Only for Cornell class use

Introduction to Statics and Dynamics

Rudra Pratap and Andy Ruina

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Most recent modifications on April 26, 2008.
0) The laws of mechanics apply to any collection of material or ‘body.’ This body could be the overall system of study or any part of it. In the equations below, the forces and moments are those that show on a free body diagram. Interacting bodies cause equal and opposite forces and moments on each other.

I) Linear Momentum Balance (LMB)/Force Balance

Equation of Motion
\[ \sum \vec{F}_i = \vec{L} \]

The total force on a body is equal to its rate of change of linear momentum.

Impulse-momentum (integrating in time)
\[ \int_{t_1}^{t_2} \sum \vec{F}_i \cdot dt = \Delta \vec{L} \]

Net impulse is equal to the change in linear momentum.

Conservation of momentum (if \( \sum \vec{F}_i = 0 \))
\[ \Delta \vec{L} = \vec{L}_2 - \vec{L}_1 = 0 \]

When there is no net force the linear momentum does not change.

Statics (if \( \vec{L} \) is negligible)
\[ \sum \vec{F}_i = 0 \]

If the inertial terms are zero the net force on system is zero.

II) Angular Momentum Balance (AMB)/Moment Balance

Equation of motion
\[ \sum \vec{M}_C = \vec{H}_C \]

The sum of moments is equal to the rate of change of angular momentum.

Impulse-momentum (angular) (integrating in time)
\[ \int_{t_1}^{t_2} \sum \vec{M}_C \cdot dt = \Delta \vec{H}_C \]

The net angular impulse is equal to the change in angular momentum.

Conservation of angular momentum (if \( \sum \vec{M}_C = 0 \))
\[ \Delta \vec{H}_C = \vec{H}_C - \vec{H}_C = 0 \]

If there is no net moment about point \( C \) then the angular momentum about point \( C \) does not change.

Statics (if \( \vec{H}_C \) is negligible)
\[ \sum \vec{M}_C = 0 \]

If the inertial terms are zero then the total moment on the system is zero.

III) Power Balance (1st law of thermodynamics)

Equation of motion
\[ \dot{Q} + P = \dot{E}_K + \dot{E}_P + \dot{E}_{\text{int}} \]

Heat flow plus mechanical power into a system is equal to its change in energy (kinetic + potential + internal).

for finite time
\[ \int_{t_1}^{t_2} \dot{Q} dt + \int_{t_1}^{t_2} P dt = \Delta E \]

The net energy flow going in is equal to the net change in energy.

Conservation of Energy (if \( \dot{Q} = P = 0 \))
\[ \dot{E}_K = 0 \Rightarrow \Delta E = E_2 - E_1 = 0 \]

If no energy flows into a system, then its energy does not change.

Statics (if \( \dot{E}_K \) is negligible)
\[ \dot{Q} + P = \dot{E}_P + \dot{E}_{\text{int}} \]

If there is no change of kinetic energy then the change of potential and internal energy is due to mechanical work and heat flow.

Pure Mechanics (if heat flow and dissipation are negligible)
\[ P = \dot{E}_K + \dot{E}_P \]

In a system well modeled as purely mechanical the change of kinetic and potential energy is due to mechanical work on the system.
### Some definitions

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| \( \vec{r} \) or \( \vec{x} \) | Position | \( \vec{r}_i = \vec{r}_{i/O} \) is the position of a point \( i \) relative to the origin, \( O \).
| \( \vec{v} \) | Velocity | \( \vec{v}_i = \vec{v}_{i/O} \) is the velocity of a point \( i \) relative to \( O \), measured in a non-rotating reference frame. |
| \( \vec{a} \) | Acceleration | \( \vec{a}_i = \vec{a}_{i/O} \) is the acceleration of a point \( i \) relative to \( O \), measured in a Newtonian frame. |
| \( \vec{\omega} \) | Angular velocity | A measure of rotational velocity of a rigid body. |
| \( \vec{\alpha} = \dot{\vec{\omega}} \) | Angular acceleration | A measure of rotational acceleration of a rigid body. |
| \( \mathbf{L} \) | Linear momentum | A measure of a system’s net translational rate (weighted by mass). |
| \( \dot{\mathbf{L}} \) | Rate of change of linear momentum | The aspect of motion that balances the net force on a system. |
| \( \vec{H}_C \) | Angular momentum about point \( C \) | A measure of the rotational rate of a system about a point \( C \) (weighted by mass and distance from \( C \)). |
| \( \dot{\vec{H}}_C \) | Rate of change of angular momentum about point \( C \) | The aspect of motion that balances the net torque on a system about a point \( C \). |
| \( E_K \) | Kinetic energy | A scalar measure of net system motion. |
| \( E_{int} \) | Internal energy | The non-kinetic non-potential part of a system’s total energy. |
| \( P \) | Power of forces and torques | The mechanical energy flow into a system. Also, \( P = \dot{W} \), rate of work. |
| \( [I_{cm}] \) | Moment of inertia matrix about \( cm \) | A measure of how mass is distributed in a rigid body. |

### Some definitions (See also the index and glossary in the back.)

- \( \vec{r} \) or \( \vec{x} \) Position: \( \vec{r}_i = \vec{r}_{i/O} \) is the position of a point \( i \) relative to the origin, \( O \).
- \( \vec{v} \): Velocity: \( \vec{v}_i = \vec{v}_{i/O} \) is the velocity of a point \( i \) relative to \( O \), measured in a non-rotating reference frame.
- \( \vec{a} \): Acceleration: \( \vec{a}_i = \vec{a}_{i/O} \) is the acceleration of a point \( i \) relative to \( O \), measured in a Newtonian frame.
- \( \vec{\omega} \): Angular velocity: A measure of rotational velocity of a rigid body.
- \( \vec{\alpha} = \dot{\vec{\omega}} \): Angular acceleration: A measure of rotational acceleration of a rigid body.
- \( \mathbf{L} \): Linear momentum: A measure of a system’s net translational rate (weighted by mass).
- \( \dot{\mathbf{L}} \): Rate of change of linear momentum: The aspect of motion that balances the net force on a system.
- \( \vec{H}_C \): Angular momentum about point \( C \): A measure of the rotational rate of a system about a point \( C \) (weighted by mass and distance from \( C \)).
- \( \dot{\vec{H}}_C \): Rate of change of angular momentum about point \( C \): The aspect of motion that balances the net torque on a system about a point \( C \).
- \( E_K \): Kinetic energy: A scalar measure of net system motion.
- \( E_{int} \): Internal energy: The non-kinetic non-potential part of a system’s total energy.
- \( P \): Power of forces and torques: The mechanical energy flow into a system. Also, \( P = \dot{W} \), rate of work.
- \( [I_{cm}] \): Moment of inertia matrix about \( cm \): A measure of how mass is distributed in a rigid body.
Acknowledgements. The following are amongst those who have helped with this book as editors, artists, tex programmers, advisors, critics or suggestors and creators of content: William Adams, Alexa Barnes, Joseph Burns, Jason Cortell, Ivan Dobrianov, Gabor Domokos, Max Donelan, Thu Dong, Gail Fish, Mike Fox, John Gibson, Robert Ghrist, Saptarsi Haldar, Dave Heimstra, Stephen Hicks, Theresa Howley, Herbert Hui, Michael Marder, Elaina McCartney, Horst Nowacki, Arthur Ogawa, Kalpana Pratap, Richard Rand, Dane Quinn, C.V. Radakrishnan, Phoebus Rosakis, Les Schaeffer, Ishan Sharma, David Shipman, Harry Soodak and Martin Tiersten, Jill Startzell, Saskya van Nouhuys, Tian Tang, Kim Turner and Bill Zobrist. Mike Coleman worked extensively on the text, wrote many of the examples and homework problems and created many figures. David Ho and R. Manjula drew or improved most of the drawings. Credit for some of the homework problems retrieved from Cornell archives is due to various Theoretical and Applied Mechanics faculty. Our on-again off-again editor Peter Gordon has been supportive for too many years. Many other friends, colleagues, relatives, students, and anonymous reviewers have also made helpful suggestions.

How did we do it? Software we have used to prepare this book includes TeXshop (for LaTeX), Adobe Illustrator, GraphicsConverter and MATLAB.

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General issues about content, level, organization and style, motivation, how to study and how the role of computers.

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1 What is mechanics? .................................................. 26
Mechanics can predict forces and motions by using the three pillars of the subject: I. models of physical behavior, II. geometry, and III. the basic mechanics balance laws. The laws of mechanics are informally summarized in this introductory chapter. The extreme accuracy of Newtonian mechanics is emphasized, despite relativity and quantum mechanics supposedly having ‘overthrown’ seventeenth century physics. Various uses of the word ‘model’ are described.

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3 FBDs
A free-body diagram is a sketch of the system to which you will apply the laws of mechanics, and all the non-negligible external forces and couples which act on it. The diagram indicates what material is in the system. The diagram shows what is, and what is not, known about the forces. Generally there is a force or moment component associated with any connection that causes or prevents a motion. Conversely, there is no force or moment component associated with motions that are freely allowed. Mechanics reasoning entirely rests on free body diagrams. Many student errors in problem solving are due to problems with their free body diagrams, so we give tips about how to avoid various common free-body diagram mistakes.

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Part II: Statics

4 Statics of one object
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5 Trusses and frames
Here we consider collections of parts assembled so as to hold something up or hold something in place. Emphasis is on trusses, assemblies of bars connected by pins at their ends. Trusses are analyzed by drawing free body diagrams of the pins or of bigger parts of the truss (method of sections). Frameworks built with other than two-force bodies are also analyzed by drawing free body diagrams of parts. Structures can be rigid or not and redundant or not, as can be determined by the collection of equilibrium equations.

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Some collections of solid parts are assembled so as to cause force or torque in one place given a different force or torque in another. These include levers,
gear boxes, presses, pliers, clippers, chain drives, and crank-drives. Besides solid parts connected by pins, a few special-purpose parts are commonly used, including springs and gears. Tricks for amplifying force are usually based on principals idealized by pulleys, levers, wedges and toggles. Force-analysis of transmissions and mechanisms is done by drawing free body diagrams of the parts, writing equilibrium equations for these, and solving the equations for desired unknowns.

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Hydrostatics concerns the equivalent force and moment due to distributed pressure on a surface from a still fluid. Pressure increases with depth. With constant pressure the equivalent force has magnitude = pressure times area, acting at the centroid. For linearly-varying pressure on a rectangular plate the equivalent force is the average pressure times the area acting 2/3 of the way down. The net force acting on a totally submerged object in a constant density fluid is the displace weight acting at the centroid.

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The ‘internal forces’ tension, shear and bending moment can vary from point to point in long narrow objects. Here we introduce the notion of graphing this variation and noting the features of these graphs.

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9 Dynamics in 1D 424

The scalar equation $F = ma$ introduces the concepts of motion and time derivatives to mechanics. In particular the equations of dynamics are seen to reduce to ordinary differential equations, the simplest of which have memorable analytic solutions. The harder differential equations need be solved on a computer. We explore various concepts and applications involving momentum, power, work, kinetic and potential energies, oscillations, collisions and multi-particle systems.

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10 Particles in space 550
This chapter is about the vector equation $\mathbf{F} = m\mathbf{a}$ for one particle. Concepts and applications include ballistics and planetary motion. The differential equations of motion are set-up in cartesian coordinates and integrated either numerically, or for special simple cases, by hand. Constraints, forces from ropes, rods, chains floors, rails and guides that can only be found once one knows the acceleration, are not considered.

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12 Straight line motion .......................................................... 632
Here is an introduction to kinematic constraint in its simplest context, systems that are constrained to move without rotation in a straight line. In one dimension pulley problems provide the main example. Two and three dimensional problems are covered, such as finding structural support forces in accelerating vehicles and the slowing or incipient capsize of a braking car or bicycle. Angular momentum balance is introduced as a needed tool but without the complexities of rotational kinematics.

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Some issues related to units and dimensions, most importantly that a quantity is the product of a number and a unit. Thus units are part of a calculation. Some simple advice follows: a) balance units, b) carry units and c) check units. Rules for changing units also follow.

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Preface

*General issues about content, level, organization and style, motivation, how to study and how the role of computers.*

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This is an engineering statics and dynamics text intended as both an introduction and as a reference. It is aimed primarily at middle-level engineering students. The book emphasizes use of vectors, free-body diagrams, momentum and energy balance, and computation. Intuitive approaches are discussed throughout.

**Prerequisite and co-requisite skills.** We assume some students start with some skills.

- Freshman calculus. Readers are assumed to have facility with the basic geometry, algebra, trigonometry, differentiation and integration used in elementary calculus. Some of these topics are briefly reviewed in this book, but not as *ab initio* tutorials.

This book shows how to set-up algebraic and differential equations for computer solution using a pseudo-language easily translated into any common computer language or package.

- We assume the student knows or is learning a computer language or package in which they can solve sets of linear algebraic equations, make plots and numerically solve simple ordinary differential equations.

Many students will have had exposure to other useful subjects detailed foreknowledge of which this book does not assume.

- Completion of freshman physics may help but is not needed.
- Vector topics, especially dot and cross products, are introduced here from scratch in the context of mechanics.
- A background in linear algebra wouldn’t hurt, but the reduction of linear equations to matrix form is taught here. A key fact from linear algebra, also presented here, is that linear algebraic equations are generally amenable to simple computer solution.
- A course in differential equations would also add context. But the basic concepts of differential equations are presented here as needed.

**Organization**

Mechanics could be subdivided into statics *vs* dynamics, particle *vs* rigid object *vs* many bodies (’multi-object’), and 1 *vs* 2 *vs* 3 spatial dimensions (1D, 2D & 3D). Thus a mechanics table of contents might
have one chunk of text for each of the $2 \times 3 \times 3 = 18$ combinations:

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<td>A. particle</td>
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<tr>
<td>3) 3D</td>
<td>12) 3D</td>
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<tr>
<td>B. rigid object</td>
<td>B. rigid object</td>
</tr>
<tr>
<td>4) 1D</td>
<td>13) 1D</td>
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<td>14) 2D</td>
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<tr>
<td>6) 3D</td>
<td>15) 3D</td>
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<tr>
<td>C. many bodies</td>
<td>C. many bodies</td>
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<tr>
<td>7) 1D</td>
<td>16) 1D</td>
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<tr>
<td>8) 2D</td>
<td>17) 2D</td>
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<td>9) 3D</td>
<td>18) 3D</td>
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However, these 18 chunks vary greatly in difficulty; 1D statics is low-level high school material and 3D multi-object dynamics is difficult graduate material. Further, the chunks use various overlapping concepts and skills. So it is not sensible to organize a book into 18 corresponding chapters. Nonetheless, some vestiges of the scheme above are used in all books, and the general flow of this book is from the bottom back left corner of the box in the figure, towards the diagonal opposite. The details of the organization, as visible in the annotated table of contents on the previous pages, has evolved through trial and error, review and revision, and many semesters of student testing.

The first eight chapters cover the basics of statics and the rest of the book covers the basics of engineering dynamics. Relatively harder topics, which might be skipped in quicker or less-advanced courses, are identifiable by chapter, section or subsection titles like “three-dimensional” or “advanced”.

**Coverage for courses.** The sections have been divided so that the homework problems selected from one section might be about half of a typical weekly homework assignment. The theory and examples from one section might be adequately covered in about one lecture, plus or minus.

A leisurely one semester statics course, or a more fast-paced half-semester prelude to strength of materials should use chapters 1-8, excluding topics of less interest. A typical one semester dynamics course will cover most of of chapters 9-16, reviewing chapters 1-3 at the start. A lower-level one-semester statics and dynamics course can cover the less advanced parts of chapters 1-6 and 9-14. An advanced full-year statics and dynamics course could cover most of the book. That is, the statics portion of the book fits easily in a semester and the whole of the
dynamics portion in a bit more than a semester. Chapters 15-18 can also be used as a start for a second advanced dynamics course. A student who has learned the statics part of this book is well-prepared for using statics in engineering practice, for learning Strength of Materials and for going on to Dynamics. A student who has learned the dynamics portion is well prepared to go on to learn Vibrations, Systems Dynamics or more advanced Multi-object Dynamics.

Organization and formatting

Each subject is covered in various ways.

- Every section starts with **descriptive text** and short **examples** motivating and describing the theory;
- More detailed explanations of the **theory** are in boxes interspersed in the text. For example, one box explains the common derivation of angular momentum balance from $\vec{F} = m\vec{a}$ (page ??), one explains the genius of the wheel (page 224), and another connects $\vec{\omega}$ based kinematics to $\vec{e}_r$ and $\vec{e}_\theta$ based kinematics (page ??);
- **Sample problems** (marked with a gray border) at the end of each section show how to do homework-like calculations. These set an example by their consistent use of free-body diagrams, systematic application of basic principles, vector notation, units, and checks against both intuition and special cases;
- **Homework problems** at the end of each chapter give students a chance to practice mechanics calculations. The first problems for each section build a student’s confidence with the basic ideas. The problems are ranked in approximate order of difficulty, with theoretical problems coming later. Problems marked with a * have an answer at the back of the book;
- **Reference tables** on the inside covers and end pages concisely summarize much of the content in the book. These tables can save students the time of hunting for formulas and definitions.

Notation

Clear vector notation helps students do problems. One common class of student errors comes from copying a textbook’s printed bold vector $\vec{F}$ the same way as a plain-text scalar $F$. We reduce this error by use a redundant vector notation, a bold and harpooned $\vec{F}$.

As for all authors and teachers concerned with motion in two and three dimensions we have struggled with the tradeoffs between a precise notation and a simple notation. Perfectly precise notations are complex and intimidating. Simple notations are ambiguous and hide key information. Our attempt at clarity without too-much clutter is summarized in the box on page 53.
For example, we use angular momentum balance (appropriately expressed) with respect to any possibly-accelerating point, not just points selected from an arcane list.

Here are three good and universally respected classics:

J.P. Den Hartog’s *Mechanics* originally published in 1948 but still available as an inexpensive reprint (well written and insightful);

J.L. Synge and B.A. Griffith, *Principles of Mechanics* through page 408. Originally published in 1942, reprinted in 1959 (good pedagogy but dry); and

E.J. Routh’s, *Dynamics of a System of rigid bodies*, Vol 1 (the “elementary” part through chapter 7. Originally published in 1905, but reprinted in 1960). Routh also has 5 other idea-packed statics and dynamics books. Routh shared college graduation honors with the now-more-famous physicist James Clerk Maxwell.

**Relation to other mechanics books**

The bulk of the content of this book can be found in other places including freshman physics texts, other engineering texts, and hundreds of classics. Nonetheless this book is in some ways different in organization and approach. It also uses some important but not well-enough known concepts. Mastery of freshman physics (e.g., from Halliday, Resnick & Walker, Tipler, or Serway) would encompass some of this book’s contents. However, after freshman physics students often have only a vague notion of what mechanics is, and how it can be used. For example many students leave freshman physics with the sense that a free-body diagram (or ‘force diagram’) is a vague conceptual picture with arrows for various forces and motions drawn on it this way and that. Even the freshman-text illustrations sometimes do not make clear which force is acting on which object. Also, because freshman physics tends to avoid use of college math, many students leave freshman physics with little sense of how to use vectors or calculus to solve mechanics problems. This book aims to lead students who may start with these fuzzy freshman-physics notions into a world of precise, yet still intuitive, mechanics.

Various statics and dynamics textbooks cover much of the same material as this one. These textbooks have modern applications, ample samples, lots of pictures, and lots of homework problems. Many are excellent in some ways. Most of today’s engineering professors learned from one of these books. Nonetheless we were dissatisfied and wrote this book hoping to do still better. Some of our goals include

- showing the unity of the subject,
- presenting a complete description of the subject,
- clear notation in figures and equations,
- integration of the applicability of computers,
- consistent use of units throughout,
- introduction of various insights into how things work,
- a friendly writing style.

Between about 1689 and 1960 hundreds of books were written with titles like *Statics, Engineering mechanics, Dynamics, Machines, Mechanisms, Kinematics, or Elementary physics*. Many thoughtfully cover most aspects of the material here and sometimes much more. Unfortunately none are good modern textbooks. They lack an appropriate pace, style and organization. They are too reliant on geometry skills and not enough on vectors and numerical computation skills. And they don’t have enough modern applications, sample calculations, illustrations, or homework problems to be used as modern text books. But much good mechanics can be found only in these older books. If you love the subject you will enjoy glancing at some of these books.
What do you think?

We have tried to make it as easy as possible for you to learn basic mechanics from this book. We present truth as we know it and as we think it is effectively communicated. Nonetheless we have undoubtedly left some technical and strategic errors. Please let us know your thoughts so that we can improve future editions.

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Andy Ruina, ruina@cornell.edu
0.1 To the student (please read)

Mother Nature holds her family, the collection of all physical things, to strict rules. She is so strict that, to the extent that you know her rules, you can make reliable predictions about how Nature’s family, the set of all things, behave. In particular, most objects of concern to engineers obediently follow a subset of Nature’s rules called the laws of Newtonian mechanics. So, if you learn the laws of mechanics, as this book should help you to do, you will be able to make quantitative predictions about how things stand, move, and fall. You will also gain intuition about the mechanics part of Nature’s rule book.

How to use this book

Here is some general guidance.

Check your own understanding

Most likely you want a decent grade by successfully getting through the homework assignments and exams. You will naturally get help by looking at examples and samples in the text or lecture notes, by looking up formulas in the front and back covers of this book, and by asking questions of friends, teaching assistants and professors. What good are books, notes, classmates or teachers if they don’t help you do the homework? All the examples and sample problems in this book, for example, are just for this purpose.

But watch out. Too much use of help from books, notes and people can lead to self deception. After you have got through a problem using such help you should, at least sometimes, check that you have actually learned to solve the problem.

To see if you have learned to do a problem, do it again, justifying each step, without looking up even one small oh-I-almost-knew-that thing.

If you can’t do this, you have a new opportunity to learn at two levels. First, you can learn the missing skill or idea. More deeply, by getting stuck after you have been able to get through a problem with guidance, you can learn things about your learning process. Often the real source of difficulty isn’t a key formula or fact, but something more subtle. We have tried to bring out some of these more subtle ideas in the text. We know that the text is usually a last resort for a time-pressured student juggling 5 courses. But we think you may find it useful.
Read the parts that are at your level

Some of you are science and math school-smart, mechanically inclined, or are especially motivated to learn mechanics. Others of you are reluctantly taking this class to fulfill a requirement. This book for both of you. The sections start with generally accessible introductory material and include simple examples. The early sample problems in each section are also easy. But we also have discussions of the theory and other more advanced applications and asides to challenge more motivated students. If you are a nerd, please be patient with the slow introductions and the calculations that often go line by line without skipping steps. On the other hand, if you are just trying to get through this course you need not stop and admire every one of the scenic detours.

Calculation strategies and skills

In this book we try to demonstrate a systematic approach to solving problems. But its impossible to reduce all mechanics problem solutions to one clear recipe (despite the attempt to outline such a recipe on the inside back cover). If a precise recipe existed that would mean that someone could write a computer program that did that, and we would not have written this textbook. Your mind could be freed from mechanics problem solutions like a calculator frees you from the tedium of long division. But there is an art to solving mechanics problems and understanding their solutions. This applies to homework problems and also engineering design problems. Art and human insight, as opposed to precise algorithm or recipe, is what makes engineering require humans and not just computers. Throughout the book, in discussion and examples, we will try to teach you some of this art. For starters here are a few general tips.

Understand the question

You may be tempted to start writing equations and quoting principles when you first see a problem. However, it is usually worth a few minutes (and sometimes a few hours) to try to get an intuitive sense of a problem before jumping to equations. Before you draw any sketches or write equations, think: does the problem make sense? What information has been given? What are you trying to find? Is what you are trying to find determined by what is given? What physical laws make the problem solvable? What extra information do you think you need? What information have you been given that you don’t need? You should first get a general sense of the problem to steer you through the technical details.

Some students find they can read every line of sample problems yet cannot do test problems, or, later on, cannot do applied design

\(\text{\textcopyright Long division analogy. To be honest, this book presents some methods which computers can handle. Once a problem has been reduced to a precise mechanical model a computer code could take over. Say a finite-element program or a rigid-body dynamics program. But you will do better, even with a computers help, if you can do simple calculations without a computer. Consider the long-division analogy. Division by a 3 (or more) digit number is usually done by calculators, not pencil-and-paper long-division, at least since about 1975. But competence at non-calculator division, at least at division by one digit numbers, allows one to quickly catch calculator-entry errors. And detailed knowledge about division (that, for example, its the inverse of multiplication, or that division by zero is problematic) is useful. And such knowledge comes better by practice with numbers manipulated in one’s head and on paper than just on a calculator. Similarly it is useful to know well mechanics-problem methods, even if they can be solved in a canned computer program.}\)
work effectively. This failing may come from following details without spending time, thinking and gaining an overall sense of the problems.

**Think through your solution strategy**

For problem solutions, like those we present in this book or when we teach, there was a time when we had to think about the order of our work. You also have to think about the order of your work. You will find some tips in the text and samples. But it is your job to own the material, to learn how to think about it your own way, to become an expert in your own style, and to do the work in the way that makes things most clear to you and your readers.

**The order of calculation is often backwards from the order of thinking**

When working out how to solve a problem you often start with general principles, then look at terms you need to know. If these are not given you think how to figure those from other terms and so on. On the other hand, when you go to calculate an answer you have to start with the information given and work your way backwards into the equation which has your answer. To find the net worth of a corporation you add the value of the various divisions. To get the value of a division you add up the values of the factories. For each factory you add up the value of the pieces of machinery. But to get an actual corporate value you have to start by evaluating the pieces of machinery in each factory and working back up from the known towards the answer. Beware that when you read the minimal write-up of a calculation, especially an algorithmic recipe or computer program, you often are reading in the inverse order of the thinking that went in to generating the solution.

Of course real problem solving goes both ways. You think about what you need in order to calculate what you want. But you also think about what you can calculate easily from what is given plainly to you. You reach from the broad towards the details. And you work with known details towards answers of any kind, wanted or not. And you thus hunt out, building from details and reaching back from the goal, a route leading all the way from the details to the goal.

**Look for equations containing unknowns, not formulas for unknowns**

In elementary science and math we often learn formulas like

\[
V = LWH, \quad d = \frac{1}{2}at^2, \text{ and } x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}
\]
to find $V, d, \text{ or } x$. Common wishful thinking for newcomers is to hope for such for such a formula that generates the sought unknown in terms of given quantities. Rather, you should

Find relations that contain variables of interest; don’t worry about whether they are on the right or left side of an equation. Don’t worry about whether the variables are alone or isolated.

Most often though, you will not know a formula where the thing you want is on the left and everything given is on the right. You will have, say,

$$V = LWH$$
when you want to find $W$ from $V, L,$ and $H$,

$$d = \frac{1}{2}at^2$$
when you want to find $t$ from $a$ and $d$, and

$$ax^2 + bx + c = 0$$
when you want to find $x$ from $a, b,$ and $c$.

Once you have got this far the only problem is math. Here are two tricks of the mind

1) **You know a math and computer genius.** She is helpful but doesn’t know any mechanics. Make your first task writing things down so she could finish up for you. She doesn’t want to help? Then realize that finishing up without her is a separate job for you. You will do this later when you wear your math-genius cap.

2) **Be an egotist.** Pretend you are omniscient and know everything. Then write down true statements about those things; equations that contain terms that omniscient-you already know: “If I knew $x, y$ and $z$ the following equation would be true.” Then relax your ego a bit. Count equations and unknowns to see if you, or at least your math genius friend, could solve for the things you previously pretended to know.

**Vectors and free-body diagrams**

In the toolbox of someone who can solve lots of mechanics problems are two well-worn tools:

- A vector calculator that always keeps vectors and scalars distinct, and
- A reliable and clear free-body diagram drawing tool.

Because many of the terms in mechanics equations are vectors, the ability to do vector calculations is essential. Because the concept of an isolated system is at the core of mechanics, every mechanics practitioner needs the ability to draw a good free-body diagram. The second
and third chapters will help you build your own set of these two most-
important tools.

**Guarantee:** If you learn to do clear correct vector algebra and
to draw good free-body diagrams you will do well at mechanics.
(Assuming, of course, that you don’t totally stop studying then and
there.)

### Thinking outside the books

We do mechanics because we like mechanics. We hope you will too.
It’s fun to puzzle out how things work. Its satisfying to do calculations
that make realistic predictions. Mechanics is interesting in its own
right and it feels good to take pride in new skills. We wrote this book
because we want to help you learn the subject if you are interested,
and get through it if you must. But we don’t know a straightforward
path through your resources (say a path with 4 straight segments) that
really gets you to deeper understanding.

We do know that you need to think outside of the confines of your
usual study resources. Like when you are relaxed, away from the pres-
suores of books, notes, pencils or paper, say when you are walking,
showering or lying down. These are the places where you naturally
work out life problems, but they are good places to work out mechan-
ics problems too.

Having an animated mechanics discussion with friends is also good.
You should enjoy your inner nerd socially. Are your friends turned off
by tech-talk? There are billions of people out there, you should be able
to find one or two that like to talk shop.

## 0.2 A note on computation

Mechanics is a physical subject. The concepts in mechanics do not
depend on computers. But mechanics is also a quantitative subject;
relevant amounts (of length, mass, force, moment, time, etc) are de-
scribed with numbers, and relations are described using equations and
formulas. Computers are very good with numbers and formulas. Thus
the modern practice of engineering mechanics uses computers. The
most-needed computer skills for mechanics are:

- solution of simultaneous linear algebraic equations,
- plotting, and
- numerical solution of ODEs (Ordinary Differential Equations).
More basically, an engineer also needs the ability to routinely evaluate standard functions \((x^3, \cos^{-1} \theta, \text{ etc.})\), to enter and manipulate lists and arrays of numbers, and to write short programs.

### Classical languages, applied packages, and simulators

Programming in standard languages such as Fortran, Basic, Pascal, C++, or Java probably take too much time to use in solving simple mechanics problems. Thus an engineer needs to learn to use one or another widely available computational package (e.g., MATLAB, O-MATRIX, SCI-LAB, OCTAVE, MAPLE, MATHEMATICA, MATHCAD, TKSOLVER, LABVIEW, etc). We assume that students have learned, or are learning such a package. Although none of the homework here depends on such, we also encourage you to play with packaged mechanics simulators (e.g., INVENTOR, WORKING MODEL, ADAMS, DADS, ODE, etc) for testing and building your intuition.

### How we explain computation in this book.

Solving a mechanics problem involves

1. Reducing a physical problem to a well posed mathematical problem;
2. Solving the math problem using some combination of pencil and paper and numerical computation; and
3. Giving physical interpretation of the mathematical solution.

This book is primarily about setup (a) and interpretation (c), which are rather the same, no matter what method is used to solve the equations. If a problem requires computation, the exact computer commands vary from package to package. And we don’t know which one you are using. So in this book we express our computer calculations using an informal pseudo computer language. For reference, typical commands are summarized on page 24.

### Required computer skills.

Here, in a little more detail, are the primary computer skills you need.

- **Linear algebraic equations.** Many mechanics problems are statics or ‘instantaneous mechanics’ problems. These problems involve trying to find some forces or accelerations at a given configuration of a system. These problems can generally be reduced to the solution of **linear algebraic equations** of this general type: solve

\[
\begin{align*}
3 & \quad x + 4 & \quad y &= 8 \\
-7 & \quad x + \sqrt{2} & \quad y &= 3.5
\end{align*}
\]

for \(x\) and \(y\). In practice the number of variables and equations can be quite large. Some computer packages will let you enter
equations almost as written above. In our pseudo language we would write:

\[
\text{set} = \{ \begin{cases} 
3x + 4y = 8 \\
-7x + \sqrt{2}y = 3.5 
\end{cases} \}
\]

solve set for \(x\) and \(y\)

Other packages may require you to set up your equations in matrix form

\[
\begin{bmatrix}
3 & 4 \\
-7 & \sqrt{2}
\end{bmatrix}
\begin{bmatrix}
x \\
y
\end{bmatrix}
= 
\begin{bmatrix}
8 \\
3.5
\end{bmatrix}
\]
or \(Az = b\)

which in computer-speak might look something like this:

\[
A = \begin{bmatrix}
3 & 4 \\
-7 & \sqrt{2}
\end{bmatrix}
\]
\[
b = \begin{bmatrix}
8 \\
3.5
\end{bmatrix}
\]

solve \(A\times z = b\) for \(z\)

where \(A\) is a \(2 \times 2\) matrix, \(b\) is a column of \(2\) numbers (the ' indicates that the row of numbers \(b\) should be transposed into a column), and the two elements of \(z\) are \(x\) and \(y\). For systems of two equations, like above, a computer is hardly needed. But for systems of three equations pencil and paper work is sometimes error prone. Given the tedium, the propensity for error, and the availability of electronic alternatives, pencil and paper solution of four or more equations is an anachronism.

- **Plotting.** In order to see how a result depends on a parameter, or to see how a quantity varies with position or time, it is useful to see a plot. Any plot based on more than a few data points or a complex formula is far more easily drawn using a computer than by hand. Most often you can organize your data into a set of \((x, y)\) pairs stored in an \(x\) list and a corresponding \(y\) list. A simple computer command will then plot \(x\) vs \(y\). The pseudo-code below, for example, plots a circle using \(100\) points

\[
\text{npoints} = [0 \ 1 \ 2 \ 3 \ \ldots \ \text{100}]
\]
\[
\text{theta} = \text{npoints} \times 2 \times \pi / 100
\]
\[
x = \cos(\text{theta})
\]
\[
y = \sin(\text{theta})
\]
\[
\text{plot } y \text{ vs } x
\]

where \text{npoints} is the list of numbers from \(1\) to \(100\), \text{theta} is a list of \(100\) numbers evenly spaced between \(0\) and \(2\pi\) and \(x\) and \(y\) are lists of \(100\) corresponding \(x, y\) coordinate points on a circle.

- **ODEs** The result of using the laws of dynamics is often a set of differential equations which need to be solved. A simple example would be:
Find $x$ at $t = 5$ given that $\frac{dx}{dt} = x$ and that at $t = 0$, $x = 1$.

The solution to this problem can be found easily enough by hand to be $x(5) = e^5$. But often the differential equations are just too hard for pencil and paper solution. Fortunately the numerical solution of ordinary differential equations (ODEs) is already programmed into scientific and engineering computer packages. The simple problem above is solved with computer code equivalent to these informal commands:

$$
\text{ODES = \{ xdot = x \}} \\
\text{ICS = \{ xzero = 1 \}} \\
\text{solve ODES with ICS until t=5}
$$

which will yield a list of values for paired values for $t$ and $x$ the last of which will be $t = 5$ and $x$ close to $e^5 \approx 148.4$. 
Examples of informal computer commands

In this book computer commands are given informally using commands that are not as strict as any real computer package. You will need to translate the informal commands below into commands your package understands. This reference table uses mathematical ideas which you may or may not know before you read this book, but these are introduced in the text when needed.

---

**x=7**
Set the variable \( x \) to 7.

**omega=13**
Set \( \omega \) to 13.

**u=[1 0 -1 0]**
Define \( u \) and \( v \) to be the lists shown.

**v=[2 3 4 pi]**
Set \( v \) to the element of \( v \) (in this case 4).

**y=v(3)**
Sets \( y \) to the third value of \( v \).

**t= [.1 .2 .3 ... 5]**
Set \( t \) to the list of 50 numbers implied by the expression.

**w = [3 4 2 5]’**
Same as above. ‘\(^t\)’ means transpose.

**A=[1 2 3 6.9 5 0 1 12 ]**
Set \( A \) to the array shown.

**z= A(2,3)**
Set \( z \) to the element of \( A \) in the second row and third column.

**u= [3 4 2 5]**
Define \( u \) to be a column vector.

**u+v**
Vector addition. In this case the result is \([3 3 3 \pi]\).

**u+v**
Element by element multiplication, in this case \([2 0 -4 0]\).

**sum(w)**
Add the elements of \( w \), in this case 14.

---

**cos(w)**
Make a new list, each element of which is the cosine of the corresponding element of \([w]\).

**mag(w)**
The square root of the sum of the squares of the elements in \([w]\), in this case 1.4142...

**u dot v**
The vector dot product of \( u \) and \( v \), (we could also write \( \text{sum}(A*B) \)).

**C cross D**
The vector cross product of \( \vec{C} \) and \( \vec{D} \), assuming the three element component lists for \([C]\) and \([D]\) have been defined.

**A matmult w**
Use the rules of matrix multiplication to multiply \([A] \) and \([w]\).

**eqset = {3x + 2y = 6 6x + 7y = 8}**
Define ‘eqset’ to stand for the set of 2 equations in braces.

**solve eqset for x and y**
Solve the equations in ‘eqset’ for \( x \) and \( y \).

**solve Ax=b for x**
Solve the matrix equation \([A][x] = [b]\) for the list of numbers \( x \). This assumes \( A \) and \( b \) have already been defined.

**for i = 1 to N**
Execute the commands ‘such and such’ \( N \) times, the first time with \( i = 1 \), the second with \( i = 2 \), etc.

**plot y vs x**
Assuming \( x \) and \( y \) are two lists of numbers of the same length, plot the \( y \) values vs the \( x \) values.

**solve ODEs with ICs until t=S**
Assuming a set of ODEs and ICs have been defined, use numerical integration to solve them and evaluate the result at \( t = 5 \).

---

With an informality consistent with what is written above, other commands are introduced as needed.
Part I: Basics for Mechanics
What is mechanics?

Mechanics can predict forces and motions by using the three pillars of the subject: I. models of physical behavior, II. geometry, and III. the basic mechanics balance laws. The laws of mechanics are informally summarized in this introductory chapter. The extreme accuracy of Newtonian mechanics is emphasized, despite relativity and quantum mechanics supposedly having ‘overthrown’ seventeenth century physics. Various uses of the word ‘model’ are described.

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Mechanics is the study of force, deformation and motion, and the relations between them. We care about forces because we want to know how hard to push something to make it move or whether it will break when we push. We care about deformation and motion because we want things to move or not move in certain ways. Towards these ends our goals are to solve special versions of this general mechanics problem:

**The general mechanics problem:** Given some (possibly idealized) information about the properties, forces, deformations, and motions of a mechanical system, make useful predictions about other aspects of its properties, forces, deformations, and motions.

By *system*, we mean a tangible thing such as a wheel, a gear, a car, a bridge, a human finger, a butterfly, a skateboard and rider, a quartz-watch timing crystal, a building in an earthquake, a rocket, or the piston in an engine. Will a wheel slip? a gear tooth break? a car tip over? What is the biggest truck that can cross a given bridge? What muscles are used when you hit a key on your computer? How do people balance on skateboards? How does size effect the frequency of crystal vibration? Which buildings are more likely to fall in what kinds of earthquakes? What is the relation between gas-ejection rate and thrust in a rocket? What forces are on the connecting rod in an engine?

For each special case of the general mechanics problem we need to identify the system(s) of interest, idealize the system(s), use classical (highschool, Euclidean) geometry to describe the layout, deformation and motion, and finally use the laws of Newtonian mechanics. Although you may make more-or-less large approximations in your system modeling, both classical geometry and Newtonian mechanics have held up, with minor refinement mostly in notation, for over three hundred years. Those who want to know how machines, structures, plants, animals and planets hold together and move about need to know Newtonian mechanics. In another two or three hundred years people who want to design robots, buildings, airplanes, boats, prosthetic devices, and large or microscopic machines will probably still use the equations and principles we now call Newtonian mechanics\(^\circ\).

\(^\circ\)The laws of classical mechanics, however expressed, are named for Isaac Newton because his theory of the world, the *Principia* published in 1689, contains much of the still-used theory. Newton used his theory to explain the motions of planets, the trajectory of a cannon ball, why there are tides, and many other things.
1.1 The three pillars

Any mechanics problem can be divided into 3 parts which we think of as the 3 pillars that hold up the subject:

1. constitutive laws: the mechanical behavior of objects and materials;
2. kinematics: the geometry of motion and distortion; and
3. kinetics: the laws of mechanics ($\mathbf{F} = m \mathbf{a}$, etc.).

Let’s discuss each of these ideas a little more so you can get an overview before digging into the details in later chapters.

Pillar 1: Mechanical behavior, constitutive laws

The first pillar of mechanics is mechanical behavior. The Mechanical behavior of something is the description of how loads cause deformation (or vice versa). When something carries a force it stretches, shortens, shears, bends, or breaks. Your finger tip squishes when you poke something. Too large a force on a gear in an engine causes it to break. The force of air on an insect wing makes it bend. Various geologic forces bend, compress and break rock. This relation between force and deformation can be viewed in a few ways.

Definition of force. First, the relation between force and deformation gives us a definition of force. Force can be defined by the amount of spring stretch it causes. Thus most modern force measurement devices measure force indirectly by measuring the deformation it causes in a calibrated spring of some kind. That force can be defined in terms of deformation is one justification for calling ‘mechanical behavior’ the first pillar. It gives us a notion of force even before we introduce the laws of mechanics.
Steel vs chewing gum. Second, a piece of steel distorts under a given load differently than a same-sized piece of chewing gum. This observation, that different objects deform differently with the same loads, implies that an object’s properties affect its mechanics. The relations of an object’s deformations to the forces that are applied are called the mechanical properties of the object. Mechanical properties are sometimes called constitutive laws because the mechanical properties describe how an object is constituted (meaning ‘what it is made from’) at least from a mechanics point of view. The classic example of a constitutive law is that of a linear spring which you remember from your elementary physics classes: \( F = kx \) (spring tension is proportional to stretch). To do mechanics we have to make assumptions and idealizations about the constitutive laws applicable to the parts of a system. How stretchy (elastic) or gooey (viscous) or otherwise deformable is an object? The set of assumptions about the mechanical behavior of the system is sometimes called the constitutive model.

Deformation is often hard to see. Distortion in the presence of forces is easy to see on squeezed fingertips, in chewing gum between finger tips or when a piece of paper bends. But pieces of rock or metal have deformation that is essentially invisible and sometimes hard to imagine. With the exceptions of things like rubber, flesh, or objects that are very small in one or two dimensions (thin sheets and wires), solid objects that are not in the process of breaking typically change their dimensions much less than 1% when loaded. Most structural materials deform less than one part per thousand with working loads. These small deformations, even though essentially invisible, are important because they are enough to break bones and collapse bridges.

Rigid-object mechanics. Part of good engineering is to idealize away things that are not important, so as to make calculations as easy as possible. So, when deformations are not of consequence engineers usually wish them away. Mechanics, where deformation is neglected, is called rigid-object mechanics because a rigid (infinitely stiff) solid would not deform\(^\circ\). Rigidity, the assumption of infinite stiffness, is an extreme constitutive assumption. However, the assumption of rigidity greatly simplifies many calculations while still generating adequate predictions for many practical problems. The assumption of rigidity also simplifies the introduction of more general mechanics concepts. Thus for understanding the steering dynamics of a car we might treat the car as a rigid object, whereas for crash analysis where rigidity is clearly a poor approximation, we might treat a car as highly deformable.

Contact behavior. Most constitutive models describe the material inside an object. But to solve a mechanics problem involving friction

\(^\circ\) Rigid body vs rigid object. Traditionally ‘rigid-objects’ were called ‘rigid-bodies’, using the old-fashioned language that physical things were abstractly called ‘bodies’. Now that mechanics is used widely to describe biological things, like people, the word ‘body’ can be confusing. ‘Rigid-body’ biomechanics might convey the study of people with rigid rigamortis muscles, so called ‘stiffs’. Often in biomechanics we think of the parts of the body as rigid, say the forearm or the shank of the leg. It is confusing to say that the human body is modeled as a collection of rigid bodies, rather than as a collection of rigid objects. So we often, although not religiously, adopt the ordinary English that things are objects and things whose deformation we neglect are rigid objects.
or collisions one also has to have a constitutive model for the contact interactions. The standard friction model (or idealization) \( F \leq \mu N \) is an example of a contact constitutive model, as is the elementary ‘restitution’ model for collisions \( v^+ = e v^- \).

**Summarizing,** we need a model of a system’s mechanical behavior before we can make useful predictions. Useful models can sound absurdly extreme, as in the assumption that a piece of a human body is rigid.

**Pillar 2: The geometry of motion and deformation, kinematics**

In mechanics we use classical Greek (Euclidean) geometry to describe the layout, deformation and large motions of objects. Deformation is defined by changes of lengths and angles between various pairs and triplets of points. Motion is defined by the changes of the position of points in time. Length, angle, similar triangles, the curves that particles follow and so on can be studied and understood without Newton’s laws and thus make up the second independent pillar: geometry and kinematics.

**Large motions.** Many machines and machine parts are designed to move something relatively far. Bicycles, planes, elevators, and hearses are designed to move people; a clockwork, to move clock hands; insect wings, to move insect bodies; and forks, to move potatoes. A connecting rod is designed to move a crankshaft; a crankshaft, to move a transmission; and a transmission, to move a wheel. And wheels are designed to move skateboards, bicycles and cars of various kinds.

The description of the motion of these things, of how the positions of the pieces change with time, of how the connections between pieces restrict the motions, of the curves traversed by the parts of a machine, and of the relations of these curves to each other is called **kinematics**. Kinematics is the study of the geometry of motion (or of geometry in motion).

**Motion verses deformation.** Think of deformations (as in the misspelling deform-motions) as involving small changes of distance between points on one object, and of net motion (see the paragraph above) as involving large changes of distance between points on different objects. We often need to understand deformation of individual parts to predict when they will break. Sometimes the motion associated with deformation is important in itself, say you would like the stretch between the two ends of a wing brace to be small. And sometimes the larger net transport motion is of interest; for example we would like all points on a plane to travel about the same large distance from New York to Bangalore. Really, deformation and motion are not
distinct topics, both involve keeping track of the positions of points. The distinction we have made is for simplicity. Trying to simultaneously describe deformations and large motions is just too complicated for beginners to understand and too complicated for most engineering practice. So the ideas are kept (somewhat artificially) separate in elementary mechanics courses such as this one. As separate topics, the geometry needed to understand small deformations (called ‘strains’) and the geometry needed to understand large motions of rigid objects (called ‘particle and rigid-object kinematics’) are both basic parts of mechanics. This book, however, has little about deformation and strain.

Pillar 3: Relation of force to motion, the laws of mechanics, kinetics

The same intuitive ‘force’ that causes deformation also causes motion, or more precisely, acceleration of mass. The relation between force and acceleration of mass makes up the third pillar holding up mechanics. We loosely call this Newton’s laws; synonyms include the laws of mechanics, momentum and energy balance and kinetics.\footnote{Kinetics and kinematics. It is easy to confuse these similar looking and sounding words. Kinematics concerns geometry with no mention of force and kinetics concerns the relation of force to motion. The following backwards mnemonic device might help you. Adding ‘ma’ to the middle of the word kinetics gives the word ‘kinematics’, whereas adding the concept $m\ddot{a}$ (as in mass times acceleration) to the concept of kinematics gives the concept called kinetics.}

Force is related to deformation by material properties (elasticity, viscosity, etc.) and force is related to motion by the laws of mechanics summarized in the front cover. In words and informally, these are:\footnote{Newton’s laws vs the modern approach. Isaac Newton’s original three laws are:

1) an object in motion tends to stay in motion,
2) $\vec{F} = m\ddot{a}$ for a particle, and
3) the principle of action and reaction.

These three Newton laws could be used as a starting point for the study of mechanics.

The more modern approach here leads to the same ends. Why not just do it Newton’s way? One confusion in using Newton’s original statements is trying to understand how the first law is not just a special case of the second law. One thought of modern historian’s of Science is that Newton’s first law is implicitly, by describing what happens when there is no force, defining force. In this view Newton’s first law is somewhat equivalent to what we call law (0a). Another advantage to the more modern approach is that we can think of angular momentum and energy as fundamental quantities with general import, not just quantities relevant to the particular models or systems for which we can make derivations based on Newton’s particle mechanics.}

\begin{itemize}
\item[0)] The laws of mechanics apply to any system (rigid or not):
\begin{itemize}
\item[a)] Force and moment are the measure of mechanical interaction; and
\item[b)] Action = minus reaction applies to all interactions, (‘every action has an equal and opposite reaction’);
\end{itemize}
\item[I)] The net force on a system causes a net linear acceleration (linear momentum balance).
\item[II)] The net turning effect of forces on system causes it to rotationally accelerate (angular momentum balance), and
\item[III)] The change of energy of a system is due to the energy flow into the system (energy balance).
\end{itemize}

A non-minimal set of assumptions. The principles of action and reaction, linear momentum balance, angular momentum balance, and energy balance, are actually redundant various ways. Linear momentum balance can be derived from angular momentum balance and sometimes vice-versa (see page ??). Energy balance equations can often be derived from the momentum balance equations. And the
principle of action and reaction can be derived from the momentum balance equations. In engineering practice, however, we worry little about which idea could be derived from the others for the problem under consideration. The four assumptions in O-III above are not a mathematically minimal set, but they are all accepted truths by practitioners of mechanics.

A lot follows from the laws of Newtonian mechanics, including the contents of this book. When these ideas are supplemented with idealizations of the mechanical behavior of particular systems (e.g., of machines, buildings or human bodies), they lead to predictions about motions and forces. There is an endless stream of results about the mechanics of one or another special system. Some of these results are classified into entire fields of research such as ‘fluid mechanics,’ ‘vibrations,’ ‘seismology,’ ‘granular flow,’ ‘biomechanics,’ or ‘celestial mechanics.’

The four basic ideas also lead to mathematically advanced formulations of mechanics with names like ‘Lagrange’s equations,’ ‘Hamilton’s equations,’ ‘virtual work’, and ‘variational principles.’ If you go on in mechanics, you may learn some of these things in more advanced courses.

**Statics, dynamics, and strength of materials**

Elementary mechanics is sometimes partitioned into three courses named ‘statics’, ‘dynamics’, and ‘strength of materials’. These subjects vary in how much they emphasize material properties, geometry, and Newton’s laws.

**Statics** is mechanics with the idealization that the acceleration of mass is negligible in Newton’s laws. The first eight chapters of this book provide a thorough introduction to statics. Things need not be standing exactly still, nothing is, to be well idealized with statics. But, as the name implies, statics is generally about things that don’t move much. The first pillar of mechanics, constitutive laws, is generally introduced without fanfare into statics problems by the (implicit) assumption of rigidity. Other constitutive assumptions used include inextensible ropes, linear springs, and frictional contact. The material properties used as examples in elementary statics are very simple. Also, because things don’t move or deform much in statics, the geometry of deformation and motion are all but ignored. Despite the commonly applied vast simplifications, statics is useful for the analysis of natural and engineered structures, slow machines or the light parts of fast machines, and other things (say, the stability of boats).

**Dynamics** concerns the non-negligible acceleration of mass. Chapters 9-20 of this book introduce dynamics. As with statics, the first
pillar of mechanics, constitutive laws, is given a relatively minor role in
the elementary dynamics presented here. For the most part, the same
library of elementary properties are used with little fanfare (rigidity,
inextensibility, linear elasticity, and friction). Dynamics thus concerns
kinematics and kinetics. Once one has mastered statics, the hard part
of dynamics is the kinematics. Dynamics is useful for the analysis of,
for example, fast machines, vibrations, and ballistics.

**Strength of materials** expands statics to include material prop-
ties and also pays more attention to distributed forces (*e.g.*, ‘traction’
and ‘stress’). This book only occasionally touches lightly on strength-
of-materials topics like stress (loosely, force per unit area), strain (a
way to measure deformation), and linear elasticity (a commonly used
constitutive idealization of solids that generalizes the concept of a
spring). Strength of materials gives equal emphasis to all three pil-
lars of mechanics. Strength of materials is useful for predicting the
amount of deformation in a structure or machine, where it is most
likely to break with a given load, and whether or not it is likely to
break with that load.

### 1.2 Why study Newtonian mechanics
when it has been overthrown by
modern physics?

We are repeatedly reminded that Newtonian ideas have been replaced
by relativity and quantum mechanics. So why should you read this
book and learn ideas, remnants of the nineteenth century, which are
known to be wrong?

First off, this criticism is maybe a bit off base: general relativity and
quantum mechanics are inconsistent with each other, not yet united
by a universally-accepted deeper theory of everything. So strict con-
sistency with modern physics, as we know it, isn’t possible. But how
big are the errors we make when we do classical mechanics, neglecting
various more modern physics discoveries?

**Special relativity.** The errors from neglecting the effects of special
relativity are on the order of $v^2/c^2$ where $v$ is a typical speed in
your problem and $c$ is the speed of light. The biggest errors are
associated with the fastest objects. For, say, calculating space
shuttle trajectories this leads to an error of about

$$\frac{v^2}{c^2} \approx \left( \frac{5 \text{ mi/s}}{3 \times 10^8 \text{ m/s}} \right)^2 \approx 0.00000001 \approx \text{one millionth of one percent}$$

**General relativity** errors having to do with the non-flatness of space
are so small that the genius Einstein had trouble finding a place
where the deviations from Newtonian mechanics could possibly
be observed. Finally he predicted a small, barely measurable effect on the predicted motion of the planet Mercury. Newtonian mechanics predicts a fixed eliptical orbit. Einstein’s equations correctly predicted that the eliptical path itself rotates (precesses) once every 3 million years (or 43 arcsec per century). So the Newtonian ‘error’ is about one part in $10^8$ (like a one cent error in a millionaire’s bank balance). Global positioning satellites (GPS) do actually take general relativity into account to prevent errors of about one part in a billion (a millimeter error over a thousand kilometers).

**Uncertainty principle.** In classical mechanics we assume we can know exactly where something is and how fast it is going. But according to quantum mechanics this is impossible. The product of the uncertainty $\delta x$ in position of an object and the the uncertainty $\delta p$ of its momentum must be greater than Planck’s constant $\hbar$. Planck’s constant is small; $\hbar \approx 1 \times 10^{-34}$ joule s. The fractional error in position is biggest for small objects moving slowly. So if one measures the location of a computer chip with mass $m = 10^{-4}$ kg to within $\delta x = 10^{-6}$ m $\approx$ a twenty fifth of a thousands of an inch, the uncertainty in its velocity $\delta v = \delta p / m$ is only

$$\delta x \delta p = \hbar \Rightarrow \delta v = m \hbar / \delta x \approx 10^{-24} \text{ m/s} \approx 10^{-15} \text{ inches per year.}$$

**Brownian motion.** In classical mechanics we usually (although not always) neglect fluctuations associated with the thermal vibrations of atoms. But any object in thermal equilibrium with its surroundings constantly undergoes changes in size, pressure, and energy, as it interacts with the environment. For example, the internal energy per particle of a sample at temperature $T$ fluctuates with amplitude cal

$$\frac{\Delta E}{N} = \frac{1}{\sqrt{N}} \sqrt{k_B T^2 c_V},$$

where $k_B$ is Boltzmann’s constant, $T$ is the absolute temperature, $N$ is the number of particles in the sample, and $c_V$ is the specific heat. Water has a specific heat of 1 cal/K, or around 4 Joule/K. At room temperature of 300 Kelvin, for $10^{23}$ molecules of water, these values lead to an uncertainty of only $7.2 \times 10^{-21}$ Joule in the the internal energy of the water. Thermal fluctuations are big enough to visibly move pieces of dust in an optical microscope (Brownian motion), and to generate variations in electric currents that are easily measured, but for most engineering mechanics purposes they are negligible. But if thermal fluctuations are of interest, they can be modeled reasonably accurately using Newtonian mechanics at the atomic scale.
Physics errors vs modeling errors. Classical Newtonian physics is an accurate approximation of Nature for engineers, with errors typically on the order of parts per billion. On the other hand, the errors within mechanics, due to imperfect modeling or inaccurate measurement, are, except in extreme situations (like GPS), far greater than the errors due to the imperfection of Newtonian mechanics theory. For example, mechanical force measurements are typically off by a percent or so, distance measurements by a part in a thousand, and material properties are rarely known to one part in a hundred and often not even one part in 10. That is, even if you are good, your mechanics will typically be off by 100,000 times more than the laws of mechanics themselves.

If your engineering mechanics calculations make inaccurate predictions it will surely be because of errors in modeling or measurement (lets assume no math mistakes on your part here), not inaccuracies in the laws of mechanics. Only in the rarest of circumstances are mechanics predictions off because of neglect of relativity, quantum mechanics, or statistical mechanics.

You can trust Newtonian mechanics. Newtonian mechanics is accurate enough, and also much simpler to use than the theories which have ‘overthrown’ it. You have trusted your life many times to engineers who treated classical mechanics as ‘truth’ and in turn, your engineering mechanics work will justly be based on the laws of classical mechanics. Although philosophically objectionable, it is reasonable engineering practice to think of the laws of mechanics as absolute truth.

1.3 Models, modeling, and the heirarchy of models

A plastic toy car guided by a child’s hand crashes into another toy car. In common English the toys are models of cars. But the word model has a broader meaning in Engineering and Science. In this broader sense, for example, the toy crash is a model of a real car crash. The model of the crash event is that two plastic things are guided together by human hands. Its as if there are two parallel universes, the ‘real’ one and the ‘model’ one. And the whole real process of car collision is ‘modeled by’ the model process of the crashing of toy cars. The word model then means that cars are replaced by plastic toys and the laws of mechanics replaced by the guiding of the child’s hands. And the results of the collision are replaced by whatever damage occurs to the plastic toys.
What is a model? A commuting diagram.

The **system** $S$ has behaviors $SB$ that are intrinsic to the system by its own workings $w$.

**What is a model?** Broadly speaking the model includes the **Representation** $R$ of the system, the manipulation rules $m$ which yield the behavior of the representation $RB$, and the translation rules $t$ and $b$. In science and engineering the rules of manipulation $m$ are often math relations.

**Some model merits:** Broadness of systems to which it applies; breadthness of features predicted; accuracy of predictions (e.g., the model *commutes* in that route $S \rightarrow t \rightarrow R \rightarrow m \rightarrow RB$ agrees well with route $S \rightarrow w \rightarrow SB \rightarrow b \rightarrow RB$); simplicity and unambiguity in the rules $t$, $m$, and $b$; unambiguity in interpretation of predictions.

Figure 1.1: The abstract commuting diagram definition of a model. The laws of Newtonian mechanics make up a model for the motions of objects depending on many sub-models, such as the concept of a force and of a rigid object.

**The commuting diagram.** The idea of a model, in this broader sense, is reflected in a so-called commuting diagram, as shown abstractly in Fig. 1.1. The top row is the system to be modeled, say the real cars. The real car collision is the workings of the system $w$ as dictated by nature’s laws in their full subtlety and complexity, taking account all known and as-yet unknown physics. And the way the cars move and deform and end up damaged is the system behavior $SB$. Parallel to this in the bottom row of the figure is the model universe. A plastic car $R$ represents a real car by having about the same shape and coloring. The laws of nature $w$ are ‘modeled by’ the manipulation rules in the model $m$, in this case the guidance of the child’s hands. And the result of the real crash $SB$ is ‘modeled by’ the result of the play crash. The model is compared to reality by making an association between bent and twisted car metal with cracked and scratched toy plastic.
In this case we may or may not think that the model is a ‘good model’ depending on how well the damage to the plastic mimics the damage to real cars. This is expressed by the success at ‘commuting’, in the mathematical sense of the word commuting. Is the result of making a model and then carrying out the model process (down then right) the same as the result of the process then modeled (right then down)? In the language of the diagram the question is, does $S^{\downarrow} R^{\leftarrow} R \uparrow$ give the same result as $S^{\uparrow} S B^{\rightarrow} R \uparrow$? For example, we compare the prediction of damaged plastic to what the real car damage would translate to as cracks and scratches on the plastic? If they agree well then the model ‘commutes’. That is, starting with the real system do you get the same answer by applying the real workings and then the translate to what you would expect to see in the model as you would by modeling the car in plastic and applying the model workings. Using the toy care example we can see aspects that commute and aspects that don’t. That both the real cars and the toy cars have lots of damage at the front is a sign of the model ”commuting”. That’s a good feature of the model. That the toy car passengers have no scratches and that the people in the real cars were severely injured is a lack of commuting, and a defect in ‘the model’.

**Mathematical vs physical models.** In the toy crash example above the ‘model’ included a physical object, the toy car. More commonly in science and engineering the model is a constellation of ideas with no physical object involved. For example, if a solid ‘is modeled as’ a rigid object that means the motion of the object will be calculated by assuming that the solid does not deform. No piece of plastic representing the object is needed.

**Models in engineering.** In engineering we use models to make predictions about reality. So the ‘commuting’ ability is usually expressed by comparing the model predictions to reality, wrapping three quarters of the way counter-clockwise around the diagram from the system (at the upper left) down to its model representation through the model manipulations to the model behavior and back up to the prediction for reality (at the upper right).

**Models are pervasive.** This abstraction about modeling is confusing partly because we are surrounded by it all the time. Explaining it is like explaining water to a fish. For example, language and thought are themselves, in a sense, models of reality.

**Mechanics models**

In a course like this we are concerned with a hierarchy of models.

---

*Models’ in biology.* An exception to the non-material use of the word ‘model’ in science (the non-material definition is that which we use here) is the use of the word model in biological experiments. In biology an ‘animal model’, for example, would be a monkey whose response to a carcinogen is supposed to mimic the response in a human. In experimental biology the commuting definition of the word model is more-or-less ignored and the word now basically means ‘experimental subject’. For example some biologists do experiments on ‘human models’ where they are thinking of a human as a model of him or herself.
Most basically we model space, time and matter as having all the common-sense features that we are used to. For example we assume that the location of any point in space can be described by its $x$, $y$, and $z$ coordinates relative to some origin.

Second, we model all of natures rules for motion with the basic laws of mechanics. As stated above with reference to modern physics concepts, this is a high-quality model whose errors (or lack of ability to commute) will likely be of no significance to you ever in your life. Third, we have models of objects and forces. In this course, as opposed to a course in structural mechanics, we generally ‘model’ solid things as particles and rigid objects with an error ranging from a few percent to a small fraction of a percent. Models of forces can be very accurate, for example you can know gravity forces, if you know where you are on the earth (see page A), to about one part in $10^6$. Some force models are reasonably accurate like the description of linear springs (typically 1% accurate or so). And some force models are basically poor, like for friction and collisions (with typical errors of 20-50%), we just don’t know good models for these things so we use and try to understand the bad models we have cooked up so far.

Given this hierarchical collection of mechanics models we next get to the engineers task of ‘modeling’. Given a real machine, how do we ‘model’ it as made up of various mechanics models from the paragraphs above? Which parts do we approximate as rigid objects, which as massless linear springs, etc? This modeling task is an important part of engineering practice.

However, before one can develop the art of engineering modeling one needs to know how to work with the range of common engineering models. In terms of the diagram in Fig. 1.1 you need to know how to do the manipulations $m$ for a given candidate models before you can develop the art of determining what particular models should be used to to represent your system of interest. Much more specifically for elementary mechanics you need to know how particles and rigid bodies interact and move if governed by the common models for their interactions. Understanding how particles and rigid bodies interact and move is the core of this book.

**Models in homework problems.** Most often we will be implicitly telling you what model to use for each problem, although sometimes in a mildly disguised language (in order to start training your modeling skills). Judging whether or not a given model is good (i.e., commutes, corresponds well with reality) is an important part of engineering practice. So we will point out deficiencies in various models here and there. Further, because some of these models are pretty good, you can use your intuition (another model!) to guide your learning of mechanics models and you can use your new understanding of mechanics models to improve your intuition about reality.
Utility of rigid-object-mechanics models. The bottom line is this. If you understand well how particles and rigid bodies interact and move according to the ‘rigid-object-mechanics’ model, you will pretty-well understand how a variety of real things move and hold together.
CHAPTER 2

Vectors for mechanics

The key vectors for statics, namely relative position, force, and moment, are used to motivate needed vector skills. Notational clarity is emphasized because correct calculation is impossible without distinguishing vectors from scalars. Vector addition is motivated by the need to add forces and relative positions, dot products are motivated as the tool which reduces vector equations to scalar equations, and cross products are motivated as the formula which correctly calculates the heuristically motivated quantities of moment and moment about an axis.

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This book is about the laws of mechanics which were informally intro-
duced in Chapter 1. The most fundamental quantities in mechanics,
used to define all the others, are the two scalars, mass \( m \) and time \( t \),
and the two vectors, relative position \( \vec{r}_{i/O} \) (of point \( i \) relative to point
\( O \)), and force \( \vec{F} \). Scalars are typed with an ordinary font (\( t \) and \( m \))
and vectors are typed in bold with a harpoon on top (\( \vec{r}_{i/O}, \vec{F} \)). All of
the other quantities we use in mechanics are defined in terms of these
four. A list of all the scalars and vectors used in mechanics are given in
boxes 2.1 and 2.2 on pages 52 and 53. We assume that anyone reading
this book is competent at scalar arithmetic and algebra (that means
adding, subtracting, multiplying and dividing ordinary numbers and
symbols representing numbers). For mechanics you also need facility
with vector arithmetic and algebra. Let's start at the beginning.

**What is a vector?**

A vector is a (possibly dimensional) quantity that is fully described
by its magnitude and direction.

whereas scalars are just (possibly dimensional) single numbers\( \Box \). As
a first vector example, consider a line segment with head and tail ends
and a length (magnitude) of 2 cm and pointed Northeast. Lets call this
vector \( \vec{A} \) (see fig. 2.1).

\[
\vec{A} \overset{\text{def}}{=} 2 \text{ cm long line segment pointed Northeast}
\]

Every vector in mechanics is well visualized as an arrow. The di-
rection of the arrow is the direction of the vector. The length of the
arrow is proportional to the magnitude of the vector. The magnitude
of \( \vec{A} \) is a positive scalar indicated by \( |\vec{A}| \). A vector does not lose its
identity if it is picked up and moved around in space (so long as it is
not rotated or stretched). Thus both vectors drawn in fig. 2.1 are the
same vector \( \vec{A} \).

**Vector arithmetic makes sense**

We have oversimplified. We said that a vector is something with mag-
nitude and direction. In fact, by common modern convention, that's

\( \Box \) By ‘dimensional’ we mean ‘with units’ like meters, Newtons,
or kg. We don’t mean having an abstract vector-space dimension,
as in one, two or three dimensional.
In abstract mathematics they don’t even bother with talking about magnitudes and directions. All they care about is vector arithmetic. So, to the mathematicians, anything which obeys simple vector arithmetic is a vector, arrow-like or not. In math talk lots of strange things are vectors, like arrays of numbers and functions. In this book vectors always have magnitude and direction.

Caution: Be careful to distinguish vectors from scalars in all of your written work. Clear notation helps clear thinking and will help you solve problems. If you notice that you are not using clear vector notation, stop, determine which quantities are vectors and which scalars, and fix your notation. Rare is the student who consistently gets correct answers to exam questions without clear vector notation. And almost as rare is the student who has clear vector usage and can’t do problems. For some students, accepting this vector language and syntax is a pain. Swallow it.

Not enough. A one way street sign, for example, is not considered a vector even though it has a magnitude (its mass is, say, half a kilogram) and a direction (the direction of most of the traffic). A thing is only called a vector if, additionally, elementary vector arithmetic, vector addition in particular, has a sensible meaning.

The following sentence summarizes centuries of thought and also motivates this chapter:

The vectors in mechanics have magnitude and direction and elementary vector arithmetic operations have sensible physical meanings.

This chapter is about vector arithmetic. In this chapter you will learn how to add and subtract vectors, how to stretch them, how to find their components, and how to multiply them with each other two different ways. Each of these operations has use in mechanics and, in particular, the concept of vector addition always has a physical interpretation.

### 2.1 Vector notation and vector addition

Facility with vectors has several aspects.

1. You must recognize which quantities are vectors (such as force) and which are scalars (such as length).

2. You have to use a notation that distinguishes between vectors and scalars using, for example, \( \vec{a} \), or \( a \) for acceleration and \( a \) for a scalar with the same magnitude \( |a| = |\vec{a}| \).

3. You need skills in vector arithmetic. Most students need to know a little more than they learned in their previous math and physics courses.

In this first section (2.1) we start with notation and go on to finding the relative position vector from a picture, multiplication of a vector by a scalar, vector addition and vector subtraction.

### How to write vectors

A scalar is written as a single English or Greek letter. This book uses slanted type for scalars (e.g., \( m \) for mass) but ordinary printing is fine for hand work (e.g., \( m \) for mass). A vector is also represented by a single letter of the alphabet, either English or Greek, but ornamented to indicate that it is a vector and not a scalar. The common ornamentations are described below. Use one of these vector notations in all of your work.
Putting a harpoon (or arrow) over the letter $F$ is the suggestive notation used in this book for vectors.

In most texts a bold $F$ represents the vector $\vec{F}$. But bold face is inconvenient for hand written work. The lack of bold face pens and pencils tempts students to transcribe a bold $F$ as $F$. But $F$ with no adornment represents a scalar and not a vector. Learning how to work with vectors and scalars is hard enough without the added confusion of not being able to tell at a glance which terms in your equations are vectors and which are scalars.

Underlining or undersquiggling ($\underline{F}$) is an easy and unambiguous notation for hand writing vectors. Recent national polls found that 13 out of 17 mechanics professors use this notation. These professors would copy a $\vec{F}$ from this book by writing $\underline{F}$. The origin of the notation seems to be from old-fashioned typesetting; therein an author would indicate that a letter should be printed in bold by underlining it.

It is a stroke simpler to put a bar rather than a harpoon over a symbol. But the saved effort causes ambiguity since an over-bar is often used to indicate average. There could be confusion, say, between the velocity $\vec{v}$ and the average speed $\bar{v}$.

Over-hat. Putting a hat on top is like an over-arrow or over-bar. In this book we reserve the hat for unit vectors. For example, we use $\hat{i}$, $\hat{j}$, and $\hat{k}$, or $\hat{e}_1$, $\hat{e}_2$, and $\hat{e}_3$ for unit vectors parallel to the $x$, $y$, and $z$ axes, respectively. The same poll of 17 mechanics professors found that 11 of them used no special notation for unit vectors and just wrote them like, e.g., $\hat{\imath}$.

Drawing vectors

In Fig. 2.1 on page 41, the magnitude of $\vec{A}$ was used as the drawing length. But drawing a vector using its magnitude as length would be awkward if, say, we were interested in vector $\vec{B}$ that points Northwest and has a magnitude of 2 meters. To well contain $\vec{B}$ in a drawing would require a piece of paper about 2 meters square (each edge the length of a basketball player). This situation moves from difficult to ridiculous if the magnitude of the vector of interest is 2 km and it would take half an hour to stroll from tail to tip dragging a purple crayon. Thus in pictures we merely make scale drawings of vectors with, say, one centimeter of graph paper representing 1 kilometer of vector magnitude.

The need for scale drawings to represent vectors is apparent for a vector whose magnitude is not length. Force is a vector since it has magnitude and direction. Say $\vec{F}_{\text{gr}}$ is the 700 N force that the ground pushes up on your feet as you stand still. We can’t draw a line segment with length 700 N for $\vec{F}_{\text{gr}}$ because a Newton is a unit of force not length. A scale drawing is needed.
One often needs to draw vectors with different units on the same picture, as for showing the position $\vec{r}$ at which a force $\vec{F}$ is applied (see Fig. 2.2). In this case different scale factors are used for the drawing of the vectors that have different units.

Drawing and measuring are tedious and also not very accurate. And drawing in 3 dimensions is particularly hard (given the short supply of 3D graph paper nowadays). So the magnitudes and directions of vectors are usually defined with numbers and units rather than scale drawings. Nonetheless, the drawing rules and geometric descriptions define all the vector concepts.

### Adding vectors

**Tip to tail rule.** The sum of two vectors $\vec{A}$ and $\vec{B}$ is defined by the *tip to tail* rule of vector addition shown in Fig. 2.3a for the sum $\vec{C} = \vec{A} + \vec{B}$. Vector $\vec{A}$ is drawn. Then vector $\vec{B}$ is drawn with its tail at the tip (or head) of $\vec{A}$. The sum $\vec{C}$ is the vector from the tail of $\vec{A}$ to the tip of $\vec{B}$.

**Parallelogram rule.** The same sum is achieved if $\vec{B}$ is drawn first, as shown in Fig. 2.3b. Putting both ways of adding $\vec{A}$ and $\vec{B}$ on the same picture draws a parallelogram as shown in Fig. 2.3c. Hence the tip to tail rule of vector addition is also called the parallelogram rule. The parallelogram construction shows the commutative property of vector addition, namely that $\vec{A} + \vec{B} = \vec{B} + \vec{A}$.

**3D.** Note that you can view Fig. 2.3a-c as 3D pictures. In 3D, the parallelogram will generally be on some tilted plane.

**Adding many vectors.** Three vectors are added by the same tip to tail rule. The construction shown in Fig. 2.3d shows that $(\vec{A} + \vec{B}) + \vec{D} = \vec{A} + (\vec{B} + \vec{D})$ so that the expression $\vec{A} + \vec{B} + \vec{D}$ is unambiguous. This is the *associative* property of vector addition.

With these two laws we see that the sum $\vec{A} + \vec{B} + \vec{D} + \ldots$ can be permuted to $\vec{D} + \vec{A} + \vec{B} + \ldots$ or any way which way without changing the result. So vector addition shares the associativity and commutivity of scalar addition that you are used to e.g., that $3 + (7 + \pi) = (\pi + 3) + 7$.

**Concurrent forces.** We can reconsider the statement ‘force is a vector’ and see that it hides one of the basic assumptions in mechanics, namely:

If forces $\vec{F}_1$ and $\vec{F}_2$ are applied to a point on a structure they can be replaced, for all mechanics considerations, with a single force $\vec{F} = \vec{F}_1 + \vec{F}_2$ applied to that point.
as illustrated in Fig. 2.4. The force \( \vec{F} \) is said to be equivalent to the concurrent (acting at one point) force system consisting of \( \vec{F}_1 \) and \( \vec{F}_2 \) acting at the same point.

**Apples and oranges.** Note that two vectors with different dimensions cannot be added. Figure 2.2 on page 43 can no more sensibly be taken to represent meaningful vector addition than can the scalar sum of a length and a weight, “2 ft + 3 N”, be taken as meaningful.

**Subtraction and the zero vector**

Subtraction is most simply defined by inverse addition. Find \( \vec{C} - \vec{A} \) means find the vector which when added to \( \vec{A} \) gives \( \vec{C} \). We can draw \( \vec{C} \), draw \( \vec{A} \) and then find the vector which, when added tip to tail to \( \vec{A} \) give \( \vec{C} \). Figure 2.3a shows that \( \vec{B} \) answers the question. Another interpretation comes from defining the negative of a vector \( -\vec{A} \) as \( \vec{A} \) with the head and tail switched. Again you can see from Fig. 2.3b, by imagining that the head and tail on \( \vec{A} \) were switched that \( \vec{C} + (-\vec{A}) = \vec{B} \). The negative of a vector evidently has the expected property that \( \vec{A} + (-\vec{A}) = \vec{0} \), where \( \vec{0} \) is the vector with no magnitude so that \( \vec{C} + \vec{0} = \vec{C} \) for all vectors \( \vec{C} \).

**Relative position vectors**

The concept of relative position permeates most mechanics equations. The position of point B relative to point A is represented by the vector \( \vec{r}_{B/A} \) (pronounced ‘r of B relative to A’) drawn from A and to B (as shown in Fig. 2.5). An alternate notation for this vector is \( \vec{r}_{AB} \) (pronounced ‘r A B’ or ‘r A to B’). You can think of the position of B relative to A as being the position of B relative to you if you were standing on A. Similarly \( \vec{r}_{C/B} = \vec{r}_{BC} \) is the position of C relative to B.

Figure 2.5a shows that relative positions add by the tip to tail rule. That is,

\[
\vec{r}_{C/A} = \vec{r}_{B/A} + \vec{r}_{C/B} \quad \text{or} \quad \vec{r}_{AC} = \vec{r}_{AB} + \vec{r}_{BC}
\]

so vector addition has a sensible meaning for relative position vectors.

Note that the position of B relative to A is the opposite (negative vector) of the position of A relative to B,

\[
\vec{r}_{B/A} = -\vec{r}_{B/A}.
\]

**Position relative to the origin.** Often when doing problems we pick a distinguished point in space, say a prominent point or corner
Chapter 2. Vectors

2.1. Notation and addition

For the first 7 chapters of this book you can just translate ‘relative to’ to mean ‘minus’ as in English. ‘How much money does Rudra have relative to Andy?’ means what is Rudra’s wealth minus Andy’s wealth? What is the position of B relative to A? It is the position of B minus the position of A.

\[ \vec{r}_{B/A} = \vec{r}_B - \vec{r}_A \]

which rolls off the tongue easily and makes the concept of relative position easier to remember.

Multiplying by a scalar stretches a vector

Naturally enough \( 2\vec{F} \) means \( \vec{F} + \vec{F} \) (see Fig. 2.6) and \( 127\vec{A} \) means \( A \) added to itself 127 times. Similarly \( \vec{A}/7 \) or \( \frac{1}{7}\vec{A} \) means a vector in the direction of \( \vec{A} \) that when added to itself 7 times gives \( \vec{A} \). By combining these two ideas we can define any rational multiple of \( \vec{A} \). For example \( \frac{29}{13}\vec{A} \) means add 29 copies of the vector that when added 13 times to itself gives \( \vec{A} \). We skip the mathematical fine point of extending the definition to \( c\vec{A} \) for \( c \) that are irrational.

We can define \(-17\vec{A}\) as \( 17(-\vec{A})\), combining our abilities to negate a vector and multiply it by a positive scalar. In general, for any positive scalar \( c \) we define \( c\vec{A} \) as the vector that is in the same direction as \( \vec{A} \), or opposite if \( c \) is negative, but whose magnitude is multiplied by \( |c| \). Five times a 5 N force pointed Northeast is a 25 N force pointed Northeast. Minus 5 times a 5 N force pointed Northeast is a 25 N force pointed SouthWest.

Distributive rule for scalar multiplication. If you imagine stretching a whole vector addition diagram (e.g., Fig. 2.3a on page 44) equally in all directions the distributive rule for scalar multiplication is apparent:

\[ c(\vec{A} + \vec{B}) = c\vec{A} + c\vec{B} \]

Unit vectors have magnitude 1

Unit vectors are vectors with a magnitude of one. Unit vectors are useful for indicating direction. Key examples are the unit vectors pointed in the positive x, y and z directions \( \hat{i} \) (called ‘i hat’ or just ‘i’), \( \hat{j} \), and \( \hat{k} \). We distinguish unit vectors by hatting them but any undistinguished vector notation will do (e.g., using \( \perp \)).

An easy way to find a unit vector in the direction of a vector \( \vec{A} \) is to divide \( \vec{A} \) by its magnitude. Thus

\[ \hat{\lambda}_A \equiv \frac{\vec{A}}{|\vec{A}|} \]

is a unit vector in the \( \vec{A} \) direction. You can check that this defines a unit vector by looking up at the rules for multiplication by a scalar.
Multiplying $\vec{A}$ by the scalar $1/|\vec{A}|$ gives a new vector with magnitude $|\vec{A}|/|\vec{A}| = 1$.

**A vector as a scalar times a unit vector.** A common situation is to know that a force $\vec{F}$ is a yet unknown scalar $F$ multiplied by a unit vector pointing between known points A and B. (Fig. 2.7). We can then write $\vec{F}$ as

$$\vec{F} = F\hat{\lambda}_{AB} = F\frac{\vec{r}_{AB}}{|\vec{r}_{AB}|} = F\frac{\vec{r}_B - \vec{r}_A}{|\vec{r}_B - \vec{r}_A|}$$

where we have used $\hat{\lambda}_{AB}$ as the unit vector pointing from A to B. Note that in this usage, one we will use often, the scalar need not be positive. So the ‘scalar part’ might be plus or minus the magnitude of the vector.

**Vectors in pictures and diagrams.**

Some options for drawing vectors are shown in sample 2.1 on page 54. The two notations below are the most common.

**Symbolic: labeling an arrow with a vector symbol.** Indicate a vector, say a force $\vec{F}$, by drawing an arrow and then labeling it with one of the symbolic notations above as in Fig. 2.8a. *In this notation, the arrow is only schematic*, the magnitude and direction are determined by the algebraic symbol $\vec{F}$. It is most clear if you draw the arrow roughly in the vector’s direction and roughly to scale, but

If the symbol and drawing disagree the symbol takes precedence (see sample 2.1j)

**Graphical:** “scalar times arrow”, a scalar multiplies a unit vector in the direction of a drawn arrow (Fig. 2.8b). Indicate a vector’s direction by drawing an arrow. The direction should be made clear with a marked angle or slope. The length drawn is irrelevant. Write a letter of the alphabet, say $\vec{F}$, or a (possibly dimensional number, say 100N) near the vector. The vector indicated is a scalar $F$ (or the number) multiplying a unit vector in the direction of the arrow. Often you know that a force acts along a known line but you don’t know which way. This is accomodated by allowing the scalar $F$ to be positive or negative (See examples in sample 2.1.)

**Combined:** graphical representation used to define a symbolic vector.

The symbolic notation can be used with the graphical notation
to define the vector symbol. In Fig. 2.8c \( \vec{r} \) is being defined (being set equal) to the vector with magnitude 3m and direction 30° CCW from the +x axis.

### The cartesian components of a vector

A given vector, say \( \vec{F} \), can be described as the sum of vectors each of which is parallel to a coordinate axis. Most often we use Cartesian axes, with the \( x, y, \) and \( z \) axes all orthogonal to each other. Thus \( \vec{F} = \vec{F}_x + \vec{F}_y \) in 2D and \( \vec{F} = \vec{F}_x + \vec{F}_y + \vec{F}_z \) in 3D. Each of these vectors can in turn be written as the product of a scalar and a unit vector along the positive axes, e.g., \( \vec{F}_x = F_x \hat{i} \) (see Fig. 2.9). So

\[
\vec{F} = \vec{F}_x + \vec{F}_y = F_x \hat{i} + F_y \hat{j} \quad \text{(2D)}
\]

or

\[
\vec{F} = \vec{F}_x + \vec{F}_y + \vec{F}_z = F_x \hat{i} + F_y \hat{j} + F_z \hat{k}. \quad \text{(3D)}
\]

The scalars \( F_x, F_y, \) and \( F_z \) are called the components of the vector with respect to the axes \( x,y,z \). The components may also be thought of as the orthogonal projections (the shadows) of the vector onto the coordinate axes.

Because the list of components is such a handy way to describe a vector we have a special notation for it. The bracketed expression \( [\vec{F}]_{xyz} \) stands for the list of components of \( \vec{F} \) presented as a horizontal or vertical array (depending on context), as shown below.

\[
[\vec{F}]_{xyz} = [F_x, \ F_y, \ F_z] \quad \text{or} \quad [\vec{F}]_{xyz} = \begin{bmatrix} F_x \\ F_y \\ F_z \end{bmatrix}.
\]

If we had an \( xy \) coordinate system with \( x \) pointing East and \( y \) pointing North we could write the components of a 5N force pointed Northeast as \( [\vec{F}]_{xy} = [(5/\sqrt{2}) \text{N}, \ (5/\sqrt{2}) \text{N}] \).

Note that the components of a vector in some tilted coordinate system \( x'z'y' \) are different from its components in the coordinate system \( x,y,z \) because the projections are different. Even though \( \vec{F} = \vec{F} \) it is not true that \( [\vec{F}]_{xyz} = [\vec{F}]_{x'y'z'} \) (see Fig. 2.19 on page 63). In mechanics we often make use of multiple coordinate systems. So to define a vector by its components the coordinate system used must be specified.

Rather than using new letters to repeat the same concept we sometimes label the coordinate axes \( x_1, x_2, \) and \( x_3 \) and the unit vectors along them \( \hat{e}_1, \hat{e}_2, \) and \( \hat{e}_3 \) (thus freeing our minds from silently pronouncing the extra letters \( y,z,j, \) and \( k \)).

Note that non-Cartesian coordinates, most especially polar coordinates, are often useful in dynamics, as will be explained later.
Manipulating vectors by manipulating components

Because a vector can be represented by its components (once given a coordinate system) we should be able to relate our geometric understanding of vectors to their components. In practice, when push comes to shove, most calculations with vectors are done with components.

Adding and subtracting with components

Because a vector can be broken into a sum of orthogonal vectors, because addition is associative, and because each orthogonal vector can be written as a component times a unit vector we get the addition rule:

\[
[\vec{A} + \vec{B}]_{xyz} = [(A_x + B_x), (A_y + B_y), (A_z + B_z)]
\]

which can be described by the tricky words ‘the components of the sum of two vectors are given by the sums of the corresponding components.’ Similarly,

\[
[\vec{A} - \vec{B}]_{xyz} = [(A_x - B_x), (A_y - B_y), (A_z - B_z)].
\]

Multiplying a vector by a scalar using components

The vector \( \vec{A} \) can be decomposed into the sum of three orthogonal vectors. If \( \vec{A} \) is multiplied by 7 then so must be each of the component vectors. Thus

\[
[c\vec{A}]_{xyz} = [cA_x, cA_y, cA_z].
\]

The cartesian components of a scaled vector are the corresponding scaled components. For example if \( c = 3 \) and \( [\vec{A}]_{xyz} = [2, 4, -5] \) then \( [c\vec{A}]_{xyz} = [6, 12, -15] \).

Often the components of vectors are written as columns rather than rows of numbers. Thus we would write

\[
[\vec{A}]_{xyz} = \begin{bmatrix} A_x \\ A_y \\ A_z \end{bmatrix} = [2, 4, -5]^T = \begin{bmatrix} 2 \\ 4 \\ -5 \end{bmatrix}.
\]

The \( ^T \) means ‘matrix transpose’, turning the rows into columns and vice versa. We can add the components of vectors using this notation, so if \( d = -0.5 \) and \( [\vec{B}]_{xyz} = [100, 200, -300]^T \) then

\[
[c\vec{A} + d\vec{B}]_{xyz} = c[\vec{A}]_{xyz} + d[\vec{B}]_{xyz} = \begin{bmatrix} cA_x + dB_x \\ cA_y + dB_y \\ cA_z + dB_z \end{bmatrix} = \begin{bmatrix} -44 \\ -88 \\ 135 \end{bmatrix}.
\]
Finally we can use matrix notation and the definition of matrix multiplication to add multiples of vectors

\[
\begin{bmatrix}
A_x & B_x \\
A_y & B_y \\
A_z & B_z
\end{bmatrix}
\begin{bmatrix}
c \\
d
\end{bmatrix}
\text{is defined to mean}
\begin{bmatrix}
\begin{bmatrix}
A_x \\
A_y \\
A_z
\end{bmatrix}
\end{bmatrix}
+ \begin{bmatrix}
\begin{bmatrix}
B_x \\
B_y \\
B_z
\end{bmatrix}
\end{bmatrix}
= 
\begin{bmatrix}
cA_x + dB_x \\
cA_y + dB_y \\
cA_z + dB_z
\end{bmatrix}
\].

A 3 by 2 matrix

So, for example,

\[
[c\vec{A} + d\vec{B}]_{xyz}
= 
\begin{bmatrix}
2 & 100 \\
4 & 200 \\
-5 & -300
\end{bmatrix}
\begin{bmatrix}
3 \\
-0.5
\end{bmatrix}
\]

\[
= 
\begin{bmatrix}
3\cdot2 + -0.5\cdot100 \\
3\cdot4 + -0.5\cdot200 \\
3\cdot(-5) + -0.5\cdot(-300)
\end{bmatrix}
= 
\begin{bmatrix}
-44 \\
-88 \\
135
\end{bmatrix}
\].

In the language of linear algebra (skip this sentence if you never took such a course), a matrix multiplied by a column vector is a linear combination of the matrix columns with weights (coefficients) given by the elements of the column vector.

**Adding vectors on a computer**

Computers deal well with lists of numbers but not generally with units. So only the numerical part of a calculation shows in the computer work. For example, when we write on the computer

\[ F = [ 3 \ 5 \ -7 ] \]

we take that to be computereze for \( \vec{F}_{xyz} = [3 \, N, \ 5 \, N, \ -7 \, N] \). To do computer work we have to be clear about what units and what coordinate system we are using. In particular, at this point in the course, we advise you to only use one coordinate system and one consistent set of units in any one problem that uses computer calculations. We can add multiples of vectors on a computer with commands something like this:

\[
A = [ 2 \ 4 \ -5 ]'
\]
\[
B = [ 100 \ 200 \ -300 ]'
\]
\[
c = 3
\]
\[
d = -0.5
\]
\[
C = c*A + d*B
\]

or using the matrix notation, like this.

\[
A = [ 2 \ 4 \ -5 ]'
\]
\[
B = [ 100 \ 200 \ -300 ]'
\]
\[
M = [A \ B] \ %M \text{ is column A next to column B}
\]
\[
\begin{align*}
c &= 3 \\
d &= -0.5 \\
v &= [c \ d]' \\
C &= M*\!v
\end{align*}
\]

Or, if you like to just put in the numbers and type as little as possible,
\[
\begin{align*}
M &= \begin{bmatrix} 2 & 100 \\
& 4 & 200 \\
& & -5 & -300 \end{bmatrix} \\
C &= M \times \begin{bmatrix} 3 \\
& -0.5 \end{bmatrix}'.
\end{align*}
\]

Although this last approach is compact, it makes deciphering your work later more difficult, so we generally advise against it.

**Magnitude of a vector using components**

The Pythagorean Theorem for right triangles (‘\(A^2 + B^2 = C^2\)’) tells us that

\[
\begin{align*}
|\vec{F}| &= \sqrt{F_x^2 + F_y^2}. \quad (2D) \\
|\vec{F}| &= \sqrt{F_x^2 + F_y^2 + F_z^2}. \quad (3D)
\end{align*}
\]

To get the result in 3D the 2D Pythagorean Theorem needs to be applied twice successively, first to get the magnitude of the sum \(\vec{F}_x + \vec{F}_y\) and once more to add in \(\vec{F}_z\). On a computer one might write something like this

\[
F = \begin{bmatrix} 10 & -20 & 30 \end{bmatrix} \\
\text{answer} = \sqrt{F(1)^2 + F(2)^2 + F(3)^2}
\]

However this formula is so commonly needed that many computer languages will have a command like `norm` or `mag` so computer code something like `answer = norm(F)` or `answer = mag(F)` might replace the second line in the calculation above.
2.1 The scalars in mechanics

The scalar quantities used in this book, and their dimensional symbols in brackets [], are listed below (\( M \) for mass, \( L \) for length, \( T \) for time, \( F \) for force, and \( E \) for energy).

- mass \( m \), \([M]\);
- length or distance \( \ell, w, x, r, d, \) or \( s \), \([L]\);
- time \( t \), \([T]\);
- pressure \( p \), \([F/L^2] = [M/(L \cdot T^2)]\);
- angles \( \theta \) ‘theta’, \( \phi \) ‘phi’, \( \gamma \) ‘gamma’, and \( \psi \) ‘psi’, [dimensionless];
- energy \( E \), kinetic energy \( E_K \), potential energy \( E_P \), \([E]=[F\cdot L]=[M\cdot L^2/T^2]\);
- work \( W \), \([E]=[F\cdot L]=[M\cdot L^2/T^2]\);
- tension \( T \), \([M\cdot L/T^2]= [F]\);
- power \( P \), \([E/T]=[M\cdot L^2/T^3]\);
- the magnitudes of all the vector quantities are also scalars, for example
  - speed \( |\vec{v}|\), \([L/T]\);
  - magnitude of acceleration \( |\vec{a}|\), \([L/T^2]\);
  - magnitude of angular momentum \( |\vec{H}|\), \([M\cdot L^2/T]\);
- the components of vectors, for example
  - \( r_x \) (where \( \vec{r} = r_x \hat{i} + r_y \hat{j} \)), or
  - \( L_x \) (where \( \vec{L} = L_x \hat{i} + L_y \hat{j} \));
- coefficient of friction \( \mu \) ‘mu’, or friction angle \( \phi \) ‘phi’;
- coefficient of restitution \( e \);
- mass per unit length, area, or volume \( \rho \);
- oscillation frequency \( \beta \) or \( \lambda \).
2.2 The Vectors in Mechanics

The vector quantities used in mechanics and the notations used in this book are shown below. The dimensional symbols of each are shown in brackets [ ]. Some of these quantities are also shown in figure ??.

- position $\vec{r}$ or $\vec{x}$, [L];
- velocity $\vec{v}$ or $\vec{x}$ or $\vec{r}$, [L/t];
- acceleration $\vec{a}$ or $\vec{v}$ or $\vec{r}$, [L/t^2];
- angular velocity $\vec{\omega}$ ‘omega’ (or, if aligned with the $\hat{k}$ axis, $\hat{\theta}\hat{k}$), [1/t];
- rate of change of angular velocity $\vec{\alpha}$ ‘alpha’ or $\vec{\omega}$ (or, if aligned with the $\hat{k}$ axis, $\hat{\theta}\hat{k}$), [1/t^2];
- force $\vec{F}$ or $\vec{N}$, [m \cdot L/t^2]=[F];
- moment or torque $\vec{M}$, [m \cdot L^2/t^2]=[F \cdot L];
- linear momentum $\vec{p}$, [m \cdot L/t] and its rate of change $\dot{\vec{p}}$, [m \cdot L^2/t^2];
- angular momentum $\vec{H}$, [m \cdot L^2]; and its rate of change $\dot{\vec{H}}$, [m \cdot L^2/t^2];
- unit vectors to help write other vectors [dimensionless]:
  - $\hat{i}$, $\hat{j}$, and $\hat{k}$ for cartesian coordinates,
  - $\vec{r}$, $\vec{f}$, and $\vec{r}'$ for crooked cartesian coordinates,
  - $\hat{\theta}$, and $\vec{\omega}_d$ for polar coordinates,
  - $\hat{\theta}$, and $\vec{\omega}_n$ for path coordinates, and
  - $\hat{l}$ ‘lambda’ and $\vec{u}$ as miscellaneous unit vectors.

Ornamentation of vectors Subscripts and superscripts are often added to indicate the point, points, object, or objects the vectors are describing. Upper case letters (O, A, B, C,...) are used to denote points. Upper case calligraphic (or script if you are writing by hand) letters (A, B, C,...) are for labeling rigid objects or reference frames. $\mathcal{F}$ is the fixed, Newtonian, or ‘absolute’ reference frame (think of $\mathcal{F}$ as the ground if you are a first time reader). For example, $\vec{r}_{AB}$ or $\vec{r}_{B/A}$ is the position of the point B relative to point A. $\vec{\omega}_B$ is the absolute angular velocity of the object called B (or $\vec{\omega}_B$ is short hand for $\vec{\omega}_{B/F}$). And $\vec{H}_{A/C}$ is the angular momentum of object A relative to point C.

The notation is further complicated when we want to take derivatives with respect to moving frames, a topic which comes up later in the book. For completeness here: $\vec{\omega}_{D/E}$ is the time derivative with respect to reference frame $\mathcal{B}$ of the angular velocity of object $\mathcal{D}$ with respect to object (or frame) $\mathcal{E}$. (If this paragraph doesn’t read like gibberish to you, you have already studied dynamics. Its here for the experts who are deep into the book and are looking back.)
SAMPLE 2.1 Various ways of representing a vector: A vector \( \vec{F} = 3 \hat{i} + 3 \hat{j} \) is represented in various ways, some incorrect, in the following figures. The base vectors used are shown first. Comment on each representation, whether it is correct or incorrect, and why.

![Figure 2.10: Various ways of representing a vector](image)

**Solution** The given vector is a force with components of 3 N each in the positive \( \hat{i} \) and \( \hat{j} \) directions using the unit vectors \( \hat{i} \) and \( \hat{j} \) shown in the box above. The unit vectors \( \hat{i}' \), and \( \hat{j}' \) are also shown. Note that the unit vectors \( \hat{i}' \) and \( \hat{j}' \) can be expressed in terms of their components along \( \hat{i} \) and \( \hat{j} \) as follows:

\[
\hat{i}' = |\vec{F}'| \cos 45^\circ \hat{i} + |\vec{F}'| \sin 45^\circ \hat{j} = \frac{1}{\sqrt{2}} \hat{i} + \frac{1}{\sqrt{2}} \hat{j} = \frac{1}{\sqrt{2}} (\hat{i} + \hat{j}).
\]

Similarly,

\[
\hat{j}' = |\vec{F}'| \cos 135^\circ \hat{i} + |\vec{F}'| \sin 135^\circ \hat{j} = \frac{1}{\sqrt{2}} (-\hat{i} + \hat{j}).
\]

(a) Correct: \( 3\sqrt{2} \hat{i}' \). From the picture defining \( \hat{i}' \), you can see that \( \hat{i}' \) is a unit vector with equal components in the \( \hat{i} \) and \( \hat{j} \) directions; i.e., it is parallel to \( \vec{F} \). So \( \vec{F} \) is given by its magnitude \( \sqrt{(3 \text{ N})^2 + (3 \text{ N})^2} \) times a unit vector in its direction, in this case \( \hat{i}' \). It is the same vector. Algebraically,

\[
3\sqrt{2} \hat{i}' = 3\sqrt{2} \text{N} \cdot \frac{1}{\sqrt{2}} (\hat{i} + \hat{j}) = 3 \hat{i} + 3 \hat{j} = \vec{F}.
\]

(b) Correct: Here two vectors are shown: one with magnitude 3 N in the direction of the horizontal arrow \( \hat{i} \), and one with magnitude 3 N in the direction of the vertical arrow \( \hat{j} \). When two forces act on an object at a point, their effect is additive. So the net vector is the sum of the vectors shown. That is, \( 3 \hat{i} + 3 \hat{j} \). It is the same vector.

c) Correct: Here we have a scalar \( 3\sqrt{2} \) N next to an arrow. The vector described is the scalar multiplied by a unit vector in the direction of the arrow. Since the arrow’s direction is marked as the same direction as \( \hat{i}' \), which we already know is
parallel to $\vec{F}$, this vector represents the same vector $\vec{F}$. Componentwise, we can write,

$$3\sqrt{2} \text{N}(\cos 45^\circ \hat{i} + \sin 45^\circ \hat{j}) = 3 \text{N}\hat{i} + 3 \text{N}\hat{j} = \vec{F}.$$ 

d) Correct: The scalar $-3\sqrt{2} \text{N}$ is multiplied by a unit vector in the direction indicated, $-\hat{j}$. So we get $(-3\sqrt{2} \text{N})(-\hat{j})$ which is $3\sqrt{2} \text{N}\hat{j}$ as before. It is the same vector.

e) Incorrect: $3\sqrt{2} \text{N}\hat{j}$. The magnitude is right, but the direction is off by 90 degrees. It is a different vector. Algebraically,

$$3\sqrt{2} \text{N}\hat{j} = 3\sqrt{2} \text{N} \cdot \frac{1}{\sqrt{2}} (-\hat{i} + \hat{j}) = -3 \text{N}\hat{i} + 3 \text{N}\hat{j} \neq \vec{F}.$$ 

f) Incorrect: $3 \text{N}\hat{i} - 3 \text{N}\hat{j}$. The $\hat{i}$ component of the vector is correct but the $\hat{j}$ component is in the opposite direction. The vector is in the wrong direction by 90 degrees. It is a different vector.

h) Incorrect: Right direction but the magnitude is off by a factor of $\sqrt{2}$.

i) Correct: A labeled arrow. The arrow is only schematic. The algebraic symbol $3\sqrt{2} \text{N}\hat{j}$ defines the vector. The arrow is there to remind us that there is a vector to represent. The tip or tail of the arrow would be drawn at the point of the force application. In this case, the arrow is drawn in the direction of $\vec{F}$, but strictly speaking, it need not.

j) Correct: Like (i) above, the directional and magnitude information are embedded in the algebraic symbol $3 \text{N}\hat{i} + 3 \text{N}\hat{j}$. The arrow is there to indicate a vector. In this case, it points in the wrong direction so is not ideally communicative. In fact, it is confusing and therefore, not recommended. But it still correctly represents the given vector because the algebraic symbol takes precedence over the graphical symbol.
**SAMPLE 2.2** Drawing a vector from its components: Draw the vector $\vec{r} = 3\hat{i} - 2\hat{j}$ using its components.

**Solution** To draw $\vec{r}$ using its components, we first draw the axes and measure 3 units (any units that we choose on the ruler) along the $x$-axis and 2 units along the negative $y$-axis. We mark this point as $A$ (say) on the paper and draw a line from the origin to the point $A$. We write the dimensions ‘3 ft’ and ‘2 ft’ on the figure. Finally, we put an arrowhead on this line pointing towards $A$. 

**SAMPLE 2.3** Drawing a vector from its length and direction: A vector $\vec{r}$ is 3.6 ft long and is directed $33.7^\circ$ from the $x$-axis towards the negative $y$-axis. Draw $\vec{r}$.

**Solution** We first draw the $x$ and $y$ axes and then draw $\vec{r}$ as a line from the origin at an angle $-33.7^\circ$ from the $x$-axis (minus sign means measuring clockwise), measure 3.6 units (magnitude of $\vec{r}$) along this line and finally put an arrowhead pointing away from the origin.

**Comments** Note that this is the same vector as in Sample 2.2. In fact, you can easily verify that

$$r_x = r \cos \theta = 3.6 \text{ ft} \cdot \cos(-33.7^\circ) = 3 \text{ ft},$$

$$r_y = r \sin \theta = 3.6 \text{ ft} \cdot \sin(-33.7^\circ) = -2 \text{ ft},$$

$$\Rightarrow \quad \vec{r} = r_x \hat{i} + r_y \hat{j} = (3 \text{ ft})\hat{i} - (2 \text{ ft})\hat{j}$$

as given in Sample 2.2.
SAMPLE 2.4 Adding vectors: Three forces, \( \vec{F}_1 = 2 \hat{i} + 3 \hat{j} \), \( \vec{F}_2 = -10 \hat{j} \), and \( \vec{F}_3 = 3 \hat{i} + 1 \hat{j} - 5 \hat{k} \), act on a particle. Find the net force on the particle.

Solution

The net force on the particle is the vector sum of all the forces, i.e.,

\[
\vec{F}_{\text{net}} = \vec{F}_1 + \vec{F}_2 + \vec{F}_3
\]

\[
= (2 \hat{i} + 3 \hat{j}) + (-10 \hat{j}) + (3 \hat{i} + 1 \hat{j} - 5 \hat{k})
\]

\[
= 2 \hat{i} + 3 \hat{j} + 3 \hat{i} + 1 \hat{j} - 5 \hat{k}
\]

\[
= (2 N + 3 N) \hat{i} + (3 N - 10 N + 1 N) \hat{j} + (-5 N) \hat{k}
\]

\[
= 5 \hat{i} - 6 \hat{j} - 5 \hat{k}
\]

Comments: In general, we do not need to write the summation so elaborately. Once you feel comfortable with the idea of summing only similar components in a vector sum, you can do the calculation in two lines.

SAMPLE 2.5 Subtracting vectors: Two forces \( \vec{F}_1 \) and \( \vec{F}_2 \) act on a body. The net force on the body is \( \vec{F}_{\text{net}} = 2 \hat{i} \). If \( \vec{F}_1 = 10 \hat{i} - 10 \hat{j} \), find the other force \( \vec{F}_2 \).

Solution

\[
\vec{F}_{\text{net}} = \vec{F}_1 + \vec{F}_2
\]

\[
\Rightarrow \quad \vec{F}_2 = \vec{F}_{\text{net}} - \vec{F}_1
\]

\[
= 2 \hat{i} - (10 \hat{i} - 10 \hat{j})
\]

\[
= -8 \hat{i} + 10 \hat{j}
\]

\[
\vec{F}_2 = -8 \hat{i} + 10 \hat{j}
\]

SAMPLE 2.6 Scalar times a vector: Two forces acting on a particle are \( \vec{F}_1 = 100 \hat{i} - 20 \hat{j} \) and \( \vec{F}_2 = 40 \hat{j} \). If \( \vec{F}_1 \) is doubled, does the net force double?

Solution

\[
\vec{F}_{\text{net}} = \vec{F}_1 + \vec{F}_2 = (100 \hat{i} - 20 \hat{j}) + (40 \hat{j}) = 100 \hat{i} + 20 \hat{j}
\]

After \( \vec{F}_1 \) is doubled, the new net force \( \vec{F}_{(\text{net})2} \) is

\[
\vec{F}_{(\text{net})2} = 2 \vec{F}_1 + \vec{F}_2
\]

\[
= 2(100 \hat{i} - 20 \hat{j}) + (40 \hat{j})
\]

\[
= 200 \hat{i} - 2(100 \hat{i} + 20 \hat{j})
\]

\[
\vec{F}_{\text{net}}
\]

No, the net force does not double.
SAMPLE 2.7 Magnitude and direction of a vector: The velocity of a car is given by \( \vec{v} = (30 \hat{i} + 40 \hat{j}) \) mph.

1. Find the speed (magnitude of \( \vec{v} \)) of the car.
2. Find a unit vector in the direction of \( \vec{v} \).
3. Write the velocity vector as a product of its magnitude and the unit vector.

Solution

1. **Magnitude of \( \vec{v} \):** The magnitude of a vector is the length of the vector. It is a scalar quantity, usually represented by the same letter as the vector but without the vector notation (i.e. no bold face, no underbar). It is also represented by the modulus of the vector (the vector written between two vertical lines). The length of a vector is the square root of the sum of squares of its components. Therefore, for

   \[
   \vec{v} = 30 \text{ mph} \hat{i} + 40 \text{ mph} \hat{j},
   \]

   \[
   v = |\vec{v}| = \sqrt{v_x^2 + v_y^2} = \sqrt{(30 \text{ mph})^2 + (40 \text{ mph})^2} = 50 \text{ mph}
   \]

   which is the speed of the car. 

2. **Direction of \( \vec{v} \) as a unit vector along \( \vec{v} \):** The direction of a vector can be specified by specifying a unit vector along the given vector. In many applications you will encounter in dynamics, this concept is useful. The unit vector along a given vector is found by dividing the given vector with its magnitude. Let \( \hat{\lambda}_v \) be the unit vector along \( \vec{v} \). Then,

   \[
   \hat{\lambda}_v = \frac{\vec{v}}{|\vec{v}|} = \frac{30 \text{ mph} \hat{i} + 40 \text{ mph} \hat{j}}{50 \text{ mph}} = 0.6 \hat{i} + 0.8 \hat{j}.
   \]

   (unit vectors have no units!)

   \( \hat{\lambda}_v = 0.6 \hat{i} + 0.8 \hat{j} \)

3. **\( \vec{v} \) as a product of its magnitude and the unit vector \( \hat{\lambda}_v \):** A vector can be written in terms of its components, as given in this problem, or as a product of its magnitude and direction (given by a unit vector). Thus we may write,

   \[
   \vec{v} = |\vec{v}| \hat{\lambda}_v = 50 \text{ mph} (0.6 \hat{i} + 0.8 \hat{j})
   \]

   which, of course, is the same vector as given in the problem.

   \( \vec{v} = 50(0.6 \hat{i} + 0.8 \hat{j}) \) mph
2.1. Notation and addition

**SAMPLE 2.8** Position vector from the origin: In the $xyz$ coordinate system, a particle is located at the coordinate $(3\text{m, } 2\text{m, } 1\text{m})$. Find the position vector of the particle.

**Solution** The position vector of the particle at $P$ is a vector drawn from the origin of the coordinate system to the position $P$ of the particle. See Fig. 2.13. We can write this vector as

$$\mathbf{r}_P = (3\mathbf{i} + 2\mathbf{j} + 1\mathbf{k})\text{ m}$$

**SAMPLE 2.9** Relative position vector: Let $A (2\text{m, } 1\text{m, } 0)$ and $B (0, 3\text{m, } 2\text{m})$ be two points in the $xyz$ coordinate system. Find the position vector of point $B$ with respect to point $A$, i.e., find $\mathbf{r}_{AB}$ (or $\mathbf{r}_{B/A}$).

**Solution** From the geometry of the position vectors shown in Fig. 2.14 and the rules of vector sums, we can write,

$$\begin{align*}
\mathbf{r}_B &= \mathbf{r}_A + \mathbf{r}_{AB} \\
\mathbf{r}_{AB} &= \mathbf{r}_B - \mathbf{r}_A \\
&= (0\mathbf{i} + 3\mathbf{j} + 2\mathbf{k}) - (2\mathbf{i} + 1\mathbf{j} + 0\mathbf{k}) \\
&= -2\mathbf{i} + 2\mathbf{j} + 2\mathbf{k}.
\end{align*}$$

$$\mathbf{r}_{AB} = \mathbf{r}_{B/A} = -2\mathbf{i} + 2\mathbf{j} + 2\mathbf{k}$$
SAMPLE 2.10 Finding a force vector given its magnitude and line of action: A string is pulled with a force $F = 100 \text{ N}$ as shown in Fig. 2.15. Write $F$ as a vector.

Solution A vector can be written, as we just showed in the previous sample problem, as the product of its magnitude and a unit vector along the given vector. Here, the magnitude of the force is given and we know it acts along AB. Therefore, we may write

$$\vec{F} = F \hat{\lambda}_{AB}$$

where $\hat{\lambda}_{AB}$ is a unit vector along AB. So now we need to find $\hat{\lambda}_{AB}$. We can easily find $\hat{\lambda}_{AB}$ if we know vector AB. Let us denote vector AB by $\vec{r}_{AB}$ (sometimes we will also write it as $\vec{r}_{B/A}$ to represent the position of B with respect to A as a vector). Then,

$$\hat{\lambda}_{AB} = \frac{\vec{r}_{AB}}{|\vec{r}_{AB}|}.$$ 

To find $\vec{r}_{AB}$, we note that (see Fig. 2.16)

$$\vec{r}_A + \vec{r}_{AB} = \vec{r}_B$$

where $\vec{r}_A$ and $\vec{r}_B$ are the position vectors of point A and point B respectively. Hence,

$$\vec{r}_{B/A} = \vec{r}_{AB} = \vec{r}_B - \vec{r}_A = (0.2 \text{ m}\hat{i} + 0.6 \text{ m}\hat{j} + 0.2 \text{ m}\hat{k}) - (0.5 \text{ m}\hat{i} + 1.0 \text{ m}\hat{k}) = -0.3 \text{ m}\hat{i} + 0.6 \text{ m}\hat{j} - 0.8 \text{ m}\hat{k}.$$

Therefore,

$$\hat{\lambda}_{AB} = \frac{-0.3 \text{ m}\hat{i} + 0.6 \text{ m}\hat{j} - 0.8 \text{ m}\hat{k}}{\sqrt{(-0.3)^2 + (0.6)^2 + (-0.8)^2}} \text{ m} = -0.29\hat{i} + 0.57\hat{j} - 0.77\hat{k},$$

and, finally,

$$\vec{F} = (100 \text{ N}) \hat{\lambda}_{AB} = -29 \text{ N}\hat{i} + 57 \text{ N}\hat{j} - 77 \text{ N}\hat{k}.$$
SAMPLE 2.11 Adding vectors on computers: The following six forces act at different points of a structure. \( \vec{F}_1 = -3 \mathbf{j} \), \( \vec{F}_2 = 20 \mathbf{i} - 10 \mathbf{j} \), \( \vec{F}_3 = 1 \mathbf{i} + 20 \mathbf{j} - 5 \mathbf{k} \), \( \vec{F}_4 = 10 \mathbf{i} \), \( \vec{F}_5 = 5 (\mathbf{i} + \mathbf{j} + \mathbf{k}) \), \( \vec{F}_6 = -10 \mathbf{i} - 10 \mathbf{j} + 2 \mathbf{k} \).

1. Write all the force vectors in column form.
2. Find the net force by hand calculation.
3. Write a computer program to sum \( n \) vectors, each with three components. Use your program to compute the net force.

Solution

1. The 3-D vector \( \vec{F} = F_x \mathbf{i} + F_y \mathbf{j} + F_z \mathbf{k} \) is represented as a column (or a row) as follows:

\[
[\vec{F}] = \begin{pmatrix}
F_x \\
F_y \\
F_z
\end{pmatrix}_{xyz}
\]

Following this convention, we write the given forces as

\[
[\vec{F}_1] = \begin{pmatrix}
0 \\
-3 \\
0
\end{pmatrix}_{xyz},
[\vec{F}_2] = \begin{pmatrix}
20 \\
-10 \\
0
\end{pmatrix}_{xyz}, \ldots,
[\vec{F}_6] = \begin{pmatrix}
-10 \\
-10 \\
2
\end{pmatrix}_{xyz}
\]

2. The net force, \( \vec{F}_{\text{net}} = \vec{F}_1 + \vec{F}_2 + \vec{F}_3 + \vec{F}_4 + \vec{F}_5 + \vec{F}_6 \) or

\[
[\vec{F}_{\text{net}}] = \begin{pmatrix}
0 & 20 & 0 & 1 & 10 & 5 & -10 \\
-3 & -10 & 20 & 0 & 5 & -10 & 0
\end{pmatrix}_{xyz}
\]

\[
= \begin{pmatrix}
26 \\
2
\end{pmatrix}_{xyz}
\]

3. The steps to do this addition on computers are as follows.

- Enter the vectors as rows or columns:
  
  \[
  \begin{align*}
  F_1 &= \begin{bmatrix} 0 & -3 & 0 \end{bmatrix} \\
  F_2 &= \begin{bmatrix} 20 & -10 & 0 \end{bmatrix} \\
  F_3 &= \begin{bmatrix} 1 & 20 & -5 \end{bmatrix} \\
  F_4 &= \begin{bmatrix} 10 & 0 & 0 \end{bmatrix} \\
  F_5 &= \begin{bmatrix} 5 & 5 & 5 \end{bmatrix} \\
  F_6 &= \begin{bmatrix} -10 & -10 & 2 \end{bmatrix}
  \end{align*}
  \]

- Sum the vectors, using a summing operation that automatically does element by element addition of vectors:
  
  \[
  \text{Fnet} = F_1 + F_2 + F_3 + F_4 + F_5 + F_6
  \]

- The computer generated answer is:
  
  \[
  \text{Fnet} = \begin{bmatrix} 26 & 2 & 2 \end{bmatrix}.
  \]

\[
\vec{F}_{\text{net}} = 26 \mathbf{i} + 2 \mathbf{j} + 2 \mathbf{k}
\]
2.2 The dot product of two vectors

The dot product is used to project a vector in a given direction, to reduce a vector to components, to reduce vector equations to scalar equations, to define work and power, and to help solve geometry problems.

The dot product of two vectors \( \vec{A} \) and \( \vec{B} \) is written \( \vec{A} \cdot \vec{B} \) (pronounced ‘A dot B’). The dot product of \( \vec{A} \) and \( \vec{B} \) is the product of the magnitudes of the two vectors times a number that expresses the degree to which \( \vec{A} \) and \( \vec{B} \) are parallel: \( \cos \theta_{AB} \), where \( \theta_{AB} \) is the angle between \( \vec{A} \) and \( \vec{B} \). That is,

\[
\vec{A} \cdot \vec{B} \overset{\text{def}}{=} |\vec{A}| |\vec{B}| \cos \theta_{AB}
\]

which is sometimes written more concisely as \( \vec{A} \cdot \vec{B} = AB \cos \theta \). One special case occurs when \( \cos \theta_{AB} = 1 \), \( \vec{A} \) and \( \vec{B} \) are parallel, and \( \vec{A} \cdot \vec{B} = AB \). Another is when \( \cos \theta_{AB} = 0 \), \( \vec{A} \) and \( \vec{B} \) are perpendicular, and \( \vec{A} \cdot \vec{B} = 0 \).

The dot product of two vectors is a scalar. So the dot product is sometimes called the scalar product. Using the geometric definition of dot product, and the rules for vector addition we have already discussed, you can convince yourself of (or believe) the following properties of dot products.

- \( \vec{A} \cdot \vec{B} = \vec{B} \cdot \vec{A} \) \hspace{1cm} \text{commutative law,} \hspace{1cm} AB \cos \theta = BA \cos \theta
- \( (a\vec{A}) \cdot \vec{B} = \vec{A} \cdot (a\vec{B}) = a(\vec{A} \cdot \vec{B}) \) a distributive law,
  \( (a\vec{A}) \vec{B} \cos \theta = A(a\vec{B}) \cos \theta \)
- \( \vec{A} \cdot (\vec{B} + \vec{C}) = \vec{A} \cdot \vec{B} + \vec{A} \cdot \vec{C} \) another distributive law,
  the projection of \( \vec{B} + \vec{C} \) onto \( \vec{A} \) is the sum of the two separate projections
- \( \vec{A} \cdot \vec{B} = 0 \) if \( \vec{A} \perp \vec{B} \) perpendicular vectors have zero for a dot product, \( AB \cos \pi/2 = 0 \)
- \( \vec{A} \cdot \vec{B} = |\vec{A}| |\vec{B}| \) if \( \vec{A} \parallel \vec{B} \) parallel vectors have the product of their magnitudes for a dot product, \( AB \cos 0 = AB \).
  In particular, \( \vec{A} \cdot \vec{A} = A^2 \) or \( |\vec{A}| = \sqrt{\vec{A} \cdot \vec{A}} \)
Chapter 2. Vectors

2.2. The dot product of two vectors

- \( \hat{i} \cdot \hat{i} = \hat{j} \cdot \hat{j} = \hat{k} \cdot \hat{k} = 1 \),
  \( \hat{i} \cdot \hat{j} = \hat{j} \cdot \hat{k} = \hat{k} \cdot \hat{i} = 0 \)

The standard base vectors used with cartesian coordinates are unit vectors and they are perpendicular to each other. In math language they are ‘orthonormal.’

- \( \hat{i}' \cdot \hat{i}' = \hat{j}' \cdot \hat{j}' = \hat{k}' \cdot \hat{k}' = 1 \),
  \( \hat{i}' \cdot \hat{j}' = \hat{j}' \cdot \hat{k}' = \hat{k}' \cdot \hat{i}' = 0 \)

The standard tilted base vectors are orthonormal.

The identities above lead to the following equivalent ways of expressing the dot product of \( \vec{A} \) and \( \vec{B} \) (see box 2.2 on page 68 to see how the component formula follows from the geometric definition above):

\[
\vec{A} \cdot \vec{B} = |\vec{A}| |\vec{B}| \cos \theta_{AB}
\]

\[
= A_x B_x + A_y B_y + A_z B_z \quad \text{(dot product in components)}
\]

\[
= A_{x'} B_{x'} + A_{y'} B_{y'} + A_{z'} B_{z'}
\]

\[
= |\vec{A}| \text{ [projection of } \vec{B} \text{ in the } \vec{A} \text{ direction]}
\]

\[
= |\vec{B}| \text{ [projection of } \vec{A} \text{ in the } \vec{B} \text{ direction]}
\]

Using the dot product to find components

To find the \( x \) component of a vector or vector expression one can use the dot product of the vector (or expression) with a unit vector in the \( x \) direction as in figure 2.18. In particular,

\[
v_x = \vec{v} \cdot \hat{i}.
\]

This idea can be used for finding components in any direction. If one knows the orientation of the tilted unit vectors \( \hat{i}', \hat{j}', \hat{k}' \) relative to the standard bases \( \hat{i}, \hat{j}, \hat{k} \) then all the angles between the base vectors are known. So one can evaluate the dot products between the standard base vectors and the tilted base vectors. In 2-D assume that the dot products between the standard base vectors and the vector \( \hat{j}' \) (i.e. \( \hat{i} \cdot \hat{j}', \hat{j} \cdot \hat{j}' \)) are known. One can then use the dot product to find the \( x' y' \) components \( (A_{x'}, A_{y'}) \) from the \( x y \) components \( (A_x, A_y) \). For example, as shown in 2-D in figure 2.19, we can start with the obvious equation

\[
\vec{A} = \vec{A}
\]
and dot both sides with $j'$ to get:

$$
\vec{A} \cdot j' = \vec{A}' \cdot j'
$$

$$
(A_x i' + A_y j') \cdot j' = (A_x i + A_y j) \cdot j'
$$

$$
A_x \vec{i}' \cdot j' + A_y \vec{j}' \cdot j' = A_x i \cdot j' + A_y j \cdot j'
$$

$$
A_y = A_x (i \cdot j') + A_y (j \cdot j').
$$

Similarly, one could find the component $A_{x'}$ using a dot product with $i'$.

This technique of finding components is useful when one problem uses more than one base vector system.

**Using dot products with unit vectors other than $\hat{i}, \hat{j}, \text{or } \hat{k}$**

It is often useful to use dot products to get scalar equations using unit vectors other than $\hat{i}, \hat{j}, \text{and } \hat{k}$.

**Example: Getting scalar equations without dotting with $\hat{i}, \hat{j}, \text{or } \hat{k}$**

Given the vector equation

$$
-mg \hat{j} + N \hat{n} - ma \hat{\lambda}
$$

where it is known that the unit vector $\hat{n}$ is perpendicular to the unit vector $\hat{\lambda}$, we can get a scalar equation by dotting both sides with $\hat{\lambda}$ which we write as follows

$$
\begin{align*}
\{ (-mg \hat{j} + N \hat{n}) &- (ma \hat{\lambda}) \} \hat{\lambda} \\
(-mg \hat{j} + N \hat{n}) \hat{\lambda} &- (ma \hat{\lambda}) \hat{\lambda} \\
-mg j \hat{\lambda} + N \hat{n} \hat{\lambda} &- ma \hat{\lambda} \hat{\lambda} \\
0 &- 1
\end{align*}
$$

Then we find $j \hat{\lambda}$ as the cosine of the angle between $j$ and $\hat{\lambda}$. We have thus turned our vector equation into a scalar equation and eliminated the unknown $N$ at the same time.

**Using dot products to solve geometry problems**

We have seen how a vector can be broken down into a sum of components each parallel to one of the orthogonal base vectors. Another useful decomposition is this: Given any vector $\vec{A}$ and a unit vector $\hat{\lambda}$ vector $\vec{A}$ can be written as the sum of two parts,

$$
\vec{A} = \vec{A}^\parallel + \vec{A}^\perp
$$

where $\vec{A}^\parallel$ is parallel to $\hat{\lambda}$ and $\vec{A}^\perp$ is perpendicular to $\hat{\lambda}$ (see fig. 2.20). The part parallel to $\hat{\lambda}$ is a vector pointed in the $\hat{\lambda}$ direction that has
the magnitude of the projection of \( \vec{A} \) in that direction,

\[
\vec{A}^l = (\vec{A} \cdot \hat{\lambda}) \hat{\lambda}.
\]

The perpendicular part of \( \vec{A} \) is just what you get when you subtract out the parallel part, namely,

\[
\vec{A}^\perp = \vec{A} - \vec{A}^l = \vec{A} - (\vec{A} \cdot \hat{\lambda}) \hat{\lambda}.
\]

The claimed properties of the decomposition can now be checked, namely that \( \vec{A} = \vec{A}^l + \vec{A}^\perp \) (just add the 2 equations above and see), that \( \vec{A}^l \) is in the direction of \( \hat{\lambda} \) (its a scalar multiple), and that \( \vec{A}^\perp \) is perpendicular to \( \hat{\lambda} \) (evaluate \( \vec{A}^\perp \cdot \hat{\lambda} \) and find 0).

**Example.** Given the positions \( \vec{r}_A, \vec{r}_B, \) and \( \vec{r}_C \) of three points what is the position of the point D on the line AB that is closest to C? The answer is,

\[
\vec{r}_D = \vec{r}_A + \frac{\vec{r}_C - \vec{r}_A}{|\vec{r}_B - \vec{r}_A|} (\vec{r}_B - \vec{r}_A).
\]

Likewise we could find the parts of a vector \( \vec{A} \) in and perpendicular to a given plane. If the plane is defined by two vectors that are not necessarily orthogonal we could follow these steps. First find two vectors in the plane that are orthogonal, using the method above. Next subtract from \( \vec{A} \) the part of it that is parallel to each of the two orthogonal vectors in the plane. In math lingo the execution of this process goes by the intimidating name ‘Graham Schmidt orthogonalization.’ The next section will show how to solve this geometry problem with cross products.

**A Given vector can be written as various sums and products**

A vector \( \vec{A} \) has many representations. The equivalence of different representations of a vector is partially analogous to the case of a dimensional scalar which has the same value no matter what units are used (e.g., the mass \( m = 4.41 \text{ lbm} \) is equal to \( m = 2 \text{ kg} \)). Here are some common representations of vectors.
Scalar times a unit vector in the vector's direction. \( \vec{F} = F\hat{\lambda} \) means the scalar \( F \) multiplied by the unit vector \( \hat{\lambda} \).

Sum of orthogonal component vectors. \( \vec{F} = \vec{F}_x + \vec{F}_y \) is a sum of two vectors parallel to the \( x \) and \( y \) axes, respectively. In three dimensions, \( \vec{F} = \vec{F}_x + \vec{F}_y + \vec{F}_z \).

Components times unit base vectors. \( \vec{F} = F_x\hat{i} + F_y\hat{j} \) or \( \vec{F} = F_x\hat{i} + F_y\hat{j} + F_z\hat{k} \) in three dimensions. One way to think of this sum is to realize that \( \vec{F}_x = F_x\hat{i}, \vec{F}_y = F_y\hat{j} \) and \( \vec{F}_z = F_z\hat{k} \).

Components times rotated unit base vectors. \( \vec{F} = F'_x\hat{i}' + F'_y\hat{j}' + F'_z\hat{k}' \) or \( \vec{F} = F'_x\hat{i}' + F'_y\hat{j}' + F'_z\hat{k}' \) in three dimensions. Here the base vectors marked with primes, \( \hat{i}', \hat{j}', \) and \( \hat{k}' \), are unit vectors parallel to some mutually orthogonal \( x', y', \) and \( z' \) axes. These \( x', y', \) and \( z' \) axes may be tilted in relation to the \( x, y, \) and \( z \) axes. That is, the \( x' \) axis need not be parallel to the \( x \) axis, the \( y' \) not parallel to the \( y \) axis, and the \( z' \) axis not parallel to the \( z \) axis.

Components times other unit base vectors. If you use polar or cylindrical coordinates the unit base vectors are \( \hat{e}_\theta \) and \( \hat{e}_R \). so in 2-D, \( \vec{F} = F_R\hat{e}_R + F_\theta\hat{e}_\theta \) and in 3-D, \( \vec{F} = F_R\hat{e}_R + F_\theta\hat{e}_\theta + F_z\hat{k} \).

If you use ‘path’ coordinates, you will use the path-defined unit vectors \( \hat{e}_r, \hat{e}_\theta, \) and \( \hat{e}_\phi \) so in 2-D \( \vec{F} = F_r\hat{e}_r + F_\theta\hat{e}_\theta \). In 3-D \( \vec{F} = F_r\hat{e}_r + F_\theta\hat{e}_\theta + F_\phi\hat{e}_\phi \).

A list of components. \( [\vec{F}]_{xy} = [F_x, F_y] \) or \( [\vec{F}]_{xyz} = [F_x, F_y, F_z] \) in three dimensions. This form coincides best with the way computers handle vectors. The row vector \( [F_x, F_y, F_z] \) coincides with \( F_x\hat{i} + F_y\hat{j} + F_z\hat{k} \) and the row vector \( [F_x, F_y, F_z] \) coincides with \( F_x\hat{i} + F_y\hat{j} + F_z\hat{k} \).

In summary:

\[
\vec{A} = \vec{\lambda} = \vec{\lambda}_A
\]
\[
\vec{A}_x + \vec{A}_y + \vec{A}_z
\]
\[
A_x\hat{i} + A_y\hat{j} + A_z\hat{k},
\]
\[
A_x\hat{i}' + A_y\hat{j}' + A_z\hat{k}',
\]
\[
A_R\hat{e}_R + A_\theta\hat{e}_\theta + A_z\hat{k},
\]

Using cylindrical coordinate basis vectors.

\[
[\vec{A}]_{xyz} = [A_x, A_y, A_z]
\]
\[
[\vec{A}]_{xyz} \text{ stands for the component list in } xyz
\]
\[
[\vec{A}]_{x'y'z'} = [A_{x'}, A_{y'}, A_{z'}]
\]
\[
[\vec{A}]_{x'y'z'} \text{ stands for the component list in } x'y'z'
\]

Vector algebra

Vectors are algebraic quantities and manipulated algebraically in equations. The rules for vector algebra are similar to the rules for ordinary (scalar) algebra. For example, if vector \( \vec{A} \) is the same as vector \( \vec{B} \),
\( \vec{A} = \vec{B} \), for any scalar \( a \) and any vector \( \vec{C} \), we then

\[
\begin{align*}
\vec{A} + \vec{C} & = \vec{B} + \vec{C}, \\
\mathbf{aA} & = \mathbf{aB}, \text{ and} \\
\vec{A} \cdot \vec{C} & = \vec{B} \cdot \vec{C}
\end{align*}
\]

because performing the same operation on equal quantities maintains the equality. The vectors \( \vec{A}, \vec{B}, \) and \( \vec{C} \) might themselves be expressions involving other vectors.

The equations above show the allowable manipulations of vector equations: adding a common term to both sides, multiplying both sides by a common scalar, taking the dot product of both sides with a common vector. All the distributive, associative, and commutative laws of ordinary addition and multiplication hold but for when there is no sensible meaning to the expressions.

**Dot products on the computer**

Computer use for vector addition was discussed on page 50. Most computer languages will allow vector addition by commands something like this: and dot products like this:

\[
\begin{align*}
\mathbf{A} & = [ 1 \ 2 \ 5 ] \\
\mathbf{B} & = [-2 \ 4 \ 19] \\
\mathbf{D} & = \mathbf{A}(1)\mathbf{B}(1) + \mathbf{A}(2)\mathbf{B}(2) + \mathbf{A}(3)\mathbf{B}(3).
\end{align*}
\]

In our pseudo code we could write \( \mathbf{D} = \mathbf{A} \text{ dot } \mathbf{B} \). Many computer languages have a shorter way to write the dot product like \( \text{dot}(\mathbf{A}, \mathbf{B}) \).

In a language built for linear algebra \( \mathbf{D} = \mathbf{A}\mathbf{B}' \) will work because the rules of matrix multiplication are then the same as the component formula for the dot product.

**Beware.** It does not make sense to add a vector and a scalar; \( 7 + \vec{A} \) is a *nonsense* expression. And you cannot divide a vector by a vector or a scalar by a vector; \( 7/\vec{i} \) and \( \vec{A}/\vec{C} \) are *nonsense* expressions.

**Recall that** \( \mathbf{B}' \) means the transpose of \( \mathbf{B} \), in this case turning the row of numbers \( \mathbf{B} \) into a column of numbers.
Chapter 2. Vectors

2.2. The dot product of two vectors

The dot product of two vectors.

2.3 THEORY

Using the geometric definition of the dot product to find the dot product in terms of components

Vectors are essentially a geometric concept and we have consequently defined the dot product geometrically as $\mathbf{A} \cdot \mathbf{B} = AB\cos \theta$. Almost 400 years ago René Descartes discovered that you could do geometry by doing algebra on the coordinates of points.

So we should be able to figure out the dot product of two vectors by knowing their components. The central key to finding this component formula is the distributive law ($\mathbf{A} \cdot (\mathbf{B} + \mathbf{C}) = \mathbf{A} \cdot \mathbf{B} + \mathbf{A} \cdot \mathbf{C}$). If we write $\mathbf{A} = A_x \hat{i} + A_y \hat{j} + A_z \hat{k}$ and $\mathbf{B} = B_x \hat{i} + B_y \hat{j} + B_z \hat{k}$ then we just repeatedly use the distributive law as follows.

$$
\mathbf{A} \cdot \mathbf{B} = (A_x \hat{i} + A_y \hat{j} + A_z \hat{k}) \cdot (B_x \hat{i} + B_y \hat{j} + B_z \hat{k})
= (A_x \hat{i} + A_y \hat{j} + A_z \hat{k}) \cdot B_x \hat{i} + (A_x \hat{i} + A_y \hat{j} + A_z \hat{k}) \cdot B_y \hat{j} + (A_x \hat{i} + A_y \hat{j} + A_z \hat{k}) \cdot B_z \hat{k}
= A_x B_x \hat{i} \cdot \hat{i} + A_y B_y \hat{j} \cdot \hat{j} + A_z B_z \hat{k} \cdot \hat{k} + A_x B_x \hat{i} \cdot \hat{j} + A_y B_y \hat{j} \cdot \hat{k} + A_z B_z \hat{k} \cdot \hat{i} + A_x B_x \hat{i} \cdot \hat{k} + A_y B_y \hat{j} \cdot \hat{k} + A_z B_z \hat{k} \cdot \hat{j}
= A_x B_x (1) + A_y B_y (0) + A_z B_z (0) + A_x B_x (0) + A_y B_y (1) + A_z B_z (0) + A_x B_x (0) + A_y B_y (0) + A_z B_z (1)
\Rightarrow \mathbf{A} \cdot \mathbf{B} = A_x B_x + A_y B_y + A_z B_z \quad (3D).
\Rightarrow \mathbf{A} \cdot \mathbf{B} = A_x B_x + A_y B_y \quad (2D).

The demonstration above could have been carried out using a different orthogonal coordinate system $x'y'z'$ that was tilted with respect to the $xyz$ system. By identical reasoning we would find that $\mathbf{A} \cdot \mathbf{B} = A_{x'} B_{x'} + A_{y'} B_{y'} + A_{z'} B_{z'}$. Even though all of the numbers in the list $[A_{x'}, A_{y'}, A_{z'}]$ might be different from the numbers in the list $[A_x, A_y, A_z]$ and similarly all the list $[B_{x'}, B_{y'}, B_{z'}]$ might be different than the list $[B_x, B_y, B_z]$, so (somewhat remarkably),

$A_x B_x + A_y B_y + A_z B_z = A_{x'} B_{x'} + A_{y'} B_{y'} + A_{z'} B_{z'}$.

If we call our coordinate $x_1, x_2$, and $x_1$ and our unit base vectors $\hat{e}_1, \hat{e}_2$, and $\hat{e}_3$ we would have $\mathbf{A} = A_1 \hat{e}_1 + A_2 \hat{e}_2 + A_3 \hat{e}_3$ and $\mathbf{B} = B_1 \hat{e}_1 + B_2 \hat{e}_2 + B_3 \hat{e}_3$ and the dot product has the tidy form: $\mathbf{A} \cdot \mathbf{B} = A_1 B_1 + A_2 B_2 + A_3 B_3 - \sum_{i=1}^{3} A_i B_i$. 

$
A_2 B_2 + A_3 B_3 - \sum_{i=1}^{3} A_i B_i.
$
SAMPLE 2.12 Calculating dot products: Find the dot product of the two vectors $\mathbf{a} = 2\mathbf{i} + 3\mathbf{j} - 2\mathbf{k}$ and $\mathbf{r} = 5\mathbf{m} - 2\mathbf{m}\mathbf{j}$.

Solution The dot product of the two vectors is

$$\mathbf{a} \cdot \mathbf{r} = (2\mathbf{i} + 3\mathbf{j} - 2\mathbf{k}) \cdot (5\mathbf{m} - 2\mathbf{m}\mathbf{j})$$

$$= (2 \cdot 5 \mathbf{m}) \hat{i} \cdot \hat{i} - (2 \cdot 2 \mathbf{m}) \hat{j} \cdot \hat{j}$$

$$+ (3 \cdot 5 \mathbf{m}) \hat{j} \cdot \hat{i} - (3 \cdot 2 \mathbf{m}) \hat{j} \cdot \hat{j}$$

$$- (2 \cdot 5 \mathbf{m}) \hat{k} \cdot \hat{i} + (2 \cdot 2 \mathbf{m}) \hat{k} \cdot \hat{j}$$

$$= 10 \mathbf{m} - 6 \mathbf{m}$$

$$= 4 \mathbf{m}.$$

$\mathbf{a} \cdot \mathbf{r} = 4 \mathbf{m}$

Comments: Note that with just a little bit of foresight, we could totally ignore the $\hat{k}$ component of $\mathbf{a}$ since $\mathbf{r}$ has no $\hat{k}$ component, i.e., $\hat{k} \cdot \mathbf{r} = 0$. Also, if we keep in mind that $\hat{i} \cdot \hat{j} = \hat{j} \cdot \hat{i} = 0$, we could compute the above dot product in one line:

$$\mathbf{a} \cdot \mathbf{r} = (2\mathbf{i} + 3\mathbf{j}) \cdot (5\mathbf{m} - 2\mathbf{m}\mathbf{j}) = (2 \cdot 5 \mathbf{m}) \hat{i} \cdot \hat{i} - (3 \cdot 2 \mathbf{m}) \hat{j} \cdot \hat{j} = 4 \mathbf{m}.$$

---

SAMPLE 2.13 What is the $y$-component of $\mathbf{F} = 5\hat{N} + 3\hat{N}\mathbf{j} + 2\hat{N}\hat{k}$?

Solution Although it is perhaps obvious that the $y$-component of $\mathbf{F}$ is $3\mathbf{N}$, the scalar multiplying the unit vector $\hat{j}$, we calculate it below in a formal way using the dot product between two vectors. We will use this method later to find components of vectors in arbitrary directions.

$$F_y = \mathbf{F} \cdot (\text{a unit vector along } y\text{-axis})$$

$$= (5\hat{N} + 3\hat{N}\mathbf{j} + 2\hat{N}\hat{k}) \cdot \hat{j}$$

$$= 5\hat{N} \hat{i} \cdot \hat{j} + 3\hat{N} \hat{j} \cdot \hat{j} + 2\hat{N} \hat{k} \cdot \hat{j}$$

$$= 3\mathbf{N}.$$

$F_y = \mathbf{F} \cdot \hat{j} = 3\mathbf{N}.$
SAMPLE 2.14 Finding angle between two vectors using dot product: Find the angle between the vectors \( \vec{r}_1 = 2\hat{i} + 3\hat{j} \) and \( \vec{r}_2 = 2\hat{i} - \hat{j} \).

Solution From the definition of dot product between two vectors

\[
\vec{r}_1 \cdot \vec{r}_2 = |\vec{r}_1||\vec{r}_2| \cos \theta
\]

or

\[
\cos \theta = \frac{\vec{r}_1 \cdot \vec{r}_2}{|\vec{r}_1||\vec{r}_2|} = \frac{(2\hat{i} + 3\hat{j}) \cdot (2\hat{i} - \hat{j})}{\sqrt{2^2 + 3^2}(\sqrt{2^2 + (-1)^2})} = \frac{4 - 3}{\sqrt{13}\sqrt{5}} = 0.124
\]

Therefore, \( \theta = \cos^{-1}(0.124) = 82.87^\circ \).

\( \theta = 83^\circ \)

SAMPLE 2.15 Finding direction cosines from unit vectors: Find the angles (from direction cosines) between \( \vec{F} = 4\hat{N} + 6\hat{Nj} + 7\hat{Nk} \) and each of the three axes.

Solution

\[
\vec{F} = F\hat{\lambda}
\]

\[
\hat{\lambda} = \frac{\vec{F}}{F}
\]

\[
= \frac{4\hat{N} + 6\hat{Nj} + 7\hat{Nk}}{\sqrt{4^2 + 6^2 + 7^2}N}
\]

\[
= 0.4\hat{i} + 0.6\hat{j} + 0.7\hat{k}.
\]

Let the angles between \( \hat{\lambda} \) and the x, y, and z axes be \( \theta \), \( \phi \) and \( \psi \) respectively. Then

\[
\cos \theta = \frac{\hat{i} \cdot \hat{\lambda}}{|\hat{i}||\hat{\lambda}|} = \frac{0.4}{|1||1|} = 0.4.
\]

\[
\Rightarrow \theta = \cos^{-1}(0.4) = 66.4^\circ.
\]

Similarly,

\[
\cos \phi = 0.6 \quad \text{or} \quad \phi = 53.1^\circ
\]

\[
\cos \psi = 0.7 \quad \text{or} \quad \psi = 45.6^\circ.
\]

\( \theta = 66.4^\circ, \phi = 53.1^\circ, \psi = 45.6^\circ \)

Comments: The components of a unit vector give the direction cosines with the respective axes. That is, if the angle between the unit vector and the x, y, and z axes are \( \theta \), \( \phi \) and \( \psi \), respectively (as above), then

\[
\hat{\lambda} = \frac{\cos \theta}{\lambda_x}\hat{i} + \frac{\cos \phi}{\lambda_y}\hat{j} + \frac{\cos \psi}{\lambda_z}\hat{k}.
\]
2.2. The dot product of two vectors

SAMPLE 2.16 Projection of a vector in the direction of another vector: Find the component of \( \vec{F} = 5 \vec{i} + 3 \vec{j} + 2 \vec{k} \) along the vector \( \vec{r} = 3 \vec{m} - 4 \vec{j} \).

Solution The dot product of a vector \( \vec{a} \) with a unit vector \( \hat{\lambda} \) gives the projection of the vector \( \vec{a} \) in the direction of the unit vector \( \hat{\lambda} \). Therefore, to find the component of \( \vec{F} \) along \( \vec{r} \), we first find a unit vector \( \hat{\lambda}_r \) along \( \vec{r} \) and dot it with \( \vec{F} \).

\[
\begin{align*}
\hat{\lambda}_r &= \frac{\vec{r}}{|r|} = \frac{3 \vec{m} - 4 \vec{j}}{\sqrt{3^2 + 4^2 \text{m}}} = 0.6 \hat{i} - 0.8 \hat{j} \\
F_r &= \vec{F} \cdot \hat{\lambda}_r \\
&= (5 \vec{i} + 3 \vec{j} + 2 \vec{k}) \cdot (0.6 \hat{i} - 0.8 \hat{j}) \\
&= 3.0 \text{N} + 2.4 \text{N} = 5.4 \text{N}.
\end{align*}
\]

\[ F_r = 5.4 \text{N} \]

SAMPLE 2.17 Assume that after writing the equation \( \sum \vec{F} = m \vec{a} \) in a particular problem, a student finds \( \sum \vec{F} = (20 \text{N} - P_1) \vec{i} + 7 \text{N} \vec{j} - P_2 \vec{k} \) and \( \vec{a} = 2.4 \text{m/s}^2 \vec{i} + a_3 \vec{j} \). Separate the scalar equations in the \( \hat{i} \), \( \hat{j} \), and \( \hat{k} \) directions.

Solution From a vector equation, separating the scalar equations is trivial as long as both sides of a vector equation are in the same basis — individual components on both sides must equal. That is

\[
\begin{align*}
\sum \vec{F} &= \vec{a} \\
(20 \text{N} - P_1) \vec{i} + 7 \text{N} \vec{j} - P_2 \vec{k} &= m (2.4 \text{m/s}^2 \vec{i} + a_3 \vec{j})
\end{align*}
\]

\[
\Rightarrow \begin{align*}
20 \text{N} - P_1 &= m \text{(i component)} \\
7 \text{N} &= m a_3 \text{(j component)} \\
-P_2 &= 0 \text{(k component)}
\end{align*}
\]

\[ 20 \text{N} - P_1 = m (2.4 \text{m/s}^2), \quad 7 \text{N} = m a_3, \quad P_2 = 0 \]

Comments: The results obtained by equating individual components on both sides of the vector equation are based on the general technique of taking the dot product of both sides of an equation with a vector. It gives a scalar equation valid in any direction that one desires. For the example at hand, the long but easily readable and illustrative calculation is as follows. Taking the dot product of both sides of \( \sum \vec{F} = m \vec{a} \) equation with \( \hat{i} \), we write

\[
\begin{align*}
\hat{i} \cdot \left[ (20 \text{N} - P_1) \vec{i} + 7 \text{N} \vec{j} - P_2 \vec{k} \right] &= m \left( 2.4 \text{m/s}^2 \vec{i} + a_3 \vec{j} \right) \\
\Rightarrow \frac{(20 \text{N} - P_1) \cdot \hat{i} + 7 \text{N} \vec{j} \cdot \hat{i} - P_2 \vec{k} \cdot \hat{i}}{F_x} &= m \left( 2.4 \text{m/s}^2 \vec{i} \cdot \hat{i} + a_3 \vec{j} \cdot \hat{i} \right) \\
\Rightarrow 20 \text{N} - P_1 &= m (2.4 \text{m/s}^2) \quad (i.e., \ F_x = ma_x)
\end{align*}
\]

Similarly,

\[
\begin{align*}
\hat{j} \cdot \left[ \sum \vec{F} = m \vec{a} \right] &= 7 \text{N} = ma_3 \text{ and } \hat{k} \cdot \left[ \sum \vec{F} = m \vec{a} \right] &= -P_2 = 0.
\end{align*}
\]
2.3 Cross product, moment, and moment about an axis

When you try to move something you can push it and you can turn it. In mechanics, the measure of your pushing is the net force you apply. The measure of your turning is the net moment, also sometimes called the net torque or net couple. In this section we will define the moment of a force intuitively, geometrically, and finally using vector algebra. We will do this first in 2 dimensions and then in 3. The main mathematical tool here is the vector cross product, a second way of multiplying vectors together. The cross product is used to define (and calculate) moment and to calculate various quantities in dynamics. The cross product also sometimes helps solve three-dimensional geometry problems.

Although concepts involving moment (and rotation) are often harder for beginners than force (and translation), they were understood first. The ancient principle of the lever is the basic idea incorporated by moments. The principle of the lever can be viewed as the root of all mechanics.

Ultimately you can take on faith the vector definition of moment (given opposite the inside cover) and its role in eqs. II. But we can more or less deduce the definition by generalizing from common experience.

Teeter totter mechanics

The two people weighing down on the teeter totter in Fig. 2.21 tend to rotate it about its hinge, the right one clockwise and the left one counterclockwise. We will now cook up a measure of the tendency of each force to cause rotation about the hinge and call it the moment of the force about the hinge.

As is verified a million times a year by young future engineering students, to balance a teeter-totter the smaller person needs to be further from the hinge. If two people are on one side then the teeter totter is balanced by two similar people an equal distance from the hinge on the other side. Two people can balance one similar person by scooting twice as close to the hinge. These proportionalities generalize to this: the tendency of a force to cause rotation is proportional to the size of the force and to its distance from the hinge (for forces perpendicular to the teeter totter).

If someone standing nearby adds a force that is directed towards the hinge it causes no tendency to rotate. Because any force can be decomposed into a sum of forces, one perpendicular to the teeter totter and the other towards the hinge, and because we assume that the affect of the sum of these forces is the sum of the affects of each separately, and because the force towards the hinge has no tendency to rotate, we have deduced:

![Figure 2.21: On a balanced teeter totter the bigger person gets the short end of the stick. A sideways force directed towards the hinge has no effect on the balance.](not a free body diagram)
Chapter 2. Vectors

2.3. Cross product and moment

The moment of a force about a hinge is the product of its distance from the hinge and the component of the force perpendicular to the line from the hinge to the force.

Here then is the formula for 2D moment about C or moment with respect to C.

\[ M_{/C} = |\vec{r}| (|\vec{F}| \sin \theta) = (|\vec{r}| \sin \theta) |\vec{F}|. \]  

(2.3)

Here, \( \theta \) is the angle between \( \vec{r} \) (the position of the point of force application relative to the hinge) and \( \vec{F} \) (see fig. 2.22). This formula for moment has all the teeter totter deduced properties. Moment is proportional to \( r \), and to the part of \( \vec{F} \) that is perpendicular to \( \vec{r} \). The re-grouping as \((|\vec{F}| \sin \theta)\) shows that a force \( \vec{F} \) has the same effect if it is applied at a new location that is displaced in the direction of \( \vec{F} \). That is, the force \( \vec{F} \) can slide along its length without changing its \( M_{/C} \) and is equivalent in its effect on the teeter totter. The quantity \(|\vec{F}| \sin \theta\) is sometimes called the lever arm of the force.

By common convention we define as positive a moment that causes a counterclockwise rotation. A moment that causes a clockwise rotation is negative. If we define \( \theta \) appropriately then eqn. (2.3) obeys this sign convention. We define \( \theta \) as the angle from the positive vector \( \vec{r} \) to the positive vector \( \vec{F} \) measured counterclockwise. Point the thumb of your right hand towards yourself. Point the fingers of your right hand along \( \vec{r} \) and curl them towards the direction of \( \vec{F} \) and see how far you have to rotate them. The force caused by the person on the left of the teeter totter has \( \theta = 90^\circ \) so \( \sin \theta = 1 \) and the formula 2.3 gives a positive counterclockwise \( M \). The force of the person on the right has \( \theta = 270^\circ \) (3/4 of a revolution) so \( \sin \theta = -1 \) and the formula 2.3 gives a negative \( M \).

In two dimensions moment is really a scalar concept, it is either positive or negative. In three dimensions moment is a vector. But even in 2D we find it easier to keep track of signs if we treat moment as a vector. In the \( xy \) plane, the 2D moment is a vector in the \( \hat{k} \) direction (straight out of the plane). So eqn. 2.3 becomes

\[ \vec{M}_{/C} = |\vec{r}| |\vec{F}| \sin \theta \hat{k}. \]  

(2.4)

If you curl the fingers of your right hand in the direction of rotation caused by a force your thumb points in the direction of the moment vector.

The 2D cross product

The expression we have found for the right side of eqn. 2.4 is the 2D cross product of vectors \( \vec{r} \) and \( \vec{F} \). We can now apply the concept to any pair of vectors whether or not they represent force and position.
The 2D cross product is defined as:

\[
\vec{A} \times \vec{B} \overset{def}{=} |\vec{A}| |\vec{B}| \sin \theta \, \hat{k}.
\] (2.5)

where \(\theta\) is the amount that \(\vec{A}\) would need to be rotated counterclockwise to point in the same direction as \(\vec{B}\). An equivalent alternative approach is to define the cross product as

\[
\vec{A} \times \vec{B} \overset{def}{=} |\vec{A}| |\vec{B}| \sin \theta \, \hat{n}.
\] (2.6)

with \(\theta\) defined to be less than 180° and \(\hat{n}\) defined as the unit vector pointing in the direction of the thumb when the fingers are curled from the direction of \(\vec{A}\) towards the direction of \(\vec{B}\). For the \(\vec{r}\) and \(\vec{F}\) on the right of the teeter totter this definition forces us to point our thumb into the plane (in the negative \(\hat{k}\) direction). With this definition \(\sin \theta\) is always positive and the negative moments come from \(\hat{n}\) being in the \(-\hat{k}\) direction.

With a few sketches you could convince yourself that the definition of cross product in eqn.2.5 obeys these standard algebra rules (for any 3 2D vectors \(\vec{A}, \vec{B}, \text{and} \vec{C}\) and any scalar \(d\)):

\[
d(\vec{A} \times \vec{B}) = (d \vec{A}) \times \vec{B} = \vec{A} \times (d \vec{B})
\]

\[
\vec{A} \times (\vec{B} + \vec{C}) = \vec{A} \times \vec{B} + \vec{A} \times \vec{C}.
\]

A difference between the algebra rules for scalar multiplication and vector cross product multiplication is that for scalar multiplication \(AB = BA\) whereas for the cross product \(\vec{A} \times \vec{B} \neq \vec{B} \times \vec{A}\) (because the definition of \(\theta\) in eqn. 2.5 and \(\hat{n}\) in 2.6 depends on order). In particular \(\vec{A} \times \vec{B} = -\vec{B} \times \vec{A}\).

Because the magnitude of the cross product of \(\vec{A}\) and \(\vec{B}\) is the magnitude of \(\vec{A}\) times the magnitude of the projection of \(\vec{B}\) in the direction perpendicular to \(\vec{A}\) (as shown in the top two illustrations of fig. 2.22) you can think of the cross product as a measure of how much two vectors are perpendicular to each other. In particular

if \(\vec{A} \perp \vec{B}\) \(\Rightarrow\) \(|\vec{A} \times \vec{B}| = |\vec{A}| |\vec{B}|\), and

if \(\vec{A} \parallel \vec{B}\) \(\Rightarrow\) \(|\vec{A} \times \vec{B}| = 0\).

For example, \(\vec{i} \times \vec{j} = \vec{k}\), \(\vec{j} \times \vec{i} = -\vec{k}\), \(\vec{i} \times \vec{i} = 0\), and \(\vec{j} \times \vec{j} = 0\).

**Component form for the 2D cross product**

Just like the dot product, the cross product can be expressed using components. As can be verified by writing \(\vec{A} = A_x \vec{i} + A_y \vec{j}\), and \(\vec{B} = B_x \vec{i} + B_y \vec{j}\) and using the distributive rules:

\[
\vec{A} \times \vec{B} = (A_x B_y - B_x A_y)\hat{k}.
\] (2.7)
Some people remember this formula by putting the components of $\vec{A}$ and $\vec{B}$ into a matrix and calculating the determinant $\begin{vmatrix} A_x & A_y \\ B_x & B_y \end{vmatrix}$. If you number the components of $\vec{A}$ and $\vec{B}$ (e.g., $[\vec{A}]_{x_1x_2} = [A_1, A_2]$), the cross product is $\vec{A} \times \vec{B} = (A_1B_2 - B_2A_1)\hat{e}_3$. This you might remember as “first times second minus second times first.”

**Example:** Given that $\vec{A} = 1\hat{i} + 2\hat{j}$ and $\vec{B} = 10\hat{i} + 20\hat{j}$ then $\vec{A} \times \vec{B} = (1\cdot20 - 2\cdot10)\hat{k} - 0\hat{k} - 0\hat{j}$.

For vectors with just a few components it is often most convenient to use the distributive rule directly.

**Example:** Given that $\vec{A} = 7\hat{i}$ and $\vec{B} = 37.6\hat{i} + 10\hat{j}$ then $\vec{A} \times \vec{B} = (7\hat{i} \times (37.6\hat{i} + 10\hat{j}) - 0 + 70\hat{k} - 70\hat{k}$.

**There are many ways of calculating a 2D cross product**

You have several options for calculating the 2D cross product. Which you choose depends on taste and convenience. You can use the geometric definition directly, the first times the perpendicular part of the second (distance times perpendicular component of force), the second times the perpendicular part of the first (lever arm times the force), components, or break each of the vectors into a sum of vectors and use the distributive rule.

**2D moment by components**

We can use the component form of the 2D cross product to find a component form for the moment $\vec{M}/C$ of eqn. 2.4. Given $\vec{F} = F_x\hat{i} + F_y\hat{j}$ acting at $P$, where $\vec{r}_{P/C} = r_x\hat{i} + r_y\hat{j}$, the moment of the force about $C$ is

$$\vec{M}/C = (r_x F_y - r_y F_x)\hat{k}$$

or the moment of $\vec{F}$ about the axis at $C$ is

$$M_C = r_x F_y - r_y F_x.$$  \hspace{1cm} (2.8)

We can derive this component formula with the sequence of vector manipulations shown graphically in fig. 2.23.

**3D moment about an axis**

The concept of moment about an axis is historically, theoretically, and practically important. Moment about an axis describes the principle of the lever, which far precedes Newton’s laws. The net moment of a force system about enough different axes determines everything needed in mechanics about a force system. And one can sometimes quickly solve a statics or dynamics problem by considering moment about a judiciously chosen axis.
Chapter 2. Vectors

2.3. Cross product and moment

Let's start by thinking about a teeter totter again. Looking from the side we thought of a teeter totter as a 2D system. But the teeter totter really lives in the 3D world (see Fig. 2.24). We now re-interpret the 2D moment $M$ as the moment of the 2D forces about the $\hat{k}$ axis of rotation at the hinge. It is plain that a force $\vec{F}_r$ pushing a teeter totter parallel to the axle causes no tendency to rotate. And we already agreed that a radial force $\vec{F}_r$ causes no rotation. So we see that the moment a force causes about an axis is the distance of the force from the axis times the part of the force that is neither parallel to the axis nor directed towards the axis.

Now look at this in the more 3-dimensional context of fig. 2.25. Here an imagined axis of rotation is defined as the line through C that is in the $\hat{\lambda}$ direction. A force $\vec{F}$ is applied at P. We can break $\vec{F}$ into a sum of three vectors $\vec{F} = \vec{F}_r + \vec{F}_k + \vec{F}_\perp$ where $\vec{F}_r$ is parallel to the axis, $\vec{F}_k$ is directed along the shortest connection between the axis and P (and is thus perpendicular to the axis) and $\vec{F}_\perp$ is out of the plane defined by C, P and $\hat{\lambda}$. By analogy with the teeter totter we see that $\vec{F}_r$ and $\vec{F}_k$ cause no tendency to rotate about the axis. So only the $\vec{F}_\perp$ contributes.

Example: Try this. Stand facing a partially open door with the front of your body parallel to the plane of the door (a door with no springs is best). Hold the outer edge of the door with one hand. Press down and note that the door is not opened or closed. Push towards the hinge and note that the door is not opened or closed. Push and pull away and towards your body and note how easily you cause the door to rotate. Thus the only force component that tends to rotate the door is perpendicular to the plane of the hinge and point of force application, and its potency is increased with distance from the hinge.

We can also decompose $\vec{r} = \vec{r}_{P/C}$ into two parts, one parallel to the hinge and one radial, as

$$\vec{r} = \vec{r}_\perp + \vec{r}_r.$$ Clearly $\vec{r}_\perp$ has no affect on how much rotation $\vec{F}$ causes about the axis. If for example the point of force application was moved parallel to the axis a few centimeters, the tendency to rotate would not be changed. Altogether, we have that the moment of the force $\vec{F}$ about the axis $\hat{\lambda}$ through C is given by

$$M_{\lambda,C} = \vec{r}_r \cdot F_\perp.$$ The perpendicular distance from the axis to the point of force application is $|\vec{r}_r|$ and $\vec{F}_\perp$ is the part of the force that causes right-handed
rotation about the axis. A moment about an axis is defined as positive if curling the fingers of your right hand gives the sense of rotation when your outstretched thumb is pointing along the axis (as in fig. 2.25). The force of the left person on the teeter totter causes a positive moment about the $\mathbf{k}$ axis through the hinge.

So long as you interpret the quantities correctly, the freshman physics line

"Moment is distance (|$\mathbf{r}$|) times force (|$\mathbf{F}$|)"

perfectly defines moment about an axis.

Three dimensional geometry is difficult, so a formula for moment about an axis in terms of components would be most useful. The needed formula depends on the 3D moment vector defined by the 3D cross product which we introduce now.

The 3D cross product (or vector product)

The cross product of two vectors $\mathbf{A}$ and $\mathbf{B}$ is written $\mathbf{A} \times \mathbf{B}$ and pronounced ‘A cross B.’ In contrast to the dot product, which gives a scalar and measures how much two vectors are parallel, the cross product is a vector and measures how much they are perpendicular. The cross product is also called the vector product.

The cross product is defined by:

$$\mathbf{A} \times \mathbf{B} \overset{\text{def}}{=} |\mathbf{A}| |\mathbf{B}| \sin \theta_{AB} \mathbf{n}$$

where $|\mathbf{n}| = 1$,

$\mathbf{n} \perp \mathbf{A}$,

$\mathbf{n} \perp \mathbf{B}$,

$0 \leq \theta_{AB} \leq \pi$, and

$\mathbf{n}$ is in the direction given by the right hand rule, that is, in the direction of the right thumb when the fingers of the right hand are pointed in the direction of $\mathbf{A}$ and then wrapped towards the direction of $\mathbf{B}$.

If $\mathbf{A}$ and $\mathbf{B}$ are perpendicular then $\theta_{AB}$ is $\pi/2$, $\sin \theta_{AB} = 1$, and the magnitude of the cross product is $AB$. If $\mathbf{A}$ and $\mathbf{B}$ are parallel then $\theta_{AB}$ is 0, $\sin \theta_{AB} = 0$ and the cross product is $\mathbf{0}$ (the zero vector). This is why we say the cross product is a measure of the degree of orthogonality of two vectors.

Using the definition above you should be able to verify to your own satisfaction that $\mathbf{A} \times \mathbf{B} = -\mathbf{B} \times \mathbf{A}$. Applying the definition to the standard base unit vectors you can see that $\mathbf{i} \times \mathbf{j} = \mathbf{k}$, $\mathbf{j} \times \mathbf{k} = \mathbf{i}$, and $\mathbf{k} \times \mathbf{i} = \mathbf{j}$ (figure 2.28).

The geometric definition above and the geometric (tip to tale) definition of vector addition imply that the cross product follows the dis-
Applying the distributive rule to the cross products of \( \vec{A} = A_x \hat{i} + A_y \hat{j} + A_z \hat{k} \) and \( \vec{B} = B_x \hat{i} + B_y \hat{j} + B_z \hat{k} \) leads to the algebraic formula for the Cartesian components of the cross product.

\[
\vec{A} \times \vec{B} = [A_y B_z - A_z B_y] \hat{i} + [A_z B_x - A_x B_z] \hat{j} + [A_x B_y - A_y B_x] \hat{k}
\]

There are various mnemonics for remembering the component formula for cross products. The most common is to calculate a 'determinant' of the \( 3 \times 3 \) matrix with one row given by \( \hat{i}, \hat{j}, \hat{k} \) and the other two rows the components of \( \vec{A} \) and \( \vec{B} \).

\[
\vec{A} \times \vec{B} = \det \begin{vmatrix} \hat{i} & \hat{j} & \hat{k} \\ A_x & A_y & A_z \\ B_x & B_y & B_z \end{vmatrix}
\]

The following identities and special cases of cross products are worth knowing well:

- \( (a \vec{A}) \times \vec{B} = \vec{A} \times (a \vec{B}) = a(\vec{A} \times \vec{B}) \) (a distributive law)
- \( \vec{A} \times \vec{B} = -\vec{B} \times \vec{A} \) (the cross product is not commutative!)
- \( \vec{A} \times \vec{B} = \vec{0} \) if \( \vec{A} \parallel \vec{B} \) (parallel vectors have zero cross product)
- \( |\vec{A} \times \vec{B}| = AB \) if \( \vec{A} \perp \vec{B} \)
- \( \hat{i} \times \hat{j} = \hat{k}, \quad \hat{j} \times \hat{k} = \hat{i}, \quad \hat{k} \times \hat{i} = \hat{j} \) (assuming the \( x, y, z \) coordinate system is right handed — if you use your right hand and point your fingers along the positive \( x \) axis, then curl them towards the positive \( y \) axis, your thumb will point in the same direction as the positive \( z \) axis.)
- \( \hat{i}' \times \hat{j}' = \hat{k}', \quad \hat{j}' \times \hat{k}' = \hat{i}', \quad \hat{k}' \times \hat{i}' = \hat{j}' \) (assuming the \( x', y', z' \) coordinate system is also right handed.)
- \( \hat{i} \times \hat{i} = \hat{j} \times \hat{j} = \hat{k} \times \hat{k} = \vec{0}, \quad \hat{i}' \times \hat{i}' = \hat{j}' \times \hat{j}' = \hat{k}' \times \hat{k}' = \vec{0} \)

**The moment vector**

We now define the moment of a force \( \vec{F} \) applied at \( P \), relative to point \( C \) as

\[
\vec{M}_C = \vec{r}_{P/C} \times \vec{F}
\]
which we read in short as ‘M is r cross F.’ The moment vector is admittedly a difficult idea to intuit. A look at its components is helpful.

\[ \vec{M}_C = (r_y F_z - r_z F_y) \hat{i} + (r_z F_x - r_x F_z) \hat{j} + (r_x F_y - r_y F_x) \hat{k} \]

You can recognize the z component of the moment vector as the moment of the force about the \( \hat{k} \) axis through C (eqn. 2.8). Similarly the x and y components of \( \vec{M}_C \) are the moments about the \( \hat{i} \) and \( \hat{j} \) axis through C. So at least the components of \( \vec{M}_C \) have intuitive meaning. They are the moments around the positive x, y, and z axes respectively.

Starting with this moment-about-the-coordinate-axes interpretation of the moment vector, each of the three components can be deduced graphically by the moves shown in fig. 2.30. The force is first broken into components. The components are then moved along their lines of action to the coordinate planes. From the resulting picture you can see, say, that the moment about the positive y axis gets a positive contribution from \( F_x \) with lever arm \( r_z \) and a negative contribution from \( F_z \) with lever arm \( r_x \). Thus the y component of \( \vec{M} \) is \( r_z F_x - r_x F_z \).

### The mixed triple product

The ‘mixed triple product’ of \( \vec{A}, \vec{B}, \) and \( \vec{C} \) is so called because it mixes both the dot product and cross product in a single expression. The mixed triple product is also sometimes called the scalar triple product because its value is a scalar. The mixed triple product is useful for calculating the moment of a force about an axis and for related dynamics quantities. The mixed triple product of \( \vec{A}, \vec{B}, \) and \( \vec{C} \) is defined by and written as

\[ \vec{A} \cdot (\vec{B} \times \vec{C}) \]

and pronounced ‘A dot B cross C.’ The parentheses ( ) are sometimes omitted (i.e., , \( \vec{A} \cdot \vec{B} \times \vec{C} \)) because the wrong grouping (\( \vec{A} \cdot \vec{B} \times \vec{C} \) is nonsense (you can’t take the cross product of a scalar with a vector)). It is apparent that one way of calculating the mixed triple product is to calculate the cross product of \( \vec{B} \) and \( \vec{C} \) and then to take the dot product of that result with \( \vec{A} \). Some people use the notation \( (\vec{A}, \vec{B}, \vec{C}) \) for the mixed triple product but it will not occur again in this book.

The mixed triple product has the same value if one takes the cross product of \( \vec{A} \) and \( \vec{B} \) and then the dot product of the result with \( \vec{C} \). That is \( \vec{A} \cdot (\vec{B} \times \vec{C}) = (\vec{A} \times \vec{B}) \cdot \vec{C} \). This identity can be verified using the geometric description below, or by looking at the (complicated) expression for the mixed triple product of three general vectors \( \vec{A}, \vec{B}, \) and \( \vec{C} \) in terms of their components as calculated the two different
In the language of linear algebra, the mixed triple product of three vectors is zero if the vectors are linearly dependent.

The minus signs in the above expressions follow from the cross product identity that \( \mathbf{A} \times \mathbf{B} = -\mathbf{B} \times \mathbf{A} \).

The mixed triple product has various geometric interpretations, one of them is that \( \mathbf{A} \times \mathbf{B} \times \mathbf{C} \) is (plus or minus) the volume of the parallelepiped, the crooked shoe box, edged by \( \mathbf{A}, \mathbf{B}, \text{and} \mathbf{C} \) as shown in figure 2.29.

Another way of calculating the value of the mixed triple product is with the determinant of a matrix whose rows are the components of the vectors.

The mixed triple product of three vectors is zero if any two of them are parallel, or if all three of the vectors have one common plane.

A different triple product, sometimes called the vector triple product, is defined by \( \mathbf{A} \times (\mathbf{B} \times \mathbf{C}) \). It is discussed later in the text when it is needed (see box ?? in section ?? on page ??).

More on moment about an axis

We defined moment about an axis geometrically using fig. 2.25 on page 76 as \( M_{\lambda} = r^r F^\perp \). We can now verify that the mixed triple product gives the desired result by guessing the formula and seeing that it agrees with the geometric definition.

\[
M_{\lambda\mathbf{C}} = \hat{\lambda} \cdot \mathbf{M}_{/\mathbf{C}} \quad \text{(An inspired guess...)} \tag{2.9}
\]

We break both \( \mathbf{r} \) and \( \mathbf{F} \) into sums indicated in the figure, use the distributive law, and note that the mixed triple product gives zero if any two of the vectors are parallel. Thus,

\[
\hat{\lambda} \cdot \mathbf{M}_{/\mathbf{C}} = \hat{\lambda} \cdot \mathbf{r}_{/\mathbf{C}} \times \mathbf{F} \\
= \hat{\lambda} \cdot (\mathbf{r}^r + \mathbf{r}^\perp) \times (\mathbf{F}^\perp + \mathbf{F}^\parallel + \mathbf{F}^r) \\
= \hat{\lambda} \cdot \mathbf{r}^r \times \mathbf{F}^\perp + \hat{\lambda} \cdot \mathbf{r}^r \times \mathbf{F}^\parallel + \hat{\lambda} \cdot \mathbf{r}^r \times \mathbf{F}^r \ldots \\
+ \hat{\lambda} \cdot \mathbf{r}^\perp \times \mathbf{F}^\perp + \hat{\lambda} \cdot \mathbf{r}^\perp \times \mathbf{F}^\parallel + \hat{\lambda} \cdot \mathbf{r}^\perp \times \mathbf{F}^r \\
= r^r F^\perp + 0 + 0 + 0 + 0 + 0 \\
= r^r F^\perp. \quad (\ldots \text{and a good guess too.})
\]
We can calculate the cross and dot product in any convenient way, say using vector components.

Example: Moment about an axis
Given a force, \( \mathbf{F}_1 = (5\hat{i} - 3\hat{j} + 4\hat{k}) \) N acting at a point \( P \) whose position is given by \( \mathbf{r}_{P/O} = (3\hat{i} + 2\hat{j} - 2\hat{k}) \) m, what is the moment about an axis through the origin \( O \) with direction \( \hat{\lambda} = \frac{1}{\sqrt{2}} \hat{i} + \frac{1}{\sqrt{2}} \hat{k} \)?

\[
M_{\lambda} = (\mathbf{r}_{P/O} \times \mathbf{F}_1) \cdot \hat{\lambda} = [(3\hat{i} + 2\hat{j} - 2\hat{k}) \times (5\hat{i} - 3\hat{j} + 4\hat{k})] \cdot \left( \frac{1}{\sqrt{2}} \hat{i} + \frac{1}{\sqrt{2}} \hat{k} \right) = -\frac{17}{\sqrt{2}} \text{mN}.
\]

The power of our abstract reasoning is apparent when we consider calculating the moment of a force about an axis with two different coordinate systems. Each of the vectors in eqn. 2.3 will have different components in the different systems. Yet the resulting scalar, after all the arithmetic, will be the same no matter what the coordinate system.

Finally, the moment about an axis gives us an interpretation of the moment vector. The direction of the moment vector \( \mathbf{M}_C \) is the direction of the axis through \( C \) about which \( \mathbf{F} \) has the greatest moment. The magnitude of \( \mathbf{M}_C \) is the moment of \( \mathbf{F} \) about that axis.

Special optional ways to draw moment vectors
Neither of the special rotation notations below is needed because moment is a vector like any other. The same is true for the angular velocity vector and the angular momentum vector in dynamics. Nonetheless, sometimes people like to use a notation that suggests the rotational nature of these quantities.

**Arced arrow for 2-D moment and angular velocity.** In 2D problems in the \( xy \) plane, the relevant moment, angular velocity, and angular momentum point straight out or into the plane in the \( z (\hat{k}) \) direction. A way of drawing this is to use an arced arrow. Wrap the fingers of your right hand in the direction of the arc and your thumb points in the direction of the unit vector that the scalar multiplies. The three representations in Fig. 2.31a indicate the same moment vector.

**Double headed arrow for 3-D rotations and moments.** Some people like to distinguish vectors for rotational motion and torque from other vectors. Two ways of making this distinction are to use double-headed arrows or to use an arrow with an arced arrow around it as shown in Fig. 2.31b.

Figure 2.30: The three components of the 3D moment vector are the moments about the three axis. These can be found by sequentially breaking the force into components, sliding each component along its line of action to the coordinate planes, and noting the contribution of each component to moment about each axis. See Fig. 2.23 on page 75 for the 2D version of this construction.

Cross products and computers
The components of the cross product can be calculated with computer code that may look something like this.
\( 3 \text{ N} \cdot \text{m} = 3 \text{ N} \cdot \text{m} \hat{k} \)

\[ \begin{bmatrix} A(1) & A(2) & A(3) \\ B(1) & B(2) & B(3) \\ C(1) & C(2) & C(3) \end{bmatrix} \]

\[ \begin{vmatrix} A(1) & A(2) & A(3) \\ B(1) & B(2) & B(3) \\ C(1) & C(2) & C(3) \end{vmatrix} \]

giving the result \( C = [18 \ -29 \ 8] \). Many computer languages have a shorter way to write the cross product like \( \text{cross}(A,B) \). The mixed triple product might be calculated by assembling a \( 3 \times 3 \) matrix of rows and then taking a determinant like this:

\[ \begin{vmatrix} A(1) & A(2) & A(3) \\ B(1) & B(2) & B(3) \\ C(1) & C(2) & C(3) \end{vmatrix} \]

giving the result \( \text{mixedprod} = 500 \). A versatile language might well allow the command \( \text{dot}( A, \text{cross}(B,C) ) \) to calculate the mixed triple product.
2.4 THEORY

The 3D cross product is distributive over sums; this allows calculation with components.

In 3D the component formula for the cross product
\[ (\vec{A} \times \vec{B})_{xyz} = [(A_x B_z - A_z B_y), (A_z B_x - A_x B_z), (A_x B_y - A_y B_x)] \]

is much more often used than the geometric definition that
\[ \vec{A} \times \vec{B} = |\vec{A}| |\vec{B}| \sin \theta_{AB} \hat{n}_{AB}, \]
where \( \theta_{AB} < \pi \) is the angle between \( \vec{A} \) and \( \vec{B} \) and \( \hat{n}_{AB} \) is the unit vector orthogonal to \( \vec{A} \) and \( \vec{B} \) in the direction given by the right hand rule, rotating from \( \vec{A} \) to \( \vec{B} \). Why do these two different-looking formulas above describe the same vector? Starting with the geometric definition can we derive the component formula? Obviously the answer is yes, we wouldn’t use two formulas for the same concept if they didn’t agree. Why?

First we will show that the geometric definitions of the vector cross product and vector addition obey the distributive rule
\[ \vec{A} \times (\vec{B} + \vec{C}) = \vec{A} \times \vec{B} + \vec{A} \times \vec{C}, \]
in which multiplication (vector cross product) gets distributed over (to) the terms in the sum, one by one. Then we apply the distributive rule to the component representation of the vectors in a cross product. Thus yielding our component formula. Here goes. Hold on to your hat.

The ‘project, then rotate, then stretch’ definition of cross product. First let’s find an equivalent geometric definition for the cross product of vectors \( \vec{A} \) and \( \vec{V} \). Look at a plane \( \pi \) that is perpendicular to \( \vec{A} \).

Now look at \( \vec{V} \), the projection of \( \vec{V} \) on \( \pi \). The right-hand-rule normal of \( \vec{A} \) and \( \vec{V} \) is the same as the common normal of \( \vec{A} \) and \( \vec{V} \). The magnitude of the projection is \( |\vec{V} - \vec{V}'| \), so the cross product of \( \vec{A} \) with \( \vec{V} \) is the same as with \( \vec{V}' \); \( \vec{A} \times \vec{V} = \vec{A} \times \vec{V}' \). Now consider \( \vec{V}' \) which is the rotation of \( \vec{V} \) by \( 90^\circ \) around \( \vec{A} \). Note that \( \vec{V}' \) is still in the plane \( \pi \). Now stretch \( \vec{V}' \) by \( |\vec{A}| \). The result is a vector, its in the same plane as \( \vec{A} \times \vec{V} \), has the same magnitude as \( \vec{A} \times \vec{V} \) and it has the same direction as \( \vec{A} \times \vec{V} \). So it is \( \vec{A} \times \vec{V} \). As infamously reasoned by Joseph McCarthy: “If it looks like a duck, walks like a duck, and quacks like a duck, it’s a duck.”

Thus the cross product \( \vec{A} \times \vec{V} \) can be defined by by projecting \( \vec{V} \) onto \( \pi \), rotating that projection by \( 90^\circ \) about \( \vec{A} \), and stretching that by \( |\vec{A}| \).

Apply the project-rotate-stretch definition to \( \vec{A} \times \vec{D} \) with \( \vec{D} = \vec{B} + \vec{C} \). The figure below shows the definition above applied to the cross products \( \vec{A} \times \vec{D}, \vec{A} \times \vec{B}, \vec{A} \times \vec{C} \), and \( \vec{A} \times \vec{C} \).

Each of the operations (project, rotate, stretch) is distributive,
- the projection of a sum is the sum of the projections \( \vec{D} - \vec{B} + \vec{C} \);
- the sum of two \( 90^\circ \) rotated vectors is the rotation of the sum \( \vec{D} - \vec{B} + \vec{C} \); and
- (stretched \( \vec{D}' \) = (stretched \( \vec{B}' \)) + (stretched \( \vec{C}' \)), scalar multiplication is distributive.

Thus the act of taking the cross product of \( \vec{A} \) with \( \vec{B} \) and adding that to the cross product of \( \vec{A} \) with \( \vec{C} \) gives the same result as taking the cross product of \( \vec{A} \) with \( \vec{D} = \vec{B} + \vec{C} \). That’s the distributive law for vector cross products over vector addition. That the distributive rule works when the sum is on the left follows by similar reasoning.

Calculation of the cross product with components. Now express the vectors in terms of components and apply the distributive rule. First in 2D, to better show the patterns in the algebra:
\[
\vec{A} \times \vec{B} = \begin{bmatrix} A_x \hat{i} + A_y \hat{j} + A_z \hat{k} \end{bmatrix} \times \begin{bmatrix} B_x \hat{i} + B_y \hat{j} + B_z \hat{k} \end{bmatrix} = A_x B_z \hat{i} \times \hat{j} + A_y B_z \hat{j} \times \hat{k} + A_z B_y \hat{k} \times \hat{i} - A_x B_y \hat{i} \times \hat{k} - A_y B_z \hat{j} \times \hat{i} - A_z B_x \hat{k} \times \hat{j}.
\]

Now in 3D, carrying out the distributive rule multiple times in the first step,
\[
\vec{A} \times \vec{B} = \begin{bmatrix} A_x \hat{i} + A_y \hat{j} + A_z \hat{k} \end{bmatrix} \times \begin{bmatrix} B_x \hat{i} + B_y \hat{j} + B_z \hat{k} \end{bmatrix} = A_x B_y \hat{i} \times \hat{k} + A_y B_z \hat{j} \times \hat{i} + A_z B_x \hat{k} \times \hat{j} - A_x B_z \hat{i} \times \hat{k} - A_y B_x \hat{j} \times \hat{i} - A_z B_y \hat{k} \times \hat{j} + A_x B_z \hat{i} \times \hat{j} + A_y B_x \hat{j} \times \hat{k} + A_z B_y \hat{k} \times \hat{i} - A_x B_y \hat{i} \times \hat{j} - A_y B_z \hat{j} \times \hat{i} - A_z B_x \hat{k} \times \hat{j}.
\]
SAMPLE 2.18 Cross product in 2-D: Two vectors $\vec{a}$ and $\vec{b}$ of length 10 ft and 6 ft, respectively, are shown in the figure. The angle between the two vectors is $\theta = 60^\circ$. Find the cross product of the two vectors.

**Solution** Both vectors $\vec{a}$ and $\vec{b}$ are in the $xy$ plane. Therefore, their cross product is,

\[
\vec{a} \times \vec{b} = |\vec{a}||\vec{b}|\sin\theta \hat{n} = (10 \text{ ft}) \cdot (6 \text{ ft}) \cdot \sin 60^\circ \hat{k} = 60 \text{ ft}^2 \cdot \frac{\sqrt{3}}{2} \hat{k} = 30\sqrt{3} \text{ ft}^2 \hat{k}.
\]

$\vec{a} \times \vec{b} = 30\sqrt{3} \text{ ft}^2 \hat{k}$

SAMPLE 2.19 Computing 2-D cross product in different ways:
The two vectors shown in the figure are $\vec{a} = 2\hat{i} - \hat{j}$ and $\vec{b} = 4\hat{i} + 2\hat{j}$. The angle between the two vectors is $\theta = \sin^{-1}(4/5)$ (this information can be found out from the given vectors). Find the cross product of the two vectors.

1. using the angle $\theta$, and

2. using the components of the vectors.

**Solution**

1. Cross product using the angle $\theta$:

\[
\vec{a} \times \vec{b} = |\vec{a}||\vec{b}|\sin\theta \hat{n} = (2\hat{i} - \hat{j})|4\hat{i} + 2\hat{j}| \cdot \sin(\sin^{-1}\frac{4}{5}) \hat{k} = (\sqrt{2^2 + (-1)^2})(\sqrt{4^2 + 2^2}) \cdot \frac{4}{5} \hat{k} = \sqrt{5} \cdot \sqrt{20} \cdot \frac{4}{5} \hat{k} = 10 \cdot \frac{4}{5} \hat{k} = 8\hat{k}.
\]

2. Cross product using components:

\[
\vec{a} \times \vec{b} = (2\hat{i} - \hat{j}) \times (4\hat{i} + 2\hat{j}) = 2\hat{i} \times (4\hat{i} + 2\hat{j}) - \hat{j} \times (4\hat{i} + 2\hat{j}) = 8\hat{i} \times \hat{i} + 4\hat{i} \times \hat{j} - 4\hat{j} \times \hat{i} - 2\hat{j} \times \hat{j} = 0 \hat{k} + 8\hat{k} = 8\hat{k}.
\]

The answers obtained from the two methods are, of course, the same as they must be.

$\vec{a} \times \vec{b} = 8\hat{k}$
SAMPLE 2.20 Finding the minimum distance from a point to a line: A straight line passes through two points, A (-1,4) and B (2,2), in the \(xy\) plane. Find the shortest distance from the origin to the line.

**Solution** Let \(\hat{\lambda}_{AB}\) be a unit vector along line AB. Then,

\[
\hat{\lambda}_{AB} \times \vec{r}_B = \frac{\hat{\lambda}_{AB} |\vec{r}_B| \sin \theta \hat{n}}{|\vec{r}_B|}.
\]

Now \(|\vec{r}_B| \sin \theta\) is the component of \(\vec{r}_B\) that is perpendicular to \(\hat{\lambda}_{AB}\) or line AB, i.e., it is the perpendicular, and hence the shortest, distance from the origin (the root of vector \(\vec{r}_B\)) to the line AB. Thus, the shortest distance \(d\) from the origin to the line AB is computed from,

\[
d = \frac{|\hat{\lambda}_{AB} \times \vec{r}_B|}{|\vec{r}_B|} = \frac{|(\frac{3\hat{i} + \hat{j}}{\sqrt{3^2 + 1^2}}) \times (2\hat{i} + 2\hat{j})|}{\sqrt{10}} = \frac{4\hat{k}}{\sqrt{10}}.
\]

\(d = 4/\sqrt{10}\)

Comments: In this calculation, \(\vec{r}_B\) is an arbitrary vector from the origin to some point on line AB. You can take any convenient vector. Since the shortest distance is unique, any such vector will give you the same answer. In fact, you can check your answer by selecting another vector and repeating the calculations, e.g., vector \(\vec{r}_A\).

SAMPLE 2.21 Moment of a force: Find the moment of force \(\vec{F} = 1\hat{i} + 20\hat{j}\) shown in the figure about point O where OA = 2 m.

**Solution** The force acts through point A on the body. Therefore, we can compute its moment about O as follows.

\[
\vec{M}_O = \vec{r}_{OA} \times \vec{F} = \frac{(-2 m \cdot \cos 60^\circ \hat{i} - 2 m \cdot \sin 60^\circ \hat{j}) \times (1 \hat{i} + 20 \hat{j})}{\vec{r}_{OA}} = (-1 m\hat{i} - \sqrt{3} m\hat{j}) \times (1 \hat{i} + 20 \hat{j}) = -20 Nm \hat{k} + 1.73 Nm \hat{k} = -18.27 Nm \hat{k}.
\]

\(\vec{M}_O = -18.27 Nm \hat{k}\)
SAMPLE 2.22  A 2 m×2 m square plate hangs from one of its corners as shown in the figure. At the diagonally opposite end, a force of 50 N is applied by pulling on the string AB. Find the moment of the applied force about the center C of the plate.

**Solution** The moment of $\vec{F}$ about point C is

$$\vec{M}_C = \vec{r}_{A/C} \times \vec{F}. $$

In 2D, the magnitude of this cross product is given by $M = Fd$ (*force times the lever arm*) and the direction is evident from the right hand rule. Thus,

$$\vec{M}_C = Fd(-\hat{k}) = -(50 \text{ N} \cdot 1 \text{ m})\hat{k} = -50 \text{ N·m} \hat{k}. $$

$\vec{M}_C = -50 \text{ N·m} \hat{k}$

**Comments:** The moment calculation can, of course, be carried out by computing the cross product in a straight forward manner as shown below. We first need to find the vectors $\vec{r}_{A/C}$ and $\vec{F}$:

$$\vec{r}_{A/C} = -CA\hat{j} = -\frac{\ell}{\sqrt{2}}\hat{j} \quad \text{(since} \ OA = 2 \ CA = \sqrt{2}\ell)$$

$$\vec{F} = F(-\cos \theta\hat{i} - \sin \theta\hat{j}) = -F(\cos \theta\hat{i} + \sin \theta\hat{j}).$$

Hence,

$$\vec{M}_C = -\frac{\ell}{\sqrt{2}}\hat{j} \times [-F(\cos \theta\hat{i} + \sin \theta\hat{j})]$$

$$= -\frac{\ell}{\sqrt{2}}F(\cos \theta\hat{j} \times \hat{i} + \sin \theta\hat{j} \times \hat{j})\hat{k}$$

$$= -\frac{\ell}{\sqrt{2}}F \cos \theta\hat{k}$$

$$= \frac{2 \text{ m}}{\sqrt{2}} \cdot 50 \text{ N} \cdot \cos 45^\circ \hat{k} = -50 \text{ N·m} \hat{k}. $$
2.3. Cross product and moment

SAMPLE 2.23 Computing cross product in 3-D: Compute $\mathbf{a} \times \mathbf{b}$, where $\mathbf{a} = \mathbf{i} + j - 2k$ and $\mathbf{b} = 3i + 4j + k$.

Solution The calculation of a cross product between two 3-D vectors can be carried out by either using a determinant or the distributive rule. Usually, if the vectors involved have just one or two components, it is easier to use the distributive rule. We show you both methods here and encourage you to learn both. We are given two vectors:

$$\mathbf{a} = a_1 \mathbf{i} + a_2 \mathbf{j} + a_3 \mathbf{k} = \mathbf{i} + j - 2k,$$

$$\mathbf{b} = b_1 \mathbf{i} + b_2 \mathbf{j} + b_3 \mathbf{k} = 3i + 4j + k.$$

**• Calculation using the determinant formula:** In this method, we first write a $3 \times 3$ matrix whose first row has the basis vectors as its elements, the second row has the components of the first vector as its elements, and the third row has the components of the second vector as its elements. Thus,

$$\mathbf{a} \times \mathbf{b} = \begin{vmatrix} \mathbf{i} & \mathbf{j} & \mathbf{k} \\ a_1 & a_2 & a_3 \\ b_1 & b_2 & b_3 \end{vmatrix}$$

$$= \mathbf{i}(a_2b_3 - a_3b_2) + \mathbf{j}(a_3b_1 - a_1b_3) + \mathbf{k}(a_1b_2 - b_1a_2)$$

$$= \mathbf{i}(1 - 8) + \mathbf{j}(-6 - 1) + \mathbf{k}(-4 - 3)$$

$$= -7(\mathbf{i} + \mathbf{j} + \mathbf{k}).$$

**• Calculation using the distributive rule:** In this method, we carry out the cross product by distributing the cross product properly over the three basis vectors. The steps involved are shown below.

$$\mathbf{a} \times \mathbf{b} = (a_1 \mathbf{i} + a_2 \mathbf{j} + a_3 \mathbf{k}) \times (b_1 \mathbf{i} + b_2 \mathbf{j} + b_3 \mathbf{k})$$

$$= a_1 \mathbf{i} \times (b_1 \mathbf{i} + b_2 \mathbf{j} + b_3 \mathbf{k}) +$$

$$a_2 \mathbf{j} \times (b_1 \mathbf{i} + b_2 \mathbf{j} + b_3 \mathbf{k}) +$$

$$a_3 \mathbf{k} \times (b_1 \mathbf{i} + b_2 \mathbf{j} + b_3 \mathbf{k})$$

$$= a_1b_1(i \times i) + a_1b_2(i \times j) + a_1b_3(i \times k) +$$

$$a_2b_1(j \times i) + a_2b_2(j \times j) + a_2b_3(j \times k) +$$

$$a_3b_1(k \times i) + a_3b_2(k \times j) + a_3b_3(k \times k)$$

$$= \mathbf{i}(a_2b_3 - a_3b_2) + \mathbf{j}(a_3b_1 - a_1b_3) + \mathbf{k}(a_1b_2 - b_1a_2)$$

$$= \mathbf{i}(1 - 8) + \mathbf{j}(-6 - 1) + \mathbf{k}(-4 - 3)$$

$$= -7(\mathbf{i} + \mathbf{j} + \mathbf{k}).$$

which, of course, is the same result as obtained above using the determinant. Making a sketch such as Fig. 2.39 is helpful while calculating cross products this way. The product of any two basis vectors is positive in the direction of the arrow and negative if carried out backwards, e.g., $\mathbf{i} \times \mathbf{j} = \mathbf{k}$ but $\mathbf{j} \times \mathbf{i} = -\mathbf{k}$.

$$\mathbf{a} \times \mathbf{b} = -7(\mathbf{i} + \mathbf{j} + \mathbf{k})$$
**SAMPLE 2.24** Finding a vector normal to two given vectors:
Find a unit vector perpendicular to the vectors \( \vec{r}_A = i - 2j + k \) and \( \vec{r}_B = 3j + 2k \).

**Solution** The cross product between two vectors gives a vector perpendicular to the plane formed by the two vectors. The sense of direction is determined by the right hand rule.

Let \( \vec{N} = N\hat{\lambda} \) be the perpendicular vector.

\[
\vec{N} = \vec{r}_A \times \vec{r}_B \\
= (i - 2j + k) \times (3j + 2k) \\
= -7i - 2j + 3k.
\]

This calculation can be done in any of the two ways shown in the previous sample problem.

Therefore,

\[
\hat{\lambda} = \frac{\vec{N}}{N} \\
= \frac{-7i - 2j + 3k}{\sqrt{7^2 + 2^2 + 3^2}} \\
= -0.89i - 0.25j + 0.38k
\]

Check:
- \( |\hat{\lambda}| = (0.89)^2 + (0.25)^2 + (0.38)^2 = 1 \) (it is a unit vector)
- \( \hat{\lambda} \cdot \vec{r}_A = 1(-0.89) - 2(-0.25) + 1(0.38) = 0 \). (\( \hat{\lambda} \perp \vec{r}_A \)).
- \( \hat{\lambda} \cdot \vec{r}_B = 3(-0.25) + 2(0.38) = 0 \). (\( \hat{\lambda} \perp \vec{r}_B \)).

**Comments:** If \( \hat{\lambda} \) is perpendicular to \( \vec{r}_A \) and \( \vec{r}_B \), then so is \(-\hat{\lambda}\). The perpendicularity does not change by changing the sense of direction (from positive to negative) of the vector. In fact, if \( \hat{\lambda} \) is perpendicular to a vector \( \vec{r} \) then any scalar multiple of \( \hat{\lambda} \), i.e., \( a\hat{\lambda} \), is also perpendicular to \( \vec{r} \). This follows from the fact that

\[
a\hat{\lambda} \cdot \vec{r} = a(\hat{\lambda} \cdot \vec{r}) = a(0) = 0.
\]

The case of \(-\hat{\lambda}\) is just a particular instance of this rule with \( a = -1 \).
SAMPLE 2.25 Finding a vector normal to a plane: Find a unit vector normal to the plane ABC shown in the figure.

Solution A vector normal to the plane ABC would be normal to any vector in that plane. In particular, if we take any two vectors, say $\vec{r}_{AB}$ and $\vec{r}_{AC}$, the normal to the plane would be perpendicular to both $\vec{r}_{AB}$ and $\vec{r}_{AC}$. Since the cross product of two vectors gives a vector perpendicular to both vectors, we can find the desired normal vector by taking the cross product of $\vec{r}_{AB}$ and $\vec{r}_{AC}$. Thus,

$$\vec{N} = \vec{r}_{AB} \times \vec{r}_{AC}$$
$$= (\hat{i} - \hat{k}) \times (\hat{j} - \hat{k})$$
$$= \left( \hat{i} \times \hat{j} - \hat{i} \times \hat{k} - \hat{j} \times \hat{k} + \hat{k} \times \hat{k} \right)$$
$$= \hat{i} + \hat{j} + \hat{k}$$

$$\Rightarrow \hat{n} = \frac{\vec{N}}{|\vec{N}|}$$
$$= \frac{1}{\sqrt{3}}(\hat{i} + \hat{j} + \hat{k}).$$

Check: Now let us check if $\hat{n}$ is normal to any vector in the plane ABC. It is fairly easy to show that $\hat{n} \cdot \vec{r}_{AB} = \hat{n} \cdot \vec{r}_{AC} = 0$. It is, however, not a surprise; it better be since we found $\hat{n}$ from the cross product of $\vec{r}_{AB}$ and $\vec{r}_{AC}$. Let us check if $\hat{n}$ is normal to $\vec{r}_{BC}$:

$$\hat{n} \cdot \vec{r}_{BC} = \frac{1}{\sqrt{3}}(\hat{i} + \hat{j} + \hat{k}) \cdot (-\hat{i} + \hat{j})$$
$$= \frac{1}{\sqrt{3}}(-\hat{i} \cdot \hat{i} + \hat{j} \cdot \hat{j})$$
$$= \frac{1}{\sqrt{3}}(1 + 1) \neq 0.$$
SAMPLE 2.26 The shortest distance between two lines: Two lines, AB and CD, in 3-D space are defined by four specified points, A(0,2 m,1 m), B(2 m,1 m,3 m), C(-1 m,0,0), and D(2 m,2 m,2 m) as shown in the figure. Find the shortest distance between the two lines.

Solution The shortest distance between any pair of lines is the length of the line that is perpendicular to both the lines. We can find the shortest distance in three steps:

1. First find a vector that is perpendicular to both the lines. This is easy. Take two vectors \( \mathbf{r}_1 \) and \( \mathbf{r}_2 \), one along each of the two given lines. Take the cross product of the two unit vectors and make the resulting vector a unit vector \( \mathbf{n} \).

2. Find a vector parallel to \( \mathbf{n} \) that connects the two lines. This is a little tricky. We don’t know where to start on any of the two lines. However, we can take any vector from one line to the other and then, take its component along \( \mathbf{n} \).

3. Find the length (magnitude) of the vector just found (in the direction of \( \mathbf{n} \)). This is simply the component we find in step (b) devoid of its sign.

Now let us carry out these steps on the given problem.

1. Step-1: Find a unit vector \( \mathbf{n} \) that is perpendicular to both the lines.

\[
\mathbf{r}_{AB} = 2 \mathbf{i} - 1 \mathbf{j} + 2 \mathbf{k} \\
\mathbf{r}_{CD} = 3 \mathbf{i} + 2 \mathbf{j} + 2 \mathbf{k} \\
\Rightarrow \mathbf{r}_{AB} \times \mathbf{r}_{CD} = \begin{vmatrix}
  \mathbf{i} & \mathbf{j} & \mathbf{k} \\
  2 & -1 & 2 \\
  3 & 2 & 2 \\
\end{vmatrix} = \mathbf{i}(2 - 4) + \mathbf{j}(6 - 4) + \mathbf{k}(4 + 3) = -2 \mathbf{i} + 2 \mathbf{j} + 7 \mathbf{k}
\]

Therefore,

\[
\mathbf{n} = \frac{\mathbf{r}_{AB} \times \mathbf{r}_{CD}}{|\mathbf{r}_{AB} \times \mathbf{r}_{CD}|} \\
= \frac{1}{\sqrt{89}}(-2 \mathbf{i} + 2 \mathbf{j} + 7 \mathbf{k}).
\]

2. Step-2: Find any vector from one line to the other line and find its component along \( \mathbf{n} \).

\[
\mathbf{r}_{AC} = -1 \mathbf{i} - 2 \mathbf{j} - 1 \mathbf{k} \\
\mathbf{r}_{AC} \cdot \mathbf{n} = -(\mathbf{i} + 2 \mathbf{j} + \mathbf{k}) \cdot \frac{1}{\sqrt{89}}(-2 \mathbf{i} + 2 \mathbf{j} + 7 \mathbf{k}) \\
= \frac{1}{\sqrt{89}}(6 - 4 - 7) = -\frac{5}{\sqrt{89}}.
\]

3. Step-3: Find the required distance \( d \) by taking the magnitude of the component along \( \mathbf{n} \).

\[
d = |\mathbf{r}_{AC} \cdot \mathbf{n}| = \left| -\frac{5}{\sqrt{89}} \right| = 0.53 \text{ m}
\]

\[ d = 0.53 \text{ m} \]
SAMPLE 2.27 The mixed triple product: Calculate the mixed triple product \( \hat{\lambda} \cdot (\vec{a} \times \vec{b}) \) for \( \hat{\lambda} = \frac{1}{\sqrt{2}}(\hat{i} + \hat{j}) \), \( \vec{a} = 3\hat{i} \), and \( \vec{b} = \hat{i} + \hat{j} + 3\hat{k} \).

Solution We compute the given mixed triple product in two ways here:

- Method-1: Straight calculation using cross product and dot product.
  
  Let \( \vec{c} = \vec{a} \times \vec{b} \)
  
  \[
  \begin{align*}
  \vec{c} &= (\vec{a} \times \vec{b}) = (\hat{i} + \hat{j} + 3\hat{k}) \\
  &= 3(\hat{i} \times \hat{j}) + \hat{j} \times \hat{k} - 3\hat{k} \times \hat{i} \\
  &= \frac{1}{\sqrt{2}}(\hat{i} + \hat{j} + 3\hat{k})
  \end{align*}
  
  So, \( \hat{\lambda} \cdot (\vec{a} \times \vec{b}) = \hat{\lambda} \cdot \vec{c} \)
  
  \[
  \begin{align*}
  \hat{\lambda} \cdot (\vec{a} \times \vec{b}) &= \frac{1}{\sqrt{2}}(\hat{i} + \hat{j}) \cdot (-9\hat{i} + 3\hat{k}) = -\frac{9}{\sqrt{2}}
  \end{align*}
  
- Method-2: Using the determinant formula for mixed product.

  \[
  \hat{\lambda} \cdot (\vec{a} \times \vec{b}) = \frac{\lambda_x a_y b_z - \lambda_y a_z b_x + \lambda_z a_x b_y - a_x a_y b_z}{|\vec{a} \times \vec{b}|} = \frac{1}{\sqrt{2}} \begin{vmatrix} \frac{1}{\sqrt{2}} & 1 & 0 \\ \frac{3}{\sqrt{2}} & 0 & 0 \\ 1 & 1 & 3 \end{vmatrix}
  \]
  
  \[
  = \frac{1}{\sqrt{2}}(0 - 0) + \frac{1}{\sqrt{2}}(0 - 9) + 0 = -\frac{9}{\sqrt{2}}
  \]

  \[
  \hat{\lambda} \cdot (\vec{a} \times \vec{b}) = -\frac{9}{\sqrt{2}}
  \]

SAMPLE 2.28 Moment about an axis: A vertical force of unknown magnitude \( F \) acts at point B of a triangular plate ABC shown in the figure. Find the moment of the force about edge CA of the plate.

Solution The moment of a force \( \vec{F} \) about an axis x-x is given by

\[
M_{xx} = \hat{\lambda}_{xx} \cdot (\vec{r} \times \vec{F})
\]

where \( \hat{\lambda}_{xx} \) is a unit vector along the axis x-x, \( \vec{r} \) is a position vector from any point on the axis to the applied force. In this problem, the given axis is CA. Therefore, we can take \( \vec{r} \) to be \( \vec{r}_{AB} \) or \( \vec{r}_{CB} \). Here,

\[
\hat{\lambda}_{CA} = \frac{\vec{r}_{CA}}{|\vec{r}_{CA}|} = \frac{3(\hat{i} + \hat{j})}{\sqrt{9 + 9}} = -\frac{1}{\sqrt{2}} \hat{i} + \frac{1}{\sqrt{2}} \hat{j}
\]

Now, moment about point A is

\[
\vec{M}_A = \vec{r}_{AB} \times \vec{F} = (-2\hat{i} - 3\hat{j}) \times F\hat{k} = 2F\hat{j} - 3F\hat{i}
\]

Therefore, the moment about CA is

\[
M_{CA} = \hat{\lambda}_{CA} \cdot (\vec{r}_{AB} \times \vec{F}) = \hat{\lambda}_{CA} \cdot \vec{M}_A
\]

\[
= (-\frac{1}{\sqrt{2}} \hat{i} + \frac{1}{\sqrt{2}} \hat{j}) \cdot (3\hat{i} - 3\hat{j})
\]

\[
= \left( \frac{3}{\sqrt{2}} + \frac{2}{\sqrt{2}} \right) F = \frac{5}{\sqrt{2}} F
\]

\[M_{CA} = \frac{5}{\sqrt{2}} F\]
2.4 Solving vector equations

If as an engineer you knew all quantities of interest you would not need to calculate. But as a rule in life you know less than you would like to know. And you naturally try to figure out more. In engineering mechanics analysis you find more quantities of interest from others that you already know (or assume) using the laws of mechanics (including geometry and kinematics). Because many of these laws are vector equations, engineering analysis often requires the solving of vector equations.

The methods involved are much the same whether the problems are in geometry, kinematics, statics, dynamics or a combination of these. In this section we will show a few methods for solving some of the more common vector equations. In a sense there are no new concepts in this section; if you are already adept at vector manipulations you will find yourself reading quickly.

Vector algebra

We will be concerned with manipulating equations that involve vectors (like \( \vec{A} \), \( \vec{B} \), \( \vec{C} \), and \( \vec{0} \)) and scalars (like \( a \), \( b \), \( c \), and \( 0 \)). Without knowing anything about mechanics or the geometric meaning of vectors, one can learn to do correct vector algebra by just following the manipulation rules below; these are elaborations of elementary scalar algebra to accommodate vectors and the three new kinds of multiplication (scalar times vector, dot product, and cross product). Here is a summary.

Addition and all three kinds of multiplication (scalar multiplication, dot product, cross product) all follow the usual commutative, associative, and distributive laws of scalar addition and multiplication with the following exceptions:

- \( a + \vec{A} \) is nonsense,
- \( a/\vec{A} \) is nonsense,
- \( \vec{A}/\vec{B} \) is nonsense,
- \( a \cdot \vec{A} \) is nonsense (unless you mean by it \( a\vec{A} \)),
- \( a \times \vec{A} \) is nonsense,
- \( \vec{A} \times \vec{B} \neq \vec{B} \times \vec{A} \),

and the following extra simplification rules:

- \( a\vec{A} \) is a vector,
- \( \vec{A} \cdot \vec{B} \) is a scalar,
- \( \vec{A} \times \vec{B} \) is a vector,
- \( \vec{A} \times \vec{B} = -\vec{B} \times \vec{A} \) (so \( \vec{A} \times \vec{A} = \vec{0} \))
\[ \vec{A} (\vec{B} \times \vec{C}) = (\vec{A} \times \vec{B}) \cdot \vec{C}. \]

Following these rules automatically enforces correct manipulations. Armed with insight you can direct these manipulations towards a desired end.

**Example.** Say you know \( \vec{A}, \vec{B}, \vec{C} \) and \( \vec{D} \) and you know that
\[ a\vec{A} + b\vec{B} + c\vec{C} = \vec{D}, \]
but you don’t know \( a, b, \) and \( c \). How could you find \( a \)? First dot both sides with \( \vec{B} \times \vec{C} \) and then blindly follow the rules:
\[
\begin{align*}
\{a\vec{A} + b\vec{B} + c\vec{C} &= \vec{D}\} \cdot (\vec{B} \times \vec{C}) \\
\Rightarrow \quad a &= \frac{\vec{D} \cdot (\vec{B} \times \vec{C})}{\vec{A} \cdot (\vec{B} \times \vec{C})}.
\end{align*}
\]
(2.10)

The two zeros followed from the general rules that \( \vec{D} \cdot (\vec{V} \times \vec{W}) = (\vec{D} \times \vec{V}) \cdot \vec{W} \)
and \( \vec{D} \times \vec{D} = \vec{0} \). Note the derivation above breaks down if the vectors \( \vec{A}, \vec{B} \), and \( \vec{C} \) are co-planar and the last line of the calculation would have \( \vec{A} \cdot (\vec{B} \times \vec{C}) = 0 \)
in the denominator.

The point of the example above was to show the vector algebra rules at work. However, to get to the end took the first ‘move’ of dotting the equation with the appropriate vector. That move could be motivated this way. We are trying to find \( a \) and not \( b \) or \( c \). We can get rid of the terms in the equation that contain \( b \) and \( c \) if we can dot \( \vec{B} \) and \( \vec{C} \) with a vector perpendicular to both of them. \( \vec{B} \times \vec{C} \) is perpendicular to both \( \vec{B} \) and \( \vec{C} \) so can be used to kill them off with a dot product. The 0s in the example calculation were thus expected for geometric reasons.

A simpler two-dimensional example with the same spirit as the example above, using a judiciously chosen dot product, is on page 97.

**Count equations and unknowns.**

One cannot (usually) find more unknowns than one has scalar equations. Before you do lots of algebra, you should check that you have as many equations as unknowns. If not, you probably can’t find all the unknowns. How do you count vector equations and vector unknowns? A two-dimensional vector is fully described by two numbers. For example, a 2D vector is described by its \( x \) and \( y \) components or its magnitude and the angle it makes with the positive \( x \) axis. A three-dimensional vector is described by three numbers. So a vector equation counts as 2 or 3 equations in 2 or 3 dimensional problems, respectively. And an unknown vector counts as 2 or 3 unknowns in 2 or 3 dimensions, respectively. If the direction of a vector is known

\( \circ \) The linear-algebra savvy reader may recognize the manipulation leading to eqn. (2.10) as a derivation of Cramer’s rule for \( 3 \times 3 \) matrices with the columns of the matrix being the components of the vectors \( \vec{A}, \vec{B} \) and \( \vec{C} \). See box 2.6 on page ??box:geometryuniqueness for more discussion of when equations do and do not have solutions.)

\( \circ \) There are famous counter-examples where you can solve for more variables than you have equations. The simplest example, \( x^2 + y^2 = 0 \), is one equation which can be solved for both \( x \) and \( y \) to get \( x = 0 \) and \( y = 0 \). Although such examples seem to be mathematical trickery they do show up sometimes, but they are always nonlinear. The simultaneous equations in mechanics are most often linear equations (so you can safely ignore this margin comment).
2.4. Solving vector equations

but its magnitude is not, then the magnitude is the only unknown. Magnitude is a scalar, so it counts as one unknown.

Example: Counting equations
Say you are doing a 2-D problem where you already know the vector $\vec{A} = \sqrt{2i} + \sqrt{2j}$ and you are given the vector equation

$$C \vec{A} = \vec{a}.$$ 

You then have two equations (a vector equation in 2-D) and three unknowns (the scalar $C$ and the vector $\vec{a}$). There are more unknowns than equations so this vector equation is not sufficient for finding $C$ and $\vec{a}$.

Most often when you have as many equations as unknowns the equations have a unique solution. When you have more equations than unknowns there is most often no solution to the equations. When you have more unknowns than equations most often you have a whole family of solutions.

However these are only guidelines, no matter how many equations and unknowns you have, you could have no solutions, many solutions or a unique solution. The geometric significance of some cases that satisfy and that don’t satisfy these guidelines is given in box 2.6 on page 107.

Vector triangles
In 2D one often wants to know all three vectors in a vector triangle, the diagram for expressions like

$$\vec{A} + \vec{B} = \vec{C} \quad \text{or} \quad \vec{A} - \vec{C} = \vec{B} \quad \text{or} \quad \vec{A} + \vec{B} + \vec{C} = \vec{0} \quad \text{etc.}$$

Usually at least one vector is given and some information is given about the others. The situation is much like the geometry problem of drawing a triangle given various bits of information about the lengths of its sides and its interior angles. If enough information is given to prove triangle congruence, then enough information is given to determine all angles and sides. A difference between vector triangles and proofs of triangle congruence is that triangle congruence does not depend on the overall orientation, whereas vector triangles need to have the correct orientation. Nonetheless, the tools used to solve triangles are useful for solving vector equations.

Vector addition
We start with a problem that is in some sense solved at the start. Say $\vec{A}$ and $\vec{B}$ are known and you want to find $\vec{C}$ given that

$$\vec{C} = \vec{A} + \vec{B}.$$ 

The obvious and correct answer is that you find $\vec{C}$ by vector addition. You could do this addition graphically by drawing a scale picture, or
by adding corresponding vector components. Suppose now that \( \mathbf{A} \) and \( \mathbf{B} \) are given to you in terms of magnitude and direction and that you are interested in the direction of \( \mathbf{C} \).

**Example: adding vectors defined by magnitude and direction**

Say direction is indicated by angle measured counterclockwise from the positive \( x \) axis and that \( \mathbf{A} = 5 \sqrt{2}, \theta_A = \pi/4, \mathbf{B} = -4, \) and \( \theta_B = 2\pi/3. \) So

\[
\mathbf{A} = A (\cos \theta_A \mathbf{i} + \sin \theta_A \mathbf{j}) = 5 \sqrt{2} (\cos(\pi/4) \mathbf{i} + \sin(\pi/4) \mathbf{j}) - 5 \mathbf{i} + 5 \mathbf{j}
\]
\[
\mathbf{B} = B (\cos \theta_B \mathbf{i} + \sin \theta_B \mathbf{j}) = 4 (\cos(2\pi/3) \mathbf{i} + \sin(2\pi/3) \mathbf{j}) - 2 \mathbf{i} + 2 \sqrt{3} \mathbf{j}
\]
\[
\mathbf{C} = \mathbf{A} + \mathbf{B} = (5 \mathbf{i} + 5 \mathbf{j}) + (-2 \mathbf{i} + 2 \sqrt{3} \mathbf{j})
\]
\[
= 3 \mathbf{i} + (5 + 2 \sqrt{3}) \mathbf{j}
\]
\[
\Rightarrow \theta_C = \tan^{-1}\left(\frac{C_y}{C_x}\right) = \tan^{-1}\left(\frac{5 + 2 \sqrt{3}}{3}\right) \approx 1.23 \approx 70.5^\circ.
\]

And \( \mathbf{C} = \sqrt{3^2 + (5 + 2 \sqrt{3})^2} \approx 8.98 \)

To find \( \theta_C \) we used the arctan (or \( \tan^{-1} \)) function which can be off by \( \pi \). To find the angle of \( \mathbf{C} \) we had to convert \( \mathbf{A} \) and \( \mathbf{B} \) to coordinate form, add components, and then convert back to find the angle of \( \mathbf{C} \). That is, even though the desired answer is given by a sum, carrying out the sum takes a bit of effort. An alternative approach avoids some work.

**Example: Same as above, different method**

Start with picture of the situation, \fig{2.43}. By adding angles,

\[
\theta_2 = \pi/4 + \pi/3 - 7\pi/12.
\]

From the law of cosines (see box 2.5 on page 106),

\[
C^2 = A^2 + B^2 - 2AB \cos \theta_2
\]
\[
\Rightarrow C = \sqrt{(5 \sqrt{2})^2 + 4^2 - 2(5 \sqrt{2}) \cdot 4 \cdot \cos(7\pi/12)} \\
= 8.98 \quad \text{(as before)}
\]

And from the law of sines (see box 2.5),

\[
\frac{\sin \theta_1}{B} = \frac{\sin \theta_2}{C}
\]
\[
\Rightarrow \theta_1 = \sin^{-1}\left(\frac{B \sin \theta_2}{C}\right) \approx \sin^{-1}\left(\frac{4 \sin(7\pi/12)}{8.98}\right)
\]
\[
= 44.5^\circ
\]
\[
\Rightarrow \theta_C = \theta_A + \theta_2 = \pi/4 + 44.5^\circ \approx 1.23 \quad \text{(as before)}.
\]

This second approach is somewhat more direct in some situations.

The determination of a third vector by vector addition is analogous to the determination of a triangle in geometry by “side-angle-side”.

**Vector subtraction**

Say you want to find \( \mathbf{C} \) given \( \mathbf{A} \) and \( \mathbf{B} \) and that \( \mathbf{A}, \mathbf{B} \) and \( \mathbf{C} \) add to zero. So, subtracting \( \mathbf{C} \) from both sides and multiplying through by -1 we get

\[
\mathbf{A} + \mathbf{B} + \mathbf{C} = \mathbf{0}
\]
\[
\Rightarrow \mathbf{C} = -\mathbf{A} - \mathbf{B}.
\]

\( \Box \) The problem is that, measuring angles between 0 and \( 2\pi \) (or equivalently between \( -\pi \) and \( \pi \)) there are always two different angles that have the same tangent. The inverse tangent function picks one. Some computers or calculators always pick an angle between 0 and \( \pi \) and some always pick a value between \( -\pi/2 \) and \( \pi/2 \). Both of these could be the wrong answer. So you need to check and possibly add \( \pi \) to your answer, or, alternatively use one of these two commands: 1) the two-argument inverse tangent (arctan\((x, y)\)) or 2) rectangular-to-polar coordinate conversion, using the angle as the desired arc-tangent.

\fig{2.43: Using trig to solve vector triangles}
The problem has now been reduced to one of addition which can be done by drawing, components, or trig as shown above.

**Find the magnitude of two vectors given their directions and their sum (2D)**

Often one knows that 2 vectors \( \vec{A} \) and \( \vec{B} \) add to a given third vector \( \vec{C} \). The directions of \( \vec{A} \) and \( \vec{B} \) are known but not their magnitudes. That is, given \( \lambda_A, \lambda_B \) and \( \vec{C} \) and that

\[
\vec{A} + \vec{B} = \vec{C}
\]

\[
\lambda_A \hat{\lambda}_A + B \hat{\lambda}_B = \vec{C}
\]

(2.11)

you would like to find \( \vec{A} \) and \( \vec{B} \) (which you will know if you find \( A \) and \( B \)).

**Example: A walk**

You walked SE (half way between South and East) for a while and NNW (half way between North and NorthWest, 22.5° West of North) for a while and ended up going a net distance of 200 m East. \( \vec{A} \) and \( \vec{B} \) are your displacements on the first and second parts of your walk.

So, taking \( xy \) axes aligned with East and North, the directions are

\[
\lambda_A = \frac{-\sqrt{2}}{2} \hat{i} - \frac{\sqrt{2}}{2} \hat{j} \quad \text{and} \quad \lambda_B = -\sin\left(\frac{\pi}{8}\right) \hat{i} + \cos\left(\frac{\pi}{8}\right) \hat{j}
\]

and the given sum is \( \vec{C} = 200 \hat{m}. \) Still unknown are the distances \( A \) and \( B \).

In statics problems of this type or frequent with \( A \) and \( B \) representing the unknown magnitudes of forces \( \vec{A} \) and \( \vec{B} \) and \( \lambda_A \) and \( B \hat{\lambda}_B \) their known directions. Here are four ways to solve eqn. (2.11) which will be illustrated with “a walk”.

**Method I: Use dot products with \( \hat{i} \) and \( \hat{j} \)**

If we take the dot product of both sides of eqn. (2.11) with \( \hat{i} \) and then again with \( \hat{j} \) we get:

\[
i \cdot \{\text{eqn. (2.11)}\} \quad \Rightarrow \quad A \lambda_A x + B \lambda_B x = C_x, \text{ and} \]

\[
j \cdot \{\text{eqn. (2.11)}\} \quad \Rightarrow \quad A \lambda_A y + B \lambda_B y = C_y
\]

(2.12)

where the components of the vectors \( \lambda_A, \lambda_B \), and \( \vec{C} \) are known, or easily determined, because the vectors are known (however they are represented). Eqns. 2.12 are two scalar equations in the unknowns \( A \) and \( B \). You can solve these any way that pleases you. One method would be to write the equations in matrix form

\[
\begin{bmatrix}
\lambda_A x & \lambda_B x \\
\lambda_A y & \lambda_B y
\end{bmatrix}
\begin{bmatrix}
A \\
B
\end{bmatrix}
=
\begin{bmatrix}
C_x \\
C_y
\end{bmatrix}
\]

(2.13)
Example: Solving “A walk”: method I, simultaneous equations
For the walk example above we would have
\[
\begin{bmatrix}
\sqrt{2}/2 & -\sin(\frac{\pi}{4}) \\
-\sqrt{2}/2 & \cos(\frac{\pi}{4})
\end{bmatrix}
\begin{bmatrix}
A \\
B
\end{bmatrix}
= \begin{bmatrix}
200 \\
0
\end{bmatrix}
\]
which solves (on a computer or calculator) to \(A \approx 483\) m and \(B \approx 370\) (with the total walked distance being about \(852\) m).

Taking dot products of a vector equation with \(\hat{i}\) and \(\hat{j}\) is equivalent to extracting the \(x\) and \(y\) components of the equation. But we use the dot product notation to highlight that you could dot both sides of the vector equation with any vector that pleases you and you would get a legitimate scalar equation. Use any other vector that pleases you (not parallel with the first) and you will get a second independent equation. And the two resulting equations will have the same solution for \(A\) and \(B\) as the \(\hat{i}\) and \(\hat{j}\) (or “\(\hat{i}\)” and “\(\hat{j}\)”) equations above.

Method II: pick a vector for a dot product that gets rid of terms you don’t know.

Pretend for a paragraph that you only want to find \(A\) in eqn. (2.11), for example that you only wanted to know the distance walked on the first leg of the indirect walk in the example above. It would be nice to reduce eqn. (2.11) to a single scalar equation in the single unknown \(A\). We’d like to get rid of the term with \(B\), a quantity that we do not know. Suppose we knew a vector \(\hat{n}_B\) that was perpendicular to \(\hat{i}_B\). If we dotted both sides of eqn. (2.11) we’d get:

\[
\hat{n} \cdot \{eqn. (2.11)\} \quad \Rightarrow \quad \hat{n}_B \cdot \left( \hat{A}_A + \hat{B}_B \right) = \hat{n}_B \cdot \hat{C}
\]

\[
\hat{n}_B \perp \hat{i}_B \quad \text{so} \quad \hat{n}_B \cdot \hat{i}_B = 0 \quad \Rightarrow \quad \left( \hat{n}_B \cdot \hat{i}_B \right) \hat{A} = \hat{n}_B \cdot \hat{C}
\]

\[
\Rightarrow \quad \hat{A} = \frac{\hat{n}_B \cdot \hat{C}}{\hat{n}_B \cdot \hat{i}_B}.
\]

To make use of this method we have to cook up a vector \(\hat{n}_B\) that is perpendicular to \(\hat{i}_B\). Crossing \(\hat{i}_B\) with \(\hat{k}\) serves the purpose:

\[
\hat{n}_B = \hat{k} \times \hat{i}_B = \hat{k} \times (\hat{A}_B \hat{i} + \hat{B}_B \hat{j}) = -\hat{B}_B \hat{i} + \hat{A}_B \hat{j}.
\]

Without doing the cross product explicitly you can remember that a vector orthogonal to a 2D vector \(\hat{i}_B\) has the \(x\) and \(y\) components switched and the sign of first component then changed. So we get

\[
\hat{A} = \frac{(\hat{k} \times \hat{i}_B) \cdot \hat{C}}{(\hat{k} \times \hat{i}_B) \cdot \hat{i}_B} = \frac{\hat{B}_B \hat{C}_x - \hat{A}_B \hat{C}_y}{\hat{B}_B \hat{A}_x - \hat{A}_B \hat{B}_y}
\]

which is a direct formula for the desired answer \(\bigcirc\). You could use this formula by substituting in numbers, but that requires memorization or look up. Rather, if you like this short cut, you should remember

\(\bigcirc\)The vector \(\hat{k}\) (the unit vector out of the page) is perpendicular to \(\hat{i}_B\) but is unfortunately not suitable because it is also perpendicular to \(\hat{i}_A\) and \(\hat{C}\) so only yields the equation \(0 + 0 = 0\) or the nonsense that \(A = 0/0\).

\(\bigcirc\)This solution is identical to the Cramer’s rule solution of eqn. (2.19) on page 101. That is, we have used dot products to derive Cramer’s rule for \(2 \times 2\) matrices.
Here is a way to think about these judiciously chosen dot products: Get rid of things you don’t know and don’t care about. First take an interest in \( \mathbf{A} \). You don’t know anything about \( \mathbf{B} \), and for a moment you don’t care about it. So get rid of it. The two ways to get rid of a vector you don’t know and don’t care about are 1) dotting the force-balance equation with a vector orthogonal to the vector of disinterest, and 2) using moment balance about a point or axis about which the force of disinterest has no moment. A minute later you can do a replay and take an interest in \( \mathbf{B} \) instead. (Whether you think of this as killing terms you don’t like or as gently putting aside terms until you can deal with them kindly is a matter of personal disposition.)

Altogether you can think of this method as something like the “component” method. But we are taking components of the vectors in the direction perpendicular to \( \mathbf{B} \). Alternatively you can think of this method as taking the projection of the vector equation onto a line perpendicular to \( \mathbf{B} \).

Similarly dotting both sides of eqn. (2.11) with \( \mathbf{k} \times \hat{\lambda}_{\mathbf{A}} \) gives

\[
\mathbf{B} = \left( \mathbf{k} \times \hat{\lambda}_{\mathbf{A}} \right) \cdot \mathbf{C} \\
\left( \mathbf{k} \times \hat{\lambda}_{\mathbf{A}} \right) \cdot \hat{\lambda}_{\mathbf{B}}
\]

Example: Solving “A walk”: method II, judicious dot products
You should be able to derive the formulas above as needed. Dotting, for example, both sides of eqn. (2.11) with \( \mathbf{k} \times \hat{\lambda}_{\mathbf{B}} \) and plugging in the known components yields

\[
\mathbf{A} = \frac{(\mathbf{k} \times \hat{\lambda}_{\mathbf{B}}) \cdot \mathbf{C}}{(\mathbf{k} \times \hat{\lambda}_{\mathbf{B}}) \cdot \hat{\lambda}_{\mathbf{A}}} = \frac{\lambda_{\mathbf{B}} \cdot \mathbf{C} - \lambda_{\mathbf{B}} \cdot \mathbf{C}}{\lambda_{\mathbf{B}} \cdot \mathbf{A} - \lambda_{\mathbf{B}} \cdot \mathbf{A}} = \frac{\cos(\pi/8) \cdot 200 \text{ m} - (-\sin(\pi/8)) \cdot 0}{\cos(\pi/8) \cdot (\sqrt{2}/2) - (-\sin(\pi/8)) \cdot (-\sqrt{2}/2)} \\
\approx 483 \text{ m} \quad \text{(as before)}
\]

Method III, graphical solution
On the vector triangle defined by \( \mathbf{A} + \mathbf{B} = \mathbf{C} \) we call O the tail end of \( \mathbf{A} \). The location of the tip of \( \mathbf{C} \) at G can be drawn to scale. Then the point H can be located as at the intersection of two lines: one emanating from O and in the direction of \( \hat{\lambda}_{\mathbf{A}} \) and one emanating from H and in the direction of \( \hat{\lambda}_{\mathbf{B}} \). Once the point H is located, the lengths \( \mathbf{A} \) and \( \mathbf{B} \) can be measured.

Example: Solving “A walk”: method III, graphing
Taking 100 m as drawn to scale as, say 1 cm, point G is drawn 2 cm to the right of O. The location of the point H is found as the intersection of two lines: one emanating from O and pointing \( 45^\circ \) counterclockwise from the \( -\mathbf{j} \) axis, and the other emanating from G and pointing \( 22.5^\circ \) counterclockwise from the \( -\mathbf{j} \) axis. The distance from O to H can be measured as about 4.8 cm yielding \( \mathbf{A} \approx 480 \text{ m} \).

This construction can be done with pencil and paper or with a computer drawing program.
Method IV, trigonometry

The final method, the classical method used predominantly before vector notation was well accepted, is to treat the vector triangle as a triangle with some known sides and some known angles, and to use the law of sines (discussed in box 2.5).

Because \( \vec{C} \) and the directions of \( \vec{A} \) and \( \vec{B} \) are assumed known, the angles \( a \) (opposite side \( A \)) and \( b \) (opposite side \( B \)) are known. Because the sum of interior angles in a triangle is \( \pi \) we know the angle \( c = \pi - a - b \). The law of sines tells us that

\[
\frac{\sin a}{A} = \frac{\sin c}{C} \quad \text{and} \quad \frac{\sin b}{B} = \frac{\sin c}{C}
\]

which we can rewrite as

\[
A = \frac{C \sin a}{\sin c} \quad \text{and} \quad B = \frac{C \sin b}{\sin c}.
\]

Example: Solving “A walk”: method IV, the law of sines

Referring to Fig. 2.46 we get

\[
A = \frac{C \sin a}{\sin c} = \frac{200 \, \text{m} \cdot \sin(5\pi/8)}{\sin(\pi/8)} \approx 483 \, \text{m}
\]

and

\[
B = \frac{C \sin b}{\sin c} = \frac{200 \, \text{m} \cdot \sin(\pi/4)}{\sin(\pi/8)} \approx 370 \, \text{m}
\]

as we have found three times already.

The determination of two vectors by knowing their directions and their sum is analogous to determination of a triangle by “angle-side-angle”.

The magnitudes and sum of two vectors are known (2D)

Two vectors \( \vec{A} \) and \( \vec{B} \) in the plane have known magnitudes \( A \) and \( B \) but unknown directions \( \lambda_A \) and \( \lambda_B \). Their sum \( \vec{C} \) is known. So, measuring angles counterclockwise relative to the positive \( x \) axis, we have:

\[
\vec{A} + \vec{B} = \vec{C}
\]

\[
A \lambda_A + B \lambda_B = \vec{C}
\]

\[
A (\cos \theta_A \hat{i} + \sin \theta_A \hat{j}) + B (\cos \theta_B \hat{i} + \sin \theta_B \hat{j}) = \vec{C} \quad (2.14)
\]

where eqn. (2.14) is one 2D vector equation in 2 unknowns: \( \theta_A \) and \( \theta_B \).

Method 1: using an appropriate dot product

This problem is really best solved with trig (see below) and getting it right with component method is a matter of hindsight. Eqn. 2.14 can
be rewritten as

\[ \mathbf{C} (\cos \theta_C \hat{i} + \sin \theta_C \hat{j}) - \mathbf{A} (\cos \theta_A \hat{i} + \sin \theta_A \hat{j}) = \mathbf{B} (\cos \theta_B \hat{i} + \sin \theta_B \hat{j}) \]

Taking the dot product of each side with itself gives

\[ C^2 + A^2 - 2AC \left( \frac{\cos \theta_C \cos \theta_A + \sin \theta_C \sin \theta_A}{\cos(\theta_C - \theta_A)} \right) = B^2 \]

so

\[ \theta_A = \theta_C - \arccos \left( \frac{C^2 + A^2 - B^2}{2AC} \right). \]

Now \( \mathbf{A} \) is fully determined and \( \mathbf{B} \) can be found by vector subtraction. Note that the arccos function is always double valued (the negative of any arccos is also a legitimate arccos), so that the solution of this problem is not unique. Also, if the argument of the arccos function is greater than 1 in magnitude, there is no solution; this happens if any two of \( A, B, \) and \( C \) is greater than the third (that is, if the so-called “triangle inequality” is violated) and there is no way of making a triangle with the given lengths.)

**Method II: The law of cosines**

Referring to Fig. 2.47, we can apply the law of cosines directly to get

\[ B^2 = A^2 + C^2 - 2AB \cos \theta_B \quad (2.15) \]

which we can solve to get

\[ \theta_1 = \arccos \left( \frac{C^2 + A^2 - B^2}{2AC} \right) \quad (2.16) \]

Thus the orientation of \( \mathbf{A} \) is determined in relation to \( \mathbf{C} \). This method is a bit quicker than the component method above because it skips the steps where, in effect, the component method derives the law of cosines.

**Method III: graphical construction**

From the tail of \( \mathbf{C} \) draw a circle with radius \( A \) (see Fig. 2.48). From the tip of \( \mathbf{C} \) draw a circle with radius \( B \). For each of the two points of intersection, \( P_1 \) and \( P_2 \), a solution has been found. Vector \( \mathbf{A} \) goes from the tail of \( \mathbf{C} \) to, say, \( P_1 \), and \( \mathbf{B} \) goes from \( P_1 \) to the tip of \( \mathbf{C} \). An \( \mathbf{A} \) and \( \mathbf{B} \) based on \( P_2 \) is also a legitimate solution. Each pair is a legitimate solution to the problem. To get a unique solution set other information would have to be provided.

Determining a vector triangle when one vector is known and only the magnitudes of the other two are known is analogous to determining a triangle from "side-side-side" in geometry. It is interesting that this, the most elementary of all geometric constructions does not have an equally simple analytic representation.
Find the magnitude of three vectors given their directions and their sum (3D)

This problem is close in approach to its junior 2D cousin on page 96 and to the example on page 93. It is the most common of the 3D vector equation problems. Assume that you know the directions of three vectors \( \vec{A}, \vec{B}, \) and \( \vec{C} \) (given, say, as the unit vectors \( \hat{\lambda}_A, \hat{\lambda}_B, \) and \( \hat{\lambda}_C \)), as well as their sum \( \vec{D} \). So we have

\[
\vec{A} + \vec{B} + \vec{C} = \vec{D} \tag{2.17}
\]

and we want to find \( A, B, \) and \( C \) from which we can find \( \vec{A}, \vec{B}, \) and \( \vec{C} \) (e.g., \( \vec{A} = A\hat{\lambda}_A \)). We can think of the last of eqn. (2.17) as one 3D vector equation in three unknowns.

In three dimensions the graphical approach is essentially impossible. And the trigonometric approach is awkward to say the least, and probably only generally practical for people with British accents who are long dead. The general ideas in the first two methods still stand, however. Thus the use of vector concepts is basically unavoidable in 3D problems.

**Method I: doting with \( \hat{i}, \hat{j}, \) and \( \hat{k} \).**

We can dot the left and right sides of eqn. (2.17) with \( \hat{i} \) or \( \hat{j} \) or \( \hat{k} \). This is equivalent to taking the \( x, y \) and \( z \) components of the equation. We get then

\[
\begin{align*}
\hat{i} \cdot \text{eqn. (2.17)} & \Rightarrow A\lambda_A + B\lambda_B + C\lambda_C = D_x, \\
\hat{j} \cdot \text{eqn. (2.17)} & \Rightarrow A\lambda_A + B\lambda_B + C\lambda_C = D_y, \text{ and} \\
\hat{k} \cdot \text{eqn. (2.17)} & \Rightarrow A\lambda_A + B\lambda_B + C\lambda_C = D_z
\end{align*}
\]

(2.18)

which can be written in matrix form as

\[
\begin{bmatrix}
\lambda_A & \lambda_B & \lambda_C \\
\lambda_A & \lambda_B & \lambda_C \\
\lambda_A & \lambda_B & \lambda_C
\end{bmatrix}
\begin{bmatrix}
A \\
B \\
C
\end{bmatrix}
= \begin{bmatrix}
D_x \\
D_y \\
D_z
\end{bmatrix}. \tag{2.19}
\]

Unless the matrix is sparse (has a lot of zeros as entries) it is probably best to solve such a set of equations for \( A, B, \) and \( C \) on a computer or calculator.

**Method II: pick a vector for dot product that kills terms you don’t know.**

The philosophy here is the same as for method II in 2D (page 97). Pretend for a paragraph that you only want to find \( A \) in eqn. (2.17).
Note that the key to the method was dotting with a vector in an appropriate direction, the magnitude of the vector did not matter. So if, for example, you knew any vector \( \mathbf{v}_B \) in the direction of \( \mathbf{O}_B \) and any vector \( \mathbf{v}_C \) in the direction of \( \mathbf{O}_C \) you could dot both sides of eqn. (2.17) with \( \mathbf{v}_B \) to get one scalar equation for \( A \). This can simplify calculations by avoiding the square roots (which cancel in the end) that you calculate to find unit vectors.

\[
(\hat{\lambda}_B \times \hat{\lambda}_C) \cdot \{\text{eqn. (2.11)}\} \\
\Rightarrow (\hat{\lambda}_B \times \hat{\lambda}_C) \cdot (A\hat{\lambda}_A + B\hat{\lambda}_B + C\hat{\lambda}_C) = (\hat{\lambda}_B \times \hat{\lambda}_C) \cdot \vec{D} \\
\Rightarrow \hat{\lambda}_B \times \hat{\lambda}_C : (A\hat{\lambda}_A + \vec{0} + \vec{0}) = (\hat{\lambda}_B \times \hat{\lambda}_C) \cdot \vec{D} \\
\Rightarrow A = \frac{\vec{D} \cdot (\hat{\lambda}_B \times \hat{\lambda}_C)}{\hat{\lambda}_A \cdot (\hat{\lambda}_B \times \hat{\lambda}_C)}.
\]

If you use a matrix determinant to evaluate the mixed triple product you can recognize this formula (like the formula solving the example on 93) as Cramer’s rule. By a judicious dot product we have reduced the vector equation to a scalar equation in one unknown. Similarly we could get one equation in one unknown for \( B \) or for \( C \) by dotting eqn. (2.17) with \( \hat{\lambda}_A \times \hat{\lambda}_C \) and \( \hat{\lambda}_A \times \hat{\lambda}_B \), respectively.

**Parametric equations for lines and planes**

**A line in 2D**

In geometry a line on a plane is often described as the set of \( x \) and \( y \) points that satisfy an equation like

\[
Ax + By = D \quad \text{or} \quad y = mx + b
\]

for given \( A, B, \) and \( D \) or \( m \) and \( b \). However a line is a “one dimensional” object and it is nice to describe it that way. The parametric form that is often useful is:

\[
\vec{r} = \vec{r}_0 + s \vec{v}
\]  

(2.20)

where \( \vec{r} \) are the position vectors of set of points on the line, one point for each value of the scalar parameter \( s \). \( \vec{r}_0 \) is the position vector of one given reference point on the line and \( \vec{v} \) is a vector parallel to the line. In the special case that \( \vec{v} \) is a unit vector, \( s \) is the distance from the point at \( \vec{r}_0 \) to the point at \( \vec{r} \). If the vector \( \vec{v} \) was the velocity of a point moving on the line then \( s |\vec{v}| \) would be the distance of the point from the point at \( \vec{r}_0 \).

**Example: Parametric equation of a line**

A parametric equation for the line going through the points with position vectors \( \vec{r}_A \) and \( \vec{r}_B \) is

\[
\vec{r} = \vec{r}_A + s \left( \frac{\vec{r}_B - \vec{r}_A}{|\vec{v}|} \right) \quad \text{or better} \quad \vec{r} = \vec{r}_A + s \hat{\lambda}_A
\]

where \( \hat{\lambda}_A = (\vec{r}_B - \vec{r}_A)/|\vec{r}_B - \vec{r}_A| \)
A line in 3D

In three dimensions a line is often described geometrically as the intersection of two planes. But a line in three dimensions is still a one dimensional object so the parametric form eqn. (2.20), applicable in three dimensions as well as two, is nice.

A plane

A plane in three dimensions can be described as the set of points \( x, y, \) and \( z \) that satisfy an equation like:

\[
Ax + By + Cz = D
\]

for a given \( A, B, C, \) and \( D. \) The parametric description of a plane uses two parameters \( s_1 \) and \( s_2 \) and is

\[
\vec{r} = \vec{r}_0 + s_1 \vec{v}_1 + s_2 \vec{v}_2
\]

where \( \vec{r} \) is a typical point on the plane, \( \vec{v}_1 \) and \( \vec{v}_2 \) are any two non-parallel vectors that lie in the plane and \( s_1 \) and \( s_2 \) are any two real numbers. Each pair \( (s_1, s_2) \) corresponds to one point in the plane and vice versa. The numbers \( s_1 \) and \( s_2 \) can be thought of as in-plane distance coordinates if the vectors \( \vec{v}_1 \) and \( \vec{v}_2 \) are mutually orthogonal unit vectors.

Example: A plane

A parametric equation for the plane going through the three points with position vectors \( \vec{r}_A, \vec{r}_B, \) and \( \vec{r}_C \) is

\[
\vec{r} = \vec{r}_0 + s_1 (\vec{r}_B - \vec{r}_A) + s_2 (\vec{r}_C - \vec{r}_A)
\]

You can check that when \( s_1 = s_2 = 0 \) the point on the plane \( \vec{r}_A \) is given. And when one of the \( s \) values is one and the other zero the points \( \vec{r}_B \) and \( \vec{r}_C \) are given.

Vectors, matrices, and linear algebraic equations

Once one has drawn a free body diagram and written the force and moment balance equations one is left with vector equations to solve for various unknowns. The vector equations of mechanics can be reduced to scalar equations by using dot products. The simplest dot product to use is with the unit vectors \( \hat{i}, \hat{j}, \) and \( \hat{k}. \) This use of dot products is equivalent to taking the \( x, y, \) and \( z \) components of the vector equation.

The two vector equations

\[
(a \hat{i} + b \hat{j}) \cdot \hat{i} = (a - c) \hat{i} + (d + 7) \hat{j}
\]
\[
(a \hat{i} + b \hat{j}) \cdot \hat{j} = (c + b) \hat{i} + (2a + c) \hat{j}
\]

with four scalar unknowns \( a, b, c, \) and \( d, \) can be rewritten as four scalar equations, two from each two-dimensional vector equation. Taking the
dot product of the first equation with \( \hat{i} \) gives \( a = c - 5 \). Similarly dotting with \( \hat{j} \) gives \( b = d + 7 \). Repeating the procedure with the second equation gives 4 scalar equations:

\[
\begin{align*}
    a &= c - 5 \\
    b &= d + 7 \\
    a - c &= c + b \\
    a + b &= 2a + c.
\end{align*}
\]

These equations can be re-arranged putting unknowns on the left side and knowns on the right side:

\[
\begin{align*}
    1a + 0b + -1c + 0d &= -5 \\
    0a + 1b + 0c + -1d &= 7 \\
    1a + -1b + -2c + 0d &= 0 \\
    -1a + 1b + -1c + 0d &= 0
\end{align*}
\]

These equations can in turn be written in standard matrix form. The standard matrix form is a short hand notation for writing (linear) equations, such as the equations above:

\[
\begin{bmatrix}
1 & 0 & -1 & 0 \\
0 & 1 & 0 & -1 \\
1 & -1 & -2 & 0 \\
-1 & 1 & -1 & 0
\end{bmatrix}
\begin{bmatrix}
a \\
b \\
c \\
d
\end{bmatrix}
= \begin{bmatrix}
-5 \\
7 \\
0 \\
0
\end{bmatrix}
\]

\[
\Rightarrow \quad [A] \cdot [x] = [y].
\]

The matrix equation \([A] \cdot [x] = [y]\) is in a form that is easy to input to any of several programs that solve linear equations. The computer (or a do-able but probably untrustworthy hand calculation) should return the following solution for \([x]\) \((a, b, c, \text{and} \ d)\).

\[
\begin{bmatrix}
a \\
b \\
c \\
d
\end{bmatrix}
= \begin{bmatrix}
-5 \\
-5 \\
0 \\
-12
\end{bmatrix}.
\]

That is, \(a = -5\), \(b = -5\), \(c = 0\), and \(d = -12\). If you doubt the solution, check it. To check the answer, plug it back into the original matrix equation and note the equality (or lack thereof!). In this case, we have done our calculations correctly and

\[
\begin{bmatrix}
1 & 0 & -1 & 0 \\
0 & 1 & 0 & -1 \\
1 & -1 & -2 & 0 \\
-1 & 1 & -1 & 0
\end{bmatrix}
\begin{bmatrix}
-5 \\
-5 \\
0 \\
-12
\end{bmatrix}
= \begin{bmatrix}
-5 \\
7 \\
0 \\
0
\end{bmatrix}.
\]

Going back to the original vector equations we can also check that

\[
-5\hat{i} + -5\hat{j} = (0 - 5)\hat{i} + (-12 + 7)\hat{j}
\]

\[
(-5 - 0)\hat{i} + (-5 - 5)\hat{j} = (0 + -5)\hat{i} + (-2 - 5 + 0)\hat{j}.
\]
Computer solution of simultaneous equations

Depending on your computer package you might solve the equations above like this

\[
\text{eqset} = \{ \begin{array}{cc}
a - c & = -5 \\
b - d & = 7 \\
a - b - 2c & = 0 \\
-a + b - c & = 0 
\end{array} \}
\]

Solve eqset for \(a, b, c, d\).

Or, if your computer package is set up especially for linear algebra then you could write something analogous to this:

\[
M = \begin{bmatrix}
1 & 0 & -1 & 0 \\
0 & 1 & 0 & -1 \\
1 & -1 & -2 & 0 \\
-1 & 1 & -1 & 0 \\
\end{bmatrix}
\]
\[
b = [-5 7 0 0]'
\]

Solve \(Mz = b\) for \(z\) \% the elements of \(z\) are \(a, b, c, d\).

‘Physical’ vectors and row or column vectors

The word ‘vector’ has two related but subtly different meanings. One is a physical vector like \(\vec{F} = F_x\hat{i} + F_y\hat{j} + F_z\hat{k}\), a quantity with magnitude and direction. The other meaning is a list of numbers like the row vector

\[ [x] = [x_1, x_2, x_3] \]

or the column vector

\[ [y] = \begin{bmatrix} y_1 \\ y_2 \\ y_3 \end{bmatrix} \].

Once you have picked a basis, like \(\hat{i}, \hat{j}, \text{ and } \hat{k}\), you can represent a physical vector \(\vec{F}\) as a row vector \([F_x, F_y, F_z]\) or a column vector \( [F_x, F_y, F_z] \). But the components of a given vector depend on the base coordinate system (or base vectors) that are used. For clarity it is best to distinguish a physical vector from a list of components using a notation like the following:

\[ [\vec{F}]_{XYZ} = \begin{bmatrix} F_x \\ F_y \\ F_z \end{bmatrix} \]

The square brackets around \(\vec{F}\) indicate that we are looking at its components. The subscript \(XYZ\) identifies what coordinate system or base vectors are being used. The right side is a list of three numbers (in this case arranged as a column, the default arrangement in linear algebra).
2.5 THEORY

Vector triangles and the laws of sines and cosines

The tip to tail rule of vector addition defines a triangle. Knowing something about the vectors in this triangle how can we find more? One approach is to use the laws of sines and cosines.

Consider the vector sum \( \overline{A} + \overline{B} - \overline{C} \) represented by the triangle shown with traditionally labeled sides \( A, B, \) and \( C \) and internal angles \( a, b, \) and \( c. \) The sides and angles are related by

\[
\frac{\sin a}{A} = \frac{\sin b}{B} = \frac{\sin c}{C} \quad \text{the law of sines,}
\]

\[
C^2 = A^2 + B^2 - 2AB \cos c \quad \text{the law of cosines.}
\]

**Proof of the law of sines** The first equality in the law of sines can be proved by calculating the altitude from \( c \) two ways.

We can do likewise with all three altitudes thus proving the triple equality.

**Proof of the law of cosines.** Look at altitude \( h \) of the triangle.

This is the base of two different right triangles. So by the pythagorean theorem we have on the one hand that

\[
h^2 = A^2 - d^2 \quad \text{and on the other that} \quad h^2 = C^2 - (B + d)^2.
\]

Equating these expressions and expanding the square we get

\[
A^2 - d^2 = C^2 - (B^2 + d^2 - 2dB)
\]

\[
\Rightarrow \quad A^2 + B^2 + 2dB = C^2
\]

But \( d = -A \cos \theta \) so

\[
C^2 = A^2 + B^2 - 2AB \cos \theta.
\]

Sometimes the angle we call \( c \) is called \( \theta. \)

**Applications.** These laws are useful when you want to figure out the shape and size of a triangle when, of the six triangle quantities (three sides and three angles), only 3 are given. At least one of these three has to be a length.

As noted, it is possible to give problems of this type that have no solutions. And it is possible to give problems that have either 1 or 2 solutions.

In this era where vector algebra is popular as is the representation of vectors in terms of their components, the laws of sines and cosines are used little. But sometimes they are the easiest approach.
2.6 THEORY
Existence, uniqueness, and geometry

Sometimes there is a unique solution set to a set of simultaneous solutions. Sometimes it is impossible to solve a set of vector equations; no solutions exist. And sometimes there are lots of solutions; solutions exist but are not unique. These cases sometimes have simple geometric interpretations.

Example 1. Consider a very simple equation
\[ a \mathbf{v}_1 - \mathbf{w} \]
where \( \mathbf{v}_1 \) and \( \mathbf{w} \) are given and you are to find \( a \). The left hand side is a parametric expression for points on a line through the origin in the direction \( \mathbf{v}_1 \).

- If \( \mathbf{w} \) is parallel to \( \mathbf{v} \) then the equation has exactly one solution for \( a \).
- If \( \mathbf{w} \) is not parallel to \( \mathbf{v} \) then there is no possible \( a \) that could make the equation true. The equation has no solutions.

This vector equation is equivalent to 2 scalar equations (3 in 3D) with one scalar unknown and we expect generally to find no solution. That is, two random vectors \( \mathbf{v}_1 \) and \( \mathbf{w} \) are unlikely to be parallel either in 2D or 3D.

Example 2. Now consider this 2D vector equation in two unknown scalars \( a \) and \( b \):
\[ a \mathbf{v}_1 + b \mathbf{v}_2 - \mathbf{w} \]

- If \( \mathbf{v}_1 \) and \( \mathbf{v}_2 \) are not parallel \( a \mathbf{v}_1 + b \mathbf{v}_2 \) could be, with appropriate choice of \( a \) and \( b \), any 2D vector. There would be a unique solution for every possible \( \mathbf{w} \).
- But if \( \mathbf{v}_1 \) and \( \mathbf{v}_2 \) are parallel then the expression \( a \mathbf{v}_1 + b \mathbf{v}_2 \) describes a line.
  - If \( \mathbf{w} \) is on this line there are many solutions for \( a \) and \( b \) because the two vectors \( a \mathbf{v}_1 \) and \( b \mathbf{v}_2 \) can be added various ways that partially cancel.
  - If \( \mathbf{w} \) is off the line then there are no combinations of \( a \) and \( b \) that get vectors off the line, there are no solutions.

In 2D a test to see if two vectors are parallel is to take their cross product. So, if
\[ (\mathbf{v}_1 \times \mathbf{v}_2) \cdot \mathbf{w} - v_{1z}v_{2y} - v_{1y}v_{2z} = - \det \begin{bmatrix} v_{1x} & v_{2x} \\ v_{1y} & v_{2y} \end{bmatrix} \cdot \mathbf{w} = 0 \]
then \( \mathbf{v}_1 \) and \( \mathbf{v}_2 \) are parallel and there are either many solutions or no solutions depending on whether or not \( \mathbf{w} \) is also parallel to \( \mathbf{v}_1 \) and \( \mathbf{v}_2 \).

Example 3. Consider the same example as above but now in 3D.
\[ a \mathbf{v}_1 + b \mathbf{v}_2 - \mathbf{w} \]
Now the question is whether the vector \( \mathbf{w} \) is in the plane described parametrically by \( a \mathbf{v}_1 + b \mathbf{v}_2 \). We have more equations than unknowns, \( 3 > 2 \) so solution should be unlikely. Given 3 random vectors in 3D \( \mathbf{v}_1 \), \( \mathbf{v}_2 \) and \( \mathbf{w} \), it is unlikely that \( \mathbf{w} \) would be in the plane determined by \( \mathbf{v}_1 \) and \( \mathbf{v}_2 \).

Example 4. Finally consider this common equation in 3D.
\[ a \mathbf{v}_1 + b \mathbf{v}_2 + c \mathbf{v}_3 - \mathbf{w} \]
where \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), \( \mathbf{v}_3 \), and \( \mathbf{w} \) are given vectors and \( a \), \( b \) and \( c \) are unknowns.

- If \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), and \( \mathbf{v}_3 \) are not coplanar, then by imagining flying in through space in each of three directions, you can see that you can get to any point in space \( \mathbf{w} \) by using one and only one set of multiples \( a \), \( b \) and \( c \) of the three vectors.
- On the other hand, if \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), and \( \mathbf{v}_3 \) are coplanar, they are redundant, and
  - there can only be a solution if \( \mathbf{w} \) is on the plane and, assuming the three vectors are not also colinear, there are many solutions. There are various ways for combinations of \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), and \( \mathbf{v}_3 \) to cancel each other out.
  - if \( \mathbf{w} \) is off this plane there are no solutions.

If the vectors \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), and \( \mathbf{v}_3 \) are coplanar then there are either no solutions for \( a \), \( b \) and \( c \) or many solutions.
We can test for coplanarity of \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), and \( \mathbf{v}_3 \) with geometric reasoning and cross products. The vector \( \mathbf{v}_1 \times \mathbf{v}_2 \) is orthogonal to the plane of \( \mathbf{v}_1 \) and \( \mathbf{v}_2 \). So, if \( \mathbf{v}_3 \) is in the plane defined by \( \mathbf{v}_1 \) and \( \mathbf{v}_2 \) it will be orthogonal to \( \mathbf{v}_1 \times \mathbf{v}_2 \). Thus if
\[ (\mathbf{v}_1 \times \mathbf{v}_2) \cdot \mathbf{v}_3 = 0 \]
the three vectors are coplanar and . This test can also be written as
\[ \det \begin{bmatrix} v_{1x} & v_{2x} & v_{3x} \\ v_{1y} & v_{2y} & v_{3y} \\ v_{1z} & v_{2z} & v_{3z} \end{bmatrix} = 0 \]
which is what we would expect from considering the matrix form of eqn. (2.23)
\[ \begin{bmatrix} v_{1x} & v_{2x} & v_{3x} \\ v_{1y} & v_{2y} & v_{3y} \\ v_{1z} & v_{2z} & v_{3z} \end{bmatrix} \vec{a} - \begin{bmatrix} w_x \\ w_y \\ w_z \end{bmatrix} = 0 \]
and checking to see if the \( 3 \times 3 \) matrix is “singular” (a linear algebra word meaning that the determinant is zero).

Relation to more general linear algebra. For systems of equations in 4 or more dimensions we can’t use our geometric intuition quite so directly. But the cases above are analogous to what one always finds. The geometric interpretations are helpful for gaining an intuition, even in higher than 3 dimensions when they don’t strictly hold. Consider the matrix equation
\[ M \mathbf{v} = \mathbf{b} \]
with the square matrix \( M \) and the column vector \( \mathbf{b} \) given.

- If the columns of \( M \) are not redundant (e.g., they are linearly independent) then there exists a unique \( \mathbf{v} \) for any \( \mathbf{b} \). This is like having \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), \( \mathbf{v}_3 \) not coplanar in 3D.
- If the columns of \( M \) are redundant (e.g., they are linearly dependent) this is like having coplanar \( \mathbf{v}_1 \), \( \mathbf{v}_2 \), \( \mathbf{v}_3 \) and
  - if \( \mathbf{b} \) is in the span of the columns of \( M \), like \( \mathbf{w} \) being in the plane, there are many solutions, and
  - if \( \mathbf{b} \) is not in the span of the columns of \( M \), like \( \mathbf{w} \) being off the plane, there are no solutions.
SAMPLE 2.29 Plain vanilla vector equation in 2-D: Three forces act on a particle as shown in the figure. The equilibrium condition of the particle requires that $\vec{F}_1 + \vec{F}_2 + \vec{W} = \vec{0}$. It is given that $\vec{W} = -20\, \text{N}\, \hat{j}$. Find the magnitudes of forces $\vec{F}_1$ and $\vec{F}_2$.

Solution We are given a vector equation, $\vec{F}_1 + \vec{F}_2 + \vec{W} = \vec{0}$, in which one vector $\vec{W}$ is completely known and the directions of the other two vectors are given. We need to find their magnitudes. Let us write the vectors as $\vec{F}_1 = F_1 \hat{i} + F_1 \hat{j}$, $\vec{F}_2 = F_2 \hat{i} + F_2 \hat{j}$, and $\vec{W} = W \hat{j}$.

Now we can write the given vector equation as

$$F_1 (\lambda_1 \hat{i} + \lambda_1 \hat{j}) + F_2 (\lambda_2 \hat{i} + \lambda_2 \hat{j}) = W \hat{j}.$$  (2.24)

Dotting both sides of eqn. (2.24) with $\hat{i}$ and $\hat{j}$ respectively, we get

$$\lambda_1 F_1 + \lambda_2 F_2 = 0$$  (2.25)
$$\lambda_1 F_1 + \lambda_2 F_2 = W.$$  (2.26)

Here, we have two equations in two unknowns ($F_1$ and $F_2$). We can solve these equations for the unknowns. Let us solve these two linear equations by first putting them into a matrix form and then solving the matrix equation. The matrix equation is

$$\begin{bmatrix} \lambda_1 & \lambda_2 \\ \lambda_1 & \lambda_2 \end{bmatrix} \begin{bmatrix} F_1 \\ F_2 \end{bmatrix} = \begin{bmatrix} 0 \\ W \end{bmatrix}.$$  

Using Cramer's rule for matrix inversion, we get

$$\begin{bmatrix} F_1 \\ F_2 \end{bmatrix} = \frac{1}{\lambda_1 \lambda_2 - \lambda_2 \lambda_1} \begin{bmatrix} \lambda_2 & -\lambda_2 \\ -\lambda_1 & \lambda_1 \end{bmatrix} \begin{bmatrix} 0 \\ W \end{bmatrix}.$$  

Substituting the numerical values of $\lambda_1 = -\cos 30^\circ = -\sqrt{3}/2, \lambda_1 = \sin 30^\circ = 1/2$ and similarly, $\lambda_2 = 1/\sqrt{2}, \lambda_2 = 1/\sqrt{2}$, and $W = 20\, \text{N}$, we get

$$\begin{bmatrix} F_1 \\ F_2 \end{bmatrix} = \begin{bmatrix} 14.64 \\ 17.93 \end{bmatrix} \text{N}.$$  

$F_1 = 14.64\, \text{N}, \quad F_2 = 17.93\, \text{N}$

Check: We can easily check if the values we have got are correct. For example, substituting the numerical values in eqn. (2.25), we get

$$14.64\, \text{N} \cdot \left(-\frac{\sqrt{3}}{2}\right) + 17.93\, \text{N} \cdot \frac{1}{\sqrt{2}} = 0.$$
SAMPLE 2.30 Solving for a single unknown from a 2-D vector equation: Consider the same problem as in Sample 2.29. That is, you are given that $\vec{F}_1 + \vec{F}_2 + \vec{W} = \vec{0}$ where $\vec{W} = -20 \text{ N} \hat{j}$ and $\vec{F}_1$ and $\vec{F}_2$ act along the directions shown in the figure. Find the magnitude of $\vec{F}_2$.

Solution Once again, we write the given vector equation as

$$F_1 \hat{\lambda}_1 + F_2 \hat{\lambda}_2 = W \hat{j},$$

where

$$W = 20 \text{ N},$$

$$\hat{\lambda}_1 = \lambda_{1x} \hat{i} + \lambda_{1y} \hat{j} = -\sqrt{3}/2 \hat{i} + 1/2 \hat{j}, \quad \text{and}$$

$$\hat{\lambda}_2 = \lambda_{2x} \hat{i} + \lambda_{2y} \hat{j} = 1/\sqrt{2}(\hat{i} + \hat{j}).$$

We are interested in finding $F_2$ only. So, let us take a dot product of this equation with a vector that gets rid of the $F_1$ term. Any such vector would have to be perpendicular to $\hat{\lambda}_1$. One such vector is $\hat{k} \times \hat{\lambda}_1$. Let us call this vector $\hat{n}_1$, that is,

$$\hat{n}_1 = \hat{k} \times (\lambda_{1x} \hat{i} + \lambda_{1y} \hat{j}) = \lambda_{1x} \hat{j} - \lambda_{1y} \hat{i}.$$

. Now, dotting the given vector equation with $\hat{n}_1$, we get

$$\begin{align*}
F_1 (\hat{n}_1 \cdot \hat{\lambda}_1) + F_2 (\hat{n}_1 \cdot \hat{\lambda}_2) &= W (\hat{n}_1 \cdot \hat{j}) \\
\Rightarrow F_2 &= W \frac{\hat{n}_1 \cdot \hat{j}}{\hat{n}_1 \cdot \hat{\lambda}_2} \\
&= W \frac{(\lambda_{1x} \hat{j} - \lambda_{1y} \hat{i}) \cdot \hat{j}}{(\lambda_{1x} \hat{j} - \lambda_{1y} \hat{i}) \cdot (\lambda_{2x} \hat{i} + \lambda_{2y} \hat{j})} \\
&= W \frac{\lambda_{1x}}{\lambda_{1x} \lambda_{2y} - \lambda_{1y} \lambda_{2x}} \\
&= W \frac{-\sqrt{3}/2}{-\sqrt{3}/2 \cdot 1/\sqrt{2} - 1/2 \cdot 1/\sqrt{2}} \\
&= 20 \text{ N} \frac{-\sqrt{6}}{-\sqrt{3} + 1} = 17.93 \text{ N}
\end{align*}$$

which, of course, is the same value we got in Sample 2.29. Note that here we obtained one scalar equation in one unknown by dotting the 2-D vector equation with an appropriate vector to get rid of the other unknown $F_1$.

$$F_2 = 17.93 \text{ N}$$
SAMPLE 2.31 Solving a 3-D vector equation on a computer:

Four forces, \( \vec{F}_1, \vec{F}_2, \vec{F}_3 \) and \( \vec{N} \) are in equilibrium, that is, \( \vec{F}_1 + \vec{F}_2 + \vec{F}_3 + \vec{N} = \vec{0} \) where \( \vec{N} = -100 \text{kN} \hat{k} \) is known and the directions of the other three forces are known. \( \vec{F}_1 \) is directed from \((0,0,0)\) to \((1,-1,1)\), \( \vec{F}_2 \) from \((0,0,0)\) to \((-1,-1,1)\), and \( \vec{F}_3 \) from \((0,0,0)\) to \((0,1,1)\). Find the magnitudes of \( \vec{F}_1, \vec{F}_2, \) and \( \vec{F}_3 \).

**Solution** Let \( \hat{\lambda}_1, \hat{\lambda}_2, \) and \( \hat{\lambda}_3 \) are unit vectors in the directions of \( \vec{F}_1, \vec{F}_2, \) and \( \vec{F}_3 \), respectively. Then the given vector equation can be written as

\[
F_1 \hat{\lambda}_1 + F_2 \hat{\lambda}_2 + F_3 \hat{\lambda}_3 = -\vec{N} = -100 \text{kN} \hat{k}
\]

where \( N = -100 \text{kN} \). Dotting this equation with \( \hat{i}, \hat{j} \) and \( \hat{k} \) respectively, and realizing that \( \hat{i} \cdot \hat{\lambda}_1 = \lambda_1, \hat{i} \cdot \hat{\lambda}_2 = \lambda_2, \hat{i} \cdot \hat{\lambda}_3 = \lambda_3 \), etc., we get the following three scalar equations.

\[
\begin{align*}
\lambda_1 x_1 + \lambda_2 x_2 + \lambda_3 x_3 &= 0 \\
\lambda_1 y_1 + \lambda_2 y_2 + \lambda_3 y_3 &= 0 \\
\lambda_1 z_1 + \lambda_2 z_2 + \lambda_3 z_3 &= 0
\end{align*}
\]

Thus we get a system of three linear equations in three unknowns. To solve for the unknowns, we set up these equations as a matrix equation and then use a computer to solve it. In matrix form these equations are

\[
\begin{bmatrix}
\lambda_{1x} & \lambda_{2x} & \lambda_{3x} \\
\lambda_{1y} & \lambda_{2y} & \lambda_{3y} \\
\lambda_{1z} & \lambda_{2z} & \lambda_{3z}
\end{bmatrix}
\begin{bmatrix}
F_1 \\
F_2 \\
F_3
\end{bmatrix}
= \begin{bmatrix} 0 \\ 0 \\ -100 \end{bmatrix}
\]

To solve this equation on a computer, we need to input the matrix of unit vector components and the known vector on the right hand side. From the given coordinates for the directions of forces, we have \( \hat{\lambda}_1 = (\hat{i} - \hat{j} + \hat{k})/\sqrt{3}, \hat{\lambda}_2 = (-\hat{i} - \hat{j} + \hat{k})/\sqrt{3}, \) and \( \hat{\lambda}_3 = (\hat{i} + \hat{k})/\sqrt{2}. \) We are also given that \( N = -100 \text{kN}. \) Now, we use the following pseudo-code to find the solution on a computer.

Let \( s2 = \text{sqrt}(2), \ s3 = \text{sqrt}(3) \)

\[
A = \begin{bmatrix}
1/s3 & -1/s3 & 0 \\
-1/s3 & -1/s3 & 1/s2 \\
1/s3 & 1/s3 & 1/s2
\end{bmatrix}
\]

\[
b = \begin{bmatrix}
0 \\
0 \\
100
\end{bmatrix}
\]

\[
\text{solve } A \cdot F = b \text{ for } F
\]

Using this pseudo-code we find the solution to be

\[
F = \begin{bmatrix}
43.3013 \\
43.3013 \\
70.7107
\end{bmatrix}
\]

That is, \( F_1 = F_2 = 43.3 \text{kN} \) and \( F_3 = 70.7 \text{kN}. \)

\[
\begin{align*}
F_1 &= 43.3 \text{kN}, \ F_2 = 43.3 \text{kN}, \ F_3 = 70.7 \text{kN}
\end{align*}
\]
SAMPLE 2.32 Vector operations on a computer: Consider the problem of Sample 2.31 again. That is, you are given the vector equation
\[ \mathbf{F}_1 + \mathbf{F}_2 + \mathbf{F}_3 + \mathbf{N} = \mathbf{0} \]
where \( \mathbf{N} = -100 \text{kN} \hat{k} \) and the directions of \( \mathbf{F}_1 \), \( \mathbf{F}_2 \) and \( \mathbf{F}_3 \) are given by the unit vectors \( \hat{\lambda}_1 = (i - j + \hat{k})/\sqrt{3} \), \( \hat{\lambda}_2 = (-i - j + \hat{k})/\sqrt{3} \), and \( \hat{\lambda}_3 = (j + \hat{k})/\sqrt{2} \), respectively. Find \( \mathbf{F}_1 \).

**Solution** We can, of course, solve the problem as we did in Sample 2.31 and we get the answer as a part of the unknown forces we solved for. However, we would like to show here that we can extract one scalar equation in just one unknown (\( \mathbf{F}_3 \)) from the given 3-D vector equation and solve for the unknown without solving a matrix equation. Although we can carry out all required calculations by hand, we will show how we can use a computer to do these operations.

We can write the given vector equation as
\[ \mathbf{F}_1 \hat{\lambda}_1 + \mathbf{F}_2 \hat{\lambda}_2 + \mathbf{F}_3 \hat{\lambda}_3 = -\mathbf{N}. \]  
\[ (2.27) \]
We want to find \( \mathbf{F}_1 \). Therefore, we should dot this equation with a vector that gets rid of both \( \mathbf{F}_2 \) and \( \mathbf{F}_3 \), i.e., with a vector which is perpendicular to both \( \hat{\lambda}_2 \) and \( \hat{\lambda}_3 \). One such vector is \( \hat{\mathbf{N}} \times \hat{\mathbf{F}}_3 \) or \( \hat{\mathbf{\lambda}}_2 \times \hat{\mathbf{\lambda}}_3 \). Let \( \hat{\mathbf{n}} = \hat{\mathbf{\lambda}}_2 \times \hat{\mathbf{\lambda}}_3 \). Now, dotting both sides of eqn. (2.27) with \( \hat{\mathbf{n}} \), we get
\[ \mathbf{F}_1 (\hat{\lambda}_1 \cdot \hat{\mathbf{n}}) + \mathbf{F}_2 (\hat{\lambda}_2 \cdot \hat{\mathbf{n}}) + \mathbf{F}_3 (\hat{\lambda}_3 \cdot \hat{\mathbf{n}}) = -\mathbf{N} \cdot \hat{\mathbf{n}}. \]

Since \( \hat{\lambda}_2 \cdot \hat{\mathbf{n}} = 0 \) and \( \hat{\lambda}_3 \cdot \hat{\mathbf{n}} = 0 \) (\( \hat{\mathbf{n}} \) is normal to both \( \hat{\lambda}_2 \) and \( \hat{\lambda}_3 \)), we get
\[ \mathbf{F}_1 (\hat{\lambda}_1 \cdot \hat{\mathbf{n}}) = -\mathbf{N} \cdot \hat{\mathbf{n}}. \]

Thus we have found the solution. To compute the expression on the right hand side of the above equation we use the following pseudo-code which assumes that you have written (or have access to) two functions, \texttt{dot} and \texttt{cross}, that compute the dot and cross product of two given vectors.

```plaintext
lambda_1 = 1/sqrt(3)*[1 -1 1]';
lambda_2 = 1/sqrt(3)*[-1 -1 1]';
lambda_3 = 1/sqrt(2)*[0 1 1]';
N = [0 0 -100]';
n = cross(lambda_2, lambda_3);
F1 = - dot(N, n)/dot(lambda_1, n);
```

By following these steps on a computer, we get the output \( F_1 = 43.3013 \), that is, \( F_1 = 43.3 \text{kN} \), which, of course, is the same answer we obtained in Sample 2.31.
2.5 Equivalent force systems

Most often one does not want to know the complete details of all the forces acting on a system. When you think of the force of the ground on your bare foot you do not think of the thousands of little forces at each micro-asperity or the billions and billions of molecular interactions between the wood (say) and your skin. Instead you think of some kind of equivalent force. In what way equivalent? Well, because all that the equations of mechanics know about forces is their net force and net moment, you have a criterion. You replace the actual force system with a simpler force system, possibly just a single well-placed force, that has the same total force and same total moment with respect to a reference point C.

The replacement of one system with an equivalent system is often used to help simplify or solve mechanics problems. Further, the concept of equivalent force systems allows us to define a couple, a concept we will use throughout the book. Here is the definition of the word equivalent when applied to force systems in mechanics.

Two force systems are said to be equivalent if they have the same sum (the same resultant) and the same net moment about any one point C.

We have already discussed two important cases of equivalent force systems. On page 45 we stated the mechanics assumption that a set of forces applied at one point is equivalent to a single resultant force, their sum, applied at that point. Thus when doing a mechanics analysis you can replace a collection of forces at a point with their sum. If you think of your whole foot as a ‘point’ this justifies the replacement of the billions of little atomic ground contact forces with a single force.

On page 73 we discovered that a force applied at a different point is equivalent to the same force applied at a point displaced in the direction of the force. You can thus harmlessly slide the point of force application along the line of the force.

More generally, we can compare two sets of forces. The first set consists of $\vec{F}_1^{(1)}$, $\vec{F}_2^{(1)}$, $\vec{F}_3^{(1)}$, etc. applied at positions $\vec{r}_1^{(1)}/C$, $\vec{r}_2^{(1)}/C$, $\vec{r}_3^{(1)}/C$, etc. In short hand, these forces are $\vec{F}_i^{(1)}$ applied at positions $\vec{r}_i^{(1)}/C$, where each value of $i$ describes a different force ($i = 7$ refers to the seventh force in the set). The second set of forces consists of $\vec{F}_j^{(2)}$ applied at positions $\vec{r}_j^{(2)}/C$ where each value of $j$ describes a different force in the second set.

Now we compare the net (resultant) force and net moment of the two sets. If
then the two sets are *equivalent*. Here we have defined the net forces and net moments by

\[
\begin{align*}
\vec{F}_{\text{tot}}^{(1)} &= \sum_{\text{all forces } i} \vec{F}^{(1)}_i, \\
\vec{M}^{(1)}_C &= \sum_{\text{all forces } i} \vec{r}_{i/C} \times \vec{F}^{(1)}_i, \\
\vec{F}_{\text{tot}}^{(2)} &= \sum_{\text{all forces } j} \vec{F}^{(2)}_j, \\
\vec{M}^{(2)}_C &= \sum_{\text{all forces } j} \vec{r}_{j/C} \times \vec{F}^{(2)}_j.
\end{align*}
\]

If you find the \( \sum \) (sum) symbol intimidating see box 2.5 on page 114.

Example:
Consider force system (1) with forces \( \vec{F}_A \) and \( \vec{F}_C \) and force system (2) with forces \( \vec{F}_0 \) and \( \vec{F}_B \) as shown in fig. 2.53. Are the systems equivalent? First check the sum of forces.

\[
\begin{align*}
\vec{F}_{\text{tot}}^{(1)} &= \vec{F}_{\text{tot}}^{(2)} \\
\sum \vec{F}^{(1)}_i &= \sum \vec{F}^{(2)}_j \\
\vec{F}_A + \vec{F}_C &= \vec{F}_0 + \vec{F}_B \\
1\vec{N} + 2\vec{N} &= (1\vec{N} + 1\vec{N}) + 1\vec{N}
\end{align*}
\]

Then check the sum of moments about C.

\[
\begin{align*}
\vec{M}^{(1)}_C &= \vec{M}^{(2)}_C \\
\sum \vec{r}_{i/C} \times \vec{F}^{(1)}_i &= \sum \vec{r}_{j/C} \times \vec{F}^{(2)}_j \\
(\vec{r}_{A/C} + \vec{r}_{C/C} + \vec{F}_C) &= (\vec{r}_{0/C} + \vec{r}_{B/C} + \vec{F}_B) \\
(1\vec{m} + 1\vec{m}) \times 1\vec{N} + 0 \times 2\vec{N} &= (1\vec{m}) \times (1\vec{N} + 1\vec{N}) + 1\vec{m} \times 1\vec{N} \\
-1\vec{m} \vec{N} \vec{k} &= -1\vec{m} \vec{N} \vec{k}
\end{align*}
\]

So the two force systems are indeed equivalent.

What is so special about the point C in the example above? Nothing.

If two force systems are equivalent with respect to some point C, they are equivalent with respect to any point.

For example, both of the force systems in the example above have the same moment of 2 N m \( \vec{k} \) about the point A. See box 2.5 for the proof of the general case.

Example: **Frictionless wheel bearing**
If the contact of an axle with a bearing housing is perfectly frictionless then each of the contact forces has no moment about the center of the wheel. Thus the whole force system is equivalent to a single force at the center of the wheel.
People who have been in difficult long term relationships don’t need a mechanics text to know that a couple is a pair of equal and opposite forces that push each other around.

Couples

Consider a pair of equal and opposite forces that are not colinear. Such a pair is called a couple. The net moment caused by a couple is the size of the force times the perpendicular distance between the two lines of action and doesn’t depend on the reference point. In fact, any force system that has \( \mathbf{F}_{\text{tot}} = \mathbf{0} \) causes the same moment about all different reference points (as shown at the end of box 2.5). So, in modern usage, any force system with any number of forces and with \( \mathbf{F}_{\text{tot}} = \mathbf{0} \) is called a couple. A couple is described by its net moment.

We then think of \( \mathbf{M} \) as representing an equivalent force system that contributes \( \mathbf{0} \) to the net force and \( \mathbf{M} \) to the net moment with respect to every reference point.

The concept of a couple (also called an applied moment or an applied torque) is especially useful for representing the net effect of a complicated collection of forces that causes some turning. The com-

2.7 \( \sum \) means add

In mechanics we often need to add up lots of things: all the forces on a body, all the moments they cause, all the mass of a system, etc. One notation for adding up all 14 forces on some body is

\[
\mathbf{F}_{\text{net}} = \mathbf{F}_1 + \mathbf{F}_2 + \mathbf{F}_3 + \mathbf{F}_4 + \mathbf{F}_5 + \mathbf{F}_6 + \mathbf{F}_7 + \mathbf{F}_8 + \mathbf{F}_9 + \mathbf{F}_{10} + \mathbf{F}_{11} + \mathbf{F}_{12} + \mathbf{F}_{13} + \mathbf{F}_{14},
\]

which is a bit long, so we might abbreviate it as

\[
\mathbf{F}_{\text{net}} = \mathbf{F}_1 + \mathbf{F}_2 + \cdots + \mathbf{F}_{14}.
\]

But this is definition by pattern recognition. A more explicit statement would be

\[
\mathbf{F}_{\text{net}} = \text{The sum of all 14 forces\( \mathbf{F}_i \) where } i = 1 \ldots 14
\]

which is too space consuming. This kind of summing is so important that mathematicians use up a whole letter of the greek alphabet as a short hand for ‘the sum of all’. They use the capital greek ‘S’ (for Sum) called sigma which looks like this:

\[
\sum.
\]

When you read \( \sum \) aloud you don’t say ‘S’ or ‘sigma’ but rather ‘the sum of.’ The \( \sum \) (sum) notation may remind you of infinite series, and convergence thereof. We will rarely be concerned with infinite sums in this book and never with convergence issues. So panic on those grounds is unjustified. We just want to easily write about adding things. For example we use the \( \sum \) (sum) to write the sum of 14 forces \( \mathbf{F}_i \) explicitly and concisely as

\[
\sum_{i=1}^{14} \mathbf{F}_i
\]

and say ‘the sum of \( F \) sub \( i \) where \( i \) goes from one to fourteen’. Sometimes we don’t know, say, how many forces are being added. We just want to add all of them so we write (a little informally)

\[
\sum \mathbf{F}_i \text{ meaning } \mathbf{F}_1 + \mathbf{F}_2 + \cdots + \mathbf{F}_{14},
\]

where the subscript \( i \) lets us know that the forces are numbered.

Rather than panic when you see something like \( \sum_{i=1}^{14} \), just relax and think: oh, we want to add up a bunch of things all of which look like the next thing written. In general,

\[
\sum (\text{thing})_i \text{ translates to } (\text{thing})_1 + (\text{thing})_2 + (\text{thing})_3 + \cdots \text{ etc.}
\]

no matter how intimidating the ‘thing’ is. In time you can skip writing out the translation and will enjoy the concise notation.
plicated set of electromagnetic forces turning a motor shaft can be replaced by a couple.

**Every system of forces is equivalent to a force and a couple**

Given any point C, we can calculate the net moment of a system of forces relative to C. We then can replace the sum of forces with a single force at C and the net moment with a couple at C and we have an equivalent force system.

---

**2.8 THEORY**

Two force systems that are equivalent for one reference point are equivalent for all reference points.

Consider two sets of forces \( \mathbf{F}_1 \) and \( \mathbf{F}_2 \) with corresponding points of application \( F_i \) and \( F_j \) at positions relative to the origin of \( \mathbf{r}_i \) and \( \mathbf{r}_j \). To simplify the discussion let's define the net forces of the two systems as \( \mathbf{F}_{tot}^{(1)} = \sum F_i^{(1)} \) and \( \mathbf{F}_{tot}^{(2)} = \sum F_j^{(2)} \), and the net moments about the origin as \( \mathbf{M}_0^{(1)} = \sum \mathbf{r}_i^{(1)} \times \mathbf{F}_i^{(1)} \) and \( \mathbf{M}_0^{(2)} = \sum \mathbf{r}_j^{(2)} \times \mathbf{F}_j^{(2)} \).

Using point 0 as a reference, the statement that the two systems are equivalent is then \( \mathbf{F}_{tot}^{(1)} = \mathbf{F}_{tot}^{(2)} \) and \( \mathbf{M}_0^{(1)} = \mathbf{M}_0^{(2)} \). Now consider point C with position \( \mathbf{r}_C - \mathbf{r}_{C/0} = -\mathbf{r}_{0/C} \). What is the net moment of force system (1) about point C?

\[
\mathbf{M}_C^{(1)} = \sum \mathbf{r}_i^{(1)} \times \mathbf{F}_i^{(1)} \\
- \sum \left( \mathbf{r}_i^{(1)} \times \mathbf{F}_i^{(1)} \right) - \mathbf{r}_C \times \mathbf{F}_i^{(1)} \\
- \sum \mathbf{r}_i^{(1)} \times \mathbf{F}_i^{(1)} - \mathbf{r}_C \times \mathbf{F}_i^{(1)} \\
- \sum \mathbf{r}_i^{(1)} \times \mathbf{F}_i^{(1)} - \mathbf{r}_C \times \left( \sum \mathbf{F}_i^{(1)} \right) \\
- \mathbf{M}_0^{(1)} - \mathbf{r}_C \times \mathbf{F}_{tot}^{(1)} \\
- \mathbf{M}_0^{(1)} + \mathbf{r}_{0/C} \times \mathbf{F}_{tot}^{(1)}.
\]

Similarly, for force system (2)

\[
\mathbf{M}_C^{(2)} = \mathbf{M}_0^{(2)} + \mathbf{r}_{0/C} \times \mathbf{F}_{tot}^{(2)}.
\]

If the two force systems are equivalent for reference point 0 then \( \mathbf{F}_{tot}^{(1)} = \mathbf{F}_{tot}^{(2)} \) and \( \mathbf{M}_0^{(1)} = \mathbf{M}_0^{(2)} \) and the expressions above imply that \( \mathbf{M}_C^{(1)} = \mathbf{M}_C^{(2)} \). Because we specified nothing special about the point C, the systems are equivalent for any reference point. Thus, to demonstrate equivalence we need to use a reference point, but once equivalence is demonstrated we need not name the point since the equivalence holds for all points.

By the same reasoning we find that once we know the net force and net moment of a force system (\( \mathbf{F}_{tot} \)) relative to some point C (call it \( \mathbf{M}_C \)), we know the net moment relative to point D as

\[
\mathbf{M}_D = \mathbf{M}_C + \mathbf{r}_{C/D} \times \mathbf{F}_{tot}.
\]

Note that if the net force is \( \mathbf{0} \) (and the force system is then called a couple) that \( \mathbf{M}_D = \mathbf{M}_C \) so the net moment is the same for all reference points.

[Note. The calculation above uses the ‘move’ of factoring a constant vector out of a sum. This mathematical move will be used again and again in the development of the theory of mechanics.]
A force system is equivalent to a force $\vec{F} = \vec{F}_{\text{tot}}$ acting at $C$ and a couple $\vec{M}$ equal to the net moment of the forces about $C$, \( i.e., \vec{M} = \vec{M}_C \).

If instead we want a force system at $D$ we could recalculate the net moment about $D$ or just use the translation formula (see box 2.5 on page 115).

\[
\begin{align*}
\vec{F}_{\text{tot}} &= \vec{F}_{\text{tot}}, \quad \text{and} \\
\vec{M}_D &= \vec{M}_C + \vec{r}_{C/D} \times \vec{F}_{\text{tot}}.
\end{align*}
\]

The total force $\vec{F}_{\text{net}}$ stays the same and the moment at $D$ is the moment at $C$ plus the moment caused by $\vec{F}_{\text{net}}$ acting at position $C$ relative to $D$. The net effect of the forces of the ground on a tree, for example, is of a force and a couple acting on the base of the tree.

**Equivalent does not mean equivalent for all purposes**

We have perhaps oversimplified.

Imagine you stayed up late studying and overslept. Your roommate was not so diligent; woke up on time and went to wake you by gently shaking you. Having read this chapter so far and no further, and being rather literal, your roommate gets down on the floor and presses on the linoleum underneath your bed applying a force that is equivalent to pressing on you. Obviously this is not equivalent in the ordinary sense of the word. It isn’t even equivalent in all of its mechanics effects. One force moves you even if you don’t wake up, and the other doesn’t.

### 2.9 THEORY

**The tidiest representation of a force system: a “wrench”**

Any force system can be represented by an equivalent force and a couple at any point. But force systems can be reduced to simpler forms. That this is so is of more theoretical than practical import. We state the results here without proof.

In 2D one of these two things is true:

- The system is equivalent to a couple, or most often there is a line parallel to the force which the system can be described by an equivalent force with no couple.

In 3D one of these three things is true:

- The system is equivalent to a couple (applied anywhere), or
- The system is equivalent to a force (applied on a given line parallel to the force), or most often there is a line for which the system can be reduced to a force and a couple where the force, couple, and line are all parallel. The representation of the system of forces as a force and a parallel moment is called a wrench.
Any two force systems that are ‘equivalent’ but different do have different mechanical effects. In what sense are two force systems that have the same net force and the same net moment really equivalent?

‘Equivalent’ force systems are equivalent in their contributions to the equations of mechanics (equations 0-II on the inside cover) for any system to which they are both applied.

But full mechanical analysis of a situation requires looking at the mechanics equations of many subsystems. In the mechanics equations for each subsystem, two ‘equivalent’ force systems are equivalent if they are both applied to that subsystem.

For the analysis of the subsystem that is you sleeping, the force of your roommate’s hand on the floor isn’t applied to you, so it doesn’t show up in the mechanics equations for you, and doesn’t have the same effect as a force on you.

Figure 2.56: It feels different if someone presses on you or presses on the floor underneath you with an ‘equivalent’ force. The equivalence of ‘equivalent’ force systems depends on them both being applied to the same system.
SAMPLE 2.33  Equivalent force on a particle: Four forces $\mathbf{F}_1 = 2\mathbf{i} - 1\mathbf{j}$, $\mathbf{F}_2 = -5\mathbf{j}$, $\mathbf{F}_3 = 3\mathbf{i} + 12\mathbf{j}$, and $\mathbf{F}_4 = 1\mathbf{i}$ act on a particle. Find the equivalent force on the particle.

Solution  The equivalent force on the particle is the net force, i.e., the vector sum of all forces acting on the particle. Thus,

$$\mathbf{F}_{\text{net}} = \mathbf{F}_1 + \mathbf{F}_2 + \mathbf{F}_3 + \mathbf{F}_4$$

$$= (2\mathbf{i} - 1\mathbf{j}) + (-5\mathbf{j}) + (3\mathbf{i} + 12\mathbf{j}) + (1\mathbf{i})$$

$$= 6\mathbf{i} + 6\mathbf{j}.$$

Note that there is no net couple since all the four forces act at the same point. Thus, the equivalent force-couple system for particles consists of only the net force.

SAMPLE 2.34  Equivalent force with no net moment: In the figure shown, $\mathbf{F}_1 = 50\mathbf{N}$, $\mathbf{F}_2 = 10\mathbf{N}$, $\mathbf{F}_3 = 30\mathbf{N}$, and $\theta = 60^\circ$. Find the equivalent force-couple system about point D of the structure.

Solution  From the given geometry, we see that the three forces $\mathbf{F}_1$, $\mathbf{F}_2$, and $\mathbf{F}_3$ pass through point D. Thus they are concurrent forces. Since point D is on the line of action of these forces, we can simply slide the three forces to point D without altering their mechanical effect on the structure. Then the equivalent force-couple system at point D consists of only the net force, $\mathbf{F}_{\text{net}}$, with no couple (the three forces passing through point D produce no moment about D). This is true for all concurrent forces. Thus,

$$\mathbf{F}_{\text{net}} = \mathbf{F}_1 + \mathbf{F}_2 + \mathbf{F}_3$$

$$= F_1 (\cos \theta \mathbf{i} - \sin \theta \mathbf{j}) + F_2 \mathbf{j} + F_3 \mathbf{i}$$

$$= (F_1 \cos \theta + F_3)\mathbf{i} - (F_1 \sin \theta + F_2)\mathbf{j}$$

$$= (50\mathbf{N} \cdot \frac{1}{2} + 30\mathbf{N})\mathbf{i} - (50\mathbf{N} \cdot \frac{\sqrt{3}}{2} + 10\mathbf{N})\mathbf{j}$$

$$= 50\mathbf{i} - 53.3\mathbf{j},$$

and $\mathbf{M}_D = 0$.

Graphically, the solution is shown in Fig. 2.59.
SAMPLE 2.35  An equivalent force-couple system: Three forces $F_1 = 100 \text{ N}$, $F_2 = 50 \text{ N}$, and $F_3 = 30 \text{ N}$ act on a structure as shown in the figure where $\alpha = 30^\circ$, $\theta = 60^\circ$, $\ell = 1 \text{ m}$ and $h = 0.5 \text{ m}$. Find the equivalent force-couple system about point D.

Solution  The net force is the sum of all applied forces, i.e.,

$$\vec{F}_{\text{net}} = \vec{F}_1 + \vec{F}_2 + \vec{F}_3$$

$$= F_1(-\sin \alpha \hat{i} - \cos \alpha \hat{j}) + F_2(\cos \theta \hat{i} - \sin \theta \hat{j}) + F_3 \hat{j}$$

$$= (-F_1 \sin \alpha + F_2 \cos \theta) \hat{i} + (-F_1 \cos \alpha - F_2 \sin \theta + F_3) \hat{j}$$

$$= (-100 \text{ N} \cdot \frac{1}{2} + 50 \text{ N} \cdot \frac{1}{2}) \hat{i} + (-100 \text{ N} \cdot \frac{\sqrt{3}}{2} - 50 \text{ N} \cdot \frac{\sqrt{3}}{2} + 30 \text{ N}) \hat{j}$$

$$= -25 \text{ N}\hat{i} - 99.9 \text{ N} \hat{j}.$$  

Forces $\vec{F}_1$ and $\vec{F}_3$ pass through point D. Therefore, they do not produce any moment about D. So, the net moment about D is the moment caused by force $\vec{F}_2$:

$$\vec{M}_D = \vec{r}_{C/D} \times \vec{F}_2$$

$$= h \hat{j} \times F_2 (\cos \theta \hat{i} - \sin \theta \hat{j})$$

$$= -F_2 h \cos \theta \hat{k}$$

$$= -50 \text{ N} \cdot 0.5 \text{ m} \cdot \frac{1}{2} \hat{k} = -12.5 \text{ N} \cdot \text{m} \hat{k}.$$  

The equivalent force-couple system is shown in Fig. 2.61

$$\vec{F}_{\text{net}} = -25 \text{ N}\hat{i} - 99.9 \text{ N} \hat{j} \quad \text{and} \quad \vec{M}_D = -12.5 \text{ N} \cdot \text{m} \hat{k}$$

SAMPLE 2.36  Translating a force-couple system: The net force and couple acting about point O on the 'L' shaped bar shown in the figure are 100 N and 20 N·m, respectively. Find the net force and moment about point G.

Solution  The net force on a structure is the same about any point since it is just the vector sum of all the forces acting on the structure and is independent of their point of application. Therefore,

$$\vec{F}_{\text{net}} = \vec{F} = -100 \text{ N} \hat{j}.$$  

The net moment about a point, however, depends on the location of points of application of the forces with respect to that point. Thus,

$$\vec{M}_G = \vec{M}_O + \vec{r}_{O/G} \times \vec{F}$$

$$= M \hat{k} + (-\ell \hat{i} + h \hat{j}) \times (-F \hat{j})$$

$$= (M + F \ell) \hat{k}$$

$$= (20 \text{ N} \cdot \text{m} + 100 \text{ N} \cdot 1 \text{ m}) \hat{k} = 120 \text{ N} \cdot \text{m} \hat{k}.$$  

$$\vec{F}_{\text{net}} = -100 \text{ N} \hat{j}, \quad \text{and} \quad \vec{M}_G = 120 \text{ N} \cdot \text{m} \hat{k}$$
SAMPLE 2.37 Checking equivalence of force-couple systems:
In the figure shown below, which of the force-couple systems shown in (b), (c), and (d) are equivalent to the force system shown in (a)?

![Figure 2.64:](Filename:sfig2-vec3-beam)

**Solution** The equivalence of force-couple systems require that (i) the net force be the same, and (ii) the net moment about any reference point be the same. For the given systems, let us choose point B as our reference point for comparing their equivalence. For the force system shown in Fig. 2.64(a), we have,

\[
\begin{align*}
\vec{F}_{\text{net}} &= \vec{F}_1 + \vec{F}_2 = -10 \hat{j} - 10 \hat{j} = -20 \hat{j} \\
\vec{M}_{B,\text{net}} &= \vec{r}_{C/B} \times \vec{F}_2 = 1 \text{ m} \hat{i} \times (-10 \hat{j}) = -10 \text{ N}\cdot\text{m} \hat{k}.
\end{align*}
\]

Now, we can compare the systems shown in (b), (c), and (d) against the computed equivalent force-couple system, \(\vec{F}_{\text{net}}\) and \(\vec{M}_{B,\text{net}}\).

- Figure (b) shows exactly the system we calculated. Therefore, it represents an equivalent force-couple system.
- Figure (c): Let us calculate the net force and moment about point B for this system.

\[
\begin{align*}
\vec{F}_{\text{net}} &= \vec{F}_C = -20 \hat{j} \\
\vec{M}_{B} &= \vec{r}_{C/B} \times \vec{F}_C \\
&= 1 \text{ m} \hat{i} \times (-20 \hat{j}) = -20 \text{ N}\cdot\text{m} \hat{k} = \vec{M}_{B,\text{net}}.
\end{align*}
\]

Thus, the given force-couple system in this case is not equivalent to the force system in (a).
- Figure (d): Again, we compute the net force and the net couple about point B:

\[
\begin{align*}
\vec{F}_{\text{net}} &= \vec{F}_D = -20 \hat{j} \\
\vec{M}_{B} &= \vec{r}_{D/B} \times \vec{F}_D \\
&= 0.5 \text{ m} \hat{i} \times (-20 \hat{j}) = -10 \text{ N}\cdot\text{m} \hat{k} = \vec{M}_{B,\text{net}}.
\end{align*}
\]

Thus, the given force-couple system (with zero couple) at D is equivalent to the force system in (a).

(b) and (d) are equivalent to (a); (c) is not.
SAMPLE 2.38 Equivalent force with no couple: For a body, an equivalent force-couple system at point A consists of a force \( \vec{F} = 20 N\hat{i} + 15 N\hat{j} \) and a couple \( \vec{M}_A = 10 N\cdot m\hat{k} \). Find a point on the body such that the equivalent force-couple system at that point consists of only a force (zero couple).

Solution The net force in the two equivalent force-couple systems has to be the same. Therefore, for the new system, \( \vec{F}_{\text{net}} = \vec{F} = 20 N\hat{i} + 15 N\hat{j} \). Let B be the point at which the equivalent force-couple system consists of only the net force, with zero couple. We need to find the location of point B. Let A be the origin of an \( xy \) coordinate system in which the coordinates of B are \((x, y)\). Then, the moment about point B is,

\[
\vec{M}_B = \vec{M}_A + \vec{r}_{A/B} \times \vec{F} = M_A \hat{k} + (x\hat{i} - y\hat{j}) \times (F_x\hat{i} + F_y\hat{j}) = M_A \hat{k} + (-F_yx + F_xy)\hat{k}.
\]

Since we require that \( \vec{M}_B \) be zero, we must have

\[
F_yx - F_xy = M_A
\]

\[
\Rightarrow y = \frac{F_y}{F_x} x - \frac{M_A}{F_x} = \frac{15 N}{20 N} x - \frac{10 N\cdot m}{20 N} = 0.75x - 0.5m.
\]

This is the equation of a line. Thus, we can select any point on this line and apply the force \( \vec{F} = 20 N\hat{i} + 15 N\hat{j} \) with zero couple as an equivalent force-couple system.

Any point on the line \( y = 0.75x - 0.5m \)

So, how or why does it work? The line we obtained is shown in gray in Fig. 2.67. Note that this line has the same slope as that of the given force vector (slope \( = 0.75 = F_y/F_x \) and the offset is such that shifting the force \( \vec{F} \) to this line counter balances the given couple at A. To see this clearly, let us select three points C, D, and E on the line as shown in Fig. 2.68. From the equation of the line, we find the coordinates of C(0,-.5m), D(.24m,.32m) and E(.67m,0). Now imagine moving the force \( \vec{F} \) to C, D, or E. In each case, it must produce the same moment \( \vec{M}_A \) about point A. Let us do a quick check.

\( \vec{F} \)

- at point C: The moment about point A is due to the horizontal component \( F_x = 20 N \), since \( F_y \) passes through point A. The moment is \( F_x \cdot AC = 20 N \cdot 0.5 \text{ m} = 10 N\cdot m \), same as \( M_A \). The direction is counterclockwise as required.

\( \vec{F} \)

- at point D: The moment about point A is \( |\vec{F}| \cdot AD = 25 N \cdot 0.4 \text{ m} = 10 N\cdot m \), same as \( M_A \). The direction is counterclockwise as required.

\( \vec{F} \)

- at point E: The moment about point A is due to the vertical component \( F_y \), since \( F_x \) passes through point A. The moment is \( F_y \cdot AE = 15 N \cdot 0.67 \text{ m} = 10 N\cdot m \), same as \( M_A \). The direction here too is counterclockwise as required.

Once we check the calculation for one point on the line, we should not have to do any more checks since we know that sliding the force along its line of action (line CB) produces no couple and thus preserves the equivalence.
2.6 Center of mass and gravity

For every system and at every instant in time, there is a unique location in space that is the average position of the system’s mass. This place is called the center of mass, commonly designated by cm, c.o.m., COM, G, c.g., or \( \odot \).

One of the routine but important tasks of many real engineers is to find the center-of-mass of a complex machine\(^\odot\). Just knowing the location of the center-of-mass of a car, for example, is enough to estimate whether it can be tipped over by maneuvers on level ground. The center-of-mass of a boat must be low enough for the boat to be stable. Any propulsive force on a space craft must be directed towards the center-of-mass in order to not induce rotations. Tracking the trajectory of the center-of-mass of an exploding plane can determine whether or not it was hit by a massive object. Any rotating piece of machinery must have its center-of-mass on the axis of rotation if it is not to cause much vibration.

Also, many calculations in mechanics are greatly simplified by making use of a system’s center-of-mass. In particular, the whole complicated distribution of near-earth gravity forces on a body is equivalent to a single force at the body’s center-of-mass. Many of the important quantities in dynamics are similarly simplified using the center-of-mass.

The center-of-mass of a system is the point at the position \( \vec{r}_{cm} \) defined by

\[
\vec{r}_{cm} = \sum \frac{\vec{r}_i m_i}{m_{tot}} \quad \text{for discrete systems} \quad (2.29)
\]

\[
= \int \frac{\vec{r} dm}{m_{tot}} \quad \text{for continuous systems}
\]

where \( m_{tot} = \sum m_i \) for discrete systems and \( m_{tot} = \int dm \) for continuous systems (see boxes 2.5 and 2.6 on pages 114 and 123 for a discussion of the \( \sum \) and \( \int \) sum notations).

Often it is convenient to remember the rearranged definition of center of mass as

\[
m_{tot} \vec{r}_{cm} = \sum m_i \vec{r}_i \quad \text{or} \quad m_{tot} \vec{r}_{cm} = \int \vec{r} dm.
\]

For theoretical purposes we rarely need to evaluate these sums and integrals, and for simple problems there are sometimes shortcuts that reduce the calculation to a matter of observation. For complex machines one or both of the formulas 2.29 must be evaluated in detail.

Example: System of two point masses
Intuitively, the center-of-mass of the two masses shown in figure 2.69 is between the two masses and closer to the larger one. Referring to equation 2.29,

\[ \mathbf{r}_{\text{cm}} = \frac{\sum m_i \mathbf{r}_i}{m_{\text{tot}}} = \frac{\mathbf{r}_1 m_1 + \mathbf{r}_2 m_2}{m_1 + m_2} \]

\[ = \frac{\mathbf{r}_1 (m_1 + m_2) - \mathbf{r}_2 m_2}{m_1 + m_2} \]

so that the math agrees with common sense — the center-of-mass is on the line connecting the masses. If \( m_2 \gg m_1 \), then the center-of-mass is near \( m_2 \). If \( m_1 \gg m_2 \), then the center-of-mass is near \( m_1 \). If \( m_1 - m_2 \) the center-of-mass is right in the middle at \( (\mathbf{r}_1 + \mathbf{r}_2)/2 \).

---

2.10 Like \( \sum \), the symbol \( \int \) also means add

We often add things up in mechanics. For example, the total mass of some particles is

\[ m_{\text{tot}} = m_1 + m_2 + m_3 + \cdots + \sum m_i \]

or more specifically the mass of 137 particles is, say,

\[ m_{137} = \sum_{i=1}^{137} m_i \]

And the total mass of a bicycle is:

\[ m_{\text{bike}} = 100,000,000,000,000,000,000,000 \]

where \( m_i \) are the masses of each of the \( 10^{23} \) (or so) atoms of metal, rubber, plastic, cotton, and paint. But atoms are so small and there are so many of them. Instead we often think of a bike as built of macroscopic parts. The total mass of the bike is then the sum of the masses of the tires, the tubes, the wheel rims, the spokes and nipples, the ball bearings, the chain pins, and so on. And we would write:

\[ m_{\text{bike}} = \sum_{i=1}^{2,000} m_i \]

where now the \( m_i \) are the masses of the 2,000 or so bike parts. This sum is more manageable but still too detailed in concept for some purposes.

An approach that avoids attending to atoms or ball bearings, is to think of sending the bike to a big shredding machine that cuts it up into very small bits. Now we write

\[ m_{\text{bike}} = \sum m_i \]

where the \( m_i \) are the masses of the very small bits. We don’t fuss over whether one bit is a piece of ball bearing or fragment of cotton from the tire walls. We just chop the bike into bits and add up the contribution of each bit.

If you take the letter S, as in SUM, and distort it and you get a big old fashioned German ‘S’ used in calculus as the integral sign

\[ \int \]

So we write

\[ m_{\text{bike}} = \int \, dm \]

to mean the sum of all the teeny bits of mass. More formally we mean the value of that sum in the limit that all the bits are infinitesimal (not minding the technical fine point that its hard to chop atoms into infinitesimal pieces).

The mass is one of many things we would like to add up, though many of the others also involve mass. In center-of-mass calculations, for example, we add up the positions ‘weighted’ by mass.

\[ \int \mathbf{r} \, dm \]

which means \( \sum_{\lim m_i \to 0} \mathbf{r}_i m_i \).

That is, you take your object of interest and chop it into a billion pieces and then re-assemble it. For each piece you make the vector which is the position vector of the piece multiplied by (‘weighted by’) its mass and then add up the billion vectors. Well really you chop the thing into a trillion trillion . . . pieces, but a billion gives the idea.
Continuous systems

How do we evaluate integrals like \( \int (\text{something}) \, dm \)? In center-of-mass calculations, (something) is position, but we will evaluate similar integrals where (something) is some other scalar or vector function of position. Most often we label the material by its spatial position, and evaluate \( dm \) in terms of increments of position. For 3D solids \( dm = \rho dV \) where \( \rho \) is density (mass per unit volume). So \( \int (\text{something}) \, dm \) turns into a standard volume integral \( \int_V (\text{something}) \rho \, dV \). For thin flat things like metal sheets we often take \( \rho \) to mean mass per unit area \( A \) so then \( dm = \rho \, dA \) and \( \int (\text{something}) \, dm = \int_A (\text{something}) \rho \, dA \). For mass distributed along a line or curve we take \( \rho \) to be the mass per unit length or arc length \( s \) and so \( dm = \rho \, ds \) and \( \int (\text{something}) \, dm = \int_{\text{curve}} (\text{something}) \rho \, ds \).

**Example.** The center-of-mass of a uniform rod is naturally in the middle, as the calculations here show (see fig. 2.70a). Assume the rod has length \( L = 3 \) m and mass \( m = 7 \) kg.

\[
\mathbf{r}_{\text{cm}} = \frac{\int \mathbf{r} \, dm}{m_{\text{tot}}} = \frac{\int_0^L x \, \rho \, dx}{\int_0^L \rho \, dx} = \frac{\rho(x^2/2)|_0^L}{\rho(1)|_0^L} \hat{i} - \frac{\rho(L^2/2)}{\rho L} \hat{j} = (L/2)\hat{i} - (L/2)\hat{j}
\]

So \( \mathbf{r}_{\text{cm}} = -(L/2)\hat{i} \), or by dotting with \( \hat{i} \) (taking the x component) we get that the center-of-mass is on the rod a distance \( d = L/2 = 1.5 \) m from the end.

The center-of-mass calculation is **objective**. It describes something about the object that does not depend on the coordinate system. In different coordinate systems the center-of-mass for the rod above will have different coordinates, but it will always be at the middle of the rod.

**Example.** Find the center-of-mass using the coordinate system with \( s \) & \( \hat{\lambda} \) in fig. 2.70b:

\[
\mathbf{r}_{\text{cm}} = \frac{\int \mathbf{r} \, dm}{m_{\text{tot}}} = \frac{\int_0^L \hat{\lambda} \, \rho \, ds}{\int_0^L \rho \, ds} = \frac{\rho(s^2/2)|_0^L}{\rho(1)|_0^L} \hat{\lambda} - \frac{\rho(L^2/2)}{\rho L} \hat{\lambda} = (L/2)\hat{\lambda},
\]

again showing that the center-of-mass is in the middle.

Note, one can treat the center-of-mass vector calculations as separate scalar equations, one for each component. For example:

\[
\hat{i} : \quad \mathbf{r}_{\text{cm}} = \left\{ \frac{\int \mathbf{r} \, dm}{m_{\text{tot}}} \right\} \quad \Rightarrow \quad r_{x\text{cm}} = x_{\text{cm}} = \frac{\int x \, dm}{m_{\text{tot}}}.
\]

Finally, there is no law that says you have to use the best coordinate system. One is free to make trouble for oneself and use an inconvenient coordinate system.

**Example.** Use the \( xy \) coordinates of fig. 2.70c to find the center-of-mass of the rod.

\[
x_{\text{cm}} = \frac{\int x \, dm}{m_{\text{tot}}} = \frac{\int_{\ell_1}^{\ell_2} x \cos \theta \, \rho \, ds}{\int_0^L \rho \, ds} = \frac{\rho \cos \theta \frac{\ell_2 - \ell_1}{2} \ell_1}{\rho(1)|_{\ell_1}^{\ell_2}} - \frac{\rho \cos \theta \frac{(\ell_2 - \ell_1)}{2}}{\rho(\ell_1 + \ell_2)} = \frac{\cos \theta (\ell_2 - \ell_1)}{2}
\]
Similarly \( y_{cm} = \sin \theta (\ell_2 - \ell_1)/2 \) so
\[
\mathbf{r}_{cm} = \frac{\ell_2 - \ell_1}{2} (\cos \theta \mathbf{i} + \sin \theta \mathbf{j})
\]
which still describes the point at the middle of the rod.

The most commonly needed center-of-mass that can be found analytically but not directly from symmetry is that of a triangle (see box 2.6 on page 132). In your calculus text you will find more examples of finding the center-of-mass using integration.

**Center of mass and centroid**

For objects with uniform material density we have
\[
\mathbf{r}_{cm} = \frac{\int V \mathbf{r} \rho dV}{m_{tot}} = \frac{\int V \mathbf{r} \rho dV}{\rho \int V dV} = \frac{\int V \mathbf{r} dV}{V}
\]
where the last expression is just the formula for geometric centroid. Analogous calculations hold for 2D and 1D geometric objects.

For objects with density that does not vary from point to point, the geometric centroid and the center-of-mass coincide.

**Center of mass and symmetry**

The center-of-mass respects any symmetry in the mass distribution of a system. If the word ‘middle’ has unambiguous meaning in English then that is the location of the center-of-mass, as for the rod of fig. 2.70 and the other examples in fig. 2.71.
Systems of systems and composite objects

Another way of interpreting the formula

$$\vec{r}_{cm} = \frac{\vec{r}_1 m_1 + \vec{r}_2 m_2 + \cdots}{m_1 + m_2 + \cdots}$$

is that the $m$'s are the masses of subsystems, not just points, and that the $\vec{r}_i$ are the positions of the centers of mass of these systems. This subdivision is justified in box 2.11 on page 127. The center-of-mass of a single complex shaped object can be found by treating it as an assembly of simpler objects.

Example: Two rods

The center-of-mass of two rods shown in figure 2.72 can be found as

$$\vec{r}_{cm} = \frac{\vec{r}_1 m_1 + \vec{r}_2 m_2}{m_1 + m_2}$$

where $\vec{r}_1$ and $\vec{r}_2$ are the positions of the centers of mass of each rod and $m_1$ and $m_2$ are the masses.

Example: 'L' shaped plate

Consider the plate with uniform mass per unit area $\rho$.

$$\vec{r}_G = \frac{\vec{r}_1 m_1 + \vec{r}_2 m_{11}}{m_1 + m_{11}}$$

$$= \frac{(\frac{1}{2}a i + a f)(2\rho a^2) + (\frac{1}{2}a i + \frac{1}{2}a f)(\rho a^2)}{(2\rho a^2) + (\rho a^2)}$$

$$= \frac{5}{6} a (i + f).$$
Composite objects using subtraction

It is sometimes useful to think of an object as composed of pieces, some of which have negative mass.

Example: ‘L’ shaped plate, again
Reconsider the plate from the previous example.

\[ \mathbf{r}_{G} = \frac{\mathbf{r}_{m1} + \mathbf{r}_{m11}}{m_1 + m_{11}} \]

\[ = \frac{(a\hat{i} + a\hat{j})(\rho(2a)^2) + (\frac{1}{2}a\hat{i} + \frac{3}{2}a\hat{j})(-\rho a^2)}{(\rho(2a)^2) + (-\rho a^2)} \]

\[ = \frac{5}{6}a(\hat{i} + \hat{j}). \]

\[ \Rightarrow \]

\[ 2a \quad I \quad - \quad 2a \]

\[ a \quad II \]

\[ y \]

\[ a \quad a \]

\[ x \]

Figure 2.74: Another way of looking at the ‘L’ shaped object is as a square minus a smaller square in its upper right-hand corner.

2.11 THEORY

Why can subsystems be treated like particles when finding the center-of-mass?

\[ \mathbf{r}_{cm} = \frac{\int \mathbf{r} \, dm}{\int dm} \]

\[ = \frac{\int_{region \, 1} \mathbf{r} \, dm + \int_{region \, 2} \mathbf{r} \, dm + \int_{region \, 3} \mathbf{r} \, dm + \cdots}{\int_{region \, 1} dm + \int_{region \, 2} dm + \int_{region \, 3} dm + \cdots} \]

\[ = \frac{\mathbf{r}_{m1} + \mathbf{r}_{m11} + \mathbf{r}_{m111} + \cdots}{m_1 + m_{11} + m_{111} + \cdots} \]

The formula for the center-of-mass of the whole system reduces to one that looks like a sum over three (aggregate) particles.

This idea is easily generalized to the integral formulae as well like this.

The general idea of the calculations above is that center-of-mass calculations are basically big sums (addition), and addition is ‘associative.’
Center of gravity

The force of gravity on each little bit of an object is $g m_i$ where $g$ is the local gravitational ‘constant’ and $m_i$ is the mass of the bit. For objects that are small compared to the radius of the earth (a reasonable assumption for all but a few special engineering calculations) the gravity constant is indeed constant from one point on the object to another (see box A on page A for a discussion of the meaning and history of $g$.)

Not only that, all the gravity forces point in the same direction, down. For engineering purposes, the two intersecting lines that go from your two hands to the center of the earth are parallel.) Lets call this the $-\hat{k}$ direction. So the net force of gravity on an object is:

$$\sum_i F_i = \sum_i m_i g (-\hat{k}) = -mg\hat{k}$$

for discrete systems, and

$$\int \vec{F} \cdot d\vec{r} = \int mg d\vec{r} = -mgk$$

for continuous systems.

That’s easy, the billions of gravity forces on an objects microscopic constituents add up to $mg$ pointed down. What about the net moment of the gravity forces? The answer turns out to be simple. The top line of the calculation below poses the question, the last line gives the lucky answer.

$$\vec{M}_C = \int \vec{r} \times d\vec{F}$$

The net moment with respect to C.

$$= \int \vec{r}_C \times (-g\hat{k} dm)$$

A force bit is gravity acting on a mass bit.

$$= \left( \int \vec{r}_C dm \right) \times (-g\hat{k})$$

Cross product distributive law ($g$, $\hat{k}$ are constants).

$$= (\vec{r}_{cm/C} m) \times (-g\hat{k})$$

Definition of center-of-mass.

$$= \vec{r}_{cm/C} \times (-mg\hat{k})$$

Re-arranging terms.

$$= \vec{r}_{cm/C} \times \vec{F}_{net}$$

Express in terms of net gravity force.

Thus the net moment is the same as for the total gravity force acting at the center-of-mass.

The near-earth gravity forces acting on a system are equivalent to a single force, $mg$, acting at the system’s center-of-mass.

For the purposes of calculating the net force and moment from near-earth (constant $g$) gravity forces, a system can be replaced by a point mass at the center of gravity. The words ‘center-of-mass’ and ‘center of gravity’ both describe the same point in space.

Although the result we have just found seems plain enough, here are two things to ponder about gravity when viewed as an inverse square
law (and thus not constant like we have assumed) that may make the result above seem less obvious.

- The net gravity force on a sphere is indeed equivalent to the force of a point mass at the center of the sphere. It took the genius Isaac Newton 3 years to deduce this result and the reasoning involved is too advanced for this book.
- The net gravity force on systems that are not spheres is generally not equivalent to a force acting at the center-of-mass (this is important for the understanding of tides as well as the orientational stability of satellites).

**A recipe for finding the center-of-mass of a complex system**

You find the center-of-mass of a complex system by knowing the masses and mass centers of its components. You find each of these centers of mass by

- Treating it as a point mass, or
- Treating it as a symmetric body and locating the center-of-mass in the middle, or
- Using integration, or
- Using the result of an experiment (which we will discuss in statistics), or
- Treating the component as a complex system itself and applying this very recipe.

The recipe is just an application of the basic definition of center-of-mass (eqn. 2.29) but with our accumulated wisdom that the locations and masses in that sum can be the centers of mass and total masses of complex subsystems.

One way to arrange one’s data is in a table or spreadsheet, like below.

<table>
<thead>
<tr>
<th>Subsys#</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subsys 1</td>
<td>x₁</td>
<td>y₁</td>
<td>z₁</td>
<td>m₁</td>
<td>m₁x₁</td>
<td>m₁y₁</td>
<td>m₁z₁</td>
</tr>
<tr>
<td>Subsys 2</td>
<td>x₂</td>
<td>y₂</td>
<td>z₂</td>
<td>m₂</td>
<td>m₂x₂</td>
<td>m₂y₂</td>
<td>m₂z₂</td>
</tr>
<tr>
<td></td>
<td>...</td>
<td>...</td>
<td>...</td>
<td>...</td>
<td>...</td>
<td>...</td>
<td>...</td>
</tr>
<tr>
<td>Subsys N</td>
<td>xₙ</td>
<td>yₙ</td>
<td>zₙ</td>
<td>mₙ</td>
<td>mₙxₙ</td>
<td>mₙyₙ</td>
<td>mₙzₙ</td>
</tr>
<tr>
<td>Row N+1 sums</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>( \sum m_i = \frac{m_{\text{tot}}}{m_{\text{tot}}^2} )</td>
<td>( \sum m_i x_i )</td>
<td>( \sum m_i y_i )</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Result</th>
<th>x cm</th>
<th>y cm</th>
<th>z cm</th>
</tr>
</thead>
<tbody>
<tr>
<td>( \frac{\sum m_i x_i}{m_{\text{tot}}} )</td>
<td>( \frac{\sum m_i y_i}{m_{\text{tot}}} )</td>
<td>( \frac{\sum m_i z_i}{m_{\text{tot}}} )</td>
<td></td>
</tr>
</tbody>
</table>
1. The first four columns are the basic data. They are the \( x \), \( y \), and \( z \) coordinates of the subsystem center-of-mass locations (relative to some clear reference point), and the masses of the subsystems, one row for each of the \( N \) subsystems.

2. One next calculates three new columns (5,6, and 7) which come from each coordinate multiplied by its mass. For example the entry in the 6th row and 7th column is the \( z \) component of the 6th subsystem's center-of-mass multiplied by the mass of the 6th subsystem.

3. Then one sums columns 4 through 7. The sum of column 4 is the total mass, the sums of columns 5 through 7 are the total mass-weighted positions.

4. Finally the result, the system center of mass coordinates, are found by dividing columns 5-7 of row \( N+1 \) by column 4 of row \( N+1 \).

Of course, there are multiple ways of systematically representing the data. The spreadsheet-like calculation above is just one organization scheme.

**Summary of center-of-mass**

All discussions in mechanics make frequent reference to the concept of center of mass:

\[
\vec{r}_{cm} = \sum \frac{\vec{r}_i m_i}{m_{tot}} \quad \text{for discrete systems or systems of systems}
\]

\[
= \int \frac{\vec{r} \, dm}{m_{tot}} \quad \text{for continuous systems}
\]

where

\[
m_{tot} = \sum m_i \quad \text{for discrete systems or systems of systems}
\]

\[
= \int dm \quad \text{for continuous systems}.
\]

Who cares about the center of mass? We have demonstrated that the gravity moment is calculated correctly by applying the net gravity force at the center-of-mass. These other useful facts about center-of-mass will come later in the book.

For non-point-mass systems, the expressions for gravitational moment, linear momentum, angular momentum, and energy are all simplified by using the center-of-mass.
Simple center-of-mass calculations also can serve as a check of a more complicated analysis. For example, after a computer simulation of a system with many moving parts is complete, one way of checking the calculation is to see if the whole system’s center of mass moves as would be expected by applying the net external force to the system.
2.12 The center-of-mass of a uniform triangle is a third of the way up from the base

The center-of-mass of a 2D uniform triangular region is the centroid of the area.

First we consider a right triangle with perpendicular sides \( b \) and \( h \)

and find the \( x \) coordinate of the centroid as

\[
x_{\text{cmA}} = \frac{1}{3} \int_0^h x \, dA = \frac{1}{3} \left[ \int_0^h \left( \frac{b}{h} x \right) \, dy \right] dx = \frac{bh}{3} \text{ (by symmetry)}
\]

\[
x_{\text{cm}} \left( \frac{bh}{2} \right) = \frac{1}{3} \int_0^h x \left( \frac{b}{h} \right) \, dx = \frac{bh^3}{3} \text{ (by symmetry)}
\]

\[
\Rightarrow \quad x_{\text{cm}} = \frac{2h}{3}, \quad \text{a third of the way to the left of the vertical base on the right. By similar reasoning, but in the } y \text{ direction, the centroid is a third of the way up from the base.}
\]

The center-of-mass of an arbitrary triangle can be found by treating it as the sum of two right triangles

so the centroid is a third of the way up from the base of any triangle. Finally, the result holds for all three bases.

Summarizing, the centroid of a triangle is at the point one third up from each of the bases.

Non-calculus approach

We divide the triangle into two congruent right triangles ABC. Divide each of these into equal width strips that are parallel to AM. Group these strips into pairs, each a distance \( s \) from AM. Because M is the midpoint of BC, by proportions each of these strips has the same length \( \ell \). What is the distance of the center-of-mass from the line AM? Because the strips are of equal area and equal distance from AM but on opposite sides, contributions to the sum come in canceling pairs. Thus the centroid is on AM. Likewise for all three sides. So the centroid is at the intersection of the three side bisectors.

That the three side bisectors intersect a third of the way up from the three bases can be reasoned by looking at the 6 triangles formed by the side bisectors.

The two triangles marked \( a \) and \( a \) have the same area (call it \( a \)) because they have the same height and bases of equal length (BM and CM). Similarly with the other side bisectors so that the pairs marked \( b \) have equal area and so do the pairs marked \( c \). But the triangle ABM has the same base and height and thus the same area as the triangle ACM. So \( a + b + b = a + c + c \). Thus \( b = c \) and similarly \( a = b \): all six little triangles have the same area. Thus the area of ABC is 3 times the area of GBC. Because ABC and GBC share the base BC, ABC must have 3 times the height as GBC, and point G is thus a third of the way up from the base.

Where is the middle of a triangle?

We just showed that the centroid of a triangle is at the point that is at the intersection of: the three side bisectors; the three area bisectors (which are the side bisectors); and the three lines one third of the way up from the three bases.

And if the triangle only had three equal point masses on its vertices the center of mass lands on that same place. Thus the ‘middle’ of a triangle seems pretty well defined. But, there is some ambiguity. If the triangle were made of bars along each edge, each with equal cross sections, the center-of-mass would be in a different location for all but equilateral triangles. Also, the three angle bisectors of a triangle do not intersect at the centroid.

Unless we define middle to mean centroid, the “middle” of a triangle is not well defined.
SAMPLE 2.39 Center of mass in 1-D: Three particles (point masses) of mass 2 kg, 3 kg, and 3 kg, are welded to a straight massless rod as shown in the figure. Find the location of the center-of-mass of the assembly.

Solution Let us select the first mass, \( m_1 = 2 \text{ kg} \), to be at the origin of our coordinate system with the \( x \)-axis along the rod. Since all the three masses lie on the \( x \)-axis, the center-of-mass will also lie on this axis. Let the center-of-mass be located at \( x_{cm} \) on the \( x \)-axis. Then,

\[
m_{\text{tot}}x_{cm} = \sum_{i=1}^{3} m_i x_i = m_1 x_1 + m_2 x_2 + m_3 x_3
\]

\[
\Rightarrow x_{cm} = \frac{m_1 (0) + m_2 (\ell) + m_3 (2\ell)}{m_1 + m_2 + m_3}
\]

\[
= \frac{3 \text{ kg} \cdot 0.2 \text{ m} + 3 \text{ kg} \cdot 0.4 \text{ m}}{(2 + 3 + 3) \text{ kg}}
\]

\[
= \frac{1.8 \text{ m}}{8} = 0.225 \text{ m}.
\]

Thus the center-of-mass is located at \( x_{cm} = 0.225 \text{ m} \).

Alternatively, we could find the center-of-mass by first replacing the two 3 kg masses with a single 6 kg mass located in the middle of the two masses (the center-of-mass of the two equal masses) and then calculate the value of \( x_{cm} \) for a two particle system consisting of the 2 kg mass and the 6 kg mass (see Fig. 2.77):

\[
x_{cm} = \frac{6 \text{ kg} \cdot 0.3 \text{ m}}{8 \text{ kg}} = \frac{1.8 \text{ m}}{8} = 0.225 \text{ m}.
\]

SAMPLE 2.40 Center of mass in 2-D: Two particles of mass \( m_1 = 1 \text{ kg} \) and \( m_2 = 2 \text{ kg} \) are located at coordinates (1m, 2m) and (-2m, 5m), respectively, in the \( xy \)-plane. Find the location of their center-of-mass.

Solution Let \( \vec{r}_{cm} \) be the position vector of the center-of-mass. Then,

\[
m_{\text{tot}} \vec{r}_{cm} = m_1 \vec{r}_1 + m_2 \vec{r}_2
\]

\[
\Rightarrow \vec{r}_{cm} = \frac{m_1 \vec{r}_1 + m_2 \vec{r}_2}{m_{\text{tot}}}
\]

\[
= \frac{m_1 \vec{r}_1 + m_2 \vec{r}_2}{m_1 + m_2}
\]

\[
= \frac{1 \text{ kg} (1 \text{ m} \hat{i} + 2 \text{ m} \hat{j}) + 2 \text{ kg} (-2 \text{ m} \hat{i} + 5 \text{ m} \hat{j})}{3 \text{ kg}}
\]

\[
= \frac{(1 \text{ m} - 4 \text{ m}) \hat{i} + (2 \text{ m} + 10 \text{ m}) \hat{j}}{3}
\]

\[
= -1 \text{ m} \hat{i} + 4 \text{ m} \hat{j}.
\]

Thus the center-of-mass is located at the coordinates(-1m, 4m).

Geometrically, this is just a 1-D problem like the previous sample. The center-of-mass has to be located on the straight line joining the two masses. Since the center-of-mass is a point about which the distribution of mass is balanced, it is easy to see (see Fig. 2.78) that the center-of-mass must lie one-third way from \( m_2 \) on the line joining the two masses so that \( 2 \text{ kg} \cdot (d/3) = 1 \text{ kg} \cdot (2d/3) \).
SAMPLE 2.41 Location of the center-of-mass. A structure is made up of three point masses, \( m_1 = 1 \text{ kg}, \ m_2 = 2 \text{ kg} \) and \( m_3 = 3 \text{ kg} \), connected rigidly by massless rods. At the moment of interest, the coordinates of the three masses are \((1.25 \text{ m}, 3 \text{ m})\), \((2 \text{ m}, 2 \text{ m})\), and \((0.75 \text{ m}, 0.5 \text{ m})\), respectively. At the same instant, the velocities of the three masses are \(2 \text{ m/s} \hat{i}, 2 \text{ m/s} (\hat{i} - 1.5 \hat{j})\) and \(1 \text{ m/s} \hat{j}\), respectively. Find the coordinates of the center-of-mass of the structure.

Solution Just for fun, let us do this problem two ways — first using scalar equations for the coordinates of the center-of-mass, and second, using vector equations for the position of the center-of-mass.

1. Scalar calculations: Let \((x_{cm}, y_{cm})\) be the coordinates of the mass-center. Then from the definition of mass-center,

\[
x_{cm} = \frac{\sum m_i x_i}{\sum m_i} = \frac{m_1 x_1 + m_2 x_2 + m_3 x_3}{m_1 + m_2 + m_3} = \frac{1 \text{ kg} \cdot 1.25 \text{ m} + 2 \text{ kg} \cdot 2 \text{ m} + 3 \text{ kg} \cdot 0.75 \text{ m}}{1 \text{ kg} + 2 \text{ kg} + 3 \text{ kg}} = \frac{7.5 \text{ kg} \cdot \text{ m}}{6 \text{ kg}} = 1.25 \text{ m}.
\]

Similarly,

\[
y_{cm} = \frac{\sum m_i y_i}{\sum m_i} = \frac{m_1 y_1 + m_2 y_2 + m_3 y_3}{m_1 + m_2 + m_3} = \frac{1 \text{ kg} \cdot 3 \text{ m} + 2 \text{ kg} \cdot 2 \text{ m} + 3 \text{ kg} \cdot 0.5 \text{ m}}{1 \text{ kg} + 2 \text{ kg} + 3 \text{ kg}} = \frac{8.5 \text{ kg} \cdot \text{ m}}{6 \text{ kg}} = 1.42 \text{ m}.
\]

Thus the center-of-mass is located at the coordinates \((1.25 \text{ m}, 1.42 \text{ m})\).

2. Vector calculations: Let \(\vec{r}_{cm}\) be the position vector of the mass-center. Then,

\[
m_{\text{tot}} \vec{r}_{cm} = \sum_{i=1}^{3} m_i \vec{r}_i = m_1 \vec{r}_1 + m_2 \vec{r}_2 + m_3 \vec{r}_3
\]

\[
\Rightarrow \vec{r}_{cm} = \frac{m_1 \vec{r}_1 + m_2 \vec{r}_2 + m_3 \vec{r}_3}{m_1 + m_2 + m_3}
\]

Substituting the values of \(m_1, m_2,\) and \(m_3,\) and \(\vec{r}_1 = 1.25 \text{ m} \hat{i} + 3 \text{ m} \hat{j},\)

\(\vec{r}_2 = 2 \text{ m} \hat{i} + 2 \text{ m} \hat{j},\) and \(\vec{r}_3 = 0.75 \text{ m} \hat{i} + 0.5 \text{ m} \hat{j},\) we get,

\[
\vec{r}_{cm} = \frac{1 \text{ kg} \cdot (1.25 \text{ m} \hat{i} + 3 \text{ m} \hat{j}) + 2 \text{ kg} \cdot (2 \text{ m} \hat{i} + 2 \text{ m} \hat{j}) + 3 \text{ kg} \cdot (0.75 \text{ m} \hat{i} + 0.5 \text{ m} \hat{j})}{(1 + 2 + 3) \text{ kg}}
\]

\[
= \frac{(7.5 \text{ kg} \hat{i} + 8.5 \text{ kg} \hat{j}) \text{ kg} \cdot \text{ m}}{6 \text{ kg}}
\]

\[
= 1.25 \text{ m} \hat{i} + 1.42 \text{ m} \hat{j}
\]

which, of course, gives the same location of the mass-center as above. 

\[\vec{r}_{cm} = 1.25 \text{ m} \hat{i} + 1.42 \text{ m} \hat{j}\]
SAMPLE 2.42 Center of mass of a bent bar: A uniform bar of mass 4 kg is bent in the shape of an asymmetric 'Z' as shown in the figure. Locate the center-of-mass of the bar.

Solution Since the bar is uniform along its length, we can divide it into three straight segments and use their individual mass-centers (located at the geometric centers of each segment) to locate the center-of-mass of the entire bar. The mass of each segment is proportional to its length. Therefore, if we let \( m_2 = m_3 = m \), then \( m_1 = 2m \); and \( m_1 + m_2 + m_3 = 4m = 4 \text{ kg} \) which gives \( m = 1 \text{ kg} \). Now, from Fig. 2.81,

\[
\vec{r}_1 = \ell \hat{i} + \frac{\ell}{2} \hat{j}
\]

\[
\vec{r}_2 = 2\ell \hat{i} + \frac{\ell}{2} \hat{j}
\]

\[
\vec{r}_3 = (2\ell + \frac{\ell}{2}) \hat{i} = \frac{5\ell}{2} \hat{i}
\]

So,

\[
\vec{r}_{\text{cm}} = m_1 \vec{r}_1 + m_2 \vec{r}_2 + m_3 \vec{r}_3
\]

\[
= \frac{2m(\ell \hat{i} + \frac{\ell}{2} \hat{j}) + m(2\ell \hat{i} + \frac{\ell}{2} \hat{j}) + m(\frac{5\ell}{2} \hat{i})}{4m}
\]

\[
= \frac{\ell(13\hat{i} + 5\hat{j})}{8}
\]

\[
= \frac{0.5m}{8}(13\hat{i} + 5\hat{j})
\]

\[
= 0.812 m\hat{i} + 0.312 m\hat{j}
\]

The center-of-mass of \( m_2 \) and \( m_3 \) (each of mass \( m \)) is at the mid-point of the line connecting the two masses. Now, we replace these two masses with a single mass \( 2m \) at their mass-center. Next, we connect this mass-center and \( m_1 \) with a line and find their combined mass-center at the mid-point of this line. The mass-center just found is the center-of-mass of the entire bar.
SAMPLE 2.43 Shift of mass-center due to cut-outs: A $2\,m \times 2\,m$ uniform square plate has mass $m = 4\,kg$. A circular section of radius 250 mm is cut out from the plate as shown in the figure. Find the center-of-mass of the plate.

**Solution** Let us use an $xy$-coordinate system with its origin at the geometric center of the plate and the $x$-axis passing through the center of the cut-out. Since the plate and the cut-out are symmetric about the $x$-axis, the new center-of-mass must lie somewhere on the $x$-axis. Thus, we only need to find $x_{cm}$ (since $y_{cm} = 0$). Let $m_1$ be the mass of the plate with the hole, and $m_2$ be the mass of the circular cut-out. Clearly, $m_1 + m_2 = m = 4\,kg$. The center-of-mass of the circular cut-out is at $A$, the center of the circle. The center-of-mass of the intact square plate (without the cut-out) must be at $O$, the middle of the square. Then,

$$m_1 x_{cm} + m_2 x_A = m x_O = 0$$

$$\Rightarrow \quad x_{cm} = -\frac{m_2 x_A}{m_1}$$

Now, since the plate is uniform, the masses $m_1$ and $m_2$ are proportional to the surface areas of the geometric objects they represent, i.e.,

$$\frac{m_2}{m_1} = \frac{\pi r^2}{\ell^2 - \pi r^2} = \frac{\pi}{\left(\frac{\ell}{2}\right)^2 - \pi}$$

Therefore,

$$x_{cm} = -\frac{m_2}{m_1} d = -\frac{\pi}{\left(\frac{\ell}{2}\right)^2 - \pi} \cdot 0.5\,m$$

$$= -25.81 \times 10^{-3}\,m = -25.81\,mm$$

Thus the center-of-mass shifts to the left by about 26 mm because of the circular cut-out of the given size.

$$x_{cm} = -25.81\,mm$$

**Comments:** The advantage of finding the expression for $x_{cm}$ in terms of $r$ and $\ell$ as in eqn. (2.30) is that you can easily find the center-of-mass of any size circular cut-out located at any distance $d$ on the $x$-axis. This is useful in design where you like to select the size or location of the cut-out to have the center-of-mass at a particular location.
SAMPLE 2.44  Center of mass of two objects: A square block of side 0.1 m and mass 2 kg sits on the side of a triangular wedge of mass 6 kg as shown in the figure. Locate the center-of-mass of the combined system.

Solution  The center-of-mass of the triangular wedge is located at \( h/3 \) above the base and \( \ell/3 \) to the right of the vertical side. Let \( m_1 \) be the mass of the wedge and \( \vec{r}_1 \) be the position vector of its mass-center. Then, referring to Fig. 2.86,

\[
\vec{r}_1 = \frac{\ell}{3} \hat{i} + \frac{h}{3} \hat{j}.
\]

The center-of-mass of the square block is located at its geometric center \( C_2 \). From geometry, we can see that the line \( AE \) that passes through \( C_2 \) is horizontal since \( \triangle OAB = 45^\circ \) (\( h = \ell = 0.3 \) m) and \( \angle DAE = 45^\circ \). Therefore, the coordinates of \( C_2 \) are \( (\frac{d}{\sqrt{2}}, h) \). Let \( m_2 \) and \( \vec{r}_2 \) be the mass and the position vector of the mass-center of the block, respectively. Then,

\[
\vec{r}_2 = \frac{d}{\sqrt{2}} \hat{i} + h \hat{j}.
\]

Now, noting that \( m_1 = 3m_2 \) or \( m_1 = 3m \), and \( m_2 = m \) where \( m = 2 \) kg, we find the center-of-mass of the combined system:

\[
\vec{r}_{cm} = \frac{m_1 \vec{r}_1 + m_2 \vec{r}_2}{m_1 + m_2} = \frac{3m \left( \frac{\ell}{3} \hat{i} + \frac{h}{3} \hat{j} \right) + m \left( \frac{d}{\sqrt{2}} \hat{i} + h \hat{j} \right)}{3m + m} = \frac{\eta \left[ (\ell + \frac{d}{\sqrt{2}}) \hat{i} + 2h \hat{j} \right]}{4\eta} = \frac{1}{4} \left( \frac{d}{\sqrt{2}} + \ell \right) \hat{i} + \frac{h}{2} \hat{j}
\]

\[
= \frac{1}{4} \left( \sqrt{0.1^2 + 0.3^2} + 0.3 \right) \hat{i} + \frac{0.3}{2} \hat{j}
\]

\[
= 0.093 \ m \hat{i} + 0.150 \ m \hat{j}.
\]

Thus, the center-of-mass of the wedge and the block together is slightly closer to the side OA and higher up from the bottom OB than \( C_1(0.1 \text{ m}, 0.1 \text{ m}) \). This is what we should expect from the placement of the square block.

Note that we could have, again, used a 1-D calculation by placing a point mass \( 3m \) at \( C_1 \) and \( m \) at \( C_2 \), connected the two points by a straight line, and located the center-of-mass \( C \) on that line such that \( C C_2 = 3C_1 \). You can verify that the distance from \( C_1(0.1 \text{ m}, 0.1 \text{ m}) \) to \( C(0.093 \text{ m}, 0.15 \text{ m}) \) is one third the distance from \( C \) to \( C_2(0.071 \text{ m}, 0.3 \text{ m}) \).
2.8 Find the sum of forces $\vec{F}_1 = 20\hat{i} - 2\hat{j}$, $\vec{F}_2 = 30\left(\frac{1}{\sqrt{2}}\hat{i} + \frac{1}{\sqrt{2}}\hat{j}\right)$, and $\vec{F}_3 = -20N(-\hat{i} + \sqrt{3}\hat{j})$.

2.9 The forces acting on a block of mass $m = 5$ kg are shown in the figure, where $F_1 = 20N$, $F_2 = 50N$, and $W = mg$. Find the sum $\vec{F} = \vec{F}_1 + \vec{F}_2 + \vec{W}$?

2.10 Given that the sum of four vectors $\vec{F}_i, i = 1 \rightarrow 4$, is zero, where $\vec{F}_1 = 20\hat{i} - 2\hat{j}$, $\vec{F}_2 = -50\hat{j}$, $\vec{F}_3 = 10N(-\hat{i} + \hat{j})$, find $\vec{F}_4$.

2.11 Three forces $\vec{F} = 2\hat{i} - 5\hat{j}$, $\vec{R} = 10N(\cos \theta \hat{i} + \sin \theta \hat{j})$ and $\vec{W} = W\hat{j}$ with $W > 0$, sum up to zero. Determine $\theta$ and $W$ and draw the force vector $\vec{R}$ clearly showing its direction.

2.12 Given that $\vec{R}_1 = 1\hat{i} + 1.5\hat{j}$ and $\vec{R}_2 = 3.2\hat{i} - 0.4\hat{j}$, find $2\vec{R}_1 + 5\vec{R}_2$.

2.13 Find the magnitudes of the forces $\vec{F}_1 = 30\hat{i} - 40\hat{j}$ and $\vec{F}_2 = 30\hat{i} + 40\hat{j}$. Draw the two forces, representing them with their magnitudes.

2.14 Two forces $\vec{R} = 2\hat{N}(0.16\hat{i} + 0.80\hat{j})$ and $\vec{W} = -36\hat{j}$ act on a particle. Find the magnitude of the net force. What is the direction of this force?

2.15 In the figure shown, $F_1 = 100N$ and $F_2 = 300N$. Find the magnitude and direction of $\vec{F}_2 - \vec{F}_1$.

2.16 Two points A and B are located in the $xy$ plane. The coordinates of A and B are $(4 \text{ mm}, 8 \text{ mm})$ and $(90 \text{ mm}, 6 \text{ mm})$, respectively.

1. Draw position vectors $\vec{r}_A$ and $\vec{r}_B$.

2. Find the magnitude of $\vec{r}_A$ and $\vec{r}_B$.

3. How far is A from B?

2.17 Three position vectors are shown in the figure below. Given that $\vec{r}_{B/A} = 3 \text{ m}\left(\frac{1}{\sqrt{2}}\hat{i} + \frac{\sqrt{3}}{2}\hat{j}\right)$ and $\vec{r}_{C/B} = 1 \text{ m}\hat{i} - 2 \text{ m}\hat{j}$, find $\vec{r}_{A/C}$.

2.18 In the figure shown below, the position vectors are $\vec{r}_{AB} = 3 \text{ ft}\hat{k}$, $\vec{r}_{BC} = 2 \text{ ft}\hat{j}$, and $\vec{r}_{CD} = 2(\hat{j} + \hat{k}) \text{ ft}$. Find the position vector $\vec{r}_{AD}$.
2.19 In the figure shown, a ball is suspended with a 0.8 m long cord from a 2 m long hoist OA.

1. Find the position vector \( \mathbf{r}_B \) of the ball.
2. Find the distance of the ball from the origin.

![Image of a ball suspended by a cord](image1.png)

2.20 A cube of side 6 in is shown in the figure.

1. Find the position vector of point \( F \), \( \mathbf{r}_F \), from the vector sum \( \mathbf{r}_F = \mathbf{r}_D + \mathbf{r}_{CD} + \mathbf{r}_{DF} \).
2. Calculate \( |\mathbf{r}_F| \).
3. Find \( \mathbf{r}_G \) using \( \mathbf{r}_F \).

![Image of a cube](image2.png)

2.21 Find the unit vector \( \hat{\mathbf{r}}_{AB} \), directed from point A to point B shown in the figure.

![Image of a vector from A to B](image3.png)

2.22 Find a unit vector along string BA and express the position vector of A with respect to B, \( \mathbf{r}_{A/B} \), in terms of the unit vector.

![Image of a vector from A to B](image4.png)

2.23 In the structure shown in the figure, \( \ell = 2 \) ft, \( h = 1.5 \) ft. The force in the spring is \( \mathbf{F} = k \mathbf{r}_{AB} \), where \( k = 100 \text{ lbf/ft} \). Find a unit vector \( \hat{\mathbf{r}}_{AB} \) along AB and calculate the spring force \( \mathbf{F} = \hat{\mathbf{r}}_{AB} \mathbf{F} \).

![Image of a structure](image5.png)

2.24 Express the vector \( \mathbf{r}_A = 2 \mathbf{i} - 3 \mathbf{j} + 5 \mathbf{k} \) in terms of its magnitude and a unit vector indicating its direction.

![Image of a vector](image6.png)

2.25 Let \( \mathbf{F} = 10 \text{ lbf} \mathbf{i} + 30 \text{ lbf} \mathbf{j} \) and \( \mathbf{W} = -20 \text{ lbf} \mathbf{j} \). Find a unit vector in the direction of the net force \( \mathbf{F} + \mathbf{W} \), and express the the net force in terms of the unit vector.

![Image of a force](image7.png)

2.26 Let \( \hat{\mathbf{r}}_1 = 0.80 \mathbf{i} + 0.60 \mathbf{j} \) and \( \hat{\mathbf{r}}_2 = 0.5 \mathbf{i} + 0.866 \mathbf{j} \).

1. Show that \( \hat{\mathbf{r}}_1 \) and \( \hat{\mathbf{r}}_2 \) are unit vectors.
2. Is the sum of these two unit vectors also a unit vector? If not, find a unit vector along the sum of \( \hat{\mathbf{r}}_1 \) and \( \hat{\mathbf{r}}_2 \).

![Image of a vector](image8.png)

2.27 For the unit vectors \( \hat{\mathbf{r}}_1 \) and \( \hat{\mathbf{r}}_2 \) shown below, find the scalars \( \alpha \) and \( \beta \) such that \( \alpha \hat{\mathbf{r}}_1 - 3 \hat{\mathbf{r}}_2 = \beta \hat{\mathbf{r}}_2 \).

![Image of unit vectors](image9.png)

2.28 If a mass slides from point A towards point B along a straight path and the coordinates of points A and B are (0 in, 5 in, 0 in) and (10 in, 0 in, 10 in), respectively, find the unit vector \( \hat{\mathbf{r}}_{AB} \) directed from A to B along the path.

![Image of a mass sliding](image10.png)

2.29 In the figure shown, \( T_1 = 20 \sqrt{2} \text{ N} \), \( T_2 = 40 \text{ N} \), and \( \mathbf{W} \) is such that the sum of the three forces equals zero. If \( \mathbf{W} \) is doubled, find \( \alpha \) and \( \beta \) such that \( \alpha T_1 \hat{\mathbf{r}}_1 + \beta T_2 \hat{\mathbf{r}}_2 \), and \( 2\mathbf{W} \) still sum up to zero.

![Image of forces](image11.png)

2.30 In the figure shown, rods AB and BC are each 4 cm long and lie along \( y \) and \( x \) axes, respectively. Rod CD is in the \( xz \) plane and makes an angle \( \theta = 30^\circ \) with the \( x \)-axis.

1. Find \( \mathbf{r}_{AB} \) in terms of the variable length \( \ell \).
2. Find \( \ell \) and \( \alpha \) such that \( \mathbf{r}_{AD} = \mathbf{r}_{AB} - \mathbf{r}_{BC} + \alpha \hat{\mathbf{k}} \).

![Image of rods](image12.png)
2.31 In Problem 2.30, find $\ell$ such that the length of the position vector $\mathbf{r}_{AD}$ is 6 cm.

2.32 Let two forces $\mathbf{P}$ and $\mathbf{Q}$ act in the directions shown in the figure. You are allowed to change the direction of the forces by changing the angles $\alpha$ and $\theta$ while keeping the magnitudes fixed. What should be the values of $\alpha$ and $\theta$ if the magnitude of $\mathbf{P} + \mathbf{Q}$ is to be maximum?

2.33 A 1 m x 1 m square board is supported by two strings AE and BF. The tension in the string BF is 20 N. Express this tension as a vector.

2.34 The top of an L-shaped bar, shown in the figure, is to be tied by strings AD and BD to the points A and B in the $yz$ plane. Find the length of the strings AD and BD using vectors $\mathbf{r}_{AD}$ and $\mathbf{r}_{BD}$.

2.35 A circular disk of radius 6 in is mounted on axle $x-x$ at the end of an L-shaped bar as shown in the figure. The disk is tipped 45° with respect to the horizontal bar AC. Two points, P and Q, are marked on the rim of the disk; with CP directly into the page, and Q at the highest point above the center C. Taking the base vectors $\hat{i}$, $\hat{j}$, and $\hat{k}$ as shown in the figure ($\hat{j}$ into the page), find
1. the relative position vector $\mathbf{r}_{Q/P}$.
2. the magnitude $|\mathbf{r}_{Q/P}|$.

2.36 Write the vectors $\mathbf{F}_1 = 30 \mathbf{N}\hat{i} + 40 \mathbf{N}\hat{j} - 10 \mathbf{N}\hat{k}$, $\mathbf{F}_2 = -20 \mathbf{N}\hat{j} + 2 \mathbf{N}\hat{k}$, and $\mathbf{F}_3 = -10 \mathbf{N}\hat{i} - 100 \mathbf{N}\hat{k}$ as a list of numbers (rows or columns). Find the sum of the forces using a computer.

2.37 Let $\mathbf{\alpha F}_1 + \mathbf{\beta F}_2 + \mathbf{\gamma F}_3 = \mathbf{0}$, where $\mathbf{F}_1$, $\mathbf{F}_2$, and $\mathbf{F}_3$ are as given in Problem 2.36. Solve for $\alpha$, $\beta$, and $\gamma$ using a computer.

2.38 Let $\mathbf{r}_n = 1 \text{ m}(\cos \theta_n \hat{i} + \sin \theta_n \hat{j})$, where $\theta_n = \theta_0 - n\Delta \theta$. Using a computer generate the required vectors and find the sum $\sum_{n=0}^{44} \mathbf{r}_n$, with $\Delta \theta = 1^\circ$ and $\theta_0 = 45^\circ$.

2.2 The dot product of two vectors

2.39 Find the dot product of $\mathbf{a} = 2\hat{i} + 3\hat{j} - \hat{k}$ and $\mathbf{b} = 2\hat{i} + \hat{j} + 2\hat{k}$.

2.40 Find the dot product of $\mathbf{F} = 0.5 \mathbf{N}\hat{i} + 1.2 \mathbf{N}\hat{j} + 1.5 \mathbf{N}\hat{k}$ and $\lambda = -0.8\hat{i} + 0.6\hat{j}$.

2.41 Find the dot product $\mathbf{F} \cdot \mathbf{r}$ where $\mathbf{F} = (5\hat{i} + 4\hat{j}) \mathbf{N}$ and $\mathbf{r} = (-0.8\hat{i} + \hat{j}) \text{ m}$. Draw the two vectors and justify your answer for the dot product.

2.42 Two vectors, $\mathbf{a} = -4\sqrt{5}\hat{i} + 12\hat{j}$ and $\mathbf{b} = \hat{i} - \sqrt{3}\hat{j}$ are given. Find the dot product of the two vectors. How is $\mathbf{a} \cdot \mathbf{b}$ related to $|\mathbf{a}| |\mathbf{b}|$ in this case?

2.43 Find the dot product of two vectors $\mathbf{F} = 10 \text{ lbf}\hat{i} - 20 \text{ lbf}\hat{j}$ and $\lambda = 0.8\hat{i} + 0.6\hat{j}$. Sketch $\mathbf{F}$ and $\lambda$ and show what their dot product represents.

2.44 The position vector of a point A is $\mathbf{r}_A = 30 \text{ cm}\hat{i}$. Find the dot product of $\mathbf{r}_A$ with $\lambda = \sqrt{3}\hat{i} + \frac{1}{2}\hat{j}$.

2.45 From the figure below, find the component of force $\mathbf{F}$ in the direction of $\lambda$. 

Filename:pfigure2-vec1-18
Filename:pfigure2-vec1-19
Filename: pfigure2-vec1-20
Filename:pfigure2-vec1-21
Filename:pfigure2-vec1-22
Filename:pfigure2-vec1-23
Filename: pfigure2-vec1-24
2.46 Find the angle between $\vec{F}_1 = 2\hat{N} + 5\hat{N}j$ and $\vec{F}_2 = -2\hat{N} + 6\hat{N}j$.

2.47 Given $\vec{\omega} = 2 \text{rad/s}\hat{i} + 3 \text{rad/s}\hat{j}$, $\vec{H}_1 = (20\hat{i} + 30\hat{j}) \text{kg m}^2/\text{s}$ and $\vec{H}_2 = (10\hat{i} + 15\hat{j} + 6\hat{k}) \text{kg m}^2/\text{s}$, find (a) the angle between $\vec{\omega}$ and $\vec{H}_1$ and (b) the angle between $\vec{\omega}$ and $\vec{H}_2$.

2.48 The unit normal to a surface is given as $\hat{n} = 0.74\hat{i} + 0.67\hat{j}$. If the weight of a block on this surface acts in the $-\hat{j}$ direction, find the angle that a 1000 N normal force makes with the direction of weight of the block.

2.49 **Vector algebra.** For each equation below state whether:

1. The equation is nonsense. If so, why?
4. Is sometimes true. Give examples both ways.

You may use trivial examples.

a) $\vec{A} + \vec{B} = \vec{B} + \vec{A}$

b) $\vec{A} + b = b + \vec{A}$

c) $\vec{A} \cdot \vec{B} = \vec{B} \cdot \vec{A}$

d) $\vec{B}/\vec{C} = \vec{B}/\vec{C}$

e) $b/\vec{A} = b/\vec{A}$

f) $\vec{A} = (\vec{A} \cdot \vec{B})\vec{B} + (\vec{A} \cdot \vec{C})\vec{C} + (\vec{A} \cdot \vec{D})\vec{D}$

2.50 Use the dot product to show ‘the law of cosines’; i.e.,

$$c^2 = a^2 + b^2 + 2ab \cos \theta.$$  

(Hint: $\vec{c} = \vec{a} + \vec{b}$; also, $\vec{c} \cdot \vec{c} = \vec{c} \cdot \vec{c}$)

2.51 Find the direction cosines of $\vec{F} = 3\hat{N} - 4\hat{N}j + 5\hat{N}k$.

2.52 A force acting on a bead of mass $m$ is given as $\vec{F} = -20 \text{lbf}\hat{i} + 22 \text{lbf}\hat{j} + 12 \text{lbf}\hat{k}$. What is the angle between the force and the $z$-axis?

2.53 (a) Draw the vector $\vec{r} = 3.5 \text{in}\hat{i} + 3.5 \text{in}\hat{j} - 4.95 \text{in}\hat{k}$. (b) Find the angle this vector makes with the $z$-axis. (c) Find the angle this vector makes with the $x$-$y$ plane.

2.54 In the figure shown, $\hat{\lambda}$ and $\hat{n}$ are unit vectors parallel and perpendicular to the surface $AB$, respectively. A force $\vec{W} = -50 \text{N}\hat{j}$ acts on the block. Find the components of $\vec{W}$ along $\hat{\lambda}$ and $\hat{n}$.

2.55 Express the unit vectors $\hat{n}$ and $\hat{\lambda}$ in terms of $\hat{i}$ and $\hat{j}$ shown in the figure. What are the $x$ and $y$ components of $\vec{r} = 3.0 \text{ft}\hat{n} - 1.5 \text{ft}\hat{\lambda}$?

2.56 From the figure shown, find the components of vector $\vec{r}_{AB}$ (you have to first find this position vector) along

1. the $y$-axis, and
2. along $\hat{\lambda}$.

2.57 The net force acting on a particle is $\vec{F} = 2\hat{N} + 10\hat{N}j$. Find the components of this force in another coordinate system with basis vectors $\hat{i}' = -\cos \theta \hat{i} + \sin \theta \hat{j}$ and $\hat{j}' = -\sin \theta \hat{i} - \cos \theta \hat{j}$. For $\theta = 30^\circ$, sketch the vector $\vec{F}$ and show its components in the two coordinate systems.

2.58 Find the unit vectors $\hat{e}_h$ and $\hat{e}_s$ in terms of $\hat{i}$ and $\hat{j}$ with the geometry shown in the figure. What are the components of $\vec{W}$ along $\hat{e}_h$ and $\hat{e}_s$?

2.59 Write the position vector of point P in terms of $\hat{\lambda}_1$ and $\hat{\lambda}_2$ and

1. find the $y$-component of $\vec{r}_P$,
2. find the component of $\vec{r}_P$ along $\hat{\lambda}_1$. 

Filename:efig1-2-27
2.3 Cross product, moment, and moment about an axis

2.60 Let \( \vec{F}_1 = 30 \hat{i} + 40 \hat{j} - 10 \hat{k}, \vec{F}_2 = -20 \hat{j} + 2 \hat{k}, \) and \( \vec{F}_3 = F_3 \hat{i} + F_3 \hat{j} - F_3 \hat{k}. \) If the sum of all these forces must equal zero, find the required scalar equations to solve for the components of \( \vec{F}_3. \)

2.61 A force \( \vec{F} \) is directed from point \( A(3,2,0) \) to point \( B(0,2,4). \) If the \( x \)-component of the force is 120 N, find the \( y \)- and \( z \)-components of \( \vec{F}. \)

2.62 A vector equation for the sum of forces results into the following equation:
\[
\begin{align*}
\frac{F}{2}(\hat{i} - \sqrt{3}\hat{j}) + \frac{R}{3}(\hat{3}\hat{i} + 6\hat{j}) &= 25 N\hat{\lambda} \\
\hat{\lambda} &= 0.30\hat{i} - 0.954\hat{j}
\end{align*}
\]
where \( \hat{\lambda} = 0.30\hat{i} - 0.954\hat{j}. \) Find two scalar equations by dotting both sides of the equation first with \( \hat{\lambda} \) and then with a vector orthogonal to \( \hat{\lambda}. \)

2.63 Write a computer program (or use a canned program) to find the dot product of two 3-D vectors. Test the program by computing the dot products \( \hat{i} \cdot \hat{i}, \hat{i} \cdot \hat{j}, \) and \( \hat{j} \cdot \hat{k}. \) Now use the program to find the components of \( \vec{F} = (2\hat{i} + 2\hat{j} - 3\hat{k}) \) N along the line \( \vec{r}_{AB} = (0.5\hat{i} - 0.2\hat{j} + 0.1\hat{k}) \) m.

2.64 What is the shortest distance between the point \( A \) and the diagonal \( BC \) of the parallelepiped shown? (Use vector methods.)

2.65 Find the cross product of the two vectors shown in the figures below from the information given in the figures.

2.66 Vector algebra. For each equation below state whether:
1. The equation is nonsense. If so, why?
4. Is sometimes true. Give examples both ways.
You may use trivial examples.

a) \( \vec{B} \times \vec{C} = \vec{C} \times \vec{B} \)
b) \( \vec{B} \times \vec{C} = \vec{C} \cdot \vec{B} \)
c) \( \vec{C} \cdot (\vec{A} \times \vec{B}) = (\vec{B} \times \vec{C}) \cdot \vec{A} \)
d) \( \vec{A} \times (\vec{B} \times \vec{C}) = (\vec{A} \cdot \vec{C}) \vec{B} - (\vec{A} \cdot \vec{B}) \vec{C} \)

2.67 What is the moment \( \vec{M} \) produced by a 20 N force \( \vec{F} \) acting in the \( x \) direction with a lever arm of \( \vec{r} = (16 \text{ mm})\hat{x}?\)

2.68 Find the moment of the force shown on the rod about point \( O.\)

2.69 Find the sum of moments of forces \( \vec{W} \) and \( \vec{T} \) about the origin, given that \( \vec{W} = 100 \text{ N}, \vec{T} = 120 \text{ N}, \ell = 4 \text{ m}, \) and \( \theta = 30^\circ.\)

2.70 Find the moment of the force
a) about point \( A \)
b) about point \( O.\)

2.71 In the figure shown, \( OA = AB = 2 \text{ m}. \) The force \( \vec{F} = 40 \text{ N} \) acts perpendicular to the arm \( AB. \) Find the moment of \( \vec{F} \) about \( O, \) given that \( \theta = 45^\circ. \) If \( \vec{F} \) always acts normal to the arm \( AB, \) would increasing \( \theta \)
increase the magnitude of the moment? In particular, what value of \( \theta \) will give the largest moment?

![Diagram](figure2-vec2-5)

**2.72** Calculate the moment of the 2 kN payload on the robot arm about (i) joint A, and (ii) joint B, if \( \ell_1 = 0.8 \text{ m}, \ell_2 = 0.4 \text{ m}, \) and \( \ell_3 = 0.1 \text{ m}. \)

![Diagram](figure2-vec2-6)

**2.73** During a slam-dunk, a basketball player pulls on the hoop with a 250 lbf at point C of the ring as shown in the figure. Find the moment of the force about (a) the point of the ring attachment to the board (point B), and (b) the root of the pole, point O.

![Diagram](figure2-vec2-7)

**2.74** During weight training, an athlete pulls a weight of 500 N with his arms pulling on a handlebar connected to a universal machine by a cable. Find the moment of the force about the shoulder joint O in the configuration shown.

![Diagram](figure2-vec2-8)

**2.75** Find the sum of moments due to the two weights of the teeter-totter when the teeter-totter is tipped at an angle \( \theta \) from its vertical position. Give your answer in terms of the variables shown in the figure.

**2.76** Find the percentage error in computing the moment of \( \vec{W} \) about the pivot point O as a function of \( \theta \), if the weight is assumed to act normal to the arm OA (a good approximation when \( \theta \) is very small).

![Diagram](figure2-vec2-9)

**2.77** What do you get when you cross a vector and a scalar?

**2.78** Why did the chicken cross the road?

**2.79** Carry out the following cross products in different ways and determine which method takes the least amount of time for you.

**2.80** The line of action of a force \( \vec{F} = 20 \text{ N} \hat{j} - 5 \text{ N} \hat{k} \) passes through a point A with coordinates (200 mm, 300 mm, -100 mm). What is the moment \( \vec{M} = \vec{r} \times \vec{F} \) of the force about the origin?

**2.81** Cross Product program

Write a program that will calculate cross products. The input to the function should be the components of the two vectors and the output should be the components of the cross product. As a model, here is a function file that calculates dot products in pseudo code.

```plaintext
%program definition
z(1)=a(1)*b(1);
z(2)=a(2)*b(2);
z(3)=a(3)*b(3);
w=z(1)+z(2)+z(3);
```

**2.82** Find a unit vector normal to the surface ABCD shown in the figure.

![Diagram](efig1-2-11)

**2.83** If the magnitude of a force \( \vec{N} \), normal to the surface ABCD in the figure is 1000 N, write \( \vec{N} \) as a vector.
2.84 The equation of a surface is given as \( z = 2x - y \). Find a unit vector \( \hat{n} \) normal to the surface.

2.85 In the figure, a triangular plate ACB, attached to rod AB, rotates about the z-axis. At the instant shown, the plate makes an angle of 60° with the x-axis. Find and draw a vector normal to the surface ACB.

2.86 What is the distance \( d \) between the origin and the line \( AB \) shown? (You may write your solution in terms of \( \vec{A} \) and \( \vec{B} \) before doing any arithmetic).

2.87 What is the perpendicular distance between point A and line BC shown? (There are at least 3 ways to do this using various vector products, how many ways can you find?)

2.88 Given a force, \( \vec{F}_1 = (-3\hat{i} + 2\hat{j} + 5\hat{k}) \) N acting at a point \( P \) whose position is given by \( \vec{r}_{P/O} = (4\hat{i} - 2\hat{j} + 7\hat{k}) \) m, what is the moment about an axis through the origin \( O \) with direction \( \vec{\lambda} = \frac{2}{\sqrt{3}}\hat{j} + \frac{1}{\sqrt{3}}\hat{k} \)?

2.89 Drawing vectors and computing with vectors. The point O is the origin. Point A has \( x,y,z \) coordinates \((0, 5, 12)\)m. Point B has \( x,y,z \) coordinates \((4, 5, 12)\)m.

   a) Make a neat sketch of the vectors OA, OB, and AB.
   b) Find a unit vector in the direction of OA, call it \( \hat{\lambda}_{OA} \).
   c) Find the force \( \vec{F} \) which is 5N in size and is in the direction of OA.
   d) What is the angle between OA and OB?
   e) What is \( \vec{r}_{BO} \times \vec{F} \)?
   f) What is the moment of \( \vec{F} \) about a line parallel to the z axis that goes through the point B?

2.90 Vector Calculations and Geometry. The 5N force \( \vec{F}_1 \) is along the line OA. The 7N force \( \vec{F}_2 \) is along the line OB.

   a) Find a unit vector in the direction OB.
   b) Find a unit vector in the direction OA.
   c) Write both \( \vec{F}_1 \) and \( \vec{F}_2 \) as the product of their magnitudes and unit vectors in their directions.
   d) What is the angle AOB?
   e) What is the component of \( \vec{F}_1 \) in the x-direction?
   f) What is \( \vec{r}_{DO} \times \vec{F}_1 \)? \( (\vec{r}_{DO} = \vec{r}_{O/D} \) is the position of O relative to D.\)
   g) What is the moment of \( \vec{F}_2 \) about the axis DC?
   h) Repeat the last problem using either a different reference point on the axis DC or the line of action OB. Does the solution agree? [Hint: it should.]

2.91 A, B, and C are located by position vectors \( \vec{r}_A = (1, 2, 3), \vec{r}_B = (4, 5, 6), \) and \( \vec{r}_C = (7, 8, 9) \).

   a) Use the vector dot product to find the angle \( BAC \) (\( A \) is at the vertex of this angle).
   b) Use the vector cross product to find the angle \( BCA \) (\( C \) is at the vertex of this angle).
   c) Find a unit vector perpendicular to the plane \( AB \) .
   d) How far is the infinite line defined by \( AB \) from the origin? (That is, how close is the closest point on this line to the origin?)
   e) Is the origin co-planar with the points \( A, B, \) and \( C \)?

2.92 Points A, B, and C in the figure define a plane.

   a) Find a unit normal vector to the plane.
   b) Find the distance from perpendicular distance from point D to this infinite plane.
   c) What are the coordinates of the point on the plane closest to point D?
   d) Is this point on or off the triangle used to define the plane?
### 2.4 Solving vector equations

#### 2.95 Consider the vector equation

\[ a\vec{A} + b\vec{B} = \vec{C} \]

with \( \vec{A} \), \( \vec{B} \), and \( \vec{C} \) given. For the cases below find \( a \) and \( b \) if possible. If there are multiple solutions give at least 2. If there are no solutions explain why.

a) \( \vec{A} = \hat{i}, \quad \vec{B} = \hat{j}, \quad \vec{C} = 3\hat{i} + 4\hat{j} \)

b) \( \vec{A} = \hat{i}, \quad \vec{B} = 2\hat{i}, \quad \vec{C} = 3\hat{i} \)

c) \( \vec{A} = \hat{j}, \quad \vec{B} = 2\hat{j}, \quad \vec{C} = 3\hat{j} \)

d) \( \vec{A} = \hat{i} + \hat{j}, \quad \vec{B} = -\hat{i} + \hat{j}, \quad \vec{C} = 2\hat{j} \)

e) \( \vec{A} = \hat{i} + 2\hat{j}, \quad \vec{B} = 2\hat{i} + 3\hat{j}, \quad \vec{C} = 3\hat{i} + 4\hat{j} \)

f) \( \vec{A} = \hat{i} + c\hat{j}, \quad \vec{B} = \sqrt{2}\hat{i} + \sqrt{3}\hat{j}, \quad \vec{C} = \hat{i} \)

#### 2.96 Consider the vector equation

\[ a\vec{A} + b\vec{B} + c\vec{C} = \vec{D} \]

with \( \vec{A}, \vec{B}, \vec{C}, \) and \( \vec{D} \) given. For the cases below find \( a \) if possible, there is no need to find \( b \) and \( c \).

a) \( \vec{A} = \hat{i}, \quad \vec{B} = \hat{k}, \quad \vec{C} = \hat{k}, \quad \vec{D} = \hat{i} + 4\hat{j} + 19\hat{k} \)

b) \( \vec{A} = 2\hat{t}, \quad \vec{C} = 15\hat{t} + 360\hat{k}, \quad \vec{B} = 3\hat{t} + 4\hat{j}, \quad \vec{D} = 2\hat{t} + 17\hat{j} + 37\hat{k} \)

c) \( \vec{A} = \hat{i} + \hat{j} + \hat{k}, \quad \vec{B} = \hat{j} + \hat{k}, \quad \vec{D} = \hat{i} \)

d) \( \vec{A} = \hat{i} + \hat{j} + \hat{k}, \quad \vec{C} = 3\hat{i} + 4\hat{j} + 5\hat{k}, \quad \vec{B} = 2\hat{i} + 3\hat{j} + 4\hat{k}, \quad \vec{D} = 4\hat{i} + 5\hat{j} + 7\hat{k} \)

e) \( \vec{A} = \sqrt{3}\hat{i} + \sqrt{2}\hat{j} + \sqrt{3}\hat{k}, \quad \vec{C} = \sqrt{3}\hat{i} + \sqrt{8}\hat{j} + \sqrt{6}\hat{k}, \quad \vec{B} = \sqrt{2}\hat{i} + \sqrt{3}\hat{j} + \sqrt{3}\hat{k}, \quad \vec{D} = -\hat{i} + \pi \hat{j} + e\hat{k} \)

#### 2.97 In the problems below use matrix algebra on a computer to find \( a \), \( b \) and \( c \) uniquely if possible. If not possible explain why not. You are given that

\[ a\vec{A} + b\vec{B} + c\vec{C} = \vec{D} \]

and that

a) \( \vec{A} = \hat{i}, \quad \vec{B} = \hat{j}, \quad \vec{C} = \vec{D} = 2\hat{i} + 5\hat{j} + 10\hat{k} \)

b) \( \vec{A} = \hat{i} + \hat{j}, \quad \vec{B} = -\hat{i} + \hat{j}, \quad \vec{C} = 2\hat{j}, \quad \vec{D} = 2\hat{i} \)

c) \( \vec{A} = \hat{i} + \hat{j} + \hat{k}, \quad \vec{B} = 2\hat{i} + \hat{j} + \hat{k}, \quad \vec{C} = \hat{i} + 2\hat{j} + \hat{k}, \quad \vec{D} = 2\hat{i} + \hat{j} + \hat{k} \)

d) \( \vec{A} = \hat{i} + 2\hat{j} + 3\hat{k}, \quad \vec{B} = 4\hat{i} + 5\hat{j} + 6\hat{k}, \quad \vec{C} = 7\hat{i} + 8\hat{j} + 9\hat{k}, \quad \vec{D} = 10\hat{k} \)

e) \( \vec{A} = \sqrt{3}\hat{i} + \sqrt{2}\hat{j} + \sqrt{3}\hat{k}, \quad \vec{B} = \sqrt{3}\hat{i} + \sqrt{8}\hat{j} + \sqrt{6}\hat{k}, \quad \vec{C} = \sqrt{7}\hat{i} + \sqrt{5}\hat{j} + \sqrt{9}\hat{k}, \quad \vec{D} = \sqrt{10}\hat{k} \)

#### 2.98 The three forces shown in the figure are in equilibrium, i.e., \( \vec{T}_1 + \vec{T}_2 + \vec{F} = 0 \). If \( |\vec{F}| = 10 \text{ N} \), find tensions \( \vec{T}_1 \) and \( \vec{T}_2 \) (magnitudes of \( \vec{T}_1 \) and \( \vec{T}_2 \)).

#### 2.99 Points A, B, and C are located in the \( xy \) plane as shown in the figure. For position vectors, we can write, \( \vec{r}_B + \vec{r}_{C/B} = \vec{r}_C \). Find \( |\vec{r}_B| \) and \( |\vec{r}_{C/B}| \) if \( \vec{r}_C = 10 \text{ m} \).

#### 2.100 Three vectors, \( \vec{A}, \vec{B}, \) and \( \vec{C} \), (shown in the figure) are such that \( \vec{A} + \vec{B} + \vec{C} = \vec{0} \). You are given that \( A = |\vec{A}| = 8 \) and \( C = |\vec{C}| = 5 \). Find \( \theta \).

#### 2.101 Let \( \vec{F}_1 + \vec{F}_2 + \vec{F}_3 = \vec{0} \), where \( \vec{F}_i = 10 \text{ N}(\hat{i} - \hat{j}) \), and \( \vec{F}_j/|\vec{F}_j| = 0.250\hat{i} + 0.968\hat{j} \) and \( \vec{F}_k/|\vec{F}_k| = -0.425\hat{i} - 0.905\hat{j} \). Find \( |\vec{F}_i| \) from a single scalar equation.

#### 2.102 To evaluate the equation \( \sum \vec{F} = m\vec{a} \) for some problem, a student writes \( \sum \vec{F} = F_x\hat{i} - (F_y - 30 \text{ N})\hat{j} + 50 \text{ N}\hat{k} \) in the \( xyz \) coordinate system, but \( \vec{a} = 2.5 \text{ m/s}^2\hat{i} + 1.8 \text{ m/s}^2\hat{j} - az\hat{k} \) in a rotated \( x'y'z' \) coordinate system. If \( \hat{i} = \cos 60^\circ \hat{i} + \sin 60^\circ \hat{j}, \quad \hat{j}' = -\sin 60^\circ \hat{i} + \cos 60^\circ \hat{j} \), and \( \hat{k}' = \hat{k} \), find the scalar equations for the \( x' \), \( y' \), and \( z' \) directions.

#### 2.103 A car travels straight northeast for a while on a dirt road that leads to a north-south highway. The car travels on the highway due north...
for a while. When the driver stops, the GPS system indicates that the car is 60 miles north and 30 miles east from the starting point. Find the distance travelled on the dirt road.

2.104 A particle is held at point P with the help of three strings PA, PB, and PC. Let the tensions in the three strings be \( T_A, T_B, \) and \( T_C \), respectively (so that \( T_A \) acts along line PA and so on). The equilibrium of the particle requires that \( T_A + T_B + T_C + \mathbf{W} = 0 \) where \( \mathbf{W} = -10 \text{ N} \) \( \hat{k} \) is the weight of the particle. Find the magnitudes of tensions in the three strings.

2.105 You are given that \( \mathbf{F}_1 + \mathbf{F}_2 + \mathbf{F}_3 = 5 \text{ kN} \) \( \hat{j} \) where \( \mathbf{F}_1 = (2\hat{i} - 3\hat{j} + 4\hat{k}) \text{ kN}, \mathbf{F}_2 = (\hat{i} + 5\hat{k}) \text{ kN}. \) Find the direction of \( \mathbf{F}_3 \) (An angle measured CCW from the +x axis to the direction of positive \( \mathbf{F}_3 \)).

2.106 A plane intersects the \( x, \) \( y, \) and \( z \) axis at 3, 4, and 5 respectively. What point on the plane is in the direction \( \hat{i} + 2\hat{j} + 3\hat{k} \) from the point (10,10,10)? (Find the \( x, \) \( y, \) and \( z \) components of the point.)

These problems concern the solution of simultaneous equations. These could come from various vector equations. 2.107 Write the following equations in matrix form to solve for \( x, \) \( y, \) and \( z: \)

\[
\begin{align*}
2x - 3y + 5z &= 0, \\
y + 2xz &= 21, \\
\frac{1}{3}x - 2y + \pi z &= 11.
\end{align*}
\]

2.108 Are the following equations linearly independent?
   a) \( x_1 + 2x_2 + x_3 = 30 \)
   b) \( 3x_1 + 6x_2 + 9x_3 = 4.5 \)
   c) \( 2x_1 + 4x_2 + 15x_3 = 7.5. \)

2.109 Write computer commands (or a program) to solve for \( x, \) \( y, \) and \( z \) from the following equations with \( r \) as an input variable. Your program should display an error message if, for a particular \( r, \) the equations are not linearly independent.
   a) \( 5x + 2r y + z = 2 \)
   b) \( 3x + 6y + (2r - 1)z = 3 \)
   c) \( 2x + (r - 1)y + 3r z = 5. \)

Find the solutions for \( r = 3, 4.99, \) and 5.

2.110 An exam problem in statics has three unknown forces. A student writes the following three equations (he knows that he needs three equations for three unknowns!) — one for the force balance in the \( x \)-direction and the other two for the moment balance about two different points.
   a) \( F_1 - \frac{1}{2} F_2 + \frac{1}{\sqrt{2}} F_3 = 0 \)
   b) \( 2F_1 + \frac{3}{2} F_2 = 0 \)
   c) \( \frac{5}{2} F_2 + \sqrt{2} F_3 = 0. \)

Can the student solve for \( F_1, F_2, \) and \( F_3 \) uniquely from these equations?

2.111 What is the solution to the set of equations:
   \[
   \begin{align*}
   x + y + z + w &= 0, \\
x - y + z - w &= 0, \\
x + y - z - w &= 0, \\
x + y + z - w &= 2?
   \end{align*}
   \]

2.112 Find the net force on the particle shown in the figure.

2.113 Replace the forces acting on the particle of mass \( m \) shown in the figure by a single equivalent force.

2.115 Replace the forces shown on the rectangular plate by a single equivalent force. Where should this equivalent force act on the plate and why?

2.116 Three forces act on a Z-section ABCDE as shown in the figure. Point C lies in the middle of the vertical section BD. Find an equivalent force-couple system acting on the structure and make a sketch to show where it acts.
2.117 The three forces acting on the circular plate shown in the figure are equidistant from the center C. Find an equivalent force-couple system acting at point C.

2.118 The forces and the moment acting on point C of the frame ABC shown in the figure are \( F_x = 48 \text{ N}, \ F_y = 40 \text{ N}, \) and \( M_C = 20 \text{ N} \cdot \text{m}. \) Find an equivalent force-couple system at point B.

2.119 Find an equivalent force-couple system for the forces acting on the beam shown in the figure, if the equivalent system is to act at
   a) point B,
   b) point D.

2.120 The figure shows three different force-couple systems acting on a square plate. Identify which force-couple systems are equivalent.

2.121 The force and moment acting at point C of a machine part are shown in the figure where \( M_C \) is not known. It is found that if the given force-couple system is replaced by a single horizontal force of magnitude 10 N acting at point A then the net effect on the machine part is the same. What is the magnitude of the moment \( M_C \)?

2.122 2D. Assume a force system is equivalent to a force \( \vec{F}_1 \neq \vec{0} \) and couple \( \vec{M}_1 = M_1 \hat{k} \) acting at point \( P \).

2.123 3D. Assume a force system is equivalent to a force \( \vec{F}_1 \) and couple \( \vec{M}_1 \) acting at point with position vector \( \vec{r}_1 \).
   a) Find a point P with position vector \( \vec{r}_2 \), so that an equivalent force system \( \vec{F}_2 \) and \( \vec{M}_2 \) acting at point P has \( \vec{F}_2 \) parallel to \( \vec{M}_2 \). (Finding such a point, force and moment is called “reducing the force system to a wrench”).
   b) Find all possible wrenches (combinations of point location, force and moment) equivalent to the system with \( \vec{F}_1 \) and \( \vec{M}_1 \) acting at point \( \vec{r}_1 \).

Note, one special case with a slightly different result than the other cases is if \( \vec{F}_1 = \vec{0} \), so it should be treated separately.

2.6 Center of mass and center of gravity

2.124 An otherwise massless structure is made of four point masses, \( m_1, 2m_2, 3m_3, \) and \( 4m_4 \), located at coordinates \((0, 1 	ext{ m}), (1 	ext{ m}, 1 	ext{ m}), (1 	ext{ m}, -1 	ext{ m}) \), and \((0, -1 	ext{ m})\), respectively. Locate the center of mass of the structure.

2.125 3-D: The following data is given for a structural system modeled with five point masses in 3-D space:

<table>
<thead>
<tr>
<th>Mass (kg)</th>
<th>Coordinates (in m)</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.4</td>
<td>(1,0,0)</td>
</tr>
<tr>
<td>0.4</td>
<td>(1,1,0)</td>
</tr>
<tr>
<td>0.4</td>
<td>(2,1,0)</td>
</tr>
<tr>
<td>0.4</td>
<td>(2,0,0)</td>
</tr>
<tr>
<td>1.0</td>
<td>(1.5,1.5,3)</td>
</tr>
</tbody>
</table>
Locate the center of mass of the system.

2.126 Write a computer program to find the center of mass of a point-mass-system. The input to the program should be a table (or matrix) containing individual masses and their coordinates. (It is possible to write a single program for both 2-D and 3-D cases, write separate programs for the two cases if that is easier for you.) Check your program on Problems 2.124 and 2.125.

2.127 A cylinder of mass $m_2$ and radius $R$ rolls on a flat circular plate of mass $m_1$ and length $\ell$. Let the position of the cylinder from the left edge of the plate be $x$. Find the horizontal position of the center of mass of the system as a function of $x$ and a non-dimensional mass parameter $M = m_1/m_2$.

2.128 Two masses $m_1$ and $m_2$ are connected by a massless rod AB of length $\ell$. In the position shown, the rod is inclined to the horizontal axis at an angle $\theta$. Find the position of the center of mass of the system as a function of $x$ and the other given variables. Check if your answer makes sense by setting appropriate values for $m_1$ and $m_2$.

2.129 Find the center of mass of the following composite bars. Each composite shape is made of two or more uniform bars of length 0.2 m and mass 0.5 kg.

2.130 A double pendulum consists of two uniform bars of length $\ell$ and mass $m$ each. The pendulum hangs in the vertical plane from a hinge at point O. Taking O as the origin of a $xy$ coordinate system, find the location of the center of gravity of the pendulum as a function of angles $\theta_1$ and $\theta_2$.

2.131 Find the center of mass of the following two objects [Hint: set up and evaluate the needed integrals.]

2.132 A semicircular ring of radius $R = 1$ m and mass $m_1 = 0.1$ kg rests in the vertical plane. A bead of mass $m_2 = 0.25$ kg slides on the ring. Find the position of the center of mass of the ring-bead-system at an instant when $\theta = 30^\circ$. How does the center of mass position change as $\theta$ changes?

2.133 A uniform circular disk of mass $m$ and radius $R$ rolls on an inclined rectangular plate of mass $3m$ and dimensions $2R \times \ell$. When the plate is horizontal ($\theta = 0$), the left lower corner of the plate is at the origin of a fixed $xy$ coordinate system. Find the coordinates of the center of mass of the system for $m = 1$ kg, $\ell = 1$ m, $z = 0.2$ m, and $R = 0.1$ m.
2.134 Find the center of mass of the following plates obtained from cutting out a small section from a uniform circular plate of mass 1 kg (prior to removing the cutout) and radius 1/4 m.

(a) 200 mm x 200 mm

(b) $r = 100$ mm
Free-Body Diagrams

A free-body diagram is a sketch of the system to which you will apply the laws of mechanics, and all the non-negligible external forces and couples which act on it. The diagram indicates what material is in the system. The diagram shows what is, and what is not, known about the forces. Generally there is a force or moment component associated with any connection that causes or prevents a motion. Conversely, there is no force or moment component associated with motions that are freely allowed. Mechanics reasoning entirely rests on free body diagrams. Many student errors in problem solving are due to problems with their free body diagrams, so we give tips about how to avoid various common free-body diagram mistakes.

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The zeroth laws of mechanics

One way to understand something is to isolate it, see how it behaves on its own, and see how it responds to various stimuli. Then, when the thing is not isolated, you still think of it as isolated, but think of the effects of all its surroundings as stimuli. Reversing the point of view, we can also see the system’s behavior as causing stimulus to other things around it, which themselves can be thought of as isolated and stimulating back, and so on.

This reductionist approach is used throughout the physical and social sciences. A tobacco plant is understood in terms of its response to light, heat flow, the chemical environment, insects, and viruses. The economy of Singapore is understood in terms of the flow of money and goods in and out of the country. And social behavior is regarded as being a result of individuals reacting to the sights, sounds, smells, and touch of other individuals and thus causing sights, sounds, smell and touch that the others react to in turn, etc.

The isolated system approach to understanding is made most clear in thermodynamics courses. A system, usually a fluid, is isolated with rigid walls that allow no heat, motion or material to pass. Then, bit by bit, as the subject is developed, the response of the system to certain interactions across the boundaries is allowed. Eventually, enough interactions are understood that the system can be viewed as isolated even when in a useful context. The gas expanding in a refrigerator follows the same rules of heat-flow and work as when it was expanded in its ‘isolated’ container.

The “free-body” is a closed system. The subject of mechanics is also firmly rooted in the idea of an isolated system. As in elementary thermodynamics we will only be concerned with so-called closed systems. A (closed) system, in mechanics, is a fixed collection of material. You can draw an imaginary boundary around a system, then in your mind paint all the atoms inside the boundary red, and then define the system as being the red atoms, no matter whether they later cross the original boundary markers or not. Thus mechanics depends on bits of matter as being durable and non-ephemeral. We assume that

Open Systems. The mechanics of open systems, where material crosses the system boundaries, is important in fluid mechanics. Such open fluid systems are first seen in some elementary dynamics problems (like rockets), where material is allowed to cross the system boundaries. But the equations governing these open systems are deduced from careful application of the more fundamental governing mechanics equations of closed systems. So we have to master the mechanics of closed systems first.
A given bit of matter in a system exists forever, has the same mass forever, and is always in that system.

Mechanics is based on the notion that any part of a system is itself a system and that all interactions between systems or subsystems have certain simple rules, most basically:

| Force is the measure of mechanical interaction, |
| and |
| The principle of “action and reaction”: what one system does to another, the other does back to the first. |

Thus a person can be moved by forces, but not by the sight of a tree falling towards them or the attractive smell of a flower (these things may cause, by rules that fall outside of mechanics, forces that move a person). When a person moves towards a flower or away from a falling tree she is moved by the force of the ground on her feet. And she pushes back on the ground just as hard.

The two simple rules above, which we call the zeroth laws of mechanics, imply that all the mechanical effects of interaction on a system can be represented by a sketch of the system with arrows showing the forces of interaction. If we want to know how the system, in turn, affects its surroundings we draw the opposite arrows on a sketch of the surroundings.

In mechanics a system is often called a body and when it is isolated it is free, as in free from its surroundings.

A free-body diagram is a sketch of an isolated system and the external forces which act on it.

The laws of mechanics are applied using the forces shown on a free body diagram and not using any other forces. Thus, as we say again and again, drawing good free-body diagrams is essential for both statics and dynamics. The skills for drawing these diagrams are presented in the following sections.
3.1 Free-body diagrams: interactions, representing forces and partial FBDs

A free-body diagram is a sketch of the system of interest and the forces that act on the system. A free-body diagram precisely defines the system to which you are applying mechanics equations and the forces to be considered. Any reader of your calculations needs to see your free-body diagrams. To put it directly, if you want to be right and be seen as right, then ◇

**Draw a free-body diagram!**

The concept of the free-body diagram is simple. In practice, however, drawing useful free-body diagrams takes some thought, even for those practiced at the art. Some basic tips are described below a few different ways.

What shows on a free-body diagram? What doesn’t?

- **The system.** A free-body diagram is a picture of the system for which you would like to apply linear or angular momentum balance (force and moment balance being special cases) or power balance. It shows the system isolated (‘free’) from its environment. That is, the free-body diagram does not show things that are near or touching the system of interest. See figure 3.1.

- **The word ‘body’ means system.** A free-body diagram may show one or more particles, rigid objects, deformable objects, or parts thereof such as a machine, a component of a machine, or a part of a component of a machine. You can draw a free-body diagram of any collection of material that you can identify. The word body connotes a standard object in some people’s minds. In the context of free-body diagrams, ‘body’ means system. The body in a free-body diagram may be a subsystem of the overall system of interest.

- **Forces fool the system.** The free-body diagram of a system shows the forces and moments that the surroundings impose on the system. That is, since the only method of mechanical interaction that God has invented is force (and moment), the free-body diagram shows what it would take to mechanically fool the system if it was literally cut free. That is, the motion of the system would be totally unchanged if it were cut free and the forces shown on the free-body diagram were applied as a replacement for all external interactions.
• **Place forces at cuts.** The forces and moments are located on the free-body diagram at the points where they are applied. These places are where you made ‘cuts’ to free the body.

• **Motion is caused or prevented by forces.** At places where the outside environment causes or restricts translation of the isolated system, a contact force is drawn on the free-body diagram.

• **Draw contact forces outside the body.** Draw the contact force outside the sketch of the system for viewing clarity. A block supported by a hinge with friction in figure 3.2 illustrates how the reaction force on the block due to the hinge is best shown outside the block.

• **Rotation is caused or prevented by torques.** At connections to the outside world that cause or restrict rotation of the system a contact torque (or couple or moment) is drawn. Draw this moment outside the system for viewing clarity. Refer again to figure 3.2 to see how the moment on the block due to the friction of the hinge is best shown outside the block.

• **Draw body forces (e.g., gravity forces) inside the body.** The free-body diagram shows the system cut free from the source of any body forces applied to the system. Body forces are forces that act on the inside of a body from objects outside the body. It is best to draw the body forces on the interior of the body, at the center-of-mass if that correctly represents the net effect of the body forces. Figure 3.2 shows the cleanest way to represent the gravity force on the uniform block acting at the center-of-mass.

• **Internal forces are not drawn.** The free-body diagram shows all external forces acting on the system but no internal forces — forces between objects within the body are not shown.

• **No velocity, no acceleration.** The free-body diagram shows nothing about the motion. It shows: no “centrifugal force”, no “acceleration force”, and no “inertial force”. (Of course for statics this is a non-issue because inertial terms are neglected for all purposes.) Repeating

> Velocities, accelerations and inertial forces do not show on a free-body diagram.

[Aside: The prescription that you not show inertial forces is based on a white lie. To be honest we admit that in the D’Alembert approach to dynamics, a legitimate and intuitive approach for experts, one does show inertial forces on the free-body diagram. The D’Alembert approach is not followed in this book in any theory or examples because of the frequent sign errors and mind-confusions it causes in beginners]
How to draw a free-body diagram

We suggest the following procedure for drawing a free-body diagram, as shown schematically in fig. 3.3

1. **Define the system.** Define in your own mind what system or what collection of material, you would like to write momentum balance equations for. This subsystem may be part of your overall system of interest.

2. **Sketch the system.** Your sketch may include various cut marks to show how it is isolated from its environment. At each place the system has been cut free from its environment you imagine that you have cut the system free with a sharp scalpel or with a chain saw.

3. **Stare at each cut.** Look systematically at the picture at the places that the system interacts with material not shown in the picture, places where you made ‘cuts’.

4. **Fool the body.** Use forces and torques to fool the system into thinking it has not been cut. For example, if the system is being pushed in a given direction at a given contact point where you have cut the system free, then show a force in that direction at that point. If a system is being prevented from rotating by a (cut) rod, then show a torque at that cut.

5. **Replace gravity with a force.** To show that you have cut the system from the earth’s gravity force show the force of gravity on the system’s center-of-mass or on the centers of mass of its parts.

How to draw forces on free-body diagrams

How you draw a force on a free-body diagram depends on

- How much you know about the force when you draw the free-body diagram. Do you know its direction? its magnitude?; and
- Your choice of notation (which may vary from vector to vector within one free-body diagram). See page 47 for a description of the ‘symbolic’ and ‘graphical’ vector notations.

Some of the possibilities are shown in fig. 3.4 for three common notations for a 2D force in the cases when (a) any \( \vec{F} \) possible, (b) the direction of \( \vec{F} \) is known, and (c) everything about \( \vec{F} \) is known.
Vector notation for free body diagrams

<table>
<thead>
<tr>
<th>Method of drawing</th>
<th>(a) Nothing is known about $\vec{F}$</th>
<th>(b) Direction of $\vec{F}$ is known</th>
<th>(c) $\vec{F}$ is known</th>
</tr>
</thead>
<tbody>
<tr>
<td>Symbolic</td>
<td>$\vec{F}$</td>
<td>$\vec{F} = F \hat{i} + F \sqrt{2} \hat{j}$</td>
<td>$10 \hat{i} + 10 \hat{j}$</td>
</tr>
<tr>
<td>Graphical</td>
<td>$F \cos \theta$</td>
<td>$F \sin 45^\circ$ or $F \cos 45^\circ$ or $F \sin 45^\circ$</td>
<td>$14.1 \hat{j}$</td>
</tr>
<tr>
<td>Components</td>
<td>$F_x$, $F_y$</td>
<td>$F_x$, $F_y$</td>
<td>$10 \hat{i}$, $10 \hat{j}$</td>
</tr>
</tbody>
</table>

Figure 3.4: The various ways of notating a force on a free-body diagram. In column (a) nothing is known and everything is variable. In column (b) the direction is known and the magnitude isn’t. In column (c) Everything is known. In one free-body diagram different notations can be used for different forces, as needed or convenient. Other unusual cases can be extrapolated, such as if the magnitude is known and the direction is unknown.

Filename: tfigure-fbdvectnot

Simplify using equivalent force systems

The concept of ‘fooling’ a system with forces is somewhat subtle. If the free-body diagram involves ‘cutting’ a rope what force should one show? A rope is made of many fibers so cutting the rope means cutting all of the rope fibers. Should one show hundreds of force vectors, one for each fiber that is cut? The answer is: yes and no. You would be correct to draw all of these hundreds of forces at the fiber cuts. But, since the equations that are used with any free-body diagram involve only the total force and total moment, you are also allowed to replace these forces with an equivalent force system (see section 2.5).

Any force system acting on a given free-body diagram can be replaced by an equivalent force and couple.

In the case of a rope, a single force directed nearly parallel to the rope and acting at about the center of the rope’s cross section is equivalent to the force system consisting of all the fiber forces. In the case of an ideal rope, the force is exactly parallel to the rope and acts exactly at its center.
Similarly the force of the net effect of the distributed ground forces on a shoe is often represented by a single force at “the center of pressure”.

**Action and reaction**

For some systems you will want to draw free-body diagrams of subsystems. For example, to study a machine, you may need to draw free-body diagrams of several of its parts; for a building, you may draw free-body diagrams of various structural components; and, for a biomechanics analysis, you may ‘cut up’ a human body (with your imagined scalpel or chainsaw). When separating a system into parts, you must take account of how the subsystems interact. Say the two touching parts of a machine, are called $A$ and $B$. We then have that

\[
\text{If } A \text{ feels force } \vec{F} \text{ and couple } \vec{M} \text{ from } B, \\
\text{then } B \text{ feels force } -\vec{F} \text{ and couple } -\vec{M} \text{ from } A.
\]

To be precise we must make clear that $\vec{F}$ and $-\vec{F}$ have the same line of action.\(^\circ\)

The principle of action and reaction doesn’t say anything about what force or moment acts on one object. It only says that the actor of a force and moment gets back the opposite force and moment.

It is easy to make mistakes when drawing free-body diagrams involving action and reaction. Box 3.2 on page 166 shows some correct and incorrect partial FBD’s of interacting bodies $A$ and $B$. Use notation consistent with *Fig. 3.4* on page 156 for the action and reaction vectors.

**Interactions**

The way objects interact mechanically is by the transmission of a force or a set of forces. If you want to show the effect of body $B$ on $A$, in the most general case you can expect a force and a moment which are equivalent to the whole force system, however complex.

That is, the most general interaction of two bodies requires knowing

- six numbers in three dimensions (three force components and three moment components)
- and three numbers in two dimensions (two force components and one moment).

Many things often do not interact in this most general way so often fewer numbers are required. You will use what you know about the interaction of particular bodies to reduce the number of unknown quantities in your free-body diagrams.

\(^\circ\) The principle of action and reaction can be derived from the momentum balance laws by drawing free-body diagrams of little slivers of material. Nonetheless, in practice you can think of the principle of action and reaction as a basic law of mechanics. Newton did. The principal of action and reaction is “Newton’s third law”.
Some of the common ways in which mechanical things interact, or are assumed to interact, are described in the following sections. You can use these simplifications in your work.

**Constrained motion and free motion**

One general principle of interaction forces and moments concerns ‘geometric’ constraints.

Wherever a *motion* of \( A \) is either caused or prevented by \( B \) there is a corresponding *force* shown at the interaction point on the free-body diagram of \( A \).

Similarly

if \( B \) causes or prevents *rotation* there is a *moment* (or torque or couple) shown on the free-body diagram of \( A \) at the place of interaction.

The converse is also true. Many kinds of mechanical attachment gadgets are specifically designed to allow motion.

If an attachment allows free motion in some direction the free-body diagram shows no force in that direction. If the attachment allows free rotation about an axis then the free-body diagram shows no moment (couple or torque) about that axis.

You can think of each attachment point as having a variety of jobs to do. For every possible direction of translation and rotation, the attachment has to either allow free motion or restrict the motion. In every way that motion is restricted (or caused) by the connection a force or moment is required. In every way that motion is free there is no force or couple. Motion of body \( A \) is caused and restricted by forces and couples which act on \( A \). Motion is freely allowed by the absence of such forces and couples.

Here, demonstrating the ideas above, are some of the common connections and the free-body-diagram forces and moments with which they are associated.

**Cuts at ‘rigid’ connections**

Sometimes the body you draw in a free-body diagram is firmly attached to another. Figure 3.5 shows a cantilever structure on a building. The
A free-body diagram of the cantilever has to show all possible force and load components. Since we have used vector notation for the force \( \vec{F} \) and the moment \( \vec{M}_C \), we can be ambiguous about whether we are doing a two or three-dimensional analysis.

**Gravity is pointing down, so why do we show a horizontal reaction force at C?** This is a common question by new mechanics students seeing a free-body diagram like in figure 3.5. The question is reasonable because a quick statics analysis reveals, for an assumed stationary building and cantilever, that \( \vec{F}_C \) must be vertical. But one must remember: this book is about statics and dynamics and in dynamics the forces on a body do not add to zero. In fact, we forgot to tell you, the building shown in figure 3.5 happens to be accelerating rapidly to the right due to the motions of a violent earthquake occurring at the instant pictured in the figure. Whether or not there is an earthquake, the attachment of the cantilever to the building at C in figure 3.5 is surely intended to be rigid and prevent the cantilever from moving up or down (falling), from moving sideways (and drifting into another building) or from rotating about point C. In most of the building’s life, the horizontal reaction at C is small. But since the connection at C clearly prevents relative horizontal motion, it is probably best to draw a horizontal reaction force on the free-body diagram. Then the same free-body diagram is good during earthquakes and during more boring times.

When you know a force is going to turn out to be zero, as for the sideways force in this example if treated as a statics problem, it is a matter of taste whether or not you show the sideways force on the free-body diagram (see box 3.1 on page 164). But better safe than sorry; if you don’t know that a force or moment is going to turn out to be zero, leave it in the free-body diagram. The situation with rigid connections, like the cantilever above, is shown more abstractly in both 3D and 2D in figure 3.6.
One must decide whether to model hinges as proper hinges or as ball-and-socket joints. The partial free-body diagram of the door at the lower right neglects the couples at the hinges, effectively idealizing the hinges as ball-and-socket joints. This idealization is generally quite accurate since the rotations that each hinge might resist are already resisted by their being two connection points.

A hinge, shown in figure 3.8, allows rotation and prevents translation. Thus, the free-body diagram of an object cut at a hinge shows no torque about the hinge axis but does show the force or its components which prevent translation.

A hinge joint is also called a pin joint because it is sometimes built by drilling a hole and inserting a pin.
There is some ambiguity about how to model pin joints (hinges) in three dimensions. The ambiguity is shown with reference to a hinged door (figure 3.7) and discussed in detail below. Clearly, one hinge, if the sole attachment, prevents rotation of the door about the \( x \) and \( y \) axes shown. So, it is natural to show a couple (torque or moment) in the \( x \) direction, \( M_x \), and in the \( y \) direction, \( M_y \). But, the hinge does not provide very stiff resistance to rotations in these directions compared to the resistance of the other hinge. That is, even if both hinges are modeled as ball-and-socket joints (see the next sub-section), offering no resistance to rotation, the door still cannot rotate about the \( x \) and \( y \) axes.

If a connection between objects prevents relative translation or rotation that is already prevented by another stiffer connection, then the more compliant connection reaction is often neglected. Even without rotational constraints, the translational constraints at the hinges A and B restrict rotation of the door shown in figure 3.7. Thus each of the two hinges are probably well modeled — that is, they will lead to reasonably accurate calculations of forces and motions — by ball-and-socket joints at A and B.

In 2-D a ball-and-socket joint is equivalent to a hinge or pin joint (with the axis of the hinge orthogonal to the page).

**Ball-and-socket joint**

Sometimes one wishes to attach two objects in a way that allows no relative translation but for which all rotation is free. The device that is used for this purpose is called a ‘ball-and-socket’ joint. It is constructed by rigidly attaching a sphere (the ball) to one of the objects and rigidly attaching a partial spherical cavity (the socket) to the other object.
The human hip joint is a ball-and-socket joint. At the upper end of the femur bone is the femoral head, a sphere to within a few thousandths of an inch. The hip bone has a spherical cup that accurately fits the femoral head.

Car suspensions are constructed from a three-dimensional truss-like mechanism. Some of the parts need free relative rotation in three dimensions and thus use a joint called a ‘ball joint’ or ‘rod end’ that is a ball-and-socket joint.

Since the ball-and-socket joint allows all rotations, no moment is shown at a cut ball-and-socket joint. Since a ball-and-socket joint prevents relative translation in all directions, the possibility of force in any direction is shown.

**String, rope, wires, and light chain**

One way to keep a radio tower from falling over is with wire, as shown in figure 3.10. If the weight of the wires seems small, and the wind resistance is negligible, it is common to assume they can only transmit forces along the line connecting their end points. Moments are not shown because ropes, strings, and wires are generally assumed to be so compliant in bending that the bending moments are negligible. For wires

\[
tension \text{ is the force pulling away from a free-body diagram cut.}
\]
Partial FBDs

OR

string, rope, wire, chain

A

BC

D
cuts

T_3 T_1

T_2

Force at cut is parallel
to the cut wire

\[ T_{A/B} \hat{\lambda}_{A/B} \]

\[ T_{A/C} \hat{\lambda}_{A/C} \]

\[ T_{A/D} \hat{\lambda}_{A/D} \]

Figure 3.10: A radio tower kept from falling with three wires. A partial free-body diagram of the tower is drawn two different ways. The upper figure shows three tensions that are parallel to the three wires. The lower partial free-body diagram is more explicit, showing the forces to be in the directions of the \( \hat{\lambda} \)'s, unit vectors parallel to the wires.

All this talk about force, what is force?

Force is the measure of mechanical interaction. It is a vector. It obeys the principle of action and reaction. Using forces on free-body diagrams, with constitutive laws (like \( F = kx \)) and mechanics laws (like \( \sum \vec{F} = \vec{0} \) or \( \vec{F} = m\vec{a} \)) we make accurate predictions. What is force? Its that quantity, that miraculously, has all these properties. What is force really? Beyond this constellation of relations, we don’t know.

Operationally, you can define force by how you can measure it. A force on a system can be measured by comparing its effect on the given system to

- a weight suspended by a string which goes over a pulley and is attached to the system of interest instead of the force.
- the effect of a calibrated spring on the system, or
- the effect, and this is tricky, of an accelerating mass connected by pulleys and strings to the system. Of course if you are sure its the same force, you can apply it to a mass and measure the acceleration it causes.
- other contraptions that somehow show the effect of the questionable force on a suspended weight, a stretched spring or an accelerated mass.
Summary of free-body diagrams.

- Draw one or more clear free-body diagrams!
- Forces and moments on the free-body diagram show all mechanical interactions from outside the body.
- Every point on the boundary of a body has a force in every direction that motion is either being caused or prevented. Similarly with torques.
- If you do not know the direction of a force, use vector notation to show that the direction is yet to be determined.
- Leave off the free-body diagram forces that you think are negligible such as, possibly:

**3.1 THEORY**

How much mechanics reasoning should you use when you draw a free-body diagram?

The simple rules for drawing free-body diagrams prescribe an unknown force every place a motion is prevented and an unknown torque where rotation is prevented. Consider the simple symmetric truss with a load \( W \) in the middle. By this prescription the free-body diagram to draw is shown as (a). There is an unknown force restricting both horizontal and vertical motion at the hinge at B.

However, a person who knows some statics will quickly deduce that the horizontal force at B is zero and thus draw the free-body diagram in figure (b). Or if they really think ahead they will draw the free body diagram in (c). All three free-body diagrams are correct. In particular diagram (a) is correct even though \( F_{Bx} \) turns out to be zero and (b) is correct even though \( F_B \) turns out to be equal to \( F_C \).

Someone thinking ahead might say that the free-body diagram in (a) is wrong. But it is not wrong. The force \( F_{Bx} \) is not specified because it is not known from just looking at the cut pin without using force-balance on the whole structure. That \( F_{Bx} \) turns out to be zero is consistent with the picture where \( F_{Bx} \) is not specified and thus could have any value, including zero. In contrast, free-body diagram (d), on the other hand, explicitly and incorrectly assigns a non-zero value to \( F_{Bx} \), so it is wrong.

A reasonable approach is to follow the naive rules, and then later use the force and momentum equations to find out more about the forces. That is use free-body diagram (a) and then later use the laws of mechanics to discover FBD (c), and maybe never explicitly draw it. If you are confident about the anticipated results, it might be a time saver to use diagrams analogous to (b) or (c) but beware of

- making assumptions that are not reasonable, and
- wasting time trying to think ahead when the force and momentum balance equations will tell all in the end anyway.
– The force of air on small slowly moving bodies;
– Forces that prevent motion that is already prevented by a much stiffer means (as for the torques at each of a pair of hinges);

**Collisional free-body diagrams**

There are special conventions for drawing free-body diagrams of objects that are in the process of colliding. These we treat in the relevant dynamics portions of the book.
Imagine bodies $A$ and $B$ are interacting and that you want to draw separate free-body diagrams (FBD’s) of each.

Part of the FBD of each shows the interaction force. The FBD of $A$ shows the force of $B$ on $A$ and the FBD of $B$ shows the force of $A$ on $B$. To illustrate the concept, we show partial FBD’s of both $A$ and $B$ using the principle of action and reaction. Items (a - d) are correct and items (e - g) are wrong. See sample 2.1 on page 54 for related comments on vector notation.

**Correct partial FBD’s**

(a) These are good partial FBD’s. the action and reaction vectors ($\vec{F}$ and $-\vec{F}$) are equal in magnitude, opposite in sign, and applied on the same line of action. Because the symbolic notation takes precedence (see page 47) the direction and length of the drawn arrows, although drawn nicely here, are irrelevant.

(b) These partial FBD’s are also good since the opposite arrows multiplied by equal magnitude $F$ produce net vectors that are equal and opposite.

(c) The partial FBD’s may *look* wrong, and they are impractically misleading and not advised. But technically they are okay because we take the vector notation to have precedence over the drawing inaccuracy.

(d) The partial FBD’s may look wrong but since no vector notation is used, the forces should be interpreted as in the direction of the drawn arrows and multiplied by the shown scalars. Since the same arrow is multiplied by $F$ and $-F$, the net vectors are actually equal and opposite.

**Wrong partial FBD’s**

(e) These partial FBD’s are wrong because the vector notation $\vec{F}$ takes precedence over the drawn arrows. So the drawing shows the *same* force $\vec{F}$ acting on both $A$ and $B$, rather than the opposite force.

(f) Because the opposite arrow is multiplied by the negative scalars, the partial FBD’s here show the *same* force acting on both $A$ and $B$. Treating a double-negative as a negative is a common mistake.

(g) These partial FBD’s are obviously wrong since they again show the same force acting on $A$ and $B$. These FBD’s would represent the *principle of double action* which applies to laundry detergents but not to mechanics.
SAMPLE 3.1 A mass and a pulley. A block of mass $m$ is held up by applying a force $F$ through a massless pulley as shown in the figure. Assume the string to be massless. Draw free-body diagrams of the mass and the pulley separately and as one system.

Solution The free-body diagrams of the block and the pulley are shown in Fig. 3.12. Since the string is massless and we assume an ideal massless pulley, the tension in the string is the same on both sides of the pulley. Therefore, the force applied by the string on the block is simply $F$. When the mass and the pulley are considered as one system, the force in the string on the left side of the pulley doesn’t show because it is internal to the system.
**SAMPLE 3.2 Forces in strings.** A block of mass $m$ is held in position by strings $AB$ and $AC$ as shown in Fig. 3.13. Draw a free-body diagram of the block and write the vector sum of all the forces shown on the diagram. Use a suitable coordinate system.

**Solution**

To draw a free body diagram of the block, we first free the block. We cut strings $AB$ and $AC$ very close to point $A$ and show the forces applied by the cut strings on the block. We also isolate the block from the earth and show the force due to gravity. (See Fig. 3.14.)

To write the vector sum of all the forces, we need to write the forces as vectors. To write these vectors, we first choose an $xy$ coordinate system with basis vectors $\hat{i}$ and $\hat{j}$ as shown in Fig. 3.14. Then, we express each force as a product of its magnitude and a unit vector in the direction of the force. So,

$$\overrightarrow{T}_1 = T_1 \hat{\lambda}_{AB} = T_1 \frac{\overrightarrow{r}_{AB}}{|\overrightarrow{r}_{AB}|}$$

where $\overrightarrow{r}_{AB}$ is a vector from $A$ to $B$ and $|\overrightarrow{r}_{AB}|$ is its magnitude. From the given geometry,

$$\overrightarrow{r}_{AB} = -2m\hat{i} + 2m\hat{j}$$

$$\Rightarrow \hat{\lambda}_{AB} = \frac{2m(-\hat{i} + \hat{j})}{\sqrt{(-2m)^2 + (2m)^2}} = \frac{1}{\sqrt{2}}(-\hat{i} + \hat{j}).$$

Thus,

$$\overrightarrow{T}_1 = T_1 \frac{1}{\sqrt{2}}(-\hat{i} + \hat{j}).$$

Similarly,

$$\overrightarrow{T}_2 = T_2 \frac{1}{\sqrt{3}}(\hat{i} + 2\hat{j})$$

$$m \overrightarrow{g} = -mg\hat{j}.$$

Now, we write the sum of all the forces:

$$\sum \overrightarrow{F} = \overrightarrow{T}_1 + \overrightarrow{T}_2 + m\overrightarrow{g}$$

$$= \left(\frac{-T_1}{\sqrt{2}} + \frac{T_2}{\sqrt{3}}\right)\hat{i} + \left(\frac{T_1}{\sqrt{2}} + \frac{2T_2}{\sqrt{3}} - mg\right)\hat{j}.$$

$$\sum \overrightarrow{F} = \left(\frac{-T_1}{\sqrt{2}} + \frac{T_2}{\sqrt{3}}\right)\hat{i} + \left(\frac{T_1}{\sqrt{2}} + \frac{2T_2}{\sqrt{3}} - mg\right)\hat{j}$$
SAMPLE 3.3 Two bodies connected by a massless spring. Two carts \( A \) and \( B \) are connected by a massless spring. The carts are pulled to the left with a force \( F \) and to the right with a force \( T \) as shown in Fig. 3.15. Assume the wheels of the carts to be massless and frictionless. Draw free body diagrams of

- cart \( A \),
- cart \( B \), and
- carts \( A \) and \( B \) together.

Solution The three free body diagrams are shown in Fig. 3.16 (a) and (b). In Fig. 3.16 (a) the force \( F_s \) is applied by the spring on the two carts. Why is this force the same on both carts? In Fig. 3.16(b) the spring is a part of the system. Therefore, the forces applied by the spring on the carts and the forces applied by the carts on the spring are internal to the system. Therefore these forces do not show on the free body diagram.

Note that the normal reaction of the ground can be shown either as separate forces on the two wheels of each cart or as a resultant reaction.

![Free body diagrams of (a) cart A and cart B separately and (b) cart A and B together](Filename:sfig2-1-3b)
SAMPLE 3.4 Two carts connected by pulleys. The two masses shown in Fig. 3.17 have frictionless bases and round frictionless pulleys. The inextensible massless cord connecting them is always taut. Mass A is pulled to the left by force $F$ and mass B is pulled to the right by force $P$ as shown in the figure. Draw free body diagrams of each mass.

Solution Let the tension in the cord be $T$. Since the pulleys and the cord are massless, the tension is the same in each section of the cord. This equality is clearly shown in the Free body diagrams of the two masses below.

Comments: We have shown unequal normal reactions on the wheels of mass B. In fact, the two reactions would be equal only if the forces applied by the cord on mass B satisfy a particular condition. Can you see what condition must be satisfied for, say, $N_{A_1} = N_{A_2}$. [Hint: think about the moment balance about the center-of-mass A.]
SAMPLE 3.5 Structures with pin connections. A horizontal force $T$ is applied on the structure shown in the figure. The structure has pin connections at A and B and a roller support at C. Bars AB and BC are rigid. Draw free body diagrams of each bar and the structure including the spring.

Solution The free body diagrams are shown in figure 3.20. Note that there are both vertical and horizontal forces at the pin connections because pins restrict translation in any direction. At the roller support at point C there is only vertical force from the support ($T$ is an externally applied force).

Figure 3.20: Free body diagrams of (a) the individual bars and (b) the structure as a whole.

Figure 3.19:
**SAMPLE 3.6** The four bar linkage shown in the figure is pushed to the right with a force $F$ as shown in the figure. Pins A, C & D are frictionless but joint B is rusty and has friction. Neglect gravity; and assume that bar AB is massless. Draw free body diagrams of each of the bars separately and of the whole structure. Use consistent notation for the interaction forces and moments. Clearly mark the action-reaction pairs.

**Solution** A ‘good’ pin resists any translation of the pinned body, but allows free rotation of the body about an axis through the pin. The body reacts with an equal and opposite force on the pin. When two bodies are connected by a pin, the pin exerts separate forces on the two bodies. Ideally, in the free-body diagram, we should show the pin, the first body, and the second body separately and draw the interaction forces. This process, however, results in too many free body diagrams. Therefore, usually, we let the pin be a part of one of the objects and draw the free body diagrams of the two objects.

Note that the pin at joint B is rusty, which means, it will resist a relative rotation of the two bars. Therefore, we show a moment, in addition to a force, at point B of each of the two rods AB and BC.

**Figure 3.22:** Style 1: Free body diagrams of the structure and the individual bars. The forces shown in (a) and (b) are the same.

Figure 3.22 shows the free body diagrams of the structure and the individual rods. In this figure, we show the forces in terms of their $x$- and $y$-components. The directions of the forces are shown by the arrows and the magnitude is labeled as $A_x$, $A_y$, etc. Therefore, a force, shown as an arrow in the positive $x$-direction with ‘magnitude’ $A_x$, is the same as that shown as an arrow in the negative $x$-direction with magnitude $-A_x$. Thus, the free body diagrams in Fig. 3.22(a) show exactly
the same forces as in Fig. 3.22(b).

In Fig. 3.23, we show the forces by an arrow in an arbitrary direction. The corresponding labels represent their magnitudes. The angles represent the unknown directions of the forces. The forces shown in (a) and (b) are the same.

![Figure 3.23: Style 2: Free body diagrams of the structure and the individual bars. The forces shown in (a) and (b) are the same.](filename:sfig2-2-1c)

In Fig. 3.24, we show yet another way of drawing and labeling the free body diagrams, where the forces are labeled as vectors.

![Figure 3.24: Style 3: Free body diagrams of the structure and the individual bars. The label of a force indicates both its magnitude and direction. The arrows are arbitrary and merely indicate that a force or a moment acts on those locations.](filename:sfig2-2-1d)

Note: There are no two-force bodies in this problem. Bar AB is massless but is not a two-force member because it has a couple at its end.
3.2 Contact: Sliding, friction, and rolling

The primary mechanical interaction between intermediate-sized objects, say much smaller than the earth and much larger than an atom, is through contact \(\bigcirc\). Things cause contact forces on each other when and where they touch. Contact between two bodies restricts their possible motions and causes forces on the bodies. Some contact situations are modeled in standard ways that we have discussed, including contact at a pin, ball-and-socket, hinge, weld, and tied string.

Here we consider objects that press against each other in ways not necessarily well-idealized with one of the standard mechanical connections. We need models for the relation between the contact forces and the motions between the contacting objects. Of special concern are sliding and rolling. That is, we need constitutive laws for sliding and rolling contact. The behaviors of real contacting objects are complex and not well understood. There are many candidate constitutive laws for friction and rolling. They vary in their conceptual simplicity, their ease of use in analytical or numerical calculations, and their accuracy and applicability. We will present the simplest rules, describe some of the short-comings and then give some guidance towards more sophisticated rules.

Contact laws are all rough approximations

Unfortunately, there are no simple and accurate general rules for describing contact forces. When we study the dynamics of a system that involves the interaction of bodies we are forced to use one or another approximate description for finding the forces of interaction in terms of the bodies positions and velocities. Such a description is called, as mentioned in Chapter 1, a constitutive law or constitutive relation. Generally people write separate constitutive laws after categorizing the motion into being one of the three major types of constitutive interaction: friction, rolling, or collision. \(\bigcirc\) Because collisions are only relevant to dynamics, discussion of collisional free body diagrams is deferred until the dynamics portion of the book.

We must emphasize at the outset:

Constitutive laws for contact interaction are generally only rough approximations, with theory and practice differing by 5-50\% for at least some of the quantities of interest.

Equations for forces of contact are of a lower class than the fundamental equations in mechanics. At the scale of most engineering, the momentum balance equations are extremely accurate, with error of well less
than a part per billion. Newton’s law of gravitational attraction is a
similarly accurate law. And the laws of Euclidean (non-Riemanian)
geometry and calculus (the kinds you studied) are also extremely ac-
curate. Less accurate are the laws for spring’s and dashpots. But still,
accuracies of one part per thousand are possible for measuring spring
stiffness, say, and perhaps parts per hundred for dashpot constants.

But the laws for the contact interactions of solids are much less
accurate. Not only is it difficult to know the coefficient of friction
between two pieces of steel with any certainty, you also can’t trust
even the concept of a coefficient of friction to have any great accuracy.
It is easy to forget this inaccuracy in contact laws because you will see
contact-force equations in books. Once we see an equation in print, we
are too-easily tempted into believing it is ‘true.’ So a common mistake
amongst beginning engineers is to use contact constitutive equations
with confidence, as if accurate, when the best you can get is only a
rough approximation at best.

Friction

When two objects are in contact and one is sliding with respect to the
other, we call the force which resists this sliding friction. Frictional
contact is usually assumed to be either ‘lubricated’ or ‘dry.’ When
bodies are in lubricated contact they are not in real contact at all, a
thin layer of liquid or gas separates them. Most of the metal to metal
contact in a car engine is so lubricated. The contact of the car tires
with the road is ‘dry’ unless the car is ‘hydroplaning’ on worn-smooth
tires on a very wet road. The friction forces in lubricated contact are
very small compared forces of unlubricated contact. There is no quick
way to estimate these small lubricated slip forces. The accurate esti-
mation of lubricated friction forces requires use of lubrication theory,
a part of fluid mechanics. For many purposes lubricated friction forces
are neglected. We now drop discussion of lubricated friction forces be-
cause they are often negligible and because estimating them is a more
advanced topic.

Dry friction forces are not small and thus cannot be sensibly ne-
glected in mechanics problems involving sliding contact. The simplest
model for friction forces is called Coulomb’s law of friction or just
Coulomb friction. But, use of even this law is full of subtleties.

‘Smooth’ and ‘Rough’, common misnomers for
low-friction and high-friction

As a modeling simplification when we would like to neglect friction
we sometimes assume frictionless contact and thus set $\mu = \phi = 0$.
In many books the phrase “perfectly smooth” is used to describe this
assumed neglect of friction. It is true that when separated by a lit-
tle fluid (say water between your feet and the bathroom tile, or oil
between pieces of a bearing) that smooth surfaces slide easily by each other. And even without a lubricant sometimes slipping can be reduced by roughening a surface. But making a surface progressively smoother does not diminish the friction to zero. In fact, extremely smooth surfaces sometimes have anomalously high friction. In general, there is no reliable correlation smoothness and low friction.

Similarly many books use the phrase “perfectly rough” to mean perfectly high friction ($\mu \to \infty$ and $\phi \to 90^\circ$) and hence that no slip is allowed. This is misleading twice over. First, as just stated, rougher surfaces do not reliably have more friction than smooth ones. Second, even when $\mu \to \infty$ slip can proceed in some situations (see, for example, box 4.3 on page 224).

We use the phrase frictionless or negligible friction to mean that there is no tangential force component. We use the phrase no slip to mean that no tangential motion is allowed and that there is some unknown tangential force. So

We do not use the words smooth and rough in this book to indicate low and high friction.

### Coulomb friction

Coulomb’s law of friction, also attributed sometimes to Amonton and sometimes to DaVinci, is summarized by the simple equation:

$$F = \mu N.$$  \hspace{1cm} (3.1)

This equation, like many other simple equations, is not really a complete description of Coulomb’s law of friction. Some words are required.

First of all the direction of the force $F$ on body $A$ is in the opposite direction of the slip velocity of $A$ relative to $B$. By the principle of action and reaction we deduce that the force on body $B$ is in the opposite direction. This force is also opposite to the relative slip velocity of $B$ relative to $A$. That is, $F$ resists relative motion of $A$ and $B$.

The friction force $F$ is proportional to the normal force $N$ with the proportionality constant $\mu$. The constant $\mu$ is assumed to be independent of the area of contact between bodies $A$ and $B$. In the simplest renditions of Coulomb’s law $\mu$ is assumed to be independent of slip distance, slip velocity, time of contact, etc. When contacting bodies are not sliding the role of friction changes somewhat. In some sense the friction still resists slip, in fact it is the presence of the friction force that prevents slip. But another way to think of friction is that it puts an upper limit on the size of the force of interaction between two bodies which seem stuck to each other. The friction force must be less

![Figure 3.26: Coulomb friction. The relation between friction force $F$ and relative slip rate $\dot{\delta}$ is described by the dark line. Since there is a jump from $-\mu N$ to $\mu N$ in the friction force when the slip rate goes from negative to positive the relation is not a proper mathematical function between $F$ and $\dot{\delta}$. Instead the relation is a curve in the $F, \dot{\delta}$ plane.](image)
than or equal to $\mu N$ in magnitude during contact.

$$|F| \leq \mu N$$  \hfill (3.2)

All of the discussion above can be summarized with the following equations for the friction force

\begin{align*}
\text{The friction force, the part of the force of interaction which is tangent to the surface.} & \quad \text{Opt} \\
\begin{align*}
\vec{F}_{\text{on } A \text{ from } B} &= -\mu \frac{\vec{v}_{A/B}}{|\vec{v}_{A/B}|} N & \text{during slip} \\
|\vec{F}_{\text{on } A \text{ from } B}| & \leq \mu N & \text{during stationary contact}
\end{align*}
\end{align*}

The magnitude of the tangential part of the contact force

An upper bound on the tangential part of the contact force

For two-dimensional problems where slip can only be in one direction (or the opposite) this pair of functions describes the dark line in the friction graph of figure 3.26 in which $\delta$ is the speed of relative slip.

The simplest friction law, the one we use in this book, uses a single constant coefficient of friction $\mu$. Almost always $.05 \leq \mu \leq 1.2$ and more commonly $.2 \leq \mu \leq 1$. We do not distinguish the static coefficient $\mu_s$ from the dynamic coefficient $\mu_d$ or $\mu_k$. That is $\mu = \mu_s = \mu_k = \mu_d$ for our purposes. We promote the use of this simplest law for a few reasons.

- All friction laws used are quite approximate, no matter how complex. Unless the distinction between static and dynamic coefficients of friction is essential to the engineering calculation, using $\mu_s \neq \mu_k$ doesn’t add to the calculation’s usefulness.

- The concept of a static coefficient of friction that is larger than a dynamic coefficient is, it turns out, not well defined if bodies have more than one point of contact, which they often do have. (See box ?? on page ??.)
Students learning mechanics are often confused about friction. Because the more complex friction laws are of questionable accuracy and usefulness anyway, it seems time is better spent understanding the simplest friction laws.

See box ?? on page ?? for more discussion of the pros and cons of the Coulomb-friction approximation.

In summary, the simple model of friction we use is:

Friction resists relative slipping motion. **During slip the friction force opposes relative motion and has magnitude** \( F = \mu N \). When there is no slip the magnitude of the friction force \( F \) cannot be determined from the friction law but it cannot exceed \( \mu N \), that is \( F \leq \mu N \).

### Friction angle

Sometimes people describe the friction coefficient with a friction angle \( \phi \) rather than the coefficient of friction (see fig. 3.28). The friction angle is the angle between the net interaction force (normal force plus friction force) and the normal to the sliding surface when slip is occurring. The relation between the friction coefficient \( \mu \) and the friction angle \( \phi \) is

\[
\tan \phi = \mu.
\]

The use of \( \phi \) or \( \mu \) to describe friction are equivalent. Which you use is a matter of taste and convenience. Sometimes analytic formulas in problems come out simpler looking with one or the other of \( \mu \) and \( \phi \) used to describe the friction.

### Rolling contact

An idealization for the non-skidding contact of balls, wheels, and the like is **pure rolling**.

**Objects** \( A \) and \( B \) **are in pure rolling contact when their (relatively convex) contacting points have equal velocity. They are not slipping, separating, or interpenetrating.**
Most often, we are interested in cases where the contacting bodies have some non-zero relative angular velocity — a ball sitting still on level ground may be technically in rolling contact, but not interestingly so.

The simplest common example is the rolling of a round wheel on a flat surface in two dimensions. See figure 3.30.

In practice, there is often confusion about the direction and magnitude of the force $F$ shown in the free body diagram in figure 3.30. Here is a recipe:

1.) Draw $F$ as shown in any direction which is tangent to the surface.
2.) Solve the statics or dynamics problem and find the scalar $F$. (It may turn out to be a negative, which is fine.)
3.) Check that rolling is really possible; that is, that slip would not occur. If the force is greater than the frictional strength, $|F| > \mu N$, the assumption of rolling contact is not appropriate. In this case, you must assume that $F = \mu N$ or $F = -\mu N$ and that slip occurs; then, re-solve the problem.
Note that the tangential forces in Fig. 3.32 and Fig. 3.2 are not rolling resistance.
3.2. Contact: Sliding, friction, and rolling

\[ \mu N \leq F \leq \mu N N \]

Figure 3.32: Partial free body diagrams of wheel in a braking or accelerating car that is pointed and moving to the right. The force of the ground on the tire is shown. But, for simplicity, the forces of the axle, gravity, and brakes on the wheel are not shown (that’s why it’s a partial FBD). An ideal point-contact wheel is assumed. There is no ‘rolling resistance’ here.

(a) Ideal massless wheel
(b) Driven or braked wheel possibly with mass

Figure 3.33: An ideal wheel is massless, rigid, undriven, round and rolls on flat rigid ground with no rolling resistance. Free body diagrams of ideal undriven wheels are shown in two and three dimensions. The force \( F \) shown in the three-dimensional picture is perpendicular to the path of the wheel. (b) 2D free body diagram of a wheel with mass, possibly driven or braked. If the wheel has mass but is not driven or braked the figure is unchanged but for the moment \( M \) being zero.

Ideal wheels

An ideal wheel is an approximation of a real wheel. It is a sensible approximation if the mass of the wheel is negligible, bearing friction is negligible, and rolling resistance is negligible. Free body diagrams of undriven ideal wheels in two and three dimensions are shown in figure 3.33. This idealization is rationalized in chapter 4 in box 4.3 on page 224. Note that if the wheel is not massless, the 2-D free body diagram looks more like the one in figure 3.33b with \( F_{\text{friction}} \leq \mu N \).
Extended contact

When things touch each other over an extended region, like the block on the plane of fig. 3.34a, it is not clear what forces to put where on the free body diagram. On the one hand one imagines reality to be somewhat reflected by millions of small forces as in fig. 3.34b which may or may not be divided into normal ($n_i$) and frictional ($f_i$) components. But one generally is not interested in such detail, and even if interested one cannot find it easily (see box ?? on page ??).

A simple approach is to replace the detailed force distribution with a single equivalent force, as shown in fig. 3.34c broken into components. The location of this force is not relevant for some problems.

If one wants to make clear that the contact forces serve to keep the block from rotating, one may replace the contact force distribution with a pair of contacts at the corners as in fig. 3.34d.

Figure 3.34: The contact forces of a block on a plane can be sensibly modeled in various ways.

In 3D, contact force distributions cannot always be replaced with an equivalent force at an appropriate location (see section 2.5). A couple may be required. Nonetheless, many people often make the approximation that a contact force distribution can be replaced by a force at an appropriate location. For example, this is the “center of pressure” approach used to describe the location of an imagined-equivalent ground force on a robot’s foot. This approximation neglects any frictional resistance to twisting about the normal to the contact plane.
3.2. Contact: Sliding, friction, and rolling

SAMPLE 3.7 Stacked blocks at rest on an inclined plane. Blocks $A$ and $B$ with masses $m$ and $M$, respectively, rest on a frictionless inclined surface with the help of force $T$ as shown in Fig. 3.35. There is friction between the two blocks. Draw free body diagrams of each of the two blocks separately and a free body diagram of the two blocks as one system.

Solution The three free body diagrams are shown in Fig. 3.36 (a) and (b). Note the action and reaction pairs between the two blocks; the normal force $N_A$ and the friction force $F_f$ between the two bodies $A$ and $B$. If we consider the two blocks together as a system, then the forces $N_A$ and $F_f$ do not show on the free body diagram of the system (See Fig. 3.36(b)), because now they are internal to the system.

![Figure 3.36: Free body diagrams of (a) block $A$ and block $B$ separately and (b) blocks $A$ and $B$ together.](sfig2-1-4b)

Figure 3.36: Free body diagrams of (a) block $A$ and block $B$ separately and (b) blocks $A$ and $B$ together.

SAMPLE 3.8 Two blocks slide down a frictional inclined plane.

Two blocks of identical mass but different material properties are connected by a massless rigid rod. The system slides down an inclined plane which provides different friction to the two blocks. Draw free body diagrams of the two blocks separately and of the system (two blocks with the rod).

Solution The free body diagrams are shown in Fig. 3.38. Note that the friction forces on the two blocks are different because the coefficients of friction are different for the two blocks. The normal reaction of the plane, however, is the same for each block (why?).

![Figure 3.38: Free body diagrams of (a) the two blocks and the rod as a system and (b) the two blocks separately.](sfig2-1-15a)

Figure 3.38: Free body diagrams of (a) the two blocks and the rod as a system and (b) the two blocks separately.
3.3 A short critique of Coulomb friction

This aside is not needed for homework. It is here for those who are interested in the place of Coulomb friction amongst more general friction laws.

In short, Coulomb’s law of friction is good because

- Coulomb’s law of friction is simple.
- Coulomb’s law of friction usefully predicts many phenomena.
- It has the right trends in many regards, in that
  - sliding friction is roughly independent of slip rate, and
  - the friction force is roughly proportional to the normal force.
- Other candidate laws (generally) cost more in complexity than they gain in accuracy or usefulness.

On the other hand,

- The friction coefficient is not stable, it may vary from day to day or between samples of nearly identical materials.
- Coulomb’s law, without a separate static coefficient of friction or an explicit dependence on rate of slip, cannot be used to explain frictional phenomena such as
  - the squeaking of doors,
  - the excitation of a violin string by a bow, and
  - earthquakes from sliding rocks.
- For some materials the dependence of friction on normal force is noticeably different from linear. Rubber on road, for example, has more friction force per unit normal force when the normal force is low. In other words the friction force for a given normal force is greater when the area of contact is greater. This dependence of friction on normal stress is presumably why racing cars have fat tires.

We expand on some of these points below.

**The friction coefficient is not a stable property**

Jaeger, a famous rock mechanician, is said to have presented the following empirical friction law:

*A friction experiment will make a monkey out of you.*

For any pair of objects and any given experiment to measure the friction coefficient, the measured value will likely vary from day to day. This observation seems to violate our common notions of determinacy. Why does this apparent indeterminacy happen? Probably because friction involves the interaction of surfaces. The chemistry of a surface can be dramatically changed by very small quantities of material (a surface is a very small volume!). So any change in humidity, or perhaps a random finger touch, or a slight spray from here or there can dramatically change the surface chemistry and hence the friction. This problem of the non-constancy of friction from day to day or sample to sample cannot be overcome by a better friction law. So unless one understands one’s materials and their chemical environment extremely well, all friction laws, however sophisticated are doomed to large inaccuracy.

Coulomb’s friction law neglects the drop in the friction force at the start of sliding. Most simple treatments of friction immediately introduce two coefficients of friction. The sliding coefficient is also sometimes called the dynamic coefficient \( \mu_d \) or the kinetic coefficient \( \mu_k \). The other coefficient of friction is the ‘static’ coefficient of friction \( \mu_s \).

According to standard lore, each pair of bodies has friction which is described by the static and dynamic coefficients of friction \( \mu_s \) and \( \mu_d \) with the understanding that the static coefficient of friction is greater than the dynamic coefficient of friction, \( \mu_s > \mu_d \).

**Static-Dynamic Friction.** The relation between friction velocity and friction force is such that at all times the pair of values is found on the dark line shown.

According to this description, the relation between friction velocity and friction force is such that at all times the pair of values is found on the dark line shown.

It is harder to start something sliding than it is to keep it sliding.

If the dynamics problem you are working on depends on this phenomenon the static-dynamic friction law is one way of treating it. But you should be forewarned that, though this law is great for qualitatively explaining how a bow excites a violin string, or why anti-lock brakes work better than all out skidding, it is not very accurate.

If one does careful experiments to try to understand in more detail how the friction force drops from a higher value to a lower one as slip starts, one discovers a world of phenomena that are not well captured with two simple coefficients of friction. Further, using two coefficients of friction leads to various paradoxes and indeterminacies when one studies slightly more complex problems. (See box ?? on page ??.)

**Friction is not always proportional to normal force** The Coulomb friction equation, applicable during slip or at impending slip,

\[ F = \mu N \]
is most directly translated into English as: \textit{the friction force is proportional to the normal force.} This proportionality is, as far as we know, not fundamental, but rather an often reasonable approximation to many experiments. Why the interaction of so many solids obeys this proportionality so well is not known, though there are a few explanations that make this experimental result theoretically plausible.

In some books you will see an additional law of friction stated as:

\textit{The friction force is independent of the area of contact.}

By ‘area of contact’ is meant the area you would measure macroscopically. For a $4\text{ in} \times 8\text{ in}$ brick sliding on a pavement the area of contact is $32\text{ in}^2$.

[Another concept of area of contact is the actual area of contact at all the little asperities. This definition of area of contact is useful for tribologists (people who study friction) but is of little concern to people interested in the mechanics of macroscopic things.]

Considering two blocks side by side as one block shows how friction being proportional to normal force means friction is independent of area of contact. The two blocks have twice the area as one block, but a given normal force causes the same friction force.

The independence of force with area is actually equivalent to the proportionality of friction force with normal force. Let’s explain, or at least let’s give the gist of the argument. Imagine two identical blocks side by side on a plane as in figure ??7. The force pushing down on each is $N$ and the friction force to cause slip is $F = \mu N$. The act of glueing the two together side-by-side should have no effect. Now we have one bigger block with twice the normal force, twice the friction force and twice the area of contact. If we assume that friction force is proportional to normal force, we know that if we now cut the normal force in half then the friction force will be cut in half. But now we have a new block with twice the area of contact as each of the original blocks and it carries the same normal force and the same friction force. Thus the friction force is unchanged by doubling the area of contact.

But in fact, some materials have friction force which does depend on the normal force, or for a given normal force, does depend on the area of contact. The most prominent example is the friction between rubber and pavement. For a given weight car, a larger friction force can be generated with a fat tire than a narrow one. That is, the ratio of the friction force to normal force decreases as the normal force increases.

\textbf{All things considered, Coulomb’s law is alright}\n
In this book we generally assume that $\mu_d = \mu_s = \mu$;
**SAMPLE 3.9** Massless pulleys. A force $F$ is applied to the pulley arrangement connected to the cart of mass $m$ shown in Fig. 3.39. All the pulleys are massless and frictionless. The wheels of the cart are also massless but there is friction between the wheels and the horizontal surface. Draw a free body diagram of the cart, its wheels, and the two pulleys attached to the cart, all as one system.

**Solution** The free body diagram of the cart system is shown in Fig. 3.40. The force in each part of the string is the same because it is the same string that passes over all the pulleys.

**SAMPLE 3.10** A unicyclist in action. A unicyclist weighing 160 lbs exerts a force on the front pedal with a vertical component of 30 lbf at the instant shown in figure 3.41. The rear pedal barely touches the other foot. Assume the wheel and the frame are massless. Draw free body diagrams of the cyclist and the cycle. Make other reasonable assumptions if required.

**Solution** Let us assume, there is friction between the seat and the cyclist and between the pedal and the cyclist’s foot. Let’s also assume a 2-D analysis. The free body diagrams of the cyclist and the cycle are shown in Fig. 3.42. We assume no couple interaction at the seat.
Problems for Chapter 3

Free body diagrams

3.1 Interactions, Partial FBDs

3.1 How does one know what forces and moments to use in
a) the statics force balance and moment balance equations?
b) the dynamics linear momentum balance and angular momentum balance equations?

3.2 In a free body diagram of a whole man standing with his right hand extended how do you show the force of his right arm on his body?

3.3 Reproduce the first column of the table in Fig. ?? on page ?? for the force acting on your right foot from the ground as you step on a stair.

3.4 Reproduce the second column of the table in Fig. ?? on page ?? for a force in the direction of $\vec{N} + 4\hat{j}$ but with unknown magnitude.

3.5 Reproduce the third column of the table in Fig. ?? on page ?? for a $50\text{ N}$ force in the direction of the vector $3\hat{i} + 4\hat{j}$.

3.6 A point mass $m$ at G is attached to a piston by two inextensible cables. There is gravity. Draw a free body diagram of the mass with a little bit of the cables.

3.7 A uniform rod of mass $m$ rests in the back of a flatbed truck as shown in the figure. Draw a free-body diagram of the rod.

3.8 The uniform rigid rod shown in the figure hangs in the vertical plane with the support of the spring shown. In this position the spring is stretched $\Delta\ell$ from its rest length. Draw a free body diagram of the spring. Draw a free body diagram of the rod.

3.9 A disc of mass $m$ sits in a wedge shaped groove. There is gravity and negligible friction. Draw a free body diagram of the disk.

3.10 FBD of a block. The block of mass $10\text{ kg}$ is pulled by an inextensible cable over the pulley.
a) Assuming the block remains on the floor, draw a free diagram of the block. (There are various correct answers depending how you model the interaction of the bottom of the block with the ground. See Fig. ?? on page ??)
b) Draw a free body diagram of the pulley with a little bit of the cable extending to both sides.

3.11 Cantilevered truss A truss is shown as well as a free body diagram of the whole truss.
a) Draw a free body diagram of that portion of the truss to the right of bar GE.
b) Draw a free body diagram of bar IE.
c) Draw a free body diagram of the joint at I with a small length of the bars protruding from I.

3.12 An X structure A free body diagram of the joint J with a little bit of the bars near J is shown. Draw free body diagrams of each bar and of the whole structure.

3.13 Pulleys Draw free body diagrams of
a) mass A with a little bit of rope
b) mass B with a little bit of rope
c) Pulley B with three bits of rope
d) Pulley C with three bits of rope
Chapter 3. Homework problems

3.14 **FBD of an arm throwing a ball.** An arm throws a ball up. A crude model of an arm is that it is made of four rigid bodies (shoulder, upper arm, forearm and a hand) that are connected with hinges. At each hinge there are muscles that apply torques between the links. Draw a FBD of

a) the system consisting of the whole arm (three parts, but not the shoulder) and the ball,
b) the ball,
c) the hand, and
d) the fore-arm,
e) the upper arm.

3.15 Two frictionless blocks sit stacked on a frictionless surface. A force \( F \) is applied to the top block. There is gravity.

a) Draw a free body diagram of the two blocks together and a free body diagram of each block separately.

3.16 The strings hold up the mass \( m = 3 \text{ kg} \). There is gravity. Draw a free body diagram of the mass.

3.17 **Mass on inclined plane.** A block of mass \( m \) rests on a frictionless inclined plane. It is supported by two stretched springs. The mass is pulled down the plane by an amount \( \delta \) and released. Draw a FBD of the mass just after it is released.

3.18 **Hanging a shelf.** A shelf with negligible mass supports a 0.5 kg mass at its center. The shelf is supported at one corner with a ball and socket joint and the other three corners with strings. Draw a FBD of the shelf.

3.19 **Sign** Draw a free body diagram of the sign shown.

3.20 A thin rod of mass \( m \) rests against a frictionless wall and a floor with more than enough friction to prevent slip. There is gravity. Draw a free body diagram of the rod.

3.21 A block of mass \( m \) sits on a surface supported at points \( A \) and \( B \). A horizontal force \( P \) acts at point \( E \). There is gravity. The block is sliding to the right. The coefficient of friction between the block and the ground is \( \mu \). Draw a free body diagram of the block.
3.22 For the system shown in the figure draw free-body diagrams of each mass separately and of the system of two blocks.

a) Assume there is friction with coefficient $\mu$. At the time of interest block B is sliding to the right and block A is sliding to the left relative to B.

b) Assume there is so much friction that neither block slides.

3.23 Spool Draw a free body diagram of the spool shown, including a bit of the rope. Assume the spool does not slide on the ramp.
Part II: Statics
Statics of one object

Equilibrium of one object is defined by the balance of forces and moments. Force balance tells all for a particle. For an extended body moment balance is also used. There are special shortcuts for bodies with exactly two or exactly three forces acting. If friction forces are relevant the possibility of motion needs to be taken into account. Many real-world problems are not statically determinate and thus only yield partial solutions, or full solutions with extra assumptions.

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The goal here is to find unknown aspects of the forces acting on one part of a machine or structure. Such a part is also called an ‘object’ or ‘body’. By ‘unknown’ we mean ‘unknown at the outset’ or ‘you-need-to-know-mechanics-to-find’. Most often this will mean finding tensions in ropes or rods, contact forces where one part presses and rubs against another, and the force on an object at a point of connection to another object. We will also find the forces and moments that one part of an object applies to another part of the same object. Finally we might also find the direction or point of application of a force with *a priori* known magnitude.

**Needed skills**

Throughout this and all later chapters you need vector and free body diagram skills and concepts from chapters 2 and 3.

**Statics is a subset of dynamics**

Statics is the mechanics of things that don’t move. But everything does move, at least a little. So strictly speaking dynamics is always the applicable subject. For many practical problems, however, statics is a good approximation of dynamics, very good. With little loss of accuracy, sometimes very little loss, and a great saving of effort, usually a great saving, statics can be used instead of dynamics. Statics is a useful model. Even for a fast moving system, say an accelerating car, statics calculations are appropriate for many of the parts. Although statics is a subset of dynamics (See box 4.1 on page 200) typical engineers do more statics calculations than dynamics calculations. Statics is the core of structural and strength analysis. Statics is the central tool used to predict when a structure or part will or will not break. Finally, Statics is good preparation for Dynamics.

Here, and for all of statics, we neglect the role of inertia in small motions. We assume static equilibrium.

**Two dimensional and three dimensional mechanics**

The world we live in is three dimensional and the theory of mechanics is a three dimensional theory. But three dimensions are harder to understand than two. So most learning and engineering analysis is done in two dimensions. You can’t critically judge the degree of simplification this involves until you understand 3D mechanics. But you aren’t

Ironically perhaps, for some people a main gain from learning dynamics is the side effect of better learning the generally-more-useful statics.
ready to learn 3D mechanics until you understand 2D mechanics. We escape this catch-22 by being casual about the precise meaning of the 2D world view. For now we think of a cylinders and spheres as circles, of boxes as rectangles, and of cars as things with two wheels (one in front, one in back).

**Static equilibrium in a nutshell**

The basic idea for all of statics is this: if the forces on a system (i.e., the forces showing on a free body diagram of the system) satisfy eqs. (Ic) and (IIC) (inside cover) the system is said to be in static equilibrium or just in equilibrium.

A system is in static equilibrium if the applied forces and moments add to zero.

Another way to say this is that

A system in static equilibrium satisfies the linear and angular momentum balance neglecting the inertial terms.

A final alternative description of statics is:

The full collection of forces on a system in static equilibrium are equivalent to (see Section 2.5 on page 112) a zero force and a zero couple.

The statics story is in-principle complete. You have the tools (vectors and free body diagrams) and you know the basic facts (the definition of statics, above). These are enough. But we’ll guide you through some of the subtleties, warn you away from common misconceptions, and teach you some of the tricks of the trade. You will see that the simply-stated laws of statics allow you to accurately calculate things that most people who have not studied statics only vaguely understand.

### 4.1 Static equilibrium of a particle

**What is a particle?**

The word particle usually means something small. In mechanics a particle is an object for which we don’t worry about rotation, or the tendency of forces to cause rotation. A particle may or may not be
small. Besides, smallness is in the eyes of the beholder. For some purposes a galaxy is well-modeled as a particle and for others a molecule is too big to be thought of as a particle. Big or small, the particle model of a system is defined by the lack of attention paid to the moment balance equations. Either moment balance is trivially satisfied or you can find what you need without worrying about how it is satisfied.

For statics of a particle force-balance tells all: \[ \sum_{\text{All forces on the FBD}} \vec{F}_i = \vec{0} \] (1c)

In two dimensions this equilibrium equation makes up 2 independent scalar equations (2 components of the net force vector). In 3 dimensions we get 3 independent scalar equations. So we expect to be able to solve for 2 unknown quantities in 2D particle mechanics, and 3 in 3D.

The statics-of-a-particle recipe

For particle statics we work with a simplified form of the general recipe from the inside back cover.

1) **Draw a free body diagram (FBD) of the part of interest.** Use knowledge of the contact conditions (see Chapter 3) to draw known and unknown aspects of the forces appropriately (see Fig. 3.4 on page 156);

2) **Set the sum of the forces on the FBD to zero:** \[ \sum \vec{F}_i = \vec{0} \] (‘Equilibrium’, ‘force balance’, or ‘linear momentum balance in statics’);

3) **Solve the equations for unknowns.** Use vector manipulation skills (Chapter 2) to solve the force balance equation for unknowns of interest.
Chapter 4. Statics of one object

4.1. Static equilibrium of a particle

Scalar mechanics

In scalar, as opposed to vector, mechanics people sometimes like to take the dot product of Eqn. (Ic) with unit vectors \( \hat{\mathbf{i}} \), \( \hat{\mathbf{j}} \) and \( \hat{\mathbf{k}} \) and write the three scalar component equations.

\[
\sum F_x = 0, \quad \sum F_y = 0, \quad \text{additionally, in 3D} \quad \sum F_z = 0.
\]

1D statics of a particle

Let’s call the one dimension of interest the \( x \) direction. The key governing equation is

\[
\sum F_x = 0.
\]

You could call the special direction \( y, z, x' \) or \( s \) if you like and then use, say \( \sum F_z = 0 \). The next two simple examples pretty much cover 1D particle statics.

Example: Balance of two forces

For the particle in Fig. 4.1, force balance gives

\[
\sum \vec{F} = \vec{0} \quad \Rightarrow \quad 10 \, \hat{\mathbf{i}} - \vec{F} = \vec{0}.
\]

Either by equating \( x \) components of both sides, or equivalently dotting both sides with \( \hat{\mathbf{i}} \), we get \( F = 10 \, \hat{\mathbf{i}} \). Or, we could have just done scalar mechanics,

\[
\sum F_x = 0 \quad \Rightarrow \quad 10 \, \hat{\mathbf{i}} - F = 0 \quad \Rightarrow \quad F = 10 \, \hat{\mathbf{i}}.
\]

Most often we have to contend with forces which don’t show up until we draw a free body diagram.

Example. Force pulling on a string. For the particle in Fig. 4.2 the quantity of interest, the tension in the cable, doesn’t show in the sketch. We need to draw a free body diagram of the particle which means cutting the string. This FBD is shown in Fig. 4.1, where \( \vec{F} = \vec{T}_{AB} \) represents the tension in cable AB. So force balance gives \( \vec{T}_{AB} = \vec{F} = 10 \, \hat{\mathbf{i}} \).

2D statics of a particle

The situation is less trivial when we go to 2D.

Example. A 100 pound weight hangs from 2 lines in Fig. 4.3. We cut the strings, draw a free body diagram and add the forces to get

\[
\sum \vec{F} = \vec{0} \quad \Rightarrow \quad 445 \, \hat{\mathbf{j}} + \frac{F_A (\hat{\mathbf{i}} + \hat{\mathbf{j}})}{\sqrt{2}} + \frac{F_B (-\frac{1}{2} \hat{\mathbf{i}} + \sqrt{3} \hat{\mathbf{j}})}{\sqrt{2}} - \vec{0}.
\]

This can be solved various ways to get \( F_A = 230.3 \, \text{N} \) and \( F_B = 325.8 \, \text{N} \).

Although moment balance is technically superfluous in particle mechanics, when the forces are concurrent moment balance can be used as a shortcut.
Chapter 4. Statics of one object

4.1. Static equilibrium of a particle 197

The basic idea is the same in 3D as in 2D.

Three dimensional particle mechanics

The basic idea is the same in 3D as in 2D.

Example: **Weight hanging from 2 strings**
Consider again Fig. 4.3. Moment balance about point A gives

$$\sum \mathbf{M}_A - \mathbf{0} \implies \mathbf{r}_{p/A} \times (445 \text{ N}(-\mathbf{j}) + \mathbf{r}_{p/A} \times (F_B(-\frac{1}{2}\mathbf{i} + \frac{\sqrt{3}}{2}\mathbf{j})) + \mathbf{0} - \mathbf{0}. $$

Evaluating the cross products one way or another one again gives \( F_B = 325.8 \text{ N} \).

Whether force or moment balance is used, for concurrent force systems we only have two independent scalar equilibrium equations in 2D, and three in 3D.

Frictionless contact

As discussed in Chapter 3.1, engineered parts which slide often have bearings or lubrication which minimize the sliding resistance. To simplify analyses, that remaining resistance is often neglected and we model the contact as `frictionless` (\( \mu = 0 \)). This means the interaction force is normal to the contacting surfaces.

Example: **Pull a wagon uphill**

See Fig. 4.4. From the free body diagram we have

$$\sum \mathbf{F}_i - \mathbf{0} \implies -1000 \text{ N} \mathbf{j} + N \mathbf{e}_2 + T_{AB} \mathbf{e}_1 - \mathbf{0}. \tag{4.1}$$

where \( \mathbf{e}_1 = \cos(30^\circ)\mathbf{i} + \sin(30^\circ)\mathbf{j} \) and \( \mathbf{e}_2 = -\sin(30^\circ)\mathbf{i} + \cos(30^\circ)\mathbf{j} \). \( N \) and \( T_{AB} \) are unknown forces. Here are two ways to solve for the unknowns.

**Method I.** Substitute the expressions for \( \mathbf{e}_1 \) and \( \mathbf{e}_2 \) above into eqn. (4.1), extract x and y components to get 2 equations in which you can solve to get \( T_{AB} = 500 \text{ N} \) and \( N = 500\sqrt{3} \text{ N} \) (note the font confusion that the force quantity \( N \) and unit \( N \) have different meanings).

**Method II.** Using judiciously chosen dot products can simplify the algebra.

Take the dot products of both sides of eqn. (4.1) with \( \mathbf{e}_1 \) and then with \( \mathbf{e}_2 \), to get two scalar equations. Dotting eqn. (4.1) with \( \mathbf{e}_1 \) eliminates terms orthogonal to \( \mathbf{e}_1 \), namely \( N \mathbf{e}_2 \). And dotting eqn. (4.1) with \( \mathbf{e}_2 \) `kills' the \( T_{AB} \mathbf{e}_1 \) term. So the two equations each have only one unknown. See page 97 for more discussion of this method.

Three dimensional particle mechanics

The basic idea is the same in 3D as in 2D.

Example: **One unknown force.**

Assume 3 known forces and one unknown force \( \mathbf{F} \) are acting on a particle (Fig. 4.5). Then from force balance

$$\begin{align*}
\mathbf{0} &= -\sum \mathbf{F}_i \\
\mathbf{0} &= (36 \text{ lb} \mathbf{i} - 16 \text{ lb} \mathbf{j}) + (-52 \text{ lb} \mathbf{k} + 5 \text{ lb} \mathbf{j}) \\
&\quad + (-42 \text{ lb} \mathbf{k} + 20 \text{ lb} \mathbf{i} - 16 \text{ lb} \mathbf{j}) + \mathbf{F} \\
\implies \mathbf{F} &= (-61 \mathbf{i} + 32 \mathbf{j} + 94 \mathbf{k}) \text{ lb}.
\end{align*}$$

The new difficulties in 3D particle mechanics are

- Visualization in 3D. (So practice making and reading 3D drawings.); and

How to solve? Method 1)

Pull out x and y components of the vectors to get 2 equations in 2 unknowns; Method 2) Equivalently, dot both sides of the equation with \( \mathbf{i} \) and \( \mathbf{j} \) to get 2 equations in 2 unknowns; Method 3) dot both sides with a vector orthogonal to \( \mathbf{r}_{AB} \) to get one equation in \( F_B \), similarly dot with a vector orthogonal to \( \mathbf{r}_{BP} \) to get one equation in \( F_B \), similarly cross with \( \mathbf{r}_{BP} \) to get \( F_A \). See section 2.4 starting on page 92 for more discussion about how to solve vector equations.
The vector force-balance equation is 3D and thus equivalent to 3 scalar equations. Solving these is at the upper boundary of what most people can do reliably by hand or even with a non-programmable calculator. So tricks to reduce the complexity of the solution are useful as is the ability to set up the resulting equations on a computer or programmable calculator.

Hint: If the direction of a force is given (possibly implicitly) express the force as a scalar times a unit vector: \( \vec{F} = F \hat{\lambda} \). (See top row, middle column of Fig. 3.4 on page 156.)

Example: Particle held by 3 ropes.
Say \( m = 100 \) kg and \( g = 10 \) N/kg in Fig. 4.6. Force balance gives
\[
\sum \vec{F}_i - \vec{0} \quad \Rightarrow \quad T_{AB} \hat{\lambda}_{AB} + T_{AC} \hat{\lambda}_{AC} + T_{AD} \hat{\lambda}_{AD} - mg \hat{k} = \vec{0} \quad (4.2)
\]
which is a 3D vector equation in 3 unknowns (3=3, good). The \( \hat{\lambda} \)’s in eqn. (4.6) are known because, for example,
\[
\hat{\lambda}_{AB} = \frac{\vec{r}_{AB}}{|\vec{F}_{AB}|} - \frac{\vec{r}_B - \vec{r}_A}{|\vec{F}_B - \vec{F}_A|}
\]
and the position vectors are given in the picture. To get to a numerical answer for the the tensions you can use many methods such as (see Sample 4.4 on page 205)
1. Brute force by hand.
2. Systematically set up matrix equations for solution by some means.
3. Set up and solve equations on a computer.
4. Use a tricky dot product to extract one equation in one unknown.
5. Use moment about an axis to extract one equation in one unknown.
Figure 4.7: “Suspended 450 feet above the reflector is the 900 ton platform. Similar in design to a bridge, it hangs in midair on eighteen cables, which are strung from three reinforced concrete towers. One is 365 feet high, and the other two are 265 feet high.” Courtesy of the NAIC-Arecibo Observatory, a facility of the NSF.

With no string pulling it down
the wind would not hold a kite up
4.1 THEORY
The simplification of dynamics to statics

The bit of theory here is for people interested in the appropriateness of the statics model for systems that move. It will not help you with learning statics skills or doing statics homework problems.

The mechanics equations in the front inside cover are accurate enough for everything that 99.99% of engineers will ever encounter. The statics subset covers special case that apply less exactly to many things. But exactly enough for, say, 90% of the engineering mechanics calculations in the world. In statics we set the right hand sides of equations I and II to zero. We think that these terms are small enough, compared to other included terms, that they can be counted as zero. The neglected terms involve mass times acceleration and are called the inertial terms.

Thus we replace the linear and angular momentum balance equations with their simplified statics forms

\[ \sum_{\text{All external forces}} \vec{F} = \vec{0} \quad \text{and} \quad \sum_{\text{All external torques}} \vec{M}_C = \vec{0} \tag{Ic,IIc}. \]

which are sometimes called the force balance and moment balance equations and together are called the equilibrium equations. The forces to be summed (added) are the ones you see on a free body diagram. The torques that are summed are those due to the same forces (by means of \( \vec{r}_{iC} \times \vec{F}_i \)) plus applied couples (force systems with zero resultant that have been replaced on the FBD with equivalent couples). The approximating assumption (‘the model’, see page 35) of an object being in static equilibrium is that the forces mediated by an object are much larger than the forces needed to accelerate it.

Detailed estimation of the errors from neglecting dynamics terms is a dynamics problem, so we can’t fully address it here. But you can do a rough check by making sure that the mass times acceleration is a small fraction of typical forces you find from your statics analysis. This inertial term comes from the total of all the forces. So the approximation in statics is that the total of the forces is much less than any of the individual forces. If

\[ \sum_{\text{All forces on the part}} \vec{F}_i \ll F_{\text{typical}} \]

then statics is probably a good model; the forces are more canceling each other out, balancing each other, than causing acceleration. You can then figure out how these forces cancel each other, that is, you can do statics.

The statics equations are often accurate enough for engineering purposes for

- Things that a normal person would call “still” such as a building or bridge on a calm day, and a sleeping person;
- Things that move with little acceleration, such as a tractor plowing a field and most of the parts in a smooth-flying airplane; and
- Parts that mediate the forces needed to accelerate more massive parts, such as gears in a transmission, the rear wheel of an accelerating bicycle, the strut in the landing gear of an airplane, and the individual structural members of a building swaying in an earthquake.

If your statics calculations make a bad prediction one of the possible errors is your neglect of dynamic terms. If the machine or structure seems relatively still it is more likely, however, that inaccuracies in your statics calculation come from in-accurate estimates of material properties (friction coefficient, failure strength, etc) or from mis-estimation of geometric features (a dimension, clearance, angle, etc).
Chapter 4. Statics of one object

4.1. Static equilibrium of a particle

4.2 THEORY

Existence and uniqueness

This is a mathematical aside for those interested in fine points.

Sometimes equations have no solutions and solutions are said to not exist. For example there doesn’t exist a solution to the equations \( x + 2y = 7, 2x + 4y = 15 \) (subtracting twice the first equation from the second shows the contradiction that \( 0 = 1 \)). Sometimes equations have more than one solution and the solutions are said to be non-unique. For example the equation \( x + y = 1 \) has many solutions including \((x, y) = (1, 0)\) and \((x, y) = (0, 1)\) and \((x, y) = (10, -9)\) etc.

Although the words existence and uniqueness have a mathematically abstract irrelevant-to-the-real-world ring to them, they are relevant to real-world mechanics.

Sometimes ‘statics’ problems have no solution

You could, conceivably, be given (in a class or in engineering practice) an ill-posed problem.

Example: A block on a frictionless ramp.

Using statics find the normal force for the block on the slippery ramp below.

![FBD](image)

At a glance you can see that this is not a statics problem so there is no way to use statics to get a solution. Lacking this intuition we could look to the equations: force balance shows that there is no value of \( N \) that can make the force vectors add to zero.

Of course when you run into such contradictions the setup will be more subtle. In the chapter on trusses there are a few examples where there is no solution which are beyond a priori expectation even with expert intuition.

Issues of existence, like for the example above, are not exceptional in engineering practice, but they are not common.

Sometimes statics problems have more than one solution

In contrast to the relatively rare ‘existence’ issues above, issues of uniqueness are extremely common in the practice of statics. Perhaps annoyingly common.

Example: Particle held by two strings.

Find the tension in the strings to the sides of the point of application of a given load \( F \).

![FBD](image)

Force balance along the strings gives us one equation for the two unknown tensions.

\[ \sum \overrightarrow{F} - \overrightarrow{0} = \overrightarrow{F} \quad \Rightarrow \quad -T_1 + F + T_2 = 0 \]

No other force balance or moment balance equation gives more information. For any given \( F \) this equation has many solutions. The pair \((T_1, T_2)\) could be \((F, 0)\) or \((0, -F)\) \((2F, F)\) \((F + 7N, 7N)\), etc.

Of course if you tie strings together like this and apply a force there is some actual tension in each string; reality, of course if you tie strings together like this and apply a solution is not exceptional in engineering practice, but they are not beyond setup will be more subtle. In the chapter on trusses there are a few examples where there is no solution which are perhaps annoyingly common.

Sometimes equations have no solutions and solutions have more than one solution and the solutions exist, issues of uniqueness are extremely common in the practice of statics. Perhaps annoyingly common.

You could, conceivably, be given (in a class or in engineering practice) an ill-posed problem.

Example: Particle held by three strings.

Assume that \( F_1 \) and \( F_2 \) are given. What are the three tensions. Planar force balance gives two equations for the 3 unknown tensions. As in the previous example these equations have many solutions.

If you assume a) that one string goes slack and b) that no string can carry compression, the problem above has a unique answer. But, if this is a model of a real situation, you would have to know that the strings were not tied tightly at the start.

One could also make an example with 4 strings holding a particle in 3D. All of these examples allow a ‘one parameter family of solutions’; specifying one number (say that the tension in cable 2 is zero) determines the other tensions. We could have more non-uniques than that by holding a particle with 3 strings in 2D, 4 strings in 2D, or 5 strings in 3D. And more non-uniqueness than even that is possible with even more strings. Sometimes the problem can lead to a unique solution with a simple reasonable physical assumption, and sometimes not (in which case you have to know details about the deformation properties of the objects to find a unique and accurate answer).

Counting equations and unknowns

All of the examples above could be picked out as problematic by counting equations and unknowns. For the block on the ramp we had two equations for the one unknown \( N \). Where-as for the string problems we had more unknowns than equations.

If you have more equations than unknowns existence is likely to be an issue; you probably can’t find any solutions. If you have more unknowns than equations than uniqueness is an issue; any solution you find will be non-unique. But there are ‘exceptional’ cases for which equation counting does not tell all about existence and uniqueness, as discussed in detail in the advanced truss section 5.5 (see the lower right corner of the 2x2 tables 3D).
SAMPLE 4.1 Equilibrium of a pin. Two rods, AB and BC, are pinned together at point B and to the ground as shown in the figure. A force $F = 100 \text{ N}$ is applied at point B. Given that $\theta = 45^\circ$, find the tension in the two rods.

Solution The free-body diagram of the pin at B is shown in Fig. 4.9 where $T_1$ and $T_2$ are the tensions in rod AB and BC respectively. The static equilibrium of the pin at B requires that

$$\vec{F} + \vec{T}_1 + \vec{T}_2 = \vec{0}.$$ 

Dotting both sides of this equation with $\hat{i}$ and $\hat{j}$ separately, we get the scalar equilibrium equations in the $x$ and $y$ directions:

$$F \sin \theta - T_2 \sin \theta = 0$$
$$-F \cos \theta - T_1 - T_2 \cos \theta = 0.$$ 

Solving these two equations simultaneously, we get

$$T_2 = F$$
$$T_1 = -(F + T_2) \cos \theta = -2F \cos \theta.$$ 

Substituting the values of $\theta = 45^\circ$ and $F = 100 \text{ N}$, we get

$$T_1 = -173.2 \text{ N}$$
$$T_2 = 100 \text{ N}.$$ 

$$T_1 = -173.2 \text{ N}, \quad T_2 = 100 \text{ N}.$$ 

Note that the tension in rod AB is negative, that is, rod AB is in compression. This is expected since the other two forces at B, $F$ and $T_2$, are pushing on rod AB. The equality of $F$ and $T_2$ is also expected from symmetry.
**SAMPLE 4.2**  A 10 kg block \( m \) hangs from strings \( AB \) and \( AC \) in the vertical plane as shown in the figure. Find the tension in the strings.

**Solution**  The free body diagram of the block is shown in figure 4.11. The equation of force balance, \( \sum \vec{F} = 0 \), gives

\[
T_1 \hat{\lambda}_{AB} + T_2 \hat{\lambda}_{AC} - mg \hat{j} = 0,
\]

where \( \hat{\lambda}_{AB} \) and \( \hat{\lambda}_{BC} \) are unit vectors in the \( AB \) and \( AC \) directions:

\[
\hat{\lambda}_{AB} = \frac{\vec{r}_{AB}}{|\vec{r}_{AB}|} = \frac{-2 m \hat{i} + 2 m \hat{j}}{2 \sqrt{2} m} = \frac{1}{\sqrt{2}}(-\hat{i} + \hat{j}),
\]

\[
\hat{\lambda}_{AC} = \frac{\vec{r}_{AC}}{|\vec{r}_{AC}|} = \frac{1 m \hat{i} + 2 m \hat{j}}{\sqrt{5} m} = \frac{1}{\sqrt{5}}(\hat{i} + 2\hat{j}).
\]

Substituting in eqn. (4.3) and rearranging terms, we have

\[
\left( -\frac{T_1}{\sqrt{2}} + \frac{T_2}{\sqrt{3}} \right) \hat{i} + \left( \frac{T_1}{\sqrt{2}} + \frac{2T_2}{\sqrt{3}} - mg \right) \hat{j} = 0.
\]

Separating \( x \) and \( y \) components of this equation, we get the scalar equations

\[
-\frac{T_1}{\sqrt{2}} + \frac{T_2}{\sqrt{3}} = 0 \quad (\sum F_x = 0)
\]

\[
\frac{T_1}{\sqrt{2}} + \frac{2T_2}{\sqrt{3}} - mg = 0 \quad (\sum F_y = 0).
\]

Solving these two equations simultaneously we get,

\[
T_1 = \frac{\sqrt{5}}{3} mg = 46.24 \text{ N} \quad \text{and} \quad T_2 = \frac{\sqrt{5}}{3} mg = 73.12 \text{ N}.
\]

\[
T_1 = 46.24 \text{ N}, \quad T_2 = 73.12 \text{ N}
\]

**Note:**

**Scalar equations**  Separating the scalar equations in the \( x \) and \( y \) directions is equivalent to dotting eqn. (4.3) with \( \hat{i} \) and \( \hat{j} \) respectively, which gives

\[
T_1 (\hat{\lambda}_{AB} \cdot \hat{i}) + T_2 (\hat{\lambda}_{AC} \cdot \hat{i}) = 0
\]

\[
-1/\sqrt{2} \quad 1/\sqrt{3}
\]

\[
\frac{\sqrt{5}}{T_1} T_2 (\hat{\lambda}_{AB} \cdot \hat{j}) + \frac{2}{T_2} (\hat{\lambda}_{AC} \cdot \hat{j}) - mg = 0.
\]

\[
1/\sqrt{2} \quad 2/\sqrt{3}
\]

**Matrix equation**  The two scalar equations obtained from eqn. (4.3) can be written in the matrix form as

\[
\begin{bmatrix}
-1/\sqrt{2} & 1/\sqrt{3} \\
1/\sqrt{2} & \sqrt{5}/T_1
\end{bmatrix}
\begin{bmatrix}
T_1 \\
T_2
\end{bmatrix}
= \begin{bmatrix}
0 \\
mg
\end{bmatrix}.
\]

Using \( mg = (10 \text{ kg}) \cdot (9.81 \text{ m/s}^2) = 98.1 \text{ N} \), and solving the above matrix equation (see Sample 2.29 on page 108 and Sample 2.31 on page 110), we get

\[
\begin{bmatrix}
T_1 \\
T_2
\end{bmatrix} = \begin{bmatrix}
46.24 \\
73.12
\end{bmatrix} \text{ N}
\]

which is, of course, the same result as we got above.
SAMPLE 4.3 A block of mass \( m \) rests on a frictionless inclined plane with the help of a string that connects the mass to a fixed support at A. Find the force in the string.

**Solution** The free-body diagram of the mass is shown in Fig. 4.13. The string force \( F_s \) and the normal reaction of the plane \( N \) are unknown forces. The force balance equation, \( \sum \vec{F} = \vec{0} \), is

\[
\vec{F}_s + \vec{N} + m\vec{g} = \vec{0}.
\]

We can express the forces in terms of their components in various ways and then dot the vector equation with appropriate unit vectors to get two independent scalar equations. For example, we write the force balance equation using mixed basis vectors \( \hat{e}_t \) and \( \hat{e}_n \), and \( \hat{i} \) and \( \hat{j} \):

\[
F_s \hat{e}_t + N \hat{e}_n - mg \hat{j} = \vec{0}.
\]

We can now find \( F_s \) directly by taking the dot product of the above equation with \( \hat{e}_t \) since the other unknown \( N \) is in the \( \hat{e}_n \) direction and \( \hat{e}_n \cdot \hat{e}_t = 0 \):

\[
\langle \text{eq. (4.4)} \rangle \cdot \hat{e}_t \Rightarrow F_s - mg (\hat{j} \cdot \hat{e}_n) = 0 \quad \Rightarrow \quad F_s = mg \sin \theta.
\]

\[
F_s = mg \sin \theta
\]

**Note:** We can find \( N \) from a single equation by taking the dot product of \( \text{eq. (4.4)} \) with \( \hat{n} \):

\[
\langle \text{eq. (4.4)} \rangle \cdot \hat{e}_n \Rightarrow N - mg (\hat{j} \cdot \hat{e}_n) = 0 \quad \Rightarrow \quad N = mg \cos \theta.
\]

**Scalar approach:** We resolve all forces into their \( \hat{e}_t \) and \( \hat{e}_n \) components and then sum the forces. Here, \( F_s \) is along the plane and therefore, has no component perpendicular to the plane. Force \( N \) is perpendicular to the plane and therefore, has no component along the plane. We resolve the weight \( mg \) into two components: (1) \( mg \cos \theta \) perpendicular to the plane (along \( \hat{e}_n \)) and (2) \( mg \sin \theta \) along the plane (along \( \hat{e}_t \)). Now we can sum the forces:

\[
\sum F_t = 0 \quad \Rightarrow \quad F_s - mg \sin \theta = 0;
\]

\[
\text{and } \sum F_n = 0 \quad \Rightarrow \quad N - mg \cos \theta = 0
\]

which, of course, is essentially the same as the equations obtained above.
SAMPLE 4.4 A particle in 3D. A particle of mass 1 kg is attached to two strings tied at points C and D shown in the figure. Another string, AB, attached to the particle, passes over a pulley and is used to hold the particle in equilibrium under gravity such that it loses contact with the ground at point A. Find the tension in string AB.

Solution  The free-body diagram of the particle is shown in Fig. 4.16. Assuming the tensions in strings AB, AC, and AD to be $T_{AB}$, $T_{AC}$, and $T_{AD}$ respectively, we can represent the string forces acting on the particle as $T_{AB}\hat{\lambda}_{AB}$, $T_{AC}\hat{\lambda}_{AC}$, and $T_{AD}\hat{\lambda}_{AD}$, where the $\hat{\lambda}$'s are the unit vectors along the strings.

The force balance on the particle gives us

$$T_{AB}\hat{\lambda}_{AB} + T_{AC}\hat{\lambda}_{AC} + T_{AD}\hat{\lambda}_{AD} - mg\hat{k} = 0.$$  \hspace{1cm} (4.5)

This is the equation we need to solve to find $T_{AB}$. We show various methods below that you can use to get $T_{AB}$.

1. Brute force (by hand).

   From the given figure, the unit vectors are:

   $$\hat{\lambda}_{AB} = \frac{-4i + 3j + 12k}{\sqrt{16 + 9 + 144}} = -\frac{4}{13}i + \frac{3}{13}j + \frac{12}{13}k,$$
   $$\hat{\lambda}_{AC} = -j,$$
   $$\hat{\lambda}_{AD} = \frac{12i + 5k}{\sqrt{144 + 25}} = \frac{12}{13}i + \frac{5}{13}k.$$

   Substituting these vectors in eqn. (4.5) and equating the $x$, $y$ and $z$ components of the equation to zero separately, we get

   $$-\frac{4}{13}T_{AB} + \frac{12}{13}T_{AD} = 0,$$
   $$\frac{3}{13}T_{AB} - T_{AC} = 0,$$
   $$\frac{12}{13}T_{AB} + \frac{5}{13}T_{AD} = mg.$$  \hspace{1cm} (4.6)

   We can solve the three equations simultaneously to get

   $$T_{AB} = \frac{39}{47}mg, \quad T_{AC} = \frac{9}{41}mg, \quad \text{and} \quad T_{AD} = \frac{13}{41}mg.$$

   Substituting $m = 1$ kg and $g = 9.81$ m/s$^2$, we get the required values.

   $$T_{AB} = 9.33 \text{ N}, \quad T_{AC} = 2.15 \text{ N}, \quad T_{AD} = 3.11 \text{ N}.$$

2. Systematically set up matrix equations.  Eqn. 4.5 can be written in matrix form as

   $$\begin{bmatrix} \hat{\lambda}_{AB} & \hat{\lambda}_{AC} & \hat{\lambda}_{AD} \end{bmatrix}_{xyz} \begin{bmatrix} T_{AB} \\ T_{AC} \\ T_{AD} \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ mg \end{bmatrix}$$

   where $\begin{bmatrix} \hat{\lambda}_{AB} \end{bmatrix}_{xyz}$ is a column of 3 numbers, namely the $x$, $y$, and $z$ components of $\hat{\lambda}_{AB}$; similarly for the other two columns of the $3 \times 3$ matrix.  This matrix
Pseudo-code:
Let \( m = 1 \), \( g = 9.81 \)
\[
A = \begin{bmatrix}
-4/13 & 0 & 12/13 \\
3/13 & -1 & 0 \\
12/13 & 0 & 5/13
\end{bmatrix}
\]
\( b = [0 \ 0 \ m*g]' \)
Solve \( A*T = b \) for \( T \).

Another way of doing this is by taking Moment about an axis. This approach is similar in spirit to the previous approach. Instead of the equilibrium \( eqn. \ (4.5) \) we could have used moments about axis CD to ‘kill off’ the tensions in ropes AC and AD (they have no moment about that axis), like this,

\[
\sum_{\text{axis CD}} M_{\text{CD}} = 0
\]

\[
\vec{r}_{CD} \times \left\{ \vec{r}_{DA} \times \left\{ T_{AB}\hat{\lambda}_{AB} - mg\hat{k} \right\} \right\} = 0
\]

\[
T_{AB} = \frac{mg\vec{r}_{CD} \cdot (\vec{r}_{DA} \times \hat{k})}{\vec{r}_{CD} \cdot (\vec{r}_{DA} \times \hat{\lambda}_{AB})}.
\]

Again we have found one equation for one unknown, \( T_{AB} \). All the quantities on the right can be evaluated give \( T_{AB} \).

The column of numbers \( T \) will be the tensions in the 3 cables. Using this pseudo-code on a computer, we get \( T = [9.33 \ 2.15 \ 3.11] \) again.

4. Be tricky to get one equation in one unknown. Since we are interested only in \( T_{AB} \), we can get rid of the terms we don’t know or care about. \( \vec{r}_{AC} \times \vec{r}_{AD} \) is orthogonal to both \( \vec{r}_{AC} \) and \( \vec{r}_{AD} \), so it is orthogonal to \( \hat{\lambda}_{AC} \) and \( \hat{\lambda}_{AD} \). So taking the dot product of both sides of \( eqn. \ (4.5) \) with \( \vec{r}_{AC} \times \vec{r}_{AD} \), we get

\[
(\vec{r}_{AC} \times \vec{r}_{AD}) \cdot \left\{ T_{AB}\hat{\lambda}_{AB} + T_{AC}\hat{\lambda}_{AC} + T_{AD}\hat{\lambda}_{AD} - mg\hat{k} \right\} = (\vec{r}_{AC} \times \vec{r}_{AD}) \cdot \vec{0}
\]

\[
\left( (\vec{r}_{AC} \times \vec{r}_{AD}) \cdot \hat{\lambda}_{AB} \right) T_{AB} = mg \left( (\vec{r}_{AC} \times \vec{r}_{AD}) \cdot \hat{k} \right)
\]

\[
T_{AB} = \frac{mg(\vec{r}_{AC} \times \vec{r}_{AD}) \cdot \hat{k}}{(\vec{r}_{AC} \times \vec{r}_{AD}) \cdot \hat{\lambda}_{AB}}.
\]

Since, \( \vec{r}_{AC} \times \vec{r}_{AD} = (-15\hat{j}) \) m \times (12\hat{i} + 5\hat{k}) m = \((180\hat{k} - 75\hat{j}) \) m\(^2\), substituting this cross product and other known quantities, we get

\[
T_{AB} = \frac{mg \cdot 180}{180 \cdot 12/13 + 75 \cdot 4/13} = 0.95mg = 9.33 \text{ N}.
\]

\[
T_{AB} = 9.33 \text{ N}
\]
4.2 Equilibrium of one object

For particle statics we used that the forces acting on an object in equilibrium have no net push or pull; the forces add to zero. Now we will use that the forces have no tendency to cause rotation; the moments add to zero. These are not two in a long list of facts about equilibrium, but the whole story. As stated on the inside front cover and this chapter’s introduction (page 194)

An object is in static equilibrium if and only if the force balance and moment balance equations hold.

\[ \sum \vec{F}_i = \vec{0} \quad \text{and} \quad \sum \vec{M}_{i/C} = \vec{0} \]  

(Ic,Ic)

The total force system acting on the object is then equivalent to a zero force and zero moment acting at C.

By supplementing the force-balance equation with moment balance we can determine more about the forces that act on an object.

Rigid-body statics

To start with one often thinks of the object of interest is one piece, for example a whole car, a wheel, a person, a limb, a chair or a derrick. We often think of such an object as rigid, meaning that the object’s shape and size only change negligibly due to the forces of interest. Thus the phrase rigid-body mechanics. Actually, however, the equilibrium equations, force and moment balance, apply just as well things to all things with little acceleration, whether or not they are stiff and solid. For a first pass at the subject, one thinks of applying the principles of statics to single rather-solid simply-defined objects. And such will be our main initial concern in this section. But really the delineation of an ‘object’ is up to you. And in later chapters we apply the same statics equations to clearly-non-rigid systems like water and rope. For statics the only concern is the delineation of the system at the instant of interest.

Once you know its shape, whether an object is rigid or not is irrelevant for statics.
The reference point C in moment balance.

The moment balance equation is calculated by calculating the moments of forces relative to a point C using

$$\tilde{M}_i = \tilde{r}_{i/C} \times \tilde{F}_i.$$

C is any convenient point, possibly the origin O of your coordinate system. C is not a special point. As discussed in Section 2.5 if a force system is equivalent to zero force and zero couple at C it is equivalent to a zero force and zero couple at any and every point D, E, Q, etc.

Example. As you sit still reading, gravity is pulling you down and forces from the floor on your feet, the chair on your seat, and the table on your elbows hold you up. All of these forces add to zero. The net moment of these forces about the front-left corner of your desk adds to zero. And the net moment of these forces about the mole near your left elbow is also zero.

The freedom to use any point you like for moment balance provides and oft-used shortcut.

Number of equations and number of unknowns

In two dimensions the equilibrium equations make up 3 independent scalar equations. These could be:

- 2 components of force balance and the one non-trivial component of moment balance; or
- moment balance about any two points and force balance in any direction (except in the direction orthogonal to the line connecting the two moment-balance points).
- moment balance about 3 points (any three points not on a straight line suffice, see box ??); or

Note that moment balance necessarily is part of the equilibrium equations, but that force balance can be finessed. With one 2D free body diagram the equilibrium equations can be solved to find three unknown scalars, for example,

- The magnitudes of three forces whose directions are known \textit{a priori}; or
- One unknown force vector (two components, or angle and magnitude) and one unknown magnitude; or
- Some other list of three scalars associated with the forces on the free body diagram. Besides force components and magnitudes these could include a force angle $\theta$, a friction coefficient $\mu$, or the location of force application.

Once you have three independent equations any additional equations you write, say moment about still another point, contains no new information\(\odot\). In some problems the forces shown on a free body dia-
gram automatically satisfy one or more of the equilibrium equations; in making the drawing you may have implicitly solved some equilibrium equations. The equilibrium equations then offer less new information, and sometimes none at all (see 2-force bodies below).

In 3 dimensions the equilibrium equations make up 6 independent scalar equations. Most directly these are 3 components of force and 3 components of moment. But there are many combinations of equilibrium equations that yield 6 independent scalar equations.

**Special cases: concurrent forces, two-force bodies, three-force bodies**

We now discuss some special loading situations for which there are special insights or problem-solution tricks. In principle you don’t need to know any of them because force balance and moment balance spell out the whole statics story. In practice it is best to know these special cases.

**Concurrent forces**

In the special case when the lines of actions of all applied forces intersect at one point, moment balance is trivially satisfied (because none of the forces has a moment about the intersection point). Such a system of forces is called **concurrent** (Fig. 4.17) and the particle model is particularly appropriate. In such a case the 2D equilibrium equations only provide two independent scalar equations and one can only use them to solve for two unknown scalars. In 3D one gets three independent scalar equations for a concurrent force system.

**One-force body**

Let’s first treat “one-force” bodies. Consider a finite body with only one force acting on it. Assume it is in equilibrium. Force balance says that the sum of forces must be zero. So that force must be zero.

If only one force is acting on a body in equilibrium that force is zero.

That was too easy. But a count to 3 wouldn’t feel complete if it didn’t start at 1.

**Two-force body**

When only two forces act on an object the situation is also simplified, though not so drastically as the case with one force. An object with only two forces acting on it is called a **two-force body** or **two-force member**.
If a body in static equilibrium is acted on by two forces, then those forces are equal in magnitude, opposite in direction, and have a common line of action (the line connecting the two points of application).

This result is shown in Fig. 4.18 and explained in box ???. If you recognize a two-force body you can draw it in a free body diagram as in Fig. 4.18c and the equations of force and moment balance provide no new information. The two-force-body shortcut is especially useful for systems with several parts some of which are two-force members. Springs, dashpots, struts, and strings are generally idealized as two-force bodies.

Example: Tower and strut
Consider an accelerating cart (Fig. 4.21) holding up massive tower $AB$ which is pinned at $A$ and braced by the light strut $BC$. The rod $BC$ qualifies as a two-force member. The rod $AB$ does not because it has three forces and is also not in static equilibrium (non-negligible accelerating mass). Thus, the free body diagram of rod $BC$ shows the two equal and opposite collinear forces at each end parallel to the rod and the tower $AB$ does not.

Example: Logs as bearings
Consider the ancient egyptian dragging a big stone Fig. 4.20. If the stone and ground are flat and rigid, and the log is round, rigid and much lighter than the stone we are led to the free body diagram of the log shown. With these assumptions there can’t be any resistance to rolling. Note that this effectively frictionless rolling occurs no matter how big the friction coefficient between the contacting surfaces. That the egyptian got tired comes from logs not being perfectly round, the ground or stone not being perfectly flat, and, most importantly, the ground, log or stone not being perfectly rigid. In any case it takes effort to pick up the logs in the back and move them to the front.

Example: One point of support
If an object with weight is supported at just one point (Fig. 4.19), that point must be directly above or below the center-of-mass. Why? The gravity forces are equivalent to a single force at the center-of-mass. The body is then a two force body. Since the direction of the gravity force is down, the support point and center-of-mass must be above one another.

Similarly,

If a body is suspended from one point, the center of gravity must be directly above or below that point.

Three-force body
If a body in equilibrium has only three forces on it, the equilibrium equations again restrict the forces in a geometrically describable manner. The simplification is not as great as for two-force bodies but is
remarkably useful for both calculation and intuition. In box 4.3 on page 214 moment balance about various axes is used to prove that

If exactly three forces act on a body (2D and 3D) the body is in equilibrium only if
1. the three force vectors are coplanar,
2. and either
   a) have lines of action which intersect at a single point (i.e., they are concurrent), or
   b) they are parallel.

One could imagine three random forces acting on a body. But, for equilibrium they must be coplanar and either concurrent or parallel. Unlike the case for 2-force bodies where the 2-force-body conditions imply the satisfaction of all equilibrium equations, for 3-force bodies planar concurrency still leaves two independent equilibrium equations possibly unsatisfied (for both 2D and 3D). That is, one still needs the equations of force balance in the plane (or, in the special case of three parallel forces, one scalar force balance and one moment balance equation).

Example: **Hanging book box**
A box with a book inside is hung by two strings so that it is in equilibrium on when level. The lines of action of the two strings must intersect directly above the center-of-mass of the box/book system.

Example: **Which way do the forces go?**
The maximum angle between pairs of forces in a 3-force body can be (a) greater than, (b) equal to, or (c) less than 180° (see figure below). In each case we can know something about the directions of the forces. Call the point of force concurrency D.

(a) Forces spread over more than 180°. Force balance perpendicular to the middle force implies that the outer two forces are both directed from D or both directed away from D. Force balance in the direction of the middle force shows that it has to have the opposite sense than the outer forces. If the others are pushing in then it is pushing away. If the outer forces are pulling away then it is pushing in.

(b) Forces spread exactly 180°. Force balance in the direction perpendicular to line ADC shows that the odd force must be zero. The other forces must obviously oppose each other.

(c) Forces spread over more than 180°. Force balance perpendicular to the force at C shows that the other two forces must both pull away towards D or both push in. Then force balance along C shows that all three forces must have the same sense. All three forces are pulling away from D or all three are pushing in.
The idealized massless pulley

Both real machines and mechanical models are built of various building blocks. One of the standards is a pulley. We often draw pulleys schematically something like in figure 4.24a which shows that we believe that the tension in a string, line, cable, or rope that goes around an ideal pulley is the same on both sides, \( T_1 = T_2 = T \). An ideal pulley is

(i.) Round,

(ii.) Has frictionless bearings,

(iii.) Has negligible inertia, and

(iv.) Is wrapped with a line which only carries forces along its length.

We now show that these assumptions lead to the result that \( T_1 = T_2 = T \). First, look at a free body diagram of the pulley with a little bit of string at both ends (Fig. 4.24b). Since we assume the bearing has no friction, the interaction between the pulley bearing shaft and the pulley has no component tangent to the bearing.

To find the relation between tensions, we apply angular momentum balance (equation II) about point O

\[
\sum \vec{M}_O = \vec{\dot{H}}_O \cdot \hat{k}.
\] (4.7)

Evaluating the left hand side of eqn. 4.7

\[
\sum \vec{M}_O \cdot \hat{k} = R_2 T_2 - R_1 T_1 + \text{bearing friction} = R(T_2 - T_1), \quad \text{since } R_1 = R_2 = R.
\]

Because there is no friction, the bearing forces acting perpendicular to the round bearing shaft have no moment about point O (see also the short example on page 113). Because the pulley is round, \( R_1 = R_2 = R \).

When mass is negligible, dynamics reduces to statics. Putting these assumptions and results together gives

\[
\left\{ \sum \vec{M}_O = \vec{0} \right\} \cdot \hat{k} \Rightarrow R(T_2 - T_1) = 0 \Rightarrow T_1 = T_2
\]
Thus, the tensions on the two lines of an ideal massless pulley are equal.

Lopsided pulleys are not often encountered, so it is usually satisfactory to assume round pulleys. But, in engineering practice, the assumption of frictionless bearings is often suspect. In dynamics, you may not want to neglect pulley mass.

**Lack of equilibrium as a sign of dynamics**

Surprisingly, statics calculations often give useful information about dynamics. If, in a given problem, you find that forces or moments cannot be balanced this is a sign that the related physical system will accelerate in the direction of imbalance (See the example ‘block on ramp’ on page 221). For more about non-existance of a statics solution, see box 4.2 on page 201.

**Linearity and superposition**

For a given geometry the equilibrium equations are *linear*. That is: If for a given object you know a set of forces that is in equilibrium and you also know a second set of forces that is in equilibrium, then the sum of the two sets is also in equilibrium.

Example: **A bicycle wheel**

The free body diagram of an ideal massless bicycle wheel with a vertical load is shown in (a) above. The same wheel driven by a chain tension but with no weight is shown in equilibrium in (b) above. The sum of these two load sets (c) is therefor in equilibrium.

The idea that you can add two solutions to a set of equations is called the *principle of superposition*, sometimes called the principle of superimposition. The principle of superposition provides a useful shortcut for some mechanics problems.

Superimposition. Here’s a bad pun to help you remember the idea. When talkative Sam comes over you get bored. When hungry Sally comes over you reluctantly go get a snack for her. When Sam and Sally come over together you get bored *and* reluctantly go get a snack. Each one of them is imposing. When they come over together their effects add. They are super imposing.
Here is a brief derivation of the result for three force bodies. The derivation is not needed for problem solving. However understanding the derivation may help build intuition.

Consider a body in static equilibrium with just three forces on it, $F_1$, $F_2$, and $F_3$ acting at $r_1$, $r_2$, and $r_3$. Taking moment balance about the axis through points at $r_2$ and $r_3$ implies that the line of action of $F_1$ must pass through that axis. Similarly, for equilibrium to hold, the line of action of $F_2$ must intersect the axis through points at $r_1$ and $r_3$ and the line of action of $F_3$ must intersect the axis through $r_1$ and $r_2$. So, the lines of action of all three forces are in the plane defined by the three points of action and the lines of action of $F_2$ and $F_3$ must intersect. Taking moment balance about this point of intersection implies that $F_1$ has line of action passing through the same point. A special case is when $F_1$, $F_2$, and $F_3$ are parallel and have a common plane of action (equivalent to the concurrency point being at infinity).
4.4 Theory

Two-force bodies

Here we derive the ubiquitously-used result that if only two forces act on a body the two forces must be equal in magnitude, opposite in direction, and on a common line of action. You can (and will) use this result even if you do not master the reasoning in this box. But learning this reasoning may help you intuition.

Consider the free body diagram of a body $B$ in figure 4.18a. Forces $F_P$ and $F_Q$ are acting on $B$ at points $P$ and $Q$. Let’s apply the equilibrium equations. First, we have that the sum of all forces on the body are zero, of all external torques on the body about any point are zero. So, summing moments about point $P$, we get,

$$\sum_{\text{All external forces}} \vec{F} = \vec{0}$$

Thus, the two forces must be equal in magnitude and opposite in direction. So, thus far, we can conclude that the forces must be parallel as shown in figure 4.18b. But the forces still seem to have a net turning effect, thus still violating the concept of static equilibrium. The sum

$$\sum_{\text{All external torques}} \vec{M}_P = \vec{0}$$

$$\vec{r}_{Q/P} \times \vec{F}_Q - \vec{r}_{P/Q} \times \vec{F}_P = \vec{0}$$

So $\vec{F}_Q$ has to be parallel to the line connecting $P$ and $Q$. Similarly, taking the sum of moments about point $Q$, we get

$$\vec{r}_{Q/P} \times \vec{F}_Q - \vec{r}_{P/Q} \times \vec{F}_P = \vec{0}$$

Thus moment balance about the points $A$ and $B$ implies force balance in the direction $\vec{k} \times (\vec{r}_B - \vec{r}_A)$. This is force balance in the direction orthogonal to BC. So long as BC is not parallel to AB then we have force balance in two independent directions. So

$$\sum \vec{F}_i = \vec{0}$$

The result only goes sour if the two directions are parallel, which occurs when two of the points $A$, $B$, and $C$ are on a line. If $A$, $B$, and $C$ are not on a line, moment balance about them implies force balance. So use of moment balance replaces the force balance equilibrium equations.

Moment balance about convenient points $A$, $B$, and $C$ can simplify the equilibrium equations if the points are picked so that, by inspection, some forces have no moment.

4.5 Theory

Moment balance about 3 points is sufficient in 2D

This is a theoretical aside showing that moment balance can totally replace force balance.

In 2D one can solve any statically determinate problem using moment balance about any 3 non-collinear points. Force balance adds no information.

Here we show the math behind this useful trick. The derivation here is only for logical completeness, it does not help with problem solving.

Consider two points $A$ and $B$. Moment balance about these two points gives

$$\sum \vec{r}_{i/A} \times \vec{F}_i = \vec{0}$$

and

$$\sum \vec{r}_{i/B} \times \vec{F}_i = \vec{0}$$

Subtracting one of these equations from the other gives:

$$\sum \vec{r}_{i/A} \times \vec{F}_i - \sum \vec{r}_{i/B} \times \vec{F}_i = \vec{0}$$

$$\sum (\vec{r}_{i/A} - \vec{r}_{i/B}) \times \vec{F}_i = \vec{0}$$

$$\sum ((\vec{r}_i - \vec{r}_A) - (\vec{r}_i - \vec{r}_B)) \times \vec{F}_i = \vec{0}$$

$$\sum (\vec{r}_B - \vec{r}_A) \times \vec{F}_i = \vec{0}$$

$$\sum \vec{F}_i = \vec{0}$$

Dotting both sides with a vector $\vec{k}$ normal to the plane we get (recalling the mixed triple product identity from page 79 in Section 2.3 that $(\vec{A} \times \vec{B}) \cdot \vec{C} - (\vec{C} \times \vec{A}) \cdot \vec{B}$ we can re-arrange terms to get

$$\left( (\vec{r}_{B} - \vec{r}_A) \times \sum \vec{F}_i \right) \cdot \vec{k} = \vec{0}$$

Thus moment balance about the points $A$ and $B$ implies force balance in the direction $\vec{k} \times (\vec{r}_B - \vec{r}_A)$. This is force balance in the direction normal to the line $AB$ (and in the plane).

Now consider a third point $C$. By the same reasoning moment balance about $B$ and $C$ implies force balance in the direction orthogonal to BC. So long as BC is not parallel to AB then we have force balance in two independent directions. So

$$\sum \vec{F}_i = \vec{0}$$

The result only goes sour if the two directions are parallel, which occurs when two of the points $A$, $B$, and $C$ are on a line. If $A$, $B$, and $C$ are not on a line, moment balance about them implies force balance. So use of moment balance replaces the force balance equilibrium equations.
SAMPLE 4.5  Find force $F$ for equilibrium of the angle shown in the figure. The dimensions of the angle are $d = 0.3\, \text{m}$ and $a = 0.2\, \text{m}$.

Solution  The free-body diagram of the angle is shown in Fig. Fig. 4.27. Since we are interested in force $F$, we can write the scalar moment balance equation (in $\hat{k}$ direction) about point C (and thus get rid of the other unknown force $\vec{R}$):

$$-Fa - (100\, \text{N})d = 0$$

$$\Rightarrow F = -(100\, \text{N}) \frac{d}{a}$$

$$= -100\, \text{N} \frac{0.3\, \text{m}}{0.2\, \text{m}}$$

$$= -150\, \text{N}.$$  

\[ \vec{F} = -(150\, \text{N})\hat{i} \]

SAMPLE 4.6  Consider the angle shown in the figure with the applied forces. Can the angle be in equilibrium for some value of $F$? Explain.

Solution  Let us assume that the angle is in equilibrium. Then the forces acting on the angle must satisfy the force and moment balance equations. Now the force balance in the $\hat{i}$ direction gives

$$F + (100\, \text{N}) = 0$$

$$\Rightarrow F = -100\, \text{N}.$$  

The moment balance about point A gives

$$Fd = 0$$

$$\Rightarrow F = 0$$

Thus,

$$-100\, \text{N} = 0$$

which is a contradiction. Thus the angle cannot be in equilibrium with the applied forces.

It is easy to see that no matter which way $F$ acts (up or down), it cannot simultaneously balance the applied force at A and its moment. If $F = 100\, \text{N}$ acts upwards at B, the angle will accelerate up because it has a net force in the $\hat{j}$ direction. If $F = 100\, \text{N}$ acts downwards at B, the two equal and opposite forces at A and B produce a net moment on the angle and therefore the angle will start spinning about the $\hat{k}$ direction. In fact, no matter what the value or direction of $F$ is, as long as it acts at point B, the angle cannot be in equilibrium. This is because the angle, as given, is a two force body, and for equilibrium, the two applied forces must be equal, opposite and colinear.

[Equilibrium not possible.]
SAMPLE 4.7 A bar as a 2-force body: A 4 ft long horizontal bar AC supports a load of 60 lbf at one end and is pinned to a wall at the other end. The bar is also supported by a string BC as shown in the figure. Find the forces applied by the pin and the string on the bar.

Solution Let us do this problem two ways — using equilibrium equations without much thought, and using those equations with some insight.

The free-body diagram of the bar is shown in Fig. 4.30. The moment balance about point A,

\[ \bar{r}_{C/A} \times \bar{T} + \bar{r}_{C/A} \times (-P \hat{j}) = \bar{0} \]

\[ \ell \hat{i} \times (\ell \cos \theta \hat{i} + \sin \theta \hat{j}) + \ell \hat{i} \times (-P \hat{j}) = \bar{0} \]

\[ \ell T \sin \theta \hat{k} \]

\[ (T \ell \sin \theta - P \ell \hat{k}) = \bar{0} \]

\[ \Rightarrow T = \frac{P \sin \theta}{\ell/2} = 100 \text{ lbf}. \]

The force equilibrium, \( \sum \bar{F} = 0 \), gives

\[ (A_x - T \cos \theta) \hat{i} + (A_y + T \sin \theta - P) \hat{j} = \bar{0} \] (4.9)

Separating out \( x \) and \( y \) components of this equation, we get

\[ A_x = T \cos \theta = (100 \text{ lbf}) \cdot \frac{4}{5} = 80 \text{ lbf} \]

\[ A_y = P - T \sin \theta = 0 \]

where the last equation, \( A_y = P - T \sin \theta = 0 \) follows from eqn. (4.8). Thus, the force in the rod is \( \bar{A} = (80 \text{ lbf}) \hat{i} \), i.e., a purely compressive force, and the tension in the string is 100 lbf.

Alternate Solution: From the free-body diagram of the rod (see Fig. 4.31), we realize that the rod is a two-force body, since the forces act at only two points of the body, A and C. The reaction force at A is a single force \( \bar{A} \), and the forces at end C, the tension \( \bar{T} \) and the load \( \bar{P} \), sum up to a single net force, say \( \bar{F} \). So, now using the fact that the rod is a two-force body, the equilibrium equation requires that \( \bar{F} \) and \( \bar{A} \) be equal, opposite, and colinear (along the longitudinal axis of the bar). Thus,

\[ \bar{A} = -\bar{F} = -F \hat{i}. \]

Now,

\[ \bar{F} = \bar{F} + \bar{T} \]

\[ -F \hat{i} = -P \hat{j} + T \sin \theta \hat{j} - T \cos \theta \hat{i} \] (4.10)

Separating out \( x \) and \( y \) components of this equation, we get

\[ -F + T \cos \theta = 0 \] (4.11)

\[ P - T \sin \theta = 0. \] (4.12)

Solving these two equations simultaneously, we get \( T = P \sin \theta = 100 \text{ lbf} \) and \( F = T \cos \theta = 80 \text{ lbf} \). The answers, of course, are the same.
**SAMPLE 4.8 A bottle holder:** A clever design of a bottle holder (a plank with a hole) is shown in the figure. Note that the holder is not fixed to the support; it stands freely, but only when the bottle is in. Assume that the mass of the bottle is 1 kg and that the center-of-mass of the bottle is at 3/5th of its length \((h = 35 \text{ cm})\) from the neck support point. The bottle in its rest position is slightly tipped down \((\alpha = 15^\circ)\). Assuming the mass of the stand to be negligible and \(\ell = 30 \text{ cm}\), find the angle \(\theta\) of the stand so that the bottle and the stand can stand together as shown.

**Solution** Let us draw the free-body diagram of the bottle and the stand together as one system. The forces acting are shown in Fig. ?? Since the only forces acting on the system are \(R\) and \(mg\), they must be equal, opposite and colinear. Thus the line of action of the weight, \(mg\), must pass through the center of the stand’s footprint. From the given geometry, then, we must have,

\[
\ell \cos \theta = \frac{3h}{5} \cos \alpha
\]

\[
\Rightarrow \quad \theta = \cos^{-1} \left( \frac{3h}{5\ell} \cos \alpha \right)
\]

\[
= \cos^{-1} \left( \frac{3 \cdot 35 \text{ cm}}{5 \cdot 30 \text{ cm}} \cos 15^\circ \right)
\]

\[
= 47.5^\circ.
\]

**Note:** The latitude in design of the angle \(\theta\) depends on the width of the base of the stand. The two forces acting on the system must be colinear and must pass through the base. Therefore, a wider base (perhaps at the expense of elegance) provides more freedom for the forces to move sideways, giving a range of \(\theta\) and \(\alpha\) for design. (see Fig. 4.34.)

**SAMPLE 4.9 Reactions at fixed ends.** For the bent bar shown in the figure, find the reaction forces at the fixed end for \(F = 10 \text{ kN}\).

**Solution** The free-body diagram of the rod is shown in Fig. 4.36. Note that in addition to the reaction force \(\vec{R}\), there is a reaction moment \(\vec{M} = M\hat{k}\) acting on the rod because of the fixed support. The force balance equation, \(\sum \vec{F} = \vec{0}\), gives us

\[
F_\hat{i} + \vec{R} = \vec{0}
\]

\[
\Rightarrow \quad \vec{R} = -F\hat{i} = -(10 \text{ kN})\hat{i}.
\]

Now, we can write the moment balance equation about point C, \(\sum \vec{M}_C = \vec{0}\), to give

\[
M\hat{k} - Fd\hat{k} = \vec{0}
\]

\[
\Rightarrow \quad M = Fd = (20 \text{ kN} \cdot \text{m}).
\]

\[
\vec{R} = -(2 \text{ kN})\hat{i}, \quad \vec{M} = (20 \text{ kN} \cdot \text{m})\hat{k}
\]
SAMPLE 4.10 Consider the structure (a rocker arm) shown in the figure. Assume that bar CD can only take axial load (tension or compression). If a horizontal force, \( F = 2 \text{kN} \) is applied at point A, what is the tension in rod CD?

**Solution** Let \( T \) be the tension in the rod. Then, the free-body diagram of the rocker arm ABC is as shown in Fig. 4.38. We need to find \( T \).

The easiest way to solve this problem is to apply moment balance, \( \sum \vec{M}_B = \vec{0} \), about point B. Taking moments about this point gets rid of another unknown reaction force \( \vec{R}_B \) and relates \( T \) to \( F \) directly:

\[
\vec{r}_{A/B} \times \vec{F} + \vec{r}_{C/B} \times \vec{T} = \vec{0}
\]

We can evaluate the cross products vectorially or use the scalar form of the moment calculation (force times the lever arm) to give

\[
\vec{r}_{A/B} \times \vec{F} = -F \ell \sin \theta \hat{k} \\
\vec{r}_{C/B} \times \vec{T} = -T \ell \cos \theta \hat{k}
\]

So, the scalar moment balance equation in the \( \hat{k} \) direction is

\[
-F \ell \sin \theta - T \ell \cos \theta = 0 \\
\Rightarrow T = -F \tan \theta.
\]

Now substituting the given values, \( F = 2 \text{kN} \), and \( \theta = 30^\circ \), we get

\[ T = -(2 \text{kN}) \cdot (\tan 30^\circ) = -1.15 \text{kN}. \]

Thus the rod is under compression, not tension. It is also clear from the picture that if we push at A, ABC will try to rotate clockwise about B, thus pushing down on the rod at C.

\[ T = -1.15 \text{kN} \]

**Comments:**

In this problem, we can find the tension in the rod also by using the force balance equation, \( \sum \vec{F} = \vec{0} \). However, force balance will involve two unknown forces \( T \) and \( \vec{R} \). Thus to solve for \( T \), we will have to solve two scalar equations (force balance in \( x \) and \( y \)-directions) simultaneously. Moment balance equation, on the other hand, gives just one scalar equation involving \( T \) and \( F \).
4.3 Equilibrium with frictional contact

Contacting objects are prevented from passing through each other by pressing against each other. Generally there is also some frictional resistance to relative slip. We have neglected friction so far for simplicity and because the neglect of friction is a reasonable approximation for some lubricated contact problems. On the other extreme, in some situations we have assumed that friction so well resists slip that we assumed ‘no slip’ and that frictional contact acts like a hinge or weld. Either way, with friction negligibly small, or reliably large, we have not worried about it.

However, for some purposes friction forces are not reasonably neglected during slip. Or, when there is no slip, sometimes we have to worry about whether the frictional bond is strong enough to prevent slip.

Although slip means motion and motion sounds like dynamics (contradicting the premise of statics), there are many situations where there is enough motion for friction to be important but not so much acceleration that inertial terms \(\mathbf{F} = m\mathbf{a}\) are important.

How friction forces are represented on free body diagrams was discussed in Section 3.1 which you should review before proceeding further here. We will now consider friction forces in equilibrium conditions.

For simplicity, and because of the relatively high accuracy to complexity ratio, we consider only Coulomb friction with a single coefficient of friction \(\mu\).

Example: Drag a block with friction.
Consider the block with friction on a slope (Fig. 4.39). You want to pull it slowly to the right with rod AB. Say \(m = 100 \text{ kg}, g = 10 \text{ m/s}^2\), and \(\mu = 0.3\).

Force balance, using the forces on the free body diagram gives:

\[
\sum \mathbf{F}_i - \mathbf{0} \Rightarrow -mg \hat{j} + T_{AB} \hat{i} + N \hat{j} - F \hat{i} - \mathbf{0}
\]

This, with the friction relation \(F = \mu N\), is 3 scalar equations in \(T_{AB}, F\) and \(N\) with solution \(N = mg = 1000 \text{ N}, F = \mu mg = 300 \text{ N}\), and \(T_{AB} = \mu mg = 300 \text{ N}\).

Example: Drag a block on a ramp with friction.
Consider the block with friction on a slope (Fig. 4.40). You want to hold it with rod AB. Maybe you want to (i) slide it up slowly, or (ii) down slowly or (iii) hold it still. Say \(m = 100 \text{ kg}, g = 10 \text{ m/s}^2, \theta = 45^\circ\), and \(\mu = 0.3\).

Force balance, using the forces on the free body diagram, gives:

\[
\sum \mathbf{F}_i - \mathbf{0} \Rightarrow -mg \hat{j} + T_{AB} \hat{e}_1 + N \hat{e}_2 - F \hat{e}_1 - \mathbf{0}
\]

This, with the friction relation, is 3 scalar equations in \(T_{AB}, F\) and \(N\).

Summing forces in the rope direction and normal to the plane we get:
\[\{\text{Eqn. 4.15}\} \cdot \hat{e}_1 \implies -mg \sin \theta + T_{AB} - F = 0\]
\[\{\text{Eqn. 4.15}\} \cdot \hat{e}_2 \implies mg \cos \theta + N = 0 \quad (4.15)\]

or, for the quantities given $N = (100 \text{ kg})(10 \text{ m/s}^2)(\cos 45^\circ) = 1414 \text{ N}$.

We assume that $F$ and $N$ are related by friction described with the standard Coulomb’s friction model:

i) $F = \mu N$ if the block is sliding up;

ii) $F = -\mu N$ if the block is sliding down; or

iii) $-\mu N \leq F \leq \mu N$ if the block is not sliding.

Solving eqn. (4.15) with the friction relations gives:

i) $T_{AB} = mg (\mu \cos \theta + \sin \theta)$ if the block is sliding up;

ii) $T_{AB} = mg (-\mu \cos \theta + \sin \theta)$ if the block is sliding down;

Note that if $\tan \theta < \mu$ then $T_{AB} < 0$ and it then takes a push to slide down; or

iii) $mg (-\mu \cos \theta + \sin \theta) \leq T_{AB} \leq mg (\mu \cos \theta + \sin \theta)$ if the block is not sliding.

If $\tan \theta < -\mu$ then $T_{AB} = 0$ is amongst the solutions for, so no sliding and the block can sit still on the slope with no pull on the rope.

Note that the tension $T_{AB}$ scales with $mg$. So doubling $m$ or $g$ doubles all the forces in all of these answers, as you might guess from dimensional considerations. The mathematically-abstract-sounding issues of existence and uniqueness often show up in friction problems.

For example, sometimes there is no statics solution (non-existence).

Example: **Block on ramp.**

A statics problem without a solution. A block with coefficient of friction $\mu = .5$ is in static equilibrium sliding steadily down a 45° ramp (Fig. 4.41). *No! If there is constant velocity motion then statics would apply. But the forces in the free body diagram cannot add to zero (since the resultant of the friction and normal force is tipped up and to the left and thus cannot be parallel to the vertical gravity force). The assumptions are not consistent with statics (actually this is a dynamics problem, the block accelerates down the ramp). If you saw a block just sitting there on a ramp, then you can be sure that the slope and friction coefficient are not those given above.*

Friction problems might be studied with a particle model, as above, or also with moment balance.

Example: **Dragged block as an extended body.**

This is a repeat of the first example on page 220. One might wonder if the dragging causes an uneven distribution of force up on the block. Does the block dragging back, for example, cause a bigger pressure on the back? As a simple model assume all the ground force is at the front and back edge of the block. Force balance gives basically the same information as for the particle model, namely that:

\[N_C + N_D - W \quad \text{and} \quad \frac{F_C}{\mu N_C} + \frac{F_D}{\mu N_D} - T_{AB} \implies T_{AB} - \mu W.\]

One can find more with moment balance about any point you like, say C, with

\[\sum M_C = 0 \implies N_D = \frac{W}{2} + \frac{\mu hW}{2\ell} \quad \text{and} \quad N_C = \frac{W}{2} - \frac{\mu hW}{2\ell}.\]

\[\text{Caution:} \quad \text{A common mistake amongst beginners is to assume the equation } F = \mu N \text{ applies when there is friction. Rather, if the friction is preventing slip } F \text{ could be anything so long as } |F| \leq \mu N. \text{ And if the slip is opposite in direction from that implicitly assumed in the free body diagram then } F = -\mu N \text{ (see case (ii) in the example above).}\]

\[\text{We could be tricky and get a single equation for the scalar } T_{AB} \text{ by dotting both sides of eqn. (4.15) with a vector orthogonal to the resultant of } \vec{N}\hat{e}_2 - F\hat{e}_1. \text{ For the case of uphill sliding such a vector would be } \hat{e}_1 + \mu \hat{e}_2.\]
So there is more pressure on the front than back. This difference goes away if the either the friction or the height of the string attachment vanish.

**Conditional contact, consistency, and contradictions**

There is a natural hope that a subject will reduce to the solution of some well defined equations. For better and worse, things are not always this simple. For better because it means that the recipes are still not so well defined that computers can easily steal the subject of mechanics from people. For worse because it means you have to think hard to do some mechanics problems.

One source of these difficulties is the conditional nature of the equations that govern contact. For example:

- The ground pushes up on something to prevent interpenetration *if* the pushing is positive, *otherwise* the ground does not push up.
- The force of friction opposes motion and has magnitude $\mu N$ *if* there is slip, *otherwise* the force of friction is something less than $\mu N$ in magnitude.
- The distance between two points is kept from increasing by the tension in the string between them *if* the tension is positive, *otherwise* the tension is zero.

These conditions are, implicitly or explicitly, in the equations that govern these interactions. One does not always know which of the alternative contact conditions, if either, apply when one starts a problem. Sometimes multiple possibilities need to be checked.

On a FBD at every point of frictional contact

- **If** the direction of slip or impending slip is known, either
  - Draw a normal force $N$ and a friction force $F = \mu N$ opposing the relative slip, or
  - Draw a single force $R$ at an angle $\phi$ from the normal of the contact in the direction which resists slip (with $\tan \phi = \mu$)

- **If** there is no slip, *either*
  - Draw a normal force $N$ and tangential force $F$ *or*
  - Draw a single force vector $\vec{R}$ with unknown components

- **If** you don’t know whether or not there is slip, *first*
  - Guess that there is no slip *then*
  - Solve the equilibrium equations, *then*
  - *If* $F \leq \mu N$: you guessed right and have found a solution to both the equilibrium and friction equations.
* If $F > \mu N$: you guessed wrong and have to guess that there is slip in one direction (guess which), then
  - see if you can solve the equilibrium equations, if not
  - assume slip in the opposite direction and try to solve the equilibrium equations, if you can’t then
  - the problem has no solution

Example: **Robot hand**

Roboticist Michael Erdmann has designed a palm manipulator that manipulates objects without squeezing them. The flat robot palms just move around and the object consequently slides. Determining whether the object slides on one the other or possibly on both hands in a given movement is a matter of case study. The computer checks to see if the equilibrium equations can be solved with the assumption of sticking or slipping at one or the other contact.

Once you find a solution to a problem with friction there remains the possibility of multiple solutions, in this case for different reasons than the usual static indeterminacy. The following problem shows a case where a statics problem has multiple solutions due to friction effects.

Example: **Rod pushed in a channel.**

A light rod is just long enough to make a $60^\circ$ angle with the walls of a channel. One channel wall is frictionless and the other has $\mu = 1$. What is the force needed to keep it in equilibrium in the position shown? If we assume it is sliding we get the first free body diagram. The forces shown can be in equilibrium if all the forces are zero. Thus we have the solution that the rod slides in equilibrium with no force. If we assume that the block is not sliding the friction force on the lower wall can be at any angle between $\pm 45^\circ$. Thus we have equilibrium with the second FBD for arbitrary positive $F$. This is a second set of solutions.
4.3. Equilibrium with frictional contact

A rod like this is said to be self locking in that it can hold arbitrary force $\mathbf{F}$ without slipping. That we have found freely slipping solutions with no force and jammed solutions with arbitrary force corresponds physically to one being able to easily slide a rod like this down a slot and then have it totally jamb. Some rock-climbing equipment depends on such self-locking and easy release.

Statically indeterminate problems

When there are two or more points of frictional contact and there is no slip nor impending slip indeterminacy is likely.

Example: Chair with friction

If we assume Coulomb friction at the chair feet we know that

$$|F_A| \leq \mu N_A \quad \text{and} \quad |F_B| \leq \mu N_B$$

The equilibrium equations tell us (assuming for simplicity that $W$ acts in the middle of the chair):

$$F_A + F_B = 0, \quad N_A - N_B = W/2.$$ 

Putting these equations together we find that

$$-W/2 \leq F_A \leq W/2 \quad \text{and} \quad F_B = -F_A$$

4.6 Wheels and two force bodies (part 1)

One often hears whimsical reverence for the “invention of the wheel.” Now, using elementary mechanics, we can gain some appreciation for this revolutionary way of sliding things.

Without a wheel the force it takes to drag something is about $\mu W$. Since $\mu$ ranges between about .1 for teflon, to about .6 for stone on ground, to about 1 for rubber on pavement, you need to pull with a force that is on the order of a half of the full weight of the thing you are dragging.

You have seen how rolling on round logs cleverly take advantage of the properties of two-force bodies (page 210). But that good idea has the major deficiency of requiring that logs be repeatedly picked up from behind and placed in front again.

The simplest wheel design uses a dry “journal” bearing consisting of a non-rotating shaft protruding through a near close fitting hole in the wheel. Here is shown part of a cart rolling to the right with a wheel rotating steadily clockwise.

To figure out the forces involved we draw a free body diagram of the wheel. We neglect the wheels weight because it is generally much smaller than the forces it mediates. To make the situation clear the picture shows too-large a bearing hole $r$.

The force of the axle on the wheel has a normal component $N$ and a frictional component $\mathbf{F}$. The force of the ground on the wheel has a part holding the cart up $F_y$ and a part along the ground $F_x$ which will surely turn out to be negative for a cart moving to the right. If we take the wheel dimensions to be known and also the vertical part of the ground reaction force $F_y$ we have as unknowns $N, F, \theta$ and $F_x$. To find these we could use the friction equation for the sliding bearing contact $F = \mu N$;

force balance

$$F_x \dot{i} + F_y \dot{j} + N(-\sin \theta \dot{i} - \cos \theta \dot{j}) + F_x \cos \theta \dot{i} - \sin \theta \dot{j} = -\mathbf{g},$$

which could be reduced to 2 scalar equations by taking components or dot products; and moment balance which is easiest to see in terms of forces and perpendicular distances as

$$F_x r + F_y R = 0.$$

(continued on next page)
and no more. That is, all we can tell that both are within the friction limits and that the horizontal forces cancel each other.

4.7 Wheels and two force bodies (continued)

Of key interest is finding the force resisting motion $F_x$. With some mathematical manipulation we could solve the 4 scalar equations above for any of $F_x, N, F_y$, and $\theta$ in terms of $r, R, F_y$, and $\mu$. We follow a more intuitive approach instead.

As modeled, the wheel is a two-force body so the free body diagram shows equal and opposite colinear forces at the two contact points.

The friction angle $\phi$ describes the friction between the axle and wheel (with $\tan \phi = \mu$). The angle $\alpha$ describes the effective friction of the wheel. This is not the friction angle for sliding between the wheel and ground which is assumed to be larger (if not, the wheel would skid and not roll), probably much larger. The specific resistance or the coefficient of rolling resistance or the specific cost of transport is $\mu_{\text{eff}} = \tan \alpha$. (If there was no wheel, and the cart or whatever was just dragged, the specific resistance would be the friction between the cart and ground $\mu_{\text{eff}}$.)

Although we can solve for $\alpha$ in terms of $\mu$ or $\phi$ let’s first consider two extreme cases: one is a frictionless bearing and the other is a bearing with infinite friction coefficient $\mu \rightarrow \infty$ and $\phi \rightarrow 90^\circ$.

In the case that the wheel bearing has no friction we satisfyingly see clearly that there is no ground resistance to motion. The case of infinite friction is perhaps surprising. Even with infinite friction we have that

$$\sin \alpha = \frac{r}{R}$$

Thus if the axle has a diameter of 10 cm and the wheel of 1 m then $\sin \alpha$ is less than .1 no matter how bad the bearing material. For such small values we can make the approximation $\mu_{\text{eff}} \approx \tan \alpha \approx \sin \alpha$ so that the effective coefficient of friction is .1 or less no matter what the bearing friction.

The genius of the wheel design is that it makes the effective friction less than $r/R$ no matter how bad the bearing friction.

Going back to the two-force body free body diagram we can see that

$$d = d$$

$$\Rightarrow r \sin \phi = R \sin \alpha$$

$$\Rightarrow \sin \alpha = \frac{r}{R} \sin \phi. \quad (*)$$

From this formula we can extract the limiting cases discussed previously ($\phi = 0$ and $\phi = 90^\circ$). We can also plug in the small angle approximations ($\sin \alpha \approx \tan \alpha$ and $\sin \phi \approx \tan \phi$) if the friction coefficient is low to get

$$\mu_{\text{eff}} \approx \mu \frac{r}{R}$$

The effective friction is the bearing friction attenuated by the radius ratio. Or, we can use the trig identity $\sin = \sqrt{1 + \tan^2 \alpha}$ to solve the exact equation (*) for

$$\mu_{\text{eff}} = \mu \frac{r}{R} \left( \frac{1}{\sqrt{1 + \mu^2 (1 - r^2/R^2)}} \right),$$

where the term in parenthesis is always less than one and close to one if the sliding coefficient in the bearing is low.

Finally we combine the genius of the wheel with the genius of the rolling log and invent a wheel with rolling logs inside, a ball bearing wheel.

Each ball is a two force body and thus only transmits radial loads. Its as if there were no friction on the bearing and we get a specific resistance of zero, $\mu_{\text{eff}} = 0$. Of course real ball bearings are not perfectly smooth or perfectly rigid, so its good to keep $r/R$ small as a back up plan even with ball bearings.

By this means some wheels have effective friction coefficients as low as about .003. The force it takes to drag something on wheels can be as little as one three hundredth the weight.
If a free body diagram shows two forces with a common line of action, like the friction forces $F_A$ and $F_B$ on the chair above, the laws of statics might only find their sum, but otherwise can’t untangle them.

Only if there is independent information, as would be the case if we knew the chair was sliding to the right (which it clearly isn’t in this static example), could we find the friction forces.
SAMPLE 4.11 Consider the block of mass $m = 10$ kg pushed up by the force $F$ on the ramp as shown in the figure. The coefficient of friction between the ramp and the block is $\mu = 0.7$.

1. Let $\theta = 60^\circ$ and $\alpha = 0^\circ$. Assuming that the block slides steadily downhill, find the tension in the string.

2. Let $\theta = 30^\circ$ and $\alpha = 30^\circ$. If the applied force $F = 20$ N, find the force of friction on the block.

3. Let $\theta = 60^\circ$ and $\alpha = 30^\circ$. If the applied force $F = 10$ N, find the force of friction on the block.

Solution The free-body diagram of the block is shown in Fig. 4.55. The force balance equation for the static equilibrium of the block $(\sum \vec{F} = \vec{0})$ gives

$$
\begin{align*}
\vec{F} - \vec{N} + \vec{F}_f + \vec{W} &= \vec{0}.
\end{align*}
$$

(4.16)

1. Block sliding down:
   If the block slides down steadily and slowly, we can use the static equilibrium equation written above with $\vec{F}_f = -\mu N \hat{i}$ (that is, the friction force is known).
   Substituting this value of $\vec{F}_f$ and separating out the $\hat{i}$ and $\hat{j}$ components of eqn. (4.16) (by dotting the equation with $\hat{i}$ and $\hat{j}$ separately), we get
   $$
   \begin{align*}
   -F \cos \alpha - \mu N + mg \sin \theta &= 0 \quad (4.17) \\
   F \sin \alpha + N - mg \cos \theta &= 0. \quad (4.18)
   \end{align*}
   $$
   Adding $\mu$ times eqn. (4.18) to eqn. (4.17) and rearranging terms, we get
   $$
   F (\cos \alpha - \mu \sin \alpha) = mg (\sin \theta - \mu \cos \theta)
   \Rightarrow \quad F = \frac{mg (\sin \theta - \mu \cos \theta)}{\cos \alpha - \mu \sin \alpha}.
   $$
   (4.19)
   Substituting $\alpha = 0^\circ$, $\theta = 60^\circ$, and $\mu = 0.7$ in eqn. (4.19), we get
   $$
   F = \frac{(\sin 60^\circ - 0.7 \cos 60^\circ) mg}{51 mg. = 51 N.
   $$
   $$
   \begin{align*}
   \vec{F} &= -(51 N) \hat{i}.
   \end{align*}
   $$
   $2. Block sliding or not sliding – not known:
   Now, we are given that $F = 20$ N, $\alpha = 30^\circ$, and $\theta = 30^\circ$. We do not know if the block is sliding or not. So, let us assume static equilibrium in the given configuration and solve for the friction force $\vec{F}_f$. Then, we will check if it satisfies friction law for static equilibrium $(|\vec{F}_f| \leq \mu N)$.
   Substituting $\vec{F}_f = -\vec{F}_f \hat{i}$ in eqn. (4.16) and separating out the $\hat{i}$ and $\hat{j}$ components of the equation, we get
   $$
   \begin{align*}
   -F \cos \alpha - F_f + mg \sin \theta &= 0 \\
   F \sin \alpha + N - mg \cos \theta &= 0
   \end{align*}
   $$
which are easily solved for $F$ and $N$ to give

\[ F_f = mg \sin \theta - F \cos \alpha \]
\[ N = mg \cos \theta - F \sin \alpha. \]

Substituting the given values of $F$, $\theta$, and $\alpha$, we get

\[ F_f = 10 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot \sin 30^\circ - 20 \text{ N} \cdot \cos 30^\circ = 31.73 \text{ N} \]
\[ N = 10 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot \cos 30^\circ - 20 \text{ N} \cdot \sin 30^\circ = 74.96 \text{ N}. \]

Now, the maximum possible value of friction force is $\mu N = 0.7 \cdot 74.96 \text{ N} = 52.47 \text{ N}$. Thus, $|F_f| < \mu N$, and therefore, our assumption of static equilibrium is valid. This equilibrium requires that $F_f = 31.73 \text{ N}$.

\[ \vec{F}_f = -(31.73 \text{ N})\hat{i} \]

3. **Block sliding or not sliding — not known, again:**

In this case, $F = 10 \text{ N}$, $\alpha = 30^\circ$, and $\theta = 60^\circ$. Again, assuming static equilibrium, we do exactly the same calculations as above (in fact, use the same expressions) and substituting the given values, we get

\[ F_f = 10 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot \sin 60^\circ - 10 \text{ N} \cdot \cos 30^\circ = 76.3 \text{ N} \]
\[ N = 10 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot \cos 60^\circ - 10 \text{ N} \cdot \sin 30^\circ = 44 \text{ N}. \]

Here, $|F_f| > \mu N$. Clearly, $F_f$ is not less than or equal to $\mu N$, and therefore, our assumption of static equilibrium is not valid. In fact, the given parameters of the problem will make the block accelerate downhill — a problem of dynamics that cannot be solved with statics equations.

\[ \vec{F}_f = \text{no solution} \]
**SAMPLE 4.12 How much friction does the ball need?** A ball of mass $m$ sits between an incline and a vertical wall as shown in the figure. There is no friction between the wall and the ball but there is friction between the incline and the ball. Take the coefficient of friction to be $\mu$ and the angle of incline with the horizontal to be $\theta$. Find the force of friction on the ball from the incline.

**Solution** The free body diagram of the ball is shown in Fig. 4.47. Note that the normal reaction of the vertical wall, $N$, the force of gravity, $mg$, and the normal reaction of the incline, $R$, all pass through the center C of the ball. Therefore, the moment balance about point C, $\sum M_C = 0$, gives

$$\frac{\overline{r}_{A/C} \times F_s \hat{\lambda}}{r F_s} = \overline{0}$$

$$\Rightarrow \quad F_s = 0.$$

Thus the force of friction on the ball is zero! Note that $F_s$ is independent of $\theta$, the angle of incline. Thus, irrespective of what the angle of incline is, in the static equilibrium condition, there is no force of friction on the ball.

$F_s = 0$

**Note:** The ball here is a three force body since there are three forces acting on it — two contact forces (at A and B) and one gravity force. Therefore, for equilibrium, all the three forces must intersect at a single point. Now, lines of action of the gravity force and the normal reaction at B intersect at the center C of the ball. Therefore, the line of action of the contact force at A also must pass through the center. This is clearly not possible if the contact force is not normal to the incline (see the candidate contact forces marked by the dashed gray arrows in Fig. 4.48. If there is any non-zero friction force at A, the contact force (the resultant of the normal reaction and the friction force) at A will be tipped away from the normal, thus making its line of action miss the center of the ball and, therefore, violate equilibrium condition.
SAMPLE 4.13 Will the ladder slip? A ladder of length $\ell = 4\text{ m}$ rests against a wall at $\theta = 60^\circ$. Assume that there is no friction between the ladder and the vertical wall but there is friction between the ground and the ladder with $\mu = 0.5$. A person weighing $700\text{ N}$ starts to climb up the ladder.

1. Can the person make it to the top safely (without the ladder slipping)? If not, then find the distance $d$ along the ladder that the person can climb safely. Ignore the weight of the ladder in comparison to the weight of the person.

2. Does the “no slip” distance $d$ depend on $\theta$? If yes, then find the angle $\theta$ which makes it safe for the person to reach the top.

Solution

1. The free-body diagram of the ladder is shown in Fig. 4.50. There is only a normal reaction $\bar{R} = R \hat{k}$ at A since there is no friction between the wall and the ladder. The force of friction at B is $\bar{F}_s = -F_s \hat{k}$ where $F_s \leq \mu N$. To determine how far the person can climb the ladder without the ladder slipping, we take the critical case of impending slip. In this case, $F_s = \mu N$.

Let the person be at point C, a distance $d$ along the ladder from point B.

From moment balance about point B, $\sum \bar{M}_B = 0$, we find

$$\bar{r}_{A/B} \times \bar{R} + \bar{r}_{C/B} \times \bar{W} = \bar{0}$$

$$-R\ell \sin \theta \hat{k} + Wd \cos \theta \hat{k} = \bar{0}$$

$$\Rightarrow \quad R = \frac{Wd \cos \theta}{\ell \sin \theta}.$$

From force equilibrium, we get

$$(R - \mu N) \hat{j} + (N - W) \hat{j} = \bar{0}.$$ \tag{4.20}

Dotting eqn. (4.20) with $\hat{j}$ and $\hat{i}$, respectively, we get

$$N = W$$

$$R = \mu N = \mu W.$$

Substituting this value of $R$ in eqn. (4.20) we get

$$\mu W = \frac{Wd \cos \theta}{\ell \sin \theta}$$

$$\Rightarrow \quad d = \frac{\mu \ell \tan \theta}{\sin \theta}$$ \tag{4.21}

$$= 0.5 \cdot (4 \text{ m}) \cdot \tan 60^\circ = 3.46 \text{ m}.$$ Thus, the person cannot make it to the top safely.

$$d = 3.46 \text{ m}$$

2. The “no slip” distance $d$ depends on the angle $\theta$ via the relationship in eqn. (4.21). The person can climb the ladder safely up to the top if

$$\tan \theta = \frac{1}{\mu} \Rightarrow \quad \theta = \tan^{-1}(\mu^{-1}) = 63.43^\circ.$$ Thus, any reasonable angle $\theta \geq 64^\circ$ will allow the person to climb up to the top safely.

$$\theta \geq 64^\circ$$
**SAMPLE 4.14 Will it tip or will it slide?** Whether or not a box of a given width and height will slide or tip over on an inclined plane depends on the slope of the plane and the coefficient of friction. For a given slope \( \theta \), find the relationship between the coefficient of friction \( \mu \) and the aspect ratio of the box, \( \gamma = b/h \) for impending tipping.

**Solution**

Let us imagine that we put the box on a flat surface and then slowly start tilting the surface up with respect to the horizontal. At some slope, the box will either tip over or slide. Just before the instant the box starts to tip over or slide, it is in static equilibrium. The magnitude of the friction force at the contact points is \( |F| \leq \mu N \) where \( N \) is the magnitude of the normal force at the contact, and the equality holds only in the case of impending slip. That is, if the box is about to slip, then \( F = \mu N \) at each contact point.

The free body diagram of the box is shown in Fig. 4.55. Let us first write the equations of static equilibrium assuming there is no impending slip.

The force balance in the \( \hat{i} \) and \( \hat{j} \) directions (see Fig. 4.55) gives

\[
F_A + F_B = mg \sin \theta \quad (4.22)
\]

\[
N_A + N_B = mg \cos \theta \quad (4.23)
\]

The moment equilibrium about the center-of-mass, \( \sum \vec{M}_C = \vec{0} \), in the \( \hat{k} \) direction gives

\[
N_B \frac{b}{2} - N_A \frac{b}{2} - (F_A + F_B) \frac{h}{2} = 0 \quad (4.24)
\]

Substituting \( F_A + F_B = mg \sin \theta \) from eqn. (4.22) in eqn. (4.24), and solving eqns. (4.23) and (4.24) simultaneously, we get

\[
N_A = \frac{1}{2} mg \left( \cos \theta - \frac{h}{b} \sin \theta \right), \quad \text{and} \quad N_B = \frac{1}{2} mg \left( \cos \theta + \frac{h}{b} \sin \theta \right).
\]

If the box were to tip over (about point B), the support forces at A will go to zero (because of loss of contact). Thus, for impending tipping,

\[
N_A = 0 \quad \Rightarrow \quad \cos \theta - \frac{h}{b} \sin \theta = 0 \quad \Rightarrow \quad \tan \theta = \frac{b}{h} = \gamma.
\]

Thus, the condition for impending tipping is

\[
\tan \theta = \gamma \quad (4.25)
\]

This condition, however, does not guarantee that the box will tip over. In fact, it may start sliding before it tips over. We need to check if sliding condition is met before eqn. (4.25) is satisfied. In other words, we need to check the value of friction forces and make sure that \( |F_A + F_B| \leq \mu (N_A + N_B) \). Thus, for no slipping,

\[
F_A + F_B \leq \mu (N_A + N_B) \quad \Rightarrow \quad mg \sin \theta \leq \mu mg \cos \theta \quad \Rightarrow \quad \tan \theta \leq \mu.
\]

Using this condition (with equality) in eqn. (4.25), we get the critical condition for tipping:

\[
\gamma = \mu.
\]

You may know this condition geometrically as the line of action of the weight of the box must pass through B and beyond for tipping over (see Fig. 4.53).
SAMPLE 4.15 How big does the friction force get? Consider the box on the inclined plane of Sample 4.14 again. The box has aspect ratio γ = b/h. The coefficient of friction is μ. Imagine that the angle θ of the inclined plane can be varied. How does the force of friction on the box vary with θ? How does the maximum value of this force depend on μ?

Solution If we imagine the inclined plane to be not inclined (θ = 0) but horizontal and the box to be just sitting there, the force of friction on the box has to be zero. As we tilt the plane up (θ > 0), the friction force starts increasing. It increases up to the point of impending slip unless the box tips over before that. Assuming that the aspect ratio of the box prevents it from tipping (see Sample 4.14), we can determine the maximum value up to which the friction force rises before the box starts slipping.

From Sample 4.14, we know that the total friction force $F_s = F_A + F_B = mg \sin \theta$. Thus the normalized friction force (as a fraction of the weight of the block), $F_s/mg$ is

$$\frac{F_s}{mg} = \sin \theta.$$  

Thus the total friction force varies as sine of the ramp angle. However, this variation is valid only up to the maximum value of the friction force ($\mu N$) when the block starts sliding. The critical angle at which this maximum is attained is $\theta_{\text{slip}} = \tan^{-1} \mu = \phi$ (friction angle). Thus,

$$\left. \frac{F_s}{mg} \right|_{\text{max}} = \sin \phi.$$  

Figure 4.56 shows how the maximum normalized friction force varies with μ. Note that for lower values of μ (which covers most practical values of μ), the relationship is almost linear. Thus, $|F_s/mg| \approx \mu$ for $\mu \leq 0.5$.

$$\frac{F_s}{mg} = \sin \theta, \quad \left. \frac{F_s}{mg} \right|_{\text{max}} = \sin \phi$$  

What happens to the friction force after it attains the maximum value $F_s = mg \sin \phi$? For a given ramp angle, the friction force remains constant and the box slides.
SAMPLE 4.16 A spool of mass \( m = 2 \text{ kg} \) rests on an incline as shown in the figure. The inner radius of the spool is \( r = 200 \text{ mm} \) and the outer radius is \( R = 500 \text{ mm} \). The coefficient of friction between the spool and the incline is \( \mu = 0.4 \), and the angle of incline \( \theta = 60^\circ \).

1. Which way does the force of friction act, up or down the incline?
2. What is the required horizontal pull \( T \) to balance the spool on the incline?
3. Is the spool about to slip?

Solution

1. The free-body diagram of the spool is shown in Fig. 4.58. Note that the spool is a 3-force body. Therefore, in static equilibrium all the three forces — the force of gravity \( mg \), the horizontal pull \( T \), and the incline reaction \( F \) — must intersect at a point. Since \( T \) and \( mg \) intersect at the top of the inner drum (point B), the reaction force \( F \) of the incline must be along the direction AB. Now the incline reaction \( F \) is the vector sum of two forces — the normal (to the incline) reaction \( N \) and the friction force \( F_s \) (along the incline). The normal reaction force \( N \) passes through the center \( C \) of the spool. Therefore, the force of friction \( F_s \) must point up along the incline to make the resultant \( F \) point along AB.

2. From the moment equilibrium about point \( A \), \( \sum \vec{M}_A = \vec{0} \), we get

\[
\vec{r}_{C/A} \times (-mg \hat{j}) + \vec{r}_{B/A} \times (T \hat{i}) = \vec{0}.
\]

These cross products can be easily evaluated by using the scalar form of the moment of a force as the product of force and the lever arm. Thus the moment of \( mg \) is \( mg \cdot R \sin \theta \) and the moment of \( T \) is \( -T \cdot (r + R \cos \theta) \) about point \( A \) in the \( \hat{k} \) direction. The cross product can also be evaluated using vectors with mixed basis. Thus the scalar form of the moment balance equation gives

\[
mgR \sin \theta = T(R \cos \theta + r)
\]

\[
\Rightarrow T = mg \frac{\sin \theta}{\cos \theta + r/R} = 2 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot \frac{\sqrt{3}}{\frac{2}{3} \text{ m}} = 18.88 \text{ N}.
\]

3. To find if the spool is about to slip, we need to find the force of friction \( |F_s| \) and see if \( F_s = \mu N \). The force balance on the spool, \( \sum \vec{F} = \vec{0} \) gives

\[
T \hat{i} - mg \hat{j} + F_s \hat{\lambda} + N \hat{n} = \vec{0}
\]

where \( \hat{\lambda} \) and \( \hat{n} \) are unit vectors along the incline and normal to the incline, respectively. Dotting eqn. (4.26) with \( \hat{\lambda} \) we get

\[
F_s = -T \left( \frac{\hat{i} \cdot \hat{\lambda}}{\cos \theta} \right) + mg \left( \frac{\hat{j} \cdot \hat{\lambda}}{\sin \theta} \right)
\]

\[
= -T \cos \theta + mg \sin \theta = -18.88 \text{ N(1/2)} + 19.62 \text{ N(\sqrt{3}/2)} = 7.55 \text{ N}.
\]

\( \square \) Note that

\[
\vec{r}_{C/A} = R\hat{e}_n \text{ and } \vec{r}_{B/A} = R\hat{e}_n + r \hat{j}.
\]

Therefore,

\[
\vec{r}_{C/A} \times (-mg \hat{j}) = -mgR(\hat{e}_n \times \hat{j})
\]

\[
\vec{r}_{B/A} \times T \hat{i} = T[R(\hat{e}_n \times \hat{i}) + r(\hat{j} \times \hat{i})].
\]

Now, from the geometry of the basis vectors, we have, \( \hat{e}_n \times \hat{j} = -\sin \theta \hat{k} \) and \( \hat{e}_n \times \hat{i} = -\cos \theta \hat{k} \). Therefore,

\[
\vec{r}_{C/A} \times (-mg \hat{j}) = mgR \sin \theta \hat{k},
\]

\[
\vec{r}_{B/A} \times T \hat{i} = -TR \cos \theta \hat{k} - r \hat{k}.
\]
Similarly, we compute the normal force $N$ by dotting eqn. (4.26) with $\hat{n}$:

\[
N = -T(\hat{i} \cdot \hat{n}) + mg(\hat{j} \cdot \hat{n}) \\
= T \sin \theta + mg \cos \theta \\
= 18.88 \text{N}(\sqrt{3}/2) + 19.62 \text{N}(1/2) \\
= 26.16 \text{N}.
\]

Now we find that $\mu N = 0.4(26.16 \text{N}) = 10.46 \text{N}$ which is greater than $F_s = 7.55 \text{N}$. Thus $F_s < \mu N$, and therefore, the spool is not about to slip.
4.4 Internal forces

The vague concept of ‘forces inside’ a structure is in superficial conflict with the subject of mechanics. Mechanics equations only concern the forces on an object shown in a free body diagram; ‘internal forces’ have no place on a free body diagram and thus no place in mechanics.

**Example: Pulling on the ends of a rope; nothing internal**

Consider two people pulling apart the frayed rope of fig. 4.59a. A free body diagram of the rope is shown in fig. 4.59b. The laws of mechanics use the external forces on an isolated system. These are the forces that show on a free body diagram. For the rope these are the forces at the ends. The free body diagram does not include internal forces. Thus nothing about the ‘internal forces’ at the fraying part of the rope shows up in the mechanics equations describing the rope.

Mechanics has nothing to say about so called ‘internal forces’ and thus nothing to say about the rope breaking in the middle. ‘Internal forces’ are meaningless in mechanics. The section title describes a non-existent subject.

Something’s wrong. The problem is somewhat one of language: ‘internal forces’ are not really internal and they are not really forces!

**‘Internal forces’ represent external forces on a smaller body**

On page 27 we advertised mechanics as being useful for predicting when things will break. And our intuitions strongly tell us that there is something about the forces in the rope that make it break. Yet mechanics equations are based on the forces that show on free body diagrams. And free body diagrams only show external forces. How can we use mechanics based on external forces to describe the ‘forces’ inside a body? We use an idea whose simplicity hides its incredible utility:

You cut the body, and what was inside is now on the outside of a smaller body.

In the case of the rope, we cut it in the middle. Then we fool the rope into thinking it wasn’t cut using forces (remember, ‘forces are the measure of mechanical interaction’), one force, say, at each fiber that is cut. Then we get the free body diagram of fig. 4.60a. We can simplify this to the free body diagram of fig. 4.60b because we know that every force system is equivalent to a force and couple at any point, in this case the middle of the rope. If we apply the equilibrium conditions to this cut rope we see that

\[
\begin{align*}
\text{Sum of vertical forces is zero} & \quad \Rightarrow \quad F_y = 0 \\
\text{Sum of horizontal forces is zero} & \quad \Rightarrow \quad F_x = -T \\
\text{Sum of moments about the cut is zero} & \quad \Rightarrow \quad M = 0.
\end{align*}
\]

Thus we get the simpler free body diagram of fig. 4.60c as you probably already guessed without using the equilibrium equations explicitly.
## Tension

We have just derived the concept of ‘tension in a rope’ also sometimes called the ‘axial force’. The tension is the pulling force on a free body diagram of the cut rope. If we had used the same cut for a free body diagram of the left half of the rope we would see the free body diagram of fig. 4.60d. Either by the principle of action and reaction, or by the equilibrium equations for the left half of the rope, you see also a tension $T$. The force vector is the opposite of the force vector on the right half of the rope. So it doesn’t make sense to talk about the tension force vector in the rope since different (opposite) force vectors manifest themselves on the two sides of the cut ($-T\hat{i}$ on the left end of the right half and $T\hat{i}$ on the right end of the left half). Instead we talk about the scalar tension $T$ which expresses the force vector at the cut as

$$\vec{F} = T\hat{\lambda}$$

where $\hat{\lambda}$ is a unit vector pointing out from the free body diagram cut. Because $\hat{\lambda}$ switches direction depending on which half rope you are looking at, the same scalar $T$ works for both pieces.

The *tension* in a rope, cable, or bar is the amount of force pulling out on a free body diagram of the cut rope, cable, or bar. Tension is a scalar.

### Internal ‘forces’ are not force vectors

Note our abuse of language: force is a vector, tension is an ‘internal force’ and tension is a scalar. What we call ‘internal forces’ are not really forces. We can’t talk about the internal force vector at a point in the string because there are two different vectors for each cut, one for left half of string and one for the right. An ‘internal force’ isn’t a force vector. Rather it is a quantity from which we can find a force vector once we have made a cut and picked which side of the cut we care about. We use this confusing language because of its firm place in the engineering workplace.

The common phrase *internal force* means ‘a scalar with dimensions of force from which you can find the force on one side of a free body diagram cut’.

Calling tension a scalar is a deception for pedagogical purposes. The best representation of ‘internal forces’ is with tensors which are too mathematically advanced for this book. But it is fun to notice that the concept of a tensor, something prominent in Einstein’s theory of general relativity for example, has its origin in tension, our object of study here. Note the non-coincidental similarity of the words *tensor* and *tension*. What is a tensor? Loosely, a tensor is a quantity that helps you find a vector (the force at a cut) once you are told another vector (the unit vector pointing outwards from the cut). [Aside for hyper-experts: The relation between the tension tensor and tension scalar can be expressed by the dyadic representation $\underline{\underline{T}} = \hat{T}\hat{e}_1\hat{e}_1$.]
• Internal forces are not internal. Rather they describe the forces on the boundary of a smaller system that has a free body diagram cut that is inside the system of previous interest.

• Internal forces are not force vectors. Rather they are scalars from which you can find the force vector acting on one side of a free body diagram cut.

**What is the strength of a structural piece?**

Getting back to the question of whether or not the rope will break, we can now characterize the rope by the tension it can carry. A 10kN cable can carry a tension of 10,000 N all along its length. This means a free body diagram of the rope, cut anywhere along its length, could show forces up to but not bigger than 10,000 N. If the rope is frayed it may break at, say, a tension of 2,000 N, meaning a free body diagram with a cut at the fray can only show forces up to 2,000 N.

Note that tension is not always positive. A negative tension (negative pulling out from the ends) is also called a positive compression (positive pushing in at the ends). For ropes we don’t see much negative tension, the rope bends with just a hint of compression. But for metal and wood bars, and bones, compression is as important as tension.

**Shear force and bending moment**

To characterize the strength of more than just 2-force bodies we need to generalize the concept of tension. The main idea, which was emphasized in Chapter 3, is this:

You can make a free body diagram cut anywhere on any body no matter how it is loaded.

As for tension, we define internal forces in terms of the forces (and moments) that show up on a free body diagram cut. Again we consider things (bars) that are rather longer than they are wide or thick because

• Long narrow pieces are commonly used in construction of buildings, machines, plants and animals.

• Internal forces in long narrow things are easier to understand than in bulkier objects.

For now we limit ourselves to 2D statics. At an arbitrary cut we can find the force and moment on the remaining piece in the same manner as in Section 4.2. And we could look at the $x$ and $y$ components of the force. Fine. The problem is that the force and moment we find do not just depend on the cut, but on which body we look at. One one side of the cut a force and moment act, on the other body on the other side of the cut, the opposite force and moment act. Another

Figure 4.61: a) A piece of a structure, loads not shown; b) a partial free body diagram of the right part of the bar; c) a partial free body diagram of the left part of the bar.
4.4. Internal forces

Problem with $xy$ components is that they don’t necessarily line up with the natural directions for the structural part. So, for the purposes of thinking about internal forces we break the force into two components (see fig. 4.61) lined up with the part. And we measure the internal forces with scalars that are the same for both sides of the cut:

- **The tension** $T$ is the scalar part of the force directed along the bar assumed positive when pulling away from the free body diagram cut.
- **The shear force** $V$ is the force perpendicular to the bar (tangent to the free body diagram cut). Our sign convention is that shear is positive if it tends to rotate the cut object clockwise. An equivalent statement of the sign convention is that shear is positive if down on cuts at the right of a bar and positive if up on a cut on the left of bar (and to the right on top and to the left on the bottom).

Since we are just doing 2D problems now, the moment is always in the out-of-plane (typically $\hat{k}$) direction.

- **The bending moment** $M$ is the scalar part of the bending moment. The sign convention is that for a smiling beam (Fig. 4.62): A clockwise ($\hat{k}$) couple is positive on a left cut and a counterclockwise ($\hat{k}$) couple is positive on a right cut.

The tension $T$, shear $V$, and bending moment $M$ on fig. 4.61 follows these sign conventions.

Example: **Internal forces in a bent rod**

The internal forces at B can be found by making a free body diagram of a portion of the structure with a cut at B.

```
\begin{align*}
\text{Sum of vertical forces is zero} & \quad \Rightarrow \quad V = (100/\sqrt{2}) \text{ N} \\
\text{Sum of horizontal forces is zero} & \quad \Rightarrow \quad T = (100/\sqrt{2}) \text{ N} \\
\text{Sum of moments about the cut at B is zero} & \quad \Rightarrow \quad M = -100\sqrt{2} \text{ Nm.}
\end{align*}
```

You may have noticed that we did get ahead of ourselves and use the concept of tension in a rope or rod as a source of loading with known direction on a particle and rigid body. We will use the concept of tension extensively in our analysis of trusses. Calculating how internal forces vary from point to point in a structure is picked up in Section 8 on page 405.
SAMPLE 4.17 A structure is made up of two bars – a thick bent bar ABC and a thin bar CE. Point C is halfway between B and D, \( \ell = 0.8 \text{ m} \) and \( \theta = 60^\circ \). Bar ABC is pulled up by a force \( F = 500 \text{ N} \) at point A.

1. Find the internal forces in the bar ABC just to the right of point B.

2. Find the force in bar CE at the section s-s shown in the figure.

Solution We cut the bar ABC at point B. The free-body diagram of the left part AB is shown in Fig. 4.64. The internal forces acting at the cut section are tension \( T \), shear force \( V \) and the bending moment \( M \). From force balance of part AB in \( x \) and \( y \) directions, we have

\[ T = 0, \quad \text{and} \quad V = F = 500 \text{ N}. \]

From the moment balance about point B, we have

\[ M - F \ell/4 = 0 \quad \Rightarrow \quad M = F \ell/4 = 100 \text{ N-m}. \]

For finding the tension in rod CE at the given section, we cut the rod at s-s and draw the free-body diagram of the structure along with the upper part of the rod attached at point C. The tension in bar CE is \( T \) and the reaction of the support at pin D is \( R \). We need to find \( T \).

We can write the moment balance equation about point D, \( \sum \vec{M}_D = 0 \), so that the unknown force \( R \) (that we are not interested in) disappears from the equation:

\[ \vec{r}_{A/D} \times \vec{F} + \vec{r}_{C/D} \times \vec{T} = \vec{0}. \]

The moments of \( F \) and \( T \) about point D can be easily evaluated using the scalar formula ‘force times the lever arm’ (see Fig. 4.66). Thus, the moment balance equation in \( \hat{k} \) direction is:

\[ -F \ell(1/4 + \cos \theta) + T \frac{\ell}{2} \sin 2\theta = 0 \]

\[ \Rightarrow \quad T = \frac{(1/4 + \cos \theta)}{1/2 \cdot \sin 2\theta}. \]

Substituting the given values, \( F = 500 \text{ N} \) and \( \theta = 60^\circ \), we get

\[ T = 866 \text{ N}. \]

Note: Evaluation of the moment equation about point D using vectors and cross products is as follows. Since \( \vec{r}_{A/D} = \vec{r}_{A/B} + \vec{r}_{B/D} = -\frac{\ell}{4} \hat{i} + \ell(\cos \theta \hat{i} + \sin \theta \hat{j}) \), \( \vec{r}_{C/D} = \frac{\ell}{2}(\cos \theta \hat{i} + \sin \theta \hat{j}) \), \( \vec{F} = F \hat{j} \), and \( \vec{T} = T(\cos \theta \hat{i} - \sin \theta \hat{j}) \),

\[ \vec{r}_{A/D} \times \vec{F} = -F \left( \frac{\ell}{4} + \ell \cos \theta \right) \hat{k}, \quad \text{and} \quad \vec{r}_{C/D} \times \vec{T} = T \ell \cos \theta \sin \theta \hat{k}. \]

Therefore, the moment balance equation is

\[ -F \ell(1/4 + \cos \theta) \hat{k} + T \frac{\ell}{2} \sin 2\theta \hat{k} = \vec{0}. \]
SAMPLE 4.18  A ladder of length $2d = 4$ m rests against a wall as shown. A person of weight $W = 700$ N stands at C. Assume that the ladder does not slip. Neglecting the weight of the ladder, find the internal forces in the ladder at sections $a-a$ and $b-b$, at mid points of AC and AB, respectively. (See Sample 4.13.)

Solution  To find the internal forces at the indicated sections, we need to cut the ladder at those sections, one at a time, draw the free body diagram of each part and carry out the force and moment balance equations. A little anticipation shows that we will need the support reactions at A and B in our calculations. So, let us first determine the support reactions. The free-body diagram of the ladder is shown in Fig. 4.69. The moment balance about point B in $k$ direction gives

$$-R(2d \sin \theta) + W(d \cos \theta) = 0 \quad \Rightarrow \quad R = \frac{W \cos \theta}{2 \sin \theta}.$$  

The force balance, $\sum \vec{F} = \vec{0}$, gives

$$R \hat{i} - W \hat{j} + \vec{F} = \vec{0} \quad \Rightarrow \quad \vec{F} = -R \hat{i} + W \hat{j}.$$  

Substituting the given values of $\theta (60^\circ)$ and $W (700 \text{ N})$, we get,

$$\vec{R} = (202 \text{ N}) \hat{i}, \quad \text{and} \quad \vec{F} = (-202 \hat{i} + 700 \hat{j}) \text{ N}.$$  

Section $a-a$: Now, we cut the ladder at $a-a$ and draw the free-body diagram of the upper part of the ladder as shown in Fig. 4.69. The force balance for this part gives

$$T \hat{\lambda} - V \hat{n} + R \hat{i} = \vec{0} \quad \Rightarrow \quad T = -R(\hat{\lambda} \cdot \hat{n}) = -R \cos \theta\quad \text{and} \quad V = R(\hat{i} \cdot \hat{n}) = R \sin \theta.$$  

Substituting the numerical values of $R$ and $\theta$, we get $T = -101 \text{ N}$ and $V = 175 \text{ N}$. Now, the moment balance equation about $a$ (the cut) gives

$$M - R(d/2) \sin \theta = 0 \quad \Rightarrow \quad M = 175 \text{ N} \cdot \text{m}.$$  

Section $b-b$: Now we consider the internal forces at section $b-b$. We cut the ladder at the given section. We can consider the free-body diagram of the upper part or the lower part of the ladder to find the internal forces. Considering the upper part, (see Fig. 4.70) we get, from force balance,

$$T \hat{\lambda} - V \hat{n} + R \hat{i} - W \hat{j} = \vec{0}$$  

which, as the analysis above, gives

$$T = -R(\hat{\lambda} \cdot \hat{n}) + W(\hat{j} \cdot \hat{n}) = -R \cos \theta + W(-\sin \theta) = -707 \text{ N}$$  

$$V = R(\hat{i} \cdot \hat{n}) - W(\hat{j} \cdot \hat{n}) = R \sin \theta - W \cos \theta = -175 \text{ N}.$$  

Similarly, the scalar moment balance equation about point $b$ gives

$$M - R \frac{3d}{2} \sin \theta + W \frac{d}{2} \cos \theta = 0 \quad \Rightarrow \quad M = 175 \text{ N} \cdot \text{m}.$$  

<table>
<thead>
<tr>
<th>$T$</th>
<th>$V$</th>
<th>$M$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$-707 \text{ N}$</td>
<td>$-175 \text{ N}$</td>
<td>$175 \text{ N} \cdot \text{m}$</td>
</tr>
</tbody>
</table>
4.5 3D statics of one part

The world we live in, along with the structures and machines we study, is often adequately modeled as 2D, and but sometimes 2D analysis is too crude. Here we use 3D statics to find various unknown aspects of forces acting on one part. Sometimes the 3D analysis results in an answer we could have found accurately enough using a 2D model, and sometimes a 2D model is clearly inadequate. By learning the 3D approach you can get a better sense of when to use a 2D model (which is most of the time for most engineers).

The 3D topic is conceptually the same as in 2D: we use a free body diagram and use the force and moment balance equations. However, the geometry can be more of a challenge, the moment balance equation becomes a full vector equation (instead of just having one non-zero component)\(\textcircled{1}\), and the number of scalar equations from one free body diagram increases from 3 to 6. And issues related to static-determinacy arise more often and more subtly.

The statics-of-a-3D-object recipe

Our recipe here:

1) Draw a free body diagram (FBD) of the part of interest.
   Use knowledge of the contact conditions (see Chapter 3) to draw known and unknown aspects of the forces appropriately (see Fig. 3.4 on page 156) [hint: use of the form \(F_\lambda\) is often appropriate];
2) Write equilibrium equations in terms of the forces (and couples) shown on the FBD;
3) Solve the equilibrium equations for unknowns.

The brute-force approach to statically determinate problems

A problem is \textit{statically determinate} when all as-yet-unknown forces can be found using the equilibrium equations. In 3D statics this generally means that the two vector equilibrium equations

\[
\sum F_i = \vec{0} \quad \text{and} \quad \sum \vec{M}_{i/C} = \vec{0}
\]

(where \(C\) is any one point that you chose) make up 6 independent scalar equations which you can solve for 6 unknown aspects of the applied forces (say the magnitudes of 6 forces whose directions are known \textit{a priori})\(\textcircled{2}\).

For 2D problems we used the phrase ‘moment about a point’ to be short for ‘moment about an axis in the z direction that passes through the point. In 3D moment about a point is a 3-component vector.

\(\textcircled{1}\)Most elementary text-book problems are statically determinate. Unfortunately most real-world problems, when you first model them, are not statically determinate.
Alternative equation sets

In 2D single-part statics we noted various alternative to using vector force balance and moment about one point (see page 208). Similarly, here there are also an infinite number of true equilibrium equations, for example

- \( \left( \sum \vec{F} \right) \cdot \hat{\lambda} = 0 \) where \( \hat{\lambda} \) is a vector in any direction you please.
- \( \left( \sum \vec{M}_{/C} \right) \cdot \hat{\lambda} = 0 \). This is moment balance about an axis through \( C \) in the \( \hat{\lambda} \) direction.

From these there are various ways to extract 6 independent scalar equations, including:

- Cartesian components of force balance and moment balance about any point \( C \):
  - \( \sum F_x = 0 \), \( \sum F_y = 0 \), \( \sum F_z = 0 \), \( \sum M_{Cx} = 0 \), \( \sum M_{Cy} = 0 \), and \( \sum M_{Cz} = 0 \). This always works, although it does not necessarily minimize algebra.
- Force balance in any 3 non-coplanar directions and moment balance about point \( C \) resolved in any three non-coplanar directions.
- Moment balance about 6 independent axes. There seems to be no simple description of independent axes but for that they give independent equilibrium equations. Practically speaking, six moment-about-an-axes equations are likely to be independent if not too many axes are parallel with each other, not too many are coplanar, and not too many intersect at one point.

In any case force balance contributes at most 3 independent equations and moment balance can contribute up to 6 (thus rendering force balance a non-essential tool).

Solving 6 equations in 6 unknowns, or even setting up such for computer solution, is relatively time consuming and error prone. Thus one looks for shortcuts when one can, namely:

**Useful shortcuts:**

- Use moment balance about an axis that intersects, or is parallel to, as many unknown force lines-of-action as possible (thus those forces do not show up in that equilibrium equation);
- Use force balance in a direction orthogonal to as many of the unknown forces as possible (so those forces don’t show up in that equation).
Special loadings

Two- and three-force bodies

The concepts of two-force (page 209) and three-force (page ??) bodies are identical in 3D.

- If there are only two forces applied to a body in equilibrium they must be equal and opposite and acting along the line connecting the points of application. The full set of six equations tell you no more.

- If there are only three force applied to a body they must all be in the plane of the points of application and the three forces must have lines of action that intersect at one point. The three equations of force balance are an additional restriction on these three forces.

There are other special loadings where the equilibrium equations offer less than 6 independent equations:

- **2D.** If all of the forces have **lines of action in one plane** then there are only three independent scalar equations and thus one can solve for 3 unknowns. For example, if all the forces lie in the \( xy \) plane then automatically \( \sum F_z = 0 \), \( \sum M_{i/X/C} = 0 \), and \( \sum M_{y/C} = 0 \).

- **Concurrent forces.** If all the lines of action intersect in one point, say \( D \), then \( \sum \vec{M}/D = \vec{0} \) is automatically satisfied and only the 3 equations of force balance are independent.

- If all the forces are **parallel** in, say the \( \vec{k} \) direction then force balance in the \( i \) and \( j \) directions as well as moment balance about any axis in the \( \vec{k} \) direction are automatically satisfied and there are only three independent equilibrium equations (say \( \sum F_z = 0 \), \( \sum M_x = 0 \) and \( \sum M_y = 0 \)).

What does it mean for a problem to be ‘2D’?

The world we live in is three dimensional, all the objects to which we wish to study mechanically are three dimensional, and if they are in equilibrium they satisfy the three-dimensional equilibrium equations. How then can an engineer justify doing 2D mechanics? There are a variety of overlapping justifications.

- The 2D equilibrium equations are a subset of the 3D equations. In both 2D and 3D, \( \sum F_x = 0 \), \( \sum F_y = 0 \), and \( \sum M_{/0} \cdot \vec{k} = 0 \).

So, if when doing 2D mechanics, one just neglects the \( z \) component of any applied forces and the \( x \) and \( y \) components of any applied couples, one is doing correct 3D mechanics, just not all of 3D mechanics. If the forces or conditions of interest to you are contained in the 2D equilibrium equations then 2D mechanics is really 3D mechanics, ignoring equations you don’t need.
• If the $xy$ plane is a plane of symmetry for the object and any applied loading, then the three dimensional equilibrium equations not covered by the two dimensional equations, are automatically satisfied. For a car, say, the assumption of symmetry implies that the forces in the $z$ direction will automatically add to zero, and the moments about the $x$ and $y$ axis will automatically be zero.

• If the object is thin and there are constraint forces holding it near the $xy$ plane, and these constraint forces are not of interest, then 2D statics is also appropriate. This last case is caricatured by all the poor mechanical objects you have drawn so. They are conceptually constrained to lie in your flat paper by invisible slippery glass in front of and behind the paper.

"Internal forces" in 3D

At a free body diagram cut on a long narrow structural piece in 2D there showed two force components, tension and shear, and one scalar moment. In 3D such a cut shows a force $\vec{F}$ and a moment $\vec{M}$ each with three components. If one picks a coordinate system with the $x$ axis aligned with the bar at the cut, the concept of tension remains the same. Tension is the force component along the bar.

$$T = F_x = \vec{F} \cdot \hat{i}.$$ 

The two other force components, $F_x$ and $F_y$, are two components of shear. The net shear force is a vector in the plane orthogonal to $\hat{i}$.

The new concept, often called torsion is the component of $\vec{M}$ along the axis:

$$\text{torsion} = M_x = \vec{M} \cdot \hat{i}$$

Torsion is the part of the moment that twists the shaft.

The remaining part of the $\vec{M}$, in the $yz$ plane, is the bending moment. It has two components $M_x$ and $M_y$.

The preponderance of statically indeterminate problems

Unfortunately the real world does not often present problems which are at first blush statically determinate. The statics equations are relevant and provide useful information, they are just not sufficient for finding all unknowns of interest. Finding the forces depends on knowing the deformation properties of the structures as well as details of their initial state.

Example: Four-leg furniture

Take the table, chair or bed you are now interacting with. It probably has 4 legs. To keep it simple imagine the legs of the, say, table are on a slippery (negligible-friction) floor and the table is symmetric (left-right and front-back). What are for forces of the floor on the legs? The most we can get from the statics equations is that

$$R_1 - R_3, \quad R_2 - R_4, \quad \text{and} \quad R_1 + R_2 - W/2.$$
If we insist that there is no glue between the floor and table then \( R_1 \geq 0, R_2 \geq 0, R_3 \geq 0, R_4 \geq 0 \). But we still can’t find the reactions. Here is the variety of solutions:

\[
\begin{align*}
R_1 - R_3 &= -W/2 & \text{and} & \quad R_2 - R_4 &= 0 \\
\text{or} & & \quad R_1 - R_3 &= 0 & \text{and} & \quad R_2 - R_4 &= -W/2 \\
\text{or} & & \quad R_1 - R_3 &= -W/4 & \text{and} & \quad R_2 - R_4 &= -W/4 \\
\text{or} & & \quad R_1 - R_3 &= C & \text{and} & \quad R_2 - R_4 &= -W/2 - C \\
\end{align*}
\]
(with \( C \) anything in the interval \( 0 \leq C \leq W/2 \)).

It takes more than just statics to find the forces. One has to know the exact initial shape of the table and floor and how the table and floor ‘give’ in response to loads.

The lack of static determinacy of a table is not merely an academic curiosity. If you measured the forces of the floor on your table legs they could well differ noticeably from \( W/4 \) each. Once friction is taken into account the situation is near hopeless.

Example: **Statically determinate stool**

Is it even possible to make a stool in 3 dimensions that is statically determinate? Here’s one way. Give it three legs. One leg can have a point frictional contact (3 reaction components), one leg can have a wheel (2 reaction components) and one can be frictionless (like with a castored wheel, 1 reaction component). \( 3 + 2 + 1 = 6 \).

In general it is hard to hold an object in place in three dimensions in a statically determinate manner. Here are some other ways (besides the unusual stool above):

- with six rods that have ball-and-socket joints at both the object-end and at the ground-end. The rods need to have a variety of orientations and attachment points (this ideas is used in a ‘Stewart Platform’).
- With one ball-and-socket joint and three rods.
- A 3 leg stool with three wheels (at the contact points one can draw a line in the direction normal to rolling, the three such lines must not intersect at a point).
- With one hinge and one two-force-member rod.
- With one axially sliding hinge and two rods.
- With a single welded connection.

Given that many things are held in place in a manner that seems statically indeterminate what can one do in practice? A common approach is to remove reaction components that you think are relatively unimportant. Some examples:

- A door held by two hinges. That’s 10 reaction components. Usually one replaces, in the analysis, the hinges with ball-and-socket joints. That makes 6 unknown reaction components but is still statically indeterminate no matter what the loading (the force along the line connecting the joints cannot be decomposed into parts acting at each joint). So one joint is allowed to slide along the nominal hinge axis.
• 4 leg furniture. Counting friction there are 12 reaction components. If side loads are not an issue than we can assume-away friction. Thus we have only 4 reaction components for 3 equations (see table example above). We can get a unique solution by assuming the forces share the symmetry of the table (thus $F_1 = F_2$).

Given this sad state of affairs in 3D it is easy to see why engineers often resort to the more-easily-made determinate 2D world for their models and analyses.
SAMPLE 4.19 3-D moment at the support: A 'T' shaped cantilever beam is loaded as shown in the figure. Find all the support reactions at A.

Solution The free-body diagram of the beam is shown in Fig. ?? Note that the forces acting on the beam can produce in-plane as well as out of plane moments. Therefore, we show the unknown reactions \( \mathbf{R} \) and \( \mathbf{M}_A \) as general 3-D vectors at A.

The moment equilibrium about point A, \( \sum \mathbf{M}_A = \mathbf{0} \), gives

\[
\mathbf{M}_A + \mathbf{r}_{C/A} \times (\mathbf{F}_1 + \mathbf{F}_2) + \mathbf{r}_{D/A} \times \mathbf{F}_3 = \mathbf{0}.
\]

\[
\Rightarrow \quad \mathbf{M}_A = (\mathbf{r}_{B/A} + \mathbf{r}_{C/B}) \times (\mathbf{F}_1 + \mathbf{F}_2) + (\mathbf{r}_{B/A} + \mathbf{r}_{D/B}) \times \mathbf{F}_3
\]

But \( F_3 = -F_2 = F \) (say). Therefore,

\[
= (\ell \hat{\mathbf{i}} + a \hat{\mathbf{j}}) \times (-F_1 \hat{\mathbf{k}} - F_2 \hat{\mathbf{i}}) + (\ell \hat{\mathbf{i}} - a \hat{\mathbf{j}}) \times F \hat{\mathbf{i}}
\]

\[
= F_1 \ell \hat{\mathbf{j}} - F_1 a \hat{\mathbf{i}} - 2 F a \hat{\mathbf{k}}
\]

\[
= 30 \text{ lbf} \cdot 3 \text{ ft} \hat{\mathbf{j}} - 30 \text{ lbf} \cdot 1 \text{ ft} \hat{\mathbf{i}} - 2(30 \text{ lbf} \cdot 1 \text{ ft}) \hat{\mathbf{k}}
\]

\[
= (-30 \hat{\mathbf{i}} + 90 \hat{\mathbf{j}} - 60 \hat{\mathbf{k}}) \text{ lb-ft}.
\]

The force equilibrium, \( \sum \mathbf{F} = \mathbf{0} \), gives

\[
\mathbf{R} = -\mathbf{F}_1 - \mathbf{F}_2 - \mathbf{F}_3
\]

\[
= -\mathbf{F}_1 - \mathbf{F}_2 + F \hat{\mathbf{F}}
\]

\[
= (-F_1 \hat{\mathbf{k}}) = F_1 \hat{\mathbf{k}}
\]

\[
= 30 \text{ lbf} \hat{\mathbf{k}}.
\]

\[
\mathbf{A} = 30 \text{ lbf} \hat{\mathbf{k}}, \quad \text{and} \quad \mathbf{M}_A = (-30 \hat{\mathbf{i}} + 90 \hat{\mathbf{j}} - 60 \hat{\mathbf{k}}) \text{ lb-ft}
\]
**SAMPLE 4.20 An unsolvable problem?** A 0.6 m × 0.4 m uniform rectangular plate of mass $m = 4$ kg is held horizontal by two strings BE and CF and linear hinges at A and D as shown in the figure. The plate is loaded uniformly with books of total mass 6 kg. If the maximum tension the strings can take is 100 N, how much more load can the plate take?

**Solution** The free-body diagram of the plate is shown in Fig. 4.75. Note that we model the hinges at A and D with no resistance in the y-direction. Since the plate has uniformly distributed load (including its own weight), we replace the distributed load with an equivalent concentrated load $\vec{W}$ acting vertically through point G.

The various forces acting on the plate are

$$\vec{W} = -W\hat{k}, \quad \vec{T}_1 = T_1\hat{\lambda}_{BE}, \quad \vec{T}_2 = T_2\hat{\lambda}_{CF}, \quad \vec{A} = A_x\hat{i} + A_z\hat{k}, \quad \vec{D} = D_x\hat{i} + D_z\hat{k}.$$  

Here, $\hat{\lambda}_{BE} = \hat{\lambda}_{CF} = -\cos \theta \hat{i} + \sin \theta \hat{k} = \hat{\lambda}(\text{let})$. Now, we apply moment equilibrium about point A, i.e., $\sum \vec{M}_A = \vec{0}$.

$$\vec{r}_B \times \vec{T}_1 + \vec{r}_C \times \vec{T}_2 + \vec{r}_G \times \vec{W} + \vec{r}_D \times \vec{D} = \vec{0} \quad (4.27)$$

where,

$$\begin{align*}
\vec{r}_B \times \vec{T}_1 &= a\hat{i} \times T_1\hat{\lambda} = -aT_1 \sin \theta \hat{j} \\
\vec{r}_C \times \vec{T}_2 &= (a\hat{i} + b\hat{j}) \times T_2\hat{\lambda} = T_2b \sin \theta \hat{i} - T_2a \sin \theta \hat{j} + T_2b \cos \theta \hat{k} \\
\vec{r}_G \times \vec{W} &= \frac{1}{2}(a\hat{i} + b\hat{j}) \times (-W\hat{k}) = -\frac{W_a}{2} \hat{i} + \frac{W_a}{2} \hat{j} \\
\vec{r}_D \times \vec{D} &= b\hat{j} \times (D_x\hat{i} + D_z\hat{k}) = D_zb \hat{i} - D_xb \hat{k}.
\end{align*}$$

Substituting these products in eqn. (4.27) and dotting with $\hat{i}$, $\hat{j}$ and $\hat{k}$, we get

$$\begin{align*}
T_2 \sin \theta + D_z &= \frac{W}{2} \quad (4.28) \\
T_2 \cos \theta - D_x &= 0 \quad (4.29) \\
(T_1 + T_2) \sin \theta &= \frac{W}{2} \quad (4.30)
\end{align*}$$

The force equilibrium, $\sum \vec{F} = \vec{0}$, gives

$$\vec{A} + \vec{D} + \vec{T}_1 + \vec{T}_2 + \vec{W} = \vec{0}.$$  

Again, substituting the forces in their component form and dotting with $\hat{i}$ and $\hat{k}$ (there are no $\hat{j}$ components), we get

$$\begin{align*}
A_x + D_x - (T_1 + T_2) \cos \theta &= 0 \\
\Rightarrow \quad A_x - T_1 \cos \theta &= 0 \quad (4.31) \\
A_z + D_z + (T_1 + T_2) \sin \theta &= 0 \\
\Rightarrow \quad A_z + T_1 \sin \theta &= \frac{W}{2}. \quad (4.32)
\end{align*}$$

These are all the equations that we can get. Now, note that we have five independent equations (eqns. (4.28) to (4.32)) but six unknowns. Thus we cannot solve for the unknowns uniquely. This is an indeterminate structure! No matter which point we use for our moment equilibrium equation, we will always have one more unknown than the number of independent equations. We can, however, solve the problem
with an extra assumption (see comments below)—the structure is symmetric about the axis passing through G and parallel to x-axis. From this symmetry we conclude that $T_1 = T_2$. Then, from eqn. (4.31) we have

$$2T \sin \theta = \frac{W}{2} \quad \Rightarrow \quad T = \frac{W}{4 \sin \theta}$$

We can now find the maximum load that the plate can take subject to the maximum allowable tension in the strings.

$$W = 4T \sin \theta$$

$$\Rightarrow \quad W_{\text{max}} = 4T_{\text{max}} \sin \theta = 4(100 \text{ N}) \cdot \frac{1}{2} = 200 \text{ N}.$$ 

The total load as given is $(6 + 4) \text{ kg} \cdot 9.81 \text{ m/s}^2 = 98.1 \text{ N} \approx 100 \text{ N}$. Thus we can double the load before the strings reach their break-points. Now the reactions at D and A follow from eqns. (4.28), (4.29), (4.31), and (4.32).

$$D_z = A_z = \frac{W}{2} - T \sin \theta = \frac{W}{2}$$

$$D_x = A_x = T \cos \theta = \frac{W}{4} \cot \theta.$$ 

$$W_{\text{max}} = 200 \text{ N}$$

Comments:

1. We got only five independent equations (instead of the usual 6) because the force equilibrium in the $y$-direction gives a zero identity ($0 = 0$). There are no forces in the $y$-direction. The structure seems to be unstable in the $y$-direction— if you push a little, it will move. Remember, however, that it is so because we chose to model the hinges at A and D that way keeping in mind the only vertical loading. The actual hinges used on a bookshelf will not allow movement in the $y$-direction either. If we model the hinges as ball and socket joints, we introduce two more unknowns, one at each joint, and get just one more scalar equation. Thus we are back to square one. There is no way to determine $A_y$ and $D_y$ from equilibrium equations alone.

2. The assumption of symmetry and the consequent assumption of equality of the two string tensions is, mathematically, an extra independent equation based on deformations (strength of materials). At this point, you may not know any strength of material calculations or deformation theory, but your intuition is likely to lead you to make the same assumption. Note, however, that this assumption is sensitive to accuracy in fabrication of the structure. If the strings were slightly different in length, the angles were slightly off, or the wall was not perfectly vertical, the symmetry argument would not hold and the two tensions would not be the same.

Most real problems are like this—indeterminate. Our modelling, which requires insight, makes them determinate and solvable.
Problems for Chapter 4
Statics of one object

4.1 Static equilibrium of a particle

Preparatory Problems

4.1 What is a particle?

4.2 What are the equations of equilibrium for a particle (also called “equilibrium conditions”, “force balance”, or “linear momentum balance for statics”)?

4.3 A string connects a particle A at (1m, 2m) to a support B at (3m, 5m). The tension in the string is 10N. There are other strings also holding the particle in place. What is the force of string AB on the particle?

4.4 A frictionless ramp connects A at (3m, 5m) to B at (12m, 17m). The ramp pushes a block with a force of 50N. Express the force from the ramp as a vector \( \vec{F} \) (ignore the other forces that also act on the block holding it in place).

4.5 \( N \) small blocks each of mass \( m \) hang vertically as shown, connected by \( N \) inextensible strings. Find the tension \( T_n \) in string \( n \).

4.6 For each situation below, find the tensions in the two rods.

a)

b)

c)

4.7 A particle of mass \( m = 2 \) kg hangs from strings AB and AC as shown. AB is horizontal and \( \theta = 45^\circ \). Find the tension in the two strings.

4.8 What force should be applied to the end of the string over the pulley at C so that the mass at A is at rest?

4.9 A particle of mass \( m = 5 \) kg at the end of a horizontal massless rod CB of length 1.2 m is held in place with the help of a string AB that makes an angle \( \theta = 45^\circ \) with the vertical in the equilibrium position. Find the tension in the bar CB (it is ok to have negative tension).

4.10 For each structure shown below, find the tension in each rod. (Note the tension can be less than zero.)
4.11 In the following structures, a pin connects two thin bars that are very nearly either horizontal or vertical. Find the tensions in each rod under the applied loads. (Note the tension is less than zero for some of the rods.)

4.12 For each situation shown below, equilibrium is not possible. Write the vector equation for force balance and show that it has no solutions (i.e., leads to an equation like \( F = 0 \)).

4.13 Assume no sliding friction \( (\mu = 0) \). Assume equilibrium. Find all reactions, tensions, and forces.

4.14 Find the unknown forces and tensions in each structure shown below.
4.15 A block of mass $m = 5\text{ kg}$ rests on a frictionless inclined plane as shown in the figure. Let $\theta = \alpha = 30^\circ$. Find the tension in the string.

4.16 For small $\delta$ what is the relation between $F$ and $\delta$ (and $g$ and $\ell$) for a static pendulum?

4.17 In the situations shown in the figures, find the value of $\theta$ that minimizes $F$. What is the corresponding value of $F$ in each case?

4.18 An object of weight $W = 10\text{ N}$ is held in equilibrium in the vertical plane by two strings AC and BC. Let $\theta = 30^\circ$ and $0 \leq \phi \leq 90^\circ$. Find and plot the tension in the two strings against $\phi$ and comment on the variation of the tension.

4.19 Find the tensions in the three strings shown in the figure.

4.20 Find the tensions in the three strings shown in the figure (string CD is horizontal).

4.21 Show that the particle acted upon by the given force $\vec{F} = (3\hat{i} + 4\hat{j} + 5\hat{k})\text{ N}$, and held by the two bars as shown in the figure cannot be in equilibrium.

4.22 In the figure shown, the force $\vec{F}$ acts on the particle (weighing...
100 N in the x-z plane. Find \( F \) as a function of \( \theta \) for equilibrium of the particle. For what value of \( \theta \), the required force is minimum?

\[ \theta \]

For equilibrium of the particle. For what value of \( \theta \), the required force is minimum?

4.23 For the three cases (a), (b), and (c), below, find the tension in the string AB. In all cases the strings hold up the mass \( m = 3 \text{ kg} \). You may assume the local gravitational constant is \( g = 10 \text{ m/s}^2 \). In all cases the strings are pulling in the string so that the velocity of the mass is a constant \( 4 \text{ m/s} \) upwards (in the \( k \) direction).  

(a) What is the force balance equation?

(b) What is the moment balance equation about the origin?

(c) What are equilibrium conditions?

(d) Write equilibrium conditions as many different ways as you can.

(e) How many independent scalar equations can one write using various force and moment balance equations?

(f) If force \( \vec{F}_4 \) is moved to a new position along the its direction, which equilibrium equations are changed and which are not?

(g) If force \( \vec{F}_4 \) is displaced sideways relative to its direction, which equilibrium equations are changed and which are not?

4.24 A block of weight \( \vec{W} \), held by two strings AC and DC, rests on a slippery plane AEH. String CD is parallel to EH. Find the tensions in the two strings and the reaction of the plane. You may approximate AC to lie in the plane AEH.

4.25 For problems below, assume a 2D free-body diagram has been drawn where forces \( \vec{F}_1, \vec{F}_2, \ldots, \vec{F}_5 \) are applied at positions \( \vec{r}_1, \vec{r}_2, \ldots, \vec{r}_5 \) relative to the origin. Use this information in the answers below.

(a) What is the force balance equation?

(b) What is the moment balance equation about the origin?

(c) What are equilibrium conditions?

(d) Write equilibrium conditions as many different ways as you can.

(e) How many independent scalar equations can one write using various force and moment balance equations?

(f) If force \( \vec{F}_4 \) is moved to a new position along the its direction, which equilibrium equations are changed and which are not?

(g) If force \( \vec{F}_4 \) is displaced sideways relative to its direction, which equilibrium equations are changed and which are not?

4.26 What is the meaning of the line of action of a force?

4.27 If only two forces, \( \vec{F}_1 \) and \( \vec{F}_2 \), act on a body at \( \vec{r}_1 \) and \( \vec{r}_2 \), what do the equilibrium conditions tell you about the two forces?

4.28 If only three forces, \( \vec{F}_1, \vec{F}_2 \) and \( \vec{F}_3 \), act on a body at \( \vec{r}_1, \vec{r}_2 \) and \( \vec{r}_3 \), what do the equilibrium conditions tell you about the three forces?

4.29 Which of the bars below cannot possibly be in equilibrium and which ones can? (Where the center of mass is indicated, assume non-zero weight acting vertically downwards. Assume dimensions as needed.)

(a) Explain in words.

(b) Explain using equations.

Note that scalars (e.g., \( F, F_1 \), etc.) can be positive or negative.

4.30 Which of the objects below cannot possibly be in equilibrium and which ones can? (Where the center of mass is indicated, assume non-zero weight acting vertically downwards. Assume dimensions as needed.)

(a) Explain in words.

(b) Explain using equations.

Note that scalars (e.g., \( F, F_1 \), etc.) can be positive or negative unless mentioned otherwise.
4.31 In the problems shown below, find $F$ for equilibrium.

a) $\begin{align*}
10N & \quad 1m \\
& \quad 2m \\
& \quad 100N
\end{align*}$

b) $\begin{align*}
F & \quad 1m \\
& \quad 100N
\end{align*}$

c) $\begin{align*}
1m & \quad F \\
& \quad 100N
\end{align*}$

d) $\begin{align*}
M & \quad W=50N \\
& \quad 3m \\
& \quad 30N
\end{align*}$

e) $\begin{align*}
10N & \quad 5m \\
& \quad 45^\circ
\end{align*}$

f) $\begin{align*}
F & \quad 100N \\
& \quad 90
\end{align*}$

4.32 A straight uniform 2000 N beam is 6 m long. It rests on a flat roof with a 2 m overhang. How far out the overhang can an 800 N person walk without the beam tipping over?

4.33 The uniform bar AB is 5 m long and weighs 100 N. It is pinned at A and supported by the horizontal cord BC attached at end B. A 30 N weight hangs from end B.

4.34 For static equilibrium of the system and the configuration shown in the figure, find the support reaction at end A of the bar.

4.35 A 400 N child stands on the end of a uniform 800 N diving plank which is pinned on one end and which also rests on a log (idealized as frictionless). Find the force of the log on the plank and of the pin on the plank.

4.36 A negligible weight 6 m rod is pinned at one end and leans over a frictionless wall a third of the way up from the bottom. Find the forces of the wall and the pin on the rod.

4.37 The uniform boom AB is 20 ft long and weighs 150 lbf. A 1500 lbf weight is suspended from a point 5 ft from end B. The boom is pinned at A and supported by the cable BC attached at end B.

a) Find the tension in the cable.

b) Find the force exerted on the boom by the pin at A.

4.38 The 30 N uniform rectangular plate is supported by a pin at A and cable BC attached at corner B. A 65 N weight hangs from corner D.

a) Find the tension in the cable.

b) Find the force exerted on the plate by the pin at A.

More-Involved Problems

4.37 The uniform boom AB is 20 ft long and weighs 150 lbf. A 1500 lbf weight is suspended from a point 5 ft from end B. The boom is pinned at A and supported by the cable BC attached at end B.

a) Find the tension in the cable.

b) Find the force exerted on the boom by the pin at A.

4.38 The 30 N uniform rectangular plate is supported by a pin at A and cable BC attached at corner B. A 65 N weight hangs from corner D.

a) Find the tension in the cable.

b) Find the force exerted on the plate by the pin at A.
4.39 A uniform door of width 1 m and weight 200 N is supported by two hinges a distance 2 m apart.

a) Find the horizontal component of the force by the door on the upper hinge.

b) Find the horizontal component of the force by the door on the lower hinge.

c) Can you find the vertical force of the door on the upper or lower hinge? If not, what do you know about these forces?

4.40 In the mechanism shown, find the maximum force $F$ that can be applied at A normal to the link AB such that the magnitude of the force in rod CD does not exceed 10 kN.

4.41 For biomechanics purposes muscles are commonly modeled as massless cables and joints (elbow, shoulder, hip, ankle, etc) as frictionless hinges connecting rigid bones. You will find that the muscle tension and joint reaction forces are large compared to the loads being carried. This is a general feature in biomechanics because muscles usually have short lever-arms relative to the bone lengths.

A human forearm weighs 14 N and supports a 100 N weight. Find the muscle tension and the force of the upper arm on the forearm at the elbow.

4.42 See Problem 4.41. An arm weighs 7 pounds and supports a 12 pound weight. Find the tension in the deltoid muscle and the force of the body on the arm at the shoulder joint.

4.43 A 240 N roller is 1 m in diameter. It is being pulled over a 0.1 m curb with a horizontal rope. The roller does not slide on the curb.

a) What is the force required to lift the roller over the curb with the rope attached at the middle?

b) What is the force required if instead the rope is instead wrapped around the roller as shown?

4.44 What are the forces on the disk due to the groove? Define any variables you need.

4.45 A solid sphere of mass $m = 5$ kg and radius $R = 250$ mm rests between two frictionless inclined planes. Let $\alpha = 60^\circ$. Find the magnitudes of normal reactions of the plane as functions of $\beta$ and plot normalized reactions ($N_1/mg$ and $N_2/mg$ for $0 < \beta \leq 90^\circ$). Comment on the plot.

4.46 Assuming the spool is massless and that there is no friction at point A, find the force on the spool at point B in order to maintain equilibrium. Answer in terms of some or all of $r, R, g, \theta$, and $m$.

4.47 Find the tension in cord AB.
4.3 Friction and equilibrium

Preparatory Problems

4.48 For the block shown in the figure, what do you know about $F$ if
a) the block is sliding to the right
b) the block is sliding to the left
c) the block is not sliding.

4.49 A block weighing 500 N is dragged slowly on the ground as shown in the figure. Find the tension in the string?

4.50 Find the tension in the two rods on the tow truck as well as the tension in the string assuming the car is dragged at constant speed.

4.51 Consider the tow truck dragging the car in Problem 4.50 again. In order to ensure safety, you would like to minimize the tension in the rope attached to the car. Assume that the angle shown at point B is $\theta$.
   a) What value of $\theta$ minimizes the tension in the rope?
   b) What is the corresponding value of $T$?
   c) What is the force of the ground on the car?

More-Involved Problems

4.52 A 30,000 N stone cube one meter on a side was dragged up a 20$^\circ$ ramp by 100 of a Pharaoh’s slaves by a rope parallel to the slope. The coefficient of friction was $\mu = 0.2$. Assume all the ground contact is at the front and back edges of the cube.
   a) Find the dragging force.
   b) Find the force on the front and back edges of the cube.

4.53 The 20 lbf uniform rectangular sign is suspended form the strut ABCD by two wires. The strut is supported by cable DE and a pin at A.
   a) Find tension DE.
   b) Suppose the workers who hung the sign forgot to pin the strut to the wall at point A. What is the least value of $\mu$ between the strut and wall for the system to maintain equilibrium.

4.54 A horizontal force $F$ is applied to slide the bead on the rod shown in the figure. Find the value of $F$ that is required to initiate sliding. Why is $F$ so big or small?

4.55 A 130 pound person climbs a 120 pound ladder that is 30 ft long. The ladder leans against a frictionless wall and makes an angle of 53$^\circ$ with the ground.
   a) Find the force of the ground on the ladder when the person is one third of the way up the ladder.
   b) When the person gets two thirds of the way up the bottom of the ladder starts to slip. What is $\mu$ between the ladder and ground?

4.56 A uniform 200 N, 10 m ladder leans between a frictionless ground and wall. It is kept from sliding away from the wall by a horizontal cable 2 m above the ground. Find
   a) The tension in the cable.
   b) The force of the ground on the ladder.
c) The force of the wall on the ladder.

4.57 A uniform ladder of length \( l \) and weight \( W \) rests against a frictionless slanted wall. What is the minimum \( \mu \) between ladder and ground that is needed to hold the ladder in position?

4.58 A uniform ladder with weight \( W \) and length \( l \) leans against a frictionless vertical wall and makes an angle \( \theta \) with the ground. In terms of the given quantities, find the values of \( \mu \) at the ground for which the ladder will not slip.

4.59 A uniform ladder with weight \( W \) and length \( l \) leans against a frictional vertical wall and is supported by the frictional ground. The same coefficient of friction \( \mu \) applies to the wall and to the ground. In terms of the given quantities, find the values of \( \theta \) between the ladder and ground for which the ladder can be in equilibrium without slipping.

4.60 A 2 m square 500 N 4-leg table is pushed across a floor by a horizontal force at its top surface and normal to one edge. Assume the table is 0.8 m high, that its center of mass is 0.6 m high and that all four legs slide on the floor with friction coefficient \( \mu = 0.3 \). Which legs carry the most load and what is the magnitude of the force from the ground on one of those legs?

4.61 An 80 N chair is pulled steadily to the right by a rope. The coefficient of friction between the ground and floor is \( \mu = 0.25 \).

a) What is the force needed to pull the chair?

b) What is the highest point on the chair that the rope can be tied without the chair tipping over?

c) For twice that \( F \) what is the minimum friction to keep the block from sliding down the wall?

d) For \( a = h \) and \( F = 3W \) the resultant of all the wall normal and contact forces is a single force that acts on the right side of the block at what position \( y \) above the bottom of the block?
4.64 In the figure shown, what is force \( F \) required to push the block along the floor? This problem has no solution. Explain why (using free-body diagrams and mechanics equations).

![Diagram of block and forces](Filename:pfigureSoodak4-51)

4.65 Consider the situation shown in the figure. Give your answers to the following questions in terms of some or all of \( W, \theta, \beta, g, \) and \( \phi \) or \( \mu \). Assume all values of \( \beta \) and \( 0 \leq \theta \leq \pi/2, 0 \leq \mu, g > 0, W > 0 \).

a) Assume the block slides steadily uphill. Find \( F \). For what values of \( \theta, \beta \), and \( \mu \) does no such \( F \) exist (allow \( F < 0 \))?

b) Assume the block slides downhill. What is \( F \)? For what values of \( \theta, \beta \), and \( \mu \) does no such solution exist?

c) Assume the block is not sliding. What are the possible values of \( F \)? For what values of \( \theta, \beta \), and \( \mu \) does such a solution exist?

d) For what values of \( \theta, \beta \), and \( \mu \) can you have the block slide up, slide down, or lock (that is, no incipient slip) depending on the value of \( F \)?

![Diagram of block and forces](Filename:pfigure-particle-12b)

4.66 A car is being towed. Unfortunately all the wheels are locked and skidding with friction coefficient \( \mu \).

a) In terms of some or all of \( a, b, c, d, m, g, \mu \), find the tension in the tow cable AB.

b) Instead of an angle with slope \( 1/3 \), what should the cable angle be to minimize the tension?

![Diagram of car and forces](Filename:F01p1-2-carfriction)

4.67 A weight \( M \) is steadily raised by pulling with a force \( F \) on a rope going over a negligible-mass pulley on an unlubricated journal bearing (no ball bearings). For an ideal frictionless pulley \( F = Mg \). Here we have a friction coefficient between the bearing and its axle which is \( \mu = \tan \phi \). [Hint: Finding the location of the contact point D is probably part of your solution.]

a) Find \( F \) in terms of \( M, g, R, r \) and \( \mu \) (or \( \phi \) or \( \sin \phi \) or \( \cos \phi \) — whichever is most convenient. For example \( \cos(\tan^{-1}(\mu)) \) is more simply expressed as \( \cos \phi \), and

b) Evaluate \( F \) in the special case that \( M = 100 \text{ kg}, g = 10 \text{ m/s}^2, r = 1 \text{ cm}, R = 2 \text{ cm} \), and \( \mu = \sqrt{3}/3 \) (so \( \phi = \pi/6, \sin \phi = 1/2, \cos \phi = \sqrt{3}/2 \)).

c) Referring back to the general case, for fixed \( r, R, M \), and \( g \) what happens to \( F \) as \( \mu \to \infty \) (does it go to \( \infty \))?

d) What is the relationship between the angle \( \phi \) of the reaction force at \( C \) be, measured with respect to the normal to the slope? Does this answer agree with that you would obtain from your answer in part (c)?

e) What is the minimum coefficient of friction \( \mu \) at \( C \) needed to prevent slip.

4.68 A reel of mass \( M \) and outer radius \( R \) is connected by a horizontal string from point \( P \) across a pulley to a hanging object of mass \( m \). The inner cylinder of the reel has radius \( r = 1/3 R \). The slope has angle \( \theta \). There is no slip between the reel and the slope. There is gravity.

a) Find the ratio of the masses so that the system is at rest.

d) What is the relationship between the angle \( \phi \) of the reaction force at \( C \) be, measured with respect to the normal to the ground, and the mass ratio required for static equilibrium of the reel?
Chapter 4. Homework problems

Check that for \( \theta = 0 \), your solution gives \( \frac{m}{M} = 0 \) and \( \vec{F}_C = Mg\hat{j} \) and for \( \theta = \frac{\pi}{2} \), it gives \( \frac{m}{M} = 2 \) and \( \vec{F}_C = Mg(\hat{i} + 2\hat{j}) \).

4.69 This problem is similar to problem 4.68. A reel of mass \( M \) and outer radius \( R \) is connected by an inextensible string from point \( P \) across a pulley to a hanging object of mass \( m \). The inner cylinder of the reel has radius \( r = \frac{R}{2} \). The slope has angle \( \theta \). There is no slip between the reel and the slope. There is gravity. In terms of \( M, g, R, \) and \( \theta \), find:

a) the ratio of the masses so that the system is at rest,
b) the corresponding tension in the string, and
c) the corresponding force on the reel at its point of contact with the slope, point \( C \).
d) What is the minimum coefficient of friction \( \mu \) at \( C \) needed to prevent slip.

Check that for \( \theta = 0 \), your solution gives \( \frac{m}{M} = 0 \) and \( \vec{F}_C = Mg\hat{j} \) and for \( \theta = \frac{\pi}{2} \), it gives \( \frac{m}{M} = 2 \) and \( \vec{F}_C = Mg(\hat{i} + 2\hat{j}) \). The negative mass ratio is impossible since mass cannot be negative and the negative normal force is impossible unless the wall or the reel or both can ‘suck’ or they can ‘stick’ to each other (that is, provide some sort of suction, adhesion, or magnetic attraction).

4.70 Assume a massless pulley is round and has outer radius \( R_2 \). It slides on a shaft that has radius \( R_1 \). Assume there is friction between the shaft and the pulley with coefficient of friction \( \mu \), and friction angle \( \phi \) defined by \( \mu = \tan(\phi) \). Assume the two ends of the line that are wrapped around the pulley are parallel.

a) What is the relation between the two tensions when the pulley is turning? You may assume that the bearing shaft touches the hole in the pulley at only one point.

b) Plug in some reasonable numbers for \( R_1, R_2 \) and \( \mu \) (or \( \phi \)) to see one reason why wheels (say pulleys) are such a good idea even when the bearings are not all that well lubricated.

4.71 The so-called pipe-clamp has a bracket ABC which loosely fits around the slide-shaft (the ‘pipe’). When not clamped there is no big force at \( C \) and the bracket freely slides on the shaft. However the bracket frictionally locks once the load \( F \) at \( C \) gets large. Neglecting gravity, find the minimum coefficient of friction \( \mu \) at A and B for which this clamp holds well (which it does).

4.72 Find the minimum coefficient of friction \( \mu \) needed for a front wheel drive car to go up hill. Answer in terms of some or all of \( a, b, h, m, g \) and \( \theta \).

4.73 Solve Problem 4.72 for a rear wheel drive car.

4.74 Solve Problem 4.72 for a four wheel drive car.

4.4 Internal forces

Preparatory Problems

4.75 For the bar shown which ones of the following statements are true?
4.76 What letters and case (upper or lower) are used in this book for tension, shear force, and bending moment?

4.77 Mechanics depends on free body diagrams. And free body diagrams only show the external forces on an object. So how can mechanical sense be made of the concept of “internal” force?

4.78 A string is conceptually cut in half by making free body diagrams of the left and right halves of the string. At the cut on the left half of the string acts the force 50 N. At the cut on the right half of the string acts the force −50 N. With two different forces acting on the two halves how can one define a single ‘tension’?

4.79 Define as precisely as you can:
   a) Shear force
   b) Bending moment

4.80 Find the tension, shear force and bending moment at C for each of the structures below. Neglect gravity. Assume dimensions as needed.

4.81 Find the tension, shear and bending moment at section C for each of the structures below. And also at D, if marked. Assume reasonable dimensions as needed.

4.82 The tension in the bow-saw blade BC is 250 N. Find the tension, shear, and bending moment at A.
Chapter 4. Homework problems

4.84 Find the tension, shear and bending moment at section C for each of the structures below. And also at D, if marked. Neglect gravity. Assume reasonable dimensions as needed.

4.85 In 2D, the force balance and moment balance equations for equilibrium of a body give three independent scalar equations that can be used to solve for three unknowns. How many independent scalar equations can you get from force and moment balance in 3D? Write down a set of such equations.

4.86 In 3D, how many independent scalar equations can you write for equilibrium of a particle?

4.87 How is moment balance equation about an axis different from moment balance about a point? Illustrate your answer with an example.

4.88 How many independent scalar equations of equilibrium can you get by writing moment balance equations about different lines or axes in 3D?

4.89 Assume identical uniform rigid blocks with weight $W = 1\ N$, height $h = 1\ cm$, and length $\ell = 10\ cm$ are put one on top of the other. Assume there is no glue so blocks can only push against each other.

a) For two blocks what is the biggest overhang $a_1$ so that the top block does not tip over?

b) For three blocks what is the biggest total overhang $= 2a$ (the same overhang $a$ at each layer) so that the top block doesn’t tip, nor does the middle block?

c) For $n$ blocks what is the biggest possible overhang $= (a_1 + a_2 + a_3 + \cdots + a_{n-1})$?

d) Using blocks with length $\ell = 10\ cm$ how many blocks $n$ are needed to get an overhang of 1 m? 2 m?

4.90 See Problem 4.89. For $n$ stacked blocks what is the biggest possible overhang $= na$ so that there is no tipping of any part of the pile relative to the rest? What is the maximum overhang in the limit $n \to \infty$?

4.91 See simpler problems 4.89 and 4.90. Stacking identical rigid blocks one on top of each other one wants to get the biggest overhang possible without the tower toppling. Each block has, say, $W = 1\ N$, height $h = 1\ cm$, and length $\ell = 10\ cm$.

a) For three blocks find the biggest $a_1$ and $a_2$ so there is no toppling. [First put the top block as far to the right as you can, $a_1$, for no toppling. Then put that pair as far to the right as possible for no toppling over the bottom block.] The total overhang is $a_1 + a_2$.

b) For 4 blocks find the largest possible overhang $= a_1 + a_2 + a_3$ by placing the tower of three above as far to the right as possible relative to the bottom block. [Note that you place the center of mass of the top 3 blocks over the right edge of the fourth bottom block].

c) For $n$ blocks what is the biggest possible overhang $= a_1 + a_2 + a_3 + \cdots + a_{n-1}$?

d) Using blocks with length $\ell = 10\ cm$ how many blocks $n$ are needed to get an overhang of 1 m? 2 m?

4.92 Uniform plate ADEH with mass $m$ is connected to the ground with a ball and socket joint at A. It is also held by three massless bars (IE, CH and BH) that have ball and socket joints at each end, one end at the rigid ground (at I, C and B) and one end on the plate (at E and H).

In terms of some or all of $m, g,$ and $L$ find

a) the reaction at A (the force of the ground on the plate),

b) $T_{IE}$,

c) $T_{CH}$,

d) $T_{BH}$.

More-Involved Problems

4.84 Find the tension, shear and bending moment at section C for each of the structures below. And also at D, if marked. Neglect gravity. Assume reasonable dimensions as needed.

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In terms of some or all of $m, g,$ and $L$ find

a) the reaction at A (the force of the ground on the plate),

b) $T_{IE}$,

c) $T_{CH}$,

d) $T_{BH}$.
4.93 An 80 kg square table has one quarter cut away. The remaining 60 kg are supported on 3 massless legs on a level floor. Use $g = 10\text{N/kg}$. What is the load carried by leg AB? (State your assumptions clearly.)

4.94 Uniform plate ADEH with mass $m$ is connected to the ground with a ball and socket joint at A. It is also held by three massless bars (IE, CH and BH) that have ball and socket joints at A and B, with the line AB on the xy plane making an angle of $15^\circ$ with the x direction.

a) Find the reaction at C

b) Find all you can about the reactions at A and B.

d) Write down the moment balance equation using the center of mass as a reference point.

e) By taking components, turn (b) and (c) into six scalar equations in six unknowns.

f) Solve these equations by hand or on the computer.

g) Instead of using a system of equations try to find a single equation which can be solved for $T_{EH}$. Solve it and compare to your result from before.

h) Challenge: For how many of the reactions can you find one equation which will tell you that particular reaction without knowing any of the other reactions? [Hint, try moment balance about an appropriate axis as well as force balance in an appropriate direction. It is possible to find five of the six unknown reaction components this way.] Must these solutions agree with (d)? Do they?

4.95 A massless triangular plate rests against a frictionless wall at point D and is rigidly attached to a massless rod supported by two ideal bearings fixed to the floor. A ball of mass $m$ is fixed to the centroid of the plate. There is gravity and the system is at rest. What is the reaction at point D on the plate?

d) Write down the moment balance equation using the center of mass as a reference point.

e) By taking components, turn (b) and (c) into six scalar equations in six unknowns.

f) Solve these equations by hand or on the computer.

g) Instead of using a system of equations try to find a single equation which can be solved for $T_{EH}$. Solve it and compare to your result from before.

h) Challenge: For how many of the reactions can you find one equation which will tell you that particular reaction without knowing any of the other reactions? [Hint, try moment balance about an appropriate axis as well as force balance in an appropriate direction. It is possible to find five of the six unknown reaction components this way.] Must these solutions agree with (d)? Do they?

4.96 A uniform equilateral triangular plate with weight $W = 1000\text{N}$ and sides $\ell = 2\text{m}$ rests against a slippery plane S. Point C is $0.5\text{m}$ above the xy plane. The bottom edge of the triangle has ball-and-socket joints at A and B, with the line AB on the xy plane making an angle of $15^\circ$ with the x direction.

a) Find the reaction at C

b) Find all you can about the reactions at A and B.

c) Write down the equation of force equilibrium.

d) Write down the moment balance equation using the center of mass as a reference point.

4.97 A uniform 5 kg shelf is supported at one corner with a ball and socket joint and the other three corners with strings. At the moment of interest the shelf is at rest. Gravity acts in the $\hat{k}$ direction. The shelf is in the xy plane.

a) Draw a FBD of the shelf.

b) Challenge: without doing any calculations on paper can you find one of the reaction force components or the tension in any of the cables? Give yourself a few minutes of staring to try to find this force. If you can’t, then come back to this question after you have done all the calculations.

c) Write down the equation of force equilibrium.

d) Write down the moment balance equation using the center of mass as a reference point.

4.98 The sign is held up by 6 rods. Find the tension in bars

a) BH

b) EB

c) AE

d) IA

e) JD

f) EC

[One game you can play is to see how many of the tensions you can find without knowing any of the others. Another approach is to set up and solve 6 equations in 6 unknowns.]
4.99 The 100 kg, 2 m square, uniform sign KHNA is held up by 6 bars. **Structure and geometry clarifications:** The sign is held vertically, 1m in front of, and orthogonal-to a vertical wall. Each bar holding the sign has a ball-and-socket joint both where it attaches to the sign and where it attaches to the wall. The points L, M, J, I, K, P and H lie in the same horizontal plane that includes the top edge of the sign. The points M, O, and C lie on a vertical line that is coplanar with the sign. Points B, O, D, A, and N lie in a horizontal plane shared with the bottom edge of the sign. The center of mass of the sign is at G.

\[ F_z = \sum \vec{F} \cdot \hat{k} = 0 \]

**Problem a)** Find the “bar force” in bar AC.

**Problem b)** Find the “bar force” in bar IP.

**Problem c)** Find the “bar force” in bar KL.

4.100 Below is a highly schematic picture of a tricycle. The wheels are at C, B and A. The person-trike system has center of mass at G directly over the rear axle. The wheels at C and A are good free-turning, high friction wheels. The wheel at B is in a small ditch and can’t move. Assume no slip and that \( F, m, g, w, \ell, h \) are given.

**Problem a)** Of the 9 possible reaction components at A, B, and C, which do you know are zero **a priori**.

**Problem b)** Find all the reaction components (the full reaction force) at A.

**Problem c)** Find the vertical component of the reaction at C.

**Problem d)** Find the \( x \) and \( z \) reaction components at B.

**Problem e)** Find the sum of the \( y \) components of the reactions at B and C.

**Problem f)** Can you find the \( y \) component of the reaction at C? Why or why not?

4.101 A 3-wheeled robot with mass \( m \) is parked on a hill with slope \( \theta \). The ideal massless robot wheels are free to roll but not to slip sideways. The robot steering mechanism has turned the wheels so that wheels at A and C are free to roll in the \( \hat{i} \) direction and the wheel at B is free to roll in the \( \hat{j} \) direction. The center of mass of the robot at G is \( h \) above (normal to the slope) the trailer bed and symmetrically above the axle connecting wheels A and B. The wheels A and B are a distance \( b \) apart. The length of the robot is \( \ell \).

Find the force vector \( \vec{F}_A \) of the ground on the robot at A in terms of some or all of \( m, g, \ell, \theta, b, h, \hat{i}, \hat{j} \) and \( \hat{k} \).
Here we consider collections of parts assembled so as to hold something up or hold something in place. Emphasis is on trusses, assemblies of bars connected by pins at their ends. Trusses are analyzed by drawing free body diagrams of the pins or of bigger parts of the truss (method of sections). Frameworks built with other than two-force bodies are also analyzed by drawing free body diagrams of parts. Structures can be rigid or not and redundant or not, as can be determined by the collection of equilibrium equations.

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Many structures are built from two or more parts. If the parts are well-modeled as rigid and the connections between them are also well-modeled as rigid then the separateness of the parts is not visible to the laws of mechanics. The collection is then, effectively, a single object. And the best we can do with statics is to treat the group as one object. And this has been the approach of the previous chapter.

Either by accident or design, however, the connections between solid parts often are not well-modeled as rigid. Rather, the connections are sometimes reasonably approximating as freely allowing some relative motion. Such a connection does not transmit the force or moment associated with the free motion.

The standard non-rigid models for motion-allowing connections between parts are

- with pin joints. A pin joint allows relative rotation of the parts and does not transmit moments. Forces are transmitted in all directions. The pin connection is, by far, the most common model for connections in structures.
- a round pin in a slot. A pin in slot allows relative rotation of the two parts and relative motion in one direction. The only force transmitted is orthogonal to the slot.
- square pin in a slot (or shaft around a rod). This connection allows sliding in the slot but does not allow rotation. Force orthogonal to the slot is transmitted as is a moment.

This chapter concerns the analysis of arrays of parts connected by these means. In 3D the array of standard connections is more complex, as discussed in Chapter 3.

In the previous chapter we only considered one object, and thus one free body diagram, at a time. Here we need to consider, all at once, a collection of objects and the associated collection of free body diagrams. The new skills that are thus needed are

- Use of the principle of action and reaction in the representation of forces on the free body diagrams of pairs of interacting objects, and
- The solution of a larger number of simultaneous equilibrium equations.

We start with the analysis of bodies built out of straight bars connected to each other by pins at their ends.
5.1 Introduction to trusses and the method of joints

Trusses are good. They are useful in engineering practice, they are easy to analyze, and they provide a good example of more general structural concepts. You can quickly get a tactile sense of the truss concept. Get 9 short sticks and 9 rubber bands. Put them together a few different ways and feel the resulting rigidity or lack thereof.

a) First join two sticks tightly together with a rubber band so that they cannot easily slide along the connection, as in fig. 5.1a. Despite the tight joint connection you can feel that the sticks rotate relative to each other relatively easily; it is easy to open and close the upside-down V.

b) Add a third stick to complete the triangle (fig. 5.1b). The relative rotation of the first two pencils is now almost totally prohibited. Even though each joint on its own made a relatively flexible V, together the 3 joints make a very stiff triangle.

c) Now tightly strap four sticks into a square as in fig. 5.1c, making 4 rubber band joints at the corners. Put the square down on a table. The sticks don’t stretch or bend visibly, nor do they slide much along each other’s lengths, but the connections allow the sticks to rotate relative to each other so the square easily distorts into a parallelogram.

d) Now add two more sticks to your triangle to make two triangles (fig. 5.1d). So long as you keep this structure flat on the table, it is also sturdy.

Because a triangle is fully determined by the lengths of its sides and the V and quadrilateral are not, the structures made of triangles are much harder to distort. A triangle is sturdy even without rigid joints. And a V and a square (and a pentagon, etc) are not. You have just observed the essential inspiration of a truss:

Triangles make sturdy structures.

Swiss cheese

A different way to discover a truss is by means of subtraction. Imagine your first initial design for a bridge is to make it from one huge chunk of solid steel. This would be wildly heavy and expensive. So you could cut holes out of the chunk here and there, greatly diminishing the weight and amount of material used, but not much reducing the strength. Between these holes you would see other heavy regions of...
Chapter 5. Trusses and frames

5.1. Method of joints

metal from which you might cut more holes leading to a more savings of weight at not much cost in strength. In fact, the reduced weight in the middle decreases the load on the outer parts of the structure possibly making the whole structure stronger rather than weaker. Eventually you would find yourself with very holy swiss cheese, a structure that looks something like a collection of bars attached from end to end in vaguely triangular patterns; like a microscopic picture of spongy bone (Fig. 5.2): As opposed to a solid block, a truss

- Uses less material;
- Puts less gravity load on other parts of the structure;
- Leaves space for other things of interest (e.g., cars, cables, wires, people).

Real trusses are usually not made by removing material from a solid but by joining bars of steel, wood, or bamboo with welds, bolts, rivets, nails, screws, glue, or lashings. Once you are aware you will notice trusses in bridges, radio towers, and large-scale construction equipment. Early airplanes were flying trusses (Fig. 5.3). Bamboo trusses have been used as scaffolding for millennia. Birds have had bones whose internal structure is truss-like since they were dinosaurs.

Trusses are practical sturdy light structures.

But trusses are also prominent near the front of elementary mechanics books because

- They are perhaps the easiest example of a complex mechanical system that a student can analyze;
- They illustrate a variety of more general structural mechanics issues;
- They help build intuition about structures that are not really trusses (The engineering mind can see an underlying conceptual truss where no physical truss exists.).

What is a truss?

A truss is a structure made from long narrow bars connected at their ends.

The sturdiness of most trusses comes from the inextensibility of the bars, not the resistance to rotation at the joints (as in the sticks and rubberband examples at the start of this section). To make the analysis simpler the (generally small) resistance to rotation in the joints is totally neglected in truss analysis. Thus the interaction of the bars

Advanced aside: There are three ways that having more material in a structure can make it weaker: 1) the extra material adds to the gravitational load, as for the imagined bridge here, 2) The added material can be wedged in, causing the structure to fight itself (so called locked-in or internal stresses), and 3) material in the wrong place can cause stress concentrations and thus weak spots.

Figure 5.2: The truss inside you. The structure of spongy bone is vaguely truss-like. Shown here is human cancellous bone from the proximal femur, with the marrow removed. (courtesy Rod Lakes).

Filename:tfigure-BoneLakes
with their neighbors is by forces, with no couples; each bar has one net force acting on each end. So:

An ideal truss is an assembly of two force members.

Or, if you like, an ideal truss is a collection of bars connected at their ends with frictionless pins. Loads are only applied at the pins. In engineering analysis, the word ‘truss’ refers to an ideal truss even though the object of interest might have, say, welded joint connections. Had we assumed the presence of welding equipment in your study room, the opening paragraph of this section would have described the welding of metal bars instead of the attachment of pencils with rubber bands. Even with welded-together steel you would have found that the triangles would be much more rigid than the V or square.

Bars, joints, loads, and supports

An ideal truss is a collection of bars connected at frictionless joints at which are applied loads as shown in fig. 5.5b (the load at a joint can be 0 and thus not show on either the sketch of the truss or the free body diagram of the truss). A truss is held in place with supports which are idealized in 2D as either being fixed pins (as for joint E in fig. 5.5a) or as a pin on a roller (as for joint G in fig. 5.5a). Reaction forces, the forces on the truss at the supports, show on a FBD of the whole truss (Fig. 5.5b) and also on a FBD of any joint at a support. Each bar is a two-force body (Fig. 5.5c), with the same magnitude of tension pulling away from each end. A joint can be cut free with a conceptual chain saw, fooling each bar stub with the bar tension, as in the free body diagram of a joint in Fig. 5.5d.

The bar tensions can be negative. A bar with a tension of, say, \( T = -5000 \text{ N} \) is said to be in compression. A tension of \(-5000 \text{ N}\) is a compression of 5000 N.

Elementary truss analysis

In elementary truss analysis you are given a truss design to which given loads are applied. Your goal is to ‘solve the truss’ which means you are to find the reaction forces and the tensions in the bars (sometimes called the ‘bar forces’). As an engineer, this allows you to determine the needed strengths for the bars.

The ‘method of free body diagrams’

Trusses are always analyzed by the same basic method used in all of mechanics, the ‘method of free body diagrams’.

- Free body diagrams are drawn of the whole truss and of various parts of the truss.
- The equilibrium equations are applied to each free body diagram, and
- The resulting equations are solved for the unknown bar forces and reactions.

The ‘method of free body diagrams’ is classically subdivided into two sub-methods.

- In the method of joints you draw free body diagrams of every joint and apply the force balance equations to each free body diagram.
- In the method of sections you draw a free body diagrams of one or more parts of the structure each of which includes 2 or more joints and apply force and moment balance to the part or parts.

These two methods can be used separately or in conjunction. In the rest of this chapter we cover the method of joints, the method of sections, computer solution using the method of joints, and miscellaneous advanced truss topics.

**Why aren’t trusses everywhere?**

Trusses can carry big loads with little use of material and can look nice (See fig. 5.11). They are used in many structures. Why don’t engineers use trusses for all structural designs? Here are some reasons to consider not using a truss:

- Trusses are relatively difficult to build, involving many small parts and thus requiring much time and effort to assemble.
- Trusses can be sensitive to damage when forces are not applied at the anticipated joints. They are especially sensitive to loads on the middle of the bars.
- Trusses inevitably depend on the tension strength in some bars. Some common building materials (e.g., concrete, stone, and clay) crack easily when pulled.
- Trusses often have little or no redundancy, so failure in one part can lead to total structural failure.
- The triangulation that trusses require can use space that is needed for other purposes (e.g., doorways, rooms).
- Trusses tend to be stiff, and sometimes more flexibility is desirable (e.g., diving boards, car suspensions).
- In some places some people consider trusses unaesthetic. (e.g., the Washington Monument is not supposed to look like the Eiffel Tower).

![Figure 5.5](filename:figure-trussdef)
If an Indian says to you “Go and count the rivets in the Howrah bridge.” she means go away and do something that will take a very long time. The bridge has many rivets (and bars and joints).

To include the force of gravity on the truss elements replace the single gravity force at the center of each bar with a pair of equivalent forces at the ends. The gravity loads then all apply at the joints and the truss can still be analyzed as a collection of two-force members. Trusses are so efficient, however, that the load they carry is often much greater than their weight. So weights of the truss parts are often neglected when calculating bar forces.

None-the-less, for situations where you want a stiff, light structure that can carry known loads at pre-defined points, a truss is often a great design choice.

The elementary truss analysis you are about to learn is straightforward and fun. You will learn it without difficulty. However, the analysis of trusses at a more advanced level is mysteriously deep and has occupied great minds from the mid-nineteenth century (e.g., Maxwell and Cauchy) to the present (see, e.g., box 5.2 on page 312).

Method of joints

Let’s start with an example.

Example: Derrick arm.

Consider this planar model to the arm of a construction derrick (see fig. 5.7). Assume $F$ and $d$ are known. This truss has joints A-S (skipping ‘F’ to avoid confusion with the load). As is common in truss analysis, we totally neglect the force of gravity on the truss elements. The goal is to find the tensions in the bars (the so-called ‘bar forces’).

The method of joints is a subset of the more general method of free body diagrams. Free body diagrams are drawn of the joints. Here is the method-of-joints recipe:

- Draw a free body diagram of the whole structure and write 3 independent equilibrium equations (6 in 3D) and solve for unknown reactions if you can. This step is technically superfluous, but is so-often a time-saver that its best to just do it.
- Draw free body diagrams of all $n$ joints, 18 such in the example above.
- For each joint free body diagram you write the force balance equations, each of which can be broken down into 2 scalar equations (3 in 3D).
- Solve the $2n$ joint equations ($3n$ in 3D) for the unknown bar forces and reactions. In the example above this is $18 \times 2 = 36$ equations for 33 unknown tensions and 3 unknown reactions (which you may have found from the FBD of the whole structure, but need not have).

Solving 36 simultaneous equations is generally only feasible with a computer, which is one way to go about things. However, for simple triangulated structures, like the one in fig. 5.7, you can find a sequence of joints for which hand solution is possible. If you solve the equilibrium equations as you go there are at most two unknown bar forces at each joint. By this means, hand-calculator solution of the joint force-balance equations is feasible for simple trusses.
Example: **Using the FBD of the whole structure**

From the free body diagram of the whole structure (Fig. 5.7) we find that

\[
\begin{align*}
\sum \vec{F}_i - \vec{0} \cdot \hat{j} & \Rightarrow F_{Sy} = F_{Ay} \\
\sum \vec{M}_F - \vec{0} \cdot \hat{k} & \Rightarrow F_{Rx} = 8F_{Ay} - F_{Ax} \\
\sum \vec{M}_R - \vec{0} \cdot \hat{k} & \Rightarrow F_{Sx} = -8F_{Ay}.
\end{align*}
\]

Note, we picked a sign convention for the graphical representation of forces on the Free Body Diagram (see pages 47 and 156) and let the algebra possibly generate negative numbers: at S the support pushes on the arm with a force of \(-8F_{Ay}\) which is pulling (if \(F_{Ay} > 0\)).

Note that for tension the order of subscripts is not meaningful. The tension \(T_{BC}\) is the same scalar as the tension \(T_{CB}\). \(T_{BC} = T_{CB}\) is the amount of pulling on joint B and also the amount of pulling on joint C. That the two force vectors are negatives of each other is accounted for by the definition of tension as pulling. This unimportance of the order of subscripts is in contrast with the case of position vectors where \(\vec{r}_{BC}\) is the position vector from B to C (also called \(\vec{r}_{C/B}\)). For position vectors \(\vec{r}_{BC} = \vec{r}_{C} - \vec{r}_{B} = -\vec{r}_{B/C} = -\vec{r}_{CB}\). Summarizing, the subscript order has meaning for \(\vec{r}_{AB}\) but not for \(T_{AB}\).

**FBDs of the joints**

In the solve-by-hand method of joints we first find a joint with at most 2 bars connected. Then we work our way through the structure, one joint at a time, picking joints with at most 2 unknown bar tensions.

For the truss in Fig. 5.7

- Joint B has only two bars connected (see fig. 5.8). Force balance using FBD 5.8 tells us at a glance that

\[
\sum F_x - 0 \Rightarrow T_{DB} = 0 \quad \text{and} \quad \sum F_y - 0 \Rightarrow T_{AB} = 0
\]

- Now you can draw a free body diagram of joint A where there are only two unknown tensions (since we just found \(T_{AB}\)), namely \(T_{AD}\) and \(T_{AC}\). Force balance gives two scalar equations

\[
\begin{align*}
\sum F_x - 0 & \Rightarrow F_{Ax} - T_{AC} - \sqrt{2}T_{AD}/2 = 0 \\
\sum F_y - 0 & \Rightarrow -F_{Ay} + T_{AB} + \sqrt{2}T_{AD}/2 = 0
\end{align*}
\]

which you can solve to find \(T_{AD} = \sqrt{2}F_{Ax}\) and \(T_{AC} = F_{Ax} - \sqrt{2}F_{Ay}\).

- Next is joint C. Force balance for joint C will tell you \(T_{CD}\) and \(T_{CE}\).

- Then you can work your way through the alphabet of joints. Using the bar tensions you have already found you can find, one at a time, joints with only two unknown tensions.

That’s it for the method of joints for simple structures.

**Zero force members**

Just by looking at joint B and thinking about the free body diagram you could probably pick out that bars DB and AB must be **zero force members**. Here we explain the unnecessary but useful trick of recognizing such zero-force members even before systematically using the method of joints. **Zero-force members** are bars with \(T = 0\), like bars AB, BD and CD in the truss of Fig. 5.7. The basic idea is this:
If there is any direction for which only one bar contributes a force on a joint, then that bar is a zero-force member.

In particular:

- At any joint where
  - there are no loads, and
  - where there are only two unknown non-parallel bar forces, and
  - where all known bar-tensions are zero,
  then the two new bar tensions are both zero (e.g., joint B in Fig. 5.8).

- At any joint where all bars but one are in the same direction as the applied load (if any), the one bar is a zero-force member (see joints C, G, H, K, L, O, and P in Fig. 5.7).

In the truss of fig. 5.7 bars AB, BD, CD, EG, IH, JK, ML, NO, and PQ are all zero force members. Sometimes it is useful to keep track of the zero force members by marking them with a zero (see fig. 5.9).

**Zero-force members often have a non-zero purpose**

Although with the given loading zero-force members have no tension, they are often needed because there are small loads not considered in the basic analysis. These could be from imperfections, or load induced asymmetries in a structure. This gives the ‘zero-force’ bars a small job to do, a job not noticed by the equilibrium equations in elementary truss analysis, but one that can prevent total structural collapse. Imagine, for example, the tower of fig. 5.10. In a real tower of that design the zero-force members might carry very small loads, say 100 or 1000 times smaller than the tensions (or compressions) calculated for the other bars. But if the zero-force members were removed the tower would collapse. Thus, in practice, you may observe large heavy structures with some very thin bars. Bars which in simple analyses carry no loads. But bars which prevent structural collapse.

**Simple and not-simple trusses**

Most elementary texts, like this one, start with structures that yield easily to the method of joints. These are structures where you can totally solve the equilibrium equations for the joints one at a time; each new joint only introduces two new unknown bar-tensions.

For more complex trusses this straightforward approach can fail a few ways:
• Some structures are not designed in a straightforward triangulated manner and cannot be solved 2 equations at a time. Although the method of joints may still yield a solution, it may require simultaneous solution of all of the equilibrium equations.

• Many structures cannot be solved (the bar tensions can’t be found) by using the laws of statics alone. Such are called ‘statically indeterminate’ structures.

For this first truss section we only consider structures that are statically determinate and easily solved.

Figure 5.11: Sometimes trusses are used only because they look nice. The tensegrity structure ‘Needle Tower’ was designed by artist Kenneth Snelson and is on display in the Hirshhorn Museum in Washington, DC. It doesn’t hold up anything but itself. Here you are looking straight up the middle. (courtesy Christopher Rywalt)

\[\text{Filename:figure-Needle}^{3}\]

\[\text{In the language of linear algebra: simple structures yield equilibrium equations that are naturally in upper triangular form, more complicated structures do not yield an upper-triangular form.}\]
SAMPLE 5.1 The truss shown in the figure carries a load $F = 10\, \text{kN}$ at joint D. The truss is designed with nine rods, six of which (the inclined ones) have the same length $d = 2\, \text{m}$. Rods BC, EC, DE and BD form a square.

1. Find the support reactions at joints A and F.
2. Find the tensions in rods BD and BC.

Solution

1. **Support reactions**: To find the support reactions at A and F, we draw the free-body diagram of the entire truss (see Fig. 5.13). We are given that $d = 2\, \text{m}$ and that $\angle ABD = \angle DEF = \pi/2$. Therefore, $\ell = \sqrt{2}d = 2\sqrt{2}\, \text{m}$.

   The scalar force balance equation in $x$-direction readily gives $R_{Ax} = 0$. The scalar moment balance equation about point A gives
   $$2\ell R_F - \ell F = 0 \quad \Rightarrow \quad R_F = \frac{F}{2} = 5\, \text{kN}.$$ 

   Now, from the scalar force balance in the $y$-direction, we have
   $$R_{Ay} + R_F - F = 0 \quad \Rightarrow \quad R_{Ay} = F - R_F = 5\, \text{kN}.$$

   \[ R_{Ax} = 0, \quad R_{Ay} = 5\, \text{kN}, \quad R_F = 5\, \text{kN} \]

2. **Tensions in BD and BC**: We can find the tensions in rods BC and BD by analysing the equilibrium of joint B. As you can see, joint B has three unknown forces acting on it, namely the tensions of rods AB, BC and BD. Since the joint equilibrium equations (only two scalar equations) can only solve for two unknowns, we need to start at joint A, determine $T_{AB}$ first and then move on to joint B.

   The free-body diagrams of the joints A and B are shown in Fig. 5.14. Let us first consider the equilibrium of joint A. From the scalar force balance equations, we have
   $$\sum F_y = 0 \quad \Rightarrow \quad R_{Ay} + T_{AB} \sin \theta = 0$$
   $$\Rightarrow \quad T_{AB} = -R_{Ay}/\sin \theta = -5\, \text{kN}/(1/\sqrt{2}) = -7\, \text{kN}.$$ 

   $$\sum F_x = 0 \quad \Rightarrow \quad T_{AB} \cos \theta + T_{AD} = 0$$
   $$\Rightarrow \quad T_{AD} = -T_{AB} \cos \theta = -7\, \text{kN}(1/\sqrt{2}) = 5\, \text{kN}.$$ 

   Now, we analyze joint B. From the geometry of forces, it is clear that writing scalar force balance equations in the $x'$ and $y'$ directions will be advantageous. For example, the force balance in the $x'$ direction immediately gives $T_{AD} = 0$.

   The force balance in the $y'$ direction gives
   $$-T_{AB} + T_{BC} = 0 \quad \Rightarrow \quad T_{BC} = -T_{AB} = -7\, \text{kN}.$$ 

   $$T_{BC} = -7\, \text{kN}, \quad T_{BD} = 0$$

   Note that it is easy to spot bar BD as a zero force member since it is perpendicular to rods AB and BC.
SAMPLE 5.2  For the truss tower shown in the figure, assume all horizontal and vertical rods to be 1 m long and rods numbered 16 and 18 to be 0.5 m long. Given that the horizontal load on the truss \( F = 500 \) N, find the tension in rod 15.

Solution  To find the tension in rod 15, we can use the equilibrium of either joint G or joint K. In either case, the free-body diagram will have four unknown bar tensions (for four bars connected to each of these joints) at the joint. Therefore, we will not be able to solve for them. So, let us start at joint K and work through joint I to joint J. This sequence gets us only two unknown forces at each joint.

The free-body diagrams of the three joints are shown in Fig. 5.16. Let us first consider the equilibrium of joint K. A simple inspection (or force balance in the \( y \)-direction) shows that bar 18 is a zero force member. The force balance in the horizontal direction then immediately gives \( T_{19} = F = 500 \) N. Thus,

\[
T_{19} = 500 \text{ N} \quad \text{and} \quad T_{18} = 0.
\]

Next, we consider the equilibrium of joint I. Since \( T_{19} \) is already known, there are only two unknown forces, \( T_{14} \) and \( T_{17} \) at this joint. The force balance in the horizontal direction gives

\[
T_{19} + T_{17} \cos \theta = 0 \\
\Rightarrow T_{17} = -\frac{T_{19}}{\cos \theta} = -\frac{500 \text{ N}}{\cos(\tan^{-1}(0.5))} = -559 \text{ N}.
\]

Now we proceed to joint J. Note that we used only one scalar equation (force balance in the \( x \)-direction) at joint I, since we do not need \( T_{14} \). Similarly, to find \( T_{15} \), we only need the force balance in the horizontal direction at joint J:

\[
-T_{17} \cos \theta - T_{15} \cos \theta = 0 \\
\Rightarrow T_{15} = -T_{17} = 559 \text{ N}.
\]

\[ T_{15} = 559 \text{ N} \]

Note: We did not have to find support reactions first in order to proceed to other joints as in the previous sample. As long as you can find a sequence of joints with just two unknown forces at each joint, up to the force that you need to determine, you can easily find the force with hand calculations.
SAMPLE 5.3 The truss shown in the figure is made up of five horizontal and six inclined rods. All inclined rods are 1 m long and at right angles to each other. The truss carries two vertical loads, $F_1 = 4 \text{kN}$ and $F_2 = 1 \text{kN}$ as shown. Find the tensions in rods CE, DE, and DF.

Solution To find tensions in rods CE, DE and DF, we can either use joints C and D, or joints E and F. However, for either set we need to start from other joints since there are more than two unknown forces at each joint. Let us start from joint G and work our way through joints F and E. To start at joint G, however, we first need to determine the support reaction G.

The free-body diagram of the entire truss is shown in Fig. 5.18 where we have numbered the rods for convenience. The scalar moment balance equation about point A in the $z$-direction gives

$$3 \ell R_G - \ell F_1 - 2 \ell F_2 = 0 \Rightarrow R_G = \frac{F_1 + 2F_2}{3} = 2 \text{kN}.$$ 

The force balance equations give

$$\sum F_x = 0 \Rightarrow R_{A_x} = 0$$

$$\sum F_y = 0 \Rightarrow R_{A_y} = F_1 + F_2 - R_G = 3 \text{kN}.$$

Now, we are ready to proceed from joint G. The free-body diagrams of joints G, F, and E are shown in Fig. 5.19.

At joint G:

$$\sum F_y = 0 \Rightarrow T_{11} \sin \theta + R_G = 0$$

$$\Rightarrow T_{11} = -\frac{R_G}{\sin \theta} = -\sqrt{2}R_G = -2.83 \text{kN}.$$ 

$$\sum F_x = 0 \Rightarrow -T_{11} \cos \theta - T_{10} = 0$$

$$\Rightarrow T_{10} = -T_{11} \cos \theta = 2 \text{kN}.$$ 

At joint F:

$$\sum F_y = 0 \Rightarrow -T_{11} \sin \theta - T_9 \sin \theta = 0$$

$$\Rightarrow T_9 = -T_{11} = 2.83 \text{kN}$$

$$\sum F_x = 0 \Rightarrow (T_{11} - T_9) \cos \theta - T_8 = 0$$

$$\Rightarrow T_8 = (T_{11} - T_9) \cos \theta = 4 \text{kN}.$$ 

At joint E:

$$\sum F_y = 0 \Rightarrow (T_7 + T_9) \sin \theta - F_2 = 0$$

$$\Rightarrow T_7 = \frac{F_2}{\sin \theta} - T_9 = -1.41 \text{kN}.$$ 

$$\sum F_x = 0 \Rightarrow (T_9 - T_7) \cos \theta + T_{10} - T_6 = 0$$

$$\Rightarrow T_6 = (T_9 - T_7) \cos \theta + T_{10} = 5 \text{kN}.$$ 

$$T_{CE} = 5 \text{kN}, T_{DE} = -1.41 \text{kN}, T_{DF} = -4 \text{kN},$$
SAMPLE 5.4 The truss shown in the figure has four horizontal bays, each of length 1 m. The top bars make 20° angle with the horizontal. The truss carries two loads of 40 kN and 20 kN as shown. Find the forces in each bar. In particular, find the bars that carry the maximum tensile and compressive forces.

Solution Since we need to find the forces in all the 15 bars, we need to find enough equations to solve for these 15 forces in addition to 3 unknown reactions $A_x$, $A_y$, and $I_z$. Thus we have a total of 18 unknowns. Note that there are 9 joints and therefore, we can generate 18 scalar equations by writing force equilibrium equations (one vector equation per joint) for each joint.

Number of unknowns $= 15 + 3 = 18$
Number of joints $= 9$
Number of equations $= 9 \times 2 = 18$.

So, we go joint by joint, draw the free-body diagram of each joint and write the equilibrium equations. After we get all the equations, we can solve them on a computer. All joint equations are just force equilibrium equations, i.e., $\sum \vec{F} = \vec{0}$.

- **Joint A:**
  \[(A_x + T_1 + T_{10} \cos \alpha_1) \hat{i} + (A_y + T_{11} + T_{10} \sin \alpha_1) \hat{j} = \vec{0}. \quad (5.1)\]

- **Joint B:**
  \[(-T_1 + T_2 + T_8 \cos \alpha_2) \hat{i} + (T_9 + T_8 \sin \alpha_2) \hat{j} = \vec{0}. \quad (5.2)\]

- **Joint C:**
  \[(-T_2 + T_3 + T_6 \cos \alpha_3) \hat{i} + (T_7 + T_6 \sin \alpha_3) \hat{j} = P \hat{j}. \quad (5.3)\]

- **Joint D:**
  \[(T_4 - T_3) \hat{i} + T_5 \hat{j} = \vec{0}. \quad (5.4)\]

- **Joint E:**
  \[(-T_4 - T_{15} \cos \theta) \hat{i} + T_{15} \sin \theta \hat{j} = 2P \hat{j}. \quad (5.5)\]

- **Joint F:**
  \[(-T_6 \cos \alpha_3 + (T_{15} - T_{14}) \cos \theta) \hat{i} + (-T_6 \sin \alpha_3 + (T_{14} - T_{15}) \sin \theta - T_5) \hat{j} = \vec{0}. \quad (5.6)\]

- **Joint G:**
  \[(-T_8 \cos \alpha_2 + (T_{14} - T_{13}) \cos \theta) \hat{i} + ((T_{13} - T_{14}) \sin \theta - T_8 \sin \alpha_2 - T_7) \hat{j} = \vec{0}. \quad (5.7)\]

- **Joint H:**
  \[(-T_{10} \cos \alpha_1 + (T_{13} - T_{12}) \cos \theta) \hat{i} + ((T_{12} - T_{13}) \sin \theta - T_{10} \sin \alpha_1 - T_9) \hat{j} = \vec{0}. \quad (5.8)\]

- **Joint I:**
  \[(-T_{11} + T_{12} \cos \theta) \hat{i} + (-T_{11} - T_{12} \sin \theta) \hat{j} = \vec{0}. \quad (5.9)\]

Dotting each equation from (5.1) to (5.9) with $\hat{i}$ and $\hat{j}$, we get the required 18 equations. We need to define all the angles that appear in these equations ($\alpha_1, \alpha_2, \alpha_3$, and $\theta$) before we are ready to solve the equations on a computer.
Let $\ell$ be the length of each horizontal bar and let $DF = h_1$, $CG = h_2$, and $BH = h_3$. Then, $h_1/\ell = h_2/2\ell = h_3/3\ell = \tan \theta$. Therefore,

$$\tan \alpha_1 = \frac{h_3}{\ell} = \frac{3\ell \tan \theta}{\ell} \quad \Rightarrow \quad \alpha_1 = \tan^{-1}(3 \tan \theta)$$
$$\tan \alpha_2 = \frac{h_2}{\ell} = \frac{2\ell \tan \theta}{\ell} \quad \Rightarrow \quad \alpha_2 = \tan^{-1}(2 \tan \theta)$$
$$\tan \alpha_3 = \frac{h_1}{\ell} = \tan \theta \quad \Rightarrow \quad \alpha_3 = \tan^{-1}(\tan \theta) = \theta.$$

Now, we are ready for a computer solution. You can enter the 18 equations in matrix form or as your favorite software package requires and get the solution by solving for the unknowns. Here is a pseudocode to set up and solve the matrix equation. Let us order the unknown forces in the form

$$x = [T_1 \ T_2 \ \ldots \ T_{15} \ A_x \ A_y \ I_x]^T$$

so that $x_1$ to $x_{15}$ = $T_1$ to $T_{15}$; $x_{16} = A_x$, $x_{17} = A_y$, and $x_{18} = I_x$.

**Entering and solving full matrix equation:**

```matlab
t = pi/9 % specify theta in radians
alpha1 = atan(3*tan(t)) % calculate alpha1
alpha2 = atan(2*tan(t)) % calculate alpha2 from arctan
alpha3 = t % calculate alpha3 from arctan
C = cos(t), S = sin(t) % compute all sines and cosines
C1 = cos(alpha1), S1 = sin(alpha1)
C2 = ... ...
A = [1 0 0 0 0 0 0 0 C1 0 0 0 0 0 1 0 0 % enter matrix A row-wise
     0 0 0 0 0 0 0 0 S1 1 0 0 0 0 0 1 0
     .
     0 0 0 0 0 0 0 0 -1 -S 0 0 0 0 0 0]
b = [0 0 0 0 20 0 0 0 40 0 0 0 0 0 0 0 0]' % enter column vector b
solve A*x = b for x
```

The solution obtained from the computer is

$$T_1 = -128.22 \text{ kN}, \ T_2 = T_3 = T_4 = -109.9 \text{ kN}, \ T_5 = T_6 = 0,$$
$$T_7 = 20 \text{ kN}, \ T_8 = -22.66 \text{ kN}, \ T_9 = -T_{10} = 13.33 \text{ kN}, \ T_{11} = -50 \text{ kN},$$
$$T_{12} = 146.19 \text{ kN}, \ T_{13} = 136.44 \text{ kN}, \ T_{14} = T_{15} = 116.95 \text{ kN},$$
$$A_x = 137.37 \text{ kN}, \ A_y = 60 \text{ kN}, \ I_x = -137.37 \text{ kN}. $$
5.2 The method of sections

The central concept for mechanics, and thus for truss analysis, is of a free body diagram. For truss analysis we have already found it fruitful to draw free body diagrams of the whole structure, of the bars (to see that they are two-force bodies), and of the individual joints. But you can draw a free body diagram of any part of a system you are studying. Assuming static equilibrium, force and moment balance apply to that subsystem.

In the method of sections you find bar tensions by drawing a free body diagram of a part of the truss that includes more than one joint and less than the whole structure.

The place where the truss is cut is called the section.

What’s wrong with the method of joints?

The method of joints can solve any solvable truss. So why learn a different method? There are two basic reasons.

1. Sometimes one only wants to know a little and the method of joints is cumbersome.

   Example: Difficulty in finding just one bar tension.
   Say you are interested only in $T_{KM}$ in the truss of fig. 5.7 on page 270. With the method of joints we could find $T_{KM}$ using the method of joints or by working through the joints one at time. To get to joint K we would have to draw free body diagrams of at least 8 other joints first. And for each we would have to solve two simultaneous equations.

2. Sometimes the method of joints doesn’t best reveal basic structural ideas.

   Example: Difficulty in understanding trends.
   Again look at the truss of fig. 5.7. With the method of joints we would find, after all the algebra, that all the bars on the bottom (AC, CE, EH, HJ, JL, LN, NP, PR) have compression (negative tension) and that each bar has more compression than the one to its right. Similarly the top is all tension with the tension increasing with the bars more to the left. Are these trends just a consequence of lots of algebra?

The method of sections provides a shortcut, particularly for elementary textbook-like problems. And the method of sections can explain some structural trends.

The basic method of sections recipe

Say you are just trying to find one bar tension, for example $T_{KM}$ in the truss of Fig. 5.7. For simplicity we limit our attention to 2D structures.
• Find a way to cut the structure into two parts, using a section cut that
  – cuts the bar of interest and
  – cuts at most 3 bars in total and
  – where one of the two parts of the truss have all loads known because
    * all loads are given applied loads, or
    * the loads are reactions that have been found using a free body diagram of the whole structure.

• Write and solve the equations of moment balance for one side of the structure. This should be 3 equations in 3 unknowns.
  – Either use 3 random equations (say force balance and moment balance), or
  – Look for a shortcut. Try to find one equation that contains the unknown of interest and no other unknowns using
    * moment balance about the point of intersection of the lines of action of the two unknown forces that are not of interest, or
    * if the two uninteresting unknown forces are parallel, use force balance in a direction orthogonal to them.

For a given truss and given bar tension of interest there is no guarantee that the recipe applies. You can always find a section cut through the bar of interest, but there may be too-many unknowns in the free body diagrams of both of the resulting sub-structures.

Because 2D statics of finite bodies gives three scalar equations we can generally find all three unknown bar tensions from a section cut that goes through 3 bars.

Look at the free body diagram from a section cut in Fig. 5.22. Moment balance about point J (about an axis through J in the $z$ direction) gives:

$$\left\{ \sum \vec{M}_J - \vec{0} \right\} \cdot \hat{k} \Rightarrow T_{KM} = 4F_{Ay}.$$  

Using the FBD with this same section cut we can also find:

$$\left\{ \sum \vec{M}_M - \vec{0} \right\} \cdot \hat{k} \Rightarrow T_{JM} = -4F_{Ay} + F_{Ax},$$

and

$$\left\{ \sum \vec{F}_i - \vec{0} \right\} \cdot \hat{j} \Rightarrow F_{JM} = \sqrt{2}F_{Ay}.$$  

Note that in the free body diagram of fig. 5.22 moment balance about point J eliminates $T_{JM}$ and $T_{JL}$ and gives one equation for $T_{KM}$. And in the free body diagram of fig. 5.22 force balance in the $j$ direction eliminates $T_{KM}$ and $T_{JL}$ and gives one equation for $T_{JM}$.
Using sections to gain insight

In the method of joints, as you worked your way along the structure fig. 5.7 from right to left you would have found the tensions getting bigger and bigger on the top bars and the compressions (negative tensions) getting bigger and bigger on the bottom bars. With the method of sections you can see that this comes from the lever arm of the load \( F \) being bigger and bigger for longer and longer sections of truss. The moment caused by the vertical load \( F_{Ay} \) is carried by the tension in the top bars and compression in the bottom bars.

Final warning

Because of positive experiences with the method of sections for textbook-like problems and very simple structures, many people are left with the impression that the method of sections is more powerful than the method of joints. It isn’t. The method of sections is of less general utility than the method of joints. And, unlike for the method of joints, there is no simple systematic way to find all of the bar tensions in all statically-determinate trusses (See Fig. 5.23).
SAMPLE 5.5  The tower truss shown in the figure is fabricated with 19 rods. All the horizontal and vertical rods are one meter long. Joint J is halfway between joints K and H. The horizontal force applied at joint K is 1 kN. Find the tensions in
1. rod GJ, and
2. rod CE.

Solution  To find the tension in rod GJ, numbered 15, let us make a cut through the truss as shown in Fig. 5.25. The section taken here cuts rods 14, 15, and 16. The free-body diagram has only three unknown tensions acting on the part of the truss under consideration.

From the force balance in the $x$ direction, we see at once,

\[ F - T_{15} \cos \theta = 0 \]
\[ \Rightarrow \quad T_{15} = \frac{F}{\cos \theta} = \frac{1 \text{ kN}}{\cos 26.56^\circ} = 1.12 \text{ kN}. \]

\[ T_{GJ} = T_{15} = 1.12 \text{ kN} \]

To determine the tension in rod CE, we consider a section that cuts rods CE, CF, and DF. The free-body diagram of the truss above this section is shown in Fig. 5.26. Once again, we have only three unknown forces on the body under consideration (note that we will have six unknown forces that include three support reactions if we considered the lower part of the truss, below the selected section).

To find $T_6$, we write the scalar moment balance equation in the $z$-direction about point F:

\[ aT_6 - 2aF = 0 \]
\[ \Rightarrow \quad T_6 = 2F = 2 \text{ kN}. \]

\[ T_{CE} = T_6 = 2 \text{ kN} \]
SAMPLE 5.6 A 2-D truss: The box truss shown in the figure is loaded by three vertical forces acting at joints A, B, and E. All horizontal and vertical bars in the truss are of length 2 m. Find the forces in members AB, AC, and DC.

Solution First, we need to find the support reactions at points O and F. We do this by drawing the free-body diagram of the whole truss and writing the equilibrium equations for it. Referring to Fig. 5.28, the force equilibrium, \( \sum \vec{F} = \vec{0} \) implies,

\[
O_x \hat{i} + (O_y + F_y - P_1 - P_2 - P_3) \hat{j} = \vec{0}.
\]  

Dotting eqn. (5.10) with \( \hat{i} \) and \( \hat{j} \), respectively, we get

\[
O_x = 0 \\
O_y + F_y = P_1 + P_2 + P_3.
\]  

(5.11)

The moment equilibrium about point O, \( \vec{M}_O = \vec{0} \), gives

\[
(-P_1 \ell - P_2 2 \ell - P_3 3 \ell + F_y 4 \ell) \hat{k} = \vec{0}.
\]  

(5.12)

or

\[
F_y = \frac{1}{4}(P_1 + 2P_2 + 3P_3).
\]  

(5.13)

Solving eqns. (5.11) and (5.13), we get

\[
F_y = 45 \text{ kN}, \quad \text{and} \quad O_y = 45 \text{ kN}.
\]

In fact, from the symmetry of the structure and the loads, we could have guessed that the two vertical reactions must be equal, \( i.e., O_y = F_y \). Then, from eqn. (5.11) it follows that \( O_y = F_y = (P_1 + P_2 + P_3)/2 = 45 \text{ kN} \).

Now, we proceed to find the forces in the members AB, AC, and DC. For this purpose, we make a cut in the truss such that it cuts members AD, AC, and DC, just to the right of joints A and D. Next, we draw the free-body diagram of the left (or right) portion of the truss and use the equilibrium equations to find the required forces. Referring to Fig. 5.29, the force equilibrium requires that

\[
(F_{AB} + F_{DC} + F_{AC} \cos \theta) \hat{i} + (O_y - P_1 + F_{AC} \sin \theta) \hat{j} = \vec{0}.
\]  

(5.14)

Dotting eqn. (5.14) with \( \hat{i} \) and \( \hat{j} \), respectively, we get

\[
F_{AB} + F_{DC} + F_{AC} \cos \theta = 0 \\
O_y - P_1 + F_{AC} \sin \theta = 0.
\]  

(5.15)\hspace{1cm} (5.16)

So far, we have two equations in three unknowns \( (F_{AB}, F_{DC}, F_{AC}) \). We need one more independent equation to be able to solve for the unknown forces. We now write moment equilibrium equation about point A, \( i.e., \sum \vec{M}_A = \vec{0} \),

\[
(-O_y \ell - F_{DC} \ell) \hat{k} = \vec{0} \\
O_y + F_{DC} = 0.
\]  

(5.17)

We can now solve eqns. (5.15–5.17) any way we like, \( i.e., \) using elimination or a computer. The solution we get (see next page for details) is:

\[
F_{AC} = -25 \sqrt{2} \text{ kN}, \quad F_{DC} = -45 \text{ kN}, \quad \text{and} \quad F_{AB} = 70 \text{ kN}.
\]

\[
F_{AC} = -25 \sqrt{2} \text{ kN}, \quad F_{DC} = -45 \text{ kN}, \quad F_{AB} = 70 \text{ kN}.
\]
Trusses and frames

Pseudocode:

$$A = \begin{bmatrix} 1 & 1 & \cos(\pi/4) \\ 0 & 0 & \sin(\pi/4) \\ 0 & 1 & 0 \end{bmatrix}$$

$$b = [0 \ -25 \ -45]$$

solve \(A^x = b\) for \(x\)

Comments:

- Note that the values of \(F_{AC}\) and \(F_{DC}\) are negative which means that bars AC and DC are in compression, not tension, as we initially assumed. Thus the solution takes care of our incorrect assumptions about the directionality of the forces.

- **Short-cuts:** In the solution above, we have not used any tricks or any special points for moment equilibrium. However, with just a little bit of mechanics intuition we can solve for the required forces in five short steps as shown below.
  
  (i) No external force in \(\hat{t}\) direction implies \(O_x = 0\).
  
  (ii) Symmetry about the middle point B implies \(O_y = F_y\). But,
  
  \[
  O_y + F_y = \sum P_l = 90 \text{kN} \implies O_y = F_y = 45 \text{kN}.
  \]
  
  (iii) \((\sum \vec{M}_A = \vec{0}) \cdot \hat{k}\) gives
  
  \[
  O_x \ell + F_{DC} \ell = 0 \implies F_{DC} = -O_x = -45 \text{kN}.
  \]
  
  (iv) \((\sum \vec{M}_C = \vec{0}) \cdot \hat{j}\) gives
  
  \[
  -O_y \ell + P_l \ell + F_{AB} \ell = 0 \implies F_{AB} = 2O_y - P_1 = 70 \text{kN}.
  \]
  
  (v) \((\sum \vec{F} = \vec{0}) \cdot \hat{j}\) gives
  
  \[
  O_y - P_1 + F_{AC} \sin \theta = 0 \implies F_{AC} = (P_1 - O_y)/\sin \theta = -25\sqrt{2} \text{kN}.
  \]

- **Solving equations:** On the previous page, we found \(F_{AB}\), \(F_{DC}\), and \(F_{AC}\) by solving eqns. (5.14–5.16) simultaneously. Here, we show you two ways to solve those equations.

  1. **By elimination:** From eqn. (5.16), we have

  \[
  F_{AC} = \frac{O_x - P_1}{\sin \theta} = \frac{20 \text{kN} - 45 \text{kN}}{1/\sqrt{2}} = -25\sqrt{2} \text{kN}.
  \]

  From eqn. (5.17), we get

  \[
  F_{DC} = -O_x = -45 \text{kN},
  \]

  and finally, substituting the values found in eqn. (5.14), we get

  \[
  F_{AB} = -F_{DC} - F_{AC} \cos \theta = 45 \text{kN} + 25\sqrt{2} \cdot \frac{1}{\sqrt{2}} = 70 \text{kN}.
  \]

  2. **On a computer:** We can write the three equations in the matrix form:

  \[
  \begin{bmatrix} 1 & 1 & \cos \frac{\pi}{4} \\ 0 & 0 & \sin \frac{\pi}{4} \\ 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} F_{AB} \\ F_{DC} \\ F_{AC} \end{bmatrix} = \begin{bmatrix} 0 \\ P_1 - O_y \\ -O_y \end{bmatrix} = \begin{bmatrix} 0 \\ -25 \\ -45 \end{bmatrix} \text{kN}.
  \]

  We can now solve this matrix equation on a computer by keying in matrix \(A\) (with \(\theta\) specified as \(\pi/4\)) and vector \(b\) as input and solving for \(x\).
SAMPLE 5.7  Consider the truss shown in the figure. Let rods AB, BC, EC, EF, BD, and DE be each 2 m long. Find the tensions in rods DE and CD.

Solution  We do not need any analysis to find the tension in rod DE. Since DE is normal to CF, DE has to be a zero force member for equilibrium of joint E. However, let us find out the same result using the method of sections. Let us take a section just to the left of joint E that cuts through rods CE, DE and DF. The free-body diagram of the truss to the right of the section is shown in Fig. 5.31. The scalar moment balance equation, $\sum M_z = 0$, about point F gives at once,

$$a T_7 = 0 \quad \Rightarrow \quad T_7 = 0.$$ 

Thus rod CE is tension free. Now, we make another cut, taking the section shown in Fig. 5.32 to determine the tension in rod CD. Since $T_7 = 0$, we can write the scalar moment balance equation in the $z$-direction about point A to give

$$\ell T_5 - \ell F = 0 \quad \Rightarrow \quad T_5 = F = 10 \text{ kN}.$$ 

$T_7 = 0$, $T_5 = 10 \text{ kN}$

In fact, that both rods BD and DE are zero force members. Since they carry no tension, rods AD and DF must also be zero force members for equilibrium of joint D.

Figure 5.30:
Filename:sfig5-trusssections-2

Figure 5.31:
Filename:sfig5-trusssections-2a

Figure 5.32:
Filename:sfig5-trusssections-2b
5.3 Solving trusses on a computer

The method of joints is routine and is easily implemented on a computer.

- First, some software packages will accept a collection of algebraic equations, say the joint equilibrium equations, and solve them as a set for the unknowns.
- Second, one can take the set of algebraic equations as written by hand, and organize them into matrix form and solve that form on a computer as described in Section 2.4 (see page 103).
- Finally, one can treat the whole truss problem as one for which you want to do all the algebra and solution on the computer.

The first two approaches are general purpose, using the linearity of the equations and nothing special about trusses. They are as useful for trusses as for any other situation in which you have several simultaneous equations to solve.

Here we present a method for both setting up and solving the equations for a truss using no hand-calculations whatsoever. That is, we present a program which you can write in whatever your preferred computer package. The advantages of having a general purpose computer program available include:

- it is quicker to then solve any given truss
- you are less likely to make an error
- if you find an error in data entry, you can quickly correct it without having to redo all other data entry and calculation
- you can change the truss geometry easily to see the effect on the bar tensions and reactions
- you can just as easily solve non-simple trusses where neither the method of joints nor the method of sections allows solution of only 2 or 3 simultaneous equations at a time.

The first two approaches are general purpose, using the linearity of the equations and nothing special about trusses. They are as useful for trusses as for any other situation in which you have several simultaneous equations to solve.

The rest of this section is a description of the recipe, a presentation of the final program (on page 293), and some samples using that program. This is all just a systematic use of the method of joints.

The data that defines a truss problem

We first show how to define the truss, how it is supported, and the loads on it, with an organized collection of numbers rather than a picture. For definiteness, refer to the picture in Fig. ?? which we want to communicate to a computer. First pick an origin, coordinate directions, units to use for length and units to use for force. First a few numbers that say how many other numbers are needed.

\[ n_{\text{joints}} \]

is the number of joints, often called \( j \). In the example \( n_{\text{joints}} = 13 \).
\( n_{\text{bars}} \) is the number of bars (rods), often called \( b \). In the example \( n_{\text{bars}} = 21 \).

\( n_{\text{bcs}} \) is the number of reaction components (or boundary conditions), often called \( r \). \( n_{\text{bcs}} \) is commonly 3: an \( x \) and \( y \) component at one joint and just an \( x \) or \( y \) component at another, as in the example.

The descriptions of the joints, the bars, the reactions and the loads are held in 4 matrices

\([J]\) is a matrix defining the joints. Each joint is identified by a number (1 or 2 or \ldots) with each number from 1 to \( n_{\text{joints}} \) associated with one joint. It doesn’t matter which joint has which number. Each row of \([J]\) is the information for one joint. The first entry of a row is the joint number, and the next two numbers are the coordinates of the joint. If joint 6 is at \( x = 8 \text{ m}, y = 10 \text{ m} \) then the row 6 of \([J]\) would be \([6 \ 8 \ 10]\). \([J]\) has \( n_{\text{joints}} \) rows and 3 columns (Fig. 5.34).

\([B]\) is a matrix defining the bars. It has one row for each bar (\( n_{\text{bars}} \) of them) and three columns. The bars are identified by numbers 1, 2, \ldots (sometimes circled, to distinguish them from the joint numbering). It doesn’t matter which bar has which number so long as every integer from 1 to \( n_{\text{bars}} \) is associated with a bar (see Fig. 5.35).

The first row of \([B]\) describes bar 1, the second describes bar 2, etc. The first element of each row is the bar number. This is also the number of the row, but it makes your data easier to read. The second two numbers are the numbers of the joints at the two ends of the bar. So if bar 11 connects base joint 7 with tip joint 6 the 11th row of \([B]\) is \([11 \ 7 \ 6]\). It is equivalent and ok to have instead the 11th row of \([B]\) be \([11 \ 6 \ 7]\); neither end of a bar is more special than the other. But once you have set the base and tip they are used to define angles in the calculations below.

\([R]\) is a matrix of reactions. It has as many rows as there are unknown reaction components, typically 3. \([R]\) has 4 columns. For easier reading, the first element of each row is the number of the row. The second element is the node at which the reaction applies. The next two numbers indicate the direction of the force acting on the truss (\( x \) and \( y \) components of a unit vector in the direction of the reaction):

- for a roller at a joint the last two numbers in the row are in the direction normal to the rollers. For normal support rollers they would be \([0 \ 1]\), for rollers against a vertical wall to the right of the structure they would be \([-1 \ 0]\). For a roller on a \(45^\circ\) slope the two components could be \([0.707 \ 0.707]\)
- for a pin joint there are two rows in \([R]\): one for the \( x \) direction and one for the \( y \).

If you use and are comfortable with object-oriented programming some of the data structures below can be written in a more transparent form using suggestive naming rather than array locations for the various bits of data.
Often \([R]\) will have exactly 3 rows. For the example matrix \([R]\) would be

\[
[R] = \begin{bmatrix}
1 & 2 & 1 & 0 \\
2 & 2 & 0 & 1 \\
3 & 13 & 1 & 0
\end{bmatrix}
\]

\([F]\) is a matrix of applied loads. It has a row for each joint at which there is a non-zero load. It has three columns. The first entry of each row is the joint to which the load is applied. The next two numbers are the \(x\) and \(y\) components of the load applied to that joint. Any units can be used, they just have to be the same units for all loads. And the numerical answer for the tensions will be in these same units. If there is a rightwards load of 100 N at joint 4 one line of \([F]\) will read \([4 \ 100 \ 0]\) (see Fig. 5.36).

All the information about a truss that we usually communicate with a sketch is in the 4 matrices \([J]\), \([B]\), \([R]\), and \([F]\).

These specify the locations of the joints, which joints the bars are connected to, the directions and locations of reaction forces and the applied loads. Given these matrices and nothing else one could draw the truss, supports, and loading.

### The unknowns

Solving the truss, finding the tensions in the bars and reaction components, is just a matter of manipulating the numbers in the four data matrices. We will hold that answer in the list \([T]\):

\([T]\) is a column vector holding the unknowns. It has as many elements as there are unknowns \((n_u = n_{bars} + n_{bcs})\). The first \(n_{bars}\) elements are the unknown tensions, the last \(n_{bcs}\) elements are the unknown reaction components.

### The problem

Our goal now is to use the data matrices \([J]\), \([B]\), \([R]\), and \([F]\) to find the unknowns \([T]\). We know it can be done by hand and, because the equations are linear, computer solutions should be straightforward.

### Setting up the joint equations in matrix form

We now apply the method of joints.

For each joint we draw a free body diagram (in our mind). And we apply force balance in the \(x\) and \(y\) directions. Thus we will have \(2n_{joints}\) equations in terms of our \(n_u = n_{bars} + n_{bcs}\) unknowns. The strategy is to write all these equations long hand (in our mind) and then assemble those into matrix form.
If joint 1 has emanating from it bars 3 and 7 and also has a 25 N horizontal load to the right the first of these \( 2n_{\text{joins}} \) equations is (see Fig. 5.37):

\[
\cos \theta_{20}T_{20} + \cos \theta_{21}T_{21} + 25 = 0,
\]

where \( \theta_{20} \) and \( \theta_{21} \) are the angles of bars 20 & 21, measured CCW from the plus \( x \) direction. We can write this again as

\[
0 \ast T_1 + 0 \ast T_2 + \cdots + A_{1,20} \ast T_{20} + A_{1,21} \ast T_{21} = -25 N
\]

where the cosines have been rewritten as elements of a matrix. If we assume that lots of these matrix elements are zero we can rewrite the first equation once again as

\[
A_{1,1} \ast T_1 + A_{1,2} \ast T_2 + A_{1,3} \ast T_3 + \cdots + A_{1,n_u} \ast T_{n_u} = -F_{11}.
\]

using \( [A] \) as a matrix with lots of zeros, but sines and cosines of bar angles where appropriate. Recall that \( n_u \) is the number of unknown bar tensions and reaction components and \( F_{11} = 25 N \) is the \( x \) component of the load applied to joint 1.

For the second equation we similarly write the equation for force balance in the \( y \) direction for joint 1.

\[
\sin \theta_{20}T_{20} + \sin \theta_{21}T_{21} = 0,
\]

which can also be written out with the terms of \( [A] \) (see Fig. 5.38) as

\[
A_{21} \ast T_1 + A_{22} \ast T_2 + A_{23} \ast T_3 + \cdots + A_{2n_u} \ast T_{n_u} = -F_{12}.
\]

The next two equations describe joint 2, etc. Thus the assembly of \( 2n_{\text{joins}} \) equations looks like this

\[
\begin{array}{c c c}
A_{11} \ast T_1 & A_{12} \ast T_2 & \cdots \ = \ -F_{11} \\
A_{21} \ast T_1 & A_{22} \ast T_2 & \cdots \ = \ -F_{12} \\
\cdots \\
A_{2n_{\text{joins}}} \ast T_1 & A_{2n_{\text{joins}}} \ast T_2 & \cdots \ = \ -F_{n_{\text{joins}}} 2
\end{array}
\]

which we can write more compactly as

\[
[A][T] = [L]
\]

where \( [A] \) is a matrix with cosines and sines of the bar angles and lots of zeros (because most bars don’t touch a given joints) and \( [L] \) is a list of negative of the loads applied in the \( x \) and \( y \) directions at the joints.

The point is, that all the information needed to calculate all the terms in \( [A] \) and \( [L] \) are in our four truss-definition matrices \( [J] \), \( [B] \), \( [R] \) and \( [F] \). And eqn. (5.18) for the unknown \( [T] \) is exactly of the type that computers are great at solving.
Some preliminary geometry

The matrix $A$ is made up of sines and cosines of bar angles and we have specified the truss by the $x$ and $y$ positions of the ends of the bars. We first tell the computer to do some simple trig to find the sines and cosines.

$[X]$ is a list of $x$ coordinates of each bar tip relative to its base. $[X]$ is a single column with $n_{\text{bars}}$ entries. To find the entries of $[X]$ subtract the base-joint $x$ coordinate from the tip-joint $x$ coordinate. For bar 13 this would be

$$X(13) = J( B(13,3), 2 ) - J( B(13,2), 2 )$$

because $B(13,3)$ is the joint at the tip of bar 13 and $B(13,2)$ is the joint at the base. Thus $J(B(13,3),2)$ and $J(B(13,2),2)$ are the $x$ coordinates of the joints at the tip and base of bar 13. To find all of the elements of $[X]$ you may need to loop through all the bars or, depending on your package, you may be able to do the subtraction in one step.

$[Y]$ is a list of base-to-tip $y$ coordinates for the bars defined analogously to $[X]$ above. Thus

$$Y(13) = J( B(13,3), 3 ) - J( B(13,2), 3 )$$

$[D]$ is a list of bar lengths (distances), so

$$D(13) = \sqrt{ (X(13)^2 + y(13)^2 )}$$

$[C]$ is a list of $n_{\text{bars}}$ cosines for the bars, one cosine for each bar. It is defined as the counter-clockwise angle of the base-to-tip bar relative to the positive $x$ axis. Thus

$$C(13) = \frac{X(13)}{D(13)} \% \text{ cosine}$$

$[S]$ is a similar list of sines so

$$S(13) = \frac{Y(13)}{D(13)} \% \text{ sine}$$

All we need from the above are the $[C]$ and $[S]$ column vectors.

Building up $[A]$ from $[J]$, $[B]$ and $[R]$

The only difficult work in setting up a statically-determinate truss for computer solution is making up the matrix $[A]$. First lets set $[A]$ to be a matrix with $2n_{\text{joints}}$ rows and $n_u$ columns and with every entry zero.

$$A = [0]$$

We now need to put a bunch of cosines and sines into the right places.

Cycling through the bars. If we look at the whole $[A]$ matrix we see that the information about bar 7, say, only occurs in column 7 of
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[4]; column 7 of [4] consists of the terms that multiply $T_7$. Furthermore, information about bar 7 only shows up in the rows corresponding to the $x$ and $y$ force balance for the the joints at its two ends; that’s 4 places in total.

- Bar 7 pulls on its base joint $B(7, 2)$ in the $x$ direction. Because we write 2 equations for each joint this equation corresponds to row $2*B(7, 2)-1$. Thus we can make the assignment

$$A( (2*B(7, 2)-1), 7 ) = C(7)$$

- Bar 7 pulls on its base joint in the $y$ direction. This equation corresponds to the next row $2 * B(7, 2)$ Thus we can make the assignment

$$A( (2*B(7, 2) + 1), 7 ) = S(7)$$

- Bar 7 pulls in the opposite direction on its tip joint $B(7, 3)$ so

$$A( 2*B(7, 3), 7 ) = -C(7)$$

- and

$$A( (2*B(7, 3) + 1), 7 ) = -S(7)$$

One needs to cycle through all the bars and make these 4 assignments, 7 was just used as an example. In a package that deals well with matrices all four assignments associated with one bar could be in a single line of code.

**Cycling through the reactions to fill in the right-most columns of [4].** The unknown reaction components have much the same role as do the bar tensions. But they act on only one joint. Thus each reaction component only affects 2 rows of [4], the $x$ and $y$ components of that joint equation.

For reaction 3, say, the relevant joint is $R(3, 2)$ and thus the relevant rows are $2*R(3, 2)-1$ and $2*R(3, 2)$ . The relevant column is $n_{bars} + 3$.

- for the $x$ component of reaction 3

$$A( (2*R(3, 2)-1), (n_{bars}+3) ) = R(3,3)$$

- for the $y$ component of reaction 3

$$A((2*R(3, 2)), (n_{bars}+3) ) = R(3,4)$$

Most often, for trusses that are rigid even when floating, one only has three such reaction components to cycle through.

**The load vector $[L]$.** The load vector is just made up of the forces applied to the joints. For load 2, for example, applied at joint $F(2, 1)$ , the two relevant rows of $[L]$ are $2*F(2, 1)$ and $2*F(2, 1)+1$ at which act the $x$, and $y$ components of the force $F(6, 2)$ and $F(6, 3)$, respectively. Thus, for load 6, we have

\(\text{Naive approaches.}\) One could imagine working one row at a time, corresponding to working one joint equation at a time rather than one bar at a time. For each joint we then would need to hunt through the list of bars and see which are connected to that joint. One could write a program to do this, its just more complex than the approach we present. Alternately, you might imagine that in our original data set we would have associated each joint with the bars that connect to it (rather than the other way around as we did). This is also legitimate. But, because the number of connected bars varies from joint to joint the data structure would be more complex. Finally, because the key information is the location of the bar ends, we could have used those coordinates in our data array for the bars. But this would have required our entering the coordinates of each joint over and over, once for each bar-end connected to that joint.
Recall that the minus sign follows from moving the applied load to the right side of the equation. This pair of commands needs to be applied to each line of the \([F]\) matrix.

**Solution**

We have now constructed all the unknowns in eqn. (5.18)

\[
[A][T] = [L]
\]

and can thus hand the problem to the computer for solution.

The resulting column vector \([T]\) is a list of bar tensions and reaction components.

**The complete truss program**

The complete truss program, in pseudo-code that you need to convert to your preferred computer language/package, is shown in Fig. 5.3 on page 293. Some of the loops can be ‘vectorized’ if your package supports such. The output \([T]\) is a column with the tensions followed by the reaction components.

**What can go wrong?**

Besides the various careless errors you will discover the first 10 or so times you try to run your code, there are possible deeper problems.

Because we are not trying to write general purpose super-robust software we assume the simple check for determinacy (number of unknowns = number of equations):

\[
n_{rods} + n_{bcs} = 2n_{joints} \quad \text{or} \quad b + r = 2j
\]

has been satisfied. Thus \([A]\) will be square. If the truss is determinate the computer will give you a nice solution. If the truss is not determinate, with \([A]\) square or not, the result of the computer calculation will depend on the software package, ranging from an error message (e.g., “Matrix singular!” or “Divide by zero!”) to the computer’s making its best guess at what you want (even though the equations may have no solution, or may be many solutions to select from). Some computer packages don’t tell you when they are guessing.
% PSEUDO-CODE TO SOLVE ANY 2D STATICALLY DETERMINATE TRUSS

% Assign values to the matrices which define the truss and loading
J = [ 1 . . . ] % specify the joint locations
B = [ 1 . . . ] % specify the joints that the bars connect
R = [ 1 . . . ] % specify which nodes connect to the ground and how
F = [ . . . ] % specify which nodes have what applied loads

Program TRUSS, input is (J,B,R,F) output is (T)

% Set up
A = a square matrix of zeros with twice as many rows as J
L = a column of zeros with twice as many rows as J
nbars = the number of rows of B

% Fill in the columns of the matrix A associated with bar tensions
Loop for every bar (each row i of B)
  base = B(i,2) % joint at one end of a bar
tip = B(i,3) % joint at the other end
  X = J(tip,2) - J(base,2) % base to tip x shadow of bar
  Y = J(tip,3) - J(base,3) % base to tip y shadow of bar
  D = ( X^2 + y^2 )^.5 % length of bar
  C = X/D % cosine of bar angle
  S = Y/D % sine of bar angle
  A(2*base-1,i) = C % x comp of pull direction on base
  A(2*base,i) = S % y comp of pull direction on base
  A(2*tip-1,i) = -C % x comp of pull direction on tip
  A(2*tip,i) = -S % y comp of pull direction on tip
End Loop

% Fill in rightmost columns of A, associated with reaction forces
Loop for every reaction component (each row j of R)
  joint = R(j,2) % joint at ground connection
  A(2*joint-1, nbars+j ) = R(j,3) % x comp of reaction direction
  A(2*joint, nbars+j ) = R(j,4) % y comp of reaction direction
End Loop

Loop for all joints with loads (each row k of F)
  joint = F(k,1) % joint at which load is applied
  L(2*joint-1) = - F(k,2) % x component of load
  L(2*joint) = - F(k,3) % y component of load
End Loop

% Solve the truss (solve the set of simultaneous joint-equilibrium equations)
Solve {AT = L} for T % The whole calculation is done in this one line.
  % T is a list of bar tensions
  % followed by reaction components

End Program

Figure 5.39: A program to calculate the bar tensions and reactions in a statically determinate truss. The algorithm is described in detail starting on page 286. With some loss of clarity this program could be reduced to 10 lines.
Advanced aside. The stiffness matrix $[K]$ for a truss has $2n_{\text{joints}}$ rows and columns. It satisfies the equation $[\Delta] = [K][L]$ where $[L]$ is a list of $x$ and $y$ components of the loads applied to all the joints and $[\Delta]$ are the $x$ and $y$ displacements of the joints for those loads. The matrix $[K]$ can be assembled if the properties of all the bars are given.

How the pros solve trusses

The approach we show here is representative of how a systematic approach can be used to setup and solve a class of mechanics problems on a computer. In detail, however, the recipe presented here is simpler than that commonly employed in finite-element computer programs. These programs deal with statically-indeterminate problems, not as special pathological cases, but as the general case. A statically-indeterminate truss has tensions which can’t be found from statics alone, but can be found if constitutive-laws for the bars are known. Thus finite-element programs must use more than statics, they use the properties of the materials.

A simple finite-element program for statically-indeterminate trusses would use the displacements of the joints as unknowns, rather than the tensions in the bars. Such a program is only a little longer than the one presented here, but requires introduction of the concept of a stiffness matrix $[K]$, a topic a shade too advanced to cover in detail here.
SAMPLE 5.8 For the truss shown in the figure, the coordinates of the three joints are: A(0,0), B(2m,2m), and C(4m,0). Find all reactions and bar forces using computer analysis. Show the input data to the program used and the matrices \([A]\) and \([L]\) generated by the program.

Solution The free-body diagram of the truss with the unknown reactions serially numbered is shown in Fig. 5.41. We have also numbered the bars and joints for preparing the input data file as described in the text. Here, we have three bars and three joints, three unknown reactions, and one externally applied load. Therefore, the input matrices \([B]\) for bar data, \([J]\) for joint data, \([R]\) for support reaction data, and \([F]\) for applied load data are as follows (see page 287 for row and column descriptions).

\[
B = \begin{bmatrix}
1 & 1 & 2 \\
2 & 2 & 3 \\
3 & 1 & 3
\end{bmatrix}, \quad J = \begin{bmatrix}
1 & 0 & 0 \\
2 & 2.0 & 2.0 \\
3 & 4.0 & 0.0
\end{bmatrix},
\]

\[
R = \begin{bmatrix}
1 & 1 & 1.0 & 0.0 \\
2 & 1 & 0.0 & 1.0 \\
3 & 3 & 0.0 & 1.0
\end{bmatrix}, \quad F = \begin{bmatrix}
2 & 0.0 & -5.0
\end{bmatrix}
\]

The computer program based on the pseudocode described in the text generates the following matrices \([A]\) and \([L]\), before solving for the tensions and reactions:

\[
A = \begin{bmatrix}
0.7071 & 0 & 1.0000 & 1.0000 & 0 & 0 \\
0.7071 & 0 & 0 & 0 & 1.0000 & 0 \\
-0.7071 & 0.7071 & 0 & 0 & 0 & 0 \\
-0.7071 & -0.7071 & 0 & 0 & 0 & 0 \\
0 & -0.7071 & -1.0000 & 0 & 0 & 0 \\
0 & 0.7071 & 0 & 0 & 0 & 1.0000
\end{bmatrix}
\]

\[
L = \begin{bmatrix}
0 \\
0 \\
0 \\
5 \\
0 \\
0
\end{bmatrix}
\]

The final step, \(\text{Solve } \{A T = F\} \text{ for } T\), gives the following output

\[
T = \begin{bmatrix}
-3.5355 \\
-3.5355 \\
2.5000 \\
0 \\
2.5000 \\
2.5000
\end{bmatrix}
\]

which means, \(T_1 = T_2 = -3.5355 \text{ N}, T_3 = 2.5 \text{ N}, R_1 = 0\), and \(R_2 = R_3 = 2.5 \text{ N}\).

\[
T_1 = T_2 = -3.5355 \text{ N}, T_3 = 2.5 \text{ N}, R_1 = 0, R_2 = R_3 = 2.5 \text{ N}
\]

Note: If you write a truss code, you can use this sample to check your code.
SAMPLE 5.9  The truss shown in the figure has no triangles, yet it is rigid in the configuration shown as discussed in the text. It is also an example of a truss where you cannot find a sequence of joints that will let you solve for the bar forces ‘locally’, that is, without solving all joint equations simultaneously. Assume all bars to be 1 m long. Find all reactions and bar forces. Show the input data to the program used.

Solution  The free-body diagram of the truss with the unknown reactions serially numbered is shown in Fig: 5.43. Note that support reactions have been taken as unknown x and y components of the reaction at each support point. We could have, alternatively, taken the reaction components to be along and normal to the bars at each support point.

The bars and joints are numbered as shown. Here, we have eight bars and eight joints, eight unknown reactions, and one externally applied load. Let the length of each bar be \( \ell = 1 \) m. The angle of outer bars with the x-axis are \( \theta_1 = \frac{\pi}{3}, \theta_2 = -\frac{\pi}{6}, \theta_3 = \frac{5\pi}{4} \). Therefore, the input matrices \( [B] \) (bar data), \( [J] \) (joint data), \( [R] \) (support reaction data), and \( [F] \) (applied load data) are as follows (see page 287 for row and column descriptions).

\[
B = \begin{bmatrix}
1 & 1 & 2 \\
2 & 2 & 5 \\
3 & 2 & 3 \\
4 & 3 & 6 \\
5 & 3 & 4 \\
6 & 4 & 7 \\
7 & 1 & 4 \\
8 & 1 & 8 \\
\end{bmatrix}, \quad J = \begin{bmatrix}
1 & 0.0 & 0.0 \\
2 & 0.0 & \ell \\
3 & \ell & \ell \\
4 & \ell & 0.0 \\
5 & \ell \cos \theta_1 & \ell + \ell \sin \theta_1 \\
6 & \ell + \ell \cos \theta_2 & \ell + \ell \sin \theta_2 \\
7 & \ell + \ell \cos \theta_3 & \ell \sin \theta_3 \\
8 & \ell \cos \theta_4 & \ell \sin \theta_4 \\
\end{bmatrix},
\]

\[
R = \begin{bmatrix}
1 & 5 & 1.0 & 0.0 \\
2 & 5 & 0.0 & 1.0 \\
3 & 6 & 1.0 & 0.0 \\
4 & 6 & 0.0 & 1.0 \\
5 & 7 & 1.0 & 0.0 \\
6 & 7 & 0.0 & 1.0 \\
7 & 8 & 1.0 & 0.0 \\
8 & 8 & 0.0 & 1.0 \\
\end{bmatrix}, \quad F = \begin{bmatrix}
3 & 500/\sqrt{2} & 500/\sqrt{2} \\
\end{bmatrix}
\]

The computer program based on the pseudocode described in the text generates the following output, \( [T] \), for the tensions and reactions: The final step, Solve \( \{k T = F\} \) for \( T \), gives the following result for bar tensions and reactions.

\[
T_1 = -418.26 \text{ N}, \quad R_1 = -241.48 \text{ N}, \\
T_2 = -482.96 \text{ N}, \quad R_2 = -418.26 \text{ N}, \\
T_3 = 241.48 \text{ N}, \quad R_3 = -112.07 \text{ N}, \\
T_4 = -129.41 \text{ N}, \quad R_4 = 64.70 \text{ N}, \\
T_5 = 418.26 \text{ N}, \quad R_5 = 418.26 \text{ N}, \\
T_6 = 591.51 \text{ N}, \quad R_6 = -418.26 \text{ N}, \\
T_7 = 418.26 \text{ N}, \quad R_7 = -418.26 \text{ N}, \\
T_8 = -591.51 \text{ N}, \quad R_8 = 418.26 \text{ N}.
\]

Note: It is easy to check that \( R_1 + R_3 + R_5 + R_7 = -F \cos(45^\circ) \) and \( R_2 + R_4 + R_6 + R_8 = -F \sin(45^\circ) \), where \( F = 500 \) N. That is, for the free-body diagram of the truss, \( \sum F_x = 0 \) and \( \sum F_y = 0 \).
5.4 Frames

A structure made of two or more pieces at least one of which is not a two-force body is called a \textit{frame}. Although frames are sometimes considered a broader class that includes trusses as special cases. The vocabulary is not important. But the analysis of non-truss frameworks is a bit less formulaic than the method of joints for trusses.

Although trusses are good, they are not good enough for all purposes, nor necessarily good-enough models of very truss-looking things.

Example: \textbf{A-frame ladder.}

The two-diagonal parts of an A-frame ladder are not two-force bodies and thus truss analysis may not be most appropriate.

The overall mechanics recipe applies to frames, of course: a) draw free body diagrams, b) apply the laws of mechanics to each free body diagram, and c) solve the mechanics equations for unknowns of interest. For trusses, the free body diagrams of each bar, with the 3 equilibrium equations (6 in 3D) just yield the “two-force” body result that the bar has equal tensions at the two ends. Because there was no more to learn from the bar free body diagrams we just let them go. And we used the bar tensions as forces on free body diagrams of the joints. Its as if the bars were just a means to mediate action-reaction pairs between joints.

For more general frameworks we we have to pay full respect to the free body diagrams of all of the parts, not just the pins. At least for all of the parts that are not two-force bodies. Here is the analysis of frameworks recipe:

- Draw free body diagrams of
  - the whole structure; and
  - the separate parts of the structure; and
  - collections of parts of the structure if such seems likely to be fruitful;
  - Use the principal of action and reaction in the free body diagrams so that there is only one unknown force (2 components in 2D, 3 in 3D) at a point where two bodies contact;

for each free body diagram write equilibrium conditions. In 2D these should yield three independent scalar equations for each non-point part (6 in 3D)

solve some or all of the equilibrium equations for desired unknowns.
Conversely, we could have analyzed trusses the way we are now going to analyze frames. This seldom used approach to trusses, the ‘method of bars and pins’ is discussed in box 5.4 on 300.

Because now the pieces are not all two-force bodies, we will not know the directions of the interaction forces \textit{a priori} and the method of joints is next to useless. Naturally one can be on the look out for tricks and shortcuts:

- for any two force bodies assign an equal valued tension to each end (thus eliminating any need or use for equilibrium equations for that object)
- consider each pin as part of one of the bodies to which it is connected (ie, there is no need to draw a separate FBD of the pin).
- To minimize calculation, look for a subset of the equilibrium equations that
  - contains your unknowns of interest, and
  - has as many unknowns as scalar equations, and
  - contains as few equations as possible.

Our general goal here is to find the reaction forces, the interaction forces and the ‘internal’ forces in the components of a statically determinate structure.

Example: An X structure

Two bars are joined in an ‘X’ by a pin at J. Neither of the bars is a two-force body so a free body diagram of the ‘joint’ at J, made by cutting and leaving stubs as we did with trusses, has 12 unknown force and moment components.

Instead of drawing free body diagrams of the connections, our approach here is to draw free body diagrams of each of the structure or machine’s parts. Sometimes, as was the case with trusses, it is also useful to draw a free body diagram of a whole structure or of some multi-piece part of the structure.

**Static determinacy**

A statically determinate structure has

- a solution for all possible applied loads, and
- only one solution, and
- this solution can be found by using equilibrium equations applied to each of the pieces.

Not all practical structures are statically determinate. Some structures are rigid but redundant, thus precluding finding all unknowns from statics. Some structures cannot carry all loads, but can carry the loads of interest (e.g., a vertical cable that can usefully carry a weight but cannot carry a side load). None-the-less, for starters here we emphasize determinate structures. The basic counting formula

\[
\text{number of equations} = \text{number of unknowns}
\]

is necessary for determinacy but does not guarantee determinacy. For frameworks in 2D there are three equilibrium equations for each (non-point) object. There are two unknown force components for every pin.
connection, whether to the ground or to another piece. And there is one unknown force component for every roller connection whether to the ground or between objects. Applied forces do not count in this determinacy check, even if they are unknown.

Example: 'X' structure counting
In the 'X' structure above we can count as follows.

\[
\text{number of equations} = \frac{2}{3} \cdot (3 \text{ eqs per bar} \cdot 2 \text{ bars}) = \frac{2}{3} \cdot 6 \text{ eqs} = 4 \text{ eqs} < 6 \text{ unknown force components}
\]

So the 'X' structure passes the counting test for static determinacy.

Redundant structures
A redundant structure can carry whatever loads it can carry in more than one way. If not also indeterminate, a redundant structure has fewer equilibrium equations than unknown reaction or interaction force components. Finding all the reaction components is only possible if one models the deformation, a topic for more advanced structural mechanics. Example: Overbraced ‘X’

The structure is evidently redundant because it has a bar added to a structure which was already statically determinate. By counting we get

\[
\text{number of equations} = \frac{2}{3} \cdot (3 \cdot \text{number of bars}) = \frac{2}{3} \cdot 9 \text{ eqs} = 6 \text{ eqs} < 10 \text{ unknown force components}
\]

thus demonstrating redundancy.

Figure 5.46: Overbraced X. A rigid frame that is not statically determinate.
5.1 The ‘method of bars and pins’ for trusses

This is an aside for those who wonder why truss analysis seems so different than frame analysis.

Trusses are simple frameworks. So the methods used for more general frameworks should work for trusses. They do and the resulting method, which is essentially never used in such detail, we will call ‘the method of bars and pins’.

In the method of bars and pins you treat a truss like any other structure. You draw a free body diagram of each part. One approach is to draw free body diagrams of each pin also. You use the principle of action and reaction to relate the forces on the different bars and pins. Then you solve the equilibrium equations.

Assuming a frictionless round pin at the hinge, all the bar forces on the pin pass through its center.

Thus, in 2D, you get two equilibrium equations for each pin and three for each bar. If you apply the three bar equations to a given bar you find that it obeys the two-force body relations. Namely, the reactions on the two bar ends are equal and opposite and along the connecting points. Now application of the pin equilibrium equations is identical to the joint equations we had previously. Thus, the ‘method of bars and pins’ reduces to the method of joints in the end.

Another approach is to associate each pin with one of the bars to which it is attached. Then just think of a truss as bars that are connected with forces and no moments. Draw free body diagrams of each piece, use the principle of action and reaction, and write the equilibrium equations for each bar. This is the approach that is used in this section for other structures.

If three bars A, B, and C are connected to a pin, consider the pin as part of, say, A. Then consider action-reaction pairs between A and B, and between A and C, but not between B and C. Similarly if there are four or more bars, consider interactions between each bar and the one-bar that has the pin.
5.4. Frames

SAMPLE 5.10 The braced X-frame shown in the figure carries two vertical loads \( F_1 = 2 \text{kN} \) and \( F_2 = 3 \text{kN} \). Points G and H are directly above points A and B respectively. If \( d = h = 2 \text{ m} \), find the tension in the brace CD.

**Solution** The brace CD is pinned to the X-frame at C and D. The only loads acting on the brace are at its ends C and D. Therefore, it is a two-force body. Let us assume that the tension in brace is \( C_x \). We need to find \( C_x \) under the given loads.

The free-body diagram of the whole frame is shown in Fig. 5.48. Since the frame is supported by a hinge at A and a roller at B, there are three scalar support reactions acting on the frame. We can now determine all the three reactions from the static analysis of the frame:

\[
\begin{align*}
\sum F_x &= 0 \quad \Rightarrow \quad A_x = 0 \\
\sum M_A &= 0 \quad \Rightarrow \quad B_y d - F_2 d = 0 \\
\sum F_y &= 0 \quad \Rightarrow \quad A_y = F_1 + F_2 - B_y = F_1.
\end{align*}
\]

Thus all the reactions are known. Now we can analyze either bar AH or bar BG (the analysis is identical) to determine the tension \( C_x \) in the brace. The free-body diagram of bar AH is shown in Fig. 5.49. Since we are only interested in \( C_x \), we can carry out moment balance about point E (\( \sum M_E = 0 \)) to give

\[
C_x \frac{d}{4} - F_2 \frac{d}{2} - A_y \frac{d}{2} = 0
\]

\[
\Rightarrow \quad C_x = 2(F_2 + A_y) = 2(F_2 + F_1) = 2(3 \text{kN} + 2 \text{kN}) = 10 \text{kN}.
\]

Thus the tension in the brace is twice the total load on the structure.

\[
\text{Tension in brace CD} = 10 \text{kN}
\]
SAMPLE 5.11 The frame shown in the figure is supported by hinges at both A and B. Bar GE is as long as the base AB and bar BH is pinned to GE at the mid point H. Brace CD is pinned at D, the mid-point of bar BH, and is orthogonal to bar BH. The load on the structure, \( F = 1 \text{kN} \), is applied at E, at an angle \( \alpha = 60^\circ \). Given that \( d = 2 \text{ m}, h = 3 \text{ m} \), find the forces on the inclined bar BH and the support reactions at A and B.

[Note: Usually, determinate framed structures are made up of overhangs and extensions on a rigid triangle. This structure is an example of a frame that does not contain any rigid triangle.]

Solution The given structure has hinges at both A and B. Therefore, there are four scalar support reactions, two each at A and B. So, from the free-body diagram of the whole structure, we cannot determine all support reactions. In fact, the free-body diagram of each rod will have more than three unknown forces (you can check this mentally). Thus, we are not likely to find all unknown forces on a bar without analyzing other bars. Since bar CD is a two-force member bar, it only contributes one scalar force, the tension in this rod. Now, there are two unknown scalar forces at each pin joint, A, B, G, and H, and one force at C and D (the same force). Thus we have nine unknown scalar forces. We have three bars AG, GE, and BH, each with three independent scalar equations of static equilibrium. Thus we have nine independent equations in nine unknowns. Therefore, we can solve for all the unknown forces.

Consider the free-body diagram of bar GE. The static equilibrium of this bar requires

\[
\sum M_H = 0 \quad \Rightarrow \quad G_y (d/2) - F \sin \alpha (d/2) = 0
\]

\[
\Rightarrow \quad G_y = F \sin \alpha
\]

\[
\sum F_y = 0 \quad \Rightarrow \quad -G_y + H_y - F \sin \alpha = 0
\]

\[
\Rightarrow \quad H_y = F \sin \alpha + G_y = 2F \sin \alpha
\]

\[
\sum F_x = 0 \quad \Rightarrow \quad H_x - G_x - F \cos \alpha = 0. \quad (5.20)
\]

Thus we have found \( G_y \) and \( H_y \) but only a relationship between \( G_x \) and \( H_x \). Since \( G_x \) and \( H_x \) are colinear, we cannot solve for them from the static analysis of bar GE alone. Now, let us consider bar AG (or bar BH; does not make a difference). The equilibrium analysis of this bar gives

\[
\sum F_y = 0 \quad \Rightarrow \quad A_y + G_y + R_{CD} \sin \theta = 0 \quad (5.21)
\]

\[
\sum M_C = 0 \quad \Rightarrow \quad A_x h_1 - G_x h_2 = 0 \quad (5.22)
\]

\[
\sum F_x = 0 \quad \Rightarrow \quad A_x + G_x + R_{CD} \cos \theta = 0. \quad (5.23)
\]

Since none of these equations contains only one unknown, we cannot solve for these forces from the equilibrium equations of bar AG alone. Note that we have written these equations in terms of \( h_1, h_2 \), and \( \theta \), thus far, undetermined geometric variables. However, we can easily find them from the given geometry. Now let us
analyze bar BH.

\[
\begin{align*}
\sum F_y &= 0 \quad \Rightarrow \quad B_y - H_y - RCD \sin \theta = 0 \quad (5.24) \\
\sum F_x &= 0 \quad \Rightarrow \quad B_x - H_x - RCD \cos \theta = 0 \quad (5.25) \\
\sum M_D &= 0 \quad \Rightarrow \quad (H_x + B_x) \frac{h}{2} + (H_y + B_y) \frac{d}{2} = 0 \quad (5.26)
\end{align*}
\]

So, now we have seven independent equations, eqns. (5.20)–(5.26), in seven unknowns — \( A_x, A_y, B_x, B_y, R_{CD}, G_x, \) and \( H_x \) (we have already solved for \( G_y \) and \( H_y \)). We can solve these seven equations on a computer.

Before we go to the computer, let us find the undetermined geometric quantities \( h_1 \) and \( h_2 \). From Fig. 5.54, we see that

\[
\begin{align*}
h_1 &= \frac{h}{2} - \Delta \\
h_2 &= \frac{h}{2} + \Delta
\end{align*}
\]

where \( \Delta = d' \sin \theta, d' = 3d/4, \) and \( \theta = \tan^{-1}(d/2h) \). Now, we are ready to solve the seven equations on a computer.

% input given quantities
\[
d = 2; \quad h = 3; \quad F = 1; \quad \text{alpha} = \pi/3;
\]

% Define other used quantities in the equations
\[
\Delta = 3*d^2/(8*h); \\
h1 = h/2 - \Delta; \quad h2 = h/2 + \Delta; \\
\text{theta} = \arctan(0.5*d/h);
\]

% Input equations
\[
eqset = \{ \begin{align*}
Hx - Gx &= F*\cos(\text{alpha}) \\
Ay + RCD*\sin(\text{theta}) &= -F*\sin(\text{alpha}) \\
Ax*h1 - Gx*h2 &= 0 \\
Ax + Gx + RCD*\cos(\text{theta}) &= 0 \\
By - RCD*\sin(\text{theta}) &= 2*F*\sin(\text{alpha}) \\
Bx - Hx - RCD*\cos(\text{theta}) &= 0 \\
(Hx+Bx)*h/2 + By*d/2 &= -F*d*\sin(\text{alpha})
\end{align*} \}
\]

solve eqset for \( Ax, Ay, Bx, By, Gx, Hx, \) and \( RCD \)

Including the values of \( G_y \) and \( H_y \) obtained from the first two equations of equilibrium of bar GE, we get the following values for all unknown forces from the computer solution.

\[
\begin{align*}
A_x &= -9.93 \text{ kN} \\
B_x &= 10.43 \text{ kN} \\
R_{CD} &= 31.4 \text{ kN} \\
G_x &= -9.86 \text{ kN} \\
H_x &= -19.36 \text{ kN}
\end{align*}
\]

\[
R_{CD} = 31.4 \text{ kN}
\]
SAMPLE 5.12 An easy-chair uses a curved frame as shown in the small picture in Fig. 5.55. To simplify geometry, we can model the chair with straight bars as shown in the figure. Of special significance is the small pin at E that is attached to bar BDH and slides on bar AB (see inset). This pin is critical; it bears maximum load. Assume that it is 2.5 cm away from joint D along bar AD. The dimensions shown in the figure are $\ell_1 = 45\,\text{cm}$, $\ell_2 = 60\,\text{cm}$, $\ell_3 = 30\,\text{cm}$, $\ell_4 = 30\,\text{cm}$, $\ell_5 = 70\,\text{cm}$, $\alpha = 15^\circ$, $\beta = 45^\circ$, $\gamma = 25^\circ$, and $\delta = 70^\circ$. Find the support reactions and the load on the pin E for $F_1 = 500\,\text{N}$ and $F_2 = 200\,\text{N}$, where $F_1$ acts in the middle of bar segment BD and $F_2$ acts at G.

Solution Since the chair is supported by a hinge at A and a roller at B, there are three scalar support reactions. So, we can determine them from the static analysis of the whole chair frame. The free-body diagram of the chair is shown in Fig. 5.56. The moment and force equilibrium equations give

\[ \sum F_x = 0 \quad \Rightarrow \quad A_x = 0 \]
\[ \sum M_A = 0 \quad \Rightarrow \quad C_y (d_1 + d_2) - F_1 (d_1) - F_2 (d_3) = 0 \]
\[ \Rightarrow \quad C_y = \frac{F_1 d_1 + F_2 d_3}{d_1 + d_2} \]
\[ \sum F_y = 0 \quad \Rightarrow \quad A_y = F_1 + F_2 - C_y. \]

From the given geometry,
\[ d_1 = (\ell_1 + \ell_2/2) \cos \alpha = 72.44\,\text{cm} \]
\[ d_2 = (\ell_2/2) \cos \alpha + \ell_3 \cos \delta = 39.24\,\text{cm} \]
\[ d_3 = \ell_1 \cos \alpha - \ell_4 \cos \beta = 22.25\,\text{cm}. \]

Substituting these dimensions above with their numerical values, we get

\[ C_y = 364\,\text{N}, \quad \text{and} \quad A_y = 366\,\text{N}. \]

The support reactions are thus determined. To find the force on the pin E, we can use either bar ABD or bar CDH. In either case however, we have more unknown force on the bars that we can determine from the equilibrium equations of that bar alone. So, we will have to use equilibrium of some other bar as well. Note that bar GH is a two-force body. Therefore, the tension in this rod can be shown as a single scalar force $R_{GH}$. Let us now analyze the equilibrium of bar BGJ since it has only three unknown forces on it (see Fig. 5.57). The moment and force equilibrium equations give

\[ \sum M_G = 0 \quad \Rightarrow \quad F_2 (\ell_4 \cos \beta) - R_{GH} (\ell_4 \sin (\gamma + \beta)) = 0 \]
\[ \Rightarrow \quad R_{GH} = \frac{F_2 (\ell_4 \cos \beta)}{\ell_4 \sin (\gamma + \beta)} = 183\,\text{N}. \]
\[ \sum F_x = 0 \quad \Rightarrow \quad B_x = R_{GH} \cos \gamma = 166\,\text{N} \]
\[ \sum F_y = 0 \quad \Rightarrow \quad B_y = R_{GH} \sin \gamma - F_2 = -123\,\text{N}. \]
Now that we know $A_x, A_y, B_x$ and $B_y$, we can analyze bar ABD and determine the rest of the unknown forces on it including the force in the pin E, $R_E$ (see the free-body diagram in Fig. 5.58):

$$\sum M_D = 0 \quad \Rightarrow \quad -A_y(d_4 + d_5) - B_y d_5 + B_x h + F_1 d_6 + R_E e = 0$$

$$\Rightarrow \quad R_E = \frac{A_y(d_4 + d_5) + B_y d_5 - B_x h - F_1 d_6}{e}$$

$$\sum F_x = 0 \quad \Rightarrow \quad B_x + D_x + R_E \sin \alpha = 0$$

$$\Rightarrow \quad D_x = -B_x - R_E \sin \alpha$$

$$\sum F_y = 0 \quad \Rightarrow \quad D_y = R_E \cos \alpha - A_y - B_y.$$  

From geometry,

$$d_4 = \ell_1 \cos \alpha$$

$$d_5 = \ell_2 \cos \alpha$$

$$d_6 = \frac{d_5}{2} = (\ell_2/2) \cos \alpha$$

$$h = \ell_2 \sin \alpha.$$  

Substituting these variables with their numerical values above, we get

$$R_E = 3953 \text{ N}, \quad D_x = -1189 \text{ N}, \quad \text{and} \quad D_y = 4106 \text{ N}.$$  

$A_x = 0, A_y = 336 \text{ N}, C_y = 364 \text{ N}, R_E = 3953 \text{ N}$
SAMPLE 5.13 Can a stack of three balls be in static equilibrium? Three identical spherical balls, each of mass \( m \) and radius \( R \), are stacked such that the top ball rests on the lower two balls. The two balls at the bottom do not touch each other. Let the coefficient of friction at each contact surface be \( \mu \). Find the minimum value of \( \mu \) so that the three balls are in static equilibrium.

**Solution** Let us assume that the three balls are in equilibrium. We can then find the forces required on each ball to maintain the equilibrium. If we can find a plausible value of the friction coefficient \( \mu \) from the required friction force on any of the balls, then we are done, otherwise our initial assumption of static equilibrium is wrong.

The free body diagrams of the upper ball and the lower right ball (why the right ball? No particular reason) are shown in Fig. 5.60. The contact forces, \( \overrightarrow{F_E} \) and \( \overrightarrow{F_D} \), act on the upper ball at points E and D, respectively. Each contact force is the resultant of a tangential friction force and a normal force acting at the point of contact. From the free body diagrams, we see that each ball is a three-force-body. Therefore, all the three forces — the two contact forces and the force of gravity — must be concurrent. This requires that the two contact forces must intersect on the vertical line passing through the center of the ball (the line of action of the force of gravity). Now, if we consider the free body diagram of the lower right ball, we find that force \( \overrightarrow{F_D} \) has to pass through point B since the other two forces intersect at point B. Thus, we know the direction of force \( \overrightarrow{F_D} \).

Let \( \alpha \) be the angle between the contact force \( \overrightarrow{F_D} \) and the normal to the ball surface at D. Now, from geometry, \( \angle C_3 DO + \angle C_3 OD + \angle OC_3 D = 180^\circ \). But, \( \alpha = \angle C_3 DO = \angle C_3 OD \). Therefore,

\[
\alpha = \frac{1}{2}(180^\circ - \angle OC_3 D) = \frac{1}{2}(\angle GC_3 D) \\
= \frac{1}{2}30^\circ = 15^\circ
\]

where \( \angle GC_3 D = 30^\circ \) follows from the fact that \( C_1 C_2 C_3 \) is an equilateral triangle and \( C_3 G \) bisects \( \angle C_1 C_3 C_2 \).

Now, from Fig. 5.61, we see that

\[
\tan \alpha = \frac{F_s}{N}
\]

But, the force of friction \( F_s \leq \mu N \). Therefore, it follows that

\[
\mu \geq \tan \alpha = \tan 15^\circ = 0.27
\]

Thus, the friction coefficient must be at least 0.27 if the three balls have to be in static equilibrium.

\[
\mu \geq 0.27
\]
5.5 3D trusses and advanced truss concepts

After you have mastered the elementary 2D truss analysis of the previous section you might wonder

- **Do the ideas generalize to 3D?** Yes, with a only minor elaboration.

- **Does at least one of the methods presented always work?**
  Yes, if you just look at the homework problems for elementary truss analysis. And yes again for many practical structures. But some trusses trusses cannot be analyzed by the simple methods. In this section we classify trusses into types. One type of truss can be analyzed by simple methods, the others cannot.

### 3D truss analysis

The concepts for 3D trusses are basically the same as for 2D trusses with these differences;

- In the method of joints each joint is associated with 3 scalar force balance equations instead of 2;
- In the method of sections, and in the free body diagram of the whole structure one has 6 scalar equations instead of 3;
- To hold the structure in place takes at least 6 reaction components instead of 3;
- The rule-of-thumb check for static determinacy of a grounded structure is \( b + r = 3j \) instead of \( b + r = 2j \);
- The rule of thumb for rigidity for a floating truss is \( b + 6 = 3j \) instead of \( b + 3 = 2j \).

There are various ways to think about the number six in the counts above. Assuming the structure is more than a point, six is the number of ways a rigid structure can move in three dimensional space (three translations and three rotations), six is the number of equilibrium equations for the whole structure (one 3D vector moment, and one 3D vector force, and six is the number of constraints needed to hold a structure in place.

**Example:** A tripod

A tripod is the simplest rigid 3D structure. With four joints \((j = 4)\), three bars \((b = 3)\), and nine unknown reaction components \((r = 3 \times 3 = 9)\), it exactly satisfies the equation \(3j = b + r\), a check for determinacy of rigidity of 3D structures.

A tripod is the 3D equivalent of the two-bar truss shown in Fig. 5.66a on page 311.

**Example:** A tetrahedron

The simplest 3D rigid floating structure is a tetrahedron. With four joints \((j = 4)\) and six bars \((b = 6)\) it exactly satisfies the equation \(3j = b + 6\) which is a check for determinacy of rigidity of floating 3D structures.
A tetrahedron is thus, in some sense the 3D equivalent of a triangle in 2D.

**Example: Geodesic domes**

Any closed polyhedron, with each face a triangle of rods, is a rigid structure. This includes a tetrahedron (above), an octahedron, a cube with a diagonal on each face, an icosohedron, and Buckminster Fuller’s geodesic domes.

Well, so Cauchy thought. It turns out that there are some strange non-convex polyhedra that are not rigid. But, for practical purposes, if you see triangles all around the outside of a structure you can assume its rigid.

### Determinate, rigid, and redundant trusses

Your first concern when studying trusses is to develop the ability to solve a truss using free body diagrams and equilibrium equations. A truss that yields a solution, and only one solution, to such an analysis for all possible loadings is called *statically determinate* or just *determinate*. The braced box supported with one pin joint and one pin on rollers (see fig. 5.64a) is a classic statically determinate truss. A statically determinate truss is *rigid* and does not have *redundant* bars.

You should beware, however, that there are a few other possibilities. Some trusses are *non-rigid*, like the one shown in fig. 5.64b, and can not carry arbitrary loads at the joints.

**Example: Joint equations and non-rigid structures**

Free body diagrams of joints A and B of fig. 5.64b are shown in fig. 5.65.

<table>
<thead>
<tr>
<th>Joint</th>
<th>Joint Equations</th>
</tr>
</thead>
<tbody>
<tr>
<td>B</td>
<td>[ \sum F_i - \bar{0} \cdot \hat{t} \Rightarrow T_{AB} = F ]</td>
</tr>
<tr>
<td>A</td>
<td>[ \sum F_i - \bar{0} \cdot \hat{t} \Rightarrow T_{AB} = 0 ]</td>
</tr>
</tbody>
</table>

The contradiction that \( T_{AB} \) is both \( F \) and \( 0 \) implies that the equations of statics have no solution for a horizontal load at joint B.

A non-rigid truss can carry some loads, and you can find the bar tensions using the joint equilibrium equations when these loads are applied. For example, the structure of fig. 5.64b can carry a vertical load at joint B. Engineers sometimes choose to design trusses that are not rigid, the simplest example being a single piece of cable hanging a weight. A more elaborate example is a suspension bridge which, when analyzed as a truss, is not rigid.

A *redundant* truss has more bars than needed for rigidity. As you can tell from inspection or analysis, the braced square of fig. 5.64a is rigid. None the less engineers will often choose to add extra redundant bracing as in fig. 5.64c for a variety of reasons.

- Redundancy is a safety feature. If one member brakes the whole structure holds up.
- Redundancy can increase a structure’s strength.
- Redundancy can allow tensile bracing. In the structure of Fig. 5.64a top load to the left puts bar BC in compression. Thus bar BC can’t be, say, a cable. But in structure fig. 5.64c both...
diagonals can be cables and neither need carry compression for any load.

A property of redundant structures is that you can find more than one set of bar forces that satisfy the equilibrium equations. Even when the loads are all zero these structures can have non-zero locked in forces (sometimes called ‘locked in stress’, or ‘self stress’). In the structure of fig. 5.64c, for example, if one of the diagonals got hot and stretched both it and the opposite diagonal would be put in compression while the outside was in tension. For structures whose parts are likely to expand or contract, or for which the foundation may shift, this locked in stress can be a contributor to structural failure. So redundancy is not all good.

Finally, a structure can be both non-rigid and redundant as shown in fig. 5.64d. This structure can’t carry all loads, but the loads it can carry can carry with various locked in bar forces.

More examples of statically determinate, non-rigid, and redundant truss are given on pages 314 and 315.

Note, one of the basic assumptions in elementary truss analysis which we have thus far used without comment is that motions and deformations of the structure are not taken into account when applying the equilibrium equations. If a bar is vertical in the drawing then it is taken as vertical for all joint equilibrium equations.

Example: Hanging rope
For elementary truss analysis, a hanging rope would be taken as hanging vertically even if side loads are applied to its end. This obviously ridiculous assumption manifests itself in truss analysis by the discovery that a hanging rope cannot carry any sideways loads (if it must stay vertical this is true).

Determining determinacy: counting equations and unknowns

How can you tell if a truss is statically determinate? The only sure test is to write all the joint force balance equations and see if they have a unique solution for all possible joint loads. Because this is an involved linear algebra calculation (which we skip in this book), it is nice to have shortcuts, even if not totally reliable. Here are three:

- See, using your intuition, if the structure can deform without any of the bars changing length. You can see that the structures of fig. 5.64b and d can distort. If a structure can distort it is not rigid and thus is not statically determinate.

- See, using your intuition, if there are any redundant bars. A redundant bar is one that prevents a structural deformation that already is prevented. It is easy to see that the second diagonal in structures of fig. 5.64c and d is clearly redundant so these structures are not statically determinate.

- Count the total number of joint equations, two for each joint. See
A non-rigid truss is sometimes called ‘over-determinate’ because there are more equations than unknowns. However, the term ‘over-determinate’ may incorrectly conjure up the image of there being too many bars (which we call redundant) rather than too many joints. So we avoid use of this phrase.

In the language of mathematics we would say that satisfaction of the counting equation $2j = b + r$ is a necessary condition for static determinacy but it is not sufficient.

If this is equal to the number of unknown bar forces and reactions.
If not, the structure is not statically determinate.

The counting formula in the third criterion above is:

$$2j = b + r \quad (5.27)$$

where $j$ is the number of joints, including joints at reaction points, $b$ is the number of bars, and $r$ is the number of reaction components that shows on a free body diagram of the whole structure (2 from pin joints, 1 from a pin on a roller).

If $2j > b + r$ the structure is necessarily not rigid because then there are more equations than unknowns. For such a structure there are some loads for which there is no set of bar forces and reactions that can satisfy the joint equilibrium equations. A structure that is non-redundant and non-rigid always has $2j > b + r$ (see fig. 5.64b).

If $2j < b + r$ the structure is redundant because there are not as many equations as unknowns; if the equations can be solved there is more than one combination of forces that solve them. A structure that is rigid and redundant always has $2j < b + r$ (see fig. 5.64b).

But the possibility of structures that are both non-rigid and redundant makes the counting formulas an imperfect way to classify structures. Non-rigid redundant structures can have $2j < b + r$, $2j = b + r$, or $2j > b + r$. The redundant non-rigid structure in fig. 5.64d has $2j = b + r$.

The discussion above can be roughly summarized by this table (refer to fig. 5.64 for a simple example of each entry and to pages 314 and 315 for several more examples).

<table>
<thead>
<tr>
<th>Truss Type</th>
<th>Rigid</th>
<th>Non-rigid</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-redundant</td>
<td>a) $2j = b + r$ (Statically determinate)</td>
<td>b) $2j &gt; b + r$</td>
</tr>
<tr>
<td>Redundant</td>
<td>c) $2j &lt; b + r$</td>
<td>d) $2j &lt; b + r$, $2j = b + r$, or $2j &gt; b + r$</td>
</tr>
</tbody>
</table>

A basic summary is this:

If
- $2j = b + r \text{ and}$
- you cannot see any ways the structure can distort, and
- you cannot see any redundant bars
then the truss is likely statically determinate. But the only way you can know for sure is through either a detailed study of the joint equilibrium equations, or familiarity with similar structures.

On the other hand if
- $2j > b + r$, or
- $2j < b + r$, or
- you can see a way the structure can distort, or
- you can see one or more redundant bars,
then the truss is *not* statically determinate.

**Example:** **The classic statically determinate structure**
A *triangulated truss* can be drawn as follows:
1. draw one triangle,
2. then another by adding two bars to an edge,
3. then another by adding two bars to an existent edge
4. and so on, but never adding a triangle by adding just one bar, and
5. you hold this structure in place with a pin at one joint and one pin on roller at another joint
then the structure is statically determinate. Many elementary trusses are of exactly this type. (*Note:* if you violate the ‘but’ in the 4th rule you can make a truss that looks ‘triangulated’ but is redundant, and therefore not statically determinate.)

**Floating trusses**
Sometimes one wants to know if a structure is rigid and non-redundant when it is floating unconnected to the ground (but still in 2D, say). For example, a triangle is rigid when floating and a square is not. The truss of fig. 5.66a is rigid as connected but not when floating (fig. 5.66b). A way to find out if a floating structure is rigid is to connect one bar of the truss to the ground by connecting one end of the bar with a pin and the other with a pin on a roller, as in fig. 5.66c. All determinations of rigidity for the floating truss are the same as for a truss grounded this way. The counting formula eqn. 5.27, is reduced to

$$2j = b + 3$$

because this minimal way of holding the structure down uses $r = 3$ reaction force components.
The principle of superposition for trusses

Say you have solved a truss with a certain load and have also solved it with a different load. Then if both loads were applied the reactions ways. If all 6 points happen to lie on one circle, ellipse, parabola or hyperbola then the structure is not rigid.

If you take a regular hexagon made of sticks (length \( \ell \) and hinges and brace it with three cross bars (each with length \( 2\ell \)) you will see that you have K33; every-other corner is a dot and the alternate ones are x’s. But the points on a hexagon are on a circle, so that structure is not rigid.

On the other hand, take an equilateral triangle and cut each side in half so you have six bars around the outside (each with length \( \ell/2 \)). Now brace that hexagon (that is shaped like a triangle) with the three triangle altitudes (each with length \( \sqrt{3}\ell \)) and you again have K33. But this time it’s rigid.

We have used these examples in the text and homework because they illustrate structures that don’t lend themselves to the simple joint-by-joint method-of-joints, nor the method of sections.

The mathematical magic goes on.

Example: \( K_{33} \)

Take 3 points on a plane and mark them with dots. Take 3 more points on the plane and mark them with little x’s. Connect each dot with each x. That’s 9 connection lines. In topology-speak they call this set of dots and lines “K three three” (Konnections between three dots and three x’s).

Now think of that criss-crossed \( K_{33} \) drawing as a structure made of sticks connected with hinges at the dots and x’s. Note that, neglecting where the sticks cross but are not connected, there are no closed triangles. Yet, this structure is always rigid. Well, almost al-

5.2 THEORY

Structural rigidity and geometric congruence

This box is only for the curious. It will not help you solve truss homework problems.

In high school geometry one learns to prove that two shapes are congruent (the same shape and size) if they have enough in common. One proof is based on “side-side-side” (SSS); if two triangles have three sides with corresponding lengths then the corresponding angles must also be equal. High school geometry proofs are based on triangles.

Now, here, we claim that structures made of triangles tend to be rigid. Is there a relation between the central role of triangles in both geometry proofs and in structural rigidity? Yes, but more subtly than you may expect.

Consider one triangle. If the lengths are specified it is like three sticks connected with rubber bands. That two different triangles each with the same 3 side lengths are congruent means that one triangle whose side-lengths are given has no choice about its shape. So for one triangle the SSS proof corresponds exactly to structural rigidity.

More generally, imagine looking at a structure and thinking of certain aspects of it as fixed and others as not fixed. For example, think of of a collection of bars with the lengths fixed (each bar length is not changeable) and the angles between them as not-fixed (the angles are flexible). This would be a model, say, of bars connected with pin joints. If one could find a geometry proof that these two structures had identical shapes it would mean that each one of them had no choice about its shape. So a geometry proof of congruency, based on the aspects of a structure that are approximately fixed, is a proof of structural rigidity. So there is a connection between congruence proofs and structural rigidity.

Here’s the subtlety. Neither one depends essentially on triangles. There are congruence proofs that make no use of any closed triangle so there are rigid structures that have no close triangles.

There is a whole arcane mathematics of rigidity. And the things mathematicians have learned about rigidity are incredible.

Example: \( K_{nn} \)

If you take any \( n \) dots and any \( n \) x’s and connect each dot to each x with a rigid rod (\( K_{nn} \)) you get a rigid structure. Unless all \( 2n \) dots happen to lie on a conic section.

The proofs of such rigidity theorems are way over our heads. But you can simply check such structures for rigidity with the computer program developed in section 5.3.

So yes, geometric congruence and structural rigidity are the same subject. But that subject does not totally depend on triangles. Triangles just provide the simple examples and what we vaguely think of as the essence.
would be the sums of the previously found reactions and the bar forces would be the sums of the previously found bar forces.

### 5.3 Theory: Rigidity, redundancy, linear algebra and maps

This mathematical aside is only for people who have had a course in linear algebra. For definiteness this discussion is limited to 2D trusses, but the ideas also apply to 3D trusses.

For beginners trusses fall into two types, those that are uniquely solvable (statically determinate) and those that are not. Statically determinate trusses are rigid and non-redundant. However, a truss could be non-rigid and non-redundant, rigid and redundant, or non-rigid and redundant. These four possibilities are shown with a simple example each in figure 5.64 on page 308, as a simple table on page 310, and as a big table of examples on pages 314 and 315. The table below, which we now proceed to discuss in detail, is a more abstract mathematical representation of this same set of possibilities.

- **Rigid**
  - T is onto
  - \( \text{col}(A) = W \)

- **Non-redundant**
  - \( T \) is one to one
  - \( \text{col}(A) \neq W \)

- **Reduced**
  - T is not onto
  - \( \text{col}(A) \neq W \)

- **Not redundant**
  - \( T \) is onto but not one to one
  - \( \text{col}(A) = W \)

To start with we use the matrix form of the truss joint equations from page 289. To make contact with linear algebra here we take the unknowns as \( [v] \) with \( [v] \equiv [T] \) being the \( n \) unknown tensions and reaction components.

The set of all possible loads at the joints are written in the column vector \( [w] \) (called \([L]\), for loads, in the numeric set up). The set of all possible loads we call the vector space \( W \).

If we use the method of joints we can write two scalar equilibrium equations for each joint. These are linear algebraic equations. Thus we can write them in matrix form as (see eqn. (5.28) on page 289),

\[
[A][v] - [w] = 0
\]  
(5.28)

The classification of trusses is really a statement about the solutions of eqn. 5.28. This classification follows, in turn, from the properties of the matrix \([A]\).

Another point of view is to think of eqn. 5.28 as a function that maps one vector space onto another. For any \([v]\) eqn. 5.28 maps that \([v]\) to some \([w]\). That is, if one were given all the bar tensions and reactions one could uniquely determine the applied loads from eqn. 5.28. This map, from \( V \) to \( W \) we call \( T \).

We can now discuss each of the truss categorizations in turn, with reference to the table at the end of this box.

The first column of the table corresponds to rigid trusses. These trusses have at least one set of bar forces that can equilibrate any particular load. This means that for every \([w]\) there is some \([v]\) that maps to (whose image is) \([w]\). In these cases the map \( T \) is onto. And the column space of \([A]\) is \( W \). Thus \([A]\) needs to have at least as many columns as the dimension of \( W \) which is the number of rows of \([A]\).

On the other hand if the structure is not rigid there are some loads that cannot be equilibrated by any bar forces. This is the second column of the table. There is at least some \([w]\) with no pre-image \([v]\). Thus the map \( T \) is not onto and the column space of \([A]\) is less than all of \( W \).

The first row of the table describes trusses which are not-redundant. Thus, any loads which can be equilibrated can be equilibrated with a unique set of bar tensions and reactions. Thus the columns of \([A]\) are linearly independent and the map \( T \) is one-to-one. The matrix \([A]\) must have at least as many rows as columns.

If a truss is redundant, as in the second row of the table, then there are various ways to equilibrate loads which can be carried. Points in \( W \) in the image of one, and the columns of \( A \) are linearly dependent.

We can now look at the four entries in the table. The top left case is the statically determinate case where the structure is rigid and non-redundant. The map \( T \) is one to one and onto, \( V = W \), and the matrix \([A]\) is square and non-singular.

The bottom left case corresponds to a truss that is rigid and redundant. The map to is onto but not one to one. The columns of \([A]\) are linearly independent and it has more columns than rows (it is wide).

The top right case is not rigid and not redundant. Some loads cannot be equilibrated and those that can be are equilibrated uniquely. \( T \) is one to one but not onto. The columns of \([A]\) are linearly independent but they do not span \( W \). The matrix \([A]\) has more rows than columns and is thus tall.

The bottom right case is the most perverse. The structure is not rigid but is redundant. Not all loads can be equilibrated but those that can be equilibrated are equilibrated non-uniquely. The matrix \([A]\) could have any shape but its columns are linearly dependent and do not span \( W \). The map \( T \) is neither one to one nor onto.
### 2D TRUSS CLASSIFICATION  
*(page 1)*

**Rigid**
- loads can be equilibrated with bar forces

**Not redundant**
- Not indeterminate
- If there are bar forces that can equilibriate the loads they are unique
- No locked in stresses

<table>
<thead>
<tr>
<th>Statically determinate, rigid and not redundant, $b + r = 2j$, One and only one set of bar forces can equilibriate any given load.</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) $j=3, b=3, r=3$</td>
</tr>
<tr>
<td>b) $j=3, b=2, r=4$</td>
</tr>
<tr>
<td>c) $j=8, b=8, r=8$</td>
</tr>
<tr>
<td>d) $j=9, b=15, r=3$</td>
</tr>
<tr>
<td>e) $j=6, b=9, r=3$</td>
</tr>
<tr>
<td>f) $j=4, b=4, r=5$</td>
</tr>
<tr>
<td>g) $j=3, b=3, r=4$</td>
</tr>
<tr>
<td>h) $j=4, b=6, r=3$</td>
</tr>
</tbody>
</table>

**Redundant**
- indeterminate
- locked in stress possible
- solutions not unique if they exist

- $b + r > 2j$, "too few equations", rigid and redundant,
- Every possible load can be equilibrated but the bar forces are not unique.

| l) $j=2, b=1, r=4$ |
| m) $j=4, b=6, r=3$ |
| n) $j=7, b=12, r=3$ |
| o) $j=4, b=4, r=5$ |
| p) $j=3, b=3, r=4$ |
| q) $j=4, b=6, r=3$ |

**Figure 5.67:** Examples of 2D trusses. These two pages concern the 2-fold system for identifying trusses. Trusses can be rigid or not rigid (the two columns) and they can be redundant or not redundant (the two rows). Elementary truss analysis is only concerned with rigid and not redundant trusses (*statically determinate* trusses). Note that the only difference between trusses (b) and (s) is a change of shape (likewise for the far more subtle examples (e) and (u)). Truss (e) is interesting as a rare example of a determinate truss with no triangles.
2D TRUSS CLASSIFICATION

(page 2)

Not rigid

\[ b + r < 2j, \text{ not rigid and not redundant, "too many equations"} \]
Unique bar forces for some loads, no solution for other loads.

f) \[ j = 2, \quad b = 1, \quad r = 2 \]

i) \[ j = 3, \quad b = 2, \quad r = 3 \]

Redundant

\[ b + r > 2j \]

r) \[ j = 8, \quad b = 14, \quad r = 3 \]

x) \[ j = 5, \quad b = 4, \quad r = 7 \]

s) \[ j = 3, \quad b = 2, \quad r = 4 \]

u) \[ j = 6, \quad b = 9, \quad r = 3 \]

Not redundant

- Not indeterminate
- If there are bar forces that can equilibrate the loads they are unique
- No locked in stresses

f) \[ j = 2, \quad b = 1, \quad r = 2 \]

i) \[ j = 3, \quad b = 2, \quad r = 3 \]

h) \[ j = 3, \quad b = 3, \quad r = 2 \]

j) \[ j = 8, \quad b = 8, \quad r = 7 \]

k) \[ j = 6, \quad b = 8, \quad r = 3 \]

Not rigid and redundant

\[ b + r = 2j \]

w) \[ j = 8, \quad b = 12, \quad r = 3 \]

z) \[ j = 4, \quad b = 3, \quad r = 4 \]

v) \[ j = 6, \quad b = 9, \quad r = 3 \]

y) \[ j = 4, \quad b = 3, \quad r = 5 \]
A careful derivation would also show that the linearity depends on the nature of the foundation. Linearity holds for pins and pins on rollers, but not for frictional contact.

This useful fact follows from the linearity of the equilibrium equations.

Example: **Superposition and a truss**

If for the loading (a) you found $T_{AB} = 50$ lbf and for loading (b) you found $T_{AB} = 140$ lbf then for loading (c) $T_{AB} = 50$ lbf $-140$ lbf $=-90$ lbf

Example: **Spider web**

Any truss that only has bars in tension cannot be statically determinate. It has to have a locked-in pre-stress to be rigid.
SAMPLE 5.14 An indeterminate truss: For the truss shown in the figure, find all support reactions.

Solution The free-body diagram of the truss is shown in Fig. 5.70. We need to find the support reactions $R_{Ax}$, $R_{Ay}$, $R_B$, and $R_D$.

The $x$ and $y$ components of the force equilibrium, $\sum \vec{F} = \vec{0}$, give

$$\sum F_x = 0 \Rightarrow R_{Ax} + R_D = -F_3 \cos \theta_1 \quad (5.29)$$

$$\sum F_y = 0 \Rightarrow R_{Ay} + R_B = F_1 + F_2 + F_3 \sin \theta_1. \quad (5.30)$$

Now we apply moment balance about point A, $\sum \vec{M}_A = \vec{0}$. Let A be the origin of our $xy$-coordinate system (so that we can write $\vec{r}_{D/A} = \vec{r}_D$, etc.).

$$\vec{r}_D \times \vec{R}_D + \vec{r}_F \times \vec{F}_3 + \vec{r}_G \times \vec{F}_1 + \vec{r}_E \times \vec{F}_2 + \vec{r}_B \times \vec{R}_B = \vec{0}$$

where,

$$\vec{r}_D \times \vec{R}_D = \ell \hat{j} \times \vec{R}_D \hat{i} = -R_D \ell \hat{k}$$

$$\vec{r}_F \times \vec{F}_3 = (\vec{r}_F + \vec{\ell} / \ell) \times \vec{F}_3$$

$$= [\ell \hat{j} + \ell (\sin \theta_1 \hat{i} + \cos \theta_1 \hat{j})] \times F_3 (\cos \theta_1 \hat{i} - \sin \theta_1 \hat{j})$$

$$= F_3 \ell \cos \theta_1 \hat{k} - F_3 \ell \hat{k} = -F_3 \ell (1 + \cos \theta_1) \hat{k}$$

$$\vec{r}_G \times \vec{F}_1 = (r_{Gx} \hat{i} + r_{Gy} \hat{j}) \times (-F_1 \hat{i}) = -r_{Gx} F_1 \hat{k}$$

$$= -F_1 \ell (1 + \sin \theta_1 + \cos \theta_2) \hat{k}$$

$$\vec{r}_E \times \vec{F}_2 = -F_2 (\ell + \ell \sin \theta_1 \hat{k} = -F_2 \ell (1 + \sin \theta_1) \hat{k}$$

$$\vec{r}_B \times \vec{R}_B = \ell \hat{i} \times \vec{R}_B \hat{j} = R_B \ell \hat{k}.$$  

Adding them together and dotting with $\hat{k}$ we get

$$-R_D \ell - F_3 \ell (1 + \cos \theta_1) - F_1 \ell (1 + \sin \theta_1 + \cos \theta_2) - F_2 \ell (1 + \sin \theta_1) + R_B \ell = 0$$

$$\Rightarrow R_B - R_D = F_1 (1 + \sin \theta_1 + \cos \theta_2) + F_2 (1 + \sin \theta_1) + F_3 (1 + \cos \theta_1). \quad (5.31)$$

We have three equations (5.29–5.31) containing four unknowns $R_{Ax}$, $R_{Ay}$, $R_B$, and $R_D$. So, we cannot solve for the unknowns uniquely. This was expected as the truss is indeterminate. However, if we assume a value for one of the unknowns, we can solve for the rest in terms of the assumed one. For example, let $R_D = \alpha$.

For simplicity let the right hand sides of eqns. (5.29, 5.30, and 5.31) be $C_1$, $C_2$, and $C_3$ (computed values), respectively. Then, we get $R_{Ax} = C_1 - \alpha$, $R_{Ay} = C_2 - C_3 - \alpha$, and $R_B = C_3 + \alpha$. The equilibrium is satisfied for any value of $\alpha$. Thus there are infinite number of solutions! This is true for all indeterminate systems. However, when deformations of structures are taken into account (extra constraint equations), then solutions do turn out to be unique. You will learn about such things in courses dealing with strength of materials.
SAMPLE 5.15 A simple 3-D truss: The 3-D truss shown in the figure has 12 bars and 6 joints. Nine of the 12 bars that are either horizontal or vertical have length $\ell = 1 \, \text{m}$. The truss is supported at A on a ball and socket joint, at B on a linear roller, and at C on a planar roller. The loads on the truss are $\mathbf{F}_1 = -50 \mathbf{N}\hat{k}$, $\mathbf{F}_2 = -60 \mathbf{N}\hat{k}$, and $\mathbf{F}_3 = 30 \mathbf{N}\hat{f}$. Find all support reactions and the tension in bar BC.

Solution The free-body diagram of the entire structure is shown in Fig. 5.72. Let the support reactions at A, B, and C be $\mathbf{R}_A = R_{Ax}\hat{i} + R_{Ay}\hat{j} + R_{Az}\hat{k}$, $\mathbf{R}_B = R_{Bx}\hat{i} + R_{By}\hat{j} + R_{Bz}\hat{k}$, and $\mathbf{R}_C = R_{Cx}\hat{i} + R_{Cy}\hat{j} + R_{Cz}\hat{k}$. Then the moment balance about point A, $\sum \mathbf{M}_A = \mathbf{0}$, gives

$$\mathbf{r}_{B/A} \times \mathbf{R}_B + \mathbf{r}_{C/A} \times \mathbf{R}_C + \mathbf{r}_{E/A} \times \mathbf{F}_2 + \mathbf{r}_{F/A} \times \mathbf{F}_3 = \mathbf{0}. \quad (5.32)$$

Note that $\mathbf{F}_1$ passes through A and, therefore, produces no moment about A. Now we compute each term in the equation above.

$$\mathbf{r}_{B/A} \times \mathbf{R}_B = \ell \hat{j} \times (R_{Bx}\hat{i} + R_{By}\hat{j} + R_{Bz}\hat{k}) = -R_{Bx}\ell \hat{k} + R_{By}\ell \hat{i},$$

$$\mathbf{r}_{C/A} \times \mathbf{R}_C = \ell \cos \theta \hat{j} - \sin \theta \hat{i} \times R_{Cx}\hat{i} + R_{Cy}\hat{j} + R_{Cz}\hat{k} = R_{Cy}\ell \hat{i} + R_{Cz}\ell \hat{k} - R_{Cx}\ell \hat{j},$$

$$\mathbf{r}_{E/A} \times \mathbf{F}_2 = (\ell \hat{j} + \ell \hat{k}) \times (-F_2\hat{k}) = -F_2\ell \hat{i},$$

$$\mathbf{r}_{F/A} \times \mathbf{F}_3 = [\ell \cos \theta \hat{j} - \sin \theta \hat{i}] \times (F_3\hat{i} + F_3\hat{k}) = F_3\ell \hat{j} - F_3\ell \hat{k}.$$

Substituting these products in eqn. (5.32), and dotting the resulting equation with $\hat{j}$, $\hat{k}$, and $\hat{i}$, respectively, we get

$$R_C = 0$$

$$R_{Bx} = -\frac{\sqrt{3}}{2} F_3 = -15 \sqrt{3} \, \mathbf{N}$$

$$R_{Bz} = \frac{1}{2} R_C + F_2 + F_3 = 90 \, \mathbf{N}.$$

Thus, $\mathbf{R} = R_{Bx}\hat{i} + R_{Bz}\hat{k} = -15 \sqrt{3} \mathbf{N}\hat{i} + 30 \mathbf{N}\hat{k}$ and $\mathbf{R}_C = \mathbf{0}$. Now from the force balance, $\sum \mathbf{F} = \mathbf{0}$, we find $\mathbf{R}_A$ as

$$\mathbf{R}_A = -\mathbf{R}_B - \mathbf{R}_C - \mathbf{F}_1 - \mathbf{F}_2 - \mathbf{F}_3 = (-15 \sqrt{3} \mathbf{N}\hat{i} + 30 \mathbf{N}\hat{k}) - (50 \mathbf{N}\hat{k}) - (60 \mathbf{N}\hat{k}) - (30 \mathbf{N}\hat{f})$$

$$= 15 \sqrt{3} \mathbf{N}\hat{i} - 30 \mathbf{N}\hat{j} + 20 \mathbf{N}\hat{k}.$$

To find the force in bar BC, we draw a free-body diagram of joint B (which connects BC) as shown in Fig. 5.73. Now, writing the force balance for the joint in the x-direction, i.e., $[\sum \mathbf{F} = \mathbf{0}] \cdot \hat{i}$, gives

$$R_{Bx} + T_{BC}\sin \theta = 0$$

or

$$R_{Bx} + T_{BC}\sin 60^\circ = 0$$

$$\Rightarrow T_{BC} = -\frac{R_{Bx}}{\sin 60^\circ} = -15 \sqrt{3} \frac{\mathbf{N}}{\sqrt{3}/2} = 30 \, \mathbf{N}.$$

Thus, the force in bar BC is $T_{BC} = 30 \, \mathbf{N}$ (tensile force).
### SAMPLE 5.16 A 3-D truss solved on the computer:

The 3-D truss shown in the figure is fabricated with 12 bars. Bars 1–5 are of length \( \ell = 1 \text{ m} \), bars 6–9 have length \( \ell/\sqrt{2} \approx 0.71 \text{ m} \), and bars 10–12 are cut to size to fit between the joints they connect. The truss is supported at A on a ball and socket, at B on a linear roller, and at C on a planar roller. A load \( F = 2 \text{ kN} \) is applied at D as shown. Write all equations required to solve for all bar forces and support reactions and solve the equations using a computer.

#### Solution

There are 12 bars and 6 joints in the given truss. The unknowns are 12 bar forces and six support reactions (3 at A (\( R_{Ax}, R_{Ay}, R_{Az} \)), 2 at B (\( R_{Bx}, R_{By} \)), and 1 at E (\( R_{Ez} \))). Therefore, we need 18 independent equations to solve for all the unknowns. Since the force equilibrium at each joint gives one vector equation in 3-D, i.e., three scalar equations, the 6 joints in the truss can generate the required number (6 \times 3 = 18) of equations. Therefore, we go joint by joint, draw the free-body diagram of the joint, write the force equilibrium equation, and extract the 3 scalar equations from each vector equation. We switch from the letters to denote the bars in the force vectors to numbers in its scalar representation (\( T_1, T_2, \text{ etc.} \)) to facilitate computer solution.

- **Joint A:**
  \[
  T_1 \hat{i} + \frac{T_6}{\sqrt{2}} (\hat{i} + \hat{k}) + \frac{T_{10}}{\sqrt{6}} (\hat{i} + 2 \hat{j} + \hat{k}) + T_4 \hat{j} + R_{A_x} \hat{i} + R_{A_y} \hat{j} + R_{A_z} \hat{k} = 0.
  \]

- **Joint B:**
  \[
  -T_1 \hat{i} + \frac{T_7}{\sqrt{2}} (-\hat{i} + \hat{k}) + T_2 \hat{j} + \frac{T_{12}}{\sqrt{2}} (-\hat{i} + \hat{j}) + R_{B_x} \hat{j} + R_{B_z} \hat{k} = 0.
  \]

- **Joint C:**
  \[
  -\frac{T_6}{\sqrt{2}} (\hat{i} + \hat{k}) - \frac{T_7}{\sqrt{2}} (-\hat{i} + \hat{k}) + T_5 \hat{j} + \frac{T_{11}}{\sqrt{6}} (\hat{i} + 2 \hat{j} - \hat{k}) = 0.
  \]

- **Joint D:**
  \[
  -T_2 \hat{j} - \frac{T_{11}}{\sqrt{6}} (\hat{i} + 2 \hat{j} - \hat{k}) - T_3 \hat{i} + \frac{T_9}{\sqrt{2}} (-\hat{i} + \hat{k}) - F \hat{k} = 0.
  \]

- **Joint E:**
  \[
  -T_4 \hat{j} + \frac{T_{12}}{\sqrt{2}} (\hat{i} - \hat{j}) + T_3 \hat{i} + \frac{T_8}{\sqrt{2}} (\hat{i} + \hat{k}) + R_{E_z} \hat{k} = 0.
  \]

- **Joint F:**
  \[
  -T_5 \hat{j} - \frac{T_8}{\sqrt{2}} (\hat{i} + \hat{k}) - \frac{T_{10}}{\sqrt{6}} (\hat{i} + 2 \hat{j} + \hat{k}) - \frac{T_9}{\sqrt{2}} (-\hat{i} + \hat{k}) = 0.
  \]

Now we can separate out 3 scalar equations from each of the joint vector equations by dotting them with \( \hat{i}, \hat{j}, \text{ and } \hat{k} \).
Thus, we have 18 required equations for the 18 unknowns. Before we go to the computer, we need to do just one more little thing. We need to order the unknowns in some way in a one-dimensional array. So, let

\[ x = [R_{Ax}, R_{Ay}, R_{Az}, R_{Bx}, R_{By}, R_{Ez}, T_1, \ldots, T_{12}] \]

Thus \( x_1 = R_{Ax}, x_2 = R_{Ay}, \ldots, x_7 = T_1, x_8 = T_2, \ldots, x_{18} = T_{12} \). Now we are ready to go to the computer, feed these equations, and get the solution. We enter each equation as part of a matrix \( [A] \) and a vector \( [b] \) such that \( [A][x] = [b] \). Here is the pseudocode:

\[
\begin{align*}
\text{sq2i} &= 1/\sqrt(2) \quad \% \text{define a constant} \\
\text{sq6i} &= 1/\sqrt(6) \quad \% \text{define another constant} \\
F &= 2 \quad \% \text{specify given load} \\
A(1,[1 7 12 16]) &= [1 1 \text{sq2i} \text{sq6i}] \\
A(2,[2 10 16]) &= [1 1 2*\text{sq6i}] \\
&\quad \vdots \\
A(18,[14 15 16]) &= [\text{sq2i} \text{sq2i} \text{sq6i}] \\
b(12,1) &= F \\
\text{form A and b setting all other entries to zero} \\
\text{solve A*x = b for x}
\end{align*}
\]

The solution obtained from the computer is the one-dimensional array \( x \) which after decoding according to our numbering scheme gives the following answer.

\[
\begin{align*}
R_{Ax} &= R_{Ay} = 0, \quad R_{Az} = -2 \text{kN}, \quad R_{Bx} = 0, \quad R_{By} = 2 \text{kN}, \quad R_{Ez} = 2 \text{kN}, \\
T_1 &= T_3 = -2 \text{kN}, \quad T_2 = T_4 = T_5 = -4 \text{kN}, \quad T_6 = 0, \\
T_7 &= T_8 = -2.83 \text{kN}, \quad T_9 = 0, \quad T_{10} = T_{11} = 4.9 \text{kN}, \quad T_{12} = 5.66 \text{kN},
\end{align*}
\]
Problems for Chapter 5

5.1 Method of joints

Preparatory Problems

5.1 Define these terms
a) truss
b) ideal truss
c) bar
d) joint
e) load
f) “bar force”
g) bar tension
h) bar compression
i) reaction
j) roller support
k) pin support

5.2 Name as many positive attributes of trusses as you can.

5.3 Name as many negative attributes of trusses as you can.

5.4 Which of the structures below are trusses and which are not? Why not?

5.5 Consider this formula
\[ b + r = 2j \]
a) What do \(b\), \(r\), and \(j\) stand for?

5.6 For each of the trusses below:
i) What are \(b\), \(j\), and \(r\)?
ii) What does the formula \(b + r = 2j\) tell you?

5.7 For a given truss you are told values for \(b\), \(j\), and \(r\).
a) When solving the truss how many unknowns are you trying to solve for?
b) How many independent scalar equations do you have from using the method of joints on the whole structure?

5.8 Find the zero-force members in the trusses below.

5.9 What is the tension in bar AC.

5.10 The only force acting on the negligible-weight truss ABC is the 173 N force shown. Find the tension in the bar AB.
5.11 A hoarding is supported by a two bar truss as shown in the figure. The two bars have pin joints at A, B, and C. If the total wind load on the board is estimated to be 300 N, find the forces in bars AB and BC.

5.12 Find the support reactions for the two trusses without any (written) calculations. Should the support reactions be different? Why?

5.13 Sketch the truss below. Write a big clear zero on top of each of the zero-force members.

5.14 Find the support reactions on the truss shown in the figure taking \( F = 5 \text{kN} \).

5.15 Find the support reactions at A and F for a load \( F = 3 \text{kN} \) acting at D at \( 45^\circ \) with respect to CD, if \( \ell = 1 \text{m} \) and \( \theta = 60^\circ \). How will the support reactions change if bar BF was removed and used to connect joints A and E instead of B and F?

5.16 How do the support reactions on the truss shown in the figure change if the load at point C is replaced by three equal loads, \( F/3 \) each, acting at points D, E, and F?

5.17 The stairstep truss shown in the figure has 500 mm long horizontal and vertical bars. Find the support reactions at A and E when a load \( W = 1 \text{kN} \) is applied at (a) point B, (b) Point C, and (c) point D, respectively.

5.18 In the truss shown in the figure, how does the force in bar EF change if the diagonal bar BF is removed and another bar AF (shown by dotted line) is introduced instead? You can assume any reasonable dimensions for the bars if needed.

5.19 For the truss shown, find:
   a) The reaction at J.
   b) The bar force in BC (tension or compression).
   c) The force in bar CG (tension or compression).

More-Involved Problems

5.13 Sketch the truss below. Write a big clear zero on top of each of the zero-force members.
5.20 The truss shown in the figure consists of 4 bays of \( 'K' \) structure. Each bay has 2 m long horizontal and vertical bars. Find the tensions in rods DE and DG.

5.21 Analyze the truss shown in the figure and find the forces in all the bars.

5.22 Analyze the truss shown in the figure and find out forces in all bars. Use symmetry to reduce the number of equations you need to solve.

5.23 What is the method of sections?

5.24 When is the method of sections most useful?

5.25 With the free body diagram associated with one section cut how many bar tensions can you hope to find?

5.26 Given a truss and a particular bar in that truss

5.27 This problem is exactly the same as Sample 5.2 where it was solved using method of joints. The truss is made up of five horizontal and six inclined rods. All inclined rods are 1 m long and at right angles to each other. The truss carries two vertical loads, \( F_1 = 4 \text{kN} \) and \( F_2 = 1 \text{kN} \) as shown. Find the tensions in rods CE, DE, and DF.

5.28 For the truss shown in the figure, find the tensions in rods BC and FH, assuming \( F = 10 \text{kN} \).

5.29 A force \( F = 3 \text{kN} \) acts at \( 45^\circ \) with the horizontal at joint D of the truss shown in the figure. Find the tension in rod BE.

5.30 Find the forces in bars FH, FB, and BC of the truss shown in the figure taking \( F = 10 \text{kN} \). Now pretend that bars FC and CG are removed and two new bars BH and HD are put in place. Find the forces in bars FH, FB, and BC again. Are the forces different now? Why?

5.31 Find the forces in bars BC and BD in the truss shown in the figure. How does the force change in each of these bars if the load is moved to joint B from joint E?

5.32 For the truss shown in the figure, assume that \( AC=CE=1 \text{m} \), and \( AB=BD=2 \text{m} \). The rest of the bays are identical to bay ABDE. For the given loads, find the tensions in rods GH, GI, and GJ. [Hint: you can use information about zero force members.]

5.33 Consider the truss shown in Problem 5.28. Find the tension in rod CH. [Hint: you may have to use multiple sections or solve Problem 5.28 first.]

5.34 The truss shown in the figure consists of 8 ‘N’ bays. In each bay,
the vertical rod is 2 m long and the horizontal rod is 1 m long. For the given loads, find the tensions in rods HJ, HI, and GH.

5.35 A complex symmetric truss spanning a length of 16 m is shown in the figure. The outermost inclined rods make an angle of \(30^\circ\) with the horizontal. Find the tension in rod BD. [Note: you may have to use more than one section to get the answer.]

5.36 The 2D truss shown consists of 12 diagonally braced rectangles (each \(a\) high and \(b\) wide). Thus the slope of the diagonal elements is \(a/b\). The whole structure is supported by 4 bars (with lengths \(c\), \(d\), and \(e\) as marked). The loading is idealized as 11 identical loads \(F\) shown. Give your answers in terms of some or all of \(a\), \(b\), \(c\), \(d\), \(e\) and \(F\).

5.38 By hand, with no use of a computer, find all of the matrices and column vectors above for this truss.

5.40 a) Write a computer program, using your preferred language or package, that takes as input the matrices \([J]\), \([B]\), \([R]\), and \([F]\) and calculates \([T]\).

b) Test this program on the truss of problem 5.39.

5.39 When does the numerical recipe presented here succeed and when does it fail? When it fails, how does it fail?

5.41 All of the bars in the symmetric truss below are either level or at \(30^\circ\) from the horizontal. Find all the bar forces and reactions.

5.42 Find the force in each bar of the staircase truss shown in the figure by writing the required number of equilibrium equations and then solving them on a computer.

5.43 Find the tensions in all the bars, and all the reactions for these structures.

a) A square supported by four bars. This is perhaps the simplest rigid structure that has no triangles.
b) The 9-bar structure shown. This structure also has no triangles in that there is no closed circuit that involves only three bars (for example, from D to A to B to C and back to D involves 4 bars).

5.4 Frames

Preparatory Problems

5.48 In what way(s) is/are trusses different from more general frames?

5.49 Consider a frame made of 3 pieces connected together. Assume that no free body diagram cut is within a part.

a) How many different free body diagrams can you draw?

b) For each free body diagram how many independent scalar equations can be extracted from the equilibrium relations?

c) In total, from all the free body diagrams, how many independent scalar equations can be extracted from the various equilibrium conditions.

5.44 Analyse the truss given in Problem 5.20 and solve for all bar tensions and support reactions.

5.45 Solve Problem 5.21.

5.46 Solve Problem 5.22.

5.47 Using your program from problem 5.40 solve each of the following problems:

a) Problem 5.10

b) Problem 5.11

c) Problem 5.13

d) Problem 5.20

e) Problem 5.21

f) Problem 5.22

g) Problem 5.27

h) Problem 5.29

i) Problem 5.34

j) Problem 5.42

b) the force of BC on AD

c) the moment in BD just above the hinge

d) the force of DB on ABC.

c) The moment in ABC just to the right of B

e) The moment in ABC

5.51 Two equal length bars are pinned together at right angles as shown. Find

a) the reactions at B and D

b) the tension in the string

c) the reaction at A

d) the moment in ABC just to the right of B

e) the tension in ABC

More-Involved Problems

5.53 An A-frame aluminum ladder consists of two uniform 5 m, 150 N sections that are pinned at the top and held from splitting by a massless strut 1 m above the slippery floor. An 800 N person has climbed halfway up the left side.

a) Find the reactions (the forces of the ground on the two ladder sections).

b) Find the force of the left section on the right at the top pin.

c) Find the tension in the connection strut.

d) Find the moment in the right leg of the ladder just above the tension strut.
5.54 To make a model of a table statically determinate we assume that one leg slides easily on the floor. Assume the other leg does not slip. Use $F = 200 \text{ N}, h = 1 \text{ m}, \ell = 2 \text{ m},$ and $d = .25 \text{ m}$. Find
a) the reactions at A and B,

b) the tension in GH,

c) the moment in IHB just below H.

5.55 To make a model of a table statically determinate we assume that one leg is not braced. Assume the other leg does not slip. Use $F = 200 \text{ N}, h = 1 \text{ m}, \ell = 2 \text{ m},$ and $d = .25 \text{ m}$. Find
a) the reactions at A and B,

b) the tension in GH,

c) the moment in IHB just below H.

5.56 For the structure shown find the reaction at A.

5.57 The structure consists of two pieces: bar AB and ‘T’ EBCD. They are connected to each other with a hinge at B. They are connected to the ground with hinges at A and E. The force of gravity is negligible. Find
a) The reaction at A.

b) The reaction at E.

c) The moment in BCED just to the left of C.

d) Why are these forces so big or small? (Your answer should be in words).

5.58 Define these terms

a) statically determinate

b) rigid and non-rigid

c) redundant and non-redundant

d) rigid and redundant

c) not rigid and not redundant

d) not rigid and redundant

5.59 For each set of conditions below, find 2 trusses both of which fit the description
a) rigid and non-redundant

b) rigid and redundant

c) not rigid and not redundant

d) not rigid and redundant

5.60 In 2D trusses we used the formula $b + r = 2j$. With what formula do we replace this for 3D trusses? Explain why.

5.61 For the 3D method of joints, for a whole truss how many independent scalar equilibrium equations can one write?

5.62 For one section cut in 3D how many bar tensions can you hope to find?

5.63 For a 3D truss that is rigid when not grounded, how many independent reaction components do you need to make it a statically determinate structure for any loading.

More-Involved Problems

5.64 For the following structures find at least 2 different sets of bar forces that can equilibrate the applied load shown.

a) Two bars in a line with a force in the same line.

b) A square with two diagonal braces.
5.65 For the structures and loading shown show that there is no set of bar forces for which equilibrium is possible (at least with the geometry shown). All of these structures are not rigid, they require either infinite bar forces or some (or a lot of) deformation to withstand the load applied

a) Two bars in a straight line.

b) A square without a diagonal.

c) A regular hexagon with three diameters. [This problem is hard and might best be answered using linear algebra methods on the matrix form of the system of equilibrium equations.]

5.66 For each of the structures below and the shown loading answer these questions: i) Does a set of equilibrium bar forces and ground reactions exist? ii) If so, find one such set. iii) Are the solutions, if they exist, unique? iv) If not find at least two solutions. v) Is the structure rigid? vi) If not, how can it deform?

a) One hanging rod

b) A braced pole

c) A tower

d) Two bars holding a vertical load. Comment in your answers how they change in the limit \( \theta \to 0 \).

e) A regular hexagon with three diagonals (this is a hard problem).

5.67 Use your program from problem 5.40 to analyze each pair of structures shown. In each case the output of your program should be radically different for the right structure than for the superficially similar structure on the left. i) Describe the difference in your computer program behavior, ii) As well as you can, explain what it is about the structures that causes this difference in computer behavior.
CHAPTER 6

Transmissions and mechanisms

Some collections of solid parts are assembled so as to cause force or torque in one place given a different force or torque in another. These include levers, gear boxes, presses, pliers, clippers, chain drives, and crank-drives. Besides solid parts connected by pins, a few special-purpose parts are commonly used, including springs and gears. Tricks for amplifying force are usually based on principals idealized by pulleys, levers, wedges and toggles. Force-analysis of transmissions and mechanisms is done by drawing free body diagrams of the parts, writing equilibrium equations for these, and solving the equations for desired unknowns.

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Here we consider collections of parts assembled to transmit motion or force. We are not going to address the conversion of thermal, chemical (or biological) or electrical source to a useful force. Rather we discuss the transmission of that force. We are concerned with the passive parts of machines, or with passive machines that have no energy source within them. Most often there is an input force or torque and a desired output which does the machine’s job.

The categorization of an assembly of parts as a structure or as a machine is mostly a matter of intent. Is the main job to hold or support something still (a structure) or to move something. There is no useful intrinsic aspect of an assembly of parts that well-defines the difference between a structure and a machine. So the statics analysis of mechanisms and transmissions is the same as for frames. Our concern is as in the rest of statics:

\begin{quote}
Given some information about the forces on or in a mechanism find out more about the forces.
\end{quote}

The practice of mechanism design is often dominated by kinematic analysis, the study of the geometry of the interacting motions of the parts as the mechanism configuration changes. Such is not our concern here. Rather we focus on the relations between the various forces in a given configuration of the mechanism.

\begin{quote}
The dynamics portion of this book is largely an introduction to the kinematics of mechanisms.
\end{quote}

\begin{quote}
A candidate delineation between machine and structure might be whether the assembly allows any motion (mechanism) or not (structure). Even that concept is ambiguous. Common machines, like presses, wrenches and clamps, are as motion-restricted in their end-use as many structures. And, conversely, many structures are adjustable and thus are designed to move.
\end{quote}

\begin{quote}
Building blocks
\end{quote}

In the same way that machines and buildings are built from bricks, gears, beams, bolts and other standard pieces, elementary mechanics models of the world are made from a few elementary building blocks. Conspicuous so far, roughly categorized, are:
• Special objects:  
  – Point masses.  
  – Rigid bodies:  
    * Two force bodies,  
    * Three force bodies,  
    * Pulleys, and  
    * Wheels.  

• Special connections:  
  – Hinges,  
  – Welds,  
  – Sliding contact, and  
  – Rolling contact.

Products and models Some of these things have dual lives, as products and as models. On the one hand a mechanical hinge corresponds to a product you can buy in a hardware store called a hinge. On the other hand a hinge in mechanics represents a constraint that restricts certain motions and freely allows others. A hinge in a mechanics model may or may not correspond to hardware called a hinge. For example, when considering a box balanced on an edge, we may model the contact as a hinge meaning we would use the same equations for the forces of contact as we would use for a hinge. Although you can buy a pulley, you might model a rope sliding around a post as a rope on a pulley even though there was no literal pulley in sight.

The connection between product and model can even sound contradictory. Although ‘like a rock’ means ‘solid’ in English, one may model a rock as a spring (which is done for foundation engineering, understanding waves in rocks, and understanding the energy of earthquakes). A coil spring may be modeled as a rigid rod for a simple structure-like study of a machine. And a hinge might be modeled as a spring if its deformation is important. The appropriate mechanics model for a thing and its name don’t always correspond.

What’s new in this chapter The new content in this chapter is

• Detailed discussion of a few components used in mechanisms and transmissions that are not used commonly in simple ‘structures’. These include springs, pulleys, wheels, and gears.

• Introduction to a variety of design tricks to, say, cause a big force when only a small force is available.

We start the chapter by discussing a few special parts and assemblies of those parts. Then we consider more general assemblies.

6.1 Springs

A spring is a deformable solid that regains its original shape after being compressed, extended or otherwise deformed. The word spring has a dual personality as 1) a product and 2) a model.
1) **Spring as product.** Springs, in various forms, most characteristically as helices made of steel wire, can be purchased from hardware stores and mechanical parts suppliers *(Fig. 6.1).* Springs are used to hold things in place (in a clothes pin), to store energy (in a clock or wind-up toy), to reduce contact forces (bumpers), to isolate something from vibrations (a car suspension), and to modulate the feel for human interaction (under keyboard keys).

### 6.1 ‘Zero-length’ springs

#### Zero rest-length springs

A special case of linear springs that has remarkable mechanical consequences is a zero-rest-length spring (also called a ‘zero-length’ spring for short) with \( \ell_0 = 0 \).

These ideas are useful for design, but not essential for basic understanding of statics.

The defining equations for a zero-rest-length spring, in scalar and vector form, are

\[
T = k\ell \quad \text{and} \quad \vec{F}_A - k\cdot\vec{r}_{AB}.
\]

The tension verses length curve for a zero-length spring is shown in *(Fig. 6.4b).*

At first blush such a spring seems *non-physical,* meaning that it seems to represent something which you can’t build. If you take a coil spring all the metal gets in the way of the spring collapsing to zero length, when the ends would coincide. In fact, however, there are many ways to make zero-rest-length springs springs. For example, the tension verses length curve of a rubber band (or piece of surgical tubing) looks something like that shown in *(Fig. 6.4c).* Over some portion of the curve the zero-length spring approximation is reasonable (a sign of this is that the vibration frequency is almost independent of stretch for some range of stretch). For other physical implementations of zero-length springs see box 6.1 on page 331.

The mathematics in many mechanics problems is simpler for \( \ell_0 = 0 \) springs than for \( \ell_0 \neq 0 \) springs.

**Rubber bands.** As shown in *(Fig. 6.4c)* straps of rubber behave like zero-length springs over some of their length. If this is the working length of your mechanism then the zero-length spring approximation may be good.

**A stretchy conventional spring.** Some springs are stretched way beyond their rest lengths. Thus the approximation that \( k(\ell - \ell_0) \approx k\ell \) \( \ell_0 \) may be reasonable.

**A pre-stressed coil spring.** Some door springs and many springs used in desk lamps are made tightly wound so that each coil of wire is pressed against the next one. It takes some tension just to start to stretch such a spring. The tension verses length curve for such springs can look very much like a zero-length spring once stretch has started. In fact, in the original elegant 1930’s patent, which commonly seen present-day parallelogram-mechanism lamps imitate, specifies that the spring should behave as a zero-length spring. Such a pre-stressed zero-length coil spring was a central part of the design of the long period seismometer featured on a 1959 Scientific American cover.

**A spring, string, and pulley.** If a spring is connected to a string that is wrapped around a pulley then the end of the string can feel like a zero force spring if the attachment point is at the pulley when the spring is relaxed.

**A string pulled from the side.** If a taught string is pulled from the side it acts like a zero-length spring in the plane orthogonal to the string.

**A ‘U’ clip.** If a springy piece of metal is bent so that its unloaded shape is a pinched ‘U’ then it acts very much like a zero-length spring. This is perhaps the best example in that it needs no anchor (unlike the pulley) and can be relaxed to almost zero length (unlike a pre-stressed coil).
will find springs in most any complicated machine. Take apart a
disposable camera, a laser printer, a gas lawn mower, a bicycle,
a cruise missile, or a washing machine and you will find springs.

2) **Spring as model.** On the other hand, springs are used in me-
chanical ‘models’ of many things that are not, by name, springs
(see page 35 for discussion of ‘models’). For much of this book
we approximate solids as rigid. But sometimes the flexibility
or **elasticity** of an object is an important part of its mechanics.
The simplest accounting for this is to think of the object as a
spring. So a tire may be modeled as a spring as might be the
near-contact-point material of a bouncing ball, a strut in a truss,
the snapping-back part of the earth’s crust in an earthquake, your
achilles tendon, or the give of soil under a concrete slab. Engineer
Tom McMahon idealized the give of a running track as that of
a spring when he designed the record breaking track used in the
Harvard stadium.

For simplicity we only concern ourselves with **tension and compression**
**springs** here. These are springs which only have axial loads applied
and only at the ends.

If the tension in a spring is a function of its length alone, indepen-
dent of its rate of lengthening, the spring is said to be ‘elastic.’ Many
materials are well-modeled as elastic for small-enough deformation. If
the tension in the spring is proportional to its stretch the spring is
said to be ‘linear.’ Most elastic materials are close to linear in their
behavior. Thus the word **spring** is often used as short for **linear elastic**
**spring**. The stretch of a spring is the amount by which the spring is
longer than when it is relaxed. This relaxed length is also called the
unstretched length, the rest length, or the reference length. If the re-
lated length (the length at zero tension) is \( \ell_0 \), and the present length
\( \ell \), then the stretch of the spring is

\[
\Delta \ell = \ell - \ell_0 = \text{Increase in length from rest length}
\]

An **ideal spring** is a massless two-force body characterized by its
**rest length** \( \ell_0 \) (also called the **relaxed length**, or **reference length**), its
**spring constant** \( k \), and the defining equation (or constitutive law),
**Hook’s law**:

\[
T = k \cdot (\ell - \ell_0) \quad \text{or} \quad T = k \cdot \Delta \ell
\]

where \( \ell \) is the present length and \( \Delta \ell \) is the increase in length or
**stretch** (see Fig. 6.3).
The spring constant \( k \) is also sometimes called the spring rate, the spring stiffness or the spring proportionality constant.

The ideal spring is called linear because of the formula \( k \Delta \ell \) and not, say, \( k(\Delta \ell)^3 \). The defining spring formula is sometimes, although we don’t recommend this, memorized as ‘\( F = kx \)’

Note: the formula ‘\( F = kx \)’ can lead to errors: the direction of the force is not evident, and some people are unclear about the meaning of \( x \) in this formula. The safest way to avoid sign errors when dealing with springs is to

- Draw a free body diagram of the spring;
- Write the increase in length \( \Delta \ell \) in terms of geometry variables in your problem (even if you know that this increase is going to be a negative number);
- Use \( T = k \Delta \ell \) to find the tension in the spring (even if you know the tension will turn out negative); and then
- Use the principle of action and reaction to find the forces on the objects to which the spring is connected.

The main idea is to pick a sign convention (tension and lengthening are positive) and stick with it, accepting the arithmetic of negative numbers if it arises. A plot of tension verses length for an ideal spring is shown in Fig. 6.4a.

A comment on the notation \( \Delta \ell \). Often in engineering we write \( \Delta (\text{something}) \) to mean the change of ‘\( \text{something} \).’ Most often one also has in mind a small change. In the context of springs, however, \( \Delta \ell \) is allowed to be a rather large change. A useful way to think about springs is that increments of force are proportional to increments of length change, whether the force or length is already large or small:

\[
\Delta T = k \Delta \ell \quad \text{or} \quad \frac{dT}{d\ell} = k
\]

Compliance. A spring with a large stiffness is called stiff or hard. The reciprocal of stiffness \( \frac{1}{k} \) is called the compliance. A spring with a small stiffness and large compliance is called compliant or soft and has a lot of ‘give’.

The force vector on one end of a spring. Because the spring force is along the spring, a known direction, we can write a vector formula for the force on the B (say) end of the spring as (see Fig. 6.3)

\[
\vec{F}_B = k \cdot \left( |\vec{F}_{AB}| - \ell_0 \right) \frac{\vec{F}_{AB}}{|\vec{F}_{AB}|} \frac{\ell - \ell_0}{\Delta \ell}.
\]

Figure 6.4: a) Tension verses length for an ideal spring, b) for a zero-length spring, and c) for a strip of rubber.
where $\hat{\lambda}_{AB}$ is a unit vector along the spring. This explicit formula is useful for, say, numerical calculations. This formula becomes especially simple if the rest-length of the spring is zero ($\ell_0 = 0$) so

$$\vec{F}_{B} = k \vec{r}_{B/A}.$$  

Absurd as this seems, how could a spring have zero rest length, the idea is useful both as a model and for engineering design (see box 6.1 on page 331.

## Assemblies of springs

Here we see how springs are put together with other springs *in parallel* and *in series*. For starters we’ll put together just two springs with rest lengths $\ell_{01}$ and $\ell_{02}$. The extensions and tensions of the two springs are $\Delta \ell_1$, $\Delta \ell_2$, $T_1$, and $T_2$.

The assembly of springs also acts like a single spring. The central issue is determination of the properties of the combined spring.

Much of what you need to know about the words ‘in parallel’ and ‘in series’ follows easily from these phrases:

| In parallel, forces and stiffnesses add. |
| In series, displacements and compliances add. |

which we discuss in detail below.

### Springs in parallel

*Fig. 6.5a* shows the standard schematic for springs in parallel. This schematic is a non-physical cartoon because the applied tension would likely cause the end-bars to rotate. What is meant by the schematic in *Fig. 6.5a* is the somewhat clumsy constrained mechanism of *Fig. 6.5b*. In engineering practice one rarely builds such a structure. For the purposes of discussion here, we assume that any of *Fig. 6.5abc* represent a situation where the springs both stretch the same amount.

For each spring we have the defining constitutive relation:

$$T_1 = k_1 \Delta \ell_1 \quad \text{and} \quad T_2 = k_2 \Delta \ell_2. \quad (6.2)$$

Using the free body diagrams in *Fig. 6.6*), force balance for one of the end supports shows that
\[ T = T_1 + T_2. \]  
\hspace{1cm} (6.3)

This is what is meant by the two springs sharing the load. Springs in parallel stretch the same amount thus we have the kinematic relation:

\[ \Delta l_1 = \Delta l_2 = \Delta l. \]  
\hspace{1cm} (6.4)

For simplicity we have assumed that the two springs have the same rest length. Put the two results above together and we have

\[
\begin{align*}
T &= T_1 + T_2 \\
&= k_1 \Delta l_1 + k_2 \Delta l_2 \\
&= k_1 \Delta l + k_2 \Delta l \\
&= \frac{(k_1 + k_2) \Delta l}{k}.
\end{align*}
\]

Thus w the effective spring constant of the pair of springs in parallel is, as you might guess:

\[
T = k_1 + k_2.
\]  
\hspace{1cm} (6.5)

The loads carried by the springs are

\[
T_1 = \frac{k_1}{k_1 + k_2} T \quad \text{and} \quad T_2 = \frac{k_2}{k_1 + k_2} T
\]

which add up to \( T \) as they must.

**Example:** Two springs in parallel.

Take \( k_1 = 99 \text{ N/cm} \) and \( k_2 = 1 \text{ N/cm} \). The effective spring constant of the parallel combination is:

\[
k = k_1 + k_2 = 99 \text{ N/cm} + 1 \text{ N/cm} = 100 \text{ N/cm}.
\]

Note that \( T / T = .99 \) so even though the two springs share the load, the stiffer one carries 99% of it. For practical purposes, or for the design of this system, it would be reasonable to remove the much less stiff spring.

The reasoning above with two springs in parallel is easy enough to reproduce with 3 or more springs. The result is:

\[
k_{\text{tot}} = k_1 + k_2 + k_3 + \ldots \quad \text{and} \quad T_1 = T k_1 / k_{\text{tot}}, \quad T_2 = T k_2 / k_{\text{tot}} \ldots
\]

That is,

- The net spring constant is the sum of the constants of the separate springs; and
- The load carried by springs is in proportion to their spring constants.
Some comments on parallel springs

Once you understand the basic ideas and calculations for two side-by-side springs connected to common ends, there are a few things to think about for context.

The simplest redundant truss  For the purposes of drawing pictures (e.g., Fig. 6.5a) parallel springs are drawn side by side. But in the mechanics analysis we treated them as if they were on top of each other. A pair of parallel springs is like a two bar truss where the bars are on top of each other but connected at their ends. With 2 bars and 2 joints we have $2j < b + 3$, and a redundant truss. In fact this is the simplest redundant truss, as one spring (read bar) does exactly the same job as the other (carries the same loads, resists the same motions). With statics alone we can not find the tensions in the springs since the statics equation $T_1 + T_2 = T$ has non-unique solutions.

Statically indeterminate problems. Calculating the forces in a set of parallel springs is solving (using more than just statics, namely the spring constitutive law) the simplest statically-indeterminate problem.

Parallel springs and the three pillars of mechanics The laws of statics allow multiple solutions to redundant problems. But a bar in a real physical structure has, at one instant of time, some unique bar tension determined by the deformations and material properties. This is the first, and perhaps most conspicuous, occasion in this book that you see a problem where the three pillars of mechanics (see page 28) are assembled in such clear harmony, namely, material properties (eq. 6.2), the laws of mechanics (eq. 6.3), and the geometry of motion and deformation (eq. 6.4). In strength of materials calculations, where the distribution of stress is not determinable by statics alone, this threesome (geometry of deformation, material properties and statics) clearly come together in almost every calculation.

Parallel springs are not necessarily geometrically parallel n the discussion above ‘in parallel’ corresponded to the springs being geometrically parallel. In common mechanics usage the words ‘in parallel’ are more general and mean that the net load is the sum of the loads carried by the two springs, and the stretches of the two springs are the same (or in a ratio restricted by kinematics). You will see cases where ‘in parallel’ springs are not the least bit parallel (e.g., see Fig. 6.7).
Springs in series

Two springs that share a displacement and carry the same load are in series.

A schematic of two springs in series is shown in Fig. 6.8a where the springs are aligned serially, one after the other. To determine the net stiffness of this simple spring network we again assemble the three pillars of mechanics, using the free body diagram of Fig. 6.8b.

Constitutive law:
\[ T_1 = k_1 (\ell_1 - \ell_{10}), \quad T_2 = k_2 (\ell_2 - \ell_{20}), \]

Kinematics:
\[ \ell_0 = \ell_{10} + \ell_{20}, \quad \ell = \ell_1 + \ell_2, \quad (6.6) \]

Force Balance:
\[ T_1 = T, \quad \text{and} \quad T_2 = T. \]

(where, e.g., \( \ell_{10} \) is the rest length of spring 1). We can manipulate these equations much as we did for the similar equations for springs in parallel. The manipulation differs in structure the same way the equations do. For springs in parallel the tensions add and the displacements are equal. For springs in series the displacements add and the tensions are equal:

\[
\Delta \ell = \ell - \ell_0 = (\ell_1 + \ell_2) - (\ell_{10} + \ell_{20}) = (\ell_1 - \ell_{10}) + (\ell_2 - \ell_{20}) = \Delta \ell_1 + \Delta \ell_2 = \frac{T_1}{k_1} + \frac{T_2}{k_2} = \left( \frac{1}{k_1} + \frac{1}{k_2} \right) T.
\]

Thus we get that the net compliance is the sum of the compliances:

\[
\frac{1}{k} = \frac{1}{k_1} + \frac{1}{k_2} \quad \text{or} \quad k = \frac{1}{1/k_1 + 1/k_2} = \frac{k_1 k_2}{k_1 + k_2},
\]

which you should compare with the case of springs in parallel (Eqn. 6.5). The sharing of the net stretch is in proportion to the compliances:

\[
\Delta \ell_1 = \frac{1/k_1}{1/k_1 + 1/k_2} \Delta \ell \quad \text{and} \quad \Delta \ell_2 = \frac{1/k_2}{1/k_1 + 1/k_2} \Delta \ell
\]

which add up to \( \Delta \ell \) as they must.

Example: Two springs in series.
Take \( 1/k_1 = 99 \text{ cm/N} \) and \( 1/k_2 = 1 \text{ cm/N} \). The effective compliance of the parallel combination is:

\[
\frac{1}{k} = \frac{1}{k_1} + \frac{1}{k_2} = 99 \text{ cm/N} + 1 \text{ cm/N} = 100 \text{ cm/N}.
\]
Note that $\Delta \ell / \Delta \ell = 0.99$ so even though the two springs share the displacement, the more compliant one has 99% of it. For design purposes, or for modeling this system, it would be fair to replace the much more stiff spring with a rigid link.

### Consequences of series and parallel springs for modeling

As the previous two examples illustrate, springs can sometimes be replaced with ‘air’ (nothing) or with rigid links without changing the system or model behavior much. One way to think about this is that in the limit as $k \to \infty$ a spring becomes a rigid bar and in the limit $k \to 0$ a spring becomes air.

These ideas are used by engineers, often intuitively or even subconsciously and with no substantiating calculations, when making a model of a mechanical system.

### 6.3 THEORY

**How stiff a spring is a solid rod**

Here we derive the formula for stiffness of a rod:

$$k = \frac{EA}{\ell}$$

This foreshadowing of Strength of Materials concepts is not central to the study of statics.

Let’s take a reference bar with cross sectional area $A_0$ and rest length $\ell_0$ and pull it with tension $T$ and measure the elongation $\Delta \ell_0$ (Fig. 6:10a). The stiffness of this reference rod is $k_0 = T_0/\Delta \ell_0$. Now put two such rods side by side and you have parallel springs. You might imagine this sequence: two bars are near each other, then side by side, then touching each other, then glued together, then melted together into one rod with twice the cross section. The same tension in each causes the same elongation, or it takes twice the tension to cause the same elongation when you have twice the cross sectional area. Likewise with three side by side bars and so on, for bars of equal length

$$k = \frac{A}{A_0} k_0.$$  

On the other hand we could put the reference rods end to end in series. Then the same tension causes twice the elongation. We could be three or more rods together in series thus for bars with equal cross sections:

$$k = \frac{\ell_0}{\ell} k_0.$$  

Putting these together we get:

$$k = \left( \frac{A}{A_0} \right) \left( \frac{\ell_0}{\ell} \right) k_0 - \left( \frac{k_0 \ell_0}{A_0} \right) \frac{A}{\ell}.$$  

Now presumably if we took a rod with a given material, length, and cross section the stiffness would be $k$, no matter what the dimensions of the reference rod. So $\left( \frac{k_0 \ell_0}{A_0} \right)$ has to be a material constant. It is called $E$, the **modulus of elasticity** or Young’s modulus. For all steels $E \approx 30 \times 10^6$ lbf/in$^2 \approx 210 \times 10^9$ N/m$^2$ (consistent with Fig. 6:10c). Aluminum has about a third this stiffness.

So, a solid bar is a linear spring, obeying the spring equations:

$$k = \frac{EA}{\ell} \quad \text{or} \quad \Delta \ell = \frac{T \ell}{EA} \quad \text{or} \quad T = \frac{\Delta \ell EA}{\ell}.$$  

a)  

b)  

c)  

d)  

e)
6.2 A puzzle with two springs and three ropes.

This is a tricky puzzle whose study is not required in order to learn the basic concepts of this chapter.

Consider a weight hanging from 3 strings (BD, BC, and AC) and 2 springs (AB and CD) as in the left picture below. Point B is above point C and all ropes and springs are somewhat taught (none is slack). The spring $T_2/k$:

$$
\ell = \ell_1 + \ell_0 + \frac{T_2}{k} - \ell_1 + \ell_0 + \frac{(W + T_d)}{(2k)}.
$$

In the course of this experiment $\ell_1$, $\ell_0$, $W$ and $k$ are constants. So as the tension $T_d$ goes from positive to zero (when the rope BC is cut) $\ell$ decreases. So the weight goes up.

**Explanation 2:** More intuitively, start with the configuration with the rope already cut and apply a small upwards force at C. It has no effect on the tension in spring CD thus the weight does not move. Now apply a small downwards force at B. This does stretch spring AB and thus lower point B, thus lowering the weight since $\ell_1$ is constant. Applying both simultaneously is like attaching the middle rope. Thus attaching the middle rope lowers the weight and cutting the middle rope raises it again.

**Explanation 3:** Here is another intuitive approach. Point C can’t move. Point B moves up and down just as much as the weight does. Point B is a distance $d$ above point C. Since the rope BC is taught, releasing it will allow B and C to separate, thus increasing $d$ and raising the weight.

A wrong explanation: What about springs in parallel and series? Here is a quick but wrong explanation for the experimental result, though it happens to predict the right direction of motion.

"Before rope BC is cut the two springs are more or less in series because the load is carried from spring through BC to spring. Afterwards they are more or less in parallel because they have the same stretch and share the load. Two springs in parallel have 4 times the stiffness of the same two springs in series. So in the parallel arrangement the deflection is less. So the weight goes up when the springs switch from series to parallel."

What is the error in this thinking? The position of the weight comes from spring deflection added to the position when there is no weight. For the argument just presented to make sense, the rest-position of the mass (with gravity switched off) would have to be the same for the supposed ‘series’ and ‘parallel’ cases, which it is not ($\ell_1 + \ell_0 \neq \ell_0 + d + \ell_0$).

Another way to see the fallacy of this ‘parallel versus series’ argument is that the incremental stiffness of the system is, assuming inextensible ropes, infinite. That is, if you add or subtract a small load to the bottle it doesn’t move. (The small deformation you do see has to do with the stretch of the ropes, something that none of the simple explanations take into account.) If the springs...
• If one of several pieces in series is much stiffer than the others it is often replaced with a rigid link.
• If one of several pieces in parallel is much more compliant than the others it is often replaced with air (nothing, sailboat fuel).

For example:
• When a coil spring is connected to a linkage, the other pieces in the linkage, though undoubtedly somewhat compliant, are typically modelled as rigid. They are stiffer than the spring and in series with it.
• A single hinge resists rotation about axes perpendicular to the hinge axis. But a door connected at two points along its edge is stiffly prevented against such rotations. Thus the hinge stiffness is in parallel with the greater rotational stiffness of the two connection points and is thus often neglected (see the discussion and figures in section 3.1 starting on page 160).
• Welded joints in a determinate truss are modeled as frictionless pins. The rotational stiffness of the welds is ‘in parallel’ with the axial stiffness of the bars. To see this look at two bars welded together at an angle. Imagine trying to break this weld by pulling the two far bar ends apart. Now imagine trying to break the weld if the two far ends are connected to each other with a third bar. The third bar is ‘in parallel’ with the weld material. See the first

6.4 Stiffer but weaker

This is an aside for those who wonder about the fine points. By doubling up one of the springs in (a) to get (b) we get

\[ k_{\text{net}} = 7k_0/6 \quad \text{and} \quad \text{strength} = 217T_0/12. \]

The structure on the left is made with 4 springs. The structure on the right is made with 5 springs. All 9 springs are identical with stiffness \( k_0 \) and break when the tension in them reaches \( T_0 \). We now want to compare the stiffness and strength of the two structures. Because of the mixture of parallel and series springs, the net stiffness of the structure in (a) is

\[ k_{\text{net}} = k_0 \quad \text{and} \quad \text{strength} = 27T_0 \]

because none of the springs reaches its breaking tension until \( F = T_0 \).

The structure is made 16% stiffer but spring AB now reaches its breaking point \( T_0 \) when the applied load is 12.5% smaller.

**What’s going on?** The second structure is made stiffer by reducing the deflection of point A. But this causes spring AB to stretch more and thus break at a smaller load. In some approximate sense, the load is thus concentrated in spring AB. This concentration of load into one part of structure is one reason that stiffness and strength need to be considered separately. Load concentration (or stress concentration) is a major cause of structural failure.

In common experience stiffness and strength do correlate. But this common correlation does not represent a trustworthy rule.
few sentences of section 5.1 for a do-it-yourself demonstration of the idea.

- Human bones are often modeled as rigid because, in part, when they interact with the world they are in series with more compliant flesh.

Note, again, that the mechanics usage of the words ‘in parallel’ and ‘in series’ don’t always correspond to the geometric arrangement. For example the two springs in Fig. 6.9a are in series and the two springs in Fig. 6.9b are in parallel.

**Strength and stiffness**

Most often when you build a structure you want to make it stiff and strong. The ideas of stiffness and strength are so intimately related that it is sometimes hard to untangle them. For example, you might examine a product in discount store by putting your hand on it, applying small forces and observing the motion. Then you might say: “pretty shaky, I don’t think it will hold up” meaning that the stiffness is low so you think the thing may break if the loads get high.

Although stiffness and strength are often correlated, they are distinct concepts. Something is stiff if the force to cause a given motion is high. Something is strong if the force to cause any part of it to break is high. In fact, it is possible for a structure to be made weaker by making it stiffer (see box 6.4 on page )

**Why aren’t springs in all mechanical models?**

All things deform a little under load. Why don’t we take this deformation into account in all mechanics calculations by, for example, modeling solids as elastic springs? Because many problems have solutions which would be little effected by such deformation. In particular, if a problem is statically determinate then very small deformations only have a very small effect on the equilibrium equations and calculated forces.

**Linear springs are just one way to model ‘give’**

If it is important to consider the deformability of an object, the linear spring model is just one simple model. It happens to be a good model for the small deformation of many solids. But the linear spring model is defined by the two words ‘linear’ and ‘elastic’. For some purposes one might want to model the force due to deformation as being non-linear, like $T = k_1(\Delta \ell) + k_2(\Delta \ell)^3$. And one may want to take account of the dissipative or in-elastic nature of something. The most common example being a linear dashpot $T = c\dot{\ell}$. Various mixtures of non-linearity and inelasticity may be needed to model the large deformations of a yielding metal, for example.
6.5 2D geometry of spring stretch

The material here is used in advanced sample ?? on page ?? and some of the later homework problems.

The key result concerns a spring with one end fixed at A and the other at moving point B. When point B moves from $\vec{r}_B$ to $\vec{r}_B + \Delta \vec{r}_B$ then the spring length changes from $\ell$ to $\ell + \Delta \ell$ with

$$\Delta \ell \approx \lambda_{AB} \cdot \Delta \vec{r}_B \quad (6.7)$$

where $\lambda_{AB} = \vec{r}_{AB}/|\vec{r}_{AB}|$ is a unit vector in the direction AB.

Before we derive this result a few ways, let’s discuss its relevance.

The Usual fixed-configuration statics. The forces and moments on a system in static equilibrium satisfy force and moment balance. In these equations the force magnitudes and directions, the moments and the locations of points of application of these are those in the equilibrium configuration. The equilibrium of the deformed state is expressed in terms of the geometry of that deformed state. Where the structure was before loading doesn’t appear in the equilibrium equations.

However, often we know the geometry of a structure before the loads are applied, not after. To avoid calculation and confusion, we assume that the deformations cause negligible changes in positions. This is one reason people mistakenly think of statics as being limited to rigid bodies. Rather, for bodies that don’t deform much, we can use the before-load geometry of a structure for reasonably accurate estimation of the deformed geometry.

Statics of deformable solids. In principal, the statics of deformable solids is the same as for rigid solids. You just need to use the deformed geometry in the statics calculations. Unfortunately, to find that geometry one needs the forces and their points of application. And one can’t find all the locations without finding the deformation which depends on the forces, etc. This dizzying circle is escapable using the ‘three pillars’ (page 28).

Example: A structure made of springs.
The structural-mechanics approach. So long as $F$ is not too large, the motion of point C will be small compared to the lengths of the springs. Especially since, in practice, those springs are often solid metal rods. The usual small deformation assumption is that

- The deflection is small enough so that the spring angle changes have negligible effect on the equilibrium equations, and
- The deflection is small enough for the approximate formula for spring length change, eqn. (6.7), to be adequate.

The recipe for finding the deflection of C in the example above is greatly simplified with these approximations:

1. Assume that the equilibrium loaded location of C is displaced from the rest location by $\delta r_C = \delta x_C \hat{i} + \delta y_C \hat{j}$ where $\delta x_C$ and $\delta y_C$ are unknowns (unchanged);
2. Calculate the lengths of the springs in terms of $\delta x_C$ and $\delta y_C$ using eqn. (6.7) (simplified);
3. Find the tensions in the springs in terms of their new lengths (unchanged) and thus in terms of $\delta x_C$ and $\delta y_C$ (much simpler expressions);
4. Draw a free body diagram of C, using the original undeflected geometry (much simplified);
5. Write the force balance equations. These are two equations for two unknowns $\delta x_C$ and $\delta y_C$. (This will now be linear equations instead of a non-linear mess.)
6. Solve for $\delta x_C$ and $\delta y_C$. (This is now the solution of linear instead of non-linear equations.)
7. (simplified) Use $\delta x_C$ and $\delta y_C$ to find the lengths and thus the tensions in the springs. (This now uses eqn. (6.7) instead of complicated relations with square roots, etc.)

This simplified recipe depends on the simplified formula for the spring length change eqn. (6.7).

Derivation 1 of eqn. (6.7). The law of cosines (page 106) says

$$(\ell + \delta \ell)^2 - \ell^2 = |\delta \vec{r}_{AB}|^2 + 2\ell |\delta \vec{r}_{AB}| \cos \theta$$

($\theta$ here is negative of that used in the statement of the law of cosines). Expanding the left side and dropping terms in $\delta \ell^2$ and $|\delta \vec{r}_{AB}|^2$ on both sides (assuming $\delta \ell/\ell \ll 1$ and $|\delta \vec{r}_{AB}|/\ell \ll 1$), and dividing both sides by $\ell$ we get

$$\delta \ell \approx |\delta \vec{r}_{AB}| \cos \theta - \hat{\lambda}_{AB} \cdot \delta \vec{r}_{AB}$$

where the last equality comes from the definition of the dot product (Section 2.2).

Derivation 2 of eqn. (6.7). Use the pythagorean theorem to determine the lengths of $\vec{r}_{AB}$ and of $\vec{r}_{AB} + \delta \vec{r}_{AB}$:

$$\ell = \sqrt{x_{AB}^2 + y_{AB}^2}$$

$$\ell + \delta \ell = \sqrt{(x_{AB} + \delta x_{AB})^2 + (y_{AB} + \delta y_{AB})^2}$$

Subtracting the first from the second, dividing both sides by $\ell$, and expanding the contents of the square root we get

$$\frac{\delta \ell}{\ell} = \sqrt{1 + 2(x_{AB} \delta x_{AB} + y_{AB} \delta y_{AB})/\ell^2 + \delta x_{AB}^2 \delta y_{AB}^2/\ell^2 - 1}.$$
Solid bars are linear springs

When a structure or machine is built with literal springs (e.g., a wire helix) it is common to treat the other parts as rigid. But when a structure has no literal springs the small amount of deformation in rigid looking objects can be important, especially for determining how loads are shared in redundant structures.

Let’s consider a 1 m (about a yard) steel rod with a 5 cm square (about (2 in)^2) cross section (Fig. 6.10a). If we plot the tension versus length we get a curve like Fig. 6.10b. The length just doesn’t visibly change (unless the tension got so large as to damage the rod, not shown.) But, when you pull on anything, it does deform at least a little. If we zoom in on the tension versus length plot we get Fig. 6.10c.

To change the length by one part in a thousand (a millimeter, a twenty fifth of an inch) we have to apply a tension of about \(500,000\) N (about 60 tons). Nonetheless the plot reveals that the solid steel rod behaves like a (very stiff) linear spring.

Surprisingly perhaps this little bit of compliance is important to structural engineers. Modeling solid metal rods as linear springs is essential for finding internal forces in statically indeterminate structures. Because it is hard to picture steel deforming, your intuition may be helped by exaggerating the deformation. Think of all solids as being rubber. Or, if you want to look inside the solid in your mind, think of every solid as if it was a piece deforming Jello. (Jello is colored sugar water held together, jelled, by long springy gelatine molecules extracted from animal hooves. Vegetarians can use sea-weed based Agar jell for their deformation fantasies.)

How does a solid bar’s stiffness depend on its shape and composition? In box 6.1 on page 338 we show that the stiffness of a solid elastic bar is

\[ k = \frac{EA}{\ell} \]

where \(E\) is a material property called the Young’s modulus. It’s that \(E\) is big that keeps most solids from deforming visibly.
SAMPLE 6.1 Springs in series versus springs in parallel: Two springs with spring constants \( k_1 = 100 \text{ N/m} \) and \( k_2 = 150 \text{ N/m} \) are attached together as shown in Fig. 6.11. In case (a), a vertical force \( F = 10 \text{ N} \) is applied at point A, and in case (b), the same force is applied at the end point B. Find the force in each spring for static equilibrium. Also, find the equivalent stiffness for (a) and (b).

**Solution** In static equilibrium, let \( \Delta y \) be the displacement of the point of application of the force in each case. We can figure out the forces in the springs by writing force balance equations in each case.

- **Case (a):** The free body diagram of point A is shown in Fig. 6.12. As point A is displaced downwards by \( \Delta y \), spring 1 gets stretched by \( \Delta y \) whereas spring 2 gets compressed by \( \Delta y \). Therefore, the forces applied by the two springs, \( k_1 \Delta y \) and \( k_2 \Delta y \), are in the same direction. Then, the force balance in the vertical direction, \( j \cdot (\sum \vec{F} = \vec{0}) \), gives:

\[
\begin{align*}
F &= F_1 + F_2 = (k_1 + k_2) \Delta y \\
\Rightarrow \Delta y &= \frac{F}{k_1 + k_2} = \frac{10 \text{ N}}{100 + 150 \text{ N/m}} = 0.04 \text{ m} \\
\Rightarrow F_1 &= k_1 \Delta y = 100 \text{ N/m} \cdot 0.04 \text{ m} = 4 \text{ N} \\
\Rightarrow F_2 &= k_2 \Delta y = 150 \text{ N/m} \cdot 0.04 \text{ m} = 6 \text{ N}.
\end{align*}
\]

The equivalent stiffness of the system is the stiffness of a single spring that will undergo the same displacement \( \Delta y \) under \( F \). From the equilibrium equation above, it is easy to see that,

\[
k_e = \frac{F}{\Delta y} = k_1 + k_2 = 250 \text{ N/m}.
\]

**Comment:** \( F_1 = 4 \text{ N}, \quad F_2 = 6 \text{ N}, \quad k_e = 250 \text{ N/m} \)

- **Case (b):** The free body diagrams of the two springs is shown in Fig. 6.13 along with that of point B. In this case both springs stretch as point B is displaced downwards. Let the net stretch in spring 1 be \( y_1 \) and in spring 2 be \( y_2 \). \( y_1 \) and \( y_2 \) are unknown, of course, but we know that \( y_1 + y_2 = \Delta y \).

Now, using the free body diagram of point B and writing the force balance equation in the vertical direction, we get \( F = k_2 y_2 \), and from the free-body diagram of spring 2, we get \( k_2 y_2 = k_1 y_1 \). Thus the force in each spring is the same and equals the applied force, \( i.e., \)

\[
F_1 = k_1 y_1 = F = 10 \text{ N} \quad \text{and} \quad F_2 = k_2 y_2 = F = 10 \text{ N}.
\]

The springs in this case are in series. Therefore, their equivalent stiffness, \( k_e \), is

\[
k_e = \left( \frac{1}{k_1} + \frac{1}{k_2} \right)^{-1} = \left( \frac{1}{100 \text{ N/m}} + \frac{1}{150 \text{ N/m}} \right)^{-1} = 60 \text{ N/m}.
\]

Note that the displacements \( y_1 \) and \( y_2 \) are different in this case. They can be easily found from \( y_1 = F/k_1 \) and \( y_2 = F/k_2 \).

\[
F_1 = F_2 = 10 \text{ N}, \quad k_e = 60 \text{ N/m}
\]

**Comment:** Although the springs attached to point A do not visually seem to
be in parallel, from mechanics point of view they are parallel. Springs in parallel have the same displacement but different forces. Springs in series have different displacements but the same force.
SAMPLE 6.2 Stiffness of three springs: For the spring networks shown in Fig. 6.14(a) and (b), find the equivalent stiffness of the springs in each case, given that each spring has a stiffness of $k = 20 \text{ N/m}$.

Solution

1. In Fig. 6.14(a), all springs are in parallel since all of them undergo the same displacement $\Delta x$ in order to balance the applied force $F$. Each of the two springs on the left stretches by $\Delta x$ and the spring on the right compresses by $\Delta x$. Therefore, the equivalent stiffness of the three springs is

$$k_p = k + k + 2k = 4k = 80 \text{ kN/m}.$$ 

Pictorially,

\[ \begin{array}{c}
\text{(a)} \\
\begin{array}{c}
\Delta x \\
\Delta x \\
\Delta x \\
\end{array}
\end{array} \]

2. In Fig. 6.14(b), the first two springs (on the left) are in parallel but the third spring is in series with the first two. To see this, imagine that for equilibrium point A moves to the right by $\Delta x_A$ and point B moves to the right by $\Delta x_B$. Then each of the first two springs has the same stretch $\Delta x_A$ while the third spring has a net stretch $= \Delta x_B - \Delta x_A$. Therefore, to find the equivalent stiffness, we can first replace the two parallel springs by a single spring of equivalent stiffness $k_p = k + k = 2k$. Then the springs with stiffnesses $k_p$ are in series and therefore their equivalent stiffness $k_s$ is found as follows:

$$\frac{1}{k_s} = \frac{1}{k_p} + \frac{1}{2k} = \frac{1}{2k} + \frac{1}{2k} = \frac{1}{k}$$

$$\Rightarrow k_s = k = 20 \text{ kN/m}.$$ 

\[ \begin{array}{c}
\text{(b)} \\
\begin{array}{c}
\Delta x_A \\
\Delta x_B \\
\Delta x_A \\
\Delta x_B \\
\end{array}
\end{array} \]
SAMPLE 6.3 Stiffness vs strength: Which of the two structures (network of springs) shown in the figure is stiffer and which one has more strength if each spring has stiffness \( k = 10 \text{kN/m} \) and strength \( T_0 = 10 \text{kN} \).

Solution In structure (a), all the three springs are in parallel. Therefore, the equivalent stiffness of the three springs is

\[ k_a = k + k + k = 3k = 30 \text{kN/m}. \]

For figuring out the strength of the structure, we need to find the force in each spring. From the free-body diagram in Fig. 6.18 we see that,

\[ k \Delta x + k \Delta x + k \Delta x = F \]

\[ \Rightarrow \Delta x = \frac{F}{3k}. \]

Therefore, the force in each spring is

\[ F_s = k \Delta x = \frac{F}{3}. \]

But the maximum force that a spring can take is \((F_s)_{\text{max}} = T_0 = 10 \text{kN}\). Therefore, the maximum force that the structure can take (i.e., the strength of the structure), is

\[ F_{\text{max}} = 3T_0 = 30 \text{kN}. \]

Now we carry out a similar analysis for structure (b). There are four parallel chains in this structure, each chain containing two springs in series. The stiffness of each chain, \( k_c \), is found from

\[ \frac{1}{k_c} = \frac{1}{k} + \frac{1}{k} = \frac{2}{k} \]

\[ \Rightarrow k_c = \frac{k}{2} = 5 \text{kN/m}. \]

So, the stiffness of the entire structure is

\[ k_b = k_c + k_c + k_c + k_c = 4k_c = 20 \text{kN/m}. \]

From the free-body diagram shown in Fig. 6.19, we find the force in each spring to be \( F/4 \). Therefore, the maximum force that the structure can take is

\[ F_{\text{max}} = 4T_0 = 40 \text{kN}. \]

Thus, structure (a) is stiffer but structure (b) is stronger (higher strength).
**SAMPLE 6.4 Zero length springs are special.** A rigid and massless rod OAB of length 2 m supports a weight $W = 100$ kg hung from point B. The rod is pinned at O and supported by a zero length (in relaxed state) spring attached at mid-point A and point C on the vertical wall. Find the equilibrium angle $\theta$ and the force in the spring.

**Solution** The free-body diagram of the rod is shown in Fig. 6.21 in an assumed equilibrium state. Let $\lambda = -\sin \theta i + \cos \theta j$ be a unit vector along OB. The spring force can be written as $F_s = k \lambda_C (\text{since AC is a zero-length spring, the stretch in the spring is } |\lambda_C|)$. We need to determine $\theta$ and $F_s$.

Let us write moment equilibrium equation about point O, i.e., $\sum \vec{M}_O = \vec{0}$,

$$\vec{r}_{B/O} \times \vec{W} + \vec{r}_{A/O} \times \vec{F}_s = \vec{0}.$$ 

Noting that

$$\vec{r}_{B/O} = \ell \lambda, \quad \vec{r}_{A/O} = \frac{\ell}{2} \lambda, \quad \vec{F}_s = k \lambda_C = k(\vec{r}_C - \vec{r}_A)$$

we get,

$$\ell \lambda \times (-W j) + \frac{\ell}{2} \lambda \times k \left(h j - \frac{\ell}{2} \lambda\right) = \vec{0}$$

$$-W \ell \lambda \times j + kh \frac{\ell}{2} (-\lambda \times j) = \vec{0}.$$ 

Dotting this equation with $\lambda \times j$, we get,

$$-W \ell + kh \frac{\ell}{2} = 0$$

$$\Rightarrow \quad kh = 2W.$$ 

Thus the result is independent of $\theta$! As long as the spring stiffness $k$ and the height $h$ of point C are such that their product equals $2W$, the system will be in equilibrium at any angle. This, however, is in general not possible if AC is not a zero-length spring.

Equilibrium is satisfied at any angle if $kh = 2W$
**SAMPLE 6.5 Deflection of an elastic structure:** For the two-spring structure shown in the figure, find the deflection of point C when

1. \( \mathbf{F} = 1 \text{ N}\hat{i}, \)
2. \( \mathbf{F} = 1 \text{ N}\hat{j}, \)
3. \( \mathbf{F} = 30 \text{ N}\hat{i} + 20 \text{ N}\hat{j}, \)

The spring stiffnesses are \( k_1 = 10 \text{kN/m} \) and \( k_2 = 20 \text{kN/m} \).

**Solution** Let \( \Delta \mathbf{r} = \Delta x\hat{i} + \Delta y\hat{j} \) be the displacement of point C of the structure due to the applied load. We can figure out the deflections in each spring as follows. Let \( \lambda_{AC} \) and \( \lambda_{BC} \) be the unit vectors along AC and BC, respectively (see Fig. 6.24). Then, the change in the length of spring AC due to the (assumed small) displacement of point C is (see page 342 for a discussion)

\[
\Delta_{AC} = \lambda_{AC} \cdot \Delta \mathbf{r} \quad \text{(this is the key equation)}
\]

\[
= \hat{i} \cdot (\Delta x\hat{i} + \Delta y\hat{j}) = \Delta x.
\]

Similarly, the change in the length of spring BC is

\[
\Delta_{BC} = \lambda_{BC} \cdot \Delta \mathbf{r}
\]

\[
= (\cos \theta \hat{i} - \sin \theta \hat{j}) \cdot (\Delta x\hat{i} + \Delta y\hat{j}) = \Delta x \cos \theta - \Delta y \sin \theta.
\]

Now we can find the force in each spring since we know the deflection in each spring.

\[
\text{Force in spring AC } = F_1 = k_1 \Delta x \quad (6.8)
\]

\[
\text{Force in spring BC } = F_2 = k_2(\Delta x \cos \theta - \Delta y \sin \theta). \quad (6.9)
\]

The forces in the springs, however, depend on the applied force, since they must satisfy static equilibrium. Thus, we can determine the deflection by first finding \( F_1 \) and \( F_2 \) in terms of the applied load and substituting in the equations above to solve for the deflection components.

1. **Deflections with unit force in the x-direction:**

Let \( \mathbf{F} = f_x\hat{i} = 1 \text{ N}\hat{i}, \) (we have adopted a special symbol \( f_x \) for the unit load). Then, from the free-body diagram of the springs and the end pin shown in Fig. 6.23 and the force equilibrium \( (\sum \mathbf{F} = \mathbf{0}) \), we have,

\[
f_x\hat{i} - F_1\hat{i} + F_2(-\cos \theta \hat{i} + \sin \theta \hat{j}) = \mathbf{0}.
\]

Dotting this eqn. with \( \hat{j} \) and \( \hat{i} \), respectively, we get,

\[
F_2 = 0
\]

\[
F_1 = f_x = 1 \text{ N}.
\]

Substituting these values of \( F_1 \) and \( F_2 \) in eqns. (6.8) and (6.9), and solving for \( \Delta x \) and \( \Delta y \) we get,

\[
\begin{pmatrix}
\Delta x \\
\Delta y
\end{pmatrix}
= \begin{pmatrix}
f_x \\
\frac{1}{k_1} \cot \theta
\end{pmatrix}
= \begin{pmatrix}
1 \\
\frac{1}{10} \cot 30^\circ
\end{pmatrix}.
\]

(6.10)

Substituting the given values of \( \theta, k_1, \) and \( f_x = 1 \text{N} \), we get

\[
\Delta \mathbf{r} = \Delta x\hat{i} + \Delta y\hat{j} = (100\hat{i} + 173\hat{j}) \times 10^{-6} \text{ m}.
\]

\[
\Delta \mathbf{r} = (100\hat{i} + 173\hat{j}) \times 10^{-6} \text{ m}
\]
2. **Deflections with unit force in the y-direction:** We carry out a similar analysis for this case. We again assume the displacement of point C to be \( \Delta \vec{r} = \Delta x \hat{i} + \Delta y \hat{j} \). Since the geometry of deformation and the associated results are the same, eqns. (6.8) and (6.9) remain valid. We only need to find the spring forces from the static equilibrium under the new load. From the free-body diagram in Fig. 6.25 we have,

\[
(-F_1 - F_2 \cos \theta) \hat{i} + (F_2 \sin \theta + F_y) \hat{j} = 0
\]  

(eq. 6.11)

Substituting these values of \( F_1 \) and \( F_2 \) in terms of \( F = f_y \) in eqns. (6.8) and (6.9), we get

\[
f_y \cot \theta = k_1 \Delta x \quad \Rightarrow \quad \Delta x = \frac{f_y}{k_1} \cot \theta
\]

\[
f_y \sin \theta = k_2 (\Delta x \cos \theta - \Delta y \sin \theta)
\]

\[
\Rightarrow \quad \Delta y = \frac{1}{\sin \theta} \left( \Delta x \cos \theta + \frac{f_y}{k_2} \sin \theta \right)
\]

\[
= f_y \left( \frac{1}{k_1} \cot^2 \theta + \frac{1}{k_2} \csc^2 \theta \right).
\]

Thus,

\[
\begin{pmatrix} \Delta x \\ \Delta y \end{pmatrix} \cdot \hat{F} = f_y \hat{j} \quad \Rightarrow \quad \begin{pmatrix} \frac{1}{k_1} \cot \theta \\ \frac{1}{k_1} \cot^2 \theta + \frac{1}{k_2} \csc^2 \theta \end{pmatrix} f_y.
\]

(eq. 6.12)

Substituting the values of \( \theta, k_1, k_2, \) and \( f_y = 1 \) N, we get

\[
\Delta \vec{r} = \Delta x \hat{i} + \Delta y \hat{j} = (173 \hat{i} + 500 \hat{j}) \times 10^{-6} \text{ m}
\]

3. **Deflection under general load:** Since we have already got expressions for deflections in the \( x \) and \( y \)-directions under unit loads in the \( x \) and \( y \)-directions, we can now combine the results (using superposition, see page 213) to find the deflection under any general load \( \vec{F} = F_x \hat{i} + F_y \hat{j} \) as follows.

\[
\Delta \vec{r} = \begin{pmatrix} \Delta x \\ \Delta y \end{pmatrix} \cdot (F_x \hat{i} + F_y \hat{j}) = \begin{pmatrix} k_1^{-1} \cot \theta \\ k_1^{-1} \cot \theta + k_1^{-1} \cot^2 \theta + k_2^{-1} \csc^2 \theta \end{pmatrix} \begin{pmatrix} F_x \\ F_y \end{pmatrix}.
\]

Once again, substituting all given values and \( F_x = 30 \) N and \( F_y = 20 \) N, we get

\[
\Delta \vec{r} = (6.4 \hat{i} + 15.2 \hat{j}) \times 10^{-3} \text{ m}
\]

\[
\Delta \vec{r} = (6.4 \hat{i} + 15.3 \hat{j}) \times 10^{-3} \text{ m}
\]

**Note:** The matrix obtained above for finding the deflection under general load is called the **compliance matrix** of the structure. Its inverse is known as the **stiffness matrix** of the structure and is used to find forces given deflections.
6.2  Force amplification devices:
Levers, wedges, toggles, gears, and pulleys

Simple objects can be connected in various arrangements for various purposes. Here we describe 5 machine fragments that can be used to amplify force. Most machines use these ideas in combination. It might help intuitive understanding of machines to recognize one of these methods in use, although precise categorization of every machine part as one or another of these devices is not possible.

A lever

One of the simplest machines, long understood longer used by humans, is a lever (fig. 6.26). Although now we think of statics as a special case of dynamics, the statics of a lever was well understood 50 generations before Newton and Euler.

![Figure 6.26: A lever can have the pivot in various places. The free body diagram looks the same in any case.](image)

People studied levers before mechanics was a quantitative subject. So they have a specialized antiquated vocabulary, classifying them according to which of A, B, or C is the pivot point and which of the other two forces you think of as input and which as the output: A ‘class one’ lever has the pivot in between; a ‘class two’ lever has the pivot at one end and the input force at the other; and a ‘class three’ lever has the pivot at one end and the input force in the middle.

The free body diagram Fig. 6.26 is the same whether the hinge is at point A, B or C.

Lots of things can be viewed as levers including, for example, a wheelbarrow, a hammer pulling a nail, a boat oar, one half of a pair of tweezers, a break lever, a gear, and, most generally, any three-force body. Using the equilibrium relations on the free body diagram in fig. 6.26 you can find that

\[
\frac{F_A}{a} = \frac{F_B}{b} = \frac{F_C}{c}
\]

from which you could find the relation between any pair of the forces. In practice it is easier to use moment balance about an appropriate point than to memorize and recall this formula.

An ideal lever is a rigid body held in place with a frictionless hinge and with two other applied loads.

An ideal wedge

Wedges are a kind of machine. For an ideal wedge one neglects friction, effectively replacing sliding contact with rolling contact (see Fig. 6.27ab). Although this approximation may not be accurate, it is helpful for building intuition. For the free body diagrams of Fig. 6.27c we have not fussed over the exact location of the contact forces since the key idea depends on force balance and not moment balance. Ne-
glecting gravity,

For block A, \( \sum F_i = 0 \cdot \hat{j} \Rightarrow -F_A + F \sin \theta = 0 \)

For block B, \( \sum F_i = 0 \cdot \hat{i} \Rightarrow -F_B + F \cos \theta = 0 \)

eliminating \( F \) \Rightarrow \( F_B = \frac{1}{\tan \theta} F_A \).

The force amplification of a wedge is about the reciprocal of the wedge angle (in radians).

To multiply the force \( F_A \) by 10 takes a wedge with a taper of \( \theta = \tan^{-1} 0.1 \approx 6^\circ \). With this taper, an ideal wedge could also be viewed as a device to attenuate the force \( F_B \) by a factor of 10, although wedges are never used for force attenuation in practice, as we now explain.

**A wedge with friction**

In the real world frictionless things are hard to find. In the case of wedges, neglecting friction is not generally an accurate model.

Consideration of friction qualitatively changes the behavior of the machine. For simplicity we still take the wall and floor interactions to be frictionless.

Figure 6.28 shows free body diagrams of wedge blocks. We draw separate free body diagrams for the case when (a) block A is sliding down and block B to the right, and (b) block A is sliding up and block B to the left. In both cases the friction resists relative slip and obeys the sliding friction relation

\[
F_f = \frac{\tan \phi N}{\mu}
\]

where Fig. 6.28 shows the resultant contact force (normal component plus frictional component) and its angle \( \phi \) to the surface normal.

Assuming block A is sliding down we get from free body diagram 6.28a that

For block A, \( \sum F_i = 0 \cdot \hat{j} \Rightarrow -F_A + F \sin(\theta + \phi) = 0 \)

For block B, \( \sum F_i = 0 \cdot \hat{i} \Rightarrow -F_B + F \cos(\theta + \phi) = 0 \)

eliminating \( F \) \Rightarrow \( F_B = \frac{1}{\tan(\theta + \phi)} F_A \). (6.13)

If we take a taper of \( 6^\circ \) and a friction coefficient of \( \mu = .3 \) \( (\Rightarrow \phi \approx 17^\circ) \) we get that \( F_B / F_A \approx 2.5 \) instead of 10 as we got when neglecting friction. The wedge still serves as a way to multiply force, but substantially
less so than the frictionless idealization led us to believe. Now let’s consider the case when force $F_B$ is pushing block B to the left, pinching block A, and forcing it up. The only change in the calculation is the change in the direction of the friction interaction force. From free body diagram 6.28b

For block A, $\left\{ \sum F_i = 0 \right\} \cdot j \Rightarrow -F_A + F \sin(\theta - \phi) = 0$

For block B, $\left\{ \sum F_i = 0 \right\} \cdot i \Rightarrow -F_B + F \cos(\theta - \phi) = 0$

eliminating $F \Rightarrow F_A = \tan(\theta - \phi)F_B$. (6.14)

Again using $\theta = 6^\circ$ and $\phi = 17^\circ$ we see that if $F_B = 100\text{lbf}$ then $F_A = \tan(-11^\circ) \cdot 100\text{lbf} \approx -20\text{lbf}$. That is, the 100 pounds doesn’t push block A up at all, but even with no gravity you need to pull up with a 20 pound force to get it to move. If we insist that the downwards force $F_A$ is positive or zero, that the pushing force $F_B$ is positive, and that block A is sliding up then there is no solution to the equilibrium equations whenever $\phi > \theta$. (Actually we didn’t need to do this second calculation at all. Eqn 6.13 shows the same paradox when $\theta + \phi > 90^\circ$.)

Trying to squeeze block B to the right for large $\theta$ is exactly like trying to squeeze block A up for small $\theta$.)

This self locking situation is intuitive. In fact it’s hard to picture the contrary, that pushing a block like B would lift block A. If you view this wedge mechanism as a transmission, it is said to be non-backdrivable whenever $\phi > \theta$. Even though pushing down on A can ‘drive’ block B to the right, but pushing to the left on block B cannot ‘back-drive’ block B up. Non-backdrivability is a feature or a defect depending on context.

The borderline case of backdrivability is when $\theta = \phi$ and $F_B = F_A/\tan 2\theta$. Assuming $\theta$ is a fairly small angle we get

$$F_B = \frac{F_A}{\tan 2\theta} \approx \frac{F_A}{2\theta} \approx \frac{1}{2} \frac{F_A}{\tan \theta} \approx \frac{1}{2} \left( \text{the value of } F_B \text{ had there been no friction} \right).$$

Thus the design guideline:

Non-back-drivable transmissions are generally 50% or less efficient, they transmit 50% or less of the force they would transmit if they were frictionless.

To use a wedge in this backwards way requires very low friction. A rare case where a narrow wedge is back drivable is with a fresh wet watermelon seed squeezed between two pinched fingers.

**A toggle**

The classic toggle mechanism for amplifying force tends to have a ‘snap-through’ or bi-stable aspect which is used in the design of some electri-
cal switches. Hence, perhaps, the two dictionary meanings of the word toggle: 1) a force amplifying mechanism, 2) a switch between two states (see Fig. 6.29). The simplest version of the toggle mechanism is shown in Fig. 6.30. The force amplification is $N/F = 1/\tan \theta$.

Usually the toggle concept is not used with a wall but with a pair of bars (Fig. 6.31) Simple truss analysis shows the bar compressions are $-T = N/2\sin \theta$ and $N = F/2\tan \theta$. The toggle-like force amplification occurs for tension as well as compression. But, because of the oft-desirable snap-through and because the amplification increases as the applied force $F$ moves down, the toggle is most often used in compression.

**A toggle as lever and wedge.** The distinction between toggles and wedges and levers is not precise. On the one hand the toggle is a lever where the lever arm of $F$ is $\ell \cos \theta$ and the lever arm of $N$ is $\ell \sin \theta$. On the other hand the toggle is sort of a rotary wedge with wedge angle $\theta$.

### General force amplification concepts

If a mechanism generates a large force ratio (output/input) this usually corresponds to a large geometric ratio. For a lever we have the ratio of two lever arms. For a wedge the small wedge angle, and for a toggle also a small angle.

More precisely

For a frictionless transmission the ratio of the input force to output force is the reciprocal of the ratio of input motion to output motion.

For a high-gain lever the handle moves much further than the load. For a narrow wedge the slip distance is much bigger than the spreading distance. For a toggle the motion of the compressed end is much smaller than that of the applied load. That the force amplification is identical to the motion attenuation follows from energy conservation. The work in to the mechanism is the work out. sectionPulleys and Gears Here we discuss a few more common machine components which are used to transmit and amplify or attenuate a force or moment.

### Gears

One type of transmission is based on gears (Fig. 6.33a). If we think of the input and output as the moments on the two gears, we find from...
6.2. Force amplification

Figure 6.32: One gear may be thought of as a lever.

Figure 6.33: a) Two gear pairs pulled out of a transmission with forces on the teeth, b) Free body diagrams, c) The same gear pair, but loaded with tooth-forces from unseen gears, d) the consequent free body diagrams.

the free body diagram in Fig. 6.33b that

For gear A, \[ \sum \vec{M}_{iA} = 0 \] \[ \Rightarrow -R_A F + M_A = 0 \]

For gear B, \[ \sum \vec{M}_{iB} = 0 \] \[ \Rightarrow -R_B F + M_B = 0 \]

eliminating \( F \) \[ \Rightarrow M_B = \frac{R_B}{R_A} M_A \] or \[ \Rightarrow M_A = \frac{R_A}{R_B} M_B \]

depending on which you want to think of input and which as output. The force amplification or attenuation ratio is just the radius ratio, just like for a lever.

Because the spacing of gear teeth for both of a meshed pair of gears is the same, a gears circumference, and hence its radius is proportional to the number of teeth. And formulas involving radius ratios can just as well be expressed in terms of ratios of numbers of teeth. The tooth ratio is not just used as an approximation to the radius ratio. Averaged over the passage of several teeth, it is exactly the reciprocal ratio of the turning rates of the meshed gears.

Two gears pulled out of a bigger transmission are shown in Fig. 6.33c. Gear A has an inner part with radius \( R_{Ai} \) welded to an outer part with radius \( R_{Ao} \). Gear B also has an inner part welded to an outer part.

Moment balance about A in the first free body diagram in Fig. 6.33d gives that \( R_{Ai} F_A = R_{Ao} F \). You can think of the one gear as a lever (see Fig. 6.32). Moment balance about B in the second free body diagram gives that \( R_{Bi} F = R_{Bo} F_B \). Combining we get

\[ F_B = \frac{R_{Ai} R_{Bi}}{R_{Ao} R_{Bo}} F_A \] or \[ F_A = \frac{R_{Ao} R_{Bo}}{R_{Ai} R_{Bi}} F_B \]

depending on which force you want to find in terms of the other. The transmission attenuates the force if you think of \( F_A \) as the input and amplifies the force if you think of \( F_B \) as the input. If the inner gears have one tenth the radius of the outer gears than the multiplication or attenuation is a factor of 100.

Trains of gears can build up large net gear ratios. The ratio of the fastest to slowest gear in a common clock or mechanical watch is on the order of 10,000.

In some gear trains, like the example above, large torque amplification comes from a large ratio of concentrically welded gears. A large amplification can also come from differences rather than ratios. The designs based primarily on differences rather than ratios are called ‘differentials’, ‘harmonic drives’, or ‘planetary gears’.

Example: Planetary gear with a large ratio

Fig. ?? shows a gear design where the ratio of the input torque on the drive gear, to the output torque, on the spider can be huge. In particular, for the design shown the torque ratio is approximately:

\[ \frac{M_{out}}{M_{in}} \approx \frac{2}{R_D/R_R - 1} \]
where \( R_D \) is the ratio of the inner drive gear to outer drive gear radius and \( R_R \) is the ratio of the inner ring gear to outer ring gear radius. Thus if the inner and outer drive gears have 49 and 50 teeth, respectively, and the inside and outside of the ring gear have 50 and 51 teeth then the torque multiplication is nearly 5000. (See homework 6.36).

**Pulleys**

We have already studied a pulley as a single object (see page 212. Now we show, as you probably have learned a few times before in school, how to use pulleys to amplify or attenuate force. We assume pulleys are round, massless, and have frictionless bearings.

The classic problem is shown in *Fig. 6.35a* where you would like to use a pulley to make the task easier. Figures 6.35b-c show three possible uses of pulleys. If, at a glance, you can’t see that these three designs are quite different in their effects you should puzzle them out slowly now.

Because the two tension in the rope that wraps around the pulley is the same on both sides, the central rope has twice the tension. Design (b) gives no mechanical advantage but does allow one to pull down in order to lift the weight. Design (b) halves the effort. Design (c), which might look superficially similar to (b) doubles the required pulling force, requiring 4 times the force of (b).

By using pulleys in combination one can get various force attenuations and gains. The design in *Fig. 6.36* multiplies the force by about 1000.
Figure 6.35: a) Lifting a weight, b) a pulley lets you pull down instead of up, c) a pulley halves the needed pull, d) a pulley doubles the needed pull.

Figure 6.36: A pulley arrangement sometimes attributed to Archimedes. A weight of $W$ can be lifted with a pull of about $T = W/1000$. 

SAMPLE 6.6 A wheeled suitcase of length 60 cm and 'weighing' 20 kg on the airport check-in counter, has a telescopic handle of length 40 cm. The suitcase is dragged at an angle $\theta = 30^\circ$. Assuming good wheels (negligible friction), find the force applied on the handle to wheel the suitcase steadily. (Take $g \approx 10 \text{ m/s}^2$).

**Solution** The free-body diagram of the suitcase is shown in Fig. 6.38. The reaction force at the wheel is almost vertical because of negligible friction. So, we can also assume the force $F$ applied at the handle to be almost vertical. Now the moment balance equation about point A, $\sum M_A = 0$, gives

\[
F(\ell_1 + \ell_2) \cos \theta - mg(\ell_1/2) \cos \theta = 0
\]

\[
\Rightarrow \quad F = \frac{\ell_1}{2(\ell_1 + \ell_2)} \frac{mg}{60 \text{ cm}} \frac{200 \text{ N}}{200 \text{ cm}} = 60 \text{ N}
\]

\[
F = 60 \text{ N}
\]

SAMPLE 6.7 The figure shows a basic toggle mechanism. If the applied force is $P = 20 \text{ N}$ and the mechanism is in equilibrium at $\theta = 5^\circ$, find the force applied by the spring. If doubling of load $P$ ($P = 40 \text{ N}$) decreases $\theta$ by $1^\circ$ ($\theta = 4^\circ$), does the spring force at C double too?

**Solution** The free-body diagrams of the pin connecting the two rods and the BC are shown in Fig. 6.40. From the static equilibrium of the pin B, we have

\[
\sum F_x = 0 \quad \Rightarrow \quad T_2 \cos \theta - T_1 \cos \theta = 0 \quad \Rightarrow \quad T_1 = T_2
\]

\[
\sum F_y = 0 \quad \Rightarrow \quad -(T_1 + T_2) \sin \theta - P = 0 \quad \Rightarrow \quad T_2 = -\frac{P}{2 \sin \theta}
\]

which follows from setting $T_1 + T_2 = 2T_2$ since $T_1 = T_2$. Now, we consider the free-body diagram of rod BC. The force balance equation in the $x$-direction ($\sum F_x = 0$) gives

\[-T_2 \cos \theta - F = 0 \quad \Rightarrow \quad F = -T_2 \cos \theta = \frac{P \cos \theta}{2 \sin \theta}.
\]

Since $\theta$ is very small, we have $\sin \theta \approx \theta$ and $\cos \theta \approx 1$. Thus $F = P/2\theta$ where $\theta$ is in radians. Substituting $P = 20 \text{ N}$ and $\theta = 5\pi/180$, we get

\[F = \frac{20 \text{ N}}{2\pi/36} = 115 \text{ N} \]

which is almost 6 times $P$.

If $P$ is doubled, we do not expect $F$ to double if $\theta$ also changes because $F = P/2\theta$. Thus, by repeating the calculation above for $\theta = 4^\circ$ with $P = 40 \text{ N}$, we get $F = 286 \text{ N}$ which is 2.5 times the previous spring force.

For $P = 20 \text{ N}, \theta = 5^\circ, F = 115 \text{ N};$ and for $P = 40 \text{ N}, \theta = 4^\circ, F = 286 \text{ N}$. 
SAMPLE 6.8 A gear train: In the compound gear train shown in the figure, the various gear radii are: $R_A = 10\,\text{cm}$, $R_B = 4\,\text{cm}$, $R_C = 8\,\text{cm}$ and $R_D = 5\,\text{cm}$. The input load $F_i = 50\,\text{N}$. Assuming the gears to be in static equilibrium find the machine load $F_o$.

Solution You may be tempted to think that a free-body diagram of the entire gear train will do since we only need to find $F_o$. However, it is not so because there are unknown reactions at the axle of each gear and, therefore, there are too many unknowns. On the other hand, we can find the load $F_o$ easily if we go gear by gear from the left to the right.

The free-body diagram of gear A is shown in Fig. 6.42. Let $F_1$ be the force at the contact tooth of gear A that meshes with gear B. From the moment balance about the axle-center O, $\sum M_O = 0$, we have

$$\overrightarrow{r_M} \times \overrightarrow{F_i} + \overrightarrow{r_N} \times \overrightarrow{F_1} = \overrightarrow{0}$$
$$-F_i R_A \hat{k} + F_1 R_A \hat{k} = \overrightarrow{0}$$
$$\Rightarrow \quad F_1 = F_i.$$

Similarly, from the free-body diagram of gear B and C (together) we can write the moment balance equation about the axle-center P as

$$F_1 R_B \hat{k} + F_2 R_C \hat{k} = \overrightarrow{0}$$
$$\Rightarrow \quad F_2 = \frac{R_B}{R_C} F_1$$
$$= \frac{R_B}{R_C} F_i.$$

Finally, from the free-body diagram of the last gear D and the moment equilibrium about its center R, we get

$$-F_2 R_D \hat{k} + F_o R_D \hat{k} = \overrightarrow{0}$$
$$\Rightarrow \quad F_o = \frac{R_B}{R_C} F_2$$
$$= \frac{R_B}{R_C} F_i$$
$$= \frac{4\,\text{cm}}{8\,\text{cm}} \cdot 50\,\text{N} = 25\,\text{N}.$$

$$F_o = 25\,\text{N}$$
SAMPLE 6.9  Find the force $F$ to hold the 100 kg box shown in the figure in equilibrium. Assume $g \approx 10 \text{ m/s}^2$.

Solution  The free-body diagrams of the two pulleys are shown in Fig. 6.45 where the tension in the rope running over the two pulleys has been assumed as $T$. For the lower pulley, the force balance in the $y$-direction, $\sum F_y = 0$, requires

$$2T - mg = 0 \quad \Rightarrow \quad T = \frac{mg}{2}. $$

The free-body diagram of the upper pulley contains an unknown reaction force $R$ at the attachment point $C$. However, if we write moment balance about point $C$, $\sum M_C = 0$, this unknown force contributes nothing. Let the radius of pulley $C$ be $r$. Thus, the moment balance equation about $C$ gives

$$Tr - Fr = 0 \quad \Rightarrow \quad F = T = \frac{mg}{2} \approx 500 \text{ N}. $$

$F \approx 500 \text{ N}$

SAMPLE 6.10  A container box weighing 1 kN is dragged slowly and steadily along the floor with force $F$ as shown in the figure. The coefficient of friction between the box and the floor is 0.6. Find the force required to pull the box and the force amplification obtained by the pulley arrangement.

Solution  It is clear from the figure that the same rope passes over the two pulleys used in the arrangement to pull the box. Let the tension in the rope be $T$. A partial free-body diagram (that includes forces acting only in the $x$-direction) of the box along with the pulley attached to it is shown in Fig. 6.47. The same figure also shows the free-body diagram of pulley $A$ at the force end. From the force balance equation for the box in the $x$-direction, we get

$$f - 3T = 0 \quad \Rightarrow \quad T = \frac{f}{3} = \frac{\mu mg}{3}. $$

Now, from the force balance of pulley $A$ in the $x$-direction, we get

$$2T - F = 0 \quad \Rightarrow \quad F = 2T = \frac{2\mu mg}{3} = \frac{2 \cdot (0.6) \cdot (1 \text{ kN})}{3} = 400 \text{ N}. $$

Since the force of friction on the box while sliding is $f = \mu mg = 0.6(1 \text{ kN}) = 600 \text{ N}$ and the force applied at $A$ to overcome this friction is 400 N, the force amplification is 1.5. That is, the pulley arrangement amplifies the input force (400 N) 1.5 times at the output end.

$F = 400 \text{ N}, \text{ Force amplification} = 1.5$
SAMPLE 6.11 A differential hoist is used to lift a crate of mass 500 kg. The hoist pulley uses two discs of radius 30 cm and 25 cm. Find the force $F$ required to lift the crate steadily. Take $g \approx 10 \text{m/s}^2$.

Solution The free-body diagrams of the upper pulley and the lower pulley are shown in Fig. 6.49. Since the lower pulley is slightly smaller than the upper pulley, the chain passing over the two pulleys is not exactly vertical but makes a small angle with the vertical. Thus the tension forces shown in the free-body diagrams are slightly off from the vertical direction. However, since the angle is very small, we can treat $T$ to be essentially vertical.

For the lower pulley, the force balance in the $y$ direction gives

$$2T - mg = 0$$

$$\Rightarrow T = \frac{mg}{2}.$$

Now the moment balance about point C, $\sum M_C = 0$, for the upper pulley gives

$$Fr_o + Tr_i - Tr_o = 0$$

$$\Rightarrow F = \left(\frac{r_o - r_i}{r_o}\right)T$$

$$= \left(1 - \frac{r_i}{r_o}\right)\frac{mg}{2}$$

$$= \left(1 - \frac{25\text{ cm}}{30\text{ cm}}\right)\frac{5000\text{ N}}{2}$$

$$= 417\text{ N}$$

Thus the force amplification in this case is about 12 (5000 N/417 N). From the analysis above, it is also clear that the ratio of the radii of the two disks used in the upper pulley decide this force amplification. One can get a big force amplification, at least theoretically, by making $r_i \approx r_o$. In this problem, for example, if $r_i = 29\text{ cm}$ rather than the given 25 cm, we get $r_i/r_o \approx 0.97$ giving $F \approx 83\text{ N}$ which corresponds to a force amplification of 60.

$$F = 417\text{ N}$$
6.3 Mechanisms

We would now like to analyze things built of pieces that are connected in a way that amplifies, attenuates or redirects a force or moment.

For completeness, we present the statics recipe for machines, although it is an exact repeat of the recipe used for frames.

- Draw free body diagrams of
  - the whole machine; and
  - the separate parts of the machine; and
  - collections of parts of the machine if such seems likely to be fruitful;
  - Use the principal of action and reaction in the free body diagrams so that there is only one unknown force at a point where two bodies contact;
- for each free body diagram write equilibrium conditions. These should yield three independent scalar equations for each non-point part (in 2D)
- solve some or all of the equilibrium equations for desired unknowns

Some useful tricks and shortcuts include:

- for any two force bodies assign an equal valued tension to each end (thus eliminating any need or use for equilibrium equations for that object)

- To minimize calculation, look for a subset of the equilibrium equations that
  - contains your unknowns of interest, and
  - has as many unknowns as scalar equations, and
  - contains as few equations as possible.

Example: Stamp machine
Pulling on the handle (below) causes the stamp arm to press down with a force \( N \) at D. We can find \( N \) in terms of \( F_h \) by drawing free body diagrams of the handle and stamp arm, writing three equilibrium equations for each piece and then solving these 6 equations for the 6 unknowns \((A_x, A_y, F_C, N, B_x, and B_y)\).
For this problem, the answer can be found more quickly with a judicious choice of equilibrium equations.

For the handle, \( \sum \bar{M}_{iB} - \bar{0} \) \( \hat{k} \) \Rightarrow \(-hF_h + dF_C - 0 \)

For the stamp arm, \( \sum \bar{M}_{iA} - \bar{0} \) \( \hat{k} \) \Rightarrow \(-(d + w)F_C + \ell N - 0 \)

eliminating \( F_C \) \Rightarrow \( N = \frac{h(d + w)}{d\ell} F_h \).

Note that the stamp force \( N \) can be made very large by making \( d \) small and thus the handle nearly vertical. Often in structural or machine design one or another force gets extremely large or small as the design is changed to put pieces in near alignment.

Example: Improved stamp machine

Fig. 6.50 shows a stamp machine with all the same components. The method of analysis is identical. However the design represents an improvement 2 ways:

- The lever in the stamp arm amplifies rather then attenuates the stamp force.
- In the previous design it gets harder and harder to generate a given stamp force as the stamped object compresses. In this design the toggle mechanism associated with the lever arm and sliding pin is in compression. Thus as the stamping progresses and the handle becomes more vertical the stamping force increases for a fixed hand-force.

Non-rigid structures are mechanisms

A non-rigid structure cannot carry all loads and, if not also redundant, has more equilibrium equations than unknown reaction or interaction force components. Such a structure is also called a mechanism. The stamp machine above is a mechanism if there is assumed to be no contact at D. In particular the equilibrium equations cannot be satisfied unless \( F_h = 0 \). Mechanisms have variable configurations. That is, the constraints still allow relative motion.
Chapter 6. Transmissions and mechanisms

6.3. Mechanisms

An attempt to design a rigid structure that turns out to be a mechanism is a design failure. But for machine design, the mechanism aspect of a structure is essential. Even though mechanisms are called ‘statically indeterminate’ because they cannot carry all possible loads, the desired forces can often be determined using statics. For the stamp machine above the equilibrium equations are made solvable by treating one of the applied forces, say $N$, as an unknown, and the other, $F$ in this case, as a known. This is a common situation in machine design where you want to determine the loads at one part of a mechanism in terms of loads at another part. For the purposes of analysis, a trick is to make a mechanism determinate by putting a pin on rollers connection to ground at the location of any forces with unknown magnitudes but known directions.

Example: **Stamp machine with roller**

Putting a roller at D, the location of the unknown stamp force, turns the stamp machine into a determinate structure.

![Diagram of stamp machine with roller](figure-chainpulley)

Figure 6.51: a) A chain or pulley drive involving two sprockets or pulleys and one chain or belt, b) free body diagrams of each of the sprockets/pulleys.

Chain and pulley drives are kind of like spread out gears (*Fig. 6.51*). The rotation of two shafts is coupled not by the contact of gear teeth but by a belt around a pulley or a chain around a sprocket. For simple analysis one draws free body diagrams for each sprocket or pulley with a little bit of chain as in *Fig. 6.51b*. Note that $T_1 \neq T_2$, unlike the case of an ideal undriven pulley. Applying moment balance we find,

For gear A, \[
\sum \bar{M}_{i/A} = \bar{0} \cdot \hat{k} \quad \Rightarrow \quad -R_A(T_2 - T_1) + M_A = 0
\]

For gear B, \[
\sum \bar{M}_{i/B} = \bar{0} \cdot \hat{k} \quad \Rightarrow \quad R_B(T_1 - T_2) - M_B = 0
\]

Eliminating $(T_2 - T_1)$ \quad $M_B = \frac{R_B}{R_A} M_A \quad \text{or} \quad M_A = \frac{R_A}{R_B} M_B$

exactly as for a pair of gears. Note that we cannot find $T_2$ or $T_1$ but only their difference. Typically in design if, say, $M_A$ is positive, one
would try to keep $T_1$ as small as possible without the belt slipping or the chain jumping teeth. If $T_1$ grows then so must $T_2$, to preserve their difference. This increase in tension increases the loads on the bearings as well as the chain or belt itself.

### 4-bar linkages

Four bar linkages often, confusingly, have 3 bars, the fourth piece is the something bigger. A planar mechanism with four pieces connected in a loop by hinges is a four bar linkage. Four bar linkages are remarkably common. After a single body connected at a hinge (like a gear or lever) a four bar linkage is one of the simplest mechanisms that can move in just one way (have just one degree of freedom).

A reasonable model of seated bicycle pedaling uses a 4-bar linkage (Fig. 6.52a). The whole bicycle frame is one bar, the human thigh is the second, the calf is the third, and the bicycle crank is the fourth. The four hinges are the hip joint, the knee joint, the pedal axle, and the bearing at the bicycle crank axle. A more sophisticated model of the system would include the ankle joint and the foot would make up a fifth bar.

A standard door closing mechanism is part of a 4-bar linkage (Fig. 6.52b). The door jamb and door are two bars and the mechanism pieces make up the other two.

A standard folding ladder design is, until locked open, a 4-bar linkage (Fig. 6.52c).

An abstracted 4-bar linkage with two loads is shown in Fig. 6.52d with free body diagrams in Fig. 6.52e. If one of the applied loads is given, then the other applied load along with interaction and reaction forces make up nine unknown components (after using the principle of action and reaction). With three equilibrium equations for each of the three bars, all these unknowns can be found.

### Slider crank

A mechanism closely related to a four bar linkage is a slider crank (Fig. 6.53a). An umbrella is one example (rotated $90^\circ$ in Fig. 6.53b).

If the sliding part is replaced by a bar, as in Fig. 6.53c, the point C moves in a circle instead of a straight line. If the height $h$ is very large then the arc traversed by C is nearly a straight line so the motion of the four-bar linkage is almost the same as the slider crank. For this reason, slider cranks are sometimes regarded as a special case of a four-bar linkage in the limit as one of the bars gets infinitely long.
6.6 Shears with gears

Many cutters, pliers and shears are essentially two levers pivoting against each other. For example these shears consist of two levers, JAQ and KAP, pivoted at A. The hands squeeze the handles at J and K causing a cutting force on an object between the blades at P and Q. The force at P, say, is $|KA|/|AP|$ times the force at K (from moment balance about A using a free body diagram of KAP). Two possible deficiencies of this bi-lever design are that

- One may want more mechanical advantage but not longer handles, and
- For a given hand strength (available force at J and K) the force at the cutting edge gets less and less as the location of the cut force at P and Q moves farther out on the blade, away from A.

The Fiskars company, known mostly for scissors using the basic design above, has some designs that address these deficiencies. The loppers in problem ?? use a 3-piece mechanism to address these issues. Here, even more elaborately, are Fiskars shears using 4 moving parts.

The two identical blades AP and AQ are hinged at A. The two identical handles JB and KC are hinged to the blades at B and C. Each handle also has gear teeth at the end that engage gear teeth on the opposite blade. Lets take P and Q to be the point of contact of the object being cut.

The effective hinge point G, between one handle and the opposite blade, moves towards the handle as the handles and blades close. The shape of the geared curves makes the distance BG decrease, and the distance AG increase, as the blades close. Thus for given forces acting at J and Q, as the blades close the force at B increases, the force at G increases, and the lever-arm AG increases. These three effects partially compensate for the standard scissors problem, the decreasing mechanical advantage from the distance AP increasing as the blades close.

Another way to see the mechanical advantage of this design compared to the 2-piece design is to see that during a cut the handle angle decrease is greater than the blade angle decrease. Following the general rule for mechanisms, a motion attenuation is a force gain.
SAMPLE 6.12 A slider crank: A torque $M = 20 \text{ N} \cdot \text{m}$ is applied at the bearing end A of the crank AD of length $\ell = 0.2 \text{ m}$. If the mechanism is in static equilibrium in the configuration shown, find the load $F$ on the piston.

Solution The free-body diagram of the whole mechanism is shown in Fig. 6.55. From the moment equilibrium about point A, $\sum \vec{M}_A = \vec{0}$, we get

$$\vec{M} + \vec{r}_{B/A} \times (\vec{B} + \vec{F}) = \vec{0}$$
$$-M \vec{k} + 2\ell \cos \theta \hat{i} \times (B_y \hat{j} - F \hat{i}) = \vec{0}$$
$$(-M + 2B_y \ell \cos \theta) \hat{k} = \vec{0}$$

$$\Rightarrow B_y = \frac{M}{2\ell \cos \theta}.$$

The force equilibrium, $\sum \vec{F} = \vec{0}$, gives

$$(A_x - F) \hat{i} + (A_y + B_y) \hat{j} = 0$$
$$A_x = F$$
$$A_y = -B_y.$$

Note that we still need to find $F$ or $A_x$. So far, we have had only three equations in four unknowns ($A_x$, $A_y$, $B_y$, $F$). To solve for the unknowns, we need one more equation. We now consider the free-body diagram of the mechanism without the crank, that is, the connecting rod DB and the piston BC together. See Fig. 6.56. Unfortunately, we introduce two more unknowns (the reactions) at D. However, we do not care about them. Therefore, we can write the moment equilibrium equation about point D, $\sum \vec{M}_D = \vec{0}$ and get the required equation without involving $D_x$ and $D_y$.

$$\vec{r}_{B/D} \times (-F \hat{i} + B_y \hat{j}) = \vec{0}$$
$$\ell (\cos \theta \hat{i} - \sin \theta \hat{j}) \times (-F \hat{i} + B_y \hat{j}) = \vec{0}$$
$$B_y \ell \cos \theta \hat{k} - F \ell \sin \theta \hat{k} = \vec{0}.$$

Dotting the last equation with $\hat{k}$ we get

$$F = \frac{B_y \cos \theta}{\sin \theta}$$
$$= \frac{M}{2\ell \cos \theta \sin \theta}$$
$$= \frac{M}{2\ell \sin \theta}$$
$$= \frac{20 \text{ N} \cdot \text{m}}{2 \cdot 0.2 \text{ m} \cdot \sqrt{3}/2}$$
$$= 57.74 \text{ N}.$$

$\boxed{F = 57.74 \text{ N}}$

Note that the force equilibrium carried out above is not really useful since we are not interested in finding the reactions at A. We did it above to show that just one free-body diagram of the whole mechanism was not sufficient to find $F$. On the other hand, writing moment equations about A for the whole mechanism and about D for the connecting rod plus the piston is enough to determine $F$. 
SAMPLE 6.13 A flyball governor: A flyball governor is shown in the figure with all relevant masses and dimensions. The relaxed length of the spring is 0.15 m and its stiffness is 500 N/m.

1. Find the static equilibrium position of the center collar.

2. Find the force in the strut AB or CD.

3. How does the spring force required to hold the collar depend on \( \theta \)?

Solution Let \( \ell_0 (= 0.15 \text{ m}) \) denote the relaxed length of the spring and let \( \ell \) be the stretched length in the static configuration of the flyball, i.e., the collar is at a distance \( \ell \) from the fixed support EF. Then the net stretch in the spring is \( \delta = \Delta \ell = \ell - \ell_0 \). We need to determine \( \ell \), the spring force \( k \delta \), and its dependence on the angle \( \theta \) of the ball-arm.

The free-body diagram of the collar is shown in Fig. 6.58. Note that the struts AB and CD are two-force bodies (forces act only at the two end points on each strut). Therefore, the force at each end must act along the strut. From geometry \( (AB = BE = d) \), then, the strut force \( F \) on the collar must act at angle \( \theta \) from the vertical. Now, the force balance in the vertical direction, i.e., \( \sum F = 0 \) \( \hat{j} \), gives

\[
-2F \cos \theta + k \delta = mg. \tag{6.15}
\]

Thus to find \( \delta \) we need to find \( F \) and \( \theta \). Now we draw the free-body diagram of arm EBG as shown in Fig. 6.59. From the moment balance about point E, we get

\[
\vec{r}_{G/E} \times (-2mg \hat{j}) + \vec{r}_{B/E} \times \vec{F} = \vec{0},
\]

\[
2d \hat{\lambda} \times (-2mg \hat{j}) + d \hat{\lambda} \times (\vec{F}(-\sin \theta \hat{i} + \cos \theta \hat{j})) = \vec{0},
\]

\[
-4mgd \left( \frac{\hat{\lambda} \times \hat{j}}{\cos \theta \hat{k}} \right) + Fd \left[ -\sin \theta \left( \frac{\hat{\lambda} \times \hat{j}}{\cos \theta \hat{k}} \right) + \cos \theta \left( \frac{\hat{\lambda} \times \hat{j}}{\cos \theta \hat{k}} \right) \right] = \vec{0}.
\]

\[
-\sin \theta \hat{k} + Fd(-\sin \theta \cos \theta \hat{k} - \cos \theta \sin \theta \hat{k}) = \vec{0},
\]

\[
(4mgd \sin \theta \hat{k} + Fd(-\sin \theta \cos \theta \hat{k} - \cos \theta \sin \theta \hat{k})) = \vec{0}.
\]

Dotting this equation with \( \hat{k} \) and assuming that \( \theta \neq 0 \), we get

\[
2F \cos \theta = 4mg. \tag{6.16}
\]

Substituting eqn. (6.16) in eqn. (6.15) we get

\[
k \delta = mg + 2F \cos \theta = mg + 4mg = 5mg
\]

\[
\Rightarrow \delta = \frac{5mg}{k} = \frac{5 \cdot 2 \text{ kg} \cdot 9.81 \text{ m/s}^2}{500 \text{ N/m}} = 0.196 \text{ m}.
\]

1. The equilibrium configuration is specified by the stretched length \( \ell \) of the spring (which specifies \( \theta \)). Thus,

\[
\ell = \ell_0 + \delta = 0.15 \text{ m} + 0.196 \text{ m} = 0.346 \text{ m}.
\]

Now, from \( \ell = 2d \cos \theta \), we find that \( \theta = 30.12^\circ \).

2. The force in strut AB (or CD) is

\[
F = 2mg / \cos \theta = 45.36 \text{ N}.
\]

3. The force in the spring \( k \delta = 5mg \) as shown above and thus, it does not depend on \( \theta \)! In fact, the angle \( \theta \) is determined by the relaxed length of the spring.

| (a) \( \ell = 0.346 \text{ m} \) | (b) \( F = 45.36 \text{ N} \) | (c) \( k \delta \neq f(\theta) \) |
SAMPLE 6.14: **A motor housing support:** A slotted arm mechanism is used to support a motor housing that has a belt drive as shown in the figure. The motor housing is bolted to the arm at B and the arm is bolted to a solid support at A. The two bolts are tightened enough to be modeled as welded joints (*i.e.*, they can also take some torque). Find the support reactions at A.

**Solution** Although the mechanism looks complicated, the problem is straightforward. We cut the bolt at A and draw the free-body diagram of the motor housing plus the slotted arm. Since the bolt, modeled as a welded joint, can take some torque, the unknowns at A are \( \vec{A} (= A_x \hat{i} + A_y \hat{j}) \) and \( \vec{M}_A \). The free-body diagram is shown in Fig. 6.61. Note that we have replaced the tension at the two belt ends by a single equivalent tension \( 2T \) acting at the center of the axle. Now taking moments about point A, we get

\[
\vec{M}_A + \vec{r}_{C/A} \times 2 \vec{T} + \vec{r}_{G/A} \times m \vec{g} = \vec{0}
\]

where

\[
\vec{r}_{C/A} \times 2 \vec{T} = (\ell \hat{i} + h \hat{j}) \times 2T(-\cos \theta \hat{i} + \sin \theta \hat{j}) = 2T(\ell \sin \theta + h \cos \theta) \hat{k}
\]

\[
\vec{r}_{G/A} \times m \vec{g} = [(\ell + d) \hat{i} + (\text{anything}) \hat{j}] \times (-mg \hat{j}) = -mg(\ell + d) \hat{k}.
\]

Therefore,

\[
\vec{M}_A = -\vec{r}_{C/A} \times 2 \vec{T} - \vec{r}_{G/A} \times m \vec{g}
\]

\[
= -2T(\ell \sin \theta + h \cos \theta) \hat{k} + mg(\ell + d) \hat{k}
\]

\[
= -2(5 \text{ N})(0.1 \text{ m} \cdot \sin 60^\circ + 0.04 \text{ m} \cdot \cos 60^\circ) \hat{k}
\]

\[
+ 2 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot (0.1 + 0.01) \text{ m} \hat{k}
\]

\[
= 1.092 \text{ Nm} \hat{k}.
\]

The reaction force \( \vec{A} \) can be determined from the force balance, \( \sum \vec{F} = \vec{0} \) as follows.

\[
\vec{A} + 2 \vec{T} + m \vec{g} = \vec{0}
\]

\[
\Rightarrow \vec{A} = -2 \vec{T} - m \vec{g}
\]

\[
= -10 \text{ N}(-\frac{1}{2} \hat{i} + \frac{\sqrt{3}}{2} \hat{j}) - (-19.62 \text{ N} \hat{j})
\]

\[
= 5 \hat{i} + 10.96 \text{ N} \hat{j}.
\]

\[
\vec{M}_A = 1.092 \text{ Nm} \hat{k} \quad \text{and} \quad \vec{A} = 5 \hat{i} + 10.96 \text{ N} \hat{j}.
\]
SAMPLE 6.15 Push-up mechanics: During push-ups, the body including the legs, usually moves as a single rigid unit; the ankle is almost locked, and the push-up is powered by the shoulder and the elbow muscles. A simple model of the body during push-ups is a four-bar linkage ABCDE shown in the figure. In this model, each link is a rigid rod, joint B is rigid (thus ABC can be taken as a single rigid rod), joints C, D, and E are hinges, but there is a motor at D that can supply torque. The weight of the person, $W = 150 \text{lbf}$, acts through G. Find the torque at D for $\theta_1 = 30^\circ$ and $\theta_2 = 45^\circ$.

**Solution** The free-body diagram of part ABC of the mechanism is shown in Fig. 6.63. Writing moment balance equation about point A, $\sum \vec{M}_A = \vec{0}$, we get

$$\vec{r}_C \times \vec{C} + \vec{r}_G \times \vec{W} = \vec{0}.$$  

Let $\vec{r}_C = r_{Cx} \hat{i} + r_{Cy} \hat{j}$ and $\vec{r}_G = r_{Gx} \hat{i} + r_{Gy} \hat{j}$ for now (we can figure it out later). Then, the moment equation becomes

$$(r_{Cx} \hat{i} + r_{Cy} \hat{j}) \times (C_x \hat{i} + C_y \hat{j}) + (r_{Gx} \hat{i} + r_{Gy} \hat{j}) \times (-W \hat{j}) = \vec{0}$$

$$[(C_y r_{Cx} - C_x r_{Cy}) \hat{k} - W r_{Gx} \hat{k}] = \vec{0}.$$ 

$$[\hat{k} \cdotp \hat{k}] = C_y r_{Cx} - C_x r_{Cy} = W r_{Gx}.$$  

(6.17)

We now draw free-body diagrams of the links CD and DE separately (Fig. 6.64) and write the moment and force balance equations for them.

For link CD, the force equilibrium $\sum \vec{F} = \vec{0}$ gives

$$(-C_x + D_x) \hat{i} + (D_y - C_y) \hat{j} = \vec{0}.$$  

Dotting with $\hat{i}$ and $\hat{j}$ gives

$$D_x = C_x \tag{6.18}$$

$$D_y = C_y$$

and the moment equilibrium about point D, gives

$$M \hat{k} - a (\cos \theta_2 \hat{i} + \sin \theta_2 \hat{j}) \times (-C_x \hat{i} - C_y \hat{j}) = \vec{0}$$

$$M \hat{k} + (C_y a \cos \theta_2 - C_x a \sin \theta_2) \hat{k} = \vec{0}.$$  

(6.19)

Similarly, the force equilibrium for link DE requires that

$$E_x = D_x \tag{6.20}$$

$$E_y = D_y$$

and the moment equilibrium of link DE about point E gives

$$-M + D_x a \sin \theta_1 + D_y a \cos \theta_1 = 0.$$ \hspace{1cm} (6.21)

Now, from eqns. (6.18) and (6.21)

$$-M + C_x a \sin \theta_1 + C_y a \cos \theta_1 = 0. \tag{6.22}$$

Adding eqns. (6.19) and (6.22) and solving for $C_x$ we get

$$C_x = \frac{\cos \theta_1 + \cos \theta_2}{\sin \theta_2 - \sin \theta_1} C_y.$$
For simplicity, let
\[ f(\theta_1, \theta_2) = \frac{\cos \theta_1 + \cos \theta_1}{\sin \theta_2 - \sin \theta_1} \]
so that
\[ C_x = f(\theta_1, \theta_2) C_y. \tag{6.23} \]
Now substituting eqn. (6.23) in (6.17) we get
\[ C_y = \frac{r_{G_x}}{r_{C_x} - r_{C_y} f} W. \]
Now substituting \( C_y \) and \( C_x \) into eqn. (6.22) we get
\[ M = \frac{r_{G_x} a (\cos \theta_1 + f \sin \theta_1)}{r_{C_x} - r_{C_y} f} W \]
where
\[ r_{G_x} = (\ell/2) \cos \theta - h \sin \theta \]
\[ r_{C_x} = \ell \cos \theta - h \sin \theta \]
\[ r_{C_y} = \ell \sin \theta + h \cos \theta. \]
Now plugging all the given values: \( W = 160 \text{ lbf}, \theta_1 = 30^\circ, \theta_2 = 45^\circ, \ell = 5 \text{ ft}, h = 1 \text{ ft}, a = 1.5 \text{ ft}, \) and, from simple geometry, \( \theta = 9.49^\circ, \)
\[ f = 7.60 \]
\[ r_{C_x} = 4.77 \text{ ft}, \quad r_{C_y} = 1.81 \text{ ft}, \quad r_{G_x} = 2.30 \text{ ft} \]
\[ \Rightarrow M = -269.12 \text{ lb-ft}. \]
\[ M = -269.12 \text{ lb-ft} \]
SAMPLE 6.16 A spring and rod buckling model: A simple model of sideways buckling of a flexible (elastic) rod can be constructed with a spring and a rigid rod as shown in the figure. Assume the rod to be in static equilibrium at some angle $\theta$ from the vertical. Find the angle $\theta$ for a given vertical load $P$, spring stiffness $k$, and bar length $\ell$. Assume that the spring is relaxed when the rod is vertical.

**Solution**  When the rod is displaced from its vertical position, the spring gets compressed or stretched depending on which side the rod tilts. The spring then exerts a force on the rod in the opposite direction of the tilt. The free-body diagram of the rod with a counterclockwise tilt $\theta$ is shown in Fig. 6.66. From the moment balance $\sum \vec{M}_O = \vec{0}$ (about the bottom support point O of the rod), we have

$$\vec{r}_B \times \vec{P} + \vec{r}_B \times \vec{F}_s = \vec{0}.$$ 

Noting that

$$\vec{r}_B = \ell \hat{\lambda},$$
$$\vec{P} = -P \hat{j},$$

and

$$\vec{F}_s = k(\vec{r}_A - \vec{r}_B) = k(\ell \hat{j} - \ell \hat{\lambda}),$$

we get

$$\ell \hat{\lambda} \times (P \hat{j}) + \ell \hat{\lambda} \times k \ell (\hat{j} - \hat{\lambda}) = \vec{0}$$
$$-P \ell \hat{\lambda} \times \hat{j} + k \ell^2 \hat{\lambda} \times \hat{j} = \vec{0}.$$ 

Dotting this equation with $(\hat{\lambda} \times \hat{j})$ we get

$$-P \ell + k \ell^2 = 0$$
$$\Rightarrow \quad P = k \ell.$$ 

Thus the equilibrium only requires that $P$ be equal to $k \ell$ and it is independent of $\theta$! That is, the system will be in static equilibrium at any $\theta$ as long as $P = k \ell$. 

If $P = k \ell$, any $\theta$ is an equilibrium position.
Problems for Chapter 6

6.1 Springs

6.1 Find the force $F$ required to push the massless block by 1 cm to the right if $k = 500$ N/m.

6.2 A force $F = 20$ N is applied on the massless block shown in the figure. Find the displacement of the block for equilibrium if $k = 100$ N/cm.

6.3 A network of relaxed springs holds a massless block as shown in the figure where $k_1 = 100$ N/cm and $k_2 = 400$ N/cm. If the block is pushed to the right by 2 cm, find the force $F$ to hold the block in equilibrium.

6.4 A block of mass $m = 300$ kg hangs from the ceiling with the help of a network of springs in series and parallel as shown. Taking $k = 20$ kN/m and $g = 10$ m/s², find the stretch in the two side (the left and right) springs.

6.5 For the arrangement of springs shown in the figure, $k_1 = 50$ N/cm and $k_2 = 100$ N/cm. Find
   a) the equivalent spring stiffness of the arrangement,
   b) the displacement of the block if a force $F = 30$ N acts on the block.

6.6 Find $F$ in terms of some or all of $k_1, l_1, k_2, l_2, l_0$ and $\delta$. Note that $F$ is generally not zero even if $\delta$ is zero.
   a) Springs in parallel.
   b) Springs in series.

6.7 A massless block is held in position by a network of springs shown in the figure. If the block is displaced to the right by 1 cm from the relaxed position of the springs, a force of $F = 50$ N is required to keep the block in equilibrium. Find the value of $k$.

6.8 A box weighing 1000 N is hung from the ceiling using a network of springs, each with stiffness $k = 500$ N/cm. Find the stretch in each spring.

6.9 For the network of springs shown below, find the stiffness and strength of each network if the stiffness and strength of individual springs are $k = 10$ kN/m and $T_0 = 2$ kN, respectively.

6.10 Find the stretch in each spring to hold the pin in equilibrium for $F = 10$ kN if the relaxed length (in the horizontal position) of each spring is $l_0 = 1.5$ cm and $k = 10$ kN/m.
6.11 A pin is held in a horizontal track with a zero-length spring \( \ell_0 = 0 \) of stiffness \( k = 50 \text{kN/m} \). Find the horizontal position \( x \) of the pin if it is in equilibrium with an applied force \( F = 1000 \text{N} \).

6.12 A zero length spring (relaxed length \( \ell_0 = 0 \)) with stiffness \( k = 5 \text{N/m} \) supports the pendulum shown. Assume \( g = 10 \text{N/m} \). Find the horizontal position \( x \) of the pin.

6.13 In the figure shown, the two springs with \( k_1 = 50 \text{N/cm} \) and \( k_2 = 100 \text{N/cm} \) are in relaxed position when \( h = 30 \text{cm} \) and \( \ell = 40 \text{cm} \) (and, of course, \( F = 0 \)). Find the position of the pin on the horizontal track and change in length of each spring if \( F = 200 \text{N} \).

6.14 In the mechanism shown, the relaxed length of the spring is \( \ell/2 \) and the length of the bar AB is \( \ell = 2 \text{m} \). For \( F = 500 \text{N} \), find the equilibrium angle \( \theta \) of the rod and the stretch in the spring.

6.15 The ends of three identical springs are rooted at the corners of a 10 cm equilateral triangle with base that is in the \( \ell \) direction. Find the force \( F \) needed to hold the ends of the springs 5 cm to the right of the triangle center if:

a) \( \ell_0 = 0, k = 10 \text{N/cm} \)?

b) \( \ell_0 = 10/\sqrt{3} \text{cm}, k = 10 \text{N/cm} \)?

6.16 a) in terms of some or all of \( k, \ell_0, r, \) and \( \theta \) find \( F \). The hoop is rigid, round and frictionless and the force is tangent to the hoop.

b) How does the answer above simplify in the special case that \( \ell_0 = 0? \) You can do this by simplifying the expression above, or by doing the problem from scratch assuming \( \ell_0 = 0 \). In the latter case, an answer can be generated quickly if vector methods are used.

6.17 The square box mechanism shown consists of three identical bars and two identical diagonal springs in their relaxed configuration. Each bar is 0.4 m long. A horizontal force \( F = 100 \text{N} \) acts at C. Find the change in length of each spring if \( k = 10 \text{kN/m} \).

6.18 In the mechanism shown, the pin is held in the center of the square frame of side 1 m with relaxed springs of stiffness \( k = 5 \text{kN/m} \) in the absence of any force. Find the change in length of each spring when an applied horizontal force \( F = 50 \text{N} \) keeps the pin in equilibrium at a position slightly to the right of the center.

6.2 Levers, Wedges, Toggles, Gears and Pulleys
6.19 A suitcase of length $l = 0.5 \text{ m}$ is pulled along steadily with a force $F = 100 \text{ N}$ as shown in the figure.
   a) Find the weight $W$ of the suitcase.
   b) Find the ground force on the wheel (both magnitude and direction).
   c) What is force amplification if you consider $F$ as the input and $W$ as the output.

6.20 A wheelbarrow containing 100 kg of this-n-that is wheeled steadily with a force $F$ as shown in the figure. For the given geometry and $g \approx 10 \text{ m/s}^2$, find the required force $F$.

6.21 A bottle-opener ABC contains a cut-out AB of approximate diameter 2 cm that clamps on the bottle cap. The arm BC is approximately 15 cm long. If the cap is opened by applying a vertical force $F = 10 \text{ N}$ at C, find the force on the cap at B.

6.22 A cut-out view of a garlic press is shown in the figure. For an input force $F_i = 10 \text{ lbf}$, find the output force $F_o$ at the site of the press. What is the force amplification?

6.23 A simple wrench is shown in the figure along with the relevant dimensions. If the torque required on the approximately circular bolt of diameter 1 cm is 2 N·m and the coefficient of friction between the bolt and wrench is $\mu = 0.2$, find the input force $F_i$.

6.24 Assuming all frictionless contacts, find the force $F$ on the wedge required to lift the sphere weighing 500 N if the wedge angle $\theta = 10^\circ$.

6.25 A cutter, shown in the figure, uses a toggle mechanism BCD to get a big force amplification at the cutting edge. A partial free-body diagram of one of the arms of the cutter is shown in the figure. Assuming an input force of $F_i = 20 \text{ N}$ at A, find the intermediate output force $F_o$ at C when

6.26 A toggle-like mechanism is used in a folding chair shown in the pictures here. The metallic link DB gets almost parallel to the seating plank AC when the chair is open. Given the dimensions $d_1 = 30 \text{ cm}, d_2 = 10 \text{ cm}, b = 2 \text{ cm}$ and the force at A, $F_i = 500 \text{ N}$, find the tension in the link DB. Why is this force so big or small?

6.27 A gear of radius 250 mm is meshed in with a rack that carries a horizontal load $F = 50 \text{ N}$. Find the torque $M$ on the gear that is required for equilibrium.

6.28 The input gear A of radius $r_A = 10 \text{ cm}$ drives gear B that is one and a half times bigger than gear A. Gear B, in turn, drives a rack. If the input torque on gear A is $M_i = 30 \text{ N·m}$, find the load $F$ on the rack.
6.29 In the gear arrangement shown, gears \( G_1 \) and \( G_2 \) are welded together. The output gear \( G_3 \) is one third the size of gear \( G_2 \).

a) Is this gear train for torque amplification or for torque reduction?

b) If the input torque \( M_{\text{in}} \) on gear \( G_1 \) is 300 N-m, find the output torque \( M_{\text{out}} \).

6.30 At the input to a gear box, a 100 lbf force is applied to gear \( A \). At the output, the machinery (not shown) applies a force of \( F_B \) to the other rack. Assume the system of gears is at rest. What is \( F_B \)?

6.31 A 100 lbf force is applied to one rack. At the output, the machinery (not shown) applies a force of \( F_B \) to the other rack. Assume the gear-train is at rest. What is \( F_B \)?

6.32 The gear train and spindle shown in the figure are used for hoisting heavy loads. For the dimensions given, if the load \( F = 2 \) kN, find the torque \( M \) that the motor \( A \) must apply for equilibrium.

6.33 The figure shows a brush gear (also called a crown wheel) where wheel \( C \) of radius \( r_o \), rolls on the surface of wheel \( D \) without slipping. In addition, the position \( r \) of wheel \( C \) from the center of wheel \( D \) can be varied. Let the input torque on wheel \( D \) be \( M_i \).

a) Find the output torque \( M_o \) on wheel \( C \) as a function of \( r \).

b) Find the output torque \( M_o \) when \( r = r_o \) and when \( r = r_o/4 \).

c) If the output torque were not to exceed 100 times the input torque, where will you put safety latches on the axle of wheel \( C \)?

6.34 For the gear train shown in the figure, find the torque amplification \( M_{\text{out}}/M_{\text{in}} \).

6.35 A torque amplifying planetary gear is shown in the figure where the sun-gear is fixed but the ring-gear is free to rotate but the ring-gear is fixed. The sun-gear drives five planet-gears that drive the spider-gear through their axles housed in bearings in the spider. The radius of the planet-gears \( r_p = 50 \) mm and the radius of the sun-gear is twice as big. If the input torque on the sun-gear is 2000 N-m, find the output torque on the spider.
6.36 Consider the high gear ratio planetary gear discussed on page 356 of the text. Let $r_{D_i}$ and $r_{D_o}$ be the inner and outer radii, respectively, of the drive gear, and $r_{R_i}$ and $r_{R_o}$ be the inner and outer radii, respectively, of the ring-gear. Let $r_s$ and $r_p$ denote the radii of the sun and the planet-gear respectively. Show that the ratio of the output torque $M_{out}$ on the spider-gear to the input torque $M_{in}$ on the drive gear is approximately given by

$$\frac{M_{out}}{M_{in}} \approx \frac{2}{R_D - 1}$$

where $R_D = \frac{r_{D_i}}{r_{D_o}}$ and $R_R = \frac{r_{R_i}}{r_{R_o}}$.

6.37 A force $F = 100$ N acts at A. The pulleys are frictionless. Find the force on the box applied by the pulley.

6.38 A force $F$ is applied as shown in the pulley arrangements shown in (a) and (b). Which arrangement gives a bigger force amplification on the box?

(a) ![Diagram](filename:pfig6-pulley-friction.png)

(b) ![Diagram](filename:pfig6-pulley-friction1.png)

6.39 Given $W$ and the frictionless pulleys shown find the tension $T$ needed to lift the weight in the situations shown.

(a) ![Diagram](filename:pfig6-pulley-friction1.png)

(b) ![Diagram](filename:pfig6-pulley-friction1.png)

(c) ![Diagram](filename:pfig6-pulley-friction1.png)

(d) ![Diagram](filename:pfig6-pulley-friction1.png)

(e) ![Diagram](filename:pfig6-pulley-friction1.png)

(f) ![Diagram](filename:pfig6-pulley-friction1.png)

6.40 A weight $W$ is held in place with a force $F = 100$ N applied through a massless pulley as shown in the figure. The pulley is attached to a rod AB which, in turn, is held horizontal with the help of a string CB. Find the tension (or compression) in rod AB.

6.41 In the two cases shown in (a) and (b), find the maximum force $F$ that can be applied before the box starts skidding on the ground. Take $m = 50$ kg and $g \approx 10$ m/s$^2$. Which arrangement requires smaller force and why?

(a) ![Diagram](filename:pfig6-pulley-friction1.png)

(b) ![Diagram](filename:pfig6-pulley-friction1.png)

6.42 The pulley arrangement shown in the figure uses a spring EG of stiffness $k = 200$ N/cm. If the spring is stretched by 1.5 cm under the application of force $F$ for equilibrium, find $F$.

6.43 Find the force on the mass at A in terms of $F$ and thus find the force amplification provided by the pulley arrangement used.

6.44 Find the force on the mass at A in terms of $F$ and thus find the force amplification provided by the pulley arrangement used.

6.45 Find the force on the mass at A in terms of $F$ and thus find the force amplification provided by the pulley arrangement used.
6.44 In the figure shown, there is no friction between block A and the vertical wall but there is friction ($\mu = 0.3$) between block B and the floor. If $m_B = 30$ kg, find the mass of block A for equilibrium.

![Diagram of block A and B with friction](Filename:pfig6-pulley-gravity1)

6.45 Find the ratio of the masses $m_1$ and $m_2$ so that the system is at rest.

![Diagram of a mechanical system with angles](Filename:pulley4-c)

6.46 If the mass and pulley system shown in the figure is in equilibrium when the spring is stretched by 3 cm, find $m$, given $k = 500$ N/m and $g \approx 10$ m/s$^2$.

![Diagram of a spring and pulley system](Filename:pfigureSoodak4-25)

6.47 A simply supported two bar mechanism supports a load of 200 N at joint B with the help of a horizontal force $F$ applied at joint C. Find $F$.

![Diagram of a mechanism with forces](Filename:pfigure4-1-rp12)

6.48 Pulling on the handle causes the stamp arm to press down at D. Neglect gravity and assume that the hinges at A and B, as well as the roller at C, are frictionless. Find the force $N$ that the stamp machine causes on the support at D in terms of some or all of $F_h$, $w$, $d$, $\ell$, $h$, and $s$.

![Diagram of a stamp mechanism](Filename:F01final3-stamp)

6.49 See Problem 4.41 on page 255. A person who weighs $W$ stands on tiptoes on one foot. Assume the weight of the foot is negligible.

a) Draw a free-body diagram of the whole person and find the force of the ground on the foot front.

b) Draw a free body diagram of the foot and find the force of the calf on the foot at the ankle and the tension in the Achilles Tendon.

6.50 See Problem 4.41 on page 255. A person with weight $W = 140$ lbf has an upper body with weight $0.7W$ with center of mass at C. The back muscles are idealized as a single muscle with one end (the muscle origin also at C. Use the idealization and geometry shown.

a) Find the back-muscle tension and the force of the lower body on the upper body at the hips.

b) Repeat the problem but assume that the person is lifting a 30 lbf load at D.

6.51 In the flyball governor shown, the mass of each ball is $m = 5$ kg, and the length of each link is $\ell = 0.25$ m. There are frictionless hinges at points A, B, C, D, E, F where the links are connected. The central collar has mass $m/4$. Assuming that the spring of constant $k = 500$ N/m is uncompressed when $\theta = \pi$ radians, what is the compression of the spring?

![Diagram of a flyball governor](Filename:summer95p2-2-a)
a) Find $F$ for equilibrium for the parallelogram structure shown assuming the rest length of the spring is zero.

b) Comment on how your answer above depends on $\theta$.

6.53 A common lamp design is shown. In principle the lamp should be in equilibrium in all positions. According to the original patent from the 1930s it can be, even with no friction in the joints. Unfortunately, the recent manufacturers of this lamp seem to have lost the wisdom of the original patent. Show how to place what springs so this lamp is in equilibrium for all $\theta < \pi/2$ and $\phi < \pi/2$. [Hint: use springs with zero rest length.]

6.54 Log carrier. This self-locking scissors-mechanism gadget is used to pick up logs and blocks of ice. The 5 cm wide and 3 cm high diamond arrangement of hinges ABCD makes up a 4-bar linkage. The grips E and H are 16 cm apart and 9 cm below D. The block weighs 250 N. Neglect the weight of the mechanism.

a) What is the horizontal component of the force on the block at E?

b) What is the minimum coefficient of friction $\mu$ for which this device self locks?

6.55 Gear teeth on handle JB mesh with teeth on handle-and-blade KAP at point G midway between hinges A and B. Assume that in the configuration of interest J, B and A are co-linear, that K, A and Q are co-linear and that the cutting contact points Q and P are effectively coincident, that angle $\angle JAK = 20^\circ$, $JB = 40$ cm, $BA = 6$ cm, $KA = 46$ cm, $AP = AQ = 3$ cm, and that the co-linear squeezing forces at J and K are 100 N.

a) Find the cutting force at Q and P.

b) Replace this design with one that has no tooth engagement at G. But instead handle JB and blade BAQ are welded together as one piece. Assuming the same geometry as before, what then is the cutting force at Q and P?

c) Without detailed calculations, explain the ratio of the two answers above.

6.56 These 4 piece shears use the mechanism in problem 6.55 twice over. Co-linear hand forces $F_{JK}$ are applied to handles JB and KC at J and K. Handle JB is hinged to blade BAQ at B. Handle KC is hinged to blade CAP at C. The blades are hinged to other at A. Handle JB is effectively hinged to CAP, by means of gear teeth, at G, a point on the line segment AB. Similarly KC is effectively hinged to BAQ at point G’ on the segment AC. The cut object presses with co-linear forces $F_{PQ}$ on the blades at P and Q. See box 6.6 on page 367 for more pictures of these shears.

Assume $F_{JK} = 100$ N, $JB = KC = 30$ cm, $AB = AC = 14$ cm, $AG = AG’ = 3$ cm, and $AP = AQ = 20$ cm. Assume AB, BJ, AC, and CK all make angles of $\pm 20^\circ$ with a horizontal line. Assume P and Q are coincident and on a horizontal line extending from A.

a) Find $F_{PQ}$.

b) Replace this design with one where JB is welded to BAQ at B, KC is welded to CAP at C, and there are no contacting
gears. In this same geometry what is \( F_{PQ} \)?

c) Give a quantitative estimate, but not a detailed calculation that tells you the ratio of the forces in the above two problems?

6.57 The garden cutters shown are a 4-bar linkage. Estimate the locations of points, as needed, using the given dimensions as a scale (the drawn clippers are shrunk slightly from reality to simplify the numbers).

a) If the handle is squeezed with a pair of 50 N forces at \( J \) and \( K \) what is the cutting force at \( P \) and \( Q \)?

b) If the handle is squeezed with a pair of 50 N forces at \( I \) and \( H \) what is the cutting force at \( P \) and \( Q \)?

c) If this design was changed by eliminating link \( JCDI \) to the blade \( CAQ \), what would be the answers to the two questions above.

d) Describe in words, the reasons for the similarities and differences between the answers above.

6.58 For simplicity the vice grips shown in the photo are approximated as in the drawing. Round piece \( AA' \) is gripped between the upper handle/jaw \( ABEG \) and the lower jaw \( A'BC \). The upper handle \( ABEG \) is pinned to the lower jaw \( A'BC \) at \( B \). Handle \( CDH \) is pinned to the lower jaw at \( C \) and to the bar \( DE \) at \( D \). Bar \( DE \) is pinned to the upper handle \( ABEG \) at \( E \). The 25 lb forces act at \( G \) and \( H \) as shown. Dimensions are as shown. What is the magnitude of the force at \( A \)?

6.59 Pipe wrench. A wrench is used to turn a pipe as shown in the figure. Neglecting the weight of the pipe, find

a) the torque of the pipe wrench forces about the center of the pipe

b) the forces on the pipe at \( C \) and \( D \)

c) the needed friction coefficient between the wrench and pipe for the wrench not to slip.

d) what design change would reduce this needed coefficient of friction (what change of dimensions)?

e) given that the design change above is possible, why isn’t it used? [hint: implement the design change and calculate the forces on the pipe.]

6.60 The center of mass of 200 pound structure \( AEGBC \) is at \( G \). It is held by rollers at \( A \) and \( B \) as well as with the rope which starts at \( E \), wraps around the pulley at \( C \), and ends at \( D \).

a) Find the force of the ground on the structure at \( A \).

b) Find the tension in the rope.

c) Given that the design change above is possible, why isn’t it used? [hint: implement the design change and calculate the forces on the pipe.]

6.61 Consider a bike on level ground that is held from falling sideways with forces that don’t push it forward or back. Assume that all the bearings are ideal and that the wheels don’t slip.

\[
R_r = \text{radius of rear wheel},
R_s = \text{radius of rear sprocket},
R_p = \text{crank length from crank-axle to pedal}, \text{and}
R_c = \text{radius of chain wheel (front sprocket)}.
\]

What backwards force \( F \) on the seat is required to keep the bike from going forward (i.e., to maintain static equilibrium) if
Chapter 6. Homework problems

6.62 The pliers shown are made of five pieces modeled as rigid: HEG and its mirror image, DCE and its mirror image, and link CC'. You may assume that the geometry is symmetric about a horizontal line (the top is a mirror image of the bottom). The load $F$ and dimensions shown are given.

a) Find the force squeezing the piece at D;

b) Find the tension in CC';

c) What happens to the squeezing force if $d$ is made smaller, approaching zero? Why can’t this work in practice?

6.63 The proposed nutcracker design consists of two moving parts: a lever hinged to the fixed base at B and a punch hinged to the fixed base at A. All joints and slots are assumed to have negligible friction.

Mechanism and geometry clarifications: The vertical lever has a pin at C and a horizontal force $F$ applied at D. The punch has a slot in which the lever pin slides at C. The slot is parallel to the line AC. The spherical nut is cracked by being squeezed between the vertical surface of the punch at N and the vertical surface attached to the base. Point N at the left edge of of the nut is level with the sliding pin at C. The horizontal distance from C to N does not enter the solution, but assume it is $c$ if you need it for an intermediate calculation.

Quantities: $F = 10$ lbf, $a = 2$ in, $b = 10$ in.

a) Find the force acting on the nut at N. A number is desired (i.e., so many lbf force).

[Hint: Only substitute in numbers when you have a formula for your answer in terms of $a$, $b$ and $F$.]

b) The answer to (a) is conspicuous in its being either much smaller than $F$, very similar to $F$, or much bigger than $F$. Which is it? Explain, in words, why. The best possible answer will generate an approximate formula for the force at N using next-to-no equations.
Hydrostatics

Hydrostatics concerns the equivalent force and moment due to distributed pressure on a surface from a still fluid. Pressure increases with depth. With constant pressure the equivalent force has magnitude = pressure times area, acting at the centroid. For linearly-varying pressure on a rectangular plate the equivalent force is the average pressure times the area acting 2/3 of the way down. The net force acting on a totally submerged object in a constant density fluid is the displaced weight acting at the centroid.

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Hydrostatics is primarily concerned with finding the net force and momentum of still fluid on a surface. The surfaces are typically the sides of a pool, dam, container, or pipe, or the outer surfaces of a floating object such as a boat or of a submerged object like a toilet bowl float. Finally, one is sometimes concerned with the force on an imagined surface that separates some water of interest from the other water. Although the hydrostatics of air helps explain the floating of hot air balloons, dirigibles, and chimney smoke; and the hydrostatics of oil is important for hydraulics (hydraulic brakes for example), often the fluid of concern for engineers is water. So, as in the title of the chapter (‘hydro’), we often use the word ‘water’ as an informal synonym for ‘fluid.’

Besides the utility of the subject in applications, hydrostatics is also a good introduction to distributed forces and continuum mechanics.

7.1 What is pressure? Constant pressure.

Besides the basic laws of mechanics that you already know, elementary hydrostatics is based on the following two constitutive assumptions (see page 28):

1) The force of water on a surface is perpendicular to the surface; and
2) The density of water, \( \rho \) (pronounced ‘row’) is a constant (doesn’t vary with depth or pressure).

Sometimes we use the weight density \( \gamma = g \rho \) (pronounced ‘gammuh equals gee row’), the weight per unit volume. The first assumption, that all static water forces are perpendicular to surfaces on which they act, can be restated:

Still water cannot carry any shear stress.

For near-still water this constitutive assumption is abnormally accurate.
7.1. What is pressure? Constant pressure.

That fluid density does depend on salinity, temperature and pressure is sometimes important in hydrostatics. In particular for determining which water floats on which other water. This is important in the ecology of lakes, the effects of the oceans on climate, and in air for the stability of the atmosphere, and the mechanics of fireplace chimneys.

Figure 7.1: A bit of area $\Delta A$ on a surface on which pressure $p$ acts. The outward (into the water) normal of the surface is $\mathbf{n}$ so the force is $\Delta \mathbf{F} = -p\mathbf{n} \Delta A$.

Figure 7.1: A bit of area $\Delta A$ on a surface on which pressure $p$ acts. The outward (into the water) normal of the surface is $\mathbf{n}$ so the force is $\Delta \mathbf{F} = -p\mathbf{n} \Delta A$.

(filename: figure-deltaA)

(compared to most constitutive assumptions for materials), approximately as good as the laws of mechanics.

The assumption of constant density is called incompressibility because it corresponds to the idea that water does not change its volume (compress) much under pressure. This assumption is reasonable for most purposes. At the bottom of the deepest oceans, for example, the extreme pressure (about 800 atmospheres) causes water to increase its density only about 4% from that of water at the surface.

We also assume that the direction and magnitude of the local gravitational constant is, well, constant. This assumption becomes inaccurate when considering, say, the hydrostatics of whole oceans (the direction of the gravity force changes as you go around the word, this helps keep the Australians in place), or of the upper atmosphere (the magnitude of the gravity decays with distance from the center of the earth).

Surface area $A$, outward normal $\mathbf{n}$, pressure $p$, and force $\mathbf{F}$

We are going to be generalizing the high-school physics fact

$$\text{force} = \text{pressure} \times \text{area}$$

to take account that force is a vector, that pressure varies with position, and that not all surfaces are flat. So we need a clear notation and sign convention. The area of a surface is $A$ which we can think of as being the sum of the bits of area $\Delta A$ that compose it:

$$A = \int dA.$$

Every bit of surface area has an outer normal $\mathbf{n}$ that points from the surface out into the fluid. The (scalar) force per unit area on the surface is called the pressure $p$, so that the force on a small bit of surface is

$$\Delta \mathbf{F} = p (\mathbf{n}) (\Delta A)$$

pointing into the surface, assuming positive pressure, and with magnitude proportional to both pressure and area. Thus the total force and moment due to pressure forces on a surface:

$$\begin{align*}
\mathbf{F} &= \int d\mathbf{F} = -\int_A p \mathbf{n} \ dA \\
\mathbf{M}_C &= \int_A d\mathbf{M}_C = -\int_A \mathbf{r}_C \times (p \mathbf{n}) \ dA
\end{align*}$$

(7.1)

Hydrostatics is the evaluation of the (intimidating-at-first-glance) integrals 7.1 and their role in equilibrium equations. In the rest of this section we consider a variety of important special cases.
Water in equilibrium with itself

Before we worry about how water pushes on other things, let’s first understand what it means for water to be in static equilibrium. These first important facts about hydrostatics follow from drawing free body diagrams of various chunks of water and assuming static equilibrium (see box 7.2 on page 389).

1. Pressure is the same in every direction, $p_x = p_y = p$.
2. Pressure doesn’t vary with side to side position, $p(x, y, z) = p(y)$.
3. Pressure varies linearly with depth, $p = \rho gh = \gamma h$.

The buoyant force of water on water.

In a place under water in a still swimming pool where there is nothing but water, imagine a chunk of water the shape of a sea monster. Now draw a free body diagram of that water. Because your sea monster is in equilibrium, force balance and moment balance must apply. The only forces are the complicated distribution of pressure forces and the weight of water. The pressure forces must exactly cancel the weight of the water and, to satisfy moment balance, must pass through the center-of-mass of the water monster. So, in static equilibrium:

The pressure forces acting on a surface enclosing a volume of water is equivalent to the negative weight passing through the center-of-mass of the water.

The force of water on submerged and floating objects

The net pressure force and moment on a still object surrounded by still water can be found by a clever argument credited to Archimedes. The pressure at any one point on the outside of the object does not depend on what’s inside. The pressure is determined by how far the point of interest is below the surface by eqn. 7.2. So if you can find the resultant force on any object that is the shape of the submerged object, but replacing the submerged object, it tells you what you want to know.

The figure shows free body diagrams of aligned boxes of water cut out of a bigger body of water. a) a horizontally aligned box, b) a vertically aligned box. Force balance on applied to these free body diagrams shows that $p = p(y)$. 

\[ p(y) = \rho gh = \gamma h \]
If there is no column of water from the point up to the surface it is still true that the pressure is \( yh \), as you can figure out by tracking the pressure changes along on a staircase-like path from the surface to that point.

### 7.1 THEORY

**Adding forces to derive Archimedes’ principle**

(One can do most hydrostatics calculations, say typical homework problems, without being able to reproduce the derivations here.)

Archimedes’ principle follows from adding up all the pressure forces on the outer surfaces of an arbitrarily shaped submerged solid, say something potato shaped.

First we find the answer by cutting the potato into french fries. This approach is effectively a derivation of a theorem in vector calculus. After that, for those who have the appropriate math background, we quote the vector calculus directly.

First cut the potato into horizontal french-fries (horizontal prisms) and look at the forces on the end caps (there are no water forces on the sides since those are inside the potato).

![Image of potato cut into horizontal french-fries](https://via.placeholder.com/150)

The pressure on two ends is the same (because they have the same water depth). The areas on the two ends are probably different because your potato is probably not box shaped. But the area is bigger at one end if the normal to the surface is more oblique compared to the axis of the prism. If the cross sectional area of the prism is \( \Delta A_0 \) then the area of one of the prism caps is \( \Delta A = \Delta A_0 / (\hat{n} \cdot \hat{\lambda}) \) where \( \hat{\lambda} \) is along the axis of the prism and \( \hat{n} \) is the outer unit normal to the end cap (Note \( \Delta A \geq \Delta A_0 \) because \( \hat{n} \cdot \hat{\lambda} \leq 1 \)).

![Image of potato cut into horizontal french-fries with forces](https://via.placeholder.com/150)

So the net force on the cap is \(-p\Delta A_0\hat{n}/(\hat{n} \cdot \hat{\lambda})\). The component of the force along the prism is \(-p\Delta A_0\hat{n}/(\hat{n} \cdot \hat{\lambda}) \cdot \hat{\lambda} \) which is \(-p\Delta A_0 \). An identical calculation at the other end of the french fry gives minus the same answer. So the net force of the water pressure inside the potato.

The pressure on two ends is the same (because they have the same water depth). The areas on the two ends are probably different because your potato is probably not box shaped. But the area is bigger at one end if the normal to the surface is more oblique compared to the axis of the prism. If the cross sectional area of the prism is \( \Delta A_0 \) then the area of one of the prism caps is \( \Delta A = \Delta A_0 / (\hat{n} \cdot \hat{\lambda}) \) where \( \hat{\lambda} \) is along the axis of the prism and \( \hat{n} \) is the outer unit normal to the end cap (Note \( \Delta A \geq \Delta A_0 \) because \( \hat{n} \cdot \hat{\lambda} \leq 1 \)).

So the net force on the cap is \(-p\Delta A_0\hat{n}/(\hat{n} \cdot \hat{\lambda})\). The component of the force along the prism is \(-p\Delta A_0\hat{n}/(\hat{n} \cdot \hat{\lambda}) \cdot \hat{\lambda} \) which is \(-p\Delta A_0 \). An identical calculation at the other end of the french fry gives minus the same answer. So the net force of the water pressure inside the potato.

To find the net vertical force on the potato we cut it into vertical french fries. The net forces on the end caps are calculated just as in the above paragraph but taking account that the pressure on the bottom of the french fry is bigger than at the top. The sum of the forces of the top and bottom caps is an upwards force that is

\[
\text{net upwards force on vertical french fry} = -\Delta p \Delta A_0 - (yh) \Delta A_0 = y(\Delta V_0)
\]

where \( \Delta V_0 \) is the volume of the french fry. Adding up over all the french fries that make up the potato one gets that the net upwards force is \( yV \). The net result, summarized by the figure below, is that the resultant of the pressure forces on a submerged solid is an upwards force whose magnitude is the weight of the displaced water. The location of the force is the centroid of the displaced volume. (Note that the centroid of the displaced volume is not necessarily at the center of mass of the submerged object.)

![Image of potato with forces and centroid](https://via.placeholder.com/150)

**A vector calculus derivation**

Here is a derivation of Archimedes’ principle, at least the net force part, using multi-variable integral calculus. Only read on if you have taken a math class that covers the divergence theorem. The net pressure force on a submerged object is

\[
F_{\text{buoyancy}} = -\int_A p \hat{n} \, dA = -\int_S p \hat{n} \, dS = -\int_V \nabla ((H-z)y) \, dV = \int_V (\hat{k}) y \, dV - \int_V y \, dV - (\text{weight of displaced water}) \hat{k}.
\]

In this derivation we first changed from calling bits of surface area \( dA \) to \( dS \) because that is a common notation in calculus books. The depth from the surface, of a point with vertical component \( z \) from the bottom, is \( H-z \). The \( \nabla \) symbol indicates the gradient and its place in this equation is from the divergence theorem:

\[
\int_S (\text{any scalar}) \hat{n} \, dS = \int_V \nabla (\text{the same scalar}) \, dV.
\]

The gradient of \( (H-z)y \) is \( \hat{k} \) because \( H \) and \( y \) are constants. Note where we write \( k \) some books would write \( k \).
The clever idea is to replace your object with water. In this new sys-

7.2 THEORY
Pressure doesn’t depend on direction or horizontal position and increases linearly with depth

We assume that the pressure \( p \) does not vary too wildly from point to point, thus if we look at a small enough region we can think of the pressure as constant in that region. If we draw a free body diagram of a little triangular prism of water the net forces on the prism must add to zero (see Fig. 7.2 on page 7.2). For each surface the magnitude of the force is the pressure times the area of the surface and the direction is minus the outward normal of the surface. We assume, for the time being, that the pressure is different on the differently oriented surfaces. So, for example, because the area of the left surface is \( a \cos \theta w \) and the pressure on the surface is \( p_x \), the net force is \( a \cos \theta w p_x i \). Calculating similarly for the other surfaces:

\[
\begin{align*}
\vec{F} = & \ - \ \sum F_i \\
& \ - \ \frac{1}{2} a^2 \cos \theta \sin \theta w \ \text{pressure terms} \\
& \ - \ aw \left( \cos \theta p_x I + \sin \theta p_y J - p (\cos \theta I + \sin \theta J) \right) \\
& \ - \ aw \sin \theta \rho g j
\end{align*}
\]

If \( a \) is arbitrarily small, the weight term drops out compared to the pressure terms. Dividing through by \( aw \) we get

\[
\vec{F} = \ - \ \cos \theta p_x I + \sin \theta p_y J - p (\cos \theta I + \sin \theta J) \cdot j.
\]

Taking the dot product of both sides of this equation with \( I \) and \( J \) gives that

\[
p - p_x - p_y.
\]

Since \( \theta \) could be anything, force balance for the free body diagram of a small prism tells us that for a fluid in static equilibrium

\[
\text{pressure is the same in every direction.}
\]

[Other free body diagrams can be used. That pressure has to be the same in any pair of directions could also be found by drawing a prism with a cross section which is an isosceles triangle. The prism is oriented so that two surfaces of the prism have equal area and have the desired orientations. Force balance along the base of the triangle gives that the pressures on the equal area surfaces are equal. The argument that pressure must not depend on direction in 3D is generally based on equilibrium of a small tetrahedron.]

Pressure doesn’t vary with side to side position

Consider the equilibrium of a horizontally aligned box of water cut out of a bigger body of water (Fig. 7.3a on page 387). The forces on the end caps at A and B are the only forces along the box. Therefore they must cancel. Since the areas at the two ends are the same, the pressure must be also. This box could be anywhere and at any length and any horizontal orientation. Thus for a fluid in static equilibrium

\[
p(x, y, z) - p(y).
\]

Pressure increases linearly with depth

Consider the vertically aligned box of Fig. 7.3b.

\[
\begin{align*}
\sum \vec{F} = & \ 0 \quad \Rightarrow \quad p(y) a^2 - p(y + h) a^2 - \rho g a^2 h = 0 \\
& \Rightarrow \quad p_{\text{bottom}} - p_{\text{top}} = \rho g h.
\end{align*}
\]

So the pressure increases linearly with depth. If the top of a lake, say, is at atmospheric pressure \( p_a \), then we have that

\[
p = p_a + \rho g h - p_a + y h - p_a + (H - y) y
\]

where \( h \) is the distance down from the surface, \( H \) is the depth to some reference point underwater and \( y \) is the distance up from that reference point (so that \( h = H - y \)). Neglecting atmospheric pressure at the top surface we have the useful and easy to remember formula:

\[
p = y h. \quad (7.2)
\]

Because the pressure at equal depths must be equal and because the pressure at the top surface must be equal to atmospheric pressure, the top surface must be flat and level. Thus waves and the like are a definite sign of static disequilibrium as are any bumps on the water surface even if they don’t seem to move (as for a bump in the water where a stream goes steadily over a rock).
tem the water is in equilibrium, so the pressure forces exactly balance the weight. We thus obtain Archimedes’ Principle:

The resultant of all pressure forces on a totally submerged object is an upwards force with the same magnitude as the weight of the displaced water. The resultant acts at the centroid of the displaced volume:

\[ \mathbf{F}_{\text{buoyancy}} = \gamma V \mathbf{j} \quad \text{acting at} \quad \mathbf{r} = \frac{\int \mathbf{r} \, dV}{V}. \]

The result can also be found by adding the effects of all the pressure forces on the outside surface (see box 7.1 on page 388).

For floating objects, the same argument can be carried out, but since the replaced fluid has to be in equilibrium we cannot replace the whole object with fluid, but only the part which is below the level of the water surface.

**Displaced fluid**

Sometimes people discuss Archimedes’ principle in terms of the displaced fluid. A floating object in equilibrium displaces an amount of fluid with the same weight as the object; this is also the amount of volume of the floating object that is below the water level. On the other hand an object that is totally under water, for whatever reason (it is resting on the bottom, or it is being held underwater by a string, etc), displaces as much fluid as the space it occupies. Putting these two ideas together one can remember that

A floating object displaces its weight, a submerged object displaces its volume.

**The force of constant pressure on a totally immersed object**

When there is no gravity, or gravity is neglected, the pressure in a static fluid is the same everywhere. Exactly the same argument we have just used shows that the resultant of the pressure forces is zero. We could derive this result just by setting \( \gamma = 0 \) in the formulas above.

**The force of constant pressure on a flat surface**

The net force of constant pressure on one flat surface (not all the way around a submerged volume) is the pressure times the area acting...
normal to the surface at the centroid of the surface:

\[
\vec{F}_{\text{net}} = -\int_A p \, \hat{n} \, dA = -p A \hat{n}.
\]

That this force acts at the centroid can be checked by calculating the moment of the pressure forces relative to the centroid \(C\),

\[
\vec{M}_{/C, \text{net}} = \int_A \vec{r} \times (-p \, \hat{n} \, dA) = \left( \int_A \vec{r} \, dA \right) \times (-p \, \hat{n}) = 0.
\]

where the zero follows from the position of the center-of-mass relative to the center-of-mass being zero.

**The force of water on a rectangular plate**

Consider a rectangular plate with width into the page \(w\) and length \(\ell\). Assume the water-side normal to the plate is \(\hat{n}\) and that the top edge of the plate is horizontal. Take \(j\) to be the up direction with \(y\) being distance up from the bottom and the total depth of the water is \(H\).

Thus the area of the plate is \(A = \ell w\). If the bottom and top of the plate are at \(y_1\) and \(y_2\) the net force on the plate can be found as:

\[
\vec{F}_{\text{net}} = -\int_A p \, \hat{n} \, dA = -\int_A \gamma(H - y) \, \hat{n} \, dA
\]

\[
= -w \int_0^\ell \gamma(H - y(s)) \, \hat{n} \, ds
\]

\[
= -w \gamma \left( H\ell - y_1 \ell - \hat{n} \cdot \ell^2 / 2 \right) \hat{n}
\]

\[
= -w\ell \gamma \left( H - (y_1 + \hat{n} \cdot j \ell / 2) \right) \hat{n}
\]

\[
= -w\ell \gamma \left( H - (y_1 + (y_2 - y_1) / 2) \right) \hat{n}
\]

\[
= -w\ell \gamma \left( H - y_1 / 2 + \gamma(H - y_2 / 2) \right) \hat{n}
\]

So

\[
\vec{F}_{\text{net}} = -w\ell \frac{p_1 + p_2}{2} \, \hat{n}.
\]

The net water force is the same as that of the average pressure acting on the whole surface. To find where it acts it is easiest to think of the pressure distribution as the sum of two different pressure distributions. One is a constant over the plate at the pressure of the top of the plate. The other varies linearly from zero at the top to \(\gamma(y_2 - y_1)\) at the
7.1. What is pressure? Constant pressure.

\[ p = \gamma (H - y) = \gamma (H - y_2) + \gamma (y_2 - y) \]

| Constant pressure, the pressure at the top edge. | Varies linearly from 0 at the top to \( \gamma (y_2 - y_1) \) at the bottom. |

The first corresponds to a force of \( w \ell \gamma (H - y_2) \) acting at the middle of the plate. The second corresponds to a force of \( w \ell \gamma \frac{y_2 - y_1}{2} \) acting a third of the way up from the bottom of the plate.
7.1. What is pressure? Constant pressure.

**SAMPLE 7.1** A uniform solid cylinder of mass $m = 12$ kg, diameter $d = 0.1$ m and height $h = 2$ m floats in water (density $\rho = 1000$ kg/m$^3$).

1. Assuming the cylinder floats vertically, find the submerged height of the cylinder.
2. If the cylinder floats longitudinally (its longitudinal axis parallel to the water surface), what will be the submerged section of the cylinder?

**Solution**

1. **Cylinder floating vertically:** Let $h_s$ be the submerged height of the cylinder and $r = d/2$ be its radius. Then the force of buoyancy $F_B$ is equal to the weight of water replaced by the submerged volume of the cylinder. Thus,

$$F_B = \pi r^2 h_s \gamma \hat{j}.$$

From the force balance on the cylinder (see the free-body diagram in Fig. 7.7),

$$F_B - mg \hat{j} = \bar{0}$$

$$\Rightarrow (\pi r^2 h_s \gamma - mg) \hat{j} = \bar{0}$$

$$\Rightarrow h_s = \frac{mg}{\pi r^2 \gamma} = \frac{m}{\pi r^2 \rho}$$

$$= \frac{12 \text{ kg}}{\pi \cdot (0.05 \text{ m})^2 \cdot 1000 \text{ kg/m}^3} = 1.53 \text{ m.}$$

$$h_s = 1.53 \text{ m}$$

2. **Cylinder floating horizontally:** No matter how the cylinder floats, the force of buoyancy has to equal the weight of the cylinder. This force is equal to the weight of the displaced water. Thus, the volume of displaced water has to be the same no matter what the orientation of the cylinder is with respect to the water surface. Therefore, the submerged volume of the cylinder while floating longitudinally must equal the volume submerged while floating vertically. That is (see Fig. 7.8),

$$\text{area of BCD} \cdot h = \pi r^2 h_s \Rightarrow \text{area of BCD} = \pi r^2 (h_s / h) = 0.006 \text{ m}^2.$$

Now we can figure out what $d_s$ should be so that the submerged area is 76% of the total cross sectional area. This is an exercise in geometry. Since, area of BCD = $\pi r^2$ - area of ABD, area of ABD = $\pi r^2$ - area of BCD = 0.018 m$^2$. But the area of ABD is the area of the circular sector OBAD ($r^2 \theta$) minus the area of triangle OBD ($\frac{1}{2} \cdot r \cos \theta \cdot 2r \sin \theta$). Thus,

$$\text{area of ABD} = r^2 \theta - \frac{1}{2} r^2 \sin 2\theta = 0.018 \text{ m}^2$$

$$\Rightarrow \theta - \frac{1}{2} \sin 2\theta - 0.738 = 0.$$

We need to solve this nonlinear equation. Using trial and error or root finding on a computer or a graphical method, we find $\theta = 1.126 \text{ rad} = 64.5^\circ$. Using this value, we get, $d_s = r + r \cos \theta = 0.07 \text{ m}.$

$$d_s = 0.07 \text{ m}$$
SAMPLE 7.2  The force due to varying hydrostatic pressure:  

The hydrostatic pressure distribution on the face of a wall submerged in water up to a height $h = 10\, \text{m}$ is shown in the figure. Find the net force on the wall from water. Take the length of the wall (into the page) to be 1 m.

Solution  Since the pressure varies across the height of the submerged part of the wall, let us take an infinitesimal strip of height $dy$ along the full length $\ell$ of the wall as shown in Fig. 7.10. Since the height of the strip is infinitesimal, we can treat the water pressure on this strip to be essentially constant and equal to $p_0 \frac{y}{h}$. Then the force on the strip (of area $\ell \, dy$) due to the constant water pressure $p(y) = p_0 \frac{y}{h}$ is

$$d\mathbf{F} = (p(y) \cdot \ell \, dy) \hat{i} = p_0 \frac{y}{h} \ell \, dy \hat{i}.$$  

The net force due to the pressure distribution on the whole wall can now be found by integrating $d\mathbf{F}$ along the wall.

$$\mathbf{F} = \int d\mathbf{F} = \int_0^h \left( p_0 \frac{y}{h} \ell \right) \hat{i} \, dy = p_0 \ell h \frac{h^2}{2} \hat{i} = \frac{1}{2} p_0 \ell h \hat{i} = \frac{1}{2} \cdot (100 \, \text{kN/m}^2) \cdot (10 \, \text{m}) \cdot (1 \, \text{m}) \hat{i} = (500 \, \text{kN}) \hat{i}.$$  

Alternatively, the net force can be computed by calculating the area of the pressure triangle and multiplying by the unit length ($\ell = 1 \, \text{m}$), i.e.,

$$\mathbf{F} = \frac{1}{2} \cdot h \cdot p_0 \ell \hat{i} = \frac{1}{2} \cdot 10 \, \text{m} \cdot 100 \, \text{kN/m}^2 \cdot 1 \, \text{m} \hat{i} = 500 \, \text{kN} \hat{i}.$$  

\[\mathbf{F} = 500 \, \text{kN} \hat{i}\]
7.1. What is pressure? Constant pressure.

SAMPLE 7.3 The equivalent force due to hydrostatic pressure: Find the net force and its location on each face of the dam due to the pressure distributions shown in the figure. Take unit length of the dam (into the page).

Solution We can determine the net force on each face of the dam by considering the given pressure distribution on one face at a time and finding the net force and its point of action.

On the left face of the dam we are given a trapezoidal pressure distribution. We break the given distribution into two parts — a triangular distribution given by ABE, and a rectangular distribution given by EBCD. We find the net force due to each distribution by finding the area of the distribution and multiplying by the unit length of the dam.

\[ \vec{F}_1 = \text{(area of ABE)} \cdot \ell = \frac{1}{2} (p_2 - p_1) h_{\parallel} \ell \hat{i} = \frac{1}{2} (60 \text{kPa} - 10 \text{kPa}) \cdot 5 \text{ m} \cdot 1 \text{ m} \hat{i} = 125 \text{kN} \hat{i}, \]
\[ \vec{F}_2 = \text{(area of EBCD)} \cdot \ell = p_1 h_{\parallel} \ell \hat{i} = 10 \text{kPa} \cdot 5 \text{ m} \cdot 1 \text{ m} \hat{i} = 50 \text{kN} \hat{i}. \]

The two forces computed above act through the centroids of the triangle ABE and the rectangle EBCD, respectively. The centroid are marked in Fig: 7.12. Now the net force on the left face is the vector sum of these two forces, i.e.,

\[ \vec{F}_L = \vec{F}_1 + \vec{F}_2 = 175 \text{kN} \hat{i}. \]

The net force \( \vec{F}_L \) acts through point G which is determined by the moment balance of the two forces \( \vec{F}_1 \) and \( \vec{F}_2 \) about point G:

\[ \begin{aligned} \vec{r}_{G_1/G} \times \vec{F}_1 &= -\vec{r}_{G_2/G} \times \vec{F}_2 \\ F_1 (h_G - \frac{h_{\parallel}}{3}) \hat{k} &= -F_2 (\frac{h_{\parallel}}{2} - h_G) (-\hat{k}) \\ \Rightarrow h_G &= \frac{F_1 \frac{h_{\parallel}}{3} + F_2 \frac{h_{\parallel}}{2}}{F_1 + F_2} \\ &= \frac{125 \text{kN} \cdot 1.667 \text{ m} + 50 \text{kN} \cdot 2.5 \text{ m}}{175 \text{kN}} \\ &= 1.905 \text{ m}. \end{aligned} \]

Similarly, we compute the force on the right face of the dam by calculating the area of the triangular distribution shown in Fig: 7.13.

\[ \begin{aligned} \vec{F}_R &= \frac{1}{2} \rho_0 (h_{\parallel}/ \sin \theta) (-\sin \theta \hat{i} - \cos \theta \hat{j}) \\ &= \frac{1}{2} \rho_0 h_{\parallel} (-\hat{i} - \tan \theta \hat{j}) \\ &= -20(\hat{i} + \sqrt{3} \hat{j}) \text{kN}. \end{aligned} \]

and this force acts through the centroid of the triangle as shown in Fig: 7.13.

\[ \vec{F}_L = 175 \text{kN} \hat{i}, \quad \text{and} \quad \vec{F}_R = -20(\hat{i} + \sqrt{3} \hat{j}) \text{kN} \]
SAMPLE 7.4 Forces on a submerged sluice gate: A rectangular plate is used as a gate in a tank to prevent water from draining out. The plate is hinged at A and rests on a frictionless surface at B. Assume the width of the plate to be 1 m. The height of the water surface above point A is \( h \). Ignoring the weight of the plate, find the forces on the hinge at A as a function of \( h \). In particular, find the vertical pull on the hinge for \( h = 0 \) and \( h = 2 \) m.

Solution Let \( \gamma = \rho g \) be the weight density (weight per unit volume) of water. Then the pressure due to water at point A is \( p_A = \gamma h \) and at point B is \( p_B = \gamma (h + \ell \sin \theta) \). The pressure acts perpendicular to the plate and varies linearly from point A to point B. The free-body diagram of the plate is shown in Figure 7.15. Let \( \mathbf{\hat{n}} \) be a unit vector along BA and \( \mathbf{\hat{i}} \) be a unit vector normal to BA. For computing the reaction forces on the plate at points A and B, we first replace the distributed pressure on the plate by two equivalent concentrated forces \( F_1 \) and \( F_2 \) by dividing the pressure distribution into a rectangular and a triangular region and finding their resultants.

\[
F_1 = p_A \ell = \gamma \ell h, \quad F_2 = (p_B - p_A) \ell = \frac{1}{2} \gamma \ell^2 \sin \theta.
\]

Now, we carry out moment balance about point A, \( \sum \mathbf{M}_A = 0 \), which gives

\[
\mathbf{r}_{B/A} \times \mathbf{B} + \mathbf{r}_{D/A} \times \mathbf{F}_2 + \mathbf{r}_{C/A} \times \mathbf{F}_1 = \mathbf{0}
\]

\[
-\mathbf{\hat{\lambda}} \times \mathbf{B} + \mathbf{B} \mathbf{\hat{n}} - \frac{2 \ell}{3} \mathbf{\hat{\lambda}} \times (-F_1 \mathbf{\hat{n}}) - \frac{\ell}{3} \mathbf{\hat{\lambda}} \times (-F_2 \mathbf{\hat{n}}) = \mathbf{0}
\]

\[
-B_\mathbf{n} \mathbf{\hat{k}} + F_1 \frac{2 \ell}{3} \mathbf{\hat{k}} + F_2 \frac{\ell}{2} \mathbf{\hat{k}} = \mathbf{0}
\]

\[
\Rightarrow \quad B_\mathbf{n} = \frac{2 F_1}{3} + \frac{F_2}{2} = \gamma \ell \left( \frac{2}{3} h + \frac{1}{4} \ell \sin \theta \right)
\]

and, from force balance, \( \sum \mathbf{F} = 0 \), we get

\[
\mathbf{\bar{A}} = -B_\mathbf{n} \mathbf{\hat{n}} + F_1 \mathbf{\hat{n}} + F_2 \mathbf{\hat{n}}
\]

\[
= \left( - \gamma \ell \left( \frac{2}{3} h + \frac{1}{4} \ell \sin \theta \right) + \gamma h \ell + \frac{1}{2} \gamma \ell^2 \sin \theta \right) \mathbf{\hat{n}}
\]

\[
= \left( \frac{1}{3} \gamma \ell h + \frac{1}{2} \gamma \ell^2 \sin \theta \right) \mathbf{\hat{n}} = \gamma \ell \left( \frac{1}{3} h + \frac{1}{2} \ell \sin \theta \right) \mathbf{\hat{n}}.
\]

The force \( \mathbf{\bar{A}} \) computed above is the force exerted by the hinge at A on the plate. Therefore, the force on the hinge, exerted by the plate, is \( -\mathbf{\bar{A}} \) as shown in Figure 7.16. From the expression for this force, we see that it varies linearly with \( h \).

Let the vertical pull on the hinge be \( A_{hinge,y} \). Then

\[
A_{hinge,y} = -\mathbf{\bar{A}} \cdot \mathbf{\hat{j}} = -\gamma \ell \left( \frac{1}{3} h + \frac{1}{2} \ell \sin \theta \right) \mathbf{\hat{n}} \cdot \mathbf{\hat{j}} = \frac{1}{4} \gamma \ell \sin 2\theta + \left( \frac{1}{3} \gamma \ell \cos \theta \right) h.
\]

Now, substituting \( \gamma = 9.81 \text{ kN/m}^3 \), \( \ell = 2 \text{ m} \), \( \theta = 30^\circ \), the two specified values of \( h \), and multiplying the result (which is force per unit length) with the width of the plate (1 m) we get,

\[
A_{hinge,y}(h=0) = 4.25 \text{ kN}, \quad A_{hinge,y}(h=2 \text{ m}) = 15.58 \text{ kN}.
\]

\[
A_{hinge,y}|h=0 = 4.25 \text{ kN}, \quad A_{hinge,y}|h=2 \text{ m} = 15.58 \text{ kN}.
\]
7.1. What is pressure? Constant pressure.

SAMPLE 7.5 Tipping of a dam: The cross section of a concrete dam is shown in the figure. Take the weight-density \( \gamma (= \rho g) \) of water to be 10 kN/m\(^3\) and that of concrete to be 25 kN/m\(^3\). For the given design of the cross-section, find the ratio \( h/H \) that is safe enough for the dam to not tip over (about the downstream edge E).

Solution Let us imagine the critical situation when the dam is just about to tip over about edge E. In such a situation, the dam bottom would almost lose contact with the ground except along edge E. In that case, there is no force along the bottom of the dam from the ground except at E. With this assumption, the free-body diagram of the dam is shown in Fig. 7.18.

To compute all the forces acting on the dam, we assume the width \( w \) (into the paper) to be unit (i.e., \( w = 1 \) m). Let \( \gamma_w \) and \( \gamma_c \) denote the weight-densities of water and concrete, respectively. Then the resultant force from the water pressure is

\[
F = \frac{1}{2} \gamma_w h \cdot w = \frac{1}{2} \gamma_w h^2 w.
\]

This is the horizontal force (in the -\( \hat{i} \) direction) that acts through the centroid of triangle ABC.

To compute the weight of the dam, we divide the cross-section into two sections — the rectangular section CDGH and the triangular section DEF. We compute the weight of these sections separately by computing their respective volumes:

\[
W_1 = \frac{\alpha H^2 \cdot w \cdot \gamma_c}{\text{volume}} = \gamma_c \alpha H^2 w
\]

\[
W_2 = \frac{\frac{1}{2} \cdot 3 \alpha H \cdot 3 \alpha H \tan \theta \cdot w \cdot \gamma_c}{\text{volume}} = \frac{9}{2} \gamma_c \alpha^2 H^2 w \tan \theta.
\]

Now we apply moment balance about point E, \( \sum \vec{M}_E = \vec{0} \), which gives

\[
\vec{r}_{G_1} \times \vec{W}_1 + \vec{r}_{G_2} \times \vec{W}_2 + \vec{r}_{G_3} \times \vec{F} = \vec{0}
\]

\[
-(3 \alpha H + \frac{1}{2} \alpha H) W_1 \hat{k} - \frac{2}{3} (3 \alpha H) W_2 \hat{k} + \frac{h}{3} F \hat{k} = \vec{0}.
\]

Dotting this equation with \( \hat{k} \), we get

\[
\frac{h}{3} F = \left(3 \alpha H + \frac{1}{2} \alpha H\right) \cdot \gamma_c \alpha H^2 w + \frac{2}{3} (3 \alpha H) \cdot \frac{9}{2} \gamma_c \alpha^2 H^2 w \tan \theta
\]

\[
\frac{1}{2} \gamma w \frac{h^3}{3} = 9 \gamma_c \alpha^3 H^3 \tan \theta + \frac{7}{2} \gamma_c \alpha^2 H^3
\]

\[
\Rightarrow \left(\frac{h}{H}\right)^3 = \frac{\gamma_c}{\gamma w} (54 \alpha^3 \tan \theta + 21 \alpha^2)
\]

\[
= 2.5(54 \cdot 1.3 \cdot \sqrt{3} + 21 \cdot 0.1^2) = 0.7588
\]

\[
\Rightarrow \frac{h}{H} = 0.91.
\]

Thus, for the dam to not tip over, \( h \leq 0.91 H \) or 91% of \( H \).
SAMPLE 7.6 Dam design: You are to design a dam of rectangular cross section \((b \times H)\), ensuring that the dam does not tip over even when the water level \(h\) reaches the top of the dam \((h = H)\). Take the specific weight of concrete to be 3. Consider the following two scenarios for your design.

1. The downstream bottom edge of the dam is plugged so that there is no leakage underneath.

2. The downstream edge is not plugged and the water leaked under the dam bottom has full pressure across the bottom.

Solution Let \(\gamma_c\) and \(\gamma_w\) denote the weight densities of concrete and water, respectively. We are given that \(\gamma_c/\gamma_w = 3\). Also, let \(h/H = \alpha\) so that \(h = \alpha H\). Now we consider the two scenarios and carry out analysis to find appropriate cross-section of the dam. In the calculations below, we consider unit length (into the paper) of the dam.

1. No water pressure on the bottom: When there is no water pressure on the bottom of the dam, then the water pressure acts only on the downstream side of the dam. The free-body diagram of the dam, considering critical tipping (just about to tip), is shown in Fig. 7.19 in which \(F\) is the resultant force of the triangular water pressure distribution. The known forces acting on the dam are \(W = \gamma_c \alpha H^2\), \(A = \frac{1}{2} \gamma_w h^2\), and \(F = (1/2) \gamma_w h^2\). The moment balance about point A gives

\[
F \cdot \frac{h}{3} = W \cdot \frac{\alpha H}{2},
\]

\[
1 \cdot \frac{h^3}{3} = \frac{\alpha^2 H^3}{2}
\]

\[
\Rightarrow \quad \alpha^2 = \frac{(1/3)(\gamma_w/\gamma_c)(h/H)^3}{2}.
\]

Considering the case of critical water level up to the height of the dam, \(i.e., h/H = 1\), and substituting \(\gamma_c/\gamma_w = 3\), we get

\[
\alpha^2 = \frac{1}{9} \quad \Rightarrow \quad \alpha = 1/3 = 0.333.
\]

Thus the width of the cross-section needs to be at least one-third of the height. For example, if the height of the dam is 9 m then it needs to be at least 3 m wide.

2. Full water pressure on the bottom: In this case, the water pressure on the bottom is uniformly distributed and its intensity is the same as the lateral pressure at B, \(i.e., p = \gamma_w h\). The free-body diagram diagram is shown in Fig. 7.20 where the known forces are \(W = \gamma_c \alpha H^2\), \(F = (1/2) \gamma_w h^2\), and \(R = \gamma_w a h H\). Again, we carry out moment balance about point A to get

\[
F \cdot \frac{h}{3} = (W - R) \cdot \frac{\alpha h}{2}
\]

\[
\gamma_w h^3 = 3(\gamma_c \alpha H^2 - \gamma_w a h H) \alpha H
\]

\[
\alpha^2 = \frac{(h/H)^3}{3(\gamma_c/\gamma_w - h/H)}.
\]

Once again, substituting the given values and \(h/H = 1\), we get

\[
\alpha^2 = \frac{1}{6} \quad \Rightarrow \quad \alpha = 0.408.
\]

Thus the width in this case needs to be at least 0.41 times the height \(H\), slightly wider than the previous case.
Chapter 7. Hydrostatics  

7.1. What is pressure? Constant pressure. 

\[ \frac{h}{H} \geq 0.41 \]
Problems for
Chapter 7

Statics

7.1 Net force and moments in hydrostatics

Preparatory Problems

More-Involved Problems

7.1 A balloon with volume $V$, whose membrane has negligible mass, holds a gas with density $\rho_2$. It is surrounded by a gas with density $\rho_1$.

a) In terms of $\rho_1$, $\rho_2$, $g$, and $V$, find the tension in the string.

b) By some means look up the density of Helium and air at atmospheric temperature and pressure and calculate the volume, in cubic feet and in cubic meters, of a helium balloon that could lift 75 kg.

7.2 A spherical body of mass $m = 10$ kg and radius $R = 100$ mm hangs from a continuous string as shown in the figure. The body is partially submerged in water and angle $\alpha = 45^\circ$ (fixed). If the force of buoyancy is $\rho V g$ where $\rho = 1000$ kg/m$^3$ = density of water, $V$ is the submerged volume of the body, and $g$ is the usual $g$; find the tension in the string as a function of the submerged volume $V$. Find the maximum and the minimum tension corresponding to fully and zero submerged volume of the body respectively.

7.3 A 4-meter-high ‘door’ holds back a stream ($y = 1000$ N/m$^3$) that is 3m deep and 12m wide. The door is hinged along its bottom and is propped up by a thin rod B that goes from a ball joint at H at (0,3,1,2,0) to a boll joint at the upper left corner of the door at (0,0,4). Neglect the mass of the door. Find the axial-force in the rod BH.

7.4 Water is held in a reservoir by a board with negligible weight that is 5 meters long. It is hinged 1 meter off the bottom at A and kept from leaking by a seal at B. Assume $\rho = 1000$ kg/m$^3$, $g = 10$ N/kg.

a) What is $h$ when the board starts to pull away from the stop at B?

b) At that $h$ what is the force of the hinge on the board?

7.5 The side of a pool is made of vertical boards which are stuck in the ground. Assuming that the boards, on average, get no support from their neighbors, and neglect the weight of the board itself,

a) calculate the force and moment from the ground on one board (answer in terms of some or all of $w$, $h$, $\rho$, and $g$).

b) For a one foot board and 8 foot deep pool, find the size of a force, and its location, so the force is equivalent to the water pressure on the board (answer in lbf).

7.6 A sluice gate is a dam that can be opened. Sometimes it is just a board in a slot that is opened by pulling up the board. For water with density $\rho$ and depth $h$ pressing against a board with width $w$ pressing against one face of the slot (the face away from the water) with coefficient of friction $\mu$.

a) find the force $F$ needed to pull up the board in terms of $g$, $\mu$, $h$, and $w$.

b) Find the force in pounds force and Newtons assuming $g = 10$ m/s$^2$, $h = 1$ m, $w = 1$ m, and $\rho = 1000$ kg/m$^3$. 

400
7.7 A concrete (density $= \rho_c$) wall with height $\ell$, width $w$ and length (into the paper) $d$ rests on a flat rigid floor and serves as a damn for water with depth $h$ and density $\rho_w$. Assume the wall only makes contact at edges A and B.

a) Assume there is a seal at A, so no water gets under the damn. What is the coefficient of friction needed to keep the block from sliding?

b) What is the maximum depth of water before the block tips?

c) Assume that there is a seal at B and that water gets under the block. What is the coefficient of friction needed to keep the block from sliding?

d) What is the maximum depth of water before the block tips?

7.8 A door holds back the water at a lock on a canal. The water surface is at the top of the door. The rope AB keeps it from swinging open. The door has hinges at C and D. The height of the door is $h$, the width $w$. The point B is a distance $d$ above the top of the door and is set back a distance $L$. The weight density of the water is $\gamma$.

a) What is the total force of the water on the door?

b) What is the tension in the rope AB?

Some puzzles. The following puzzles are sometimes presented as brain teasers. You should be able to reason the answers carefully and irrefutably.

7.9 This problem somewhat explains the workings of some toilet valves. Open the tank of a toilet and look at the rubber piece at the bottom that sits on the bottom but then floats after initially lifted by the turning of the flush lever. The puzzle this problem solves is this: Why does the valve stick to the bottom, but then float when lifted.

a) A hollow cylinder with an open bottom (like an upside down but open can) is filled with air but is under water. What force is required to hold it under water (in terms of $\rho$, $r$, $h$, and $g$).

b) The same can is on the bottom of a tank of water and its edges are sealed. The bottom is open to atmospheric air. How much force is needed to hold the can down now (so there is no force from the bottom of the tank onto the edges of the cylinder).

7.10 A person is in a boat in a pool with surface area $A$. She is holding a ball with volume $V$ and mass $m$ in a still pool. The ball is then thrown into the pool, no water is splashed out and the pool comes to rest again.

a) Assuming the ball floats, by how much does the pool level go up or down?

b) Assuming the ball sinks to the bottom by how much does the pool level go up or down?

7.11 A steel boat with mass $m$ and density $\rho_s$ is floating in a pool of water with density $\rho_w$ and cross sectional area $A$. By how much does the pool level go up or down when the boat sinks to the bottom?

7.12 Two cups of water are balanced. You then gently stick your finger into one of them. Does this upset the balance? This experiment can be set up with two cups and a hexagonal-cross-section pencil. The cups need not be identical, they just need to be balanced at the start.

7.13 A tray of water is suspended and level.

a) A hand is gently placed in the tray but does not touch the edges or bottom. Is the level of the tray upset.

b) Challenge: Assuming the tray is massless with width $w$ and
water depth \( h \), how high must be the hinge so the equilibrium is stable. That is, imagine the tray is rotated slightly about the hinge, the water pressure should cause a torque which tends to restore the vertical orientation shown.

For simplicity assume that a boat is shaped like a box with width \( h \) and length into the paper of \( b \). Assume that the boat floats with its bottom a depth \( d \) under water. Now rotate the boat about an axis at the surface of the water and along its length (into the paper). Imagine that giant hands hold the boat in this position. In this rotated position the effect of the water pressure on the boat is a buoyant force and moment. This is equivalent to a force that is displaced slightly sideways.

Your goal is to find the height of the point that the line of action of this force intersects a mast of the boat. For small angles of boat tip the location is independent of the amount of tip.

This point is called the metacenter of the hull, and its distance up from the centroid of the boat’s submerged volume is the hull’s metacentric height. The condition of boat stability is that the metacenter be above the center of mass of the boat (thus the moment of the buoyant forces about the center of mass will tend to restore the boat to level).

Euler and Bouguer did the calculation you are asked to do here after, e.g., the launching of the ‘great’ Swedish ship Vasa, which capsized in the harbor on day 1. This was unfortunate for Sweden at the time, but fortunate now, because the brand-new 375 year old ship is a see-worthy tourist attraction in Stockholm.

**Challenge:** This challenge problem is closely related to the challenge problem above, but is much more famous. It seems to have been first solved by Leonard Euler and Pierre Bouguer in about 1735. This solution seems to be the first mechanics problem in which the significance of the area moment of inertia was appreciated (this is a hint).

For simplicity assume that a boat is shaped like a box with width \( h \) and length into the paper of \( b \). Assume that the boat floats with its bottom a depth \( d \) under water. Now rotate the boat about an axis at the surface of the water and along its length (into the paper). Imagine that giant hands hold the boat in this position. In this rotated position the effect of the water pressure on the boat is a buoyant force and moment. This is equivalent to a force that is displaced slightly sideways.

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This point is called the metacenter of the hull, and its distance up from the centroid of the boat’s submerged volume is the hull’s metacentric height. The condition of boat stability is that the metacenter be above the center of mass of the boat (thus the moment of the buoyant forces about the center of mass will tend to restore the boat to level).

Euler and Bouguer did the calculation you are asked to do here after, e.g., the launching of the ‘great’ Swedish ship Vasa, which capsized in the harbor on day 1. This was unfortunate for Sweden at the time, but fortunate now, because the brand-new 375 year old ship is a see-worthy tourist attraction in Stockholm.
Tension, shear and bending moment

The ‘internal forces’ tension, shear and bending moment can vary from point to point in long narrow objects. Here we introduce the notion of graphing this variation and noting the features of these graphs.

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In Section 4.4 starting on page 235 we defined the notion of ‘internal forces’, especially tension $T$, shear $V$, and bending moment $M$. A common issue in structural mechanics is keeping track of how these internal forces, and other more advance internal force concepts (ie stress) vary from point to point in a structure. Commonly this understanding comes from ‘finite-element-method’ programs. However, there are a variety of important engineering problems for which accurate and useful estimation of internal forces can be found using methods at the level of this book. These are problems where the structure of interest is long and narrow. For reasons like those discussed in the introductory paragraphs about trusses (e.g. the discussion of ‘swiss cheese’ page 266), long narrow objects are surprisingly common in engineered objects as well as in biologically evolved designs. Despite the availability of computers for analysis of these, the elementary methods we will introduce here are useful because,

- For simple problems, they are easier than logging on to a computer;
- The methods here help build understanding and intuition;
- The methods here can give formulas from which a design can be controlled more easily than by numerical parameter studies;
- For very narrow things, the methods here are often more accurate than the computer solutions;
- To understand the vocabulary used in the output of the computer programs you need to understand the concepts associated with the methods here.

As for elementary truss analysis, the methods here are easily learned and pleasingly useful. For example, the formulas for bending moment in a simply-supported overhanging beam on page ?? not only tell you the ‘internal moment’ for a giving loading, but how to space the wing supports on a human-powered hydrofoil. And the capstain formula on page ?? isn’t just a way to calculate cable tensions. It tells you how to make a simple modification to your bicycle to improve the performance of your brakes and derailleurs.

Part of the finite element method is the dividing of an object into a grid; dividing the object of interest into ‘finite elements’. Film and brochure makers are magnetically attracted to these grids, like a bee to a flower. So even if you have never used one of these programs, you have seen signs of them, grids superimposed on objects, in advertising, science, and science-fiction videos.
8.1 Free body cuts at arbitrary locations

Tension, shear force, and bending moment diagrams

Engineers often want to know how the internal forces vary from point to point in a structure. If you want to know the internal forces at a variety of points you can draw a variety of free body diagrams with cuts at those points of interest. Another approach, which we present now, is to leave the position of the free body diagram cut a variable, and then calculate the internal forces in terms of that variable.

Example: Tension in a two-force body

Recall that in the first example of this section we found \( T \) without ever using information about the location of the free body diagram cut. So the location does not affect the tension. For a two force body the tension is a constant along the length.

Example: Tension in a rod from its own weight.

The uniform \( \ell = 100 \text{ m} \) steel square rod with density \( \rho = 7.7 \text{ gm/cm}^3 \) and length \( \ell = 100 \text{ m} \) has total weight \( W = mg = \rho \ell Ag \) (see fig. 8.1). What is the tension a distance \( x_D \) from the top? Using the free body diagram with cut at \( x_D \) we get:

\[
\sum \vec{F} = 0 \implies T = \rho Ag (\ell - x_D)
\]

\[
= (7.7 \text{ gm/cm}^3)(1 \text{ cm}^2)(9.8 \text{ N/kg})(100 \text{ m} - x_D)
\]

\[
= 7.7 \cdot 9.8 \frac{\text{gmN}}{\text{cmkg}} \cdot \frac{100 - x_D}{m} \cdot \frac{1000 \text{ gm}}{1 \text{ kg}} \cdot \frac{1 \text{ m}}{100 \text{ cm}}
\]

\[
= 7.5(100 - \frac{x_D}{m}) \text{ N}.
\]

So, at the bottom end at \( x_D = 100 \text{ m} \) we get \( T = 0 \) and at the top end where \( x_D = 0 \text{ m} \) we get \( T = 750 \text{ N} \) and in the middle at \( x_D = 50 \text{ m} \) we get \( T = 375 \text{ N} \).

Because the free body diagram cut location is variable, we can plot the internal forces as a function of position. This is most useful in civil engineering where an engineer wants to know the internal forces in a horizontal beam carrying vertical loads. Common examples include bridge platforms and floor joists.

Example: Cantilever \( M \) and \( V \) diagram

A cantilever beam is mounted firmly at one end and has various loads orthogonal to its length, in this case a downwards load \( F \) at the end (fig. 8.2a). By drawing a free body diagram with a cut at the arbitrary point C (fig. 8.2b) we can find the internal forces as a function of the position of C.

\[
\sum \vec{F} = 0 \implies \vec{V} = F
\]

\[
\sum \vec{M} = 0 \implies \vec{M}(x) = F(x - \ell)
\]
Often one is interested in distributed loads from gravity on the structure itself or from a distribution (say of people on a floor). The method is the same.

Example: Distributed load

A cantilever beam has a downwards uniformly distributed load of \( w \) per unit length (fig. 8.3a). Using the free body diagram shown (fig. 8.3b) we can find:

\[
\begin{align*}
\sum F_i - \bar{F} \cdot \hat{j} & \Rightarrow \{V(x)\hat{j} + \int dF\} \cdot \hat{j} = 0 \\
& \Rightarrow V(x) = \int_x^\ell w \, dx' \\
& \quad - w \cdot (\ell - x)
\end{align*}
\]

\[
\begin{align*}
\sum M_C - \bar{M} \cdot \hat{k} & \Rightarrow \{M(x)(-\hat{k}) + \int \vec{r}_C \times d\vec{F}\} \cdot \hat{k} = 0 \\
& \Rightarrow M(x) = \int_x^\ell (x' - x) \, wx'dx' \\
& \quad - w \cdot (x'^2/2 - x'x)|^\ell_x \\
& \quad - (\ell^2/2 - \ell x) - (x'^2/2 - x'^2) \\
& \quad - -w \cdot (\ell - x)^2/2.
\end{align*}
\]

The integrals were used because of their general applicability for distributed loads. For this problem we could have avoided the integrals by using an equivalent downwards force \( w \cdot (\ell - x) \) applied a distance \((\ell - x)/2\) to the right of the cut.

Shear and bending moment diagrams are shown in figs. 8.3a and 8.3b.

As for all problems based on the equilibrium equations and a given geometry, the principle of superposition applies.

Example: Superposition

Consider a cantilever beam that simultaneously has both of the loads from the previous two examples. By the principle of superposition:

\[
\begin{align*}
V(x) &= F + w(\ell - x) \\
M(x) &= F(x - \ell) + -w(\ell - x)^2/2.
\end{align*}
\]

The shear force at every point is the sum of the shear forces from the previous examples. The bending moment at every point is the sum of the bending moments.

If there are concentrated loads in the middle of the region of interest the calculation gets more elaborate; the concentrated force may or may not show up on the free body diagram of the cut bar, depending on the location of the cut.

Example: Simply supported beam with point load in the middle

A simply supported beam is mounted with pivots at both ends (fig. 8.4a). First
we draw a free body diagram of the whole beam (fig. 8.4a) and then two more, one with a cut to the left of the applied force and one with a cut to the right of the applied force (figs. 8.4c and 8.4d). With the free body diagram 8.4c we can find $V(x)$ and $M(x)$ for $x < \ell/2$ and with the free body diagram 8.4d we can find $V(x)$ and $M(x)$ for $x > \ell/2$.

\[
\begin{align*}
\sum \vec{F} - \vec{0} \cdot \hat{j} & \quad \Rightarrow \quad V = \begin{cases} 
F/2 & \text{for } x < \ell/2 \\
-F/2 & \text{for } x > \ell/2
\end{cases} \\
\sum \vec{M}_C - \vec{0} \cdot \hat{k} & \quad \Rightarrow \quad M(x) = \begin{cases} 
Fx/2 & \text{for } x < \ell/2 \\
F(\ell - x)/2 & \text{for } x > \ell/2
\end{cases}
\end{align*}
\]

These relations can be plotted as in figs. 8.4e and 8.4f. Some observations: For this beam the biggest bending moment is in the middle, the place where simply supported beams often break. Instead of the free body diagram shown in (c) and (d) we could have drawn a free body diagrams of the bar to the right of the cut and would have got the same $V(x)$ and $M(x)$. We avoided drawing a free body diagram cut at the applied load where $V(x)$ has a discontinuity.

**How to find $T$, $V$, and $M$**

Here are some guidelines for finding internal forces and drawing shear and bending moment diagrams.

- Draw a free body diagram of the whole bar.
- Using the free body diagram above find the reaction forces.
- Draw a free body diagram(s) of the cut bar of interest.
  - For each region between concentrated loads draw one free body diagram.
  - Show the piece from the cut to one or the other end (So that all but the internal forces are known).
– Don’t make cuts at intermediate points of connection or load application.

• Use the equilibrium equations to find $T$, $V$, or $M$ (Moment balance about a point at the cut is a good way to find $M$.)

• Use the results above to plot $V(x)$ and $M(x)$ ($T(x)$ is rarely plotted).

  – Use the same $x$ scale for this plot as for the free body diagram of the whole bar.
  – Put the plots directly under the free body diagram of the bar (so you can most easily relate features of the loads to features of the $V$ and $M$ diagrams).

### Stress is force per unit area

For a given load, if you replace one bar in tension with two bars side by side you would imagine the tension in each bar would go down by a factor of 2. Thus the pair of bars should be twice as strong as a single bar. If you glued these side by side bars together you would again have one bar but it would be twice as strong as the original bar. Why? Because it has twice the cross sectional area.

What makes a solid break is the force per unit area carried by the material. For an applied tension load $T$, the force per unit area on an interior free body diagram cut is $T/A$. Force per unit area normal to an internal free body diagram cut is called **tension stress** and denoted $\sigma$ (lower case ‘sigma’, the Greek letter σ).

\[
\sigma = \frac{T}{A}
\]

**Example:** Stress in a hanging bar  
Look at the hanging bar in the example on page 406. We can find the tension stress in this bar as a function of position along the bar as:

\[
\sigma = \frac{T}{A} = \frac{\rho g A (\ell - x)}{A} = \rho g (\ell - x).
\]

Note that the stress for this bar doesn’t depend on the cross sectional area. The bigger the area the bigger the volume and hence the load. But also, the bigger the area on which to carry it.

For reasons that are beyond this book, the tension stress tends to be uniform in homogeneous (all one material) bars, no matter what their cross sectional shape, so that the average tension stress $\frac{T}{A}$ is actually the tension stress all across the cross section.

We can similarly define the average **shear stress** $\tau_{\text{ave}}$ (‘tau’) on a free body diagram cut as the average force per unit area tangent to the cut,

\[
\tau_{\text{ave}} = \frac{V}{A}.
\]
For reasons you may learn in a strength of materials class, shear stress is not so uniformly distributed across the cross section. But the average shear stress $\tau_{ave}$ does give an indication of the actual shear stress in the bar (e.g., for a rectangular elastic bar the peak shear stress is 50% larger than $\tau_{ave}$). The biggest stresses typically come from bending moment. Motivating formulas for these stresses here is too big a digression. The formulas for the stresses due to bending moment are a key part of elementary strength of materials. But just knowing that these stresses tend to be big, gives you the important notion that bending moment is a common cause of structural failure.

**Internal force summary**

‘Internal forces’ are the scalars which describe the force and moment on potential internal free body diagram cuts. They are found by applying the equilibrium equations to free body diagrams that have cuts at the points of interest. The internal forces are intimately associated with the internal stresses (force per unit area) and thus are important for determining the strength of structures.
Sample 8.1 Support reactions on a simply supported beam: A uniform beam of length 3 m is simply supported at A and B as shown in the figure. A uniformly distributed vertical load \( q = 100 \text{ N/m} \) acts over the entire length of the beam. In addition, a concentrated load \( P = 150 \text{ N} \) acts at a distance \( d = 1 \text{ m} \) from the left end. Find the support reactions.

Solution Since the beam is supported at A on a pin joint and at B on a roller, the unknown reactions are

\[
\begin{align*}
\overrightarrow{A} &= A_x \hat{i} + A_y \hat{j}, \quad \overrightarrow{B} = B_y \hat{j}.
\end{align*}
\]

The uniformly distributed load \( q \) can be replaced by an equivalent concentrated load \( W = q \ell \) acting at the center of the beam span. The free-body diagram of the beam, with the concentrated load replaced by the equivalent concentrated load is shown in Fig. 8.7. The moment equilibrium about point A, \( \sum \overrightarrow{M_A} = \overrightarrow{0} \), gives

\[
(-Pd - W \ell/2 + B_y \ell \hat{k}) = \overrightarrow{0}
\]

\[
\Rightarrow \quad B_y = \frac{Pd}{\ell} + \frac{1}{2}W
\]

\[
= 150 \text{ N} \cdot \frac{1}{3} + \frac{1}{2} \cdot 300 \text{ N} = 200 \text{ N}.
\]

The force equilibrium, \( \sum \overrightarrow{F} = \overrightarrow{0} \), gives

\[
\overrightarrow{A} + B_y \hat{j} - P \hat{j} - W \hat{j} = \overrightarrow{0}
\]

\[
\Rightarrow \quad \overrightarrow{A} = (-B_y + P + W) \hat{j}
\]

\[
= (-200 \text{ N} + 150 \text{ N} + 300 \text{ N}) \hat{j} = 250 \text{ N} \hat{j}.
\]

\[
\overrightarrow{A} = 250 \text{ N} \hat{j}, \quad \overrightarrow{B} = 200 \text{ N} \hat{j}
\]

Sample 8.2 Support reactions on a cantilever beam: A 2 kN horizontal force acts at the tip of an 'L' shaped cantilever beam as shown in the figure. Find the support reactions at A.

Solution The free-body diagram of the beam is shown in Fig. 8.9. The reaction force at A is \( \overrightarrow{A} \) and the reaction moment is \( \overrightarrow{M} = M \hat{k} \). Writing moment balance equation about point A, \( \sum \overrightarrow{M_A} = \overrightarrow{0} \), we get

\[
\overrightarrow{M} + \overrightarrow{r_C/kA} \times \overrightarrow{F} = \overrightarrow{0}
\]

\[
\overrightarrow{M} + (\ell \hat{i} + h\hat{j}) \times (-F \hat{i}) = \overrightarrow{0}
\]

\[
\Rightarrow \quad \overrightarrow{M} = -Fh \hat{k}
\]

\[
= -2 \text{ kN} \cdot 0.5 \text{ m} \hat{k}
\]

\[
= -1 \text{ kN} \cdot \text{ m} \hat{k}.
\]

The force equilibrium, \( \sum \overrightarrow{F} = \overrightarrow{0} \), gives

\[
\overrightarrow{A} + \overrightarrow{F} = \overrightarrow{0}
\]

\[
\Rightarrow \quad \overrightarrow{A} = -\overrightarrow{F} = -(2 \text{ kN} \hat{i}) = 2 \text{ kN} \hat{i}.
\]

\[
\overrightarrow{A} = 2 \text{ kN} \hat{i}, \quad \overrightarrow{M} = -1 \text{ kN} \cdot \text{ m} \hat{k}
\]
SAMPLE 8.3  Net force of a uniformly distributed system: A uniformly distributed vertical load of intensity 100 N/m acts on a beam of length $\ell = 2$ m as shown in the figure.

1. Find the net force acting on the beam.
2. Find an equivalent force-couple system at the mid-point of the beam.
3. Find an equivalent force-couple system at the right end of the beam.

Solution

1. The net force: Since the load is uniformly distributed along the length, we can find the total or the net load by calculating the load on an infinitesimal segment of length $dx$ of the beam and then integrating over the entire length of the beam. Let the load intensity (load per unit length) be $q$ ($q = 100$ N/m, as given). Then the vertical load on segment $dx$ is (see Fig. 8.11),

$$d\vec{F} = q \, dx \, (-\hat{j}).$$

Therefore, the net force is,

$$\vec{F}_{\text{net}} = \int_{0}^{\ell} q \, dx \, (-\hat{j}) = q \, \ell \, (-\hat{j}) = -100 \, \text{N/m} \cdot 2 \, \text{m} \, \hat{j} = -200 \, \text{N} \, \hat{j}.$$

2. The equivalent system at the mid-point: We have already calculated the net force that can replace the uniformly distributed load. Now we need to calculate the couple at the mid-point of the beam to get the equivalent force-couple system. Again, consider a small segment of the beam of length $dx$ located at distance $x$ from the mid-point C (see Fig. 8.12). The moment about point C due to the load on $dx$ is $(q \, dx) \times (-\hat{k})$. But, we can find a similar segment on the other side of C with exactly the same length $dx$, at exactly the same distance $x$, that produces a moment of $(q \, dx) \times (+\hat{k})$. The two contributions cancel each other and we have a net zero moment about C. Now, you can imagine the whole beam made up of these pairs that contribute equal and opposite moment about C and thus the net moment about the mid-point is zero. You can also find the same result by straight integration:

$$\vec{M}_C = \int_{-\ell/2}^{+\ell/2} q \, x \, dx \, (-\hat{k}) = \frac{q \, \ell^2}{2} \int_{-\ell/2}^{+\ell/2} (-\hat{k}) = \vec{0}.$$

$$\vec{F}_{\text{net}} = -200 \, \text{N} \, \hat{j}, \text{ and } \vec{M}_C = \vec{0}.$$

3. The equivalent system at the end: The net force remains the same as above. We compute the net moment about the end point B, referring to Fig. 8.13, as follows.

$$\vec{M}_B = \int_{0}^{\ell} (-x) \times (-q \, dx \, \hat{j}) = -q \int_{0}^{\ell} x \, dx \, \hat{k}$$

$$= -\frac{q \, \ell^2 \, \hat{k}}{2} = -\frac{100 \, \text{N/m} \cdot 4 \, \text{m}^2 \, \hat{k}}{2} = -200 \, \text{N} \cdot \text{m} \, \hat{k}.$$

$$\vec{F}_{\text{net}} = -200 \, \text{N} \, \hat{j}, \text{ and } \vec{M}_B = -200 \, \text{N} \cdot \text{m} \, \hat{k}.$$
SAMPLE 8.4 For the uniformly loaded, simply supported beam shown in the figure, find the shear force and the bending moment at the midsection c-c of the beam.

Solution To determine the shear force $V$ and the bending moment $M$ at the midsection c-c, we cut the beam at c-c and draw its free-body diagram as shown in Fig. 8.15. For writing force and moment balance equations we use the second figure where we have replaced the distributed load with an equivalent single load $F = (q\ell)/2$ acting vertically downward at distance $\ell/4$ from end A.

The force balance, $\sum \vec{F} = \vec{0}$, implies that

$$A_x \hat{i} + A_y \hat{j} - V \hat{j} - F \hat{j} = \vec{0}.$$

Dotting with $\hat{i}$ and $\hat{j}$, respectively, we get

$$A_x = 0$$
$$V = A_y - F$$

$$= A_y - \frac{q \ell}{2}. \quad (8.1)$$

From the moment equilibrium about point A, $\sum \vec{M}_A = \vec{0}$, we get

$$M \hat{k} - \left( \frac{q \ell}{2} \cdot \frac{\ell}{4} \right) \hat{k} - V \ell \hat{k} = 0$$

$$\Rightarrow \quad M = \frac{q \ell^2}{8} + V \ell. \quad (8.3)$$

Thus, to find $V$ and $M$ we need to know the support reaction $\vec{A}$. From the free-body diagram of the beam in Fig. 8.16 and the moment equilibrium equation about point B, $\sum \vec{M}_B = \vec{0}$, we get

$$\vec{r}_{A/B} \times \vec{A} + \vec{r}_{C/B} \times \vec{Q} = \vec{0}$$

$$(- A_y \ell + q \ell/2) \hat{k} = \vec{0}$$

$$\Rightarrow \quad A_y = \frac{q \ell}{2} = 500 \text{ N.}$$

Thus $\vec{A} = 500 \text{ N} \hat{j}$. Substituting $\vec{A}$ in eqns. (8.2) and (8.3), we get

$$V = 500 \text{ N} - 500 \text{ N} = 0$$
$$M = 250 \text{ N} \cdot \frac{(4 \text{ m})^2}{8} + 0$$

$$= 500 \text{ N.m.}$$

Therefore, $V = 0$, $M = 500 \text{ N.m}$. 
SAMPLE 8.5 The cantilever beam AD is loaded as shown in the figure where \( W = 200 \text{ lbf} \). Find the shear force and bending moment on a section just left of point B and another section just right of point B.

Solution To find the desired internal forces, we need to make a cut at a section just to the left of B and one just to the right of B. We first take the one that is to the right of point B. The free-body diagram of the right part of the cut beam is shown in Fig. 8.18. Note that if we selected the left part of the beam, we would need to determine support reactions at A. The uniformly distributed load \( 2W \) of the block sitting on the beam can be replaced by an equivalent concentrated load \( 2W \) acting at point E, at distance \( a/2 \) from the end D of the beam.

Let us denote the the shear force by \( V^+ \) and the bending moment by \( M^+ \) at the section of our interest. Now, from the force equilibrium of the part-beam \( BD \) we get

\[
V^+ = 2W = 400 \text{ lbf.}
\]

The moment equilibrium about point B, \( \sum M_B = 0 \), gives

\[
-M^+ \cdot \frac{3a}{2} = 0 \Rightarrow M^+ = -3Wa = -1200 \text{ lb-ft.}
\]

Now, we determine the internal forces at a section just to the left of point B. Let the shear and bending moment at this section be \( V^- \) and \( M^- \), respectively, as shown in the free-body diagram (Fig. 8.19). Note that load \( W \) acting at B is now included in the free-body diagram since the beam is now cut just a teeny bit left of this load.

From the force equilibrium of the part-beam, we have

\[
V^- - W = 0 \Rightarrow V^- = 3W = 600 \text{ lbf}
\]

and, from moment equilibrium about point B, \( \sum M_B = 0 \), we get

\[
-M^- \cdot \frac{3a}{2} = 0 \Rightarrow M^- = -3Wa = -1200 \text{ lb-ft.}
\]

\[
M^+ = M^- = -1200 \text{ lb-ft, } V^+ = 400 \text{ lbf, } V^- = 600 \text{ lbf}
\]

Note that the bending moment remains the same on either side of point B but the shear force jumps by \( V^+ - V^- = 200 \text{ lbf} = W \) as we go from right to the left. This jump is expected because a concentrated load \( W \) acts at B, in between the two sections we consider. Concentrated external forces cause a jump in shear, and concentrated external moments cause a jump in the bending moment.
**SAMPLE 8.6 Tension in a bar:** A T-shaped bar is fixed in a wall at one end and is acted by three forces as shown in the figure. Find the tension in the rod at

1. section $a-a$, and
2. section $b-b$.

**Solution**

1. Let us cut the bar at section $a-a$ and consider the part of the bar to the right of the cut-section. The free-body diagram of this part of the bar is shown in *Fig. 8.20*. The scalar force balance in the horizontal direction gives

$$-T - F + 2F = 0$$

$$\Rightarrow T = 2F$$

$$= 2 \text{kN}.$$  

**At section $a-a$:** $T = 2 \text{kN}$

2. Now, we cut the bar at section $b-b$ and again consider the section of the bar to the right of the cut-section. The free-body diagram of this part of the bar is shown in *Fig. 8.22*. Again, the force balance in the horizontal direction gives

$$-T + 2F = 0$$

$$\Rightarrow T = 2F$$

$$= 4 \text{kN}.$$  

**At section $b-b$:** $T = 4 \text{kN}$
SAMPLE 8.7 Tension in a tapered bar due to self weight: A tapered bar of height 1 m, base width 10 cm, top width 4 cm and uniform thickness 4 cm hangs upside down from a ceiling. If the density of the material is $7500 \text{ kg/m}^3$, find the tension in the rod halfway from the top. You may take $g \approx 10 \text{ m/s}^2$.

Solution

Let us cut the bar at a section halfway from the top. The free-body diagram of the bar below the cut is shown in Fig. 8.24. From the scalar force balance in the vertical direction, we have

$$T = W$$

where $W$ is the weight of the lower part of bar below the cut section. Now, $W = \rho A g$ where $A$ is the frontal area, $t$ is the thickness, and $\rho = 7500 \text{ kg/m}^3$ is the density of the rod material. We need to compute $W$.

The width of the bar at the cut section is $c = (a + b)/2$ where $a = 4 \text{ cm}$ and $b = 10 \text{ cm}$. The frontal area of the bar-part is $A = (a + c)/2 \cdot (h/2)$ where $h = 1 \text{ m}$. Thus,

$$W = \rho \left( \frac{a + c}{2} \cdot h \right) g$$

$$= 7500 \text{ kg/m}^3 \left( \frac{0.04 \text{ m} + 0.07 \text{ m}}{2} \cdot \frac{1 \text{ m}}{2} \cdot (0.04 \text{ m}) \right) 10 \text{ m/s}^2$$

$$= 165 \text{ N}.$$ 

Thus, $T = 165 \text{ N}$. 

$T = 165 \text{ N}$
**SAMPLE 8.8 A simple frame:** A 2 m high and 1.5 m wide rectangular frame ABCD is loaded with a 1.5 kN horizontal force at B and a 2 kN vertical force at C. Find the internal forces and moments at the mid-section e-e of the vertical leg AB.

**Solution** To find the internal forces and moments, we need to cut the frame at the specified section e-e and consider the free-body diagram of either AE or EBCD. No matter which of the two we select, we will need the support reactions at A or D to determine the internal forces. Therefore, let us first find the support reactions at A and D by considering the free-body diagram of the whole frame (Fig. 8.26). The moment balance about point A, \( \sum \mathbf{M}_A = 0 \), gives

\[
\begin{align*}
\mathbf{r}_B \times \mathbf{F}_1 + \mathbf{r}_C \times \mathbf{F}_2 + \mathbf{r}_D \times \mathbf{D} &= \mathbf{0} \\
h \mathbf{j} \times \mathbf{F}_1 \mathbf{i} + (h \mathbf{j} + \ell \mathbf{i}) \times (-F_2 \mathbf{j}) + \ell \mathbf{i} \times D \mathbf{j} &= \mathbf{0} \\
-F_1 h \mathbf{k} - F_2 \ell \mathbf{k} + D \ell \mathbf{k} &= \mathbf{0} \\
\Rightarrow \quad D &= \frac{F_1 h}{\ell} + F_2 \quad \Rightarrow \quad D &= 1.5 \text{kN} \cdot \frac{2}{1.5} + 2 \text{kN} \quad \Rightarrow \quad D = 4 \text{kN}.
\end{align*}
\]

From force equilibrium, \( \sum \mathbf{F} = \mathbf{0} \), we have

\[
\begin{align*}
\mathbf{A} &= -\mathbf{F}_1 - \mathbf{F}_2 - \mathbf{D} \\
&= -F_1 \mathbf{i} + F_2 \mathbf{j} - D \mathbf{j} \\
&= -1.5 \text{kN} \hat{i} - 2 \text{kN} \hat{j}.
\end{align*}
\]

Now we draw the free-body diagram of AE to find the shear force \( V \), axial (tensile) force \( T \), and the bending moment \( M \) at section e-e.

From the force equilibrium of part AE, we get

\[
\begin{align*}
\mathbf{A} - V \mathbf{i} + T \mathbf{j} &= \mathbf{0} \\
(A_x - V) \hat{i} + (A_y + T) \hat{j} &= \mathbf{0} \\
\Rightarrow \quad V &= A_x = -1.5 \text{kN} \\
T &= -A_y = 2 \text{kN}.
\end{align*}
\]

From the moment equilibrium about point A, \( \sum \mathbf{M}_A = \mathbf{0} \), we have

\[
\begin{align*}
M \hat{k} + \frac{h}{2} \mathbf{j} \times (-V \hat{i}) &= \mathbf{0} \\
M \hat{k} + V \frac{h}{2} \hat{k} &= \mathbf{0} \\
\Rightarrow \quad M &= -V \frac{h}{2} \\
&= -(1.5 \text{kN}) \cdot \frac{2 \text{m}}{2} \\
&= 1.5 \text{kN.m}.
\end{align*}
\]

\[
V = 1.5 \text{kN}, \quad T = 2 \text{kN}, \quad M = 1.5 \text{kN.m}
\]
SAMPLE 8.9 Shear force and bending moment diagrams: A simply supported beam of length $\ell = 2\, \text{m}$ carries a concentrated vertical load $F = 100\, \text{N}$ at a distance $a$ from its left end. Find and plot the shear force and the bending moment along the length of the beam for $a = \ell/4$.

Solution We first find the support reactions by considering the free-body diagram of the whole beam shown in Fig. 8.29. By now, we have developed enough intuition to know that the reaction at A will have no horizontal component since there is no external force in the horizontal direction. Therefore, we take the reactions at A and B to be only vertical. Now, from the moment equilibrium about point B, $\sum \vec{M}_B = \vec{0}$, we get

$$F(\ell - a)\vec{k} - A_y\ell\vec{k} = \vec{0} \quad \Rightarrow \quad A_y = \frac{F(\ell - a)}{\ell} = F\left(1 - \frac{a}{\ell}\right)$$

and from the force equilibrium in the vertical direction, $(\sum \vec{F} = \vec{0}) \cdot \vec{j}$, we get

$$B_y = F - A_y = F\frac{a}{\ell}.$$

Now we make a cut at an arbitrary (variable) distance $x$ from A where $x < a$ (see Fig. 8.30). Carrying out the force balance and the moment balance about point A, we get, for $0 \leq x < a$,

$$V = A_y = F\left(1 - \frac{a}{\ell}\right) \quad (8.4)$$

$$M = Vx = F\left(1 - \frac{a}{\ell}\right)x \quad (8.5)$$

Thus $V$ is constant for all $x < a$ but $M$ varies linearly with $x$.

Now we make a cut at an arbitrary $x$ to the right of load $F$, i.e., $a < x \leq \ell$. Again, from the force balance in the vertical direction, we get

$$V = -F + F\left(1 - \frac{a}{\ell}\right) = -F\frac{a}{\ell} \quad (8.6)$$

and from the moment balance about point A,

$$M = Fa + Vx = Fa - F\frac{a}{\ell}x = Fa\left(1 - \frac{x}{\ell}\right). \quad (8.7)$$

Although eqn. (8.5) is strictly valid for $x < a$ and eqn. (8.7) is strictly valid for $x > a$, substituting $x = a$ in these two equations gives the same value for $M(= Fa(1 - a/\ell))$ as it must be because there is no reason to have a jump in the bending moment at any point along the length of the beam. The shear force $V$, however, does jump because of the concentrated load $F$ at $x = a$.

Now, we plug in $a = \ell/4 = 0.5\, \text{m}$, and $F = 100\, \text{N}$, in eqns. (8.4)–(8.7) and plot $V$ and $M$ along the length of the beam by varying $x$. The plots of $V(x)$ and $M(x)$ are shown in Fig. 8.31.
SAMPLE 8.10 Shear force and bending moment diagrams by superposition: For the cantilever beam and the loading shown in the figure, draw the shear force and the bending moment diagrams by

1. considering all the loads together, and
2. considering each load (of one type) at a time and using superposition.

Solution

1. \( V(x) \) and \( M(x) \) with all forces considered together: The horizontal forces acting at the end of the cantilever are equal and opposite and, therefore, produce a couple. So, we first replace these forces by an equivalent couple \( M_{\text{applied}} = 100 \text{ N} \cdot \text{m} = 100 \text{ N-m} \).

Since we have a cantilever beam, we can consider the right hand side of the beam after making a cut anywhere for finding \( V \) and \( M \) without first finding the support reactions.

Let us cut the beam at an arbitrary distance \( x \) from the right hand side. The free-body diagram of the right segment of the beam is shown in Fig. 8.33.

From the force balance, \( \sum \mathbf{F} = \mathbf{0} \), we find that

\[
-V\hat{j} + qx\hat{j} = \mathbf{0}
\]

\[
\Rightarrow V = qx
\]

Thus the shear force varies linearly along the length of the beam with

\[
V(x = 0) = 0,
\]

and \( V(x = 3 \text{ m}) = 150 \text{ N} \).

The moment balance about point C, \( \sum \mathbf{M}_C = \mathbf{0} \), gives

\[
-M\hat{k} - qx \cdot \frac{x}{2} \hat{k} + M_{\text{applied}}\hat{k} = \mathbf{0}
\]

where the moment due to the distributed load is most easily computed by considering an equivalent concentrated load \( qx \) acting at \( x/2 \) from the end B. Thus,

\[
\Rightarrow M = M_{\text{applied}} - q \frac{x^2}{2}
\]

\[
= 100 \text{ N-m} - 50 \text{ N/m} \cdot \frac{x^2}{2}.
\]

Thus, the bending moment varies quadratically with \( x \) along the length of the beam. In particular, the values at the ends are

\[
M(x = 0) = 100 \text{ N-m}
\]

and \( M(x = 3 \text{ m}) = -125 \text{ N-m} \).

The shear force and the bending moment diagrams obtained from eqns. (8.8) and (8.9) are shown in Fig. 8.34. Note that \( M = 0 \) at \( x = 2 \text{ m} \) as given by eqn. (8.9).
2. \( V(x) \) and \( M(x) \) by superposition: Now we consider the cantilever beam with only one type of load at a time. That is, we first consider the beam only with the uniformly distributed load and then only with the end couple. We draw the shear force and the bending moment diagrams for each case separately and then just add them up. That is superposition.

So, first let us consider the beam with the uniformly distributed load. The free-body diagram of a segment CB, obtained by cutting the beam at a distance \( x \) from the end B, is shown in Fig. 8.35. Once again, from force balance, we get

\[
V = qx \quad \text{for } 0 \leq x \leq \ell
\]

(8.11)

and from the moment balance about point C, \( \sum M_C = 0 \), we get

\[
M = -q x \frac{x}{2} = -q \frac{x^2}{2} \quad \text{for } 0 \leq x \leq \ell.
\]

(8.12)

Figure 8.36 shows the plots of \( V \) and \( M \) obtained from eqns. (8.11) and (8.12), respectively, with the values computed from \( x = 0 \) to \( x = 3 \) m with \( q = 50 \) N/m as given.

Now we take the beam with only the end couple and repeat our analysis. A cut section of the beam is shown in Fig. 8.37. In this case, it should be obvious that from force balance and moment balance about any point, we get

\[
V = 0 \quad \text{and} \quad M = M_{\text{applied}}.
\]

Thus, both the shear force and the bending moment are constant along the length of the beam as shown in Fig. 8.37.

Now superimposing (adding) the shear force diagrams from Figs. 8.36 and 8.37, and similarly, the bending moment diagrams from Figs. 8.36 and 8.37, we get the same diagrams as in Fig. 8.38.
Problems for Chapter 8
Tension, shear, and bending diagrams

8.1 Shear force, bending moment and tension diagrams

Preparatory Problems

8.1 A cantilever beam AB is loaded as shown in the figure. Find the support reactions on the beam at the left end A.

8.2 A simply supported beam AB of length \( \ell = 6 \text{ m} \) is partly loaded with a uniformly distributed load as shown in the figure. In addition, there is a concentrated load acting at \( \ell/6 \) from the left end A. Find the support reactions on the beam.

8.3 An (inverted) L-shaped frame is loaded with two equal concentrated forces of magnitude 50 N each as shown in the figure. Find the support reactions at A.

More-Involved Problems

8.4 Find the shear force and the bending moment at the mid section of the simply supported beam shown in the figure.

8.5 A cantilever beam ABC is loaded with a linearly variable distributed load along two thirds of its span. The intensity of the load at the right end is 100 N/m. Find the shear force and the bending moment at section B of the beam.

8.6 Analyze the frame shown in the figure and find the shear force and the bending moment at the end of the vertical section of the frame.

8.7 A force \( F = 100 \text{ lbf} \) is applied to the bent rod shown. Before doing any calculations, try to figure out the tension at D in your head.
   a) Find the reactions at A and C.
   b) Find the tension, shear and bending moment at section D. Check your answer against what you figured out in your head.

8.8 Draw the shear force and the bending moment diagram for the cantilever beam shown in the figure.

8.9 A simply supported beam AB is loaded along one thirds of its span from both ends by a uniformly distributed load of intensity 20 N/m. Draw the shear force and the bending moment diagram of the beam.

8.10 The cantilever beam shown in the figure is loaded with a concentrated load and a concentrated moment as shown in the figure. Draw the shear force and the bending moment diagram of the beam.

8.11 A cantilever beam AB is loaded with a triangular shaped distributed load as shown in the figure. Draw the shear force and the bending moment diagrams for the entire beam.
8.12 A regulation 16 ft diving board is supported as shown.
   a) Where is the bending moment the greatest and how big is it there?
   b) Draw a bending moment diagram for this board.

8.13 The cantilever steel beam is loaded by its own weight.
   a) Find the bending moment and shear force at the free and at the clamped end.
   b) Draw a shear force diagram
   c) Draw a bending moment diagram
   d) The tension stress $\sigma$ in the beam at the top edge where it is biggest is given by $\sigma = 12M/h^3$ where $h = 1$ in for this beam. The strength (the maximum tension stress the material can bear) of soft steel is about $\sigma_{\text{max}} = 30,000$ lbf/in$^2$. What is the longest a beam with this cross section be made and still not fail?

8.14 A snow loaded bus-stop awning (shown partially cut away) on the side of a building is supported by horizontal, cantilevered, beams. The loading that is carried by one beam is as shown below.

8.15 Draw shear and bending moment diagrams of the beam shown. Clearly label the values of the heights of the curves at jumps, kinks and local maxima (if and where they exist).

8.16 A frame ABC is much like a cantilever beam with a short bent section of length 0.5 m. The frame is loaded as shown in the figure. Draw the shear force and the bending moment diagrams of the entire frame indicating how it differs from an ordinary cantilever beam.

8.17 A 10 pound ball is suspended by a long steel wire. The wire has a density of about 500 lbm/ft$^3$. The strength of the wire (the maximum force per unit area it can carry) is about $\sigma_{\text{max}} = 60,000$ lbf/in$^2$.
   a) First, neglecting the weight of the wire in the calculation of stress, what is the weight of wire needed to hold the weight?
   b) Taking account the weight of the wire in the load calculation, what is the weight of wire needed to hold the weight?
Part III: Dynamics
The scalar equation $F = ma$ introduces the concepts of motion and time derivatives to mechanics. In particular the equations of dynamics are seen to reduce to ordinary differential equations, the simplest of which have memorable analytic solutions. The harder differential equations need be solved on a computer. We explore various concepts and applications involving momentum, power, work, kinetic and potential energies, oscillations, collisions and multi-particle systems.

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We now progress from statics to dynamics. As the names imply, statics generally concerns things that don’t move, or at least don’t accelerate much, whereas dynamics concerns things whose motion is of central interest. In statics we neglected inertial (terms involving acceleration of mass). So, in statics the linear and angular momentum balance equations were reduced to force and moment balance. In dynamics the inertial terms in the momentum balance equations are important. In statics all the forces and moments cancel each other. In dynamics the forces and moments add up to cause the acceleration of mass.

Once you have mastered free-body diagrams and statics, the hard part of dynamics is learning how to keep track of motion. Keeping track of motion, without yet worrying about the forces involved, is called kinematics. Kinematics is the study of geometry in motion. When we pay attention to the forces that cause the kinematics we are doing dynamics, in the mechanics sense of the word. Dynamics is called kinetics. We will develop our understanding of dynamics (kinetics) by considering progressively more complex geometry of motion (kinematics).

This first dynamics chapter is limited to the unconstrained dynamics of one or more particles. What is a particle?

A particle is a system idealized as being totally characterized by its position (as a function of time) and its (fixed) mass (read more on page 194).

Further, in this chapter we limit our attention to forces and motion in one spatial dimension (1D); each particle moves along a straight line and not on a planar or spatial curve. And all forces are also along the same line.

Unconstrained motion. Finally, in this chapter we only consider cases where the applied forces are either given as a function of time or can be determined from the positions and velocities of the particles. The time-varying thrust from an engine might be thought of as a force given as a function of time. Gravity and springs cause forces which are functions of position. And the drag on a particle as it moves through air or water can be modeled as a force depending on velocity. The forces we do not consider until the next chapter are forces caused by

Outside the context of mechanics the word dynamics means any system which changes in time. For example, in “relationship dynamics” people’s emotions change due to interpersonal relations, and the “dynamics of the market place” concerns the change of the prices of things due to supply, demand and so on. In Electro-dynamics one studies how voltage varies in time and dynamics of the hormonal system concerns how hormone levels go up and down.

Systems with this more general dynamics are sometimes called “dynamical systems”. The classic dynamical systems equation is

$$\frac{d}{dt}z = f(z)$$

where $z$ is a list of numbers describing the state of the system and $f(z)$ is the set of rules that dictate how the system changes due to its present state. One subclass of dynamical systems are the mechanical systems in this book where

$$\vec{F} = m\vec{a}$$

is often eventually written in the form $\ddot{z} = f(z)$, as you will see.
geometric constraints, for example the forces between particles connected by strings or rods. Such constraint forces need to be solved-for using dynamics, and cannot be found apriori from position, velocity or time.

**Kinematics, acceleration and calculus.** As mentioned, the main new concept here, which stays with us until the end of the book, is that things change with time. We keep track of that change using calculus. In particular, the equation \( F = ma \) is a differential equation because

\[
a = \frac{d^2}{dt^2}x = \ddot{x}.
\]

That is, any equation containing \( a \) is an equation containing a term with a second derivative in time. And any equation that has terms which are derivatives of functions is a differential equation.

**Vectors are optional in 1D.** Although we emphasize the importance of vectors in most of this book, in this one chapter we keep things simpler, sometimes jumping to scalar equations from the outset. We do this to better untangle the vector concepts from the new (or at least newly reviewed) calculus concepts. In later chapters time-derivatives of vectors will be of central interest.

**The organization of this chapter**

The first three sections are a review and deepening of material covered in freshman physics: \( F = ma \), energy methods, and the harmonic oscillator. The last three sections concern multi-particle systems, collisions and more advanced vibration analysis.

**Before going on** please get the lay of the land by reading the summary of mechanics on the inside cover and the general introduction to mechanics in Chapter 1.

**9.1 Force and motion in 1D**

Now we focus on a special case of particle motion: one particle moves on a given straight line. For this class of problems, with motion in only one direction, the kinematics is particularly simple. It’s essentially a rehash of freshman calculus. Even in 1D, vectors can be useful because of their help with signs. But vectors are not really needed and we will not be zealous in their use (in this one chapter). As mentioned, we postpone until Chapter 11 issues about what forces might be required to keep the particle on that line.
Position, velocity, and acceleration in one dimension

If, say, we call the direction of motion the \( \hat{i} \) direction, then we can call \( x \) the position of the particle (see figure 9.1). Even though we are neglecting the spatial extent of the particle, to be precise we can define \( x \) to be the \( x \) coordinate of the particle’s center-of-mass. We can write the position \( \vec{r} \), velocity \( \vec{v} \) and acceleration \( \vec{a} \) as

\[
\vec{r} = x \hat{i}, \quad \vec{v} = v \hat{i} = \frac{dx}{dt} \hat{i} = \dot{x} \hat{i} \quad \text{and} \quad \vec{a} = a \hat{i} = \frac{dv}{dt} \hat{i} = \ddot{x} \hat{i}.
\]

Figure 9.2 shows example graphs of \( x(t) \) and \( v(t) \) versus time.

**Signs.** Without vectors we need to be careful with signs; when in doubt, we will take \( v \) and \( a \) to be positive if they have the same direction as increasing \( x \) (or \( y \) or whatever coordinate describes position). Even though we pedantically declare that ‘velocity is a vector’ and ‘acceleration is a vector’, we will loosely use the words ‘velocity’ and ‘acceleration’ to stand for the coefficients of \( \hat{i} \) in the vector expressions above.

**Example:** Position, velocity, and acceleration in one dimension

If position is given as

\[
x(t) = 3e^{4t} \text{ m}
\]

then \( v(t) = \frac{dx}{dt} = 12e^{4t} \text{ m/s} \) and \( a(t) = \frac{dv}{dt} = 48e^{4t} \text{ m/s}^2 \).

So at, say, time \( t = 2s \) the acceleration is

\[
a_{t=2s} = 48e^{4 \cdot 2} \text{ m/s}^2 = 48 \cdot 5.1 \cdot 10^5 \text{ m/s}^2 = 1.43 \cdot 10^5 \text{ m/s}^2.
\]

**Units.** Note that, in the example above, the unit inverse-seconds \( 1/s \) is part of the argument of the exponential function. Thus when the exponential \( e^{4t} \) is differentiated with respect to time \( t \) the \( 1/s \) is carried along with the \( 4 \); the coefficient of \( t \) in the exponential is \( 4/s \), so that same factor comes out front in the differentiation. If you treat units as quantities manipulated like all others, as we have done in the example above, the units come out right. Note how the units cancel in the last line when the dimensional quantity \( (2s) \) is substituted in for the variable \( t \). For more on units see appendix A.

**1D kinematics ↔ calculus** One-dimensional kinematics problems can include almost all of the skills in elementary calculus. For example in kinematics you are often given position, velocity or acceleration as function of time and you have to differentiate it or integrate to find one of the other quantities. For example, if you are given the velocity \( v(t) \) as a function of time and are asked to find the acceleration \( a(t) \), you have to differentiate. If instead you were asked to find the position \( x(t) \), you would be asked to calculate an integral (see figure 9.3). Using
the fundamental theorem of calculus, we get the integral versions of the relations between position, velocity, and acceleration (see Fig. 9.3).

\[ x(t) = x_0 + \int_{t_0}^{t} v(\tau) \, d\tau \quad \text{with} \quad x_0 = x(t_0), \quad \text{and} \]

\[ v(t) = v_0 + \int_{t_0}^{t} a(\tau) \, d\tau \quad \text{with} \quad v_0 = v(t_0). \]

With more indefinite notation, these equations can also be written as:

\[ x = \int v \, dt \]

\[ v = \int a \, dt. \]

If acceleration is given as a function of time, then position is found by integrating twice.

**1D kinematics, bicycles and calculus.** To put it another way, almost every calculus question could be phrased as a question about your bicycle speedometer. With your bicycle speedometer (which includes a distance-measuring odometer) you can read your speed and distance travelled as functions of time. On the other hand, given one of those two functions you could find the other using calculus. As of this writing only a few bicycle speedometers also have accelerometers. Acceleration is also of interest whether or not you can explicitly measure it on your bicycle.

### Differential equations

A **differential equation** is an equation that involves derivatives. Thus the equation relating position to velocity is

\[ \frac{dx}{dt} = v \quad \text{or, more explicitly} \quad \frac{dx(t)}{dt} = v(t), \]

is a differential equation. An **ordinary differential equation (ODE)** is an equation that contains some terms that are ordinary derivatives (as opposed to partial derivatives and partial differential equations which we don’t use in this book).

**Example:** Calculating a derivative solves an ODE

Given that the height of an elevator as a function of time on its 5 seconds long 3 meter trip from the first to second floor is

\[ y(t) = (3 \, \text{m}) \left( \frac{1 - \cos \left( \frac{2\pi t}{5} \right)}{2} \right) \]

we can solve the differential equation \( v = \frac{dy}{dt} \) by differentiating to get

\[ v = \frac{dy}{dt} = \frac{d}{dt} \left[ (3 \, \text{m}) \left( \frac{1 - \cos \left( \frac{2\pi t}{5} \right)}{2} \right) \right] = \frac{3\pi}{10} \sin \left( \frac{\pi t}{5} \right) \, \text{m/s} \]

(Note: this would be a harsh elevator because of the jump in the acceleration (not calculated above) at the start and stop.)
A little less trivial is the case when you want to find a function when you are given the derivative.

**Example: Integration solves a simple ODE**

Assume that you start at home \((x = 0)\) and, over about 30 seconds, you accelerate towards a steady-state speed of \(4 \text{ m/s}\) according to (see Fig. 9.4)

\[
v(t) = 4(1 - e^{-t/(30 \text{ s})}) \text{ m/s}.
\]

Your ride lasts 1000 seconds. We can find how far you go by solving

\[
\dot{x} = v(t)
\]

with the initial condition \(x(0) = 0\).

This is simply solved by integration. Say, after 1000 seconds

\[
x(t = 1000 \text{ s}) = \int_0^{1000} v(t) \, dt - \int_0^{1000} 4(1 - e^{-t/(30 \text{ s})}) \, dt
\]

\[
= (4t + (120 \text{ s})e^{-t/(30 \text{ s})}[1000]) \text{ m/s}
\]

\[
= ((4 \cdot 1000 \text{ s} + (120 \text{ s})e^{-1000/3}) - (0 + (120 \text{ s})e^0)) \text{ m/s}
\]

\[
= (4000 - 120 + 120e^{-1000/3})) \text{ m}
\]

\[
\approx 3880 \text{ m} \quad \text{(to within an angstrom or so)}
\]

This is only 120 m less than if the whole trip was travelled at a steady \(4 \text{ m/s}\) (then \(x = 4 \text{ m/s} \times 1000 \text{ s} = 4000 \text{ m}\)).

Unlike the integral above, many integrals cannot be evaluated by hand (analytically).

**Example: An ODE that leads to an intractable integral**

Assume now that

\[
v(t) = \frac{4t}{t + e^{-t/(30 \text{ s})}} \text{ m}.
\]

Again we have a bike trip where you start at zero speed and approach a steady speed of \(4 \text{ m/s}\). So your position as a function of time should be similar. Following the last example, we have

\[
\dot{x} = v(t)
\]

with the initial condition \(x(0) = 0\) with the given \(v(t)\). The integral for position is then

\[
x(t = 1000 \text{ s}) = \int_0^{1000} v(t) \, dt - \int_0^{1000} \frac{4t}{t + e^{-t/(30 \text{ s})}} \, dt
\]

\[
= \ldots
\]

which is the kind of thing you have nightmares about seeing on an exam. You couldn’t solve this integral if your life depended on it. No-one could. There is no formula for \(x(t)\) that solves the differential equation, unless you regard eqn. (9.1) as a formula. In days of old they would say ‘the problem has been reduced to quadrature’ meaning that the remaining work was evaluating an integral\(^2\), even if they didn’t know how to evaluate it exactly.

Just because a differential equation can’t be solved analytically with pencil and paper doesn’t mean it can’t be solved. Most often the setup for numerical solution is not that difficult. Note that for numerical solution you either need dimensionless calculations, or at least need all variables in consistent units.

One of many ways to evaluate the integral of the above example numerically is by the following pseudo code.
Numerical error vs real difference. When you notice such small differences (12m out of 4000m) based on computer calculation you need to question whether the difference is something real in the problem or, rather, is due to numerical errors. Two ways to check are with so-called convergence tests and by using your canned package’s error estimate. We checked that the numerical integration is accurate to about \(10^{-3}\)m, less than the 1m resolution that we printed (no need to type lots of digits with little information). Thus the \(\approx 12\)m difference between the constant \(v\) solution and the solution where \(v\) approaches a constant, is a real difference, the lag because the startup was slower in the second example, and not a numerical artifact.

More differential equations.

As mentioned, because dynamics equations contain derivatives they are all differential equations. A catalogue of the simplest differential equations and their solutions is given in box 9.1 on page 438.

The equations of dynamics

We want to understand kinetics (mechanics, dynamics), not just kinematics. The subject of mechanics is held up by the three pillars of material properties, geometry, and ‘Newton’s laws’ (see page 28). Here we begin to flesh out the ‘Newton’s laws’ pillar beyond statics (the first 8 chapters of this book), using kinematics (we just started with that above) to the third pillar, dynamics.

Linear momentum balance

For a particle moving in the \(x\) direction the velocity and acceleration are \(\vec{v} = vi\) and \(\vec{a} = ai\). Thus the linear momentum and its rate of change are

\[
\vec{L} = \sum m_i \vec{v}_i = m\vec{v} = mv\hat{i}, \text{ and}
\]

\[
\dot{\vec{L}} = \sum m_i \vec{a}_i = m\vec{a} = ma\hat{i}.
\]

Using any of the free body diagrams in Fig. 9.5, where \(\vec{F} = F\hat{i}\), the equation of linear momentum balance, \(\bigcirc\) eqn. I from the front inside cover, or equation 10.1 reduces to:

\[
F\hat{i} = ma\hat{i}
\]  

which in scalar form is the central subject of this section.

\[
F = ma
\]

In scalar form, \(F\) is the net force to the right and \(a\) is the acceleration to the right. For the equation \(F = ma\) to have content each of the terms must have some meaning in other contexts. And, at least intuitively, each does (see box 9.1 on page 431).
Force. The force $F$ could come from a spring, or a fluid or from your hand pushing the thing to the right or left, or any combination of these things. The most general case we want to consider here is that the force is determined by the position and velocity of the particle as well as the present time. Thus

$$F = f(x, v, t).$$  

(9.3)

What do we mean ‘determined by’? We mean that we have an independent way of knowing the force from its position, velocity and time, even without having yet thinking about the linear momentum balance equation $F = ma$. Special cases would be, say,

$$F = f(t) = F_0 \sin(\beta t)$$  

for an oscillating load,

$$F = mg$$  

for the force of earth’s gravity,

$$F = f(v) = -cv$$  

for a linear viscous drag,

$$F = f(x) = -kx$$  

for a linear spring, and

$$F = f(x, v, t) = -kx - cv + F_0 \sin(\beta t)$$  

for a combination of forces.

Angular momentum? We skip thinking about angular momentum balance in this section. Why? If we pick an origin on the line of travel, all terms on both sides of all angular momentum balance equations are zero, and the equation $0 = 0$ tells us nothing new.

9.1 THEORY

What do the terms in $F = ma$ mean?

For the equation $F = ma$ to have useful content, we need some independent ways of talking about each of the terms. Otherwise the equation is just defining, say, mass in terms of force or the other way around. The ’$F = ma$ is just a definition of force’ approach may or may not be legitimate, but is not useful if we care about force for other reasons, which we do.

Mass. Now that we know about atoms (these centuries) and what they are made of (these decades) we can approximately (about one percent accuracy) define the mass of a system by counting up (in principle) the total number of protons and neutrons and multiplying by $1.67 \times 10^{-27}$ kg. That is, mass is a measure of the extent of matter. Given that we think of mass as the amount of matter, we could more accurately and more easily use a reference volume of a pure chemical substance as a reference. Here we can get an accuracy of parts per million with some trouble. Actually mass is measured in comparison to a piece of metal in a box some basement. And that calibrated kilogram is accurate to about a part in 20,000,000. We can find the mass of a more complicated thing using that reference and a balance.

Acceleration. Because this is a course in mechanics and not in philosophy of science, we will just accept the concepts of space and time as given and measurable (using rulers and clocks) so acceleration is operationally well defined with no use of $F = ma$. At least to about one part per billion for most engineering purposes.

Force. Here is where people argue most. We find it easiest to think of force as defined in terms of deformation of solids. When one thing pushes on another, think of your little finger as caught in between. How much your finger is squeezed, as measured by how loud you yell, is a measure of force. More technically, we could look at the small amounts of deformation occurring where the bodies contact, and use the deformation as a measure of force. Or, more practically, we could interpose a calibrated material and measure its deformation. Such a chunk of material with deformation-measuring electronics is called a load cell. Load cell’s are sold by the millions (say, in bathroom scales). A load cell uses nothing about $F = ma$ to operate accurately.

One reason it is nice to think of force as having a life away from $F = ma$ is that the whole coherent and useful subject of statics has no use for $F = ma$, yet functions well as a useful subject for designing bridges and such. Alternatively, still without thinking about $F = ma$, one could define force in terms of the net effect of earth’s gravitational pull on a calibrated mass at some permanently-ordained location.

However you like to define force, the great result is that with any one of several definitions things mostly work out. For example, the same concept $F$ works in all three of these contexts,

$$F = mg \quad \text{and} \quad F = -kx \quad \text{and} \quad F = ma.$$ 

At least for engineering purposes, pick your favorite as the one you think of as most fundamental.
So all elementary 1D particle mechanics problems can be reduced to the solution of this pair of coupled first order differential equations,

\[
\frac{dv}{dt} = \frac{f(x, v, t)}{m} \quad (a)
\]

\[
\frac{dx}{dt} = v(t) \quad (b)
\]

where the function \(f(x, v, t)\) is given and \(x(t)\) and \(v(t)\) are to be found.

**Know a solution when you see one.** How can you tell if candidate functions solve a differential equation? First you can tell that the initial conditions are satisfied by evaluating the expressions at \(t = 0\). To check that the differential equations are satisfied, you plug the candidate solutions into the equation and see that an identity results. Differential equations are satisfied when the unknown functions therein are replaced with specific functions that make the equations correct.

**Example: Viscous Drag**

If the only applied force is a viscous drag, \(F = -cv\) (see Fig. 9.6), then linear momentum balance \((F - ma)\) would be \(-cv - ma\) and Eqns. 9.4 are

\[
\frac{dv}{dt} = -cv/m \\
\frac{dx}{dt} = v
\]

where \(c\) and \(m\) are constants and \(x(t)\) and \(v(t)\) are yet to be determined functions of time. Because the force only slows the particle there is no motion unless the particle has some initial velocity. In general, you need to specify the initial position and velocity to find a solution. So we complete the problem statement with the initial conditions

\[
x(0) = x_0 \quad \text{and} \quad v(0) = v_0
\]

where \(x_0\) and \(v_0\) are given constants. Before worrying about how to solve such equations, you should know how to recognize a solution. The following two functions, assume for now that they fell from the sky,

\[
v(t) = v_0e^{-ct/m}; \quad \text{and} \quad x(t) = x_0 + mv_0(1-e^{-ct/m})/c
\]

solve the differential equations. Plugging the presumed solution for \(v(t)\) into \(\dot{v} = -cv/m\) gives, and this is what we want, \(0 = 0\). And similarly, when the presumed solution for \(x(t)\) when is plugged in to \(\dot{x} = v\) you also get the ‘satisfying’ result that \(0 = 0\).

Replacing the unknown functions \(v(t)\) and \(x(t)\) with the given formulas gives an identity. Thus the given formulas satisfy (or solve) the differential equations. Just like the case of integration (or equivalently the solution for \(x\) of the ODE \(\dot{x} = v(t)\)), one often cannot find formulas for the solutions of differential equations.

**Example: A dynamics problem with no pencil and paper solution**

Consider the following case which models a particle in a sinusoidal force field with a second applied force that oscillates in time. Using the dimensional constants
\[ c, d, F_0, \beta, \text{ and } m, \]
\[
\frac{dx}{dt} = (c \sin(x/d) + F_0 \sin(\beta t))/m
\]
\[
\frac{dv}{dt} = v
\]
with initial conditions \( x(0) = 0 \) and \( v(0) = 0 \).

There is no known formula for \( x(t) \) that solves this ODE.

Just writing the ordinary differential equations and initial conditions is analogous to setting up an integral in freshman calculus. The solution is reduced to quadrature. Because numerical solution of sets of ordinary differential equations is a standard part of all modern computation packages you are in some sense done when you get to this point. You just ask a computer to finish up.

The units of force

The simplest way to measure force is with the “metric”/SI convention and to use Newtons (N) where

\[ 1 \text{N} \equiv \frac{1 \text{kg m}}{\text{s}^2}. \]

Unfortunately, to everyone’s confusion, there are other units of force.

**Kilogram force.** One confusing force unit is the kilogram of force, 1 kgf = \( g \times 1 \text{ kg} \approx 9.81 \text{N} \). One kgf is the force of gravity at the earth’s surface. Another name for kilogram force is kilopond, kp. How much do you weigh? In Europe most often people give their weight (weight is a force) in “kilograms” which means kgf. Basically we advise against using kgf for any purposes. But you should know that some people use it. To keep things accurate and simple, in Europe people should go on diets to lose mass.

**Pound force.** Analogous to the kilogram force is the pound force lbf. One lbf is the force of gravity (at the earth’s surface) on one pound mass. Thus 1 lbf = \( g \times 1 \text{ lbm} \approx 32.2 \text{ lbm ft/s}^2 \).

What is the force required to accelerate 10 lbm an amount of 5 ft/s\(^2\)?

\[
F = ma = (10 \text{ lbm})(5 \text{ ft/s}^2) - (10 \text{ lbm})(5 \text{ ft/s}^2) \cdot \left( \frac{1 \text{ lbf}}{1 \text{ lbm} \cdot g} \right) \left( \frac{g}{32 \text{ ft/s}^2} \right).
\]

All of the units in the above expression cancel (appear an equal number of times on the top as the bottom of fractions) but for lbf. So

\[
F \approx (10 \cdot 5/32) \text{ lbf} \approx 1.6 \text{ lbf}.
\]

The surest way to know whether to multiply or divide by \( g \) is by systematic multiplication by 1, as in this example. If you pick the wrong version of the number 1 you get the right answer, but in a strange mixture of units.
**Poundal.** If the English system imitated the metric system it would have a unit for the force needed to accelerate one lbm one ft/s\(^2\). It does. Its called the poundal. \(1 \text{ pdl} = 1 \text{ lbm ft/s} = 32.174 \text{ lbf s} \). Poundals should be a sensible to the English system as Newtons are to the English, but they are rarely used. Because the poundal is unfamiliar, and strange things are judged confusing, the poundal is generally catalogued as confusing. In principle the poundal is as simple as the Newton.

**The search for the number 1.** In the metric system the standard unit of force (N) is 1 (one) times the standards for mass, distance and inverse-time squared: \(1 \text{ N} = 1 \text{ kg m/s}^2\). One is a nice number. An attempt to get mass and force related by the number one, an attempt that has failed in the market place of engineering practice, uses the poundal. A second failed attempt defines a new unit of mass, the slug: \(1 \text{ lbf} = 1 \text{ slug ft/s}^2\). Slugs are also rarely used. But in principle a slug is just as simply related to a lbf as is a kg is to a N.

**Europe is dynamic the USA static.** Thus the standard units used in Europe are easy if mostly you are studying dynamics. A unit of mass is accelerated a unit amount with a unit force. The standard units in the USA are easiest for gravitational loads. The unit of mass has a gravitational force on it of a unit of force.

Most people studying mechanics try to avoid all this confusion by sticking with SI, that’s the real SI that has no such thing as kgf. In the USA and some other places, still in the 21st century, we have to learn to live with pound force and pound mass. At least we can be thankful that most of us can avoid dealing with the kilogram force (or kilopond), the poundal and the slug. Read more about such issues in the appendix on units.

**Some special cases in 1D mechanics**

There are various special cases of eqn. (9.4) that occur in simple problems and which have simple solutions.

**Zero net force.** This is the simplest dynamics problem.

\[
F = ma \quad \text{with} \quad F = 0 \quad \Rightarrow \quad 0 = ma
\]

\[
\text{definition of } a \quad \Rightarrow \quad \dot{v} = 0
\]

\[
\int \text{integrating} \quad \Rightarrow \quad v = v_0 \quad (= \text{any constant})
\]

\[
\int \text{integrating again} \quad \Rightarrow \quad x = x_0 + v_0 t
\]

In a sense we have thus derived Newton’s first law, an object in motion tends to stay in motion unless acted upon by a force, from his second law.
Constant force. Another simple case is constant force $F$ which leads to constant acceleration $a = F/m$. Using calculus you should know well by now, you get the following formulas:

\[
\begin{align*}
 a = \text{const} & \Rightarrow x = x_0 + v_0 t + at^2/2 \\
 a = \text{const} & \Rightarrow v = v_0 + at \\
 a = \text{const} & \Rightarrow v = \pm \sqrt{v_0^2 + 2ax}.
\end{align*}
\]

These are much seen in high school physics because, by permuting what is given and what is unknown, one can make up 100 homework problems that can be solved with these formulas and without calculus.

Force given as a function of time. Say $F$ is given as $F = F(t)$. This general case shows up when some kind of motor force is controlled by a human or computer to vary in time is some predetermined manner.

\[
F = ma \text{ with } F = F(t) \Rightarrow F(t) = ma
\]

definition of $a$ \Rightarrow \int \Rightarrow v = \frac{F(t)}{m}

integrating \Rightarrow v = v_0 + \int F(t) \, d\tau

And we have to integrate once again to get position.

Example: Ramping up the acceleration at the start
If you get a car going by gradually depressing the ‘accelerator’ so that its acceleration increases linearly with time, we have

\[
\begin{align*}
 a &= -ct \\
 \Rightarrow v(t) &= \int_0^t ad\tau + v_0 = \int_0^t c\tau \, d\tau - ct^2/2 \\
 & \quad \text{ (take } t = 0 \text{ at the start)} \\
 & \quad \text{ (since } v_0 = 0) \\
 \Rightarrow x(t) &= \int_0^t v\,d\tau + x_0 = -\int_0^t \frac{ct^2}{2} \, d\tau - ct^3/6 \\
 & \quad \text{ (since } x_0 = 0).
\end{align*}
\]

The distance the car travels is proportional to the cube of the time that has passed from dead stop.

The overall subject of ‘vibrations’ is in some sense about what happens when something is shaken. We can think of ‘shaking’ as applying a force which varies sinusoidally in time.

Example: Force varies sinusoidally in time.
Assume a 1 kg mass starts from rest and has a force of $F = 2\cos(2\pi t/s)\text{ N}$ applied. That’s a force that oscillates once per second with an amplitude of 2 N. What is the position at $t = 10 \text{ s}$?

\[
F = ma \text{ with } F = F(t) \Rightarrow 2\cos(2\pi t/s)\text{ N} = m\ddot{x}
\]

integrating using freshman calculus IC: $\dot{x}(0) = 0 \Rightarrow x_0 = 0$

\[
\begin{align*}
 \Rightarrow \dot{v} &= \frac{1}{m} \int_0^t 2\cos(2\pi t/s)\text{ N} \, d\tau \\
 \Rightarrow v &= v_0 + \frac{1}{m} \int_0^t \cos(2\pi t/s)\text{ N} \, d\tau \\
 &\equiv v = \frac{1}{\pi m} \sin(2\pi t/s)\text{ N}s \\
 \Rightarrow x &= x_0 - \frac{1}{\pi m} \cos(2\pi t/s)\text{ N}s^2 \\
 &\equiv x = \frac{1}{\pi m} (1 - \cos(2\pi t/s)) \text{ N}s^2
\end{align*}
\]

Now we can substitute in $m = 1 \text{ kg}$ and $t = 10 \text{ s}$ to get $x = 0.0 \text{ m}$. The algebraic cancellation of units came about naturally from substituting in the definition of a Newton 1 N = 1 kg m/s$^2$. We carried the units through even though the final answer was 0.
9.2 D’Alembert’s mechanics: beginners beware

This box does not include any information needed for this course. As warned on page ??, its worse than that. This box contains material that we think harms more than helps. But some people are curious about such things.

The D’Alembert’s approach to mechanics, an alternative to the momentum balance approach, cannot be well absorbed by beginners. Students attempting to use D’Alembert methods make frequent mistakes. We advise against the use of D’Alembert mechanics for first-time dynamics students. We don’t even allow its use in homework and exams.

On the other hand, the D’Alembert approach has an intuitive appeal to experts. And the D’Alembert equations are the first step in deriving the more advanced (e.g., Lagrangian, Hamiltonian, ‘method of virtual speed’, and ‘Kane’) approaches to dynamics.

For completeness, to demystify the taboo, we briefly describe the approach.

First, label the free body diagram: ‘free body diagram including inertial forces.’ Then, in addition to the applied forces draw pseudo-forces equal to \(-m \ddot{a}\) for every mass particle \(m\). These pseudo-forces shown in the FBD of a falling ball using D’Alembert’s approach to mechanics are sometimes called ‘inertial’ forces.

Free body diagram including inertial forces

\[ \begin{align*}
-\vec{m}\ddot{a} \\
\vec{g}
\end{align*} \]

D’Alembert FBD. (NOT RECOMMENDED!!!)

Instead of momentum balance equations you write ‘pseudo-statics’ equations of ‘force’ balance and ‘moment’ balance

\[ \sum \vec{F} = \vec{0} \]

including inertial forces

\[ \sum M_{\text{C}} = \vec{0} \]

including torques from inertial forces

These equations include the actual forces as well as the ‘inertial’ forces shown on the free body diagram.

By this means, the dynamics equations have been replaced by pseudo-statics force balance. Angular momentum balance is replaced by pseudo-statics moment balance.

The moving of the inertial terms from the right side of the equation to the left leads to both conceptual simplicity and puts the equations of dynamics in a form that is closer to most people’s intuitions. The simplification is not so great as it may seem at first sight. Accelerations still need to be calculated and the sums involved in calculation of rate of change of linear and angular momentum still need to be calculated, only now they are sums of pseudo inertial forces.

Consider the example of sitting in a car as the car rounds a corner to the left. In the momentum balance approach, we write

\[ \vec{F} - m \ddot{a} \]

and say the force from the car on you to the left is equal to the rate of change of your linear momentum as you accelerate to the left. In the D’Alembert approach, we write

\[ \vec{F} - m \ddot{a} = \vec{0} \]

inertia force

and think the inertia force to the right is balanced by the interaction force of the car on your body to the left.

It is a puzzle of human consciousness why such a trivial algebraic manipulation, namely,

\[ \vec{F} - m \ddot{a} \Rightarrow \vec{F} - m \ddot{a} = \vec{0} \]

should lead to such a great conceptual confusion. But, it is an empirical fact that most of us are susceptible to this confusion.

That is, if you follow your likely first intuition and think of \(m \ddot{a}\) as a force you will probably join the ranks of many other talented students and make many sign errors.

Every teacher of mechanics has encountered the confusion in their students about whether \(-m \ddot{a}\) is or is not a force (and most likely in themselves as well.) To avoid such confusion, many teachers or texts take a firm stand and say

- ‘\(m \ddot{a}\) is not a force!’; but, as if believing in a different god, others will say with equal conviction
- ‘\(-m \ddot{a}\) is a force!’.

In this book, we take the former approach. We take the equation

\[ \vec{F} = m \ddot{a} \]

to mean:

forces from interactions = \(m \cdot \ddot{a}\) (acceleration of mass).

If you insist on working with the D’Alembert approach instead, you must do so confidently and clearly. To repeat,

- instead of labeling your free body diagram ‘FBD’, label it ‘FBD including inertial forces’.
- instead of using ‘Linear Momentum Balance’, use ‘Pseudo-Force Balance’, and

We do not recommend D’Alembert mechanics to beginners, but if you insist, good luck to you and don’t blame us for your (almost inevitable) sign errors!
**Force depends on velocity.** This case is encountered when, say, an object moves through a fluid and other forces, say gravity, are negligible. Here we have

\[ F = ma \quad \Rightarrow \quad F(v) = m \dot{v}. \]

This is solved by multiplying both sides by \( dt \) and dividing both sides by \( F(v) \) and integrating to get

\[
\int dt = m \int \frac{dv}{F(v)} \quad \Rightarrow \quad t = m \int_{v_0}^{v} \frac{dv'}{F(v')}.
\]

If we want to know position vs time we have to integrate once again.

**Example: The slowing of a bullet.**

The main force on a bullet after it leaves the gun and before it hits its mark is from air drag. This drag is roughly proportional to the speed squared, thus

\[
F = ma \quad \Rightarrow \quad -cv^2 - m \dot{v} \quad \Rightarrow \quad -c \int dt = m \int_{v_0}^{v} \frac{dv'}{\sqrt{2}}.
\]

Carrying out the integrals (\( \int dt = t \) and \( \int v^{-2} dv = -v^{-1} \)) we get

\[-ct - m \left( \frac{1}{v} - \frac{1}{v_0} \right) \quad \Rightarrow \quad v = \frac{v_0}{c v_0 t/m + 1}.\]

To get position we would integrate again to get:

\[
x = \int_{0}^{t} v(t') dt' = \int_{0}^{t} \frac{v_0}{c v_0 t/m + 1} \quad dt' = \left( \frac{m}{c} \right) \ln\left(1 + \frac{cv_0 t}{m}\right).
\]

Interestingly, according to this equation (which becomes less and less accurate as the bullet slows and gravity and eventually viscous forces become important) the bullet goes an infinite distance before stopping.

**Force varies with position.** This case, where \( F = F(x) \) will be treated in some detail in the next section on energy.

### The simplest ODEs

The simplest and most common ODEs in dynamics and the rest of science and engineering are

- **Linear:** e.g., no functions squared.
- **First or second order:** Have only first or second derivatives, respectively, and
- **Constant coefficient:** All multiples of the derivatives are constants, not functions of time.

As mentioned previously, some special cases of these ODEs are listed and discussed in box 9.1 page 438.
9.3 The simplest ODEs, their solutions, and heuristic explanations.

This box is not an aside. Rather it is a summary of material that each student should know well.

Here are some of the simplest useful ordinary differential equations (ODEs) and their general solutions. Think of $u$ as the distance an object has moved to the right of its ‘home’ at $u = 0$ in time $t$. The velocity and acceleration to the right are $du/dt = \dot{u}$ and $d^2u/dt^2 = \ddot{u}$.

If $\dot{u} > 0$ the particle is moving to the right. If $\dot{u} < 0$ the particle is accelerating to the right. In all cases $A$ and $B$ are constants and $\lambda$ is a positive constant. $C_1$, $C_2$, $C_3$, and $C_4$ are arbitrary constants in the solutions that become unarbitrary when (are determined by) initial conditions are given.

a) $\dot{u} = 0 \Rightarrow u = C_1$.

$\dot{u} = 0$ means that the velocity is zero. This equation would arise in dynamics if a particle has no initial velocity and no force is applied to it. The particle doesn’t move. Its position must be constant. But it could be anywhere, say at position $C_1$. Hence the general solution $u = C_1$, as can be found by direct integration.

b) $\dot{u} = A \Rightarrow u = At + C_1$.

$\dot{u} = A$ means the object has constant speed. This equation describes the motion of a particle that starts with speed $v_0 = A$ and because it has no force acting on it continues to move at constant speed. How far does it go in time $t$? It goes $v_0 t$. Where was it at time $t = 0$? It could have been anywhere then, say $C_1$. So where is it at time $t$? It’s at its original position plus how far it has moved, $u = v_0 t + C_1$, as can also be found by direct integration.

c) $\ddot{u} = 0 \Rightarrow u = C_1 + C_2 t$.

$\ddot{u} = 0$ means the acceleration is zero. That is, the rate of change of velocity is zero. This constant-velocity motion is the general equation for a particle with no force acting on it. The velocity, if not changing, must be constant. What constant? It could be anything, say $C_2$. Now we have the same situation as in case (b). So the position as a function of time is anything consistent with an object moving at constant velocity: $u = C_1 + C_2 t$, where the constants $C_1$ and $C_2$ depend on the initial position and initial velocity. If you know that the position at $t = 0$ is $u_0$ and the velocity at $t = 0$ is $v_0$, then the position is $u = u_0 + v_0 t$.

d) $\ddot{u} = A \Rightarrow u = At^2/2 + C_1 t + C_2$.

This constant acceleration $A$, constant rate of change of velocity, is the classic (all-too-often studied) case. This situation arises for vertical motion of an object in a constant gravitational field as well as in problems of constant acceleration or deceleration of vehicles. The velocity increases in proportion to the time that passes. The change in velocity in a given time is thus $At$ and the velocity is $v = \dot{u} = v_0 + At$ (given that the velocity was $v_0$ at $t = 0$). Because the velocity is increasing constantly over time, the average velocity in a trip of length $t$ occurs at $t/2$ and is $v_0 + At/2$. The distance traveled is the average velocity times the time of travel so the distance of travel is $t \cdot (v_0 + At/2) - v_0 t + At^2/2$. The position is the position at $t = 0$, $u_0$, plus the distance traveled since time zero. So $u = u_0 + v_0 t + At^2/2 = C_2 + C_1 t + At^2/2$. This solution can also be found by direct integration.

e) $\ddot{u} = \lambda u \Rightarrow u = C_1 e^{\lambda t}$.

The displacement $u$ grows in proportion to its present size. This equation describes the initial falling of an inverted pendulum in a thick viscous fluid. The bigger the $u$, the faster it moves. Such situations are called exponential growth (as in population growth or monetary inflation) for a good mathematical reason. The solution $u$ is an exponential function of time: $u(t) = C_1 e^{\lambda t}$, as can be found by separating variables or guessing.

f) $\ddot{u} = -\lambda u \Rightarrow u = C_1 e^{-\lambda t}$.

The smaller $u$ is, the more slowly it gets smaller.
u gradually tapers towards nothing; u decays exponentially. The solution to the equation is: $u(t) = C_1 e^{-\lambda t}$. This expression is essentially the same equation as in (e) above.

\[ u(t) = C_1 e^{-\lambda t} \]

\( \Rightarrow \)

\[ u = C_1 e^{-\lambda t} + C_2 e^{\lambda t} \]

\( \Rightarrow \)

\[ u = C_1 \sin(\lambda t) + C_2 \cos(\lambda t) \]

This equation describes a mass that is restrained by a spring which is relaxed when the mass is at $u = 0$. When $u$ is positive, $\ddot{u}$ is negative. That is, if the particle is on the right side of the origin it accelerates to the left. Similarly, if the particle is on the left it accelerates to the right. In the middle, where $u = 0$, it has no acceleration, so it neither speeds up nor slows down in its motion whether it is moving to the left or the right. So the particle goes back and forth: its position oscillates. A function that correctly describes this oscillation is $u = \sin(\lambda t)$, that is, sinusoidal oscillations. The oscillations are faster if $\lambda$ is bigger. Another solution is $u = \cos(\lambda t)$. The general solution is $u = C_1 \sin(\lambda t) + C_2 \cos(\lambda t)$. A plot of this function reveals a sine wave shape for any value of $C_1$ or $C_2$, although the phase depends on the relative values of $C_1$ and $C_2$. The equation $\ddot{u} = -\lambda^2 u$ or $\ddot{u} + \lambda^2 u = 0$ is called the ‘harmonic oscillator’ equation and is important in almost all branches of science. The solution may be found by guessing or other means (which are usually guessing in disguise). In the context of this equation, $\lambda$ is called the (angular) frequency of oscillation.

\( g) \)

$\ddot{u} = \lambda^2 u$

$\Rightarrow u = C_1 e^{\lambda t} + C_2 e^{-\lambda t}$

or

$\Rightarrow u = C_3 \cosh(\lambda t) + C_4 \sinh(\lambda t)$.  

Note, sinh and cosh are just combinations of exponentials. For $\ddot{u} = \lambda^2 u$, the point accelerates more and more away from the origin in proportion to the distance from the origin. This equation describes the falling of a nearly vertical inverted pendulum when there is no friction. Most often, the solution of this equation gives roughly exponential growth. The pendulum accelerates away from being upright. The reason there is also an exponentially decaying solution to this equation is a little more subtle to understand intuitively: if a not quite upright pendulum is given just the right initial velocity it will slowly approach becoming just upright with an exponentially decaying displacement. This decaying solution is not easy to see experimentally because without the perfect initial condition the exponentially growing part of the solution eventually dominates and the pendulum accelerates away from being just upright.

\( h) \)

$\ddot{u} = -\lambda^2 u$ or $\ddot{u} + \lambda^2 u = 0$

$\Rightarrow u = C_1 \sin(\lambda t) + C_2 \cos(\lambda t)$.  

This equation describes a mass that is restrained by a spring which is relaxed when the mass is at $u = 0$. When $u$ is positive, $\ddot{u}$ is negative. That is, if the particle is on the right side of the origin it accelerates to the left. Similarly, if the particle is on the left it accelerates to the right. In the middle, where $u = 0$, it has no acceleration, so it neither speeds up nor slows down in its motion whether it is moving to the left or the right. So the particle goes back and forth: its position oscillates. A function that correctly describes this oscillation is $u = \sin(\lambda t)$, that is, sinusoidal oscillations. The oscillations are faster if $\lambda$ is bigger. Another solution is $u = \cos(\lambda t)$. The general solution is $u = C_1 \sin(\lambda t) + C_2 \cos(\lambda t)$. A plot of this function reveals a sine wave shape for any value of $C_1$ or $C_2$, although the phase depends on the relative values of $C_1$ and $C_2$. The equation $\ddot{u} = -\lambda^2 u$ or $\ddot{u} + \lambda^2 u = 0$ is called the ‘harmonic oscillator’ equation and is important in almost all branches of science. The solution may be found by guessing or other means (which are usually guessing in disguise). In the context of this equation, $\lambda$ is called the (angular) frequency of oscillation.

More ODEs Beside the ODEs listed here there are a few others that are often solved by hand rather than with numerical simulation. Most famously there is the forced, damped oscillator equation $\ddot{u} + \gamma \dot{u} + \omega^2 u = F \sin(D t)$ which gets its own section.

With the exception of the damped or forced oscillator, most engineers now-a-days will use numerical integration if they want to solve an ODE not in this box.

Conversely,

Anyone competent at dynamics knows all the equations and solutions on these two pages outside, inside, and inside-out.

Whether you have or have not learn these in a calculus course you should learn them every different way that you can.
SAMPLE 9.1 Time derivatives: The position of a particle varies with time as 
\[ \mathbf{r}(t) = (C_1 t + C_2 t^2)\hat{t}, \]
where \( C_1 = 4 \text{ m/s} \) and \( C_2 = 2 \text{ m/s}^2 \).

1. Find the velocity and acceleration of the particle as functions of time.

2. Sketch the position, velocity, and acceleration of the particle against time from \( t = 0 \) to \( t = 5 \text{ s} \).

3. Find the position, velocity, and acceleration of the particle at \( t = 2 \text{ s} \).

Solution

1. We are given the position of the particle as a function of time. We need to find the velocity (time derivative of position) and the acceleration (time derivative of velocity).

\[
\mathbf{r} = (C_1 t + C_2 t^2)\hat{t} = (4 \text{ m/s} t + 2 \text{ m/s}^2 t^2)\hat{t} \quad (9.5)
\]

\[
\mathbf{v} = \frac{d\mathbf{r}}{dt} = \frac{d}{dt}(C_1 t + C_2 t^2)\hat{t} = (C_1 + 2C_2 t)\hat{t} = (4 \text{ m/s} + 4 \text{ m/s}^2 t)\hat{t} \quad (9.6)
\]

\[
\mathbf{a} = \frac{d\mathbf{v}}{dt} = \frac{d}{dt}(C_1 + 2C_2 t)\hat{t} = 2C_2 \hat{t} = (4 \text{ m/s}^2)\hat{t} \quad (9.7)
\]

Thus, we find that the velocity is a linear function of time and the acceleration is time-independent (a constant).

2. We plot eqns. (9.5, 9.6, and 9.7) against time by taking 100 points between \( t = 0 \) and \( t = 5 \text{ s} \), and evaluating \( \mathbf{r}, \mathbf{v}, \) and \( \mathbf{a} \) at those points. The plots are shown in Fig. 9.7.

3. We can find the position, velocity, and acceleration at \( t = 2 \text{ s} \) by evaluating their expressions at the given time instant:

\[
\mathbf{r}_{t=2}\text{s} = [(4 \text{ m/s}) \cdot (2 \text{ s}) + (2 \text{ m/s}^2) \cdot (2 \text{ s})^2]\hat{t} = (16 \text{ m})\hat{t}
\]

\[
\mathbf{v}_{t=2}\text{s} = [(4 \text{ m/s}) + (2 \text{ m/s}^2) \cdot (2 \text{ s})]\hat{t} = (8 \text{ m/s})\hat{t}
\]

\[
\mathbf{a}_{t=2}\text{s} = (2 \text{ m/s}^2)\hat{t} = \mathbf{a} \text{ (for all } t) \]

At \( t = 2 \text{ s}, \mathbf{r} = (16 \text{ m})\hat{t}, \mathbf{v} = (8 \text{ m/s})\hat{t}, \mathbf{a} = (2 \text{ m/s}^2)\hat{t}. \]
SAMPLE 9.2 Math review: Solving simple differential equations. For the following differential equations, find the solution for the given initial conditions.

1. \( \frac{dv}{dt} = a \), \( v(t = 0) = v_0 \), where \( a \) is a constant.

2. \( \frac{d^2x}{dt^2} = a \), \( x(t = 0) = x_0 \), \( \dot{x}(t = 0) = \dot{x}_0 \), where \( a \) is a constant.

Solution

1. \[
\frac{dv}{dt} = a \quad \Rightarrow \quad \int dv = a \int dt
\]

or \[
\int dv = \int a \, dt = a \int dt
\]

or \[
v = at + C, \quad \text{where } C \text{ is a constant of integration}
\]

Now, substituting the initial condition into the solution,

\[
v(t = 0) = v_0 = a \cdot 0 + C \quad \Rightarrow \quad C = v_0.
\]

Therefore,

\[
v = at + v_0.
\]

**Alternatively**, we can use definite integrals:

\[
\int_{v_0}^{v} dv = \int_{0}^{t} a \, dt \quad \Rightarrow \quad v - v_0 = at \quad \Rightarrow \quad v = v_0 + at.
\]

2. This is a second order differential equation in \( x \). We can solve this equation by first writing it as a first order differential equation in \( v = \frac{dx}{dt} \), solving for \( v \) by integration, and then solving again for \( x \) in the same manner.

\[
\frac{d^2x}{dt^2} = a \quad \text{or} \quad \frac{dv}{dt} = a
\]

or \[
\int dv = \int a \, dt
\]

\[
\Rightarrow \quad v = \dot{x} = at + C_1 \quad (9.8)
\]

but, \( v = \frac{dx}{dt} \), \( \Rightarrow \int dx = \int at \, dt + \int C_1 \, dt \)

or \[
x = \frac{1}{2}at^2 + C_1t + C_2, \quad (9.9)
\]

where \( C_1 \) and \( C_2 \) are constants of integration. Substituting the initial condition for \( \dot{x} \) in Eqn. (9.8), we get

\[
\dot{x}(t = 0) = \dot{x}_0 = a \cdot 0 + C_1 \quad \Rightarrow \quad C_1 = \dot{x}_0.
\]

Similarly, substituting the initial condition for \( x \) in Eqn. (9.9), we get

\[
x(t = 0) = x_0 = \frac{1}{2}a \cdot 0 + \dot{x}_0 \cdot 0 + C_2 \quad \Rightarrow \quad C_2 = x_0.
\]

Therefore,

\[
x(t) = x_0 + \dot{x}_0 t + \frac{1}{2}at^2.
\]

\[
x(t) = x_0 + \dot{x}_0 t + \frac{1}{2}at^2
\]
SAMPLE 9.3 Constant speed motion: A ship cruises at a constant speed of 15 knots per hour due Northeast. It passes a lighthouse at 8:30 am. The next lighthouse is approximately 35 knots straight ahead. At what time does the ship pass the next lighthouse?

Solution We are given the distance $s$ and the speed of travel $v$. We need to find how long it takes to travel the given distance.

\[
   s = vt
\]

\[
   \Rightarrow t = \frac{s}{v} = \frac{35 \text{ knots}}{15 \text{ knots/hour}} = 2.33 \text{ hrs.}
\]

Now, the time at $t = 0$ is 8:30 am. Therefore, the time after 2.33 hrs (2 hours 20 minutes) will be 10:50 am.

10:50 am

SAMPLE 9.4 Constant velocity motion: A particle travels with constant velocity $\vec{v} = 5 \text{ m/s} \hat{i}$. The initial position of the particle is $\vec{r}_0 = 2 \text{ m} \hat{i} + 3 \text{ m} \hat{j}$. Find the position of the particle at $t = 3 \text{ s}$.

Solution Here, we are given the velocity, i.e., the time derivative of position:

\[
   \vec{v} = \frac{d\vec{r}}{dt} = v_0 \hat{i}, \quad \text{where} \quad v_0 = 5 \text{ m/s}.
\]

We need to find $\vec{r}$ at $t = 3 \text{ s}$, given that $\vec{r}$ at $t = 0$ is $\vec{r}_0$.

\[
   \frac{d\vec{r}}{dt} = v_0 \hat{i} dt
\]

\[
   \Rightarrow \int_{r_0}^{r(t)} d\vec{r} = \int_0^t v_0 \hat{i} dt = v_0 \hat{i} \int_0^t dt
\]

\[
   \vec{r}(t) - \vec{r}_0 = v_0 \hat{i} t
\]

\[
   \vec{r}(3 \text{ s}) = (2 \text{ m} \hat{i} + 3 \text{ m} \hat{j}) + (5 \text{ m/s} \cdot (3 \text{ s}) \hat{i}
\]

\[
   = 17 \text{ m} \hat{i} + 3 \text{ m} \hat{j}.
\]

\[
   \vec{r} = 17 \text{ m} \hat{i} + 3 \text{ m} \hat{j}
\]

Comments: We could solve this problem more compactly by working with scalars or components. It is given that the velocity is constant and is only in the x-direction. Therefore, the y-component of particle position will remain the same, i.e., $r_y = r_{0y} = 3 \text{ m}$, and $r_x = r_{0x} + v_x t = 2 \text{ m} + (5 \text{ m/s}) \cdot (3 \text{ s}) = 17 \text{ m}$. Thus, $\vec{r}(3 \text{ s}) = r_x \hat{i} + r_y \hat{j} = 17 \text{ m} \hat{i} + 3 \text{ m} \hat{j}$. 

SAMPLE 9.5  Constant acceleration: A 0.5 kg mass starts from rest and attains a speed of 20 m/s in 4 s. Assuming that the mass accelerates at a constant rate, find the force acting on the mass.

Solution  Here, we are given the initial velocity \( \vec{v}(0) = 0 \) and the final velocity \( \vec{v} \) after \( t = 4 \) s. We have to find the force acting on the mass. The net force on a particle is given by \( \vec{F} = m\vec{a} \). Thus, we need to find the acceleration \( \vec{a} \) of the mass to calculate the force acting on it. Now, the velocity of a particle under constant acceleration is given by
\[
\vec{v}(t) = \vec{v}_0 + \vec{a}t.
\]
Therefore, we can find the acceleration \( \vec{a} \) as
\[
\vec{a} = \frac{\vec{v}(t) - \vec{v}(0)}{t} = \frac{20 \text{ m/s} - 0}{4 \text{ s}} = 5 \text{ m/s}^2.
\]
The force on the particle is
\[
\vec{F} = m\vec{a} = (0.5 \text{ kg}) \cdot (5 \text{ m/s}^2) = 2.5 \text{ N}.
\]
\[
\vec{F} = 2.5 \text{ N}.
\]

SAMPLE 9.6  Time of travel for a given distance: A ball of mass 200 gm falls freely under gravity from a height of 50 m. Find the time taken to fall through a distance of 30 m, given that the acceleration due to gravity \( g = 10 \text{ m/s}^2 \).

Solution  The entire motion is in one dimension — the vertical direction. We can, therefore, use scalar equations for distance, velocity, and acceleration. Let \( y \) denote the distance travelled by the ball. Let us measure \( y \) vertically downwards, starting from the height at which the ball starts falling (see Fig. 9.9). Under constant acceleration \( g \), we can write the distance travelled as
\[
y(t) = y_0 + v_0 t + \frac{1}{2}gt^2.
\]
Note that at \( t = 0 \), \( y_0 = 0 \) and \( v_0 = 0 \). We are given that at some instant \( t \) (that we need to find) \( y = 30 \) m. Thus,
\[
y = \frac{1}{2}gt^2
\]
\[
t = \sqrt{\frac{2y}{g}} = \sqrt{\frac{2 \times 30 \text{ m}}{10 \text{ m/s}^2}} = 2.45 \text{ s}.
\]
\[
t = 2.45 \text{ s}.
\]
SAMPLE 9.7 Time varying acceleration: A force $F(t) = F_0 \sin \lambda t$ acts on an initially still cart of mass $m$ in a particular direction. Find the speed and the distance travelled by the cart as functions of time. Plot the acceleration, the speed and the displacement of the cart against time for $0 \leq t \leq \pi$ s, assuming $\lambda = 1 / s$. What are the speed and the displacement of the cart at $t = \pi$ s if $F_0 = 1$ N and $m = 1$ kg?

**Solution** We are given the applied force and the mass of the cart. Therefore, we know the acceleration ($a = F/m$). Thus,

\[
a = \frac{dv}{dt} = \frac{F_0}{m} \sin \lambda t
\]

\[
\Rightarrow dv = a_0 \sin \lambda t \, dt
\]

where $a_0 = F_0/m$. Hence,

\[
\int_0^{v(t)} dv = \int_0^t a_0 \sin \lambda \tau \, d\tau
\]

\[
\Rightarrow v(t) = \frac{a_0}{\lambda} (\cos \lambda t - 1)
\]

\[
= \frac{a_0}{\lambda} (1 - \cos \lambda t).
\]

Since the speed $v = \frac{dx}{dt}$, we have,

\[
dx = \frac{a_0}{\lambda} (1 - \cos \lambda t) \, dt
\]

\[
\int_0^x dx = \int_0^t \frac{a_0}{\lambda} (1 - \cos \lambda \tau) \, d\tau
\]

\[
\Rightarrow x(t) = \frac{a_0}{\lambda} \left( t - \frac{1}{\lambda} \sin \lambda t \right).
\]

Substituting $a_0 = F_0/m = 1$ N/kg = $1$ m/s$^2$, $\lambda = 1 / s$ and $t = \pi$ s in the expressions for $v$ and $x$ above, we find the speed and the displacement (distance travelled by the cart) at $t = \pi$ seconds as follows.

\[
v(t = \pi \, s) = \frac{1 \, m/s^2}{1 / s} \left( 1 - \cos \pi \right)
\]

\[
= \frac{1 \, m/s^2}{1 / s} \cdot 0
\]

\[
= 2 \, m/s
\]

\[
x(t = \pi \, s) = \frac{1 \, m/s}{1 / s} \left( \pi \, s - \frac{1}{1 / s} \sin \frac{1}{s} \cdot \pi \, s \right)
\]

\[
= \pi \, m
\]

At $t = \pi$ s, $v = 2 \, m/s$, $x = \pi \, m$

The graph of $a(t)$, $v(t)$, and $x(t)$ are shown in Fig. 9.10 for $0 \leq t \leq \pi$ s assuming the given values of $m$, $\lambda$, and $F_0$. Note the behavior of $v(t)$ and $x(t)$ close to $t = 0$. Since the cart starts from rest, the speed builds up slowly, and the displacement builds up even more slowly because the speed is very low in the beginning.
SAMPLE 9.8 Numerical integration of ODE’s:

1. Write the second order linear nonhomogeneous differential equation, \( \ddot{x} + c \dot{x} + kx = a_0 \sin \omega t \), as a set of first order equations that can be used for numerical integration.

2. Write the second order nonlinear homogeneous differential equation, \( \ddot{x} + cx^2 + kx^3 = 0 \), as a set of first order equations that can be used for numerical integration.

3. Solve the nonlinear equation given in (b) by numerical integration taking \( c = 0.05 \), \( k = 1 \), \( x(0) = 0 \), and \( \dot{x}(0) = 0.1 \). Compare this solution with that of the linear equation in (a) by setting \( a_0 = 0 \) and taking other values to be the same as for (b).

Solution

1. If we let \( \dot{x} = y \),
then \[ \begin{aligned}
\dot{y} &= -c \dot{x} - kx + a_0 \sin \omega t \\
&= -cy - kx + a_0 \sin \omega t
\end{aligned} \]

or \[
\begin{bmatrix}
\dot{x} \\
\dot{y}
\end{bmatrix} =
\begin{bmatrix}
0 & 1 \\
-k & -c
\end{bmatrix}
\begin{bmatrix}
x \\
y
\end{bmatrix}
+ \begin{bmatrix}
0 \\
a_0 \sin \omega t
\end{bmatrix}.
\] (9.10)

Equation (9.10) is written in matrix form to show that it is a set of linear first-order ODE’s. In this case linearity means that the dependent variables only appear linearly, not as powers etc.

2. If \( \dot{x} = y \)
then \[ \begin{aligned}
\dot{y} &= \dot{x} = cx - kx^3 = -cy - kx^3
\end{aligned} \]

or \[
\begin{bmatrix}
\dot{x} \\
\dot{y}
\end{bmatrix} =
\begin{bmatrix}
y \\
-cy - k^3
\end{bmatrix}.
\] (9.11)

Equation (9.11) is a set of nonlinear first-order ODE’s. It cannot be arranged as Eqn. 9.10 because of the nonlinearity in \( x \) and \( y \). It is, however, in an appropriate form for numerical integration.

3. Now we solve the set of first order equations obtained in (b) using a numerical ODE solver with the following pseudocode.

\begin{verbatim}
ODEs = {xdot = y, ydot = -c y - k x^3}
IC = {x(0) = 0, y(0) = 0.1}
Set k=1, c=0.05
Solve ODEs with IC for t=0 to t=200
Plot x(t) and y(t)
\end{verbatim}

The plot obtained from numerical integration using a Runge-Kutta based integrator is shown in Fig. 9.11. A similar program used for the equation in (a) with \( a_0 = 0 \) gives the plot shown in Fig. 9.12. The two plots show how a simple nonlinearity changes the response drastically.
9.2 Energy methods in 1D

Energy is an important concept in science and engineering and is even a kind of currency in human trade. To start with, an energy equation is primarily a short-cut for solving some mechanics problems. Later we accept energy as a concept that is somewhat bigger than can be defined in classical mechanics, and we can look at, say, the chemical energy cost of various mechanical tasks.

For a student learning mechanics energy is first a method, or trick, for solving some simple problems of the type assigned in elementary courses like this one. As problems become more difficult (have more degrees of freedom or include, say, more-than-just-constant friction) energy becomes less useful as a problem solving technique. However, in more advanced mechanics problems energy gets a central role again. Energy is the central concept in various theories including advanced ways to write equations of motion and methods of understanding stability.

Power, work, kinetic energy and potential energy

Before we get to the facts and theorems, we start with some definitions. Here are four words. We will use these definitions, or generalizations of them, throughout dynamics.

**Power.** The power of a force \( F \) is its product with the velocity \( v \) of the point on which it is acting,

\[
\text{Power} = P = Fv.
\]

This is the 1D version of the more general \( P = \mathbf{F} \cdot \mathbf{v} \) which we will use once we go on to 2D and 3D dynamics. In full generality, power is a scalar (not a vector). The common units for power are watts (1 W = N m/s = J/s), kilowatts (1 KW = 10^3 W), lbf ft/s (no special name) and horsepower (1 hp \( \equiv \) 550 lbf ft/s \( \approx \) 745.7 \( \approx \) 746\( ^\circ \) watts).

Example:

A 5 N force acting on a particle moving 3 m/s has a power of

\[
P = Fv = (5 \text{ N})(3 \text{ m/s}) = 15 \text{ N m/s} = 15 \text{ W} \approx 0.02 \text{ hp}.
\]

**Work.** The work \( W \) of a force is most easily defined incrementally (\( \Delta W \)) for small motions \( \Delta x \) of a particle; motions so small that variations in force can be neglected and the force viewed as constant,

\[
\text{increment of work} = \Delta W = \mathbf{F} \cdot \Delta \mathbf{x}.
\]

This is a special 1D reduction of the more general \( \Delta W = \mathbf{F} \cdot \Delta \mathbf{r} \). Even in 2D and 3D work is a scalar. Often we want to know
the work for larger (non-infinitesimal) displacements. We do this by adding up the increments. Using sloppy calculus (implicitly taking the the limit of a Reimann sum):

\[ W = \sum \Delta W = \int dW = \int F \, dx, \]

which we can write more definitely as

\[ Work = W = \int_{x_0}^{x} F(x') \, dx'. \]

which is the 1D version of the more general \( W = \int \vec{F} \cdot d \vec{r} \). Common units of work are Joules (\( 1 \text{ J} = 1 \text{ N m} = 1 \text{ kg m}^2/\text{s}^2 \)), foot-pounds (= 1 ft lbf) and kilo-watt hours (= 3.6 \times 10^6 \text{ J}).

**Example:**

The force \( F = F_0 \sin(cx) \) pushes a mass from \( x_0 = 0 \) m to \( x_1 = \pi \text{ m} \) where \( F_0 = 7 \text{ N} \) and \( c = 1/\text{m} \). Then

\[ W = \int_{x_0}^{x_1} F \, dx = \int_{0}^{\pi} F_0 \sin(cx) \, dx - \left( F_0/c \cos(cx) \right) |_{0}^{\pi} = 14 \text{ N} \]

**Kinetic energy.** The kinetic energy quantifies the motion of a little differently than momentum does. In kinetic energy high speed gets extra credit (\( v^2 \) instead of just \( v \)). Further, for kinetic energy we don’t worry about which way a particle moves. The kinetic energy \( E_K \) of a particle in 1D is

\[ \text{kinetic energy} = E_K = \frac{1}{2}mv^2 \]

In two and three dimensions the formula above applies for one particle (taking \( v = |\vec{v}| \)). For a collection of particles \( E_K \) is defined as a sum of \( E_K \) for each particle separately. In full generality work is a scalar. The units of work (force\times distance) and of kinetic energy (mass\times speed\^2) are the same (mass\times distance\^2 / time\^2) and so are the common measures, namely Joules, foot-pounds and kilo-watt hours.

**Example:**

A 3 kg mass moving at a speed of 4 m/s has a kinetic energy of \( E_K = mv^2/2 = (3 \text{ kg})(4 \text{ m/s})^2/2 = 24 \text{ kg m}^2/\text{s}^2 = 24 \text{ J} \).

**Potential energy.** This is the most abstract of the definitions. The potential energy \( E_P \) associated with a force \( F \) is defined as that function of \( x \) with these properties

\[ E_P(x) = -\int_{x_0}^{x} F(x') \, dx' \]

and \[ F(x) = -\frac{d}{dx}E_P(x) \]

which people write more indefinitely as \( E_P = -\int F \, dx \) and
$F = E_P'$. In two and three dimensions the concept of potential energy is more subtle still, being defined by a path integral which may or may not be sensible. But it is still a scalar.

Example:
The force $F = c/x^2$ is associated with the potential energy $E_P = -\int F\,dx = c/x + C_0$.

The datum for potential energy. The potential energy always has an undetermined, and generally irrelevant, integration constant. The integration constant is irrelevant because usually we care about changes in energy. So in the example above we could set $C_0 = 0$ and write $E_P = -\int F\,dx = c/x$. In general we define the datum for potential energy as that position where we set the potential energy to zero.

- For near-earth gravity the datum is usually set at the height of the ground (so that $E_P = mgh$), a launch point, or of a conspicuous physical point (say the hinge of a pendulum).
- For inverse-square gravity the datum is usually set at $\infty$ so that formulas are most simple.
- For springs that datum is usually set at the position where the spring is ‘relaxed’ (unstretched and at its rest-length), again simplifying the terms in energy equations.

Potential energy is a shortcut for calculating work. From the definition of potential energy we can calculate work of a force in moving a particle from one place to another as:

$$\text{work} = \int_{x_1}^{x_2} F(x')\,dx' = -(E_{P2} - E_{P1}).$$

Of course you need to know, or find, $E_P(x)$ first in order to use this shortcut.

Example:
The work of $F = c/x^2$ in moving a mass from $x_1$ to $x_2$ is

$$\text{work} = \int_{x_1}^{x_2} F(x')\,dx' = -(E_{P2} - E_{P1}) - c/x_1 - c/x_2$$

Where we used that $E_P = c/x$ has the needed property that $F = -\frac{d}{dx}E_P$.

Why all this new language? All of the words above are defined in terms of position, velocity and force. So anything we say about power, work and kinetic and potential energies we could say already using $x$, $v$ and $F$. More particularly, we already have two ways of quantifying the motion of a particle, $v$ and $L = mv$, Why do we need a third, $E_K = mv^2/2$? The answer is for simpler thinking and simpler formulas.
Various facts and theorems are simpler if commonly appearing groups of terms are given names. And all of the definitions above are common groups. Then, luckily, some of them turn out to be more general than just 1D particle mechanics.

The new vocabulary makes thinking easier. Various so-called ‘one degree of freedom’ problems can be solved by noting that energy is conserved. And features of solutions of more-complex problems can be extracted or checked by making sure that energy balance comes out right.

**Power and work**

The simplest relation between the quantities we have defined above is that between Power and work:

$$W = \int F \, dx = \int F v \, \frac{dx}{v} = \int F v \, dt$$

or more definitely

$$W = \int_{x_0}^{x_1} F \, dx = \int_{t_0}^{t_1} F v \, dt = \int_{t_0}^{t_1} P \, dt$$

**Example:**

The power of a some force acting on some particle is $P = P_0(\alpha t^2)$ where $P_0 = 10$ W and $\alpha = 3/\text{s}^2$ then over 3 seconds the work done by the force is:

$$W = \int_{t_0}^{t_1} P \, dt = \int_{t_0}^{t_1} P_0(\alpha t^2) \, dt = P_0 \alpha \frac{t^3}{3}|_{t_0}^{t_1} = (10 \text{ W})(3/\text{s}^2)\frac{t^3}{3}|_{t_0}^{3} = 270 \text{ W s} = 270 \text{ J}$$

**Power and rate-of-change of kinetic energy**

On the inside cover the third basic law of mechanics is energy balance. Energy balance takes a number of different forms, depending on context. The power balance equation from the front cover and simplified for a particle is

$$P = \dot{E}_K,$$

where, recall, $P = F v$ is the power of the applied force $F$. The derivation of this result from $F = ma$ for a particle is simple enough, and is good to know. First note the following result from using the chain of differentiation:

$$\frac{d}{dt} (v^2) = 2v \frac{dv}{dt} = 2v \dot{v} = 2va.$$
\[ va = \frac{d}{dt} \left( \frac{v^2}{2} \right). \]

Multiplying both sides by \( m \) and substituting in \( F = ma \) we get our 1D power balance equation:

\[ Fv = \frac{d}{dt} \left( \frac{mv^2}{2} \right). \]

The power of a given force depends on the speed of the object to which it is applied. When a finite force is applied to a stationary object the power of the force is zero and so is the rate of change of kinetic energy. The object has an acceleration, its speed is increasing, but until it has finite speed \( E_K = 0 \).

**Example:**

A constant force \( F \) is applied to an initially stationary mass \( m \) starting at \( t = 0 \). Then \( v = Ft/m, \ E_K = \frac{mv^2}{2} = F^2t^2/(2m) \) and \( P = Fv = F^2t/m \). Note that \( E_K = P \) and both are zero at \( t = 0 \).

**Work is change of kinetic energy**

Integrating the power balance equation in time we get

\[ \int P \, dt = \int \dot{E}_K \, dt = \Delta E_K \quad (9.12) \]

More definitely, and also using the work integral, we have that the work of the net force on a particle is the change of its kinetic energy:

\[ \int_{x_1}^{x_2} F \, dx = E_{K2} - E_{K1} \]

Once we remember that

work is change in kinetic energy,

we can use it without deriving it every time from \( F = ma \) or from more general energy balance equations.

**Example:**

A force applied to a particle \( m \) varies sinusoidally with position according to \( F = F_0 \cos(cx) \). At \( x = 0 \) the particle has speed \( v = v_0 \). Then

\[ W = \Delta E_K \Rightarrow \int_0^x F(x') \, dx' = \Delta \left( \frac{mv^2}{2} \right) \Rightarrow \int \sin(cx)/c - m v^2/2 - m v_0^2/2 \]

so \( v = m \sqrt{\frac{v_0^2 + 2F_0 \sin(cx)}/(mc)} \)

The above example illustrates three points you should remember:
The work-energy equations always leave the sign of the velocity unknown. You can see this because the derivation involves \( v^2 \). You can also see it in formulas you get for velocity. They involve a square root, and thus, implicitly a ±. Whether one, the other or both roots are relevant depends on reasoning that lies outside the energy equation itself.

The work-energy equations can generate formulas that, in certain situations, are nonsense: If the initial speed \( v_0 \) is not high enough the particle will not get very far. In particular if \( v_0^2 < 2F_0/(mc) \) the inside of the square root will be negative for some \( x \) and the “answer” will be imaginary. These are values of \( x \) that the particle will never reach.

Here we have apparently solved for something about the motion of a particle. And we have, partially. But to find the \( x(t) \) we would have to integrate again. And that next integral is hard. That is, energy balance lets us solve for some aspects of the motion, namely speed vs position, without ever needing to know in detail how position varies with time.

**Conservation of energy**

Most people leave high-school physics loving conservation of energy. It makes certain special homework problems easy. In the real world the principle is also useful for building intuition, and sometimes also for problem solving.

Most generally we cannot think of energy conservation as necessarily applicable nor, if applicable, as derivable from the equations of mechanics. But in 1D particle mechanics energy conservation is a theorem.

Recall that if a particle is acted on by a force that varies with position, \( F = F(x) \), then we can define a potential energy \( E_P = -\int F \, dx \) and that the work done by the force when the particle moves from \( x_1 \) to \( x_2 \) is

\[
-(E_{P2} - E_{P1}) = -\Delta E_P.
\]

That is, the decrease in \( E_P \) is the amount of work that the force does. Or, in other words, \( E_P \) represents a potential to do work. Because work causes an increase in kinetic energy, \( E_P \) is called the potential energy of the force field. Now we can compare this result with the work-energy equation 9.12 to find that

\[
-\Delta E_P = \Delta E_K \quad \Rightarrow \quad 0 = \Delta(E_P + E_K).
\]

The total energy \( E_T \) doesn’t change (\( \Delta E_T = 0 \)) and thus is a constant. In other words,
as a particle moves in the presence of a force field with a potential energy, the total energy \( E_T = E_K + E_P \) is constant.

This fact goes by the name of **conservation of energy**.

**Example: Falling ball**

Consider the ball in the free body diagram 9.13. If we define gravitational potential energy as minus the work gravity does on a ball while it is lifted from the ground, then

\[
E_P = -
\int_0^y (-mg) \, dy' = mg \, y - mgh.
\]

For vertical motion

\[
E_K = \frac{1}{2} m \dot{y}^2.
\]

So conservation of energy says that in free fall:

\[
\text{Constant} = E_P + E_K = mg \, y + m \dot{y}^2
\]

which you could also derive directly from \( m \ddot{y} = -mg \).

**Using conservation of energy to find equations of motion.** On the one hand conservation of energy sometimes gives us a (partial) solution to a mechanics problem. On the other, we can use conservation of energy to find the “equations of motion”. The basic strategy is to take the derivative of the conservation of energy equation.

**Example: Falling ball eqns. from energy.**

\[
E_T = \text{constant} \quad \Rightarrow \quad 0 = \frac{d}{dt} E_T
\]

\[
= \frac{d}{dt} (E_P + E_K)
\]

\[
= \frac{d}{dt} (mg \, y + m \dot{y}^2/2)
\]

\[
= (mg \, \ddot{y} + m \dot{y}^2)
\]

\[
\Rightarrow m \ddot{y} = -mg.
\]

We had to assume (and this is just a technical point) that \( \dot{y} \neq 0 \) in one of the cancellations. We have used energy balance to derive linear-momentum balance.

One can also find equations of motion starting with power balance.

\[
P = \dot{E}_K
\]

as derived here in detail here for the case of gravity acting on a particle.

\[
P = \frac{d}{dt} (E_K) \quad \text{(Power balance)}
\]

\[
\vec{F} \cdot \vec{v} = \frac{d}{dt} (E_K) \quad \text{(Power of external force)}
\]

\[
(-mg \, \dot{y}) \cdot (\dot{y} \, \vec{j}) = \frac{d}{dt} \left[ \frac{1}{2} m v^2 \right] \quad \text{(expanding terms)}
\]

\[
-mg \ddot{y} = \frac{1}{2} m \frac{d}{dt} (\dot{y}^2) \quad \text{(carrying out dot product, substitute for } \vec{v} \text{)}
\]

\[
-mg \ddot{y} = \frac{1}{2} m (2 \dot{\dot{y}} \cdot \vec{j}) \quad \text{(the chain rule)}
\]

\[
\ddot{y} = -g \quad \text{(cancel terms, switch sides),}
\]

(9.13)
The potential energy of a spring is \( k(\Delta \ell)^2/2 \). Besides near-earth gravity, which we already covered \( (E_P = mgh) \), the main elementary use of potential energy is for the stretch of a linear spring. Integrating \( dW = Fdx \) for a linear spring with \( F = kx \), where \( x \) is the spring stretch, from the rest length, we get

\[
E_P = -\int_0^x F(x') \, dx' = -\int_0^x -kx' \, dx' = \frac{1}{2}kx^2.
\]

(9.14)

In the above example we measured \( x \) from the rest position of one end of the spring. But often the natural \( x \) coordinate will not be so nicely set up. It is safer to remember the spring’s potential energy in terms of its stretch:

\[
E_P = \frac{k \Delta \ell^2}{2},
\]

(9.15)

where we measure \( \Delta \ell = \ell - \ell_0 \) where \( \ell_0 \) is the spring’s rest length (\( \ell_0 = \) length when the tension is zero).

Thus for a spring and mass oscillator, the subject of the next section, conservation of energy tells us that \( mv^2/2 + kx^2/2 = \text{constant} \).

**Is energy balance a principle or a calculation trick?**

For one dimensional particle motion, momentum balance, power balance, and energy balance can each be derived from either of the others. If we take \( F = ma \) as primary, energy calculations are just a convenience of notation or, in the case of the work-energy relation, a useful calculation technique (trick).

Historically, conservation of energy was first noted in particle mechanics problems. But because the position-dependent forces of springs and gravity seemed so fundamental, that they had a description as the derivative of a potential gave the energy relations the smell of something more fundamental. And so it has turned out that energy is an important topic for chemistry, thermodynamics, electrodynamics and sub-atomic physics. Its not just an analogy, its the same energy. Thus energy is the primary currency of exchange between, say, the superficially disparate chemical and mechanical systems.

The exchange of energy between these forms, in the context of particle mechanical models, can give the sense that we are doing the same 1D momentum based mechanics calculations when actually we are using more general energy balance equations, equations that cannot be derived from \( F = ma \).
Terrestrial locomotion: Trains, cars, bicycles and animals

A free body diagram of an accelerating car, treated as a 1D particle system, is shown in Fig. 9.5 on page 430. The point represents the car, the force is the propulsion force from the wheel-ground interaction, and for now, we have neglected air friction. Without worrying about details we could say then that the power of the propulsion force is equal to the rate of change of kinetic energy.

Example: Accelerating car

An aggressive 1 ton car has an acceleration of 0.5g while going 60 mph and passing another car. Neglecting friction and air resistance, the power of the propulsion force is

\[
P = Fv = mav = (1 \text{ ton})(0.5g)(50 \text{ mi/hr})
\]

\[
= (1 \text{ ton})(0.5g)(60 \text{ mi/hr}) \left( \frac{2000 \text{ lbm}}{\text{ton}} \right) \left( \frac{5280 \text{ ft}}{\text{mi}} \right) \left( \frac{1 \text{ hr}}{3600 \text{ s}} \right) \left( \frac{1 \text{ lbf}}{\text{g} \cdot \text{lbm}} \right) \left( \frac{1 \text{ hp}}{550 \text{ ft} \cdot \text{lbf/s}} \right)
\]

\[
= (0.5 \cdot 60 \cdot 2000 \cdot 5280)/(3600 \cdot 500) \approx 160 \text{ hp}
\]

The car engine needs to supply this 160 hp plus any internal transmission dissipation. Note the judicious multiple multiplication by 1 so that all units cancel but for horse-power; ton cancels ton, hr cancels hr, g cancels g and so on.

?? Such calculations are deceptively simple. Some apparent paradoxes:

- the propulsive force on the car comes from the interaction of the ground with the car. Are we saying that the (dead-as-a-doormat) ground supplies a power of, say, 160 hp to an accelerating car?

- The point of application of the force on the car is at the bottom of the tire. That point has no velocity. So the actual power of the ground force on the car (tire) is zero. How is that reconciled with, say, the 160 hp that we get from particle mechanics.

These are legitimate concerns. None-the-less, the calculation turns out, perhaps by the demands of dimensional consistency, to be useful and correct. These issues are discussed further in box 9.4 on page 457.

Drag power. The drag force of air on moving things has an effect on the energy balance. Air drag is important for cars, bicycles and animals that are moving quickly (say, running people). The air drag is proportional to

\[
F_d = \frac{1}{2} \rho C A v^2
\]

What are the proportionalities in the drag formula?

- The cross-sectional area (the area visible from directly in front) \( A \). The bigger the area the more air has to be pushed out of the way. For a car \( A \approx 2 \text{ m}^2 \)

- The density of air \( \rho \). The more mass has to be pushed out of the way, the bigger the force. For rough calculations one can remember that the density of air is about one thousandth that of
water $\rho_{air} \approx 1 \text{ kg/m}^3$. But the density varies in human environments from about 1.1 kg/m$^3$ in high-altitude (low pressure), high-temperature (gas expands when hot), humid (water vapor is lighter than air) environments up to about 1.4 kg/m$^3$ in low-lying cold dry places.

- The relative speed squared $v^2$. The faster you are moving the more air per unit time you must displace, and each bit of air gets displaced with a bigger speed. Typical highway speeds are about $v = 30 \text{ m/s} \approx 67 \text{ mph}$ and a typical human walking speed is about $v = 1 \text{ m/s} \approx 2 \text{ mph}$.

- A shape coefficient, sometimes called a drag coefficient $C_d$. Different shapes of the same size, can displace the air more or less as the vehicle passes through. Streamlined shapes have small $C_d$.

- One half (1/2). Convention has a factor of 1/2. This simplifies the power interpretation.

The drag power is

$$P = F_d v = \frac{1}{2} \rho C A v^3$$

which is a key result: increasing the speed 1% increases the power demand by 3% and doubling the speed multiplies the power demand by a factor of 8. This huge dependence of power on speed motivates smug energy-conservers to drive annoyingly slowly on highways.

Another way of writing the drag equation is

$$P = C_d \times \left( \text{The relative kinetic energy swept by the vehicle per unit time} \right)$$

How’s that? The volume “swept” by the vehicle per unit time is its area times speed $v A$. The air mass swept per unit time is thus $\rho v A$. The kinetic energy of the air, measured as moving relative to the vehicle, is $v^2 / 2$ per unit mass. Putting this together we get the swept kinetic energy of the air per unit time is $\rho A v^3 / 2$.

**How big is the drag coefficient $C_d$?** When in doubt take dimensionless constants as 1 and you are usually not too far off. At one extreme, a flat plate has $C_d \approx 1.25$ and good airfoils have $C_d \approx 0.05$. People, animals, and bicyclists all have $C_d$ close to 1.

**Drag on cars.** For the worst cars $C_d$ is actually almost 1. For typical cars on the street $C_d \approx 0.35$. For the best high-efficiency cars on the market in 2007, $C_d \approx 0.25$. Real marketed cars may one day get drag as low as $C_d \approx 0.2$. And concept cars that are shaped like trout can have drag as low as $C_d \approx 0.1$.

The drag power of a 2 m$^2$ car going 30 m/s ($\approx 67 \text{ mph} = 108 \text{ km/hr}$) is about

$$P_{drag} = \frac{1}{2} C_d \rho A v^3 \approx \frac{1}{2} \cdot 0.35 \cdot (1 \text{ kg/m}^3) \cdot (2 \text{ m}^2) \cdot (30 \text{ m/s})^3$$

$$= 9450 \text{ kg} \cdot \text{m}^2 / \text{s}^3 = 9.45 \text{ KW} \approx 13 \text{ hp}$$
That is, comparing with the example above, a car that needs 160 hp extra to make a zippy pass needs only 13 hp to move steadily along at a typical highway speed. For the units conversion we used $1 \text{ N} = 1 \text{ kg m/s}^2$, $1 \text{ J} = 1 \text{ N m}$, $1 \text{ W} = 1 \text{ J/s}$, and $1 \text{ KW} \approx 1.34 \text{ hp}$.

**Caveat on the drag “law”**. While there is some physics in the reasoning behind the drag law $F_d = \rho CA v^2 / 2$ the emphasis should be on the word “some”, the whole chaotic nature of turbulent flow is not captured. The quadratic drag law is an empirical fit. For a given shape the $C_d$ actually depends on the surface texture. And for a given shape and texture the $C_d$ depends on $v$, the $v^2$ doesn’t capture all of the velocity dependence. None-the-less, the drag law is a reasonable approximation for most engineering purposes where drag is important.

**Summary**

There are two basic types of energy problems

- Problems where force or acceleration is given as a function of position ($a = a(x)$ or $F = F(x)$) and energy methods are basically a trick for finding $v(x)$.

- Problems where work, energy or power is of interest for its own sake because of, say, interest in engine power, dissipated energy, etc.

Of course the two problem types can overlap also.
9.4 THEORY

Energetics of locomotion: using particle equations for non-particle systems

On page ?? we showed a naive locomotion power example in which we used

\[ P = F \cdot v \]

where \( v \) was the car velocity, \( F \) the thrust on the car, and \( P \) was ‘the power’ of the locomotion force. We pointed out two issues.

- How does it make sense for the passive ground, the source of the propulsive force, to supply power?
- The point of application of the ground force on the car at the bottom of a wheel, a point that is not moving \((v = 0)\). So how can \( Fv \) be other than zero?

The basic issue is that a car is not a particle, it has many moving parts and also some chemistry, so particle equations need to be interpreted with some care.

Particle equations are exact for non-particle systems

It turns out that the most general form for linear momentum balance as applied to a complicated system moving in complicated ways, reduces to equation \( \mathbf{F} = m \mathbf{a} \). That is, so long as we interpret \( \mathbf{F} \) to be the total force on the system, \( \mathbf{a} \) to be the acceleration of the center of mass, and \( m \) to be the total mass of the system.

The power and energy equations in this chapter have been based on \( \mathbf{F} = m \mathbf{a} \) (or their 1D scalar version \( F = ma \)) so apply to any system. But the terms \( \dot{P} \) and \( \dot{E}_K \) have meanings that go beyond particle mechanics. So while it is correct that \( P \) (we derived it from \( F = ma \)),

\[ F \cdot v = \frac{d}{dt} \left( \frac{1}{2}mv^2 \right) \]

for non-particle systems it is not correct that \( F \cdot v \) is the actual power of the force applied nor that \( mv^2/2 \) is the kinetic energy of the system.

To understand the situation depends on understanding multi-body systems where we will see that the power of a force is \( \mathbf{F} \cdot \mathbf{v}_P \) where \( \mathbf{v}_P \) is the velocity of the material point to which the force is applied; and the kinetic energy is larger than \( \frac{1}{2}mv^2 \) because of motion relative to the average motion. Remember to reconsider these issues when you know more.

More general energy balance equations

Without worrying about what we can derive from what, there is no doubt that for any closed system we can write the energy balance equation from the front inside cover of the book, the first law of thermodynamics, as:

\[ \dot{Q} + \dot{P} = \dot{E}_K + \dot{E}_V + \dot{E}_{\text{int}}. \]

About the ever-shifting sign conventions, here we use \( \dot{Q} \) as the heat flow into the system, \( \dot{P} \) is the power of external forces on the system, \( \dot{E}_K \) and \( \dot{E}_V \) are the rate of increase of the kinetic and potential energies of the system, and \( \dot{E}_{\text{int}} \) is the rate of increase of internal energy. We can consider an accelerating car using this energy equation. For simplicity assume that no external forces do work on the car (the ground certainly does no work, and let’s neglect air friction for now). We can also look at a car on level ground so there are no changes in gravitational potential energy. Finally, even though a car has many moving parts, the bulk of the material goes at the speed of a typical point on the body of the car. Thus the particle formula for kinetic energy is reasonably accurate. Putting this altogether we have

\[ \dot{Q} + \left. \frac{\dot{P}}{0} \right|_0 = \frac{d}{dt} \left( \frac{1}{2}mv^2 \right) + \left. \frac{\dot{E}_V}{0} \right|_0 + \dot{E}_{\text{int}} \]

\[ \Rightarrow \frac{d}{dt} \left( \frac{1}{2}mv^2 \right) = \dot{E}_{\text{int}} + \dot{Q} - 30 \text{ kW} \]

The rate of loss of chemical potential energy \( -\dot{E}_{\text{int}} \) less the heat flow out \( -\dot{Q} \) is what we call the power of the engine. Say chemical energy is being lost (used up) at a rate of \( -\dot{E}_{\text{int}} \approx 40 \text{ kW} \). Say the heat flow out the exhaust is \( -\dot{Q} = 30 \text{ kW} \). Then, with that \( 40 \text{ kW} \) of fuel use and that 25% efficient engine, we would have

\[ \frac{d}{dt} \left( \frac{1}{2}mv^2 \right) = -\dot{E}_{\text{int}} + \dot{Q} - 40 \text{ kW} - 30 \text{ kW} = 10 \text{ kW} \approx 30 \text{ hp}. \]

But even this is not quite right because it does not take account the flow of gases in and out of the car. Things can be messy if you look carefully.

What’s the bottom line? In the end, with some sloppiness of thought but not much inaccuracy, we are not far off thinking that the change of kinetic energy of the car has to come from some place. And that place is the work of the engine as supplied by the decrease in chemical potential energy of the fuel. When we write \( \dot{P} = \dot{E}_K \) for a car, the \( P \) in that equation is the force applied to the car times the velocity of the car. But that \( P \) is not the power supplied by the outside agents on the car (e.g., the passive ground). Rather it is the power of forces inside the car. Never mind that we’re modeling a car as a particle with no internal structure, at least for momentum-balance purposes.

This whole situation can only be properly clarified when we look at the power of internal and external forces in multi-body systems.
**SAMPLE 9.9** How much time does it take for a car of mass 800 kg to go from 0 mph to 60 mph, if we assume that the engine delivers a constant power $P$ of 40 horsepower during this period. (1 horsepower = 745.7 W)

Solution

$$
\begin{align*}
P &= \dot{W} = \frac{dW}{dt} \\
dW &= Pdt \\
W_{12} &= \int_{t_0}^{t_1} P dt = P(t_1 - t_0) = P \Delta t \\
\Delta t &= \frac{W_{12}}{P}.
\end{align*}
$$

Now, from IIIa in the inside front cover,

$$
W_{12} = (E_K)_2 - (E_K)_1
= \frac{1}{2}m(v_2^2 - v_1^2)
= \frac{800 \text{ kg} \times (60 \text{ mph})^2 - 0}{2}
= \frac{1}{2} \times 800 \text{ kg} \times \left(60 \frac{\text{ mi}}{\text{ hr}} \times \frac{1.61 \times 10^3 \text{ m}}{1 \text{ mi}} \times \frac{1 \text{ hr}}{3600 \text{ s}}\right)^2
= 288.01 \times 10^3 \text{ kg} \cdot \text{ m/s}^2
= 288 \text{ KJoule}.
$$

Therefore,

$$
\Delta t = \frac{288 \times 10^3 \text{ J}}{40 \times 745.7 \text{ W}} = 9.66 \text{ s}.
$$

Thus it takes about 10 s to accelerate from a standstill to 60 mph.

$$\Delta t = 9.66 \text{ s}$$

Note 1: This model gives a roughly realistic answer but it is not a realistic model, at least at the start, at time $t_0$. In the model here, the acceleration is infinite at the start (the power jumps from zero to a finite value at the start, when the velocity is zero), something the finite-friction tires would not allow.

Note 2: We have been a little sloppy in quoting the energy equation. Since there are no external forces doing work on the car, somewhat more properly we should perhaps have written

$$0 = \dot{E}_K + \dot{E}_{\text{int}} + \dot{E}_P$$

and set $-(\dot{E}_{\text{int}} + \dot{E}_P)$ = ‘the engine power’ where the engine power is from the decrease in gasoline potential energy ($-\dot{E}_P$ is positive) less the increase in ‘heat’ ($\dot{E}_{\text{int}}$) from engine inefficiencies.
SAMPLE 9.10 Which is the best bicycle helmet? Assume a bicyclist moves with speed 25 mph when her head hits a brick wall. Assume her head is rigid and that it has constant deceleration as it travels through the 2 inches of the bicycle helmet. What is the deceleration? What force is required? (Neglect force from the neck on the head.)

Solution

Solution 1 – Kinematics method 1: We are given the initial speed of \( V_0 \), a final speed of 0, and a constant acceleration \( a \) (which is negative) over a given distance of travel \( d \). If we call \( t_c \) the time when the helmet is fully crushed,

\[
\begin{align*}
  v(t) &= v_0 + \int_0^{t_c} a(t') dt' = v_0 + at_c \\
  0 &= v(0) = v_0 + at_c \\
  \Rightarrow & \quad t_c = -v_0/a \\
  \int_0^{t_c} v(t')dt' &= 0 + \int_0^{t_c} (v_0 + at) dt \\
  x(t) &= x_0 + \int_0^{t_c} v(t') dt' = 0 + \int_0^{t_c} (v_0 + at) dt \\
  d &= x(t_c) = 0 + v_0t_c + at_c^2/2 \\
  d &= v_0 \left( \frac{-v_0}{a} \right) + a \left( \frac{v_0}{a} \right)^2/2 \\
  \Rightarrow & \quad a = \frac{-v_0^2}{2d} \\
  \Rightarrow & \quad a = \frac{-25^2}{2 \cdot 2} \\
  \Rightarrow & \quad a = \frac{-25^2}{4} \cdot \frac{mi^2}{hr^2 \cdot in} \cdot \frac{5280 \ ft}{mi} \cdot \frac{1 \ hr}{3600 \ s} \cdot \frac{12 \ in}{ft} \cdot \frac{1 \ g}{32.2 \ ft/s^2} \\
  \Rightarrow & \quad a = \frac{-25 \cdot 5280^2}{4 \cdot 3600^2 \cdot 12 \cdot \frac{1}{32.2}} \cdot g \\
  a &= -125g
\end{align*}
\]

To stop from 25 mph in 2 inches requires an acceleration that is 125 times that of gravity.
Solution 2 – Kinematics method 2:

\[
\frac{dv}{dt} = a \Rightarrow dv = adt
\]

\[
\Rightarrow \int vdv = \int adx
\]

\[
\Rightarrow \Delta \frac{v^2}{2} = ax \quad \text{(since } a \text{ is constant)}
\]

\[
\Rightarrow 0 - \frac{v_0^2}{2} = ad \Rightarrow a = \frac{-v_0^2}{2d} \quad \text{(as before)}
\]

Solution 3 – Quote formulas:

\[
\text{“} v = \sqrt{2ad} \text{”}
\]

\[
\Rightarrow a = \frac{v^2}{2d} \quad \text{which is right if you know how to interpret it!}
\]

Solution 4 – Work-Energy:

Constant acceleration \( \Rightarrow \) constant force

\[
\text{Work in } = \Delta E_K
\]

\[
-Fd = 0 - \frac{mv_0^2}{2} \Rightarrow F = \frac{mv_0^2}{2d}
\]

But \( F = ma \) \( \Rightarrow \) \( -F\hat{t} = -ma\hat{t} \Rightarrow a = \frac{-F}{m} \)

So \( a = \frac{-v_0^2}{2d} \) \( \text{(again)} \)

Assuming a head mass of 8 lbm, the force on the head during impact is

\[
|F| = \frac{mv_0^2}{2d} = ma \quad \Rightarrow \quad |F| = 8 \text{ lbm} \cdot 125g.
\]

During a collision in which an 8 lbm head decelerates from 25 mph to 0 in 2 inches, the force applied to the head is 1000 lbf.

Note 1: The way to minimize the peak acceleration when stopping from a given speed over a given distance is to have constant acceleration. The ‘best’ possible helmet, the one we assumed, causes constant deceleration. There is no helmet of any possible material with 2 in thickness that could make the deceleration for this collision less than 125g or the peak force less than 1000 lbf.

Note 2: Collisions with head decelerations of 250g or greater are often fatal. Even 125g usually causes brain injury. So, the best possible helmet does not insure against injury for fast riders hitting solid objects.

Note 3: Epidemiological evidence suggests that, on average, chances of serious brain injury are decreased by about a factor of 5 by wearing a helmet.
**SAMPLE 9.11 Dissipated energy in viscous drag:** A ball of mass \( m = 1 \text{ kg} \) is dropped from rest from a height \( h = 100 \text{ m} \) under gravity. The air resistance on the ball is modeled as viscous drag \( F_s = cv \) where \( v \) is the speed of the ball and \( c = 0.25 \text{ kg/s} \) is the drag coefficient. Find the energy dissipated in overcoming the air resistance during the entire flight of the ball.

**Solution** There are various ways in which we could calculate the energy dissipated in viscous drag. The most straightforward way is to compute the work done by the drag force on the body, \( \int F_s \, dx \) during the entire flight. This calculation will be very easy if we knew the drag force as a function of position, that is, if we have \( F_s(x) \). Unfortunately, we have \( F_s = F_s(v) = cv \) and we do not know \( v \) as a function of position. However, we can find the speed \( v \) as a function of time by solving the equation of motion \( F = ma \) and determine the speed just before the ball hits the ground. Now, we can find the energy of the ball in two positions — just when it starts falling and just before it hits the ground. The difference between the two energies is what is lost or dissipated in the overcoming the air resistance. Let ‘A’ denote position-1 from where the ball is dropped, *i.e.*, \( y_A = h \), and ‘B’ denote position-2, a hair above the ground, *i.e.*, \( y_B = 0 \). Taking the ground as the datum for potential energy, we have,

\[
E_A = (E_K + E_P)_A = \frac{1}{2}mv_A^2 + mg \frac{h}{y_A} \\
E_B = (E_K + E_P)_B = \frac{1}{2}mv_B^2 + mg \frac{0}{y_B} \\
\]

Therefore, the energy dissipated in air resistance is

\[
E_{\text{drag}} = \Delta E = E_A - E_B = mgh - \frac{1}{2}mv_B^2 \tag{9.17}
\]

Now, we just need to find \( v_B \). From the free-body diagram shown in Fig. 9.17, we have,

\[
m \ddot{y} = -mg - cv \\
\text{or} \quad \frac{dv}{dt} = -g - \frac{c}{m}v \\
\Rightarrow \int_0^{v(t)} \frac{dv}{cv + g} = - \int_0^t d\tau
\]

where \( \ddot{c} = \frac{c}{m} \). Thus,

\[
\frac{1}{\ddot{c}} \ln(\ddot{c}v + g) \bigg|_0^{v(t)} = -t \\
\Rightarrow \ln \left( \frac{\ddot{c}v(t) + g}{g} \right) = -\ddot{c}t \\
\Rightarrow v(t) = \frac{g}{\ddot{c}} (e^{-\ddot{c}t} - 1). \tag{9.18}
\]

So, we have solved for \( v(t) \). Unfortunately, we cannot find \( v_B \) from this expression because we do not know what \( t \) when the ball reaches the ground. Thus we need

---

**Figure 9.17:** Free body diagram of the falling ball. Note that the drag force \( F_s = cv \) is shown acting downwards. This is because we have assumed \( v \) to be positive upwards and the drag force always acts in the opposite direction of the velocity.
A transcendental equation in $t$ is one where $t$ appears both as an argument of a trigonometric or exponential function and elsewhere. Such equations can almost never be solved by hand in closed form.

This turns out to be a transcendental equation with no simple solution for $t_f$. We can, however, solve it numerically (either using a computer program, or by trial and error). For the given values of $m$, $c$, and $h$, we solve eqn. (9.19) by trial and error (to locate zero crossing), and find that $t_f = 5.5495 \text{s}$ (see Fig. 9.18). Substituting $t = t_f$ in eqn. (9.18), we get

$$v_B = \frac{mg}{c} (e^{-\frac{ct}{c}} - 1)$$

$$= \frac{1 \text{ kg} \cdot 9.81 \text{ m/s}^2}{0.25 \text{ kg/s}} (e^{-0.25 \text{ kg/s} \cdot 5.5495 \text{s}} - 1)$$

$$= -29.44 \text{ m/s}.$$

Note that $v$ comes out to be negative, which is expected because we assumed $v$ to be positive upwards. The velocity is clearly directed downwards once the ball starts falling. Now, substituting the values of $m$, $g$, $h$, and $v_B$ in eqn. (9.17), we get

$$E_{\text{drag}} = mgh - \frac{1}{2}mv_B^2$$

$$= 1 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot 100 \text{ m} - \frac{1}{2} \cdot 1 \text{ kg} \cdot (29.44 \text{ m/s})^2$$

$$= 547.64 \text{ Nm}.$$

Thus more than half of the initial energy is dissipated in air friction. If there was no viscous drag on the ball, its speed just before hitting the ground would be

$$v_B = \sqrt{2gh} = 44.29 \text{ m/s}.$$

$$E_{\text{drag}} = 547.64 \text{ Nm}$$
SAMPLE 9.12 Energy of a mass-spring system. A mass \( m = 2 \text{ kg} \) is attached to a spring with spring constant \( k = 2 \text{kN/m} \). The relaxed (unstretched) length of the spring is \( \ell = 40 \text{ cm} \). The mass is pulled up and released from rest at position A shown in Fig. 9.19. The mass falls by a distance \( h = 10 \text{ cm} \) before reaching position B, which is the relaxed position of the spring. Find the speed at point B.

Solution The total energy of the mass-spring system at any instant or position consists of the energy stored in the spring and the sum of potential and kinetic energies of the mass. For potential energy of the mass, we need to select a datum where the potential energy is zero. We can select any horizontal plane to be the datum. Let the ground support level of the spring be the datum. Then, at position A,

\[
\text{Energy in the spring} = \frac{1}{2}k (\text{stretch})^2 = \frac{1}{2}kh^2 \quad \text{(see eqn. (9.15), page 453)}
\]

\[
\text{Energy of the mass} = E_K + E_P = \frac{1}{2}mv_A^2 + mg(\ell + h) = mg(\ell + h).
\]

Therefore, the total energy at position A

\[
E_A = \frac{1}{2}kh^2 + mg(\ell + h).
\]

Let the speed of the mass at position B be \( v_B \). When the mass is at B, the spring is relaxed, i.e., there is no stretch in the spring. Therefore, at position B,

\[
\text{Energy in the spring} = \frac{1}{2}k (\text{stretch})^2 = 0
\]

\[
\text{Energy of the mass} = E_K + E_P = \frac{1}{2}mv_B^2 + mg\ell,
\]

and the total energy

\[
E_B = \frac{1}{2}mv_B^2 + mg\ell.
\]

Because the net change in the total energy of the system from position A to position B is

\[
0 = \Delta E = E_A - E_B = \frac{1}{2}kh^2 + mg(\ell + h) - \frac{1}{2}mv_B^2 - mg\ell
\]

\[
= \frac{1}{2}(kh^2 - mv_B^2) + mgh
\]

\[
\Rightarrow v_B^2 = \frac{kh^2}{m} + 2gh
\]

\[
\Rightarrow |v_B| = \left(\frac{kh^2}{m} + 2gh\right)^{1/2}
\]

\[
= \left(\frac{2000 \text{ N/m}}{\text{m} \cdot (0.1 \text{ m})^2 / 2 \text{ kg}} + 2 \cdot 9.81 \text{ m/s}^2 \cdot 0.1 \text{ m}\right)^{1/2}
\]

\[
= 3.46 \text{ m/s}.
\]

\[|v_B| = 3.46 \text{ m/s}\]
9.3 Vibrations: mass, spring and dashpot

When the mass in the spring-mass system of Fig. 9.20 is to the right \((x > 0)\) of the rest position \((x = 0)\) it accelerates to the left; when the mass is to the left \((x < 0)\) it accelerates to the right. The resulting motion is an oscillation. The harmonic oscillator has no friction (no inelastic deformation) so mechanical energy is conserved; so vibrations, once started, persist forever even with no pushing, pumping, or energy supply of any kind. The oscillations are sinusoidal in time. Air pressure which varies sinusoidal in time is perceived by the ear as a pure note. Hence the spring mass system set into motion is called a harmonic oscillator even if it oscillates too slowly to be heard. With varying degrees of approximation, car suspensions, violin strings, buildings responding to earthquakes, earthquake faults themselves, and vibrating machines are modeled as mass-spring systems. Almost all of the concepts in vibration theory are based on concepts associated with the behavior of the harmonic oscillator.

The unforced oscillations of a spring and mass is the basic model for all vibrating systems.

Most engineering materials are elastic (spring-like) under working conditions. And all real things have mass. This elasticity and mass make vibration possible.

The two key ingredients for oscillations (vibrations) are a spring-like ‘restoring’ force pulling the mass to the center and inertia, so that the mass continues to move through the center position once pulled there.

Even stiff structures will vibrate if encouraged to do so by the shaking of an unbalanced motor, the rumbling of a truck, a party upstairs, or the ground motion of an earthquake. The vibrations of one thing can excite oscillations of another. For example a vibrating bridge can excite oscillations in the air flowing by, which in turn can excite the bridge oscillate more; this mutual excitement of fluids and solids causes vibrations in a clarinet reed\(^\bigcirc\), and caused the wild oscillations leading up to the infamous Tacoma Narrows bridge collapse. Mechanical vibrations are the source of most music and of most annoying sounds. They are the main function of a vibrating massager, and the main defect of a squeaking hinge. Mechanical vibrations in pendula or quartz crystals are used to measure time, but vibrations can cause a machine

\(\bigcirc\) If you squeeze a blade of grass between your parallel thumbs and then blow in the slot between the left and right thumb joints, at the grass, you can make a squeal sound with mechanics that is similar to that of a clarinet — self-excited oscillations. With practice you can adjust the pitch (the elastic restoring force is related to the tension in the grass which you can control by straightening and bending your thumbs). Music, kind of.
to go out of control (e.g., bicycle shimmy), or a building to collapse. So the study of vibrations, good vibrations and bad vibrations, is a common application of dynamics.

Because the motions associated with vibrations have features which are common over all structures and machines, a special vocabulary and special methods of approach have been developed. For example, you will be able to usefully discuss natural frequency, damping, resonance, normal modes, and frequency response, concepts which we will introduce in this and the following sections, without writing any equations. But to make sense of these words, you should know about the equations first.

In this section we cover the governing equations for the harmonic oscillator and their solution. You will also see how the system is changed if there is some linear friction (damping).

**The harmonic oscillator**

The mother of all vibrating machines is the simple harmonic oscillator of Fig. 9.20. The mass slides on a frictionless surface. The spring is relaxed at $x = 0$. The spring is thus stretched from $\ell_0$ to $\ell_0 + \Delta \ell$, a stretch of $\Delta \ell = x$. A free body diagram of the mass, cut ‘free’ from the spring in its extended state, is shown in the lower part of figure 9.20. Linear momentum balance in the $x$ direction ($\sum \vec{F} = \dot{\vec{L}} \cdot \dot{i}$) gives:

$$\sum F_x = \dot{L}_x$$

$$-kx = m\ddot{x}.$$  

Rearranging, we get one of the most famous and useful differential equations of all time$^\Box$:

$$\ddot{x} + \frac{k}{m}x = 0.$$  \hspace{1cm} (9.20)

Eqn. (9.20) appears in many contexts both in and out of dynamics. In non-mechanical contexts the variable $x$ and the parameter combination $k/m$ are replaced by other physical quantities ($> 0$). In an electrical circuit, for example, $x$ might represent a voltage and the term corresponding to $k/m$ might be $1/\lambda C$, where $C$ is a capacitance and $L$ an inductance. But even in dynamics the equation appears with other physical quantities besides $k/m$ multiplying the $x$, and $x$ itself could represent rotation, say, instead of displacement. In order to avoid being specific about the physical system being modeled, the harmonic oscillator equation is often written as

$$\ddot{x} + \lambda^2 x = 0.$$  \hspace{1cm} (9.21)

$\Box$ Caution: If you make a sign error in your setup you can get $\ddot{x} - (k/m)x = 0$ or $\ddot{x} = (k/m)x$. This is a very different equation with a very different solution. See box 9.1 on page 438.
You want to derive the solution to the harmonic oscillator ODE? We don’t especially advise it, but here’s how. The energy equation gives (using $k^2$ to show that the energy is positive)
\[ P = kx^2 = \frac{1}{2}m \dot{x}^2 \]
so
\[ dx = \frac{\sqrt{k^2 - x^2}}{m} dt. \]
If you’re good at such things, then integrate (how? substitute $x = C \sin \theta$ or guess), or else look it up on your symbolic calculator or a symbolic math program and get
\[ \cos^{-1}(x/C) = \lambda t - c_2 \]
so
\[ x = C \cos(\lambda t - c_2). \]
where $C$ and $c_2$ are arbitrary constants. We picked the signs of arbitrary constants to please us. That’s one form of the general solution of the harmonic oscillator equation. You can plug it back into eqn. (9.21) and see that you get $0 = 0$ for all values of $C$, $c_2$ and $t$.

A cosine function is also a sine wave.

The constant in front of the $x$ is called $\lambda^2$ instead of just, say, $\lambda$ (‘lambda’) sidenote Most books use $p^2$ or $\omega^2$ in the place we have put $\lambda^2$. Using $\omega$ (‘omega’) can lead to confusion because we will later use $\omega$ for angular velocity. If one is studying vibrations of a rotating shaft then there would be two very different $\omega$’s in the problem. One, the coefficient of a differential equation and, the other, the angular velocity. To add to the confusion, simple harmonic oscillations and circular motion have a deep connection, so the coincidence of notation is not accidental. Deep connection or not, the $\omega$ in the harmonic oscillator equation is not the same thing as the $\omega$ describing angular motion of a physical object. We avoid this confusion by using $\lambda$ instead of $\omega$.

(This $\lambda$ is unrelated to the magnitude of the unit vector $\lambda$), , for two reasons:

1. This convention shows that $\lambda^2$ is positive,
2. In the solution we need the square root of this coefficient, so it is convenient to have $\sqrt{\lambda^2} = \lambda$.

For the spring-block system, $\lambda^2$ is $k/m$ and in other problems $\lambda^2$ is some other combination of physical quantities.

\section*{Solution of the harmonic oscillator differential equation}

You can learn how to find solutions to the harmonic oscillator differential equation 9.21 from first principles in a math class\footnote{You want to derive the solution to the harmonic oscillator ODE? We don’t especially advise it, but here’s how. The energy equation gives (using $C^2$ to show that the energy is positive)} . Here we content ourselves with remembering its general solution, using the intuition from the first sentences of this section. Until you remember it once and for all (which should be soon) you can look up the solution in box 9.1 on page 438, namely

\begin{equation}
\begin{aligned}
x(t) &= A \cos(\lambda t) + B \sin(\lambda t), \\
or x(t) &= C_1 \cos(\lambda t) + C_2 \sin(\lambda t). \tag{9.22}
\end{aligned}
\end{equation}

This sum of two sine waves\footnote{A cosine function is also a sine wave.} and is a solution of differential equation 9.21 for any values of the constants $A$ (or $C_1$) and $B$ (or $C_2$).

What does it means to say “$u = C_1 \sin(\lambda t) + C_2 \cos(\lambda t)$ solves (or satisfies) the equation: $\ddot{u} = -\lambda^2 u$?” Differential equations want to digest their food completely. You can satisfy a differential equation by feeding it a function that fully eliminates. If you plug a candidate solution into a differential equation and get $0 = 0$ you have satisfied the equation.

For the harmonic oscillator equation a solution is a function $u$ that has the property that its second derivative is the same as minus the original function multiplied by the constant $\lambda^2$. That is, the function $u(t) = C_1 \sin(\lambda t) + C_2 \cos(\lambda t)$ has the property that its second
derivative is the original function multiplied by $-\lambda^2$. You need not take this property on faith.

**Checking the solution in detail**

To check if a function is a solution, plug it into the differential equation and see if an identity is obtained.

<table>
<thead>
<tr>
<th>Is this equality correct for the proposed $u(t)$?</th>
</tr>
</thead>
</table>

\[
\frac{d^2}{dt^2}u = -\lambda^2 u
\]

\[
\frac{d^2}{dt^2}[C_1 \sin(\lambda t) + C_2 \cos(\lambda t)] = -\lambda^2 [C_1 \sin(\lambda t) + C_2 \cos(\lambda t)]
\]

\[
\frac{d}{dt}[C_1 \sin(\lambda t) + C_2 \cos(\lambda t)] = -\lambda^2 [C_1 \sin(\lambda t) + C_2 \cos(\lambda t)]
\]

\[
\frac{d}{dt}[C_1 \lambda \cos(\lambda t) - C_2 \lambda \sin(\lambda t)] = -\lambda^2 [C_1 \sin(\lambda t) + C_2 \cos(\lambda t)]
\]

\[
-C_1 \lambda^2 \sin(\lambda t) - C_2 \lambda^2 \cos(\lambda t) = -\lambda^2 [C_1 \sin(\lambda t) + C_2 \cos(\lambda t)]
\]

The equation \(\ddot{u} = -\lambda^2 u\) does hold with the given \(u(t)\). Right and left sides match. This shows at a glance if we write one more line.

\[
0 = 0 \quad \text{(Satisfied.)}
\]

Whatever the constants \(C_1\) and \(C_2\), the proposed solution *eqn*. (9.22) satisfies the differential equation *eqn*. (9.21).

\[\blacksquare\]

**Uniqueness.** We have not proved ‘uniqueness’, that there are not other solutions to this differential equation than *eqn*. (9.22). There are not, as the mathematics-for-its-own-sake inclined student can learn to prove elsewhere.

**Interpreting the solution of the harmonic oscillator equation**

We could use a coiled metal spring and a block on low friction rollers to make a machine schematically like the system shown in figure 9.20. We could then watch it move. We would see (approximately) that

\[
x(t) = A \cos(\lambda t) + B \sin(\lambda t),
\]

\[\blacksquare\]

A plausibility argument for uniqueness goes like this. If you release a mass from a given position \(x_0\) at a given speed \(v_0\) it will move in a definite way and no other way. This is a special case of what is called “determinism”. But all solutions have some position and speed at \(t = 0\) and we can find a \(C_1\) and \(C_2\) in *eqn*. (9.22) to match each such. Thus we have found the motion for every possible situation, and there can be no others.
as shown in the graph in figure 9.21.

**Angular frequency, period, and frequency**

Three related measures of the rate of oscillation are angular frequency, period, and frequency. The simplest of these is angular frequency \( \omega = \sqrt{\frac{k}{m}} \), sometimes called circular frequency. The period \( T \) is the amount of time that it takes to complete one oscillation. One oscillation of both the \( \sin \) function and the \( \cos \) function occurs when the argument of the function advances by \( 2\pi \), that is when

\[ \omega T = 2\pi, \quad \text{so} \quad T = \frac{2\pi}{\omega} = \frac{2\pi}{\sqrt{\frac{k}{m}}}. \]

Some people memorize these formulas in high school. The natural frequency \( f \) is the reciprocal of the period

\[ f = \frac{1}{T} = \frac{\lambda}{2\pi} = \frac{\sqrt{\frac{k}{m}}}{2\pi}. \]

Typically, natural frequency \( f \) is measured in cycles per second or Hertz and the angular frequency \( \lambda \) in radians per second. A computer or watch quartz timing crystal has mechanical vibrations at a frequency of millions of cycles per second, some molecules about a million times faster than that. On the other extreme, the free vibrations of the whole earth have frequencies of thousandths of a cycle per second (i.e. thousands of seconds per cycle). The slowest vibration mode of the earth has a period of about 54 minutes.

**Amplitude.** The amplitude of the sine wave that results from the addition of the \( \sin \) function and the \( \cos \) function is given by the square root of the sum of the squares of the two amplitudes. That is, the amplitude of the resulting sine wave is \( \sqrt{A^2 + B^2} \). Another way of describing this sum is through the trigonometric identity:

\[
A \cos(\omega t) + B \sin(\omega t) = R \cos(\omega t - \phi), \tag{9.23}
\]

where \( R = \sqrt{A^2 + B^2} \) and \( \tan \phi = B/A \) (see box 9.5 on page 469). So,

the only possible motion of a spring and mass is a sinusoidal oscillation which can be thought of either as the sum of a \( \cos \) function and a \( \sin \) function or as a single \( \cos \) function with phase shift \( \phi \).
Initial conditions determine the constants $A$ and $B$

The general motion of the harmonic oscillator, equation 9.22, has the constants $A$ and $B$ which could have any value. Or, equivalently, the amplitude $R$ and phase $\phi$ in equation 9.23 could be anything. They are determined by the way motion is started, the initial conditions. Two special initial conditions are worth getting a feel for: release from rest and initial velocity with no spring stretch.

**Release from rest**

The simplest motion to consider is when the spring is stretched a given amount and the mass is released from rest, meaning the initial velocity of the mass is zero. We find the motion by looking at the general solution

$$x(t) = A \cos\left(\sqrt{\frac{k}{m}} t\right) + B \sin\left(\sqrt{\frac{k}{m}} t\right).$$

---

**9.5 THEORY**

*Derivation and visualization of the formula $A \cos(\lambda t) + B \sin(\lambda t) = R \cos(\lambda t - \phi)$*

Here is a demonstration that the sum of a cosine function and a sine function is a new sine wave. By sine wave we mean a function whose shape is the same as the sine function, though it may be displaced along the time axis. For example $\cos t$ and $\cos(t - \text{const})$ are both sinusoids.

**The trig identity approach.** The quickest approach is to start with the function $f(t) = R \cos(\lambda t - \phi)$ and use the trig addition identity for cosines

$$\cos(\theta - \phi) = \cos \theta \cos \phi + \sin \theta \sin \phi.$$

Thus:

$$R \cos(\lambda t - \phi) = R \cos \lambda t \cos \phi + R \sin \lambda t \sin \phi = A \sin \lambda t + B \cos \lambda t.$$

We can run the reasoning from right to left and set $A = R \cos \phi$ and $B = R \sin \phi$ and then solve for $R$ and $\phi$ in terms of $A$ and $B$. Thus demonstrating the formula titled this box. If you have trouble remembering the trig identity, one derivation uses the picture to the right. Trigonometry is full of such circular reasoning.

**The geometric approach.** Consider the line segment $\lambda t$ spinning in circles about the origin at rate $\lambda$; that is, the angle the segment makes with the positive $x$ axis is $\lambda t$. The projection of that segment onto the $x$ axis is $A \cos(\lambda t)$, a sine wave. Now consider the segment labeled $B$ in the figure, glued at a right angle to $A$. The length of its projection on the $x$-axis is $B \sin(\lambda t)$. So, the sum of these two projections is $A \cos(\lambda t) + B \sin(\lambda t)$. The two segments $A$ and $B$ make up a right triangle with diagonal $R = \sqrt{A^2 + B^2}$.

![Triangle Diagram](image)

The projection or ‘shadow’ of $R$ on the $x$ axis is the same as the sum of the shadows of $A$ and $B$. The angle it makes with the $x$ axis is $\lambda t - \phi$ where one can see from the triangle drawn that $\phi = \arctan(B/A)$. So, by adding the shadow lengths, we see

$$A \cos(\lambda t) + B \sin(\lambda t) = \sqrt{A^2 + B^2} \cos(\lambda t - \phi).$$

The function $f(t) = R \cos(\lambda t - \phi)$ is a sine wave. In particular it is the cosine function with a maximum at $\lambda t - \phi$. 

\[\sqrt{A^2 + B^2} \cos(\lambda t - \phi)\]

\[\phi = \tan^{-1}(B/A)\]
At $t = 0$, this general solution has to agree with the initial condition that the displacement is $x(0) = x_0$ and the initial velocity is $v(0) = v_0 = 0$. In this case

$$x(0) = x_0 \quad \text{and} \quad v(0) = 0 \implies A = x_0 \quad \text{and} \quad B = 0.$$ 

The next example shows the details.

Example:

The mass in figure 9.20 is 0.5 kg, the spring constant is $k = 50 \text{ N/m}$, and the initial displacement is 2 cm, 1 cm, then

$$x(t) = A \cos(\sqrt{k/m} t) + B \sin(\sqrt{k/m} t),$$

with $A = 2 \text{ cm}$ and $B = 0$.

Substituting in the values for $k = 5 \text{ N/m}$ and $m = 0.5 \text{ kg}$, we get

$$x(t) = 2 \cos\left(\sqrt{\frac{0.5 \text{ kg} \cdot \text{ cm}}{50 \text{ N/m}}} \cdot t\right) \text{ cm} = 2 \cos(0.1t/\text{s}) \text{ cm}$$

which is plotted in figure 9.22.

**Initial velocity with no spring stretch**

Another simple case is when the spring has no initial stretch but the mass has some initial velocity. Such might be the case just after a resting mass is hit by a hammer.

Example:

Using the same 0.5 kg mass and $k = 50 \text{ N/m}$ spring, we now consider an initial displacement of zero but an initial velocity of 10 cm/s. We can find the motion for this case from the general solution by the same procedure we just used. We get

$$x(t) = B \sin(\sqrt{k/m} t)$$

with $B \sqrt{k/m} = 10 \text{ cm/s} \implies B = 1 \text{ cm}$.

The resulting motion, $x(t) = (1 \text{ cm}) \cdot \sin\left(\frac{0.1t}{2}\right)$, is shown in figure 9.23.

**Work, energy, and the harmonic oscillator**

In the previous section we showed that momentum balance implies conservation of energy for a harmonic oscillator. Similarly we showed that the harmonic oscillator equation follows from conservation of energy. Energy accounting gives an extra intuitive way to think about what happens in an oscillator.
Conservation of energy

We have neglected all dissipation in the harmonic oscillator. So the total mechanical energy, the sum of the kinetic energy $E_K = \frac{1}{2}mv^2$ and the potential energy (from eqn. (9.15)) $E_P = \frac{1}{2}k(\Delta L)^2$, is constant in time.

$$E_T = E_K + E_P = \text{constant.}$$

As the mass moves, energy is exchanged back and forth between kinetic and potential energy. At the extremes in the displacement, the spring is most stretched. At these extreme points the potential energy is at a maximum, and the kinetic energy is zero. When the mass passes through the center position the spring is relaxed. At this middle position the potential energy is at a minimum (zero), and the mass is at its peak speed, and the kinetic energy reaches its maximum value.

Although energy conservation is a basic principle, this is a case where it can be derived, or more easily, checked. Using the special case where the motion starts from rest (i.e., $x(t) = A \cos(\sqrt{k/m} \ t)$), we can make sure that the total energy really is constant.

$$E_T = E_P + E_K$$

$$= \frac{1}{2}kx^2 + \frac{1}{2}mv^2$$

$$= \frac{1}{2}k(\cos(\sqrt{k/m}t))^2 + \frac{1}{2}m(\sqrt{k/m}\sin(\sqrt{k/m}t))^2$$

$$= \frac{1}{2}kA^2 \left(\cos^2(\sqrt{k/m}t) + \sin^2(\sqrt{k/m}t)\right)$$

$$= \frac{1}{2}kA^2 = \text{initial energy in spring}$$

which does not change with time.

Using energy to derive the oscillator equation

As mentioned above and in the previous section, rather than just checking the energy balance, we could use the energy balance to help us find the equations of motion. As for all one-degree-of-freedom systems, the equations of motion can be derived by taking the time derivative of

$\dot{x} = \frac{v}{\ell_c}$

$$v = \ell_c x$$

$\ddot{x} = \frac{\text{d}v}{\text{d}t} = \frac{\text{d}(\ell_c x)}{\text{d}t} = \ell_c \dot{x} = \ell_c \frac{\text{d}x}{\text{d}t}$$

Figure 9.24: Harmonic oscillator. At $t = 0$ the mass is released from rest at $a$. The spring is relaxed at $x = 0$ (pts b and d). Some things to note: The acceleration curve is proportional to the negative of the displacement curve; The displacement is at a maximum or minimum when the velocity is zero; The velocity is at a maximum or minimum when the displacement is zero; The kinetic and potential energy fluctuate at twice the frequency as the position; The motion is an ellipse in the cross plot of velocity vs. position.
the energy balance equation. Starting from \( E_T = \text{constant} \), we get

\[
0 = \frac{d}{dt} E_T = \frac{d}{dt} (E_P + E_K) = \frac{d}{dt} \left( \frac{1}{2} k x^2 + \frac{1}{2} m v^2 \right) = k x \dot{x} + m v \ddot{v} = k x \ddot{x} + m \dddot{x}
\]

which is the harmonic oscillator equation. A technical defect of the derivation of the oscillator equation from conservation of energy is that the derivation does not apply at the instants when \( v = 0 \) (that is, \( 0 \cdot x = 0 \cdot y \) does not imply that \( x = y \)). Thus, technically, from this derivation we only know the differential equation holds for those times when \( v \neq 0 \). Nonetheless, it gives the right equation for all times.

Similarly, power balance also leads to the harmonic oscillator equation. Referring to the FBD in figure 9.20, the equation of power balance for the block during its motion after release is:

\[
\text{Power in} \quad P = \text{Rate of change of kinetic energy} \quad E_K = \frac{d}{dt} \left( \frac{1}{2} m \dot{x}^2 \right) = \frac{d}{dt} \left( \frac{1}{2} m x_A \dot{x}_A \right)
\]

Dividing both sides by \( x_A \) (assuming it is not zero), we again get

\[-k x_A \ddot{x}_A = m \dddot{x}_A = m \dddot{x}_A = m \dddot{x}_A = 0 \]

which is by now familiar enough to be called our friend.

**Energy oscillations.** Let’s assume the block is released from rest at \( x = x_A > 0 \). The mass begins to move to the left and the spring does positive work on the mass since the motion and the force are in the same direction. After the block passes through the rest point \( x = O \), it does work on the spring until it comes to rest at its left extreme. The spring then commences to do work on the block again as the block gains kinetic energy in its rightward motion. The block then passes through the rest position and does work on the spring until its kinetic
energy is all used up and it is back in its rest position. Note that the potential and kinetic energy each have a two local maxima and minima for each oscillation of the mass, thus their plots are sine-waves with twice the frequency of the basic oscillation.

**A spring-mass system with gravity**

When a mass is attached to a spring but gravity also acts one has to take some care to get things right (see fig. 9.26). Once a good free body diagram is drawn using well defined coordinates, all else follows easily.

Note that there are three natural choices for measuring the position of the mass in Fig. 9.26. \(y\) measures position from the fixed end of the spring, \(x\) measures from the position of the mass when the spring is relaxed, and \(z\) measures from the position of the mass when it is in static equilibrium (with the gravity force balancing the spring compression). See more discussion of constant forcing in section 9.6 on page 519.

**Damping**

Dashpots are used to absorb energy. One is shown schematically in fig. 9.29. Often springs and dashpots are light in comparison to the machinery to which they are attached so their mass and weight are neglected. Often they are attached with pin joints, ball and socket joints, or other kinds of flexible connections so only forces are transmitted. Because they only have forces at their ends they are ‘two-force’ bodies and, by the reasoning of section 4.2, the forces at their ends are equal, opposite, and along the line of connection. The most familiar example is in the shock absorbers of a car. The symbol for a dashpot shown in figure 9.29 is meant to suggest the mechanism.

The dashpot provides resistance to motion by drawing air or oil in and out of the cylinder through a small opening. Due to the viscosity of the air or oil, a pressure drop is created across the opening that is related to the speed of the fluid flowing through. Ideally, this viscous resistance produces linear damping, meaning that the force is exactly
proportional to the velocity. In a physical dashpot nonlinearities are introduced from the fluid flow and from friction between the piston and the cylinder. Also, dashpots that use air as a working fluid may have compressibility that introduces extra springiness to the system.

The tension in the dashpot is usually assumed to be proportional to the rate at which it lengthens, although this approximation is not especially accurate for most dampers one can buy. The relation is assumed to hold for negative lengthening as well. So the compression (negative tension) is proportional to the rate at which the dashpot shortens (negative lengths).

The defining equation for a linear dashpot is:

\[ T = C \dot{\ell} \]

where \( C \) is the dashpot constant.

### Damped oscillations

We now add a dashpot in parallel with the spring of a mass-spring system creates a mass-spring-dashpot system, or damped harmonic oscillator. The system is shown in figure 9.28. Also in figure 9.28 is a free body diagram of the mass. It has two forces acting on it, neglecting gravity:

\[ F_s = kx \]
\[ F_d = c \frac{dx}{dt} = cx \]

is the spring force, assuming a linear spring, and

is the dashpot force assuming a linear dashpot.

The system is a one degree of freedom system because a single coordinate \( x \) is sufficient to describe the complete motion of the system. The equation of motion for this system is

\[ m \ddot{x} = -F_d - F_s \quad \text{where} \quad \ddot{x} = \frac{d^2x}{dt^2}. \quad (9.24) \]

Assuming a linear spring and a linear dashpot this expression becomes

\[ m \ddot{x} + c \dot{x} + kx = 0. \quad (9.25) \]

We have taken care with the signs of the various terms. Make sure you can confidently derive equation 9.25 without introducing sign errors.
9.6 THEORY

Solution of the damped-oscillator equations

The solutions here are important for those aiming at a more-mathematical understanding. They are of much lower status than those in box 9.1 on page 438. Don’t attempt to memorize these solutions in detail.

The governing equation 9.25 has a solution which depends on the values of the constants. There are cases where one wants to consider negative springs or negative dashpots, but for the purposes of understanding classical vibration theory we can assume that \( m, c, \) and \( k \) are all positive. Even with this restriction the solution depends on the relative values of \( m, c, \) and \( k \). You can learn to read the graphs.

variable available for adjustment is the damping, then the quickest purge is accomplished with critical damping, \( c = \sqrt{4mk} \). In practice, a damping value close to critical is often used.

Measurement of damping: logarithmic decrement method
Summary of equations for the unforced harmonic oscillator

- $\ddot{x} + \frac{k}{m}x = 0$, mass-spring equation
- $\ddot{x} + \lambda^2 x = 0$, harmonic oscillator equation
- $x(t) = A \cos(\lambda t) + B \sin(\lambda t)$, general solution to harmonic oscillator equation
- $x(t) = R \cos(\lambda t - \phi)$, amplitude-phase version of solution to harmonic oscillator solution, $R = \sqrt{A^2 + B^2}$, $\phi = \tan^{-1}(\frac{B}{A})$ (See box on page 469).
- $\ddot{x} + \frac{c}{m} \dot{x} + \frac{k}{m} x = 0$, mass-spring-dashpot equation (see equations 9.26-9.28 for solutions)
- $D = \ln\left(\frac{x_n}{x_n + 1}\right)$, logarithmic decrement. $c = \frac{2mD}{T}$. (see box 9.6 on page 475)
SAMPLE 9.13  A block of mass $m = 20$ kg is attached to two identical springs each with spring constant $k = 1$ kN/m. The block slides on a horizontal surface without any friction.

1. Find the equation of motion of the block.
2. What is the oscillation frequency of the block?
3. How much time does the block take to go back and forth 10 times?

Solution

1. The free body diagram of the block is shown in Figure 9.32. The linear momentum balance, $\sum F = m \ddot{a}$, for the block gives

$$-2kx\dot{x} + (N - mg)\dot{y} = m\ddot{a}$$

Dotting both sides with $\dot{x}$ we have,

$$-2kx = ma_x = m\ddot{x} \tag{9.30}$$

or

$$m\ddot{x} + 2kx = 0 \tag{9.31}$$

or

$$\ddot{x} + \frac{2k}{m}x = 0. \tag{9.32}$$

$$\ddot{x} + \frac{2k}{m}x = 0$$

2. Comparing Eqn. (9.32) with the standard harmonic oscillator equation, $\ddot{x} + \lambda^2 x = 0$, where $\lambda$ is the oscillation frequency, we get

$$\lambda^2 = \frac{2k}{m}$$

$$\Rightarrow \lambda = \sqrt{\frac{2k}{m}}$$

$$= \sqrt{\frac{2 \cdot (1 \text{ kN/m})}{20 \text{ kg}}}$$

$$= 10 \text{ rad/s}.$$

$$\lambda = 10 \text{ rad/s}$$

3. Time period of oscillation $T = \frac{2\pi}{\lambda} = \frac{2\pi}{10 \text{ rad/s}} = \frac{\pi}{5} \text{ s}$. Since the time period represents the time the mass takes to go back and forth just once, the time it takes to go back and forth 10 times (i.e., to complete 10 cycles of motion) is

$$t = 10T = 10 \cdot \frac{\pi}{5} \text{ s} = 2\pi \text{ s}.$$
SAMPLE 9.14 A spring-mass system executes simple harmonic motion: $x(t) = A \cos(\lambda t - \phi)$. The system starts with initial conditions $x(0) = 25\text{ mm}$ and $\dot{x}(0) = 160\text{ mm/s}$ and oscillates at the rate of 2 cycles/sec.

1. Find the time period of oscillation and the oscillation frequency $\lambda$.

2. Find the amplitude of oscillation $A$ and the phase angle $\phi$.

3. Find the displacement, velocity, and acceleration of the mass at $t = 1.5\text{ s}$.

4. Find the maximum speed and acceleration of the system.

5. Draw an accurate plot of displacement vs. time of the system and label all relevant quantities. What does $\phi$ signify in this plot?

**Solution**

1. We are given $f = 2\text{ Hz}$. Therefore, the time period of oscillation is

   $$T = \frac{1}{f} = \frac{1}{2}\text{ Hz} = 0.5\text{ s},$$

   and the oscillation frequency $\lambda = 2\pi f = 4\pi\text{ rad/s}$.

   $$T = 0.5\text{ s}, \quad \lambda = 4\pi\text{ rad/s}.$$ 

2. The displacement $x(t)$ of the mass is given by

   $$x(t) = A \cos(\lambda t - \phi).$$

   Therefore the velocity (actually the speed) is

   $$\dot{x}(t) = -A\lambda \sin(\lambda t - \phi)$$

   At $t = 0$, we have

   $$x(0) = A \cos(-\phi) = A \cos \phi \quad (9.33)$$

   $$\dot{x}(0) = -A\lambda \sin(-\phi) = A\lambda \sin \phi \quad (9.34)$$

   By squaring Eqn (9.33) and adding it to the square of [Eqn (9.34) divided by $\lambda$], we get

   $$A^2 \cos^2 \phi + \frac{A^2\lambda^2 \sin^2 \phi}{\lambda^2} = A^2 = x^2(0) + \frac{\dot{x}^2(0)}{\lambda^2}$$

   $$\Rightarrow A = \sqrt{(25\text{ mm})^2 + \frac{(160\text{ mm/s})^2}{(4\pi\text{ rad/s})^2}}$$

   $$= 28.06\text{ mm}.$$ 

   Substituting the value of $A$ in Eqn (9.33), we get

   $$\phi = \cos^{-1} \frac{x(0)}{A}$$

   $$= \cos^{-1} \frac{25\text{ mm}}{28.06\text{ mm}}$$

   $$= 0.471\text{ rad} \approx 27^\circ.$$ 

   $$A = 28.06\text{ mm}, \quad \phi = 0.471\text{ rad}.$$
3. The displacement, velocity, and acceleration of the mass at any time \( t \) can now be calculated as follows

\[
\begin{align*}
  x(t) &= A \cos(\lambda t - \phi) \\
  \Rightarrow x(1.5 \text{ s}) &= 28.06 \text{ mm} \cdot \cos(6\pi - 0.471) \\
  &= 25 \text{ mm}. \\
  \ddot{x}(t) &= -A \lambda \sin(\lambda t - \phi) \\
  \Rightarrow \ddot{x}(1.5 \text{ s}) &= 28.06 \text{ mm} \cdot (4\pi \text{ rad/s}) \cdot \sin(6\pi - 0.471) \\
  &= 160 \text{ mm/s}.
\end{align*}
\]

4. Maximum speed:

\[
|\ddot{x}_{\text{max}}| = A\lambda = (28.06 \text{ mm}) \cdot (4\pi \text{ rad/s}) = 0.35 \text{ m/s}.
\]

Maximum acceleration:

\[
|\dddot{x}_{\text{max}}| = A\lambda^2 = (28.06 \text{ mm}) \cdot (4\pi \text{ rad/s})^2 = 4.43 \text{ m/s}^2.
\]

5. The plot of \( x(t) \) versus \( t \) is shown in Fig. 9.34. The phase angle \( \phi \) represents the shift in \( \cos(\lambda t) \) to the right by an amount \( \frac{\phi}{\lambda} \).

\( \Box \) We can find the displacement and velocity at \( t = 1.5 \text{ s} \) without any differentiation. Note that the system completes 2 cycles in 1 second, implying that it will complete 3 cycles in 1.5 seconds. Therefore, at \( t = 1.5 \text{ s} \), it has the same displacement and velocity as it had at \( t = 0 \text{ s} \).
SAMPLE 9.15 Springs in series versus springs in parallel: Two massless springs with spring constants \( k_1 \) and \( k_2 \) are attached to mass A \textit{in parallel} (although they look superficially as if they are in series) as shown in Fig. 9.35. An identical pair of springs is attached to mass B \textit{in series}. Taking \( m_A = m_B = m \), find and compare the natural frequencies of the two systems. Ignore gravity.

**Solution** Let us pull each mass downwards by a small vertical distance \( y \) and then release. Measuring \( y \) to be positive downwards, we can derive the equations of motion for each mass by writing the balance of linear momentum for each as follows.

- **Mass A**: The free body diagram of mass A is shown in Fig. 9.36. As the mass is displaced downwards by \( y \), spring 1 gets stretched by \( y \) whereas spring 2 gets compressed by \( y \). Therefore, the forces applied by the two springs, \( k_1y \) and \( k_2y \), are in the same direction. The linear momentum balance of mass A in the vertical direction gives:

\[
\sum F = m \ddot{y} \quad \text{or} \quad -k_1y - k_2y = m \ddot{y}
\]

Let the natural frequency of this system be \( \omega_p \). Comparing with the standard simple harmonic equation \( \ddot{x} + \omega^2 x = 0 \) (see box 9.1 on page 438), we get the natural frequency \( \omega \) of the system:

\[
\omega = \sqrt{\frac{k_1 + k_2}{m}} \quad (9.35)
\]

- **Mass B**: The free body diagram of mass B and the two springs is shown in Fig. 9.37. In this case both springs stretch as the mass is displaced downwards. Let the net stretch in spring 1 be \( y_1 \) and in spring 2 be \( y_2 \). \( y_1 \) and \( y_2 \) are unknown, of course, but we know that

\[
y_1 + y_2 = y \quad (9.36)
\]

Now, using the free body diagram of spring 2 and then writing linear momentum balance we get,

\[
k_2y_2 - k_1y_1 = m \ddot{y}_1 = 0
\]

\[
y_1 = \frac{k_2}{k_1} y_2 \quad (9.37)
\]

Solving (9.36) and (9.37) we get

\[
y_2 = \frac{k_1}{k_1 + k_2} y.
\]
Now, linear momentum balance of mass B in the vertical direction gives:

\[-k_2 y_2 = m a_y = m \ddot{y}\]

or

\[m \ddot{y} + \frac{k_2}{k_1 + k_2} y = 0\]

or

\[\ddot{y} + \frac{k_1 k_2}{m(k_1 + k_2)} y = 0. \quad (9.38)\]

Let the natural frequency of this system be denoted by \(\omega_s\). Then, comparing with the standard simple harmonic equation as in the previous case, we get

\[\omega_s = \sqrt{\frac{k_1 k_2}{m(k_1 + k_2)}}. \quad (9.39)\]

From (9.35) and (9.39)

\[\frac{\omega_p}{\omega_s} = k_1 + k_2 \sqrt{k_1 k_2}.\]

Let \(k_1 = k_2 = k\). Then, \(\omega_p/\omega_s = 2\), i.e., the natural frequency of the system with two identical springs in parallel is twice as much as that of the system with the same springs in series. Intuitively, the restoring force applied by two springs in parallel will be more than the force applied by identical springs in series. In one case the forces add and in the other they don’t and each spring is stretched less. Therefore, we do expect mass A to oscillate at a faster rate (higher natural frequency) than mass B.

Comments:

1. Although the springs attached to mass A do not visually seem to be in parallel, from mechanics point of view they are parallel. You can easily check this result by putting the two springs visually in parallel and then deriving the equation of mass A. You will get the same equations. For springs in parallel, each spring has the same displacement but different forces. For springs in series, each has different displacements but the same force.

2. When many springs are connected to a mass in series or in parallel, sometimes we talk about their effective spring constant, i.e., the spring constant of a single imaginary spring which could be used to replace all the springs attached in parallel or in series. Let the effective spring constant for springs in parallel and in series be represented by \(k_{pe}\) and \(k_{se}\) respectively. By comparing eqns. (9.35) and (9.39) with the expression for natural frequency of a simple spring mass system, we see that

\[k_{pe} = k_1 + k_2 \quad \text{and} \quad \frac{1}{k_{se}} = \frac{1}{k_1} + \frac{1}{k_2}.\]

These expressions can be easily extended for any arbitrary number of springs, say, \(N\) springs:

\[k_{pe} = k_1 + k_2 + \ldots + k_N \quad \text{and} \quad \frac{1}{k_{se}} = \frac{1}{k_1} + \frac{1}{k_2} + \ldots + \frac{1}{k_N}.\]
SAMPLE 9.16 Figure 9.38 shows two responses obtained from experiments on two spring-mass systems. For each system
1. Find the natural frequency.
2. Find the initial conditions.

![Figure 9.38:](image)

Solution
1. **Natural frequency:** By definition, the natural frequency \( f \) is the number of cycles the system completes in one second. From the given responses we see that:
   - **Case (i):** the system completes \( \frac{1}{2} \) a cycle in 1 s.
     \[ f = \frac{1}{2} \text{ Hz} \]
   - **Case (ii):** the system completes 1 cycle in 1 s.
     \[ f = 1 \text{ Hz} \]

   It is usually hard to measure the fraction of cycle occurring in a short time. It is easier to first find the time period, i.e., the time taken to complete 1 cycle. Then the natural frequency can be found by the formula \( f = \frac{1}{T} \). From the given responses, we find the time period by estimating the time between two successive peaks (or troughs): From Figure 9.38 we find that for
   - **Case (i):**
     \[ f = \frac{1}{T} = \frac{1}{\frac{1}{2}} = \frac{1}{2} \text{ Hz} \]
   - **Case (ii):**
     \[ f = \frac{1}{T} = \frac{1}{1} = 1 \text{ Hz} \]

   \[ \text{case (i) } f = \frac{1}{2} \text{ Hz, case (ii) } f = 1 \text{ Hz.} \]

2. **Initial conditions:** Now we are to find the displacement and velocity at \( t = 0 \) s for each case. Displacement is easy because we are given the displacement plot, so we just read the value at \( t = 0 \) from the plots:
   - **Case (i):**
     \[ x(0) = 0. \]
   - **Case (ii):**
     \[ x(0) = 1 \text{ cm.} \]
9.3. Vibrations: mass, spring and dashpot

The velocity (actually the speed) is the time-derivative of the displacement. Therefore, we get the initial velocity from the slope of the displacement curve at \( t = 0 \).

Case (i):

\[
\dot{x}(0) = \frac{dx}{dt}(t = 0) = \frac{\pi \text{ cm}}{1 \text{ s}} = 3.14 \text{ cm/s}.
\]

Case (ii):

\[
\dot{x}(0) = \frac{dx}{dt}(t = 0) = \frac{6\pi \text{ cm}}{1 \text{ s}} = 18.85 \text{ cm/s}.
\]

Thus the initial conditions are

<table>
<thead>
<tr>
<th>Case (i):</th>
<th>( x(0) = 0 )</th>
<th>( \dot{x}(0) = 3.14 \text{ cm/s} )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Case (ii):</td>
<td>( x(0) = 1 \text{ cm} )</td>
<td>( \dot{x}(0) = 18.85 \text{ cm/s} )</td>
</tr>
</tbody>
</table>

Comments: Estimating the speed from the initial slope of the displacement curve at \( t = 0 \) is not a very good method because it is hard to draw an accurate tangent to the curve at \( t = 0 \). A slightly different line but still seemingly tangential to the curve at \( t = 0 \) can lead to significant error in the estimated value. A better method, perhaps, is to use the known values of displacement at different points and use the energy method to calculate the initial speed. We show sample calculations for the first system:

Case (i): We know that \( x(0) = 0 \). Therefore the entire energy at \( t = 0 \) is the kinetic energy \( \frac{1}{2}mv_0^2 \). At \( t = 0.5 \text{ s} \) we note that the displacement is maximum, i.e., the speed is zero. Therefore, the entire energy is potential energy \( \frac{1}{2}kx^2 \), where \( x = x(t = 0.5 \text{ s}) = 1 \text{ cm} \).

Now, from the conservation of energy:

\[
\frac{1}{2}mv_0^2 = \frac{1}{2}k(x_{t=0.5 \text{ s}})^2
\]

\[
\Rightarrow v_0 = \sqrt{\frac{k}{m} \cdot (x_{t=0.5 \text{ s}})}
\]

\[
\Rightarrow v_0 = \sqrt{\frac{k}{m} \cdot (1 \text{ cm})}
\]

\[
= 2\pi f \cdot (1 \text{ cm})
\]

\[
= 2\pi \cdot \frac{1}{2} \text{ Hz} \cdot 1 \text{ cm}
\]

\[
= 3.14 \text{ cm/s}.
\]

Similar calculations can be done for the second system.
SAMPLE 9.17 Simple harmonic motion of a buoy. A cylinder of cross sectional area \( A \) and mass \( M \) is in static equilibrium inside a fluid of specific weight \( \gamma \) when \( L_0 \) length of the cylinder is submerged in the fluid. From this position, the cylinder is pushed down vertically by a small amount \( x \) and let go. Assume that the only forces acting on the cylinder are gravity and the buoyant force and assume that the buoy’s motion is purely vertical. Derive the equation of motion of the cylinder using Linear Momentum Balance. What is the period of oscillation of the cylinder?

Solution The free body diagram of the cylinder is shown in Fig. 9.40 where \( F_B \) represents the buoyant force. Before the cylinder is pushed down by \( x \), the linear momentum balance of the cylinder gives

\[
F_B - Mg = M \ddot{x} = 0 \quad \Rightarrow \quad F_B = Mg
\]

Now \( F_B = (\text{volume of the displaced fluid}) \cdot (\text{its specific weight}) = Al_0 \gamma \). Thus,

\[
Al_0 \gamma = Mg \tag{9.40}
\]

Now, when the cylinder is pushed down by an amount \( x \),

\[
F'_B = \text{new buoyant force} = (L_0 + x)\gamma A.
\]

Therefore, from LMB we get

\[
F'_B - Mg = -M \ddot{x}
\]

or

\[
(L_0 + x)\gamma A - Mg = -M \ddot{x} = 0 \quad \text{from (9.40)}.
\]

or

\[
M \ddot{x} + A \gamma x = 0
\]

or

\[
\ddot{x} + \frac{A \gamma}{M}x = 0
\]

Comparing this equation with the standard simple harmonic equation (e.g., eqn. (g), in the box on ODE’s on page 438).

The circular frequency \( \lambda = \sqrt{\frac{A \gamma}{M}} \).

Therefore, the period of oscillation

\[
T = \frac{2\pi}{\lambda} = 2\pi \sqrt{\frac{M}{A \gamma}}
\]

Comments: Note this calculation neglects the fluid mechanics. The common way of making a correction is to use ‘added mass’ to account for fluid that moves more-or-less with the cylinder. The added mass is usually something like one-half the mass of the fluid with volume equal to that of the cylinder. Another way to see the error is to realize that the pressure used in this calculation assumes fluid statics when in fact the fluid is moving.
SAMPLE 9.18 A block of mass 10 kg is attached to a spring and a dashpot as shown in Figure 9.41. The spring constant \( k = 1000 \text{ N/ m} \) and a damping rate \( c = 50 \text{ N s/ m} \). When the block is at a distance \( d_0 \) from the left wall the spring is relaxed. The block is pulled to the right by 0.5 m and released. Assuming no initial velocity, find

1. the equation of motion of the block.
2. the position of the block at \( t = 2 \text{ s} \).

Solution

1. Let \( x \) be the position of the block, measured positive to the right of the static equilibrium position, at some time \( t \). Let \( \dot{x} \) be the corresponding speed. The free body diagram of the block at the instant \( t \) is shown in Figure 9.42.

Since the motion is only horizontal, we can write the linear momentum balance in the \( x \)-direction (\( \sum F_x = ma_x \)):

\[
-kx - cx = m \ddot{x}
\]

or

\[
\ddot{x} + \frac{c}{m} \dot{x} + \frac{k}{m} x = 0
\]  

(9.41)

which is the desired equation of motion of the block.

2. To find the position and velocity of the block at any time \( t \) we need to solve Eqn (9.41). Since the solution depends on the relative values of \( m \), \( k \), and \( c \), we first compute \( c^2 \) and compare with the critical value \( 4mk \).

\[
c^2 = 2500(\text{N s/ m})^2
\]

and

\[
4mk = 4 \times 10 \text{ kg} \times 1000 \text{ N/ m} = 4000(\text{N s/ m})^2.
\]

\[
\Rightarrow c^2 < 4mk.
\]

Therefore, the system is underdamped and we may write the general solution as (see box 9.6 on page 475)

\[
x(t) = e^{-\frac{c}{2m}t} \left[ A \cos \lambda_D t + B \sin \lambda_D t \right]
\]  

(9.42)

where

\[
\lambda_D = \sqrt{\frac{k}{m} - \left( \frac{c}{2m} \right)^2} = 9.682 \text{ rad/s}.
\]

Substituting the initial conditions \( x(0) = 0.5 \text{ m} \) and \( \dot{x}(0) = 0 \text{ m/s} \) in Eqn (9.42) (we need to differentiate Eqn (9.42) first to substitute \( \dot{x}(0) \)), we get

\[
x(0) = 0.5 \text{ m} = A.
\]

\[
\dot{x}(0) = 0 = -\frac{c}{2m} \cdot A + \lambda_D \cdot B
\]

\[
\Rightarrow B = \frac{Ac}{2m\lambda_D} = \frac{(0.5 \text{ m})(50 \text{ N s/ m})}{2(10 \text{ kg})(9.682 \text{ rad/s})} = 0.13 \text{ m}.
\]

Thus, the solution is

\[
x(t) = e^{-\frac{c}{2m}t} \left[ 0.50 \cos(9.68 \text{ rad/s} t) + 0.13 \sin(9.68 \text{ rad/s} t) \right] \text{ m}.
\]

Substituting \( t = 2 \text{ s} \) in the above expression we get \( x(2 \text{ s}) = 0.003 \text{ m} \).

\[
x(2 \text{ s}) = 0.003 \text{ m}.
\]
SAMPLE 9.19  A structure, modeled as a single degree of freedom system, exhibits characteristics of an underdamped system under free oscillations. The response of the structure to some initial condition is determined to be

\[ x(t) = Ae^{-\xi \lambda t} \sin(\lambda_D t) \]

where \( A = 0.3 \text{ m}, \xi \equiv \text{damping ratio} = 0.02, \lambda \equiv \text{undamped circular frequency} = 1 \text{ rad/s}, \) and \( \lambda_D \equiv \text{damped circular frequency} = \lambda \sqrt{1 - \xi^2} \approx \lambda. \)

1. Find an expression for the ratio of energies of the system at the \((n+1)\)th displacement peak and the \(n\)th displacement peak.

2. What percent of energy available at the first peak is lost after 5 cycles?

Solution

1. We are given that

\[ x(t) = Ae^{-\xi \lambda t} \sin(\lambda_D t). \]

The structure attains its first displacement peak when \( \sin \lambda_D t \) is maximum, i.e.,

\[ \lambda_D t = \frac{\pi}{2} \quad \Rightarrow \quad t = \frac{\pi}{2\lambda_D}. \]

At this instant,

\[ x(t) = Ae^{-\xi \lambda \frac{\pi}{2\lambda_D}} = Ae^{-\xi \sqrt{1 - \xi^2}} = (0.3 \text{ m}) \cdot e^{-0.0314} = 0.29 \text{ m}. \]

Let \( x_n \) and \( x_{n+1} \) be the values of the displacement at the \(n\)th and the \((n+1)\)th peak, respectively. Since \( x_n \) and \( x_{n+1} \) are peak displacements, the respective velocities are zero at these points. Therefore, the energy of the system at these peaks is given by the potential energy stored in the spring. That is

\[ E_n = \frac{1}{2} k x_n^2 \quad \text{and} \quad E_{n+1} = \frac{1}{2} k x_{n+1}^2. \]  \hspace{1cm} (9.43)

Let \( t_n \) be the time at which the \(n\)th peak displacement \( x_n \) is attained, i.e.,

\[ x_n = Ae^{-\xi \lambda t_n} \]  \hspace{1cm} (9.44)

Since \( x_{n+1} \) is the next peak displacement, it must occur at \( t = t_n + T_D \) where \( T_D \) is the time period of damped oscillations. Thus

\[ x_{n+1} = Ae^{-\xi \lambda (t_n + T_D)} \]  \hspace{1cm} (9.45)

From Eqs (9.43), (9.44), and (9.45)

\[ \frac{E_{n+1}}{E_n} = \frac{\frac{1}{2} k (Ae^{-\xi \lambda (t_n + T_D)}^2}{\frac{1}{2} k (Ae^{-\xi \lambda t_n})^2} = e^{-2\xi \lambda T_D}. \]

\[ \frac{E_{n+1}}{E_n} = e^{-2\xi \lambda T_D}. \]
2. Noting that $T_D = \frac{2\pi}{\lambda_D}$ and $\lambda_D = \lambda \sqrt{1 - \xi^2}$, we get

$$E_{n+1} = E_n e^{-2\pi \frac{\xi}{\lambda \sqrt{1 - \xi^2}}}$$

$$\Rightarrow E_{n+1} = e^{-4\pi \xi} E_n.$$

Applying this equation recursively for $n = n-1, n-2, \ldots, 1, 0$, we get

$$E_n = e^{-4\pi \xi} \cdot E_{n-1}$$

$$= e^{-4\pi \xi} \cdot (e^{-4\pi \xi} \cdot E_{n-2})$$

$$= (e^{-4\pi \xi})^3 \cdot E_{n-3}$$

$$\vdots$$

$$= (e^{-4\pi \xi})^n \cdot E_0.$$

Now we use this equation to find the percentage of energy of the first peak ($n = 0$) lost after 5 cycles ($n = 5$):

$$\Delta E_5 = \frac{E_0 - E_5}{E_0} \times 100$$

$$= \left(1 - e^{-4\pi \xi \cdot 5}\right) \times 100$$

$$= 71.5\%.$$

$$\Delta E_5 = 71.5\%.$$
SAMPLE 9.20 A SDOF spring-mass model from given data: The following table is obtained for successive peaks of displacement from the simulation of free vibration of a mechanical system. Make a single degree of freedom mass-spring-dashpot model of the system choosing appropriate values for mass, spring stiffness, and damping rate.

Data:

<table>
<thead>
<tr>
<th>peak number $n$</th>
<th>0</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
</tr>
</thead>
<tbody>
<tr>
<td>time (s)</td>
<td>0.0000</td>
<td>0.6279</td>
<td>1.2558</td>
<td>1.8837</td>
<td>2.5116</td>
<td>3.1395</td>
<td>3.7674</td>
</tr>
<tr>
<td>peak disp. (m)</td>
<td>0.5006</td>
<td>0.4697</td>
<td>0.4411</td>
<td>0.4143</td>
<td>0.3892</td>
<td>0.3659</td>
<td>0.3443</td>
</tr>
</tbody>
</table>

Solution  Since the data provided is for successive peak displacements, the time between any two successive peaks represents the period of oscillations. It is also clear that the system is underdamped because the successive peaks are decreasing. We can use the logarithmic decrement method to determine the damping in the system.

First, we find the time period $T_D$ from which we can determine the damped circular frequency $\lambda_D$. From the given data we find that

$$t_2 - t_1 = t_3 - t_2 = t_4 - t_3 = \cdots = 0.6279 \text{ s}$$

Therefore,

$$T_D = 0.6279 \text{ s}.$$  \hspace{1cm} (9.46)

Now we make a table for the logarithmic decrement of the peak displacements:

<table>
<thead>
<tr>
<th>peak disp. $x_n$ (m)</th>
<th>0.5006</th>
<th>0.4697</th>
<th>0.4411</th>
<th>0.4143</th>
<th>0.3892</th>
<th>0.3659</th>
<th>0.3443</th>
</tr>
</thead>
<tbody>
<tr>
<td>$x_n / x_{n+1}$</td>
<td>1.0658</td>
<td>1.0648</td>
<td>1.0647</td>
<td>1.0645</td>
<td>1.0637</td>
<td>1.0627</td>
<td></td>
</tr>
<tr>
<td>$\ln \left( \frac{x_n}{x_{n+1}} \right)$</td>
<td>0.0637</td>
<td>0.0628</td>
<td>0.0627</td>
<td>0.0624</td>
<td>0.0618</td>
<td>0.0608</td>
<td></td>
</tr>
</tbody>
</table>

Thus, we get several values of the logarithmic decrement $D = \ln \left( \frac{x_n}{x_{n+1}} \right)$. \hspace{1cm} ❑

We take the average value of $D$:

$$D = \bar{D} = 0.0624.$$  \hspace{1cm} (9.47)

Let the equivalent single degree of freedom model have mass $m$, spring stiffness $k$, and damping rate $c$. Then

$$\lambda_D = \lambda \sqrt{1 - \xi^2} \approx \lambda = \sqrt{\frac{k}{m}}.$$  

Thus, from Eqn (9.46),

$$\frac{k}{m} = \lambda^2 = 100 \text{ (rad/s)}^2.$$  \hspace{1cm} (9.48)
and, since \( D = \frac{c T_D}{2m} \), from Eqn (9.47) we get

\[
c = \frac{2m D}{T_D} = \frac{2m(0.0624)}{0.6279s} = (0.1988 \frac{1}{s}) m.
\]  

Equations (9.48) and (9.49) have three unknowns: \( k, m, \) and \( c \). We cannot determine all three uniquely from the given information. So, let us pick an arbitrary mass \( m = 5 \text{ kg} \). Then

\[
k = \left(100 \frac{1}{s^2}\right)(5 \text{ kg}) = 500 \text{ N/m},
\]

and

\[
c = (0.1988 \frac{1}{s})(5 \text{ kg}) = 0.99 \text{ N·s/ m}.
\]

| \( m \) | 5 kg |
| \( k \) | 500 N/ m |
| \( c \) | 0.99 N·s/ m |

Of course, we could choose many other sets of values for \( m, k, \) and \( c \) which would match the given response. In practice, there is usually a little more information available about the system, such as the mass of the system. In that case, we can determine \( k \) and \( c \) uniquely from the given response.
9.4 Coupled motions in 1D

Thinking of a car, a plane, a person on a bicycle or a satellite as a single particle is often edifying, and sufficient for many engineering purposes. However, the one-particle model is also often inadequate. That the parts of a machine or structure move relative to each other is obviously sometimes important; many important engineering systems have parts that move independently.

Here we begin the study of independent, but coupled, motions of parts. The independent motions are coupled in that the motion of each part may affect the motion of the others.

Example: Car suspension.
A model of a car suspension treats the wheel as one particle and the car as another. The wheel is coupled to the ground by a tire and to the car by the suspension. In a first analysis the only motion to consider would be vertical for both the wheel and the car. Think of the ground as moving up and down and ‘forcing’ the motion of the car and wheel system.

Still using one-dimensional mechanics, we consider systems that can be modelled as two or more particles. Such one-dimensional coupled motion analysis is common in engineering practice in situations where there are connected parts that all move in about the same direction, but the parts do not move the same amount or necessarily at the same time. Many of the ideas generalize to systems where parts, each with one degree of freedom, are coupled together. Many generalizations apply even if each degree of freedom is quite different from the others. These generalizations to more general coupled motions come later in the book.

The primary goal in this section is to develop two skills:

- To write correct equations of motion for a line of particles connected to each other with springs and dashpots, and
- To simulate the motions of such systems on a computer.
- (the third of the two things, really implicit in the first two) To use the simulation results to find errors in the equations.

Further, we will introduce the concept of ‘normal modes’. The simplest way of dealing with the coupled motion of two or more particles is

- to write $\vec{F} = m\vec{a}$ for each particle and then
- to use the forces on the free body diagrams to evaluate the forces.

Because the most common models for the interaction forces are springs and dashpots (see chapter 3), one needs to account for the relative positions and velocities of the particles.
Relative motion in one dimension

If the position of A is \( \vec{r}_A \), and B’s position is \( \vec{r}_B \), then B’s position relative to A is

\[ \vec{r}_{B/A} = \vec{r}_B - \vec{r}_A. \]

Relative velocity and acceleration are similarly defined by subtraction, or by differentiating the above expression, as

\[ \vec{v}_{B/A} = \vec{v}_B - \vec{v}_A \quad \text{and} \quad \vec{a}_{B/A} = \vec{a}_B - \vec{a}_A. \]

In one dimension, the relative position diagram of Fig. 2.5 on page 45 becomes Fig. 9.44. \( \vec{r} = x\dot{i}, \ \vec{v} = v\dot{i}, \ \text{and} \ \vec{a} = a\dot{i}. \) So, we can write,

\[ x_{B/A} = x_B - x_A, \]

\[ v_{B/A} = v_B - v_A = \frac{d}{dt} x_{B/A}, \ \text{and} \]

\[ a_{B/A} = a_B - a_A = \frac{d}{dt} v_{B/A} = \frac{d^2}{dt^2} x_{B/A}. \]

An alternative notation, discussed in Chapter 2, is \( x_{AB} \) where the directed line AB is equivalent to the position of B relative to A:

\[ x_{AB} = x_{B/A} \]

Example: Two masses connected by a spring.

Consider the two masses on a frictionless support (Fig. 9.45). Assume the spring is unstretched when \( x_1 = x_2 = 0 \). After drawing free body diagrams of the two masses we can write \( \vec{F} = m\vec{a} \) for each mass:

\[
\begin{align*}
\text{mass 1:} & \quad \vec{F}_1 - m\vec{a}_1 \Rightarrow T\dot{i} - m_1\ddot{x}_1\dot{i} \\
\text{mass 2:} & \quad \vec{F}_2 - m\vec{a}_2 \Rightarrow -T\dot{i} - m_2\ddot{x}_2\dot{i}
\end{align*}
\]

The stretch of the spring is

\[ \Delta \ell = x_2 - x_1 \]

so

\[ T = k\Delta \ell = k(x_2 - x_1). \]  \( \text{(9.51)} \)

Combining (9.50) and (9.51) we get

\[
\begin{align*}
\ddot{x}_1 &= \left( \frac{1}{m_1} \right) k(x_2 - x_1) \\
\ddot{x}_2 &= \left( \frac{1}{m_2} \right) (-k(x_2 - x_1))
\end{align*}
\]

(9.52)

Note: Take care with signs when setting up this type of problem. You should check, for example, that if \( x_2 > x_1 \), mass 1 accelerates to the right (\( \ddot{x}_1 > 0 \)) and mass 2 accelerates to the left (\( \ddot{x}_2 < 0 \)). It is easy to make sign errors. You’ve been warned!

The differential equations that result from writing \( \vec{F} = m\vec{a} \) for the separate particles are coupled second-order equations. The equations are ‘coupled’ in that the equation for \( m_1 \), say, includes the position \( x_2 \) or velocity \( v_2 \) of mass 2. Such systems of second order coupled equations are often solved on a computer by writing them as a system of first-order equations. You have two first equations for each of the second order equations because of the addition of equations like, for example, \( \ddot{x}_{17} = v_{17} \).
Example: Writing second-order ODEs as first-order ODEs.
Refer again to Fig. 9.45. If we define \( v_1 = \dot{x}_1 \) and \( v_2 = \dot{x}_2 \) we can rewrite equation 9.52 as
\[
\begin{align*}
\dot{x}_1 &= v_1 \\
\dot{v}_1 &= \left( \frac{1}{m_1} \right) k (x_2 - x_1) \\
\dot{x}_2 &= v_2 \\
\dot{v}_2 &= \left( \frac{1}{m_2} \right) (-k) (x_2 - x_1)
\end{align*}
\]
or, defining \( z_1 = x_1, z_2 = v_1, z_3 = x_2, z_4 = v_2 \), we get
\[
\begin{align*}
\dot{z}_1 &= z_2 \\
\dot{z}_2 &= -(\frac{k}{m_1}) z_1 + (\frac{k}{m_1}) z_3 \\
\dot{z}_3 &= z_4 \\
\dot{z}_4 &= \frac{k}{m_2} z_1 - \frac{k}{m_2} z_3 .
\end{align*}
\]

Most numerical solutions depend on specifying numerical values for the various constants and initial conditions.

Example: computer solution
If we take, in consistent units, \( m_1 = 1, k = 1, m_2 = 1, x_1(0) = 0, v_2(0) = 0, v_1(0) = 1 \), and \( v_2(0) = 0 \), we can set up a well defined computer problem (please see the preface for a discussion of the computer notation). This problem corresponds to finding the motion just after the left mass was hit on the left side with a hammer:

ODEs = \{ \begin{align*}
\dot{z}_1 &= z_2 \\
\dot{z}_2 &= -z_1 + z_3 \\
\dot{z}_3 &= z_4 \\
\dot{z}_4 &= z_1 - z_3
\end{align*} \}

ICs = \{ \begin{align*}
z_1(0) &= 0, \\
z_2(0) &= 1, \\
z_3(0) &= 0, \\
z_4(0) &= 0
\end{align*} \}
solve ODEs with ICs from \( t=0 \) to \( t=10 \)
plot \( z_1 \) vs \( t \).
This yields the plot shown in Fig. 9.46.

The same methods work for problems involving connections with dashpots.

Example: Multi-DOF system with a dashpot.
Consider \( m_B \) in Fig. 9.47. Using the free body diagram shown linear momentum balance gives
\[
\sum \vec{F}_i = -m \ddot{\vec{u}}_B
\]
\[
\{ \ddot{\vec{u}} \} = \left[ \begin{array}{ccc}
-T_{k_A} & -T_{k_B} & +T_{c_D} & \ddot{\vec{u}}_B \\
-k_{k_A} & -k_{k_B} & +c_1 & \\
k_{k_A} & k_{k_B} & -k_{c_D} & \ddot{\vec{u}}_D \\
k_{k_A} & k_{k_B} & -k_{c_D} & \ddot{\vec{u}}_D
\end{array} \right]
\]
Similar equations could be written for masses A and C. Some things to note
\begin{itemize}
\item We assumed zeros for the displacements so that the system is in static equilibrium if \( x_A = x_B = x_D = 0 \).
\item We have taken the sign convention that tension is positive for all springs and dashpots.
\item All of the spring coefficients of \( x_B \) have a minus sign in front. That is because all springs, whether to the right or the left of mass B, provide a restoring force if mass B is displaced.
\item All of the spring coefficients of \( x_A \) and \( x_D \) make a positive contribution because motion to the right of mass A or mass D causes a force to the right on mass B.
\end{itemize}
As for the example above, for any system of masses, linear springs and linear dashpots the set of momentum balance equations can be written in the form

\[ [M]\ddot{x} + [C]\dot{x} + [K]x = 0 \]  

(9.53)

where \( x \) is a list of positions of the masses. The mass matrix \([M]\) is diagonal because each equation corresponds to \( F = ma \) for one mass. The damping and stiffness matrices \([C]\) and \([K]\) are symmetric because, as Jim Marley said, ‘every reaction has a reaction’; if motion of mass 7 causes a stretch on the spring between it and mass 19 then motion of mass 19 causes a stretch on the same spring, similarly affecting mass 7. So row 17 column 9 has the same entry as row 17 column 9. As noted in the example below, the diagonal elements of \([M]\), \([C]\) and \([K]\) are positive (or zero).

Example: Matrix form

When the three momentum balance equations for Fig. 9.47 are written, one for each mass, they can be assembled in matrix form as

\[
\begin{bmatrix}
  m_A & 0 & 0 \\
  0 & m_B & 0 \\
  0 & 0 & m_C
\end{bmatrix}
\begin{bmatrix}
  \ddot{x}_A \\
  \ddot{x}_B \\
  \ddot{x}_D
\end{bmatrix} +
\begin{bmatrix}
  0 & 0 & 0 \\
  c_1 & -c_1 & 0 \\
  0 & -c_1 & c_1
\end{bmatrix}
\begin{bmatrix}
  \dot{x}_A \\
  \dot{x}_B \\
  \dot{x}_D
\end{bmatrix} +
\begin{bmatrix}
  (k_1 + k_2) & -k_2 & 0 \\
  -k_2 & (k_2 + k_4 + k_5) & -k_3 \\
  0 & -k_3 & k_3
\end{bmatrix}
\begin{bmatrix}
  x_A \\
  x_B \\
  x_D
\end{bmatrix} =
\begin{bmatrix}
  0 \\
  0 \\
  0
\end{bmatrix}
\]

The equation for \( m_B \) worked out at the start of this example corresponds to the second row of these matrices.

This form is convenient for numerical solution if it is written as

\[
\begin{align*}
\dot{x} &= v \\
\dot{v} &= -[M]^{-1} [C]v + [K]x
\end{align*}
\]

For the three mass example this would represent 6 first order differential equations.

**Center of mass**

For both theoretical and practical reasons it is often useful to pay attention to the motion of the average position of mass in the system. This average position is called the center-of-mass. For a collection of particles in one dimension the center-of-mass is

\[ x_{\text{CM}} = \frac{\sum x_im_i}{m_{\text{tot}}}, \]  

(9.54)

where \( m_{\text{tot}} = \sum m_i \) is the total mass of the system. The velocity and acceleration of the center-of-mass are found by differentiation to be

\[ v_{\text{CM}} = \frac{\sum v_im_i}{m_{\text{tot}}} \quad \text{and} \quad a_{\text{CM}} = \frac{\sum a_im_i}{m_{\text{tot}}}. \]  

(9.55)

If we imagine a system of interconnected masses and add the \( \vec{F} = m\vec{a} \) equations from all the separate masses we can get on the left hand side
only the forces from the outside; the interaction forces cancel because they come in equal and opposite (action and reaction) pairs. So we get:

\[
\sum F_{\text{external}} = \sum a_i m_i = m_{\text{tot}} a_{\text{CM}}.
\]  

(9.56)

So the center-of-mass of a system (a system that may be deforming wildly) obeys the same simple governing equation as a single particle. Although our demonstration here was for particles in one dimension. The result holds for any bodies of any type in 1, 2, or 3 dimensions.

**Normal modes**

Systems with many moving parts often move in complicated ways. Consider the two mass system shown in Fig. 9.48. By drawing free body diagrams and writing linear momentum balance for the two masses we can write the equations of motion in matrix form (see eqn. (9.53)) as

\[
[M] \ddot{x} + [K] x = 0
\]

where

\[
[M] = \begin{bmatrix}
m & 0 \\
0 & m
\end{bmatrix} \quad \text{and} \quad [K] = \begin{bmatrix}
-2k & k \\
k & -2k
\end{bmatrix}.
\]

**Example: Complicated motion.**

If we put the initial condition

\[
x_0 = \begin{bmatrix} 1 \\ 0 \end{bmatrix} \quad \text{and} \quad v_0 = \begin{bmatrix} 0 \\ 0 \end{bmatrix}.
\]

we get the motion shown in Fig. 9.49a. Both masses move in a complicated way and not synchronously with each other.

On the other hand, all such systems, if started in just the right way, will move in a simple way.

**Example: Simple motion: a normal mode.**

If we put the initial condition

\[
x_0 = \begin{bmatrix} 1 \\ 1 \end{bmatrix} \quad \text{and} \quad v_0 = \begin{bmatrix} 0 \\ 0 \end{bmatrix}.
\]

we get the motion shown in Fig. 9.49b. Both masses move in a simple sine wave, synchronously and in phase with each other.

That this system has this simple motion is intuitively apparent. If both of the equal masses are displaced equal amounts both have the same restoring force. So both move equal amounts in the ensuing motion. And nothing disturbs this symmetry as time progresses. In fact the frequency of vibration is exactly that of a single spring and mass (with the same $k$ and $m$).

A given system can have more than one such simple motion.

**Example: Another normal mode.**

If we put the initial condition

\[
x_0 = \begin{bmatrix} 1 \\ -1 \end{bmatrix} \quad \text{and} \quad v_0 = \begin{bmatrix} 0 \\ 0 \end{bmatrix}.
\]
we get the motion shown in *Fig. 9.49c*. Both masses move in a simple sine wave, synchronously and exactly *out of phase* with each other. Being exactly out of phase is actually a form of being exactly in phase, but with a negative amplitude.

This motion is also intuitive. Each mass has restoring force of $3k\Delta x$. One $k$ from a spring at the end and $2k$ because each mass experiences a spring with half the length (and thus twice the stiffness) in the middle (because the middle of the middle spring doesn’t move in this symmetric motion).

The system above is about the simplest for demonstration of *normal mode* vibrations. But more complicated elastic systems always have such simple normal mode vibrations.

All elastic systems with mass have *normal mode* vibrations in which all masses
- have simple harmonic motion
- with the same frequency as all the other masses, and
- exactly in (or out) of phase with all of the other masses

Thus the first and second normal modes from *Fig. 9.49b,c* can be written as

\[
\begin{bmatrix}
  x_1(t) \\
  x_2(t)
\end{bmatrix} = \begin{bmatrix}
  \cos \lambda_1 t \\
  \cos \lambda_1 t
\end{bmatrix}
\]

First normal mode

\[
\begin{bmatrix}
  x_1(t) \\
  x_2(t)
\end{bmatrix} = \begin{bmatrix}
  \cos \lambda_2 t \\
  -\cos \lambda_2 t
\end{bmatrix}
\]

Second normal mode

where, by the physical reasoning in the examples we know that $\lambda_1 = \sqrt{k/m}$ and $\lambda_2 = \sqrt{3k/m}$. We could equally well have used the sine function instead of cosine.

**Superposition of normal modes**

Note that the governing equation (*eqn. (9.4)* is ‘linear’ in that the sum of any two solutions is a solution. If we add the two solutions from *Fig. 9.49b,c* we have a solution. And if divide that sum by two we get a solution. And not just any solution, but the solution in *Fig. 9.49a*. The top curve is the sum of the bottom two divided by two (The curves for $x_1(t)$ and $x_2(t)$ need to be added separately).

For more complicated systems it is not so easy to guess the normal modes. Most any initial condition will result in a complicated motion. Nonetheless the concept of normal modes applies to any system governed by the system of equations (*eqn. (9.4)*):

\[
[M]\ddot{x} + [K]x = 0.
\]

Any collection of springs and masses connected any which way has normal mode vibrations. And because elastic solids are the continuum equivalent of a collection of springs and masses, the concept applies to all elastic structures. Here are the basic facts
- An elastic system with $n$ degrees of freedom has $n$ independent normal modes.
- In each normal mode $i$ all the points move with the same angular frequency $\omega_i$ and exactly in phase.
- Any motion of the system is a superposition of normal modes (a sum of motions each of which is a normal mode).

Example: **Musical instruments**

The pitch of a bell is determined by that normal mode of the bell that has the lowest natural frequency. Similarly for violin and piano strings, marimba keys, kettle drums and the air-column in a tuba.

A recipe for finding the normal modes of more complex systems is given in box 9.7 on page 498.

**Normal modes and single-degree-of-freedom systems**

Any complex elastic system has simple normal mode motions. And all motions of the system can be represented as a superposition of normal modes. Hence sometimes we can think of every system as if it is a single degree of freedom system. For example, if a complex elastic system is forced, it will resonate if the frequency of forcing matches any of its normal mode (or natural) frequencies.
Consider a system of \( n \) masses and springs whose motions are governed by \textit{eqn.} (9.4)

\[
[M]\ddot{x} + [K]x = 0,
\]
where \( x = x(t) = [x_1(t), x_2(t), \ldots, x_n(t)]' \). For definiteness we are just thinking of masses in a line, but the concepts are actually more general.

The basic approach is, and this the real approach used by the professionals, to guess that there are normal mode solutions and see if they exist. A normal mode solution, all masses moving sinusoidally and synchronously, would look like this

\[
x = \begin{bmatrix} V_1 \cos \lambda t \\ V_2 \cos \lambda t \\ \vdots \end{bmatrix} = V \cos \lambda t.
\]

Upper case bold \( V \) (to distinguish it from lower case velocity) is a list of constants \([V_1, V_2, \ldots]'\). We could have used \( \sin \) just as well as \( \cos \) for our guess. Now we plug our guess into the governing equations to see if it is a good guess:

\[
[M]\ddot{x} + [K]x = 0
\]

\[
[M] \frac{d^2}{dt^2} [V \cos \lambda t] + [K] [V \cos \lambda t] = 0
\]

\[
-\lambda^2 [M]V \cos \lambda t + [K] [V \cos \lambda t] = 0
\]

\[
\begin{bmatrix} -\lambda^2 & 1 \\ 1 & 0 \end{bmatrix} [V \cos \lambda t] = 0.
\]

This equation has to hold true for all \( t \) therefor the constant column vector inside the brackets \( \{ \} \) must be zero:

\[
-\lambda^2 [M]V + [K] [V] = 0
\]

\[
\begin{bmatrix} -\lambda^2 & 1 \\ 1 & 0 \end{bmatrix} [V] = 0.
\]

At this point the reasoning depends on knowing some linear algebra. We'll just pretend that you do. If you don't, trust us and hold on to these facts until you learn better what they are about in a math class. The matrix \([M]\) is invertible, in fact the inverse of \([M]\) is \([M]^{-1}\) with the diagonal elements replaced by their reciprocals. So we can multiply through by \([M]^{-1}\) to get:

\[
[M]^{-1} [K] V = \lambda^2 V.
\]

where we used that \([M]^{-1} [M] = [I] = \text{the identity matrix}, \) and that \([I] V = V \). Defining the product \([B] = [M]^{-1} [K]\) and substituting we get the classic eigenvalue problem:

\[
[B] V = \lambda^2 V. \tag{9.57}
\]

There is a lot to know about \textit{eqn.} (9.57). It's a famous equation. \textit{Eqn.} (9.57) says that \( V \) is a vector that, when multiplied by \([B]\) gives itself back again, multiplied by a constant. For the special vector \( V \), being multiplied by the matrix \([B]\) is equivalent to being multiplied by the scalar \( \lambda^2 \).

Because \([B]\) is positive semi-definite (if you don't know what that means, let it go) and symmetric a bunch of things follow. In particular, Given \([B]\) there are \( n \) linear independent and mutually orthogonal \textit{eigen vectors} \( V^1, V^2, \ldots, V^n \) with associated \textit{eigen values} \( \lambda^2_1, \lambda^2_2, \ldots, \lambda^2_n \). Each eigen vector \( V_i \) has an associated eigen value \( \lambda^2_i \).

In the case of our vibration problem the eigen vectors are called \textit{modes} or \textit{eigen modes} or \textit{mode shapes} or \textit{normal modes}. The word “normal” is because of modes being ‘normal’ (orthogonal) to each other.

**Recipe for finding normal modes**

Given the matrices \([M]\) and \([K]\) proceed as follows.

- Calculate \([B] = [M]^{-1} [K]\)
- Use a math computer program to find the eigenvalues and eigenvectors of \([B]\), call these \( V^i \) and \( \lambda^2_i \). Usually this is a single command, like:

\[
\text{eig(B)}
\]
- For each \( i \) between 1 and \( n \) write each normal mode as \( x(t) = V \cos \lambda_i t \) or as \( x(t) = V \sin \lambda_i t \)

For example, if

\[
[M] = \begin{bmatrix} m & 0 \\ 0 & m \end{bmatrix} \quad \text{and} \quad [K] = \begin{bmatrix} -2k & k \\ k & -2k \end{bmatrix}
\]

then, for any values of \( k \) and \( m \), the computer will return for the eigen values and eigenvectors of \([B] = [M]^{-1} [K]\):

\[
V^1 = \begin{bmatrix} 1 \\ 1 \end{bmatrix} \quad \text{with} \quad \lambda^2_1 = k/m \quad \text{and} \quad \lambda^2_2 = -3k/m.
\]
SAMPLE 9.21 For the given quantities and initial conditions, find \( x_1(t) \) and \( x_2(t) \). Assume the spring is unstretched when \( x_1 = x_2 \).

\[
\begin{align*}
m_1 &= 1 \text{ kg}, & m_2 &= 2 \text{ kg}, & k &= 3 \text{ N/m}, & c &= 5 \text{ N/(m/s)} \\
x_1(0) &= 1 \text{ m}, & \dot{x}_1(0) &= 0, & x_2(0) &= 2 \text{ m}, & \dot{x}_2(0) &= 0.
\end{align*}
\]

Solution The free body diagrams of all components of the given system are shown below.

The spring and dashpot laws give

\[
T_1 = c\ddot{x}_1 \quad T_2 = k(x_2 - x_1).
\] (9.58)

The linear momentum balance for the two masses gives

\[
\begin{align*}
\sum \vec{F} &= m \ddot{\vec{a}} \\
\text{mass 1:} & \quad -T_1 \dot{t} + T_2 \dot{2} = m_1 \ddot{x}_1 \dot{t} \\
\text{mass 2:} & \quad -T_2 \dot{2} = m_2 \ddot{x}_2 \dot{2}.
\end{align*}
\] (9.59)

Applying the constitutive laws (9.58) to the momentum balance equations (9.59) gives

\[
\begin{align*}
\ddot{x}_1 &= [k(x_2 - x_1) - c\dot{x}_1]/m_1 \\
\ddot{x}_2 &= [-k(x_2 - x_1)]/m_2.
\end{align*}
\]

Defining \( z_1 = x_1, z_2 = \dot{x}_1, z_3 = x_2, z_4 = \dot{x}_2 \) gives

\[
\begin{align*}
\dot{z}_1 &= z_2 \\
\dot{z}_2 &= [k(z_3 - z_1) - c z_2]/m_1 \\
\dot{z}_3 &= z_4 \\
\dot{z}_4 &= [-k(z_3 - z_1)]/m_2.
\end{align*}
\]

The initial conditions are

\[
z_1(0) = 1 \text{ m}, \quad z_2(0) = 0, \quad z_3(0) = 2 \text{ m}, \quad z_4(0) = 0.
\]

We are now set for numerical solution. Solving these equations numerically, we plot \( x_1(t) \) and \( x_2(t) \) as shown in Fig. 9.52. From the solution, it is clear that both the masses settle down to the equilibrium position \( x_1 = x_2 = 1 \text{ m} \) after the oscillations die down. In this position, the spring exerts no force as it is unstretched. Also note that the two masses move in the opposite direction immediately after set into motion as they must because of the opposite accelerations.
SAMPLE 9.22 Flight of a toy hopper. A hopper model \( \bigcirc \) is made of two masses \( m_1 = 0.4 \text{ kg} \) and \( m_2 = 1 \text{ kg} \), and a spring with stiffness \( k = 100 \text{ N/m} \) as shown in Fig. 9.53. The unstretched length of the spring is \( \ell_0 = 1 \text{ m} \). The model is released from rest from the configuration shown in the figure with \( y_1 = 25.5 \text{ m} \) and \( y_2 = 24 \text{ m} \).

1. Find and plot \( y_1(t) \) and \( y_2(t) \) for \( t = 0 \) to \( 2 \text{ s} \).

2. Plot the motion of \( m_1 \) and \( m_2 \) with respect to the center-of-mass of the hopper during the same time interval.

3. Plot the motion of the center-of-mass of the hopper from the solution obtained for \( y_1(t) \) and \( y_2(t) \) and compare it with analytical values obtained by integrating the center-of-mass motion directly.

Solution The free-body diagrams of the two masses are shown in Fig. 9.54. From the linear momentum balance in the \( y \) direction, we can write the equations of motion at once.

\[
\begin{align*}
m_1 \ddot{y}_1 &= -k(y_1 - y_2 - \ell_0) - m_1 g \\
\Rightarrow \quad \ddot{y}_1 &= -\frac{k}{m_1}(y_1 - y_2) + \frac{k \ell_0}{m_1} - g \\
m_2 \ddot{y}_2 &= k(y_1 - y_2 - \ell_0) - m_2 g \\
\Rightarrow \quad \ddot{y}_2 &= \frac{k}{m_2}(y_1 - y_2) - \frac{k \ell_0}{m_2} - g.
\end{align*}
\]

1. The equations of motion obtained above are coupled linear differential equations of second order. We can solve for \( y_1(t) \) and \( y_2(t) \) by numerical integration of these equations. As we have shown in previous examples, we first need to set up these equations as a set of first order equations.

Letting \( \dot{y}_1 = v_1 \) and \( \dot{y}_2 = v_2 \), we get

\[
\begin{align*}
\dot{y}_1 &= v_1 \\
\dot{v}_1 &= -\frac{k}{m_1}(y_1 - y_2) + \frac{k \ell_0}{m_1} - g \\
\dot{y}_2 &= v_2 \\
\dot{v}_2 &= \frac{k}{m_2}(y_1 - y_2) - \frac{k \ell_0}{m_2} - g.
\end{align*}
\]

Now we solve this set of equations numerically using some ODE solver and the following pseudocode.

\[
\text{ODEs} = \{ \text{y1dot} = v_1, \v1dot = -k/m_1*(y_1-y_2-10) - g, \\
\text{y2dot} = v_2, \v2dot = k/m_1*(y_1-y_2-10) - g \}
\]

\[
\text{IC} = \{ y1(0)=25.5, v1(0)=0, y2(0)=24, v2(0)=0 \}
\]

Set \( k=100, m_1=0.4, m_2=1, \ell_0=1 \)

Solve ODEs with IC for \( t=0 \) to \( t=2 \)

Plot \( y_1(t) \) and \( y_2(t) \)

The solution obtained thus is shown in Fig. 9.55.

\[
\begin{align*}
\text{ODEs} &= \{ \text{y1dot} = v_1, \\
\v1dot &= -k/m_1*(y_1-y_2-10) - g, \\
\text{y2dot} = v_2, \v2dot &= k/m_1*(y_1-y_2-10) - g \}
\end{align*}
\]
2. We can find the motion of \( m_1 \) and \( m_2 \) with respect to the center-of-mass by subtraction the motion of the center-of-mass, \( y_{cm} \) from \( y_1 \) and \( y_2 \). Since,

\[
y_{cm} = \frac{m_1 y_1 + m_2 y_2}{m_1 + m_2}
\]

we get,

\[
y_{1/cm} = y_1 - y_{cm} = \frac{m_2}{m_1 + m_2} (y_1 - y_2)
\]

\[
y_{2/cm} = y_2 - y_{cm} = -\frac{m_1}{m_1 + m_2} (y_1 - y_2).
\]

The relative motions thus obtained are shown in Fig. 9.56. We note that the motions of \( m_1 \) and \( m_2 \), as seen by an observer sitting at the center-of-mass, are simple harmonic oscillations.

3. We can find the center-of-mass motion \( y_{cm}(t) \) from \( y_1 \) and \( y_2 \) by using eqn. (9.62). The solution obtained thus is shown as a solid line in Fig. ?? We can also solve for the center-of-mass motion analytically by first writing the equation of motion of the center-of-mass and then integrating it analytically.

The free-body diagram of the hopper as a single system is shown in Fig. 9.57. The linear momentum balance for the system in the vertical direction gives

\[
(m_1 + m_2) \ddot{y}_{cm} = -m_1 g - m_2 g
\]

\[
\Rightarrow \quad \ddot{y}_{cm} = -g.
\]

We recognize this equation as the equation of motion of a freely falling body under gravity. We can integrate this equation twice to get

\[
y_{cm}(t) = y_{cm}(0) + \dot{y}_{cm}(0) t - \frac{1}{2} g t^2.
\]

Noting that \( y_{cm}(0) = 24.43 \text{ m} \) (from eqn. (9.62)), and \( \dot{y}_{cm}(0) = 0 \) (the system is released from rest), we get

\[
y_{cm}(t) = 24.43 \text{ m} - \frac{1}{2} \cdot 9.81 \text{ m/s}^2 \cdot t^2.
\]

The values obtained for the center-of-mass position from the above expression are shown in Fig. 9.58 by small circles.

---

**Figure 9.56:** Numerically obtained solutions \( y_{1/cm}(t) \) and \( y_{1/cm}(t) \).

**Figure 9.57:** Free body diagram of the hopper as a single system. The spring force does not show up here since it becomes an internal force to the system.

**Figure 9.58:** Numerically obtained solution for the position of the center-of-mass, \( y_{cm}(t) \).
**SAMPLE 9.23 Conservation of linear momentum.** Mr. P with mass $m_p = 200$ lbm is standing on a cart with frictionless and massless wheels. The cart weighs half as much as Mr. P. Standing at one end of the cart, Mr. P spots an interesting object at the other end of the cart. Mr. P decides to walk to the other end of the cart to pick up the object. How far does he find himself from the object after he reaches the end of the cart?

**Solution** From your own experience in small boats perhaps, you know that when Mr. P walks to the left the cart moves to the right. Here, we want to find how far the cart moves.

Consider the cart and Mr. P together to be the system of interest. The free-body diagram of the system is shown in Fig. 9.60(a).

From the diagram it is clear that there are no external forces in the $x$-direction. Therefore,

$$\dot{L}_x = \sum F_x = 0 \implies L_x = \text{constant}$$

that is, the linear momentum of the system in the $x$-direction is 'conserved'. But the initial linear momentum of the system is zero. Therefore,

$$L_x = m_{tot} (v_{cm})_x = 0 \text{ all the time} \implies (v_{cm})_x = 0 \text{ all the time.}$$

Because the horizontal velocity of the center-of-mass is always zero, the center-of-mass does not change its horizontal position. Now let $x_{cm}$ and $x'_{cm}$ be the $x$-coordinates of the center-of-mass of the system at the beginning and at the end, respectively. Then,

$$x'_{cm} = x_{cm}.$$

Now, from the given dimensions and the stipulated position at the end in Fig. 9.60(b),

$$x_{cm} = \frac{mcx_G + mpx_p}{mc + mp} \quad \text{and} \quad x'_{cm} = \frac{mc(x_G + x) + mpx}{mc + mp}.$$

Equating the two distances we get,

$$mcx_G + mpx_p = mc(x_G + x) + mpx \implies x = \frac{mpx_p}{mc + mp} = \frac{200 \text{ lbm} \cdot 10 \text{ ft}}{300 \text{ lbm}} = \frac{2}{3} \text{ ft.}$$
[Note: if Mr. P and the cart have the same mass, the cart moves to the right the same distance Mr. P moves to the left.]
SAMPLE 9.24  A two mass vibratory MEMS gyroscope: A vibratory MEMS (microelectromechanical system) gyroscope employs two big plates as inertial masses, suspended by thin beams or ‘springs’ as shown in the figure. The two masses are made to vibrate (by electrical actuation) out of phase in the x-direction. Any rotation about the y-direction causes the masses to vibrate out of plane due to ‘Coriolis acceleration’ (you will learn about that in later chapters). We will restrict our attention to the planar motion of the gyroscope. A two degree of freedom spring-mass model is shown in the figure where \( m = 34.5 \times 10^{-9} \text{ kg}, \ k_1 = 25 \text{ N/m}, \) and \( k_2 = 3 \text{ N/m}. \)

1. Write the equations of motion for the two masses.

2. For the out of phase motion of the two masses, assume that \( x_1(t) = -x_2(t) = x_0 \sin \lambda_n t. \) Determine the natural frequency \( \lambda_n \) corresponding to this mode of vibration.

Solution

1. The free body diagram of each mass is shown in Fig. 9.62. Assuming both \( x_1 \) and \( x_2 \) to be positive to in the x-direction, and \( x_2 > x_1 \) at the instant shown in the figure, we can write the equations of motion using the balance of linear momentum as

\[
\begin{align*}
\text{Mass A:} & \quad m \ddot{x}_1 = k_2 (x_2 - x_1) - 2k_1 x_1 = -(2k_1 + k_2) x_1 + k_2 x_2 \\
\text{Mass B:} & \quad m \ddot{x}_2 = -k_2 (x_2 - x_1) - 2k_1 x_2 = k_2 x_1 - (2k_1 + k_2) x_2.
\end{align*}
\]

These two equations can be also written in a convenient matrix form as

\[
\begin{pmatrix} \ddot{x}_1 \\ \ddot{x}_2 \end{pmatrix} = \frac{1}{m} \begin{pmatrix} -2k_1 + k_2 \\ -2k_1 + k_2 \end{pmatrix} \begin{pmatrix} x_1 \\ x_2 \end{pmatrix}.
\]

2. The out of phase normal mode of vibration of the two masses is such that \( x_1(t) = x_0 \sin \lambda_n t \) and \( x_2 = -x_0 \sin \lambda_n t, \ i.e., \) the two masses have out of phase displacements \( (x_1 = -x_2). \) If we substitute these values of the displacements, we see that both equations turn out to be the same and they give,

\[
-\lambda_n^2 x_0 \sin \lambda_n t = \frac{1}{m} (-2k_1 - k_2 - k_2) x_0 \sin \lambda_n t
\]

from which it follows that,

\[
\lambda_n = \sqrt{\frac{2(k_1 + k_2)}{m}}.
\]

Substituting the given values of \( m, k_1, \) and \( k_2, \) we get,

\[
\lambda_n = \sqrt{\frac{2(25 + 3) \text{ N/m}}{34.5 \times 10^{-9} \text{ kg}}} = 40.29 \times 10^3 \text{ rad/s}.
\]

Thus the natural frequency corresponding to the out of phase vibration mode is \( 40.29 \times 10^3 \text{ rad/s} \) which corresponds to \( f_n = \frac{\lambda_n}{2\pi} = 6.4 \text{ kHz}. \)

\[ f_n = 6.4 \text{ kHz} \]
9.4. Coupled motions in 1D

SAMPLE 9.25 Normal modes from eigen analysis: Consider the two-mass MEMS gyroscope of Sample 9.24 again. Using the equations of motion derived in Sample 9.24,

1. Find the natural frequencies and the corresponding normal modes of vibration of the system.

2. Using initial conditions based on the normal modes, solve the equations of motion numerically and plot $x_1(t)$ and $x_2(t)$ together for each normal mode. From the plots, show that the time period of oscillation conforms to the natural frequencies found above.

Solution

1. The equations of motion for the two degree of freedom model were obtained in eqn. (9.63) and are reproduced here:

\[
\begin{pmatrix}
\ddot{x}_1 \\
\ddot{x}_2
\end{pmatrix} = \frac{1}{m} \begin{pmatrix}
-(2k_1 + k_2) & k_2 \\
-k_2 & -(2k_1 + k_2)
\end{pmatrix} \begin{pmatrix}
x_1 \\
x_2
\end{pmatrix}.
\]

Let us assume a normal mode of vibration in the form

\[
\begin{pmatrix}
x_1(t) \\
x_2(t)
\end{pmatrix} = \begin{pmatrix}
v_1 \\
v_2
\end{pmatrix} \sin \omega n t
\]

where $\omega n$ is the natural frequency of the system. Substituting this assumed motion in eqn. (9.64) and getting rid of $\sin \omega n t$ from both sides, we get,

\[
-\omega^2 \begin{pmatrix}
v_1 \\
v_2
\end{pmatrix} = \frac{1}{m} \begin{pmatrix}
-(2k_1 + k_2) & k_2 \\
-k_2 & -(2k_1 + k_2)
\end{pmatrix} \begin{pmatrix}
v_1 \\
v_2
\end{pmatrix}.
\]

Rearranging this equation a little bit, we can write it as $[A] \mathbf{V} = \lambda \mathbf{V}$, the standard eigenvalue problem, where $\lambda$ is the eigenvalue of the system. Substituting the known natural frequency $\lambda$, $\mathbf{V}$ is the corresponding eigenvector. Here,

\[
A = \begin{bmatrix}
(2k_1 + k_2)/m & -k_2/m \\
-k_2/m & (2k_1 + k_2)/m
\end{bmatrix}.
\]

By carrying out this computation, using appropriate commands in a computational package, we find the following two eigenvalues and the corresponding two eigenvectors:

\[
\lambda^{(1)} = 1.449 \times 10^9, \quad \mathbf{V}^{(1)} = \begin{pmatrix}
1 \\
1
\end{pmatrix};
\]

and \(\lambda^{(2)} = 1.623 \times 10^9\), \(\mathbf{V}^{(2)} = \begin{pmatrix}
1 \\
-1
\end{pmatrix} \) .

Now, since we know that $\lambda = \lambda^2 n$, we can find the natural frequencies of our system by taking the square root of the eigenvalues just found. Thus,

\[
\omega^{(1)} = 3.807 \times 10^4 \text{ rad/s} \quad \Rightarrow \quad f^{(1)} = \frac{\omega^{(1)}}{2\pi} = 6.06 \text{ kHz},
\]

and \(\omega^{(2)} = 4.029 \times 10^4 \text{ rad/s} \quad \Rightarrow \quad f^{(2)} = \frac{\omega^{(2)}}{2\pi} = 6.41 \text{ kHz} \).
The corresponding normal modes or mode shapes are given by \( \mathbf{V}^{(1)} \) and \( \mathbf{V}^{(2)} \). Please note that the components of an eigenvector are determined relative to each other, that is, the absolute numerical values are not unique, and any multiple of an eigenvector is also an eigenvector. For example, you could find \( \mathbf{V}^{(1)} = [\sqrt{2} \quad \sqrt{2}]^T \), or \( \mathbf{V}^{(1)} = [1/\sqrt{2} \quad 1/\sqrt{2}]^T \).

\[
\begin{align*}
\lambda_n^{(1)} &= 3.807 \times 10^4 \text{ rad/s}, & \mathbf{V}^{(1)} &= [1 \quad 1]^T \\
\lambda_n^{(2)} &= 4.029 \times 10^4 \text{ rad/s}, & \mathbf{V}^{(2)} &= [1 \quad -1]^T
\end{align*}
\]

2. The normal modes thus found indicate that as long as we set the initial conditions for the two masses in the same proportion as one of the mode shapes (eigenvectors), the two masses will vibrate synchronously with the same frequency (corresponding to the chosen mode shape). So, we now simulate the motion of the two masses by solving the equations of motion numerically, using appropriate initial conditions.

We first write the equations of motion as a set of first order equations:

\[
\begin{align*}
\dot{x}_1 &= u_1 \\
\dot{u}_1 &= -\frac{(2k_1 + k_2)}{m} x_1 + \frac{k_2}{m} x_2 \\
\dot{x}_2 &= u_2 \\
\dot{u}_2 &= \frac{k_2}{m} x_1 - \frac{(2k_1 + k_2)}{m} x_2.
\end{align*}
\]

For the first mode, we set the initial conditions \( x_1(0) = x_2(0) = 1 \mu \text{m} \) corresponding to the first eigenvector \( \mathbf{V}^{(1)} = [1 \quad 1]^T \). Now, we are ready to solve the equations numerically.

ODEs = \{x1dot = u1, \\
u1dot = -(2*k1+k2)/m * x1 + k2/m * x2, \\
x2dot = u2, \\
u2dot = k2/m * x1 - (2*k1+k2)/m * x2\}
ICs = \{x1(0)=1E-6, u1(0)=0, x2(0)=1E-6, u2(0)=0\}
Set m = 34.5E-9, k1 = 25, k2 = 3,
Solve ODEs with ICs for t=0 to t=0.6E-3
Plot x1(t) and x2(t)

Note that we are solving the equations for only 0.6 milliseconds, that is, less than a millisecond. This is because we already know that the frequency is very high, roughly about 6 kHz, which means we can get six oscillations in one millisecond. The plot of \( x_1(t) \) and \( x_2(t) \) are shown in Fig. 9.64. From this plot, we find that the time period of one oscillation is approximately \( 1.64 \times 10^{-4} \text{ seconds} \), which gives a frequency of \( \lambda_n = 2\pi / T = 3.8 \times 10^4 \text{ rad/s} \).

Similarly, using the initial conditions \( x_1(0) = 1 \mu \text{m} \), and \( x_2(0) = -1 \mu \text{m} \) corresponding to the second eigenvector \( \mathbf{V}^{(2)} \), we get the plot shown in Fig. 9.65. From this plot, we find that the time period of one oscillation is approximately \( 1.57 \times 10^{-4} \text{ seconds} \), which gives a frequency of \( \lambda_n = 2\pi / T = 4 \times 10^4 \text{ rad/s} \). Thus, the results of the numerical solution match the results obtained from the eigenvalue analysis.
9.5 Collisions in 1D

Sometimes things interact in a sudden manner, like two cars in a head-on crash or a dropped cell-phone hitting the floor. Some sudden interactions are intentional, for example in sports the banging of racquets, bats, clubs, sticks, hands and legs with balls, pucks and bodies. And in machines there are sometimes intentionally sudden interactions like the clicking of a ratchet and the flip of an electric light switch. More esoteric ‘sudden’ interactions include those between subatomic particles in an accelerator and near passes of satellites with planets.

When two solids bump into each other a nearly discontinuous change in their velocities and/or angular velocities is needed to keep the bodies from interpenetrating. This sudden change in velocity demands large interaction. In the case of subatomic particles near nuclei and satellites near planets there might be no contact, but none-the-less there are large forces when the interaction distances get small. Estimating the effects of these large yet short-lived forces is the central problem in collision mechanics.

Two objects are said to collide when some interaction force or moment between them becomes so large that other forces acting on the bodies become negligible. For example, in a car collision the force of interaction at the bumpers may be many times the weight of the car or the reaction forces acting on the wheels. And so short acting that, although velocities change, positions change negligibly during the collision.

Collisional free body diagrams The analysis of collisions is a little different than the analysis of smooth motions, but still depends on free body diagrams (See figure 9.66). Knowing which forces to include and which to ignore in a collisional free-body-diagram is a subtle issue. Some rules of thumb:

- ignore forces from gravity, springs, and at places where contact is broken in the collision, and

- include forces at places where new contact is made, or where contact is maintained.

The elementary analysis of rigid body collisions is based on these ideas:

I. Collision forces are big, so non-collisional forces are neglected in collisional free body diagrams.

II. Collision forces are of short duration, so the position and orientation of the colliding bodies do not change during the collision.

Figure 9.66: Here cars are shown colliding. A free body diagram of the right car shows the collision force and should not show other forces which are negligibly small. Here they are shown as negligibly small forces to give the idea that they may be much smaller than the collision force. The wheel reaction forces are neglected because of the spring compliance of the suspension and tires.
What happens during a collision

During a collision between what would generally be called “rigid” bodies things get wild. There are huge contact forces and stresses in the regions near the nominally contacting points, there could be plastic deformation, fracture, and frictional slip. Elastic waves may travel all over the body, reflect and scatter this way and that. Altogether the contact interaction during the collision is the result of very complex deformations (see Fig. 9.67).

Deformations (the lack of rigidity) give rise to the forces between colliding bodies. So what could the phrase “rigid-object collisions” mean? It is an oxymoron. Trying to understand the collision forces in detail, and how they are related to deformations, is way beyond this book. Actually, there is no unified theory of collisions so you can’t read about it in any book. Loosely one might imagine that during part of the collision material is being squeezed, this is called the compression phase and later on it expands back in a restitution phase. But the realities of collisions are not necessarily so simple; the forces and deformations can vary in complex ways.

Soon after the collision, however, the vibrations often die out, each object may have negligible permanent change in shape, and the object returns to motions that are well described by rigid-object kinematics. To find out the net effect of the collision forces we use this one key idea:

III. The laws of mechanics apply during collisions even though rigid-object kinematics does not.

While the motions during a collision may be wildly complex, the general linear and angular momentum balance laws are still applicable. Rather than applying these laws to understand the details during a collision, we use them to summarize the overall result of the collision.

That is, in rigid-object collision analysis we do not pay attention to how the forces vary in time, or to the detailed trajectories, velocities or accelerations of any material points. Rather, we focus on the net change in the velocities of the colliding bodies that the collision forces cause. Thus, instead of using the differential-equation form of the linear momentum balance, angular-momentum balance and energy equations (Ia, IIa, and IIIa from the inside front cover) we use the time integrated forms (Ib, IIb, and IIIb). All that we note about a collisional force is its net impulse

\[ \vec{P}_{\text{coll}} = \int_{t_{\text{collision}}}^{t_{\text{end}}} \vec{F}_{\text{coll}} \, dt \]

in terms of which we have, for one object experiencing this impulse at
point C

\[ \vec{P}_{\text{coll}} = \Delta \vec{L}, \quad (9.65) \]

\[ \vec{r}_{C/0} \times \vec{P}_{\text{coll}} = \Delta \vec{H}_{/0}, \quad \text{and} \quad (9.66) \]

Collisional dissipation \( \Delta E_K \).

Most often the first two of these, the impulse-momentum equations are used to find the motion after collision. The energy equation is just a check to make sure that the collisional dissipation is positive (otherwise the collision would be an energy source).

**Extra assumptions are needed**

The momentum balance equations, with the assumptions already discussed, are never enough in themselves to determine the outcome of a collision. The extra assumptions come in various forms. To minimize the algebra we discuss the issues first with one-dimensional collisions.

**One dimensional collisions**

Here we only consider collisions in the context of one-dimensional mechanics: all motion is constrained to one direction of motion by forces which we ignore. Only momentum and forces in, say, the \( \hat{i} \) direction are included.

**Example: 1-D collisions**

Consider two masses which collide along their common line of motion. All velocities and momenta are positive if to the right and \( P \) is the impulse on mass 2 from mass 1. The relevant impulse-momentum relations are

For mass 1 \(-P = m_1(v_1^+ - v_1^-)\),

For mass 2 \( P = m_2(v_2^+ - v_2^-) \), and

For the system \( 0 = (m_1v_1^+ + m_2v_2^+) - (m_1v_1^- + m_2v_2^-) \).

The third equation comes from a free body diagram of the system (i.e., conservation of momentum) or by adding the first two equations. In any case, given the masses and initial velocities we have only two independent equations and we have three unknowns: \( v_1^-, v_2^- \) and \( P \). Momentum balance is not enough to determine the outcome of a collision.

To “close” (make solvable) the set of equations one needs to make extra assumptions.

**Sticking collisions**

The simplest assumption is that the masses stick together after the collision so

\[ v_1^+ = v_2^+. \]

Such a collision is sometimes called a perfectly plastic, a perfectly inelastic, or a dead collision. Algebraic manipulations of the momentum
equations and the “sticking” constitutive law give

\[ v_1^+ = v_2^+ = \frac{(m_1v_1^- + m_2v_2^-)}{m_{\text{tot}}} \quad (\text{where } m_{\text{tot}} = m_1 + m_2) \quad \text{and} \]

\[ P = (v_1^- - v_2^-)m_{\text{coll}} \quad (\text{where } m_{\text{coll}} = \frac{m_1m_2}{m_1 + m_2}). \]

The collisional mass or contact mass \( m_{\text{coll}} \)

| \( m_{\text{coll}} \) | \( = \frac{m_1m_2}{m_1 + m_2} = \frac{1}{\frac{1}{m_1} + \frac{1}{m_2}} \) |

is not the mass of anything. It is just a quantity that shows up repeatedly in collision calculations and theory. It is the reciprocal of the sum of the reciprocals of the two masses. If one mass is much bigger than the other, the contact mass is \( m_{\text{coll}} \approx \) the smaller of the two masses. It is the proportionality constant relating the interaction force and the relative acceleration of the particles during the collision

\[ m_{\text{coll}}(a_2 - a_1) = F \quad (\text{with } F \text{ being the force of body 1 on body 2}) \]

and is thus related to the effective mass of box 12.1 on page 638.

**More general 1-D collisions**

The momentum equations can be re-arranged to better get at the essence of the situation which is that

- In the collision the system’s center-of-mass velocity is unchanged, and
- The effect of the collision is to change the difference between the two mass velocities.

So we define the center-of-mass velocity \( v_{\text{cm}} \) and the velocity difference \( v_{\text{rel}} \) as

\[ v_{\text{cm}} = \frac{(m_1v_1 + m_2v_2)}{m_{\text{tot}}} \quad \text{and} \quad v_{\text{rel}} = v_2 - v_1. \]

Note that before a collision the masses are approaching each other so \( v_1^- > v_2^- \) and \( v_{\text{rel}}^- < 0 \). A little more algebra shows that for any \( P \),

\[ v_2^+ = v_{\text{cm}} + \frac{m_1}{m_1 + m_2}v_{\text{rel}}^+ \]

\[ v_1^+ = v_{\text{cm}} - \frac{m_2}{m_1 + m_2}v_{\text{rel}}^+ \quad \text{and} \]

\[ P = (v_{\text{rel}}^+ - v_{\text{rel}}^-)m_{\text{coll}} \]

That is, \( P \) acts on \( v_{\text{rel}} \) as if \( v_{\text{rel}} \) were the velocity of an object with mass \( m_{\text{coll}} \). If \( P = 0 \) the equations above are a long winded way of saying that nothing happened, \( v_1^+ = v_1^- \) and \( v_2^+ = v_2^- \), and the masses pass right through each other.

If \( P = -v_{\text{rel}}^-m_{\text{coll}} \) there is a sticking collision.
Elastic collisions

Application of the above formulas will show that if

\[ P = -2v_{\text{rel}}^{-} m_{\text{coll}} \]

then the kinetic energy of the system after the collision is the same as the kinetic energy before. That is

\[ \frac{E_{K}^{+}}{2} = \frac{E_{K}^{-}}{2} = \frac{m_{1}v_{1}^{-2} + m_{2}v_{2}^{-2}}{2}. \]

Also, \( v_{\text{rel}}^{+} = -v_{\text{rel}}^{-} \), the relative velocity maintains its magnitude and reverses its sign.

The coefficient of restitution

We have that as \( P \) ranges from \(-v_{\text{rel}}^{-} m_{\text{coll}}\) to \(-2v_{\text{rel}}^{-} m_{\text{coll}}\), the collision ranges from sticking to an energy conserving reversal of relative velocities. The \textit{coefficient of restitution} \( e \) is introduced as a way of interpolating between these cases. The most commonly used collision law can be summarized with this simple equation,

\[ (v_{b}^{+} - v_{a}^{+}) = e (v_{a}^{-} - v_{b}^{-}). \] (9.68)

Or, more simply expressed, the collision law can be defined by either of the following two equations

\[ v_{\text{rel}}^{+} = -e v_{\text{rel}}^{-} \quad \text{or} \quad P = -(1 + e)v_{\text{rel}}^{-} m_{\text{coll}}. \]

If \( e = 0 \) we have a sticking collision. If \( e = 1 \) we have an energy conserving elastic collision. If \( e \) is between 0 and 1 the collision is somewhere between as dead and as alive as can be. which can be summarized as, \textit{the rate of separation is proportional to the rate of approach}. The coefficient \( e \) is called Newton’s (see box 9.5) or Poisson’s
coefficient of restitution. Somewhat of a miracle is that a given pair of objects seems to have a coefficient of restitution that is roughly independent of the velocities. This is the result of a conspiracy by all kinds of deformation mechanisms that we don’t really understand. But that $e$ is a constant for a given pair of bodies is only an approximation that has roughly the same status (accuracy) as, say, the friction coefficient. Much lower status than the momentum balance equations.

**What saith Newton about collisions?** On page 25 of Newton’s Principia (Motte’s translation revised, by Florian Cajori, Univ. of CA press, 1947) he discusses collisions of spheres as measured in pendulum experiments. He takes account of air friction. He has already discussed momentum conservation.

“In bodies imperfectly elastic the velocity of the return is to be diminished together with the elastic force; because that force (except when the parts of bodies are bruised by their impact, or suffer some such extension as happens under the strokes of a hammer) is (as far as I can perceive) certain and determined, and makes bodies to return one from the other with a relative velocity, which is in a given ratio to that relative velocity with which they met. This I tried in balls of wool, made up tightly, and strongly compressed. For, first, by letting go the pendula’s bodies, and measuring their reflection, I determined the quantity of their elastic force; and then, according to this force, estimated the reflections that ought to happen in other cases of impact. And with this computation other experiments made afterwards did accordingly agree; the balls always receding one from the other with a relative velocity, which was to the relative velocity to which they met, as about 5 to 9. Balls of steel returned with almost the same velocity; those of cork with a velocity something less; but in balls of glass the proportion was as about 15 to 16.”
9.8 THEORY

The axial collision of elastic rods: the unusual disappearance of vibrations

This box is not related to the skills covered in this book. It is an aside for those wondering how things work.

One approach to understanding collisions is to look at the stresses and deformations during the collision. This leads to the solution of partial differential equations. The material behavior needed to define those equations is usually not that well understood. So, hard as it is to solve such equations, even on a computer, the solution can be far from reality.

But to get a sense of things one can study an ideal system. The simple system we look at here was somewhat controversial amongst the great 19th century scientists Cauchy, Poisson and Saint-Venant (so said E.J. Routh in 1905).

Two identical linear elastic rods. Imagine two identical uniform linear elastic rods with length $\ell$. The right one is stationary and the left one approaches it with speed $v$.

No matter how the rods shake and vibrate, their elastic potential energy plus kinetic energy is constant. Using reasoning beyond this book (see the paragraph for experts at the end of this box) one can explain this collision in detail, as illustrated in the sketches above. The pictures exaggerate the compression in the bar (for most materials the compression wouldn’t be visible).

First the left rod moves like a rigid body towards the still rod at the right. Then contact is made and a compressional sound wave starts off spreading to the left and right. Behind the wave front is compressed material moving at speed $v/2$ to the right. To the right of the right wave front the material is still. To the left of the left-moving wave front the material is still moves at $v$. When the wave fronts meet the ends of their respective bars, the bars are compressed and all material is going to the right at $v/2$. Then both wave-fronts reflect off the ends of the bars and head back towards the contact point. To the left of the right-moving wave front (on the left bar) the material is still and uncompressed. To the right of the left-moving wave front (on the right bar) the material is uncompressed but moving to the right at speed $v$.

The result of this collision is that all of the momentum of the left bar is transferred to the right bar. The separation velocity is equal in magnitude to the approach fronts move at the speed of sound, about 1000 m/s for metals. So for 1 meter metal rods the collision takes a few thousands of a second. But during that few thousandths of a second, the initial energy was partitioned into elastic strain energy and kinetic energy in different time-changing regions of the bar.

Despite all the complicated details, the elastic bars lead to the prediction of an ‘elastic’ collision. Maybe this is not surprising.

An elastic rod hits a rigid wall If you drop a 3 foot wooden dowel straight down on a thick concrete or stone floor it bounces quite well. Why? A wave analysis like that described above shows that a wave travelling from the first contact at the floor travels up the top and reflecting back to the bottom, leaving the rod moving uniformly up after the collisions just as fast as it was moving down before. Of course a wooden dowel is not perfectly described by the simple wave theory. And the ground is not perfectly rigid. So a real dowel’s collision is not perfectly elastic.

But again we find that if we assume an elastic material that we predict an elastic collision. Again, no surprise. But the previous two examples are completely misleading!

Actually these are maybe the only examples where a detailed elastic theory predicts an elastic collision. More commonly the details are more like the next example.

Rods of different length If the rods have length $\ell_1$ and $\ell_2 > \ell_1$ then the collision works out differently.

When the reflection from the left end of the left rod comes back to the contact point, the rods separate. The left rod is stationary but the right rod has waves moving up and back. The average speed of the right rod is $(\ell_1/\ell_2)v$ so the effective coefficient of restitution is $e = \ell_1/\ell_2 < 1$. Later, after the vibrations have died out, the energy of the system will be less than initially. Or, even if the waves don’t die out, the kinetic energy that can be accounted for in rigid-body mechanics is lost to remnant vibrations. Thus a totally elastic system leads to inelastic collisions. It is wrong to think that the restitution constant $e$ depends on material; it also depends on the shapes and sizes of the objects. The amount of vibrational energy left after contact ends depends on shape and size.

For experts only: the wave equation In one-dimensional linear elasticity the displacement $u$ to the right, of a point at location $x$ on one or the other rod follows this partial differential equation:

$$\frac{\partial^2 u}{\partial t^2} - \frac{E}{\rho} \frac{\partial^2 u}{\partial x^2} = 0$$

That is, the collision mechanics in detail is the finding of $u(x,t)$ that solves the wave equation above with the given initial conditions (one bar is moving the other isn’t) and the boundary conditions (the ends of the bars have no stresses but when they are in contact where they meet the ends of their respective bars there are no stresses).
**SAMPLE 9.26 Collision without energy loss**: A block of mass \( m_1 = 2 \text{ kg} \) moves with speed \( v_1 = 0.5 \text{ m/s} \) along the \( x \)-axis on a frictionless level ground behind another block of mass \( m_2 = 10 \text{ kg} \) moving at a speed \( v_2 = 0.2 \text{ m/s} \) in the same direction. The first block collides with the second block. Given that there is no loss of energy in this collision, find the speeds of the two blocks immediately after the collision.

**Solution** We are given the speeds of two blocks (of known masses) just before the collision. It is also given that there is no loss of energy in the collision. We have to find the speed of the two masses immediately after collision.

We know that the linear momentum of the system consisting of the two blocks is conserved during the collision. Thus, if \( v_1^- \) and \( v_2^- \) are the speeds of the two masses just before the collision and \( v_1^+ \) and \( v_2^+ \) are their respective speeds immediately after the collision, then we have

\[
m_1 v_1^- + m_2 v_2^- = m_1 v_1^+ + m_2 v_2^+ \tag{9.69}
\]

Since there is no loss of energy in the collision, the energy of the system is conserved. Thus, \( E^- = E^+ \), or

\[
\frac{1}{2} m_1 (v_1^-)^2 + \frac{1}{2} m_2 (v_2^-)^2 = \frac{1}{2} m_1 (v_1^+)^2 + \frac{1}{2} m_2 (v_2^+)^2. \tag{9.70}
\]

Thus, we have two equations (eqn. 9.69) and eqn. (9.70) in two unknowns, \( v_1^+ \) and \( v_2^+ \), and hence we can solve for them. It is now only a question in algebra. From eqn. (9.70), we have

\[
m_1 \left[(v_1^+)^2 - (v_1^-)^2\right] = m_2 \left[(v_2^+)^2 - (v_2^-)^2\right]
\]

\[
\Rightarrow m_1 (v_1^+ + v_1^-) (v_1^+ - v_1^-) = m_2 (v_2^+ + v_2^-) (v_2^+ - v_2^-) \tag{9.71}
\]

But, from eqn. (9.69), \( m_1 (v_1^+ - v_1^-) = m_2 (v_2^- - v_2^+) \). Hence eqn. (9.71) simplifies to

\[
v_1^+ + v_1^- = v_2^+ + v_2^- \Rightarrow v_1^+ - v_2^- = v_2^- - v_1^- \tag{9.72}
\]

Multiplying the above equation by \( m_1 \) and subtracting from eqn. (9.69), we get

\[
(m_1 + m_2) v_2^+ = 2m_1 v_1^- + v_2^- (m_2 - m_1)
\]

\[
\Rightarrow v_2^+ = \frac{2m_1}{m_1 + m_2} v_1^- + \frac{m_2 - m_1}{m_1 + m_2} v_2^-.
\]

Now substituting the given values, \( m_1 = 2 \text{ kg}, m_2 = 10 \text{ kg}, v_1^- = 0.5 \text{ m/s} \) and \( v_2^- = 0.2 \text{ m/s} \) above, we get \( v_2^+ = 0.3 \text{ m/s} \). Further, substituting the values of \( v_2^+ \) in eqn. (9.72), we get \( v_1^+ = 0 \), i.e., the first mass comes to a halt!

\[
v_1^+ = 0 \text{ and } v_2^+ = 0.3 \text{ m/s}
\]

**Comments**: Note that rather than using energy conservation equation directly as we did above, we could have used the given energy information to set \( e = 1 \) (perfectly elastic collision) in eqn. (7.7) to get \( v_2^+ - v_1^+ = -v_2^- + v_1^- \) (rather than deriving it as we did above). We can then solve this equation along with eqn. (9.69) to solve for \( v_1^+ \) and \( v_2^+ \).
### SAMPLE 9.27 Estimating peak force in a collision:

A metal ball of mass \( m = 0.5 \text{ kg} \) strikes a stationary surface \( S_1 \) with velocity \( \vec{v} = 10 \text{ m/s} \) and rebounds with velocity \( \vec{v} = -9 \text{ m/s} \). The same ball strikes another stationary surface \( S_2 \) with the same velocity and has the same rebound velocity. The contact time during the two collisions is, however, found to be 0.1 s and 0.001 s respectively. Assuming that the collisional force between the ball and the two surfaces can be modeled as

\[
F(t) = F_0 \left(1 + \cos \frac{2\pi t}{T} \right)
\]

(see Fig. 9.71) where \(-T/2 \leq t \leq T/2\) and \( T \) is the contact time, find the peak force \( F_0 \) in each case.

**Solution**

Let the collisional impulse acting on the ball be \( \vec{P} \) (see Fig. 9.72) given by

\[
\vec{P} = \int_{-T/2}^{T/2} F(t) dt.
\]

From impulse-momentum relationship, we have

\[
\vec{P} = \Delta \vec{L} = m \Delta \vec{v}.
\]

Since in the case of each surface, \( \Delta \vec{v} \) is the same \((\vec{v}^+ - \vec{v}^- = -19 \text{ m/s})\), the change in linear momentum \( \Delta \vec{L} = m \Delta \vec{v} \) is also the same. Hence, the impulse acting on the ball in each case has to be the same. Now, let \( \vec{P}_1 \) and \( \vec{P}_2 \) be the impulses acting on the ball during the collision with surface \( S_1 \) and \( S_2 \) respectively. Then,

\[
\vec{P}_1 = -\int_{-T_1/2}^{T_1/2} F_1(t) dt \hat{i} = - \int_{-T_1/2}^{T_1/2} \left( \frac{F_0}{2} \left(1 + \cos \frac{2\pi t}{T_1} \right) \right) dt \hat{i}
\]

\[
= - \frac{(F_0)}{2} \frac{T_1}{2} \left(1 + \cos \frac{2\pi T_1}{2} \right) = - \frac{(F_0)}{2} \frac{T_1}{2} \hat{i}.
\]

Similarly,

\[
\vec{P}_2 = -\int_{-T_2/2}^{T_2/2} F_2(t) dt \hat{i} = - \int_{-T_2/2}^{T_2/2} \left( \frac{F_0}{2} \left(1 + \cos \frac{2\pi t}{T_2} \right) \right) dt \hat{i}
\]

\[
= - \frac{(F_0)}{2} \frac{T_2}{2} \left(1 + \cos \frac{2\pi T_2}{2} \right) = - \frac{(F_0)}{2} \frac{T_2}{2} \hat{i}.
\]

Now, setting \( \vec{P}_1 = \Delta \vec{L} \), we get

\[
\frac{(F_0)}{2} \frac{T_1}{2} \hat{i} = -m \Delta \vec{v} \hat{i}
\]

\[
\Rightarrow (F_0)_1 = \frac{2m\Delta \vec{v}}{T_1} = \frac{2 \cdot 0.5 \text{ kg} \cdot 19 \text{ m/s}}{0.1 \text{ s}} = 1.9 \text{ N}.
\]

Similarly,

\[
(F_0)_2 = \frac{2m\Delta \vec{v}}{T_2} = \frac{2 \cdot 0.5 \text{ kg} \cdot 19 \text{ m/s}}{0.001 \text{ s}} = 190 \text{ N}.
\]

Clearly, the peak force is inversely proportional to the collision time. In fact, it is easy to see that for the given model of the impulsive force, the peak force \( F_0 = \frac{2m \Delta \vec{v}}{T} \). Thus if the change in momentum is constant, then the peak force varies as \( 1/T \).
SAMPLE 9.28 A two-ball multiple collision experiment: A tennis ball of approximate mass $m_1 = 60$ gm and a basketball of approximate mass $m_2 = 600$ gm are used in a fun collision experiment. The two balls are held in air, one on top of the other with a tiny gap between them, at a height $h$ from the ground as shown in the figure. The two balls are released simultaneously from rest. The coefficient of restitution between the tennis ball and the basketball is $e_1 = 0.6$ and that between the basketball and the floor is $e_2 = 0.9$. Assume that the collision between the two balls takes place immediately after the basketball rebounds from the floor. Find the height of the tennis ball flight in terms of $h$ as a result of the collision.

Solution We need to track two separate collisions here — one between the basketball and the floor, and second, between the tennis ball and the basketball. We can find the relevant vertical velocities before and after the collisions to determine the velocity of the tennis ball’s flight which we can use to find the height of the flight. We will assume upward velocities to be positive.

Collision-1: Just before the basketball hits the floor, let its vertical velocity be $v_1^-$ and let the tennis ball’s speed at the same instant be $v_1^+$. Since both balls undergo free fall from height $h$ before attaining these speeds, we have

$$v_1^- = v_2^- = -\sqrt{2gh}.$$  

Now let $v_2^+$ be the speed of the basketball immediately after the collision with the ground (see Fig. 9.74). Then,

$$v_2^+ = -e_2 v_2^- = e_2 \sqrt{2gh}.$$  

Collision-2: We assume that the second collision, the collision between the tennis ball and the basketball, takes place immediately after the first collision. Hence, the velocity of the tennis ball just before the collision with the basketball can be assumed to be $v_1^- = \sqrt{2gh}$. The second collision is shown in Fig. 9.75. The after impact velocities of the two balls are $v_1^+$ and $v_2^+$. Now, from collision law, we have

$$v_1^+ - v_2^+ = -e_1 (v_1^- - v_2^-) = -e_1(-\sqrt{2gh} + e_2 \sqrt{2gh}) = \sqrt{2gh}e_1(1 + e_2). \quad (9.73)$$

The conservation of linear momentum for the two-ball system gives

$$m_1 v_1^+ + m_2 v_2^+ = m_1 v_1^- + m_2 v_2^-.$$  

Taking $M = m_2/m_1$, and substituting the values of $v_1^-$ and $v_2^+$, we get

$$v_1^+ + M v_2^+ = \sqrt{2gh}(1 + Me_2). \quad (9.74)$$

Now solving eqn. (9.73) and eqn. (9.74) simultaneously, we get

$$v_1^+ = \dfrac{\sqrt{2gh}}{1 + M} [Me_1 + e_2 + e_1e_2] - 1].$$

This is the velocity with which the tennis ball takes off on its vertical flight. Let the height of this flight be $h_f$. Then, from constant acceleration motion formula, we get $(v_1^+)^2 = 2gh_f$, or $h_f = (v_1^+)^2/2g$. Thus, from the derived expression for $v_1^+$ above, we get

$$h_f = \dfrac{h}{(1 + M)^2} [Me_1 + e_2 + e_1e_2] - 1]^2.$$

Substituting $M = m_2/m_1 = 10, e_1 = 0.6, \text{ and } e_2 = 0.9$ above, we get $h_f = 3.11h$. Thus the tennis ball flies off to three times its original height.
Note: From the expression obtained for $v_1^+$, we see that if $M$ is very large then

$$v_1^+ = \sqrt{2gh(e_1 + e_2 + e_1e_2)}$$

and

$$h_f = (e_1 + e_2 + e_1e_2)^2h.$$
9.6 Advanced vibrations: forcing and resonance

If the world of oscillators was as we have described them so far, especially in Section 9.3, there wouldn’t be much to talk about. The undamped oscillators (of which there are none) would be oscillating away and the damped oscillators (all the real ones) would be damped out to no motion. The reason vibrations exist is because they are somehow excited. This excitement is also called \textit{forcing} whether or not it is due to a literal mechanical force.

The most important idea of this section is the following

\begin{figure}[h]
\centering
\includegraphics[width=0.5\textwidth]{fig12-MSDforced}
\caption{A forced mass-spring-dashpot is just a mass held in place by a spring and dashpot but pushed by a force $F(t)$ from some external source.}
\end{figure}

If you shake something at about the same frequency at which it naturally oscillates you will eventually get large motions.

The rest of the section is largely a fleshing out of this idea.

The simplest example of a ‘forced’ harmonic oscillator is the mass-spring-dashpot system with an additional mechanical force applied to the mass. See figure 9.76. Most of this section will be a study of this system. The governing equation for a forced damped oscillator can be derived from the free body diagram as follows, where vector notation helps keep the signs right:

\[
\sum \vec{F}_i = \vec{m} \ddot{\vec{a}}
\]

\[
-F_s \ddot{x} - F_d \dot{x} + F(t) \dot{x} = m \ddot{x}
\]

which is often re-arranged as

\[
\frac{m \ddot{x} + cx + kx = F(t)}{eqn. (9.75)}
\]

When $F(t) = 0$, there is no forcing and the governing equation reduces to that of the un-forced damped harmonic oscillator, \textit{eqn.} (9.25).

\begin{figure}[h]
\centering
\includegraphics[width=0.5\textwidth]{fig12-moreforcings}
\caption{In all cases shown above the same forced oscillator \textit{eqn.} (9.75) applies. In (a) a literal force is applied. In all the other cases the “forcing” is by a motor that moves something back and forth a distance $\delta$. In (b) the support moves. In (c) and (d) just the spring or just the dashpot end is displaced. In (e) an extra mass is moved relative to the main mass.}
\end{figure}

Equivalent ways to force an oscillator

There are many ways to “force” a system that all lead to the same forced-oscillator equation.

1. With a literal force as in \textit{Fig.} 9.76, shown again in \textit{Fig.} 9.77a.
2. By shaking the support, as in \textit{Fig.} 9.77b.
3. By displacing one end of the spring, but not the dashpot as in \textit{Fig.} 9.77c.
4. By displacing one end of the dashpot, but not the spring as in Fig. 9.77d.

5. By displacing a second mass attached to the first with a motor that controls relative position, as in Fig. 9.77e.

That these four systems all lead to the same governing equation follows from drawing free body diagrams, applying momentum balance, and collecting terms to match the form eqn. (9.75). Note that the meaning of some of the terms in the forced-oscillation equation is different for each system.

**Types of forcing**

In general this or that machine or structure could be forced in any number of complicated ways. But there are two special forcings of most common engineering interest:

- \( F(t) = F_0 \) (Constant force), and
- \( F(t) = F \cos \lambda t \) (sinusoidal forcing).

Constant force idealizes situations where the force doesn’t vary much as due say, to gravity, a steady wind, or sliding dry friction. Sinusoidally varying forces are used to approximate oscillating forces as caused, say, by a vibrating support or earthquakes. Forces that are not sinusoidal can be thought of as sums of sine waves thus, in some sense, by knowing how a structure responds to sinusoidal forcing, at various frequencies, you know how it responds to all possible forcings. Let’s look at each of these two cases in detail.

**Forcing with a constant force**

The case of constant forcing is both common and easy to analyze, so easy that it is often ignored (see Fig. 9.26 on page 472). If \( F(t) = F_0 = \text{constant} \), then the general solution of eqn. for \( x(t) \) is the same as the unforced case but with a constant added. The constant is \( F_0/k \). The usual way of accommodating this case is to describe a new equilibrium point at \( x = F_0/k \) and to pick a new deflection variable that is zero at that point. If we pick a new variable \( z \) defined as \( z = x - F_0/k \), then substituting into eqn. (9.75) we get

\[
m\ddot{z} + c\dot{z} + k z = 0,
\]

which is the unforced oscillator equation. That is, constant forcing reduces to the case of no forcing if one merely changes what one calls zero to be the place where the mass is in equilibrium, taking account of the spring stretch (or compression) caused by the constant applied force. Thus the solution of the forced equation for \( x \) is equivalent to the unforced solution for \( z \):

\[
z(t) = x(t) - F_0/k = e^{(-\lambda d t)} (A \cos(\lambda_d t) + B \sin(\lambda_d t))
\]
where \( \lambda_d = \sqrt{\left(\frac{c}{2m}\right)^2 - k/m} \), as explained in box 9.6 on page 475.

An alternative approach is to use superposition. Here we say \( x(t) = x_h(t) + x_p(t) \) where \( x_h(t) \) satisfies \( m\ddot{x} + c\dot{x} + kx = 0 \) and \( x_p(t) \) is any solution \( x_p \) of \( m\ddot{x} + c\dot{x} + kx = F_0 \). Any solution you like is called a “particular” solution. One easy solution is \( x_p = F_0/k \). So the net solution is \( x_p = F_0/k \) plus a solution \( x_h \) to the ‘homogeneous’ equation 9.76.

\[
   x(t) = e^{-\frac{c}{2m}t} \left( A \cos(\lambda_d t) + B \sin(\lambda_d t) \right) + \frac{F_0}{k} \tag{9.78}
\]

Example: Hanging mass.

The mass hanging from the support shown in Fig. 9.78 obeys the equation

\[
   m\ddot{x} + c\dot{x} + kx = k\ell_0 + mg
\]

One particular solution \( x_p \), the easiest one, has the mass hanging still. In this solution, the mass position is the unstretched length \( \ell_0 \) of the spring plus the stretch of the spring due to gravity, \( \Delta x = mg/k \). Because the mass is still in this solution, the dashpot constant \( c \) doesn’t appear. So \( x_p = \ell_0 + mg/k \).

The homogeneous solution \( x_h \) is given by (9.77) and the general motion is the sum

\[
   x(t) = x_p + x_h
\]

where \( C \) and \( D \) are constants determined by the initial conditions. For any initial condition and corresponding values of \( A \) and \( B \), the motion eventually decays to the stationary particular solution with the mass hanging still (because the exponentials go to zero as \( t \to \infty \)).

Forcing with a sinusoidally varying force

The motion resulting from sinusoidal forcing is of central interest in vibration analysis. In this case we imagine that \( F(t) = F \cos pt \) where \( F \) is the amplitude of forcing and \( p \) is the angular frequency of the forcing. Note, we could just as well use \( F(t) = F \sin pt \) for the forcing, sin and cos are both sinusoidal forcings.

The general solution of equation 9.75 is given by the sum of two parts. One is the general solution of equation 9.25, \( x_h(t) \), and the other is any solution of equation 9.75, \( x_p(t) \). The solution \( x_h(t) \) of the damped oscillator equation 9.25 is called the ‘homogeneous’ or ‘complementary’ solution. Any solution \( x_p(t) \) of the forced oscillator equation 9.75 is called a ‘particular’ solution.

We already know the solution \( x_h(t) \) of the undamped governing differential equation 9.25. This solution is equation 9.26, 9.27, or 9.28, depending on the values of the mass, spring and damping constants. So the new problem is to find any solution to the forced equation 9.75. The easiest way to solve this (or any other) differential equation is to
make a fortuitous guess (you may learn other methods in your math classes). In this case with

\[ F(t) = F \cos(pt) \]

we make the guess that

\[ x_p(t) = A \cos(pt) + B \sin(pt). \]  \hspace{1cm} (9.79)

Basically this guess says “If you shake something with a sine wave it will probably move as a sine wave. But who knows the amplitude or phase?” Plugging this guess into the forced oscillator equation (9.75) we find values for \( A \) and \( B \) in box 9.10 on page 527.

Alternatively, a sum of sine waves can be written as a cosine wave (or sine wave) that has been shifted in phase as (see box 9.5 on page 469)

\[ x(t) = A_0 \cos(pt - \phi) \]

The value of forced amplitude is simply \( A_0 = \sqrt{A^2 + B^2} \) and is also given in terms of \( m, c, k, p \) and \( F \) in box 9.10. The forced amplitude \( A_0 \) is the central subject of this section. It answers the question ‘How big are the oscillations when you shake something?’ Because the formula for \( A_0 \) is admittedly a mess, the answer is often given in a plot.\( \Box \)

The general solution, therefore, is

\[ x(t) = x_h(t) + x_p(t). \] \hspace{1cm} (9.80)

The homogeneous solution \( x_h(t) \), the motion of the unforced system, is just decaying oscillations and is usually not of primary interest in vibrating systems. The particular solution \( x_p(t) \) is steady oscillations. These oscillations are of central interest. In particular most often in engineering one wants these oscillations to be big or small.

**Example: MEMs devices.**

One general type of “Micro Electronic Machine” consists of, basically, a vibrating beam. A beam with an effective mass \( 50 \mu \text{gm} \) and effective stiffness of \( k = 500 \text{N/m} = 5\mu \text{N/\mu m} \) has

\[ \lambda_n = \sqrt{\frac{k}{m}} = \sqrt{\frac{5 \text{N/m}}{50 \cdot 10^{-9} \text{kg}}} = \sqrt{\frac{200 \text{N/m}^{-1}}{50 \cdot 10^{-6} \text{kg}}} = \sqrt{10^{10}} \text{s}^{-1} = 10^5 \text{s}^{-1} \]

which corresponds to a frequency of \( \lambda_n/2\pi \approx 15.7 \text{kHz} \). That is, such a MEMs device would be a good receiver (or ‘resonator’) for 15.7 kHz ultra-sonic vibrations. In this case resonance is useful to make the sensor sensitive.

The size of the oscillations scales with the size of the forcing \( F \) (this proportionality is known as ‘linearity’) and also depends on all the parameters \( m, c, k \) and \( p \).

**Frequency response and resonance**

One way to show a structure’s sensitivity to oscillatory loads is by a frequency response curve *Fig. 9.79*. One curve shows the amplitude of vibrations vs the forcing frequency. The main idea of this section,
One Christmas day a few years ago one of us noted that the vertical cables on the Golden Gate bridge could be induced to oscillate quite visibly, maybe half a meter, if pushed by a person at the right frequency (about 0.5 Hz). One cable, maybe 100 tons of steel, was shaking quite nicely when a police car pulled up and stopped. Through a megaphone and with an authoritative voice the officer sternly threatened “If you break it you have to pay for it.”

Resonance, shows as a peak in the frequency-response curve near the natural frequency $\lambda_n = \sqrt{k/m}$.

Recall that the natural frequency $\lambda_n$ is the unforced frequency of undamped oscillation. The damped natural frequency $\lambda_d$, the frequency of decaying oscillations with damping present, is slightly slower (see, e.g., $eqn. \ (9.26)$ on page 475). The resonant frequency $\lambda_{res}$, the frequency of forcing for which the amplitude of motion is maximum ($eqn. \ (9.10)$ on page 527), is slightly lower still. But, especially when the damping is low, there is only small difference between the natural frequency, the damped frequency and the resonant frequency. And in common language and engineering practice they are usually treated as one and the same.

In summary, the frequency response curve has a peak with forcing near to, but not exactly at, the natural frequency of unforced and undamped motion. But most engineers can reasonably assume, even though it’s not exactly true, that resonance occurs when the forcing frequency is the natural vibration frequency.

### Resonance is good and bad

Sometimes an engineer studies vibrations with the hope of minimizing them, sometimes to maximize them. Resonance is sometimes the problem and sometimes the solution.

Resonant vibrations are usually undesirable in machinery or cars. The vibrations can lead to large stresses, undesirable motions, or unpleasant sounds. A building resonating to earthquake vibrations may be more likely to fall down. On the other hand, nuclear Magnetic Resonance imaging is used for medical diagnosis. In the old days, the resonant excitation of a clock pendulum was used to keep time. The resonance of quartz crystals is used to time most watches now-a-days. Self excited resonance is what makes musical instruments have such clear pitches. And resonant vibrations are used to give a larger signal in micro-mechanical sensors. In the electrical domain, radio tuners depend on resonance to pick out just one radio band.

### Other systems

Most machines and structures are not exactly a point mass moving in one direction and constrained by a single spring and single dashpot. On the other hand, almost all machines have mass, elastic give, and some dissipation when they move. So most machines have natural oscillations after they are banged or disturbed somehow. And so most structures and machines can be shaken to large motions if the appropriate (or inappropriate, depending on your aims) frequency of force is applied $\circ$.

So the concepts introduced here for a single mass-spring-dashpot system apply to much more complex machines and structures. In par-
ticular, have natural vibration frequencies and they shake a lot (resonate) if forced near those frequencies.

**Experimental measurement**

Because no real thing of interest is exactly a single mass-spring-dashpot the ideas of vibrations analysis are often not expressed in terms of \((m, c\) and \(k)\). Rather, the more broad ideas of natural frequency, frequency response, and resonance are considered on their own. Using either a large-scale computer model (say a ‘finite-element’ model) or measurement of the physical system itself, one can draw a frequency-response curve like Fig. 9.79 on page 521.

Here’s how. First, you apply a sinusoidal force, say \(F = F \cos(\omega t)\), to the structure at the point of interest. Then you measure the motion of a part of the structure of interest. You might instead measure a strain or rotation, but for definiteness let’s assume you measure the displacement of some point on the structure \(\delta\).

If the structure is linear and has some damping, the eventual motion of the structure will eventually be a sinusoidal oscillation. In particular, you will measure that

\[
\delta = A_0 \cdot \cos(\omega t - \phi). \tag{9.81}
\]

If you had applied half as big a force, you would have measured half the displacement, still assuming the structure is linear, so the ratio of the displacement to the force \(A_0/F\) is independent of the size of the force \(F\). Let’s define:

\[
G = \frac{A_0}{F}
\]

That is, the amplification gain \(G\) is the ratio of the amplitude of the displacement sine wave to the amplitude of the forcing sine wave. Plotting \(p\) on the \(x\) axis and \(G\) on the \(y\) axis, this experiment gives one point on the frequency response curve. Repeating for a range of forcing frequencies one can plot up the frequency response \(G = G(p)\).

**Example:** *Shake table for earthquake response.*

One way to get a frequency response curve for a building is to put a scale model on a “shake table”. The base is then moved sinusoidally through a range of frequencies and the motion of the model is observed. This way one can find peaks in the frequency-response curve. These are frequencies that, to the extent they are prevalent in a feared earthquake, are likely to cause damage.

**Transient response**

As discussed, the full solution of eqn. (9.75) with forcing \(F(t) = F_0 + F \cos \omega t\) is the sum of three terms

\[
x(t) = x_h + x_{p1} + x_{p2}
\]

The first of these has decaying oscillations, the second is a constant, and the third has steady oscillations. When added up the motion
can look quite complicated, as seen in Fig. 9.81. The main point is that after some initial complicated transient the motion eventually decays to steady oscillations \( x_p(t) = A_0(\cos pt - \phi) \) plus an offset \( x_{p1} = F/k \).

**The vocabulary of forced oscillations**

Forced oscillations are so important and common that there is a specialized vocabulary for many of the terms and collections of commonly appearing terms. Here is a list, starting with the terms you know well.

- **\( m \)** = the *mass* of the particle that is oscillating. For more complicated systems the mass \( m \) may represent an “effective” or “equivalent” mass.
- **\( c \)** = the *damping coefficient*. \( c \) is used to describe the viscous drag, the resistance to motion \( F_d = -cx \).
- **\( k \)** = the *spring constant*. \( k \) describes the elastic restoring “spring” force \( F_s = -kx \).
- **\( F \)** = the *forcing amplitude* for a sinusoidally varying applied force \( F(t) = F \sin pt \) or \( F(t) = F \cos pt \) or \( F(t) = A \sin pt + B \cos pt \) with \( F = \sqrt{A^2 + B^2} \).
- **\( p \)** = the *forcing frequency*. Some books will use the symbol \( \omega \) for the forcing frequency.

The rest of the quantities we define below are determined by the quantities above \( (m, c, k, F \) and \( p) \).

- **\( \lambda_n \equiv \sqrt{k/m} \)** is the *natural frequency*. This is the frequency of oscillation if there is neither forcing nor damping. In that case \( x(t) = A \cos \chi t + B \sin \chi t \). Many books use \( \omega_n \) for the natural frequency.
- **\( c_{crit} = 2 \times \sqrt{k/m} \)** is the *critical damping coefficient*. The relation of the actual damping \( c \) to the critical damping \( c_{crit} \) tells you whether a system is over-damped (\( c > c_{crit} \) ⇒ decay to equilibrium, when unforced, that is exponential) or under-damped (\( c < c_{crit} \) ⇒ decay to equilibrium, when unforced, that is oscillatory). See Fig. 9.30 on page 475. Sometimes \( c_{crit} \) is more simply written as \( c_c \) or \( c_r \).
- **\( \xi = c/c_{crit} \)** is the *damping ratio*. Now the single number \( \xi \) (“ksee”) tells you if a system is over-damped (\( \xi > 1 \)) or under-damped (\( \xi < 1 \)).
- **\( r = p/\lambda_n = p/\sqrt{k/m} \)** is the *frequency ratio* . If \( r > 1 \) then the forcing is faster than the frequency of natural unforced vibrations. If \( r < 1 \) then the forcing is slower than the natural vibrations.
- **\( A_0 \)** = the *response amplitude* . When a steady oscillatory force is applied the motion is eventually oscillatory. The amplitude
of the motions is \( A_0 \), as in \( x = A_0 \cos(pt - \phi) \) with \( A_0 = \frac{(F/k)}{\sqrt{(2\pi r)^2 + (1 - r^2)^2}} \).

\( G \equiv A_0/(F/k) \) is the **gain** or **amplification**. \( G \) is the ratio of the eventual amplitude of the oscillator to the response that would occur if the same force was applied at zero frequency. It is the response amplitude scaled by the displacement that would occur if the same force was applied to a spring.

\[ \lambda_{res} = \lambda_n \sqrt{1 - 2\xi^2} \]

is the **resonant frequency**. \( \lambda_{res} \) (also called \( \lambda_r \) or \( \omega_r \)) is the frequency such that if \( p = \lambda_{res} \) the amplification gain \( G \) is maximum. The resonant frequency is the frequency at which you force a system to get the biggest motions. The resonant frequency \( \lambda_{res} \) is rather close to the natural frequency \( \lambda_n \) in systems with small damping ratios. And these are also the systems that are prone to resonant vibrations.

\( \lambda_d \) is the **damped natural frequency**. If an underdamped system is released from rest it oscillates as the motions decay. The frequency of these oscillations is \( \lambda_d = \lambda_n \sqrt{1 - \xi^2} \). The frequency \( \lambda_d \) of damped oscillations is a shade slower than the frequency \( \lambda_n \) of oscillation of the same system with no damping. When damping is small the natural frequency \( \lambda_n \), the damped frequency \( \lambda_d \) and the resonant frequency \( \lambda_r \) are all close to each other (See Fig. 9.79a).

\( G_n, G_{res} & G_d \) are the amplification **gains** when forcing is at the natural, the resonant and the damped natural frequency respectively (\( p = \lambda_n, \lambda_{res} \& \lambda_d \)). \( G_{res} \) is the biggest of these by definition. But it is not actually much bigger than \( G_n \) or \( G_d \). These gains can be calculated using the formulas for \( G \) and \( A_0 \) above. They are plotted on Fig. 9.79b.

\( D \) is the **logarithmic decrement**. \( D \) measures the rate of decay of unforced (\( F = 0 \)) oscillations. The experimental definition, derivable from a graph of the motion, is \( D = \ln(\frac{x_n}{x_{n+1}}) \) In terms of \( m, c \) and \( k \) the logarithmic decrement is \( D = \frac{cT}{2m} = 2\pi\xi \), as derived on page 475. If there is little damping, \( c \) is small (\( \xi \ll 1 \)) and \( D \approx (x_n - x_{n+1})/x_n \) is the fractional decrease in amplitude per oscillation. If \( D = .1 \) then each oscillation is about 10% smaller in amplitude than the previous one.

\( Q \) is the **quality factor**. For the mass-spring-dashpot system it is another way of describing the rate of decay of unforced oscillations. \( Q \equiv 2\pi(\text{energy of oscillator})/(\text{energy lost per cycle}) = 2\pi x_n^2/(x_n^2 - x_{n+1}^2) \approx \pi/D = 1/(2\xi) \). The \( \pi \) in the definition of \( Q \) makes it so there is no \( \pi \) in the formula for the quality factor \( Q \) in terms of the damping ratio \( \xi \). Note that, so long as damping is small, \( \xi, D \) and \( Q \) can each be found approximately from the other. A system with low damping (\( \xi \ll 1 \)) has high
9.9 A Loudspeaker cone is a forced oscillator.

A speaker, similar to the ones used in many home and auto speaker systems, is one of many devices which may be conveniently modeled as a one-degree-of-freedom mass-spring-dashpot system. A typical speaker has a paper or plastic cone, supported at the edges by a roll of plastic foam (the surround), and guided at the center by a cloth bellow (the spider). It has a large magnet structure, and (not visible from outside) a coil of wire attached to the point of the cone, which can slide up and down inside the magnet. (The device described above is, strictly speaking, the speaker driver. A complete speaker system includes an enclosure, one or more drivers, and various electronic components.) When you turn on your stereo, the amplifier forces a current through the coil in time with the music, causing the coil to alternately attract and repel the magnet. This rapid oscillation of attraction and repulsion results in the vibration of the cone which you hear as sound.

In the speaker, the primary mass is comprised of the coil and cone, though the air near the cone also contributes as ‘added mass.’ The ‘spring’ and ‘dashpot’ effects in the system are due to the foam and cloth supporting the cone, and perhaps to various magnetic effects. Speaker system design is greatly complicated by the fact that the air surrounding the speaker must also be taken into account. Changing the shape of the speaker enclosure can change the effective values of all three mass-spring-dashpot parameters. (You may be able to observe this dependence by cupping your hands over a speaker (gently, without touching the moving parts), and observing amplitude or tone changes.) Nevertheless, knowledge of the basic characteristics of a speaker (e.g., resonance frequency), is invaluable in speaker system design.

Our approximate equation of motion for the speaker is identical to that of the ideal mass-spring-dashpot above, even though the forcing is from an electromagnetic force, rather than a direct mechanical force:

\[ m\ddot{x} + c\dot{x} + kx = F(t) \]  
\[ (9.82) \]

where \( F(t) \) is the electrical current flow through the coil in amps, and \( \alpha \) is the electro-mechanical coupling coefficient, in force per unit current.
9.10 THEORY

Solution of the forced oscillator equation

The main equation for understanding forced oscillations is:

\[ m \ddot{x} + c \dot{x} + kx = F_0 + F \cos pt. \]

Because the equation is linear we look for a solution which is the sum of three terms

\[ x(t) = x_h + x_p1 + x_p2 \]

where \( x_h \) is the homogeneous solution from Eqs 9.26 - 9.28 on page 475, depending on whether the system is underdamped (oscillatory decay), critically damped or overdamped (non-oscillatory exponential decay). \( x_p1 \) is a particular solution for the constant forcing \( F_0 \). \( x_p1(t) \) was found in eqn. (9.78) on page 520 to be, simply, \( x_p1 = F_0/k \).

The last part of the solution, finding an \( x_p2 \) for the forcing term \( F \cos pt \) is found by guessing

\[ x_p2 = A \cos pt + B \sin pt. \]

When this guess is plugged into the equation

\[ m \ddot{x} + c \dot{x} + kx = F \cos pt \]

every term is either a multiple of \( \sin pt \) or \( \cos pt \). Thus we get

\[ \{A \text{ collection of constants}\} \cos pt + \{\text{Another collection}\} \sin pt. \]

The only way a sum of a sine wave and cosine wave can be zero for all time is for both coefficients to be zero. Setting the two collections of constants above both to zero gives two simultaneous equations for the unknowns \( A \) and \( B \) in terms of \( m, c, k \) and \( p \). These can be solved to give

\[
A = \frac{(F/k) \left(1 - \frac{p^2}{k \omega_n^2}\right)}{\left(\frac{c^2}{k^2} + \frac{p^2}{k \omega_n^2}\right)^2 + \left(\frac{p}{k \omega_n}\right)^2}, \\
B = \frac{c p/k}{\left(\frac{c^2}{k^2} + \frac{p^2}{k \omega_n^2}\right)^2 + \left(\frac{p}{k \omega_n}\right)^2}.
\]

So we have found the particular solution for forcing with \( F(t) = F \cos pt \), using \( A \) and \( B \) above, as

\[ x_p2 = A \cos pt + B \sin pt. \] (9.83)

An alternative form for the solution is

\[ x_p2(t) = A_0 \cos(pt - \phi), \] (9.84)

for which we can find the constants \( A_0 \) and \( \phi \) using the trig identity \( \cos(\theta - \phi) = \cos \theta \cos \phi + \sin \theta \sin \phi \) described in box 9.5 on page 469. Applying this identity to the solution above we find the object of central interest, the forced amplitude

\[
A_0 = \frac{\sqrt{(A^2 + B^2)} - \frac{F/k}{\sqrt{(c^2/k^2) + (1 - \frac{p^2}{k \omega_n^2})^2}}}{(9.85)}
\]

and also the phase angle

\[
\phi = \tan^{-1} \left( \frac{B}{A} \right) - \tan^{-1} \left( \frac{c p/k}{(1 - \frac{p^2}{k \omega_n^2})} \right). \] (9.86)

Resonant frequency

In detail, the frequency at which the vibration amplitude \( A_0 \) is maximum is not exactly the undamped natural frequency \( \omega_n = \sqrt{k/m} \). The resonant frequency \( \omega_{res} \) is found by maximizing \( A_0 \) with respect to \( r - \lambda_4/\lambda_n \). Setting \( dA_0/dr = 0 \) and solving for \( r \) we find

\[
r_{res} = \sqrt{1 - \frac{2 \xi^2}{\omega_n^2}} \Rightarrow \lambda_{res} = \lambda_n \sqrt{1 - \frac{2 \xi^2}}. \] (9.87)

The ratio of \( \lambda_{res}/\lambda_n \) is plotted on Fig. 9.79 on page 521. Also plotted is the ratio of \( A_0 \) at resonance to \( A_0 \) if forcing is at the natural frequency. The morals are that a) for small damping the natural frequency and resonant frequency are very close, and b) for all dampings, there is little error in calculating the amplitude of the maximum vibration response by approximating resonance as being at the natural frequency. Even when resonance is barely a viable concept, for systems that are critically damped, the error is only 40%.

Similarly one might think the damped natural frequency

\[ \lambda_d = \lambda_n \sqrt{1 - \frac{\xi^2}{\omega_n^2}} \]

would be a better approximation to the resonant frequency. Actually, its about half way between the natural and resonant frequencies, as can be seen also on Fig. 9.79.
SAMPLE 9.29  The mass-spring-dashpot system shown in the figure consists of a mass \( m = 2 \text{ kg} \), a spring with stiffness \( k = 3200 \text{ N/m} \) and a dashpot with damping coefficient \( c = 10 \text{ kg/s} \).

1. Is the system underdamped, critically damped or overdamped?
2. Find the damped natural frequency of the system.
3. What is the resonant frequency of the system.

Solution

1. The question about underdamped, critically damped, or overdamped can be answered conveniently by computing the damping ratio \( \xi \). For an underdamped system, \( \xi < 1 \), for a critically damped system, \( \xi = 1 \), and for an overdamped system \( \xi > 1 \). So, let us compute \( \xi \). We know that

\[
\xi = \frac{c}{c_c} = \frac{c}{2\sqrt{k m}}
\]

Thus, for the given system,

\[
\xi = \frac{10 \text{ kg/s}}{2\sqrt{3200 \text{ N/m} \cdot 2 \text{ kg}}} = \frac{10 \text{ kg/s}}{160 \text{ kg/s}} = 0.062.
\]

Since \( \xi < 1 \), the system is underdamped.

2. The damped natural frequency, \( \lambda_d \), is given by

\[
\lambda_d = \lambda_n \sqrt{1 - \xi^2}
\]

where \( \lambda_n = \sqrt{k/m} \) is the natural frequency of the system. Substituting the known values, we get

\[
\lambda_d = \sqrt{\frac{3200 \text{ N/m}}{2 \text{ kg}}} \sqrt{1 - (0.062)^2} = 39.92 \text{ rad/s}
\]

which is almost the same as the natural frequency \( \lambda_n = 40 \text{ rad/s} \).

3. The resonant frequency of the system, \( \lambda_r \), is given by

\[
\lambda_r = \lambda_n \sqrt{1 - 2\xi^2}
\]

Substituting the known values of \( \lambda_n \) and \( \xi \), we get

\[
\lambda_r = 39.85 \text{ rad/s}
\]

which is the smallest among the three characteristic frequencies of the system — natural frequency, damped natural frequency, and the resonant frequency. For small values of \( \xi \), however, the three frequencies are practically indistinguishable as is the case here.
SAMPLE 9.30 Response to a constant force: A constant force $F = 50\text{N}$ acts on a mass-spring system as shown in the figure. Let $m = 5\text{kg}$ and $k = 10\text{kN/m}$.

1. Write the equation of motion of the system.

2. If the system starts from the initial displacement $x_0 = 0.01\text{m}$ with zero velocity, find the displacement of the mass as a function of time.

3. Plot the response (displacement) of the system against time and describe how it is different from the unforced response of the system.

Solution

1. The free-body diagram of the mass is shown in Fig. 9.84 at a displacement $x$ (assumed positive to the right). Applying linear momentum balance in the $x$-direction, i.e., $(\sum F = m\vec{a}) \cdot \hat{i}$, we get

$$F - kx = m\ddot{x}$$

$$\Rightarrow m\ddot{x} + kx = F$$

(9.88)

which is the equation of motion of the system.

2. The equation of motion has a non-zero right hand side. Thus, it is a nonhomogeneous differential equation. A general solution of this equation is made up of two parts — the homogeneous solution $x_h$ which is the solution of the unforced system (eqn. (9.88) with $F = 0$), and a particular solution $x_p$ that satisfies the nonhomogeneous equation. Thus,

$$x(t) = x_h(t) + x_p(t).$$

(9.89)

Now, let us find $x_h(t)$ and $x_p(t)$.

Homogeneous solution: $x_h(t)$ has to satisfy the homogeneous equation

$$m\ddot{x} + kx = 0.$$

Let $\lambda = \sqrt{k/m}$. Then, from the solution of unforced harmonic oscillator, we know that

$$x_h(t) = A\sin(\lambda t) + B\cos(\lambda t)$$

where $A$ and $B$ are constants to be determined later from initial conditions.

Particular solution: $x_p$ must satisfy eqn. (9.88). Since the nonhomogeneous part of the equation is a constant ($F$), we guess that $x_p$ must be a constant too (of the same form as $F$). Let $x_p = C$. Now we substitute $x_p = C$ in eqn. (9.88) and solve the resulting equation to determine $C$:

$$m\dot{C} + kC = F \Rightarrow C = F/k \text{ or } x_p = F/k.$$

Substituting $x_h$ and $x_p$ in eqn. (9.89), we get

$$x(t) = A\sin(\lambda t) + B\cos(\lambda t) + F/k.$$  

(9.90)

Now we use the given initial conditions to determine $A$ and $B$.

$$x(t = 0) = B + F/k = x_0 \text{ (given)} \Rightarrow B = x_0 - F/k$$

$$\dot{x}(t) = A\lambda\cos(\lambda t) - B\lambda\sin(\lambda t)$$

$$\Rightarrow \dot{x}(t = 0) = A = 0 \text{ (given)} \Rightarrow A = 0.$$

Thus,
\[ x(t) = (x_0 - F/k) \cos(\lambda t) + F/k, \quad (9.91) \]
and
\[ \dot{x}(t) = -\lambda(x_0 - F/k) \sin(\lambda t). \quad (9.92) \]

3. Let us plug the given numerical values, \( k = 10 \text{kN/m}, m = 5 \text{kg}, \) (which gives \( \lambda = \sqrt{k/m} = 44.72 \text{ rad/s} \)), \( F = 50 \text{ N} \) and \( x_0 = 0.01 \text{ m} \) in eqn. (9.91) and (9.92). The displacement and the velocity are now given as
\[ x(t) = (0.005 \text{ m}) \cos(44.72 \text{ rad/s} \cdot t) + 0.005 \text{ m}, \]
and
\[ \dot{x}(t) = -(0.22 \text{ m/s}) \sin(44.72 \text{ rad/s} \cdot t). \]

This response is plotted in Fig. 9.85 against time. Note that the oscillations of the mass are about a non-zero mean value, \( x_{\text{eq}} = 0.005 \text{ m} \). A little thought should reveal that this is what we should expect. When a mass hangs from a spring under gravity, the spring elongates a little, by \( mg/k \) to be precise, to balance the mass. Thus, the new static equilibrium position is not at the relaxed length \( L_0 \) of the spring but at \( L_0 + mg/k \). Any oscillations of the mass will be about this new equilibrium. The velocity, however, has a zero mean value which is what we expect from eqn. (9.92).

![Figure 9.85: Displacement of the mass as a function of time. Note that the mass oscillates about a nonzero value of \( x \).](sfig5-5-forcedosc-b)

This problem is exactly like a mass hanging from a spring under gravity, a constant force, but just rotated by 90°. The new static equilibrium is at \( x_{\text{eq}} = F/k \) and any oscillations of the mass have to be around this new equilibrium.

We can rewrite the response of the system by measuring the displacement of the mass from the new equilibrium. Let \( \ddot{x} = x - F/k \). Then, eqn. (9.91) becomes
\[ \ddot{x} = \ddot{x}_0 \cos(\lambda t) \]
where \( \dot{x}_0 = x_0 - F/k \) is the initial displacement. Clearly, this is the response of an unforced harmonic oscillator. Thus the effect of a constant force on a spring-mass system is just a shift in its static equilibrium position.
SAMPLE 9.31  A single degree of freedom damped oscillator has unknown mass, spring stiffness and damping coefficient. In order to find these quantities, the oscillator is subjected to a constant force \( F_0 = 100 \text{ N} \) and its transient response is recorded. The response is shown in Fig. 9.86. The two peaks marked in the response plot correspond to \((t, x) = (0.2107 \text{ s}, 0.01345 \text{ m})\) and \((0.3525 \text{ s}, 0.0117 \text{ m})\) respectively. Find the system parameters \( m, k, \) and \( c \).

Solution  Let the mass, stiffness, and damping coefficient of the system be \( m, k, \) and \( c \), respectively. Then the equation of motion of the system, subjected to a constant force \( F_0 \) is,

\[
m \ddot{x} + c \dot{x} + k x = F_0
\]

where \( x(t) \) is the displacement at some instant \( t \). From the solution of this equation, we know that the steady state solution (after the transient oscillations die) is merely a shift in the static equilibrium position, given by \( F_0/k \). From the given response, we see that

\[
\frac{F_0}{k} = 0.01 \text{ m} \implies \frac{F_0}{0.01 \text{ m}} = \frac{100 \text{ N}}{0.01 \text{ m}} = 10 \text{ kN/m}.
\]

Thus we have found one of the parameters, \( k \). Now we need to find \( m \) and \( c \).

Since two successive peaks are given in the transient response, we can use the logarithmic decrement to determine the damping ratio \( \xi \) from the relationship

\[
\xi = \frac{1}{2\pi} \ln \left( \frac{x_n}{x_{n+1}} \right).
\]

From the given data, \( x_n = 0.01345 \text{ m} \) and \( x_{n+1} = 0.0117 \text{ m} \). Therefore,

\[
\xi = \frac{1}{2\pi} \ln \left( \frac{0.01345 \text{ m}}{0.0117 \text{ m}} \right) = 0.022.
\]

Since \( \xi = c / c_c = c / (2 \sqrt{km}) \), we have

\[
c = 2\xi \sqrt{km} = 0.044 \sqrt{km} \tag{9.93}
\]

This is just one equation in two unknowns, \( m \) and \( c \) (we already know \( k \)). So, we need another equation. From the peak to peak distance (in time), we can find the damped time period. That is \( T_d = T_2 - T_1 = 0.3525 \text{ s} - 0.2107 \text{ s} = 0.1418 \text{ s} \). But, \( T_d = 2\pi / \lambda_d \), and \( \lambda_d = \lambda_n \sqrt{1 - \xi^2} \). Therefore,

\[
\lambda_n^2 \frac{k}{m} = \frac{4\pi^2}{1 - \xi^2} \implies m = \frac{kT_d^2(1 - \xi^2)}{4\pi^2}
\]

\[
= \frac{10000 \text{ N/m} \cdot (0.1418 \text{ s})^2(1 - 0.022^2)}{4\pi^2} = 5.09 \text{ kg}.
\]

Now substituting the value of \( m \) and \( k \) in eqn. (9.93), we get

\[
c = 0.044 \sqrt{10000 \text{ N/m} \cdot 5.09 \text{ kg}} = 9.92 \text{ kg/s}.
\]

\[
m = 5.09 \text{ kg}, \quad k = 10 \text{ kN/m}, \text{ and } c = 9.92 \text{ kg/s}.
\]
9.6. Advanced: forcing & resonance

**SAMPLE 9.32 Damping and forced response:** When a single-degree-of-freedom damped oscillator (mass-spring-dashpot system) is subjected to a periodic forcing $F(t) = F_0 \sin(\omega t)$, then the response of the system is given by

$$x(t) = X \cos(\omega t - \phi)$$

where $X = \frac{F_0/k}{\sqrt{(2\xi)^2 + (1 - r^2)^2}}$, $\phi = \tan^{-1} \frac{2\xi r}{1-r^2}$, $r = \frac{p}{\lambda}$, $\lambda = \sqrt{k/m}$ and $\xi$ is the damping ratio.

1. For $r \ll 1$, i.e., the forcing frequency $p$ much smaller than the natural frequency $\lambda$, how does the damping ratio $\xi$ affect the response amplitude $X$ and the phase $\phi$?

2. For $r \gg 1$, i.e., the forcing frequency $p$ much larger than the natural frequency $\lambda$, how does the damping ratio $\xi$ affect the response amplitude $X$ and the phase $\phi$?

**Solution**

1. If the frequency ratio $r \ll 1$, then $r^2$ will be even smaller; so we can ignore $r^2$ terms with respect to 1 in the expressions for $X$ and $\phi$. Thus, for $r \ll 1$,

$$X = \frac{F_0/k}{\sqrt{(2\xi)^2 + (1 - r^2)^2}} \approx \frac{F_0/k}{1} = \frac{F_0}{k}$$

$$\phi = \tan^{-1} \frac{2\xi r}{1-r^2} \approx \tan^{-1} \frac{0}{0} = 0$$

that is, the response amplitude does not vary with the damping ratio $\xi$, and the phase also remains constant at zero. As an example, we use the full expressions for $X$ and $\phi$ for plotting them against $\xi$ for $r = 0.01$ in Fig. 9.87.

For $r \ll 1$, $X \approx F_0/k$, and $\phi \approx 0$

2. If $r \gg 1$, then the denominator in the expression for $X$, $4\xi^2 r^2 + (1 - r^2)^2 \approx r^4$ (because we can ignore all other terms with respect to $r^4$). Similarly, we can ignore 1 with respect to $r^2$ in the expression for $\phi$. Thus, for $r \gg 1$,

$$X = \frac{F_0/k}{\sqrt{(2\xi)^2 + (1 - r^2)^2}} \approx \frac{F_0/k}{r^2} = 0$$

$$\phi = \tan^{-1} \frac{2\xi r}{r^2} \approx \tan^{-1} \frac{2\xi}{r^2} \approx \tan^{-1}(-0) = \pi.$$ 

Once again, we see that the response amplitude and phase do not vary with $\xi$. This is also evident from Fig. 9.88 where we plot $X$ and $\phi$ using their full expressions for $r = 10$. The slight variation in $\phi$ around $\pi$ goes away as we take higher values of $r$.

For $r \gg 1$, $X \approx 0$, and $\phi \approx \pi$

Thus, we see that the damping in a system does not affect the response of the system much if the forcing frequency is far away from the natural frequency.
SAMPLE 9.33  A MEMS (microelectromechanical system) cantilever resonator (shown in the figure) is modeled as a single degree of freedom oscillator (SDOF) oscillator. Using load deflection measurements, the stiffness of the beam (equivalent to the spring stiffness) is found to be 90 N/m. The beam is excited using electrical actuation and its resonant frequency is determined under two different conditions: (i) the beam vibrating in vacuum where the viscous damping is negligible, and (ii) the beam vibrating in ambient conditions where the airflow around it causes viscous damping. If the two frequencies are found to be 30 kHz and 28.4 kHz, respectively, find the equivalent mass \( m \) and the damping ratio for the SDOF model. If the beam is subjected to a periodic actuation at the free end by a force \( F(t) = F \sin(2\pi ft) \) where \( F = 50\mu \) N and \( f = 25 \) kHz, find the steady state displacement amplitude and the phase of the free end of the resonator.

Solution  First we need to find \( m \) and \( c \) for the equivalent mass-spring-dashpot model. In the first case, where the resonant frequency is found in vacuum, we neglect damping, i.e., \( c = 0 \). Therefore, the given frequency is the natural frequency. However, it is \( f_n \), not the circular natural frequency \( \omega_n \). Now, \( \omega_n = 2\pi f_n \), hence

\[
\sqrt{\frac{k}{m}} = 2\pi f_n \quad \Rightarrow \quad m = \frac{k}{4\pi^2 f_n^2} = \frac{90 \text{ N/m}}{4\pi^2 \left(\frac{30000 \text{ s}^{-1}}{2}\right)^2} = 2.533 \times 10^{-9} \text{ kg}.
\]

We now use the damped natural frequency to find the damping ratio \( \xi \). Since, we are given \( f_d = 28.4 \) kHz, and we know that \( \omega_d = \omega_n \sqrt{1 - \xi^2} \), we have

\[
2\pi f_d = 2\pi f_n \sqrt{1 - \xi^2} \quad \Rightarrow \quad \xi = \sqrt{1 - \left(\frac{f_d}{f_n}\right)^2} = \sqrt{1 - \left(\frac{28.4 \text{ kHz}}{30 \text{ kHz}}\right)^2} = 0.32.
\]

Now, we know the values of all system parameters for our SDOF model of the MEMS resonator — \( m, k \) and \( \xi \) (can find \( c \) if required from \( \xi, k \) and \( m \)). For the given sinusoidal forcing, the equation of motion of the SDOF oscillator is:

\[
m\ddot{x} + c\dot{x} + kx = F \sin(2\pi ft).
\]

We can write the steady state solution as the particular solution \( x(t) = A_0 \sin(\rho t - \phi) \) where \( \rho = 2\pi f \), and the displacement amplitude \( A_0 \) and the phase \( \phi \) are given by the following expressions:

\[
A_0 = \frac{F/k}{\sqrt{(2\xi\rho)^2 + (1 - \rho^2)^2}}, \quad \text{and} \quad \phi = \tan^{-1} \left( \frac{2\xi\rho}{1 - \rho^2} \right).
\]

Since, \( \rho = \frac{F}{k} = \frac{2\pi f}{2\pi f_n} = \frac{25}{30} = 0.833 \), we have,

\[
A_0 = \frac{(50 \times 10^{-6} \text{ N}) / (90 \text{ N/m})}{\sqrt{(2 \cdot 0.32 \cdot 0.833)^2 + (1 - 0.833^2)^2}}
\]

\[
= 9.04 \times 10^{-7} \text{ m} = 0.904 \mu \text{ m}.
\]

Similarly, we find the phase as,

\[
\phi = \tan^{-1} \left( \frac{2 \cdot 0.32 \cdot 0.833}{1 - 0.833^2} \right) = 0.00 \text{ rad}.
\]

Therefore, \( m = 2.533 \times 10^{-9} \text{ kg}, \xi = 0.32, A_0 = 0.904 \mu \text{ m}, \) and \( \phi = 1.05 \text{ rad} \).
SAMPLE 9.34  Energetics of resonance: Consider the response of a damped harmonic oscillator to a periodic forcing. Find the work done on the system by the periodic force during a single cycle of the force and show how this work varies with the forcing frequency and the damping ratio.

Solution  Let us consider the damped harmonic oscillator shown in Fig. 9.90 with \( F(t) = F \sin(pt) \). The equation of motion of the system is \( m \ddot{x} + c \dot{x} + kx = F \sin(pt) \) and the response of the system may be expressed as \( X \sin(pt - \phi) \) where \( X = (F/k)/\sqrt{(2\xi r)^2 + (1 - r^2)^2} \) and \( \phi = \tan^{-1}(2\xi r/(1 - r^2)) \), with \( r = p/\lambda_n, \lambda_n = \sqrt{k/m} \) and \( \xi = c/(2\sqrt{km}) \).

We can compute the work done by the applied force on the system in one cycle by evaluating the integral

\[
W = \int_{t_0}^{t_0 + 2\pi/p} F(t) \, dx
\]

But, \( x = X \sin(pt - \phi) \Rightarrow dx = Xp \cos(pt - \phi) \, dt \). Therefore,

\[
W = \int_0^{2\pi/p} F \sin(pt) \cdot Xp \cos(pt - \phi) \, dt
\]

\[
= FXp \int_0^{2\pi/p} \sin(pt) \cos(pt - \phi) \, dt
\]

\[
= FXp \int_0^{2\pi/p} \sin(pt) (\cos(pt) \cos \phi + \sin(pt) \sin \phi) \, dt
\]

\[
= FXp \left[ \cos \phi \cdot \frac{1}{2} \int_0^{2\pi/p} \sin(2pt) \, dt + \sin \phi \cdot \frac{1}{2} \int_0^{2\pi/p} (1 - \cos(2pt)) \, dt \right]
\]

\[
= FXp \left[ \cos \phi \left( -1 +1 \right) + \frac{2\pi}{p} \sin \phi \right]
\]

\[
= FXp \cdot \frac{2\pi}{p} \sin \phi
\]

\[
= FX \sin \phi
\]

Although the expression obtained above for \( W \) looks simple, we must substitute for \( X \) and \( \phi \) to see the dependence of \( W \) on the damping ratio \( \xi \) and the frequency ratio \( r \).

\[
W = \frac{(F\pi) \cdot (F/k)}{\sqrt{(2\xi r)^2 + (1 - r^2)^2}} \cdot \frac{2\xi r}{\sqrt{(2\xi r)^2 + (1 - r^2)^2}} = \frac{(2\pi F^2 \xi r)/k}{(2\xi r)^2 + (1 - r^2)^2} \quad (9.94)
\]

Unfortunately, this expression is too complicated to see the dependence of \( W \) on \( \xi \) and \( r \). However, we know that for small \( r(\ll 1) \), \( \phi \approx 0 \) and for large \( r(\gg 1) \), \( \phi \approx \pi \), implying that \( W \) is almost zero in both these cases. On the other hand, for \( r \) close to one, that is, close to resonance, \( \phi \approx \pi/2 \Rightarrow \sin \phi \approx 1 \), but the response amplitude \( X \) is large (for small \( \xi \)), which makes \( W \) to be big near the resonance. Figure 9.91 shows a plot of \( W \) against \( r \), using eqn. (9.94), for different values of \( \xi \). It is clear from the plot that the work done on the system in a single cycle is much larger close to the resonance for lightly damped systems. This explains why the response amplitude keeps on growing near resonance.

\[
W = \pi FX \sin \phi
\]
Problems for Chapter 9
Unconstrained 1D dynamics

9.1 Force and motion in 1D
Preparatory Problems

9.1 Give three examples of real life objects where you might use the idealization that the object of interest is a particle in unconstrained 1D motion for dynamic calculations.

9.2 A car is going downhill on a constant slope straight road. You consider the car as a particle for finding out its speed at the end of the road. For specifying initial velocity, which point on the car would you consider?

9.3 The acceleration of a particle is given as a function of time, \( a(t) \). Is this information sufficient to find the speed of the particle at the end of, say, \( T \) seconds?

9.4 If a particle has constant acceleration, its linear momentum (a) remains constant, (b) changes linearly with time, or (c) changes quadratically with time. Which one is true?

9.5 In a motorcycle race on a straight track, the speed of a motorcyclist at the 200 m mark is recorded. Given that the rider started from rest position, you can find the acceleration of the motorcycle from the given information, provided the acceleration (a) is constant or (b) varies linearly with time.

9.6 The force acting on a particle is given as a function of time. If you plot the force function and find the area under the graph, you can determine (a) the net displacement of the particle, (b) average velocity of the particle, or (c) the change in linear momentum of the particle.

9.7 If the linear momentum of a body remains constant in time, it must have (a) a constant force acting on it, (b) no net force acting on it, or (c) a sinusoidal force acting on it.

9.8 The distance between two points in a bicycle race is 10 km. How many minutes does a bicyclist take to cover this distance if he/she maintains a constant speed of 15 mph.

9.9 A 5 kN constant force acts on an object of mass 1 kg for 5 seconds. If the object was initially at rest, find the speed of the object at the end of (a) 5 seconds, and (b) 10 seconds.

9.10 Given that \( \dot{x} = k_1 + k_2t \), \( k_1 = 1 \text{ ft/s} \), \( k_2 = 1 \text{ ft/s}^2 \), and \( x(0) = 1 \text{ ft} \), what is the displacement at the end of 10 seconds?

9.11 Find \( x(3 \text{ s}) \) given that
\[ \dot{x} = x/(1 \text{ s}) \quad \text{and} \quad x(0) = 1 \text{ m} \]
or, expressed slightly differently,
\[ \dot{x} = cx \quad \text{and} \quad x(0) = x_0, \]
where \( c = 1 \text{ s}^{-1} \) and \( x_0 = 1 \text{ m} \). Make a sketch of \( x \) versus \( t \).

9.12 A ball of mass \( m \) is dropped from rest at a height \( h \) above the ground. Find the position and velocity as a function of time. Neglect air friction. When does the ball hit the ground? What is the velocity of the ball just before it hits?

9.13 The speed of a particle varies sinusoidally as \( v = A \sin(c t) \), where \( A = 0.5 \text{ m/s} \) and \( c = 3 \text{ rad/s} \). Let the initial position of the particle be \( x(0) = 0 \). Find the position of the particle at \( t = \pi/2 \text{ s} \).

9.14 The speed of a particle is di- given as a function of time. Neglect air friction. When does the ball hit the ground? What is the velocity of the ball just before it hits?

9.15 Consider a force \( F(t) \) acting on a cart for a short duration. In case (a), the force acts in two impulses of one second duration each as shown in Fig. 9.15. In case (b), the force acts continuously for two seconds. Given that the mass of the cart is 10 kg, \( v(0) = 0 \), and \( F_0 = 10 \text{ N} \), for each force profile,

a) Find the speed of the cart at the end of 3 seconds, and

b) Find the distance travelled by the cart in 3 seconds.

Comment on your answers for the two cases.

9.16 A car of mass \( m \) is accelerated by applying a triangular force profile shown in Fig. 9.16(a). Find the speed of the car at \( t = T \) seconds. If the same speed is to be achieved at \( t = T \) seconds with a sinusoidal force profile, \( F(t) = F_0 \sin \frac{\pi t}{T} \), find the required force magnitude \( F_0 \).

9.17 A particle of mass \( m = 1 \text{ kg} \) is acted upon by a short duration force given by
\[ F(t) = \begin{cases} F_0 t & 0 \leq t \leq 1 \text{ s} \\ F_0(2 - t) & 1 \text{ s} < t \leq 2 \text{ s} \end{cases} \]
9.18 A ball of mass \( m \) is dropped vertically from rest at a height \( h \) above the ground. Air resistance causes a drag force on the ball directly proportional to the speed \( v \) of the ball, \( F_d = bv \). Find the velocity and position of the ball as a function of time. Find the velocity as a function of position. Gravity is non-negligible, of course.

9.19 A sinusoidal force acts on a 1 kg mass as shown in the figure and graph below. The mass is initially still; i.e.,

\[ x(0) = v(0) = 0 \]

a) What is the velocity of the mass after \( 2\pi \) seconds?
b) What is the position of the mass after \( 2\pi \) seconds?
c) Plot position \( x \) versus time \( t \) for the motion.

\[ F(t) = 5 \text{ N} \]
\[ 2\pi \text{ sec} \]
\[ t \]

9.20 A motorcycle accelerates from 0 mph to 60 mph in 5 seconds. Find the average acceleration in \( \text{m}/\text{s}^2 \). How does this acceleration compare with \( g \), the acceleration of an object falling near the earth’s surface?

9.21 A car moves on a straight road with an initial velocity \( v_0 = 30 \text{ m/s} \). Let its position at \( t = 0 \) be \( x = 0 \). For the first 5 s it has no acceleration, and thereafter it brakes with a retarding force that gives it a constant acceleration \( a_x = -10 \text{ m/s}^2 \). Calculate the velocity and the position of the car when \( t = 8 \text{ s} \) and \( t = 12 \text{ s} \), and find the distance travelled by the car from start until it comes to a final stop.

9.22 A grain of sugar falling through honey has a negative acceleration proportional to the difference between its velocity and its ‘terminal’ velocity (which is a known constant \( v_T \)). Write this sentence as a differential equation, defining any constants you need. Solve the equation assuming some given initial velocity \( v_0 \).

9.23 The mass-dashpot system shown below is released from rest at \( x = 0 \). Determine an equation of motion for the particle of mass \( m \) that involves only \( x \) and \( t \) (a first-order ordinary differential equation). The damping coefficient of the dashpot is \( c \).

9.24 Due to gravity, a particle falls in air with a drag force proportional to the speed squared.

1. Write \( \sum F = ma \) in terms of variables you clearly define,
2. find a constant speed motion that satisfies your differential equation,
3. pick numerical values for your constants and for the initial height. Assume the initial speed is zero

a) set up the equation for numerical solution,
b) solve the equation on the computer,
c) make a plot with your computer solution and show how that plot supports your answer to (2).

9.25 In quadratic drag problems, the deceleration is proportional to the square of velocity, i.e., \( a = \frac{\text{d}x}{\text{d}t} = -kv^2 \). Assume that a particle with initial velocity \( v(0) = v_0 \) experiences quadratic drag.

a) How long does it take for the particle to reduce its speed to half of its initial speed (i.e., find \( t \) such that \( v(t) = \frac{1}{2}v_0 \) )?
b) Find the position of the particle as a function of velocity. How far does the particle move from its initial position when its velocity drops to half its initial value?

9.26 A bullet penetrating flesh slows approximately as it would if penetrating water. The drag on the bullet is about \( F_D = \rho w v^2 A/2 \) where \( \rho w \) is the density of water, \( v \) is the instantaneous speed of the bullet, \( A \) is the cross sectional area of the bullet, and \( c \) is a drag coefficient which is about \( c \approx 1 \). Assume that the bullet has mass \( m = \rho_f A L \) where \( \rho_f \) is the density of lead, \( A \) is the cross sectional area of the bullet and \( L \) is the length of the bullet (approximated as cylindrical). Assume \( m = 2 \text{ gm} \), entering velocity \( v_0 = 400 \text{ m/s} \), \( \rho_f/\rho_w = 11.3 \), and bullet diameter \( d = 5.7 \text{ mm} \).

a) Plot the bullet position vs time.
b) Assume the bullet has effectively stopped when its speed has dropped to 5 m/s, what is its total penetration distance?

9.27 A force pulls a particle of mass \( m \) towards the origin according to the law (assume same equation works for \( x > 0, x < 0 \))

\[ F = Ax + Bx^2 + Cx \]

Assume \( \dot{x}(0) = 0 \). Using numerical solution, find values of \( A, B, C, m \), and \( x_0 \) so that
1. the mass never crosses the origin,
2. the mass crosses the origin once,
3. the mass crosses the origin many times.

[Hint: Vary one parameter at a time and choose a different set of parameter values for each case.]

### 9.2 Energy methods in 1D

#### Preparatory Problems

**9.28** A mass $m$ is at position $x$ moving at velocity $v$ and being acted upon by force $F$. For each of the quantities below:

i. give the symbol used for the quantity
ii. describe the quantity in words
iii. give a formula to evaluate the quantity in terms of some or all of $m, x, v$ and $F$ and any other variables you may need.
iv. Give the standard units for the quantity in the SI system.
v. Give the standard units for the quantity in the English system.

a) Power  

b) Kinetic energy  

c) Work  

d) Potential energy

**9.29** Write an equation relating the two words in each of these pairs. If any conditions or descriptions of the situation are needed, give them. If you know more than one equation (or form for a given equation), give all that you know. All should be given in the context of this section: 1D motion.

a) work and power  

b) work and kinetic energy  

c) power and kinetic energy  

d) work and potential energy  

e) potential energy and kinetic energy

**9.30** A force $F = F_0 \sin(ct)$ acts on a particle with mass $m = 3\, \text{kg}$ which has position $x = 3\, \text{m}$, velocity $v = 5\, \text{m/s}$ at $t = 2\, \text{s}$. $F_0 = 4\, \text{N}$ and $c = 2\, \text{s}$. At $t = 2\, \text{s}$ evaluate (give numbers and units):

a) $a$,  

b) $E_K$,  

c) $P$,  

d) $E_K$,  

e) the rate at which the force is doing work.

**9.31** A force only depends on position according to $F = C_0 + C_1 x$ where $C_0$ and $C_1$ are constants. What is the work done by this force when the point to which it is applied moves from $x_1$ to $x_2$? Answer in terms of some or all of $C_0, C_1, x_1$ and $x_2$.

**9.32** Find the potential $E_P$ associated with each of these force fields.

a) $F = 0$.  

b) $F = F_0$ (constant).  

c) $F = kx$.  

d) $F = A \sin(x/x_0)$.  

e) $F = c/x^2$.

**9.33** Consider a spring-mass system with $m = 2\, \text{kg}$ and $k = 5\, \text{N/m}$. The mass is pulled to the right a distance $x = x_0 = 0.5\, \text{m}$ from the unstretched position and released from rest. No external forces act on the mass.

a) What are the initial potential and kinetic energy of the system?  

b) What is the potential and kinetic energy of the system as the mass passes through the static equilibrium (unstretched spring) position?  

c) What is the speed of the mass when it passes through the static equilibrium position?

**9.34** A mass $m$ is held in place by a spring whose restoring force is $T(x) = kx$. Derive the equation of motion of the system (that is, find the acceleration $a$ in terms of $x$).

**9.35** The peak propulsion force on a 4-wheel-drive car is about $\mu mg$ where $\mu \approx 1$ for rubber on road (a bit more for fancy racing tires). Assume a car starts from rest at position zero. Answer the following questions with symbols and with numbers (using $\mu = 1$, $m = 1000\, \text{kg}$, and $g = 10\, \text{m/s}^2$).

a) What is the minimum distance required to reach $v_1 = 60\, \text{mph}$?  

b) What is the extra distance required to get from $v_1 = 60\, \text{mph}$ up to $v_2 = 70\, \text{mph}$?  

c) What is the peak power used by the engine in getting up to $v_1 = 60\, \text{mph}$ (assuming no dissipation and no air friction)?

**9.36** A car (mass $m = 1000\, \text{kg}$) traveling at speed $v_0 = 30\, \text{m/s}$ crashes into a brick wall and comes to a stop as the front end of the car compresses a distance $d = 1\, \text{m}$. Answer with symbols and numbers. Assume constant deceleration during the crash. Neglect the mass of crushing region of the car.

a) What is the total energy dissipated in the crash?  

b) What is the force of the car on the wall?  

c) What is the force of the wall on the car?  

d) What is the deceleration of the car passengers (assuming they are strapped in and move with the bulk of the car)? Answer in $g$’s?  

e) Assuming an $m_p = 50\, \text{kg}$ person, what is the force of the seat belts on the person (answer in N and in number of child body weights)?  

f) If a parent was holding a 15 kg child on his lap, what force would he need to hold on to the child through the crash (answer in N and in number of child body weights).
More-Involved Problems

9.37 A 10 year old \((m = 90 \text{ lbm})\) jumps off an \(h = 10 \text{ ft}\) wall and accelerates down with \(g = 32 \text{ ft/s}^2\). She bends her legs a distance \(d = 1 \text{ ft}\) to brake her fall and bring her body to a stop. Neglect the mass of her legs. Assume constant deceleration as she brakes the fall.

a) What is the total distance her body falls?

b) What is the potential energy lost?

c) How much work must be absorbed by her legs?

d) What is the force of her legs on her body (answer in symbols, numbers and numbers of body weights)?

9.38 In traditional archery, when pulling an arrow back the force increases approximately linearly up to the peak ‘draw force’ \(F_{\text{draw}}\) that varies from about \(F_{\text{draw}} = 25 \text{ lbf}\) for a bow made for a small person to about \(F_{\text{draw}} = 75 \text{ lbf}\) for a bow made for a big strong person. The distance the arrow is pulled back, the draw length \(l_{\text{draw}}\), varies from about \(l_{\text{draw}} = 2 \text{ ft}\) for a small adult to about 30 inch for a big adult. An arrow has mass of about 300 grain (1 grain \(\approx 64.8\text{ milli gm}\), so an arrow has mass of about 19.44 \(\approx 20 \text{ gm} \approx 3/4 \text{ ounce}\)). Give all answers in symbols and numbers.

a) What is the range of speeds you can expect an arrow to fly?

b) What is the range of heights an arrow might go if shot straight up?

c) Draw a free body diagram of the trampoline during these jumps?

d) What is the peak force of the trampoline on the jumper? (answer in symbols, Newtons, and numbers of body weights).

c) Draw a spring \((k)\) mass \((m)\) system in a configuration where the spring is stretched.

9.39 A big person \((m = 100 \text{ kg})\) jumps on a trampoline which we model as a linear spring with stiffness \(k\). You know that the trampoline deflects \(d_0 = 20 \text{ cm}\) under the stationary weight \(mg\) of the person (use \(g = 10 \text{ m/s}^2\)). Assume there is no dissipation and the person is jumping repeatedly a height \(h = 1 \text{ m}\) above the unloaded surface of the trampoline. Give all answers with symbols and numbers.

9.40 For the car of problem 9.35 what is the average power required to reach speed \(v_1\)? There are two plausible ways to calculate this power:

\[
\bar{P}_1 = \int_0^x P(x')\,dx'/x \quad \text{and} \quad \bar{P}_2 = \int_0^t P(t')\,dt'/t .
\]

Use both. Do the two methods give the same answer? If so, why, and will the answers be the same for all problems? If not, why not, in what cases will the answers agree, and, when they differ, which one is right?

9.41 For problem 9.36 which answers would change, and in which way, if the deceleration was not exactly constant during the crash? That is, for which quantities would be bigger, which smaller, which the same, for which would the answer depend on the nature of the non-constant acceleration?

9.42 The earth’s gravitational pull on a mass \(m\) is \(F = -\frac{mgR^2}{r^2}\), where \(mg\) is the pull at the surface of the earth and \(R\) is the radius of the earth. Assume a ballistic rocket is shot straight up with a launch velocity \(v_0\) (measured in a ‘fixed’ not-rotating-with-the-earth frame). Assume the rocket goes in a straight radial line as the earth turns underneath it (relative to the surface of the earth this rocket would be launched somewhat to the West to cancel the earth’s rotation). Assume the period of active thrust is negligibly short (hence the word ballistic: “relating to or characteristic of the motion of objects moving under their own momentum and the force of gravity”).

9.43 The power available to a very strong accelerating cyclist over short periods of time (up to, say, about 1 minute) is about 1 horsepower. Assume a rider starts from rest and uses this constant power. Assume a mass (bike + rider) of 150 lbm, a realistic drag force of \(0.006 \text{ lbf}/(\text{ft/s})^2\). Neglect other drag forces.

1. What is the peak speed of the cyclist?

2. Using analytic or numerical methods make a plot of speed vs. time.

3. What is the acceleration as \(t \to \infty\) in this solution?

4. What is the acceleration as \(t \to 0\) in your solution?

9.44 The basic model.

a) Draw a spring \((k)\) mass \((m)\) system in a configuration where the spring is stretched.

b) On the drawing indicate the variable \(x\).

c) Draw a free body diagram of the mass.
4.51 For the three spring-mass systems shown in the figure, find the equation of motion of the mass in each case. All springs are massless and are shown in their relaxed states. Ignore gravity. (In problem (c) assume vertical motion.)

(a)

(b)

(c)

More-Involved Problems

4.52 A spring and mass system is shown in the figure.

a) First, as a review, let \( k_1, k_2, \) and \( k_3 \) equal zero and \( k_4 \) be nonzero. What is the natural frequency of this system?

b) Now, let all the springs have non-zero stiffness. What is the stiffness of a single spring equivalent to the combination of \( k_1, k_2, k_3, k_4 \)? What is the frequency of oscillation of mass \( M \)?

4.47 Given that \( \ddot{x} + \lambda^2 x = C_0 \), \( x(0) = x_0 \), and \( \dot{x}(0) = 0 \), find the value of \( x \) at \( t = \pi/\lambda \) s.

4.48 A mass \( m \) is connected to a spring \( k \) and released from rest with the spring stretched a distance \( d \) from its static equilibrium position. It then oscillates back and forth repeatedly crossing the equilibrium. How much time passes from release until the mass moves through the equilibrium position for the second time? Neglect gravity and friction. Answer in terms of some or all of \( m \), \( k \), and \( d \).

4.49 A spring with rest length \( L_0 \) is attached to a mass \( m \) which slides frictionlessly on a horizontal ground as shown. At time \( t = 0 \) the mass is released with no initial speed with the spring stretched a distance \( d \). [Remember to define any coordinates or base vectors you use.]

a) What is the acceleration of the mass just after release?

b) Find a differential equation which describes the horizontal motion of the mass.

c) What is the position of the mass at an arbitrary time \( t \)?

d) What is the speed of the mass when it passes through the position where the spring is relaxed?

4.50 Reconsider the spring-mass system from problem 9.49.

a) Find the potential and kinetic energy of the spring mass system as functions of time.

b) Assigning numerical values to the various variables, use a computer to make a plot of the potential and kinetic energy as a function of time for several periods of oscillation. Are the potential and kinetic energy ever equal at the same time? If so, at what position \( x(t) \)?

4.46 Given that \( \ddot{x} = -c x \), with \( c = 1/\alpha^2 \), \( x(0) = 1 \) m, and \( \dot{x}(0) = 0 \) find:

a) \( x(\pi s) \)?

b) \( \dot{x}(\pi s) \)?

4.45 Does the function \( x = C_1 e^{\lambda t} + C_2 e^{-\lambda t} \) satisfy the harmonic oscillator equation \( \ddot{x} + \lambda^2 x = 0 \) for any, possibly special, values of \( C_1 \) and \( C_2 \)? Show that it does or does not.

9.52 A spring and mass system is shown in the figure.

a) First, as a review, let \( k_1, k_2, \) and \( k_3 \) equal zero and \( k_4 \) be nonzero. What is the natural frequency of this system?

b) Now, let all the springs have non-zero stiffness. What is the stiffness of a single spring equivalent to the combination of \( k_1, k_2, k_3, k_4 \)? What is the frequency of oscillation of mass \( M \)?

4.47 Given that \( \ddot{x} + \lambda^2 x = C_0 \), \( x(0) = x_0 \), and \( \dot{x}(0) = 0 \), find the value of \( x \) at \( t = \pi/\lambda \) s.

4.48 A mass \( m \) is connected to a spring \( k \) and released from rest with the spring stretched a distance \( d \) from its static equilibrium position. It then oscillates back and forth repeatedly crossing the equilibrium. How much time passes from release until the mass moves through the equilibrium position for the second time? Neglect gravity and friction. Answer in terms of some or all of \( m \), \( k \), and \( d \).

4.49 A spring with rest length \( L_0 \) is attached to a mass \( m \) which slides frictionlessly on a horizontal ground as shown. At time \( t = 0 \) the mass is released with no initial speed with the spring stretched a distance \( d \). [Remember to define any coordinates or base vectors you use.]

a) What is the acceleration of the mass just after release?

b) Find a differential equation which describes the horizontal motion of the mass.

c) What is the position of the mass at an arbitrary time \( t \)?

d) What is the speed of the mass when it passes through the position where the spring is relaxed?

4.50 Reconsider the spring-mass system from problem 9.49.

a) Find the potential and kinetic energy of the spring mass system as functions of time.

b) Assigning numerical values to the various variables, use a computer to make a plot of the potential and kinetic energy as a function of time for several periods of oscillation. Are the potential and kinetic energy ever equal at the same time? If so, at what position \( x(t) \)?

4.46 Given that \( \ddot{x} = -c x \), with \( c = 1/\alpha^2 \), \( x(0) = 1 \) m, and \( \dot{x}(0) = 0 \) find:

a) \( x(\pi s) \)?

b) \( \dot{x}(\pi s) \)?

4.45 Does the function \( x = C_1 e^{\lambda t} + C_2 e^{-\lambda t} \) satisfy the harmonic oscillator equation \( \ddot{x} + \lambda^2 x = 0 \) for any, possibly special, values of \( C_1 \) and \( C_2 \)? Show that it does or does not.
9.53 **Mass hanging from a spring.** A mass $m$ is hanging from a spring with constant $k$ which has the length $\ell_0$ when it is relaxed (i.e., when no mass is attached). It only moves vertically.

a) Draw a Free Body Diagram of the mass.

b) Write the equation of linear momentum balance.

c) Reduce this equation to a standard differential equation in $x$, the position of the mass.

d) Verify that one solution is that $x(t)$ is constant at $x = \ell_0 + mg/k$.

e) What is the meaning of that solution? (That is, describe in words what is going on.)

f) Define a new variable $\dot{x} = x - (\ell_0 + mg/k)$. Substitute $x = \dot{x} + (\ell_0 + mg/k)$ into your differential equation and note that the equation is simpler in terms of the variable $\dot{x}$.

g) Assume that the mass is released from an initial position of $x = D$. What is the motion of the mass?

h) What is the period of oscillation of this oscillating mass?

i) Why might this solution not make physical sense for a long, soft spring if $D > \ell_0 + 2mg/k$?

9.55 **A person jumps on a trampoline.** The trampoline is modeled as having an effective vertical undamped linear spring with stiffness $k = 200$ lbf/ft. The person is modeled as a rigid mass $m = 150$ lbm. $g = 32.2$ ft/s$^2$.

a) What is the period of motion if the person’s motion is so small that her feet never leave the trampoline?

b) What is the maximum amplitude of motion for which her feet never leave the trampoline?

c) (harder) If she repeatedly jumps so that her feet clear the trampoline by a height $h = 5$ ft, what is the period of this motion?

9.54 One of the winners in an egg-drop contest was a structure in which rubber bands held the egg at the center of it. Here is a model. Consider the egg to be a particle of mass $m$ and the springs to be linear with spring constants $k$. Consider only a two-dimensional version of the winning design as shown in the figure. Assume the frame hits the ground on one of the straight sections. Assume small motions (deflection $\ll$ side-length) and that the springs do not buckle.

a) what will be the frequency of vibration of the egg after impact?

b) What is the maximum vertical deflection of the egg (relative to its equilibrium position)?

c) (harder) If she repeatedly jumps so that her feet clear the trampoline by a height $h = 5$ ft, what is the period of this motion?

9.56 A mass moves on a frictionless surface. It is connected to a dashpot with damping coefficient $b$ to its right and a spring with constant $k$ and rest length $\ell$ to its left. At the instant of interest, the mass is moving to the right and the spring is stretched a distance $x$ from its position where the spring is unstretched. There is gravity.

a) Draw a free body diagram of the mass at the instant of interest.

b) Derive the equation of motion of the mass.

9.57 The equation of motion of an unforced mass-spring-dashpot system is, $m\ddot{x} + c\dot{x} + kx = 0$, as discussed in the text. For a system with $m = 0.4$ kg, $c = 10$ kg/s, and $k = 5$ N/m,

a) Find whether the system is underdamped, critically damped, or overdamped.

b) Sketch a typical solution of the system.

c) Make an accurate plot of the response of the system (displacement vs time) for the initial conditions $x(0) = 0.1$ m and $\dot{x}(0) = 0$.

9.58 Experiments conducted on free oscillations of a damped oscillator reveal that the amplitude of oscillations drops to 25% of its peak value in just 3 periods of oscillations. The period of oscillation is measured to be 0.6 s and the mass of the system is known to be 1.2 kg. Find the damping coefficient and the spring stiffness of the system.

9.59 You are required to design a mass-spring-dashpot system that, if disturbed, returns to its equilibrium position the quickest. You are given a mass, $m = 1$ kg, and a damper with $c = 10$ kg/s. What should be the stiffness of the spring? Your solution needs to include your definition of “quickest”.

9.55 A person jumps on a trampoline. The trampoline is modeled as having an effective vertical undamped linear spring with stiffness $k = 200$ lbf/ft. The person is modeled as a rigid mass $m = 150$ lbm. $g = 32.2$ ft/s$^2$.

a) What is the period of motion if the person’s motion is so small that her feet never leave the trampoline?

b) What is the maximum amplitude of motion for which her feet never leave the trampoline?

c) (harder) If she repeatedly jumps so that her feet clear the trampoline by a height $h = 5$ ft, what is the period of this motion?
9.4 Coupled motion in 1D

The primary emphasis of this section is setting up correct differential equations (without sign errors) and solving these equations on the computer.

Preparatory Problems

9.60 Write the following set of coupled second order ODE’s as a system of first order ODE’s.

\[ \begin{align*}
\ddot{x}_1 &= k_2(x_2 - x_1) - k_1 x_1 \\
\ddot{x}_2 &= k_3 x_2 - k_2(x_2 - x_1)
\end{align*} \]

9.61 The solution of a set of a second order differential equations is:

\[ \ddot{x}(t) = A \sin \omega t + B \cos \omega t + \ddot{x}^* \]

\[ \dddot{x}(t) = A \omega \cos \omega t - B \omega \sin \omega t, \]

where \( A \) and \( B \) are constants to be determined from initial conditions and \( \dddot{x}^* \) is a known constant. Assume \( A \) and \( B \) are the only unknowns.

a) Write the equations in matrix form which you would need to solve in order to find \( A \) and \( B \) in terms of \( \dot{x}(0) \) and \( \ddot{x}(0) \).

b) Solve the equations in symbols.

c) Solve for the numerical constants \( A \) and \( B \) using the matrix form, if \( \dot{x}(0) = 0, \ddot{x}(0) = 0.5, \omega = 0.5 \text{ rad/s} \) and \( \dddot{x}^* = 0.2 \).

9.62 A set of first order linear differential equations is given:

\[ \begin{align*}
\dot{x}_1 &= x_2 \\
\dot{x}_2 + k x_1 + c x_2 &= 0.
\end{align*} \]

Write these equations in the form \( \ddot{x} = [A] \dddot{x} \), where \( \dddot{x} = \begin{bmatrix} x_1 \\ x_2 \end{bmatrix} \).

9.63 Write the following pair of coupled ODE’s as a set of first order ODE’s.

\[ \begin{align*}
\dot{x}_1 + x_1 &= \dot{x}_2 \sin t \\
\dot{x}_2 + x_2 &= \dot{x}_1 \cos t
\end{align*} \]

9.64 The following set of differential equations can be written in first order form, and in particular, in matrix form \( \ddot{x} = [A] \dddot{x} + [C] \). In general equations of motion are not so simple, but linear cases like this are prevalent in the analytic study of dynamical systems.

\[ \ddot{x}_1 = x_3 \]

\[ \ddot{x}_2 = x_4 \]

\[ \ddot{x}_3 + 5 \omega^2 x_1 - 4 \omega^2 x_2 = 2 \omega^2 v_1^* \]

\[ \ddot{x}_4 - 4 \omega^2 x_1 + 5 \omega^2 x_2 = -2 \omega^2 v_1^* \]

9.65 Write each of the following equations as a system of first order ODE’s.

a) \[ \ddot{\theta} + \lambda^2 \theta = \cos t, \]

b) \[ \dddot{x} + 2 \rho \ddot{x} + k x = 0, \]

c) \[ \dddot{x} + 2 \rho \ddot{x} + k \sin x = 0. \]

9.66 A train moves at a constant absolute velocity \( v \). A passenger, idealized as a point mass, walks at an absolute absolute velocity \( u \), where \( u > v \). What is the velocity of the passenger relative to the train?

9.67 Two equal masses, each denoted by the letter \( m \), are on an air track. One mass is connected by a spring to the end of the track. The other mass is connected by a spring to the first mass. The two spring constants are equal and represented by the letter \( k \). In the rest configuration (springs are relaxed) the masses are a distance \( \ell \) apart. Motion of the two masses \( x_1 \) and \( x_2 \) is measured relative to this configuration.

a) Write the potential energy of the system for arbitrary displacements \( x_1 \) and \( x_2 \) at some time \( t \).

b) Write the kinetic energy of the system at the same time \( t \) in terms of \( \dot{x}_1, \dot{x}_2, m, \) and \( k \).

c) Write the total energy of the system.

d) Draw a free body diagram for each mass.

e) Write the equation of linear momentum balance for each mass.

9.68 For the three-mass system shown, draw a free body diagram of each mass. Write the spring forces in terms of the displacements \( x_1, x_2, \) and \( x_3 \).

9.69 The springs shown are relaxed when \( x_A = x_B = x_D = 0 \). In terms of some or all of \( m_A, m_B, m_D, x_A, x_B, x_D, x_A, x_B, x_C \), and \( k_1, k_2, k_3, k_4, k_5, \) and \( F \), find the acceleration of block \( B \).

9.70 A system of three masses, four springs, and one damper are connected as shown. Assume that all the springs are relaxed when \( x_A = x_B = x_D = 0 \). Given \( k_1, k_2, k_3, k_4, c_1, m_A, m_B, m_D, x_A, x_B, x_C, x_D, \) and \( \ddot{x}_D \), find the acceleration of mass \( B \), \( \ddot{x}_B = \dddot{x}_B \).

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9.71 A two degree of freedom mass-spring system, made up of two unequal masses $m_1$ and $m_2$ and three springs with unequal stiffnesses $k_1$, $k_2$ and $k_3$, is shown in the figure. All three springs are relaxed in the configuration shown. Neglect friction.

a) Derive the equations of motion for the two masses.

b) Does each mass undergo simple harmonic motion?

c) Explain how your plot does or does not make sense in terms of your understanding of this system. Is the initial motion in the right direction? Are the solutions periodic? Bounded? etc.

9.72 Normal Modes. Three equal springs ($k$) hold two equal masses ($m$) in place. There is no friction. $x_1$ and $x_2$ are the displacements of the masses from their equilibrium positions.

a) How many independent normal modes of vibration are there for this system?

b) Assume the system is in a normal mode of vibration and it is observed that $x_1 = A \sin(ct) + B \cos(ct)$ where $A$, $B$, and $c$ are constants. What is $x_2(t)$? (The answer is not unique. You may express your answer in terms of any of $A$, $B$, $c$, $m$ and $k$.)

c) Find all of the frequencies of normal-mode-vibration for this system in terms of $m$ and $k$.

9.73 $x_1(t)$ and $x_2(t)$ are measured positions on two points of a vibrating structure. $x_1(0)$ is shown. Some candidates for $x_2(t)$ are shown. Which of the $x_2(t)$ could possibly be associated with a normal mode vibration of the structure? Answer “could” or “could not” next to each choice. (If a curve looks like it is meant to be a sine/cosine curve, it is.)

9.74 A massless spring with constant $k$ is held compressed a distance $\delta$ from its relaxed length by a thread connecting blocks $A$ and $B$ which are still on a frictionless table. The blocks have mass $m_A$ and $m_B$, respectively. The thread is suddenly but gently cut, the blocks fly apart and the spring falls to the ground. Find the speed of block $A$ as it slides away.

9.75 In the system below the masses are in equilibrium with the springs when $x_1 = x_2 = 0$.

a) First do problem 9.67.

b) Pick parameter values and initial conditions of your choice and simulate a motion of this system. Make a plot of the motion of, say, one of the masses vs time,

c) Explain how your plot does or does not make sense in terms of your understanding of this system. Is the initial motion in the right direction? Are the solutions periodic? Bounded? etc.

9.76 Two masses are connected to fixed supports and each other with the three springs and dashpot shown. The force $F$ acts on mass 2. The displacements $x_1$ and $x_2$ are defined so that $x_1 = x_2 = 0$ when the springs are unstretched. The ground is frictionless. The governing equations for the system shown can be written in first order form if we define $v_1 = x_1$ and $v_2 = x_2$.

a) Write the governing equations in a neat first order form. Your equations should be in terms of any or all of the constants $m_1$, $m_2$, $k_1$, $k_2$, $k_3$, $C$, the constant force $F$, and $t$. Getting the signs right is important.

b) Write computer commands to find and plot $x_1(t)$ for 10 units of time. Make up appropriate initial conditions.

c) For constants and initial conditions of your choosing, plot $x_1$ vs $t$ for enough time so that decaying erratic oscillations can be observed.

d) Verify that total energy and the constant force $F$, and $t$. Getting the signs right is important.

e) What can you say about vibratory (sinusoidal) motions of the system?
9.78 Two masses are connected to fixed supports and each other with the two springs and dashpot shown. The displacements \( x_1 \) and \( x_2 \) are defined so that \( x_1 = x_2 = 0 \) when both springs are unstretched.

For the special case that \( C = 0 \) and \( F_0 = 0 \) clearly define two different set of initial conditions that lead to normal mode vibrations of this system.

\[ F_0 \sin(\lambda t) \]

9.79 As in problem 9.70, a system of three masses, four springs, and one damper are connected as shown. Assume that all the springs are relaxed when \( x_A = x_B = x_D = 0 \).

a) In the special case when \( k_1 = k_2 = k_3 = k_4 = k \), and \( m_A = m_B = m_D = m \), find a normal mode of vibration. Define it in any clear way and explain or show why it is a normal mode in any clear way.

b) In the same special case as in (a) above, find another normal mode of vibration.

9.80 As in problem 11.4, a system of three masses, four springs, and one damper are connected as shown. In the special case when \( c_1 = 0 \), find the normal modes of vibration.

9.81 Normal modes. All three masses have \( m = 1 \) kg and all 6 springs are \( k = 1 \) N/m. The system is at rest when \( x_1 = x_2 = x_3 = 0 \).

a) Find as many different initial conditions as you can for which normal mode vibrations result. In each case, find the associated natural frequency. (we will call two initial conditions \([v]\) and \([w]\) different if there is no constant \( c \) so that \([v_1 v_2 v_3] = c[w_1 w_2 w_3] \). Assume the initial velocities are zero.)

b) For the initial condition \([x_0] = [0.1 \, m \, 0 \, 0]\), \([x_0] = [0 \, 2 \, m/s \, 0]\), what is the initial (immediately after the start) acceleration of mass \( 2 \)?

9.82 For the three-mass system shown, one of the normal modes is described with the eigenvector \((1, 0, -1)\). Assume \( x_1 = x_2 = x_3 = 0 \) when all the springs are fully relaxed.

a) What is the angular frequency \( \omega \) for this mode? Answer in terms of \( l, m, k, \) and \( g \). (Hint: Note that in this mode of vibration the middle mass does not move.)

b) Make a neat plot of \( x_2 \) versus \( x_1 \) for one cycle of vibration with this mode.

9.83 Two blocks with masses \( M \) and \( m \) are connected by a spring with constant \( k \) and free length \( l_0 \) that can sustain compression. Mass \( M \) is resting on the ground at the start. There is gravity. The upwards vertical displacement of mass \( m \) is \( x \), which is zero when the spring is at its rest length and \( M \) is on the ground.

a) For what value of \( x \) is the system in static equilibrium?

b) Find a differential equation governing the motion of the \( m \) assuming \( M \) remains on the ground.

c) Draw a free body diagram of \( M \).

d) For what value of \( x \) is \( M \) on the verge of lifting off the ground.

e) Defining \( y \) as the height of the lower mass, write two coupled differential equations for the motion of \( m \) and \( M \) if both masses are in the air.

f) Find the value of \( x < 0 \) so that if the system is started from rest with that \( x \) and \( y = 0 \) that the ground reaction force on \( M \) just goes to zero.

g) Starting here, this problem is more of a project than a typical homework problem. Assume \( x(t = 0) \) is less than the value computed above. Write a computer program that integrates the equations of motion until \( M \) lifts off and then switches to integrating the equations for the two masses in the air.

h) modify your program so that if \( M \) hits the ground again, it sticks until the ground reaction force goes to zero again.

i) By playing around, this way or that, see if you can find a special value for \( x(t = 0) \) so that the bouncing continues indefinitely. (This is a perhaps surprising result, that a system with plastic collisions can continue to bounce indefinitely.)
9.5 1D Collisions

Preparatory Problems

9.84 Before a collision two particles, \( m_A = 1 \text{ kg} \) and \( m_B = 2 \text{ kg} \), have velocities of \( v_A^0 = 10 \text{ m/s} \) and \( v_B^0 = 5 \text{ m/s} \). After the collision the velocity of \( A \) is \( v_A^+ = 8 \text{ m/s} \).
   a) What is the momentum of \( A \) before the collision?
   b) What is the momentum of \( B \) before the collision?
   c) What is the system momentum before the collision?
   d) What is the momentum of \( A \) after the collision?
   e) What is the system momentum after the collision?
   f) What is the momentum of \( B \) after the collision?
   g) What is the impulse that \( A \) applies to \( B \) during the collision?
   h) What is the impulse that \( B \) applies to \( A \) during the collision?
   i) What is the kinetic energy of the system before the collision?
   j) What is the kinetic energy of the system after the collision?
   k) What is the coefficient of restitution?

9.85 A ball is dropped from a height of \( h_0 = 10 \text{ m} \) onto a hard stationary surface. After the first bounce, it reaches a height of \( h_1 = 6.4 \text{ m} \). What is the coefficient of restitution between the ball and ground? What is the height of the second bounce, \( h_2 \)?

9.86 A ball of mass \( m \) is dropped vertically from a height \( h \). The only force acting on the ball in its flight is gravity. The ball strikes the ground with speed \( v^- \) and after collision it rebounds vertically with reduced speed \( v^+ \) directly proportional to the incoming speed, \( v^+ = ev^- \), where \( 0 < e < 1 \). What is the maximum height the ball reaches after one bounce, in terms of \( h, e \), and \( g \).

9.87 Set up the following equations in matrix form and solve for \( v_A^+ \) and \( v_B^- \), if \( v_0 = 2.6 \text{ m/s} \), \( e = 0.8 \), \( m_A = 2 \text{ kg} \), and \( m_B = 500 \text{ g} \):
\[
m_Av_0 = m_Av_A^+ + m_Bv_B^- \quad \quad -ev_0 = v_A^+ - v_B^-.
\]

More-Involved Problems

9.88 Before a collision two particles, \( m_A = 7 \text{ kg} \) and \( m_B = 9 \text{ kg} \), have velocities of \( v_A^0 = 6 \text{ m/s} \) and \( v_B^0 = 2 \text{ m/s} \). The coefficient of restitution is \( e = .5 \). Find the impulse of mass \( A \) on mass \( B \) and the velocities of the two masses after the collision.

9.89 Two frictionless masses \( m_A = 2 \text{ kg} \) and mass \( m_B = 5 \text{ kg} \) travel on straight collinear paths with speeds \( V_A = 5 \text{ m/s} \) and \( V_B = 1 \text{ m/s} \), respectively. The masses collide since \( V_A > V_B \). Find the amount of energy lost in the collision. The coefficient of restitution is \( e = 0.5 \).

9.90 A ball of mass \( m \) is dropped from height \( h \) onto the solid hard ground where its coefficient of restitution is \( e < 1 \). The gravitational constant is \( g \).
   a) How many times does the ball bounce before it comes to a stop?
   b) How long does it take from first release until it comes to a stop?
   c) What is the total distance the ball travels before coming to a stop (add up and down distances)?

9.91 A bullet of mass \( m \) with initial speed \( v_0 \) is fired in the horizontal direction through block \( A \) of mass \( m_A \) and becomes embedded in block \( B \) of mass \( m_B \). Each block is suspended by thin wires. The bullet causes \( A \) and \( B \) to start moving with speed of \( v_A \) and \( v_B \) respectively. Determine
   a) the initial speed \( v_0 \) of the bullet in terms of \( v_A \) and \( v_B \),
   b) the velocity of the bullet as it travels from block \( A \) to block \( B \), and
   c) the energy loss due to friction as the bullet (1) moves through block \( A \) and (2) penetrates block \( B \).
9.92 A basketball with mass $m_b$ is dropped from height $h$ onto the hard solid ground on which it has coefficient of restitution $e_b$. Just on top of the basketball, falling with it and then bouncing against it after the basketball hits the ground, is a small rubber ball with mass $m_r$ that has a coefficient of restitution $e_r$ with the basketball.

a) In terms of some or all of $m_b$, $m_r$, $h$, $g$, $e_b$ and $e_r$ how high does the rubber ball bounce?

b) assuming the coefficients of restitution are less than or equal to one, for given $h$, what mass and restitution parameters maximize the height of the bounce of the rubber ball and what is that height?

9.93 Show that it is necessary that $|e| \leq 1$ for the net kinetic energy (sum of the two kinetic energies of the colliding particles) to not increase.

9.96 A mass-spring oscillator hangs vertically under gravity. The mass rests in static equilibrium by stretching the spring by an amount $y_{stat} = 0.025$ m. Take your favorite value of $g$ and find the natural frequency of the oscillator. How much time does the oscillator take to complete one oscillation?

9.97 You are given to design a SDOF damped oscillator that should show no oscillations at all when disturbed from the equilibrium (i.e., it should return to equilibrium without overshooting on the other side). You are given a spring with stiffness $k = 500$ N/m, a hydraulic damper with $c = 10$ kg/s, and you have a choice of masses from $m = 1$ kg to $m = 10$ kg in the increments of half kg. Find the appropriate mass.

9.98 Two SDOF oscillators with the same $k$ and $m$ but different $c$’s are hung from the ceiling as shown in the figure. The one on the left is pulled down 2 cm and let go. The other is pulled down by 0.2 cm and let go. Which oscillator undergoes more number of oscillations before reaching the steady state. Find the steady state displacement of each mass.

9.99 The natural frequency, $\lambda_R$, of a SDOF system is 150 rad/s. Find the minimum damping ($\xi$) that the system must have for the resonant frequency to occur below 100 rad/s?

9.100 A machine that can be modeled as a SDOF system is put under vibration test for estimating the system parameters $m$, $k$, and $c$. First, a transient test is conducted by disturbing the machine from its equilibrium and letting it settle down to equilibrium again. The transient response is recorded as a displacement versus time plot and is shown in Fig. 9.100(a). Next, a sinusoidal forcing is of amplitude $F_0$ and angular frequency $\omega$ is applied on the machine and its steady state response is recorded along with the forcing function. This response is shown in Fig. 9.100(b).

a) Mark the relevant points on the transient response plot and explain, with equations, which systems parameters can be determined using what information from this plot.

b) On the steady state plot, mark the phase difference between the response and the forcing function. From the given phase, can you find out whether $p > \lambda_R$ or $p < \lambda_R$?

c) From the phase difference of the steady state response and the information obtained from the transient response, can you determine the frequency ratio $r$? Explain with appropriate equations.

d) From the amplitude of the steady state response, and the rest of the information obtained above, find the rest of the system parameters.
where \( Q_0 = 5000 \text{N} \). The machine rests on a circular concrete foundation. The foundation rests on an isotropic, elastic half-space. The equivalent spring constant of the half-space is \( k = 2,000,000 \text{N/m} \) and has a damping ratio \( d = c/\omega_c = 0.125 \). The machine operates at a frequency of \( \omega = 4 \text{ Hz} \).

1. What is the natural frequency of the system?
2. If the system were undamped, what would the steady-state displacement be?
3. What is the steady-state displacement given that \( d = 0.125 \)?
4. How much additional thickness of concrete should be added to the footing to reduce the damped steady-state amplitude by 50%? (The diameter must be held constant.)

9.104 The transient response of an oscillatory system shows exponential decay of the peak displacements at each cycle. The second peak is found to be twice as big as the fifth peak. Find the damping ratio \( \xi \) for the system. How many cycles does it take for the peak displacement to drop below 5% of the first peak displacement?

9.105 A 50 kg engine is mounted on springs with an equivalent single spring stiffness of 1200 \text{N/m}. Using various means, enough damping needs to be provided so that any unwanted vibration dies quickly. Assume that this objective is met by dissipating 80% of the available energy in a single cycle of vibration. Find the damping coefficient of the system.

9.106 Consider the system shown in the figure. You are given that \( m = 10 \text{ kg}, k = 50 \text{N/m}, \text{ and } c = 5 \text{ kg/s} \). A periodic force \( F = F_0 \cos pt \) acts on the system as shown where \( F_0 = 25 \text{ N} \) and \( p = 2.5 \text{ rad/s} \).

a) Find the resonant frequency of the system.
b) Find the steady state response of the system, specifying the amplitude and phase of the motion.

c) What is the displacement amplification \( (G = A/(F_0/k)) \)?
d) Find the work done by the force on the system in one cycle.
e) Find the energy lost to the damper in one cycle.
f) Find the quality factor, \( Q \), of the system using the energy calculations.

9.107 A MEMS cantilever beam resonator is used for mass measurement of biological molecules by comparing the shift in the resonant frequency of the beam after the test molecule is attached to the free end of the beam. In a SDOF model of the resonator, it is equivalent to finding the difference in the resonant frequency of the system with mass \( m \) and \( m + \Delta m \). If the ‘effective mass’ of the beam (mass to be used in the SDOF model) is \( 2.05 \times 10^{-15} \text{ kg} \), the stiffness is \( 0.625 \text{ N/m} \), and the Q of the resonator is 900, find the shift in the resonant peak in Hz when a biological molecule of mass \( 1.36 \times 10^{-21} \text{ kg} \) is attached to end of the beam (equivalently to the mass \( m \)).

9.108 A damped mass-spring system is subjected to a constant load \( F_0 = 30 \text{ N} \) by ramping the load to the constant level in (a) \( t_1 = 2 \text{ s} \) and (b) \( t_2 = 10 \text{ s} \). If the mass of the system \( m = 1 \text{ kg} \), the natural frequency \( \lambda_n = 62 \text{ rad/s} \), and the damping ratio \( \xi = 0.2 \), find the difference in the settling time of the system to the steady state between the two given cases.

### More-Involved Problems

9.102 A 3 kg mass is suspended by a spring \((k = 10 \text{ N/m})\) and forced by a \(5 \text{ N} \) sinusoidally oscillating force with a period of 1 s. What is the amplitude of the steady-state oscillations (ignore the “homogeneous” solution)

9.103 A machine produces a steady-state vibration due to a forcing function described by \( Q(t) = Q_0 \sin \omega t \), where \( Q_0 = 5000 \text{N} \). The machine rests on a circular concrete foundation. The foundation rests on an isotropic, elastic half-space. The equivalent spring constant of the half-space is \( k = 2,000,000 \text{N/m} \) and has a damping ratio \( d = c/\omega_c = 0.125 \). The machine operates at a frequency of \( \omega = 4 \text{ Hz} \).

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### More-Involved Problems

9.102 A 3 kg mass is suspended by a spring \((k = 10 \text{ N/m})\) and forced by a \(5 \text{ N} \) sinusoidally oscillating force with a period of 1 s. What is the amplitude of the steady-state oscillations (ignore the “homogeneous” solution)
9.109 An accelerometer is a sensor that is used to measure acceleration of a body. It can be modeled as a single degree of freedom spring-mass-dashpot system that is attached to a body frame as shown in the figure. Assume that the body undergoes vertical motion denoted by \( y(t) \) and, as a result, the mass of the accelerometer undergoes vertical motion \( z(t) \) relative to the frame. From the accelerometer motion, we have to figure out the acceleration \( \ddot{y} \) of the frame.

a) What is the absolute or inertial acceleration of the mass in terms of \( z(t) \) and \( y(t) \)?

b) Write the equation of motion of the mass.

c) Assume that \( y(t) = y_0 \sin \omega t \). What is the magnitude of acceleration of the frame?

d) Find the response \( z(t) \) of the accelerometer when \( y(t) = y_0 \sin \omega t \). Plot the response and show that for the accelerometer to read acceleration of the frame, the frequency of frame motion \( \omega \) must be much smaller than the natural frequency \( \lambda_n \).

e) What is the response of the accelerometer when \( \omega \gg \lambda_n \)?

9.110 Consider the accelerometer described in Problem 9.109. Assume that the frame undergoes a sinusoidal motion given by \( y(t) = y_0 \sin \omega t \).

a) Find the response \( z(t) \) of the accelerometer.

b) Given that \( m = 0.5 \) kg, \( k = 5 \) kN/m, and \( c = 10 \) kg/s, find the maximum acceleration that the accelerometer can sense, assuming the accelerometer to work in the frequency range much below its natural frequency (i.e., \( \omega / \lambda_n \ll 1 \)). Express your answer in terms of the gravitational acceleration \( g \) (it is customary to talk about acceleration of various things in terms of ‘so many \( g \)’s’).
CHAPTER 10

Particle dynamics in space

(unconstrained)

This chapter is about the vector equation $\mathbf{F} = m\mathbf{a}$ for one particle. Concepts and applications include ballistics and planetary motion. The differential equations of motion are set-up in cartesian coordinates and integrated either numerically, or for special simple cases, by hand. Constraints, forces from ropes, rods, chains floors, rails and guides that can only be found once one knows the acceleration, are not considered.

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The previous chapter was about particles that move in a straight line. Now we will consider particles that move in more complicated ways. More specifically, in this chapter we will consider the curving motion of a single particle using cartesian coordinates. We will be able to calculate the path of a hit baseball (perhaps taking account of air friction), a satellite, or a bungy jumper.

The key tool is, in Newton’s words,

"Any change of motion is proportional to the force that acts, and it is made in the direction of the straight line in which that force is acting."

Realizing that the quantification of motion is the product of mass and velocity, and that the rate of change of velocity is acceleration, in modern language we could rephrase Newton’s as:

‘the net force on a particle is its mass times its acceleration.’

Informally we think ‘force causes motion in the direction of the force’. Then, thinking more carefully we fill in the details that in this context ‘motion’ means acceleration and that the amount of force needed for a given acceleration is also proportional to the mass.

You can also think of \( \mathbf{\ddot{F}} = m \mathbf{\ddot{a}} \) as a special case of the more general principle of linear momentum balance (LMB) for a system, where the system of interest is just a single particle. If we start with the general form of LMB given in the front cover, and discussed in general terms in chapter 1, we get:

\[
\sum \mathbf{F}_i = \dot{\mathbf{L}} \\
= \sum m_i \mathbf{\ddot{a}}_i \\
= m \mathbf{\ddot{a}}
\]

for any system

for a system of particles

for one particle

If we define \( \mathbf{\ddot{F}} \) to be the net force on the particle \( \mathbf{\ddot{F}} = \sum \mathbf{\ddot{F}}_i \) then linear momentum balance becomes ‘Newton’s second law’,

\[
\mathbf{\ddot{F}} = m \mathbf{\ddot{a}}. 
\tag{10.1}
\]

Does force cause acceleration or is it the other way around? Whether force causes acceleration or acceleration necessitates force,

Figure 10.1: Some small blobs of water fly in nearly (neglecting air friction) parabolic arcs. This fountain is in the Detroit airport.

Figure 10.2: Small streams start to show the arcs in a still photo.

Figure 10.3: A full parabola shows.

Figure 10.4: The water runs in continuous streams. Some fancy valve work (under the visible part of the fountain) is required to get such a laminar stream that holds together for the whole flight. This water draws its own graph of the trajectory of its particles. You can do the same kind of thing with a squirt gun next to a blackboard.
the issue of *causality*, is a philosophical question of no import. All that shows up in the math, and in any problem solution, is that when there is a net force there is acceleration of mass, and when there is acceleration of mass there is a net force. When a car crashes into a pole there is a big force and a big deceleration of the car. You could think of the force on the bumper as causing the car to slow down rapidly. Or you could think of the rapid car deceleration as necessitating a force. It is only a matter of personal taste because in both cases the same *eqn.* (10.1) applies. Equations don’t have a ‘cause’ side and a ‘result’ side (If $A = B$ does $A$ cause $B$ or does $B$ cause $A$?).

**Acceleration is the second derivative of position**

What is acceleration? If $\mathbf{r}(t)$ is the position of a particle relative to some origin, the particle’s acceleration is

$$\mathbf{a} = \ddot{\mathbf{r}}.$$  

As for scalars, one or two dots over a vector is a short hand notation for the first or second time derivative. In the next section we’ll explain how to take the derivative of a vector. As explained in box 10.1 the vector differentiation has to be done using an appropriate coordinate system.

### 10.1 Dynamics of a particle in space

**Time derivative of a vector: position, velocity and acceleration**

From here to the end of the book most of our calculations will involve vector-valued functions of time. For example, the vectors linear momentum $\mathbf{L}$ and angular momentum $\mathbf{H}$ have a central place in mechanics. Evaluating them depends, in turn, on understanding the relation between position $\mathbf{r}$, and its rate of change, called velocity $\mathbf{v}$. We also need to know the relation between velocity $\mathbf{v}$ and its rate of change, the acceleration $\mathbf{a}$.

What do we mean by the rate of change of a vector? The rate of change of any quantity, including a vector, is the ratio of the change of that quantity to the amount of time that passes, for very small amounts of time.  

$$\text{rate of change of any (thing)} = \frac{\text{amount thing changes}}{\text{amount of time for that change}}$$

The notation for the rate of change of a vector $\mathbf{r}$ is

$$\frac{d \mathbf{r}}{dt}.$$
Or, in the short hand ‘dot’ notation invented by Newton for just this purpose, \( \ddot{v} = \ddot{r} \). The definition of the derivative \( \frac{d\vec{r}}{dt} \) or \( \dot{r} \) is the same as for anything else,

\[
\frac{d\vec{r}}{dt} = \lim_{\Delta t \to 0} \frac{\Delta \vec{r}}{\Delta t} = \lim_{\Delta t \to 0} \frac{\vec{r}(t + \Delta t) - \vec{r}(t)}{\Delta t}
\]

where the top of the fraction is the change in \( \vec{r} \) and the bottom is the change in \( t \). Underlying most dynamics calculations are derivatives of \( \vec{r}(t) \). But we also sometimes need to take derivatives of linear momentum \( \vec{L} \), angular momentum \( \vec{H} \) and some other quantities (e.g., the angular velocity \( \omega \) of a rigid object). But all of these quantities somehow depend derivatives of \( \vec{r}(t) \).

**Cartesian coordinates**

A simple way to think about vector derivatives is with cartesian coordinates. A moving point has a location \( \vec{r} \), relative to the origin of a ‘good’ (i.e., Newtonian) reference frame as shown in figure 10.5, which

### 10.1 THEORY

**Newton’s laws are accurate in a Newtonian reference frame**

Acceleration is calculated from position using a particular coordinate system. For our purposes here, a coordinate system is also a reference frame. The calculation of acceleration of a particle depends on how the coordinate system itself is moving. So the simple equation

\[
\vec{F} = m \ddot{\vec{a}}
\]

has as many different interpretations as there are differently moving coordinate systems (and there are an infinite number of those). In each different coordinate system, the coordinates of a given particle are different from the coordinates in another system. And the calculated accelerations are also different. Sir Isaac Newton was sitting on earth contemplating position relative to the ground at his feet when he noticed that his second law accurately described things like falling apples. So the equation \( \vec{F} = m \ddot{\vec{a}} \) is valid using coordinate systems that are fixed to the earth. Well, not quite. Isaac noticed that the motion of the planets around the sun only followed his law if the acceleration was calculated using a coordinate system that was still relative to ‘the fixed stars.’ With a fixed-star coordinate system you calculate slightly (about 0.25%) different accelerations for things like falling apples than you do using a coordinate system that is stuck to the earth. And nowadays when astrophysicists try to figure out how the laws of mechanics explain the shapes of spiral galaxies, they realize that none of the so-called ‘fixed stars’ are so totally fixed. They need even more care to pick a coordinate system where eqn. (10.1) is accurate.

Despite all this confusion, it is generally agreed that no matter where you are there exists some coordinate system for which Newton’s laws are incredibly accurate. Further, once you know one ‘good’ coordinate system you know many others. Any system which translates (has no relative rotation) with constant velocity relative to a ‘good’ system is also a ‘good’ system. Why? Because the difference between the accelerations measured in the two frames is the relative acceleration of the frames, which is zero. Mechanics is the same on a constant velocity train or plane as on a stationary plane or train. Any reference frame in which Newton’s laws are accurate is called a *Newtonian reference frame*. Sometimes people also call such a frame a *fixed frame*, as in ‘fixed to the earth’ or ‘fixed to the stars’. But a Newtonian frame could also be ‘fixed’ to a constant velocity train or plane.

For most engineering purposes a coordinate system attached to the ground under your feet is a good approximation to a Newtonian frame. Fortunately, Or else apples would fall differently. Imagine Newton’s apple having fallen on some crazy curved path leaving Newton confounded and the subject of mechanics still a mystery. The fall of apples, both in Newton’s day and now, is well predicted using Newton’s laws and treating the ground as a Newtonian frame. However, if you are interested in trajectory control of satellites, you need to use something more like the ‘fixed stars’ as your (even more accurate) Newtonian reference frame in order to make accurate predictions using Newton’s laws.
can be written as:
\[ \mathbf{r} = r_x \mathbf{i} + r_y \mathbf{j} + r_z \mathbf{k} \quad \text{or} \quad \mathbf{r} = x \mathbf{i} + y \mathbf{j} + z \mathbf{k}. \]

So velocity is the derivative of \( \mathbf{r} \). Since the base vectors \( \mathbf{i}, \mathbf{j}, \) and \( \mathbf{k} \) are constant, differentiation to get velocity and acceleration is simple:
\[ \mathbf{v} = \dot{x} \mathbf{i} + \dot{y} \mathbf{j} + \dot{z} \mathbf{k} \quad \text{and} \quad \mathbf{a} = \ddot{x} \mathbf{i} + \ddot{y} \mathbf{j} + \ddot{z} \mathbf{k}. \]

The idea is illustrated in Fig. 10.6. Let’s take
\[ \mathbf{r} = r_x \mathbf{i} + r_y \mathbf{j} \quad \text{or} \quad \mathbf{r}(t) = r_x(t) \mathbf{i} + r_y(t) \mathbf{j}. \]

We can apply the definition of derivative and find
\[
\mathbf{r}(t) = \lim_{\Delta t \to 0} \frac{\mathbf{r}(t + \Delta t) - \mathbf{r}(t)}{\Delta t} = \frac{r_x(t + \Delta t) \mathbf{i} + r_y(t + \Delta t) \mathbf{j} - (r_x(t) \mathbf{i} + r_y(t) \mathbf{j})}{\Delta t} = \dot{r}_x(t) \mathbf{i} + \dot{r}_y(t) \mathbf{j}
\]

thus showing the palatable result that the components of the velocity vector are the time derivatives of the components of the position vector.

Figure 10.7 shows a particle P’s path, its position at a sequence of times. The position vector \( \mathbf{r}_{P/O} \) is the arrow from the origin to a point on the curve, a different point on the curve at each instant of time. The velocity \( \mathbf{v} \) at time \( t \) is the rate of change of position at that time, \( \mathbf{v} = \dot{\mathbf{r}} \).

Example: Given position as a function of time, find the velocity.

Given that the position of a point is:
\[ \mathbf{r}(t) = C_1 \cos(\omega t) \mathbf{i} + C_2 \sin(\omega t) \mathbf{j}, \]

with \( C_1, C_2 \) and \( \omega \) given constants what is the velocity (a vector) at a given time \( t \)?

First we note that the components of \( \mathbf{r}(t) \) have been given implicitly as
\[ r_x(t) = C_1 \cos(\omega t) \quad \text{and} \quad r_y(t) = C_2 \sin(\omega t). \]

Then we find the velocity by differentiating each of the components with respect to time and re-assembling as a vector to get
\[ \mathbf{v}(t) = \dot{\mathbf{r}} = -C_1 \omega \sin(\omega t) \mathbf{i} + C_2 \omega \cos(\omega t) \mathbf{j}. \]

Now we evaluate this expression with the given values of \( C_1, C_2, \omega \) and \( t \).
Are position, velocity and acceleration all parallel? Sometimes this is a right intuition. For example, after some time has passed the change in position is exactly the average velocity. And the change in velocity is exactly the average acceleration. So in the long run, if something accelerates in some more-or-less constant direction then the position will change in that same direction. But actually, at any instant in time, position, velocity and acceleration are basically unrelated.

Example: Position, velocity and acceleration can be mutually orthogonal.
Here is a motion where, at least at one instant in time, the position, velocity, and acceleration are mutually orthogonal as in Fig. 10.8. For example, look at the path in Fig. 10.9. At the point where the path intersects the y axis the position relative to the origin is in the \( j \) direction, the velocity is tangent to the path in the \( i \) direction and the acceleration is at least partially up, in the \( k \) direction. Working this out with equations, if we take the position as a function of time to be
\[
\mathbf{r}(t) = A\mathbf{j} - B\mathbf{i} + Ct^2\mathbf{k}
\]
we can calculate the velocity and acceleration by differentiation as
\[
\mathbf{v} = \frac{d\mathbf{r}}{dt} = -B\mathbf{i} + 2Ct\mathbf{k}, \quad \mathbf{a} = \frac{d\mathbf{v}}{dt} = 2C\mathbf{k}.
\]
So, at \( t = 0 \),
\[
\mathbf{r} = A\mathbf{j}, \quad \mathbf{v} = -B\mathbf{i}, \quad \text{and} \quad \mathbf{a} = 2C\mathbf{k}.
\]
The dot products between \( \mathbf{r} \), \( \mathbf{v} \) and \( \mathbf{a} \) are: \( \mathbf{r} \cdot \mathbf{v} = 0 \), \( \mathbf{v} \cdot \mathbf{a} = 0 \), and \( \mathbf{r} \cdot \mathbf{a} = 0 \), so these vectors are mutually orthogonal at the instant marked. (Aside: Why is there a \( -B \) in this example? Answer: no reason, we could have used \( +B \) just as well.)

In constant rate circular motion position (relative to the circle’s center) and velocity remain perpendicular for all time, and so do velocity and acceleration. However, the directions of position, velocity and acceleration are not arbitrary. For example, there is no motion where position, velocity and acceleration are exactly mutually orthogonal for an extended time. Imagine a slender circular cone. If position is measured relative to the apex of the cone then constant-rate circular motion about the base of the cone almost has position, velocity and acceleration mutually orthogonal for all time. But position and acceleration are only exactly orthogonal in the limit as the cone becomes infinitely slender.

The product rule of differentiation
We know three ways to multiply vectors: multiplying a vector by a scalar, taking the dot product of two vectors, and taking the cross product of two vectors (please review Chapter 2). Because all of these quantities might be functions of time we need to know how to differentiate products. It’s simple. All three kinds of vector multiplication

Figure 10.7: A particle moving on a curve. (a) shows the position vector is an arrow from the origin to the point on the curve. On the position curve the particle is shown at two times: \( t \) and \( t + \Delta t \). The velocity at time \( t \) is roughly parallel to the difference between these two positions. The velocity is then shown at these two times in (b). The acceleration is roughly parallel to the difference between these two velocities. In (c) the acceleration is drawn on the path roughly parallel to the difference in velocities.
Chapter 10. Particles in space

10.1. Dynamics of a particle in space

obey ‘the product rule’ that you learned in freshmen calculus.

\[
\frac{d}{dt}(a \vec{A}) = \dot{a} \vec{A} + a \dot{\vec{A}}
\]

\[
\frac{d}{dt}(\vec{A} \cdot \vec{B}) = \dot{\vec{A}} \cdot \vec{B} + \vec{A} \cdot \dot{\vec{B}}
\]

\[
\frac{d}{dt}(\vec{A} \times \vec{B}) = \dot{\vec{A}} \times \vec{B} + \vec{A} \times \dot{\vec{B}}.
\]

The proofs of these identities is the same as the proof used for scalar multiplication, it follows from the definition of derivative (above) and the elimination of terms with \(\Delta^2\) as negligible compared to terms with just \(\Delta\) in the limit \(\Delta \to 0\).

Example: Derivative of a vector of constant length.

Assume a vector \(\vec{C}\) has constant length so

\[
|\vec{C}| = \text{constant} \quad \text{and} \quad |\vec{C}|^2 = \text{constant}
\]

so, differentiating and using the product rule, working from left to right:

\[
\frac{d}{dt}|\vec{C}|^2 - \frac{d}{dt}(\vec{C} \cdot \vec{C}) - \vec{C} \cdot \dot{\vec{C}} - \dot{\vec{C}} \cdot \vec{C} - 2\vec{C} \cdot \dot{\vec{C}} = 0.
\]

Because \(\vec{C} \cdot \dot{\vec{C}} = 0\) we then know that \(\vec{C} \perp \dot{\vec{C}}\). That is, for any vector \(\vec{C}\) that has constant length, its rate of change is perpendicular to itself. This is a useful fact to remember about time-varying constant-magnitude vectors, especially time-varying unit vectors.

To make this more intuitive, imagine a dog on a taught fixed-length leash anchored to the ground. The length of the leash is the magnitude \(|\vec{C}|\) of the position vector \(\vec{C}\), from ground-to-neck, and is constant. So our result is obvious, the neck can only move with a velocity \(\dot{\vec{C}}\) that is tangent to the circle that the neck moves on because the tangent of a circle is orthogonal to the radius.

In 3D, space-dogs on taught leashes can only move tangent to the sphere they are stuck on \(|\vec{C}| = \text{constant} \Rightarrow \vec{C} \cdot \dot{\vec{C}} = 0 \Rightarrow \vec{C} \perp \dot{\vec{C}}\). And, intuitively again, all tangents to the surface of a sphere are orthogonal to the radius of the sphere at that point.

Dynamics in space

Isaac Newton wondered how the planets move around the sun. By applying his equation \(\vec{F} = m \dot{\vec{a}}\), his law of gravitation, his calculus, and his inimitable geometric reasoning, he learned a lot about the moon and the planets. After you learn the material in this section you will know enough to reproduce many of Newton’s calculations. You won’t need to be a Newton-like genius to solve Newton’s differential equations. You can solve them on a computer. And you can use the same computer approach to find motions that Newton could never find, say the trajectory of projectile with a realistic model of air friction. In this chapter, the the basic recipe is this:

\[
\text{Write } \vec{F} = m \vec{a} \text{ and solve the equations.}
\]

Eventually you may gain the math skills to shortcut this brute-force numerical approach, at least for some simple problems. But for most problems, even math geniuses use the numerical approach here.

In some sense it’s that simple.
A sure-fire recipe. Here’s how to find the motion of a particle:

1. Draw a free body diagram of the particle,
2. Find the forces on the particle in terms of its position, velocity and time. External forces (external forces might come, for example, from a spring, dashpot, gravity, or air friction),
3. Write the linear momentum balance equation for the particle (translation: write $\vec{F} = m\vec{a}$).
4. Break the vector equation into components to make 2 or 3 2nd order scalar ODEs, in 2 or 3 dimensions, respectively.
5. Write the 2 or 3 2nd order ODEs in first order form. You now have 4 or 6 first order ordinary differential equations (for a 2 or 3 dimensional problem, respectively).
6. Write these first order equations in standard form, with all the time derivatives on the left hand side.
7. Feed these equations to the computer, substituting values for the various parameters and appropriate initial conditions.
8. Plot some aspect(s) of the solution and
   a) Use the solution to help you find errors in your formulation, and
   b) Interpret the solution so that it makes sense to you and increases your understanding of the system of study.

Instantaneous dynamics. Some problems are even easier, problems of the instantaneous dynamics type. They use the equations of dynamics but do not track the motion over time.

Example: Knowing the forces find the acceleration.
Say you know the forces on a particle at some instant in time, say $\vec{F}_1$ and $\vec{F}_2$, and you just want to know the acceleration at that instant. The answer is given directly by linear momentum balance as

$$\sum \vec{F}_i - m\vec{a} \Rightarrow \vec{a} = \frac{\vec{F}_1 + \vec{F}_2}{m}$$

Sometimes this ‘instantaneous’ dynamics, with the motion given and the forces to be determined, is called ‘inverse dynamics’. The inside back cover of the book compares the solution methods for instantaneous dynamics to those where differential equations need be solved.

Analytic solution. Some problems involving motion are simple and you can determine almost all you want to know with pencil and paper. You can bypass the whole computer recipe above.

Example: Parabolic trajectory of a projectile
If we assume a constant gravitational field, neglect air drag, and take the $y$ direction as up the only force acting on a projectile is $\vec{F} = mg\hat{j}$. Thus the “equations of motion” (linear momentum balance) are

$$-mg\hat{j} = m\ddot{a}.$$
Taking the dot product of this equation with \( \hat{i} \) and \( \hat{j} \) (equivalent to taking the \( x \) and \( y \) components) we get the following two differential equations,

\[
\ddot{x} = 0 \quad \text{and} \quad \ddot{y} = -g
\]

which are decoupled and have the general solution

\[
\vec{r} = (A + Bt)\hat{i} + (C + Dt + gt^2/2)\hat{j}
\]

which is a parametric description of all possible trajectories. By making plots or by using simple algebra you could convince yourself that these trajectories are parabolas for all possible \( A, B, C, \) and \( D \). That is, neglecting air drag, the predicted trajectory of a thrown ball is a parabola.

Some other special problems turn out to be easy, although you might not recognize such problems at first glance.

Example: **Mass tethered by a zero-length spring**

Imagine a massless spring whose unstretched length is zero (See page 331 in section 6.1 for a discussion of zero length springs). Assume one end is connected to a pivot at the origin and the other to a particle. Neglect gravity and air drag. The force on the mass is thus proportional to its distance from the pivot and the spring constant and pointed towards the origin: \( \vec{F} = -k\vec{r} \). Thus linear momentum balance yields

\[
-k\vec{r} = m\vec{a}.
\]

Breaking into components we get

\[
\ddot{x} = -(k/m)x \quad \text{and} \quad \ddot{y} = -(k/m)y.
\]

Thus the motion can be thought of as two independent harmonic oscillators, one in the \( x \) direction and one in the \( y \) direction. The general solution is

\[
\vec{r} = \left( A \cos \sqrt{\frac{k}{m}} t + B \sin \sqrt{\frac{k}{m}} t \right) \hat{i} + \left( C \cos \sqrt{\frac{k}{m}} t + D \sin \sqrt{\frac{k}{m}} t \right) \hat{j}
\]

which is always an ellipse (special cases of which are a circle and a straight line).

Even with gravity and springs together some (only some) problems are easy.

Example: **Mass hanging from a zero-length spring**

If gravity in the \( O_x \) direction is included in the above problem the solution is only changed by the addition of a constant to be:

\[
\vec{r}_{\text{with gravity}} = \vec{r}_{\text{previous example}} - (mg/k)\hat{j}
\]

**Analytic methods sometimes just can’t do the job.** Some problems are hard and can’t be solved without a computer.

Example: **Trajectory with quadratic air drag.**

For motions of things you can see with your bare eyes moving in air, the drag force is roughly proportional to the speed squared and opposes the motion. Thus the total force on a particle is \( \vec{F} = -mg\hat{j} - C \vec{v}^2(\vec{v}/\vec{v}) \), where \( \vec{v}/\vec{v} \) is a unit vector in the direction of motion. So linear momentum balance gives

\[
-mg\hat{j} - C \vec{v}^2 - m\vec{a}.
\]

If we dot this equation with \( \hat{i} \) and \( \hat{j} \) we get

\[
\ddot{x} = -(C/m) \left( \sqrt{\dot{x}^2 + \dot{y}^2} \right) \dot{x} \quad \text{and} \quad \ddot{y} = -(C/m) \left( \sqrt{\dot{x}^2 + \dot{y}^2} \right) \dot{y} - g.
\]

These are two coupled second order equations that are probably not solvable with pencil and paper. But they are easily put in the form of a set of four first order equations for direct numerical solution.
On the edge. Some problems are within the reach of advanced analytic methods, but might be more-easily solved with a computer.

Example: **Path of the earth around the sun.**

Assume the sun is big and unmoving with mass $M$ and the earth has mass $m$. Take the origin to be at the sun. The force on the earth is $\vec{F} = -\frac{mM \vec{r}}{r^3}$ where $\vec{r}/r$ is a unit vector pointing from the sun to the earth. So linear momentum balance gives

$$\frac{-mM \vec{r}}{r^3} = m \vec{a}. $$

This equation can be solved with pencil and paper, Newton did it but many of us find it too tricky (see box ?? on page ??). On the other hand the equations of motion for planetary trajectories are easily broken into components and then into a set of 4 ODEs which can be easily solved on the computer. Either by pencil and paper, or by investigation of numerical solutions, you will find that all solutions are conic sections (straight lines, parabolas, hyperbolas, and ellipses). The special case of circular motion is not far from what the earth does around the sun, what the moon does around the earth, and what most artificial satellites do around the earth.

**Summary**

If, given the time, the particle’s position and the particles velocity, you know the force on a particle, then you know $\vec{F}(t, \vec{r}, \vec{v})$. That means you can write $\vec{F} = m \vec{a}$ as

$$\vec{a} = \vec{F}(t, \vec{r}, \vec{v})/m$$

where $\vec{F}$ is known. This can, in turn, be written as two vector first order equations

$$\begin{align*}
\dot{\vec{r}} & = \vec{v} \\
\dot{\vec{v}} & = \vec{F}(t, \vec{r}, \vec{v})/m.
\end{align*}$$

which are equivalent, written out long hand, to the 6 first order equations

$$\begin{align*}
\dot{x} & = v_x \\
\dot{y} & = v_y \\
\dot{z} & = v_z \\
\dot{v}_x & = F_x(t, x, y, z, v_x, v_y, v_z)/m \\
\dot{v}_y & = F_y(t, x, y, z, v_x, v_y, v_z)/m \\
\dot{v}_z & = F_z(t, x, y, z, v_x, v_y, v_z)/m.
\end{align*}$$

Given the position and velocity at some starting time, these equations can be integrated, sometimes by hand but generally on the computer, to give position and velocity as a function of time.

Example: **Simple ballistics.**

This is an example that can be solved with pencil and paper. A computer is not needed. It is the classic from high school and freshman physics. A particle
has only one force on it, gravity. A free body diagram is shown in Fig. 10.10. Linear momentum balance gives

\[ \vec{F} = m\vec{a} \]
\[ -mg\hat{j} = m\vec{a} \]
\[ \vec{a} = -g\hat{j} \]

So

\[ \dot{x} = v_x \]
\[ \dot{y} = v_y \]
\[ \dot{v}_x = 0 \]
\[ \dot{v}_y = -g \]

Integrating the last two of these equations and plugging the result into the first two we get:

\[ \vec{v} = v_{0x}\hat{i} + (v_{0y} - gt)\hat{j} \]
\[ \vec{r} = (x_0 + v_{0x}t)\hat{i} + (y_0 + v_{0y}t - gt^2/2)\hat{j} \]

This solution is plotted various ways in Fig. 10.22 on page 570.

More complicated examples are given in the samples on the following pages.

10.2 THEORY

The rate of change of a vector depends on reference frame

The time derivative of a vector can be found by differentiating each of its components. This calculation depended on having a reference frame, an imaginary piece of big graph paper, and a corresponding set of base (or basis) vectors, say \( \hat{i}, \hat{j} \) and \( \hat{k} \). But there can be more than one piece of imaginary graph paper. You could be holding one, Jo another, and Tanya a third. Each could be moving their graph paper around and on each paper the same given vector would change in a different way.

As noted earlier, but for the special case of one frame moving at constant velocity (without rotation) with respect to another, the rate of change of a given vector is different if calculated in different reference frames.

For mechanics we have to differentiate vectors with respect to a Newtonian frame.

Because most often we use the “fixed” ground under us as a practical approximation of a Newtonian frame, we label a Newtonian frame with a curly script \( \mathcal{F} \), for fixed. So, when being fussy about notation we will sometimes write

\( \vec{v}_{B/O} = \) The velocity of point B as calculated in frame \( \mathcal{F} \).

Non-Newtonian frames

Even though the laws of mechanics are not valid in non-Newtonian frames, non-Newtonian frames are useful help with the understanding of the motion of and forces on systems composed of objects with complex relative motion. So eventually we need to understand frames that accelerate and rotate with respect to each other and with reference to Newtonian frames. Such non-Newtonian frames will be discussed in later chapters.
SAMPLE 10.1 Velocity and acceleration from derivative of position: The position vector of a particle is given as a function of time:

\[ \mathbf{r}(t) = (C_1 + C_2 t + C_3 t^2)\mathbf{i} + C_4 t \mathbf{j} \]

where \( C_1 = 1 \text{ m}, C_2 = 3 \text{ m/s}, C_3 = 1 \text{ m/s}^2 \), and \( C_4 = 2 \text{ m/s} \).

1. Find the position, velocity, and acceleration of the particle at \( t = 2 \text{ s} \).

2. Find the change in the position of the particle between \( t = 2 \text{ s} \) and \( t = 3 \text{ s} \).

Solution We are given,

\[ \mathbf{r} = (C_1 + C_2 t + C_3 t^2)\mathbf{i} + C_4 t \mathbf{j} \]

Therefore,

\[ \mathbf{v} = \frac{d\mathbf{r}}{dt} = (C_2 + 2C_3 t)\mathbf{i} + C_4 \mathbf{j} \]
\[ \mathbf{a} = \frac{d^2\mathbf{r}}{dt^2} = 2C_3 \mathbf{i} \]

1. Substituting the given values of the constants and \( t = 2 \text{ s} \) in the equations above we get,

\[ \mathbf{r}(t = 2 \text{ s}) = (1 \text{ m} + 3 \frac{\text{m}}{\text{s}} \cdot 2 \text{ s} + 1 \frac{\text{m}}{\text{s}^2} \cdot 4 \text{ s}^2)\mathbf{i} + (2 \frac{\text{m}}{\text{s}} \cdot 2 \text{ s})\mathbf{j} \]
\[ = 11 \text{ m} \mathbf{i} + 4 \text{ m} \mathbf{j} \]
\[ \mathbf{v}(t = 2 \text{ s}) = (3 \frac{\text{m}}{\text{s}} + 2 \cdot 1 \frac{\text{m}}{\text{s}^2} \cdot 2 \text{ s})\mathbf{i} + (2 \frac{\text{m}}{\text{s}})\mathbf{j} \]
\[ = 7 \text{ m/s} \mathbf{i} + 2 \text{ m/s} \mathbf{j} \]
\[ \mathbf{a}(t = 2 \text{ s}) = (2 \cdot 1 \frac{\text{m}}{\text{s}^2})\mathbf{i} = 2 \text{ m/s}^2 \mathbf{i} \]

\[ \mathbf{r} = (11 \mathbf{i} + 4 \mathbf{j}) \text{ m}, \quad \mathbf{v} = (7 \mathbf{i} + 2 \mathbf{j}) \text{ m/s}, \quad \mathbf{a} = 2 \text{ m/s}^2 \mathbf{i} \]

2. The change in the position of the particle between the two time instants is,

\[ \Delta \mathbf{r} = \mathbf{r}(t = 3 \text{ s}) - \mathbf{r}(t = 2 \text{ s}) \]

We already have \( \mathbf{r} \) at \( t = 2 \text{ s} \). We need to calculate \( \mathbf{r} \) at \( t = 3 \text{ s} \).

\[ \mathbf{r}(t = 3 \text{ s}) = (1 \text{ m} + 3 \frac{\text{m}}{\text{s}} \cdot 3 \text{ s} + 1 \frac{\text{m}}{\text{s}^2} \cdot 9 \text{ s}^2)\mathbf{i} + (2 \frac{\text{m}}{\text{s}} \cdot 3 \text{ s})\mathbf{j} \]
\[ = 19 \text{ m} \mathbf{i} + 6 \text{ m} \mathbf{j} \]

Therefore,

\[ \Delta \mathbf{r} = (19 \mathbf{m} + 6 \mathbf{j}) - (11 \mathbf{m} + 4 \mathbf{j}) \]
\[ = 8 \mathbf{m} i + 2 \mathbf{j} \]

\[ \Delta \mathbf{r} = 8 \mathbf{m} i + 2 \mathbf{j} \]
SAMPLE 10.2 Velocity and acceleration from position on a helix. Given that the position of a particle is
\[ \vec{r} = A \cos(\lambda t) \hat{i} + B \sin(\lambda t) \hat{j} + C t \hat{k}, \]
with \( A, B, C, \) and \( \lambda \) constants, find
1. the velocity as a function of time,
2. the acceleration as a function of time,
3. a condition under which the acceleration vector is normal to the velocity vector.

Solution
1. The velocity:
\[
\vec{v} = \frac{d\vec{r}}{dt} = \frac{d}{dt}[A \cos(\lambda t) \hat{i} + B \sin(\lambda t) \hat{j} + C t \hat{k}]
= -A \lambda \sin(\lambda t) \hat{i} + B \lambda \cos(\lambda t) \hat{j} + C \hat{k}.
\]
\[ \vec{v} = -A \lambda \sin(\lambda t) \hat{i} + B \lambda \cos(\lambda t) \hat{j} + C \hat{k} \]

2. The acceleration:
\[
\vec{a} = \frac{d\vec{v}}{dt} = \frac{d}{dt}[-A \lambda \sin(\lambda t) \hat{i} + B \lambda \cos(\lambda t) \hat{j}]
= -A \lambda^2 \cos(\lambda t) \hat{i} - B \lambda^2 \sin(\lambda t) \hat{j}.
\]
\[ \vec{a} = -A \lambda^2 \cos(\lambda t) \hat{i} - B \lambda^2 \sin(\lambda t) \hat{j} \]

3. The velocity vector and the acceleration vector will be orthogonal to each other if \( \vec{v} \cdot \vec{a} = 0 \). Taking the dot product of the two vectors, we find,
\[
\vec{v} \cdot \vec{a} = (-A \lambda \sin(\lambda t) \hat{i} + B \lambda \cos(\lambda t) \hat{j} + C \hat{k}) \cdot (-A \lambda^2 \cos(\lambda t) \hat{i} - B \lambda^2 \sin(\lambda t) \hat{j})
= A^2 \lambda^3 \sin(\lambda t) \cos(\lambda t) - B^2 \lambda^3 \sin(\lambda t) \cos(\lambda t)
= (A^2 - B^2) \lambda^3 \sin(\lambda t) \cos(\lambda t).
\]
Now, this dot product must be zero for all \( t \) if \( \vec{a} \) is normal to \( \vec{v} \). This is indeed the case if \( A = B \). Thus, the condition for orthogonality of \( \vec{v} \) and \( \vec{a} \) is \( A = B \).
\[ A = B \implies \vec{v} \cdot \vec{a} = 0 \]

Note: The path is an elliptical helix with axis in the \( z \) direction. The \( z \)-component of velocity is constant so the acceleration is entirely in the \( xy \) plane. In fact, the acceleration vector points from the particle towards the axis of the helix.
SAMPLE 10.3 Position from velocity. Assume the expression for velocity \( \vec{v} \) of a particle is given: 
\[ \vec{v} = v_0 \hat{i} - gt \hat{j}. \]
Find the expressions for the \( x \) and \( y \) coordinates of the particle at a general time \( t \), if the initial coordinates at \( t = 0 \) are \((x_0, y_0)\). Plot the path of the particle taking \( x_0 = 0 \), \( y_0 = 80 \) m, \( v_0 = 2 \) m/s, \( g = 10 \) m/s\(^2\), and \( t = 1 \ldots 4 \) s.

**Solution** The position vector of the particle at any time \( t \) is
\[ \vec{r}(t) = x(t) \hat{i} + y(t) \hat{j}. \]
We are given that
\[ \vec{r}(t = 0) = x_0 \hat{i} + y_0 \hat{j}. \]
Now
\[ \vec{v} = \frac{d\vec{r}}{dt} = v_0 \hat{i} - gt \hat{j} \]
or
\[ dx \hat{i} + dy \hat{j} = (v_0 \hat{i} - gt \hat{j}) dt. \]
Integrating both sides of the equation with appropriate limits, we get
\[ \int_{x_0}^{x(t)} dx \hat{i} + \int_{y_0}^{y(t)} dy \hat{j} = v_0 \hat{i} \int_0^t dt - g \hat{j} \int_0^t t dt \]
\[ (x - x_0) \hat{i} + (y - y_0) \hat{j} = v_0 \hat{i} - \frac{1}{2} gt^2 \hat{j} \]
\[ x \hat{i} + y \hat{j} = (x_0 + v_0 t) \hat{i} + (y_0 - \frac{1}{2} gt^2) \hat{j}. \]
Therefore,
\[ \vec{r}(t) = (x_0 + v_0 t) \hat{i} + (y_0 - \frac{1}{2} gt^2) \hat{j} \]
and the \((x, y)\) coordinates are
\[ x(t) = x_0 + v_0 t \]
\[ y(t) = y_0 - \frac{1}{2} gt^2. \]
Plugging in \( x_0 = 0 \), \( y_0 = 80 \) m, \( v_0 = 2 \) m/s, \( g = 10 \) m/s\(^2\), and taking 20 points between \( t = 0 \) to \( t = 4 \), we compute the values of \( x \) and \( y \) and plot them to get the path of the particle. The plot is shown in Fig. 10.14 with a few intermediate positions marked on the path.

**Comments:** From the \( x \) and \( y \) coordinates, it is possible to get the equation of the path of the particle by eliminating the time from the two equations. From the expression for \( x(t) \), we get \( t = (x - x_0)/v_0 \). Substituting this expression for \( t \) in the equation for \( y(t) \), we get,
\[ y - y_0 = \frac{g}{2v_0^2} (x - x_0)^2 \]
which is the equation of the path. From this equation it should be clear that the path is parabolic. It is easier to see this if you shift the origin to \((x_0, y_0)\) and use the new coordinates \(\hat{x} = x - x_0\) and \(\hat{y} = y - y_0\). Then, in terms of the new coordinates, the path becomes

\[
\hat{y} = \frac{g}{2v_0^2} \hat{x}^2.
\]
SAMPLE 10.4 Acceleration of a point mass in 3-D. A ball of mass \( m = 13 \) kg is being pulled by three strings as shown in Fig. 10.15. The tension in each string is \( T = 13 \) N. Find the acceleration of the ball.

Solution  The forces acting on the body are shown in the free-body diagram in Fig. 10.16. From geometry:

\[
\hat{\lambda} = \frac{\vec{r}_{AB}}{|\vec{r}_{AB}|} = \frac{-4\hat{i} + 3\hat{j} + 12\hat{k}}{\sqrt{4^2 + 3^2 + 12^2}} = \frac{-4\hat{i} + 3\hat{j} + 12\hat{k}}{13}.
\]

The balance of linear momentum for the ball gives

\[
\sum \vec{F} = m \vec{a} \tag{10.4}
\]

where

\[
\sum \vec{F} = T \hat{i} - T \hat{j} + T \hat{\lambda} - mg \hat{k} = T \left( \hat{i} - \hat{j} + \frac{-4\hat{i} + 3\hat{j} + 12\hat{k}}{13} \right) - mg \hat{k} = \frac{T}{13}(9\hat{i} + 10\hat{j} + 12\hat{k}) - mg \hat{k}.
\]

Substituting \( \sum \vec{F} \) in eqn. (10.4):

\[
\vec{a} = \frac{T}{13m} (9\hat{i} + 10\hat{j} + 12\hat{k}) - g \hat{k}.
\]

Now plugging in the given values: \( T = 13 \) N, \( m = 13 \) kg, and \( g = 10 \) m/s\(^2\), we get

\[
\vec{a} = \frac{13N}{13 \cdot 13 \text{kg}} (9\hat{i} - 10\hat{j} + 12\hat{k}) - 10 \text{ m/s}^2 \hat{k} = (0.69\hat{i} - 0.77\hat{j} - 9.08\hat{k}) \text{ m/s}^2.
\]

\[
\vec{a} = (0.69\hat{i} - 0.77\hat{j} - 9.08\hat{k}) \text{ m/s}^2
\]
SAMPLE 10.5 Projectile motion with air drag. A projectile is fired into the air at an initial angle $\theta_0$ and with initial speed $v_0$. The air resistance to the motion is proportional to the square of the speed of the projectile. Take the constant of proportionality to be $k$. Find the equations of motion of the projectile in the horizontal and vertical directions assuming the air resistance to be in the opposite direction of the velocity.

Solution The free body diagram of the projectile is shown in the figure at some constant $t$ during motion. At the instant shown, let the velocity of the projectile be $\mathbf{v} = v\hat{\mathbf{e}}_t$ where $\hat{\mathbf{e}}_t = \cos \theta \hat{i} + \sin \theta \hat{j}$.

Then the force due to air resistance is $\mathbf{R} = -kv^2\hat{\mathbf{e}}_t$.

Now applying the linear momentum balance on the projectile, we get

$$\mathbf{R} + m \ddot{\mathbf{a}} = m \ddot{\mathbf{a}}$$

or

$$-kv^2\hat{\mathbf{e}}_t - mg\hat{j} = m(\ddot{x}\hat{i} + \ddot{y}\hat{j}).$$

(10.5)

Noting that $v = |\mathbf{v}| = [\dot{x}\hat{i} + \dot{y}\hat{j}] = \sqrt{\dot{x}^2 + \dot{y}^2}$, and dotting both sides of eqn. (10.5) with $\hat{i}$ and $\hat{j}$ we get

$$-k(\dot{x}^2 + \dot{y}^2)(\hat{\mathbf{e}}_t \cdot \hat{i}) = m\ddot{x}$$

$$-k(\dot{x}^2 + \dot{y}^2)(\hat{\mathbf{e}}_t \cdot \hat{j}) - mg = m\ddot{y}.$$

Rearranging terms and carrying out the dot products, we get

$$\ddot{x} = -\frac{k}{m}(\dot{x}^2 + \dot{y}^2) \cos \theta$$

$$\ddot{y} = -g - \frac{k}{m}(\dot{x}^2 + \dot{y}^2) \sin \theta.$$

Note that $\theta$ changes with time. We can express $\theta$ in terms of $\ddot{x}$ and $\ddot{y}$ because $\theta$ is the slope of the trajectory:

$$\theta = \tan^{-1} \frac{dy}{dx} = \tan^{-1} \frac{dy/dt}{dx/dt} = \tan^{-1} \frac{\ddot{x}}{\ddot{y}}$$

(i.e., $\tan \theta = \frac{\ddot{y}}{\ddot{x}}$)

$$\Rightarrow \quad \cos \theta = \frac{\ddot{x}}{\sqrt{\ddot{x}^2 + \ddot{y}^2}}$$

and

$$\sin \theta = \frac{\ddot{y}}{\sqrt{\ddot{x}^2 + \ddot{y}^2}}.$$

Substituting these expressions into the equations for $\ddot{x}$ and $\ddot{y}$ we get

$$\ddot{x} = -\frac{k}{m} \ddot{x} \sqrt{\ddot{x}^2 + \ddot{y}^2}, \quad \ddot{y} = -\frac{k}{m} \ddot{y} \sqrt{\ddot{x}^2 + \ddot{y}^2} - g.$$
SAMPLE 10.6 Trajectory of a food-bag. In a flood hit area relief supplies are dropped in a 20 kg bag from a helicopter. The helicopter is flying parallel to the ground at 200 km/h and is 80 m above the ground when the package is dropped. How much horizontal distance does the bag travel before it hits the ground? Take the value of \( g \), the gravitational acceleration, to be 10 m/s\(^2\). Ignore air drag.

Solution You must have solved such problems in elementary physics courses. Usually, in all projectile motion problems the equations of motion are written separately in the \( x \) and \( y \) directions, realizing that there is no force in the \( x \) direction, and then the equations are solved. Here we show you how to write and keep the equations in vector form all the way through.

The free-body diagram of the bag during its free flight is shown in Fig. 10.19. The only force acting on the bag is its weight. Therefore, from the linear momentum balance for the bag we get

\[
\mathbf{m}\ddot{\mathbf{r}} = -m\mathbf{g}.
\]

Let us choose the origin of our coordinate system on the ground exactly below the point at which the bag is dropped from the helicopter. Then, the initial position of the bag \( \mathbf{r}(0) = \mathbf{h\hat{j}} = 80 \text{ m}\hat{j} \). The fact that the bag is dropped from a helicopter flying horizontally gives us the initial velocity of the bag:

\[
\mathbf{v}(0) = v_x\hat{i} = 200 \text{ km/h}\hat{i}.
\]

So now we have a 2nd order differential equation (from linear momentum balance):

\[
\ddot{\mathbf{r}} = -g\hat{j}
\]

with two initial conditions:

\[
\mathbf{r}(0) = \mathbf{h\hat{j}} \quad \text{and} \quad \dot{\mathbf{r}}(0) = v_x\hat{i}
\]

which we can solve to get the position vector of the bag at any time. Since the basis vectors \( \hat{i} \) and \( \hat{j} \) do not change with time, solving the differential equation is a matter of simple integration:

\[
\begin{align*}
\mathbf{r} &= \int \ddot{\mathbf{r}} \, dt = -g\int \hat{j} \, dt \\
&= -gt\hat{j} + \mathbf{c}_1
\end{align*}
\]

and integrating once again, we get

\[
\mathbf{r} = \int (-gt\hat{j} + \mathbf{c}_1) \, dt = \frac{1}{2}gt^2\hat{j} + \mathbf{c}_1t + \mathbf{c}_2
\]

where \( \mathbf{c}_1 \) and \( \mathbf{c}_2 \) are constants of integration and are vector quantities. Now substituting the initial conditions in eqn. (10.6) and eqn. (10.7) we get

\[
\begin{align*}
\dot{\mathbf{r}}(0) &= v_x\hat{i} = \mathbf{c}_1, \quad \text{and} \\
\mathbf{r}(0) &= h\hat{j} = \mathbf{c}_2.
\end{align*}
\]

Therefore, the solution is

\[
\mathbf{r}(t) = -\frac{1}{2}gt^2\hat{j} + v_xt\hat{i} + h\hat{j}
\]

\[
= v_xt\hat{i} + (h - \frac{1}{2}gt^2)\hat{j}.
\]
So how do we find the horizontal distance traveled by the bag from our solution? The distance we are interested in is the \(x\)-component of \(\vec{r}\), i.e., \(v_x t\). But we do not know \(t\). However, when the bag hits the ground, its position vector has no \(y\)-component, i.e., we can write \(\vec{r} = d \hat{i} + 0 \hat{j}\) where \(d\) is the distance we are interested in. Now equating the components of \(\vec{r}\) with the obtained solution, we get

\[ d = v_x t \text{ and } 0 = h - \frac{1}{2} gt^2. \]

Solving for \(t\) from the second equation and substituting in the first equation we get

\[ d = v_x \sqrt{\frac{2h}{g}} = \frac{200 \text{ km}}{3600 \text{ s}}, \sqrt{\frac{2 \cdot 80 \text{ m}}{10 \text{ m/s}^2}} = \frac{2}{9} \text{ km} \approx 222 \text{ m.} \]

**Comments:** Here we have tried to show you that solving for position from the given acceleration in vector form is not really any different than solving in scalar form provided the unit vectors involved are fixed in time. As long as the right hand side of the differential equation is integrable, the solution can be obtained. If the method shown above seems too “mathy” or intimidating to you then follow the usual scalar way of doing this problem.

**The scalar method:**

From the linear momentum balance, \(-mg \hat{j} = m \vec{a}\), writing the acceleration as \(\vec{a} = a_x \hat{i} + a_y \hat{j}\) and equating the \(x\) and \(y\) components from both sides, we get

\[ a_x = 0 \text{ and } a_y = -g. \]

Now using the formula for distance under uniform acceleration from Chapter 3, \(x = x_0 + v_0 t + \frac{1}{2} a t^2\), in both \(x\) and \(y\) directions, we get

\[
\begin{align*}
\frac{d}{0} &= \frac{0}{x_0} + v_x t + \frac{1}{2} a_x t^2 \\
&= v_x t \\
o &= \frac{h}{x_0} + v_y t + \frac{1}{2} a_y t^2 \\
&= h - \frac{1}{2} g t^2 \\
\Rightarrow t &= \sqrt{\frac{2h}{g}}.
\end{align*}
\]

Substituting for \(t\) in the equation for \(d\) we get

\[ d = v_x \sqrt{\frac{2h}{g}} = \frac{200 \text{ km}}{3600 \text{ s}}, \sqrt{\frac{2 \cdot 80 \text{ m}}{10 \text{ m/s}^2}} = \frac{2}{9} \text{ km} \approx 222 \text{ m.} \]

as above.
SAMPLE 10.7 Cartoon mechanics: The cannon. It is sometimes claimed that students have trouble with dynamics because they built their intuition by watching cartoons. This claim could be rebutted on many grounds.

1) Students don’t have trouble with dynamics! They love the subject.
2) Nowadays many cartoons are made using ‘correct’ mechanics, and
3) the cartoons are sometimes more accurate than the pedagogues anyway.

Problem: What is the path of a cannon ball? In the cartoon world the cannon ball goes in a straight line out the cannon then comes to a stop and then starts falling. Of course a good physicist knows the path is a parabola. Or is it?

Solution The drag force on a cannon ball moving through air is approximately proportional to the speed squared and resists motion. Gravity is approximately constant. Then

\[
\vec{F}_{\text{drag}} = cv^2 \cdot \text{(unit vector opposing motion)}
\]
\[
= cv^2 \cdot \left( -\frac{\vec{v}}{|\vec{v}|} \right)
\]
\[
= -c|\vec{v}| \vec{v}
\]
\[
= -c \sqrt{x^2 + y^2} \, (\dot{x}\hat{i} + \dot{y}\hat{j})
\]

So the linear momentum balance gives

\[
\{ -mg\hat{j} - c \sqrt{x^2 + y^2} (\dot{x}\hat{i} + \dot{y}\hat{j}) = m(\ddot{x}\hat{i} + \ddot{y}\hat{j}) \}
\]

\{ \}
\{ \}

\[
\{ \}
\{ \}
\]

\[
\Rightarrow \ 
\dot{x} = \left[ -c \sqrt{x^2 + y^2} \ddot{x}/m \right]
\]

\[
\Rightarrow \ 
\dot{y} = -c \sqrt{x^2 + y^2} \ddot{y}/m - g
\]

Solving these equations numerically with reasonable values of \(x_0, y_0, m\) and \(c\) gives

which is closer to a cartoon’s triangle than to a naive physicist’s parabola.

\(\circ\) To be precise, if the launch speed is much faster than the ‘terminal velocity’ of the falling ball.

Figure 10.20:
Filename:sfig3-5-cart-cannon

Figure 10.21:
Filename:sfig3-5-cart-cannon-graph
10.2 Linear momentum, angular momentum, work and energy

If you know a particle’s starting position and velocity, and you know the force on it as it moves, then you can use $\vec{F} = m\vec{a}$ to predict its path. That is the central idea of the previous section. We had no need for ideas related to momentum, angular momentum, work and energy.

For one particle the one equation $\vec{F} = m\vec{a}$ tells the whole story. So, before we go on to discuss them further, let us be clear:

The concepts of linear and angular momentum, work and energy are not needed to study particle mechanics. $\vec{F} = m\vec{a}$ is enough.

So, why do we bother to devote a section to these topics? Because

- These concepts will sometimes be needed when we discuss more complex systems;
- These concepts sometimes provide a shorter route for answering some dynamics questions;
- The simplest place to introduce the concepts is in the context of one particle;
- The concepts give a way to check the consistency of solutions of $\vec{F} = m\vec{a}$; and
- The concepts can be an aid to physical intuition.

For more complex systems, principles of momentum and energy transcend $\vec{F} = m\vec{a}$ and can generally not be derived from $\vec{F} = m\vec{a}$. But for a single particle, all of these are derived concepts, as worked out in box 10.4 on page 577. Note that

All of the facts and theorems below apply to any motion of a particle that is consistent with $\vec{F} = m\vec{a}$.

Example: Simple ballistics solution.
Consider a ball thrown up at $45^\circ$: $\vec{F} = -mg\hat{j}$, $\vec{r}(0) = \vec{0}$ and $\vec{v}(0) = v_0\hat{i} + v_0\hat{j}$.

We claimed (page 559) that a solution is

$$\vec{r} = v_0 t \hat{i} + \left(\frac{v_0 t^2}{2} - gt^2/2\right) \hat{j}$$

and

$$\vec{v} = v_0 \hat{i} + \left(v_0 t - gt\right) \hat{j}.$$

This solution is plotted various ways in Fig. 10.22. These functions of time are consistent with the initial conditions. Further they are consistent with the governing equations, the so called ‘equations of motion’, $\ddot{\vec{r}} = \vec{F}/m$ and $\ddot{\vec{v}} = -\vec{v}$.

All of the momentum and energy principles below must therefore apply.

Some of the ideas apply even if $\vec{F} \neq m\vec{a}$. For example, the work of a force is defined for imagined motions that might never occur.
**Linear momentum**

Linear momentum for a particle is defined as \( \mathbf{L} = m \mathbf{v} \). The particle momentum-balance theorems (facts) are

\[
\frac{d}{dt} \mathbf{L} = \mathbf{F} \quad \text{and} \quad \int_{t_1}^{t_2} \mathbf{F} \, dt = \mathbf{L}_2 - \mathbf{L}_1
\]

**Linear impulse**

These are so trivially related to \( \mathbf{F} = m \mathbf{a} \) that it is hard to see any content in them. And, indeed, if we were only studying the mechanics of single particles we probably would not have introduced the concept of linear momentum. Nonetheless, the general result does apply:

The net force \( \mathbf{F} \) on a particle is the rate of change of its linear momentum, \( \dot{\mathbf{L}} \).

A special important case is when there is no force and linear momentum is conserved (doesn’t change). For a single particle momentum conservation means constant velocity motion.

Example: **Linear momentum check.**

For the simple ballistics solution above we evaluate the left side of the momentum balance equation

\[
\int_0^t \mathbf{F} \, dt' = -m g t.
\]

Then evaluate the right side:

\[
\Delta \mathbf{L} = \mathbf{L}_2 - \mathbf{L}_1 = [m(v_0 \dot{x} + (v_0 - gt) \dot{y})] - [m(v_0 \dot{x} + v_0) - mg t \dot{y}]
\]

and check for equality: \( -mg t \dot{y} = -mg t \dot{y} \). This force and momentum is plotted in Fig. 10.23. The solution is consistent with linear momentum balance. Note that in this example there is no change in the component of linear momentum in the \( \dot{t} \) direction; there is no force in the \( x \) direction so \( L_x \) is conserved.

**Angular momentum**

Angular momentum relative to point C is \( \mathbf{H}_C = \mathbf{r}_C \times (m \mathbf{v}) \), where \( \mathbf{r}_C \) is the position of the particle relative to fixed point C and \( \mathbf{v} \) is the velocity of the particle. Angular momentum can be calculated relative to any point C. Which point you pick affects the value of the angular momentum. Sometimes \( \mathbf{H}_C \) it is written without the “/” as \( \mathbf{H} \). The angular momentum theorems (facts) are:

\[
\mathbf{r}_C \times \mathbf{F} = \dot{\mathbf{H}}_C \quad \text{and} \quad \int_{t_1}^{t_2} \mathbf{r}_C \times \mathbf{F} \, dt = (\mathbf{H}_C)_{2} - (\mathbf{H}_C)_{1}.
\]

**Angular impulse**

\[
\int_{t_1}^{t_2} \mathbf{r}_C \times \mathbf{F} \, dt = (\mathbf{H}_C)_{2} - (\mathbf{H}_C)_{1}.
\]
\(\text{Intuition and angular momentum.}\) The notion that angular momentum is bigger if a given mass is further away might be counterintuitive. If one kilogram is going around your head once per second at a distance of a meter it has the same angular momentum, about your head, as a second equal mass going around at a radius of 10 meters and only going around once every 100 seconds. The second mass has 10 times the radius and one tenth the speed. Even though the second mass certainly doesn’t make its rotation feel so present its angular momentum is as big. Intuitive or not, this is how angular momentum is defined. Its a useful concept so its worth adjusting your intuition to match it.

\[
\begin{align*}
\text{torque } \vec{M}_C \text{ of all the external forces acting on a particle about point } C \text{ is the rate of change of its angular momentum } \vec{H}_{C} \text{ about point } C.
\end{align*}
\]

The intuitive notion is that angular momentum represents how much a particle is ‘going around’ point C. A particle gets more credit for going faster, for being more massive, and for being farther away. If the force on the particle is zero or passes through the point C, the torque (moment) of the force is zero and its angular momentum is conserved.

\[\text{Example: Angular momentum check.}\]

Using the same ballistics example we check the solution for consistency with angular momentum balance. For no good reason let’s use the origin for the angular momentum reference point. We could use any point. Again we compare the left and right sides and check for equality.

\[
\begin{align*}
\frac{\partial}{\partial t} \vec{H} & = 0 \\
\vec{H} & = 0
\end{align*}
\]

\[
\begin{align*}
\text{Power balance}
\end{align*}
\]

The power \(P\) of a force \(\vec{F}\) on a particle with velocity \(\vec{v}\) is \(P = \vec{F} \cdot \vec{v}\). The kinetic energy of a particle is \(E_K = \frac{1}{2}mv^2\). The power balance equations are

\[
P = \dot{E}_K \quad \text{and} \quad \int_{t_1}^{t_2} P \, dt = E_{K2} - E_{K1}.
\]

The power \(P\) of all the external forces acting on a particle is the rate of change of its kinetic energy \(\dot{E}_K\). Or, integrating in time, the power added up over time is the net change in kinetic energy.
The situation is similar to that for 1D motion (section 9.2).

**Power and work**

The integral of power with respect to time can be replaced with a path integral for the work of a force. The key idea is in the differential expressions for an increment of work:

\[
dW = P \, dt = \vec{F} \cdot \vec{v} \, dt = \vec{F} \cdot \frac{d\vec{r}}{dt} \, dt = \vec{F} \cdot d\vec{r}.
\]

So

\[
W_{12} = \int_{t_1}^{t_2} P \, dt = \int_{t_1}^{t_2} \, dW = \int_{r_1}^{r_2} \vec{F} \cdot d\vec{r}.
\]

Thus the power balance equation, integrated in time is equivalent to the “work energy” equation:

\[
W_{12} = E_{K2} - E_{K1}
\]

**Example: Energy check.**

We can check the simple ballistics solution for consistency with energy balance. First let’s compare the work to the change of kinetic energy.

\[
\int_{0}^{t} \vec{F} \cdot \vec{v} \, dt = \int_{0}^{t} \left( -mg\dot{y} \cdot (v_0 \dot{t} + (v_0 - gt) \dot{t}) \right) \, dt' - \int_{0}^{t} -mg(v_0 - gt) \, dt' = -mgv_0t + mg^2t^2/2
\]

\[
\frac{E_{K2} - E_{K1}}{\text{Change in kinetic energy}} = \frac{m\left(\vec{v}^2 - |\vec{v}_0|^2\right)/2}{m \left( (v_0^2 + (v_0 - gt)^2 - 2v_0^2) / 2 \right) - \frac{-mgv_0t + mg^2t^2/2}{agrees}}
\]

This power and kinetic energy are plotted in *Fig. 10.25*. In this check we have not taken advantage of the fact that this particular force is conservative.

*Filename:* tfig10-power-energy
The work of a force \( \vec{F} \): \( W_{12} \)

Previously in Physics, and more recently in one dimensional dynamics here, you learned that

*Work is force times distance.*

This is actually a special case of the formula

\[
P = \vec{F} \cdot \vec{v}.
\]

How is that? If \( \vec{F} \) is constant and parallel to the displacement \( \Delta \vec{x} \), then

\[
W_{12} = \int \vec{F} \cdot d\vec{x} = \int P \cdot d\vec{x} = \int \vec{F} \cdot \vec{v} \cdot dt = \int \vec{F} \cdot d\vec{x} = \vec{F} \cdot \Delta \vec{x} = \text{Force} \cdot \text{distance}.
\]

In 2 and 3 dimensions there are subtleties involved with the concept of work because of its dependence on which path in space the force works on. These ‘path dependence’ subtleties are often covered in some detail in calculus courses in the sections on vector calculus, path integrals, gradient and curl. We discuss the relevant highlights below.

**Potential energy of a force**

Some forces (read force fields \( \vec{F} = \vec{F}(\vec{r}) \)) have the property that the work they do is independent of the path followed by the material point as the force acts. If the work of a force is path independent in this way (see box 10.3 on page 576), then a potential energy can be defined so that the work done by the force is the decrease in the Potential Energy

\[
-\Delta E_P = W_{12} = E_{P1} - E_{P2}
\]

The common examples are listed below:

- **linear spring**: \( E_P = (1/2)k(\text{stretch})^2 \).
- **gravity near earth’s surface**: \( E_P = mg h \)
- **gravity between spheres or points**: \( E_P = -MmG/r \)
- **constant force \( \vec{F} \) acting on a point**: \( E_P = -\vec{F} \cdot \vec{r} \)

In all cases a constant could be added to the potential energy and it would still be a legitimate potential energy for the force.

In the cases of the spring and gravity between spheres, the change in potential energy is the net work done by the spring or gravity on the pair of objects between which the force acts. If both ends of a spring are moving, the net work of the spring on the two objects to which it is connected is the decrease in potential energy of the spring.
There is a possible source of confusion in our using the same symbol $E_P$ to represent the potential work of an external force and for internal potential energy. In practice, however, they are used identically, so we use the same symbol for both. The potential energy in a stretched spring is the same whether it is the cause of force on a system or it is internal to the system.

Example: **Checking conservation of energy**

Because the gravity force is conservative we can also check our simple ballistics solution for consistency with conservation of energy. Taking the potential energy as $E_P = mgh - mg \gamma$ we find, as expected, that the solution does have the property that

\[
E_{tot1} = E_{tot2},
\]

\[
E_{K1} + E_{P1} = E_{K2} + E_{P2},
\]

\[
mv_0^2 + 0 = \left( v_0^2 + (v_0 - gt)^2 \right) m/2 + mg \left( v_0 t - gt^2/2 \right),
\]

\[
mv_0^2 = mv_0^2 \quad \text{(Checks)}.
\]

**Using momentum and energy as a check of a numerical solution**

You obtain a numerical solution to $\vec{F} = m\vec{a}$ by setting up the set of first order differential equations 10.2 on page 559. In turn, these can be written in explicit scalar form as eqn. (10.3).

While you solve these equations you can add further first order equations that you can use in your energy and momentum checks. These evaluate the integrals for linear impulse, angular impulse and work.

\[
\frac{d}{dt} \text{(linear impulse)} = \vec{F},
\]

\[
\frac{d}{dt} \text{(angular impulse)} = \vec{r} / \mathcal{C} \times \vec{F}, \text{ and}
\]

\[
\vec{W} = \vec{F} \cdot \vec{v}.
\]

The first two equations are short hand for 2 (or 3) first order scalar equations for motion in 2 (or 3) spatial dimensions. If these are added to the system of ordinary differential equations that you solve, they can be used to check the solution.

**Summary on using energy and momentum to check a solution**

Because the momentum and energy facts and theorems apply to any motion consistent with $\vec{F} = m\vec{a}$ they can be used as a consistency check on any solutions you find to the differential equations of motion ($\vec{F} = m\vec{a}$).
Here is the general situation. You are given \( \vec{F}(t, \vec{r}, \vec{v}) \). You are given initial conditions \( \vec{r}_0 \) and \( \vec{v}_0 \) at, say, \( t = 0 \). Using computer integration or pencil and paper methods, you solve the differential equation \( \ddot{\vec{r}} = \vec{F}/m \) to get \( \vec{r}(t) \) and \( \vec{v}(t) \). Now your solution can be checked for consistency with the energy and momentum theorems. In particular, your solution, if it is correct, must satisfy

- Linear momentum balance: \( \int_0^t \vec{F} \, dt = \vec{L}_2 - \vec{L}_1 \);
- Angular momentum balance: \( \int_0^t \vec{r} \times \vec{F} \, dt = \vec{H}_2 - \vec{H}_1 \);
- Work-energy: \( \int_0^t \vec{F} \cdot \vec{v} \, dt = E_{K2} - E_{K1} \).

These have been used in the simple ballistics example above. That linear momentum balance, angular momentum balance and energy balance, all are consistent to an assumed solution lends credence to its correctness. For simple problems with such simple analytical solutions, using this consistency is not the most efficient way of checking a candidate solution’s veracity. We would be better off just plugging the proposed solution back into the differential equation to see if it was satisfied. But in more complex problems and in numerical solutions, checks like those here are sometimes simpler to make.

Some more comments about these checks:

- The angular momentum check can be used relative to any fixed point you choose. If you can find a point where, say, the applied force has no moment, then the change of angular momentum should be zero about that point.

### 10.3 THEORY

**Conservative forces and non-conservative forces**

Imagine that the force \( \vec{F} \) on a particle is known to depend on the position \( \vec{r} \) of a particle as it moves. This dependence of \( \vec{F} \) on \( \vec{r} \) is called a **force field**:

\[
\vec{F} = \vec{F}(\vec{r}).
\]

As the particle moves from one point \( \vec{r}_1 \) to another \( \vec{r}_2 \), we can evaluate the work of this force field as

\[
W_{12} = \int_{t_1}^{t_2} \vec{F} \cdot \vec{v} \, dt - \int_{r_1}^{r_2} \vec{F}(\vec{r}) \cdot d\vec{r}.
\]

But what if the particle moves between the same two points but along a different path, is the work \( W_{12} \) the same? If that is true then the work going from \( \vec{r}_1 \) to \( \vec{r}_2 \) and back would be zero. Which means the work of the force when the particle moves on any closed path would be zero. Here is an example of a force field \( \vec{F}(\vec{r}) \) in the \( xy \) plane where the work in going on a closed path, from \( \vec{r}_1 \) to \( \vec{r}_1 \), from home to home, is not zero:

\[
\vec{F} = C(\hat{k} \times \vec{r}) - C[-y\hat{i} + x\hat{j}]
\]

where \( C \) is a constant. This force pushes the particle around in circles. So, if the particle moves on the circular path

\[
\vec{r} = n_1[\cos \theta \hat{i} + \sin \theta \hat{j}] \quad (0 \leq \theta \leq 2\pi)
\]

then the work is the force magnitude times the arc-length (the force is parallel to the velocity for this path) and so,

\[
\int_{\theta_1}^{\theta_2} \vec{F} \cdot d\vec{r} = 2\pi C n_1 \neq 0.
\]

This force field gives non-zero work for some closed paths, thus is path dependent for open paths and therefore is **non-conservative**. How can you tell if a force field is conservative or not. This, you learn in vector calculus, holds if the curl of \( \vec{F} \) is zero, \( \nabla \times \vec{F} = \vec{0} \), everywhere.

Forces from any combination of springs and gravity are always conservative.
10.4 THEORY

Derivation of momentum, angular momentum and energy theorems for a point mass

For a point-mass particle the principles of linear momentum, angular momentum and energy are theorems that can be derived simply from
\[ \vec{F} - m \vec{a} \]
as follows.

Linear momentum

Define linear momentum as \( \vec{L} - m \vec{v} \) then differentiating we have the equation \( \vec{F} - m \vec{a} \). It is not so much a derivation but a restatement to write:
\[ \vec{F} = \vec{L}. \]

Integrating both sides in time we get
\[ \int_{t_1}^{t_2} \vec{F} \, dt = \vec{L}_2 - \vec{L}_1. \]

This is the principle of impulse and momentum.

Angular momentum

Start with \( \vec{F} - m \vec{a} \) and take the cross product of both sides with the position relative to a fixed point \( C \) and you get
\[ \vec{r}/_C \times \vec{F} = \vec{r}/_C \times (m \vec{v}). \]

Now if we define \( \vec{H}/_C = \vec{r}/_C \times (m \vec{v}) \) we can differentiate to find that, writing out all details,
\[ \vec{H}/_C = \frac{d}{dt} (\vec{r}/_C \times (m \vec{v})) = \frac{d}{dt} (\vec{r}/C - \vec{r}_/C) \times m \vec{v}. \]

Applying this result to eqn. (10.10) we get
\[ \vec{H}/_C = \frac{d}{dt} \left( \frac{1}{2} m \vec{v}^2 \right) \]
the energy (or power balance) equation for a particle. Integrating in time we get
\[ \int_{t_1}^{t_2} \vec{F} \cdot \vec{v} \, dt = \frac{E_{K2} - E_{K1}}{E_K}, \]

Change in kinetic energy

Power and work and energy

Because \( \vec{F} \cdot \vec{v} \, dt = \vec{F} \cdot d \vec{r} \) the time integral of power can be replaced with a path integral, the standard work integral:
\[ \int_{t_1}^{t_2} \vec{F} \cdot \vec{v} \, dt = \int_{\vec{r}_1}^{\vec{r}_2} \vec{F} \cdot d \vec{r}. \]

If \( \vec{F} \) is a conservative force field, meaning a function of position, then \( E_\vec{V}(\vec{r}) \) exists, so that
\[ -\vec{V} E_\vec{P} = \vec{F} \]
then
\[ \int_{\vec{r}_1}^{\vec{r}_2} \vec{F} \cdot d \vec{r} = E_\vec{V}(\vec{r}_2) - E_\vec{V}(\vec{r}_1) \]
and the work-energy equation becomes
\[ E_2 - E_1 = E_\vec{P} \]
Where \( E = E_K + E_\vec{P} \) is defined as the total energy.
• If the applied force is conservative, the work integral can be replaced by the change in potential energy and the work-energy check is a check of the conservation of energy.

• If you try to make the checks with pencil and paper the checks can sometimes be harder to implement than it was to find the original solution.

• These checks are often very useful, and this is perhaps an understatement, for checking the validity of numerical solutions of dynamics equations. Basically you shouldn’t trust yours or any body else’s code unless such checks have been made. It is hard to write correct code without making such checks. And such checks are a strong sign of code reliability because an error in computer code will usually lead to an error in momentum balance, angular momentum balance or energy balance.
SAMPLE 10.8 Basic calculations: Find $\vec{L}$, $\dot{\vec{L}}$, $\vec{H}_{/C}$, $\ddot{\vec{H}}_{/C}$, $E_K$, $\dot{E}_K$ for a given particle $P$ with mass $m_P = 1$ kg, given position, velocity, acceleration, and a point $C$. Specifically, we are given $\vec{r}_P = (\hat{i} + \hat{j} + \hat{k})$ m, $\vec{v}_P = 3$ m/s($\hat{i} + \hat{j}$), $\vec{a}_P = 2$ m/s$^2$($\hat{i} - \hat{j} - \hat{k}$), and $\vec{r}_C = (2\hat{i} + \hat{k})$ m.

Solution Since $\vec{r}_P = (\hat{i} + \hat{j} + \hat{k})$ m and $\vec{r}_C = (2\hat{i} + \hat{k})$ m, 

$\vec{r}_{P/C} = \vec{r}_P - \vec{r}_C = (-\hat{i} + \hat{j})$ m.

So we have the motion quantities

$\vec{L} = m\vec{v}_P$

$= (1 \text{ kg})\cdot [3 \text{ m/s}](\hat{i} + \hat{j})$

$= 3(\hat{i} + \hat{j}) \frac{\text{kg} \cdot \text{m}}{\text{s}}$

$= 3 \text{ N} \cdot \text{s}(\hat{i} + \hat{j})$

$\dot{\vec{L}} = m\vec{a}_P$

$= (1 \text{ kg})\cdot [2 \text{ m/s}^2](\hat{i} - \hat{j} - \hat{k})$

$= 2(\hat{i} - \hat{j} - \hat{k}) \frac{\text{kg} \cdot \text{m}}{\text{s}^2}$

$= 2 \text{ N}(\hat{i} - \hat{j} - \hat{k})$

$\vec{H}_{/C} = \vec{r}_{P/C} \times m\vec{v}_P$

$= [(-\hat{i} + \hat{j}) \text{ m}] \times [(1 \text{ kg})(3 \text{ m/s})(\hat{i} + \hat{j})]$}

$= -6 \text{ kg} \cdot \text{m}^2/\text{s} \hat{k}$

(10.11)

$\ddot{\vec{H}}_{/C} = \vec{r}_{P/C} \times m\vec{a}$

$= [(-\hat{i} + \hat{j}) \text{ m}] \times [(1 \text{ kg})(2 \text{ m/s}^2)(\hat{i} - \hat{j} - \hat{k})]$}

$= (2 \text{ kg} \cdot \text{m}^2/\text{s}^2)(\hat{i} + \hat{j})$

$E_K = \frac{1}{2}m|\vec{v}_P|^2$

$= \frac{1}{2}[(1 \text{ kg})(3 \text{ m/s})]^2$

$= 9 \frac{\text{kg} \cdot \text{m}^2}{\text{s}^2}$

$= 9 \text{ N} \cdot \text{m}$

$\dot{E}_K = \frac{d}{dt} \left( \frac{1}{2}m|\vec{v}_P|^2 \right)$

$= \frac{m}{2} (\vec{v}_P \cdot \dot{\vec{v}}_P + \dot{\vec{v}}_P \cdot \vec{v}_P)$

$= \frac{m}{2} (\vec{v}_P \cdot \vec{a}_P)$

$= 1 \text{ kg}[(3 \text{ m/s})(\hat{i} + \hat{j})] [2 \text{ m/s}^2(\hat{i} - \hat{j} - \hat{k})]$

$= 0.$

Note: $\frac{d}{dt} \left( \frac{1}{2}v^2 \right) \neq |\vec{v}|\cdot |\vec{a}|$. 
SAMPLE 10.9 Direct application of the formulas: A 2 kg block is moving with a velocity \( \mathbf{v}(t) = u_0 e^{-ct} \mathbf{i} + v_0 \mathbf{j} \), where \( u_0 = 5 \) m/s, \( v_0 = 10 \) m/s, and \( c = 0.5 \) /s. Consider the time interval between \( t_1 = 1 \) s to \( t_2 = 3 \) s.

1. Find the net change in the linear momentum of the block, \( \Delta \mathbf{L} = \mathbf{L}(t_2) - \mathbf{L}(t_1) \).

2. Find the force \( \mathbf{F}(t) \) on the block and compute the impulse \( \int_{t_1}^{t_2} \mathbf{F} dt \) and show that it is the same as \( \Delta \mathbf{L} \) computed above.

3. Find the change in kinetic energy from direct computation of energy and compare with work done by computing \( \int_{t_1}^{t_2} P dt \).

Solution

1. For the given block we have, \( \mathbf{L} = m \mathbf{v} = m (u_0 e^{-ct} \mathbf{i} + v_0 \mathbf{j}) \). Therefore,

\[
\Delta \mathbf{L} = \mathbf{L}(t_2) - \mathbf{L}(t_1) = m u_0 (e^{-ct_2} - e^{-ct_1}) \mathbf{i}.
\]

Substituting the given values, \( m = 2 \) kg, \( u_0 = 5 \) m/s, \( v_0 = 10 \) m/s, \( t_1 = 1 \) s, and \( t_2 = 3 \) s we get

\[
\Delta \mathbf{L} = 2 \text{ kg} \cdot 5 \text{ m/s} (e^{-0.5/3 \text{ s}} - e^{-0.5/1 \text{ s}}) \mathbf{i} = -3.83 \text{ kg} \cdot \text{m/s} \mathbf{i}.
\]

\[
\Delta \mathbf{L} = -3.83 \text{ kg} \cdot \text{m/s} \mathbf{i}.
\]

2. To calculate the impulse, \( \int \mathbf{F} dt \), we need to find the force first. Since \( \mathbf{F} = m \mathbf{a} = m \mathbf{v} \), we get

\[
\mathbf{F}(t) = m \frac{d}{dt} (u_0 e^{-ct} \mathbf{i} + v_0 \mathbf{j}) = -mc u_0 e^{-ct} \mathbf{i}.
\]

Hence, the impulse is

\[
\int_{t_1}^{t_2} \mathbf{F} dt = - \int_{t_1}^{t_2} mc u_0 e^{-ct} dt d \mathbf{i} = mc u_0 (e^{-ct_2} - e^{-ct_1})
\]

\[
= 2 \text{ kg} \cdot 5 \text{ m/s} (e^{-0.5/3 \text{ s}} - e^{-0.5/1 \text{ s}}) \mathbf{i} = -3.83 \text{ kg} \cdot \text{m/s} \mathbf{i},
\]

which is, expectedly, the same answer as obtained above for \( \Delta \mathbf{L} \).

3. To find the kinetic energy, we need the speed of the particle, \( v = |\mathbf{v}| = \sqrt{v_x^2 + v_y^2} \). Now, the change in kinetic energy is

\[
\Delta E_K = E_{K2} - E_{K1} = \frac{1}{2} m \left( \frac{v_2^2}{2} - \frac{v_1^2}{2} \right)
\]

\[
= \frac{1}{2} m \left( (u_0^2 e^{-2ct_2} + v_0^2 - u_0^2 e^{-2ct_1} - v_0^2) \right)
\]

\[
= \frac{1}{2} m u_0^2 (e^{-2ct_2} - e^{-2ct_1}) = -7.95 \text{ N-m}.
\]

Now, we can compare this value by computing the work done \( \int P dt \), since \( \Delta E_K = \int P dt \). To compute the power \( P = \mathbf{F} \cdot \mathbf{v} \), we need to find the dot product between the force and the velocity. Since \( \mathbf{F} = -mc u_0 e^{-ct} \mathbf{i} \), and \( \mathbf{v} = u_0 e^{-ct} \mathbf{i} + v_0 \mathbf{j} \), we get, \( \mathbf{F} \cdot \mathbf{v} = -mc u_0^2 e^{-2ct} \). Therefore, the work done is,

\[
W = \int_{t_1}^{t_2} P dt = \int_{t_1}^{t_2} -mc u_0^2 e^{-2ct} dt
\]

\[
= -mc u_0^2 (e^{-2ct_2} - e^{-2ct_1}) = -7.95 \text{ N-m}.
\]

\[
\Delta E_K = -7.95 \text{ N-m}, \quad W = -7.95 \text{ N-m}
\]
SAMPLE 10.10 Angular momentum: direct application of the formula. The position of a particle of mass \( m = 0.5 \text{ kg} \) is \( \vec{r}(t) = \ell \sin(\lambda t) \hat{i} + h \hat{j} \); where \( \lambda = \pi/2 \text{ rad/s} \), \( h = 2 \text{ m} \), \( \ell = 2 \text{ m} \), and \( \vec{r} \) is measured from the origin.

1. Find the net change in linear momentum \( \Delta \vec{L} \) of the particle between \( t = 1 \text{ s} \) and \( t = 3 \text{ s} \).

2. Find the net change in angular momentum \( \Delta \vec{H}_{/O} \) of the particle about the origin between \( t = 1 \text{ s} \) and \( t = 3 \text{ s} \).

3. Find the angular impulse \( \int_{t_1}^{t_2} M \, dt \) about the origin and compare the result with \( \Delta \vec{H}_{/O} \) found above.

**Solution**

1. Linear momentum: Let the two instants of interest be \( t_1 (= 1 \text{ s}) \) and \( t_2 (= 3 \text{ s}) \).

   The net change in linear momentum, \( \Delta \vec{L} = \vec{L}_2 - \vec{L}_1 = m(\vec{v}_2 - \vec{v}_1) \), is given by:
   \[
   \Delta \vec{L} = m(\vec{v}_2 - \vec{v}_1) = m \ell \lambda (\cos \lambda t_2 - \cos \lambda t_1) \hat{i} = 0;
   \]

   The answer makes sense because both \( \vec{v}_1 = \vec{0} \) and \( \vec{v}_2 = \vec{0} \). In fact, finding the velocity at \( t_1 = 1 \text{ s} \) and \( t_2 = 3 \text{ s} \) would have made the calculation much simpler.

   \[ \Delta \vec{L} = \vec{0} \]

2. Angular momentum: The net change in angular momentum between \( t_1 \) and \( t_2 \) is,
   \[
   \Delta \vec{H}_{/O} = (\vec{H}_{/O})_2 - (\vec{H}_{/O})_1 = \vec{r}_{/O} \times m \vec{v}_2 - \vec{r}_{/O} \times m \vec{v}_1 = \vec{0}.
   \]

   Note that it so happens that velocities at the two instants are zero and hence, both \((\vec{H}_{/O})_1\) and \((\vec{H}_{/O})_2\) are zero, making \( \Delta \vec{H}_{/O} \) also zero. It is, however, possible that we could get \( \Delta \vec{H}_{/O} \) to be zero even if the \((\vec{H}_{/O})_1\) and \((\vec{H}_{/O})_2\) were non-zero (when they are equal).

3. Moment impulse: Now, let us find the impulse due to the moment, \( \int M \, dt \) between the two given time instants and see if that matches with the net zero change in angular momentum. We first need to compute the moment \( \vec{M}_{/O} = \vec{r}_{/O} \times \vec{F} = \vec{r}_{/O} \times m \vec{a} \):

   \[
   \vec{M}_{/O}(t) = \vec{r}_{/O} \times m \vec{a} = (\ell \sin \lambda t) \hat{i} + h \hat{j} \times m(-\ell \lambda^2 \sin \lambda t) \hat{i} = m \ell h \lambda^2 \sin \lambda t \hat{k}.
   \]

   Therefore, the impulse due to this moment is
   \[
   \int_{t_1}^{t_2} \vec{M}_{/O} \, dt = \int_{t_1}^{t_2} m \ell h \lambda^2 \sin \lambda t \hat{k} \, dt = m \ell h \lambda^2 \hat{k} \int_{t_1}^{t_2} \sin \lambda t \, dt
   \]

   \[
   = m \ell h \lambda^2 \hat{k} \left[ -\frac{\cos \lambda t}{\lambda} \right]_{t_1}^{t_2} = m \ell h \lambda^2 \hat{k} \left[ -\cos \frac{3\pi}{2} + \cos \frac{1\pi}{2} \right] = m \ell h \lambda \hat{k} \left[ \frac{3\pi}{2} - \cos \frac{\pi}{2} \right] = 0
   \]
as expected. It can also be seen from a plot of $|\vec{M}/\Omega|$ vs $t$, as shown in Fig. 10.30, that the net area under the moment between $t_1$ and $t_2$ is zero, giving a zero moment impulse.

Figure 10.30: Plot of $M(t)$ where $\vec{M}/\Omega(t) = M(t)\hat{k}$. The area under the moment curve between $t_1$ and $t_2$ is the magnitude of the moment impulse.
10.3 Central-force motion and celestial mechanics

One of Isaac Newton’s greatest achievements was the explanation of Kepler’s laws of planetary motion. Kepler, using the meticulous observations of Tycho Brahe characterized the orbits of the planets about the sun with his 3 famous laws:

- Each planet travels on an ellipse with the sun at one focus.
- Each planet goes faster when it is close to the sun and slower when it is further. It speeds and slows so that the line segment connecting the planet to the sun sweeps out area at a constant rate.
- Planets that are further from the sun take longer to go around. More exactly, the periods are proportional to the lengths of the ellipses to the 3/2 power.

Newton, using his equation \[ \mathbf{F} = m\mathbf{a} \] and his law of universal gravitational attraction, was able to formulate a differential equation governing planetary motion. He was also able to solve this equation and found that it exactly predicts all three of Kepler’s laws.

The Newtonian description of planetary motion is the most historically significant example of central-force motion where,

- the only force acting on a particle is directed towards the origin of a given coordinate system, and
- the magnitude of the force depends only on distance between attracting points.

If we define the position of the particle as \( \mathbf{r} \) with magnitude \( r \), linear momentum balance for central-force motion is

\[
\sum \mathbf{F}_i = \dot{\mathbf{L}} \\
\Rightarrow \mathbf{F} = m\dot{\mathbf{a}} \\
\Rightarrow F(r) \left( \frac{-\mathbf{r}}{r} \right) = m\ddot{\mathbf{r}}. \tag{10.12}
\]

where \( -\mathbf{r}/r \) is a unit vector pointed toward the origin and \( F(r) \) is the magnitude of the origin-attracting force.

For the rest of this section we consider some of the consequences of eqn. (10.12). We start with the most historically important example.

**Motion of the earth around a fixed sun**

For simplicity let’s assume that the sun does not move and that the motion of the earth lies in a plane. Newton’s law of gravitation says
Soon after Newton, Cavendish found \( G \) in his lab by delicately measuring the small attractive force between two balls. The gravitational attraction between two 1 kg balls a meter apart is about a ten-millionth of a billionth of a Newton (a Newton is about a fifth of a pound). The gravitational attraction between the earth and sun is why some people call \( G \) the “weighing the sun”. From Cavendish’s measurement of \( G \) and Newton’s calculation of \( G \), “weighing the sun”. From Cavendish’s measurement of \( G \), Newton could do a lot of figuring without it. All he needed was the product \( Gm_s \), which he could find from the period and radius of the earth’s orbit. The entanglement of \( G \) with the mass of the sun is why some people call Cavendish’s measurement of big \( G \), “weighing the sun”. From Newton’s calculation of \( Gm_s \) and Cavendish’s measurement of \( G \) you can find \( m_s \). Naturally, the real history is a bit more complicated. Cavendish presented his result as weighing the earth.

that the attractive force of the sun on the earth is proportional to the masses of the sun and earth and inversely proportional to the distance between them squared (Fig. 10.31). Thus we have

\[
F = \frac{Gm_em_s}{r^2}
\]

where \( m_e \) and \( m_s \) are the masses of the earth and sun, \( r \) is the distance between the earth and sun. ‘Big \( G \)’ is a universal constant \( G \approx 6.67 \times 10^{-11} \text{ Nm}^2/\text{kg}^2 \). What is the vector-valued force on the earth? It is its magnitude times a unit vector in the appropriate direction.

\[
\vec{F} = \left( \frac{Gm_em_s}{r^2} \right) \left( \frac{-\vec{r}}{|\vec{r}|} \right)
\]

\[
\Rightarrow \vec{F} = -Gm_em_s \left( \frac{\vec{r}}{r^3} \right)
\]

\[
\Rightarrow \vec{F} = -Gm_em_s \left( \frac{x \hat{i} + y \hat{j}}{(x^2 + y^2)^{3/2}} \right) \tag{10.13}
\]

where we have used that \( \vec{r} = x \hat{i} + y \hat{j}, r = |\vec{r}| = \sqrt{x^2 + y^2}, \) and \( \vec{a} = x \hat{i} + y \hat{j} \). Now we can write the linear momentum balance equation for the earth in great detail.

\[
\vec{F} = m \vec{a} \Rightarrow -Gm_em_s \left( \frac{x \hat{i} + y \hat{j}}{(x^2 + y^2)^{3/2}} \right) = m_e (\ddot{x} \hat{i} + \ddot{y} \hat{j}). \tag{10.14}
\]

Taking the dot product of equation 10.14 with \( \hat{i} \) and \( \hat{j} \) successively (i.e., taking \( x \) and \( y \) components) gives two scalar second order ordinary differential equations:

\[
\ddot{x} = \frac{-Gm_s x}{(x^2 + y^2)^{3/2}} \quad \text{and} \quad \ddot{y} = \frac{-Gm_s y}{(x^2 + y^2)^{3/2}}. \tag{10.15}
\]

This pair of coupled second order differential equations describes the motion of the earth. Pencil and paper solution is possible, Newton did it, but is a little too hard for this book. So we resort to computer solution. To set this up we put equations eqn. (10.15) in the form of a set of coupled first order ordinary differential equations. If we define \( z_1 = x, z_2 = \dot{x}, z_3 = y, \) and \( z_4 = \dot{y}. \) We can now write equations 10.15 as

\[
\begin{align*}
\dot{z}_1 &= z_2 \\
\dot{z}_2 &= -Gm_s z_1/(z_1^2 + z_3^2)^{3/2} \\
\dot{z}_3 &= z_4 \\
\dot{z}_4 &= -Gm_s z_3/(z_1^2 + z_3^2)^{3/2}. \tag{10.16}
\end{align*}
\]

To actually solve these numerically we need a value for \( Gm_s \) and initial conditions. The solutions of these equations on the computer are all, within numerical error, consistent with Kepler’s laws.

Without a full solution, there are some things we can figure out relatively easily.
Circular orbits

We generally think of the motions of the planets as being roughly circular orbits. In fact, for any attractive central force one of the possible motions is a circular orbit. Rather than trying to derive this, let’s assume a circular solution and see if it solves the equations of motion. A constant speed circular orbit with angular frequency $\omega$ and radius $r_0$ obeys the parametric equation

\[
\begin{align*}
\vec{r} &= r_0 (\cos(\omega t) \hat{i} + \sin(\omega t) \hat{j}) \\
\text{differentiating twice } \Rightarrow \ddot{\vec{r}} &= -\omega^2 r_0 (\cos(\omega t) \hat{i} + \sin(\omega t) \hat{j}) \\
&= -\omega^2 \vec{r}.
\end{align*}
\]

Comparing eqn. (10.17) with eqn. (10.12) we see we have an identity (a solution to the equation) if

\[
\omega^2 = \frac{F(r)}{mr}.
\]

In the case of gravitational attraction where $m = m_e$ we have $F(r) = \frac{Gm_sm_e}{r^2}$ so we get circular motion with

\[
\omega^2 = \frac{Gm_s}{r^3} \Rightarrow T = 2\pi \sqrt{\frac{Gm_s}{r^3}} r^\frac{3}{2}
\]

(10.18)

because angular frequency is inversely proportional to the period ($\omega = 2\pi / T$). We have, for the special case of circular orbits, derived Kepler’s third law. The orbital period is proportional to the orbital size to the $3/2$ power.

Conservation of energy

Any force of the form

\[
\vec{F} = -F(r) \frac{\vec{r}}{r}
\]

is conservative and is associated with a potential energy given by the indefinite integral

\[
E_P = \int_{-\infty}^{r} F(r) dr.
\]

For the case of gravitational attraction, the potential energy is

\[
E_P = -\frac{Gm_sm_e}{r}
\]

where we could add an arbitrary constant. Thus, one of the features of planetary motion is that for a given orbit the energy is constant in time:

\[
\text{Constant } = E_K + E_P \\
= \frac{1}{2}mv^2 - \frac{Gm_sm_e}{r} \\
= \frac{1}{2}m(\dot{x}^2 + \dot{y}^2) + \frac{-Gm_sm_e}{\sqrt{x^2 + y^2}}.
\]

(10.19)
If that constant is bigger than zero than the orbit has enough energy to have positive kinetic energy even when infinitely far from the sun. Such orbits are said to have more than “escape velocity” and they do indeed have open hyperbola-shaped orbits, and only pass close to the sun at most once.

**Motion of rockets and artificial satellites**

Rockets and the like move around the earth much like planets, comets and asteroids move around the sun. All of the equations for planetary motion apply. But you need to substitute the mass of the earth for $m_s$ and the mass of the satellite for $m_e$. Thus we can write the governing equation \[ \text{eqn. (10.14)} \]

\[
-GMm \left( \frac{x \hat{i} + y \hat{j}}{(x^2 + y^2)^{3/2}} \right) = m (\ddot{x} \hat{i} + \ddot{y} \hat{j}) \tag{10.20}
\]

where now $M$ is the mass of the earth and $m$ is the mass of the satellite. At the surface of the earth $r = R$, the earth’s radius, and $GM/R^2 = g$ so we can rewrite the governing equation for rockets and the like as

\[
-gR^2 \left( \frac{x \hat{i} + y \hat{j}}{(x^2 + y^2)^{3/2}} \right) = (\ddot{x} \hat{i} + \ddot{y} \hat{j}) \tag{10.21}
\]

**Another central-force example: force proportional to radius**

A less famous, but also useful, example of central force is where the attraction force is proportional to the radius. In this case the governing equations are:

\[
\begin{align*}
\vec{F} &= m \vec{a} \\
-k \vec{r} &= m \vec{r} \\
-k(x \hat{i} + y \hat{j}) &= m (\ddot{x} \hat{i} + \ddot{y} \hat{j}).
\end{align*} \tag{10.22}
\]

Dotting both sides with $\hat{i}$ and $\hat{j}$ we get two uncoupled linear homogeneous constant coefficient differential equations:

\[
\ddot{x} + \frac{k}{m} x = 0 \quad \text{and} \quad \ddot{y} + \frac{k}{m} y = 0.
\]

These you recognize as the harmonic oscillator equations so we can pick off the general solutions immediately as:

\[
x = A \cos(\lambda t) + B \sin(\lambda t) \quad \text{and} \quad y = C \cos(\lambda t) + D \sin(\lambda t) \tag{10.23}
\]

where $A, B, C,$ and $D$ are arbitrary constants which are determined by initial conditions. For all $A, B, C,$ and $D \text{ eqn. (10.23)}$ describes an ellipse (or a special case of an ellipse, like a circle or a straight line). In the case of planetary motion we also had ellipses. In this case, however, the center of attraction is at the center of the ellipse and not at one of the foci.
Conservation of angular momentum and Kepler’s second law

If we take the linear momentum balance equation \( eqn. (10.12) \) and take the cross product of both sides with \( \vec{r} \) we get the following.

\[
\vec{F} = m\vec{a} \\
\Rightarrow F(r) \left( -\frac{\vec{r}}{r} \right) = m\vec{\dot{r}} \\
\Rightarrow \vec{r} \times \left( F(r) \left( -\frac{\vec{r}}{r} \right) \right) = \vec{r} \times \left( m\vec{\dot{r}} \right) \\
\Rightarrow \vec{0} = \frac{d}{dt} \left( m \vec{r} \times \vec{\dot{r}} \right) \quad \text{(because } \vec{r} \times \vec{\dot{r}} = \vec{0} \text{)} \\
\Rightarrow \text{constant } = m\vec{r} \times \vec{\dot{r}}. \quad (10.24)
\]

But this last quantity is exactly the rate at which area is swept out by a moving particle. Thus Kepler’s third law has been derived for all central-force motions (not just inverse square attractions). The last quantity is also the angular momentum of the particle. Thus for a particle in central force motion we have derived conservation of angular momentum from \( \vec{F} = m\vec{a} \).
SAMPLE 10.11 Circular orbits of planets: Refer to eqn. (10.15) in the text that governs the motion of planets around a fixed sun.

1. Let \( x = A \cos(\lambda t) \) and \( y = A \sin(\lambda t) \). Show that \( x \) and \( y \) satisfy the equations of planetary motion and that they describe a circular orbit.

2. Show that the solution assumed in (a) satisfies Kepler’s third law by showing that the orbital period \( T = 2\pi / \lambda \) is proportional to the \( 3/2 \) power of the size of the orbit (which can be characterized by its radius).

Solution

1. The governing equation of planetary motion can be written as

\[
\frac{\ddot{x}}{x} = \frac{-Gm_s}{(x^2 + y^2)^{3/2}} = \frac{\ddot{y}}{y}
\]

\[
\Rightarrow \ddot{x} y - \ddot{y} x = 0
\]

(10.25)

Now,

\[
x = A \cos(\lambda t) \Rightarrow \ddot{x} = -\lambda^2 A \cos(\lambda t)
\]

\[
y = A \sin(\lambda t) \Rightarrow \ddot{y} = -\lambda^2 A \cos(\lambda t)
\]

Substituting these values in eqn. (10.25), we get

\[-\lambda^2 A^2 \cos(\lambda t) \cdot \sin(\lambda t) + \lambda^2 A \sin(\lambda t) \cdot \cos(\lambda t) = 0\]

Thus the assumed form of \( x \) and \( y \) satisfy the governing equations of planetary motion, i.e., \( x(t) = A \cos(\lambda t) \) and \( y(t) = A \sin(\lambda t) \) form a solution of planetary motion. Now, it is easy to show that

\[
x^2 + y^2 = A^2 \cos^2(\lambda t) + A^2 \sin^2(\lambda t) = A^2,
\]

i.e., \( x \) and \( y \) satisfy the equation of a circle with radius \( A \). Thus, the assumed solution gives a circular orbit.

2. Substituting \( x = A \cos(\lambda t) \) in eqn. (10.15), and noting that square of the radius of the orbit is \( r^2 = x^2 + y^2 = A^2 \), we get

\[
-\lambda^2 A \cos(\lambda t) = -\frac{Gm_s}{r^3} \frac{A \cos(\lambda t)}{r^3}
\]

\[
\Rightarrow \lambda^2 = \frac{Gm_s}{A^3}
\]

or

\[
\left( \frac{2\pi}{T} \right)^2 = \frac{Gm_s}{A^3}
\]

\[
\Rightarrow T^2 = \frac{4\pi^2}{Gm_s} A^3
\]

or

\[
T = KA^{3/2}
\]

where \( K = 2\pi / \sqrt{Gm_s} \) is a constant. Thus the orbital period \( T \) is proportional to the \( 3/2 \) power of the radius, or the size, of the circular orbit.

Of course, the same holds true for elliptic orbits too, but it is harder to show that analytically using cartesian coordinates, \( x \) and \( y \).
SAMPLE 10.12 Numerical computation of satellite orbits: The following data is known for an earth satellite: mass = 2000 kg, the distance to the closest point, the perigee, on its orbit from the earth’s surface = 1100 km, and its velocity at perigee, which is purely tangential, is 9500 m/s. The radius of the earth is 6400 km and the acceleration due to gravity $g = 9.81 \text{ m/s}^2$.

1. Solve the equations of motion of the satellite numerically with the given data and show that the orbit of the satellite is elliptical. Find the apogee of the orbit and the speed of the satellite at the apogee.

2. From the data at apogee and perigee show that the angular momentum and the energy of the satellite are conserved.

3. Find the orbital period of the satellite and show that it satisfies Kepler’s third law (in equality form).

Solution

1. The equations of motion of a satellite around a fixed earth are

$$\ddot{x} = -\frac{gR^2x}{(x^2 + y^2)^{3/2}} \quad \text{and} \quad \ddot{y} = -\frac{gR^2y}{(x^2 + y^2)^{3/2}}$$

where $g$ is the acceleration due to gravity and $R$ is the radius of the earth (see eqn. (10.20) in the text). From the given data at perigee, the initial conditions are

$$x(0) = -7500 \text{ km}, \quad \dot{x}(0) = 0, \quad y(0) = 0, \quad \dot{y}(0) = 9500 \text{ m/s}.$$ 

In order to solve the equations of motion by numerical integration, we first rewrite these equations as four first order equations:

$$\begin{align*}
\dot{z}_1 &= z_2 \\
\dot{z}_2 &= -gR^2z_1/(z_1^2 + z_3^2)^{3/2} \\
\dot{z}_3 &= z_4 \\
\dot{z}_4 &= -gR^2z_3/(z_1^2 + z_3^2)^{3/2}
\end{align*}$$

Now the given initial conditions in terms of the new variables are

$$z_1(0) = -7.5 \times 10^6 \text{ m}, \quad z_2(0) = 0, \quad z_3(0) = 0, \quad z_4(0) = 9500 \text{ m/s}.$$ 

We are now ready to go to a computer. We implement the following pseudocode on the computer to solve the problem.

```
ODEs =
\{ z1dot=z2,
\quad z2dot=-g*R^2*z_1/(z_1^2+z_3^2)^{3/2},
\quad z3dot=z4,
\quad z4dot=-g*R^2*z_3/(z_1^2+z_3^2)^{3/2} \},

IC =
\{ z1(0)=-7.5E06, z2(0)=0, z3(0)=0, z4(0)=9500 \}.

Set g = 9.81, R = 6.4E06

Solve ODEs with IC for t=0 to t=4E04

Plot z1 vs z3
```

Results obtained from implementing the code above with a Runge-Kutta method based integrator is shown in Fig. 10.33 where we have also plotted the earth centered at the origin to put the orbit in perspective. The orbit is clearly elliptical. From the computer output, we find the following data for the apogee.

$$x = 4.0049 \times 10^7 \text{ m}, \quad \dot{x} = 0, \quad y = 0, \quad \dot{y} = -1.7791 \times 10^3 \text{ m/s}$$
2. The expressions for energy \( E \) and angular momentum \( H \) for a satellite are,

\[
E = E_K + E_V = \frac{1}{2} m (\dot{x}^2 + \dot{y}^2) - \frac{GM m}{r}
\]

\[
\mathbf{\overline{H}}_o = \mathbf{r} \times m \mathbf{v} = (x\dot{y} + y\dot{x})x + m(x\dot{y} - y\dot{x})\hat{k}
\]

At both apogee and perigee, \( y = 0 \) and the velocity (which is tangential) is in the \( y \) direction, \( \dot{x} = 0 \). Therefore, the expressions for energy and angular momentum become simpler:

\[
E = \frac{1}{2} m \dot{y}^2 - \frac{GM m}{r} = \frac{1}{2} m \dot{y}^2 - \frac{gR^2 m}{|x|},
\]

and \( H = m x \dot{y} \).

Let \( E_1 \) and \( H_1 \) be the energy and the angular momentum of the satellite at the perigee, respectively, and \( E_2 \) and \( H_2 \) be the respective quantities at the apogee. Then, from the given data,

\[
E_1 = \frac{1}{2} m \dot{y}_1^2 - \frac{gR^2 m}{|x_1|} = \frac{1}{2} \cdot 2000 \text{ kg} \cdot (9500 \text{ m/s})^2 - \frac{9.81 \text{ m/s}^2 \cdot (6.4 \times 10^6 \text{ m})^2}{7.5 \times 10^6 \text{ m}}
\]

\[
= -1.6901 \times 10^{10} \text{ Joules}
\]

\[
H_1 = m x_1 \dot{y}_1 = 2000 \text{ kg} \cdot (-7.5 \times 10^6 \text{ m}) \cdot (9500 \text{ m/s})
\]

\[
= -1.4250 \times 10^{14} \text{ N m} \cdot \text{s}
\]

\[
E_2 = \frac{1}{2} m \dot{y}_2^2 - \frac{gR^2 m}{|x_2|} = \frac{1}{2} \cdot 2000 \text{ kg} \cdot (-1779 \text{ m/s})^2 - \frac{9.81 \text{ m/s}^2 \cdot (6.4 \times 10^6 \text{ m})^2}{4.0049 \times 10^7 \text{ m}}
\]

\[
= -1.6901 \times 10^{10} \text{ Joules}
\]

\[
H_2 = m x_2 \dot{y}_2 = 2000 \text{ kg} \cdot (4.0049 \times 10^7 \text{ m}) \cdot (-1779 \text{ m/s})
\]

\[
= -1.4250 \times 10^{14} \text{ N m} \cdot \text{s}
\]

Clearly, the energy and the angular momentum are conserved.

3. From the computer output, we find the time at which the satellite returns to the perigee for the first time. This is the orbital period. From the output data, we get the orbital period to be \( 3.6335 \times 10^4 \text{ s} = 10.09 \text{ hrs} \). Now let us compare this result with the analytical value of the orbital period.

Let \( A \) be the semimajor axis of the elliptic orbit. Then the square of the orbital time period \( T \) is given by

\[
T^2 = \frac{4\pi^2 A^3}{gR^2}.\]

For the orbit we have obtained by numerical integration,

\[
2A = |x_1| + |x_2|
\]

\[
= 7.5 \times 10^6 \text{ m} + 4.0049 \times 10^7 \text{ m}
\]

\[
= 4.7549 \times 10^7 \text{ m}
\]

\[
\Rightarrow A = 2.3774 \times 10^7 \text{ m}
\]

Hence,

\[
T = \sqrt{\frac{4\pi^2 \cdot (2.3774 \times 10^7 \text{ m})^3}{9.81 \text{ m/s}^2 \cdot (6.4 \times 10^6 \text{ m})^2}}
\]

\[
= 3.6335 \times 10^4 \text{ s} = 10.09 \text{ hrs}
\]

which is the same value as obtained from numerical solution.

\[
T = 3.6335 \times 10^4 \text{ s} = 10.09 \text{ hrs}
\]
SAMPLE 10.13 Zero-length spring and central force motion:

A zero-length spring (the relaxed length is zero) is tied to a mass $m = 1 \text{ kg}$ on one end and fixed on the other end. The spring stiffness is $k = 1 \text{ N/m}$.

1. Find appropriate initial conditions for the mass so that its trajectory is a straight line along the $y$-axis.

2. Find appropriate initial conditions for the mass so that its trajectory is a circle.

3. Can you find any condition on initial conditions that guarantees elliptic orbits of the mass?

4. Let $\mathbf{r}'(0) = 0.5\mathbf{m}$ and $\mathbf{r}''(0) = (0.5\mathbf{i} + 0.6\mathbf{j}) \text{ m/s}$. Describe the motion of the mass by plotting its trajectory for 12 s.

Solution Let the position of the mass be $\mathbf{r}$ at some instant $t$. Since the relaxed length of the spring is zero, the stretch in the spring is $j\mathbf{r}$ and the spring force on the mass is $-k\mathbf{r}$. Then the equation of motion of the mass is

$$-k\mathbf{r} = m\ddot{\mathbf{r}}$$

$$-k(x\dot{\mathbf{i}} + y\dot{\mathbf{j}}) = m(\ddot{x}\mathbf{i} + \ddot{y}\mathbf{j})$$

$$\Rightarrow \ddot{x} + \frac{k}{m}x = 0$$

and \( \ddot{y} + \frac{k}{m}y = 0 \).

Thus the equations of motion are decoupled in the $x$ and $y$ directions. The solutions, as discussed in the text (see eqn. (10.23)), are

$$x = A\cos(\lambda t) + B\sin(\lambda t)$$

and \( y = C\cos(\lambda t) + D\sin(\lambda t) \) \hspace{1cm} (10.26)

where the constants $A, B, C, D$ are determined from initial conditions. Let us take the most general initial conditions $x(0) = x_0, \dot{x}(0) = \dot{x}_0, y(0) = y_0$, and $\dot{y}(0) = \dot{y}_0$.

By substituting these values in $x$ and $y$ equations above and their derivatives, we get

$$A = x_0, \quad B = \dot{x}_0/\lambda, \quad C = y_0, \quad D = \dot{y}_0/\lambda.$$

Substituting these values we get

$$x = x_0\cos(\lambda t) + \dot{x}_0/\lambda\sin(\lambda t)$$

and \( y = y_0\cos(\lambda t) + \dot{y}_0/\lambda\sin(\lambda t) \) \hspace{1cm} (10.27)

1. For a straight line motion along the $y$-axis, we should have the $x$-component of motion identically zero. We can, therefore, set $x_0 = 0, \dot{x}_0 = 0$ and take any value for $y_0$ and $\dot{y}_0$ to give

$$x(t) = 0$$

and \( y(t) = y_0\cos(\lambda t) + \dot{y}_0/\lambda\sin(\lambda t) \).

2. For a circular trajectory, we must pick initial conditions such that we get $x^2 + y^2 = (\text{a constant})^2$. We can easily achieve this by choosing, say, $x(0) = x_0, \dot{x}(0) = 0, y(0) = 0$, and $\dot{y}(0) = x_0\lambda$. Substituting these values in eqn. (10.27), we get

$$x^2 + y^2 = x_0^2\cos^2(\lambda t) + \left(\frac{x_0\lambda}{\lambda}\right)^2\sin^2(\lambda t) = x_0^2$$
which is a circular orbit of radius $x_0$. Note that the initial position of the mass for this orbit is $\mathbf{r}(0) = x_0\hat{\mathbf{i}}$, and the initial velocity is $(\mathbf{v}(0) = x_0\hat{\mathbf{j}})$, i.e., the velocity is normal to the position vector $(\mathbf{r} \cdot \mathbf{v} = 0)$, and the magnitude of the velocity is dependent on the magnitude of the position vector, in fact, it must be exactly equal to the product of the distance from the center and the orbital frequency $\lambda$.

3. In order to have elliptic orbits, the initial conditions should be selected such that $x$ and $y$ satisfy the equation of an ellipse. By examining the solutions in eqn. (10.27), we see that if we set $\dot{x}_0 = 0$ and $\dot{y}_0 = 0$ and let the other two initial conditions have any arbitrary value, $x_0$ and $y_0$, we get

$$x(t) = x_0 \cos(\lambda t),$$
$$y(t) = (y_0/\lambda) \sin(\lambda t),$$

which is the equation of an ellipse with semimajor axis $x_0$ and semiminor axis $\dot{y}/\lambda$. Of course, the symmetry of the equations implies that we could also get elliptic orbits by setting $x_0 = 0$ and $\dot{y}_0 = 0$, and letting the other two initial conditions be arbitrary. Thus the condition for elliptic orbits is to have the initial velocity normal to the position vector, e.g.,

$$\mathbf{r}(0) = x_0\hat{\mathbf{i}} \quad \text{and} \quad \mathbf{v}(0) = \dot{y}_0\hat{\mathbf{j}},$$

or

$$\mathbf{r}(0) = y_0\hat{\mathbf{j}} \quad \text{and} \quad \mathbf{v}(0) = x_0\hat{\mathbf{i}},$$

or, more generally,

$$\mathbf{r}(0) = r_0\hat{\lambda} \quad \text{and} \quad \mathbf{v}(0) = v\hat{n},$$

where $\hat{\lambda}$ is a unit vector along the position vector of the mass and $\hat{n}$ is normal to $\hat{\lambda}$.

Note that the condition obtained in (b) for circular orbits is just a special case of the condition for elliptic orbits (well, a circle is just a special case of an ellipse). Therefore, if we keep $x_0$ fixed and vary $\dot{y}_0$ we can get different elliptic orbits, including a circular one, based on the same major axis. Taking $x_0 = 1$ m, we show different orbits obtained for the mass by varying $\dot{y}_0$ in Fig. 10.38.

4. By substituting the given initial values $x_0 = 0.5$ m, $\dot{x}(0) = 0.5$ m/s, $y(0) = 0$ and $\dot{y} = 0.6$ m/s in eqn. (10.27) and and noting that $\lambda = \sqrt{k/m} = \sqrt{(1 \, \text{N}/\text{m})/(1 \, \text{kg})} = (1/s)$, we get

$$x(t) = (0.5 \, \text{m}) \cdot \cos\left(\frac{1}{s} \cdot t\right) + \left(\frac{0.5 \, \text{m/s}}{s}\right) \cdot \sin\left(\frac{1}{s} \cdot t\right),$$

$$y(t) = \left(\frac{0.6 \, \text{m/s}}{s}\right) \cdot \sin\left(\frac{1}{s} \cdot t\right).$$

The functions $x(t)$ and $y(t)$ do not seem to describe any simple geometric path immediately. We could, perhaps, do some mathematical manipulations and try to get a relationship between $x$ and $y$ that we can recognize. In stead, let us plot the orbit on a computer to see the path that the mass takes during its motion with these initial conditions. To plot this orbit, we evaluate $x$ and $y$ at, say, 100 values of $t$ between 0 and 10 s and then plot $x$ vs $y$.

$$t = [0 \ 0.1 \ 0.2 \ \ldots \ 9.9 \ 10]$$
$$x = 0.5 \cdot \cos(t) + 0.6 \cdot \sin(t)$$
$$y = 0.6 \cdot \sin(t)$$

plot $x$ vs $y$
The plot obtained by performing these operations on a computer is shown in Fig. 10.39.
10.6 For \( \mathbf{v} = v_x \hat{i} + v_y \hat{j} + v_z \hat{k} \) and \( \mathbf{a} = \frac{2}{m} v^2 \hat{i} - (3 \frac{m}{s^2} - 1 \frac{m}{s^3}) t \hat{j} - 5 \frac{m}{s^4} \hat{k} \), write the vector equation \( \mathbf{v} = \int \mathbf{a} \, dt \) as three scalar equations (i.e., find \( v_x(t) \), \( v_y(t) \), and \( v_z(t) \)).

10.7 Find \( \mathbf{F}(5 \text{ s}) \) given that \( \mathbf{F} = v_1 \sin(\sigma t) \hat{i} + v_2 \hat{j} \) and \( \mathbf{F}(0) = 2 \hat{m} + 3 \hat{m}) \), and that \( v_1 \) is a constant \( 4 \text{ m/s} \), \( v_2 \) is a constant \( 5 \text{ m/s} \), and \( \sigma \) is a constant \( 4 \text{ s}^{-1} \).

10.8 Let \( \mathbf{F} = \mathbf{F}_0 \cos \alpha \hat{i} + \mathbf{F}_0 \sin \alpha \hat{j} + (v_0 \tan \theta - \omega t) \hat{k} \), where \( \mathbf{F}_0, \alpha, \theta, \text{ and } g \) are constants. If \( \mathbf{F}(0) = \mathbf{0} \), find \( \mathbf{F}(t) \).

10.9 On a smooth circular helical path the velocity of a particle is \( \mathbf{v} = -R \sin \hat{i} + R \cos \hat{j} + g t \hat{k} \). If \( \mathbf{v}(0) = \mathbf{v}_0 \), find \( \mathbf{v}(\pi/3) \).

10.10 A particle travels on a path in the \( xy \)-plane given by \( y = (1 - e^{-t^2}) \text{ m} \). Make a plot of the path. What is the rate of change of speed of the particle? What angle does the velocity vector make with the positive \( x \)-axis when \( t = 3 \text{ s} \)?

10.11 The position of a particle is given by \( \mathbf{r}(t) = (t^2 \text{ m/s}^2 \hat{i} + c \frac{t}{2} \text{ m} \hat{j}) \). What is the velocity and acceleration of the particle as functions of time? Draw the path of the particle and show the vectors \( \mathbf{v} \) and \( \mathbf{a} \) at \( t = 1 \text{ s} \).

10.12 A particle travels on an elliptical path given by \( y^2 = b^2 (1 - \frac{x^2}{a^2}) \) with constant speed \( v \). Find the velocity of the particle when \( x = a/2 \) and \( y > 0 \) in terms of \( a, b, \text{ and } v \).
10.16 Three forces, $\mathbf{F}_1 = 20 \text{N} - 5 \text{N} \hat{j} - 2 \text{N} \hat{k}$, $\mathbf{F}_2 = 2 \text{N} \hat{x} + 2 \text{N} \hat{j} - \text{N} \hat{k}$, and $\mathbf{F}_3 = 3 \text{N} \hat{j}$, where $\lambda = \frac{1}{2} \hat{i} + \frac{\sqrt{3}}{2} \hat{j}$, act on a body with mass 2 kg. The acceleration of the body is $\mathbf{a} = -0.2 \text{ m/s}^2 \hat{i} + 2.2 \text{ m/s}^2 \hat{j} + 1.7 \text{ m/s}^2 \hat{k}$. Write the equation $\sum \mathbf{F} = m \mathbf{a}$ as scalar equations and solve them (most conveniently on a computer) for $F_{2x}$, $F_{2y}$, and $F_3$.

10.17 In three-dimensional space with no gravity a particle with $m = 3 \text{ kg}$ at A is pulled by three strings which pass through points B, C, and D respectively. The acceleration is known to be $\mathbf{a} = (1 \hat{i} + 2 \hat{j} + 3 \hat{k}) \text{ m/s}^2$. The position vectors of B, C, and D relative to A are given in the first few lines of code below. Complete the pseudo-code to find the three tensions. The last line should read $\mathbf{T} = ...$ with $\mathbf{T}$ being assigned to be a 3-element column vector with the three tensions in Newtons. [Hint: If $x$, $y$, and $z$ are three column vectors then $\mathbf{A} = [x \ y \ z]$ is a matrix with $x$, $y$, and $z$ as columns.]

% Incomplete PSEUDO-CODE file
m = 3;
a = [1 2 3]’;
rAB = [2 3 6]’;
rAC = [-3 4 2]’;
rAD = [1 1 1]’;
uAB = rAB/(magnitude of rAB);

10.18 The rate of change of linear momentum of a particle is known in two directions: $\dot{L}_x = 20 \text{ kg m/s}^2$, $\dot{L}_y = -18 \text{ kg m/s}^2$ and unknown in the $z$ direction. The forces acting on the particle are $\mathbf{F}_1 = 5 \text{ N} \hat{i} + 4 \text{ N} \hat{j} + 7 \text{ N} \hat{k}$, $\mathbf{F}_2 = 2 \text{ N} \hat{x} + 3 \text{ N} \hat{j} - \text{N} \hat{k}$, and $\mathbf{F}_3 = -3 \text{N} \hat{k}$. Using $\sum \mathbf{F} = \mathbf{L}$, separate the vector equation into scalar equations in the $x$, $y$, and $z$ directions. Solve these equations (maybe with the help of a computer) to find $F_{2x}$, $F_{2y}$, and $F_3$.

10.19 A block of mass 100 kg is pulled with two strings AC and BC. Given that the tensions $T_1 = 1200 \text{ N}$ and $T_2 = 1500 \text{ N}$, find the magnitude and direction of the acceleration of the block. [ $\sum \mathbf{F} = m \mathbf{a}$ ]

10.20 Neglecting gravity, the only force acting on the mass shown in the figure is from the string. Find the acceleration of the mass. Use the dimensions and quantities given. Recall that lb is a pound force, lbm is a pound mass, and lbf/lbm = g. Use $g = 32 \text{ ft/s}^2$. Note also that $3^2 + 4^2 + 12^2 = 13^2$.

10.21 Three strings are tied to the mass shown with the directions indicated in the figure. They have unknown tensions $T_1$, $T_2$, and $T_3$. There is no gravity. The acceleration of the mass is given as $\mathbf{a} = (-0.5 \hat{i} + 2.5 \hat{j} + \frac{1}{2} \hat{k}) \text{ m/s}^2$.

a) Given the free body diagram in the figure, write the equations of linear momentum balance for the mass.

b) Find the tension $T_3$.

10.22 An object C of mass 2 kg is pulled by three strings as shown. The acceleration of the object at the position shown is $\mathbf{a} = (-0.6 \hat{i} - 0.2 \hat{j} + 2.0 \hat{k}) \text{ m/s}^2$.

a) Draw a free body diagram of the mass.

b) Write the equation of linear momentum balance for the mass. Use $\lambda$’s as unit vectors along the strings.

c) Find the three tensions $T_1$, $T_2$, and $T_3$ at the instant shown. You may find these tensions by using hand algebra with the scalar equations, using a computer with the matrix equation, or by using a cross product on the vector equation.

10.23 Particle moves on a strange path. Given that a particle moves in the $xy$ plane for 1.77 s obeying

$$r = (5 \text{ m} \cos^2(t^2 / s^2)) \hat{i} + (5 \text{ m} \sin(t^2 / s^2) \cos(t^2 / s^2)) \hat{j}$$

where $x$ and $y$ are the horizontal distance in meters and $t$ is measured in seconds.
a) Accurately plot the trajectory of the particle.
b) Mark on your plot where the particle is going fast and where it is going slow. Explain how you know these points are the fast and slow places.

10.24 Computer question: What’s the plot? What’s the mechanics question? Shown are shown some pseudo computer commands that are not commented adequately, unfortunately, and no computer is available at the moment.

a) Draw as accurately as you can, assigning numbers etc, the plot that results from running these commands.
b) See if you can guess a mechanical situation that is described by this program. Sketch the system and define the variables to make the script file agree with the problem stated.

ODEs = \{x' = y, y' = 0\}
ICs = \{x = 1, y = 1\}
Solve ODEs with ICs from t=0 to t=5
plot x and y vs t on the same plot

10.25 A particle is blown out through the uniform spiral tube shown, which lies flat on a horizontal frictionless table. Draw the particle’s path after it is expelled from the tube. Defend your answer.

10.26 Bungy Jumping. In a new safer bungy jumping system, people jump up from the ground while suspended from a rope that runs over a pulley at O and is connected to a stretched spring anchored at B. The pulley has negligible size, mass, and friction. For the situation shown the spring AB has rest length \( \ell_0 = 2\ m \) and a stiffness of \( k = 200\ \text{N/m} \). The inextensible massless rope from A to P has length \( \ell_P = 8\ m \), the person has a mass of \( 100\ \text{kg} \). Take O to be the origin of an \( xy \) coordinate system aligned with the unit vectors \( \hat{i} \) and \( \hat{j} \).

a) Assume you are given the position of the person \( r = x\hat{i} + y\hat{j} \) and the velocity of the person \( v = x\dot{\hat{i}} + y\dot{\hat{j}} \). Find her acceleration in terms of some or all of her position, her velocity, and the other parameters given. Use the numbers given, where supplied, in your final answer.
b) Given that bungy jumper’s initial position and velocity are \( r_0 = 1\ m\hat{i} - 5\ m\hat{j} \) and \( v_0 = 0 \) write computer commands to find her position at \( t = \pi/\sqrt{2}\ s \).
c) Find the answer to part (b) with pencil and paper (a final numerical answer is desired).

d) At what distance does the ball follow and what is its equation \( y \) as a function of \( x \)?

e) What kind of path does the ball follow and what is its equation \( y \) as a function of \( x \)?

10.28 Find the trajectory of a not-vertically-fired cannon ball assuming the air drag is proportional to the speed. Assume the mass is \( 10\ \text{kg} \), \( g = 10\ \text{m/s}^2 \), the drag proportional-ity constant is \( C = 5\ \text{N/(m/s)} \). The cannon ball is launched at \( 100\ \text{m/s} \) at a 45 degree angle.

- Draw a free body diagram of the mass.
- Write linear momentum balance in vector form.
- Solve the equations on the computer and plot the trajectory.
- Solve the equations by hand and then use the computer to plot your solution.
- Compare the two plots and comment on the differences, if any.

10.29 A baseball pitching machine releases a baseball of mass \( m \) from its barrel with speed \( v_0 \) and angle \( \theta_0 \) from the horizontal. The only external forces acting on the ball after its release are gravity and air resist-ance. The speed of the ball is given by \( v^2 = x^2 + y^2 \). Taking into account air resistance on the ball pro-portional to its speed squared, \( \vec{F}_d = -bv^2 \vec{e}_x \), find the equation of motion for the ball, after its release, in car-te-sian coordinates.

10.30 The equations of motion from problem 10.29 are nonlinear and cannot be solved in closed form for the position of the baseball. Instead, solve the equations numerically. Make a computer simulation of the flight of the baseball, as follows.

a) Convert the equation of motion into a system of first order differential equations.
b) Pick values for the gravitational constant \( g \), the coefficient of resistance \( b \), and initial speed \( v_0 \), solve for the \( x \) and \( y \) coordinates of the ball and make a plot its trajectory for various initial angles \( \theta_0 \).
c) Use Euler’s, Runge-Kutta, or other suitable method to numerically integrate the system of equations.

d) Use your simulation to find the initial angle that maximizes the distance of travel for ball, with and without air resistance.

e) If the air resistance is very high, what is a qualitative description for the curve described by the path of the ball?

10.31 A particle of mass $m$ moves in a viscous fluid which resists motion with a force of magnitude $F = c |\vec{v}|$, where $\vec{v}$ is the velocity. Do not neglect gravity.

a) (Easy) In terms of some or all of $g$, $m$, and $c$, what is the particle’s terminal (steady-state) falling speed?

b) Starting with a free body diagram and linear momentum balance, find two second order scalar differential equations that describe the two-dimensional motion of the particle.

c) (Challenge, long calculation) Assume the particle is thrown from $\vec{r} = 0$ with $\vec{v} = v_0 \hat{i} + v_y \hat{j}$ at a vertical wall a distance $d$ away. Find the height $h$ along the wall where the particle hits. (Answer in terms of some or all of $v_0$, $v_y$, $m$, $g$, $c$, and $d$.) [Hint: i) find $x(t)$ and $y(t)$; ii) eliminate $t$; iii) substitute $x = d$. The answer is not tidy. In the limit $d \to 0$ the answer reduces to a sensible dependence on $d$ (The limit $c \to 0$ is also sensible.).]

d) (Challenge, computer simulation) Do a computer simulation of the problem and find the solution in your simulation. Choose non-trivial numbers for all constants. To get an accurate solution you need an accurate interpolation to find at what time the particle hits the wall.

10.32 Someone in a violent part of the world shot a projectile at someone else. The basic facts:

Launched from the origin.

Projectile mass $= 1$ kg.

Launch angle $30^\circ$ above horizontal.

Launch speed $172$ m/s.

Drag force $\propto c v^2$ with $c = .01$ kg/m.

Gravity $g = 10$ m/s.

a) Write and execute computer code to find the height at $t = 1$ s. [Hints: sketch of problem, FBD, write drag force in vector form, LMB, 1st order equations, numerical setup, find height at $1$ s].

b) Estimate the height at $t = 1$ s using pencil and paper. An answer in meters is desired. [Hints: Assume $g$ is negligible. Good calculus skills are needed but no involved arithmetic is needed. $1 + 1.72 = 2.72 \approx c$. After you have found a solution check that the force of gravity is a small fraction of the drag force throughout the duration of one second of your solution.]

c) Use Euler’s, Runge-Kutta, or other suitable method to numerically integrate the system of equations.

d) (Challenge, computer simulation) Do a computer simulation of the problem and find the solution in your simulation. Choose non-trivial numbers for all constants. To get an accurate solution you need an accurate interpolation to find at what time the particle hits the wall.

10.33 In the arcade game shown, the object of the game is to propel the small ball from the ejector device at $O$ in such a way that is passes through the small aperture at $A$ and strikes the contact point at $B$. The player controls the angle $\theta$ at which the ball is ejected and the initial velocity $v_0$. The trajectory is confined to the frictionless $xy$-plane, which may or may not be vertical. Find the value of $\theta$ that gives success. The coordinates of $A$ and $B$ are $(2\ell, 2\ell)$ and $(3\ell, \ell)$, respectively, where $\ell$ is your favorite length unit.

10.34 What symbols do we use for the following quantities? What are the definitions of these quantities? Which are vectors and which are scalars? What are the SI and US standard units for the following quantities?

a) linear momentum

b) rate of change of linear momentum

c) angular momentum

d) rate of change of angular momentum

e) kinetic energy

f) rate of change of kinetic energy

g) moment

h) work

i) power

10.35 Does angular momentum depend on reference point? (Assume that all candidate points are fixed in the same Newtonian reference frame.)

10.36 Does kinetic energy depend on reference point? (Assume that all candidate points are fixed in the same Newtonian reference frame.)

10.37 What is the relation between the dynamics ‘Linear Momentum Balance’ equation and the statics ‘Force Balance’ equation?

10.38 What is the relation between the dynamics ‘Angular Momentum Balance’ equation and the statics ‘Moment Balance’ equation?
10.39 A ball of mass \( m = 0.1 \) kg is thrown from a height of \( h = 10 \) m above the ground with velocity \( \vec{v} = 120 \text{ km/h} \). What is the kinetic energy of the ball at its release?

10.40 A ball of mass \( m = 0.2 \) kg is thrown from a height of \( h = 20 \) m above the ground with velocity \( \vec{v} = 120 \text{ km/h} \). What is the kinetic energy of the ball at its release?

10.41 How do you calculate \( P \), the power of all external forces acting on a particle, from the forces \( \vec{F}_i \) and the velocity \( \vec{v} \) of the particle?

10.42 A particle \( A \) has velocity \( \vec{v}_A \) and mass \( m_A \). A particle \( B \) has velocity \( \vec{v}_B = 2 \vec{v}_A \) and mass equal to the other \( m_B = m_A \). What is the relationship between:
   a) \( \vec{L}_A \) and \( \vec{L}_B \).
   b) \( \vec{H}_{A/C} \) and \( \vec{H}_{B/C} \), and
   c) \( E_{KA} \) and \( E_{KB} \)?

10.43 A bullet of mass 50 g travels with a velocity \( \vec{v} = 0.8 \text{ km/s} + 0.6 \text{ km/s} \). (a) What is the linear momentum of the bullet? (Answer in consistent units.)

10.44 A particle has position \( \vec{r} = 4 \hat{m} + 7 \hat{j} \), velocity \( \vec{v} = 6 \text{ m/s} - 3 \text{ m/s} \hat{j} \), and acceleration \( \vec{a} = -2 \text{ m/s}^2 \hat{j} + 9 \text{ m/s}^2 \hat{j} \). For each position of a point \( P \) defined below, find \( \vec{H}_P \), the angular momentum of the particle with respect to the point \( P \).
   a) \( \vec{r}_P = 4 \hat{m} + 7 \hat{j} \),
   b) \( \vec{r}_P = -2 \hat{m} + 7 \hat{j} \), and
   c) \( \vec{r}_P = 0 \hat{m} + 7 \hat{j} \),
   d) \( \vec{r}_P = \vec{0} \)

10.45 The position vector of a particle of mass 1 kg at an instant \( t \) is \( \vec{r} = 2 \hat{m} - 0.5 \hat{j} \). If the velocity of the particle at this instant is \( \vec{v} = -4 \text{ m/s} \hat{i} + 3 \text{ m/s} \hat{j} \), compute (a) the linear momentum \( \vec{L} = m \vec{v} \) and (b) the angular momentum \( (\vec{H}/O = \vec{r}_O \times (m \vec{v})) \).

10.46 The position of a particle of mass \( m = 0.5 \) kg is \( \vec{r}(t) = \ell \sin(\omega t) \hat{i} + h \hat{j} \); where \( \omega = 2 \text{ rad/s}, h = 2 \text{ m}, \ell = 2 \text{ m}, \) and \( \vec{r} \) is measured from the origin.
   a) Find the kinetic energy of the particle at \( t = 0 \) s and \( t = 5 \) s.
   b) Find the rate of change of kinetic energy at \( t = 0 \) s and \( t = 5 \) s.

10.47 For a particle
\[
E_K = \frac{1}{2} m \vec{v} \cdot \vec{v}.
\]
Why does it follow that \( E_K = m \vec{v} \cdot \vec{a} \)? [hint: write \( v^2 \) as \( \vec{v} \cdot \vec{v} \) and then use the product rule of differentiation.]

10.48 Consider a projectile of mass \( m \) at some instant in time \( t \) during its flight. Let \( \vec{v} \) be the velocity of the projectile at this instant (see the figure). In addition to the force of gravity, a drag force acts on the projectile. The drag force is proportional to the square of the speed (speed \( |\vec{v}| = v \)) and acts in the opposite direction. Find an expression for the net power of these forces \( (P = \sum \vec{F} \cdot \vec{v}) \) on the particle.

10.49 A 10 gm wad of paper is tossed into the air. At a particular instant of interest, the position, velocity, and acceleration of its center of mass are \( \vec{r} = 3 \hat{m} + 3 \hat{j} + 6 \hat{k} \), \( \vec{v} = -9 \text{ m/s} \hat{i} + 24 \text{ m/s} \hat{j} + 30 \text{ m/s} \hat{k} \), and \( \vec{a} = -10 \text{ m/s}^2 \hat{i} + 24 \text{ m/s}^2 \hat{j} + 32 \text{ m/s}^2 \hat{k} \), respectively. What is the translational kinetic energy of the wad at the instant of interest?

10.50 A 2 kg particle moves so that its position \( \vec{r} \) is given by
\[
\vec{r}(t) = [5 \sin(\omega t) \hat{i} + h^2 \hat{j} + ct \hat{k}] \text{ meters}
\]
where \( a = \pi / \text{sec}, b = .25 / \text{sec}^2, c = 2 / \text{sec} \).
   a) What is the linear momentum of the particle at \( t = 1 \) sec?
   b) What is the force acting on the particle at \( t = 1 \) sec?

10.51 A particle \( A \) has mass \( m_A \) and velocity \( \vec{v}_A \). A particle \( B \) at the same location has mass \( m_B = 2 m_A \) and velocity equal to the other \( \vec{v}_B = \vec{v}_A \). Point \( C \) is a reference point. What is the relationship between:
   a) \( \vec{L}_A \) and \( \vec{L}_B \),
   b) \( \vec{H}_{A/C} \) and \( \vec{H}_{B/C} \), and
   c) \( E_{KA} \) and \( E_{KB} \)?

10.52 A particle of mass \( m = 3 \text{ kg} \) moves in space. Its position, velocity, and acceleration at a particular instant in time are \( \vec{r} = 2 \hat{m} + 3 \hat{j} + 5 \hat{k} \), \( \vec{v} = -3 \text{ m/s} \hat{i} + 8 \text{ m/s} \hat{j} + 10 \text{ m/s} \hat{k} \), and \( \vec{a} = -5 \text{ m/s}^2 \hat{i} + 12 \text{ m/s}^2 \hat{j} + 16 \text{ m/s}^2 \hat{k} \), respectively. For this particle at the instant of interest, find its:
   a) linear momentum \( \vec{L} \),
   b) rate of change of linear momentum \( \dot{\vec{L}} \),
   c) angular momentum about the origin \( \vec{H}/O \),
   d) rate of change of angular momentum about the origin \( \dot{\vec{H}}/O \),
   e) kinetic energy \( E_K \), and
   f) rate of change of kinetic energy \( \dot{E}_K \).
10.53 A particle has position \( \vec{r} = 3 \hat{m} - 2 \hat{n} + 4 \hat{k} \), velocity \( \vec{v} = 2 \hat{m}/s - 3 \hat{n}/s + 7 \hat{k}/s \), and acceleration \( \vec{a} = 1 \hat{m}/s^2\hat{i} - 8 \hat{m}/s^2 \hat{j} + 3 \hat{m}/s^2 \hat{k} \). For each position of a point \( P \) defined below, find the rate of change of angular momentum, \( \vec{H}_P \), of the particle with respect to the point \( P \).

a) \( \vec{r}_P = 3 \hat{m} - 2 \hat{n} + 4 \hat{k} \),

b) \( \vec{r}_P = 6 \hat{m} - 4 \hat{n} + 8 \hat{k} \),

c) \( \vec{r}_P = -9 \hat{m} + 6 \hat{n} - 12 \hat{k} \), and

d) \( \vec{r}_P = 0 \).

More-Involved Problems

10.54 A particle of mass \( m = 6 \text{ kg} \) is moving in space. Its position, velocity, and acceleration at a particular instant in time are \( \vec{r} = \hat{m}^2 - 2 \hat{n} + 4 \hat{k} \), \( \vec{v} = 3 \hat{m}/s + 4 \hat{n}/s - 7 \hat{k}/s \), and \( \vec{a} = 5 \hat{m}/s^2\hat{i} + 11 \hat{m}/s^2 \hat{j} - 9 \hat{m}/s^2 \hat{k} \), respectively. For this particle at the instant of interest, find its:

a) the net force \( \sum \vec{F} \) on the particle,

b) the net moment on the particle about the origin \( \sum \vec{M}_O \),

c) the power \( P \) of the applied forces, and

d) \( \vec{r}_P = 0 \).

Particle FBD

10.55 At a particular instant of interest, a particle of mass \( m_1 = 5 \text{ kg} \) has position, velocity, and acceleration \( \vec{r}_1 = 3 \hat{m}, \vec{v}_1 = -4 \hat{n}/s, \) and \( \vec{a}_1 = 6 \hat{n}/s^2 \hat{j} \), respectively, and a particle of mass \( m_2 = 5 \text{ kg} \) has position, velocity, and acceleration \( \vec{r}_2 = -6 \hat{m}, \vec{v}_2 = 5 \hat{m}/s \hat{j}, \) and \( \vec{a}_2 = -4 \hat{m}/s^2 \hat{j} \), respectively. For the system of particles, find its:

a) linear momentum \( \vec{L} \),

b) rate of change of linear momentum \( \dot{\vec{L}} \),

c) angular momentum about the origin \( \vec{H}_O \),

d) rate of change of angular momentum about the origin \( \dot{\vec{H}}_O \),

e) kinetic energy \( E_K \), and

f) rate of change of kinetic energy \( \dot{E}_K \).

10.56 A particle of mass \( m = 250 \text{ gm} \) is shot straight up (parallel to the \( y \)-axis) from the \( x \)-axis at a distance \( d = 2 \text{ m} \) from the origin. The velocity of the particle is given by \( \vec{v} = v_f \hat{j} \) where \( v_f^2 = v_0^2 - 2ah \), \( v_0 = 100 \text{ m}/s, \) \( a = 10 \text{ m}/s^2 \), and \( h \) is the height of the particle from the \( x \)-axis.

a) Find the linear momentum of the particle at the outset of motion (\( h = 0 \)).

b) Find the angular momentum of the particle about the origin at the outset of motion (\( h = 0 \)).

c) Find the linear momentum of the particle when the particle is 20 \( \text{ m} \) above the \( x \)-axis.

10.57 What exactly is meant by “central force motion”?

10.58 Under what circumstances is the angular momentum of a system, calculated relative to a point \( C \) which is fixed in a Newtonian frame, conserved?

10.59 The mass of the earth is \( M \), the mass of a satellite orbiting the earth is \( m \), the radius of the earth is \( R \), the force of gravity at the earth’s surface is \( mg \), the universal gravitational constant is \( G \).

a) If the satellite is at distance \( r \) what is the force of the earth’s gravity in terms of \( r, M, m \) and \( G \)?

b) If the satellite is at distance \( r \) what is the force of the earth’s gravity in terms of \( r, R, m \) and \( g \)? (hint: evaluate the formula from the first part at \( r = R \)).

More-Involved Problems

10.60 A satellite is put into an elliptical orbit around the earth and has a speed \( v_P \) at position \( P \). Find an expression for the speed \( v_A \) at position \( A \) (in terms of \( R_E, r_A, r_A, g, \) and \( v_P ) \). The radii to \( A \) and \( P \) are, respectively, \( r_A \) and \( r_P \). [Hint: both total energy and angular momentum are conserved.]

10.61 The mechanics of nuclear war. A missile, modelled as a point, is launched on a ballistic trajectory from the surface of the earth. The force on the missile from the earth’s gravity is \( F = mgR^2/r^2 \) and is directed towards the center of the
earth. When it is launched from the equator it has speed \( v_0 \) and in the direction shown, 45° from horizontal. For the purposes of this calculation ignore the earth’s rotation. That is, you can think of this problem as two-dimensional in the plane shown. If you need numbers, use the following values:
\[
m = 1000 \text{ kg is the mass of the missile},
g = 10 \text{ m/s}^2 \text{ is earth’s gravitational constant at the earth’s surface},
R = 6, 400, \text{000 m is the radius of the earth, and}
v_0 = 9000 \text{ m/s}
\]
r(t) is the distance of the missile from the center of the earth.

a) Draw a free body diagram of the missile. Write the linear momentum balance equation. Break this equation into \( x \) and \( y \) components. Rewrite these equations as a system of \( 4 \) first order ODE’s suitable for computer solution. Write appropriate initial conditions for the ODE’s.

b) Using the computer (or any other means) plot the trajectory of the rocket after it is launched for a time of 6670 seconds. [Use a much shorter time when debugging your program.] On the same plot draw a (round) circle for the earth.

![Diagram](Filename:pfigure-s94q12p1)

10.63 Circular motion. Generally when people talk about central force motion they not only mean that the only force is directed at the origin but that the magnitude of the force only depends on the distance from the origin. Thus in 2D
\[
\vec{F} = \frac{-k \vec{r}}{\sqrt{x^2 + y^2}} \cdot F \left( \sqrt{x^2 + y^2} \right)
\]
where the scalar function \( F(r) \) expresses the dependence of the central attractive force on distance \( r = \sqrt{x^2 + y^2} \). Consider a particle with mass \( m \) on a candidate circular orbit
\[
\vec{r} = R \cos \lambda t \hat{i} + R \sin \lambda t \hat{j}
\]
with constant speed \( v = |\vec{r}| = |\vec{\dot{r}}| = R \lambda \). For each of the cases below find the speed \( v \) for circular motion at radius \( R \). Find this by plugging the circular motion equation into \( \vec{F} = m \vec{a} \) using the form of \( F(r) \) given. Answer in terms of other constants given (e.g., \( k, m, M, G \))

a) \( F(r) = kr \) (zero-rest-length attractive spring)

b) \( F(r) = -GMm/r^2 \) (inverse-square gravitational attraction)

c) \( F(r) = r^n \) (arbitrary power law attraction)

d) \( F(r) = F(r) \) (arbitrary function). In this case you need to find how the speed depends on \( F \) in general.

e) Can you find a function \( F(r) \) for which there are two or more circular orbits at the same speed \( v \)?

10.64 Circular motion, numerical solution. For each of the cases in problem 10.63 pick values for the physical constants. Then pick initial conditions which, according to theory, should give circular orbits. Then numerically solve the \( 4 \) coupled first order ODEs that describe planar motion, make a plot, and show that you do indeed get circular orbits. How big is the discrepancy between your numerical solution and an exact circle?

10.65 Two equal mass satellites have circular orbits at two different radii. The one that is closer to the earth has smaller potential energy and bigger kinetic energy. Which satellite has bigger total energy?

10.66 Find initial conditions corresponding to circular motion for a central force problem and simulate this motion on the computer. Use any central force attraction law you like (e.g., zero-length spring, inverse square,...) Check that you get closed circular orbits by plotting several revolutions. Now, in your simulation, apply a slight drag force opposing motion \( \vec{F} = -c \vec{v} \). Pick a value for \( c \) so that the orbit slowly spirals in (say, less than 10% per orbit).
a) Make a plot of the spiraling orbit.

b) Plot the speed $|\vec{v}|$ vs time as it spirals in.

c) How is it that a drag force causes the satellite to speed up? Is that numerical error? An approximation in our formulation of the governing equations? A relativistic effect? What?

10.67 Circular motion, numerical solution. For each of the cases in problem 10.63 pick values for the physical constants.

- a) Pick initial conditions which, according to theory, should give circular orbits.
- b) Numerically solve the 4 coupled first order ODEs that describe planar motion, make a plot, and show that you do indeed get circular orbits.
- c) How big is the discrepancy between your numerical solution and an exact circle? Between the theoretically predicted period and the actual period?

10.68 Conic sections, numerical solution. Newton discovered that with $\vec{F} = m\vec{a}$ and a central attractive force of $F = C/r^2$ that all motions were conic sections. In particular, consider this problem, all in consistent units: $m = 1, C = 1, x_0 = 1, y_0 = 0, \dot{x}_0 = 0, \dot{y}_0 = v_0$. Newton claimed that there is a special values for $v_0$, let call them $v^c_0$ and $v^p_0$ with $v^c_0 < v_0 < v^p_0$ so that

- for $v_0 < v^c_0$ the orbit is a left-opening hyperbola, asymptoting to a straight line. (again you need to use $\dot{y}_0 = -v_0$ to draw the complete hyperbola.

- a) By a sequence of more or less systematic numerical guesses find as accurately, as you can, $v^c_0$ and $v^p_0$.
- b) Numerically solve the 4 coupled first order ODEs for initial conditions that correspond to each of the 5 cases above.
- c) Plot all 5 cases on one plot showing the 5 shapes clearly.
This more advanced chapter concerns the motion of two or more particles in space. We will use $\mathbf{F} = m \mathbf{a}$ for each particle. We will use Cartesian coordinates only. The start is the set up of “two-body” type problems which are easily generalized to 3 or more particles. The first section concerns smooth motions due to forces from gravity, springs, smoothly applied forces and friction. The second section concerns the sudden change in velocities when impulsive forces are applied.

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In the previous chapter you saw that once you know the forces on a particle, or how to find those forces given a particle’s position, velocity and time, you can easily set up the equations of motion. That is, the linear momentum balance equation for a particle

\[ \vec{F} = m \vec{a}. \]

with initial conditions, gives a well defined mathematical problem. The solution of this math problem gives the position and velocity of the particle as a function of time. The solution may be hard or impossible to find with pencil and paper, but can usually be found quite directly using numerical integration.

Now we generalize this idea to two, three or more particles. In one model of the universe every one of its parts is made of particles, and each particle obeys Newton’s laws. We could think of all materials as made of atoms, and of all the atoms moving in deterministic ways governed by Newton’s laws and known force laws. If we knew the initial positions and velocities accurately enough, then we could accurately predict the motions of all things for all time.

To put it in other words, given a simple atomic view of the world and a big computer, we could end a course on dynamics here. You know how to use \( \vec{F} = m \vec{a} \) for each atom, so you could then simulate anything by simulating the motions of the atoms which make it up.

Of course there are some serious limitations to this point of view, so before proceeding, we list some serious caveats:

- there are no computers big enough to keep track of the \( 10^{23} \) or so atoms needed to describe macroscopic objects or the \( 10^{79} \) or so atoms in the universe;
- the laws of interaction between the most fundamental particles are not given by Newton’s laws but by quantum chromodynamics, or whatever;
- one feature of the rules of the world, as physicists now understand them, is that they are not deterministic, quantum mechanics says that you cannot know the state of the world perfectly;
- the state of the world (the positions and velocities of all the bits is not that well known);
- the solutions of dynamics equations are often unstable in that the smallest of errors in the initial conditions propagates into a large error in the predicted motion (so called “chaos theory”).

\[ \text{The mathematician and mechanician Laplace (1749-1827) imagined a 'vast intellect' that could solve the differential equations that describe the universe. “Laplace's demon” was a hyper mega super computer with access to perfect data: “We may regard the present state of the universe as the effect of its past and the cause of its future. An intellect which at any given moment knew all of the forces that animate nature and the mutual positions of the beings that compose it, if this intellect were vast enough to submit the data to analysis, could condense into a single formula the movement of the greatest bodies of the universe and that of the lightest atom; for such an intellect nothing could be uncertain and the future just like the past would be present before its eyes.”} \]
- some common descriptions of mechanical interactions, particularly those for contact between nominally rigid objects, are genuinely non-deterministic in that the governing equations do not have unique solutions; and finally
- massive simulations, even if accurate, are not always the best way to understand how things work.

Despite these limitations, in this chapter we look at the nature of systems of interacting particles. Using this particle model we can, for example, derive some results about angular momentum that turn out to be reliable, despite the questionable microscopic physics. Also, the multi-particle model of the systems is good for intuition and is also useful for modeling machines with many parts as well as of galaxies.

### 11.1 Coupled motions of particles in space

Assume you know enough about a system so that you know the forces on each particle if someone tells you the time and the positions and velocities of all the particles. This means you can write the governing equations for the system of particles like this:

\[
\begin{align*}
\vec{a}_1 &= \frac{1}{m_1} \vec{F}_1 \\
\vec{a}_2 &= \frac{1}{m_2} \vec{F}_2 \\
\vec{a}_3 &= \frac{1}{m_3} \vec{F}_3 \\
&\text{etc. (11.1)}
\end{align*}
\]

where \( \vec{F}_1, \vec{F}_2 \text{ etc.} \) are the total of the forces on the corresponding particles. The force on each particle may come from air-friction, from springs or dashpots connected here and there, or from gravity interactions with other particles, from known applied loads, etc. One way or another, all the forces on all the particles are known given the time, the positions and velocities of the particles. Thus eqn. (11.1) can be written as a system of first order differential equations in standard form, ready for computer simulation. Given accurate initial conditions and a good computer then the motions of all the particles can be found accurately.

Example: Coupled motion of the earth and moon in three dimensions.

Let’s neglect the sun and just look at the coupled motions of the earth and moon. They attract each other by the same law of gravity that we used for the sun and earth. The difference between this problem and a “central-force” problem is that we now need to look at the ‘absolute’ positions of the sun and the moon (\( \vec{r}_e \) and \( \vec{r}_m \)), as well as the ‘relative’ position \( \vec{r}_{m/e} = \vec{r}_m - \vec{r}_e \) (Fig. 11.1).
The linear momentum balance equations are now
\[ m_e \ddot{r}_e = -\frac{GM_em_m}{|\vec{r}_{m/e}|^3} \quad \text{and} \quad (11.2) \]
\[ m_m \ddot{r}_m = +\frac{GM_em_m}{|\vec{r}_{m/e}|^3}. \quad (11.3) \]
which, when broken into \( x \), \( y \), and \( z \) components give 6 second order ordinary differential equations. These equations can be written as 12 first order equations by defining a list of 12 \( z \) variables:
\[ z_1 = x_e, z_2 = y_e, z_3 = z_e, z_4 = y_v, \ldots. \]

After you find solutions, using various initial conditions you can check if the computer finds such truths (that is, features of the exact solution of the differential equations) as:
1. that the line between the earth and moon always lies on one fixed plane,
2. the center-of-mass moves at constant speed on a straight line,
3. relative to the center-of-mass both the earth and moon travel on paths that are conic sections (circle, ellipse, parabola, hyperbola or a straight line).
4. the total energy (\( E_K + E_P \)) of the system is constant,
5. and that the angular momentum of the system about the center-of-mass is a constant.

These facts are discussed further below in the subsection on ‘Two-particle central force motion’.

**Momentum and energy of systems**

There are a plethora of theorems about the momentum and energy of systems of particles. These are discussed in section ???. The simplest of these are just the ones that you get from adding up the results for a single particle from section 10.2:

**Linear momentum balance.** \( \sum_{\text{all forces}} \vec{F}_j = \sum m_j \vec{a}_i. \) Either because the forces between particles in a system are usually assumed to come in equal and opposite pairs or because it is an independent postulate of mechanics for general systems, the force sum can be replaced with a sum over all the external forces.

**Angular momentum balance.** \( \sum_{\text{all forces}} \vec{r}_{j/i} \times \vec{F}_j = \sum m_j \vec{r}_{i/c} \vec{a}_i. \) As for linear momentum, the force sum can be replaced with only the forces that act externally on the system.

**Power balance.** \( \sum_{\text{all forces}} \vec{F}_j \cdot \vec{v}_j = \frac{d}{dt} \sum m_i \vec{v}_i^2 / 2. \) In this case the sum is over all the forces, internal and external. The simplification to just external forces doesn’t apply to system kinetic energy like it does for momentum and angular momentum.

**The one-body problem**

Let’s review one special problem from the previous section. The ‘one-body’ problem should properly be about the mechanics of a single particle interacting with nothing else. Such a particle moves at constant velocity and is too boring to get a name. Instead, when people refer to the ‘one-body’ problem they are talking about a particle flying around a stationary point mass to which it is attracted. That stationary point
This is such a famous problem in the history of science that people use it for word play to describe certain social situations. For example if two people in a couple are having trouble finding jobs in the same city they are said to have a ‘two-body problem’.

Mass is held in place by, well, who knows what. Its just an idealized thing anchored by a massless structure. The ‘one-body’ problem is to find the motion of the particle flying around.

As we discussed in the previous sections, if the gravitational attraction follows an inverse square law then the particle moves on a plane on a curve which is either an ellipse, a circle, a parabola or a hyperbola. These are, quite accurately, the trajectories of the planets and comets around the sun.

The two-body problem: two mutually attracting particles

If two particles are attracted equally to each other by mutually central forces, and no other forces act, this is called ‘the two-body problem’. Assume the two particles are $m_1$ and $m_2$ with positions $\mathbf{r}_1$ and $\mathbf{r}_2$ (relative to the origin of a coordinate system fixed in a Newtonian frame). The force on particle 1 from particle 2 is

$$\mathbf{F}_{12} = F(r_{12}) \frac{\mathbf{r}_{12}}{r_{12}}$$

where $\mathbf{r}_{12} = \mathbf{r}_2 - \mathbf{r}_1$ is the position of particle 2 relative to particle 1, $r_{12}$ is the distance $|\mathbf{r}_{12}|$ between the particles and $F$ is the magnitude of the attractive force. We assume the force on particle 2 is the opposite of this

$$\mathbf{F}_{21} = -\mathbf{F}_{12}.$$

The instantaneous velocities are $\mathbf{v}_1$ and $\mathbf{v}_2$. We can find the center of mass $G$ of the pair of particles as

$$m_{tot} \mathbf{r}_G = m_1 \mathbf{r}_1 + m_2 \mathbf{r}_2$$

with $m_{tot} = m_1 + m_2$.

Either by system linear momentum balance or by adding up $\mathbf{F} = m\mathbf{a}$ for each of the particles it is easy to see that

$$\mathbf{a}_G = \mathbf{0} \quad \text{and} \quad \mathbf{v}_G = \text{constant}.$$

Thus we could put the origin of a good Newtonian reference frame at the center of mass $\mathbf{r}_G$. The positions, velocities and accelerations relative to $G$, indicated with a prime ($'$), are

$$\mathbf{r}_1' = \mathbf{r}_1 - \mathbf{r}_G$$
$$\mathbf{r}_2' = \mathbf{r}_2 - \mathbf{r}_G$$
$$\mathbf{v}_1' = \mathbf{v}_1 - \mathbf{v}_G$$
$$\mathbf{v}_2' = \mathbf{v}_2 - \mathbf{v}_G$$
$$\mathbf{a}_1' = \mathbf{a}_1$$
$$\mathbf{a}_2' = \mathbf{a}_2$$
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where we can skip use of the prime for the acceleration. Now some facts.

- \( m_1 \dot{\mathbf{r}}_1 + m_2 \dot{\mathbf{r}}_2 = 0 \) so \( \dot{\mathbf{r}}_1 = -(m_2/m_1) \dot{\mathbf{r}}_2 \). For all time the two positions (relative to the center of mass) are in the opposite direction and proportional. Similarly \( \dot{\mathbf{v}}_1 = -(m_2/m_1) \dot{\mathbf{v}}_2 \) and \( \dot{\mathbf{a}}_1 = -(m_2/m_1) \dot{\mathbf{a}}_2 \).

- At a given instant there is a single plane defined by \( \dot{\mathbf{r}}_1, \dot{\mathbf{r}}_2, \dot{\mathbf{v}}_1, \dot{\mathbf{v}}_2, \dot{\mathbf{a}}_1 \) and \( \dot{\mathbf{a}}_2 \) because the positions and accelerations are all parallel (or antiparallel) and the two velocities are (anti) parallel.

- The plane above is constant in time. This is because neither the velocity nor the acceleration has a component orthogonal to the plane, thus there is no tendency to leave the plane.

- Each particle moves as if it was a single particle attracted to a central force at G. Why? Let’s look at the force on mass 1

\[
\vec{F}_{12} = F(r_{12}) \frac{\dot{\mathbf{r}}_{12}}{r_{12}} = -F(r_{12}) \frac{\dot{\mathbf{r}}_1}{r_1}
\]

because the relative position of the masses passes through the origin G.

- In the special case of inverse-square gravitational attraction

\[
F = \frac{Gm_1 m_2}{r_{12}^2} = \frac{Gm_1 m_2}{(r'_1 + r'_2)^2} = \frac{Gm_1 M}{r'_{12}^2}
\]

where \( M = m_2/(1 + 2(m_1/m_2) + (m_1/m_2)^2) \) is a fictitious mass at G we find using the substitution \( r'_2 = (m_1/m_2) r_1 \).

What we have found here is somewhat remarkable. Two particles are flying around in space attracted to each other by inverse-square gravitational attraction. Instead of doing something wild, they each move, relative to their joint center of mass, as if they were in central force motion with a fixed mass. That is, the 3D two-body problem reduces, exactly, to the 2D one body problem. You just have to use a coordinate system that is on the plane of motion and whose origin is at the center of mass.

Thus, the moon doesn’t really go around the earth. Rather the moon and earth go around their common center of mass (a point about 3/4 of the way out towards the earth’s surface from its center). And Jupiter doesn’t go around the sun, the sun and Jupiter go around their combined center of mass just outside the sun. But both of these examples are, in detail, wrong. Because the earth-moon system is affected by the sun and jupiter. And the Jupiter-sun system is affected by the earth and moon.
The three-body problem

With inverse-square attraction, one body goes around a fixed point on one or another conic section. Two bodies go around each other in exactly the same way as one body about a fixed point. The two-body problem reduced to the one-body problem. What about lots of bodies? Let’s start with three. How, in general, do three bodies move that are all mutually attracted with inverse-square gravitation? Great question. Lots of people have asked it. And no-one knows the answer. Given any three masses and their initial conditions we could use a computer program to find out their subsequent positions and velocities. But no-one knows how to categorize all the possible motions of such systems.

Some things are known about ‘the three body problem.’ One is that it is hard, the best minds haven’t been able to solve it in general. Another is that the solutions can be pretty wild. For example, three particles might tumble around each other for a long time and, with no change in the equations, all of a sudden one of the particles will be ejected at high speed and never return (as if on a hyperbolic trajectory relative to the other two particles). A few special solutions of the three-body problem are known. For example, with the right initial conditions, three identical particles can move in either a circle or in Montgomery’s figure 8.

Despite the difficulty of analytic description, there is no special impediment to finding solutions to any 3-body problem with computer simulation.

The \( n \)-body problem

With many particles all manner of complicated motion is possible. And there are few solutions which are known analytically. One solution has the \( n \) particles chasing each other around in a circle, with the particles forming a regular polygon. Another amazing approximate solution, the Buck solution, is that a string of thousands of particles will all chase each other around an arbitrary curve in 3-dimensional space. At least approximately, for a while.

By applying \( \vec{F} = m\vec{a} \) to 3 or 1000 interacting particles you can see all manner of \( n \)-body solutions on your computer.
SAMPLE 11.1 Location of the center-of-mass. A structure is made up of three point masses, \( m_1 = 1 \text{ kg} \), \( m_2 = 2 \text{ kg} \) and \( m_3 = 3 \text{ kg} \). At the moment of interest, the coordinates of the three masses are \((1.25 \text{ m}, 3 \text{ m})\), \((2 \text{ m}, 2 \text{ m})\), and \((0.75 \text{ m}, 0.5 \text{ m})\), respectively. At the same instant, the velocities of the three masses are \(2 \text{ m/s} \hat{i}, 2 \text{ m/s} \hat{j} - 1.5 \text{ m/s} \hat{j}\) and \(1 \text{ m/s} \hat{j}\), respectively.

1. Find the coordinates of the center-of-mass of the structure.

2. Find the velocity of the center-of-mass.

Solution

1. Let \((\bar{x}, \bar{y})\) be the coordinates of the mass-center. Then from the definition of mass-center

\[
\bar{x} = \frac{\sum m_i x_i}{\sum m_i} = \frac{m_1 x_1 + m_2 x_2 + m_3 x_3}{m_1 + m_2 + m_3} = \frac{1 \text{ kg} \cdot 1.25 \text{ m} + 2 \text{ kg} \cdot 2 \text{ m} + 3 \text{ kg} \cdot 0.75 \text{ m}}{1 \text{ kg} + 2 \text{ kg} + 3 \text{ kg}} = \frac{7.25 \text{ kg} \cdot \text{ m}}{6 \text{ kg}} = 1.25 \text{ m}.
\]

Similarly,

\[
\bar{y} = \frac{\sum m_i y_i}{\sum m_i} = \frac{1 \text{ kg} \cdot 3 \text{ m} + 2 \text{ kg} \cdot 2 \text{ m} + 3 \text{ kg} \cdot 0.5 \text{ m}}{1 \text{ kg} + 2 \text{ kg} + 3 \text{ kg}} = \frac{8.55 \text{ kg} \cdot \text{ m}}{6 \text{ kg}} = 1.42 \text{ m}.
\]

Thus the center-of-mass is located at the coordinates \((1.25 \text{ m}, 1.42 \text{ m})\).

2. For a system of particles, the linear momentum

\[
\vec{L} = \sum m_i \vec{v}_i = m_{\text{tot}} \vec{v}_{cm}
\]

\[
\Rightarrow \vec{v}_{cm} = \frac{\sum m_i \vec{v}_i}{m_{\text{tot}}} = \frac{1 \text{ kg} \cdot (2 \text{ m/s} \hat{i}) + 2 \text{ kg} \cdot (2 \text{ m/s} \hat{j} - 3 \text{ m/s} \hat{j}) + 3 \text{ kg} \cdot (1 \text{ m/s} \hat{j})}{6 \text{ kg}} = \frac{(6 \hat{i} - 3 \hat{j}) \text{ kg} \cdot \text{ m/s}}{6 \text{ kg}} = \frac{1 \text{ m/s} \hat{i} + 0.5 \text{ m/s} \hat{j}}{6 \text{ kg}}.
\]

\[
\vec{v}_{cm} = 1 \text{ m/s} \hat{i} + 0.5 \text{ m/s} \hat{j}
\]
SAMPLE 11.2 A spring-mass system in space. A spring-mass system consists of two masses, \( m_1 = 10 \text{ kg} \) and \( m_2 = 1 \text{ kg} \), and a weak spring with stiffness \( k = 1 \text{ N/m} \). The spring has zero relaxed length. The system is in 3-D space where there is no gravity. At the moment of observation, i.e., at \( t = 0 \), \( \vec{r}_1 = \vec{0} \), \( \vec{r}_2 = 1 \text{ m} (\hat{i} + \hat{j} + \hat{k}) \), \( \vec{r}_1 = \vec{0} \), and \( \dot{\vec{r}}_2 = \sqrt{6} \text{ m/s} (\lambda \hat{i} + j) \). Track the motion of the system for the next 20 seconds. In particular,

1. Plot the trajectory of the two masses in space.
2. Plot the trajectory of the center-of-mass of the system.
3. Plot the trajectory of the two masses as seen by an observer sitting at the center-of-mass.
4. Compute and plot the total energy of the system and show that it remains constant during the entire motion.

Solution The free-body diagrams of the two masses are shown in Fig. 11.4. The only force acting on each mass is the force due to the spring which is directed along the line joining the two masses. Thus, the system represents a central force problem. From the linear momentum balance of the two masses, we can write the equations of motion as follows.

\[
\begin{align*}
m_1 \ddot{\vec{r}}_1 &= k(\vec{r}_2 - \vec{r}_1) \\
m_2 \ddot{\vec{r}}_2 &= -k(\vec{r}_2 - \vec{r}_1)
\end{align*}
\]

Let \( \vec{r}_1 = x_1 \hat{i} + y_1 \hat{j} + z_1 \hat{k} \) and \( \vec{r}_2 = x_2 \hat{i} + y_2 \hat{j} + z_2 \hat{k} \). Substituting above and dotting the two equations with \( \hat{i}, \hat{j}, \) and \( \hat{k} \), we get

\[
\begin{align*}
\ddot{x}_1 &= \frac{k}{m_1} (x_2 - x_1); & \ddot{y}_1 &= \frac{k}{m_1} (y_2 - y_1) \\
\ddot{y}_1 &= \frac{k}{m_1} (y_2 - y_1); & \ddot{y}_2 &= -\frac{k}{m_2} (y_2 - y_1) \\
\ddot{z}_1 &= \frac{k}{m_1} (z_2 - z_1); & \ddot{z}_2 &= \frac{k}{m_2} (z_2 - z_1)
\end{align*}
\]

Thus we get six second order coupled linear ODEs as equations of motion.

1. To plot the trajectory of the two masses, we need to solve for \( \vec{r}_1(t) \) and \( \vec{r}_2(t) \), i.e., for \( x_1(t), y_1(t), z_1(t) \), and \( x_2(t), y_2(t), z_2(t) \). We can do this by first writing the six second order equations as a set of 12 first order equations and then solving them using a numerical ODE solver. Here is a pseudocode to accomplish this task.

\[
\text{ODEs} = \{ x1dot = u1, \\
u1dot = k/m1*(x2-x1), \\
y1dot = v1, \\
v1dot = k/m1*(y2-y1), \\
z1dot = w1, \\
w1dot = k/m1*(z2-z1), \\
x2dot = u2, \\
u2dot = -k/m2*(x2-x1), \\
y2dot = v2, \\
v2dot = -k/m2*(y2-y1), \\
z2dot = w2, \\
w2dot = -k/m2*(z2-z1) \}
\]

\[
\text{IC} = \{ x1(0)=0, y1(0)=0, z1(0)=0, \\
u1(0)=0, v1(0)=0, w1(0)=0, \\
x2(0)=0, y2(0)=0, z2(0)=0, \\
u2(0)=0, v2(0)=0, w2(0)=0 \}
\]
11.1. Coupled particle motion

\[ x_2(0) = 1, \quad y_2(0) = 1, \quad z_2(0) = 1, \]
\[ u_2(0) = \text{sqrt}(6), \quad v_2(0) = \text{sqrt}(6), \quad w_2(0) = 0 \]

Set \( k = 1, \quad m_1 = 10, \quad m_2 = 1 \)

Solve ODEs with IC for \( t = 0 \) to \( t = 20 \)
Plot \( \{x_1, y_1, z_1\} \) and \( \{x_2, y_2, z_2\} \)

The 3-D plot showing the trajectory of the two masses obtained from the numerical solution is shown in Fig. 11.5. From the plot, it seems like the smaller mass goes around the bigger mass as the bigger mass moves on its trajectory.

2. We can find the trajectory of the center-of-mass using the following relationships.

\[ x_{cm} = \frac{m_1 x_1 + m_2 x_2}{m_1 + m_2}, \quad y_{cm} = \frac{m_1 y_1 + m_2 y_2}{m_1 + m_2}, \quad z_{cm} = \frac{m_1 z_1 + m_2 z_2}{m_1 + m_2}. \]

Since there is no external force on the system if we consider the two masses and the spring together, the center-of-mass of the system has zero acceleration. Therefore, we expect the center-of-mass to move on a straight path with constant velocity. The center-of-mass coordinates \( x_{cm}, y_{cm}, \) and \( z_{cm} \) are plotted against time in Fig. 11.6 which show that the center-of-mass moves on a straight line in a plane parallel to the \( xy \)-plane (\( z \) is constant). This is expected since the initial velocity of the center of has no \( z \)-component:

\[ \overrightarrow{v}_{cm} = \frac{m_1 \overrightarrow{v}_1 + m_2 \overrightarrow{v}_2}{m_1 + m_2} = \frac{m_1 \cdot 0 + 1 \text{ kg} \cdot \sqrt{6} \text{ m/s}(-\hat{i} + \hat{j})}{10 \text{ kg} + 1 \text{ kg}} = 0.22 \text{ m/s}(-\hat{i} + \hat{j}). \]

3. The trajectory of the two masses with respect to the center-of-mass can be easily obtained by the following relationships.

\[ x_{1/cm} = x_1 - x_{cm}, \quad y_{1/cm} = y_1 - y_{cm}, \quad z_{1/cm} = z_1 - z_{cm} \]
\[ x_{2/cm} = x_2 - x_{cm}, \quad y_{2/cm} = y_2 - y_{cm}, \quad z_{2/cm} = z_2 - z_{cm} \]

The trajectories thus obtained are shown in Fig. 11.6. It is clear that the two masses have closed orbits with respect to the center-of-mass. These closed orbits are actually conic sections as we would expect in a central force problem.

4. We can calculate the kinetic energy of the two masses and the potential energy of the spring at each instant during the motion and add them up to find the total energy.

\[ (E_k)_{m_1} = \frac{1}{2} m_1 (u_1^2 + v_1^2 + w_1^2) \]
\[ (E_k)_{m_2} = \frac{1}{2} m_2 (u_2^2 + v_2^2 + w_2^2) \]
\[ E_p = \frac{1}{2} k [(x_2 - x_1)^2 + (y_2 - y_1)^2 + (z_2 - z_1)^2] \]
\[ E_{total} = (E_k)_{m_1} + (E_k)_{m_2} + E_p \]

The energies so calculated are plotted in Fig. 11.7. It is clear from the plot that the total energy remains constant during the entire motion.

Figure 11.6: The center-of-mass coordinates \( x_{cm}(t), y_{cm}(t), \) and \( z_{cm}(t) \). The center-of-mass moves on a straight line in a plane parallel to the \( xy \)-plane.

Figure 11.7: The paths of \( m_1 \) and \( m_2 \) as seen from the center-of-mass. The two masses are on closed orbits with respect to the center-of-mass.

Figure 11.8: The kinetic energy of the two masses and the potential energy of the spring sum up to the constant total energy of the system.
11.2 Collisions and explosions of particles in 2D and 3D

When two things bump into each other there is often a big interaction force. Think about a ball bouncing off the ground, two pool balls colliding, a baseball hitting a bat, two cars crashing, or the big forces when a satellite gravitationally slingshots around a planet it passes close by. Similarly there are big short-lived forces when things explode into two or more pieces. A big and short-lived force is often described by

\[
\text{its net impulse } \mathbf{P} = \int \mathbf{F} \, dt
\]

rather than its detailed time-history \( \mathbf{F}(t) \). The collision modeling assumption is that these interaction forces are so big that all other forces on the particles can be ignored. For a two-particle collision the impulses are \( \mathbf{P}_1 = \mathbf{P} \) and \( \mathbf{P}_2 = -\mathbf{P} \) acting on \( m_1 \) and \( m_2 \). Rather than looking at the acceleration of mass during the collision one just calculates

\[
\text{the net change in velocity } = \Delta \mathbf{v}.
\]

Before the collision two particles \( m_1 \) and \( m_2 \) have velocities \( \mathbf{v}_1^- \) and \( \mathbf{v}_2^- \) (see Fig. 11.9). The superscript “-” means just before the collision. Then the particles collide. Even though we ignore the spatial extent of the particles for most of the mechanics analysis, we note that the two particles have a common tangent plane. The normal of that plane, pointing out of particle 1, say, is \( \mathbf{n} \). Just after the collision the particles have velocities \( \mathbf{v}_1^+ \) and \( \mathbf{v}_2^+ \) with the superscript “+” indicating just after the collision.

The general collision problem is

\[
\text{Given some information about the motion before the collision, the motion after the collision, and the collisional impulse, find other information about these same quantities.}
\]

We find the unknowns using

- Momentum balance for each particle: \( \mathbf{P} = \int \mathbf{F}(t) \, dt = m \Delta \mathbf{v}; \) and
- Some information about the collisional impulse, usually a constitutive law for the collision.

For collisional modeling the constitutive law for interaction involves impulse and change of velocity. We only consider two such constitutive models:

- \textit{plastic sticking} collisions where \( \mathbf{v}_1^+ = \mathbf{v}_2^+ \).
• frictionless restitution with \((\vec{v}_1^+ - \vec{v}_2^+) \cdot \hat{n} = -e(\vec{v}_1^- - \vec{v}_2^-) \cdot \hat{n}\) and \(\vec{P} \cdot \hat{\lambda} = 0\).

The constitutive models are discussed further below in the context of the three idealized collisions we treat here:

• sticking collisions
• frictionless collisions with restitution
• explosions.

The only expansion in this section over the 1D collisions in section 9.5 is the need for 2D and 3D geometry.

**Sticking collisions**

The conceptually simplest collision is a sticking collision also called a perfectly plastic no-slip collision (see Fig. 11.10). Here the word ‘plastic’ is used in its old latin meaning malleable or ‘clay like’. Imagine two lumps of wet clay colliding in space and just sticking together. This model might be used when a projectile gets imbedded in its target, when two cars crash and get entangled so move together after the collision, or when two machine parts engage at contact because of a mechanism like a door catch.

In short, the constitutive law for plastic collisions is

\[ \vec{v}_1^+ = \vec{v}_2^+ \]

And the impulse is what it is, as determined by momentum balance for the two particles. Here’s the simplest collision problem.

**Example:** A particle collides with an immovable object.

The impulse on the particle is

\[ \vec{P} = m \Delta \vec{v} = m(\vec{0} - \vec{v}^-) = -m \vec{v}^- . \]

And here is the general two-particle sticking collision problem.

**Example:** Two particles collide and stick.

There are three velocities to consider, the before-collision velocities \(\vec{v}_1^-\) and \(\vec{v}_2^-\) and the common after-collision velocity \(\vec{v}^+\). Also relevant is the interaction impulse \(\vec{P}\). That’s 4 vector quantities (8 scalars in 2D, 12 in 3D). The governing equations are momentum balance for the two particles

\[ \vec{P} - m_1(\vec{v}_1^+ - \vec{v}_1^-) \quad \text{and} \quad \vec{P} - m_2(\vec{v}_2^+ - \vec{v}_2^-) \]

making up 2 vector equations (4 scalar equations in 2D, 6 in 3D). Thus to solve a problem in 2D, 4 scalar quantities need to be given so that the other quantities can be found from the momentum balance equations. In 3D, 6 scalar quantities have to be given.

There are all different ways to involute such problems, say by taking one of the masses as unknown. Here is the most straightforward example.
Example: Find the post-collision velocities for a sticking collision.

Given \( m_1, m_2, \mathbf{v}_1 \) and \( \mathbf{v}_2 \) we find by solving the momentum balance equations that

\[
\mathbf{v}_1^+ = \frac{m_1 \mathbf{v}_1 - m_2 \mathbf{v}_2}{m_1 + m_2} \quad \text{and} \quad \mathbf{F}_1 = -\mathbf{F}_2 = \frac{m_1 m_2}{m_1 + m_2} (\mathbf{v}_2 - \mathbf{v}_1).
\]

The answer can be interpreted like this. The final velocity is the same as the pre-collision average velocity. This is also the system’s initial (and final) center of mass velocity. The impulsive interaction is associated with the change of velocity of \( \mathbf{v}_1 - \mathbf{v}_2 \) of an effective ‘reduced mass’ with a value of \( m_{\text{red}} = m_1 m_2/(m_1 + m_2) \) (see box 11.1 on page 614).

Frictionless collisions with restitution

This is the most common model used in elementary mechanics courses. It is originally due to Newton, at least in the 1D case we discussed in section 9.5. Two particles collide and then separate. There is no interaction force in their common contact tangent plane (hence ‘frictionless’). See Fig. 11.11. The impulse is such that the particles separate at a speed that is a fixed ratio \( e \) of the speed at which they approached. The speed of approach and separation are measured in the \( \mathbf{n} \) direction.

The speed of approach is the rate at which the distance between the particles decreases just before the collision. Really, this only makes precise sense if

- the masses are round, or
- the masses are not rotating.

\begin{figure}[h]
\centering
\includegraphics[width=0.8\textwidth]{fig11-collision-restitution}
\caption{Two particles collide and bounce off each other frictionlessly. The assumption is that their relative separation speed is the coefficient of restitution \( e \) times their approach speed. Even though for momentum balance we treat the masses as particles, for considering the collision we look at the normal \( \mathbf{n} \) of the common contacting tangent plane. The separation speed is \((\mathbf{v}_1^+ - \mathbf{v}_2^+) \cdot \mathbf{n}\) and the approach speed is \(-(\mathbf{v}_1 - \mathbf{v}_2) \cdot \mathbf{n}\).}
\end{figure}

\section{11.1 THEORY}

\subsection*{Effective mass}

In two-particle collisions the forces of interest are in the action-reaction pair between the particles: \( \mathbf{F}_1 \) acts on \( m_1 \) and \( \mathbf{F}_2 = -\mathbf{F}_1 \) acts on particle 2. If we know one we know the other, so let’s call \( \mathbf{F} \) the force \( \mathbf{F}_1 \) on \( m_1 \). The two-particle system has no net acceleration, meaning the center of mass does not accelerate. All that the interaction force does is affect the relative motion of the particles.

So consider the relative acceleration of particle 1, say, relative to particle 2:

\[
\mathbf{a}_{\text{rel}} - \mathbf{a}_1 - \mathbf{a}_2 = \frac{\mathbf{F}_1}{m_1} - \frac{\mathbf{F}_2}{m_2} - \frac{\mathbf{F}_1}{m_1} + \frac{\mathbf{F}_1}{m_2} - \mathbf{F} \left( \frac{1}{m_1} + \frac{1}{m_2} \right).
\]

Thus we can write

\[
\mathbf{F} = m_{\text{eff}} \mathbf{a}_{\text{rel}}
\]

with \( m_{\text{eff}} = \left( \frac{1}{m_1} + \frac{1}{m_2} \right)^{-1} = \frac{m_1 m_2}{m_1 + m_2} \) as the ‘reduced mass’ or ‘effective mass’ \( m_{\text{eff}} \). The answer can be interpreted like this. The final velocity is the same as the pre-collision average velocity. This is also the system’s initial (and final) center of mass velocity. The impulsive interaction is associated with the change of velocity of \( \mathbf{v}_1 - \mathbf{v}_2 \) of an effective ‘reduced mass’ with a value of \( m_{\text{red}} = m_1 m_2/(m_1 + m_2) \) (see box 11.1 on page 614).

The effective mass is less than either of the masses separately (because the relative acceleration comes from the addition of the two accelerations). For two equal masses \( m - m_1 - m_2 \) the effective mass is \( m_{\text{eff}} = m/2 \).

Integrating in time the effective mass also relates the interaction impulse with the change in relative velocity.

\[
\mathbf{P} = m_{\text{eff}} \mathbf{a}_{\text{rel}}
\]

where \( \mathbf{P} = \int \mathbf{F} dt \) acts on \( m_1 \) and \( \mathbf{v}_{\text{rel}} = \mathbf{v}_1 - \mathbf{v}_2 \).
Chapter 11. Many particles in space

11.2. particle collisions

The approach speed is the relative velocity dotted with the \( \hat{n} \) direction

\[
v_{\text{approach}} = (\vec{v}_1 - \vec{v}_2) \cdot \hat{n}.
\]

The separation speed, measured just after the collision, has the same definition but with a sign change

\[
v_{\text{sep}} = - (\vec{v}_1^+ - \vec{v}_2^+) \cdot \hat{n}.
\]

Newton’s law of collisional restitution is

\[
v_{\text{sep}} = e v_{\text{approach}} \quad \text{or} \quad (\vec{v}_1^+ - \vec{v}_2^+) \cdot \hat{n} = -e (\vec{v}_1^+ - \vec{v}_2^+) \cdot \hat{n}. \quad (11.4)
\]

We use the coefficient of restitution for approximate collisional modeling but,

the ‘coefficient of restitution’ restitution equation is not an accurate law of nature.

Example: Two-particle elastic collision.

Two particles \( m_1 \) and \( m_2 \) have pre-collision velocities of \( \vec{v}_1^- \) and \( \vec{v}_2^- \) and collide frictionlessly with coefficient of restitution \( e \) on the tangent plane with normal \( \hat{n} \). The post collision velocities \( \vec{v}_1^+ \) and \( \vec{v}_2^+ \), as well as the impulse \( \vec{P} \) are found by simultaneously solving these equations.

\[
\vec{P} = m_1 (\vec{v}_1^+ - \vec{v}_1^-) \\
-\vec{P} = m_2 (\vec{v}_2^+ - \vec{v}_2^-) \\
(\vec{v}_1^+ - \vec{v}_2^+) \cdot \hat{n} = -e (\vec{v}_1^- - \vec{v}_2^-) \cdot \hat{n}
\]

In 2D this makes up 5 scalar equations for 5 scalar unknowns. In 3D its 7 equations for 7 unknowns. The most direct solution is to set up and solve these equations using a computer.

Rather it is an approximate empirical observation. Or, to put it another way, the value of the coefficient of restitution \( e \) depends on the material, the shape, the orientation and the speed of the colliding particles. It is not a true constant. Nonetheless, eqn. (11.4) is a reasonable approximation for some engineering purposes. Just don’t assume that predictions it makes will generally be highly accurate.

The ‘frictionless’ part of this collision law is expressed by the assumption that the net impulse of interaction is in the \( \hat{n} \) direction. So \( \vec{P} = P \hat{n} \) with no component in the \( \hat{\lambda} \) direction.

Generally one assumes that the coefficient of restitution is between zero and one:

\[
0 \leq e \leq 1.
\]

For \( e < 0 \) the masses have to pass through each other. For \( e > 1 \) the

\[\text{○ Why the word restitution?} \]

The particles approach each other with some momentum relative to their common center of mass. At some point during the collision they have none. Then some of the momentum is restituted, paid back, and they bounce. No restitution, \( e = 0 \), and there is no bounce. Full restitution, \( e = 1 \), and they separate with the as much relative momentum as they had when they approached.

Explosion

Before

\[\text{FBDs}\]

\[\text{Figure 11.12: An explosion is like a sticking collision run backwards in time. The particles initially have the same velocity } \vec{v}_1^- = \vec{v}_2^- = \vec{v}^- \text{ and then separate due to an action-reaction impulse pair in any direction.}\]
11.2 THEORY

Energetics of collisions

Often one thinks of collisions as passive and energetically dissipative. However, as noted in the text, an explosion is a collision of sorts in which the system kinetic energy increases. We’d like to treat these cases in a unified way. First let’s calculate the total kinetic energy.

\[ 2E_K = m_1 v_1^2 + m_2 v_2^2 - \frac{m_{tot} v_{cm}^2}{2} + m_1 |\vec{v}_1 - \vec{v}_{cm}|^2 + m_2 |\vec{v}_2 - \vec{v}_{cm}|^2 \]

where \( m_{tot} = m_1 + m_2 \), \( m_{eff} = m_1 m_2 / (m_1 + m_2) \) and \( v_{rel} = |\vec{v}_1 - \vec{v}_2| \). There are a few algebra steps needed to go from line to line above (see section ?? for related calculations). The concept of effective mass \( m_{eff} \) is introduced in box 11.1. The key result is that the kinetic energy of a two-particle system can be written as the sum of two terms, one involving center of mass velocity and one involving the relative velocity of the two masses.

This is a special result for two-particle systems. For any system the kinetic energy is a center of mass term \( (mv_{cm}^2/2) \) plus a term for motion relative to the center of mass. But generally the relative motion term is written as a sum of terms, one for each particle, and the motion of each particle is measured relative to the center of mass \( (mv_i/v_{cm}) \). What is special for two-particle systems is that the relative motion part can be written in terms of the motion of the two particles relative to each other. Because that is not the velocity of any real thing, it only gives the right kinetic energy when used with the corrected effective mass \( (m_{eff}) \).

What about energy and collisions? The center of mass velocity and energy do not change in the collision. So the only change in kinetic energy is that associated with changes in \( m_{eff} v_{rel}^2 \): \n
\[ 2\Delta E_K = m_{eff} \left( (v_{rel}^+)^2 - (v_{rel}^-)^2 \right) \]

where we used that \( \vec{P} - m_{eff}(\vec{v}_{rel}^- - \vec{v}_{rel}^+) \). This formula applies for both sticking collisions, in which case \( \vec{P} = -m_{eff} \vec{v}_{rel}^- \) and \( 2\Delta E_K = -m_{eff}(v_{rel}^-)^2 \), and to explosions where \( \vec{P} = m_{eff} \vec{v}_{rel}^+ \) and \( 2\Delta E_K = m_{eff}(v_{rel}^+)^2 \). It also applies to interactions in-between.

All that enters the change-of-energy equations above is the projection of the relative velocity in the \( \vec{P} \) direction. Thus the issue of energy loss or gain is determined by whether the projection of the relative velocity in the \( \vec{P} \) direction decreases or increases in magnitude. Thus a collision with \(-1 < e < 1\) loses energy and a collision with \( |e| > 1\) increases energy. We included \( e < 0 \) for completeness even though it is sometimes considered ‘non-physical’ in that it involves the particles passing by or passing through each other.

Explosions

If one particle explodes into pieces it’s as if the pieces had a collision. It’s just that the initial velocities of the pieces were all the same and the total kinetic energy of the system increases during the ‘collision’. See Fig. 11.12. The overall treatment is extremely similar to that for sticking collisions, but in some sense backwards. Instead of the particles entering the collision with different velocities and leaving with the same velocity, they enter with the same velocity and leave with different velocities. But the same momentum principles apply. There is no collision law or coefficient of restitution to apply, all of the post-collision relative velocity is restituted from nothing. Rather one just has to know (or find) the action-reaction impulse between the masses.
Example: **An explosion.**
Two particles $m_1$ and $m_2$ are stuck together and moving at $\vec{v}^-$ when they explode and an impulse $\vec{P}$ separates them. After the collision

$$\vec{v}_1^+ - \vec{v}^- + \vec{P}/m_1 \quad \text{and} \quad \vec{v}_2^+ - \vec{v}^- - \vec{P}/m_2.$$  

The full range of behavior for sticking collisions to explosions can be captured with a single restitution coefficient $\epsilon_g$ (see box 11.3).

**Frictional collisions**

Our avoiding of frictional collisions is not because there generally is no friction during collisions. Friction is a fact of the mechanical world. We avoid friction here because a host of special assumptions are needed to make frictional problems deterministic. And no given set of assumptions is known to yield accurate predictions. Frictional collision models have too dis-satisfyingly low a ratio of accuracy to complexity for inclusion in a book at this level.

**Simultaneous collisions**

If one particle is involved in two collisions at one time then we have not explained how to calculate the resulting motion. In an attempt to make the situation clear one is tempted to say “Let’s make it ideal and assume the collisions are exactly instantaneous and at exactly the same time.” Then, unfortunately, one is making the situation exactly ambiguous.

Unfortunately for our hope of making reliable predictions, simultaneous collisions are *not* rare events. Why? Imagine B is touching C and both are stationary. Then A comes and bangs into B. Because B and C are already touching one must assume that there are impulsive forces not just between A and B, but also between B and C. And we have no reliable rules for sorting out the result. Nor will we find such rules if we make it a life’s work.

Example: **A triangular array of identical spheres.**
Imagine 15 accurately-machined nominally-identical spheres laid out in a tight triangle (5 in one row, 4 in the next, then 3,2, and 1) on a very flat smooth surface. Then imagine a 16th ball rolls in and hits the apex of the triangle. How do the 15 balls move?

This experiment is performed in smoky rooms full of intoxicated people night after night. Its the ‘break’ in a pool game. And the game depends on the result being unpredictable. Each time, due to tiny differences, the results are different.

And, according to theory, the more rigid and perfect the balls are, the more sensitive are the results to the smallest of differences in the initial conditions.

What is the source of the problem?

Example: **Three balls in a line.**
Consider the one-dimensional collision of three identical particles. B and C are in line, stationary and touching and then A comes along with $v_A^0 - v^-$. Let’s assume that the collision(s) whatever they are, are completely elastic and conserve energy ($\epsilon - 1, \epsilon_g - 0$). Here are two ways to predict the outcome:

- A hits B and C, being all the way at the other side of B, is oblivious to the interaction between A and B until it is complete. Thus A comes to rest
and B is moving to the right with \( v^- \). Then B collides elastically with C and B comes to rest and C shoots off with the \( v^- \).

- B and C are touching and act as a single rigid object throughout the collision with A. Thus the result is like that between a particle with mass \( m \) and another with mass \( 2m \). Such an elastic collision would leave B and C going forwards at \( 2v^-/3 \) and A going the other way with \( v^-_A = -v^-/3 \). A different result.

- actually there is a one-parameter family of results that are consistent with energy conservation and momentum balance. We have three outcomes (the velocities of the three particles) and only 2 scalar equations restricting them (momentum and energy balance).

But what would really happen? That would depend on details that are not stated. Of course if the exact shape and configuration of the balls was known, and the exact rules for elastic and inelastic deformation, then one could calculate the resulting motion solving partial differential equations or with atomic simulations. In principle. But we generally do not know such details nor have have such calculation abilities. And crowding that which we don’t know into concepts like ‘rigid-object’ and ‘exactly simultaneous’ crowds the prediction of the outcome to dependence on infinitesimal things.

So, as an engineer, what are you supposed to do when calculating in situations involving simultaneous collisions?

- first relax and remember that no collision calculation is likely to be very accurate (unless the result only depends on balance of momentum). So simultaneous collisions, while philosophically worse in that even the equations are indeterminate, are not that much worse than the usual deterministic, but not accurate, collisional relations.

- do experiments, and

- take account the range of outcomes depending on assumptions about the collision details.

Samples 11.4 and 11.5 starting on page 623 illustrate the ambiguity of simultaneous collisions in 2D.

**Final comments**

This is the second of three sections about collisions. Section 9.5 was about collisions in 1D, then this section about particles in 2D and 3D, and finally the ideas in this section will be extended from particles to rigid objects in section 14.5.
Often one thinks of collisions as passive and energetically dissipative. However, as noted in the text, an explosion is a collision of sorts in which the system kinetic energy increases. For passive frictionless collisions one can characterize the collision by the coefficient of restitution $e$:

$$e = \frac{\text{(separation speed)}}{\text{(approach speed)}} = \frac{\vec{v}_C - \vec{v}_{C'}}{\vec{v}_1 - \vec{v}_2} \cdot \hat{n}$$

However, for explosions the coefficient of restitution is $e > 1$. If one is equally interested in energy absorbing or energy creating collisions one can use a more democratic coefficient of generation $e_g$:

$$e_g = \frac{\text{(separation speed)} - \text{(approach speed)}}{\text{(separation speed)} + \text{(approach speed)}} = \frac{-\vec{v}_1 + \vec{v}_2}{\vec{v}_1 - \vec{v}_2} \cdot \hat{n}$$

As a replacement for the conventional coefficient of restitution the coefficient of generation $e_g$ is more complex to use in simple calculations in that eqn. (11.6) is more complex than eqn. (11.5). On the other hand the coefficient of generation is convenient for describing situations which are a mix of passive ($e < 1$ and $e_g < 0$) and active ($e > 1$ and $e_g > 0$). Such is the case, for example, in simple models of legged locomotion (see box 11.4 on page 620).

The generation coefficient is -1 for sticking collisions and 1 for explosions. This coefficient is zero for energetically neutral collisions (no gain, no loss, $e = 1$). And the coefficient of generation does not allow for passing-through or passing-by collisions ($e < 0$).

Note that in all the collisional restitution formulas we could replace $\hat{n}$ with $-\hat{n}$ without affecting the validity of the equations. Similarly all the subscript 2’s could be replaced with 1’s and vice versa without affecting the validity of the equations. Knowing this relieves anxiety about the choice of normal $\hat{n}$ (towards $m_1$ or towards $m_2$?) or which particle to call 1 and which to call 2.
11.4 THEORY

A particle collision model of running

At every step a running person flies through the air, hits the ground with a foot and pushes on the ground. By action and reaction, the ground pushes back on the foot which pushes on the leg which pushes on the body which causes the body to slow its descent and then go from moving forward and somewhat down to moving forward and somewhat up. Then the foot leaves the ground and the person flies through the air again readying for the next foot contact.

Human bodies are somewhat bigger than human legs so one approximation is that the legs have negligible mass. Human bodies don’t tumble about much during a running step, so a next approximation is to neglect all distortion and rotation of the body and think of it as a particle. Finally, one might imagine that the ground contact time is short, and that the step on the ground is like a bounce. Thus running is like a sequence of collisions between a body and the ground. Obviously a running person is not a bouncing particle in all regards. Nonetheless, this model gives a means for making various estimates about running.

In the flight phase of running, neglecting air friction, the body moves in a parabolic arc according to:

\[ \mathbf{F} - m \mathbf{a} = -mg \mathbf{j} - m \mathbf{a} \]

This has solution that the time of flight is

\[ t_f = 2v_{y0}/g \]

where \( v_{y0} \) is the vertical component of the velocity at the start of flight. The distance of flight is

\[ d = v_x t_f = 2v_x v_{y0}/g \]

where \( v_x \) is the constant horizontal component of velocity.

What happens in the ‘collision’ with the ground?

The horrible leap-frog model of running

We could think of each step as independent. Each running step would be a jump at the end of which the body would come to rest and then jump again. That is, each step would start with an explosion and, after a period of flight, end with a plastic no-slip collision. Then immediately after there would be another jump. How much energy would it take to run like that? Each jump would involve an impulse to get the body from zero velocity to \( \mathbf{v} = v_y \mathbf{j} + v_{y0} \mathbf{j} \). The work of the legs would be the increase in kinetic energy.

\[ W = mv_x^2/2 - m(v_x^2 + v_{y0}^2)/2 \]

Then the legs would absorb that much energy at landing. Muscles, unlike generators, are not regenerative. If muscles were regenerative you would feel especially peppy after you had a big meal and then walked down a long stair case. On the other hand, walking down stairs is not that tiring. So let’s approximate that there is no metabolic cost for absorbing work. So the energetic cost of locomotion per unit time would be

\[ P = W/t_f = m \left( v_x^2 + v_{y0}^2 \right) /2 - mg v_x \tan \theta + \cot \theta / 4 \]

where \( v_{y0} / v_x \) is the angle of the trajectory at liftoff. The function \( \tan \theta + \cot \theta / 4 \) has its minimum value run by jumping and landing, over and over again, would be about

\[ P_{\text{met}} = 2mg v_x \]

that twice the weight times the speed. The chemical energy needed per unit distance would be about 2(f(weight)).

Obviously this seems like a tiring way to run. You shouldn’t stop and start your horizontal motion at every step. Real people don’t do that. Furthermore, the energy cost we have just predicted is bigger than what people use by a factor of about 5; the rate at which people use chemical energy to run is more like \( mg v_x^2/2 \) or \( mg v_x^2/4 \). Notice that the energetic cost of running does not depend on the step length or flight time but only on the initial angle of the trajectories. Smaller steps involve smaller collisions and hence smaller energy cost per collision. But with smaller jumps there are more collisions per unit distance. The two effects exactly cancel in this model. Only the angle of liftoff matters, not the length of the jumps.

Frictionless collision model of running

Although shoes generally have high friction, the legs pivot under the body during ground contact. The result is that the main force transmitted by the leg to the body is vertical. In effect the leg mediates an effectively frictionless collision. At least that’s an extreme idealization of what a leg does. Perhaps a better model of running is then a sequence of vertical frictionless collisions.

At each step there is, in effect, a plastic frictionless collision which absorbs energy immediately followed by an energetically generative collision that sends the body back up again. Together they look like a single frictionless elastic collision, but in this model we want to take account of the work absorbed in landing and the work needed to take off again. To start we will neglect that humans do have springs in their legs (e.g., tendons).

Thus at each step the energy needed to take off is

\[ W = m v_{y0}^2/2. \]

The time of flight is again \( t_f = 2v_{y0}/g \) and so, for this model the average work per unit time is

\[ P = W/t_f = m v_{y0}^2/2 - mg v_{y0}/4 \]

and the work per unit distance would be

\[ \text{work per unit distance} = \frac{mg v_{y0}/v_x - mg \tan \theta / 4}{2} \]

and the metabolic cost per unit distance, taking muscle efficiency as 25% again, would be the weight times \( \tan \theta \). So, at a given horizontal speed, the energy cost per unit distance can be made arbitrarily small by having the flight angle small and there being, consequently, more and more small collisions. But for a person to try to save energy that way she would have to swing her legs in impossibly tiring small rapid steps. To complete this model so that it would not predict that people should choose infinite frequency and infinitesimal steps we would have to add in a formula for the cost of swinging the legs rapidly. If we evaluate this model with the step length of real human running, and the consequent launch angle \( \theta \) we over-estimate the actual energetic cost of running by about a factor of 2. Why is that? Probably because people use their fingers more efficiently than their feet. The fingers aren’t just used to push against the ground they also help to change the vertical force. One might try to imagine that the fingers are small propellers that do some work against the air. Maybe we could include a formula for the average work per unit time that is:

\[ P = \frac{mg}{2} \ln \left( \frac{v_{y0}}{v_x} \right) \]
SAMPLE 11.3 Projectile hits a slanted floor: A ball of mass $m = 0.2 \text{ kg}$ is thrown in the air at an angle $\theta = 60^\circ$ with initial speed $v_0 = 10 \text{ m/s}$. The ball lands on a hard, frictionless floor that is tilted at angle $\alpha = 20^\circ$ with the horizontal. The coefficient of restitution between the floor and the ball is $e = 0.85$. Ignore air resistance. Find the height of the ball after the rebound from the floor.

Solution This problem has two parts to it. In order to figure out the height after rebound, we need to find the rebound velocity. But to find the rebound velocity, we need to know the velocity of the ball before impact with the floor. Let the velocity just before the impact be $\mathbf{v}^-$ and the velocity of rebound (just after impact) be $\mathbf{v}^+$. Let us first find $\mathbf{v}^-$. The ball undergoes projectile motion before it lands at A. Its initial (launch) velocity is $\mathbf{v}_0 = v_0 (\cos \theta \hat{i} + \sin \theta \hat{j})$. From energy conservation, we know that the kinetic energy just before impact at A, $m|\mathbf{v}^-|^2/2$, must be the same as kinetic energy at launch, $m|\mathbf{v}_0|^2/2$. Thus $|\mathbf{v}^-| = v_0$. And, from the symmetry of the flight, we can conclude that $\mathbf{v}^-$ must make the same angle $\theta$ with the horizontal that $\mathbf{v}_0$ does. Thus, using Fig. 11.14, we have

$$\mathbf{v}^- = v_0 (\cos \theta \hat{i} - \sin \theta \hat{j}).$$

Now we are ready to do collision mechanics at point A. We need to determine $\mathbf{v}^+$ given $\mathbf{v}^-$ and the coefficient of restitution for the collision at A. From collision law, we now that the velocity component normal to the floor changes because of the normal impulse during collision, while the tangential velocity remains the same because there is no force or impulse parallel to the floor. Thus,

$$\mathbf{v}^+ = \mathbf{v}_0 (\cos \theta \hat{i} + \sin \theta \hat{j})$$

Writing out $\mathbf{v}^+ = v_x^+ \hat{i} + v_y^+ \hat{j}$, and noting that $\mathbf{\hat{\lambda}} = \cos \alpha \hat{i} + \sin \alpha \hat{j}$ and $\mathbf{\hat{n}} = -\sin \alpha \hat{i} + \cos \alpha \hat{j}$, we get, from the equations above,

$$\begin{align*}
\cos \alpha v_x^+ + \sin \alpha v_y^+ &= v_0 \cos \theta \cos \alpha - v_0 \sin \theta \sin \alpha = v_0 \cos (\theta + \alpha) \\
-\sin \alpha v_x^+ + \cos \alpha v_y^+ &= -e v_0 (-\cos \theta \sin \alpha - \sin \theta \cos \alpha) = e v_0 \sin (\theta + \alpha).
\end{align*}$$

These are two equations in two unknowns, $v_x^+$ and $v_y^+$. Writing them in a matrix form and solving the matrix equation, we get

$$\begin{pmatrix} v_x^+ \\
 v_y^+ \end{pmatrix} = \begin{pmatrix} \cos \alpha & -\sin \alpha \\
 \sin \alpha & \cos \alpha \end{pmatrix} \begin{pmatrix} v_0 \cos (\theta + \alpha) \\
 e v_0 \sin (\theta + \alpha) \end{pmatrix} = \begin{pmatrix} v_0 \cos (\theta + 2\alpha) \\
 e v_0 \sin (\theta + 2\alpha) \end{pmatrix}.$$ 

Thus, we know the rebound velocity $\mathbf{v}^+ = v_0 [\cos(\theta + 2\alpha) \hat{i} + \sin(\theta + 2\alpha) \hat{j}]$.

To find the maximum height reached by the ball on the rebound, we only need the vertical component of the rebound velocity. Since the ball has a constant deceleration $g$, we can use the formula $(v_y)^2 = (v_{y0})^2 - 2gh$ with $v_y = 0$ at the maximum height $h_{\text{max}}$ to get,

$$h_{\text{max}} = \frac{(v_{y0})^2}{2g} = \frac{v_0^2 \sin^2 (\theta + \alpha)}{2g}.$$ 

Substituting the given values of $v_0$, $e$, $\theta$, and $\alpha$, and using $g = 9.81 \text{ m/s}^2$, we get,

$$h_{\text{max}} = 3.57 \text{ m}.$$
You can see that the inclined plane helps in getting the ball reach higher on the bounce. If the floor were flat ($\alpha = 0$), we will get $h_{\text{max}} = 2.76 \text{ m}$. It should be obvious that for maximum height, we should have $\sin(\theta + 2\alpha) = 1$ which gives $
abla = \frac{1}{2}(\frac{\pi}{2} - \theta)$. 
SAMPLE 11.4 Simultaneous collisions: This problem involves two simultaneous collisions. In general, such problems are hard to solve. We are going to show one way of solving such problems by treating the collisions successively. However, this leads to nonuniqueness of solution. Here we solve the problem in one way and in the next sample, we solve the same problem in another way.

A 12 kg cart with an inclined face rests on a frictionless floor. A ball of mass 3 kg is shot horizontally with speed 30 m/s at the inclined face of the cart. The coefficient of restitution between the cart and the ball is 0.9. The cart subsequently moves horizontally on the floor. Find the velocity of the ball and that of the cart after the collision.

Solution There are two simultaneous collisions in this problem. One collision is between the ball and the cart and the other is between the cart and the ground. Here, we will treat the two collisions one after the other, the one between the ball and the cart preceding the one between the cart and the ground. In Sample 11.5, we treat the ground collision first.

Collision between the ball and the cart: Here we assume that the ball hits the cart and both are free to move in any direction immediately after the collision. Let the mass of the ball be \( m_1 \) and that of the cart be \( m_2 \). Let their after collision velocities be \( \vec{v}_1^+ \) and \( \vec{v}_2^+ \), respectively. Let the impulse during this collision be \( P_1 \).

Let us consider the cart and the ball as a single system during the collision. Then, the impulse becomes internal to this system and there is no net impulse on this system. Therefore, the linear momentum is conserved; that is, \( \vec{L}^- = \vec{L}^+ \).

From this relationship, we have,

\[
\begin{align*}
    m_1 \vec{v}_1^- + m_2 \vec{v}_2^- &= m_1 \vec{v}_1^+ + m_2 \vec{v}_2^+ = m_1 v_0 \hat{i}.
\end{align*}
\]

Writing out the unknown velocities in terms of their components and dotting the resulting equation with \( \hat{i} \) and \( \hat{j} \) separately, we get the following two scalar equations:

\[
\begin{align*}
    m_1 v_{1x}^- + m_2 v_{2x}^- &= m_1 v_{0x} \quad (11.7) \\
    m_1 v_{1y}^- + m_2 v_{2y}^- &= 0. \quad (11.8)
\end{align*}
\]

We have four unknowns here, \( v_{1x}^-, v_{1y}^-, v_{2x}^-, \) and \( v_{2y}^- \). So, far we have just two equations. We need more equations. We can write restitution equation relating the relative velocities of the ball and the cart in the normal direction before and after the collision:

\[
(v_{2y}^- - v_{1y}^-) \cdot \hat{n} = -e(v_{2y}^- - v_{1y}^-) \cdot \hat{n} = e(v_0 \hat{i}) \cdot \hat{n}.
\]

Now, writing \( \hat{n} = n_x \hat{i} + n_y \hat{j} \) and carrying out the dot products (after writing \( \vec{v}_1^- \) and \( \vec{v}_2^+ \) in terms of their components), we get,

\[
(v_{2y}^- - v_{1y}^-) n_x + (v_{2y}^- - v_{1y}^-) n_y = e v_0 n_x. \quad (11.9)
\]

We still need another equation. Let us now consider the impulse acting on the ball during the collision. From the free body diagram shown in Fig. 11.2, we can write the change in momentum of the ball as,

\[
P_1 \hat{n} = m_1 \vec{v}_1^+ - m_1 \vec{v}_1^-
\]

or \( P_1(n_x \hat{i} + n_y \hat{j}) = m_1(v_{1x}^- \hat{i} + v_{1y}^- \hat{j} - v_0 \hat{i}) \).

SAMPLE 11.5 Simultaneous collisions: In this problem we consider a different collision. A 3 kg ball of mass drops from a height of 2 m onto a frictionless ground with an inclined face of mass 12 kg. The coefficient of restitution between the ball and the cart is 0.9. Find the velocity of the ball and that of the cart after the collision.

Solution There are two simultaneous collisions in this problem. One collision is the ground collision; i.e., \( \vec{L}^- = \vec{L}^+ \).

Collision between the ball and the cart: Here we assume that the ball hits the cart and both are free to move in any direction immediately after the collision. Let the mass of the ball be \( m_1 \) and that of the cart be \( m_2 \). Let their after collision velocities be \( \vec{v}_1^+ \) and \( \vec{v}_2^+ \), respectively. Let the impulse during this collision be \( P_1 \).

Let us consider the cart and the ball as a single system during the collision. Then, the impulse becomes internal to this system and there is no net impulse on this system. Therefore, the linear momentum is conserved; that is, \( \vec{L}^- = \vec{L}^+ \).

From this relationship, we have,

\[
\begin{align*}
    m_1 \vec{v}_1^- + m_2 \vec{v}_2^- &= m_1 \vec{v}_1^+ + m_2 \vec{v}_2^+ = m_1 v_0 \hat{i}.
\end{align*}
\]

Writing out the unknown velocities in terms of their components and dotting the resulting equation with \( \hat{i} \) and \( \hat{j} \) separately, we get the following two scalar equations:

\[
\begin{align*}
    m_1 v_{1x}^- + m_2 v_{2x}^- &= m_1 v_{0x} \quad (11.7) \\
    m_1 v_{1y}^- + m_2 v_{2y}^- &= 0. \quad (11.8)
\end{align*}
\]

We have four unknowns here, \( v_{1x}^-, v_{1y}^-, v_{2x}^-, \) and \( v_{2y}^- \). So, far we have just two equations. We need more equations. We can write restitution equation relating the relative velocities of the ball and the cart in the normal direction before and after the collision:

\[
(v_{2y}^- - v_{1y}^-) \cdot \hat{n} = -e(v_{2y}^- - v_{1y}^-) \cdot \hat{n} = e(v_0 \hat{i}) \cdot \hat{n}.
\]

Now, writing \( \hat{n} = n_x \hat{i} + n_y \hat{j} \) and carrying out the dot products (after writing \( \vec{v}_1^- \) and \( \vec{v}_2^+ \) in terms of their components), we get,

\[
(v_{2y}^- - v_{1y}^-) n_x + (v_{2y}^- - v_{1y}^-) n_y = e v_0 n_x. \quad (11.9)
\]

We still need another equation. Let us now consider the impulse acting on the ball during the collision. From the free body diagram shown in Fig. 11.2, we can write the change in momentum of the ball as,

\[
P_1 \hat{n} = m_1 \vec{v}_1^+ - m_1 \vec{v}_1^-
\]

or \( P_1(n_x \hat{i} + n_y \hat{j}) = m_1(v_{1x}^- \hat{i} + v_{1y}^- \hat{j} - v_0 \hat{i}) \).
Again, separating out this equation in scalar equations (by dotting the equation with $\hat{i}$ and $\hat{j}$ separately), we get,

$$P_1n_x - m_1v_{1x}^+ = -m_1v_0$$  \hspace{1cm} (11.10)
$$P_1n_y - m_1v_{1y}^+ = 0.$$  \hspace{1cm} (11.11)

Now, we have added another unknown $P_1$, but fortunately, we have got an extra equation too. We now have five unknowns and five independent equations. So we should be able to solve for all the unknowns.

For solving these equations, we first write them in matrix form and then use a computer to solve them. We write equation (11.10–11.11) as,

$$
\begin{bmatrix}
 m_1 & 0 & m_2 & 0 & 0 \\
 0 & m_1 & 0 & m_2 & 0 \\
 -n_x & -n_y & n_x & n_y & 0 \\
 -m_1 & 0 & 0 & 0 & n_x \\
 0 & -m_1 & 0 & 0 & n_y
\end{bmatrix}
\begin{bmatrix}
 v_{1x}^+ \\
 v_{1y}^+ \\
 v_{2x}^+ \\
 v_{2y}^+ \\
 P_1
\end{bmatrix}
= 
\begin{bmatrix}
 m_1v_0 \\
 0 \\
 -e\cos n_x \\
 -m_1v_0 \\
 0
\end{bmatrix}.
$$

Here is the pseudo computer code to solve this matrix equation:

```plaintext
m1 = 3, m2 = 12
theta = pi/6 % angle in radians
nx = -sin(theta), ny = cos(theta) % components of the normal
v0 = 30
e = 0.9

A = [m1 0 m2 0 0 % x comp of lin mom bal
  0 m1 0 m2 0 % y comp of lin mom bal
  -nx -ny nx ny 0 % restitution equation
  -m1 0 0 0 -nx % impulse-momentum for m1, x comp
  0 -m1 0 0 -ny] % impulse-momentum for m1, y comp
b = [m1*v0 0 -e*v0*nx -m1*v0 0]'; % the known right hand side
solve A*x = b for x
```

The solution thus computed gives us

$$v_{1x}^+ = 18.60 \text{ m/s}, \quad v_{1y}^+ = 19.74 \text{ m/s},
$$
$$v_{2x}^+ = 2.85 \text{ m/s}, \quad v_{2y}^+ = -4.94 \text{ m/s},
$$
$$P_1 = -68.40 \text{ N} \cdot \text{s}.$$

Collision between the cart and the ground: Now, we consider the collision between the cart and the ground, taking $v_2^+$ as the velocity of the cart just before the collision. Figure 11.19 shows the impulse from the ground acting on the cart. We know the final velocity of the cart has to be in the $\hat{i}$ direction. Just to keep our notations straight, let us denote the velocity of the cart after collision as $v_2^{++}$ (after the second collision) and keep the incoming velocity as $v_2^+$. Then, from impulse momentum, we have,

$$P_2\hat{f} = m_2v_2^{++} - m_2v_2^+.$$

This is a vector equation which we can write as two scalar equations in the $\hat{i}$ and $\hat{j}$ directions. Note that $v_2^{++} = v_2^+\hat{i}$ and we already know $v_2^+ = (2.85 \text{ m/s})\hat{i} + (-4.94 \text{ m/s})\hat{j}$ as found before. Thus,

$$v_2^{++} = v_2^+ = (2.85 \text{ m/s})\hat{i} + (-4.94 \text{ m/s})\hat{j}
$$

$$P_2 = -m_2v_2^+ \cdot \hat{j} = -(12 \text{ kg})(-4.94 \text{ m/s}) = 59.24 \text{ kg} \cdot \text{m/s} = 59.24 \text{ N} \cdot \text{s}.$$
\[ v_2 = 2.85 \text{ m/s} \]
SAMPLE 11.5 Simultaneous collisions again: Consider the ball and the cart collision problem of Sample 11.4 again. This time, consider the ball and the cart together to have a collision with the ground first. Then consider the collision between the cart and the ball. Once again, you are to find the final horizontal velocity of the cart. The problem parameters are the same — mass of the ball $m_1 = 3$ kg, mass of the cart $m_2 = 12$ kg, $e = 0.9$ between the ball and the cart, and the velocity of the ball before impact, $v_0 = 30$ m/s.

Solution Let us consider the ball and the cart as a system colliding with the ground as shown in Fig. 11.21. There is an unknown external impulse $P_2$ from the ground acting on this system in the $\hat{j}$ direction. Using this information, we now write impulse-momentum equation for this system:

$$P_2 \hat{j} = \vec{L}_2 - \vec{L}_1 = m_1 \vec{v}_1^+ + m_2 \vec{v}_2^+ - m_1 \vec{v}_1^-$$

Assuming that $\vec{v}_1^+ = v_{1x}^+ \hat{i} + v_{1y}^+ \hat{j}$ and $\vec{v}_2^+ = v_{2x}^+ \hat{i}$, and using the given information $\vec{v}_1^- = v_0 \hat{i}$, we obtain the following two scalar equations from the vector impulse-momentum equation:

$$
\begin{align*}
    m_1 v_{1x}^+ + m_2 v_{2x}^+ &= m_1 v_0 \\
    m_1 v_{1y}^+ - P_2 &= 0
\end{align*}
$$

(11.12) (11.13)

So far, we have two equations and four unknowns — $v_{1x}^+$, $v_{1y}^+$, $v_{2x}^+$, and $P_2$. Obviously, we need more equations. Now, let us consider the collision between the cart and the ball. Let the impulse of this collision be $P_1$. Then the impulse-momentum equation for the ball gives us,

$$P_1 \hat{n} = m_1 (v_{1x}^+ \hat{i} + v_{1y}^+ \hat{j}) - m_1 v_0 \hat{i}.$$ 

Once again, we separate out the scalar equations from this vector equation, using the information $\hat{n} = n_x \hat{i} + n_y \hat{j}$:

$$
\begin{align*}
    m_1 v_{1x}^+ - P_1 n_x &= m_1 v_0 \\
    m_1 v_{1y}^+ - P_1 n_y &= 0
\end{align*}
$$

(11.14) (11.15)

Thus, we have now four equations; we still need one more. We now use the restitution equation to relate the normal components of the relative velocities of approach and departure of the ball and the cart:

$$((\vec{v}_1^+ - \vec{v}_2^+)) \cdot \hat{n} = -e(v_1^- - v_2^-) \cdot \hat{n}$$

$$\Rightarrow v_{1x}^+ n_x + v_{1y}^+ n_y - v_{2x}^- n_x = -e v_0 n_x.$$  

(11.16)

Now we have five equations in five unknowns. All we need to do now is to solve these linear equations for all the unknowns. We do so by first writing the five equations (eqn. (11.12) to eqn. (11.16) in matrix form and then solving the matrix equation on a computer. The matrix equation is:

$$
\begin{bmatrix}
    m_1 & 0 & m_2 & 0 & 0 \\
    0 & m_1 & 0 & 0 & -1 \\
    m_1 & 0 & 0 & -n_x & 0 \\
    0 & m_1 & 0 & -n_y & 0 \\
    n_x & n_y & -n_x & 0 & 0
\end{bmatrix}
\begin{bmatrix}
    v_{1x}^+ \\
    v_{1y}^+ \\
    v_{2x}^- \\
    v_{2y}^- \\
    P_1
\end{bmatrix}
= 
\begin{bmatrix}
    m_1 v_0 \\
    0 \\
    m_1 v_0 \\
    0 \\
    -e v_0 n_x
\end{bmatrix}
$$

Solving this equation as in the previous sample, we get,

$v_{1x}^+ = 16.59$ m/s, $v_{1y}^+ = 23.23$ m/s, $v_{2x}^- = 3.35$ m/s, $P_1 = 80.47$ N $\cdot$ s, $P_2 = 69.69$ N $\cdot$ s.
Note that the answer obtained here is not the same as that found in Sample 11.4; the cart moves a bit faster to the right in this answer. Depending on the mass ratios and the angle of impact, the two methods can give very different answers or very close answers. Welcome to the world of modeling!
Problems for Chapter 11

11.1 Coupled motions of particles in space

Preparatory Problems

11.2 A particle of mass \( m_1 = 6 \text{ kg} \) and a particle of mass \( m_2 = 10 \text{ kg} \) are moving in the \( xy \)-plane. At a particular instant of interest, particle 1 has position \( \vec{r}_1 = 3 \hat{m} + 2 \hat{n} \), velocity \( \vec{v}_1 = -16 \text{ m/s} \hat{i} + 6 \text{ m/s} \hat{j} \), and acceleration \( \vec{a}_1 = 10 \text{ m/s}^2 \hat{i} - 24 \text{ m/s}^2 \hat{j} \); and particle 2 has position \( \vec{r}_2 = 8 \text{ m/s} \hat{i} + 4 \text{ m/s} \hat{j} \), velocity \( \vec{v}_2 = 5 \text{ m/s} \hat{i} - 16 \text{ m/s} \hat{j} \), and acceleration \( \vec{a}_2 = 5 \text{ m/s}^2 \hat{i} - 16 \text{ m/s}^2 \hat{j} \).

a) Find the linear momentum \( \vec{L}_i \) and its rate of change \( \frac{d\vec{L}_i}{dt} \) of each particle at the instant of interest.

b) Find the linear momentum \( \vec{L} \) and its rate of change \( \frac{d\vec{L}}{dt} \) of the system of the two particles at the instant of interest.

c) Find the center of mass of the system at the instant of interest.

d) Find the velocity and acceleration of the center of mass.

11.3 A particle of mass \( m_1 = 5 \text{ kg} \) and a particle of mass \( m_2 = 10 \text{ kg} \) are moving in space. At a particular instant of interest, particle 1 has position, velocity, and acceleration

\[
\begin{align*}
\vec{r}_1 &= 1 \text{ m} \hat{m} + 1 \text{ m} \hat{j} \\
\vec{v}_1 &= 2 \text{ m/s} \hat{j} \\
\vec{a}_1 &= 3 \text{ m/s}^2 \hat{k}
\end{align*}
\]

respectively, and particle 2 has position, velocity, and acceleration

\[
\begin{align*}
\vec{r}_2 &= 2 \text{ m} \hat{m} \\
\vec{v}_2 &= 1 \text{ m/s} \hat{k} \\
\vec{a}_2 &= 1 \text{ m/s}^2 \hat{j}
\end{align*}
\]

respectively. For the system of particles at the instant of interest, find its

a) linear momentum \( \vec{L} \),

b) rate of change of linear momentum \( \frac{d\vec{L}}{dt} \),

c) angular momentum about the origin \( \vec{H}_O \),

d) rate of change of angular momentum about the origin \( \frac{d\vec{H}_O}{dt} \),

e) kinetic energy \( E_K \), and

f) rate of change of kinetic energy.

11.4 If you are given the total mass, the position, the velocity, and the acceleration of the center of mass of a system of particles can you find the angular momentum \( \vec{H}_O \) of the system, where \( O \) is not at the center of mass? If so, how and why? If not, then give a reason and/or a counter example.

11.5 Seventeen particles are interaction with the force on particle \( i \) from particle \( j \) being \( \vec{F}_{ij} \) with all \( \vec{F}_{ij} \) known.

a) What is the commonly assumed assumption about the relation between, say, \( \vec{F}_{36} \) and \( \vec{F}_{63} \)?

b) What is the total force on particle 5?

More-Involved Problems

11.6 Two particles each of mass \( m \) are connected by a massless elastic spring of spring constant \( k \) and unextended length \( 2R \). The system slides without friction on a horizontal table, so that no net external forces act.

a) Is the total linear momentum conserved? Justify your answer.

b) Can the center of mass accelerate? Justify your answer.

c) Draw free body diagrams for each mass.

d) Derive the equations of motion for each mass in terms of cartesian coordinates.

e) What are the total kinetic and potential energies of the system?

f) For constant values and initial conditions of your choosing, plot the trajectories of the two particles and of the center of mass (on the same plot).

11.7 Two ice skaters whirl around one another. They are connected by a linear elastic cord whose center is stationary in space. We wish to consider the motion of one of the skaters by modeling her as a mass \( m \) held by a cord that exerts \( k \) Newtons for each meter it is extended from the central position.

a) Draw a free body diagram showing the forces that act on the mass is at an arbitrary position.

b) Write the differential equations that describe the motion.

c) Describe in physical and mathematical terms the nature of the motion for the three cases

\[
a) \quad \omega < \sqrt{k/m} \\
b) \quad \omega = \sqrt{k/m} \\
c) \quad \omega > \sqrt{k/m}
\]

(You are not asked to solve the equation of motion.)
11.8 n identical particles with mass \( m \) are on the vertices of an \( n \) sided regular polygon. Equivalently, \( n \) particles are equally spaced on a circle with radius \( R \). At \( t = 0 \) they all have velocities tangent to the circle and equal in magnitude \( v_0 \). All the particles are attracted to each other with an inverse square gravitational attraction. For the numerical simulations below pick values of \( n, m, G \) and \( R \) any way that pleases you.

a) Find an initial value for \( v_0 \) so that all the masses spiral in and then bounce out again. Plot the trajectories of all the masses on one plot for a long-enough time so the plot is pleasing to the eye.

b) Find a value for \( v_0 \) so all the particles travel on circular trajectories.

c) Can you find a formula for \( v_0 \) above in terms of the other parameters in the problem?

11.9 Two masses, both with \( M = 1000 \text{m} \) travel in circles on the \( xy \) plane according to

\[
\vec{r}_1 = -\vec{r}_2 = R(\cos \omega t + \sin \omega t)
\]

a) Assume inverse square attraction and find a set of values for \( m, G, R \) and \( \omega \) so the assumed circular path is a solution of the equations of motion.

b) A third mass \( m \) is introduced which is gravitationally attracted to the other two. Pick initial conditions for the two big masses that are consistent with their circular motion solution. For the third mass use initial conditions \( \vec{r}_{012} = [000] \). Run a simulation for some time.

- Does the third mass stay exactly on the \( z \) axis for all time in the simulation? Would it if the simulation was exact? Is so, why? If not, why not?

11.10 Three equal masses, say \( m = 1 \), are attracted by an inverse-square gravity law with \( G = 1 \). That is, each mass is attracted to the other by \( F = \frac{Gm_1m_2}{r^2} \) where \( r \) is the distance between them. Use these unusual and special initial positions:

\[
(x_1, y_1) = (-0.97000436, 0.24308753)
\]
\[
(x_2, y_2) = (-x_1, -y_1)
\]
\[
(x_3, y_3) = (0, 0)
\]

and initial velocities

\[
(x_3, y_3) = (0.93240737, 0.86473146)
\]
\[
(x_{1x}, y_{1y}) = -(x_{3x}, y_{3y})/2
\]
\[
(x_{2x}, y_{2y}) = -(x_{3x}, y_{3y})/2.
\]

a) Use computer integration to find and plot the motions of the particles. Plot each with a different color. Run the program for 2.1 time units.

b) Same as above, but run for 10 time units.

c) Same as above, but change the initial conditions slightly.

d) Same as above, but change the initial conditions more and run for a much longer time.

11.11 Assuming \( \theta, v_0 \), and \( e \) to be known quantities, write the equations for the third mass in matrix form set up to solve for \( v_{A_1} \) and \( v_{A_2} \):

\[
\sin \theta v_{A_1} + \cos \theta v_{A_2} = ev_0 \cos \theta
\]
\[
\cos \theta v_{A_1} - \sin \theta v_{A_2} = v_0 \sin \theta.
\]

11.12 The equation \( (\vec{v}_1' - \vec{v}_2') \cdot \hat{n} = \frac{e}{2} (\vec{v}_2 - \vec{v}_1) \cdot \hat{n} \) relates relative velocities of two point masses before and after frictionless impact in the normal direction \( \hat{n} \) of the impact. If \( \vec{v}_1' = v_{1x}' + v_{1y}' \hat{j}, \; \vec{v}_2' = -v_{0y}' \hat{i}, \; e = 0.5, \; \vec{v}_1 = 2 \text{ ft/s} \hat{i} - 5 \text{ ft/s} \hat{j}, \; \vec{v}_2 = 0 \hat{i}, \; \hat{n} = \frac{1}{\sqrt{2}} (\hat{i} + \hat{j}) \), find the scalar equation relating the velocities in the normal direction.

11.13 The following three equations are obtained by applying the principle of conservation of linear momentum on some system.

\[
m_0 v_0 = m_A - 0.67m_B v_B - 0.58 m_C v_C
\]
\[
0 = 36.0 \text{ m/s} m_A + 0.33 m_B v_B + 0.53 m_C v_C
\]
\[
0 = 23.3 \text{ m/s} m_A - 0.67m_B v_B - 0.58 m_C v_C.
\]

Assume \( v_0, \; v_B \), and \( v_C \) are the only unknowns. Write the equations in matrix form set up to solve for the unknowns.

11.14 The following three equations are obtained to solve for \( v_{A_2}' \), \( v_{A_1}' \), and \( v_{B_2}' \):

\[
(v_{B_2}' - v_{A_2}') \cos \theta = v_{A_2}' \sin \theta - 10 \text{ m/s}
\]
\[
v_{A_2}' \sin \theta = v_{A_1}' \cos \theta - 36 \text{ m/s}
\]
\[
m_B v_{B_2}' + m_A v_{A_2}' = (-60 \text{ m/s}) m_A.
\]

Set up these equations in matrix form.

11.15 Solve for the unknowns \( v_{A_2}' \), \( v_{A_1}' \), and \( v_{B_2}' \) in problem 11.14 taking \( \theta = 50^\circ \), \( m_A = 1.5 \text{ m_B} \) and \( m_B = 0.8 \text{ kg} \). Use any computer program.

11.16 Using the matrix form of equations in Problem 11.11, solve for \( v_{A_2}' \) and \( v_{A_1}' \) if \( \theta = 20^\circ \) and \( v_0 = 5 \text{ ft/s} \).

11.2 Collisions and explosions

Preparatory Problems

11.11 Assuming \( \theta, v_0 \), and \( e \) to be known quantities, write the following equations in matrix form set up to solve for \( v_{A_1}' \) and \( v_{A_2}' \):

\[
\sin \theta v_{A_1}' + \cos \theta v_{A_2}' = ev_0 \cos \theta
\]
\[
\cos \theta v_{A_1}' - \sin \theta v_{A_2}' = v_0 \sin \theta.
\]

More-Involved Problems
11.17 Two frictionless pucks sliding on a plane collide as shown in the figure. Puck A is initially at rest. Given that \((V_B)_f = 1.0 \text{ m/s, } (V_A)_i = 0\), and \((V_A)_f = 0.5 \text{ m/s, find the approach angle } \phi \text{ and rebound angle } \gamma. \) The coefficient of restitution is \(e = 0.9\).

![Diagram of pucks colliding](Filename:Dane94s2q8)

11.18 Reconsider problem 11.17. Given instead that \( \gamma = 30^\circ \), \((V_A)_i = 0\), and \((V_A)_f = 0.5 \text{ m/s, find the initial velocity of puck B.}\)

11.19 A ball of mass \( m = 0.5 \text{ kg is thrown up in the air with initial speed } v_0 = 50 \text{ m/s at an angle } \theta = 60^\circ. \) The ball lands on and bounces off a slanted floor that makes an angle \( \alpha = 15^\circ \) with the horizontal. Assume the collision with the floor to be elastic and ignore air drag on the ball.

a) Find the impulse of the collision of the ball,

b) After bouncing off the slanted floor, how much horizontal distance does the ball travel before landing on the ground again? Is this distance more, less, or the same as it would have travelled had the floor been not slanted?

![Diagram of ball on slanted floor](Filename:pfig11-2-tiltedfloor1)

11.20 Solve the general two-particle frictionless collision problem. For example, write computer code that has lines like this near the start:

```python
m1=3; m2=19
v1zero=[10 20]  # Initial velocity of mass 1
v2zero=[-5 3]   # Initial velocity of mass 2
e=.5  # Set coefficient of restitution
theta=pi/4      # Angle that the normal to contact plane makes, measured CCW from +x axis, in radians
```

Your program (function, code, script) should calculate the impulse of mass 1 on mass 2, and the velocities of the two masses after the collision. Your program should assume consistent units for all quantities.

a) You should demonstrate that your program works by solving at least 4 different problems for which you can check your answer by simple pencil-and-paper calculations. These problems should have as much variety as possible. Sketch these problems clearly, show their analytic solution, and show that the computer agrees.

b) Solve the problem given above.

11.21 A projectile is launched at \( \theta = 40^\circ \) with speed \( v_0 = 25 \text{ m/s.} \) The projectile lands on a steel plate that can be adjusted to make any angle \( \alpha \) with the horizontal. The projectile bounces off the steel plate without loosing any energy. The projectile is required to reach a height after rebound twice as much it did during its flight before hitting the plate. Ignore air resistance.

a) Find the required angle \( \alpha \) of the plate.

b) Can you always find some \( \alpha \) for any launch angle \( \theta < \pi/2 \) such that \( h_2 = 2h_1? \)

![Diagram of projectile](Filename:pfig11-2-tiltedfloor2)

11.22 Two equal mass cars approach an intersection at right angles. They crash and stick together. One of the cars was going at 30 mph before the crash. The other car’s path gets deflected by \( 15^\circ. \) How fast was it going?

A ball \( m \) is thrown horizontally at height \( h \) and speed \( v_0. \) It then has a sequence of bounces on the horizontal ground. Treating each collision as frictionless with restitution coefficient \( e \) how far has the ball travelled horizontally when it just finishes bouncing? Answer in terms of some or all of \( m, g, h, v_0 \) and \( e. \) A ball \( m \) is thrown horizontally at height \( h \) and speed \( v_0. \) It then has a sequence of bounces on the horizontal ground. Treating each collision as frictionless with restitution coefficient \( e \) how far has the ball travelled horizontally when it just finishes bouncing? Answer in terms of some or all of \( m, g, h, v_0 \) and \( e. \)

11.23 A game involves using a pedal to direct a falling ball into a fixed vertical slot by simply rotating the pedal when the ball hits the pedal. A model of this game is shown in the figure. The ball is thrown horizontally with an initial speed \( v = 10 \text{ m/s from a height } h_{ball} = 3 \text{ m.} \) The pedal is located at \( d = 2 \text{ m from the wall that houses the slot at height } h = 2 \text{ m.} \) The slot itself is 0.3 m in extent. The coefficient of restitution between the pedal and the ball is \( e = 0.9. \) The air resistance is negligible. Find the angle \( \alpha \) of this angle, so that the ball makes it through the slot. You can ignore the dimensions of the ball.

![Diagram of game](Filename:pfig11-2-tiltedfloor3)

11.24 An airplane is flying steadily at an altitude of 30,000 ft at a speed of 500 mph. It explodes into two equal pieces. One piece is found to the right of the airplane’s initial
trajectory and 8 miles forward of the explosion point. Where should you look for the other piece? Assume the interaction impulse is in the horizontal plane and make the approximation that the two pieces fly in frictionless parabolic trajectories.

11.25 Consider the simultaneous collisions problem discussed in Sample ?? again. Assume that \( m_1 = 5 \text{ kg}, \ m_2 = 10 \text{ kg}, \ \vec{v}_1 = 50 \text{ m/s}, \ e = 0.75, \) and the angle \( \alpha = 88^\circ. \) Find the final velocities of the cart and the ball assuming that the cart must move in the \( \hat{i} \) direction only. What is the the net loss of energy in the impacts?

11.26 Consider the simultaneous collisions problem discussed in Sample ?? again. Assume that \( m_1 = 20 \text{ kg} \) and \( m_2 = 1 \text{ kg}. \) The angle of the inclined face is very shallow, \( \alpha = 2^\circ. \) The ball hits the cart with the velocity \( \vec{v}_1 = 50 \text{ m/s}. \) The impact is elastic and frictionless. Find the subsequent velocities of the ball and the cart using the two methods discussed in Sample ?? and Sample ?? again. Comment on the answers you get. How will your answers change if you reversed the mass ratio?
Constrained straight-line motion

Here is an introduction to kinematic constraint in its simplest context, systems that are constrained to move without rotation in a straight line. In one dimension pulley problems provide the main example. Two and three dimensional problems are covered, such as finding structural support forces in accelerating vehicles and the slowing or incipient capsize of a braking car or bicycle. Angular momentum balance is introduced as a needed tool but without the complexities of rotational kinematics.

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In the previous chapters you learned to write the equations of motion for a particle, or for a collection of a few particles, if you have a model for the forces on the particles in terms of their positions, velocities, and time. Some caveats to using that approach for engineering systems that don’t seem to behave like isolated particles, but rather are composed of many particles were listed at the start of section 11 One way to finesse these problems is to make kinematic assumptions about how particles and collections of particles move. Why? Sometimes, often actually, the simplest model of mechanical interaction is not a law for force as a function of position, velocity and time, but just a geometric description of the relative positions or velocities of points. The reasons for this geometric, instead of force-based, approach are two-fold:

- **The minute details of the motion are often not of interest and therefore not worth tracking.** For example, the vibrations of a solid, or relative motions of atoms in a solid might be of a smaller scale than the overall motion of interest, and

- **Often one does not know an accurate force law.** For example, at the microscopic level one does not know the details of atomic interactions; or, at the machine level, one may not know exactly the relations between the small motions of one part relative to another with which it makes contact. For example, even though one knows that the axle being in a hole restricts the relative motion of the axle with the train one may not know in detail how the contact forces depend on the exact position of the axle in its hole.

Much mechanical modeling involves the replacement of force-interaction rules with assumptions about the geometry of the motions. Idealizing an interaction force as causing a definite geometric restriction on motion is called imposing a *kinematic constraint*.

A kinematic constraint is an equation that describes a restriction on allowed positions, velocities or accelerations of parts in a system. Kinematic constraints are always accompanied by one or more *a priori* unknown ‘constraint’ forces that maintain the geometric constraint relations.
The basic laws of forces and mechanics apply to all systems, no matter how they are or are not constrained. But, if objects are treated as kinematically constrained the methods in mechanics have a slightly different flavor. To get the idea we start with simple systems that have simple constraints and that move in simple ways. In this short chapter, we will discuss the mechanics of things where every point in each object has the same velocity and acceleration as every other point (so called parallel motion) and with the further restriction that every point moves in a straight line.

Example: Train on Straight Level Tracks
Consider a train on straight level tracks. If we focus on the body of the train, we can approximate the motion as parallel straight-line motion. All parts move the same amount, with the same velocities and accelerations in the same fixed direction.

We start with 1-D mechanics and constraint with string and pulleys, and then move on to 2-D and 3-D mechanics (of systems in 1D motion).

12.1 1-D constrained motion and pulleys

This section concerns things connected together with bars or ropes which are idealized as being inextensible. Consider a car towing another with a strong light chain. We may not want to consider the elasticity of the chain but instead idealize the chain as having a fixed length. This idealization of zero deformation is a simplification. But it is a simplification that requires special treatment. It is the simplest example of a kinematic constraint.

Figure 12.2 shows a schematic of one car pulling another. One-dimensional free body diagrams are also shown. The force $F$ is the force transmitted from the road to the front car through the tires. The tension $T$ is the tension in the connecting chain. From linear momentum balance for each of the objects (modeled as particles):

$$T \dot{x}_1 = m_1 \ddot{x}_1 \quad \text{and} \quad F - T = m_2 \ddot{x}_2. \quad (12.1)$$

These equations are exactly the same as for cars connected by a spring, a dashpot, or any idealized-as-massless connector. And all these systems have the same free body diagrams but different motions. If the connection were with a spring or dashpot the equations above would be supplemented with

$$T = k(x_2 - x_1 - \ell_0) \quad \text{or} \quad T = c(\ddot{x}_2 - \ddot{x}_1)$$

In this case we need our equations to somehow indicate that the two particles are not allowed to move independently. We need a constraint equation to replace these constitutive laws.
Kinematic constraint: two approaches

There are two basic ways of dealing with kinematic constraints:

1. Use separate free body diagrams and equations of motion for each particle and then add extra kinematic constraint equations, or
2. do something clever to avoid having to find the constraint forces.

Method 1: Finding the constraint force with the accelerations

The geometric (or kinematic) restriction that two masses must move in lock-step is

\[ x_1 = x_2 + \text{Constant}. \]

We can differentiate the kinematic constraint twice to get

\[ \ddot{x}_1 = \ddot{x}_2. \]  

(12.2)

If we take \( F \) and the two masses as given, equations 12.1 and 12.2 are three equations for the unknowns \( \ddot{x}_1, \ddot{x}_2, \) and \( T \). In matrix form, we have:

\[
\begin{bmatrix}
  m_1 & 0 & -1 \\
  0 & m_2 & 1 \\
  -1 & 1 & 0
\end{bmatrix}
\begin{bmatrix}
  \ddot{x}_1 \\
  \ddot{x}_2 \\
  T
\end{bmatrix}
= \begin{bmatrix}
  0 \\
  F \\
  0
\end{bmatrix}.
\]

We can solve these equations to find \( \ddot{x}_1, \ddot{x}_2, \) and \( T \) in terms of \( F \).

Method 2: Do something clever and fines the finding of the constraint force

On the other hand, if all we are interested in are the accelerations of the cars it would be nice to avoid even having to think about the constraint force. One way to avoid dealing with the constraint force is to draw a free body diagram of the entire system as in figure 12.3. If we just call the acceleration of the system \( \ddot{x} \) we have, from linear momentum balance, that

\[ F = (m_1 + m_2)\ddot{x}, \]

which is one equation in one unknown.

Kinematic constraints

A generalization of the 1D inextensible-cable constraint example above is the rigid-object constraint where not just two, but many particles are assumed to keep constant distance from one another, and in one, two or three dimensions. Another important constraint is an ideal hinge connection between two objects. Much of the theory of mechanics after Newton has been motivated by a desire to deal easily with these and other kinematic constraints. In fact, one way of characterizing the primary difficulty of dynamics as a subject is the difficulty of dealing with kinematic constraints.
Pulleys

Pulleys are used to redirect force to amplify or attenuate force and to amplify or attenuate motion. Like a lever, a pulley system is an example of a mechanical transmission. Objects connected by inextensible ropes around ideal pulleys are also examples of kinematic constraint.

Constant length and constant tension

Problems with pulleys are solved by using two facts about idealized strings. First, an ideal string is inextensible so the sum of the string lengths, over the different inter-pulley sections, adds to a constant (not varying in time).

\[ \ell_1 + \ell_2 + \ell_3 + \ell_4 + \ldots = \text{constant} \quad (12.3) \]

Second, for round pulleys of negligible mass and no bearing friction, tension is constant along the length of the string. The tension on one side of a pulley is the same as the tension on the other side. And this can carry on if a rope is wrapped around several pulleys.

\[ T_1 = T_2 = T_3 \ldots \quad (12.4) \]

We use the trivial pulley example in figure 12.4 to show how to analyze the relative motion of various points in a pulley system.

Example: Length of string calculation

Starting from point A, we add up the lengths of string

\[ \ell_{\text{tot}} = x_A + \pi r + x_B = \text{constant}. \quad (12.5) \]

The portion of string wrapped around the pulley contacts half of the pulley so that its length is half the pulley circumference, \( \pi r \). Even if \( x_A \) and \( x_B \) change in time and different portions of string wrap around the pulley, the length of string touching the pulley is always \( \pi r \).

We can now formally deduce the intuitively obvious relations between the velocities and accelerations of points A and B. Differentiating equation 12.5 with respect to time once and then again, we get

\[
\dot{\ell}_{\text{tot}} = 0 = \dot{x}_A + 0 + \dot{x}_B \\
\Rightarrow \dot{x}_A = -\dot{x}_B \\
\Rightarrow \ddot{x}_A = -\ddot{x}_B \quad (12.6)
\]

When point A is displaced to the right by an amount \( \Delta x_A \), point B is displaced exactly the same amount but to the left; that is, \( \Delta x_A = -\Delta x_B \). Note that in order to derive the kinematic relations 12.6 for the pulley system, we never need to know the total length of the string, only that it is constant in time. The constant-in-time quantities (the pulley half-circumference and the string length) get ‘killed’ in the process of differentiation.

Commonly we think of pulleys as small and thus never account for the pulley-contacting string length. Luckily this approximation generally leads to no error because we most often are interested in displacements,
velocities, and accelerations in which cases the pulley contact length drops out of the equations anyway.

**The classic simple uses of pulleys**

First imagine trying to move a load with no pulley as in *Fig. 12.5a*. The force you apply goes right to the mass. This is like direct drive with no transmission.

Now you would like to use pulleys to help you move the mass. In the cases we consider here the mass is on a frictionless support and we are trying to accelerate it. But the concepts are the same if there are also resisting forces on the mass. What can we do with one pulley? Three possibilities are shown in *Fig. 12.5b-d* which might, at a blinking glance, look roughly the same. But they are quite different. Here we discuss each design qualitatively. The details of the calculations are a homework problem.

In *Fig. 12.5b* we pull one direction and the mass accelerates the other way. This illustrates one use of a pulley, to redirect an applied force. The force on the mass has magnitude $|\mathbf{F}|$ and there is no mechanical advantage.

*Fig. 12.5c* shows the most classic use of a pulley. A free body diagram of the pulley at C will show you that the tension in rope AC is $2|\mathbf{F}|$ and we have thus doubled the force acting on the mass. However, counting string length and displacement you will see that point A moves only half the distance that point B moves. Thus the force at B is multiplied by two to give the force at A and the displacement at B is divided by two to give the displacement at A.

**Power balance**

This result for *Fig. 12.5c* is most solidly understood using energy balance. The power of the force at B goes eventually entirely into the mass; the string and pulley do not absorb any energy. On the other hand if we cut the string AC, the same amount of power must be applied to the mass (it gains the same energy). Thus the product of the tension and velocity at A must equal the product of the tension and velocity at B,

$$T_A v_A = T_B v_B.$$  

This is a general property of ideal transmissions, from levers to pulleys to gear boxes:

> If force is amplified then motion is equally attenuated.

*Fig. 12.5d* shows a use of a pulley opposite to the use in *Fig. 12.5d*. A free body diagram of the pulley shows that the tension in AC is...
Thus the force is attenuated by a factor of 2. A kinematic analysis reveals that the motion of A is twice that of B. Thus, as expected from energy considerations, the motion is amplified when the force is attenuated.

**Summary of simple pulley uses**

Summarizing,

Relative to Fig. 12.5a the design Fig. 12.5b does nothing and the designs Fig. 12.5c and Fig. 12.5d are opposite in their effects. Fig. 12.5c amplifies motion and attenuates force, and Fig. 12.5d attenuates motion and amplifies force.

### 12.1 THEORY

The ‘effective mass’ of a point of force application

The feel of the machine is of concern for machines that people handle. One aspect of feel is the effective mass. The effective mass is defined by the response of a point when a force is applied.

\[
    m_{\text{eff}} = \frac{|\bar{F}|}{|a|}.
\]

For the case of Fig. 12.5a and Fig. 12.5b the effective mass of point B is the mass of the block, m. For the case of Fig. 12.5c the block at A has \(2|\bar{F}|\) acting on it and point B has twice the acceleration of point A. So the acceleration of point B is \(4F/m - F/(m/4)\) and the effective mass of point B is \(m/4\). For the case of Fig. 12.5d, the mass only has \(|\bar{F}|/2\) acting on it and point B only has half the acceleration of point A, so the effective mass is \(4m\).

These special cases exemplify the general rule:

The effective mass of one end of a transmission is the mass of the other end multiplied by the square of the motion amplification ratio.

In terms of the effective mass, the systems shown in Fig. 12.5c and Fig. 12.5d which look so similar to a novice, actually differ by a factor of \(2^2 \times 2^2 = 16\). With a given \(F\) and \(m\) point B in Fig. 12.5c has 16 times the acceleration of point B in Fig. 12.5d.
**SAMPLE 12.1** Find the motion of two cars. One car is towing another of equal mass on level ground. The thrust of the wheels of the first car is \( F \). The second car rolls frictionlessly. Find the acceleration of the system two ways:

1. using separate free body diagrams,
2. using a system free body diagram.

**Solution**

1. The free body diagram of each car is shown below, in Fig. 12.7.

![Figure 12.7: Partial free body diagrams of the two cars (the vertical ground reactions are not shown as they are of no interest to us for the horizontal motion.)](filename:sfig4-1-twocars-fbda)

From the linear momentum balance of each car, we get

\[
\begin{align*}
m \ddot{x}_1 &= T \\
F - T &= m \ddot{x}_2
\end{align*}
\]  
(12.7)
(12.8)

The kinematic constraint of towing (the cars move together, i.e., no relative displacement between the cars) gives

\[
\ddot{x}_1 - \ddot{x}_2 = 0
\]  
(12.9)

Solving eqns. (12.7), (12.8), and (12.9) simultaneously, we get

\[
\ddot{x}_1 = \ddot{x}_2 = \frac{F}{2m} \quad \left( T = \frac{F}{2} \right)
\]

2. The free body diagram of the two cars together is shown below, in Fig. 12.8.

![Figure 12.8:](filename:sfig4-1-twocars-fbdb)

From the linear momentum balance of the two cars as one system, we get

\[
\begin{align*}
m \ddot{x} + m \ddot{x} &= F \\
\ddot{x} &= F/2m
\end{align*}
\]

\[
\ddot{x} = \ddot{x}_1 = \ddot{x}_2 = F/2m
\]
SAMPLE 12.2 Pulley kinematics. For the masses and ideal-massless pulleys shown in figure 12.9, find the acceleration of mass A in terms of the acceleration of mass B. Pulley C is fixed to the ceiling and pulley D is free to move vertically. All strings are inextensible.

Solution Let us measure the position of the two masses from a fixed point, say the center of pulley C. (Since C is fixed, its center is fixed too.) Let \( y_A \) and \( y_B \) be the vertical distances of masses A and B, respectively, from the chosen reference (C). Then the position vectors of A and B are:

\[
\vec{r}_A = y_A \hat{j} \quad \text{and} \quad \vec{r}_B = y_B \hat{j}.
\]

Therefore, the velocities and accelerations of the two masses are

\[
\vec{v}_A = \dot{y}_A \hat{j}, \quad \vec{v}_B = \dot{y}_B \hat{j},
\]

\[
\vec{a}_A = \ddot{y}_A \hat{j}, \quad \vec{a}_B = \ddot{y}_B \hat{j}.
\]

Since all quantities are in the same direction (\( \hat{j} \)), we can drop \( \hat{j} \) from our calculations and just do scalar calculations. We are asked to relate \( \ddot{y}_A \) to \( \ddot{y}_B \).

In all pulley problems, the trick in doing kinematic calculations is to relate the variable positions to the fixed length of the string. Here, the length of the string \( \ell_{tot} \) is:

\[
\ell_{tot} = ab + bc + cd + de + ef = \text{constant}
\]

where

- \( ab = \frac{aa'}{\text{constant}} + \frac{a'b}{\text{constant}} \) (\( = bc = \text{constant} \))
- \( bc = \text{string over the pulley D} = \text{constant} \)
- \( de = \text{string over the pulley C} = \text{constant} \)
- \( ef = y_B \)

Thus \( \ell_{tot} = 2y_D + y_B + \text{constant} \).

Taking the time derivative on both sides, we get

\[
\frac{d}{dt}(\ell_{tot}) = 2\ddot{y}_D + \ddot{y}_B \quad \Rightarrow \quad \ddot{y}_D = -\frac{1}{2} \ddot{y}_B
\]

(12.10)

\[
\Rightarrow \ddot{y}_D = -\frac{1}{2} \ddot{y}_B.
\]

(12.11)

But \( y_D = y_A - AD \) and \( AD = \text{constant} \)

\[
\Rightarrow \ddot{y}_D = \dddot{y}_A \quad \text{and} \quad \ddot{y}_D = \dddot{y}_A.
\]

Thus, substituting \( \dddot{y}_A \) and \( \dddot{y}_A \) for \( \ddot{y}_D \) and \( \ddot{y}_D \) in (12.10) and (12.11) we get

\[
\dddot{y}_A = -\frac{1}{2} \dddot{y}_B \quad \text{and} \quad \dddot{y}_A = -\frac{1}{2} \dddot{y}_B
\]

\[
\dddot{y}_A = -\frac{1}{2} \dddot{y}_B
\]
SAMPLE 12.3  A two-mass pulley system. The two masses shown in Fig. 12.11 have frictionless bases and round frictionless pulleys. The inextensible cord connecting them is always taut. Given that \( F = 130 \text{N}, m_A = m_B = m = 40 \text{kg}, \) find the acceleration of the two blocks using:

1. linear momentum balance and
2. energy balance.

Solution

1. Using Linear Momentum Balance:

The free-body diagrams of the two masses A and B are shown in Fig. 12.13 above. Linear momentum balance for mass A gives (assuming \( \vec{a}_A = a_A \hat{i} \) and \( \vec{a}_B = a_B \hat{i} \)):

\[
(2T - F) \hat{i} + (2N_A - mg) \hat{j} = m \vec{a}_A = -ma_A \hat{i}
\]

(dotting with \( \hat{j} \)) \( \Rightarrow \)

\[
2N_A = mg
\]

(dotting with \( \hat{i} \)) \( \Rightarrow \)

\[
2T = ma_A \quad (12.12)
\]

Similarly, linear momentum balance for mass B gives:

\[
-3T \hat{i} + (2N_B - mg) \hat{j} = m \vec{a}_B = ma_B \hat{i}
\]

\( \Rightarrow \)

\[
2N_B = mg
\]

and

\[
-3T = ma_B. \quad (12.13)
\]

From (12.12) and (12.13) we have three unknowns: \( T, a_A, a_B \), but only 2 equations! We need an extra equation to solve for the three unknowns. We can get the extra equation from kinematics. Since A and B are connected by a string of fixed length, their accelerations must be related. For simplicity, and since these terms drop out anyway, we neglect the radius of the pulleys and the lengths of the little connecting cords. Using the fixed point C as the origin of our \( xy \) coordinate system we can write

\[
\ell_{\text{tot}} = \text{length of the string connecting A and B} = 3x_B + 2(-x_A)
\]

\[
\Rightarrow \quad \dot{\ell}_{\text{tot}} = 3\dot{x}_B + 2(-\dot{x}_A)
\]

\[
\Rightarrow \quad \dot{x}_B = \frac{2}{3}(-\dot{x}_A) \Rightarrow \dot{x}_B = \frac{2}{3} \dot{x}_A \quad (12.14)
\]

\( \odot \) You may be tempted to use angular momentum balance (AMB) to get an extra equation. In this case AMB could help determine the vertical reactions, but offers no help in finding the rope tension or the accelerations.
Since
\[ \begin{align*}
\vec{v}_A &= v_A\hat{i} = -\hat{x}_A\hat{i}, \\
\vec{a}_A &= a_A\hat{i} = \ddot{x}_A\hat{i}, \\
\vec{v}_B &= v_B\hat{i} = \ddot{x}_B\hat{i}, \text{ and} \\
\vec{a}_B &= a_B\hat{i} = \ddot{x}_B\hat{i},
\end{align*} \]

we get
\[ a_B = \frac{2}{3}a_A. \tag{12.15} \]
Substituting (12.15) into (12.13), we get
\[ 9T = -2ma_A. \tag{12.16} \]
Now solving (12.12) and (12.16) for \( T \), we get
\[ T = \frac{2F}{13} = \frac{2 \cdot 130 \text{ N}}{13} = 20 \text{ N}. \]
Therefore,
\[ \begin{align*}
a_A &= -\frac{9T}{2m} = -\frac{9 \cdot 20 \text{ N}}{2 \cdot 40 \text{ kg}} = -2.25 \text{ m/s}^2, \\
a_B &= \frac{2}{3}a_A = -1.5 \text{ m/s}^2.
\end{align*} \]
\[ \bar{a}_A = -2.25 \text{ m/s}^2\hat{i}, \quad \bar{a}_B = -1.5 \text{ m/s}^2\hat{i}. \]

2. Using Power Balance (III): We have,
\[ P = \dot{E}_K. \]
The power balance equation becomes
\[ \sum \vec{F} \cdot \vec{v} = m_a \vec{v}_A + m_B \vec{v}_B. \]
Because the force at A is the only force that does work on the system, when we apply power balance to the whole system (see the FBD in Fig. 12.14), we get,
\[ -F v_A - T \frac{v_B}{q} = m_A v_A a_A + m_B v_B a_B \]
or
\[ F = -m a_A - m \frac{v_B}{v_A} a_B = -a_A(m + m \frac{v_B}{v_A} a_A). \]
Substituting \( a_B = 2/3a_A \) and \( v_B = 2/3v_A \) from eqn. (12.15),
\[ a_A = \frac{-F}{m + \frac{4}{3}m} = \frac{-130 \text{ N}}{40 \text{ kg}(1 + \frac{4}{3})} = -2.25 \text{ m/s}^2, \]
and since \( a_B = 2/3a_A \),
\[ a_B = -1.5 \text{ m/s}^2, \]
which are the same accelerations as found before.

\[ a_A = -2.25 \text{ m/s}^2\hat{i}, \quad a_B = -1.5 \text{ m/s}^2\hat{i}. \]
SAMPLE 12.4  In static equilibrium the spring in Fig. 12.15 is compressed by $y_s$ from its unstretched length $\ell_0$. Now, the spring is compressed by an additional amount $y_0$ and released with no initial velocity.

1. Find the force on the top mass $m$ exerted by the lower mass $M$.
2. When does this force become minimum? Can this force become zero?
3. Can the force on $m$ due to $M$ ever be negative?

Solution

1. The free body diagram of the two masses is shown in Figure 12.16 when the system is in static equilibrium. From linear momentum balance we have

$$\sum \vec{F} = \vec{0} \quad \Rightarrow \quad k y_s = (m + M) g. \quad (12.17)$$

The free body diagrams of the two masses at an arbitrary position $y$ during motion are shown in Figure 12.17. Since the two masses oscillate together, they have the same acceleration. From linear momentum balance for mass $m$ we get (note that we have chosen $y$ to be positive downwards),

$$m g - N = m \ddot{y}. \quad (12.18)$$

We are interested in finding the normal force $N$. Clearly, we need to find $\ddot{y}$ to calculate $N$. Now, from linear momentum balance for mass $M$ we get

$$M g - k(y + y_s) = M \ddot{y}. \quad (12.19)$$

Adding eqn. (12.18) with eqn. (12.19) we get

$$(m + M)g - k \ddot{y} - ky_s = (m + M) \ddot{y}. \quad (12.20)$$

But $ky_s = (m + M)g$ from eqn. (12.17). Therefore, the equation of motion of the system is

$$-k \ddot{y} = (m + M) \ddot{y}$$

or

$$\ddot{y} + \frac{k}{m + M} \ddot{y} = 0. \quad (12.20)$$

As you recall from your study of the harmonic oscillator, the general solution of this differential equation is

$$y(t) = A \sin \lambda t + B \cos \lambda t \quad (12.21)$$

where

$$\lambda = \sqrt{\frac{k}{m + M}}. \quad (12.22)$$

The constants $A$ and $B$ are to be determined from the initial conditions. From eqn. (12.21) we obtain

$$\dot{y}(t) = A \lambda \cos \lambda t - B \lambda \sin \lambda t. \quad (12.23)$$

Substituting the given initial conditions $y(0) = y_0$ and $\dot{y}(0) = 0$ in eqns. (12.21) and (12.23), respectively, we get

$$y(0) = A \sin \lambda \cdot 0 + B \cos \lambda \cdot 0 \quad \Rightarrow \quad B = y_0$$

$$\dot{y}(0) = A \lambda \cos \lambda \cdot 0 - B \lambda \sin \lambda \cdot 0 \quad \Rightarrow \quad A = 0.$$
Thus,

\[ y(t) = y_0 \cos \omega t. \]  

(12.24)

Now we can find the acceleration by differentiating eqn. (12.24) twice:

\[ \ddot{y} = -y_0 \omega^2 \cos \omega t. \]

Substituting this expression in eqn. (12.18) we get the force applied by mass \( M \) on the smaller mass \( m \):

\[ mg - N = \left( \ddot{y} \right) \]

\[ \Rightarrow N = mg + m y_0 \omega^2 \cos \omega t \]

\[ = mg \left( 1 + \frac{y_0 \omega^2}{g} \cos \omega t \right) \]  

(12.25)

2. Since \( \cos \omega t \) varies between \( \pm 1 \), the value of the force \( N \) varies between \( mg \pm y_0 \omega^2 \). Clearly, \( N \) attains its minimum value when \( \cos \omega t = -1 \), i.e., when \( \omega t = \pi \). This condition is met when the spring is fully stretched and the mass is at its highest vertical position. At this point,

\[ N = N_{\text{min}} = mg \left( 1 - \frac{y_0 \omega^2}{g} \right). \]

If \( y_0 \), the initial displacement from the static equilibrium position, is chosen such that \( y_0 \omega^2 = g \) (that is, the amplitude of the harmonically varying acceleration equals \( g \)), then \( N = 0 \) when \( \cos \omega t = -1 \), i.e., at the topmost point in the vertical motion. This condition, \( N = 0 \), means that the two masses momentarily lose contact with each other; and it happens precisely when they are about to begin their downward motion.

3. From eqn. (12.25) we can get a negative value of \( N \) when \( \cos \omega t = -1 \) and \( y_0 \omega^2 > g \). However, a negative value for \( N \) is nonsense unless the blocks are glued. Without glue the bigger mass \( M \) cannot apply a negative force (or a compression) on \( m \), i.e., it cannot “suck” \( m \). When \( y_0 \omega^2 > g \) then \( N \) becomes zero before \( \cos \omega t \) decreases to \(-1 \). That is, assuming no bonding, the two masses lose contact on their way to the highest vertical position but before reaching the highest point. Beyond that point, the equations of motion derived above are no longer valid for unglued blocks because the equations assume contact between \( m \) and \( M \). Equation (12.25) is inapplicable when \( N \leq 0 \).
SAMPLE 12.5 Driving a pile into the ground. A cylindrical wooden pile of mass 10 kg and cross-sectional diameter 20 cm is driven into the ground with the blows of a hammer. The hammer is a block of steel with mass 50 kg which is dropped from a height of 2 m to deliver the blow. At the \( n \)th blow the pile is driven into the ground by an additional 5 cm. Assuming the impact between the hammer and the pile to be totally inelastic (i.e., the two stick together), find the average resistance of the soil to penetration of the pile.

Solution Let \( F_r \) be the average (constant over the period of driving the pile by 5 cm) resistance of the soil. From the free body diagram of the pile and hammer system, we have

\[
\sum \vec{F} = -mg \hat{j} - Mg \hat{j} + N \hat{j} + F_r \hat{j}.
\]

But \( N \) is the normal reaction of the ground, which from static equilibrium, must be equal to \( mg + Mg \). Thus,

\[
\sum \vec{F} = F_r \hat{j}.
\]

Therefore, from linear momentum balance \((\sum \vec{F} = m \vec{a})\),

\[
\vec{a} = \frac{F_r}{M + m} \hat{j}.
\]

Now we need to find the acceleration from given conditions. Let \( v \) be the speed of the hammer just before impact and \( V \) be the combined speed of the hammer and the pile immediately after impact. Then, treating the hammer and the pile as one system, we can ignore all other forces during the impact (none of the external forces: gravity, soil resistance, ground reaction, is comparable to the impulsive impact force, see page 854). The impact force is internal to the system. Therefore, during impact, \( \sum \vec{F} = 0 \) which implies that linear momentum is conserved. Thus

\[
-Mv \hat{j} = -(m + M)V \hat{j}
\]

\[
\Rightarrow \quad V = \left( \frac{M}{m + M} \right) v = \frac{50 \text{ kg}}{60 \text{ kg}} v = \frac{5}{6} v.
\]

The hammer speed \( v \) can be easily calculated, since it is the free fall speed from a height of 2 m:

\[
v = \sqrt{2gh} = \sqrt{2 \cdot (9.81 \text{ m/s}^2) \cdot (2 \text{ m})} = 6.26 \text{ m/s} \quad \Rightarrow \quad V = \frac{5}{6} v = 5.22 \text{ m/s}.
\]

The pile and the hammer travel a distance of \( s = 5 \text{ cm} \) under the deceleration \( a \).

The initial speed \( V = 5.22 \text{ m/s} \) and the final speed = 0. Plugging these quantities into the one-dimensional kinematic formula

\[
v^2 = v_0^2 + 2as,
\]

we get,

\[
0 = V^2 - 2as \quad \text{(Note that } a \text{ is negative)}\]

\[
\Rightarrow \quad a = \frac{V^2}{2s} = \frac{(5.22 \text{ m/s})^2}{2 \times 0.05 \text{ m}} = 272.48 \text{ m/s}^2.
\]

Thus \( \vec{a} = 272.48 \text{ m/s}^2 \hat{j} \). Therefore,

\[
F_r = (m + M)a = (60 \text{ kg})(272.48 \text{ m/s}^2) = 1.635 \times 10^4 \text{ N}
\]

\[F_r \approx 16.35 \text{ kN}\]
12.2 1D motion with 2D and 3D forces

Even if all the motion is in a single direction, an engineer may still have to consider two- or three-dimensional forces.

Example: Piston in a cylinder.
Consider a piston sliding vertically in a cylinder. For now neglect the spatial extent of the cylinder. Let’s assume a coefficient of friction \( \mu \) between the piston and the cylinder wall and that the connecting rod has negligible mass so it can be treated as a two-force member as discussed in section 4.2b. The free body diagram of the piston (with a bit of the connecting rod) is shown in figure 12.20.

We have assumed that the piston is moving up so the friction force is directed down, resisting the motion. Linear momentum balance for this system is:

\[
\sum \vec{F}_t = \vec{\dot{L}}
\]

\[-N\hat{j} - \mu N\hat{j} + T\hat{\lambda}_{rod} = m_{piston}\ddot{a}\hat{j}.
\]

If we assume that the acceleration \( \ddot{a}\hat{j} \) of the piston is known, as is its mass \( m_{piston} \), the coefficient of friction \( \mu \), and the orientation of the connecting rod \( \hat{\lambda}_{rod} \), then we can solve for the rod tension \( T \) and the normal reaction \( N \).

Even though the piston moves in one direction, the momentum balance equation is a two-dimensional vector equation.

The kinematically simple 1-D motions we assume in this chapter simplify the evaluation of the right hand sides of the momentum balance equations. But, unlike the 1D mechanics of the previous chapter, in this section the momentum balance equations are 2D and 3D vector equations.

Highly constrained bodies

This chapter is about rigid objects that move in straight lines. Most objects will not agree to be the topic of such discussion without being forced into doing so. In general, one expects bodies to rotate or move along a curved path. To keep an object that is subject to various forces from rotating or curving takes some constraint. The object needs to be rigid and held by wires, rods, rails, hinges, welds, etc. that keep it from spinning, keeping it in parallel motion. Of course the presence of constraint is not always associated with the disallowance of rotation — constraints could even cause rotation. But to keep a rigid object in the straight-line motion of interest here requires some kind of constraint.

Constraint forces are of interest

Of common interest for constrained structures is making sure that static and dynamic loads do not cause failure of the parts that enforce the constraints. For example, suppose a truck hauls a very heavy load that is held down by chains or straps. When the truck accelerates, what is the tension in the chains, and will it exceed the strength limit of the chains so that they might break? Thus the constraint forces needed to impose the assumed motion are of interest.
1D mechanics

This is in contrast with the situation in 1D "unconstrained" dynamics of the previous chapter. For one-dimensional mechanics, we assume that, in addition to the restricted kinematics, everything of interest mechanically happens in, say, the $\hat{i}$ ($x$) direction. That is, we ignored all torques and angular momenta, and only consider the $\hat{i}$ components of the forces ($\mathbf{i.e.}$, $\vec{F} \cdot \hat{i}$) and linear momentum ($\mathbf{i.e.}$ $\mathbf{L} \cdot \hat{i}$), namely $F_x$ and $L_x$. Here we want to go beyond that 1D mechanics.

Kinematics of straight line motion

Let’s consider a set of points in the system of interest. Let’s call them $A$ to $G$, or generically, $P$. For convenience we distinguish a reference point $O'$. $O'$ may be the center-of-mass, the origin of a local coordinate system, or a fleck of dirt that serves as a marker. By parallel motion, we mean that the system happens to move in such a way that $\vec{a}_P = \vec{a}_{O'}$, and $\vec{v}_P = \vec{v}_{O'}$ (Fig. 12.21). That is,

$$\vec{a}_A = \vec{a}_B = \vec{a}_C = \vec{a}_D = \vec{a}_E = \vec{a}_F = \vec{a}_G = \vec{a}_{O'}$$

at every instant in time. We also assume that $\vec{v}_A = \ldots = \vec{v}_P = \vec{v}_{O'}$.

A special case of parallel motion is straight-line motion.

A system moves with straight-line motion if it moves like a non-rotating rigid body, in a straight line.

For straight-line motion, the velocity of the body is in a fixed unchanging direction. If we call a unit vector in that direction $\hat{\lambda}$, then we have

$$\vec{v}(t) = v(t)\hat{\lambda}, \quad \vec{a}(t) = a(t)\hat{\lambda} \quad \text{and} \quad \vec{r}(t) = \vec{r}_0 + s(t)\hat{\lambda}$$

for every point in the system. $\vec{r}_0$ is the position of a point at time 0 and $s$ is the distance the point moves in the $\hat{\lambda}$ direction. Every point in the system has the same $s$, $v$, $a$, and $\hat{\lambda}$ as the other points. There are a variety of problems of practical interest that can be idealized as fitting into this class, notably, the motions of things constrained to move on belts, roads, and rails, like the train in figure ??.

Example: Parallel swing is not straight-line motion

The swing shown does not rotate — all points on the swing have the same velocity. The velocity of all particles are parallel but, since paths are curved, this motion is not straight-line motion. Such curvilinear parallel motion will be discussed later in the book.

Velocity of a point

The velocity of any point $P$ on a non-rotating rigid body (such as for straight-line motion) is the same as that of any reference point on the body (see Fig. 12.23).

$$\vec{v}_P = \vec{v}_{O'}$$
A more general case, which you will learn in later chapters, is shown as 5b in Table II at the back of the book. This formula concerns rotational rate which we will measure with the vector \( \omega \). For now all you need to know is that \( \omega = 0 \) when something is not rotating. In 5b in Table II, if you set \( \omega_B = 0 \) and \( \vec{v}_P/\vec{r} = \vec{0} \) it says that \( \vec{v}_P = \vec{r}_{O'/O} \) or in shorthand, \( \vec{v}_P = \vec{v}_{O'} \), as we have written above.

### Acceleration of a point

Similarly, the acceleration of every point on a non-rotating rigid body is the same as every other point. The more general case, not needed in this chapter, is shown as entry 5c in Table II at the back of the book.

### General results

Before we proceed with discussion of the details of the mechanics of straight-line motion we present some ideas that are also more generally applicable. That is, the concept of the center-of-mass allows some useful simplifications of the general expressions for \( \vec{L}, \vec{H}/C, \vec{H}/C \) and \( E_K \).

#### Linear momentum \( \vec{L} \) and its rate of change \( \dot{\vec{L}} \) for straight-line motion

Although we are dealing with zillions of atoms in a given object, the linear momentum and angular momentum are simple to evaluate:

\[
\vec{L} = m_{tot} \vec{v}_{cm} \quad \text{and} \quad \dot{\vec{L}} = m_{tot} \vec{a}_{cm}.
\]

Actually, as the front inside cover states, these formulas are good for any motion of any system. The nice simplification for the straight-line motion is:

\[
\dot{\vec{L}} = \sum m_i \vec{a}_i.
\]

### 12.2 THEORY

#### Calculation of \( \vec{H}/C \) and \( \dot{\vec{H}}/C \) for straight-line motion

For straight-line motion, and parallel motion in general, we can derive the simplification in the calculation of \( \dot{\vec{H}}/C \) as follows:

\[
\dot{\vec{H}}/C = \sum \vec{r}_{i/C} \times m_i \vec{v}_i \quad (\text{definition})
\]

\[
- \sum \vec{r}_{i/C} \times m_i \vec{v}_{cm} \quad (\text{since}, \ \vec{v}_i = \vec{v}_{cm})
\]

\[
- \left( \sum m_i \vec{a}_i \right) \times \vec{v}_{cm}
\]

\[
- \vec{r}_{cm/C} \times (m_{tot} \vec{v}_{cm})
\]

( since, \( \sum \vec{r}_{i/C} m_i = m_{tot} \vec{r}_{cm/C} \)).
motion of this chapter is that all points on a given object have the same velocity and acceleration. So we don’t need to find or track the center of mass, but can track the motion of any point on the object.

Angular momentum $\vec{H}/C$ and its rate of change, $\dot{\vec{H}}_C$ for straight-line motion

For the motions in this chapter, where $\vec{a}_i = \vec{a}_{cm}$ and thus $\vec{a}_{i/cm} = \vec{0}$, angular momentum considerations are simplified, as explained in Box 12.2 on page 648. 

$$\vec{H}/C = \vec{r}_{cm/C} \times v_{cm} m_{tot} \quad \text{and} \quad \dot{\vec{H}}_C = \vec{r}_{cm/C} \times a_{cm} m_{tot}$$

But for straight-line motion (and, slightly more generally, for any parallel motion), the calculations turn out to be the same as we would get if we put a single point mass at the center-of-mass:

$$\vec{H}/C \equiv \sum (\vec{r}_{i/C} \times m_i \vec{v}_i) = \vec{r}_{cm/C} \times (m_{total} \vec{v}_{cm}).$$

$$\dot{\vec{H}}_C \equiv \sum (\vec{r}_{i/C} \times m_i \vec{a}_i) = \vec{r}_{cm/C} \times (m_{total} \vec{a}_{cm}).$$

Note, there is some subtlety in the definition of $\vec{H}/C$, as explained in section ??.

Kinetic energy

Generally things will not be so simple, but for straight-line motion, or any parallel motion where all points on an object have the same velocity and acceleration, kinetic energy and its rate of change are also easy to calculate:

$$E_K = m_{tot} v_{cm}^2 / 2 \quad \text{and} \quad \dot{E}_K = m_{tot} v_{cm} a_{cm}.$$

The kinetic energy works the same as if all the mass was concentrated at the center of mass. This result does not generalize to more complex motions.

Approach

To study systems in straight-line motion (as always) we:

- draw a free body diagram, showing the appropriate forces and couples at places where connections are ‘cut’,
- state reasonable kinematic assumptions based on the motions that the constraints allow,
- write linear and/or angular momentum balance equations and/or energy balance, and

Caution: The special motions in this chapter are almost the only cases where the angular momentum and its rate of change are so easy to calculate.
Angular momentum balance about a judiciously chosen axis is a particularly useful tool for reducing the number of equations that need to be solved.

Example: **Plate on a cart**
A uniform rectangular plate \(ABCD\) of mass \(m\) is supported by a light rigid rod \(DE\) and a hinge joint at point \(B\). The dimensions are as shown. The cart has acceleration \(\ddot{a}_x\) due to a force \(F\) and the constraints of the wheels. Referring to the free body diagram in figure 12.24 and writing angular momentum balance for the plate about point \(B\), we can get an equation for the tension in the rod \(T_{DE}\) in terms of \(m\) and \(\ddot{a}_x\):

\[
\sum \vec{M}_{/B} = \dot{\vec{H}}_{/B} \\
\begin{bmatrix} \vec{r}_{D/B} \times (T_{DE} \hat{\lambda}_{DE}) + \vec{r}_{G/B} \times (-mg \hat{j}) \end{bmatrix} = \begin{bmatrix} \vec{r}_{G/B} \times (ma_x \hat{i}) \end{bmatrix} \\
\{ \hat{k} \} \cdot \ddot{\vec{k}} = T_{DE} - \frac{\sqrt{7}}{7} m (a_x - \frac{3}{2}g).
\]

**Summarizing note:**
angular momentum balance is important even when there is no rotation.

### Sliding and pseudo-sliding objects

A car coming to a stop can be roughly modeled as a rigid body that translates and does not rotate. That is, at least for a first approximation, the rotation of the car due to the suspension and tire deformation, can be neglected. The free body diagram will show various forces with lines of action that do not all act through a single point so that angular momentum balance must be used to analyze the system. Similarly, a bicycle which is braking or a box that is skidding (if not tipping) may be analyzed by assuming straight-line motion.

Example: **Car skidding**
Consider the accelerating four-wheel drive car in figure 12.25. The motion quantities for the car are \(\vec{L} = m_{car} \vec{a}_{car}\) and \(\vec{H}_{/C} = \vec{r}_{cm/C} \times \vec{a}_{car} m_{car}\). We could calculate angular momentum balance relative to the car’s center of mass in which case \(\sum \vec{M}_{cm} = \vec{H}_{cm} = \vec{0}\) (because the position of the center-of-mass relative to the center-of-mass is \(\vec{0}\)).

As mentioned, it is often useful to calculate angular momentum balance of sliding objects about points of contact (such as where tires contact the road) or about points that lie on lines of action of applied forces when writing angular momentum balance to solve for forces or accelerations. To do so usually eliminates some unknown reactions from the equations to be solved. For example, the angular momentum balance equation about the rear-wheel contact of a car does not contain the rear-wheel contact forces.
Wheels

The function of wheels is to allow easy sliding-like (pseudo-sliding) motion between objects, at least in the direction they are pointed. On the other hand, wheels do sometimes slip due to:

- being overpowered (as in a screeching accelerating car),
- being braked hard, or
- having very bad bearings (like a rusty toy car).

How wheels are treated when analyzing cars, bikes, and the like depends on both the application and on the level of detail one requires. In this chapter, we will always assume that wheels have negligible mass. Thus, when we treat the special case of un-driven and un-braked wheels our free body diagrams will be as in figure 3.33 on page 181 and not like the one in figure ?? on page ?? . With the ideal wheel approximation, all of the various cases for a car traveling to the right are shown with partial free body diagrams of a wheel in figure 3.32. For the purposes of actually solving problems, we have accepted Coulomb’s law of friction as a model for contacting interaction (see pages ??-178).

3-D forces in straight-line motion

The ideas we have discussed apply as well in three dimensions as in two. As you learned from doing statics problems, working out the details in 3D, where vector methods must be used carefully, is more involved than in 2D. As for statics, three dimensional problems often yield simple results and simple intuitions by considering angular momentum balance about an axis.

Angular momentum balance about an axis

The simplest way to think of angular momentum balance about an axis is to look at angular momentum balance about a point and then take a dot product with a unit vector along an axis:

\[ \hat{\lambda} \cdot \left\{ \sum \vec{M}_C = \vec{H}_C \right\} \, . \]

Note that the axis need not correspond to any mechanical device in any way resembling an axle. The equation above applies for any point C and any vector \( \hat{\lambda} \). If you choose C and \( \hat{\lambda} \) judiciously many terms in your equations may drop out.
SAMPLE 12.6 Force in braking. A front-wheel-drive car of mass \( m = 1200 \text{ kg} \) is cruising at \( v = 60 \text{ mph} \) on a straight road when the driver slams on the brake. The car slows down to 20 \( \text{mph} \) in 4 \( \text{s} \) while maintaining its straight path.

1. What is the average force (average in time) applied on the car during braking?

2. What is the average power of breaking?

Solution

1. Let us assume that we have an \( xy \) coordinate system in which the car is traveling along the \( x \)-axis during the entire time under consideration. Then, the velocity of the car before braking, \( \vec{v}_1 \), and after braking, \( \vec{v}_2 \), are:

\[
\vec{v}_1 = v_1 \hat{i} = 60 \text{ mph} \hat{i} \quad \text{and} \quad \vec{v}_2 = v_2 \hat{i} = 20 \text{ mph} \hat{i}.
\]

The linear impulse during braking is \( \vec{F}_\text{ave} \Delta t \) where \( \vec{F} = F_x \hat{i} \) (see free body diagram of the car). Now, from the impulse-momentum relationship,

\[
\vec{F} \Delta t = \vec{L}_2 - \vec{L}_1,
\]

where \( \vec{L}_1 \) and \( \vec{L}_2 \) are linear momenta of the car before and after braking, respectively, and \( \vec{F} \) is the average applied force. Therefore,

\[
\vec{F} = \frac{1}{\Delta t} (\vec{L}_2 - \vec{L}_1) = \frac{m}{\Delta t} (\vec{v}_2 - \vec{v}_1)
\]

\[
= \frac{1200 \text{ kg}}{4 \text{ s}} (20 - 60) \text{ mph} \hat{i}
\]

\[
= -1200 \text{ kg} \cdot \frac{\text{mph} \cdot \text{s}}{\text{kg} \cdot \text{mph}} \cdot \frac{1600 \text{ m}}{1 \text{ mph}} \cdot \frac{1 \text{ hr}}{3600 \text{ s}} \hat{i}
\]

\[
= -16,000 \text{ kg} \cdot \text{m/s}^2 \hat{i} = -5.33 \text{ kN} \hat{i}.
\]

Thus

\[
F_x \hat{i} = -5.33 \text{ kN} \hat{i} \quad \Rightarrow \quad F_x = -5.33 \text{ kN}.
\]

Thus

\[
F_x = -5.33 \text{ kN}
\]

2. Let the average power during braking be \( P_{\text{ave}} \). Then the work done during braking is \( W = \int P_{\text{ave}} dt \). From work-energy principle, we have

\[
W = \Delta E_K = \frac{1}{2} m (v_f^2 - v_i^2)
\]

\[
= \frac{1}{2} m (v_2^2 - v_1^2)
\]

\[
P_{\text{ave}} = \frac{1}{\Delta t} \int_{t_1}^{t_2} P_{\text{ave}} dt
\]

\[
P_{\text{ave}}(t_2 - t_1) = \frac{1}{\Delta t} \int_{t_1}^{t_2} P_{\text{ave}} dt
\]

\[
P_{\text{ave}} = \frac{m}{\Delta t} (v_2^2 - v_1^2)
\]

Substituting \( m = 1200 \text{ kg}, \Delta t = 4 \text{ s}, v_1 = 60 \text{ mph} = 26.67 \text{ m/s} \) and \( v_2 = 20 \text{ mph} = 8.89 \text{ m/s} \), we get

\[
P_{\text{ave}} = -9481.5 \text{ N} \cdot \text{m/s} = -94.815 \text{ kW}.
\]

It is easy to check that if we take the average force \( F_{\text{ave}} \) calculated above and the average speed \( v_{\text{ave}} = (v_1 + v_2)/2 = 40 \text{ mph} = 17.77 \text{ m/s} \), then

\[
P_{\text{ave}} = F_{\text{ave}} v_{\text{ave}} = -5.33 \text{ kN} \cdot 17.77 \text{ m/s} = -94.815 \text{ kW},
\]

as obtained above.
\[ P_{\text{ave}} = -94.815 \text{ kW} \]
SAMPLE 12.7 A suitcase skidding on frictional ground. A suitcase of mass $m$ is pushed and sent sliding on a horizontal surface. The suitcase slides without any rotation. $A$ and $B$ are the only contact points of the suitcase with the ground. If the coefficient of friction between the suitcase and the ground is $\mu$, find all the forces applied by the ground on the suitcase. Discuss the results obtained for normal forces.

Solution As usual, we first draw a free body diagram of the suitcase. The FBD is shown in Fig. 12.28. Assuming Coulomb’s law of friction holds, we can write

$$\mathbf{F}_1 = -\mu N_1 \mathbf{i} \quad \text{and} \quad \mathbf{F}_2 = -\mu N_2 \mathbf{i}. \quad (12.26)$$

Now we write the balance of linear momentum for the suitcase:

$$\sum \mathbf{F} = m \mathbf{\dot{a}}_{cm} \Rightarrow -(F_1 + F_2) \mathbf{i} + (N_1 + N_2 - mg) \mathbf{j} = ma \mathbf{i} \quad (12.27)$$

where $\mathbf{\ddot{a}}_C = a \mathbf{i}$ is the unknown acceleration. Dotting eqn. (12.27) with $\mathbf{i}$ and $\mathbf{j}$ and substituting for $F_1$ and $F_2$ from eqn. (12.26) we get

$$-\mu (N_1 + N_2) = ma \quad (12.28)$$
$$N_1 + N_2 = mg. \quad (12.29)$$

Equations (12.28) and (12.29) represent 2 scalar equations in three unknowns $N_1$, $N_2$ and $a$. Obviously, we need another equation to solve for these unknowns.

We can write the balance of angular momentum about any point. Points $A$ or $B$ are good choices because they each eliminate some reaction components. Let us write the balance of angular momentum about point $A$:

$$\sum \mathbf{M}_A = \mathbf{\ddot{H}}_A$$

$$\sum \mathbf{M}_A = \mathbf{\ddot{r}}_{B/A} \times N_2 \mathbf{j} + \mathbf{\ddot{r}}_{D/A} \times (-mg) \mathbf{j}$$
$$= \ell \mathbf{i} \times N_2 \mathbf{j} + \frac{\ell}{2} \mathbf{i} \times (-mg) \mathbf{j}$$
$$= (\ell N_2 - mg \frac{\ell}{2}) \mathbf{k}. \quad (12.30)$$

and

$$\mathbf{\ddot{H}}_A = \mathbf{\ddot{r}}_{C/A} \times m \mathbf{\ddot{a}}_C$$
$$= (\frac{\ell}{2} \mathbf{i} + h \mathbf{j}) \times ma \mathbf{i}$$
$$= -ma \mathbf{\ddot{h}} \mathbf{k}. \quad (12.31)$$

Equating (12.30) and (12.31) and dotting both sides with $\mathbf{k}$ we get the following third scalar equation:

$$\ell N_2 - mg \frac{\ell}{2} = -ma \mathbf{\ddot{h}}. \quad (12.32)$$

Solving eqns. (12.28) and (12.29) for $a$ we get

$$a_C = -\mu g$$

and substituting this value of $a_C$ in eqn. (12.32) we get

$$N_2 = \frac{m \mu gh + mg \ell/2}{\ell}$$
$$= mg \left(\frac{1}{2} + \frac{h}{\ell} \mu\right).$$
Substituting the value of $N_2$ in either of the equations (12.28) or (12.29) we get

$$N_1 = mg \left( \frac{1}{2} - \frac{h}{\ell \mu} \right).$$

$$N_1 = mg(\frac{1}{2} - \frac{h}{\ell \mu}), \quad N_2 = mg(\frac{1}{2} + \frac{h}{\ell \mu}), \quad f_1 = \mu N_1, \quad f_2 = \mu N_2.$$

Discussion: From the expressions for $N_1$ and $N_2$ we see that

1. $N_1 = N_2 = \frac{1}{2}mg$ if $\mu = 0$ because without friction there is no deceleration. The problem becomes equivalent to a statics problem.

2. $N_1 = N_2 \approx \frac{1}{2}mg$ if $\ell >> h$. In this case, the moment produced by the friction forces is too small to cause a significant difference in the magnitudes of the normal forces. For example, take $\ell = 20h$ and calculate moment about the center-of-mass to convince yourself.

Graphically, $N_1$, $N_2$ and their difference $N_1 - N_2$ are shown in the plot below as a function of $h/\ell$ for a particular value of $\mu$ and $mg$. As the equations indicate, $N_1 - N_2$ increases steadily as $h/\ell$ increases, showing how the moment produced by the friction forces makes a bigger and bigger difference between $N_1$ and $N_2$ as this moment gets bigger.

![Graph showing normal forces $N_1$, $N_2$, and $N_1 - N_2$ as a function of $h/\ell$.](sample6p8graph)

Figure 12.29: The normal forces $N_1$ and $N_2$ differ from each other more and more as $h/\ell$ increases.
SAMPLE 12.8 Uniform acceleration of a board in 3-D. A uniform sign-board of mass \( m = 20 \) kg sits in the back of an accelerating flatbed truck. The board is supported with a ball-and-socket joint at \( O \) and a hinge at \( G \). A light rod from \( H \) to \( I \) keeps the board from falling over. The truck is on level ground and has forward acceleration \( \vec{a} = 0.6 \text{ m/s}^2 \). The relevant dimensions are \( b = 1.5 \text{ m}, \ c = 1.5 \text{ m}, \ d = 3 \text{ m}, \ e = 0.5 \text{ m} \). There is gravity \((g = 10 \text{ m/s}^2)\).

1. Draw a free body diagram of the board.
2. Set up equations to solve for all the unknown forces shown on the FBD.
3. Use the balance of angular momentum about an axis to find the tension in the rod.

Solution

1. The free body diagram of the board is shown in Fig. 12.31.
2. Linear momentum balance for the board:

\[
\sum \vec{F} = m \vec{a}, \quad \text{or} \quad (G_x + O_x) \hat{i} + (G_y + O_y) \hat{j} + (G_z + O_z - mg) \hat{k} + T \hat{\lambda}_{HI} = ma \quad (12.33)
\]

where

\[
\hat{\lambda}_{HI} = \frac{d \hat{i} + b \hat{j} + e \hat{k}}{\sqrt{d^2 + b^2 + e^2}} = \frac{d \hat{i} + b \hat{j} + e \hat{k}}{\ell},
\]

and \( \ell \) is the length of the rod HI.

Dotting eqn. (12.33) with \( \hat{i} \), \( \hat{j} \) and \( \hat{k} \) we get the following three scalar equations:

\[
G_x + O_x + T \frac{d}{\ell} = ma \quad (12.34)
\]
\[
G_y + O_y + T \frac{b}{\ell} = 0 \quad (12.35)
\]
\[
G_z + O_z + T \frac{e}{\ell} = mg \quad (12.36)
\]

Angular momentum balance about point \( G \):

\[
\sum \vec{M}_G = \vec{\hat{H}}_G
\]

\[
\sum \vec{M}_G = - \vec{r}_{C/G} \times (mg \hat{k}) + \vec{r}_{O/G} \times (O_x \hat{i} + O_z \hat{k}) + \vec{r}_{H/G} \times T \hat{\lambda}_{HI}
\]

\[
= \left( \frac{b}{2} \hat{j} + \frac{c - e}{2} \hat{k} \right) \times (mg \hat{k}) - b \hat{j} \times (O_x \hat{i} + O_z \hat{k})
\]

\[
+ \left[ -b \hat{j} + (c - e) \hat{k} \right] \times \frac{T}{\ell} (d \hat{i} + b \hat{j} + e \hat{k})
\]

\[
= \left( \frac{b}{2} mg - bO_z - be \frac{T}{\ell} - (c - e) b \frac{T}{\ell} \right) \hat{i}
\]

\[
+ (c - e) d \frac{T}{\ell} \hat{j} + \left( bO_x + bd \frac{T}{\ell} \right) \hat{k}
\]

(12.37)
12.2. 1D motion w/ 2D & 3D forces

\[ \hat{\mathbf{H}}_G = \mathbf{r}_{C/G} \times ma \hat{i} \]
\[ = \left( -\frac{b}{2} \hat{j} + \frac{c-e}{2} \hat{k} \right) \times ma \hat{i} \]
\[ = \frac{b}{2} ma \hat{k} + \frac{c-e}{2} ma \hat{j}. \quad (12.38) \]

Equating (12.37) and (12.38) and dotting both sides with \( \hat{i} \), \( \hat{j} \) and \( \hat{k} \) we get the following three additional scalar equations:
\[ O_z + \frac{c}{\ell} T = \frac{1}{2} mg \quad (12.39) \]
\[ \frac{d}{\ell} T = \frac{1}{2} ma \quad (12.40) \]
\[ O_x + \frac{d}{\ell} T = \frac{1}{2} ma \quad (12.41) \]

Now we have six scalar equations in seven unknowns — \( O_x, O_y, O_z, G_x, G_y, G_z \), and \( T \). From basic linear algebra, we know that we cannot find unique solutions for all these unknowns from the given equations. A closer inspection of eqns. (12.34–12.36) and (12.39–12.41) shows that we can easily solve for \( O_x, O_z, G_x, G_z, T \), but \( O_y \) and \( G_y \) cannot be determined uniquely because they appear together as the sum \( G_y + O_y \). Fortunately, we can find the tension in the wire \( HI \) without worrying about the values of \( O_y \) and \( G_y \) as we show below.

3. Balance of angular momentum about axis OG gives:
\[ \hat{\lambda}_{OG} \cdot \sum \mathbf{M}_G = \hat{\lambda}_{OG} \cdot \mathbf{H}_G \]
\[ = \hat{\lambda}_{OG} \cdot (\mathbf{r}_{C/G} \times ma \hat{i}). \quad (12.42) \]

Since all reaction forces and the weight go through axis OG, they do not produce any moment about this axis (convince yourself that the forces from the reactions have no torque about the axis by calculation or geometry). Therefore,
\[ \hat{\lambda}_{OG} \cdot \sum \mathbf{M}_G = \hat{\lambda} \cdot (\mathbf{r}_{H/|G} \times T \hat{\lambda}_{H1}) \]
\[ = T \frac{d(c-e)}{\ell}. \quad (12.43) \]
\[ \hat{\lambda}_{OG} \cdot (\mathbf{r}_{C/G} \times ma \hat{i}) = \hat{\lambda} \cdot \left( \frac{b}{2} \hat{j} + \frac{c-e}{2} \hat{k} \right) \times ma \hat{i} \]
\[ = ma \frac{(c-e)}{2}. \quad (12.44) \]

Equating (12.43) and (12.44), as required by eqn. (12.42), we get
\[ T = \frac{ma \ell}{2d} \]
\[ = \frac{20 \text{ kg} \cdot 0.6 \text{ m/s}^2 \cdot 3.39 \text{ m}}{2 \cdot 3 \text{ m}} \]
\[ = 6.78 \text{ N}. \]

\[ TH_1 = 6.78 \text{ N} \]
SAMPLE 12.9  Computer solution of algebraic equations. In the previous sample problem (Sample 12.8), six equations were obtained to solve for the six unknown forces (assuming $G_y = 0$). (i) Set up the six equations in matrix form and (ii) solve the matrix equation on a computer. Check the solution by substituting the values obtained in one or two equations.

Solution

1. The six scalar equations — (12.34), (12.35), (12.36), (12.39), (12.40), and (12.41) are amenable to hand calculations. We, however, set up these equations in matrix form and solve the matrix equation on the computer. The matrix form of the equations is:

$$
\begin{bmatrix}
1 & 0 & 0 & 1 & 0 & \frac{d}{t} \\
0 & 1 & 0 & 0 & 0 & \frac{d}{t} \\
0 & 0 & 1 & 0 & 1 & \frac{d}{t} \\
0 & 0 & 1 & 0 & 0 & \frac{d}{t} \\
0 & 0 & 0 & 0 & 0 & \frac{d}{t} \\
1 & 0 & 0 & 0 & 0 & \frac{d}{t}
\end{bmatrix}
\begin{bmatrix}
O_x \\
O_y \\
O_z \\
G_x \\
G_z \\
T
\end{bmatrix}
= 
\begin{bmatrix}
ma \\
0 \\
mg \\
mg/2 \\
am/2 \\
am/2
\end{bmatrix}
$$

The above equation can be written, in matrix notation, as

$$
Ax = b
$$

where $A$ is the coefficient matrix, $x$ is the vector of the unknown forces, and $b$ is the vector on the right hand side of the equation. Now we are ready to solve the system of equations on the computer.

2. We use the following pseudo-code to solve the above matrix equation.

```plaintext
m = 20, a = 0.6, 
b = 1.5, c = 1.5, d = 3, e = 0.5, g = 10, 
l = sqrt(b^2 + d^2 + e^2),
A = [1 0 0 1 0 d/l 
     0 1 0 0 0 b/l 
     0 0 1 0 1 e/l 
     0 0 1 0 0 c/l 
     0 0 0 0 0 d/l 
     1 0 0 0 0 d/l],
b = [m*a, 0, m*g, m*g/2, m*a/2, m*a/2]',
{Solve A x = b for x}
x = % this is the computer output
   0
   -3.0000
   97.0000
   6.0000
   102.0000
   6.7823
```

The solution obtained from the computer means:

$$
O_x = 0, \ O_y = -3N, \ O_z = 97N, \ G_x = 6N, \ G_z = 102N, \ T = 6.78N.
$$

We now hand-check the solution by substituting the values obtained in, say, Eqns. (12.35) and (12.40). Before we substitute the values of forces, we need to
calculate the length $\ell$.

$$\ell = \sqrt{a^2 + b^2 + c^2}$$

$$= 3.3912 \text{ m}.$$ 

Therefore,

\begin{align*}
\text{Eqn. (12.35):} & \quad O_y + T \frac{b}{\ell} = -3 \text{ N} + 6.78 \text{ N} \cdot \frac{1.5 \text{ m}}{3.3912 \text{ m}} \\
& \quad \checkmark = 0.
\end{align*}

\begin{align*}
\text{Eqn. (12.40):} & \quad \frac{d}{\ell} T - \frac{1}{2} ma = \frac{3 \text{ m}}{3.3912 \text{ m}} - 6.78 \text{ N} - \frac{1}{2} 20 \text{ kg} \cdot 0.6 \text{ m/s}^2 \\
& \quad \checkmark = 0.
\end{align*}

Thus, the computer solution agrees with our equations.

**Comments:** We could have solved the six equations for seven unknowns without assuming $G_y = 0$ if our computer program or package allows us to do so. We will, of course, not get a unique solution. For example, by taking the following $A$, a 6x7 matrix, and solving $A x = b$ for $x = [O_x, O_y, O_z, G_x, G_y, G_z, T]^T$ with the same $b$ as input above, we get the solution as shown below.

\begin{align*}
A &= \begin{bmatrix}
1 & 0 & 0 & 1 & 0 & 0 & d/l \\
0 & 1 & 0 & 0 & 1 & 0 & b/l \\
0 & 0 & 1 & 0 & 0 & 1 & e/l \\
0 & 0 & 1 & 0 & 0 & 0 & c/l \\
0 & 0 & 0 & 0 & 0 & 1 & d/l \\
1 & 0 & 0 & 0 & 0 & 0 & d/l
\end{bmatrix} \\
b &= \begin{bmatrix}
m*a, 0, m*g, m*g/2, m*a/2, m*a/2\end{bmatrix}.'
\end{align*}

{Solve $A x = b$ for $x$}

\begin{align*}
x &= \begin{bmatrix}
0 \\
-3.0000 \\
97.0000 \\
6.0000 \\
0 \\
102.0000 \\
6.7823
\end{bmatrix} \\
\% \text{this is the computer output}
\end{align*}

This is the same solution as we got before except that it includes $G_y = 0$ in the solution. Now, if we add a vector $A x = \begin{bmatrix}0 \ a \ 0 \ 0 \ -a \ 0 \ 0\end{bmatrix}^T$ to $x$ where $a$ is any number, and compute $A (x+A x)$, we get back $b$. That is, the six equilibrium conditions are satisfied irrespective of the actual values of $O_y$ and $G_y$ as long as the value of $O_y + G_y$ remains the same.
Problems for Chapter 12

1D constrained motion

12.1 1D constrained motion and pulleys

Preparatory Problems

12.1 A motor at $B$ allows the block of mass $m = 3$ kg shown in the figure to accelerate downwards at $2$ m/s$^2$. There is gravity. What is the tension in the string AB?

12.2 Two masses connected by an inextensible string hang from an ideal pulley.

a) Find the downward acceleration of mass $B$. Answer in terms of any or all of $m_A, m_B, g$, and the present velocities of the blocks. As a check, your answer should give $a_B = g$ when $m_A = 0$ and $a_B = 0$ when $m_A = m_B$.

b) Find the tension in the string. As a check, your answer should give $T = m_B g = m_A g$ when $m_A = m_B$ and $T = 0$ when $m_A = 0$.

12.3 The blocks shown are released from rest. Make reasonable assumptions about strings, pulleys, string lengths, and gravity.

a) What is the acceleration of block A at $t = 0^+$ (just after release)?

b) What is the speed of block B after it has fallen 2 meters?

12.4 What is the acceleration of block A? Use $g = 10$ m/s$^2$. Assume the string is massless and that the pulleys are massless, round, and have frictionless bearings.

12.5 For the system shown in problem 12.2, find the acceleration of mass $B$ using energy balance ($P = \frac{\Delta K}{2}$). Define any variables, coordinates, or sign conventions that you need to do your calculations and to define your solution.

12.6 For the various situations pictured, find the acceleration of mass A and point B shown using balance of linear momentum. Define any variables, coordinates or sign conventions that you need to do your calculations and to define your solution.

12.7 For each of the various situations pictured in problem 12.6 find the acceleration of the mass using energy balance ($P = E_K$). Define any variables, coordinates, or sign conventions that you need to do your calculations and to define your solution.

12.8 What is the ratio of the acceleration of point A to that of point B in each configuration? In both cases, the strings are inextensible, the pulleys massless, $m = m$ and $F = F$.

12.9 Find the acceleration of points A and B in terms of $F$ and $m$. Assume that the carts stay on the ground, have good (frictionless) bearings, and have wheels of negligible mass.
12.10 For the situation pictured in problem 12.9 find the accelerations of the two masses using energy balance (\( P = \dot{E}_K \)). Define any variables, coordinates, or sign conventions that you need to do your calculations and to define your solution.

12.11 A train engine of mass \( m \) pulls and accelerates \( N \) cars, each of mass \( m \). The power of the engine is \( P_t \) and its speed is \( v_t \). Find the tension \( T_{0i} \) between car \( n \) and car \( n+1 \). Assume there is no resistance and the ground is level. Assume the cars are connected with rigid links.

12.12 A cart of mass \( M \) initially at rest, can move horizontally along a frictionless track. When \( t = 0 \), a force \( F \) is applied as shown to the cart. During the acceleration of \( M \) by the force \( F \), a small box of mass \( m \) slides along the cart from the front to the rear. The coefficient of friction between the cart and the box is \( \mu \), and it is assumed that the acceleration of the cart is sufficient to cause sliding.

a) Draw free body diagrams of the cart, the box, and the cart and box together.

b) Write the equation of linear momentum balance for the cart, the box, and the system of cart and box.

c) Show that the equations of motion for the cart and box can be combined to give the equation of motion of the mass center of the system of two bodies.

d) Find the displacement of the cart at the time when the box has moved a distance \( \ell \) along the cart.

12.13 For the mass and pulley system shown in the figure, the point of application \( A \) of the force moves twice as fast as the mass. At some instant in time \( t \), the speed of the mass is \( \dot{x} \) to the left. Find the input power to the system at time \( t \).

12.14 For the various situations pictured, find the acceleration of mass \( A \) and point \( B \) shown using balance of linear momentum. Define any variables, coordinates or sign conventions that you need to do your calculations and to define your solution.

a) A single mass and four pulleys.

b) Two masses and two pulleys.

c) A single mass and four pulleys.

12.15 For the various situations pictured in problem 12.14, find the acceleration of the mass using energy balance (\( P = \dot{E}_K \)). Define any variables, coordinates, or sign conventions that you need to do your calculations and to define your solution.

a) the acceleration of point \( A \), and

b) the tension in the line.

12.16 A person of mass \( m \), modeled as a rigid body is sitting on a cart of mass \( M > m \) and pulling the massless inextensible string towards herself. The coefficient of friction between her seat and the cart is \( \mu \). All wheels and pulleys are massless and frictionless. Point \( B \) is attached to the cart and point \( A \) is attached to the rope.

a) If you are given that she is pulling rope in with acceleration \( a_0 \) relative to herself (that is, \( \overrightarrow{a}_A/B = \overrightarrow{a}_A - \overrightarrow{a}_B = -a_0 \hat{i} \)) and that she is not slipping relative to the cart, find \( \overrightarrow{a}_A \).

b) Find the largest possible value of \( a_0 \) without the person slipping off the cart? (Answer in terms of some or all of \( m, M, g, \mu, \dot{x} \) and \( a_0 \)).

c) If instead, \( m < M \), what is the largest possible value of \( a_0 \) without the person slipping off the cart? (Answer in terms of some or all of \( m, M, g, \mu, \dot{x} \). You may assume her legs get out of the way if she slips backwards.)

12.17 Two blocks and a pulley. Two identical blocks are stacked and tied together by the pulley as shown. All bearings are frictionless. All rotating parts have negligible mass. Find

a) the acceleration of point \( A \), and

b) the tension in the line.
12.18 The pulleys are massless and frictionless. Include gravity. \(x\) measures the vertical position of the lower mass from equilibrium. \(y\) measures the vertical position of the upper mass from equilibrium. What is the natural frequency of vibration of this system?

12.19 For the situation pictured, find the acceleration of mass \(A\) and points \(B\) and \(C\) shown. [Hint: the situation with point \(C\) is tricky and the answer is genuinely subtle.]

12.20 For the situation pictured in problem 12.19, find the acceleration of point \(A\) using energy balance \((P = \dot{E}_K)\). Define any variables, coordinates, or sign conventions that you need to do your calculations and to define your solution.

12.21 Design a pulley system. You are to design a pulley system to move a mass. There is no gravity. Point \(A\) has a force \(\vec{F} = F \hat{i}\) pulling it to the right. Mass \(B\) has mass \(m_B\). You can connect point \(A\) to the mass with any number of ideal strings and ideal pulleys. You can make use of rigid walls or supports anywhere you like (say, to the right or left of the mass). You must design the system so that mass \(B\) accelerates to the left with \(\frac{F}{2m_B}\) (i.e., \(\ddot{a}_B = -\frac{F}{2m_B} \hat{i}\)).

a) Draw the system clearly. Justify your answer with enough words or equations so that a reasonable person, say a grader, can tell that you understand your solution.

b) Find the acceleration of point \(A\).

12.22 Design a pulley system. You are to design a pulley system to move a mass. There is no gravity. Point \(A\) has a force \(\vec{F} = F \hat{i}\) pulling it to the right. Mass \(B\) has mass \(m_B\). You can connect the point \(A\) to the mass with any number of ideal strings and ideal pulleys. You can make use of rigid walls or supports anywhere you like (say, to the right or left of the mass). Draw the system clearly. Justify your answer with enough words or equations to convince a skeptical person that your solution is correct. You must design the system so that the mass \(B\) accelerates:

a) to the left with \(\frac{F}{2m_B}\) (i.e., \(\ddot{a}_B = -\frac{F}{2m_B} \hat{i}\))

b) to the left with \(\frac{2F}{m_B}\)

c) to the left with \(\frac{2F}{2m_B}\)

d) to the right with \(\frac{2F}{m_B}\)

e) to the right with \(\frac{F}{2m_B}\)

f) to the left with \(\frac{2F}{m_B}\)

g) to the right with \(\frac{F}{2m_B}\)

12.23 Pulley and spring. For the hanging mass find the period of oscillation. Assume a massless pulley with good bearings. The massless string is inextensible. Only vertical motion is of interest. There is gravity.

12.24 The spring-mass system shown \((m = 10\, \text{slugs} = \text{lb}-\text{sec}^2/\text{ft}), k = 10\, \text{lb}/\text{ft}\) is excited by moving the free end of the cable vertically according to \(\delta(t) = 4 \sin(\omega t)\) in, as shown in the figure. Assuming that the cable is inextensible and massless and that the pulley is massless, do the following.

a) Derive the equation of motion for the block in terms of the displacement \(x\) from the static equilibrium position, as shown in the figure.

b) If \(\omega = 0.9\, \text{rad/s}\), check to see if the pulley is always in contact with the cable (ignore the transient solution).

12.25 The block of mass \(m\) hanging on the spring with constant \(k\) and a string shown in the figure is forced by \(\vec{F} = A \sin(\omega t)\). Do not neglect gravity. The pulley is massless.

a) What is the differential equation governing the motion of the block? You may assume that the only motion is vertical motion.

b) Given \(A, m\), and \(k\), for what values of \(\omega\) would the string go slack at some point in the cyclical motion?
The common assumption in such problems, which you can use, is to neglect the homogeneous solution to the differential equation. It is assumed that the damping, small enough to be neglected in the governing equations is large enough so that the particular solution will have damped out at the time of observation.

\[ F = A \sin(\omega t) \]

12.26 Block A, with mass \( m_A \), is pulled to the right a distance \( d \) from the position it would have if the spring were relaxed. It is then released from rest. Assume ideal string, pulleys and wheels. The spring has constant \( k \).

a) What is the acceleration of block A just after it is released (in terms of \( k \), \( m_A \), and \( d \))? 

b) What is the speed of the mass when the mass passes through the position where the spring is relaxed? 

12.27 What is the static displacement of the mass from the position where the spring is just relaxed?

12.28 For the two situations pictured, find the acceleration of point A shown using balance of linear momentum (\( \sum \vec{F} = m \vec{a} \)). Assuming both masses are deflected an equal distance from the position where the spring is just relaxed, how much smaller or bigger is the acceleration of block (b) than that of block (a)? Define any variables, coordinate system origins, coordinates or sign conventions that you need to do your calculations and to define your solution.

12.29 For each of the situations pictured in problem 12.28, find the acceleration of the mass using energy balance (\( \sum P = \Delta E \)). Define any variables, coordinates, or sign conventions that you need to do your calculations and to define your solution.

12.30 Mass pulled by two strings. \( F_1 \) and \( F_2 \) are applied so that the system shown accelerates to the right at 5 m/s\(^2\) (i.e., \( a = 5 \text{ m/s}^2 + 0 \text{j} \)) and has no rotation. The mass of \( D \) and forces \( F_1 \) and \( F_2 \) are unknown. What is the tension in string AB?

12.31 The two blocks, \( m_1 = m_2 = m \), are connected by an inextensible string \( AB \). The string can only withstand a tension \( T_{cr} \). Find the maximum value of the applied force \( P \) so that the string does not break. The sliding coefficient of friction between the blocks and the ground is \( \mu \).

12.32 A point mass \( m \) is attached to a piston by two inextensible cables. The piston has upwards acceleration of \( a_y \). There is gravity. In terms of some or all of \( m, g, d \), and \( a_y \) find the tension in cable \( AB \).
Chapter 12. Homework problems

and unstretched length $\ell$. There is gravity. At the instant of interest, the mass is at a distance $x$ to the right from its position where the spring is unstretched and is moving with $\dot{x} > 0$ to the right.

a) Draw a free body diagram of the mass at the instant of interest.

b) At the instant of interest, write the equation of linear momentum balance for the block evaluating the left hand side as explicitly as possible. Let the acceleration of the block be $a = \ddot{x}i$.

More-Involved Problems

12.34 Consider the mass at B (2 kg) supported by two strings in the back of a truck which has acceleration of $3 \text{ m/s}^2$. Use $g = 10 \text{ m/s}^2$. What is the tension $T_{AB}$ in the string AB in Newtons?

12.35 At the instant shown, the mass is moving to the right at speed $v = 3 \text{ m/s}$. Find the rate of work done on the mass.

12.36 A point mass $'m'$ is pulled straight up by two strings. The two strings pull the mass symmetrically about the vertical axis with constant and equal force $T$. At an instant in time $t$, the position and the velocity of the mass are $y(t)j$ and $\dot{y}(t)j$, respectively. Find the power input to the moving mass.

12.37 Two blocks, each of mass $m$, are connected together across their tops by a massless string of length $S$; the blocks' dimensions are small compared to $S$. They slide down a slope of angle $\theta$. Do not neglect gravity but do neglect friction.

a) Draw separate free body diagrams of each block, the string, and the system of the two blocks and string.

b) Write separate equations for linear momentum balance for each block, the string, and the system of blocks and string.

c) What is the acceleration of the center of mass of the two blocks?

d) What is the force in the string?

e) What is the speed of the center of mass for the two blocks after they have traveled a distance $d$ down the slope, having started from rest.

f) How would your solutions to parts (a) and (c) differ in the following two variations: i.) If the two blocks were interchanged with the slippery one on top or ii.) if the string were replaced by a massless rod? Qualitative responses to this part are sufficient.

12.38 Two blocks, each of mass $m$, are connected together across their tops by a massless string of length $S$; the blocks' dimensions are small compared to $S$. They slide down a slope of angle $\theta$. The materials are such that the coefficient of dynamic friction on the top block is $\mu$ and on the bottom block is $\mu/2$.

a) Draw separate free body diagrams of each block, the string, and the system of the two blocks and string.

b) Write separate equations for linear momentum balance for each block, the string, and the system of blocks and string.

c) What is the acceleration of the center of mass of the two blocks?

d) What is the force in the string?

e) What is the speed of the center of mass for the two blocks after they have traveled a distance $d$ down the slope, having started from rest.

f) How would your solutions to parts (a) and (c) differ in the following two variations: i.) If the two blocks were interchanged with the slippery one on top or ii.) if the string were replaced by a massless rod? Qualitative responses to this part are sufficient.
12.39 Coin on a car on a ramp. A student engineering design course asked students to build a cart (mass $= m_c$) that rolls down a ramp with angle $\theta$. A small weight (mass $m_w \ll m_c$) is placed on top of the cart on a surface tipped with respect to the cart (angle $\phi$). Assume the small mass does not slide. Assume massless wheels with frictionless bearings. $\hat{i}$ is horizontal and $\hat{j}$ is vertical up.

a) Find the acceleration of the cart. Answer in terms of some or all of $m_c, g, \hat{i}, \theta$ and $\phi$.

b) What coefficient of friction $\mu$ is required (the smallest that will work) to keep the small mass from sliding as the cart rolls down the slope? Answer in terms of some or all of $m_c, m_w, g$, $\theta$, and $\phi$.

c) What angle $\phi$ will allow a small mass to ride on the cart with the smallest coefficient of friction? Answer in terms of some or all of $m_c, m_w, g$, and $\theta$.

12.40 Guyed plate on a cart A uniform rectangular plate $ABCD$ of mass $m$ is supported by a rod $DE$ and a hinge joint at point $B$. The dimensions are as shown. There is gravity. What must the acceleration of the cart be in order for massless rod $DE$ to be in tension?

d) Write the equation for angular momentum balance about point $E$ and evaluate the left hand side as explicitly as possible.

12.41 A uniform rectangular plate of mass $m$ is supported by two inextensible cables $AB$ and $CD$ and by a hinge at point $E$ on the cart as shown. The cart has acceleration $a_x \hat{i}$ due to a force not shown. There is gravity.

a) Draw a free body diagram of the plate.

b) Write the equation of linear momentum balance for the plate and evaluate the left hand side as explicitly as possible.

c) What angle $\phi$ will allow a small mass to ride on the cart with the smallest coefficient of friction? Answer in terms of some or all of $m_c, m_w, g$, and $\theta$.

12.42 A uniform rectangular plate of mass $m$ is supported by an inextensible cable $CD$ and a hinge joint at point $E$ on the cart as shown. The hinge joint is attached to a rigid column welded to the floor of the cart. The cart is at rest. There is gravity. Find the tension in cable $CD$.

d) Write the equation for angular momentum balance about point $E$ and evaluate the left hand side as explicitly as possible.

12.43 A uniform rectangular plate of mass $m$ is supported by an inextensible cable $AB$ and a hinge joint at point $E$ on the cart as shown. The hinge joint is attached to a rigid column welded to the floor of the cart. The cart has acceleration $a_x \hat{i}$. There is gravity. Find the tension in cable $AB$. (What’s ‘wrong’ with this problem? What if instead point $B$ were at the bottom left hand corner of the plate?)

12.44 A block of mass $m$ is sitting on a frictionless surface and acted upon at point $E$ by the horizontal force $P$ through the center of mass. Draw a free body diagram of the block. There is gravity. Find the acceleration of the block and reactions on the block at points $A$ and $B$.

12.45 Reconsider the block in problem 12.44. This time, find the acceleration of the block and the reactions at $A$ and $B$ if the force $P$ is applied instead at point $D$. Are the acceleration and the reactions on the block different from those found when $P$ is applied at point $E$?

12.46 A block of mass $m$ is sitting on a frictional surface and acted upon at point $D$ by the horizontal force $P$. The block is resting on a sharp edge at point $B$ and is supported by an ideal wheel at point $A$. There is gravity. Assuming the block is sliding with coefficient of friction $\mu$ at point $B$, find the acceleration of the block and the reactions on the block at points $A$ and $B$. 

12.47 A force $F_C$ is applied to the corner $C$ of a box of weight $W$ with dimensions and center of gravity at $G$ as shown in the figure. The coefficient of sliding friction between the floor and the points of contact $A$ and $B$ is $\mu$. Assuming that the box slides when $F_C$ is applied, find the acceleration of the box and the reactions at $A$ and $B$ in terms of $W$, $F_C$, $\theta$, $b$, $h$, and $d$.

![Diagram of box with forces and dimensions](Filename:Mikes92p3)

12.48 A uniform rod with mass $m_r$ rests on a cart (mass $m_C$) which is being pulled to the right. The rod is hinged at one end (with a frictionless hinge) and has no friction at the contact with the cart. The cart is rolling on wheels that are modeled as having no mass and no bearing friction (ideal massless wheels). Answer in terms of $g$, $m_r$, $m_C$, $\theta$ and $F$. Find:

a) The force on the rod from the cart at point B.

b) The force on the rod from the cart at point A.

![Diagram of rod on cart](Filename:pfigure-s94h3p3)

12.49 The box shown in the figure is dragged in the $x$-direction with a constant acceleration $\vec{a} = 0.5 \text{ m/s}^2 \hat{i}$. At the instant shown, the velocity of (every point on) the box is $\vec{v} = 0.8 \text{ m/s} \hat{i}$.

a) Find the linear momentum of the box.

b) Find the rate of change of linear momentum of the box.

c) Find the angular momentum of the box about the contact point $O$.

![Diagram of box](Filename:ch2-5-ba)

12.50 The groove and disk accelerate upwards, $\vec{a} = a \vec{j}$. Neglecting gravity, what are the forces on the disk due to the groove?

![Diagram of groove and disk](Filename:pfigure3-mom-rp1)

12.51 The following problems concern a box that is in the back of a pickup truck. The pickup truck is moving forward with acceleration of $a_x$. The truck’s speed is $v_t$. The box has sharp feet at the front and back ends so the only place it contacts the truck is at the feet. The center of mass of the box is at the geometric center of the box. The box has height $h$, length $\ell$ and depth $w$ (into the paper.) Its mass is $m$. There is gravity. The friction coefficient between the truck and the box edges is $\mu$.

In the problems below you should express your solutions in terms of the variables given in the figure, $\ell$, $h$, $\mu$, $m$, $g$, $a_x$, and $v_t$. If any variables do not enter the expressions comment on why they do not. In all cases you may assume that the box does not rotate (though it might be on the verge of doing so).

a) Assuming the box does not slide, what is the total force that the truck exerts on the box (i.e. the sum of the reactions at A and B)?

b) Assuming the box does not slide what are the reactions at A and B? [Note: You cannot find both of them without additional assumptions.]

c) Assuming the box does slide, what is the total force that the truck exerts on the box?

d) Assuming the box does slide, what are the reactions at A and B?

e) Assuming the box does not slide, what is the maximum acceleration of the truck for which the box will not tip over (hint: just at that critical acceleration what is the vertical reaction at B)?

f) What is the maximum acceleration of the truck for which the block will not slide?

g) The truck hits a brick wall and stops instantly. Does the block tip over?

Assuming the block does not tip over, how far does it slide on the truck before stopping (assume the bed of the truck is sufficiently long)?

![Diagram of box on truck](Filename:pfigure-blue-22-1)

12.52 A collection of uniform boxes with various heights $h$ and widths $w$ and masses $m$ sit on a horizontal conveyer belt. The acceleration $a(t)$ of the conveyer belt gets extremely large sometimes due to an erratic over-powered motor. Assume the boxes touch the belt at their left and right edges only and that the coefficient of friction there is $\mu$. It is observed that some boxes never tip over. What is true about $\mu$, $g$, $w$, $h$, and $m$ for the boxes that always maintain contact at both the right and left bottom edges? (Write an inequality that involves some or all of these variables.)
12.53 After failure of her normal brakes, a driver pulls the emergency brake of her old car. This action locks the rear wheels (friction coefficient = $\mu$) but leaves the well lubricated and light front wheels spinning freely. The car, braking inadequately as is the case for rear wheel braking, hits a stiff and slippery road surface. Assume that the car has a stiff suspension so the car does not move up or down or tip during braking; i.e., the car does not rotate in the $xy$-plane. Neglect the mass of the rotating wheels in the linear and angular momentum balance equations. Treat this problem as two-dimensional problem; i.e., the car is symmetric left to right, does not turn left or right, and that the left and right wheels carry the same loads. To organize your work, here are some steps to follow.

- What is the acceleration of the car in terms of $g$, $m$, $\mu$, $l_f$, $l_r$, $k$, $h_b$, $h_{cm}$, $l_0$, and $l_s$ (and any other parameters if needed)?

d) Solve the momentum balance equations for the wheel contact forces and the deceleration of the car. If you have used any or all of the recommendations from part (e) you will have the pleasure of only solving one equation in one unknown at a time.

e) Repeat steps (a) to (d) for front-wheel skidding. Note that the advantageous points to use for angular momentum balance are now different. Does a car stop faster or slower or the same by skidding the front instead of the rear wheels? Would your solution to (e) be different if the center of mass of the car were at ground level ($h=0$)?

f) Repeat steps (a) to (d) for all-wheel skidding. There are some shortcuts here. You determine the car deceleration without ever knowing the wheel reactions (or using angular momentum balance) if you look at the linear momentum balance equations carefully.

g) Does the deceleration in (f) equal the sum of the decelerations in (d) and (e)? Why or why not?

h) What peculiarity occurs in the solution for front-wheel skidding if the wheel base is twice the height of the CM above ground and $\mu = 1$?

i) What impossibility does the solution predict if the wheel base is shorter than twice the CM height? What wrong assumption gives rise to this impossibility? What would really happen if one tried to skid a car this way?

12.54 Car braking: front brakes versus rear brakes versus all four brakes. There are a few puzzles in dynamics concerning the differences between front and rear braking of a car. Here is one you can deal with now. What is the peak deceleration of a car when you apply: the front brakes till they skid, the rear brakes till they skid, and all four brakes till they skid? Assume that the coefficient of friction between rubber and road is $\mu = 1$ (about right, the coefficient of friction between rubber and road varies between about .7 and 1.3) and that $g = 10 \text{ m/s}^2$ (2% error). Pick the dimensions and mass of the car, but assume the center of mass height $h$ is above the ground. The height $h$, should be less than half the wheel base $w$, the distance between the front and rear wheel. Further assume that the $CM$ is halfway between the front and back wheels (i.e., $l_f = l_r = w/2$). Assume also that the car has a stiff suspension so the car does not move up or down. How do you know this? At this point the car does not rotate in the $xy$-plane. Neglect the mass of the rotating wheels in the linear and angular momentum balance equations. Treat this problem as two-dimensional problem; i.e., the car is symmetric left to right, does not turn left or right, and that the left and right wheels carry the same loads. To organize your work, here are some steps to follow.

a) Draw a FBD of the car assuming rear wheel is skidding. The FBD should show the dimensions, the gravity force, what you know a priori about the forces on the wheels from the ground (i.e., that the friction force $F_r = \mu N_r$, and that there is no friction at the front wheels), and the coordinate directions. Label points of interest that you will use in your momentum balance equations. (Hint: also draw a free body diagram of the rear wheel.)

b) Write the equation of linear momentum balance.

c) Write the equation of angular momentum balance relative to a point of your choosing. Some particularly useful points to use are:

- the point above the front wheel and at the height of the center of mass;
- the point at the height of the center of mass, behind the rear wheel that makes a 45 degree angle line down to the rear wheel ground contact point; and
- the point on the ground straight under the front wheel that is as far below ground as the wheel base is long.

d) Does the momentum balance equations for the wheel contact forces and the deceleration of the car. If you have used any or all of the recommendations from part (e) you will have the pleasure of only solving one equation in one unknown at a time.
12.55 Assuming massless wheels, an infinitely powerful engine, a stiff suspension (i.e., no rotation of the car) and a coefficient of friction \( \mu \) between tires and road,

a) what is the maximum forward acceleration of this front wheel drive car?

b) what is the force of the ground on the rear wheels during this acceleration?

c) what is the force of the ground on the front wheels?

12.56 At time \( t = 0 \), the block of mass \( m \) is released from rest on the slope of angle \( \phi \). The coefficient of friction between the block and slope is \( \mu \).

a) What is the acceleration of the block for \( \mu > 0 \)?

b) What is the acceleration of the block for \( \mu = 0 \)?

c) Find the position and velocity of the block as a function of time for \( \mu > 0 \).

d) Find the position and velocity of the block as a function of time for \( \mu = 0 \).

12.57 A small block of mass \( m_1 \) is released from rest at altitude \( h \) on a frictionless slope of angle \( \alpha \). At the instant of release, another small block of mass \( m_2 \) is dropped vertically from rest at the same altitude. The second block does not interact with the ramp. What is the velocity of the first block relative to the second block after \( t \) seconds have passed?

12.58 Block sliding on a ramp with friction. A square box is sliding down a ramp of angle \( \theta \) with instantaneous velocity \( v \). Assume it does not tip over.

a) What is the force on the block from the ramp at point \( A \)? Answer in terms of any or all of \( \theta, \ell, m, g, \mu, v, \varepsilon, \), and \( \phi \). As a check, your answer should reduce to \( mg \varepsilon \) when \( \theta = \mu = 0 \).

b) In addition to solving the problem by hand, see if you can write a set of computer commands that, if \( \theta, \mu, \ell, m, v \) and \( g \) were specified, would give the correct answer.

c) Assuming \( \theta = 30^\circ \) and \( \mu = 0.9 \), can the box slide this way or would it tip over? Why?

12.59 A coin is given a sliding shove up a ramp with angle \( \phi \) with the horizontal. It takes twice as long to slide down as it does to slide up. What is the coefficient of friction \( \mu \) between the coin and the ramp. Answer in terms of some or all of \( m, g, \phi \) and the initial sliding velocity \( v \).

12.60 A skidding car. What is the braking acceleration of the front-wheel braked car as it slides down hill. Express your answer as a function of any or all of the following variables: the slope \( \theta \) of the hill, the mass of the car \( m \), the wheel base \( \ell \), and the gravitational constant \( g \). Use \( \mu = 1 \).

12.61 Two blocks A and B are pushed up a frictionless inclined plane by an external force \( F \) as shown in the figure. The coefficient of friction between the two blocks is \( \mu = 0.2 \). The masses of the two blocks are \( m_A = 5 \text{ kg} \) and \( m_B = 2 \text{ kg} \). Find the magnitude of the maximum allowable force such that no relative slip occurs between the two blocks.

12.62 A bead slides on a frictionless rod. The spring has constant \( k \) and rest length \( \ell_0 \). The bead has mass \( m \).

a) Given \( x \) and \( \dot{x} \) find the acceleration of the bead (in terms of some or all of \( D, \ell_0, x, \dot{x}, \mu, \phi \) and any base vectors that you define).

b) If the bead is allowed to move, as constrained by the slippery rod and the spring, find a differential equation that must be satisfied by the variable \( x \). (Do not try to solve this somewhat ugly non-linear equation.)

c) In the special case that \( \ell_0 = 0 \) find how long it takes for the block to return to its starting position after release with no initial velocity at \( x = x_0 \).
12.63 A bead oscillates on a straight frictionless wire. The spring obeys the equation \( F = k (\ell - \ell_0) \), where \( \ell = \) length of the spring and \( \ell_0 \) is the ‘rest’ length. Assume

\[
x(t = 0) = x_0, \quad \dot{x}(t = 0) = 0.
\]

a) Write a differential equation satisfied by \( x(t) \).
b) What is \( \dot{x} \) when \( x = 0 \)? [hint: Don’t try to solve the equation in (a)!]

c) What is the simplification in (a) if \( \ell_0 = 0 \) (spring is then a so-called “zero-length” spring).
d) For this special case (\( \ell_0 = 0 \)) solve the equation in (a) and show the result agrees with (b) in this special case.

d) Draw a clear sketch of the problem showing needed dimensional information and the coordinate system you will use.

b) Draw a Free Body Diagram of the rider.

c) Write the equations of linear and angular momentum balance for the rider.

d) Find all forces on the rider from the motorcycle (i.e., at the hands and the seat).

e) What are the forces on the motorcycle from the rider?

12.65 The cart moves to the right with constant acceleration \( a \). The ball has mass \( m \). The spring has unstretched length \( \ell_0 \) and spring constant \( k \). Assuming the ball is stationary with respect to the cart find the distance from \( O \) to \( A \) in terms of \( k, \ell_0, \) and \( a \). [Hint: find \( \theta \) first.]

12.66 Consider a person, modeled as a rigid body, riding an accelerating motorcycle (2-D). The person is sitting on the seat and cannot slide fore or aft, but is free to rock in the plane of the motorcycle (as if there were a hinge connecting the motorcycle to the rider at the seat). The person’s feet are off the pegs and the legs are sticking down and not touching anything. The person’s arms are like cables (they are massless and only carry tension). Assume all dimensions and masses are known (you have to define them carefully with a sketch and words). Assume the forward acceleration of the motorcycle is known. You may use numbers and/or variables to describe the quantities of interest.

12.67 Acceleration of a bicycle on level ground. 2-D. A very compact bicycler (modeled as a point mass \( M \) at the bicycle seat \( C \) with height \( h \), and distance \( b \) behind the front wheel contact), rides a very light old-fashioned bicycle (all components have negligible mass) that is well maintained (all bearings have no frictional torque) and streamlined (neglect air resistance). The rider applies a force \( F_p \) to the pedal perpendicular to the pedal crank (with length \( L_c \)). No force is applied to the other pedal. The radius of the front wheel is \( R_f \).

a) Assuming no slip, what is the forward acceleration of the bicycle? [Hint: draw a FBD of the front wheel and crank, and another FBD of the whole bicycle-rider system.] b) (Harder) Assuming the rider can push arbitrarily hard but that \( g = 1 \), what is the maximum possible forward acceleration of the bicycle.

12.68 A cart on a frictionless floor. One end of an inextensible string is attached to the cart. The string wraps around a pulley at point \( A \) and the other end is attached to a spring with constant \( k \). When the cart is at point \( O \), it is in static equilibrium. The spring relaxed length, rope length, and rope height \( h \) are such that the spring would be relaxed if the end of rope at \( B \) were disconnected from the cart and brought up to point \( A \). The gravitational constant is \( g \). The cart is pulled a horizontal distance \( d \) from the center of the room (at \( O \)) and released.
12.68 A 320 lbm mass is attached at the corner $C$ of a light rigid piece of pipe bent as shown. The pipe is supported by ball-and-socket joints at $A$ and $D$ and by cable $EF$. The points $A$, $D$, and $E$ are fastened to the floor and vertical sidewall of a pick-up truck which is accelerating in the $z$-direction. The acceleration of the truck is $\vec{a} = 5\, \text{ft}/s^2 \hat{k}$. There is gravity. Find the tension in cable $EF$.

12.69 A 5 ft by 8 ft rectangular plate of uniform density has mass $m = 10\, \text{lbm}$ and is supported by a ball-and-socket joint at point $A$ and the light rods $CE, BD$, and $GH$. The entire system is attached to a truck which is moving with acceleration $\vec{a}_T$. The plate is moving without rotation or angular acceleration relative to the truck. Thus, the center of mass acceleration of the plate is the same as the truck’s. Dimensions are as shown. Points $A$, $C$, and $D$ are fixed to the truck but the truck is not touching the plate at any other points. Find the tension in rod $BD$.

a) If the truck’s acceleration is $\vec{a}_c = (5\, \text{ft}/s^2) \hat{j} + (6\, \text{ft}/s^2) \hat{k}$, what is the tension or compression in rod $BD$?

b) If the truck’s acceleration is $\vec{a}_c = (5\, \text{ft}/s^2) \hat{j} + (6\, \text{ft}/s^2) \hat{k}$, what is the tension or compression in rod $GH$?

12.70 Hanging a shelf. A shelf with negligible mass supports a 0.5 kg mass at its center. The shelf is supported at one corner with a ball and socket joint and at the other three corners with strings. At the moment of interest the shelf is in a rocket in outer space and accelerating at $10\, \text{m/s}^2$ in the $k$ direction. The shelf is in the $xy$ plane.

a) Draw a FBD of the shelf.

b) Challenge: without doing any calculations on paper can you find one of the reaction force components or the tension in any of the cables? Give yourself a few minutes of staring to try this approach. If you can’t, then come back to this question after you have done all the calculations.

c) Write down the linear momentum balance equation (a vector equation).

d) Write down the angular momentum balance equation using the center of mass as a reference point.

e) By taking components, turn (b) and (c) into six scalar equations in six unknowns.

f) Solve these equations by hand or on the computer.

g) Instead of using a system of equations try to find a single equation which can be solved for $T_{EH}$. Solve it and compare to your result from before.

h) Challenge: For how many of the reactions can you find one equation which will tell you that particular reaction without knowing any of the other reactions? [Hint, try angular momentum balance about various axes as well as linear momentum balance in an appropriate direction. It is possible to find five of the six unknown reaction components this way.] Must these solutions agree with (d)? Do they?

12.71 A uniform rectangular plate of mass $m$ is supported by an inextensible cable $CD$ and a hinge joint at point $E$ on the cart as shown. The hinge joint is attached to a rigid column welded to the floor of the cart. The cart has acceleration $a_x \hat{i}$. There is gravity. Find the tension in cable $CD$.

12.72 The uniform 2 kg plate $DBFH$ is held by six massless rods ($AF$, $CB$, $CF$, $GH$, $ED$, and $EH$) which are hinged at their ends. The support points $A$, $C$, $G$, and $E$ are all accelerating in the $x$-direction with acceleration $a = 3\, \text{m/s}^2 \hat{i}$. There is no gravity.

a) What is $\sum \vec{F}$ acting on the plate?

b) What is the tension in bar $CB$?
**12.73** A massless triangular plate rests against a frictionless wall of a pick-up truck at point D and is rigidly attached to a massless rod supported by two ideal bearings fixed to the floor of the pick-up truck. A ball of mass \( m \) is fixed to the centroid of the plate. There is gravity. The pick-up truck skids across a road with acceleration \( \vec{a} = a_x \hat{i} + a_z \hat{k} \). What is the reaction at point D on the plate?

\[ d = c + (1/2) b \]

**12.74 Towing a bicycle.** A bicycle on the level xy plane is steered straight ahead and is being towed by a rope. The bicycle and rider are modeled as a uniform plate with mass \( m \) (for the convenience of the artist). The tow force \( F \) applied at C has no z component and makes an angle \( \alpha \) with the x axis. The rolling wheel contacts are at A and B. The bike is tipped an angle \( \phi \) from the vertical. The towing force \( F \) is the magnitude needed to keep the bike accelerating in a straight line (along the y axis) without tipping any more or less than the angle \( \phi \). What is the acceleration of the bicycle? Answer in terms of some or all of \( b, h, \alpha, \phi, m, g \) and \( \dot{j} \) (Note: \( F \) should not appear in your final answer.)

**12.75** An airplane is in straight level flight but is accelerating in the forward direction. In terms of some or all of the following parameters,

- \( m_{10} \alpha \) = the total mass of the plane (including the wings),
- \( D \) = the drag force on the fuselage,
- \( F_D \) = the drag force on each wing,
- \( g \) = gravitational constant, and,
- \( T \) = the thrust of one engine.

a) What is the lift on each wing \( F_L \)?

b) What is the acceleration of the plane \( \vec{a}_p \)?

c) A free body diagram of one wing is shown. The mass of one wing is \( m_w \). What, in terms of \( m_{10} \alpha, m_w, F_L, F_D, g, a, h, c, \) and \( \ell \) are the reactions at the base of the wing (where it is attached to the plane), \( \vec{F} = F_x \hat{i} + F_y \hat{j} + F_z \hat{k} \) and \( \vec{M} = M_x \hat{i} + M_y \hat{j} + M_z \hat{k} \)?

**12.76 A rear-wheel drive car on level ground.** The two left wheels are on perfectly slippery ice. The right wheels are on dry pavement. The negligible-mass front right wheel at \( B \) is steered straight ahead and rolls without slip. The right rear wheel at \( C \) also rolls without slip and drives the car forward with velocity \( \vec{v} = v \hat{j} \) and acceleration \( \vec{a} = a \hat{j} \). Dimensions are as shown and the car has mass \( m \). What is the sideways force from the ground on the right front wheel at \( B' \)? Answer in terms of any or all of \( m, g, a, b, \ell, w, \) and \( \dot{i} \).

**12.77 A somewhat crippled car slams on the brakes.** The suspension springs at \( A, B, \) and \( C \) are frozen...
and keep the car level and at constant height. The normal force at D is kept equal to \( N_D \) by the only working suspension spring which is on the left rear wheel at D. The only brake which is working is that of the right rear wheel at C which slides on the ground with friction coefficient \( \mu \). Wheels A, B, and D roll freely without slip. Dimensions are as shown.

a) Find the acceleration of the car in terms of some or all of \( m, w, \ell, b, h, g, \mu, \hat{i}, \hat{j}, \) and \( N_D \).

b) From the information given could you also find all of the reaction forces at all of the wheels? If so, why? If not, what can’t you find and why? (No credit for correct answer. Credit depends on clear explanation.)

12.78 Speeding tricycle gets a branch caught in the right rear wheel. A scared-stiff tricyclist riding on level ground gets a branch stuck in the right rear wheel so the wheel skids with friction coefficient \( \mu \). Assume that the center of mass of the tricycle-person system is directly above the rear axle. Assume that the left rear wheel and the front wheel have negligible mass, good bearings, and have sufficient friction that they roll in the \( \hat{j} \) direction without slip, thus constraining the overall motion of the tricycle. Dimensions are shown in the lower sketch. Find the acceleration of the tricycle (in terms of some or all of \( \ell, h, b, m, [I^{cm}], \mu, g, \hat{i}, \hat{j}, \) and \( \hat{k} \)).

[Hint: check your answer against special cases for which you might guess the answer, such as when \( \mu = 0 \) or when \( h = 0 \).]

12.79 A 3-wheeled robot. A 3-wheeled robot with mass \( m \) is being transported on a level flatbed trailer also with mass \( m \). The trailer is being pushed with a force \( F\hat{j} \). The ideal massless trailer wheels roll without slip. The ideal massless robot wheels also roll without slip. The robot steering mechanism has turned the wheels so that wheels at A and C are free to roll in the \( \hat{j} \) direction and the wheel at B is free to roll in the \( \hat{i} \) direction. The center of mass of the robot at G is \( h \) above the trailer bed and symmetrically above the axle connecting wheels A and B. The wheels A and B are a distance \( b \) apart. The length of the robot is \( \ell \).

Find the force vector \( \mathbf{F}_A \) of the trailer on the robot at A in terms of some or all of \( m, g, \ell, b, h, \hat{i}, \hat{j}, \) and \( \hat{k} \). [Hints: Use a free body diagram of the cart with robot to find their acceleration. With reference to a free body diagram of the robot, use angular momentum balance about axis BC to find \( I_{Az} \).]
CHAPTER 13

Circular motion

After movement on straight-lines the second important special case of motion is rotation on a circular path. Polar coordinates and base vectors are introduced in this simplest possible context. The key new idea is that not just coordinates, but base vectors, can change with time. The primary applications are pendulums, gear trains, and rotationally accelerating motors or brakes.

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We covered the special case of straight-line motion in the previous chapter. But an unconstrained particle, such as a thrown ball, generally moves on a curved path as pushed by gravity and aerodynamic forces. Also, when a rigid object moves, it translates and rotates while the points on the object move on complicated curved paths. Now we consider the archetypal curved motion, motion on along a circular path. Circular motion deserves special attention because

- the most common connection between moving parts on a machine is with a bearing (or hinge or axle) \((\text{Fig. 13.1})\), if the axle on one part is fixed then all points on the part move in circles;
- circular motion is the simplest case of curved-path motion;
- circular motion provides a simple way to introduce time-varying base vectors;
- circular motion includes most of the conceptual ingredients of more general curved motions;
- at least in 2 dimensions, the only way two particles on one rigid object can move relative to each other is by circular motion (no matter how the object is moving); and
- circular motion is the simplest case with which to introduce two important rigid-object concepts:
  - angular velocity, and
  - moment of inertia.

Many useful calculations can be made by approximating the motion of particles as circular. For example, the motions of points on a jet engine’s turbine blade, a car engine’s crank shaft, a car’s wheel, a windmill’s propeller, the earth spinning about its axis, a clock pendulum or watch balance wheel, all the points on a bicycle when it is going around a corner, a satellite orbiting the earth or a spinning satellite going around its spin axis, might all be approximately described as having circular motion about some appropriate point or axis.

This chapter concerns only motion in two dimensions. The first two sections consider the kinematics and mechanics of a single particle going in circles. The later sections concern the kinematics and mechanics of rigid objects. More advanced chapter ?? discusses circular motion, which is always planar, in a three-dimensional context.
Mechanics of circular motion

For the systems in this chapter, for every system we show in a free body diagram we have, as always,

linear momentum balance, \[ \sum \vec{F}_i = \dot{\vec{L}} \]

angular momentum balance, \[ \sum \vec{M}_i/C = \dot{\vec{H}}/C, \]

and power balance: \[ P = E_K + E_P + E_{\text{int}}. \]

Because you already know how to work with forces and moments (the left sides of the top two equations), the primary new skill in this chapter is the evaluation of \( \vec{L}, \vec{H}/C, \) and \( E_K \) for a rotating particle or rigid object. That is, you need to understand the position, velocity and acceleration of points moving in circles. The rest of the skills used are universal, for example solving algebraic or differential equations, plotting, etc.

13.1 Kinematics of a particle in planar circular motion

This section concerns the position, velocity and accelerations of one point going in circles. The essence of the content here is this:

If \( \hat{e}_r \) is a unit vector in the plane that is rotating counter-clockwise (CCW) at a rate of \( \dot{\theta} \) its rate of change is \( \dot{\hat{e}}_r = \dot{\theta} \hat{e}_\theta. \)

If you learn this idea inside and out then either you will have picked up all the other key facts on the way, or you will be able to learn them in a flash.

Circular motion

The position of a particle going in circles around the origin on the \( xy \) plane is

\[ \vec{r} = R \cos \theta \hat{i} + R \sin \theta \hat{j}, \]

with the radius \( R \) a constant. Or, in terms of components,

\[ x = R \cos \theta \quad \text{and} \quad y = R \sin \theta. \]

A natural graphical representation of this motion is a drawing of a circle (Fig. 13.3). Unfortunately, a picture of the circular trajectory doesn’t give any information about the speed of the particle. A plot
of a particle moving in circles slowly looks just like a plot of a particle moving quickly.

To get a sense of how position changes in time one can plot the functions \( x(t) \) and \( y(t) \) (Fig. 13.4). Unfortunately this figure only indirectly conveys that the particle is going in circles.

If you want to see both the trajectory and the time history of both variables one can make a 3-D plot of \( xy \) position versus time (Fig. 13.4). The shadows of this helix on the three coordinate planes are the three graphs just discussed. How you make such a graph with a computer depends your available software.

Finally, rather than representing time as a spatial coordinate, one can represent time with time itself. How? Make an animated movie showing a particle on the \( xy \) plane as it moves. Move your finger around in circles on the table. That’s it. How do you make all these plots? Using a calculator or computer you can evaluate \( x \) and \( y \) for a range of values of \( t \). Then, using pencil and paper, a plotting calculator, or a computer, plot \( x \) vs \( t \), \( y \) vs \( t \), and \( y \) vs \( x \). For animations plot \( x \) and \( y \) over and over again for a sequence of values of \( t \), and show these on your screen at a sequence of times.

**Polar coordinates \( R \) and \( \theta \) and unit vectors \( \hat{e}_R \) and \( \hat{e}_\theta \)**

Especially for circular motion, it is convenient to to represent position, velocity and acceleration with polar rather than rectangular coordinates. With polar coordinates we also use polar base vectors which, unlike \( \hat{i} \) and \( \hat{j} \), rotate as the particle goes around. Let’s redraw Fig. 13.3 and show the unit base vectors \( \hat{e}_R \) (‘e R’) and \( \hat{e}_\theta \) (‘e theta’). The radial unit vector \( \hat{e}_R \) is directed from the center of the circle towards the point of interest and the transverse vector \( \hat{e}_\theta \), perpendicular to \( \hat{e}_R \), is tangent to the circle at that point in the direction of increasing \( \theta \). As the particle goes around, its \( \hat{e}_R \) and \( \hat{e}_\theta \) unit vectors change accordingly. Two different particles both going in circles with the same center at the same rate each have their own \( \hat{e}_R \) and \( \hat{e}_\theta \) vectors. We will make frequent use the polar coordinate unit vectors \( \hat{e}_R \) and \( \hat{e}_\theta \).

**The velocity and acceleration of a point going in circles, using polar coordinates**

In dynamics we are interested in velocity and acceleration so need to know how to represent these in polar coordinates. First, observe that the position of the particle is (see figure 13.6)

\[
\vec{R} = R \hat{e}_R. \quad (13.1)
\]

That is, the position vector is the distance from the origin times a unit vector.
vector in the direction of the particle’s position. Given the position, it is just a matter of careful differentiation to find velocity and acceleration. Here is one of many possible ways to derive the polar-coordinate expressions for velocity and acceleration. First, velocity is the time derivative of position, so

$$v = \frac{d}{dt} R = \frac{d}{dt} (R \hat{e}_R) = \dot{R} \hat{e}_R + R \ddot{e}_R.$$  (13.2)

Because a circle has constant radius $R$, $\dot{R}$ is zero. But what is $\dot{e}_R$, the rate of change of $\hat{e}_R$ with respect to time?

**Derivatives of $\hat{e}_R$ and of $\hat{e}_\theta$**

To find the velocity in polar coordinates we were just confronted with the problem of finding the rate of change of the unit vector $\hat{e}_R$.

**Method 1:** One way to find $d\hat{e}_R/dt = \dot{\hat{e}}_R$ uses the geometry of figure 13.9 and the informal calculus of finite differences (represented by $\Delta$). $\Delta \hat{e}_R$ is evidently (about) in the direction $\hat{e}_\theta$ and has magnitude $\Delta \theta$ so $\Delta \hat{e}_R \approx (\Delta \theta) \hat{e}_\theta$. Dividing by $\Delta t$, we have $\Delta \dot{e}_R/\Delta t \approx (\Delta \theta/\Delta t) \hat{e}_\theta$. So, using this sloppy calculus, we get $\dot{\hat{e}}_R = \hat{\theta} \hat{e}_\theta$. Similarly, and we will need this shortly, we could get $\dot{\hat{e}}_\theta = -\hat{\theta} \hat{e}_R$.

**Method 2** This method is a little less geometric and a little more algebraic. We start with the decomposition of $\hat{e}_R$ and $\hat{e}_\theta$ into cartesian coordinates. These decompositions are found by looking at the projections of $\hat{e}_R$ and $\hat{e}_\theta$ in the $x$ and $y$-directions (see figure 13.8).

$$\hat{e}_R = \cos \theta \hat{i} + \sin \theta \hat{j} \quad (13.3)$$

$$\hat{e}_\theta = -\sin \theta \hat{i} + \cos \theta \hat{j}$$

We can find $\dot{\hat{e}}_R$ by differentiating, taking into account that $\theta$ is changing with time but that the unit vectors $\hat{i}$ and $\hat{j}$ are fixed (so they don’t change with time).

$$\dot{\hat{e}}_R = \frac{d}{dt} (\cos \theta \hat{i} + \sin \theta \hat{j}) = -\dot{\theta} \sin \theta \hat{i} + \dot{\theta} \cos \theta \hat{j} = \hat{\theta} \hat{e}_\theta$$

$$\dot{\hat{e}}_\theta = \frac{d}{dt} (-\sin \theta \hat{i} + \cos \theta \hat{j}) = -\hat{\theta} \hat{e}_R$$

We had to use the chain rule, that is

$$\frac{d \sin \theta(t)}{dt} = \frac{d \sin \theta}{d \theta} \frac{d \theta(t)}{dt} = \dot{\theta} \cos \theta.$$  

Now, two different ways, we know
Continuing the quest for velocity

Now that we know how \( \dot{\mathbf{e}}_R \) changes in time we can continue our quest for \( \mathbf{v} \). Continuing from eqn. (13.2) we now have

\[
\mathbf{v} = \dot{R} = R \dot{\mathbf{e}}_R = R \dot{\mathbf{e}}_\theta.
\]  

Similarly we can find the acceleration \( \ddot{R} \) by differentiating once again,

\[
\ddot{a} = \ddot{R} = \dot{v} = \frac{d}{dt}(R \dot{\mathbf{e}}_\theta) = \frac{\dot{R} \dot{\mathbf{e}}_\theta}{\dot{\theta}} + R \ddot{\mathbf{e}}_\theta + R \dot{\theta} \dot{\mathbf{e}}_\theta.
\]  

The first term on the right hand side is zero because \( \dot{R} = 0 \) for circular motion. The third term is evaluated using the formula we just found for the rate of change of \( \dot{\mathbf{e}}_\theta \): \( \dot{\mathbf{e}}_\theta = -\dot{\theta} \mathbf{e}_R \). So, using that \( \ddot{R} = R \ddot{\mathbf{e}}_\theta \),

\[
\ddot{a} = -\dot{\theta}^2 \mathbf{R} + R \ddot{\mathbf{e}}_\theta.
\]  

The velocity \( \mathbf{v} \) and acceleration \( \ddot{a} \) for a particle going in circles at constant rate are shown in Fig. 13.10.

Example: A person standing on the earth’s equator

A person standing on the equator has velocity

\[
\mathbf{v} = \dot{R} \mathbf{e}_R = \frac{2\pi \text{ rad}}{24 \text{ hr}} \cdot 4000 \text{ mi/s} \mathbf{e}_R \\
\approx 1050 \text{ mph} \mathbf{e}_R \approx 1535 \text{ ft/s} \mathbf{e}_R,
\]

and acceleration

\[
\ddot{a} = -\dot{\theta}^2 \mathbf{R} = -\left(\frac{2\pi \text{ rad}}{24 \text{ hr}}\right)^2 4000 \text{ mi/s} \mathbf{e}_R \\
\approx -274 \text{ mi/hr}^2 \mathbf{e}_R \approx -0.11 \text{ ft/s}^2 \mathbf{e}_R.
\]

The velocity of a person standing on the equator, due to the earth’s rotation, is about 1000 mph tangent to the earth. Her acceleration is about 0.11 ft/s² towards the center of the earth, about 1/300 of g, about 1/300 the acceleration of a an object in near-earth-surface frictionless free-fall.
Alternate expressions for the velocity and acceleration formulas

Note that we can define a scalar velocity \( v = R \dot{\theta} \). We informally call this scalar the speed even though it can be positive or negative. So

\[
\mathbf{v} = R \dot{\theta} \mathbf{e}_\theta = v \mathbf{e}_\theta.
\]

Similarly the acceleration is

\[
\mathbf{a} = -R \ddot{\theta}^2 \mathbf{e}_R + R \dddot{\theta} \mathbf{e}_\theta = -\frac{v^2}{R} \mathbf{e}_R + \dot{v} \mathbf{e}_\theta.
\]

where \( \dot{v} \) is the rate of change of tangential speed. Thus the acceleration is made of two terms. One proportional to the speed squared and directed towards the center of the circle, and one proportional to the rate of change of speed and directed tangent to the circle.

Why, intuitively, is the centripetal acceleration, proportional to the speed squared? Well, the acceleration is the change in the velocity vector per unit time. If the speed is twice as big than the velocity is twice as big. And, for a given radius, the angle it rotates per unit time is twice as big. Thus there are two effects, the size of the velocity vector which rotates and the rate at which it rotates. Hence the \( v^2 \).

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**SAMPLE 13.1 The velocity vector in circular motion.** A particle executes circular motion in the $xy$ plane with constant speed $v = 5 \text{ m/s}$. At $t = 0$ the particle is at $\theta = 0$. Given that the radius of the circular orbit is 2.5 m, find the velocity of the particle at $t = 2 \text{ sec}$.

**Solution** It is given that

$$R = 2.5 \text{ m}$$
$$v = \text{ constant} = 5 \text{ m/s}$$
$$\theta(t = 0) = 0.$$ 

The velocity of a particle in constant-rate circular motion is:

$$\vec{v} = R\dot{\theta}\hat{e}_\theta$$

where $\hat{e}_\theta = -\sin \theta \hat{i} + \cos \theta \hat{j}.$

Since $R$ is constant and $v = |\vec{v}| = R\dot{\theta}$ is constant,

$$\dot{\theta} = \frac{v}{R} = \frac{5 \text{ m/s}}{2.5 \text{ m}} = 2 \text{ rad/s}$$

is also constant. Thus,

$$\vec{v}(t = 2 \text{ s}) = \left. R\dot{\theta}\hat{e}_\theta \right|_{t=2\text{ s}} = 5 \text{ m/s} \hat{e}_\theta(t = 2 \text{ s}).$$

Clearly, we need to find $\hat{e}_\theta$ at $t = 2 \text{ sec}$.

Now

$$\dot{\theta} = \frac{d\theta}{dt} = 2 \text{ rad/s}$$

$$\Rightarrow \quad \int_0^\theta d\theta = \int_0^{2\text{ s}} 2 \text{ rad/s} \, dt$$

$$\Rightarrow \quad \theta = (2 \text{ rad/s} \cdot t) \bigg|_0^{2\text{ s}}$$

$$= 2 \text{ rad/s} \cdot 2 \text{ s}$$

$$= 4 \text{ rad}.$$ 

Therefore,

$$\hat{e}_\theta = -\sin 4\hat{i} + \cos 4\hat{j}$$

$$= 0.76\hat{i} - 0.65\hat{j},$$

and

$$\vec{v}(2 \text{ s}) = 5 \text{ m/s}(0.76\hat{i} - 0.65\hat{j})$$

$$= (3.78\hat{i} - 3.27\hat{j}) \text{ m/s}.$$ 

\[\vec{v} = (3.78\hat{i} - 3.27\hat{j}) \text{ m/s}\]
SAMPLE 13.2 Basic kinematics: A point mass executes circular motion with angular acceleration $\ddot{\theta} = 5 \text{rad/s}^2$. The radius of the circular path is 0.25 m. If the mass starts from rest at $\theta = 0^\circ$, find and draw
1. the velocity of the mass at $\theta = 0^\circ$, $30^\circ$, $90^\circ$, and $210^\circ$,
2. the acceleration of the mass at $\theta = 0^\circ$, $30^\circ$, $90^\circ$, and $210^\circ$.

Solution

We are given, $\ddot{\theta} = 5 \text{rad/s}^2$, and $R = 0.25 \text{m}$.

1. The velocity $\vec{v}$ in circular (constant or non-constant rate) motion is given by:

$$\vec{v} = R\dot{\theta}\hat{e}_\theta,$$

So, to find the velocity at different positions we need $\dot{\theta}$ at those positions. Here the angular acceleration is constant, i.e., $\ddot{\theta} = 5 \text{rad/s}^2$. Therefore, we can use the formula

$$\dot{\theta}^2 = \dot{\theta}_0^2 + 2\alpha \theta$$

where $\alpha$ is the constant angular acceleration and $\dot{\theta} (= \ddot{\theta})$ is the angular speed.

$\dot{\theta}$ when $\theta = 0^\circ$: $\dot{\theta}_0 = \sqrt{\frac{\ddot{\theta}}{2\alpha}} = \sqrt{\frac{5}{2 \times 5/10}} = \sqrt{2 \text{rad/s}}$.

Now we make a table for computing the velocities at different positions:

<table>
<thead>
<tr>
<th>Position ($\theta$)</th>
<th>$\theta$ in radians</th>
<th>$\dot{\theta}$ rad/s</th>
<th>$\vec{v}$ rad/s$\hat{e}_\theta$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0^\circ$</td>
<td>0</td>
<td>0 rad/s</td>
<td>$0$</td>
</tr>
<tr>
<td>$30^\circ$</td>
<td>$\pi/6$</td>
<td>$\sqrt{10\pi/6}$ = 2.29 rad/s</td>
<td>0.57 m/s $\hat{e}_\theta$</td>
</tr>
<tr>
<td>$90^\circ$</td>
<td>$\pi/2$</td>
<td>$\sqrt{10\pi/2}$ = 3.96 rad/s</td>
<td>0.99 m/s $\hat{e}_\theta$</td>
</tr>
<tr>
<td>$210^\circ$</td>
<td>$7\pi/6$</td>
<td>$\sqrt{10\pi/6}$ = 2.29 rad/s</td>
<td>1.51 m/s $\hat{e}_\theta$</td>
</tr>
</tbody>
</table>

The computed velocities are shown in Fig. 13.13.

2. The acceleration of the mass is given by

$$\vec{a} = \begin{pmatrix} \text{radial} \\ \text{tangential} \end{pmatrix} = a_R \hat{e}_r + a_\theta \hat{e}_\theta = -R\ddot{\theta}^2 \hat{e}_r + R\ddot{\theta} \hat{e}_\theta.$$

Since $\ddot{\theta}$ is constant, the tangential component of the acceleration is constant at all positions. We have already calculated $\dot{\theta}$ at various positions, so we can easily calculate the radial (also called the normal) component of the acceleration. Thus we can find the acceleration. For example, at $\theta = 30^\circ$,

$$\vec{a} = -R\ddot{\theta}^2 \hat{e}_r + R\ddot{\theta} \hat{e}_\theta = -0.25 \text{m} \cdot \frac{10\pi}{6} \hat{e}_r + 0.25 \text{m} \cdot \frac{1}{8} \hat{e}_\theta = -1.31 \text{m/s}^2 \hat{e}_r + 1.25 \text{m/s}^2 \hat{e}_\theta.$$

Similarly, we find the acceleration of the mass at other positions by substituting the values of $R$, $\ddot{\theta}$ and $\dot{\theta}$ in the formula and tabulate the results in the table below.
The accelerations computed are shown in Fig. 13.14. The acceleration vector as well as its tangential and radial components are shown in the figure at each position.

\[
\begin{array}{|c|c|c|c|}
\hline
\text{Position (θ)} & a_r = -R\dot{θ}^2 & a_θ = R\ddot{θ} & \vec{a} = a_r\hat{e}_R + a_θ\hat{e}_θ \\
\hline
0^° & 0 & 1.25 \text{ m/s}^2 & 1.25 \text{ m/s}^2 \hat{e}_R \\
30^° & -1.31 \text{ m/s}^2 & 1.25 \text{ m/s}^2 & (-1.31\hat{e}_R + 1.25\hat{e}_θ) \text{ m/s}^2 \\
90^° & -3.93 \text{ m/s}^2 & 1.25 \text{ m/s}^2 & (-3.93\hat{e}_R + 1.25\hat{e}_θ) \text{ m/s}^2 \\
210^° & -9.16 \text{ m/s}^2 & 1.25 \text{ m/s}^2 & (-9.16\hat{e}_R + 1.25\hat{e}_θ) \text{ m/s}^2 \\
\hline
\end{array}
\]

Figure 13.14: Acceleration of the mass at $θ = 0^°$, $30^°$, $90^°$, and $210^°$. The radial and tangential components are shown with grey arrows. As the angular velocity increases, the radial component of the acceleration increases; therefore, the total acceleration vector leans more and more towards the radial direction.
SAMPLE 13.3 In an experiment, the magnitude of angular deceleration of a rotating ball is found to be proportional to its angular speed \( \dot{\theta} \) (i.e., \( \ddot{\theta} \propto -\dot{\theta} \)). Assume that the proportionality constant is \( k \).

1. Find \( \dot{\theta} \) as a function of \( t \), given that \( \dot{\theta}(t = 0) = \dot{\theta}_0 \).

2. Given that \( k = 0.1/\text{s} \), how much time does it take for \( \dot{\theta} \) to reduce to half the initial value?

Solution The equation given is:

\[
\ddot{\theta} = \frac{d\dot{\theta}}{dt} = -k \dot{\theta}.
\]  

(13.8)

1. We can solve this equation in a couple of ways.

Method-1: Let us guess a solution of the exponential form with arbitrary constants and plug it into eqn. (13.8) to check if our solution works. Let \( \dot{\theta}(t) = C_1 e^{C_2 t} \). Substituting in eqn. (13.8), we get

\[
C_1 C_2 e^{C_2 t} = -k C_1 e^{C_2 t}
\]

\[
\Rightarrow C_2 = -k,
\]

also,

\[
\dot{\theta}(0) = \dot{\theta}_0 = C_1 e^{C_2 0}
\]

\[
\Rightarrow C_1 = \dot{\theta}_0.
\]

Therefore,

\[
\dot{\theta}(t) = \dot{\theta}_0 e^{-kt}.
\]

(13.9)

Method-2: Equation (13.8) can also be solved by direct integration as follows.

\[
\frac{d\dot{\theta}}{\dot{\theta}} = -k \; dt
\]

\[
\Rightarrow \int_{\dot{\theta}_0}^{\dot{\theta}(t)} \frac{d\dot{\theta}}{\dot{\theta}} = -\int_0^t k \; dt
\]

\[
\Rightarrow \ln \frac{\dot{\theta}(t)}{\dot{\theta}_0} = -kt
\]

\[
\Rightarrow \ln \dot{\theta}(t) - \ln \dot{\theta}_0 = -kt
\]

\[
\Rightarrow \frac{\dot{\theta}(t)}{\dot{\theta}_0} = e^{-kt}.
\]

Therefore,

\[
\dot{\theta}(t) = \dot{\theta}_0 e^{-kt}.
\]

which is the same solution as equation (13.9).

2. We need to find \( t \) for \( \dot{\theta} = \dot{\theta}_0/2 \), given that \( k = 0.1 \). From eqn. (13.9), we get

\[
\frac{\dot{\theta}}{\dot{\theta}_0} = e^{-kt}
\]

\[
\Rightarrow t = \frac{1}{k} \ln \left( \frac{\dot{\theta}}{\dot{\theta}_0} \right)
\]

\[
= \frac{1}{-0.1} \ln \left( \frac{1}{2} \right) = \frac{-0.693}{-0.1/\text{s}} = 6.93 \text{ s}.
\]
$t = 6.93 \text{s for } \dot{\theta}(t) = \ddot{\theta}_0/2$
SAMPLE 13.4 Using kinematic formulae: The spinning wheel of a stationary exercise bike is brought to rest from 100 rpm by applying brakes over a period of 5 seconds.

1. Find the average angular deceleration of the wheel.

2. Find the number of revolutions it makes during the braking.

Solution We are given,
\[ \dot{\theta}_0 = 100 \text{ rpm}, \quad \dot{\theta}_{\text{final}} = 0, \quad \text{and} \quad t = 5 \text{ s}. \]

1. Let \( \alpha \) be the average (constant) deceleration. Then
\[ \dot{\theta}_{\text{final}} = \dot{\theta}_0 - \alpha t. \]

Therefore,
\[ \alpha = \frac{\dot{\theta}_0 - \dot{\theta}_{\text{final}}}{t} = \frac{100 \text{ rpm} - 0 \text{ rpm}}{5 \text{ s}} = \frac{100 \text{ rev}}{60 \text{ s} \cdot 5 \text{ s}} = 0.33 \text{ rev/s}^2. \]

\[ \alpha = 0.33 \frac{\text{rev}}{s^2} \]

2. To find the number of revolutions made during the braking period, we use the formula
\[ \theta(t) = \theta_0 + \dot{\theta}_0 t + \frac{1}{2}(-\alpha) t^2 = \dot{\theta}_0 t - \frac{1}{2} \alpha t^2. \]

Substituting the known values, we get
\[ \theta = \frac{100 \text{ rev}}{60 \text{ s}} \cdot 5 \text{ s} - \frac{1}{2} 0.33 \frac{\text{rev}}{s^2} \cdot 25 \text{ s}^2 = 8.33 \text{ rev} - 4.12 \text{ rev} = 4.21 \text{ rev}. \]

\[ \theta = 4.21 \text{ rev} \]

Comments:
- Note the negative sign used in both the formulae above. Since \( \alpha \) is deceleration, that is, a negative acceleration, we have used negative sign with \( \alpha \) in the formulae.
- Note that it is not always necessary to convert rpm in rad/s. Here we changed rpm to rev/s because time was given in seconds.
**SAMPLE 13.5 Non-constant acceleration:** A particle of mass 500 grams executes circular motion with radius \( R = 100 \) cm and angular acceleration \( \ddot{\theta}(t) = c \sin \beta t \), where \( c = 2 \text{ rad/s}^2 \) and \( \beta = 2 \text{ rad/s} \).

1. Find the position of the particle after 10 seconds if the particle starts from rest, that is, \( \dot{\theta}(0) = 0 \).

2. How much kinetic energy does the particle have at the position found above?

**Solution**

1. We are given \( \ddot{\theta}(t) = c \sin \beta t \), \( \dot{\theta}(0) = 0 \) and \( \theta(0) = 0 \). We have to find \( \theta(10 \text{ s}) \).

   Basically, we have to solve a second order differential equation with given initial conditions.

   \[
   \ddot{\theta} = \frac{d}{dt}(\dot{\theta}) = c \sin t
   \]

   \[
   \Rightarrow \quad \int_{\dot{\theta} = 0}^{\dot{\theta}} d\dot{\theta} = \int_0^t c \sin t \, d\tau
   \]

   \[
   \dot{\theta}(t) = \frac{c}{\beta} \cos \beta t \bigg|_0^t = \frac{c}{\beta} (1 - \cos \beta t).
   \]

   Thus, we get the expression for the angular speed \( \dot{\theta}(t) \). We can solve for the position \( \theta(t) \) by integrating once more:

   \[
   \dot{\theta} = \frac{d}{dt}(\theta) = \frac{c}{\beta} (1 - \cos \beta t)
   \]

   \[
   \Rightarrow \quad \int_{\theta = 0}^{\theta} d\theta = \int_0^t \frac{c}{\beta} (1 - \cos \beta \tau) \, d\tau
   \]

   \[
   \theta(t) = \frac{c}{\beta} \left[t - \frac{\sin \beta \tau}{\beta}\right]_0^t
   \]

   \[
   = \frac{c}{\beta^2} (\beta t - \sin \beta t).
   \]

   Now substituting \( t = 10 \text{ s} \) in the last expression along with the values of other constants, we get

   \[
   \theta(10 \text{ s}) = \frac{2 \text{ rad/s}^2}{(2 \text{ rad/s})^2} \frac{2 \text{ rad/s} \cdot 10 \text{ s} - \sin(2 \text{ rad/s} \cdot 10 \text{ s})}{10 \text{ s}} = 9.54 \text{ rad}.
   \]

   \[
   \theta = 9.54 \text{ rad}
   \]

2. The kinetic energy of the particle is given by

   \[
   E_K = \frac{1}{2}mv^2 = \frac{1}{2}m(R\dot{\theta})^2 = \frac{1}{2}mR^2 \left(\frac{c}{\beta} \cos \beta t\right)^2
   \]

   \[
   = \frac{1}{2} \cdot 0.5 \text{ kg} \cdot 1 \text{ m}^2 \cdot \left[\frac{2 \text{ rad/s}^2 \cdot (1 - \cos(20))}{2 \text{ rad/s}}\right]^2
   \]

   \[
   = 0.086 \text{ kg} \cdot \text{ m}^2 \cdot \text{ s}^2 = 0.086 \text{ Joule}.
   \]

   \[
   E_K = 0.086 \text{ Joule}
   \]
13.2 Dynamics of a particle in circular motion

The simplest examples of circular motion concern the motion of a particle constrained by a massless connection to be a fixed distance from a support point.

Example: Rock spinning on a string
Neglecting gravity, we can now deal with the familiar problem of a point mass being held in constant circular-rate motion by a massless string or rod. Linear momentum balance for the mass gives:

\[ \sum \vec{F}_i - \vec{L} \]
\[ \Rightarrow -T \hat{e}_R = ma \]
\[ \{ -T \hat{e}_R - m(\ddot{\theta}^2 \hat{e}_R) \} \]
\[ \{ \cdot \hat{e}_R \Rightarrow T = \dot{\theta}^2 \ell m - (v^2 / \ell) m \]

The force required to keep a mass in constant rate circular motion is \( mv^2 / \ell \) (sometimes remembered as \( mv^2 / R \)).

The simplest example of ‘celestial mechanics’ is also circular motion.

Example: Geosynchronous orbit
Assuming a spherical earth, the centrally acing force of earth’s gravity on a satellite is \( mg \) at the earth’s surface and decays with radius squared so is

\[ F = mg \frac{R_e^2}{r^2} \]

where \( R_e \) is the radius of the earth and \( r \) is the distance of the satellite from the center of the earth. Linear momentum balance for the mass gives:

\[ \sum \vec{F}_i - \vec{L} \]
\[ \Rightarrow -mg \frac{R_e^2}{r^2} \hat{e}_R = m \ddot{a} \]
\[ \{ -mg \frac{R_e^2}{r^2} \hat{e}_R - m(\ddot{\theta}^2 r \hat{e}_R) \} \]
\[ \{ \cdot \hat{e}_R \Rightarrow r = \left( \frac{g R_e^2}{\dot{\theta}^2} \right)^{\frac{1}{3}} \] /3.

Communication satellites in ‘geosynchronous’ orbits go around once a day (staying in the sites of millions of satellite dishes). So, using \( g \approx 10 \text{ m/s}^2 \), \( R_e \approx 6400 \text{ km} \) and \( \dot{\theta} \approx 1 \text{ rev/day}, we get } r = 42600 \text{ km.}

There are various errors in the calculation above, of course. The earth doesn’t rotate once per day, but a little more because it goes around once per day relative to a line connecting the earth and sun. And the force of gravity on a near-earth mass is a big more than \( mg \) because ‘\( g \)’ actually measures the force it takes to hold up a mass on the earth’s surface, which is the gravity force less the acceleration from going in circles on the surface of the earth. And the earth isn’t exactly spherical, and so on. The actual geosynchronous radius is more like 42164 km.

The same calculation can be used to calculate the motion of low altitude satellites, the motion of the moon around the earth and the motion of the earth around the sun.

More complex cases of circular motion are when the motion is not at constant rate.
Because the centrally directed part of a particle's acceleration is sometimes called the ‘centripetal’ acceleration, the centrally directed force needed to keep a particle in circular motion is sometimes called the ‘centripetal’ force. Thus, in the first example above the tension in the string is a centripetal force, and in the satellite problem the gravity force is a centripetal force. On the other hand, the ‘centrifugal’ force outwards is not really a force at all and is best dropped as a concept, at least for beginners.

The simple pendulum

Perhaps the most famous example of circular motion of a particle is the motion of a simple pendulum. As a child’s swing, the inside of a grandfather clock, a hypnotist’s device, or a gallows, the motion of a simple pendulum is a clear image to all of us. Galileo studied the simple pendulum before Newton created Newton’s laws, and the pendulum is a core topic in high-school and freshman physics.

For starters, we consider a 2-D pendulum of fixed length with no forcing other than gravity. All mass is concentrated at a point. Of primary interest is the motion of the pendulum. First we find governing differential equations.

First, the tension in the pendulum rod (or string) acts along the length because the rod is a massless two-force body. At least that is the idealization. For any real pendulum, where the rod is not precisely massless and where the mass is not precisely concentrated at a point, there is a small force transmitted that is not along the rod. We neglect this ‘shear’ force in this treatment of the ideal pendulum. One way to get the equation of motion is to use linear momentum balance in polar coordinates, eqn. (13.10), and dot both sides with \( \dot{e}_\theta \) to get

\[
-T \ddot{e}_R \cdot \dot{e}_R + mg \begin{pmatrix} 1 \end{pmatrix} - \sin \theta \begin{pmatrix} 0 \end{pmatrix} = m \ell \ddot{\theta} \begin{pmatrix} 0 \end{pmatrix} - \ell \dot{\theta}^2 \begin{pmatrix} \dot{e}_R \cdot \dot{e}_R \end{pmatrix}
\]

\[
\Rightarrow -mg \sin \theta = m \ell \ddot{\theta}
\]

so

\[
\ddot{\theta} = -\frac{g}{\ell} \sin \theta.
\]

Small angle approximation (linearization)

For small angles, \( \sin \theta \approx \theta \), so we have

\[
\ddot{\theta} = -\frac{g}{\ell} \theta
\]

for small oscillations. This equation describes a harmonic oscillator with \( \frac{g}{\ell} \) replacing the \( \sqrt{\frac{k}{m}} \) coefficient in a spring-mass system. Thus
the general solution is
\[ \theta = A \cos \sqrt{\frac{g}{l}} t + B \sin \sqrt{\frac{g}{l}} t \] (13.15)

### 13.2 THEORY

Other derivations of the pendulum equation

The simplest derivation of the pendulum differential equation is to use linear momentum balance in polar coordinates. Here are two other derivations.

**Method one: linear momentum balance in cartesian coordinates**

The equation of linear momentum balance is
\[ \sum \vec{F} - \dot{\vec{L}} = \frac{m \ddot{a}}{\dot{t}} \]
Evaluating the left side (using the free body diagram) and right side (using the kinematics of circular motion), we get
\[ -T \dot{\theta} - mg \sin \theta \dot{\theta} = m \ell (\dot{\theta} \cos \theta - \dot{\theta}^2 \sin \theta) - \ell \ddot{\theta}^2 \]
(13.10)
From the picture (or recalling) we see that \( \dot{e}_x = \cos \theta \dot{f} + \sin \theta \dot{j} \) and \( \dot{e}_y = -\cos \theta \dot{f} - \sin \theta \dot{j} \). So, upon substitution into the equation above, we get
\[ -T (\cos \theta \dot{f} + \sin \theta \dot{j}) + mg \dot{f} = m \ell (\dot{\theta} \cos \theta - \dot{\theta}^2 \sin \theta) - \ell \ddot{\theta}^2 \]
Breaking this equation into its x and y components (by dotting both sides with \( \dot{f} \) and \( \dot{j} \), respectively) gives
\[ -T \cos \theta + mg = -m \ell (\dot{\theta} \sin \theta + \dot{\theta}^2 \cos \theta) \]
\[ -T \sin \theta = m \ell (\dot{\theta} \cos \theta - \dot{\theta}^2 \sin \theta) \] (13.12)

**Method two: angular momentum balance**

Using angular momentum balance, we can ‘kill’ (eliminate) the tension term at the start. Taking angular momentum balance about the point \( O \), we get
\[ \sum \vec{M}_O = \dot{\vec{H}}_O / \]
\[ -mg \ell \sin \theta \dot{\theta} = m \ell \dot{\theta}^2 \dot{e}_R \]
(13.11)
\[ -mg \ell \sin \theta \dot{\theta} = m \ell \dot{\theta}^2 \dot{e}_R \]
\[ \Rightarrow \dot{\theta} = -\frac{g}{\ell} \sin \theta \]

**Method three: Conservation of energy**

The string tension is always orthogonal to the velocity so does no work. The gravity force is conservative. So energy is conserved.
\[ \frac{constant}{E_T} = \frac{E_K + E_V}{E_K + E_V} \]
\[ \Rightarrow 0 = \frac{1}{2} m \dot{v}^2 + \frac{1}{2} m (\ell \dot{\theta})^2 - mg \ell \sin \theta \dot{\theta} \]
\[ \Rightarrow 0 = \frac{1}{2} m \dot{\theta}^2 + mg \dot{\theta} \]
Now \( m \) cancels from both sides and we can divide through by \( \dot{\theta}^2 \). We can also divide through by \( \dot{\theta} \), but for exceptional instants in time when \( \dot{\theta} = 0 \). Thus
\[ \dot{\theta} = -\frac{g}{\ell} \sin \theta \]
which is the familiar differential equation for a pendulum. This method lacks some rigor in that the cancelation of \( \dot{\theta} \) is not valid at exactly every instant in time. However, it is valid for all but those instants, and happens to give the right answer at the exceptional instants as well.
where $A = \theta_0$ and $B \sqrt{g/l} = \dot{\theta}_0$. This solution has the famous property, Galileo loved this, that the frequency is the same for big as for small oscillations. Thus, a pendulum of a given length that swings back and forth 1 degree makes about the same number of swings per minute as one that swings with an amplitude of 10 degrees. How big is the error in this constant frequency result? Well, something less than the error in the approximation that $\sin \theta = \theta$.

$$\% \text{error} = 100 \cdot \frac{\theta - \sin \theta}{\sin \theta} \approx 100 \cdot \frac{\theta^3/3}{\theta} \approx \frac{\theta^2}{3} \approx 1\%$$

for $\theta = 10^\circ \approx 1/6 \text{rad}$. The actual error in the period is less than this, as you can find by numerically solving the non-linear pendulum equation.

The inverted pendulum

A pendulum with the mass-end up is called an inverted pendulum. By methods just like we used for the regular pendulum, we find the equation of motion to be

$$\ddot{\theta} = \frac{g}{\ell} \sin \theta$$

which, for small $\theta$, is well approximated by

$$\ddot{\theta} = \frac{g}{\ell} \theta.$$

As opposed to the simple pendulum, which has oscillatory solutions, this differential equation has exponential solutions ($\theta = C_1 e^{g/\ell} + C_2 e^{-g/\ell}$), one term of which has exponential growth, indicating the inherent instability of the inverted pendulum. That is it has tendency to fall over when slightly disturbed from the vertical position.

More about pendula

Now a days the pendulum is popular as an example of “chaos”; if you push a pendulum periodically its motions can be wild. Pendula are useful as models of many phenomena from the swing of leg joints in walking to the tipping of a chimney in an earthquake. Pendula also serve as a simple example for many concepts in mechanics.
**SAMPLE 13.6 Circular motion in 2-D.** Two bars, each of negligible mass and length \( \ell = 3 \) ft, are welded together at right angles to form an ‘L’ shaped structure. The structure supports a 3.2 lbf \((= mg)\) ball at one end and is connected to a motor on the other end (see Fig. 13.23). The motor rotates the structure in the vertical plane at a constant rate \( \dot{\theta} = 10 \text{rad/s} \) in the counter-clockwise direction. Take \( g = 32 \text{ft/s}^2 \). At the instant shown in Fig. 13.23, find

1. the velocity of the ball,
2. the acceleration of the ball, and
3. the net force and moment applied by the motor and the support at \( O \) on the structure.

**Solution** The motor rotates the structure at a constant rate. Therefore, the ball is going in circles with angular velocity \( \dot{\omega} = \dot{\theta} \hat{k} = 10 \text{rad/s} \hat{k} \). The radius of the circle is \( R = \sqrt{\ell^2 + \ell^2} = \ell \sqrt{2} \). Since the motion is in the \( xy \) plane, we use the following formulae to find the velocity \( \vec{v} \) and acceleration \( \vec{a} \).

\[
\vec{v} = \dot{R} \hat{e}_r + R \dot{\theta} \hat{e}_\theta
\]

\[
\vec{a} = (\ddot{R} - R \ddot{\theta}^2) \hat{e}_r + 2 \dot{R} \dot{\theta} + R \ddot{\theta} \hat{e}_\theta,
\]

where \( \hat{e}_r \) and \( \hat{e}_\theta \) are the polar basis vectors shown in Fig. 13.24. In Fig. 13.24, we note that \( \theta = 45^\circ \). Therefore,

\[
\hat{e}_r = \cos \theta \hat{i} + \sin \theta \hat{j} = \frac{1}{\sqrt{2}} (\hat{i} + \hat{j}),
\]

\[
\hat{e}_\theta = -\sin \theta \hat{i} + \cos \theta \hat{j} = \frac{1}{\sqrt{2}} (-\hat{i} + \hat{j}).
\]

Since \( R = L \sqrt{2} = 3 \sqrt{2} \) ft is constant, \( \dot{R} = 0 \) and \( \ddot{R} = 0 \). Thus,

1. the velocity of the ball is

\[
\vec{v} = R \dot{\theta} \hat{e}_\theta
\]

\[
= 3 \sqrt{2} \text{ ft} \cdot \frac{1}{\sqrt{2}} (-\hat{i} + \hat{j})
\]

\[
= 3 \text{ ft/s}(-\hat{i} + \hat{j}).
\]

\[
\vec{v} = 30 \text{ ft/s}(-\hat{i} + \hat{j})
\]

2. The acceleration of the ball is

\[
\vec{a} = -R \ddot{\theta}^2 \hat{e}_r
\]

\[
= -3 \sqrt{2} \text{ ft} \cdot (10 \text{ rad/s})^2 \hat{e}_r
\]

\[
= -300 \sqrt{2} \text{ ft/s}^2 \cdot \frac{1}{\sqrt{2}} (\hat{i} + \hat{j})
\]

\[
= -300 \text{ ft/s}^2 (\hat{i} + \hat{j}).
\]

\[
\vec{a} = -300 \text{ ft/s}^2 (\hat{i} + \hat{j})
\]
3. Let the net force and the moment applied by the motor-support system be $\mathbf{F}$ and $\mathbf{M}$ as shown in Fig. 13.25. From the linear momentum balance for the structure,

\[
\sum \mathbf{F} = m \mathbf{a}
\]

\[
\mathbf{F} - mg \mathbf{j} = m \mathbf{a}
\]

\[
\implies \mathbf{F} = m \mathbf{a} + mg \mathbf{j}
\]

\[
= \frac{3.2 \text{ lbf}}{32 \text{ ft/s}^2} (-300 \sqrt{2} \text{ ft/s}^2) \mathbf{e}_r + 3.2 \text{ lbf} \mathbf{j}
\]

\[
= -30 \sqrt{2} \text{ lbf} \mathbf{e}_r + 3.2 \text{ lbf} \mathbf{j}
\]

\[
= -30 \sqrt{2} \text{ lbf} \left( \frac{1}{\sqrt{2}} (\mathbf{i} + \mathbf{j}) \right) + 3.2 \text{ lbf} \mathbf{j}
\]

\[
= -30 \text{ lbf} \mathbf{i} - 26.8 \text{ lbf} \mathbf{j}.
\]

Similarly, from the angular momentum balance for the structure,

\[
\sum \mathbf{M}_O = \dot{\mathbf{H}}_{/O},
\]

where

\[
\sum \mathbf{M}_O = \mathbf{M} + \mathbf{r} \times mg (-\mathbf{j})
\]

\[
= \mathbf{M} + R \mathbf{e}_r \times mg (-\mathbf{j})
\]

\[
= \mathbf{M} - mg \mathbf{k},
\]

and

\[
\dot{\mathbf{H}}_{/O} = \mathbf{r} \times m \mathbf{a}
\]

\[
= R \mathbf{e}_r \times m \mathbf{a}
\]

\[
= R \mathbf{e}_r \times m (-R \mathbf{e}_r \times \mathbf{e}_r)
\]

\[
= -m R^2 \mathbf{e}_r \times (\mathbf{e}_r \times \mathbf{e}_r)
\]

\[
= \mathbf{0}.
\]

Therefore,

\[
\mathbf{M} = mg \mathbf{k}
\]

\[
= \frac{3.2 \text{ lbf}}{3 \text{ ft}} \frac{3 \text{ ft}}{\text{ lbf}} \mathbf{k}
\]

\[
= 9.6 \text{ lbf} \cdot \text{ft} \mathbf{k}.
\]

\[
\mathbf{F} = -30 \text{ lbf} \mathbf{i} - 26.8 \text{ lbf} \mathbf{j}, \quad \mathbf{M} = 9.6 \text{ lbf} \cdot \text{ft} \mathbf{k}
\]

Note: If there was no gravity, the moment applied by the motor would be zero.
SAMPLE 13.7 A 50 gm point mass executes circular motion with angular acceleration \( \dot{\theta} = 2 \text{rad/s}^2 \). The radius of the circular path is 200 cm. If the mass starts from rest at \( t = 0 \), find

1. Its angular momentum \( \vec{H} \) about the center at \( t = 5 \text{s} \).
2. Its rate of change of angular momentum \( \dot{\vec{H}} \) about the center.

Solution

1. From the definition of angular momentum,

\[
\vec{H}_{/0} = \vec{r}_{/0} \times m \vec{v} = R\hat{\epsilon}_k \times m \dot{\theta} \hat{\epsilon}_\theta = mR^2 \dot{\theta} (\hat{\epsilon}_k \times \hat{\epsilon}_\theta) = mR^2 \dot{\theta} \hat{k}
\]

On the right hand side of this equation, the only unknown is \( \dot{\theta} \). Thus to find \( \vec{H}_{/0} \) at \( t = 5 \text{s} \), we need to find \( \dot{\theta} \) at \( t = 5 \text{s} \). Now,

\[
\dot{\theta} = \frac{d\dot{\theta}}{dt} = \frac{\dot{\theta}(t) - \dot{\theta}_0}{t - t_0}
\]

Writing \( \alpha \) for \( \ddot{\theta} \) and substituting \( t_0 = 0 \) in the above expression, we get \( \dot{\theta}(t) = \dot{\theta}_0 + \alpha t \), which is the angular speed version of the linear speed formula \( v(t) = v_0 + \alpha t \). Substituting \( t = 5 \text{s} \), \( \dot{\theta}_0 = 0 \), and \( \alpha = 2 \text{ rad/s}^2 \) we get \( \dot{\theta} = 2 \text{ rad/s}^2 \cdot 5 \text{s} = 10 \text{ rad/s} \). Therefore,

\[
\vec{H}_{/0} = 0.05 \text{ kg} \cdot (0.2 \text{ m})^2 \cdot 10 \text{ rad/s} \hat{k} = 0.02 \text{ kg m}^2/\text{s} = 0.02 \text{ Nm} \cdot \text{s}.
\]

\[ \vec{H}_{/0} = 0.02 \text{ Nm}\cdot \text{s}. \]

2. Similarly, we can calculate the rate of change of angular momentum:

\[
\dot{\vec{H}}_{/0} = \vec{r}_{/0} \times m \vec{a} = R\hat{\epsilon}_k \times m(\dot{R}\hat{\epsilon}_\theta - \ddot{\theta} R\hat{\epsilon}_\theta) = mR^2 \ddot{\theta} (\hat{\epsilon}_k \times \hat{\epsilon}_\theta) = mR^2 \ddot{\theta} \hat{k} = 0.02 \text{ kg} \cdot (0.2 \text{ m})^2 \cdot 2 \text{ rad/s}^2 \hat{k} = 0.004 \text{ kg} \cdot \text{ m}^2/\text{s}^2 = 0.004 \text{ Nm}
\]

\[ \dot{\vec{H}}_{/0} = 0.004 \text{ Nm}. \]
SAMPLE 13.8  The simple pendulum. A simple pendulum swings about its vertical equilibrium position (2-D motion) with amplitude $\theta_{\text{max}} = 10^\circ$. Find

1. the magnitude of the maximum angular acceleration,
2. the maximum tension in the string.

Solution

1. The equation of motion of the pendulum is given by (see eqn. (13.13) in the text):
   \[
   \ddot{\theta} = -\frac{g}{\ell} \sin \theta.
   \]
   We are given that $|\dot{\theta}| \leq \theta_{\text{max}}$. For $\theta_{\text{max}} = 10^\circ = 0.1745 \text{ rad}$, $\sin \theta_{\text{max}} = 0.1736$. Thus we see that $\sin \theta \approx \theta$ even when $\theta$ is maximum. Therefore, we can safely use linear approximation (although we could solve this problem without it); i.e.,
   \[
   \ddot{\theta} = -\frac{g}{\ell} \theta.
   \]
   Clearly, $|\ddot{\theta}|$ is maximum when $\theta$ is maximum. Thus,
   \[
   |\ddot{\theta}|_{\text{max}} = \frac{g}{\ell} \theta_{\text{max}} = \frac{9.81 \text{ m/s}^2}{1 \text{ m}} (0.1745 \text{ rad}) = 1.71 \text{ rad/s}^2.
   \]

2. The tension in the string is given by (see equation 13.14 of text):
   \[
   T = m(\ell \dot{\theta}^2 + g \cos \theta).
   \]
   This time, we will not make the small angle assumption. We can find $T_{\text{max}}$ and the corresponding $\dot{\theta}$ using conservation of energy. Let the position of maximum amplitude be position 1 and the position at any $\dot{\theta}$ be position 2. When $\dot{\theta} = \theta_{\text{max}}$, the mass comes to rest and switches its direction of motion. Thus, its angular velocity and, hence, its kinetic energy is zero at $\theta_{\text{max}}$. Using conservation of energy, we have
   \[
   E_{K1} + E_{P1} = E_{K2} + E_{P2}
   \]
   \[
   0 + mg\ell(1 - \cos \theta_{\text{max}}) = \frac{1}{2}m(\ell \dot{\theta})^2 + mg\ell (1 - \cos \theta). \tag{13.16}
   \]
   and solving for $\dot{\theta}$, we get,
   \[
   \dot{\theta} = \sqrt{\frac{2g}{\ell} (\cos \theta - \cos \theta_{\text{max}})}.
   \]
   Therefore, the tension at any $\theta$ is
   \[
   T(\dot{\theta}) = m(\ell \dot{\theta}^2 + g \cos \dot{\theta}) = mg (3 \cos \theta - 2 \cos \theta_{\text{max}}).
   \]
   To find the maximum tension, we set $\frac{dT}{d\theta} = 0$, and find that, for $0 \leq \theta \leq \theta_{\text{max}}$, $T$ is maximum when $\theta = 0$. Now, substituting $\theta = 0$ in $T(\dot{\theta})$, we get,
   \[
   T_{\text{max}} = mg (3 \cos(0) - 2 \cos(\theta_{\text{max}})) = 0.2 \text{ kg} \cdot 9.81 \text{ m/s}^2 (3 - 1.97) = 2.02 \text{ N}.
   \]
   The maximum tension corresponds to maximum speed which occurs at the bottom of the swing where all of the potential energy is converted to kinetic energy.
   \[
   T_{\text{max}} = 2.02 \text{ N}
   \]
SAMPLE 13.9 The nonlinear pendulum: Consider the simple pendulum of Sample 13.8 again. Let the mass be \( m \) and the length of the pendulum \( \ell \). The equation of motion of the pendulum is \( \ddot{\theta} = -\frac{g}{\ell} \sin \theta \) as derived in the text (see eqn. (13.13)). This is a nonlinear ordinary differential equation but it can be solved easily numerically. Write a computer code using some ODE solver to solve the equation. Take \( g \) and \( \ell \) such that \( \lambda = \sqrt{g/\ell} = 2\pi \) (this makes the time period of the pendulum \( T = 2\pi/\lambda = 1 \text{ s} \)). Using the code, do the following calculations.

1. Solve the equation over a time interval of \( t = 0 \) to 4 seconds using the initial conditions \( \theta(0) = 6^\circ \) and \( \dot{\theta}(0) = 0 \), and plot \( \theta \) vs \( t \), \( \dot{\theta} \) vs \( \theta \), and \( \ddot{\theta} \) vs \( \theta \). How do these plots compare with the solution of the linear equation \( \ddot{\theta} = -\frac{g}{\ell} \theta \)?

2. Solve the equation again over the same time interval using the initial conditions \([\theta(0), \dot{\theta}(0)] = [18^\circ, 0], \text{ and } [30^\circ, 0]\). Plot \( \theta(t) \) starting with all the three initial conditions used so far on the same graph and comment on the time period of oscillations.

3. Solve the equation again over \( t \) in \([0, 4] \text{ s}\) using \( \theta(0) = \pi/2 \) and \( \pi/1.02 \) while keeping \( \dot{\theta}(0) = 0 \). Again plot \( \theta \) vs \( t \), \( \dot{\theta} \) vs \( t \), and \( \ddot{\theta} \) vs \( \theta \), for the three solutions obtained with \( \theta(0) = \pi/6, \pi/2, \text{ and } \pi/1.02 \). Comment on the plots.

4. For the last three initial conditions, compute \( E_P, E_K, \text{ and } E_T = E_P + E_K \) from the solutions obtained. For each initial condition, plot \( E_P, E_K, \text{ and } E_T \) on the same graph and show that the total energy in each case remains constant irrespective of the nature of oscillations.

Solution The equation of motion of the pendulum is (as given)

\[
\ddot{\theta} = -\frac{g}{\ell} \sin \theta.
\]

To solve this second order differential equation numerically, we need to first convert it into a set of two first order equations. Let \( \omega = \dot{\theta} \). Then, we can write

\[
\begin{align*}
\dot{\theta} &= \omega, \\
\dot{\omega} &= -\frac{g}{\ell} \sin \theta.
\end{align*}
\]

We are now ready to write a computer program to solve these equations numerically. We use the following pseudocode to accomplish the task.

1. The solution obtained with \( \theta(0) = 6^\circ = \pi/30 \), and \( \dot{\theta}(0) = 0 \) is shown in Fig. 13.29. The plots of \( \theta(t) \) and \( \dot{\theta}(t) \) clearly show the initial conditions at \( t = 0 \). From the figure, we see that the motion is sinusoidal and the time period of oscillation is 1 second, as expected.
2. The new initial conditions involve larger initial angles ($\theta(0) = 18^\circ$ and $30^\circ$). That is the only difference. We use the same program as used before and get the solutions with the new initial conditions. We plot $\theta(t)$ against $t$ for all the three solutions on the same graph. The resulting plot is shown in Fig. 13.30. Now what we observe from this plot is that the three solutions, starting with the three different initial conditions, do not have the same time period of oscillations. The difference is not clearly visible between $\theta(0) = 6^\circ$ and $\theta(0) = 18^\circ$ solutions but it is much clearer for $\theta = 30^\circ$ (see the third peak, marked with $3T$). As the initial angle, $\theta(0)$, increases, the period of oscillation seems to increase. The dependence of time period (or frequency) of oscillations on the amplitude is the hallmark of nonlinear oscillators. In contrast, linear oscillators have a constant period of oscillation, irrespective of the amplitude of motion. For our pendulum, as long as the initial $\theta$ is small enough so that $\sin \theta \approx \theta$, the equation of motion can be replaced by the simple pendulum equation, $\ddot{\theta} = -g/L\theta$, and all solutions will have the same time period of oscillation. As $\theta(0)$ becomes larger, the approximation $\sin \theta \approx \theta$ breaks down, and the linear oscillator equation of motion is no longer valid.

3. We now run the program with large initial angles, $\theta(0) = \pi/2 \left(90^\circ\right)$ and $\theta(0) = \pi/1.02 \approx 176^\circ$, i.e., close to the vertically upright position, and obtain the corresponding solutions. Plots of $\theta(t)$ and $\dot{\theta}(t)$ for three initial conditions, small $\theta$ ($\pi/30$), moderately large $\theta$ ($\pi/2$), and very large $\theta$ ($\pi/1.02$) are shown in Fig. 13.31. From the plots it is clear that not only the period of oscillation increases drastically with larger amplitudes, but also the qualitative nature of oscillations changes. For small amplitude (small initial $\theta$), oscillations are simple harmonic but for larger amplitudes (large initial $\theta$) oscillations are no more simple harmonic. This fact is more evident from the velocity plot, Fig. 13.31(b). The phase plot, Fig. 13.31(c), shows how the three solution trajectories (also called orbits) look in the phase space. All simple harmonic motions lead to circular orbits (you can show that by writing the solution for $\theta(t)$ and $\dot{\theta}(t)$ and then showing that $\dot{\theta}^2 + \theta^2 = \text{constant}$) in this phase space. However, for large amplitude motion, the orbits become oblong and approach a rather strange looking trajectory, called the separatrix, as the amplitude of motion grows. This separatrix marks the boundary of all possible periodic motions of the pendulum. Outside this separatrix, solutions do exist but they correspond to whirling motion of the pendulum which is not periodic (because $\dot{\theta}(t)$ keeps growing without bounds).

4. Let $\theta^*$ and $\dot{\theta}^*$ be the values of angular displacement and angular speed of the pendulum at some instant $t^*$. Then, assuming $\theta = 0$ to be the datum for potential energy, we can write the expressions for potential energy and kinetic energy as

\[
E_P = mg\ell(1 - \cos \theta^*)
\]

\[
E_K = \frac{1}{2}m\ell^2 \dot{\theta}^*^2.
\]

Therefore, the total energy at $t = t^*$ is,

\[
E_T = E_P + E_K = mg\ell(1 - \cos \theta^*) + \frac{1}{2}m\ell^2 \dot{\theta}^*^2.
\]

From the numerical solutions obtained for the three initial conditions, we have values of $\theta$ and $\dot{\theta}$ at different time instants. Now, using the formulas for $E_P$, $E_K$ and $E_T$, we compute the values of these quantities and plot them as shown in Fig. 13.32. We see that for each initial condition, the potential and kinetic energies vary differently with time. However, the total energy remains constant at all times. This is expected as there is no dissipation in the system (not present in our mathematical model). A given initial condition determines
Figure 13.32: Plots of potential energy $E_P$, kinetic energy $E_K$, and total energy $E_T$ during motion under three different initial conditions: (a) $\theta(0) = \pi/30$, $\dot{\theta}(0) = 0$; (b) $\theta(0) = \pi/2$, $\dot{\theta}(0) = 0$; and (c) $\theta(0) = \pi/1.02$, $\dot{\theta}(0) = 0$.

The initial energy of the pendulum which must be preserved throughout the motion.
13.3 Kinematics of a rigid object in planar circular motion

When two parts are glued together or attached by welding, gluing, several tight screws, bolts, rivets bolts or the like we call the connection a 'rigid attachment'. And, for the purposes of mechanics analysis, the two connected parts make up one bigger object. But most machines have various parts that are connected to each other, but not welded to each other. The most common such non-rigid attachment in engineering is a hinge. In 2D,

![Diagram of a hinge](image1)

a hinge attachment between two objects keeps two points, one from each object, on top of each other while freely allowing relative rotation of the two objects about the hinge point.

In 3D a hinge keeps two lines, one on each body, coincident and allows relative rotation about that line. The common line, or in 2D the line orthogonal to the plane through the points, is called the hinge, the hinge axis, or the axis of rotation.

One example of a hinge is a car axle which allows rotation of a wheel relative to the car suspension. The hinge axis is the axle $O$. Hinges are made various ways, sometimes by poking a cylindrical pin through the two objects and sometimes with ball bearings (see box 4.3 on page 224). So hinges are also called pin connections or bearings (Fig. 13.33). In this chapter we limit our attention to a simple use of a hinge: one rigid part is hinged to a part that doesn’t move. Such a non-moving part can be thought of as connected to the ground or ‘fixed frame’. In this simple case one point on the moving part does not move and the rest of the part rotates about that point.

For definiteness and simplicity let’s call the hinge location 0 and the hinge axis through 0 the $z$ axis. One function of the hinge is to make the part’s only possible motion to be rotation about $O$. Thus to understand the dynamics of a hinged part we need to understand the position, velocity and acceleration of points on a rigid object which rotates. This whole section is about the kinematics (the geometry of motion) for this rotation. We will measure the amount of rotation by the angle $\theta$, and the rate of rotation $\theta$ by the angular velocity $\dot{\theta}$ (‘omega’), and of rate of change of this angular velocity $\ddot{\theta}$ by the angular acceleration $\dddot{\theta}$ (‘alpha’).

![Diagram of rotating lines](image2)

The word axis is obviously related to the word axle. More generally the word axis means ‘line’. For example the $x$ and $y$ axes are generally not axles about which anything rotates.
Rotation of an object counterclockwise by $\theta$

We start by imagining the object in a distinguished configuration which we call the reference configuration, reference state or reference position. For example we could take the left figure in Fig. 13.33 as the reference configuration. If possible its usually best to pick the reference state to be one in which a prominent feature of the object is aligned with the $x$ or $y$ axes. The reference state may or may not be the start of the motion of interest. Even if not, we measure an object’s rotation by the change, relative to the reference state, in the counterclockwise angle $\theta$ of a reference line marked in the object relative to a fixed line outside. Which reference line? Fortunately,

All real or imagined lines marked on a rotating rigid object rotate by the same angle, the rotation angle, $\theta$. (See box 13.3).

13.3 THEORY

Rotation is uniquely defined for a rigid object (2D)

Most people will find it self-evident that, starting with a rigid object at a reference orientation, all lines marked on the object rotate by the same angle $\theta$. Here, for the doubting, we demonstrate this fact.

A rigid object is defined this way:

For every pair of material points A and B on a rigid object the distance $|AB|$ between them does not change as the object moves.

In particular, when a rigid object rotates all distances between pairs of points are preserved. Thus, by the “side-side-side” similar triangle theorem of elementary geometry, all relative angles between marked line segments are preserved by the rotation. For example, for a triangle ABC the angle at B is constant as the object rotates. Now consider any pair of line segments on the object.

Initially BA makes an angle $\theta_0$ with a horizontal reference line. BC then makes an angle of $\theta_{ABC} + \theta_0$. After rotation we measure the angle to the line BD (displaced in a parallel manner). BA now makes an angle of $\theta_0 + \theta$ where $\theta$ is the angle of rotation of the object. By the addition of angles in the rotated configuration line BC now makes an angle of $\theta_{ABC} + \theta_0 + \theta$ which makes an increase by $\theta$ of the angle made by BC with the horizontal reference line. So both BA and BC rotate by the same angle $\theta$.

We could use one of these two lines and compare it with an arbitrary third line through B and show that the third line also has equal rotation, and then a fourth, and so on. So all lines on the object through a point B rotate by the same angle $\theta$. The demonstration for a pair of parallel lines, one of them through B, is easy, they stay parallel so always make a common angle with any reference line.

Any line on the object either goes through B or is parallel to a line through B. So all lines marked on a rigid object rotate by the same angle $\theta$.

The rotation of a rigid object in 2D is thus unambiguously defined as the angle through which all lines on the object rotate.
In three dimensions things are more complicated. General rotation of a rigid object is then represented not with a single angle \( \theta \), but rather with 3 angles, or with a unit vector and an angle, or a 3\times3 matrix. So we wait to discuss which of the 2D ideas here generalize to 3D and which do not.

**Rotated coordinates and base vectors \( \hat{i}' \) and \( \hat{j}' \)**

We pick two orthogonal lines on the rotating object and give them distinguished status as object-fixed (or body-fixed) rotating coordinate axes \( x' \) and \( y' \). Think of these axes as \( x'y' \) coordinate axes on a piece of graph paper that is glued to the object. Its easiest if we start by assuming that the \( x'y' \) axes have the same origin \( \mathbf{0} \) as the \( xy \) axes and are parallel with the fixed \( xy \) axes when the object is in the reference configuration (when \( \theta = 0 \)).

These rotating coordinate axes, \( x' \) and \( y' \), have associated rotating base vectors \( \mathbf{i}_0 \) and \( \mathbf{j}_0 \) (Fig. 13.35 and 13.36). So \( \mathbf{i}' \) is always in the \( x' \) direction and \( \mathbf{j}' \) always in the \( y' \) direction. We will use these rotating coordinates and base vectors to keep track of a some particle of interest \( P \) that is ‘glued’ to the object. To start not that particle \( P \) glued to the object has \( x' \) and \( y' \) coordinates that don’t change as the rotation progresses.

**Example: A particle on the \( x' \) axis**

If a particle \( P \) is fixed on the \( x' \)-axis at position \( x' = 3 \text{ cm} \), then we have,

\[
\mathbf{r}_P = 3 \text{ cm} \mathbf{i}_0
\]

for all time, even as the object rotates.

The position vector of a point \( P \) fixed to a rigid object hinged at \( \mathbf{0} \) remains, as the rotation progresses,

\[
\mathbf{r}_P = x' \mathbf{i}' + y' \mathbf{j}'.
\]

(13.17) (13.18)

with \( x' \) and \( y' \) both constant. These rotating coordinate system components, \( [\mathbf{r}]_{x'y'} = [x', y'] \), are sometimes written as \( [\mathbf{r}]_{x'y'} = \begin{bmatrix} x' \\ y' \end{bmatrix} \).

You will see that much of the math for rotating \( x'y' \) coordinates is reminiscent of that for polar coordinates. However, the spirit is a bit different. In polar coordinates the \( \hat{e}_r \) axes was picked to track a particular particle of interest. Here we pick axes that rotate with an extended object and use that one set of axes to track any and all particles of interest.

Note, even though neither \( x' \) nor \( y' \) change as \( \theta \) changes, the point \( P \) they describe moves, in circles actually. How can the particle’s position change if its coordinates don’t change? Well, in eqn. (13.19) the change in position is represented by the base vectors changing as...
the object rotates. Thus we could write more explicitly that

$$\vec{r}_P = x'i'(\theta) + y'j'(\theta).$$

Here we show more explicitly that the base vectors $i'$ and $j'$ depend on $\theta$. Just like for polar base vectors (see eqn. (13.4) on page 678) we can express the rotating base vectors in terms of the fixed base vectors and $\theta$.

$$i' = \cos \theta i + \sin \theta j,$$
$$j' = -\sin \theta i + \cos \theta j.$$  \hfill (13.20)

Also we can express the fixed basis vectors in terms of the rotating vectors like this:

$$\begin{align*}
i &= \cos \theta i' - \sin \theta j' \\
j &= \sin \theta i' + \cos \theta j'.
\end{align*}$$  \hfill (13.21)

Please review the section on dot products, 2.2, to see one derivation of these formulae.

We will use the phrase reference frame or just frame to mean “a coordinate system attached to a rigid object”. One can think of the coordinate grid as like an invisible metal framework (hence the word ‘frame’) that rotates with the object. We refer to a calculation based on the rotating coordinates in Fig. 13.35 variously as “in the frame C” or “using the $x'y'$ frame” or “in the $i'j'$ frame”.

In computer calculations we usually manipulate lists and arrays of numbers and not geometric vectors. So on a computer we keep track of vectors by keeping track of their lists of components. Let’s look at a point fixed to the object and whose coordinates we know in the reference configuration:

$$\begin{bmatrix} \vec{r}_P \end{bmatrix}_{x'y'} = \begin{bmatrix} x' \ref \cr y' \ref \end{bmatrix}.$$  \hfill (13.19)

Assuming the object axes and fixed axes coincide in the reference configuration, the object coordinates of a point $\begin{bmatrix} \vec{r}_P \end{bmatrix}_{x'y'}$ are equal to the space fixed coordinates of the point in the reference configuration $\begin{bmatrix} \vec{r}_P \end{bmatrix}_{xy}$. We can think of the point as defined either way, so

$$\begin{bmatrix} \vec{r}_P \end{bmatrix}_{x'y'} = \begin{bmatrix} \vec{r}_P \end{bmatrix}_{xy}.$$  \hfill (13.20)

The rotation matrix $[R]$

Here is a question we often need to answer: What are the fixed basis coordinates of a point that has the rotating-frame coordinates $[\vec{r}]_{x'y'} = \begin{bmatrix} \vec{r} \end{bmatrix}_{x'y'}$?
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Here is one way to find the answer:

\[
\mathbf{r}_P = x' \mathbf{i} + y' \mathbf{j}' \\
= x' (\cos \theta \mathbf{i} + \sin \theta \mathbf{j}) + y' (-\sin \theta \mathbf{i} + \cos \theta \mathbf{j}) \\
= (\cos \theta x' - \sin \theta y') \mathbf{i} + (\sin \theta x' + \cos \theta y') \mathbf{j} \tag{13.22}
\]

so we can pull out the \(x\) and \(y\) coordinates compactly as,

\[
[\mathbf{r}_P]_{xy} = \begin{bmatrix} x \\ y \end{bmatrix} = \begin{bmatrix} \cos \theta x' + \sin \theta (-y') \\ \sin \theta x' + \cos \theta (y') \end{bmatrix}.
\]

But this can, in turn be written in matrix notation as

\[
[\mathbf{r}_P]_{xy} = \begin{bmatrix} x \\ y \end{bmatrix} = \begin{bmatrix} \cos \theta & -\sin \theta \\ \sin \theta & \cos \theta \end{bmatrix} \begin{bmatrix} x' \\ y' \end{bmatrix}, \text{ or}
\]

\[
\begin{align*}
[\mathbf{r}_P]_{xy} &= [\mathbf{R}] [\mathbf{r}_P]_{x'y'}, \text{ or} \\
[\mathbf{r}_P]_{xy} &= [\mathbf{R}] [\mathbf{r}_P]_{ref}.
\end{align*}
\]

The matrix \([\mathbf{R}]\) or \([\mathbf{R}(\theta)]\) is the \textit{rotation matrix} for counterclockwise rotations by \(\theta\). As shown above, if you know the coordinates of a point fixed on an object before rotation, you can find its coordinates after rotation by multiplying the coordinate column vector by the matrix \([\mathbf{R}]\). You can remember what \([\mathbf{R}]\) is by remembering its components or by remembering that

the first and second column of \([\mathbf{R}]\) are the components of \(i'\) and \(j'\), respectively, in the fixed coordinate system.

For example, the first column of \([\mathbf{R}]\) consist of the \(x\) and \(y\) components of \(i'\). A feature of eqn. (13.24) is that the same matrix \([\mathbf{R}]\) prescribes the coordinate change for every different point on the object. Thus for points called 1, 2 and 3 we have

\[
\begin{bmatrix} x_1 \\ y_1 \end{bmatrix} = \begin{bmatrix} x'_1 \\ y'_1 \end{bmatrix}, \quad \begin{bmatrix} x_2 \\ y_2 \end{bmatrix} = \begin{bmatrix} x'_2 \\ y'_2 \end{bmatrix} \quad \text{and} \quad \begin{bmatrix} x_3 \\ y_3 \end{bmatrix} = \begin{bmatrix} x'_3 \\ y'_3 \end{bmatrix}.
\]

A more compact way to write a matrix times a list of column vectors is to arrange the column vectors one next to the other in a matrix. By multiplying this matrix by \([\mathbf{R}]\) we get a new matrix whose columns are the new coordinates of various points. For example,

\[
\begin{bmatrix} x_1 & x_2 & x_3 \\ y_1 & y_2 & y_3 \end{bmatrix} = \begin{bmatrix} x'_1 & x'_2 & x'_3 \\ y'_1 & y'_2 & y'_3 \end{bmatrix}. \tag{13.25}
\]
Eqn. 13.25 is useful for computer animation of rotating things in video games (and in dynamics simulations too) where points 1, 2, and 3 are points on an object.

**Example: Rotate a picture**

If a simple picture of a house is drawn by connecting the six points (Fig. 13.38a) with the first point at \((x, y) = (1, 2)\), the second at \((x, y) = (3, 2)\), etc., and the sixth point on top of the first, we have,

\[
\begin{bmatrix}
    x_1 & x_2 & x_3 & y_1 & y_2 & y_3
\end{bmatrix}
\]

After a 30° counter-clockwise rotation about O, the coordinates of the house, in a coordinate system that rotates with the house, are unchanged (Fig. 13.38b). But in the fixed (non-rotating, Newtonian) coordinate system the new coordinates of the rotated house points are,

\[
\begin{bmatrix}
    x' & y'
\end{bmatrix} = R \begin{bmatrix}
    x & y
\end{bmatrix}
\]

as shown in Fig. 13.38c.

**Angular velocity of a rigid object: \(\omega\)**

Thus far we have talked about rotation, but not how it varies in time. Dynamics is about motion, velocities and accelerations, so we need to think about rotation rates and rotational accelerations.

A 2D rigid object’s net rotation is measured by the rotation angle \(\theta\). Thus, the simplest measure of rotation rate is \(\dot{\theta} = \frac{d\theta}{dt}\). Because all marked lines rotate the same amount \(\theta\) they all have the same rates of change. So, as for rotation, the concept of rotation rate of a rigid object transcends the concept of rotation rate of this or that particular line. We give this rotation rate of a rigid object a special name, angular velocity, and symbol, \(\omega\) (omega).

Repeating, for all lines marked on a rigid object,

\[
\omega = \dot{\theta}_1 = \dot{\theta}_2 = \dot{\theta}_3 = \cdots = \dot{\theta}.
\] (13.26)

Often we think of angular velocity as a vector \(\vec{\omega}\). Its direction is the axis of the rotation which, for objects in the \(xy\) plane is \(\hat{k}\) pointed along the \(z\) axis. The scalar part of \(\vec{\omega}\) is \(\omega\). So, the angular velocity vector is
with \( \omega \) as defined in eqn. (13.26). Note \( \vec{\omega} \) is the angular velocity of the object (and of every line on it).

### Rate of change of \( i' \), \( j' \)

Our first use of the angular velocity vector \( \vec{\omega} \) is to calculate the rate of change of the rotating unit base vectors \( i' \) and \( j' \). We can find the rate of change of, say, \( i' \), by taking the time derivative of the first of eqn. (13.20), and using the chain rule while recognizing that \( \theta = \theta(t) \).

We can also make an analogy with polar coordinates (page 677), where we think of \( \hat{e}_r \) as like \( i' \) and \( \hat{e}_\theta \) as like \( j' \). We found there that \( \frac{\partial}{\partial \theta} = \hat{\theta} \hat{e}_\theta \) and \( \hat{e}_r = -\hat{\theta} \hat{e}_\theta \). Either way,

\[
\begin{align*}
\dot{i}' &= \hat{\theta} j' \quad \text{or} \quad \dot{i}' = \vec{\omega} \times i' \\
\dot{j}' &= -\hat{\theta} i' \quad \text{or} \quad \dot{j}' = \vec{\omega} \times j'
\end{align*}
\tag{13.28}
\]

because \( j' = \vec{k}' \times i' \) and \( i' = -\vec{k}' \times j' \). Depending on the tastes of your lecturer, you may find eqn. (13.28) one of the most used equations from this point onward.

\( \Box \) Eqn. 13.28 is sometimes considered the definition of \( \vec{\omega} \). In this view, \( \vec{\omega} \) is that vector which determines \( \dot{i}' \) and \( \dot{j}' \) by the formulas \( \dot{i}' = \vec{\omega} \times i' \) and \( \dot{j}' = \vec{\omega} \times j' \). Then one needs to show that such a vector exists and that it is \( \vec{\omega} = i' \times \dot{i}' \). Luckily this is the same as our \( \vec{\omega} = \hat{\theta} \vec{k} \).

---

### 13.4 The fixed Newtonian reference frame \( F \)

Now we can reconsider the concept of a Newtonian frame, a concept which we had to assume to write the equations of dynamics in the first place. All of mechanics depends, of course, on the laws of mechanics. The laws of mechanics are equations which involve, in part, the positions of things as a function of time. But how position is perceived to change in time depends on your reference frame. And some reference frames are better than others. The best, from our point of view, are reference frames in which Newton’s laws are accurate. Such a reference frame is called a *Newtonian frame*. In engineering practice the frames we use as approximations of a Newtonian frame often seem, loosely speaking, somehow still. So we sometimes call such a frame the *fixed frame* and label it with a script capital \( F \). When we talk about velocity and acceleration of mass points, for use in the equations of mechanics, we are always talking about the velocity and acceleration relative to a \( F \) fixed, or equivalently, Newtonian frame.

Assume \( x \) and \( y \) are the coordinates of a vector \( \vec{r}_P \) and \( F \) is a fixed frame with fixed axis (with associated constant base vectors \( \hat{i} \) and \( \hat{j} \)). When we write \( \dot{\vec{r}}_P \) we mean \( \dot{x} \hat{i} + \dot{y} \hat{j} \). But we could be more explicit (and notationally ornate) and write the velocity of \( P \) in the Newtonian frame as

\[
\frac{d\vec{r}}{dt} = \frac{dx}{dt} \hat{i} + \frac{dy}{dt} \hat{j}
\]

By which we mean \( \dot{x} \hat{i} + \dot{y} \hat{j} \).

The \( F \) in front of the time derivative (or in front of the dot) means that when we calculate a derivative we hold the base vectors of \( F \) constant. This is no surprise, because for \( F \) the base vectors are constant. In general, however, when taking a derivative in a given frame you

- write vectors in terms of base vectors stuck to the frame, and
- only differentiate the components.

We will avoid the ornate notation of labeling frames when it is not needed. For example, if you don’t see any script capital letters floating around in front of derivatives, you can assume that we are taking derivatives relative to a fixed Newtonian frame.
Velocity of a point fixed on a rigid object

Let's call some rotating object $\mathcal{B}$ (script capital B) to which is glued a coordinate system $x'y'$ with base vectors $\hat{i}'$ and $\hat{j}'$. We now introduce the concept of derivative in a frame which we write, for the frame $\mathcal{B}$, as

$$\frac{\mathcal{B}d}{dt}$$

which means, in words, the rate of change of something as viewed in the rotating frame $\mathcal{B}$. Now consider a point $P$ at $\mathbf{r}_P$ that is glued to the object. That is, the $x'$ and $y'$ coordinates of $\mathbf{r}_P$ do not change in time.

$$\frac{\mathcal{B}d}{dt} \mathbf{r}_P = \mathbf{v}_P = x'\hat{i}' + y'\hat{j}' = 0\cdot$$

That is, relative to a moving frame, the velocity of a point glued to the frame is zero (no surprise).

We would like to know the velocity of such a point in the fixed frame. We just take the derivative, using the product rule and the differentiation rules we have developed for the rotating base vectors:

$$\frac{\mathcal{B}d}{dt} \mathbf{r}_P = x'\hat{i}' + y'\hat{j}'$$

$$\Rightarrow \quad \mathbf{v}_P = \frac{\mathcal{B}d}{dt} \mathbf{r}_P = \frac{d}{dt}(x'\hat{i}' + y'\hat{j}') = x'(\hat{\omega} \times \hat{i}') + y'(\hat{\omega} \times \hat{j}')$$

where $\mathbf{v}_P$ is the simple way to write $\frac{\mathcal{F}d}{dt} \mathbf{r}_P$. Thus,

$$\mathbf{v}_P = \hat{\omega} \times \mathbf{r}_P \quad \text{(13.29)}$$

We can rewrite eqn. (13.29) in a minimalist or elaborate notation, both are correct, as

$$\frac{\mathcal{F}d}{dt} \mathbf{r}_P = \hat{\omega} \times \mathbf{r} \quad \text{or}$$

$$\frac{\mathcal{F}d}{dt} \mathbf{r}_P = \hat{\omega}_{\mathcal{B}/\mathcal{F}} \times \mathbf{r}_P/0.$$
that the same angular velocity \( \bar{\omega} \) can be used to calculate the velocities of multiple points on one rigid object. But the key idea remains: the velocity of a point going in circles is tangent to the circle it is going around and with magnitude proportional both to distance from the center and the angular rate of rotation (Fig. 13.39a).

**Acceleration of a point on a rotating rigid object**

Let’s again consider a point stuck on a rotating object and with position

\[
\hat{r}_p = x'i' + y'j'.
\]

Relative to the frame \( \mathcal{B} \) to which a point is attached, its acceleration is zero (again no surprise). But what is its acceleration in the fixed frame? We find this by writing the position vector and then differentiating twice, repeatedly using the product rule and eqn. (13.28).

Leaving off the ornate pre-super-script \( \mathcal{F} \) for simplicity, we have

\[
\vec{a}_p = \frac{d}{dt} \left( \frac{d}{dt} \left( x'i' + y'j' \right) \right) = \frac{d}{dt} \left( x'(\bar{\omega} \times i') + y'(\bar{\omega} \times j') \right). \tag{13.30}
\]

To continue we need to use the product rule of differentiation for the cross product of two time dependent vectors like this:

\[
\frac{d}{dt} (\bar{\omega} \times i') = \dot{\bar{\omega}} \times i' + \bar{\omega} \times \dot{i'}, \quad \frac{d}{dt} (\bar{\omega} \times j') = \dot{\bar{\omega}} \times j' + \bar{\omega} \times \dot{j'}. \tag{13.31}
\]

Substituting back into eqn. (13.30) we get

\[
\vec{a}_p = \left( x'(\dot{\bar{\omega}} \times i' + \bar{\omega} \times (\dot{\bar{\omega}} \times i')) + y'(\dot{\bar{\omega}} \times j' + \bar{\omega} \times (\dot{\bar{\omega}} \times j')) \right)
\]

\[
= \dot{\bar{\omega}} \times (x'i' + y'j') + \bar{\omega} \times (\dot{\bar{\omega}} \times (x'i' + y'j'))
\]

\[
= \dot{\omega} \times \hat{r}_p + \bar{\omega} \times (\dot{\bar{\omega}} \times \hat{r}_p) \tag{13.32}
\]

which is hardly intuitive at a glance\(^\circ\). Recalling that in 2D \( \bar{\omega} = \omega \hat{k} \), we can use either the right hand rule or manipulation of unit vectors to rewrite eqn. (13.32) as

\[
\vec{a}_p = \dot{\omega} \hat{k} \times \hat{r}_p - \omega^2 \hat{r}_p \tag{13.33}
\]

where \( \omega = \dot{\theta} \) and \( \dot{\omega} = \ddot{\theta} \).

Thus, as we found in section 13.1 for a particle going in circles, the acceleration can be written as the sum of two terms, a tangential acceleration \( \dot{\omega} \hat{k} \times \hat{r}_p \) due to increasing tangential speed, and a centrally

\(^\circ\) Although the form eqn. (13.32) is not of much immediate use, if you are going to continue on to the mechanics of mechanisms or three dimensional mechanics, you should follow the derivation of eqn. (13.32) carefully.
directed (centripetal) acceleration \(-\omega^2 \vec{r}_p\) due to the direction of the velocity continuously changing towards the center (see Fig. 13.39b). The generalization we have made in this section is that the same \(\vec{a}\) can be used to calculate the acceleration for all the different points on one rotating object. A second brief derivation of the acceleration eqn. (13.33) goes like this (using minimalist notation):

\[
\vec{a} = \vec{\dot{v}} = \frac{d}{dt}(\vec{\omega} \times \vec{r})
= \vec{\omega} \times \vec{\dot{r}} + \vec{\dot{\omega}} \times \vec{r}
= \vec{\omega} \times \vec{\dot{r}} + \vec{\omega} \times (\vec{\omega} \times \vec{r})
= \vec{\omega} \times \vec{\dot{r}} - \omega^2 \vec{r}.
\]

Relative motion of points on a rigid object

As you well know by now, the position of point B relative to point A is \(\vec{r}_{B/A} = \vec{r}_B - \vec{r}_A\). Similarly the relative velocity and acceleration of two points A and B is defined to be

\[
\vec{v}_{B/A} = \vec{v}_B - \vec{v}_A \quad \text{and} \quad \vec{a}_{B/A} = \vec{a}_B - \vec{a}_A \quad (13.34)
\]

So, the relative velocity (as calculated relative to a fixed frame) of two points glued to one spinning rigid object B is given by

\[
\vec{\upsilon}_{B/A} = \vec{\upsilon}_B - \vec{\upsilon}_A
= \vec{\omega} \times \vec{r}_{B/O} - \vec{\omega} \times \vec{r}_{A/O}
= \vec{\omega} \times (\vec{r}_{B/O} - \vec{r}_{A/O})
= \vec{\omega} \times \vec{r}_{B/A},
\]

where point O is the point in the Newtonian frame on the fixed axis of rotation and \(\vec{\omega} = \vec{\omega}_C\) is the angular velocity of \(C\). Repeating,

\[
\vec{\upsilon}_{B/A} = \vec{\omega} \times \vec{r}_{B/A} \quad (13.35)
\]

Because points A and B are fixed on B their velocities and hence their relative velocity as observed in a reference frame fixed to C is \(\vec{0}\). But, point A has some absolute velocity that is different from the absolute velocity of point B. So they have a relative velocity as seen in the fixed frame. And it is what you would expect if B was just going in circles around A. Similarly, the relative acceleration of two points glued to one rigid object spinning at constant rate is

\[
\vec{a}_{B/A} = \vec{a}_B - \vec{a}_A = \vec{\omega} \times \vec{r}_{B/A} + \vec{\omega} \times (\vec{\omega} \times \vec{r}_{B/A}). \quad (13.36)
\]
Again, the relative acceleration is due to the difference in the points’ positions relative to the point \( O \) fixed on the axis. These kinematics results, 13.35 and 13.36, are useful for calculating angular momentum relative to the center-of-mass. They are also sometimes useful for the understanding of the motions of machines with moving connected parts.

**The fundamental \( \ddot{\omega} \) equation**

Eqn. 13.35,

\[
\dot{\mathbf{r}}_{B/A} = \ddot{\omega} \times \mathbf{r}_{B/A},
\]

is the most fundamental equation of rigid-object kinematics. Know it well. For future reference, equation (13.35) is also valid in three dimensions. Now let us use it in various ways to calculate relative and absolute velocities and accelerations of various points.

**Calculating relative velocity directly, using rotating frames**

A coordinate system \( x'y' \) to a rotating rigid object \( C \), defines a reference frame \( C \) (*Fig. 13.35*). Recall, the base vectors in this frame change in time just like any other vector fixed in the rotating frame:

\[
\frac{d}{dt} \dot{x}' = \ddot{\omega}_C \times \dot{x}' \quad \text{and} \quad \frac{d}{dt} \dot{y}' = \ddot{\omega}_C \times \dot{y}'.
\]

If we now write the relative position of \( B \) to \( A \) in terms of \( \dot{x}' \) and \( \dot{y}' \), we have

\[
\mathbf{r}_{B/A} = x'\dot{x}' + y'\dot{y}'.
\]

Since the coordinates \( x' \) and \( y' \) rotate with the object to which \( A \) and \( B \) are attached, they are constant with respect to that object,

\[
\dot{x}' = 0 \quad \text{and} \quad \dot{y}' = 0.
\]

So

\[
\frac{d}{dt} (\mathbf{r}_{B/A}) = \frac{d}{dt} (x'\dot{x}' + y'\dot{y}')
\]

\[
= \dot{x}' \cdot \dot{x}' + x' \frac{d}{dt} \dot{x}' + \dot{y}' \cdot \dot{y}' + y' \frac{d}{dt} \dot{y}'
\]

\[
= x'(\ddot{\omega}_C \times \dot{x}') + y'(\ddot{\omega}_C \times \dot{y}')
\]

\[
= \ddot{\omega}_C \times (x'\dot{x}' + y'\dot{y}')
\]

\[
= \ddot{\omega}_C \times \mathbf{r}_{B/A}.
\]
We could similarly calculate $\vec{a}_{B/A}$ by taking another derivative to get

$$\vec{a}_{B/A} = \vec{\omega}_C \times (\vec{\omega}_C \times \vec{r}_{B/A}) + \vec{\omega}_C \times \vec{r}_{B/A}. $$

The concept of measuring velocities and accelerations relative to a rotating frame will be of interest when finding motions of machines with linked parts.

---

13.5 Plato’s discussion of spinning in circles as motion (or not)

*Plato imagines a discussion between Socrates and Glaucon about how an object can maintain contradictory attributes simultaneously:*

“Socrates: Now let’s have a more precise agreement so that we won’t have any grounds for dispute as we proceed. If someone were to say of a human being standing still, but moving his hands and head, that the same man at the same time stands still and moves, I don’t suppose we’d claim that it should be said like that, but rather that one part of him stands still and another moves. Isn’t that so?

Glaucon: Yes it is.

Socrates: Then if the man who says this should become still more charming and make the subtle point that tops as wholes stand still and move at the same time when the peg is fixed in the same place and they spin, or that anything else going around in a circle on the same spot does this too, we wouldn’t accept it because it’s not with respect to the same part of themselves that such things are at the same time both at rest and in motion. But we’d say that they have in them both a straight and a circumference; and with respect to the straight they stand still since they don’t lean in any direction—while with respect to the circumference they move in a circle; and when the straight inclines to the right the left, forward, or backward at the same time that it’s spinning, then in no way does it stand still.

Glaucon: And we’d be right.”

This chapter is about things that are still with respect to their own parts (they do not distort) but in which the points do move in circles.
SAMPLE 13.10  A uniform bar AB of length $\ell = 50\,\text{cm}$ rotates counterclockwise about point A with constant angular speed $\omega$. At the instant shown in Fig. 13.41 the linear speed $v_C$ of the center-of-mass C is $7.5\,\text{cm/s}$.

1. What is the angular speed of the bar?
2. What is the angular velocity of the bar?
3. What is the linear velocity of end B?
4. By what angles do the angular positions of points C and B change in 2 seconds?

Solution Let the angular velocity of the bar be $\vec{\omega} = \hat{\theta}\hat{k}$ where $\hat{\theta}$ is the angular speed. We first need to find $\hat{\theta}$.

1. The linear speed of point C is given, $v_C = 7.5\,\text{cm/s}$. Now,

$$v_C = \hat{\theta} r_C = 7.5\,\text{cm/s}$$

$$\Rightarrow \hat{\theta} = \frac{v_C}{r_C} = \frac{7.5}{25} = 0.3\,\text{rad/s}.$$

$$\hat{\theta} = 0.3\,\text{rad/s}$$

2. The angular velocity of the bar is $\vec{\omega} = \hat{\theta}\hat{k} = 0.3\,\text{rad/s}\hat{k}$.

3. Point B is at distance $\ell$ from the pivot point A. Thus it goes around a circle of radius $\ell$ (see Fig. 13.43). Therefore,

$$\vec{v}_B = \vec{\omega} \times \vec{r}_B = \hat{\theta}\hat{k} \times \ell(\cos \theta \hat{i} + \sin \theta \hat{j})$$

$$= \hat{\theta} \ell(\cos \theta \hat{j} - \sin \theta \hat{i})$$

$$= 0.3\,\text{rad/s} \cdot 30\,\text{cm} \left( \frac{\sqrt{3}}{2} \hat{j} - \frac{1}{2} \hat{i} \right)$$

$$= 15\,\text{cm/s} \left( \frac{\sqrt{3}}{2} \hat{j} - \frac{1}{2} \hat{i} \right).$$

$$\vec{v}_B = 15\,\text{cm/s} \left( \frac{\sqrt{3}}{2} \hat{j} - \frac{1}{2} \hat{i} \right)$$

We can also write $\vec{v}_B = 15\,\text{cm/s} / \hat{e}_s$ where $\hat{e}_s = \frac{\sqrt{3}}{2} \hat{j} - \frac{1}{2} \hat{i}$.

4. Let $\theta_1$ be the position of point C at some time $t_1$ and $\theta_2$ be the position at time $t_2$. We want to find $\Delta \theta = \theta_2 - \theta_1$ for $t_2 - t_1 = 2\,\text{s}$.

$$\frac{d\theta}{dt} = \hat{\theta} = \text{constant} = 0.3\,\text{rad/s}.$$

$$\Rightarrow \frac{d\theta}{dt} = (0.3\,\text{rad/s})dt.$$

$$\Rightarrow \int_{\theta_1}^{\theta_2} d\theta = \int_{t_1}^{t_2} (0.3\,\text{rad/s})dt.$$

$$\Rightarrow \theta_2 - \theta_1 = 0.3\,\text{rad/s}(t_2 - t_1)$$

or $\Delta \theta = 0.3\,\text{rad/s}(2\,\text{s}) = 0.6\,\text{rad}.

The change in angular position of point B is the same as that of point C. In fact, all points on AB undergo the same change in angular position because AB is a rigid body.

$$\Delta \theta_C = \Delta \theta_B = 0.6\,\text{rad}.$$
SAMPLE 13.11 A flywheel of diameter 2 ft is made of cast iron. To avoid extremely high stresses and cracks it is recommended that the peripheral speed not exceed 6000 to 7000 ft/min. What is the corresponding rpm rating for the wheel?

Solution

Diameter of the wheel = 2 ft.
⇒ radius of wheel = 1 ft.

Now,

\[ v = \omega r \]

⇒ \[ \omega = \frac{v}{r} = \frac{6000 \text{ ft/min}}{1 \text{ ft}} \]

= \[ \frac{6000}{60} \text{ rad/min} = 2 \text{ rad/min} \]

= 955 rpm.

Similarly, corresponding to \( v = 7000 \text{ ft/min} \)

\[ \omega = \frac{7000 \text{ ft/min}}{6 \text{ ft}} \]

= \[ \frac{7000}{60} \text{ rad/min} = 1114 \text{ rpm} \]

Thus the rpm rating of the wheel should read 955 – 1114 rpm.

\[ \omega = 955 \text{ to } 1114 \text{ rpm}. \]

SAMPLE 13.12 Two gears A and B have the diameter ratio of 1:2. Gear A drives gear B. If the output at gear B is required to be 150 rpm, what should be the angular speed of the driving gear? Assume no slip at the contact point.

Solution Let C and C' be the points of contact on gear A and B respectively at some instant \( t \). Since there is no relative slip between C and C', both points must have the same linear velocity at instant \( t \). If the velocities are the same, then the linear speeds must also be the same. Thus

\[ v_C = v_{C'} \]

⇒ \[ \omega_{AR_A} = \omega_{BR_B} \]

⇒ \[ \omega_A = \omega_B \frac{r_B}{r_A} \]

= \[ \omega_B \frac{2r}{r} = 2\omega_B \]

= (2)(150 rpm)

= 300 rpm.

\[ \omega_A = 300 \text{ rpm}. \]
SAMPLE 13.13 A uniform rigid rod AB of length $\ell = 0.6$ m is connected to two rigid links OA and OB. The assembly rotates at a constant rate about point O in the $xy$ plane. At the instant shown, when rod AB is vertical, the velocities of points A and B are $\mathbf{v}_A = -4.64 \text{ m/s} \mathbf{j} - 1.87 \text{ m/s} \mathbf{i}$, and $\mathbf{v}_B = 1.87 \text{ m/s} \mathbf{i} - 4.64 \text{ m/s} \mathbf{j}$. Find the angular velocity of bar AB. What is the length $R$ of the links?

**Solution** Let the angular velocity of the rod AB be $\mathbf{\omega} = \alpha \mathbf{k}$. Since we are given the velocities of two points on the rod we can use the relative velocity formula to find $\mathbf{\omega}$:

$$\mathbf{v}_{B/A} = \mathbf{\omega} \times \mathbf{r}_{B/A} = \mathbf{v}_B - \mathbf{v}_A$$

or

$$\frac{\mathbf{\omega}}{\mathbf{\omega}} \mathbf{k} \times \ell \mathbf{j} = (1.87 \mathbf{i} - 4.64 \mathbf{j}) \text{ m/s} - (-4.64 \mathbf{j} - 1.87 \mathbf{i}) \text{ m/s}$$

or $\mathbf{\omega} = \frac{1}{\ell} (1.87 \mathbf{i} + 1.87 \mathbf{j}) \text{ m/s} - (4.64 \mathbf{j} - 4.64 \mathbf{j}) \text{ m/s}$

$$\Rightarrow \mathbf{\omega} = -\frac{3.74}{0.6} \text{ m/s} = -6.23 \text{ rad/s}$$

Thus,

$$\mathbf{\omega} = -6.23 \text{ rad/s} \mathbf{k}. \quad (13.37)$$

Let $\theta$ be the angle between link OA and the horizontal axis. Now,

$$\mathbf{v}_A = \mathbf{\omega} \times \mathbf{r}_A = \mathbf{\omega} \mathbf{k} \times \mathbf{r}_A = \mathbf{\omega} \mathbf{k} \times R(\cos \theta \mathbf{i} - \sin \theta \mathbf{j})$$

or $(-4.64 \mathbf{j} - 1.87 \mathbf{i}) \text{ m/s} = \alpha R(\cos \theta \mathbf{i} + \sin \theta \mathbf{j})$

Dotting both sides of the equation with $\mathbf{i}$ and $\mathbf{j}$ we get

$$-1.87 \text{ m/s} = \alpha R \sin \theta \quad (13.39)$$

$$-4.64 \text{ m/s} = \alpha R \cos \theta \quad (13.40)$$

Squaring and adding Eqns (13.39) and (13.40) together we get

$$\alpha^2 R^2 = (-4.64 \text{ m/s})^2 + (-1.87 \text{ m/s})^2$$

$$= 25.026 \text{ m}^2/ \text{s}^2$$

$$\Rightarrow R^2 = \frac{25.026 \text{ m}^2/ \text{s}^2}{(-6.23 \text{ rad/s})^2}$$

$$\Rightarrow R = 0.8 \text{ m}$$

$R = 0.8 \text{ m}$
SAMPLE 13.14 A dumbbell AB, made of two equal masses and a rigid rod AB of negligible mass, is welded to a rigid arm OC, also of negligible mass, such that OC is perpendicular to AB. Arm OC rotates about O at a constant angular velocity \( \vec{\omega} = 10 \text{ rad/s}\hat{k} \). At the instant when \( \theta = 0^\circ \), find the relative velocity of B with respect to A.

**Solution** Since A and B are two points on the same rigid body (AB) and the body is spinning about point O at a constant rate, we may use the relative velocity formula

\[
\vec{v}_{B/A} = \vec{v}_B - \vec{v}_A = \vec{\omega} \times \vec{r}_{B/A}
\]

(13.41) to find the relative velocity of B with respect to A. We are given \( \vec{\omega} = \omega \hat{k} = 10 \text{ rad/s}\hat{k} \). Let \( \hat{\lambda} \) and \( \hat{n} \) be unit vectors parallel to AB and OC respectively. Since OC \( \perp \) AB, we have \( \hat{n} \perp \hat{\lambda} \). Now we may write vector \( \vec{r}_{B/A} \) as

\[
\vec{r}_{B/A} = \ell \hat{\lambda}.
\]

Substituting \( \vec{\omega} \) and \( \vec{r}_{B/A} \) in Eqn (13.41) we get

\[
\vec{v}_{B/A} = \omega \hat{k} \times \ell \hat{\lambda} \\
= \omega \ell (\hat{k} \times \hat{\lambda}) \\
= \omega \ell \hat{n} \\
= \omega \ell (\cos \theta \hat{i} + \sin \theta \hat{j}) \\
= 10 \text{ rad/s}(0.8 \text{ m}) (\frac{1}{2} \hat{i} + \frac{\sqrt{3}}{2} \hat{j}) \\
= 4 \text{ m/s}(\hat{i} + \sqrt{3} \hat{j}).
\]

\[
\vec{v}_{B/A} = 4 \text{ m/s}(\hat{i} + \sqrt{3} \hat{j})
\]

**Comments:** \( \vec{v}_{B/A} \) can also be obtained by adding vectors \( \vec{v}_B \) and \( -\vec{v}_A \) geometrically. Since A and B execute circular motion with the same radius \( R = OA = OB \), the magnitudes of \( \vec{v}_B \) and \( \vec{v}_A \) are the same (= \( \omega R \)) and since the velocity in circular motion is tangential to the circular path, \( \vec{v}_A \perp OA \) and \( \vec{v}_B \perp OB \). Then moving \( \vec{v}_A \) to point B, we can easily find \( \vec{v}_B - \vec{v}_A = \vec{v}_{B/A} \). Its direction is found to be perpendicular to AB, i.e., along OC. Thus, the velocity of B with respect to A is that of circular motion of point B about point A. That is, if you sit at A, you will see B going around you in circles of radius \( \ell \) and at angular rate \( \omega \).
SAMPLE 13.15 For the same problem and geometry as in Sample 13.14, find the acceleration of point B relative to point A.

Solution Since points A and B are on the same rigid body AB which is rotating at a constant rate \( \omega = 10 \text{ rad/s} \), the relative acceleration of B is:

\[
\vec{a}_{B/A} = \vec{a}_B - \vec{a}_A = \omega \times (\omega \times \vec{r}_{B/A}) \\
= \omega \hat{k} \times (\omega \hat{k} \times \ell \hat{\lambda}) \\
= \omega \hat{k} \times \omega \ell \hat{n} \quad \text{(since \( \hat{k} \times \hat{\lambda} = \hat{n} \))} \\
= \omega^2 \ell (\hat{k} \times \hat{n}) \\
= \omega^2 \ell (\hat{\lambda}).
\]

Now we need to express \( \hat{\lambda} \) in terms of known basis vectors \( \hat{i}, \hat{j} \). If you are good with geometry, then by knowing that \( \hat{\lambda} \perp \hat{n} \) and \( \hat{n} = \cos \theta \hat{i} + \sin \theta \hat{j} \) you can immediately write

\[
\hat{\lambda} = \sin \theta \hat{i} - \cos \theta \hat{j} \quad \text{(so that \( \hat{\lambda} \cdot \hat{n} = 0 \)).}
\]

Or you may draw a big and clear picture of \( \hat{\lambda}, \hat{n}, \hat{i} \) and \( \hat{j} \) and label the angles as shown in Fig 13.52. Then, it is easy to see that

\[
\hat{\lambda} = \sin \theta \hat{i} - \cos \theta \hat{j}.
\]

Substituting for \( \hat{\lambda} \) in the expression for \( \vec{a}_{B/A} \), we get

\[
\vec{a}_{B/A} = -\omega^2 \ell (\sin \theta \hat{i} - \cos \theta \hat{j}) \\
= -40 \text{ m/s}^2 \left( \sqrt{3} \hat{i} - \frac{1}{2} \hat{j} \right) \\
= -40 \text{ m/s}^2 (\sqrt{3} \hat{i} - \hat{j}).
\]

Comments: We could also find \( \vec{a}_{B/A} \) using geometry and geometric addition of vectors. Since A and B are going in circles about O at constant speed, their accelerations are centripetal accelerations. Thus, \( \vec{a}_A \) points along AO and \( \vec{a}_B \) points along BO. Also \( |\vec{a}_A| = |\vec{a}_B| = \omega^2 (OA) \). Now adding \( -\vec{a}_A \) to \( \vec{a}_B \) we get \( \vec{a}_{B/A} \) which is seen to be along BA.

\[\text{Figure 13.52: The geometry of vectors \( \hat{i}, \hat{j}, \hat{n}, \hat{\lambda} \)}\]

\[\text{Figure 13.53: Vector diagram}\]
SAMPLE 13.16  Test the velocity formula on something you know. The motor at O in Fig. 13.54 rotates the ‘L’ shaped bar OAB in counterclockwise direction at an angular speed which increases at \( \dot{\omega} = 2.5 \text{rad/s}^2 \). At the instant shown, the angular speed \( \omega = 4.5 \text{rad/s} \). Each arm of the bar is of length \( L = 2 \text{ ft} \).

1. Find the velocity of point A.
2. Find the relative velocity \( \mathbf{v}_{B/A} = (\ddot{\omega} \times \mathbf{r}_{B/A}) \) and use the result to find the absolute velocity of point B \( \mathbf{v}_B = \mathbf{v}_A + \mathbf{v}_{B/A} \).
3. Find the velocity of point B directly. Check the answer obtained in part (b) against the new answer.

Solution

1. As the bar rotates, every point on the bar goes in circles centered at point O. Therefore, we can easily find the velocity of any point on the bar using circular motion formula \( \mathbf{v}_A = \ddot{\omega} \times \mathbf{r}_A \). Thus,

\[
\mathbf{v}_A = \omega \times \mathbf{r}_A = \omega \mathbf{k} \times L\hat{j} = \omega L\hat{j},
\]

The velocity vector \( \mathbf{v}_A \) is shown in Fig. 13.55.

\[
\mathbf{v}_A = 9 \text{ ft/s}\hat{j}
\]

2. Point B and A are on the same rigid body. Therefore, with respect to point A, point B goes in circles about A. Hence the relative velocity of B with respect to A is

\[
\mathbf{v}_{B/A} = \ddot{\omega} \times \mathbf{r}_{B/A} = \omega \mathbf{k} \times L\hat{j} = -\omega L\hat{i},
\]

and

\[
\mathbf{v}_B = \mathbf{v}_A + \mathbf{v}_{B/A} = 9 \text{ ft/s}(-\hat{i} + \hat{j}).
\]

These velocities are shown in Fig. 13.56.

3. Since point B goes in circles of radius OB about point O, we can find its velocity directly using circular motion formula:

\[
\mathbf{v}_B = \ddot{\omega} \times \mathbf{r}_B = \omega \mathbf{k} \times (L\hat{i} + L\hat{j}) = \omega L(\hat{j} - \hat{i}) = 9 \text{ ft/s}(-\hat{i} + \hat{j}).
\]

The velocity vector is shown in Fig. 13.57. Of course this velocity is the same velocity as obtained in part (b) above.

\[
\mathbf{v}_B = 9 \text{ ft/s}(-\hat{i} + \hat{j})
\]

Note: Nothing in this sample uses \( \ddot{\omega} \)!
SAMPLE 13.17 Test the acceleration formula on something you know. Consider the ‘L’ shaped bar of Sample 13.16 again. At the instant shown, the bar is rotating at \(4\) rad/s and is slowing down at the rate of \(2\) rad/s\(^2\).

(i) Find the acceleration of point A.

(ii) Find the relative acceleration \(\vec{a}_{B/A}\) of point B with respect to point A and use the result to find the absolute acceleration of point B \((\vec{a}_B = \vec{a}_A + \vec{a}_{B/A})\).

(iii) Find the acceleration of point B directly and verify the result obtained in (ii).

Solution We are given:

\[
\vec{\omega} = \omega \hat{k} = 4 \text{ rad/s} \hat{k}, \quad \text{and} \quad \vec{\dot{\omega}} = -\omega^2 \hat{k} = -2 \text{ rad/s}^2 \hat{k}.
\]

(i) Point A is going in circles of radius \(L\). Hence,

\[
\vec{a}_A = \vec{\dot{\omega}} \times \vec{r}_A + \vec{\omega} \times (\vec{\omega} \times \vec{r}_A) = \vec{\dot{\omega}} \times \vec{r}_A - \omega^2 \vec{r}_A = -\omega^2 \hat{k} \times L \hat{i} - \omega^2 L \hat{i} = -\omega L \hat{j} - \omega^2 L \hat{i} = -2 \text{ rad/s} \cdot 2 \text{ ft} \hat{j} - (4 \text{ rad/s})^2 \cdot 2 \text{ ft} \hat{i} = -(4 \hat{j} + 32 \hat{i}) \text{ ft/s}^2.
\]

\[
\vec{a}_A = -(4 \hat{j} + 32 \hat{i}) \text{ ft/s}^2
\]

(ii) The relative acceleration of point B with respect to point A is found by considering the motion of B with respect to A. Since both the points are on the same rigid body, point B executes circular motion with respect to point A. Therefore,

\[
\vec{a}_{B/A} = \vec{\dot{\omega}} \times \vec{r}_{B/A} + \vec{\omega} \times (\vec{\omega} \times \vec{r}_{B/A}) = \vec{\dot{\omega}} \times \vec{r}_{B/A} - \omega^2 \vec{r}_{B/A} = -\omega L \hat{j} - \omega^2 L \hat{i} = \omega L \hat{i} - \omega^2 L \hat{j} = 2 \text{ rad/s}^2 \cdot 2 \text{ ft} \hat{i} - (4 \text{ rad/s})^2 \cdot 2 \text{ ft} \hat{j} = (4 \hat{i} - 32 \hat{j}) \text{ ft/s}^2.
\]

\[
\vec{a}_B = \vec{a}_A + \vec{a}_{B/A} = (-28 \hat{i} - 36 \hat{j}) \text{ ft/s}^2
\]

(iii) Since point B is going in circles of radius \(OB\) about point \(O\), we can find the acceleration of B as follows.

\[
\vec{a}_B = \vec{\dot{\omega}} \times \vec{r}_B + \vec{\omega} \times (\vec{\omega} \times \vec{r}_B) = \vec{\dot{\omega}} \times \vec{r}_B - \omega^2 \vec{r}_B = -\omega L \hat{j} - \omega^2 L \hat{i} = -\omega L \hat{j} - \omega^2 L \hat{i} = -\omega L \hat{j} - \omega^2 L \hat{i} = (-\omega L - \omega^2 L) \hat{i} = -\omega (L \hat{i} + \omega L \hat{j}) = -\omega (L \hat{i} + \omega^2 L \hat{j}) = (-4 \hat{i} - 32 \hat{j}) \text{ ft/s}^2 \hat{i} = (4 \hat{i} - 32 \hat{j}) \text{ ft/s}^2 \hat{i} = (4 \hat{i} - 32 \hat{j}) \text{ ft/s}^2 = (-36 \hat{j} - 28 \hat{i}) \text{ ft/s}^2.
\]

\[
\vec{a}_B = -(36 \hat{j} + 28 \hat{i}) \text{ ft/s}^2
\]

This acceleration is, naturally again, the same acceleration as found in (ii) above.

\[
\vec{a}_B = -(36 \hat{j} + 28 \hat{i}) \text{ ft/s}^2
\]
SAMPLE 13.18 Relative velocity and acceleration: The dumbbell AB shown in the figure rotates counterclockwise about point O with angular acceleration \( 3 \text{ rad/s}^2 \). Bar AB is perpendicular to bar OC. At the instant of interest, \( \theta = 45^\circ \) and the angular speed is \( 2 \text{ rad/s} \).

1. Find the velocity of point B relative to point A. Will this relative velocity be different if the dumbbell were rotating at a constant rate of \( 2 \text{ rad/s} \)?

2. Without calculations, draw a vector approximately representing the acceleration of B relative to A.

3. Find the acceleration of point B relative to A. What can you say about the direction of this vector as the motion progresses in time?

Solution

1. Velocity of B relative to A:

\[
\vec{v}_{B/A} = \vec{\omega} \times \vec{r}_{B/A} = \hat{\theta} \hat{k} \times L (\sin \theta \hat{i} - \cos \theta \hat{j})
\]

\[
= \hat{\theta} L (\sin \theta \hat{j} + \cos \theta \hat{i})
\]

\[
= 2 \text{ rad/s} \cdot 0.5 \text{ m} (\sin 45^\circ \hat{j} + \cos 45^\circ \hat{i})
\]

\[
= 0.707 \text{ m/s} (\hat{j} + \hat{i}).
\]

Thus the relative velocity is perpendicular to AB, that is, parallel to OC. No, the relative velocity will not be any different at the instant of interest if the dumbbell were rotating at constant rate. As is evident from the formula, the relative velocity only depends on \( \vec{\omega} \) and \( \vec{r}_{B/A} \), and not on \( \hat{\theta} \). Therefore, \( \vec{v}_{B/A} \) will be the same if at the instant of interest, \( \vec{\omega} \) and \( \vec{r}_{B/A} \) are the same.

2. Relative acceleration vector: The velocity and acceleration of some point B on a rigid body relative to some other point A on the same body is the same as the velocity and acceleration of B if the body is considered to rotate about point A with the same angular velocity and acceleration as given. Therefore, to find the relative velocity and acceleration of B, we take A to be the center of rotation and draw the circular path of B, and then draw the velocity and acceleration vectors of B.

Since we know that the acceleration of a point under circular motion has tangential (\( \vec{\omega} \times \vec{r} \) or \( \vec{\omega} R \hat{e}_\theta \) in 2-D) and radial or centripetal (\( \vec{\omega} \times (\vec{\omega} \times \vec{r}) \) or \( -\vec{\omega}^2 \hat{e}_r \) in 2-D) components, the total acceleration being the vector sum of these components, we draw an approximate acceleration vector of point B as shown in Fig. 13.63.

3. Acceleration of B relative to A:

\[
\vec{a}_{B/A} = \ddot{\vec{r}}_{B/A} = \vec{\omega} \times (\vec{\omega} \times \vec{r}_{B/A}) + \vec{\omega} \times \ddot{\vec{r}}_{B/A} = \hat{\theta} \hat{k} \times L \hat{e}_r + \ddot{\hat{\theta}} \hat{k} \times \hat{L} \hat{e}_r
\]

\[
= L \ddot{\theta} \hat{e}_r - L \hat{\theta}^2 \hat{e}_r
\]

\[
= 0.5 \text{ m} \cdot 3 \text{ rad/s}^2 (\cos 45^\circ \hat{i} + \sin 45^\circ \hat{j})
\]

\[
-0.5 \text{ m} \cdot (2 \text{ rad/s})^2 (\sin 45^\circ \hat{j} - \cos 45^\circ \hat{i})
\]

\[
= 1.061 \text{ m/s}^2 (\hat{i} + \hat{j}) - 1.414 \text{ m/s}^2 (\hat{i} - \hat{j})
\]

\[
= (-0.353 \hat{i} + 2.474 \hat{j}) \text{ m/s}^2.
\]
\[ \overrightarrow{a}_{B/A} = (-0.353\hat{i} + 2.474\hat{j}) \text{ m/s}^2 \]
13.4 Polar moment of inertia

We know how to find the velocity and acceleration of every bit of mass on a 2-D rigid body as it spins about a fixed axis. So, as explained in the previous section, it is just a matter of doing integrals or sums to calculate the various motion quantities (momenta, energy) of interest. As the body moves and rotates the region of integration and the values of the integrands change. So, in principle, in order to analyze a rigid body one has to evaluate a different integral or sum at every different configuration. But there is a shortcut. A big sum (over all atoms, say), or a difficult integral is reduced to a simple multiplication.

The moment of inertia matrix $[I]^O$ is defined to simplify the expressions for the angular momentum, the rate of change of angular momentum, and the energy of a rigid body. For study of the analysis of flat objects in planar motion only one component of the matrix $[I]$ is relevant, it is $I_{zz}$, called just $I$ or $J$ in elementary physics courses. Here are the results. A flat object spinning with $\vec{\omega} = \omega \hat{k}$ in the $xy$ plane has a mass distribution which gives, by means of a calculation which we will discuss shortly, a moment of inertia $I_{cm}^{cm}$ or just $I$ so that:

$$\vec{H}_{cm} = I\omega \hat{k} \quad (13.42)$$
$$\vec{\dot{H}}_{cm} = I\omega \dot{\hat{k}} \quad (13.43)$$
$$E_{K/cm} = \frac{1}{2} \omega^2 I. \quad (13.44)$$

The moments of inertia in 2-D: $[I]^{cm}$ and $[I]^O$.

We start by looking at the scalar $I$ which is just the $zz$ or 33 component of the matrix $[I]$ that we will study later. The definition of $I^{cm}$ is

$$I^{cm} = \int \int \frac{x^2 + y^2}{r^2} \ dm$$

$$= \int \int r^2 \left( \frac{m_{tot}}{A} \right) dA \quad \text{for a uniform planar object}$$
where $x$ and $y$ are the distances of the mass in the $x$ and $y$ direction measured from an origin, and $r = r_{cm}$ is the direct distance from that origin. If that origin is at the center-of-mass then we are calculating $I_{cm}$, if the origin is at a point labeled C or O then we are calculating $I_C$ or $I_O$.

The term $I_{zz}$ is sometimes called the polar moment of inertia, or polar mass moment of inertia to distinguish it from the $I_{xx}$ and $I_{yy}$ terms which have little utility in planar dynamics (but are all important when calculating the stiffness of beams!).

What, physically, is the moment of inertia? It is a measure of the extent to which mass is far from the given reference point. Every bit of mass contributes to $I$ in proportion to the square of its distance from the reference point. Note from, say, eqn. (13.49) on page 733 that $I$ is just the quantity we need to do mechanics problems.

**Radius of gyration**

Another measure of the extent to which mass is spread from the reference point, besides the moment of inertia, is the radius of gyration, $r_{g y r}$. The radius of gyration is sometimes called $k$ but we save $k$ for stiffness. The radius of gyration is defined as:

$$r_{g y r} \equiv \sqrt{I/m} \Rightarrow r_{g y r}^2 m = I.$$

That is, the radius of gyration of an object is the radius of an equivalent ring of mass that has the same $I$ and the same mass as the given object.

**Other reference points**

For the most part it is $I_{cm}$ which is of primary interest. Other reference points are useful

1. if the rigid body is hinged at a fixed point $O$ then a slight short cut in calculation of angular momentum and energy terms can be had; and

2. if one wants to calculate the moment of inertia of a composite body about its center-of-mass it is useful to first find the moment of inertia of each of its parts about that point. But the center-of-mass of the composite is usually not the center-of-mass of any of the separate parts.

The box 13.7 on page 724 shows the calculation of $I$ for a number of simple 2 dimensional objects.

**The parallel axis theorem for planar objects**

The planar parallel axis theorem is the equation

$$I_{zz}^C = I_{zz}^{cm} + m_{tot} r_{cm/O}^2.$$
In this equation \( d = r_{cm}/C \) is the distance from the center-of-mass to a line parallel to the \( z \)-axis which passes through point \( C \). See box 13.6 on page 723 for a derivation of the parallel axis theorem for planar objects.

Note that \( I_{zz}^C \geq I_{zz}^{cm} \), always.

One can calculate the moment of inertia of a composite body about its center of mass, in terms of the masses and moments of inertia of the separate parts. Say the position of the center of mass of \( m_i \) is \((x_i, y_i)\) relative to a fixed origin, and the moment of inertia of that part about its center of mass is \( I_i \). We can then find the moment of inertia of the composite \( I_{tot} \) about its center-of-mass \((x_{cm}, y_{cm})\) by the following sequence of calculations:

\[
\begin{align*}
(1) & \quad m_{tot} = \sum m_i \\
(2) & \quad x_{cm} = \frac{\sum x_i m_i}{m_{tot}} \\
& \quad y_{cm} = \frac{\sum y_i m_i}{m_{tot}} \\
(3) & \quad d_i^2 = (x_i - x_{cm})^2 + (y_i - y_{cm})^2 \\
(4) & \quad I_{tot} = \sum \left[ I_i^{cm} + m_i d_i^2 \right].
\end{align*}
\]

Of course if you are mathematically inclined you can reduce this recipe to one grand formula with lots of summation signs. But you would end up doing the calculation in about this order in any case. As presented here this sequence of steps lends itself naturally to computer calculation with a spread sheet or any program that deals easily with arrays of numbers.

The tidy recipe just presented is actually more commonly used, with slight modification, in strength of materials than in dynamics. The need for finding area moments of inertia of strange beam cross sections arises more frequently than the need to find polar mass moment of inertia of a strange cutout shape.

**The perpendicular axis theorem for planar rigid bodies**

The perpendicular axis theorem for planar objects is the equation

\[
I_{zz} = I_{xx} + I_{yy}
\]

which is derived in box 13.6 on page 723. It gives the ‘polar’ inertia \( I_{zz} \) in terms of the inertias \( I_{xx} \) and \( I_{yy} \). Unlike the parallel axis theorem, the perpendicular axis theorem does *not* have a three-dimensional counterpart. The theorem is of greatest utility when one wants to study the three-dimensional mechanics of a flat object and thus are in need of its full moment of inertia matrix.
13.6 THEORY

The 2-D parallel axis theorem and the perpendicular axis theorem

Sometimes, one wants to know the moment of inertia relative to the center of mass and, sometimes, relative to some other point \( O \), if the object is held at a hinge joint at \( O \). There is a simple relation between these two moments of inertia known as the parallel axis theorem.

2-D parallel axis theorem

For the two-dimensional mechanics of two-dimensional objects, our only concern is \( I_{zz} \) and not the full moment of inertia matrix. In this case, \( I_{zz} = \int r_{zz}^2 \, dm \) and \( I_{zz}^m = \int r_{zz}^2 \, dm \). Now, let’s prove the theorem in two dimensions referring to the figure.

\[
I^O_{zz} = \int r_{zz}^2 \, dm = \int (x^2_O + y^2_O) \, dm
\]

\[
= \int (x_{cm/O} + x_{cm})^2 + (y_{cm/O} + y_{cm})^2 \, dm
\]

\[
= \int \left( x_{cm/O}^2 + 2x_{cm/O}x_{cm} + x_{cm}^2 \right) + \left( y_{cm/O}^2 + 2y_{cm/O}y_{cm} + y_{cm}^2 \right) \, dm
\]

\[
= (x_{cm/O}^2 + y_{cm/O}^2) \int dm + 2x_{cm/O} \int x_{cm/O} \, dm + 2y_{cm/O} \int y_{cm/O} \, dm
\]

\[
= r_{cm/O}^2 \int dm + \int (x_{cm/O}^2 + y_{cm/O}^2) \, dm
\]

\[
= I_{zz} + r_{cm/O}^2 \int dm
\]

The cancellation \( \int y_{cm/O} \, dm = \int x_{cm/O} \, dm = 0 \) comes from the definition of center of mass.

Sometimes, people write the parallel axis theorem more simply as

\[
I^O = I^m + md^2 \quad \text{or} \quad J^O = J^m + md^2
\]

using the symbol \( J \) to mean \( I_{zz} \). One thing to note about the parallel axis theorem is that the moment of inertia about any point \( O \) is always greater than the moment of inertia about the center of mass. For a given object, the minimum moment of inertia is about the center-of-mass.

Why the name parallel axis theorem? We use the name because the two \( I \)'s calculated are the moments of inertia about two parallel axes (both in the \( z \) direction) through the two points \( cm \) and \( O \).

One way to think about the theorem is the following.

The moment of inertia of an object about a point \( O \) not at the center-of-mass is the same as that of the object about the \( cm \) plus that of a point mass located at the center-of-mass. If the distance from \( O \) to the \( cm \) is larger than the outer radius of the object, then the \( d^2m \) term is larger than \( I_{zz}^m \). The distance of equality of the two terms is the radius of gyration, \( r_{gyr} \).

Perpendicular axis theorem (applies to planar objects only)

For planar objects,

\[
I^O_{zz} = \int \lvert \mathbf{r} \rvert^2 \, dm
\]

\[
= \int (x^2_O + y^2_O) \, dm
\]

\[
= \int x^2_O \, dm + \int y^2_O \, dm
\]

\[
= I_{xx} + I_{yy}
\]

Similarly,

\[
I^m_{zz} = I^m_{xx} + I^m_{yy}.
\]

Note that the objects must be planar (\( z = 0 \) everywhere) or the theorem would not be true. For example, \( I^m_{xx} = \int (y^2_O + z^2_O) \, dm \neq \int y^2_O \, dm \) for a three-dimensional object.
13.7 Some examples of 2-D Moment of Inertia

Here, we illustrate some simple moment of inertia calculations for two-dimensional objects. The needed formulas are summarized, in part, by the lower right corner components (that is, the elements in the third column and third row \((3,3)\) of the matrices in the table on the inside back cover.

### One point mass

\[ x^2 + y^2 = r^2 \]

If we assume that all mass is concentrated at one or more points, then the integral

\[ I_{zz}^0 = \int r^2 \, dm \]

reduces to the sum

\[ I_{zz}^0 = \sum r_i^2 m_i \]

which reduces to one term if there is only one mass,

\[ I_{zz}^0 = r^2 m = (x^2 + y^2) m. \]

So, if \(x = 3\) in, \(y = 4\) in, and \(m = 0.1\) lbm, then \(I_{zz}^0 = 2.5\) lbm in\(^2\). Note that, in this case, \(I_{zz}^m = 0\) since the radius from the center-of-mass to the center-of-mass is zero.

### Two point masses

\[ m_2 \]

\[ m_1 \]

In this case, the sum that defines \(I_{zz}^0\) reduces to two terms, so

\[ I_{zz}^0 = \sum r_i^2 m_i - m_1 r_1^2 + m_2 r_2^2. \]

Note that, if \(r_1 = r_2 = r\), then \(I_{zz}^0 = m_{tot} r^2\).

#### A thin uniform rod

Consider a thin rod with uniform mass density, \(\rho\), per unit length, and length \(\ell\). We calculate \(I_{zz}^0\) as

\[
I_{zz}^0 = \int_0^\ell \int_{-\ell/2}^{\ell/2} \rho s \, ds \, ds = \frac{\rho \ell^3}{12}.
\]

If either \(\ell_1 = 0\) or \(\ell_2 = 0\), then this expression reduces to \(I_{zz}^0 = \frac{m \ell^2}{12}\). If \(\ell_1 = \ell_2\), then \(O\) is at the center-of-mass and

\[
I_{zz}^0 = I_{zz}^m = \frac{1}{3} \rho \left( \left( \frac{\ell}{2} \right)^3 + \left( \frac{\ell}{2} \right)^3 \right) - \frac{m \ell^2}{12}.
\]

We can illustrate one last point. With a little bit of algebraic histrionics of the type that only hindsight can inspire, you can verify that the expression for \(I_{zz}^0\) can be arranged as follows:

\[
I_{zz}^0 = \frac{1}{3} \rho (\ell_1^3 + \ell_2^3) - \frac{m \ell^2}{12}.
\]

That is, the moment of inertia about point \(O\) is greater than that about the center of mass by an amount equal to the mass times the distance from the center-of-mass to point \(O\) squared. This derivation of the parallel axis theorem is for one special case, that of a uniform thin rod.
A uniform hoop

For a hoop of uniform mass density, $\rho$, per unit length, we might consider all of the points to have the same radius $R$. So,

$$I_{zz}^O = \int r^2 dm = \int R^2 dm = R^2 \int dm = R^2 m.$$

Or, a little more tediously,

$$I_{zz}^O = \int r^2 dm = \int_0^{2\pi} R^2 \rho Rd\theta = \rho R^3 \int_0^{2\pi} d\theta = 2\pi \rho R^3 \int_0^{2\pi} d\theta = 2\pi \rho R^3 \times m.$$

This $I_{zz}^O$ is the same as for a single point mass $m$ at a distance $R$ from the origin $O$. It is also the same as for two point masses if they both are a distance $R$ from the origin. For the hoop, however, $O$ is at the center-of-mass so $I_{zz}^O = I_{zz}^m$ which is not the case for a single point mass.

A uniform disk

Assume the disk has uniform mass density, $\rho$, per unit area. For a uniform disk centered at the origin, the center-of-mass is at the origin so

$$I_{zz}^O = I_{zz}^m = \int r^2 dm = \int_0^R \int_0^{2\pi} r^2 \rho dr d\theta = \rho \int_0^R r^2 d r \int_0^{2\pi} d\theta = \rho \int_0^R r^4 d r / \int_0^{2\pi} = \rho \pi R^4 / 2 - (\pi \rho R^2) R^2 / 2 = m R^2 / 2.$$

For example, a 1 kg plate of 1 m radius has the same moment of inertia as a 1 kg hoop with a 70.7 cm radius.

Uniform rectangular plate

For the special case that the center of the plate is at point $O$, the center-of-mass of mass is also at $O$ and

$$I_{zz}^O = I_{zz}^m = \int r^2 dm = \int \int (x^2 + y^2) \rho dxdy = \int_{-b/2}^{b/2} \int_{-a/2}^{a/2} (x^2 + y^2) \rho dxdy.$$

Assuming the plate is uniform in mass density, $\rho$, the integral simplifies to

$$I_{zz}^O = \int_{-b/2}^{b/2} \int_{-a/2}^{a/2} (x^2 + y^2) \rho dxdy = \rho \int_{-b/2}^{b/2} \int_{-a/2}^{a/2} (x^2 + y^2) dxdy.$$

For a rectangle, the integral simplifies to

$$I_{zz}^O = \rho \int_{-b/2}^{b/2} \int_{-a/2}^{a/2} (x^2 + y^2) dxdy = \rho \left( \frac{a^3 b}{12} + \frac{a b^3}{12} \right) = \rho \left( \frac{a b (a^2 + b^2)}{12} \right) = \rho \left( \frac{m}{12} (a^2 + b^2) \right).$$

Note that $\int r^2 dm = \int x^2 dm + \int y^2 dm$ for all planar objects (the perpendicular axis theorem). For a uniform rectangle, $\int y^2 dm = \rho \int y^2 dA$. But the integral $y^2 dA$ is just the term often used for $I$, the area moment of inertia, in strength of materials calculations for the stresses and stiffnesses of beams in bending. You may recall that $\int y^2 dA = \frac{a^3 b}{12} - \frac{a b^3}{12}$ for a rectangle. Similarly, $\int x^2 dA = \frac{a b^3}{12}$. So, the polar moment of inertia $J = I_{zz}^O = m \frac{1}{12} (a^2 + b^2)$ can be recalled by remembering the area moment of inertia of a rectangle combined with the perpendicular axis theorem.
SAMPLE 13.19 A pendulum is made up of two unequal point masses \( m \) and \( 2m \) connected by a massless rigid rod of length \( 4r \). The pendulum is pivoted at distance \( r \) along the rod from the small mass.

1. Find the moment of inertia \( I_{zz}^O \) of the pendulum.

2. If you had to put the total mass \( 3m \) at one end of the bar and still have the same \( I_{zz}^O \) as in (a), at what distance from point \( O \) should you put the mass? (This distance is known as the radius of gyration).

Solution  Here we have two point masses. Therefore, the integral formula for \( I_{zz}^O \) (\( I_{zz}^O = \int_0^r r_0^2 dm \)) gets replaced by a summation over the two masses:

\[
I_{zz}^O = \sum_{i=1}^2 m_i r_i^2/O
\]

\[
= m_1 r_1^2/O + m_2 r_2^2/O
\]

1. For the pendulum, \( m_1 = m \), \( m_2 = 2m \), \( r_1/O = r \), \( r_2/O = 3r \).

\[
I_{zz}^O = mr^2 + 2m(3r)^2
\]

\[
= 19mr^2
\]

Thus the radius of gyration \( r_{gyr} \) of the given pendulum is \( r_{gyr} = 2.5r \).

2. For the equivalent simple pendulum of mass \( 3m \), let the length of the massless rod (i.e., the distance of the mass from \( O \)) be \( r_{gyr} \).

\[
(I_{zz}^O)_{\text{simple}} = (3m)r_{gyr}^2
\]

Now we need \( (I_{zz}^O)_{\text{simple}} = I_{zz}^O \) (from part (a))

\[
3mr_{gyr}^2 = 19mr^2
\]

\[
\Rightarrow r_{gyr} = \sqrt{\frac{19}{3}}r
\]

\[
= 2.52r
\]

Thus the radius of gyration \( r_{gyr} \) of the given pendulum is \( r_{gyr} = 2.52r \).
SAMPLE 13.20 A uniform rigid rod AB of mass $M = 2$ kg and length $3\ell = 1.5$ m swings about the $z$-axis passing through the pivot point O.

1. Find the moment of inertia $I_{zz}^{O}$ of the bar using the fundamental definition $I_{zz}^{O} = \int_{m} r_{O}^{2} dm$.

2. Find $I_{zz}^{O}$ using the parallel axis theorem given that $I_{zz}^{cm} = \frac{1}{12} M \ell^{2}$ where $m = \text{total mass}$, and $\ell = \text{total length of the rod}$. (You can find $I_{zz}^{cm}$ for many commonly encountered objects in the table on the inside backcover of the text).

Solution

1. Since we need to carry out the integral, $I_{zz}^{O} = \int_{m} r_{O}^{2} dm$, to find $I_{zz}^{O}$, let us consider an infinitesimal length segment $d\ell$ of the bar at distance $\ell$ from the pivot point O. (see Figure 13.69). Let the mass of the infinitesimal segment be $dm$.

   
   \[ dm = \left( \text{mass per unit length of the bar} \right) \cdot \left( \text{length of the segment} \right) = \frac{M}{3\ell} d\ell \quad \left(\text{Note: } \frac{\text{mass \ unit length}}{\text{total mass \ total length}} \right). \]

   We also note that the distance of the segment from point O, $r_{O} = \ell$. Substituting the values found above for $r_{O}$ and $dm$ in the formula we get

   \[
   I_{zz}^{O} = \int_{-\ell}^{\ell} (\ell^{2})^{\frac{1}{3} \ell^{3}} \frac{M}{3\ell} d\ell = \frac{M}{3\ell} \left[ \int_{-\ell}^{\ell} \ell^{3} \right]^{2\ell} = \frac{M}{3} \left[ \frac{\ell^{4}}{4} \right] - \ell = 2 \text{ kg}(0.5 \text{ m})^{2} = 0.5 \text{ kg} \cdot \text{m}^{2}.
   \]

   \[ I_{zz}^{O} = 0.5 \text{ kg} \cdot \text{m}^{2} \]

2. The parallel axis theorem states that

   \[ I_{zz}^{O} = I_{zz}^{cm} + Mr_{O/cm}^{2}. \]

   Since the rod is uniform, its center-of-mass is at its geometric center, i.e., at distance $\frac{3\ell}{2}$ from either end. From the Fig 13.70 we can see that

   \[ r_{O/cm} = AG - AO = \frac{3\ell}{2} - \ell = \frac{\ell}{2}. \]

   Therefore,

   \[
   I_{zz}^{O} = \frac{1}{12} M \left( 3\ell \right)^{2} + \frac{M}{2} \left( \frac{\ell}{2} \right)^{2} = \frac{1}{12} \ell^{2} + \frac{M \ell^{2}}{4} = M \ell^{2} = 0.5 \text{ kg} \cdot \text{m}^{2} \quad \text{(same as in (a), of course)}
   \]

   \[ I_{zz}^{O} = 0.5 \text{ kg} \cdot \text{m}^{2} \]
SAMPLE 13.21 A uniform rigid wheel of radius \( r = 1 \) ft is made eccentric by cutting out a portion of the wheel. The center-of-mass of the eccentric wheel is at \( C \), a distance \( e = \frac{r}{3} \) from the geometric center \( O \). The mass of the wheel (after deducting the cut-out) is 3.2 lbm. The moment of inertia of the wheel about point \( O \), \( I_{zz}^O \), is 1.8 lbm·ft\(^2\). We are interested in the moment of inertia \( I_{zz}^A \) of the wheel about points \( A \) and \( B \) on the perimeter.

1. Without any calculations, guess which point, \( A \) or \( B \), gives a higher moment of inertia. Why?
2. Calculate \( I_{zz}^C \), \( I_{zz}^A \) and \( I_{zz}^B \) and compare with the guess in (a).

Solution

1. The moment of inertia \( I_{zz}^B \) should be higher. Moment of inertia \( I_{zz} \) measures the geometric distribution of mass about the \( z \)-axis. But the distance of the mass from the axis counts more than the mass itself \( (I_{zz}^O = \int r^2 \, dm) \). The distance \( r/O \) of the mass appears as a quadratic term in \( I_{zz}^O \). The total mass is the same whether we take the moment of inertia about point \( A \) or about point \( B \). However, the distribution of mass is not the same about the two points. Due to the cut-out being closer to point \( B \) there are more “\( dm\)’s” at greater distances from point \( B \) than from point \( A \). So, we guess that

\[
I_{zz}^B > I_{zz}^A
\]

2. If we know the moment of inertia \( I_{zz}^C \) (about the center-of-mass) of the wheel, we can use the parallel axis theorem to find \( I_{zz}^A \) and \( I_{zz}^B \). In the problem, we are given \( I_{zz}^O \). But,

\[
\begin{align*}
I_{zz}^O &= I_{zz}^C + Mr^2_{O/C} \quad \text{(parallel axis theorem)} \\
\Rightarrow I_{zz}^C &= I_{zz}^O - Mr^2_{O/C} \\
&= 1.8 \, \text{lbm} \cdot \text{ft}^2 - 3.2 \, \text{lbm} \left( \frac{1 \, \text{ft}}{3} \right)^2 \\
&= 1.44 \, \text{lbm} \cdot \text{ft}^2 \\
\text{Now,} \quad I_{zz}^A &= I_{zz}^C + Mr^2_{A/C} = I_{zz}^C + M \left( \frac{2r}{3} \right)^2 \\
&= 1.44 \, \text{lbm} \cdot \text{ft}^2 + 3.2 \, \text{lbm} \left( \frac{2 \, \text{ft}}{3} \right)^2 \\
&= 2.86 \, \text{lbm} \cdot \text{ft}^2 \\
\text{and} \quad I_{zz}^B &= I_{zz}^C + Mr^2_{B/C} = I_{zz}^C + M \left( r + \frac{r}{3} \right)^2 \\
&= 1.44 \, \text{lbm} \cdot \text{ft}^2 + 3.2 \, \text{lbm} \left( 1 \, \text{ft} + \frac{1 \, \text{ft}}{3} \right)^2 \\
&= 7.13 \, \text{lbm} \cdot \text{ft}^2 \\
\end{align*}
\]

\[
I_{zz}^C = 1.44 \, \text{lbm} \cdot \text{ft}^2, \quad I_{zz}^A = 2.86 \, \text{lbm} \cdot \text{ft}^2, \quad I_{zz}^B = 7.13 \, \text{lbm} \cdot \text{ft}^2
\]

Clearly, \( I_{zz}^B > I_{zz}^A \), as guessed in (a).
SAMPLE 13.22  A sphere or a point? A uniform solid sphere of mass $m$ and radius $r$ is attached to a massless rigid rod of length $\ell$. The sphere swings in the $xy$ plane. Find the error in calculating $I_{zz}^O$ as a function of $r/\ell$ if the sphere is treated as a point mass concentrated at the center-of-mass of the sphere.

Solution The exact moment of inertia of the sphere about point O can be calculated using parallel axis theorem:

$$I_{zz}^O = I_{zz}^m + m\ell^2$$

$$= \frac{2}{5}mr^2 + m\ell^2.$$  (See Table IV on inside cover)

If we treat the sphere as a point mass, he moment of inertia $I_{zz}^O$ is

$$I_{zz}^O = m\ell^2.$$  

Therefore, the relative error in $I_{zz}^O$ is

$$\text{error} = \frac{I_{zz}^O - I_{zz}^O}{I_{zz}^O}$$

$$= \frac{\frac{2}{5}mr^2 + m\ell^2 - m\ell^2}{\frac{2}{5}mr^2 + m\ell^2}$$

$$= \frac{2}{5}r^2 \ell^2 + 1.$$  

From the above expression we see that for $r \ll \ell$ the error is very small. From the graph of error in Fig. 13.74 we see that even for $r = \ell/5$, the error in $I_{zz}^O$ due to approximating the sphere as a point mass is less than 2%.
**SAMPLE 13.23** The swinging stick again. A uniform bar of mass $m$ and length $\ell$ is pinned at one of its ends $O$. The bar is displaced from its vertical position by an angle $\theta$ and released (Fig. 13.75). Find the equation of motion of the stick.

**Solution** We repeat the problem solved in Sample 13.26 here with just one different step of finding the rate of change of angular momentum with the help of moment of inertia formula. As usual, we first draw a free-body diagram of the bar (Fig. 13.76). We assume, $\dot{\omega} = \omega \hat{k}$, and $\ddot{\omega} = \dot{\omega} \hat{k} = \hat{\omega} \hat{k}$ We can write angular momentum balance about point $O$ as

$$\sum \vec{M}_O = \vec{H}/O.$$  

Let us now calculate both sides of this equation:

$$\sum \vec{M}_O = \vec{r}_{G/O} \times mg(-\hat{j})$$

$$= \frac{\ell}{2}(\sin \theta \hat{i} - \cos \theta \hat{j}) \times mg(-\hat{j})$$

$$= -\frac{\ell}{2}mg \sin \theta \hat{k}.$$  

(13.45)

$$\vec{H}/O = l_{zz/G} \dot{\omega} + \vec{r}_G \times m \vec{a}_G$$

$$= \frac{m \ell^2}{12} \dot{\omega} \hat{k} + \vec{r}_G \times m(\dot{\omega} \hat{k} \times \vec{r}_G - \omega^2 \vec{r}_G)$$

$$= \frac{m \ell^2}{12} \dot{\omega} \hat{k} + \frac{m \ell^2}{4} \dot{\omega} \hat{k} = \frac{m \ell^2}{3} \dot{\omega} \hat{k}$$  

(13.46)

where the last step, $\vec{r}_G \times m \vec{a}_G = \frac{m \ell^2}{4} \dot{\omega} \hat{k}$, should be clear from Fig. 13.77. Equating (13.62) and (13.63) we get

$$\frac{\ell}{2} mg \sin \theta = \frac{m \ell^2}{3} \dot{\omega}$$

or

$$\dot{\omega} + \frac{3g}{2 \ell} \sin \theta = 0$$

(13.47)
13.5 Dynamics of a rigid object in planar circular motion

Our goal here is to evaluate the terms in the momentum, angular momentum, and energy balance equations for a planar object that is rotating about one point, like a part held in place by a hinge or bearing. The evaluation of forces and moments for use in the momentum and angular momentum equations is the same in statics as in the most complex dynamics, there is nothing new or special about circular motion. What we need to work out are the terms that quantify the motion of mass.

Mechanics and the motion quantities

If we can calculate the velocity and acceleration of every point in a system, we can evaluate all the momentum and energy terms in the equations of motion (inside cover), namely: $\mathbf{L}, \dot{\mathbf{L}}, \mathbf{H}_C, \dot{\mathbf{H}}_C, E_K$ and $\dot{E}_K$ for any reference point $C$ of our choosing. For rotational motion these calculations are a little more complex than the special case of straight-line motion in chapter 6, where all points in a system had the same acceleration as each other.

For circular motion of a rigid object, we just well-learned in the previous section that the velocities and accelerations are

$$ \mathbf{\tilde{v}} = \tilde{\omega} \times \mathbf{\tilde{r}}, $$
$$ \mathbf{\tilde{a}} = \ddot{\omega} \times \mathbf{\tilde{r}} + \tilde{\omega} \times (\mathbf{\omega} \times \mathbf{\tilde{r}}), $$
$$ = \mathbf{\tilde{r}} - \mathbf{\omega} \times \mathbf{\omega} \times \mathbf{\tilde{r}} $$

where $\tilde{\omega}$ is the angular velocity of the object relative to a fixed frame and $\mathbf{\tilde{r}}$ is the position of a point relative to the axis of rotation. These relations apply to every point on a rotating rigid object.

Example: Spinning disk

The round flat uniform disk in figure 13.78 is in the $xy$ plane spinning at the constant rate $\tilde{\omega} = \omega \mathbf{k}$ about its center. It has mass $m_{\text{tot}}$ and radius $R_0$. What force is required to cause this motion? What torque? What power?

From linear momentum balance we have:

$$ \sum \mathbf{F}_i - \dot{\mathbf{L}} - m_{\text{tot}} \mathbf{\tilde{a}}_{\text{cm}} = \mathbf{\tilde{0}}, $$

Which we could also have calculated by evaluating the integral $\dot{\mathbf{L}} = \int \tilde{\mathbf{a}} \, dm$ instead of using the general result that $\dot{\mathbf{L}} = m_{\text{tot}} \mathbf{\tilde{a}}_{\text{cm}}$. From angular momentum
balance we have:
\[
\sum M_{i/O} = \hat{\omega}/O
\Rightarrow \dot{\vec{M}} = \int \vec{r}_{i/O} \times \vec{a} \, dm
\]
\[
- \int_0^{2\pi} (R \vec{e}_R) \times (-R^2 \vec{e}_R) \frac{d\vartheta}{\pi R^2} \int_0^R dA
\]
\[
= \int_0^{2\pi} \omega \, d\vartheta \, dR
\]
So the net force and moment needed are \( \vec{F} = \vec{0} \) and \( \vec{M} = \vec{0} \). Like a particle that moves at constant velocity with no force, a uniform disk rotates at constant rate with no torque (at least in 2D).

We’d now like to consider the most general case that the subject of the section allows, an arbitrarily shaped 2D rigid object with arbitrary \( \omega \) and \( \dot{\omega} \).

**Linear momentum: \( \vec{L} \) and \( \dot{\vec{L}} \)**

For any system in any motion we know, as we have often used, that

\[
\vec{L} = m_{\text{tot}} \vec{v}_{cm} \quad \text{and} \quad \dot{\vec{L}} = m_{\text{tot}} \vec{a}_{cm}.
\]

For a rigid object, the center-of-mass is a particular point \( \text{G} \) that is fixed relative to the object. So the velocity and acceleration of that point can be expressed the same way as for any other point. So, for an object in planar rotational motion about \( \text{0} \)

\[
\vec{L} = m_{\text{tot}} \vec{\omega} \times \vec{r}_{G/0}
\]

and

\[
\dot{\vec{L}} = m_{\text{tot}} \left( \dot{\vec{\omega}} \times \vec{r}_{G/0} - \vec{\omega} \times \dot{\vec{r}}_{G/0} \right).
\]

If the center-of-mass is at \( \text{0} \) the momentum and its rate of change are zero. But if the center-of-mass is off the axis of rotation, there must be a net force on the object with a component parallel to \( \vec{r}_{0/G} \) (if \( \omega \neq 0 \)) and a component orthogonal to \( \vec{r}_{0/G} \) (if \( \dot{\omega} \neq 0 \)). This net force need not be applied at \( \text{0} \) or \( \text{G} \) or any other special place on the object.

**Angular momentum: \( \vec{H}_{/O} \) and \( \dot{\vec{H}}_{/O} \)**

The angular momentum itself is easy enough to calculate, using the short hand notation that \( \vec{r} \) is the position vector \( \vec{r}_{/0} \) of a point relative
to point \(O\).

\[
\vec{H}_{/O} = \int \text{all mass} \vec{r} \times \vec{v} \, dm \quad (a)
\]

\[
= \int \vec{r} \times (\vec{\omega} \times \vec{r}) \, dm \quad (b)
\]

\[
= \omega \hat{k} \int r^2 \, dm \quad (c)
\]

\[
\Rightarrow H_0 = \omega \int r^2 \, dm. \quad (d)
\]

Here eqn. (13.48)c is the vector equation. But since both sides are in the \(\hat{k}\) direction we can dot both sides with \(\hat{k}\) to get the scalar moment equation eqn. (13.48)d, taking both \(M_{\text{net}}\) and \(\omega\) as positive when counterclockwise.

To get the all important angular momentum balance equation for this system we could easily differentiate eqn. (13.48), taking note that the derivative is being taken relative to a fixed frame. More reliably, we use the general expression for \(\vec{H}_{/O}\) to write the angular momentum balance equation as follows.

\[
\text{Net moment}_{/O} = \text{rate of change of angular momentum}_{/O} \quad (a)
\]

\[
M_{\text{net}} = \dot{\vec{H}}_{/O} \quad (b)
\]

\[
= \int \text{all mass} \vec{r} \times \vec{a} \, dm \quad (c)
\]

\[
= \int \vec{r} \times \left( -\omega^2 \vec{r} + \dot{\omega} \hat{k} \times \vec{r} \right) \, dm \quad (d)
\]

\[
= \int \vec{r} \times \left( \dot{\omega} \hat{k} \times \vec{r} \right) \, dm \quad (e)
\]

\[
= \int \vec{r} \times \left( \dot{\omega} \hat{k} \times \vec{r} \right) \, dm \quad (f)
\]

\[
\vec{M}_{\text{net}} = \dot{\omega} \hat{k} \int r^2 \, dm \quad (g)
\]

\[
\Rightarrow M_{\text{net}} = \dot{\omega} \int r^2 \, dm \quad (h)
\]

We get from eqn. (13.49)f to eqn. (13.49)g by noting that \(\vec{r}\) is perpendicular to \(\hat{k}\). Thus, using the right hand rule twice we get \(\vec{r} \times (\hat{k} \times \vec{r}) = r^2 \hat{k}\).

Eqn. 13.49g and eqn. (13.49)h are the vector and scalar versions of the angular momentum balance equation for rotation of a planar object about 0. Repeating,

\[
\vec{M}_{\text{net}} = \dot{\omega} \hat{k} \int r^2 \, dm \quad \text{and} \quad M_{\text{net}} = \dot{\omega} \int r^2 \, dm. \quad (13.50)
\]
Power and Energy

Although we could treat distributed forces similarly, let's assume that there are a set of point forces applied. And, to be contrary, let's assume the mass is continuously distributed (the derivation for rigidly connected point masses would be similar). The power balance equation for one rotating rigid object is (discussed below):

\[
\text{Net power in} = \text{rate of change of kinetic energy} \quad (a)
\]

\[
P = \frac{dE_K}{dt} \quad (b)
\]

\[
\sum_{\text{all applied forces}} \vec{F}_i \cdot \vec{v}_i = \frac{d}{dt} \int \frac{1}{2} v^2 \, dm \quad (c)
\]

\[
\sum \vec{F}_i \cdot (\vec{\omega} \times \vec{r}_i) = \frac{d}{dt} \int \frac{1}{2} (\vec{\omega} \times \vec{r}) \cdot (\vec{\omega} \times \vec{r}) \, dm \quad (d)
\]

\[
\sum \vec{\omega} \cdot (\vec{r}_i \times \vec{F}_i) = \frac{d}{dt} \int \frac{1}{2} \omega^2 r^2 \, dm \quad (e)
\]

\[
\vec{\omega} \cdot \sum \vec{M}_i = \vec{\omega} \omega \int r^2 \, dm \quad (f)
\]

\[
\vec{\omega} \cdot \vec{M}_{\text{tot}} = \vec{\omega} \cdot \left( \vec{\omega} \int r^2 \, dm \right) = H_0 \quad (g)
\]

When not notated clearly, positions and moments are relative to the hinge at 0. Derivation (13.51) is two derivations in one. The left side about power and the right side about kinetic energy. Let's discuss one at a time.

On the left side of eqn. (13.51) we note in (c) that the power of each force is the dot product of the force with the velocity of the point it touches. In (d) we use what we know about the velocities of points on rotating rigid bodies. In (e) we use the vector identity \( \vec{A} \cdot \vec{B} \times \vec{C} = \vec{B} \cdot \vec{C} \times \vec{A} \) from chapter 2. In (f) we note that \( \vec{\omega} \) is common to all points so factors out of the sum. In (g) we note that \( \vec{r} \times \vec{F}_i \) is the moment of the force about pt O. And in (g) we sum the moments of the forces. So the power of a set of forces acting on a rigid object is the product of their net moment (about 0) and the object angular velocity,

\[
P = \vec{\omega} \cdot \vec{M}_{\text{tot}}. \quad (13.52)
\]

On the right side of eqn. (13.51) we note in (c) that the kinetic energy is the sum of the kinetic energy of the mass increments. In (d) we use what we know about the velocities of these bits of mass, given that they are on a common rotating object. In (e) we use that the magnitude of the cross product of orthogonal vectors is the product of the
magnitudes ($|\vec{A} \times \vec{B}| = AB$) and that the dot product of a vector with itself is its magnitude squared ($\vec{A} \cdot \vec{A} = A^2$). In (f) we factor out $\omega^2$ because it is common to all the mass increments and note that the remaining integral is constant in time for a rigid object. In (g) we carry out the derivative. In (h) we de-simplify the result from (g) in order to show a more general form that we will find later in 3D mechanics. Eqn. (h) follows from (g) because $\omega$ is parallel to $\hat{\omega}$ for 2D rotations.

Note that we started here with the basic power balance equation from the front inside cover. Instead, we could have derived power balance from our angular momentum balance expression (see box 13.5 on 735).

**Using moment-of-inertia in 2-D circular motion dynamics**

Once one knows the velocity and acceleration of all points in a system one can find all of the motion quantities in the equations of motion by adding or integrating using the defining sums from chapter 1.1. This addition or integration is an impractical task for many motions of many objects where the required sums may involve billions and billions of atoms or a difficult integral. As you recall from chapter 3.6, the linear momentum and the rate of change of linear momentum can be calculated by just keeping track of the center-of-mass of the system of interest. One wishes for something so simple for the calculation of angular momentum.

It turns out that we are in luck if we are only interested in the two-dimensional motion of two-dimensional rigid bodies. The luck is not so great for 3-D rigid bodies but still there is some simplification. For general motion of non-rigid bodies there is no simplification to be had. The simplification is to use the moment of inertia for the bodies rather than evaluating the momenta and energy quantities as integrals.

### 13.8 THEORY

The relation between angular momentum balance and power balance

For this system, angular momentum balance can be derived from power balance and vice versa. Thus neither is essentially more fundamental than the other and both are reliable. First we can derive power balance from angular momentum balance as follows:

\[
\vec{M}_{\text{net}} = \hat{\omega} \int \vec{r} \cdot \vec{k} \, r^2 \, dm \quad \text{and} \quad \dot{\vec{M}}_{\text{net}} = \hat{\omega} \cdot \left( \hat{\omega} \int \hat{\omega} \cdot \vec{r} \cdot r^2 \, dm \right) = \hat{\omega} (\hat{\omega} \cdot \vec{M}_{\text{net}}). \tag{13.53}
\]

That is, when we dot both sides of the angular momentum equation with $\hat{\omega}$ we get on the left side a term which we recognize as the power of the forces and on the right side a term which is the rate of change of kinetic energy.

The opposite derivation starts with the power balance Fig. 13.51(g)

\[
\vec{M}_{\text{net}} = \hat{\omega} \int \vec{r} \cdot \vec{k} \, r^2 \, dm \quad \Rightarrow \quad \vec{M}_{\text{net}} = \hat{\omega} \int \vec{r} \cdot \vec{k} \, r^2 \, dm \quad \Rightarrow \quad \dot{\vec{M}}_{\text{net}} = \hat{\omega} = \hat{\omega} \int \vec{r} \cdot \vec{k} \, r^2 \, dm \tag{13.54}
\]

and, assuming $\omega \neq 0$, divide by $\omega$ to get the angular momentum equation for planar rotational motion.
and sums. Of course one may have to do a sum or integral to evaluate $I = I_{zz}^c$ or $[I^c]_{nm}$ but once this calculation is done, one need not work with the integrals while worrying about the dynamics. At this point we will assume that you are comfortable calculating and looking-up moments of inertia. We proceed to use it for the purposes of studying mechanics. For constant rate rotation, we can calculate the velocity and acceleration of various points on a rigid body using $\vec{v} = \vec{\omega} \times \vec{r}$ and $\vec{a} = \vec{\omega} \times (\vec{\omega} \times \vec{r})$. So we can calculate the various motion quantities of interest: linear momentum $\vec{L}$, rate of change of linear momentum $\dot{\vec{L}}$, angular momentum $\vec{H}$, rate of change of angular momentum $\dot{\vec{H}}$, and kinetic energy $E_K$.

Consider a two-dimensional rigid body like that shown in figure 13.79. Now let us consider the various motion quantities in turn. First the linear momentum $\vec{L}$. The linear momentum of any system in any motion is $\vec{L} = \vec{v}_{cm} m_{tot}$. So, for a rigid body spinning at constant rate $\omega$ about point O (using $\vec{\omega} = \omega \hat{k}$):

$$\vec{L} = \vec{v}_{cm} m_{tot} = \vec{\omega} \times \vec{r}_{cm/O} m_{tot}.$$  

Similarly, for any system, we can calculate the rate of change of linear momentum $\dot{\vec{L}}$ as $\dot{\vec{L}} = \vec{a}_{cm} m_{tot}$. So, for a rigid body spinning at constant rate,

$$\dot{\vec{L}} = \vec{a}_{cm} m_{tot} = \vec{\omega} \times (\vec{\omega} \times \vec{r}_{cm/O}) m_{tot}.$$  

That is, the linear momentum is correctly calculated for this special motion, as it is for all motions, by thinking of the body as a point mass at the center-of-mass.

Unlike the calculation of linear momentum, the angular momentum turns out to be something different than would be calculated by using a point mass at the center of mass. You can remember this important fact by looking at the case when the rotation is about the center-of-mass (point O coincides with the center-of-mass). In this case one can intuitively see that the angular momentum of a rigid body is not zero even though the center-of-mass is not moving. Here’s the calculation
just to be sure:

\[
\vec{H}_{/O} = \int \vec{r}_{/O} \times \vec{v} \, dm \\
= \int \vec{r}_{/O} \times (\vec{\omega} \times \vec{r}_{/O}) \, dm \\
= \int (x_{/O} \hat{i} + y_{/O} \hat{j}) \times [\hat{k} \times (x_{/O} \hat{i} + y_{/O} \hat{j})] \, dm \\
= \{\int (x^2_{/O} + y^2_{/O}) \, dm\} \hat{\omega} \hat{k} \\
= \{\int r^2_{/O} \, dm\} \hat{\omega} \hat{k}
\]

(by definition of \(\vec{H}_{/O}\))

\[
= \int r^2_{/O} \, dm \hat{\omega} \hat{k}
\]

where \(I_{zz}^O\) is the ‘polar’ moment of inertia.

\[
= I_{zz}^O \hat{\omega} \hat{k}
\]

In order to calculate \(I_{zz}^O\) for a specific body, assuming uniform mass distribution for example, one must convert the differential quantity of mass \(dm\) into a differential of geometric quantities. For a line or curve, \(dm = \rho \, d\ell\); for a plate or surface, \(dm = \rho \, dA\), and for a 3-D region, \(dm = \rho \, dV\). \(d\ell\), \(dA\), and \(dV\) are differential line, area, and volume elements, respectively. In each case, \(\rho\) is the mass density per unit length, per unit area, or per unit volume, respectively. To avoid clutter, we do not define a different symbol for the density in each geometric case. The differential elements must be further defined depending on the coordinate systems chosen for the calculation; e.g., for rectangular coordinates, \(dA = dx \, dy\) or, for polar coordinates, \(dA = r \, dr \, d\theta\).

Since \(\vec{H}\) and \(\vec{\omega}\) always point in the \(\hat{k}\) direction for two dimensional problems people often just think of angular momentum as a scalar and write the equation above simply as ‘\(H = I \omega\),’ the form usually seen in elementary physics courses.

The derivation above has a feature that one might not notice at first sight. The quantity called \(I_{zz}^O\) does not depend on the rotation of the body. That is, the value of the integral does not change with time, so \(I_{zz}^O\) is a constant. So, perhaps unsurprisingly, a two-dimensional body spinning about the \(z\)-axis through \(O\) has constant angular momentum about \(O\) if it spins at a constant rate. \(\hat{\omega}\)

\[
\dot{\vec{H}}_{/O} = 0.
\]

Now, of course we could find this result about constant rate motion of 2-D bodies somewhat more cumbersomely by plugging in the general

\(\Box\) Note that the angular momentum about some other point than \(O\) will not be constant unless the center-of-mass does not accelerate (i.e., is at point \(O\)).
formula for rate of change of angular momentum as follows:

\[
\dot{H}_{/O} = \int \big( \vec{r}_{/O} \times \vec{a} \big) \, dm \\
= \int \big( \vec{r}_{/O} \times (\vec{\omega} \times (\vec{\omega} \times \vec{r}_{/O})) \big) \, dm \\
= \int \big( x_{/O} \hat{i} + y_{/O} \hat{j} \big) \times \left[ \omega \hat{k} \times (x_{/O} \hat{i} + y_{/O} \hat{j}) \right] \, dm \\
= \vec{\omega}.
\]

Finally, we can calculate the kinetic energy by adding up \( \frac{1}{2} m_i v_i^2 \) for all the bits of mass on a 2-D body spinning about the z-axis:

\[
E_K = \int \frac{1}{2} v^2 \, dm = \int \frac{1}{2} (\omega r)^2 \, dm = \frac{1}{2} \omega^2 \int r^2 \, dm = \frac{1}{2} I_{zz}^O \omega^2.
\]

If we accept the formulae presented for rigid bodies in the box at the end of chapter 7, we can find all of the motion quantities by setting \( \vec{\omega} = \omega \hat{k} \) and \( \vec{a} = \vec{\omega} \).

**Example: Pendulum disk**

For the disk shown in figure 13.80, we can calculate the rate of change of angular momentum about point \( O \) as

\[
\dot{H}_{/O} = \vec{r}_{G/O} \times m \vec{a}_{cm} + I_{zz}^m \omega \hat{k} \\
= R^2 m \vec{\omega} \hat{k} + I_{zz}^m \omega \hat{k} \\
= (I_{zz}^m + R^2 m) \vec{\omega} \hat{k}.
\]

Alternatively, we could calculate directly

\[
\dot{H}_{/O} = I_{zz}^O \omega \hat{k} \\
\text{by the parallel axis theorem} \\
= \left( I_{zz}^m + R^2 m \right) \omega \hat{k}.
\]

But you are cautioned against falling into the common misconception that the formula \( M = I \vec{\omega} \) applies in three dimensions by just thinking of the scalars as vectors and matrices. That is, the formula

\[
\dot{H}_{/O} = [I^O] : \vec{\omega} \quad \text{or} \quad \dot{H}_{/O} = I_{zz}^O \hat{k} \\
\text{is only correct when \( \vec{\omega} \) is zero or when \( \vec{\omega} \) is an eigen vector of \([I^O]\).}
\]

To repeat, the equation

\[
\sum \text{Moments about } O = [I^O] : \vec{\omega}
\]

is generally wrong, it only applies if there is some known reason to neglect \( \omega \times \vec{H}_0 \). For example, \( \omega \times \vec{H}_0 \) can be neglected when rotation is about a principal axis as for planar bodies rotating in the plane. The term \( \omega \times \vec{H}_0 \) can also be neglected at the start or stop of motion, that is when \( \vec{\omega} = \vec{0} \).
The equation for linear momentum balance is the same as always, we just need to calculate the acceleration of the center-of-mass of the spinning body.

\[
\dot{L} = m_{tot} \ddot{a}_{cm} = m_{tot} \left[ \dot{\omega} \times (\dot{\omega} \times \hat{r}_{cm/O}) + \ddot{\omega} \times \hat{r}_{cm/O} \right] \tag{13.59}
\]

Finally, the kinetic energy for a planar rigid body rotating in the plane is:

\[
E_K = \frac{1}{2} \dot{\omega} \cdot (I_{cm} \cdot \dot{\omega}) + \frac{1}{2} m \dot{v}_{cm}^2.
\]
SAMPLE 13.24 A rod going in circles at constant rate. A uniform rod of mass \( m \) and length \( \ell \) is connected to a motor at end O. A ball of mass \( m \) is attached to the rod at end B. The motor turns the rod in counterclockwise direction at a constant angular speed \( \omega \). There is gravity pointing in the \(-j\) direction. Find the torque applied by the motor (i) at the instant shown and (ii) when \( \theta = 0^\circ, 90^\circ, 180^\circ \). How does the torque change if the angular speed is doubled?

Solution The FBD of the rod and ball system is shown in Fig. 13.82(a). Since the system is undergoing circular motion at a constant speed, the acceleration of the ball as well as every point on the rod is just radial (pointing towards the center of rotation O) and is given by \( \vec{a} = -\omega^2 r \hat{\lambda} \) where \( r \) is the radial distance from the center O to the point of interest and \( \hat{\lambda} \) is a unit vector along OB pointing away from O (Fig. 13.82(b)).

Angular Momentum Balance about point O gives

\[
\sum \vec{M}_O = \dot{\vec{H}}_O
\]

\[
\sum \vec{M}_O = \vec{r}_{G/O} \times (-mg \hat{i}) + \vec{r}_{B/O} \times (-mg \hat{j}) + M \hat{k}
\]

\[
= -\frac{\ell}{2} \cos \theta mg \hat{k} - \ell \cos \theta mg \hat{k} + M \hat{k}
\]

\[
= (M - \frac{\ell}{2} mg \cos \theta) \hat{k}
\]  

(13.60)

\[
\dot{\vec{H}}_O = \frac{(\dot{\vec{H}}_O)_{ball}}{\vec{r}_{B/O} \times m \vec{a}_B} + \int_m \frac{(\dot{\vec{H}}_O)_{rod}}{\vec{r}_{dm/O} \times \vec{a}_{dm} dm}
\]

\[
= \ell \hat{\lambda} \times (-\omega^2 \hat{\lambda}) + \int_m \frac{\vec{a}_{dm}}{\vec{r}_{dm/O} \times \hat{\lambda}} \times (-\omega^2 \hat{\lambda}) dm
\]

\[
= \vec{0} \\
\text{ (since } \hat{\lambda} \times \hat{\lambda} = \vec{0})
\]  

(13.61)

(i) Equating (13.60) and (13.61) we get

\[
M = \frac{3}{2} mg \ell \cos \theta,
\]

(13.62)

(ii) Substituting the given values of \( \theta \) in the above expression we get

\[
M(\theta = 0^\circ) = \frac{3}{2} mg \ell, \quad M(\theta = 90^\circ) = 0 \quad M(\theta = 180^\circ) = -\frac{3}{2} mg \ell
\]

The values obtained above make sense (at least qualitatively). To make the rod and the ball go up from the \( 0^\circ \) position, the motor has to apply some torque in the counterclockwise direction. In the \( 90^\circ \) position no torque is required for the dynamic balance. In \( 180^\circ \) position the system is accelerating downwards under gravity; therefore, the motor has to apply a clockwise torque to make the system maintain a uniform speed.

It is clear from the expression of the torque that it does not depend on the value of the angular speed \( \omega \)!

Therefore, the torque will not change if the speed...
is doubled. In fact, as long as the speed remains constant at any value, the only
torque required to maintain the motion is the torque to counteract the moments at
O due to gravity.
SAMPLE 13.25 A compound gear train. When the gear of an input shaft, often called the driver or the pinion, is directly meshed in with the gear of an output shaft, the motion of the output shaft is opposite to that of the input shaft. To get the output motion in the same direction as that of the input motion, an idler gear is used. If the idler shaft has more than one gear in mesh, then the gear train is called a compound gear train.

In the gear train shown in Fig. 13.83, the input shaft is rotating at 2000 rpm and the input torque is 200 N-m. The efficiency (defined as the ratio of output power to input power) of the train is 0.96 and the various radii of the gears are: \( R_A = 5 \text{ cm}, R_B = 8 \text{ cm}, R_C = 4 \text{ cm}, \) and \( R_D = 10 \text{ cm}. \) Find

1. the input power \( P_{in} \) and the output power \( P_{out}, \)
2. the output speed \( \omega_{out}, \) and
3. the output torque.

Solution

1. The power:

\[
P_{in} = M_{in} \omega_{in} = 200 \text{ N-m} \cdot 2000 \text{ rpm} = 400000 \text{ N-m} \cdot \frac{\text{rev}}{\text{min}} \cdot \frac{2\pi}{1 \text{ rev}} \cdot \frac{1 \text{ min}}{60 \text{ s}} = 41887.9 \text{ N-m/s} \approx 42 \text{ kW}.
\]

\[
\Rightarrow P_{out} = \text{efficiency} \cdot P_{in} = 0.96 \cdot 42 \text{ kW} \approx 40 \text{ kW}.
\]

\[
P_{in} = 42 \text{ kW}, \quad P_{out} = 40 \text{ kW}
\]

2. The angular speed of meshing gears can be easily calculated by realizing that the linear speed of the point of contact has to be the same irrespective of which gear’s speed and geometry is used to calculate it. Thus,

\[
v_P = \omega_{in} R_A = \omega_B R_B
\]

\[
\Rightarrow \omega_B = \frac{\omega_{in} R_A}{R_B}
\]

and \( v_R = \omega_C R_C = \omega_{out} R_D \)

\[
\Rightarrow \omega_{out} = \frac{\omega_C R_C}{R_D}
\]

But \( \omega_C = \omega_B \)

\[
\Rightarrow \omega_{out} = \omega_{in} \frac{R_A}{R_B} \frac{R_C}{R_D} = 2000 \text{ rpm} \cdot \frac{5}{8} \cdot \frac{4}{10} = 500 \text{ rpm}.
\]

\[
\omega_{out} = 500 \text{ rpm}
\]

3. The output torque,

\[
M_{out} = \frac{P_{out}}{\omega_{out}} = \frac{40 \text{ kW}}{500 \text{ rpm}} = \frac{40 \text{ N-m} \cdot \text{min}}{\frac{1000 \text{ rev}}{\text{min}} \cdot \frac{2\pi}{1 \text{ rev}} \cdot \frac{1 \text{ min}}{60 \text{ s}}} = 764 \text{ N-m}.
\]

\[
M_{out} = 764 \text{ N-m}
\]
SAMPLE 13.26  The swinging stick. A uniform bar of mass $m$ and length $\ell$ is pinned at one of its ends $O$. The bar is displaced from its vertical position by an angle $\theta$ and released (Fig. 13.85).

1. Find the equation of motion using momentum balance.

2. Find the reaction at $O$ as a function of $(\theta, \dot{\theta}, g, m, \ell)$.

Solution  First we draw a simple sketch of the given problem showing relevant geometry (Fig. 13.85(a)), and then a free-body diagram of the bar (Fig. 13.85(b)).

![Figure 13.85: A uniform rod swings in the plane about its pinned end $O$.](file:fig5-4-1a)

We should note for future reference that

$$\vec{\omega} = \omega \hat{k} = \dot{\theta} \hat{k}$$

$$\vec{\dot{\omega}} = \ddot{\omega} \hat{k} = \ddot{\theta} \hat{k}$$

1. Equation of motion using momentum balance: We can write angular momentum balance about point $O$ as

$$\sum \vec{M}_O = \vec{H}_O.$$

Let us now calculate both sides of this equation:

$$\sum \vec{M}_O = \vec{r}_G/O \times mg(-\hat{j})$$

$$= \frac{\ell}{2} (\sin \theta \hat{i} - \cos \theta \hat{j}) \times mg(-\hat{j})$$

$$= -\frac{\ell}{2} mg \sin \theta \hat{k}.$$  \hspace{1cm} (13.62)

$$\vec{H}_O = \ddot{\omega} \hat{k} \int_m r^2 dm$$

$$= \ddot{\omega} \hat{k} \int_0^\ell s^2 \frac{m}{\ell} ds$$

$$= \ddot{\omega} \hat{k} \left[ \frac{m}{3} \ell \right] = \frac{m \ell^2}{3} \ddot{\theta} \hat{k}$$  \hspace{1cm} (13.63)

![Figure 13.87: Computation of $\vec{H}_O$ by integration over the rod.](file:fig5-4-1b)
Equating (13.62) and (13.63) we get

\[-\frac{\ell}{2} \dot{\theta} \sin \theta = \frac{\ell^2}{3} \ddot{\theta},\]

or \[\dot{\theta} + \frac{3g}{2\ell} \sin \theta = 0\]

or \[\ddot{\theta} + \frac{3g}{2\ell} \sin \theta = 0.\] (13.64)

\[\ddot{\theta} + \frac{3g}{2\ell} \sin \theta = 0\]

2. **Reaction at O:** Using linear momentum balance

\[\sum \vec{F} = m \vec{a}_G,\]

where \[\sum \vec{F} = R_x \hat{i} + (R_y - mg) \hat{j},\]

and \[\vec{a}_G = \frac{\ell}{2} (\dot{\omega} \cos \theta \hat{i} + \sin \theta \hat{j}) + \frac{\ell}{2} \omega^2 (-\sin \theta \hat{i} + \cos \theta \hat{j}) = \frac{\ell}{2} [(\dot{\omega} \cos \theta - \omega^2 \sin \theta) \hat{i} + (\dot{\theta} \sin \theta + \omega^2 \cos \theta) \hat{j}].\]

Dotting both sides of \[\sum \vec{F} = m \vec{a}_G\] with \(\hat{i}\) and \(\hat{j}\) and rearranging, we get

\[R_x = m \dot{\ell} (\dot{\omega} \cos \theta - \omega^2 \sin \theta) = m \frac{\ell}{2} (\dot{\theta} \cos \theta - \dot{\theta}^2 \sin \theta),\]

\[R_y = mg + m \frac{\ell}{2} (\dot{\omega} \sin \theta + \omega^2 \cos \theta) = mg + m \frac{\ell}{2} (\dot{\theta} \sin \theta + \dot{\theta}^2 \cos \theta).\]

Now substituting the expression for \(\ddot{\theta}\) from (13.64) in \(R_x\) and \(R_y\), we get

\[R_x = -m \sin \theta \left( \frac{3}{4} g \cos \theta + \frac{\ell}{2} \dot{\theta}^2 \right),\] (13.65)

\[R_y = mg \left( 1 - \frac{3}{4} \sin^2 \theta \right) + m \frac{\ell}{2} \dot{\theta}^2 \cos \theta.\] (13.66)

\[\vec{R} = -m \left( \frac{3}{4} g \cos \theta + \frac{\ell}{2} \dot{\theta}^2 \right) \sin \theta \hat{i} + [mg (1 - \frac{3}{4} \sin^2 \theta) + m \frac{\ell}{2} \dot{\theta}^2 \cos \theta] \hat{j}\]

**Check:** We can check the reaction force in the special case when the rod does not swing but just hangs from point O. The forces on the bar in this case have to satisfy static equilibrium. Therefore, the reaction at O must be equal to \(mg\) and directed vertically upwards. Plugging \(\theta = 0\) and \(\dot{\theta} = 0\) (no motion) in Eqn. (13.65) and (13.66) we get \(R_x = 0\) and \(R_y = mg\), the values we expect.
SAMPLE 13.27 The swinging stick: energy balance. Consider the same swinging stick as in Sample 13.26. The stick is, again, displaced from its vertical position by an angle $\theta$ and released (See Fig. 13.85).

1. Find the equation of motion using energy balance.

2. What is $\dot{\theta}$ at $\theta = 0$ if $\theta(t = 0) = \pi/2$?

3. Find the period of small oscillations about $\theta = 0$.

Solution

1. Equation of motion using energy balance: We use the power equation, $\dot{E}_K = P$, to derive the equation of motion of the bar. Now, the kinetic energy is given by

   \[ E_K = \frac{1}{2} \int_0^L v^2 \, dm \]

   where $v$ is the speed of the infinitesimal mass element $dm$. Refering to Fig. 13.89, we can write, $dm = (m/\ell) \, ds$, and $v = \cos \dot{\theta} \, \dot{s}$. Thus,

   \[
   E_K = \frac{1}{2} \int_0^\ell \dot{\theta}^2 \frac{m}{\ell} \, ds = \frac{m}{2\ell} \int_0^\ell s^2 \, ds = \frac{1}{6} m \ell^2 \dot{\theta}^2
   \]

   and, therefore,

   \[
   \dot{E}_K = \frac{d}{dt} \left( \frac{1}{6} m \ell^2 \dot{\theta}^2 \right) = \frac{1}{3} m \ell^2 \omega \dot{\theta} = \frac{1}{3} m \ell^2 \ddot{\theta}.
   \]

Calculation of power ($P$): There are only two forces acting on the bar, the reaction force, $\mathbf{R} = R_x \mathbf{i} + R_y \mathbf{j}$ and the force due to gravity, $-mg \mathbf{j}$. Since the support point O does not move, no work is done by $\mathbf{R}$. Therefore,

\[
W = \text{Work done by gravity force in moving from } G' \text{ to } G.
\]

\[
W = -mg \, h
\]

Note that the negative sign stands for the work done against gravity. Now,

\[
h = OG' - OG'' = \frac{\ell}{2} - \frac{\ell}{2} \cos \theta = \frac{\ell}{2} (1 - \cos \theta).
\]

Therefore,

\[
W = -mg \frac{\ell}{2} (1 - \cos \theta)
\]

and

\[
P = \dot{W} = \frac{dW}{dt} = -mg \frac{\ell}{2} \sin \theta \dot{\theta}.
\]

Equating $\dot{E}_K$ and $P$ we get

\[
-\frac{3g}{2\ell} \sin \theta \dot{\theta} = \frac{1}{3} \theta \ell^2 \ddot{\theta}
\]

or

\[
\ddot{\theta} + \frac{3g}{2\ell} \sin \theta = 0.
\]

This equation is, of course, the same as we obtained using balance of angular momentum in Sample 13.26.
2. **Find \( \omega \) at \( \theta = 0 \):** We are given that at \( t = 0, \ \theta = \pi/2 \) and \( \dot{\theta} = \omega = 0 \) (released from rest). This position is (1) shown in Fig. 13.90. In position (2) \( \theta = 0 \), i.e., the rod is vertical. Since there are no dissipative forces, the total energy of the system remains constant. Therefore, taking datum for potential energy as shown in Fig. 13.90, we may write

\[
\frac{E_{K1}}{o} + V_1 = \frac{E_{K2}}{o} + V_2
\]

or

\[
\frac{mg\ell}{2} = \frac{1}{2} \int_m v^2 dm
\]

\[
= \frac{1}{6} m\ell^2 \omega^2 \quad \text{(see part (a))}
\]

\[
\Rightarrow \quad \omega = \pm \sqrt{\frac{3g}{\ell}}
\]

3. **Period of small oscillations:** The equation of motion is

\[
\ddot{\theta} + \frac{3g}{2\ell} \sin \theta = 0.
\]

For small \( \theta, \sin \theta \approx \theta \)

\[
\Rightarrow \quad \ddot{\theta} + \frac{3g}{2\ell} \theta = 0 \quad \text{(13.67)}
\]

or \( \ddot{\theta} + \lambda^2 \theta = 0 \)

where \( \lambda^2 = \frac{3g}{2\ell} \).

Therefore,

the circular frequency \( \lambda = \sqrt{\frac{3g}{2\ell}} \).

and the time period \( T = \frac{2\pi}{\lambda} = 2\pi \sqrt{\frac{2\ell}{3g}} \).

\[
T = 2\pi \sqrt{\frac{2\ell}{3g}}
\]

[Say for \( g = 9.81 \text{ m/s}^2, \ell = 1 \text{ m} \) we get \( \frac{T}{2} = \frac{\pi}{2} \sqrt{\frac{2}{3 \times 9.81}} \text{ s} = 0.4097 \text{ s} \)]
SAMPLE 13.28 The swinging stick: numerical solution of the equation of motion. For the swinging stick considered in Samples 13.26 or 13.27, find the time that the rod takes to fall from $\theta = \pi/2$ to $\theta = 0$ if it is released from rest at $\theta = \pi/2$?

Solution $\pi/2$ is a big value of $\theta$ – big in that we cannot assume $\sin \theta \approx \theta$ (obviously $1 \neq 1.5708$). Therefore we may not use the linearized equation (13.67) to solve for $t$ explicitly. We have to solve the full nonlinear equation (13.64) to find the required time. Unfortunately, we cannot get a closed form solution of this equation using mathematical skills you have at this level. Therefore, we resort to numerical integration of this equation.

Here, we show how to do this integration and find the required time using the numerical solution. We assume that we have some numerical ODE solver, say odesolver, available to us that will give us the numerical solution given appropriate input.

The first step in numerical integration is to set up the given differential equation of second or higher order as a set of first order ordinary differential equations. To do so for Eqn. (13.64), we introduce $\omega$ as a new variable and write

\[
\begin{align*}
\dot{\theta} &= \omega \\
\dot{\omega} &= -\frac{3g}{2L} \sin \theta
\end{align*}
\]

Thus, the second order ODE (13.64) has been rewritten as a set of two first order ODE’s (13.68) and (13.69). We may write these first order equations in vector form by assuming $[z] = [\theta \quad \omega]^T$. That is,

\[
[z] = \begin{bmatrix} z_1 \\ z_2 \end{bmatrix} = \begin{bmatrix} \theta \\ \omega \end{bmatrix}
\Rightarrow [\ddot{z}] = \begin{bmatrix} \ddot{\theta} \\ \ddot{\omega} \end{bmatrix} = \begin{bmatrix} 0 \\ -\frac{3g}{2L} \sin z_1 \end{bmatrix}
\]

To use any numerical integrator, we usually need to write a small program which will compute and return the value of $[z]$ as output if $t$ and $[z]$ are supplied as input. Here is such a program written in pseudo-code, for our equations.

```matlab
% define constants
g = 9.81
L = 1
ODES = { z1dot = z2
          z2dot = -3*g/(2*L) * sin(z1) }
ICS = { z1zero = pi/2
        z2zero = 0 }
solve ODES with ICS until t = 4.
plot(t,z) % plots t vs. theta and t vs. omega together
xlabel('t'),ylabel('theta and omega') % label axes
xlabelformat('t'),ylabelformat('theta and omega') % label axes
```

The results obtained from the numerical solution are shown in Fig. 13.91.

The problem of finding the time taken by the bar to fall from $\theta = \pi/2$ to $\theta = 0$ numerically is nontrivial. It is called a boundary value problem. We have only illustrated how to solve initial value problems. However, we can get fairly good estimate of the time just from the solution obtained.

We first plot $\theta$ against time $t$ to get the graph shown in Fig. 13.92. We find the values of $t$ and the corresponding values of $\theta$ that bracket $\theta = 0$. Now, we can use linear interpolation to find the value of $t$ at $\theta = 0$. Proceeding this way, we get $t = 0.4833$ (seconds), a little more than we get from the linear ODE in sample 13.27 of 0.40975. Additionally, we can get by interpolation that at $\theta = 0$

$$\omega = -5.4246 \text{ rad/s.}$$
Figure 13.91: Numerical solution is shown by plotting $\theta$ and $\omega$ against time.

Figure 13.92: Graphic output of the plot command

How does this result compare with the analytical value of $\omega$ from sample 13.27 (which did not depend on the small angle approximates)? Well, we found that

$$\omega = \sqrt{\frac{3g}{\ell}} = \sqrt{\frac{3 \cdot 9.81 \text{ m/s}^2}{1 \text{ m}}} = 5.4249 \text{s}^{-1}.$$ 

Thus, we get a fairly accurate value from numerical integration!
13.5. Dynamics of planar circular motion

SAMPLE 13.29 The swinging stick with a destabilizing torque.
Consider the swinging stick of Sample 13.26 once again.

1. Find the equation of motion of the stick, if a torque \( \mathbf{M} = M \mathbf{k} \) is applied at end O and a force \( \mathbf{F} = F \mathbf{i} \) is applied at the other end A.

2. Take \( F = 0 \) and \( M = C \theta \). For \( C = 0 \) you get the equation of free oscillations obtained in Sample 13.26 or 13.27 For small \( C \), does the period of the pendulum increase or decrease?

3. What happens if \( C \) is big?

Solution

1. A free body diagram of the bar is shown in Fig. 13.93. Once again, we can use \( \sum \mathbf{M}_O = \mathbf{H}_{/O} \) to derive the equation of motion as in Sample 13.26. We calculated \( \sum \mathbf{M}_O \) and \( \mathbf{H}_{/O} \) in Sample 13.26. Calculation of \( \mathbf{H}_{/O} \) remains the same in the present problem. We only need to recalculate \( \sum \mathbf{M}_O \).

\[
\sum \mathbf{M}_O = M \mathbf{k} + \mathbf{G}/O \times mg(-\mathbf{j}) + \mathbf{A}/O \times \mathbf{F}
\]

\[
= M \mathbf{k} - \frac{\ell}{2} mg \sin \theta \mathbf{k} + F \ell \cos \theta \mathbf{k}
\]

\[
= (M + F \ell \cos \theta - \frac{\ell}{2} mg \sin \theta) \mathbf{k}
\]

and

\[
\mathbf{H}_{/O} = m \ddot{\theta} \frac{\ell^2}{3} \mathbf{k} \quad \text{(see Sample 13.26)}
\]

Therefore, from \( \sum \mathbf{M}_O = \mathbf{H}_{/O} \)

\[
M + F \ell \cos \theta - \frac{\ell}{2} mg \sin \theta = m \ddot{\theta} \frac{\ell^2}{3}
\]

\[
\Rightarrow \quad \ddot{\theta} + \frac{3g}{2\ell} \sin \theta - \frac{3F}{m\ell^2} \cos \theta - \frac{3M}{m\ell^2} = 0.
\]

2. Now, setting \( F = 0 \) and \( M = C \theta \) we get

\[
\ddot{\theta} + \frac{3g}{2\ell} \sin \theta - \frac{3C \theta}{m\ell^2} = 0 \quad \text{(13.70)}
\]

Numerical Solution: We can numerically integrate (13.70) just as in the previous Sample to find \( \theta(t) \). Here is the pseudo-code that can be used for this purpose.

```matlab
% specify parameters
g = 9.81, L = 1
m = 1, C = 4
ODES = { thetatdot = omega
          omegadot = -(3*g/(2*L)) * sin(theta)
                 + 3*C/(m*L^2) * theta
}
ICS = { thetazero = pi/20
        omegazero = 0 }
solve ODES with ICS until t = 10
```

Figure 13.93: Free-body diagram of the bar with applied torque \( \mathbf{M} \) and force \( \mathbf{F} \)
Using this pseudo-code, we find the response of the pendulum. Figure 13.94 shows different responses for various values of $C$. Note that for $C = 0$, it is the same case as unforced bar pendulum considered above. From Fig. 13.94 it is clear that the bar has periodic motion for small $C$, with the period of motion increasing with increasing values of $C$. It makes sense if you look at Eqn. (13.70) carefully. Gravity acts as a restoring force while the applied torque acts as a destabilizing force. Thus, with the resistance of the applied torque, the stick swings more sluggishly making its period of oscillation bigger.

![Graph showing $\theta(t)$ with applied torque $M = C \theta$ for $C = 0, 1, 2, 4, 4.905, 5$. Note that for small $C$ the motion is periodic but for large $C$ ($C \geq 4.4$) the motion becomes aperiodic.](sfig5-4-5b)

3. From Fig. 13.94, we see that at about $C \approx 4.9$ the stability of the system changes completely. $\theta(t)$ is not periodic anymore. It keeps on increasing at faster and faster rate, that is, the bar makes complete loops about point O with ever increasing speed. Does it make physical sense? Yes, it does. As the value of $C$ is increased beyond a certain value (can you guess the value?), the applied torque overcomes any restoring torque due to gravity. Consequently, the bar is forced to rotate continuously in the direction of the applied force.
**SAMPLE 13.30** At the onset of motion: A $2' \times 4'$ rectangular plate of mass 20 lbm is pivoted at one of its corners as shown in the figure. The plate is released from rest in the position shown. Find the force on the support immediately after release.

**Solution** The free body diagram of the plate is shown in Fig. 13.96. The force $\vec{F}$ applied on the plate by the support is unknown.

The linear momentum balance for the plate gives

$$\sum \vec{F} = m \vec{\ddot{u}}_G$$

$$\vec{F} - mg\hat{j} = m(\vec{\ddot{r}}_{G/O}\hat{\theta}_o - \vec{\ddot{R}}_{G/o})$$

$$= m \vec{\ddot{r}}_{G/O}\hat{\theta}_o$$ (since $\hat{\theta} = 0$ at $t = 0$). \hspace{1cm} (13.71)

Thus to find $\vec{F}$ we need to find $\vec{\ddot{r}}$. The angular momentum balance for the plate about the fixed support point O gives

$$\vec{M}_O = \vec{\dot{H}}_O$$

where

$$\vec{M}_O = \vec{r}_{G/O} \times mg(-\hat{j})$$

$$= \frac{a}{2} \hat{i} - \frac{b}{2} \hat{j} \times mg(-\hat{j}) = -mg \frac{a}{2} \hat{k}.$$  \hspace{1cm} (a)

and

$$\vec{\dot{H}}_{r/O} = \hat{\theta} \vec{k} \int_a^b \int_0^b r^2 dm = \hat{\theta} \vec{k} \int_0^b \int_0^b (x^2 + y^2) \frac{m}{ab} dx dy$$

$$= \frac{m(a^2 + b^2)}{3} \hat{\theta}.$$  \hspace{1cm} (b)

Thus,

$$-mg \frac{a}{2} \hat{k} = \frac{m(a^2 + b^2)}{3} \hat{\theta}$$

$$\Rightarrow \vec{\ddot{r}} = -2 \frac{3ga}{a^2 + b^2}$$

$$= -3 \cdot 32.2 \text{ ft/s}^2 \cdot 4 \text{ ft} = -966 \text{ rad/s}^2.$$  \hspace{1cm} (c)

From eqn. (13.71), the support force is now readily calculated:

$$\vec{F} = mg\hat{j} + m \vec{\ddot{r}}_{G/O}\hat{\theta}_o$$

$$= mg\hat{j} + m \vec{\ddot{r}}_{G/O} \left( \frac{1}{2} \frac{b\hat{i} + a\hat{j}}{\sqrt{a^2 + b^2}} \right)$$

$$= \frac{1}{2} m \vec{\ddot{r}}_{G/O} + (mg + \frac{1}{2} m \vec{\ddot{r}}_{G/O}) \hat{j}$$

$$= (-6\hat{i} + 8\hat{j}) \text{ lbf.}$$

Using the given numerical values of $m, a, \text{ and } b$, $\vec{\ddot{r}} = -966 \text{ rad/s}^2$, and $g = 32.2 \text{ ft/s}^2$, we get

$$\vec{F} = (-6\hat{i} + 8\hat{j}) \text{ lbf.}$$

\[ \vec{F} = (-6\hat{i} + 8\hat{j}) \text{ lbf.} \]
SAMPLE 13.31 An accelerating gear train. In the gear train shown in Fig. 13.97, the torque at the input shaft is $M_{in} = 200 \text{ Nm}$ and the angular acceleration is $\alpha_{in} = 50 \text{ rad/s}^2$. The radii of the various gears are: $R_A = 5 \text{ cm}$, $R_B = 8 \text{ cm}$, $R_C = 4 \text{ cm}$, and $R_D = 10 \text{ cm}$ and the moments of inertia about the shaft axis passing through their respective centers are: $I_A = 0.1 \text{ kg m}^2$, $I_{BC} = 5I_A$, $I_D = 4I_A$. Find the output torque $M_{out}$ of the gear train.

Solution Since the difference between the input power and the output power is used in accelerating the gears, we may write

$$P_{in} - P_{out} = \dot{E}_K$$

Let $M_{out}$ be the output torque of the gear train. Then,

$$P_{in} - P_{out} = M_{in} \omega_{in} - M_{out} \omega_{out}. \quad (13.72)$$

Now,

$$\dot{E}_K = \frac{d}{dt}(E_K) \quad (13.73)$$

$$= \frac{d}{dt} \left( \frac{1}{2} I_A \omega_{in}^2 + \frac{1}{2} I_{BC} \omega_{BC}^2 + \frac{1}{2} I_D \omega_{out}^2 \right)$$

$$= I_A \omega_{in} \dot{\omega}_{in} + I_{BC} \omega_{BC} \dot{\omega}_{BC} + I_D \omega_{out} \dot{\omega}_{out}$$

$$= I_A \omega_{in} \alpha_{in} + 5I_A \omega_{BC} \alpha_{BC} + 4I_A \omega_{out} \alpha_{out}. \quad (13.74)$$

The different $\omega$'s and the $\alpha$'s can be related by realizing that the linear speed or the tangential acceleration of the point of contact between any two meshing gears has to be the same irrespective of which gear’s speed and geometry is used to calculate it. Thus, using the linear speed and tangential acceleration calculations for points P and R in Fig. 13.98, we find

$$v_P = \omega_{in} R_A = \omega_B R_B \Rightarrow \omega_B = \omega_{in} \frac{R_A}{R_B}.$$  

$$(\alpha_P)_{\theta} = \alpha_{in} R_A = \alpha_B R_B \Rightarrow \alpha_B = \alpha_{in} \frac{R_A}{R_B}.$$  

Similarly,

$$v_R = \omega_C R_C = \omega_{out} R_D \Rightarrow \omega_{out} = \omega_C \frac{R_C}{R_D}.$$  

$$(\alpha_R)_{\theta} = \alpha_C R_C = \alpha_{out} R_D \Rightarrow \alpha_{out} = \alpha_C \frac{R_C}{R_D}.$$  

But

$$\omega_C = \omega_B = \omega_{BC} \Rightarrow \omega_{out} = \omega_{in} \frac{R_A}{R_B} \cdot \frac{R_C}{R_D}.$$
and

\[ \alpha_C = \alpha_B = \alpha_{BC} \]

\[ \Rightarrow \omega_{out} = \omega_{in} \cdot \frac{RA}{RB} \cdot \frac{RC}{RD} \]

Substituting these expressions for \( \omega_{out} \), \( \omega_{out} \), \( \alpha_{BC} \) and \( \alpha_{BC} \) in equations (13.72) and (13.74), we get

\[ P_{in} - P_{out} = M_{in} \omega_{in} - M_{out} \omega_{in} \cdot \frac{RA}{RB} \cdot \frac{RC}{RD} \]

\[ = \omega_{in} \left( M_{in} - M_{out} \cdot \frac{RA}{RB} \cdot \frac{RC}{RD} \right) \]

\[ \dot{E}_K = I_A \left[ \omega_{in} \alpha_{in} + 5\omega_{in} \alpha_{in} \left( \frac{RA}{RB} \right)^2 + 4\omega_{in} \alpha_{in} \left( \frac{RA}{RB} \cdot \frac{RC}{RD} \right)^2 \right] \]

\[ = I_A \omega_{in} \left[ \alpha_{in} + 5\alpha_{in} \left( \frac{RA}{RB} \right)^2 + 4\alpha_{in} \left( \frac{RA}{RB} \cdot \frac{RC}{RD} \right)^2 \right] \]

Now equating the two quantities, \( P_{in} - P_{out} \) and \( \dot{E}_K \), and canceling \( \omega_{in} \) from both sides, we obtain

\[ M_{out} \cdot \frac{RA}{RB} \cdot \frac{RC}{RD} = M_{in} - I_A \omega_{in} \left[ 1 + 5 \left( \frac{RA}{RB} \right)^2 + 4 \left( \frac{RA}{RB} \cdot \frac{RC}{RD} \right)^2 \right] \]

\[ M_{out} \cdot \frac{5}{8} \cdot \frac{4}{10} = 200 \text{ N}-\text{m} - 5 \text{ kg} \cdot \text{m}^2 \cdot \text{rad/s}^2 \left[ 1 + 5 \left( \frac{5}{8} \right)^2 + 4 \left( \frac{5}{8} \cdot \frac{4}{10} \right)^2 \right] \]

\[ M_{out} = 735.94 \text{ N}-\text{m} \approx 736 \text{ N}-\text{m} \]

\[ M_{out} = 736 \text{ N}-\text{m} \]
SAMPLE 13.32 Drums used as pulleys. Two drums, A and B of radii $R_o = 200\text{mm}$ and $R_i = 100\text{mm}$ are welded together. The combined mass of the drums is $M = 20\text{kg}$ and the combined moment of inertia about the $z$-axis passing through their common center $O$ is $I_{zz/O} = 1.6\text{kg m}^2$. A string attached to and wrapped around drum B supports a mass $m = 2\text{kg}$. The string wrapped around drum A is pulled with a force $F = 20\text{N}$ as shown in Fig. 13.99. Assume there is no slip between the strings and the drums. Find

1. the angular acceleration of the drums,
2. the tension in the string supporting mass $m$, and
3. the acceleration of mass $m$.

Solution The free-body diagram of the drums and the mass are shown in Fig. 13.100 separately where $T$ is the tension in the string supporting mass $m$ and $O_x$ and $O_y$ are the support reactions at $O$. Since the drums can only rotate about the $z$-axis, let

$$\vec{\omega} = \omega \hat{k} \quad \text{and} \quad \dot{\vec{\omega}} = \dot{\omega} \hat{k}.$$ 

Now, let us do angular momentum balance about the center of rotation $O$:

$$\sum \vec{M}_O = \vec{H}_{/O}$$

$$\sum \vec{M}_O = TR_i \hat{k} - FR_o \hat{k}$$

$$= (TR_i - FR_o) \hat{k}.$$ 

Since the motion is restricted to the $xy$-plane (i.e., 2-D motion), the rate of change of angular momentum $\vec{H}_{/O}$ may be computed as

$$\vec{H}_{/O} = I_{zz/cm} \dot{\omega} \hat{k} + \vec{r}_{cm/O} \times \vec{a}_{cm} M_{/total}$$

$$= I_{zz/O} \dot{\omega} \hat{k} + \vec{r}_{O/O} \times \vec{a}_{cm} M_{/total}$$

$$= I_{zz/O} \dot{\omega} \hat{k}.$$ 

Setting $\sum \vec{M}_O = \vec{H}_{/O}$ we get

$$TR_i - FR_o = I_{zz/O} \dot{\omega}. \quad (13.75)$$ 

Now, let us write linear momentum balance, $\sum \vec{F} = m \vec{a}$, for mass $m$:

$$\sum \vec{F} = (T - mg) \vec{j} = m \vec{a}.$$ 

Do we know anything about acceleration $\vec{a}$ of the mass? Yes, we know its direction ($\pm \vec{j}$) and we also know that it has to be the same as the tangential acceleration
(\vec{a}_D)_\theta \text{ of point D on drum B (why?). Thus,}

\[
\vec{a} = (\vec{a}_D)_\theta = \dot{\omega} \hat{k} \times (-R_i \hat{j}) = -\dot{\omega} R_i \hat{j}.
\]

Therefore,

\[
T - mg = -m \dot{\omega} R_i, \quad (13.77)
\]

1. **Calculation of \(\dot{\omega}\):** We now have two equations, (13.75) and (13.77), and two unknowns, \(\dot{\omega}\) and \(T\). Subtracting \(R_i\) times Eqn. (13.77) from Eqn. (13.75) we get

\[
-FR_0 + mgR_i = (I_{zz}/O + mR_i^2) \ddot{\omega}
\]

\[
\implies \dot{\omega} = \frac{-FR_0 + mgR_i}{(I_{zz}/O + mR_i^2)} = -\frac{20 \text{ N} \cdot 0.2 \text{ m} + 2 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot 0.1 \text{ m}}{1.6 \text{ kg m}^2 + 2 \text{ kg} \cdot (0.1 \text{ m})^2} = -\frac{2.038 \text{ kg m}^2 / \text{s}^2}{1.62 \text{ kg m}^2} = -1.258 \text{ rad/s}^2.
\]

\[
\dot{\omega} = -1.26 \text{ rad/s}^2 \hat{k}
\]

2. **Calculation of tension \(T\):** From equation (13.77):

\[
T = mg - m \dot{\omega} R_i = 2 \text{ kg} \cdot 9.81 \text{ m/s}^2 - 2 \text{ kg} \cdot (-1.26 \text{ m/s}^2) \cdot 0.1 \text{ m} = 19.87 \text{ N}
\]

3. **Calculation of acceleration of the mass:** Since the acceleration of the mass is the same as the tangential acceleration of point D on the drum, we get (from eqn. (13.76))

\[
\vec{a} = (\vec{a}_D)_\theta = -\dot{\omega} R_i \hat{j} = -(-1.26 \text{ m/s}^2) \cdot 0.1 \text{ m} = 0.126 \text{ m/s}^2 \hat{j}
\]

\[
\vec{a} = 0.13 \text{ m/s}^2 \hat{j}
\]

**Comments:** It is important to understand why the acceleration of the mass is the same as the tangential acceleration of point D on the drum. We have assumed (as is common practice) that the string is massless and inextensible. Therefore each point of the string supporting the mass must have the same linear displacement, velocity, and acceleration as the mass. Now think about the point on the string which is momentarily in contact with point D of the drum. Since there is no relative slip between the drum and the string, the two points must have the same vertical acceleration. This vertical acceleration for point D on the drum is the tangential acceleration \((\vec{a}_D)_\theta\).
SAMPLE 13.33  Energy Accounting: Consider the pulley problem of Sample 13.32 again.

1. What percentage of the input energy (work done by the applied force $F$) is used in raising the mass by 1 m?

2. Where does the rest of the energy go? Provide an energy-balance sheet.

Solution

1. Let $W_i$ and $W_h$ be the input energy and the energy used in raising the mass by 1 m, respectively. Then the percentage of energy used in raising the mass is

$$\text{% of input energy used} = \frac{W_h}{W_i} \times 100.$$ 

Thus we need to calculate $W_i$ and $W_h$ to find the answer. $W_i$ is the work done by the force $F$ on the system during the interval in which the mass moves up by 1 m. Let $s$ be the displacement of the force $F$ during this interval. Since the displacement is in the same direction as the force (we know it is from Sample 13.32), the input-energy is

$$W_i = F s.$$ 

So to find $W_i$ we need to find $s$.

For the mass to move up by 1 m the inner drum B must rotate by an angle $\theta$ where

$$1 \text{ m} = \theta R_i \Rightarrow \theta = \frac{1 \text{ m}}{0.1 \text{ m}} = 10 \text{ rad}.$$ 

Since the two drums, A and B, are welded together, drum A must rotate by $\theta$ as well. Therefore the displacement of force $F$ is

$$s = \theta R_o = 10 \text{ rad} \cdot 0.2 \text{ m} = 2 \text{ m},$$

and the energy input is

$$W_i = F s = 20 \text{ N} \cdot 2 \text{ m} = 40 \text{ J}.$$ 

Now, the work done in raising the mass by 1 m is

$$W_h = mgh = 2 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot 1 \text{ m} = 19.62 \text{ J}.$$ 

Therefore, the percentage of input-energy used in raising the mass is

$$\frac{19.62 \text{ N} \cdot \text{m}}{40} \times 100 = 49.05\% \approx 49\%.$$ 

2. The rest of the energy ($= 51\%$) goes in accelerating the mass and the pulley. Let us find out how much energy goes into each of these activities. Since the initial state of the system from which we begin energy accounting is not prescribed (that is, we are not given the height of the mass from which it is to be raised 1 m, nor do we know the velocities of the mass or the pulley at that initial height), let us assume that at the initial state, the angular speed of the pulley is $\omega_0$ and the linear speed of the mass is $v_0$. At the end of raising the mass by 1 m from this state, let the angular speed of the pulley be $\omega_f$ and
the linear speed of the mass be \( v_f \). Then, the energy used in accelerating the pulley is

\[
(\Delta E_K)_{\text{pulley}} = \text{final kinetic energy} - \text{initial kinetic energy} \\
= \frac{1}{2} I (\omega_f^2 - \omega_o^2) \\
= \frac{1}{2} I (\omega_f^2 - \omega_o^2)
\]

assuming constant acceleration, \( \omega_f^2 = \omega_o^2 + 2\alpha \theta \), or 
\( \omega_f^2 - \omega_o^2 = 2\alpha \theta \).

\[
= I \alpha \theta \quad \text{(from Sample 13.36,} \alpha = 1.258 \text{rad/s}^2, \text{.)}
\]

\[
= 1.6 \text{ kg m}^2 \cdot 1.258 \text{ rad/s}^2 \cdot 10 \text{ rad}
\]

\[
= 20.13 \text{ N} \cdot \text{m} = 20.13 \text{ J.}
\]

Similarly, the energy used in accelerating the mass is

\[
(\Delta E_K)_{\text{mass}} = \text{final kinetic energy} - \text{initial kinetic energy} \\
= \frac{1}{2} m (v_f^2 - v_o^2) \\
= \frac{1}{2} m (v_f^2 - v_o^2) \\
= \frac{1}{2} m (v_f^2 - v_o^2) \\
= mah \\
= 2 \text{ kg} \cdot 0.126 \text{ m/s}^2 \cdot 1 \text{ m} \\
= 0.25 \text{ J.}
\]

We can calculate the percentage of input energy used in these activities to get a better idea of energy allocation. Here is the summary table:

<table>
<thead>
<tr>
<th>Activities</th>
<th>Energy Spent</th>
<th>as % of input energy</th>
</tr>
</thead>
<tbody>
<tr>
<td>In raising the mass by 1 m</td>
<td>19.62</td>
<td>49.05%</td>
</tr>
<tr>
<td>In accelerating the mass</td>
<td>0.25</td>
<td>0.62%</td>
</tr>
<tr>
<td>In accelerating the pulley</td>
<td>20.13</td>
<td>50.33%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>40.00</strong></td>
<td><strong>100 %</strong></td>
</tr>
</tbody>
</table>

So, what would you change in the set-up so that more of the input energy is used in raising the mass? Think about what aspects of the motion would change due to your proposed design.
SAMPLE 13.34  A uniform rigid bar of mass $m = 2$ kg and length $\ell = 1$ m is pinned at one end and connected to two springs, each with spring constant $k$, at the other end. The bar is tweaked slightly from its vertical position. It then oscillates about its original position. The bar is timed for 20 full oscillations which take 12.5 seconds. Ignore gravity.

1. Find the equation of motion of the rod.

2. Find the spring constant $k$.

3. What should be the spring constant of a torsional spring if the bar is attached to one at the bottom and has the same oscillating motion characteristics?

Solution

1. Refer to the free-body diagram in figure 13.102. Angular momentum balance for the rod about point $O$ gives

$$\sum \vec{M}_O = \ddot{H}/O$$

where

$$\vec{M}_O = \ell \sin \theta \hat{x} - \ell \cos \theta \hat{k}$$

and

$$\ddot{H}/O = I_{zz} \ddot{\theta} = \frac{1}{3} m \ell^2 \ddot{\theta}.$$ 

Thus

$$\frac{1}{3} m \ell^2 \ddot{\theta} = -2k \ell^2 \sin \theta \cos \theta.$$ 

However, for small $\theta, \cos \theta \approx 1$ and $\sin \theta \approx \theta$,

$$\Rightarrow \ddot{\theta} + \frac{6k}{m} \theta = 0.$$ 

(13.78)

2. Comparing Eqn. (13.78) with the standard harmonic oscillator equation $\ddot{x} + \lambda^2 x = 0$, we get

$$\text{angular frequency} \quad \lambda = \sqrt{\frac{6k}{m}},$$

and the time period

$$T = \frac{2\pi}{\lambda} = \frac{2\pi}{\sqrt{\frac{m}{6k}}}. $$

From the measured time for 20 oscillations, the time period (time for one oscillation) is

$$T = \frac{12.5}{20} s = 0.625 s.$$
Now equating the measured $T$ with the derived expression for $T$ we get

$$2\pi \sqrt{\frac{m}{6k}} = 0.625 \text{ s}$$

$$\Rightarrow k = 4\pi^2 \cdot \frac{m}{6(0.625 \text{ s})^2} = \frac{4\pi^2 \cdot 2 \text{ kg}}{6(0.625 \text{ s})^2} = 33.7 \text{ N/ m}.$$  

$k = 33.7 \text{ N/ m}$

3. If the two linear springs are to be replaced by a torsional spring at the bottom, we can find the spring constant of the torsional spring by comparison. Let $k_{tor}$ be the spring constant of the torsional spring. Then, as shown in the free body diagram (see figure 13.103), the restoring torque applied by the spring at an angular displacement $\theta$ is $k_{tor}\theta$. Now, writing the angular momentum balance about point O, we get

$$\sum \vec{M}_O = \vec{H}_O$$

$$-k_{tor}\theta \hat{k} = I_{zz}(\ddot{\theta})$$

$$\Rightarrow \ddot{\theta} + \frac{k_{tor}}{I_{zz}} \theta = 0.$$}

Comparing with the standard harmonic equation, we find the angular frequency

$$\lambda = \sqrt{\frac{k_{tor}}{I_{zz}}} = \sqrt{\frac{6k}{m}}.$$}

If this system has to have the same period of oscillation as the first system, the two angular frequencies must be equal, i.e.,

$$\sqrt{\frac{k_{tor}}{I_{zz}}} = \sqrt{\frac{6k}{m}}$$

$$\Rightarrow k_{tor} = 6k \cdot \frac{1}{3} \ell^2 = 2k \ell^2$$

$$= 2 \cdot (33.7 \text{ N/ m}) \cdot (1 \text{ m})^2$$

$$= 67.4 \text{ N-m}.$$  

$k_{tor} = 67.4 \text{ N-m}$
SAMPLE 13.35 Hey Mom, look, I can seesaw by myself. A kid, modelled as a point mass with \( m = 10 \text{ kg} \), is sitting at end B of a rigid rod AB of negligible mass. The rod is supported by a spring at end A and a pin at point O. The system is in static equilibrium when the rod is horizontal. Someone pushes the kid vertically downwards by a small distance \( y \) and lets go. Given that \( AB = 3 \text{ m} \), \( AC = 0.5 \text{ m} \), \( k = 1 \text{ kN/m} \); find

1. the unstretched (relaxed) length of the spring,
2. the equation of motion (a differential equation relating the position of the mass to its acceleration) of the system, and
3. the natural frequency of the system.

If the rod is pinned at the midpoint instead of at O, what is the natural frequency of the system? How does the new natural frequency compare with that of a mass \( m \) simply suspended by a spring with the same spring constant?

Solution

1. **Static Equilibrium:** The FBD of the (rod + mass) system is shown in Fig. 13.105. Let the stretch in the spring in this position be \( y_{st} \) and the relaxed length of the spring be \( \ell_0 \). The balance of angular momentum about point O gives:

\[
\sum \vec{M}_{/o} = \vec{H}_{/o} = \vec{0} \quad \text{(no motion)}
\]

\[
\Rightarrow \quad (ky_{st})d_1 - (mg)d_2 = 0
\]

\[
\Rightarrow \quad y_{st} = \frac{mg}{k} \cdot \frac{d_2}{d_1} = \frac{10 \text{ kg} \cdot 9.8 \text{ m/s}^2 \cdot 2\ell}{1000 \text{ N/m} \cdot \ell} = 0.196 \text{ m}
\]

Therefore, \( \ell_0 = AC - y_{st} \)

\[
\ell_0 = 0.5 \text{ m} - 0.196 \text{ m} = 0.304 \text{ m}.
\]

\[
\ell_0 = 30.4 \text{ cm}
\]

2. **Equation of motion:** As point B gets displaced downwards by a distance \( y \), point A moves up by a proportionate distance \( y_a \). From geometry, \( y \approx d_2 \theta \Rightarrow \theta = \frac{y}{d_2} \)

\[
y_a \approx d_1 \theta = \frac{d_1}{d_2} y
\]

Therefore, the total stretch in the spring, in this position,

\[
\Delta y = y_a + y_{st} = \frac{d_1}{d_2} y + \frac{d_2 mg}{d_1} k
\]

Now, Angular Momentum Balance about point O gives:

\[
\sum \vec{M}_{/o} = \vec{H}_{/o}
\]

\[
\sum \vec{M}_{/o} = \vec{r}_B \times mg \hat{j} + \vec{r}_A \times k \Delta y \hat{j} = (d_2 mg - d_1 k \Delta y) \hat{k}
\]

\[
\vec{H}_{/o} = \vec{r}_B \times m \vec{a} = \vec{r}_B \times m \dot{y} \hat{j}
\]

\[
\vec{H}_{/o} = d_2 m \dot{y} \hat{k}
\]
Equating (13.79) and (13.81) we get
\[ d_2 mg - d_1 k \Delta y = d_2 m \ddot{y} \]
or
\[ d_2 mg - d_1 k \left( \frac{d_1}{d_2} \frac{d_1}{d_2} \frac{d_1}{d_2} \right) = d_2 m \ddot{y} \]
or
\[ d_2 mg - k \frac{d_2}{d_2} y - d_2 hg = d_2 m \ddot{y} \]
or
\[ \ddot{y} + \frac{k}{m} \left( \frac{d_1}{d_2} \right)^2 y = 0 \]

3. The natural frequency of the system: We may also write the previous equation as
\[ \ddot{y} + \lambda y = 0 \quad \text{where} \quad \lambda = \frac{k}{m} \left( \frac{d_1}{d_2} \right)^2 \] (13.82)
Substituting \( d_1 = \ell \) and \( d_2 = 2 \ell \) in the expression for \( \lambda \) we get the natural frequency of the system
\[ \sqrt{\lambda} = \frac{1}{2} \sqrt{\frac{k}{m}} = \frac{1}{2} \sqrt{\frac{1000 \text{ N/m}}{10 \text{ kg}}} = 5 \text{ s}^{-1} \]

4. Comparison with a simple spring mass system:

When \( d_1 = d_2 \), the equation of motion (13.82) becomes
\[ \ddot{y} + \frac{k}{m} y = 0 \]
and the natural frequency of the system is simply
\[ \sqrt{\lambda} = \frac{k}{m} \]
which corresponds to the natural frequency of a simple spring mass system shown in Fig. 13.106.
In our system (with \( d_1 = d_2 \)) any vertical displacement of the mass at B induces an equal amount of stretch or compression in the spring which is exactly the case in the simple spring-mass system. Therefore, the two systems are mechanically equivalent. Such equivalences are widely used in modeling complex physical systems with simpler mechanical models.
SAMPLE 13.36 **Energy method:** Consider the pulley problem of Sample 13.32 again. Use energy method to
1. find the angular acceleration of the pulley, and
2. the acceleration of the mass.

**Solution** In energy method we use speeds, not velocities. Therefore, we have to be careful in our thinking about the direction of motion. In the present problem, let us assume that the pulley rotates and accelerates clockwise. Consequently, the mass moves up against gravity.

1. The energy equation we want to use is

\[ P = \dot{E}_K. \]

The power \( P \) is given by \( P = \sum \vec{F} \cdot \vec{v} \) where the sum is carried out over all external forces. For the mass and pulley system the external forces that do work are \( F \) and \( mg \). Therefore,

\[
\begin{align*}
P &= \vec{F} \cdot \vec{v}_A + mg \cdot \vec{v}_m \\
&= F \hat{i} \cdot \vec{v}_A + (-mg \hat{j}) \cdot \vec{v}_m \\
&= F v_A - mg v_D.
\end{align*}
\]

The rate of change of kinetic energy is

\[
\dot{E}_K = \frac{d}{dt}(\frac{1}{2} m v_D^2 + \frac{1}{2} I_{zz}^0 \omega^2) = m v_D \dot{v}_D + \frac{1}{2} I_{zz}^0 \omega \dot{\omega}.
\]

Now equating the power and the rate of change of kinetic energy, we get

\[ F v_A - mg v_D = m v_D \dot{v}_D + \frac{1}{2} I_{zz}^0 \omega \dot{\omega}. \]

From kinematics, \( v_A = \omega R_0 \), \( v_D = \omega R_i \) and \( \dot{v}_D = (a_D) = \dot{\omega} R_i \). Substituting these values in the above equation, we get

\[
\frac{\omega(FR_0 - mg R_i)}{(I_{zz}^0 + mR_i^2)} = \frac{\omega \dot{\omega}}{\left( I_{zz}^0 + mR_i^2 \right)} = \frac{20 \text{ N} \cdot 0.2 \text{ m} - 2 \text{ kg} \cdot 9.81 \text{ m/s}^2 \cdot 0.1 \text{ m}}{1.6 \text{ kg m}^2 + 2 \text{ kg} \cdot (0.1 \text{ m})^2} = 1.258 \frac{1}{\text{s}^2}. \]

Since the sign of \( \dot{\omega} \) is positive, our initial assumption of clockwise acceleration of the pulley is correct.

\[ \dot{\omega} = 1.26 \text{ rad/s}^2 \]

2. From kinematics,

\[ a_m = (a_D) = \dot{\omega} R_i = 0.126 \text{ m/s}^2. \]

\[ a_m = 0.13 \text{ m/s}^2 \]
**SAMPLE 13.37**  A flywheel of diameter 2 ft spins about the axis passing through its center and perpendicular to the plane of the wheel at 1000 rpm. The wheel weighs 20 lbf. Assuming the wheel to be a thin, uniform disk, find its kinetic energy.

**Solution**  The kinetic energy of a 2-D rigid body spinning at speed $\omega$ about the $z$-axis passing through its mass center is

$$E_K = \frac{1}{2} I_{zz}^m \omega^2$$

where $I_{zz}^m$ is the mass moment of inertia about the $z$-axis. For the flywheel,

$$I_{zz}^m = \frac{1}{2} m R^2 \quad \text{(from table IV at the back of the book)}$$

$$= \frac{1}{2} \frac{W}{g} R^2 \quad \text{(where $W$ is the weight of the wheel)}$$

$$= \frac{1}{2} \frac{(20 \text{ lbf})}{20 \text{ lbf/ft}^2} \cdot (1 \text{ ft})^2 = 10 \text{ lbf}\cdot\text{ft}^2$$

The angular speed of the wheel is

$$\omega = 1000 \text{ rpm}$$

$$= 1000 \frac{2\pi}{60} \text{ rad/s}$$

$$= 104.72 \text{ rad/s}.$$ 

Therefore the kinetic energy of the wheel is

$$E_K = \frac{1}{2} (10 \text{ lbf}\cdot\text{ft}^2) (104.72 \text{ rad/s})^2$$

$$= 5.483 \times 10^4 \text{ lbf}\cdot\text{ft}^2 / s^2$$

$$= \frac{5.483 \times 10^4}{32.2} \text{ lbf}\cdot\text{ft}$$

$$= 1.702 \times 10^3 \text{ ft}\cdot\text{lbf}.$$
13.1 Kinematics of circular motion

Preparatory Problems

13.1 A particle goes on a circular path with radius $R = 5$ cm making the angle $\theta = \pi$ with the positive x axis, measured counter clockwise. Assume $c = 2\pi$ s$^{-1}$.

a) Plot the path.
b) What is the angular rate in revolutions per second?
c) Put a dot on the path for the location of the particle at $t = t^* = 1/6$ s.
d) What are the x and y coordinates of the particle position at $t = t^*$? Mark them on your plot.
e) What
f) Draw the vectors $\hat{e}_0$ and $\hat{e}_r$ at $t = t^*$.
g) What are the x and y components of $\hat{e}_r$ and $\hat{e}_\theta$ at $t = t^*$?
h) What are the $R$ and $\theta$ components of $\hat{i}$ and $\hat{j}$ at $t = t^*$?
i) Draw an arrow representing both the velocity and the acceleration at $t = t^*$.
j) Find the $R$ and $\theta$ components of position $\vec{r}$, velocity $\vec{v}$ and acceleration $\vec{a}$ at $t = t^*$. Find the velocity and acceleration two ways
   1) by differentiating the position in x and y coordinates, and
   2) by using the polar coordinate formulas for velocity and acceleration and then converting the result to Cartesian coordinates.

13.2 A bead goes around a circular track of radius 1 ft at a constant speed. It makes around the track in exactly 1 s.

a) Find the speed of the bead.
b) Find the magnitude of acceleration of the bead.

c) Put a dot on the path for the angle $\theta = \pi$.
d) Show why? If not true, explain why.

i) What
j) What
k) Find the acceleration of the particle at point Q?

13.3 If a particle moves along a circle at constant rate (constant $\theta$) following the equation

$$\vec{r}(t) = R \cos(\theta t) \hat{i} + R \sin(\theta t) \hat{j}$$

which of these things are true and why? If not true, explain why.

1. $\vec{v} = \vec{0}$
2. $\vec{v}$ is constant
3. $|\vec{v}|$ is constant
4. $\vec{a} = \vec{0}$
5. $\vec{a}$ is constant
6. $|\vec{a}|$ is constant
7. $\vec{v} \perp \vec{a}$

13.4 The motion of a particle is described by the following equations:

$$x(t) = 1 \text{ m} \cdot \cos((5 \text{ rad/s}) \cdot t),$$
$$y(t) = 1 \text{ m} \cdot \sin((5 \text{ rad/s}) \cdot t).$$

a) Show that the speed of the particle is constant.
b) There are two points marked on the path of the particle: P with coordinates $(0, 1 \text{ m})$ and Q with coordinates $(1 \text{ m}, 0)$. How much time does the particle take to go from P to Q?
c) What is the acceleration of the particle at point Q?

More-Involved Problems

13.5 A 200 mm diameter gear rotates at a constant speed of 100 rpm.

a) What is the speed of a peripheral point on the gear?
b) If no point on the gear is to exceed the centripetal acceleration of 25 m/s$^2$, find the maximum allowable angular speed (in rpm) of the gear.

13.6 A particle executes circular motion in the xy-plane at a constant angular speed $\dot{\theta} = 2 \text{ rad/s}$. The radius of the circular path is 0.5 m.

The particle’s motion is tracked from the instant when $\theta = 0$, i.e., at $t = 0$. Find the velocity and acceleration of the particle at

a) $t = 0.5 \text{ s}$ and
b) $t = 1.5 \text{ s}$.

Draw the path and mark the position of the particle at $t = 0.5 \text{ s}$ and $t = 1.5 \text{ s}$.

13.7 A particle undergoes constant rate circular motion in the xy-plane. At some instant $t_0$, its velocity is $\vec{v}(t_0) = -3 \text{ m/s} \hat{i} + 4 \text{ m/s} \hat{j}$ and after 5 s the velocity is $\vec{v}(t_0 + 5) = 5\sqrt{2} \text{ m/s}(\hat{i} + \hat{j})$. If the particle has not yet completed one revolution between the two instants, find

a) the angular speed of the particle,
b) the distance traveled by the particle in 5 s, and
c) the acceleration of the particle at the two instants.

13.8 A bead on a circular path of radius $R$ in the xy-plane has rate of change of angular speed $\alpha = b\dot{t}^2$.

The bead starts from rest at $\theta = 0$. Find the bead’s angular position $\theta$ (measured from the positive x-axis) and angular speed $\dot{\theta}$ as a function of time ?

b) What is the angular speed as function of angular position?

13.9 A bead on a circular wire has an angular speed given by $\dot{\theta} = c\dot{t}^{1/2}$.

The bead starts from rest at $\theta = 0$. What is the angular position and speed of the bead as a function of time? [Hint: this problem has more than one correct answer (one of which you can find with a quick guess).]

13.10 Solve $\ddot{\theta} = C$, given $\dot{\theta}(0) = \dot{\theta}_0$, $\theta(0) = \theta_0$ and that $C$ is a constant. That is, find $\theta$ in terms of some or all of $C$, $\theta_0$, $\dot{\theta}_0$ and $t$. 

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13.11 Given that \( \dot{\theta} + \lambda \dot{\theta}^2 = 0 \), \( \dot{\theta}(0) = \pi/2 \), \( \theta(0) = 0 \), and \( \lambda = 3/\text{s} \) find the value of \( \theta \) at \( t = 1 \text{s} \).

13.12 Two runners run on a circular track side-by-side at the same constant angular rate \( \dot{\theta} = 0.25 \text{ rad/s} \) about the center of the track. The inside runner is in a lane of radius \( r_i = 35 \text{ m} \) and the outside runner is in a lane of radius \( r_o = 37 \text{ m} \). What is the velocity of the outside runner relative to the inside runner?

13.13 A particle oscillates on the arc of a circle with radius \( R \) according to the equation \( \theta = \theta_0 \cos(\lambda t) \). What are the conditions on \( R, \theta_0 \), and \( \lambda \) so that the maximum acceleration in this motion occurs at \( \theta = 0 \)? “Acceleration” here means the magnitude of the acceleration vector.

13.14 A particle moves on a circular arc starting from rest at \( \theta = 0 \). As \( \theta \) increases, the magnitude of the acceleration is constant. Assume, all in consistent units, that \( R = 1 \) and \( |\vec{a}| = 1 \).

a) Write the statement ‘the magnitude of acceleration is constant’ as an equation in terms of \( \theta \) and \( \dot{\theta} \).

b) Find a solution to the equation with the given initial conditions (analytically or numerically).

c) Find and plot \( \dot{\theta} \) vs \( t \) and \( \theta \) vs \( t \).

d) In circular motion does \( |\vec{a}| = \text{constant} \) necessarily mean that the motion is at or is gradually approaching constant rate circular motion? Is so, why? If not show a counter-example.

13.15 A particle moves in circles so that its acceleration \( \vec{a} \) always makes a fixed angle \( \phi \) with the position vector \(-\vec{r}\), with \( 0 \leq \phi \leq \pi/2 \). For example, \( \phi = 0 \) would be constant rate circular motion. Assume \( \phi = \pi/4 \), \( R = 1 \text{ m} \) and \( \phi_0 = 1 \text{ rad/s} \). How long does it take the particle to reach

a) the speed of sound \((\approx 300 \text{ m/s})\)?

b) the speed of light \((\approx 3 \cdot 10^8 \text{ m/s})\)?

13.16 Force on a person standing on the equator. The total force acting on a body of mass \( m \), moving with a constant angular speed \( \omega \) on a circular path with radius \( r \), is given by \( \vec{F} = m\omega^2 \vec{r} \). Find the magnitude of the total force acting on a 150 lbm person standing on the equator. Neglect the motion of the earth around the sun and of the sun around the solar system, etc. The radius of the earth is 3963 mi. Give your solution in both pounds (lbf) and Newtons (N).

13.17 The acceleration of a particle in planar circular motion is given by \( \vec{a} = \dot{\theta} \hat{\theta} + \ddot{\theta} \hat{\theta}^2 \hat{r} - \dot{\theta}^2 \hat{r} \), where \( \dot{\theta} \) is the angular acceleration, \( \dot{\theta} \) is the angular speed and \( r \) is the radius of the circular path. Using \( \sum \vec{F} = ma \), find the expressions for \( \sum F_x \) and \( \sum F_y \) in terms of \( \dot{\theta}, \dot{\theta}, r, \) and \( \theta \), given that \( \hat{\theta} = \cos \theta \hat{i} + \sin \theta \hat{j} \) and \( \hat{r} = -\sin \theta \hat{i} + \cos \theta \hat{j} \).

13.18 Consider a particle with mass \( m \) in circular motion. Let \( \dot{\theta} = \alpha \), \( \dot{\theta} = \omega \), and \( \ddot{\theta} = -\ddot{r} \). Let \( \sum \vec{F} = \sum F_x \hat{i} + \sum F_y \hat{j} \), where \( \hat{r} = \hat{i} \) and \( \hat{\theta} = \hat{j} \). Using \( \vec{F} = ma \), express \( \sum F_x \) and \( \sum F_y \) in terms of \( \alpha, \omega, r, \) and \( m \).

13.19 A bead of mass \( m \) goes around a circular path of radius \( R \) in the \( xy \)-plane with angular acceleration \( \dot{\theta} = \alpha t^3 \). The bead starts from rest at \( \theta = 0 \).

a) What is the angular momentum of the bead about the origin at \( t = t_1 \)?

b) What is the rate of change of angular momentum about the origin at \( t = t_1 \)?

c) What is the kinetic energy of the bead at \( t = t_1 \)?

d) Does the kinetic energy increase, decrease, or remain constant with time? Why?

13.20 A 200 gm particle goes in circles about a fixed center at a constant speed \( v = 1.5 \text{ m/s} \). It takes 7.5 s to go around the circle once.

a) Find the angular speed of the particle.

b) Find the magnitude of acceleration of the particle.

c) Take center of the circle to be the origin of a \( xy \)-coordinate system. Find the net force on the particle when it is at \( \theta = 30^\circ \) from the \( x \)-axis.

13.21 A race car cruises on a circular track at a constant speed of 120 mph. It goes around the track once in three minutes. Find the magnitude of the centripetal force on the car. What applies this force on the car? Does the driver have any control over this force?

13.22 A particle moves on a counter-clockwise, origin-centered circular path in the \( xy \)-plane at a constant rate. The radius of the circle is \( r \), the mass of the particle is \( m \), and the particle completes one revolution in time \( t \).

a) Neatly draw the following things:
   1. The path of the particle.
   2. A dot on the path when the particle is at \( \theta = 0^\circ, 90^\circ, \) and \( 210^\circ \), where \( \theta \) is measured from the \( x \)-axis (positive counter-clockwise).
   3. Arrows representing \( \hat{r}, \hat{\theta}, \hat{r} \), \( \hat{\theta}, \hat{v}, \) and \( \vec{a} \) at each of these points.

b) Calculate all of the quantities in part (3) above at the points defined in part (2), (represent vector quantities in terms of the cartesian base vectors \( \hat{i} \) and \( \hat{j} \)).

c) If this motion was imposed by the tension in a string, what would that tension be?
d) Is radial tension enough to maintain this motion or is another force needed to keep the motion going (assuming no friction)?

e) Again, if this motion was imposed by the tension in a string, what is $F_x$, the $x$ component of the force in the string, when $\theta = 210^\circ$? Ignore gravity.

13.23 The velocity and acceleration of a 1 kg particle, undergoing constant rate circular motion, are known at some instant $t$: 

\[ \vec{v} = -10 \text{ m/s} (\hat{i} + \hat{j}), \quad \vec{a} = 2 \text{ m/s}^2 (\hat{i} - \hat{j}). \]

a) Write the position of the particle at time $t$ using $\hat{e}_r$ and $\hat{e}_\theta$ base vectors.

b) Find the net force on the particle at time $t$.

c) At some later time $t^\ast$, the net force on the particle is in the $-\hat{j}$ direction. Find the elapsed time $t - t^\ast$.

d) After how much time does the force on the particle reverse its direction?

e) Again, if this motion was imposed by the tension in a string, what is $F_x$, the $x$ component of the force in the string, when $\theta = 210^\circ$? Ignore gravity.

13.24 A particle of mass 3 kg moves in the $xy$-plane so that its position is given by

\[ \vec{r}(t) = 4 \text{ m} \left[ \cos \left( \frac{2\pi t}{s} \right) \hat{i} + \sin \left( \frac{2\pi t}{s} \right) \hat{j} \right] \]

with respect to point $O$, the origin of a fixed cartesian coordinate system.

a) What is the path of the particle? Show how you know what the path is.

b) What is the angular velocity of the particle? Is it constant? Show how you know if it is constant or not.

c) What is the velocity of the particle in polar coordinates?

d) What is the speed of the particle at $t = 3$ s?

e) What net force does it exert on its surroundings at $t = 0$ s? Assume the $x$ and $y$ axes are fixed.

More-Involved Problems

13.25 A comparison of constant and nonconstant rate circular motion. A 100 gm mass is going in circles of radius $R = 20$ cm at a constant rate $\dot{\theta} = 3 \text{ rad/s}$. Another identical mass is going in circles of the same radius but at a non-constant rate. The second mass is accelerating at $\ddot{\theta} = 2 \text{ rad/s}^2$ and at position $A$, it happens to have the same angular speed as the first mass.

a) Find and draw the acceleration of the two masses (call them I and II) at position $A$.

b) Find $\vec{H}_{\theta A}$ for both masses at position $A$.

c) Find $\vec{H}_{\theta A}$ for both masses at positions $A$ and $B$. Do the changes in $\vec{H}_{\theta A}$ between the two positions reflect (qualitatively) the results obtained in (b)?

d) If the masses are pinned to rods, is tension in the rods enough to keep the two motions going? Explain.

13.26 A small mass $m$ is connected to one end of a spring. The other end of the spring is fixed to the center of a circular track. The radius of the track is $R$, the unstretched length of the spring is $l_0$ ($< R$), and the spring constant is $k$.

a) With what speed should the mass be launched in the track so that it keeps going at a constant speed?

b) If the spring is replaced by another spring of same relaxed length but twice the stiffness, what will be the new required launch speed of the particle?

13.27 A bead of mass $m$ is attached to a spring of stiffness $k$. The bead slides without friction in the tube shown. The tube is driven at a constant angular rate $\dot{\theta}_0$ about axis $AA'$ by a motor (not pictured). There is no gravity. The unstretched spring length is $l_0$. Find the radial position $r$ of the bead if it is stationary with respect to the rotating tube.

13.28 A particle of mass $m$ is restrained by a string to move with a constant angular speed $\omega$ around a circle of radius $R$ on a horizontal frictionless table. If the radius of the circle is reduced to $r$, by pulling the string with a force $F$ through a hole in the table, what will the particle’s angular velocity be? Is kinetic energy conserved? Why or why not?
13.29 An ‘L’ shaped rigid, massless, and frictionless bar is made up of two uniform segments of length \( \ell = 0.4 \text{ m} \) each. A collar of mass \( m = 0.5 \text{ kg} \), attached to a spring at one end, slides frictionlessly on one of the arms of the ‘L’. The spring is fixed to the elbow of the ‘L’ and has a spring constant \( k = 6 \text{ N/m} \). The structure rotates clockwise at a constant rate \( \omega = 2 \text{ rad/s} \). If the collar is steady at a distance \( \ell = 0.3 \text{ m} \) away from the elbow of the ‘L’, find the relaxed length of the spring, \( \ell_0 \). Neglect gravity.

\[
\ell_0 = \frac{k \ell}{m \omega^2} - \ell
\]

13.30 A massless rigid rod with length \( \ell \) attached to a ball of mass \( M \) spins at a constant angular rate \( \omega \) which is maintained by a motor (not shown) at the hinge point. The rod can only withstand a tension of \( T_{cr} \) before breaking. Find the maximum angular speed of the ball so that the rod does not break assuming

a) there is no gravity, and

b) there is gravity (neglect bending stresses).

13.31 A 1 m long massless string has a particle of 10 grams mass at one end and is tied to a stationary point \( O \) at the other end. The particle rotates counter-clockwise in circles on a frictionless horizontal plane. The rotation rate is \( 2 \pi \text{ rev/sec} \). Assume an \( xy \)-coordinate system in the plane with its origin at \( O \).

a) Make a clear sketch of the system.

b) What is the tension in the string (in Newtons)?

c) What is the angular momentum of the mass about \( O \)?

d) When the string makes a 45\(^\circ\) angle with the positive \( x \)- and \( y \)-axis on the plane, the string is quickly and cleanly cut. What is the position of the mass 1 sec later? Make a sketch.

13.32 A ball of mass \( M \) fixed to an inextensible rod of length \( \ell \) and negligible mass rotates about a frictionless hinge as shown in the figure. A motor (not shown) at the hinge point accelerates the mass-rod system from rest by applying a constant torque \( M_\theta \). The rod is initially lined up with the positive \( x \)-axis. The rod can only withstand a tension of \( T_{cr} \) before breaking. At what time will the rod break and after how many revolutions? Include gravity if you like.

\[
\gamma = \frac{M_\theta}{J_{cr} \omega^2}
\]

\[J_{cr} = \frac{M \ell^2}{12}
\]

13.33 A particle of mass \( m \), tied to one end of a rod whose other end is fixed at point \( O \) to a motor, moves in a circular path in the vertical plane at a constant rate. Gravity acts in the \(-j\) direction.

a) Find the difference between the maximum and minimum tension in the rod.

b) Find the ratio \( \frac{\Delta T}{T_{max}} \) where \( \Delta T = T_{max} - T_{min} \). A criterion for ignoring gravity might be if the variation in tension is less than 2% of the maximum tension; i.e., when \( \frac{\Delta T}{T_{max}} < 0.02 \). For a given length \( r \) of the rod, find the rotation rate \( \omega \) for which this condition is met.

\[
\omega = \sqrt{\frac{2}{r}}
\]

13.34 A massless rigid bar of length \( L \) is hinged at the bottom. A force \( F \) is applied at point \( A \) at the end of the bar. A mass \( m \) is glued to the bar at point \( B \), a distance \( d \) from the hinge. There is no gravity. What is the acceleration of point \( A \) at the instant shown? Assume the angular velocity is initially zero.

\[
a = \frac{F}{m + M}
\]

13.35 The mass \( m \) is attached rigidly to the rotating disk by the light rod \( AB \) of length \( \ell \). Neglect gravity. Find \( M_\theta \) (the moment on the rod \( AB \) from its support point at \( A \)) in terms of \( \dot{\theta} \) and \( \ddot{\theta} \). What is the sign of \( M_\theta \) if \( \dot{\theta} = 0 \) and \( \ddot{\theta} > 0 \)? What is the sign if \( \dot{\theta} = 0 \) and \( \ddot{\theta} < 0 \)?
13.36 Pendula using energy methods. Find the equations of motion for the pendula in problem 13.119 using energy methods.

13.37 Tension in a simple pendulum string. A simple pendulum of length 2 m with mass 3 kg is released from rest at an initial angle of 60° from the vertically down position.

a) What is the tension in the string just after the pendulum is released?

b) What is the tension in the string when the pendulum has reached 30° from the vertical?

13.38 Simply the simple pendulum. Find the nonlinear governing differential equation for a simple pendulum

\[ \ddot{\theta} = -\frac{g}{l} \sin \theta \]

as many different ways as you can.

13.39 Tension in a rope-swing rope. Model a swinging person as a point mass. The swing starts from rest at an angle \( \theta = 90^\circ \). When the rope passes through vertical the tension in the rope is higher (it is hard to hang on). A person wants to know ahead of time if she is strong enough to hold on. How hard does she have to hang on compared, say, to her own weight? You are to find the solution two ways. Use the same \( m, g, \) and \( L \) for both solutions.

13.40 Pendulum. A pendulum with a negligible-mass rod and point mass \( m \) is released from rest at the horizontal position \( \theta = \pi/2 \).

a) Find the acceleration (a vector) of the mass just after it is released at \( \theta = \pi/2 \) in terms of \( \ell, m, g \) and any base vectors you define clearly.

b) Find the acceleration (a vector) of the mass when the pendulum passes through the vertical at \( \theta = 0 \) in terms of \( \ell, m, g \) and any base vectors you define clearly.

c) Find the string tension when the pendulum passes through the vertical at \( \theta = 0 \) (in terms of \( \ell, m \) and \( g \)).

d) Re-arrange the equation of motion for the pendulum in terms of \( \theta \) and \( \ddot{\theta} \).

e) Numerical solution. Given the initial conditions \( \theta(t = 0) = \pi/2 \) and \( \dot{\theta}(t = 0) = \dot{\theta}(t = 0) = 0 \), one should be able to find what the position and speed of the pendulum is as a function of time. Using the results from (b) and (c) one can also find the reaction components. Using any computer and any method you like, find: \( \ddot{\theta}(t), \dot{\theta}(t) \& T(t) \). Make a single plot, or three vertically aligned plots, of these variables for one full oscillation of the pendulum.

f) Maximum tension. Using your numerical solutions, find the maximum value of the tension in the rod as the mass swings.

13.41 Simple pendulum, extended version. A point mass \( M = 1 \) kg hangs on a string of length \( L = 1 \) m. Gravity pulls down on the mass with force \( Mg \), where \( g = 10 \) m/s². The pendulum lies in a vertical plane. At any time \( t \), the angle between the pendulum and the straight-down position is \( \theta(t) \). There is no air friction.

a) Equation of motion. Assuming that you know both \( \theta \) and \( \dot{\theta} \), find \( \ddot{\theta} \). There are several ways to do this problem. Use any way that please you.

b) Tension. Assuming that you know \( \theta \) and \( \dot{\theta} \), find the tension \( T \) in the string.

c) Reaction components. Assuming you know \( \theta \) and \( \dot{\theta} \), find the \( x \) and \( y \) components of the force that the hinge support causes on the pendulum. Define your coordinate directions sensibly.

d) Reduction to first order equations. The equation that you found in (a) is a nonlinear second order ordinary differential equation. It can be changed to a pair of first order equations by defining a new variable \( \alpha = \dot{\theta} \). Write the equation from (a) as a pair of first order equations. Solving these equations is equivalent to solving the original second order equation.

e) Numerical solution. Given the initial conditions \( \theta(t = 0) = \pi/2 \) and \( \alpha(t = 0) = \ddot{\theta}(t = 0) = 0 \), one should be able to find what the position and speed of the pendulum is as a function of time. Using the results from (b) and (c) one can also find the reaction components. Using any computer and any method you like, find: \( \ddot{\theta}(t), \dot{\theta}(t) \& T(t) \). Make a single plot, or three vertically aligned plots, of these variables for one full oscillation of the pendulum.

f) Maximum tension. Using your numerical solutions, find the maximum value of the tension in the rod as the mass swings.
Chapter 13. Homework problems

13.42 Bead on a hoop with friction. A bead slides on a rigid, stationary, circular wire. The coefficient of friction between the bead and the wire is \( \mu \). The bead is loose on the wire (not a tight fit but not so loose that you have to worry about rattling). Assume gravity is negligible.

a) Given \( v, m, R, \) & \( \mu \); what is \( \ell \) ?

b) If \( v(\theta = 0) = v_0 \), how does \( v \) depend on \( \theta, \mu, v_0 \) and \( m \) ?

13.44 Due to a push which happened in the past, the collar with mass \( m \) is sliding up at speed \( v_0 \) on the circular ring when it passes through the point \( A \). The ring is frictionless. A spring of constant \( k \) and unstretched length \( R \) is also pulling on the collar.

a) What is the acceleration of the collar at \( A \). Solve in terms of \( R, v_0, m, k, g \) and any base vectors you define.

b) What is the force on the collar from the ring when it passes point \( A \). Solve in terms of \( R, v_0, m, k, g \) and any base vectors you define.

13.43 Particle in a chute. One of a million non-interacting rice grains is sliding in a circular chute with radius \( R \). Its mass is \( m \) and it slides with coefficient of friction \( \mu \). (Actually it slides, rolls and tumbles — \( \mu \) is just the effective coefficient of friction from all of these interactions.) Gravity \( g \) acts downwards.

a) Find a differential equation that is satisfied by \( \theta \) that governs the speed of the rice as it slides down the hoop. Parameters in this equation can be \( m, g, R \) and \( \mu \) [Hint: Draw FBD, write eqs of mechanics, express as ODE.]

b) Find the particle speed at the bottom of the chute if \( R = 0.5m, m = 0.1 \text{ grams}, g = 10 \text{ m/s}^2 \), and \( \mu = 0.2 \) as well as the initial values of \( \theta_0 = 0 \) and its initial downward speed is \( v_0 = 10 \text{ m/s}. \) [Hint: you are probably best off seeking a numerical solution.]

13.45 A toy used to shoot pellets is made out of a thin tube which has a spring of spring constant \( k \) on one end. The spring is placed in a straight section of length \( \ell \); it is unstretched when its length is \( \ell \). The straight part is attached to a (quarter) circular tube of radius \( R \), which points up in the air.

a) A pellet of mass \( m \) is placed in the device and the spring is pulled to the left by an amount \( \Delta \ell \). Ignoring friction along the travel path, what is the pellet’s velocity \( \vec{v} \) as it leaves the tube?

b) What force acts on the pellet just prior to its departure from the tube? What about just after?

13.46 A block with mass \( m \) is moving to the right at speed \( v_0 \) when it reaches a circular frictionless portion of the ramp.

a) What is the speed of the block when it reaches point \( B \)? Solve in terms of \( R, v_0, m \) and \( g \).

b) What is the force on the block from the ramp just after it gets onto the ramp at point \( A \)? Solve in terms of \( R, v_0, m \) and \( g \). Remember, force is a vector.

13.47 A car moves with speed \( v \) along the surface of the hill shown which can be approximated as a circle of radius \( R \). The car starts at a
point on the hill at point \( O \). Compute the magnitude of the speed \( v \) such that the car just leaves the ground at the top of the hill.

\[ g \]

13.48 Write a computer program to solve the nonlinear pendulum equation, \( \dot{\theta} = -\frac{g}{l} \sin \theta \), over a given time interval \((0, t)\), and initial conditions \( \theta(0) \), and \( \dot{\theta}(0) \). The output should be a vector of time instants, \( t_i \), in the given time interval and the corresponding \( \theta_i \) and \( \dot{\theta}_i \).

Now use your computer program to find the solution of

\[ \dot{\theta} = -\sin \theta, \quad \theta(0) = \pi/4, \quad \dot{\theta}(0) = 0. \]

Compare the solution obtained with the analytical solution of the corresponding simple pendulum equation, \( \dot{\theta} = -\theta \) with the same initial conditions. In particular,

a) Find the difference in the time period of oscillations of the two systems.

b) Plot \( \dot{\theta} \) obtained from the two solutions against time and comment on the differences.

c) Plot \( \dot{\theta} \) against \( \theta \) from the two solutions on the same plot and compare the two phase portraits. Comment on the differences.

13.49 Solve the nonlinear pendulum equation numerically taking 20 different initial angular positions between \( \theta = 0 \) and \( \theta = \pi \), each time releasing the pendulum gently from rest. Find the time period of oscillation, \( T \), from each solution and plot it against the amplitude of motion, \( i.e., \theta(0) \).

a) How does the period of oscillation depend on the amplitude for small amplitudes?

b) What is the limiting value of the time period for large amplitudes, \( i.e., \theta(0) \rightarrow \pi \)?

c) How does \( T \) depend on the amplitude over the entire range?

13.50 A pendulum of mass \( m \) and length \( l \) is released from rest at \( \theta(0) = 60^\circ \). It executes oscillatory motion. If the pendulum were to be released from two different positions, \( \theta(0) = 45^\circ \) and \( \theta(0) = 0^\circ \), with some corresponding initial angular speed such that the ensuing motion were exactly the same as that with \( \theta(0) = 60^\circ \) and \( \dot{\theta}(0) = 0 \), find the required initial angular speeds.

a) First, find the corresponding \( \dot{\theta}(0) \) without any computer simulation.

b) Verify your answer by plotting computer generated solutions for the three different initial conditions.

c) What is the general relationship between \( \dot{\theta}(0) \) and \( \theta(0) \) that produces a predefined motion generated by, say, a given set of \( \theta(0) = \theta_0 \) and \( \dot{\theta}(0) = \dot{\theta}_0 \).

13.51 Use a computer program to solve the nonlinear pendulum equation, \( \ddot{\theta} + 2 \dot{\theta} \sin \theta = 0 \), where \( \lambda^2 = 1.56/\ell^2 \), with the following 11 initial conditions: \( \theta(0), \dot{\theta}(0) = [1, 0], [2, 0], [3, 0], [4, -1], [-4, 1], [4, -1.02], [-4, 1.02], [-4, 1.1], [4, 1.1], [4, 1.4], [-4, 1.4] \), where \( \theta \) is in radians and \( \dot{\theta} \) in rad/s. Obtain each solution over the time interval \( t = 0 \) to \( t = 20 \) s.

a) Plot all solutions in the phase space (\( i.e., \theta, \dot{\theta} \)) in a single graph.

b) What does the extension of the plot beyond \( \theta = \pm \pi \) mean?

c) Which initial conditions give solutions outside the separatrix? What do these solutions mean? Are these solutions periodic?

d) If you added a little bit of viscous damping to the pendulum motion, can you guess what will happen to the solutions inside the separatrix? [Hint: think about energy associated with these solutions.]

13.52 Give the definition of each term in words and, but for the first, with an equation.

a) rotation angle

b) angular velocity

c) angular acceleration

13.53 Assume that in the reference configuration, when \( \theta = 0 \), the \( x'y' \) axes are aligned with the \( xyz \) axes. Consider a point \( P \) attached to the moving frame (object) that has coordinates \( (x', y') \). Find each of the quantities below in terms of some or all of \( x', y', i', j', \theta, \dot{\theta}, \ddot{\theta} \).

a) \( \vec{P}_{i} \)

b) \( \vec{P}_{j} \)

c) \( \vec{a}_{P} \)

13.54 Assume that in the reference configuration, when \( \theta = 0 \), that the \( x'y' \) axes are aligned with the \( xyz \) axes. Consider two points \( P_1 \) and \( P_2 \) attached to the moving frame. \( P_1 \) and \( P_2 \) have coordinates \( (x'_1, y'_1) \) and \( (x'_2, y'_2) \). Find each of the quantities below in terms of some or all of \( x'_1, y'_1, x'_2, y'_2, i', j', \theta, \dot{\theta}, \ddot{\theta} \).

a) \( \vec{P}_{P_1} /_{P_2} \)

b) \( \vec{P}_{P_1} /_{P_2} \)

c) \( \vec{a}_{P_1} /_{P_2} \)

13.55 Find \( \vec{r} = \vec{w} \times \vec{r} \), if \( \vec{w} = 1.5 \text{ rad/s} \hat{k} \) and \( \vec{r} = 2 \text{ m} - 3 \text{ m} \hat{j} \).

13.56 A rod \( OB \) rotates with its end \( O \) fixed as shown in the figure with angular velocity \( \vec{\omega} = 5 \text{ rad/s} \hat{k} \) and
angular acceleration $\vec{\alpha} = 2 \text{rad/s}^2 \hat{k}$ at the moment of interest. Find, draw, and label the tangential and normal acceleration of end point B given that $\theta = 60^\circ$.

13.57 A motor turns a uniform disc of radius $R$ counter-clockwise about its mass center at a constant rate $\omega$. The disc lies in the $xy$-plane and its angular displacement $\theta$ is measured (positive counter-clockwise) from the $x$-axis. What is the angular displacement $\theta(t)$ of the disc if it starts at $\theta(0) = \theta_0$ and $\dot{\theta}(0) = \omega^*$? What are the velocity and acceleration of point $P$ at position $\vec{r} = x\hat{i} + y\hat{j}$?

13.58 A disc rotates at 15 rpm. How many seconds does it take to rotate by 180 degrees? What is the angular speed of the disc in rad/s?

13.59 Two discs $A$ and $B$ rotate at constant speeds about their centers. Disc $A$ rotates at 100 rpm and disc $B$ rotates at 10 rad/s. Which is rotating faster?

13.60 Find the angular velocities of the second, minute, and hour hands of a clock.

13.61 A motor turns a uniform disc of radius $R$ counter-clockwise about its mass center at a constant rate $\omega$. The disc lies in the $xy$-plane and its angular displacement $\theta$ is measured (positive counter-clockwise) from the $x$-axis. What are the velocity and acceleration of a point $P$ at position $\vec{r} = c\hat{i} + d\hat{j}$ relative to the velocity and acceleration of a point $Q$ at position $\vec{r} = 0.5(-d\hat{i} + c\hat{j})$ on the disk? ($c^2 + d^2 < R^2$.)

13.62 A 0.4 m long rod $AB$ has many holes along its length such that it can be pegged at any of the various locations. It rotates counter-clockwise at a constant angular speed about a peg whose location is unknown. At some instant $t$, the velocity of end $B$ is $\vec{v}_B = -3 \text{m/s}\hat{j}$. After $\frac{\pi}{2}$ s, the velocity of end $B$ is $\vec{v}_B = -3 \text{m/s}\hat{i}$. If the rod has not completed one revolution during this period,

a) find the angular velocity of the rod, and

b) find the location of the peg along the length of the rod.

13.63 A circular disc of radius $r = 250$ mm rotates in the $xy$-plane about a point which is at a distance $d = 2r$ away from the center of the disk. At the instant of interest, the linear speed of the center $C$ is $0.60 \text{ m/s}$ and the magnitude of its centripetal acceleration is $0.72 \text{ m/s}^2$.

a) Find the rotational speed of the disk.

b) Is the given information enough to locate the center of rotation of the disk?

c) If the acceleration of the center has no component in the $\hat{j}$ direction at the moment of interest, can you locate the center of rotation? If yes, is the point you locate unique? If not, what other information is required to make the point unique?

13.64 A disc $C$ spins at a constant rate of two revolutions per second counter-clockwise about its geometric center, $G$, which is fixed. A point $P$ is marked on the disk at a radius of one meter. At the moment of interest, point $P$ is on the $x$-axis of an $xy$-coordinate system centered at point $G$.

a) Draw a neat diagram showing the disk, the particle, and the coordinate axes.

b) What is the angular velocity of the disk, $\vec{\omega}_C$?

c) What is the angular acceleration of the disk, $\vec{\alpha}_C$?

d) What is the velocity $\vec{v}_P$ of point $P$?

e) What is the acceleration $\vec{a}_P$ of point $P$?

13.65 A uniform disc of radius $r = 200$ mm is mounted eccentrically on a motor shaft at point $O$. The motor rotates the disc at a constant angular speed. At the instant shown, the velocity of the center of mass is $\vec{v}_G = -1.5 \text{ m/s}\hat{j}$.

a) Find the angular velocity of the disc.

b) Find the point with the highest linear speed on the disc. What is its velocity?
13.66 The circular disc of radius \( R = 100 \text{ mm} \) rotates about its center \( O \). At a given instant, point \( A \) on the disc has a velocity \( \mathbf{v}_A = 0.8 \text{ m/s} \) in the direction shown. At the same instant, the tangent of the angle \( \theta \) made by the total acceleration vector of any point \( B \) with its radial line to \( O \) is 0.6. Compute the angular acceleration \( \alpha \) of the disc.

![Diagram showing a circular disc with points A, B, and O, and vectors for acceleration and velocity](Filename:pfigure-blue-43-2)

13.67 Show that, for non-constant rate circular motion, the acceleration of all points in a given radial line are parallel.

![Diagram showing a horizontal disk with acceleration vector](Filename:pfigure-DH-5-1a)

13.68 A motor turns a uniform disc of radius \( R \) about its mass center at a variable angular rate \( \omega \) with rate of change \( \dot{\omega} \), counter-clockwise. The disc lies in the \( xy \)-plane and its angular displacement \( \theta \) is measured from the \( x \)-axis, positive counter-clockwise. What are the velocity and acceleration of a point \( P \) at position \( \mathbf{r}_P = c\hat{i} + d\hat{j} \) relative to the velocity and acceleration of a point \( Q \) at position \( \mathbf{r}_Q = 0.5(-d\hat{i} + y\hat{j}) \) on the disk? \((c^2 + d^2 < R^2)\)

13.69 Bit-stream kinematics of a CD. A Compact Disk (CD) has bits of data etched on concentric circular tracks. The data from a track is read by a beam of light from a head that is positioned under the track. The angular speed of the disk remains constant as long as the head is positioned over a particular track. As the head moves to the next track, the angular speed of the disk changes, so that the linear speed at any track is always the same. The data stream comes out at a constant rate \( 4.52 \times 10^6 \text{ bits/second} \). When the head is positioned on the outermost track, for which \( r = 56 \text{ mm} \), the disk rotates at 200 rpm.

a) What is the number of bits of data on the outermost track.

b) find the angular speed of the disk when the head is on the innermost track \((r = 22 \text{ mm})\), and

c) find the numbers of bits on the innermost track.

13.70 A horizontal disk \( D \) of diameter \( d = 500 \text{ mm} \) is driven at a constant speed of 100 rpm. A small disk \( C \) can be positioned anywhere between \( r = 10 \text{ mm} \) and \( r = 240 \text{ mm} \) on disk \( D \) by sliding it along the overhead shaft and then fixing it at the desired position with a set screw (see the figure). Disk \( C \) rolls without slip on disk \( D \). The overhead shaft rotates with disk \( C \) and, therefore, its rotational speed can be varied by varying the position of disk \( C \). This gear system is called brush gearing. Find the maximum and minimum rotational speeds of the overhead shaft.

13.71 Two points A and B are on the same machine part that is hinged at an as yet unknown location C. Assume you are given that points at positions \( \mathbf{r}_A \) and \( \mathbf{r}_B \) are supposed to move in given directions, indicated by unit vectors as \( \lambda_c \). For each of the parts below, illustrate your results with two numerical examples (in consistent units): i) \( \mathbf{r}_A = l\hat{i}, \mathbf{r}_B = \hat{j}, \lambda_A = \hat{j}, \lambda_B = -l\hat{i} \) (thus \( \lambda_C = 0 \)), and ii) a more complex example of your choosing.

a) Describe in detail what equations must be satisfied by the point \( \lambda_C \).

b) Write a computer program that takes as input the 4 pairs of numbers \([\mathbf{r}_A], [\mathbf{r}_B], [\lambda_A] \) and \([\lambda_B] \) and gives as output the pair of numbers \([\lambda_C] \).

c) Find a formula of the form \( \lambda_C = \ldots \) that explicitly gives the position vector for point \( C \) in terms of the 4 given vectors.

13.72 A point mass \( m = 0.5 \text{ kg} \) is located at \( x = 0.3 \text{ m} \) and \( y = 0.4 \text{ m} \) in the \( xy \)-plane. Find the moment of inertia of the mass about the \( z \)-axis.

13.73 A small ball of mass 0.2 kg is attached to a 1 m long inextensible string. The ball is to execute circular motion in the \( xy \)-plane with the string fully extended.

a) What is value of \( I_{zz} \) of the ball about the center of rotation?

b) How much must you shorten the string to reduce the moment of inertia of the ball by half?

13.74 Two identical point masses are attached to the two ends of a rigid massless bar of length \( \ell \) (one mass at each end). Locate a point along the length of the bar about which the polar moment of inertia of the system is 20% more than that calculated about the mid point of the bar.
13.75 A dumbbell consists of a rigid massless bar of length $\ell$ and two identical point masses $m$ and $m$, one at each end of the bar.

a) About which point on the dumbbell is its polar moment of inertia $I_{zz}$ a minimum and what is this minimum value?

b) About which point on the dumbbell is its polar moment of inertia $I_{zz}$ a maximum and what is this maximum value?

b) Calculate the three moments of inertia to check your guess.

c) If the orientation of the system is changed, so that one mass is along the $x$-axis, will your answer to part (a) change?

d) Find the radius of gyration of the system for the polar moment of inertia.

13.76 Think first, calculate later. A light rigid rod $AB$ of length $3\ell$ has a point mass $m$ at end $A$ and a point mass $2m$ at end $B$. Point $C$ is the center of mass of the system. First, answer the following questions without any calculations and then do calculations to verify your guesses.

a) About which point $A$, $B$, or $C$, is the polar moment of inertia $I_{zz}$ of the system a minimum?

b) About which point is $I_{zz}$ a maximum?

c) What is the ratio of $I_{zz}^A$ and $I_{zz}^B$?

d) Is the radius of gyration of the system greater, smaller, or equal to the length of the rod?

13.77 Do you understand the perpendicular axis theorem? Three identical particles of mass $m$ are connected to three identical massless rods of length $\ell$ and welded together at point $O$ as shown in the figure.

a) Guess (no calculations) which of the three moments of inertia terms $I_{xx}^O$, $I_{yy}^O$, $I_{zz}^O$ is the smallest and which is the biggest.

b) By computing $I_{zz}^m$ first and then using the parallel axis theorem.

c) By using the basic definition of polar moment of inertia $I_{zz}^O = \int r^2 \, dm$, and

13.78 Show that the polar moment of inertia $I_{zz}^O$ of the uniform bar of length $\ell$ and mass $m$, shown in the figure, is $\frac{1}{3}m\ell^2$, in two different ways:

a) Obtain the equation of motion governing the rotation $\theta$ of the rod.

b) What is the natural frequency of the system for small oscillations $\theta$?

13.80 A short rod of mass $m$ and length $h$ hangs from an inextensible string of length $\ell$.

a) Find the moment of inertia $I_{zz}^O$ of the rod.

b) Find the moment of inertia of the rod $I_{zz}^O$ by considering it as a point mass located at its center of mass.

c) Find the percent error in $I_{zz}^O$ in treating the bar as a point mass by comparing the expressions in parts (a) and (b). Plot the percent error versus $h/\ell$. For what values of $h/\ell$ is the percentage error less than 5%?

13.81 A small particle of mass $m$ is attached to the end of a thin rod of mass $M$ (uniformly distributed), which is pinned at hinge $O$, as depicted in the figure.

a) Obtain the equation of motion for the rotation $\theta$ of the rod.

b) What is the natural frequency of the system for small oscillations $\theta$?
13.83 Do you understand the parallel axis theorem? A massless square plate $ABCD$ has four identical point masses located at its corners.

a) Find the polar moment of inertia $I_{zz}^{cm}$.

b) Find a point $P$ on the plate about which the system’s moment of inertia $I_{zz}$ is maximum?

c) Find the radius of gyration of the system.

13.84 Perpendicular axis theorem and symmetry. For the massless square plate with four point masses on the corners, the polar moment of inertia $I_{zz}^{cm} = 0.6 \text{ kg} \cdot \text{m}^2$. Find $I_{zz}^{cm}$ of the system.

13.85 A uniform square plate (2 m on edge) has a corner cut out. The total mass of the remaining plate is 3 kg. It spins about the origin at a constant rate of one revolution every $\pi$ s.

a) What is the moment of inertia of the plate about point O?

b) Where is the center of mass of the plate at the instant shown?

c) What are the velocity and acceleration of the center of mass at the instant shown?

d) What is the angular momentum of the plate about the point O at the instant shown?

e) What are the total force and moment required to maintain this motion when the plate is in the configuration shown?

f) What is the total kinetic energy of the plate?

13.86 A uniform thin triangular plate of mass $m$, height $h$, and base $b$ lies in the $xy$-plane.

a) Set up the integral to find the polar moment of inertia $I_{zz}$ of the plate.

b) Show that $I_{zz} = \frac{m}{3}(h^2 + 3b^2)$ by evaluating the integral in part (a).

c) Locate the center of mass of the plate and calculate $I_{zz}^{cm}$.

13.87 A uniform thin plate of mass $m$ is cast in the shape of a semicircular disk of radius $R$ as shown in the figure.

a) Find the location of the center of mass of the plate

b) Find the polar moment of inertia of the plate, $I_{zz}^{cm}$. [Hint: It may be easier to set up and evaluate the integral for $I_{zz}$ and then use the parallel axis theorem to calculate $I_{zz}^{cm}$]

c) Find the limiting values of $I_{zz}^{cm}$ for $r = 0$ and $r = \ell$.

13.88 A uniform square plate of side $\ell = 250 \text{ mm}$ has a circular cut-out of radius $r = 50 \text{ mm}$. The mass of the plate is $m = \frac{1}{2} \text{ kg}$.

a) Find the polar moment of inertia of the plate.

b) Plot $I_{zz}^{cm}$ versus $r/\ell$.

c) Find the limiting values of $I_{zz}^{cm}$ for $r = 0$ and $r = \ell$. 
13.89 A uniform thin circular disk of radius \( r = 100 \, \text{mm} \) and mass \( m = 2 \, \text{kg} \) has a rectangular slot of width \( w = 10 \, \text{mm} \) cut into it as shown in the figure.

(a) Find the polar moment of inertia \( I_{Oz} \) of the disk.

(b) Locate the center of mass of the disk and calculate \( I_{cm} \).

13.91 The hinged disk of mass \( m \) (uniformly distributed) is acted upon by a force \( P \) shown in the figure. Determine the initial angular acceleration and the reaction forces at the pin \( O \).

13.92 A thin uniform circular disc of mass \( M \) and radius \( R \) rotates in the \( xy \) plane about its center of mass point \( O \). Driven by a motor, it has rate of change of angular speed proportional to angular position, \( \alpha = d\theta/5/2 \). The disc starts from rest at \( \theta = 0 \).

(a) What is the rate of change of angular momentum about the origin at \( \theta = \pi/3 \) rad?

(b) What is the torque of the motor at \( \theta = \pi/2 \) rad?

(c) What is the total kinetic energy of the disk at \( \theta = \pi/2 \) rad?

13.93 A uniform circular disc rotates at constant angular speed \( \omega \) about the origin, which is also the center of the disc. It’s radius is \( R \). It’s total mass is \( M \).

(a) What is the total force and moment required to hold it in place (use the origin as the reference point of angular momentum and torque).

13.94 Neglecting gravity, calculate \( \alpha = \dot{\omega} = \theta \) at the instant shown for the system in the figure.

13.95 Slippery money A round uniform flat horizontal platform with radius \( R \) and mass \( m \) is mounted on frictionless bearings with a vertical axis at 0. At the moment of interest it is rotating counter clockwise (looking down) with angular velocity \( \bar{\omega} = \omega \hat{k} \). A force in the \( xy \) plane with magnitude \( F \) is applied at the perimeter at an angle of \( 30^\circ \) from the radial direction. The force is applied at a location that is \( \phi \) from the fixed positive \( x \) axis. At the moment of interest a small coin sits on a radial line that is an angle \( \theta \) from the fixed positive \( x \) axis (with mass much much smaller than \( m \)). Gravity presses it down, the platform holds it up, and friction (coefficient=\( \mu \)) keeps it from sliding.

Find the biggest value of \( d \) for which the coin does not slide in terms of some or all of \( F, m, g, R, \omega, \theta, \phi, \) and \( \mu \).
13.96 A disk of mass $M$ and radius $R$ is attached to an electric motor as shown. A coin of mass $m$ rests on the disk, with the center of the coin a distance $r$ from the center of the disk. Assume that $m \ll M$, and that the coefficient of friction between the coin and the disk is $\mu$. The motor delivers a constant power $P$ to the disk. The disk starts from rest when the motor is turned on at $t = 0$. 

a) What is the angular velocity of the disk as a function of time? 
b) What is its angular acceleration? 
c) At what time does the coin begin to slip off the disk? (It will suffice here to give the equation for $t$ that must be solved.)

13.97 2-D constant rate gear train. The angular velocity of the input shaft (driven by a motor not shown) is a constant, $\omega_{\text{input}} = \omega_A$. What is the angular velocity $\omega_{\text{output}} = \omega_C$ of the output shaft and the speed of a point on the outer edge of disc $C$, in terms of $R_A$, $R_B$, $R_C$, and $\omega_A$?

13.98 2-D constant speed gear train. Gear $A$ is connected to a motor (not shown) and gear $B$, which is welded to gear $C$, is connected to a taffy-pulling mechanism. Assume you know the torque $M_{\text{input}} = M_A$ and angular velocity $\omega_{\text{input}} = \omega_A$ of the input shaft. Assume the bearings and contacts are frictionless.

a) What is the input power? 
b) What is the output power? 
c) What is the output torque $M_{\text{output}} = M_C$, the torque that gear $C$ applies to its surroundings in the clockwise direction? 

d) What is the velocity of point $P$?

e) What is the magnitude of the acceleration of point $P$?
f) What is the rate of increase of the speed of point $P$?

g) What is the angular acceleration $\alpha$ of the gear?

13.99 Accelerating rack and pinion. The two gears shown are welded together and spin on a frictionless bearing. The inner gear has radius 0.5 m and negligible mass. The outer disk has 1 m radius and a uniformly distributed mass of 0.2 kg. They are loaded as shown with the force $F = 20$ N on the massless rack which is held in place by massless frictionless rollers. At the time of interest the angular velocity is $\omega = 2$ rad/s (though $\omega$ is not constant). The point $P$ is on the disk a distance 1 m from the center. At the time of interest, point $P$ is on the positive $y$ axis.

a) What is the speed of point $P$? 
b) What is the velocity of point $P$?
13.101 Two gears rotating at constant rate. At the input to a gear box a 100 lbf force is applied to gear A. At the output, the machinery (not shown) applies a force of \( F_B \) to the output gear. Gear A rotates at constant angular rate \( \omega = 2 \text{ rad/s} \), clockwise.

a) What is the angular speed of the right gear?

b) What is the velocity of point \( P \)?

c) What is \( F_B \)?

d) If the gear bearings had friction, would \( F_B \) have to be larger or smaller in order to achieve the same constant velocity?

e) If instead of applying a 100 lbf to the left gear it is driven by a motor (not shown) at constant angular speed \( \omega \), what is the angular speed of the right gear?

13.102 Two racks connected by a gear. A 100 lbf force is applied to one rack. At the output the machinery (not shown) applies a force \( F_B \) to the other rack.

a) Assume the gear is spinning at constant rate and is frictionless. What is \( F_B \)?

b) If the gear bearing had friction, would that increase or decrease \( F_B \) to achieve the same constant rate?

c) What is \( \vec{v}_r \)?

d) What is the force on the rack due to its contact with the inner gear?

e) What is the force on the rack due to its contact with the outer gear?

13.103 Constant rate rack and pinion. The two gears shown are welded together and spin on a frictionless bearing. The inner gear has radius 0.5 m and negligible mass. The outer gear has 1 m radius and a uniformly distributed mass of 0.2 kg. A motor (not shown) rotates the disks at constant rate \( \omega = 2 \text{ rad/s} \). The gears drive the massless rack which is held in place by massless frictionless rollers as shown. The gears and the rack have teeth that are not shown in the figure. The point P is on the outer gear a distance 1.0 m from the center. At the time of interest, point P is on the positive y axis.

a) What is the speed of point \( P \)?

b) What is the velocity of point \( P \)?

c) What is the acceleration of point \( P \)?

d) What is the velocity of the rack \( \vec{v}_r \)?

e) What is the force on the rack due to its contact with the inner gear?

13.104 Belt drives are used to transmit power between parallel shafts. Two parallel shafts, 3 m apart, are connected by a belt passing over the pulleys A and B fixed to the two shafts. The driver pulley A rotates at a constant 200 rpm. The speed ratio between the pulleys A and B is 1:2.5. The input torque is 350 N·m. Assume no loss of power between the two shafts.

a) Find the input power.

b) Find the rotational speed of the driven pulley \( B \).

c) Find the output torque at \( B \).

13.105 In the belt drive system shown, assume that the driver pulley rotates at a constant angular speed \( \omega \). If the motor applies a constant torque \( M_O \) on the driver pulley, show that the tensions in the two parts, \( AB \) and \( CD \), of the belt must be different. Which part has a greater tension? Does your conclusion about unequal tension depend on whether the pulley is massless or not? Assume any dimensions you need.

13.106 A belt drive is required to transmit 15 kW power from a 750 mm diameter pulley rotating at a constant 300 rpm to a 500 mm diameter pulley. The centers of the pulleys are located 2.5 m apart. The coefficient of friction between the belt and pulleys is \( \mu = 0.2 \).

a) (See problem 13.127.) Draw a neat diagram of the pulleys and the belt-drive system and find the angle of lap, the contact angle \( \theta \), of the belt on the driver pulley.

b) Find the rotational speed of the driven pulley.

c) (See the figure in problem 13.127.) The power transmitted by the belt is given by \( \text{power} = \text{net tension} \times \text{belt speed} \), i.e., \( P = (T_1 - T_2) v \), where \( v \) is the linear speed of the belt. Find the maximum tension in the belt. [Hint: \( \frac{T_1}{T_2} = e^{2 \mu \theta} \) (see problem 13.127).]

d) The belt in use has a 15 mmx5 mm rectangular cross-section. Find the maximum tensile stress in the belt.
13.107 A bevel-type gear system, shown in the figure, is used to transmit power between two shafts that are perpendicular to each other. The driving gear has a mean radius of 50 mm and rotates at a constant speed $\omega = 150$ rpm. The mean radius of the driven gear is 80 mm and the driven shaft is expected to deliver a torque of $M_{\text{out}} = 25$ Nm. Assuming no power loss, find the input torque supplied by the driving shaft.

![Bevel-type gear system](figure4-rpa)

13.109 A pulley with mass $M$ made of a uniform disk with radius $R$ is mis-manufactured to have its hinge off of its center by a distance $h$ (shown exaggerated in the figure). The system is released from rest in the position shown.

- a) Given $\alpha$ find the accelerations of the two blocks in terms of $\alpha$ and the dimensions shown.
- b) Find $\alpha$.

![Pulley system](figure-crookedpulley)

13.108 Disk pulleys. Two uniform disks A and B of non-negligible masses 10 kg and 5 kg respectively, are used as pulleys to hoist a block of mass 20 kg as shown in the figure. The block is pulled up by applying a force $F = 310$ N at one end of the string. Assume the string to be massless but ‘frictional’ enough to not slide on the pulleys. Use $g = 10$ m/s$^2$.

- a) Find the angular acceleration of pulley B.
- b) Find the acceleration of block C.
- c) Find the tension in the part of the string between the block and the overhead pulley.

![Disk pulley setup](figure-s94h8p4)

13.110 A spindle and pulley arrangement is used to hoist a 50 kg mass as shown in the figure. Assume that the pulley is to be of negligible mass. When the motor is running at a constant 100 rpm,

- a) Find the velocity of the mass at $B$.
- b) Find the tension in strings $AB$ and $CD$.

![Spindle and pulley](ch4-5)

13.111 Two racks connected by three constant rate gears. A 100 lbf force is applied to one rack. At the output, the machinery (not shown) applies a force of $F_B$ to the other rack.

- a) Assume the gear-train is spinning at constant rate and is frictionless. What is $F_B$?
- b) If the gear bearings had friction would that increase or decrease $F_B$ to achieve the same constant rate?
- c) If instead of applying a 100 lbf to the left rack it is driven by a motor (not shown) at constant speed $v$, what is the speed of the right rack?

![Two racks connected by three gears](pg131-2)

13.112 Two racks connected by three accelerating gears. A 100 lbf force is applied to one rack. At the output, the machinery (not shown) applies a force of $F_B$ to the other rack.

- a) Assume the gear-train is spinning at constant rate and is frictionless, what is $F_B$?
- b) If the gear bearings had friction would that increase or decrease $F_B$ to achieve the same constant rate?
- c) If the angular velocity of the gear is increasing at rate $\omega$, does this increase or decrease $F_B$ at the given $\omega$?
13.113 -3-D accelerating gear train. This is really a 2-D problem; each gear turns in a different parallel plane. Shaft B is rigidly connected to gears $G_4$ and $G_5$. $G_3$ meshes with gear $G_6$. Gears $G_6$ and $G_5$ are both rigidly attached to shaft AD. Gear $G_5$ meshes with $G_2$ which is welded to shaft A. Shaft A and shaft B spin independently. Assume you know the torque $M_{\text{input}}$, angular velocity $\omega_{\text{input}}$, and the angular acceleration $\alpha_{\text{input}}$ of the input shaft. Assume the bearings and contacts are frictionless.

a) What is the input power?

b) What is the output power?

c) What is the angular velocity $\omega_{\text{output}}$ of the output shaft?

d) What is the output torque $M_{\text{output}}$?

13.116 The dumbbell shown in the figure has a torsional spring with spring constant $k$ (torsional stiffness units are $\text{N}\cdot\text{m}/\text{rad}$). The dumbbell oscillates about the horizontal position with small amplitude $\theta$. At an instant when the angular velocity of the bar is $\dot{\theta} \hat{k}$, the velocity of the left mass is $-L \dot{\theta} \hat{j}$ and that of the right mass is $L \dot{\theta} \hat{j}$. Find the expression for the power $P$ of the spring on the dumbbell at the instant of interest.

13.117 A physical pendulum. A swinging stick is sometimes called a 'physical' pendulum. Take the 'body', the system of interest, to be the whole stick.

a) Draw a free body diagram of the system.

b) Write the equation of angular momentum balance for this system about point $O$.

c) Evaluate the left-hand-side as explicitly as possible in terms of the forces showing on your Free Body Diagram.

d) Evaluate the right hand side as completely as possible. You may use the following facts:

\[
\vec{v} = l \dot{\theta} \cos \theta \hat{j} - l \dot{\theta} \sin \theta \hat{i}; \quad \vec{a} = -l \ddot{\theta} [\cos \theta \hat{i} + \sin \theta \hat{j}]
\]

13.118 Which of (a), (b), and (c) are two force members?

(a) Swinging rod with mass

(b) Stationary rod with mass

(c) Massless swinging rod

13.119 For the pendula in the figure.
a) Without doing any calculations, try to figure out the relative durations of the periods of oscillation for the five pendula (i.e. the order, slowest to fastest). Assume small angles of oscillation.

b) Calculate the period of small oscillations. [Hint: use balance of angular momentum about the point 0].

c) Rank the relative duration of oscillations and compare to your intuitive solution in part (a), and explain in words why things work the way they do.

d) Comment on the similarities and differences in your plots.

13.120 A massless 10 meter long bar is supported by a frictionless hinge at one end and has a 3.759 kg point mass at the other end. It is released at \( t = 0 \) from a tip angle of \( \phi = 0.02 \) radians measured from vertically upright position (hinge at the bottom). Use \( g = 10 \text{ m/s}^{-2} \).

a) Using a small angle approximation and the solution to the resulting linear differential equation, find the angle of tip at \( t = 1 \text{ s} \) and \( t = 7 \text{ s} \). Use a calculator, not a numerical integrator.

b) Using numerical integration of the non-linear differential equation for an inverted pendulum find \( \phi \) at \( t = 1 \text{ s} \) and \( t = 7 \text{ s} \).

c) Make a plot of the angle versus time for your numerical solution. Include on the same plot the angle versus time from the approximate linear solution from part (a).

d) What is \( \ddot{\theta} \)? Solve in terms of \( m, \ell, \phi \text{ and } \phi \).

b) What is the force of the hinge on the rod? Solve in terms of \( m, \ell, \phi, \phi \text{ and } \phi \).

c) Would you get the same answers if you put a mass \( 2m \) at \( 2.5\ell \)? Why or why not?

13.123 A zero length spring (relaxed length \( \ell_0 = 0 \)) with stiffness \( k = 5 \text{ N/m} \) supports the pendulum shown.

a) Find \( \ddot{\phi} \) assuming \( \dot{\phi} = 2 \text{ rad/s}, \phi = \pi/2 \).

b) Find \( \ddot{\phi} \) as a function of \( \dot{\phi} \) and \( \phi \) (and \( k, \ell, m, \text{ and } g \)).

[Hint: use vectors (otherwise it’s hard)]

[Hint: For the special case, \( kD = mg \), the solution simplifies greatly.]

13.122 A rigid massless rod has two equal masses \( m_B \) and \( m_C \) (\( m_B = m_C = m \)) attached to it at distances \( 2\ell \) and \( 3\ell \), respectively, measured along the rod from a frictionless hinge located at a point \( A \). The rod swings freely from the hinge. There is gravity. Let \( \phi \) denote the angle of the rod measured from the vertical. Assume that \( \phi \) and \( \dot{\phi} \) are known at the moment of interest.

13.124 Robotics problem: Simplest balancing of an inverted pendulum. You are holding a stick upside down, one end is in your hand, the other end sticking up. To simplify things, think of the stick as massless but with a point mass at the upper end. Also, imagine that it is
Chapter 13. Homework problems

13.125 Balancing a system of rotating particles. A wire frame structure is made of four concentric loops of massless and rigid wires, connected to each other by four rigid wires presently coincident with the $x$ and $y$ axes. Three masses, $m_1 = 200$ grams, $m_2 = 150$ grams and $m_3 = 100$ grams, are glued to the structure as shown in the figure. The structure rotates counter-clockwise at a constant rate $\dot{\theta} = 5$ rad/s. There is no gravity.

a) Find the net force exerted by the structure on the support at the instant shown.

b) You are to put a mass $m$ at an appropriate location on the third loop so that the net force on the support is zero. Find the appropriate mass and the location on the loop.

c) At which distance from the center of rotation does the tension drop to half its maximum value? .

13.126 A rope of length $\ell$ and total mass $m$ is held fixed at one end and whirled around in circular motion at a constant rate $\omega$ in the horizontal plane. Ignore gravity.

a) Find the tension in the rope as a function of $r$, the radial distance from the center of rotation to any desired location on the rope.

b) Where does the maximum tension occur in the rope?  .

c) At what distance from the center of rotation does the tension drop to half its maximum value? .

13.127 Assume that the pulley shown in figure(a) rotates at a constant speed $\omega$. Let the angle of contact between the belt and pulley surface be $\theta$. Assume that the belt is massless and that the condition of impending slip exists between the pulley and the belt. The free body diagram of an infinitesimal section $ab$ of the belt is shown in figure(b).

a) Write the equations of linear momentum balance for section $ab$ of the belt in the $\hat{i}$ and $\hat{j}$ directions.

b) Eliminate the normal force $N$ from the two equations in part (a) and get a differential equation for the tension $T$ in terms of the coefficient of friction $\mu$ and the contact angle $\theta$.

c) Show that the solution to the equation in part (b) satisfies $\frac{T_1}{T_2} = e^{\mu \theta}$ where $T_1$ and $T_2$ are the tensions in the lower and the upper segments of the belt, respectively.
13.6 Using $I_{cm}^z$ and $I_{zz}^z$ in mechanics equations

13.128 Motor turns a dumbbell. Two uniform bars of length $\ell$ and mass $m$ are welded at right angles. At the ends of the horizontal bar are two more masses $m$. The bottom end of the vertical rod is attached to a hinge at O where a motor keeps the structure rotating at constant rate $\omega$ (counter-clockwise). What is the net force and moment that the motor and hinge cause on the structure at the instant shown?

13.130 A uniform rigid rod rotates at constant speed in the xy-plane about a peg at point O. The center of mass of the rod may not exceed a specified acceleration $a_{max} = 0.5 \text{ m/s}^2$. Find the maximum angular velocity of the rod.

13.131 A uniform one meter bar is hung from a hinge that is at the end. It is allowed to swing freely. $g = 10 \text{ m/s}^2$.

a) What is the period of small oscillations for this pendulum?

b) Suppose the rod is hung 0.4 m from one end. What is the period of small oscillations for this pendulum? Can you explain why it is longer or shorter than when it is hung by its end?

13.132 A motor turns a bar. A uniform bar of length $\ell$ and mass $m$ is turned by a motor whose shaft is attached to the end of the bar at O. The angle that the bar makes (measured counter-clockwise) from the positive x axis is $\theta = 2\pi I^2/s^2$. Neglect gravity.

a) Draw a free body diagram of the bar.

b) Find the force acting on the bar from the motor and hinge at $t = 1 \text{ s}$.

c) Find the torque applied to the bar from the motor at $t = 1 \text{ s}$.

d) What is the power produced by the motor at $t = 1 \text{ s}$?

13.133 The rod shown is uniform with total mass $m$ and length $\ell$. The rod is pinned at point 0. A linear spring with stiffness $k$ is attached at the point A at height $h$ above 0 and along the rod as shown. When $\theta = 0$, the spring is unstretched. Assume that $\theta$ is small for both parts of this problem.

a) Find the natural frequency of vibration (in radians per second) in terms of $m$, $g$, $h$, $\ell$ and $k$.

b) If you have done the calculation above correctly there is a value of $h$ for which the natural frequency is zero. Call this value of $h$ $h_{crit}$. What is the behavior of the system when $h < h_{crit}$? (Desired is a phrase pointing out any qualitative change in the type of motion with some justification.)
A uniform stick of length $\ell$ and mass $m$ is a hair away from vertically up position when it is released with no angular velocity (a ‘hair’ is a technical word that means ‘very small amount, zero for some purposes’). It falls to the right. What is the force on the stick at point $O$ when the stick is horizontal. Solve in terms of $\ell$, $m$, $g$, $\hat{i}$, and $\hat{j}$. Carefully define any coordinates, base vectors, or angles that you use.

### 13.135 Acceleration of a trap door.
A uniform bar $AB$ of mass $m$ and a ball of the same mass are released from rest from the same horizontal position. The bar is hinged at end $A$. There is gravity.

- a) Which point on the rod has the same acceleration as the ball, immediately after release?
- b) What is the reaction force on the bar at end $A$ just after release?

### 13.136 A pegged compound pendulum.
A uniform bar of mass $m$ and length $\ell$ hangs from a peg at point $C$ and swings in the vertical plane about an axis passing through the peg. The distance $d$ from the center of mass of the rod to the peg can be changed by putting the peg at some other point along the length of the rod.

- a) Find the angular momentum of the rod as about point $C$.
- b) Find the rate of change of angular momentum of the rod about $C$.
- c) How does the period of the pendulum vary with $d$? Show the variation by plotting the period against $d$. [Hint, you must first find the equations of motion, linearize for small $\theta$, and then solve.]
- d) Find the total energy of the rod (using the height of point $C$ as a datum for potential energy).
- e) Find $\dot{\theta}$ when $\theta = \pi/6$.
- f) Find the reaction force on the rod at $C$, as a function of $m$, $d$, $\ell$, $\theta$, and $\dot{\theta}$.
- g) For the given rod, what should be the value of $d$ (in terms of $\ell$) in order to have the fastest pendulum?
- h) Test of Schuler’s pendulum. The pendulum with the value of $d$ obtained in (g) is called the Schuler’s pendulum. It is not only the fastest pendulum but also the “most accurate pendulum”. The claim is that even if $d$ changes slightly over time due to wear at the support point, the period of the pendulum does not change much. Verify this claim by calculating the percent error in the time period of a pendulum of length $\ell = 1$ m under the following three conditions: (i) initial $d = 0.15$ m and after some wear $d = 0.16$ m, (ii) initial $d = 0.29$ m and after some wear $d = 0.30$ m, and (iii) initial $d = 0.45$ m and after some wear $d = 0.46$ m. Which pendulum shows the least error in its time period? Do you see any connection between this result and the plot obtained in (c)?

### 13.137 Given $\ddot{\theta}$, $\dot{\theta}$, and $\theta$, what is the total kinetic energy of the pegged compound pendulum in problem 13.136?

### 13.138 A slender uniform bar $AB$ of mass $M$ is hinged at point $O$, so it can rotate around $O$ without friction. Initially the bar is at rest in the vertical position as shown. A bullet of mass $m$ and horizontal velocity $V_0$ strikes the end $A$ of the bar and sticks to it (an inelastic collision). Calculate the angular velocity of the system — the bar with its embedded bullet, immediately after the impact.

### 13.139 Motor turns a bent bar.
Two uniform bars of length $\ell$ and uniform mass $m$ are welded at right angles. One end is attached to a hinge at $O$ where a motor keeps the structure rotating at a constant rate $\omega$ (counterclockwise). What is the net force and moment that the motor and hinge cause on the structure at the instant shown.
Chapter 13. Homework problems

13.140 2-D problem, no gravity. A uniform stick with length $\ell$ and mass $M_0$ is welded to a pulley hinged at the center $O$. The pulley has negligible mass and radius $R_P$. A string is wrapped many times around the pulley. At time $t = 0$, the pulley, stick, and string are at rest and a force $F$ is suddenly applied to the string. How long does it take for the pulley to make one full revolution?

13.141 A thin hoop of radius $R$ and mass $M$ is hung from a point on its edge and swings in its plane. Assuming it swings near to the position where its center of mass $G$ is below the hinge:

a) What is the period of its swinging oscillations?

b) If, instead, the hoop was set to swinging in and out of the plane would the period of oscillations be greater or less?

13.142 The uniform square shown is released from rest at $t = 0$. What is $\alpha = \dot{\omega} = \ddot{\theta}$ immediately after release?

13.143 A square plate with side $\ell$ and mass $m$ is hinged at one corner in a gravitational field $g$. Find the period of small oscillation.

13.144 A wheel of radius $R$ and moment of inertia $I$ about the axis of rotation has a rope wound around it. The rope supports a weight $W$. Write the equation of conservation of energy for this system, and differentiate to find the equation of motion in terms of acceleration. Check the solution obtained by drawing separate free-body diagrams for the wheel and for the weight, writing the equations of motion for each body, and solving the equations simultaneously. Assume that the mass of the rope is negligible, and that there is no energy loss during the motion.

13.145 A disk with radius $R$ has a string wrapped around it which is pulled with a force $F$. The disk is free to rotate about the axis through $O$ normal to the page. The moment of inertia of the disk about $O$ is $I_O$. A point $A$ is marked on the string. Given that $x_A(0) = 0$ and that $\dot{x}_A(0) = 0$, what is $x_A(t)$?

13.146 Oscillating disk. A uniform disk with mass $m$ and radius $R$ pivots around a frictionless hinge at its center. It is attached to a massless spring which is horizontal and relaxed when the attachment point is directly above the center of the disk. Assume small rotations and the consequent geometrical simplifications. Assume the spring can carry compression. What is the period of oscillation of the disk if it is disturbed from its equilibrium configuration? [You may use the fact that, for the disk shown, $\bar{H}_I/O = \frac{1}{2}mR^2\theta\ddot{\theta}$, where $\theta$ is the angle of rotation of the disk].
13.147 This problem concerns a narrow rigid hoop. For reference, here are dimensions and values you should use in this problem: mass of hoop $m_{\text{hoop}} = 1$ kg, radius of hoop $R_{\text{hoop}} = 3$ m, and gravitational acceleration $g = 10$ m/s².

a) The hoop is hung from a point on its edge and swings in its plane. Assuming its swings near to the position where its center of mass is below the hinge.

b) What is the period of its swinging oscillations?

c) If, instead, the hoop was set to swinging in and out of the plane would the period of oscillations be greater or less?

13.148 The compound pulley system shown in the figure consists of two pulleys rigidly connected to each other. The radii of the two pulleys are: $R_l = 0.2$ m and $R_o = 0.4$ m. The combined moment of inertia of the two pulleys about the axis of rotation is $2.7 \text{ kg} \cdot \text{m}^2$. The two masses, $m_1 = 40$ kg and $m_2 = 100$ kg, are released from rest in the configuration shown. Just after release,

a) find the angular acceleration of the pulleys, and

b) find the tension in each string.

13.149 Consider a system of two blocks A and B and the reel C mounted at the fixed point O, as shown in the figure. Initially the system is at rest. Calculate the velocity for the block B after it has dropped a vertical distance $h$. Given: $h$, mass of block A, $M_A$, coefficient of friction $\mu$, slope angle $\theta$, mass of the reel, $M_C$, moment of inertia $I$ about the center of mass at O, radius of gyration of the reel $K_C$, outer radius of the reel $R_C$, inner radius of the reel $\frac{1}{2} R_C$, mass of the block B $M_B$.

13.150 Gear A with radius $R_A = 400$ mm is rigidly connected to a drum B with radius $R_B = 200$ mm. The combined moment of inertia of the gear and the drum about the axis of rotation is $I_{zz} = 0.5 \text{ kg} \cdot \text{m}^2$. Gear A is driven by gear C which has radius $R_C = 300$ mm. As the drum rotates, a 5 kg mass $m$ is pulled up by a string wrapped around the drum. At the instant of interest, the angular speed and angular acceleration of the driving gear are 60 rpm and 12 rpm/s, respectively. Find the acceleration of the mass $m$.

13.151 Two gears accelerating. At the input to a gear box a 100 lbf force is applied to gear A. At the output the machinery (not shown) applies a force of $F_B$ to the output gear.

a) Assume the gear is spinning at constant rate and is frictionless, what is $F_B$?

b) If the gear bearing had friction would that increase or decrease $F_B$?

c) If the angular velocity of the gear is increasing at rate $\alpha$ does this increase or decrease $F_B$ at the given $\omega$.

13.152 Frequently parents will build a tower of blocks for their children. Just as frequently, kids knock them down. In falling (even when they start to topple aligned), these towers invariably break in two (or more) pieces at some point along their length. Why does this breaking occur? What condition is satisfied at the point of the break? Will the stack bend towards or away from the floor after the break?

13.153 Massless pulley, dumbbell and a hanging mass. A mass $m$ falls vertically but is withheld by a string which is wrapped around an ideal massless pulley with radius $a$. The pulley is welded to a dumbbell made of a massless rod welded to uniform solid spheres at A and B of radius $R$, each of whose center is a distance $\ell$ from O. At the instant in question, the dumbbell makes an angle $\theta$ with the positive x axis and is spinning at the rate $\dot{\theta}$. Point C is a distance $h$ down from O. In terms of some or all of $m, M, a, R, \ell, h, g, \theta, \dot{\theta}, \dot{\theta}$, find the acceleration of the mass.
13.154 Two racks connected by a gear. A 100 lbf force is applied to one rack. At the output the machinery (not shown) applies a force \( F_B \) to the other rack.

a) Assume the gear is spinning at constant rate and is frictionless. What is \( F_B \)?

b) If the gear bearing had friction, would that increase or decrease \( F_B \) to achieve the same constant rate?

c) If the angular velocity of the gear is increasing at rate \( \dot{\omega} \), does this increase or decrease \( F_B \) at the given \( \omega \).

d) If the output load \( F_B \) is given then the motion of the machine can be found from the input load. Assume that the machine starts from rest with a given output load. So long as rack B moves in the opposite direction of the output force \( F_B \) the output power is positive.

1. For what values of \( F_B \) is the output power positive?

2. For what values of \( F_B \) is the output work maximum if the machine starts from rest and runs for a fixed amount of time?

13.155 2-D accelerating gear train. Assume you know the torque \( M_{\text{input}} = M_A \) and angular velocity \( \omega_{\text{input}} = \omega_A \) of the input shaft. Assume the bearings and contacts are frictionless. Assume you also know

13.156 A stick welded to massless gear that rolls against a massless rack which slides on frictionless bearings and is constrained by a linear spring. Neglect gravity. The spring is relaxed when the angle \( \theta = 0 \). Assume the system is released from rest at \( \theta = \theta_0 \). What is the acceleration of the point \( P \) at the end of the stick when \( \theta = 0^\circ \)? Answer in terms of any or all of \( m, R, \ell, \theta_0, k, i, \) and \( j \). [Hint: There are several steps of reasoning required. You might want to draw FBD(s), use angular momentum balance, set up a differential equation, solve it, plug values into this solution, and use the result to find the quantities of interest.]

13.157 A tipped hanging sign is represented by a point mass \( m \). The sign sits at the end of a massless, rigid rod which is hinged at its point of attachment to the ground. A taut massless elastic cord helps keep
The goal here is to generate equations of motion for general planar motion of a (planar) rigid object that may roll, slide or be in free flight. Multi-object systems are also considered so long as they do not involve kinematic constraints between the bodies. Features of the solution that can be obtained from analysis are discussed, as are numerical solutions.
Many machine and structural parts move in straight-lines (Chapter 12) or circles (Chapters 13). But other things have with more general motions, like a plane in unsteady flight or a connecting rod in a car engine. Keeping track of such motion is a bit more difficult. To keep things simpler we only treat these more general motions in 2-D this chapter.

Mostly we will use these two modeling approximations:

- The objects are planar, or symmetric with respect to a plane; and
- They have planar motions in that plane.

A **planar object** is one where the whole object is flat and all its matter is confined to one plane, say the \(xy\) plane. This is a palatable approximation for a piece cut out of flat sheet metal. For more substantial real objects, like a full car, the approximation seems at a glance to be terrible. But it turns out that so long as the motion is planar and the car is reasonably idealized as symmetrical (left to right) that treating the car as equivalent to its being squished into a plane does not introduce any more approximation. Thus, even in this 3-D world we live in with 3-D objects, it is fruitful to do 2-D analysis of the type you will learn in this chapter.

A **planar motion** is one where the velocities of all points are in the same constant plane, say a fixed \(xy\) plane, at all times and where points with, say, the same \(z\) coordinate have the same velocity. The positions of the points do not have to be in the same plane for a planar motion. Each point stays in a plane, but different points can be in different planes, with each plane parallel to the others.

**Example:** A car going over a hill

Assume the road is straight in map view, say in the \(x\) direction. Assume the whole width of the road has the same hump. Although the car is clearly not planar, the car motion is probably close to planar, with the velocities of all points in the car in the \(xy\) plane (see Fig. 14.1)

**Example:** Skewered sphere

A sphere skewered and rotating about a fixed axes in the \(\hat{k}\) direction has a planar motion (see Fig. 14.2). The points on the object do not all lie in a common plane. But all of the velocities are orthogonal to \(\hat{k}\) and thus in the \(xy\) plane. This problem does fit in with the methods of this chapter. The symmetry of the sphere with respect to the \(xy\) plane makes it so that the three-dimensional mass distribution does not invalidate the two-dimensional analysis.

Figure 14.1: Planar motion of a 3D car. If the car is symmetrical it can be studied by the means of this chapter.

Figure 14.2: Planar motion of a skewered sphere. This can be studied by the means in this chapter.
Chapter 14. Planar motion of an object

14.1. Rigid object kinematics

Actually, a two-dimensional analysis of the plate in this example would be legitimate in this sense. Project all the plates mass into the plane normal to the $\hat{n}$ direction. The projections of the forces on this plane would be correctly predicted, but three dimensional effects, like those associated with dynamic imbalance, would be lost in this projection.

Example: Skewered plate

A flat rectangular plate with normal $\hat{n}$ has a fixed axis of rotation in the direction $\hat{\lambda}$ that makes a $45^\circ$ to $\hat{n}$ (see Fig. 14.3). This is a planar object (a plane normal to $\hat{n}$) in planar motion (all velocities are in the plane normal to $\hat{\lambda}$). But the plane of motion is not the plane of the mass distribution, the object is not symmetric with respect to a motion plane, so this example does not fit into the discussion of this chapter.

No real object is exactly planar and no real motion is exactly a planar motion. But many objects are relatively flat and thin or symmetrical and many motions are approximately planar motions. Thus many, if not most, simple engineering analysis assume planar motion. For bodies that are approximately symmetric about the $xy$ plane of motion (such as a car, if the asymmetrically placed driver’s mass etc. is neglected), there is no loss in doing a two-dimensional planar rather than full three dimensional analysis.

The plan of this chapter. We start with planar kinematics. Then we evaluate and use expressions for the rates of change of linear and angular momentum for planar bodies. Finally we discuss rolling, sliding and collisions.

14.1 Description of motion: planar rigid-object kinematics

We start our study of planar motion with the kinematic question: How do points on a rigid object (or ‘body’) move? There are two reasons to ask this question. First, velocities and accelerations of mass points are needed to apply the momentum-balance equations. Second, formulas for positions, velocities and accelerations of points are useful to understand mechanisms, machines where various parts (each one usually idealized as a rigid object) are connected to each other with hinges and bearings of one type of another.

The central observation in all rigid-object kinematics is that

all pairs of points on a single moving rigid object keep constant distance from each other.

This is the definition of a rigid object. In this section you will learn how to use rigidity to calculate positions, velocities and accelerations of all points (millions and billions of them) on a rigid body given only a few numbers (about 8 of them). This goal is achieved by putting together the ideas from Chapter 11 (arbitrary motion of one particle), Chapter 12 (straight-line motion), and chapter 13 (circular motion of a rigid body in a plane).
Displacement and rotation

When a planar object (read, say, body or machine part) \( B \) moves from one configuration in the plane it has a displacement and a rotation. For definiteness, we start in some reference position \(*\). We mark a reference point on the body that, in the reference configuration, coincides with a fixed reference point, say \( 0 \). We also mark a (directed) line on the body that, in the reference configuration, coincides with a fixed reference line, say the positive \( x \) axis. The body never has to pass through this reference position, however. For example, the position of an airplane flying from New York to Mumbai is measured relative to a point in the Gulf of Guinea 1000 miles west of Gabon, even though the airplane never goes there (nor does anyone want it to).

We could measure rotation by measuring the rotations of any lines that connected any pair of points fixed to the object. For each line we keep track of the angle that line makes with a line fixed in space, say the positive \( x \) or \( y \) axis. Its simplest to stick to the convention that counter-clockwise rotations are positive (Fig. 14.4). The angles \( \theta_1, \theta_2, \ldots \), all change with time and are all different from each other. But all the angles change the same amount, just like in section 13.3. We can pick any one line we like for definiteness and measure the object rotation by the rotation of that line. So

The net motion of a rigid planar object is described by translation, the vector displacement of a reference point from a reference position \( \vec{r}_{0/0} = \vec{r}_{00} \), and a rotation \( \theta \) of the object from the reference orientation.

That is, the general planar motion of a rigid object is the general motion of a point plus circular motion about that point.

The position of a point on a moving rigid object.

Let’s denote the reference configuration with a star \((*)\). Given that P on the object is at \( \vec{r}_{P/0} \) in the reference configuration, where is it (What is \( \vec{r}_{P/0} \)) after the object has been displaced by \( \vec{r}_{0/0} \) and rotated an angle \( \theta \)? An easy way to treat this is to write the new position of P as (see Fig. 14.5)

\[
\vec{r}_{P/0} = \vec{r}_{0/0} + \vec{r}_{P/0}'.
\]

This is the base-independent or direct vector representation of the position of P. The formula is correct no matter what base vectors are used to represent the vectors in the formula. The vector \( \vec{r}_{0/0} \) describes translation, that’s half the story. The other term \( \vec{r}_{P/0}' \) we find by
rotating $\mathbf{r}_{P/0}^*$ as we did in Section 13.3. Thus, we can describe the coordinates of a point as,

$$[\mathbf{r}_{P/0}]_{xy} = [\mathbf{r}_{0/0}]_{xy} + [R(\theta)] [\mathbf{r}_{P/0'}]_{x'y'}$$

(14.1)

or, writing out all the components of the vectors and matrices,

$$\begin{bmatrix} x_P \\ y_P \end{bmatrix} = \begin{bmatrix} x_{0/0} \\ y_{0/0} \end{bmatrix} + \begin{bmatrix} \cos \theta & \sin \theta \\ -\sin \theta & \cos \theta \end{bmatrix} \begin{bmatrix} x_{P/0}^* \\ y_{P/0}^* \end{bmatrix}.$$  \hspace{1cm} (14.2)

As the motion progresses the displacement $\begin{bmatrix} x_{0/0} \\ y_{0/0} \end{bmatrix}$ changes with time as does the rotation angle $\theta$. We call eqn. (14.2) the *fixed basis* or *component* representation of the motion. It gives the components of the position in terms of base vectors that are fixed in space.

**Example:**

If in the reference position a particle on a rigid object is at $\mathbf{r}_{v/0} = (1\mathbf{i} + 2\mathbf{j})$ m and the object displaces by $\mathbf{r}_{v'/0} = (3\mathbf{i} + 4\mathbf{j})$ m and rotates by $\theta\pi/3$ rad = 60 deg relative to that configuration, then its new position is:

$$\begin{bmatrix} x_{v/0} \\ y_{v/0} \end{bmatrix} = \begin{bmatrix} 3 \\ 4 \end{bmatrix} + \begin{bmatrix} \cos\pi/3 & \sin\pi/3 \\ -\sin\pi/3 & \cos\pi/3 \end{bmatrix} \begin{bmatrix} 1 \\ 2 \end{bmatrix} \mathrm{m}$$

$$\Rightarrow \mathbf{r}_{v/0} = (3.5 + \sqrt{3})\mathbf{i} + (5 - \sqrt{3}/2)\mathbf{j} \mathrm{m}$$

Finally, the *changing base* representation uses base vectors $\mathbf{i}'$, $\mathbf{j}'$ that are aligned with $\mathbf{i}$, $\mathbf{j}$ in the reference configuration but which are glued to the rotating object. If we define $x'$ and $y'$ as the $x$ and $y$ components of $P$ in the reference (*) configuration we have that

$$\begin{bmatrix} x_{P/0}^* \\ y_{P/0}^* \end{bmatrix} = \begin{bmatrix} x' \\ y' \end{bmatrix} \Rightarrow \mathbf{r}_{P/0} = (x_{0/0}^*\mathbf{i} + y_{0/0}^*\mathbf{j}) + (x'\mathbf{i}' + y'\mathbf{j}')$$

Often the changing-base notation the clearest, the component or fixed base representation the best for computer calculations, and the base-independent or direct-vector notation the quickest and easiest.

**Angular velocity**

Because all lines object $B$ rotate at the same rate (at a given instant) $B$’s rotation rate is the single number we call $\omega_B$ (‘omega b’). In order to make various formulas work out we define a vector angular velocity.
with magnitude $\omega_B$ which is perpendicular to the $xy$ plane:

$$\vec{\omega}_B = \frac{\omega_B}{\hat{k}}$$

where $\dot{\theta}$ is the rate of change of the angle of any line marked on object $B$.

So long as you are careful to define angular velocity by the rotation of line segments and not by the motion of individual particles, the concept of angular velocity in general motion is defined exactly as for a object rotating about a fixed axis. A legitimate way to think about planar motion of a rigid object is that any given point is moving in circles about any other given point (relative to that point). When a rigid object moves it always has an angular velocity (possibly zero). If we call the object $B$ (script B), we then call the object’s angular velocity $\vec{\omega}_B$. In general it is best to use the sign convention that when $\omega_B > 0$ the object is rotating counterclockwise when viewed looking in from the positive $z$ axis (see Fig. 14.6).

The angular velocity vector $\vec{\omega}_B$ of an object $B$ describes its rate and direction of rotation. For planar motions $\vec{\omega}_B = \omega_B \hat{k}$.

### Relative velocity of two points on a rigid object

For any two points $A$ and $B$ glued to a rigid object $B$ the relative velocity of the points (‘the velocity of $B$ relative to $A$’) is given by the cross product of the angular velocity of the object with the relative position of the two points:

$$\vec{v}_{B/A} \equiv \vec{v}_B - \vec{v}_A = \vec{\omega}_B \times \vec{r}_{B/A}. \quad (14.3)$$

This formula says that the relative velocity of two points on a rigid object is the same as would be predicted for one of the points if the other were stationary. The derivation of this formula is the same as for planar circular motion.

Note that even though we are doing planar kinematics, it is convenient to use three dimensional cross products. Generally we will call the plane of motion the $xy$ plane and $\vec{\omega}$ will be in the $z$ direction. Because $\vec{\omega} \times \vec{r}$ must be perpendicular to $\vec{\omega}$ it is perpendicular to the $z$ axis. So this three dimensional cross product always gives a vector in the $xy$ plane that is perpendicular to $\vec{r}$. 

![Figure 14.7: The relative velocity of points A and B is in the xy plane and perpendicular to the line segment AB.](image-url)
We can also represent the relative velocity in the changing base notation as

\[
\bar{v}_{B/A} = \frac{d}{dt} \left( \dot{x}_{B/A} \hat{i}' + \dot{y}_{B/A} \hat{j}' \right) = \dot{x}_{B/A} \frac{d}{dt} \hat{i}' + \dot{y}_{B/A} \frac{d}{dt} \hat{j}' = \dot{x}_{B/A} \bar{\omega}_B \times \hat{i}' + \dot{y}_{B/A} \bar{\omega}_B \times \hat{j}'.
\]

Finally, we can use the fixed-base or component notation:

\[
\left[ \bar{v}_{B/A} \right]_{xy} = \frac{d}{dt} \begin{bmatrix} x_{B/A} \\ y_{B/A} \end{bmatrix} = \frac{d}{dt} \begin{bmatrix} \cos \theta & \sin \theta \\ -\sin \theta & \cos \theta \end{bmatrix} \begin{bmatrix} x_{B/A}^* \\ y_{B/A}^* \end{bmatrix} = \begin{bmatrix} -\dot{\theta} \sin \theta & \dot{\theta} \cos \theta \\ -\dot{\theta} \cos \theta & -\dot{\theta} \sin \theta \end{bmatrix} \begin{bmatrix} x_{B/A}^* \\ y_{B/A}^* \end{bmatrix} = \begin{bmatrix} 0 & \omega \\ -\omega & 0 \end{bmatrix} \begin{bmatrix} \cos \theta & \sin \theta \\ -\sin \theta & \cos \theta \end{bmatrix} \begin{bmatrix} x_{B/A}^* \\ y_{B/A}^* \end{bmatrix}
\]

where \(x_{B/A}^*\) and \(y_{B/A}^*\) are the components of the position of B with respect to A in the reference configuration and hence do not change with time.

### Absolute velocity of a point on a rigid object

If one knows the velocity of one point on a rigid object and one also knows the angular velocity of the object, then one can find the velocity of any other point. How? By addition. Say we know the velocity of point A, the angular velocity of the object, and the relative position of A and B, then

\[
\bar{v}_B = \bar{v}_A + (\bar{v}_B - \bar{v}_A) = \bar{v}_A + \bar{v}_{B/A} = \bar{v}_A + \bar{\omega}_B \times \bar{r}_{B/A}.
\]

That is, the absolute velocity of the point B is the absolute velocity of the point A plus the velocity of the point B relative to the point A. Because B and A are on the same rigid object, their relative velocity is given by formula 14.4 above. For ease of understanding one pretends one knows the quantities on the right and are trying to find the quantity on the left. But the equation is valid and useful no matter which quantities are known and which are not.
An alternative approach is to differentiate the coordinate expression eqn. (14.3) (see Box 14.1 on 795).

## Angular acceleration

We define the angular acceleration $\alpha$ (‘alpha’) of a rigid object as the rate of change of angular velocity, $\dot{\omega} = \ddot{\omega}$. The angular acceleration of an object $B$ is $\alpha_B$. For two-dimensional bodies moving in the plane both the angular velocity and the angular acceleration are always perpendicular to the plane. That is $\dot{\omega} = \omega \hat{k}$ and $\alpha = \dot{\omega} = \dot{\theta}$.

### 14.1 THEORY
Using matrices to find velocity from position

An alternative derivation for the velocity eqn. (14.3) of a point on a rigid object comes from differentiating the matrix formula for the position (eqn. (14.3)). Denoting $\vec{r}_{P/0}$ as the reference position of the particle and $\vec{r}_{P/O}$ as the position relative to the reference point on the moved object at the time of interest, we have:

$$
\begin{bmatrix}
\dot{r}_{P/0}
\end{bmatrix}_{xy} = \frac{d}{dt} \begin{bmatrix}
\dot{r}_{P/O}
\end{bmatrix}_{xy}
$$

$$
= \frac{d}{dt} \begin{bmatrix}
x_{P/0} \\
y_{P/0}
\end{bmatrix}
+ \frac{d}{dt} \begin{bmatrix}
\cos \theta \\
-\sin \theta
\end{bmatrix} \begin{bmatrix}
x_{P/0}^* \\
y_{P/0}^*
\end{bmatrix}
+ \begin{bmatrix}
\dot{x}_{P/0}^* \\
\dot{y}_{P/0}^*
\end{bmatrix}
+ \begin{bmatrix}
0 & \omega \\
-\omega & 0
\end{bmatrix} \begin{bmatrix}
x_{P/0}^* \\
y_{P/0}^*
\end{bmatrix}
$$

Thus, matrix product $\begin{bmatrix}
0 & \omega \\
-\omega & 0
\end{bmatrix} \begin{bmatrix}
\dot{r}_{P/O}
\end{bmatrix}_{xy}$ is equivalent to the vector product $\vec{\omega} \times \vec{r}_{P/O}$ and the matrix

$$
\begin{bmatrix}
0 & \omega \\
-\omega & 0
\end{bmatrix}
$$

is sometimes called the angular velocity matrix. It is an example of a so-called skew symmetric matrix because it is the negative of its own transpose.
Relative acceleration of two points on a rigid object

For any two points A and B glued to a rigid object $\mathcal{B}$, the acceleration of B relative to A is

$$\vec{a}_{B/A} = \frac{d}{dt} \vec{v}_{B/A} = \frac{d}{dt} \{ \dot{\omega}_B \times \vec{r}_{B/A} \} = \dot{\omega}_B \times \vec{r}_{B/A} + \dot{\omega}_B \times (\vec{v}_{B/A}).$$

$$= \alpha_B \vec{k} \times \vec{r}_{B/A} + (-\omega_B^2 \vec{r}_{B/A}). \quad \text{(14.5)}$$

This is the base-independent or direct-vector expression for relative acceleration. If point A has no acceleration, this formula is the same as that for the acceleration of a point going in circles from chapter 7.

On a rigid object in 2D all two points on rigid object can do relative to each other is to go in circles.

Equation (14.5) could also be derived, with some algebra, by taking two time derivatives of the relative position coordinate expression

$$[\vec{r}_{B/A}]_{xy} = [R(\theta)] [\vec{r}_{B/A}]^*_{x'y'}$$

or by taking two time derivatives of the changing base vector expression

$$\vec{r}_{B/A} = x'_{B/A} \vec{i} + y'_{B/A} \vec{j}.$$

Absolute acceleration of a point on a rigid object

If one knows the acceleration of one point on a rigid body and the angular velocity and acceleration of the body, then one can find the acceleration of any other point. How?

$$\vec{a}_B = \vec{a}_A + (\vec{a}_B - \vec{a}_A) = \vec{a}_A + \vec{a}_{B/A}$$

$$= \vec{a}_A + \dot{\omega}_B \times (\dot{\omega}_B \times \vec{r}_{B/A}) + \ddot{\omega}_B \times \vec{r}_{B/A}$$

$$= \vec{a}_A - \omega_B^2 \vec{r}_{B/A} + \omega_B \vec{k} \times \vec{r}_{B/A}. \quad \text{(14.6)}$$

This is the base-independent or direct-vector expression for acceleration. The fixed-base (component) and changing-base notations are somewhat more complex.

Equation 14.7 is often called the three term acceleration formula. The acceleration of a point B on a rigid object is the sum of three terms. The first, $\vec{a}_A$, is the acceleration of some point A on the object. The second term, $\dot{\omega}_B \times (\dot{\omega}_B \times \vec{r}_{B/A})$, is the centripetal acceleration of
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14.1. Rigid object kinematics

B going in circles relative to A. It is directed from B towards A. The
third term, $\vec{\omega}_B \times \vec{r}_{B/A}$, is due to the change in the magnitude of the
angular velocity and is in the direction normal to the line from A to
B.

**Example: Robot arm**

Given the configuration shown in Fig. 14.8 the acceleration of point B can be
found by thinking of link AB as the object $\vec{v}_B$ in eqn. (14.7) and using what you
know about circular motion to find the acceleration of A:

$$
\vec{a}_B = \vec{a}_A - \omega_B^2 \vec{r}_{B/A} + \omega_B \vec{k} \times \vec{r}_{B/A}
$$

$$
= \left( -\omega_{BA}^2 \vec{\ell}_B \vec{\ell}_A - \omega_{BA}^2 \vec{\ell}_B \vec{\ell}_A \right) + \left( \omega_{BA} \vec{k} \times (\vec{r}_{B/A}) \right)
$$

$$
= \left( \dot{\omega}_{BA} \vec{\ell}_B + \omega_{BA}^2 \vec{\ell}_A \right) \vec{j} + \left( -\omega_{BA}^2 \vec{\ell}_B + \dot{\omega}_{BA} \vec{\ell}_A \right) \vec{j}
$$

[Note that $\omega_{AB} \neq \dot{\theta}$ where $\theta$ is the angle between the links. Rather $\omega_{AB} = \omega_{BA} + \dot{\theta}$.]

**Computer graphics**

Given one point given by the $xy$ pair $[x_0 \ y_0]$ we can find out what
happens to it by rotation $[R]$ as

$$
[x \ y] = [R] [x_0 \ y_0].
$$

For example the point $[0 \ 2]$ gets changed by a 45 deg rotation to

$$
[x \ y] = [R] [x_0 \ y_0] = \begin{bmatrix}
\cos \frac{\pi}{4} & \sin \frac{\pi}{4} \\
-\sin \frac{\pi}{4} & \cos \frac{\pi}{4}
\end{bmatrix} \begin{bmatrix}
0 \\
2
\end{bmatrix} \approx \begin{bmatrix}
1.4 \\
1.4
\end{bmatrix}.
$$

A translation is just a vector addition. For example the point $[1.4 \ 1.4]$ gets translated a distance 2 in the $y$ direction by the addition of

$$
[x_t \ y_t] = \begin{bmatrix}
0 \\
1
\end{bmatrix}
$$

like this

$$
[x \ y]_{\text{translated}} = [x \ y] + [x_t \ y_t] = \begin{bmatrix}
1.4 \\
1.4
\end{bmatrix} + \begin{bmatrix}
0 \\
1
\end{bmatrix} = \begin{bmatrix}
1.4 \\
2.4
\end{bmatrix}.
$$

Putting these together the point $[x_0 \ y_0]$ gets rotated and translated
by first multiplying by the rotation matrix and then adding the translation:

$$
[x \ y] = [R] [x_0 \ y_0] + [x_t \ y_t] \approx \begin{bmatrix}
.7 & .7 \\
-.7 & .7
\end{bmatrix} \begin{bmatrix}
0 \\
2
\end{bmatrix} + \begin{bmatrix}
0 \\
1
\end{bmatrix} \approx \begin{bmatrix}
1.4 \\
2.4
\end{bmatrix}.
$$
A collection of points all rotated the same amount and then all translated the same amount keep their relative distances.

A picture is a set of points on a plane. If all the points are rotated and translated the same amount the picture is rotated and translated. Thus a picture of a rigid object described by points is rigidly rotated and translated. On a computer line drawings are often represented as a connect-the-dots picture. The picture is represented by the \( x \) and \( y \) coordinates of the reference dots at the corners. These can be stored in an array with the first row being the \( x \) coordinates and the second row the \( y \) coordinates as explained on page 703. Each column of this matrix represents one point of the connect-the-dots picture. Thus a primitive picture of a house at the origin is given by the array

\[
\begin{bmatrix}
0 & 2 & 2 & 1 & 0 & 0 \\
0 & 0 & 2 & 3 & 2 & 1
\end{bmatrix}
\]

with the lower left corner of the house at the origin.

To rotate this picture we rotate each of the columns of the matrix \( P_0 \). But this is exactly what is accomplished by the matrix multiplication \([R][P_0]\). To translate the points you add the translation vector to each of the columns of the resulting matrix. Thus the whole picture rotated by \(45^\circ\) and translated up by 1 is given by

\[
\begin{bmatrix}
P_{\text{new}} = [R][P_0] + \begin{bmatrix}
x_t \\
y_t
\end{bmatrix} = \begin{bmatrix}
.7 & .7 \\
-.7 & .7
\end{bmatrix}[P_0] + \begin{bmatrix}
0 \\
1
\end{bmatrix}
\end{bmatrix}
\]

which gives a new array of points that, when connected give the picture shown. We have allowed the informal notation of adding a column matrix to a rectangular matrix, by which we mean adding to each column of the rectangular matrix.

To animate the motion of, say, a house flying in the Wizard of Oz you would first define the house as the set of points \( [P_0] \). Then define, maybe by means of numerical solution of differential equations, a set of rotations and translations. Then for each rotation and translation the picture of the house should be drawn, one after the other. The sequence of such pictures is an animation of a flying and spinning house.

**Summary of the kinematics of one rigid object in general 2D motion**

You can use the position of one reference point and the rotation of the object as simple kinematic measures of the entire motion of the object. If you know the position, velocity, and acceleration of one point on a rigid object (represented by 6 scalars, say), and you know the rotation angle, angular rate and angular acceleration (3 scalars) then you can find the position, velocity and acceleration of any point on the object. In 2D, just 9 numbers tell you the position, velocity, and acceleration of any of the billions of points whose initial positions you know.
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**SAMPLE 14.1 Velocity of a point on a rigid body in planar motion.** An equilateral triangular plate ABC is in motion in the x-y plane. At the instant shown in the figure, point B has velocity \( \mathbf{v}_B = 0.3 \text{ m/s} \hat{i} + 0.6 \text{ m/s} \hat{j} \) and the plate has angular velocity \( \omega = 2 \text{ rad/s} \hat{k} \). Find the velocity of point A.

**Solution** We are given \( \mathbf{v}_B \) and \( \omega \), and we need to find \( \mathbf{v}_A \), the velocity of point A on the same rigid body. We know that,

\[
\mathbf{v}_A = \mathbf{v}_B + \omega \times \mathbf{r}_{A/B}
\]

Thus, to find \( \mathbf{v}_A \), we need to find \( \mathbf{r}_{A/B} \). Let us take an x-y coordinate system whose origin coincides with point A of the plate at the instant of interest and the x-axis is along AB. Then,

\[
\mathbf{r}_{A/B} = \mathbf{r}_A - \mathbf{r}_B = \mathbf{0} - (0.2 \text{ m}) = -0.2 \text{ m} \hat{i}
\]

Thus,

\[
\mathbf{v}_A = \mathbf{v}_B + \omega \times \mathbf{r}_{A/B} = (0.3 \hat{i} + 0.6 \hat{j}) \text{ m/s} + 2 \text{ rad/s} \hat{k} \times (-0.2 \hat{i}) \text{ m} = (0.3 \hat{i} + 0.2 \hat{j}) \text{ m/s}.
\]

\( \mathbf{v}_A = (0.3 \hat{i} + 0.2 \hat{j}) \text{ m/s} \)

**SAMPLE 14.2 The instantaneous center of rotation.** A rigid body is in planar motion. At some instant \( t \), the angular velocity of the body is \( \omega = 5 \text{ rad/s} \hat{k} \) and the linear velocity of a point C on the body is \( \mathbf{v}_C = 2 \text{ m/s} \hat{i} - 5 \text{ m/s} \hat{j} \). Find a point on the body, assuming it exists, that has zero velocity. ☐

**Solution** Let the point of zero velocity be \( O \), with position vector \( \mathbf{r}_{O/C} \) with respect to point C. Since \( \mathbf{v}_O = \mathbf{v}_C + \omega \times \mathbf{r}_{O/C} \), for \( \mathbf{v}_O \) to be zero, \( \omega \times \mathbf{r}_{O/C} \) must be parallel to and in the opposite direction of \( \mathbf{v}_C \). Since \( \omega \) is out of plane, \( \mathbf{r}_{O/C} \) must be normal to \( \mathbf{v}_C \) for the cross product to be parallel to \( \mathbf{v}_C \). Now, let \( \mathbf{v}_C = v_C \hat{\lambda} \). Then, \( \mathbf{r}_{O/C} = r \hat{n} \) where \( \hat{n} \perp \hat{\lambda} \) and \( r = |\mathbf{r}_{O/C}| \). Thus,

\[
v_C \hat{\lambda} + \omega \hat{k} \times r \hat{n} = \mathbf{v}_O = \mathbf{0}
\]

Equation (14.7) where \( \hat{\lambda} \), we get

\[
v_C = \omega r \quad \Rightarrow \quad r = \frac{v_C}{\omega} = \frac{\sqrt{29} \text{ m/s}}{5 \text{ rad/s}} = 1.08 \text{ m}.
\]

Since \( \hat{\lambda} = \frac{v_C}{|v_C|} = 0.37 \hat{i} - 0.93 \hat{j} \), \( \hat{n} = 0.93 \hat{i} + 0.37 \hat{j} \). Thus

\[
\mathbf{r}_{O/C} = r \hat{n} = 1.08 \text{ m}(0.93 \hat{i} + 0.37 \hat{j}) = 1 \text{ m} \hat{i} + 0.4 \text{ m} \hat{j}.
\]

\( \mathbf{r}_{O/C} = 1 \text{ m} \hat{i} + 0.4 \text{ m} \hat{j} \)

☐ The point with zero velocity is called the instantaneous center of rotation. Sometimes this point may lie outside the body.
Note: It is also possible to find $\mathbf{r}_{O/C}$ purely by vector algebra. Assuming $\mathbf{r}_{O/C} = (x\hat{i} + y\hat{j}) \text{ m}$ and plugging into $\mathbf{v}_O = \mathbf{v}_C + \omega \times \mathbf{r}_{O/C}$ along with the given values, we get $0 = (2 - 5y) \text{ m/s} \hat{i} + (-5 + 5x) \text{ m/s} \hat{j}$. Dotting this equation with $\hat{i}$ and $\hat{j}$, we get $2 - 5y = 0$ and $-5 + 5x = 0$, which give $x = 1$ and $y = 0.4$. Thus, $\mathbf{r}_{O/C} = 1 \text{ m} \hat{i} + 0.4 \text{ m} \hat{j}$ as obtained above.
SAMPLE 14.3 A cheerleader throws her baton up in the air in the vertical xy-plane. At an instant when the baton axis is at $\theta = 60^\circ$ from the horizontal, the velocity of end A of the baton is $\vec{v}_A = 2 \text{ m/s}\hat{i} + \sqrt{3} \text{ m/s}\hat{j}$. At the same instant, end B of the baton has velocity in the negative x-direction (but $|\vec{v}_B|$ is not known). If the length of the baton is $\ell = \frac{1}{2} \text{ m}$ and the center-of-mass is in the middle of the baton, find the velocity of the center-of-mass.

**Solution**

We are given: 

$$\vec{v}_A = (2\hat{i} + \sqrt{3}\hat{j}) \text{ m/s}$$

and 

$$\vec{v}_B = -v_B\hat{i}$$

where $v_B = |\vec{v}_B|$ is unknown. We need to find $\vec{v}_G$. Using the relative velocity formula for two points on a rigid body, we can write:

$$\vec{v}_G = \vec{v}_A + \vec{\omega} \times \vec{r}_{G/A}$$  \hspace{1cm} (14.8)

Here, $\vec{v}_A$ and $\vec{r}_{G/A}$ are known. Thus, to find $\vec{v}_G$, we need to find $\vec{\omega}$, the angular velocity of the baton. Since the motion is in the vertical xy-plane, let $\vec{\omega} = \omega \hat{k}$. Then,

$$\vec{v}_B = \vec{v}_A + \vec{\omega} \times \vec{r}_{A/B} = \vec{v}_A + \omega \hat{k} \times \ell (-\cos \theta \hat{i} + \sin \theta \hat{j})$$

or 

$$-v_B\hat{i} = (2\hat{i} + \sqrt{3}\hat{j}) \text{ m/s} - \omega \ell (-\cos \theta \hat{j} + \sin \theta \hat{i})$$

$$= (2\hat{i} + \sqrt{3}\hat{j}) \text{ m/s} - \omega \frac{1}{2} \text{ m/s} (\frac{1}{2} \hat{j} + \frac{\sqrt{3}}{2} \hat{i})$$

Dotting both sides of this equation with $\hat{j}$ we get:

$$0 = \sqrt{3} \text{ m/s} - \frac{\omega}{2} \frac{1}{2}$$

$$\Rightarrow \omega = \sqrt{3} \frac{1}{8} \text{ m/s} = 4\sqrt{3} \text{ rad/s.}$$

Now substituting the appropriate values in Eqn 14.8 we get:

$$\vec{v}_G = \vec{v}_A + \omega \hat{k} \times \ell (-\cos \theta \hat{i} + \sin \theta \hat{j})$$

$$= \vec{v}_A + \frac{\omega \ell}{2} (-\cos \theta \hat{i} + \sin \theta \hat{j})$$

$$= (2\hat{i} + \sqrt{3}\hat{j}) \text{ m/s} + \sqrt{3} \text{ m/s}(\frac{1}{2} \hat{j} + \frac{\sqrt{3}}{2} \hat{i})$$

$$= (2 + \frac{3}{2}) \text{ m/s}\hat{i} + (\sqrt{3} + \frac{\sqrt{3}}{2}) \text{ m/s}\hat{j}$$

$$= 3.5 \text{ m/s}\hat{i} + 2.6 \text{ m/s}\hat{j}$$

$$\vec{v}_G = (3.5\hat{i} + 2.6\hat{j}) \text{ m/s}$$
SAMPLE 14.4  A board in the back of an accelerating truck. A 10 ft long board AB rests in the back of a flat-bed truck as shown in Fig. 14.15. End A of the board is hinged to the bed of the truck. The truck is going on a level road at 55 mph. In preparation for overtaking a vehicle in the front the trucker accelerates at a constant rate 3 mph/s. At the instant when the speed of the truck is 60 mph, the magnitude of the relative velocity and relative acceleration of end B with respect to the bed of the truck are 10 ft/s and 12 ft/s², respectively. There is wind and at this instant, the board has lost contact with point C. If the angle $\theta$ between the board and the bed is 45° at the instant mentioned, find

1. the angular velocity and angular acceleration of the board,
2. the absolute velocity and absolute acceleration of point B, and
3. the acceleration of the center-of-mass of the board.

Solution  At the instant of interest

$$\vec{v}_A = \text{velocity of the truck} = 60 \text{ mph } \hat{i} = 88 \text{ ft/s } \hat{i}$$
$$\vec{a}_A = \text{acceleration of the truck} = 3 \text{ mph/s} = 4.4 \text{ ft/s}^2 \hat{i}$$
$$|\vec{v}_{B/A}| = v_{B/A} = \text{magnitude of relative velocity of B} = 10 \text{ ft/s}$$
$$|\vec{a}_{B/A}| = a_{B/A} = \text{magnitude of relative acceleration of B} = 12 \text{ ft/s}^2.$$ Let $\omega = \omega \hat{k}$ be the angular velocity and $\vec{a} = \dot{\omega} \hat{k}$ be the angular acceleration of the board.

1. The relative velocity of end B of the board with respect to end A is

$$\vec{v}_{B/A} = \vec{\omega} \times \vec{r}_{B/A} = \omega \hat{k} \times L (\cos \theta \hat{i} + \sin \theta \hat{j})$$
$$\Rightarrow \omega = \frac{|\vec{v}_{B/A}|}{L} = \frac{v_{B/A}}{L} = \frac{10 \text{ ft/s}}{10 \text{ ft}} = 1 \text{ rad/s}.$$

Note that we have taken the positive value for $\omega$ because the board is rotating counterclockwise at the instant of interest (it is given that the board has lost contact with point C).

Similarly, we can compute the angular acceleration:

$$\vec{a}_{B/A} = \dot{\vec{\omega}} \times \vec{r}_{B/A} - \omega^2 \vec{r}_{B/A}$$
$$= \omega \dot{\vec{k}} \times L (\cos \theta \hat{i} + \sin \theta \hat{j}) - \omega^2 L (\cos \theta \hat{i} + \sin \theta \hat{j})$$
$$= \omega L (\cos \theta \dot{\hat{i}} - \sin \theta \dot{\hat{j}}) - \omega^2 L (\cos \theta \hat{i} + \sin \theta \hat{j})$$
$$\Rightarrow |\vec{a}_{B/A}| = \sqrt{(\omega L)^2 + (\omega^2 L)^2} = a_{B/A} \quad \text{(given)}$$
$$\Rightarrow a_{B/A}^2 = (\omega L)^2 + (\omega^2 L)^2$$
$$\Rightarrow \omega = \sqrt{\frac{a_{B/A}^2}{L^2} - \omega^4} = \sqrt{\left(\frac{12 \text{ ft/s}^2}{10 \text{ ft}}\right)^2 - (1 \text{ rad/s})^4}$$
$$= \pm 0.663 \text{ rad/s}^2.$$

Once again, we select the positive value for $\omega$ since we assume that the board accelerates counterclockwise.

$$\vec{\omega} = 1 \text{ rad/s} \hat{k}, \quad \dot{\vec{\omega}} = 0.663 \text{ rad/s}^2 \hat{k}$$
2. The absolute velocity and the absolute acceleration of the end point B can be found as follows.

\[
\vec{v}_B = \vec{v}_A + \vec{v}_{B/A}
\]
\[
= v_A \hat{\imath} + v_B \hat{j}/A \left( \cos \theta \hat{\imath} - \sin \theta \hat{j} \right)
\]
\[
= 88 \text{ ft/s} \hat{\imath} + 10 \text{ ft/s} \left( \frac{1}{\sqrt{2}} \hat{\imath} - \frac{1}{\sqrt{2}} \hat{j} \right)
\]
\[
= 80.93 \text{ ft/s} \hat{\imath} + 7.07 \text{ ft/s} \hat{j}.
\]

\[
\vec{a}_B = \vec{a}_A + \vec{a}_{B/A}
\]
\[
= a_A \hat{\imath} + \vec{\omega} \times \vec{r}_{B/A} - \omega^2 \vec{r}_{B/A}
\]
\[
= a_A \hat{\imath} + \vec{\omega} \hat{k} \times L (\cos \theta \hat{\imath} + \sin \theta \hat{j}) - \omega^2 L (\cos \theta \hat{\imath} + \sin \theta \hat{j})
\]
\[
= (a_A - \omega L \sin \theta - \omega^2 L \cos \theta \hat{j}) \hat{\imath} + (\omega L \cos \theta - \omega^2 L \sin \theta \hat{j}) \hat{j}
\]
\[
= \left( 4.4 \text{ ft/s}^2 - \frac{0.66}{s^2} \cdot 10 \text{ ft} \cdot \frac{1}{\sqrt{2}} - \frac{1}{s^2} \cdot 10 \text{ ft} \cdot \frac{1}{\sqrt{2}} \right) \hat{\imath}
\]
\[
+ \left( \frac{0.66}{s^2} \cdot 10 \text{ ft} \cdot \frac{1}{\sqrt{2}} - \frac{1}{s^2} \cdot 10 \text{ ft} \cdot \frac{1}{\sqrt{2}} \right) \hat{j}
\]
\[
= -7.34 \text{ ft/s}^2 \hat{\imath} - 2.40 \text{ ft/s}^2 \hat{j}.
\]

\[
\vec{v}_B = (80.93 \hat{\imath} + 7.07 \hat{j}) \text{ ft/s}, \quad \vec{a}_B = (-7.34 \hat{\imath} + 2.40 \hat{j}) \text{ ft/s}^2.
\]

3. Now, we can easily calculate the acceleration of the center-of-mass as follows.

\[
\vec{a}_G = \vec{a}_A + \vec{a}_{G/A}
\]
\[
= a_A \hat{\imath} + \vec{\omega} \times \vec{r}_{G/A} - \omega^2 \vec{r}_{G/A}
\]
\[
= a_A \hat{\imath} + \vec{\omega} \hat{k} \times L (\cos \theta \hat{\imath} + \sin \theta \hat{j}) - \omega^2 L (\cos \theta \hat{\imath} + \sin \theta \hat{j})
\]
\[
= a_A \hat{\imath} + \vec{\omega} \hat{l} (\cos \theta \hat{j} - \sin \theta \hat{j}) - \omega^2 L (\cos \theta \hat{\imath} + \sin \theta \hat{j})
\]
\[
= 4.4 \text{ ft/s}^2 + 0.663 \text{ rad/s}^2 \cdot \frac{10 \text{ ft}}{2} \cdot \left( \frac{1}{\sqrt{2}} \hat{j} + \frac{1}{\sqrt{2}} \hat{j} \right)
\]
\[
= -(1 \text{ rad/s}^2) \cdot \frac{10 \text{ ft}}{2} \cdot \left( \frac{1}{\sqrt{2}} \hat{j} + \frac{1}{\sqrt{2}} \hat{j} \right)
\]
\[
= -1.48 \text{ ft/s}^2 \hat{\imath} + 1.19 \text{ ft/s}^2 \hat{j}.
\]

\[
\vec{a}_G = -(1.48 \hat{\imath} + 1.19 \hat{j}) \text{ ft/s}^2
\]

Comments: This problem is admittedly artificial. We, however, solve this problem to show kinematic calculations.
SAMPLE 14.5 Tracking motion. A cart moves along a suspended curved path. A rod AB of length \( \ell = 1 \) m hangs from the cart. End A of the rod is attached to a motor on the cart. The other end B hangs freely. The motor rotates the rod such that \( \theta(t) = \theta_0 \sin(\lambda t) \) while the cart moves along the path such that \( \mathbf{r}_A = t \mathbf{i} + \frac{t^3}{18} \mathbf{j} \), where all variables \((r, t, \text{ etc.})\) are nondimensional.

1. Find the velocity and acceleration of point B as a function of nondimensional time \( t \).

2. Take \( \theta_0 = \pi/3 \) and \( \lambda = 6 \). Find and plot the position of the bar at \( t = 0, 0.1, 0.3, 0.9, 1, 1.1, 1.2, \) and 1.5. Find and draw \( \mathbf{v}_B \) and \( \mathbf{a}_B \) at the specified \( t \).

Solution

1. The velocity and acceleration of point B are given by

\[
\mathbf{v}_B = \mathbf{v}_A + \mathbf{v}_{B/A} = \mathbf{v}_A + \mathbf{\omega} \times \mathbf{r}_{B/A}
\]

\[
\mathbf{a}_B = \mathbf{a}_A + \mathbf{\ddot{\omega}} \times \mathbf{r}_{B/A} - \mathbf{\omega} \times \mathbf{\ddot{r}}_{B/A}.
\]

Thus, in order to find the velocity and acceleration of point B, we need to find the velocity and acceleration of point A and the angular velocity and angular acceleration of the bar. We are given the position of point A and the angular position of the rod as functions of \( t \). We can, therefore, find \( \mathbf{v}_A, \mathbf{a}_A, \mathbf{\omega}, \) and \( \mathbf{\ddot{\omega}} \) by differentiating the given functions with respect to \( t \).

\[
\mathbf{r}_A = t \mathbf{i} + \frac{t^3}{18} \mathbf{j}
\]

\[
\Rightarrow \quad \mathbf{v}_A = \dot{\mathbf{r}}_A = \mathbf{i} + (t^2/6) \mathbf{j} \quad (14.9)
\]

and

\[
\mathbf{\ddot{\omega}} = \theta_0 \sin(\lambda t) \mathbf{k}
\]

\[
\Rightarrow \quad \mathbf{\ddot{\omega}} = \dot{\mathbf{\omega}} = \theta_0 \lambda \cos(\lambda t) \mathbf{k} \quad (14.10)
\]

So,

\[
\mathbf{v}_B = \mathbf{v}_A + \mathbf{\omega} \times \ell(\sin \theta \mathbf{i} - \cos \theta \mathbf{j})
\]

\[
= \mathbf{i} + (t^2/6) \mathbf{j} + \ell \dot{\theta} (\sin \theta \mathbf{j} + \cos \theta \mathbf{i})
\]

\[
= (1 + \ell \dot{\theta} \cos \theta) \mathbf{i} + (t^2/6 + \ell \dot{\theta} \sin \theta) \mathbf{j} \quad (14.11)
\]

\[
\mathbf{a}_B = \mathbf{a}_A + \mathbf{\ddot{\omega}} \times \ell(\sin \theta \mathbf{i} - \cos \theta \mathbf{j}) - \mathbf{\omega} \times \mathbf{\ddot{r}}_{B/A}
\]

\[
= (1/3) \mathbf{j} + \ell \ddot{\theta} \sin \theta \mathbf{j} + \ell \dot{\theta} \cos \theta \mathbf{i} + \ell \ddot{\theta} \sin \theta \mathbf{i} - \ell \ddot{\theta} \cos \theta \mathbf{j}
\]

\[
= \ell (\ddot{\theta} \sin \theta - \ddot{\omega}^2 \sin \theta) \mathbf{i} + (\dot{\theta} \cos \theta + \ddot{\theta}^2 \cos \theta) \mathbf{j}
\]

\[
\Rightarrow \quad \mathbf{a}_B = \mathbf{a}_A + \mathbf{\ddot{\omega}} \times \ell(\sin \theta \mathbf{i} - \cos \theta \mathbf{j}) - \mathbf{\omega} \times \mathbf{\ddot{r}}_{B/A} = (1/3) \mathbf{j} + \ell \ddot{\theta} \sin \theta \mathbf{j} + \ell \dot{\theta} \cos \theta \mathbf{i} + \ell \ddot{\theta} \sin \theta \mathbf{i} - \ell \ddot{\theta} \cos \theta \mathbf{j}
\]

(14.14)

where \( \theta = \theta_0 \sin(\lambda t), \) \( \dot{\theta} = \theta_0 \lambda \cos(\lambda t), \) and \( \ddot{\theta} = -\theta_0 \lambda^2 \sin(\lambda t) = -\lambda^2 \theta. \) Thus \( \mathbf{v}_B \) and \( \mathbf{a}_B \) are functions of \( t \).

2. The position of the rod at any time \( t \) is specified by the position of the two end points A and B (or alternatively, the position of A and the angle of the
14.1. Rigid object kinematics

The position of point A is easily determined by substituting the value of \( t \) in the given expression for \( \mathbf{r}_A \). The position of end B is given by

\[
\mathbf{r}_B = \mathbf{r}_A + \mathbf{r}_{B/A} = t \mathbf{i} + (t^3/18) \mathbf{j} + \ell (\sin \theta \mathbf{i} - \cos \theta \mathbf{j}) \\
= (t + \ell \sin \theta) \mathbf{i} + (t^3/18 - \ell \cos \theta) \mathbf{j}.
\]

To compute the positions, velocities, and accelerations of end points A and B at the given instants, we first compute \( \theta, \dot{\theta}, \text{ and } \ddot{\theta} \), and then substitute them in the expressions for \( \mathbf{r}_A, \mathbf{v}_A, \mathbf{a}_A, \mathbf{r}_B, \mathbf{v}_B, \text{ and } \mathbf{a}_B \). A pseudocode for computer calculation is given below.

\[
t = [0, 0.1, 0.3, 0.9, 1.0, 1.1, 1.2, 1.5] \\
\text{theta0}=\pi/3, \ L=.5, \ \text{lam}=6
\]

for each \( t \), compute

\[
\theta = \text{theta0} \times \text{sin}(\text{lam} \times t) \\
\dot{\theta} = \text{lam} \times \text{theta0} \times \text{cos}(\text{lam} \times t) \\
\ddot{\theta} = -\text{lam}^2 \times \text{theta0} \times \text{sin}(\text{lam} \times t)
\]

% Position of A and B
\[
xA = t, \ \ yA = t^3/18 \\
xB = xA + L \times \text{sin}(\theta) \\
yB = yA - L \times \text{cos}(\theta)
\]

% Velocity of A and B
\[
uA = 1, \ \ \nuA = t^2/6 \\
uB = uA + L \times \text{w} \times \text{cos}(\theta) \\
vB = vA + L \times \text{w} \times \text{sin}(\theta)
\]

% Acceleration of A and B
\[
axA = 0, \ \ \ayA = t/3 \\
axB = L \times \text{w} \times \text{dot} \times \text{cos}(\theta) - L \times \text{w}^2 \times \text{sin}(\theta) \\
ayB = ayA + L \times \text{w} \times \text{dot} \times \text{sin}(\theta) + L \times \text{w}^2 \times \text{cos}(\theta)
\]

From the above calculation, we get the desired quantities at each \( t \). For example, at \( t = 0 \) we get,

\[
xA = 0, \ \ yA = 0, \ \ \text{xB} = 0, \ \ \text{yB} = -0.5 \\
uA = 1, \ \ \nuA = 0, \ \ \text{vB} = 0, \ \ \text{uB} = 4.14, \ \ \text{vB} = 0, \ \ \text{ayB} = 19.74
\]

which means,

\[
\mathbf{r}_A = \mathbf{0}, \ \ \mathbf{r}_B = -0.5 \mathbf{j}, \ \ \mathbf{v}_A = \mathbf{i}, \ \ \mathbf{v}_B = 4.14 \mathbf{i}, \ \ \mathbf{a}_B = 19.74 \mathbf{j}.
\]

The position of the bar, the velocity vectors at points A and B, and the acceleration vector at B, thus obtained, are shown in Fig. 14.17 graphically.

We can take several values of \( t \), say 400 equally spaced values between \( t = 0 \) and \( t = 4 \), and draw the bar at each \( t \) to see its motion and the trajectory of its end points. Fig. 14.18 shows such a graph.

Figure 14.18: Graph of closely spaced configuration of the bar between \( t = 0 \) to \( t = 4 \).
Figure 14.17: Position, velocity of the end points A and B, and acceleration of point B at various time instants.

Filename: rodvelacc
14.2 General planar mechanics of a rigid-object

We now apply the kinematics ideas of the last section to the general mechanics principles in Table I in the inside cover. The goal is to understand the relation between forces and motion for a planar object in general 2-D motion. The simple measures of motion will be the displacement, velocity and acceleration of one reference point \( O \) on the object \((\vec{r}_O, \dot{\vec{r}}_O \text{ and } \ddot{\vec{r}}_O)\) and the rotation, angular velocity, and angular acceleration of the object \((\theta, \omega \text{ and } \ddot{\theta})\).

We will treat all bodies as if they are squished into the plane and moving in the plane. But the analysis is sensible for an object that is symmetric with respect to the plane containing the velocities (see Box 14.2 on page 813).

The balance laws for a rigid object

As always, once you have defined the system and the forces acting on it by drawing a free object diagram, the basic momentum balance equations are applicable (and exact for engineering purposes). Namely,

\[
\sum \vec{F}_i = \vec{L} \quad \text{and} \quad \sum \vec{M}_{i/O} = \vec{H}_{/O}.
\]

The same point \( O \), any point, is used on both sides of the angular momentum balance equation.

We also have power balance which, for a system with no internal energy or dissipation, is

\[
P = \dot{E}_K.
\]

The left hand sides of the momentum balance equations are evaluated the same way, whether the system is composed of one object or many, whether the bodies are deformable or not, and whether the points move in straight lines, circles, hither and thither, or not at all. It is the right hand sides of the momentum equations that involve the motion. Similarly, in the energy balance equations the applied power \( P \) only depends on the position of the forces and the motions of the material points at those positions. But the kinetic energy \( E_K \) and its rate of change depend on the motion of the whole system. You already know how to evaluate the momenta and energy, and their rates of change, for a variety of special cases, namely

- Systems composed of particles where all the positions and accelerations are known (Chapter 5);
- Systems where all points have the same acceleration. That is, the system moves like a rigid object that does not rotate (Chapter 6); and

Advanced aside: What we call “simple measures” are examples of “generalized coordinates” in more advanced books. The idea sounds intimidating, but is simply this: If something can only move in a few ways, you should only keep track of the motion with that many variables. The kinematics of a rigid object (Sect. 14.1) allow us to “evaluate” the motion quantities, namely linear momentum, angular momentum, kinetic energy, and their rates of change in terms of these “simple measures”. By “evaluate” we mean express the motion quantities in terms of these measures. The alternative is as sums over Avogadro’s number of particles (There are on the order of \(10^{23}\) atoms in a typical engineering part.). Even neglecting atoms and viewing matter as continuous we would still be stuck with integrals over complicated regions if we did not describe the motion with as few variables as possible. In the case of 2-D rigid object motion, the position of a reference point \((x \text{ and } y)\) with the rotation \( \theta \) is called a set of minimal coordinates. These, and their time derivatives are the minimal information needed to describe all important mechanics motion quantities.
• Systems where all points move in circles about the same fixed axis. That is, the system moves like a rigid object that is rotating about a fixed skewer (Chapters 7 and 8).

Now we go on to consider the general 2-D motions of a planar rigid object. Its now a little harder to evaluate $\vec{L}, \vec{L}, \vec{H}_O, \vec{H}_O, E_K$ and $\dot{E}_K$. But not much.

**Summary of the motion quantities**

Table I in the back of the book describes the motion quantities for various special cases, including the planar motions we consider in this chapter. Most relevant is row (7).

The basic idea is that the momenta for general motion, which involves translation and rotation, is the sum of the momenta (both linear and angular, and their rates of change too) from those two effects. Namely, the linear momentum is described, as for any system with any motion, by the motion of the center-of-mass

\[ \vec{L} = m_{tot} \vec{v}_{cm} \quad \text{and} \quad \dot{\vec{L}} = m_{tot} \vec{a}_{cm}. \quad (14.15) \]

and the angular momentum has two contributions, one from the motion of the center-of-mass and one from rotation of the object about the center of mass,

\[
\begin{align*}
\vec{H}_O &= \vec{r}_{cm/O} \times (m_{tot} \vec{v}_{cm}) + I_{zz}^cm \vec{\omega} \quad (14.16) \\
\text{and} \quad \dot{\vec{H}}_O &= \vec{r}_{cm/O} \times (m_{tot} \vec{a}_{cm}) + I_{zz}^cm \vec{\omega}. \quad (14.17)
\end{align*}
\]

An important special case for the angular momentum evaluation is when the reference point is coincident with the center-of-mass. Then the angular momentum and its rate of change simplify to

\[
\begin{align*}
\vec{H}_{cm} &= I_{zz}^cm \vec{\omega} \\
\text{and} \quad \dot{\vec{H}}_{cm} &= I_{zz}^cm \dot{\vec{\omega}}. \quad (14.18)
\end{align*}
\]

The kinetic energy and its rate of change are given by
The relations above are easily derived from the general center of mass theorems at the end of chapter 5 (see box 14.2 on page 814 for some of these derivations).

**Equations of motion**

Putting together the general balance equations and the expressions for the motion quantities we can now write linear momentum balance, angular momentum balance and power balance as:

\[
\begin{align*}
\text{LMB:} & \quad \sum \vec{F}_i = m_{\text{tot}} \vec{a}_{\text{cm}}, \\
\text{AMB:} & \quad \sum \vec{M}_O = \vec{r}_{\text{cm/O}} \times (m_{\text{tot}} \vec{a}_{\text{cm}}) + I_{zz}^{\text{cm}} \vec{\omega}, \\
& \quad \text{or} \quad \sum \vec{M}_{\text{cm}} = I_{zz}^{\text{cm}} \vec{\omega}, \quad \text{(b)}
\end{align*}
\]

and Power: \[
\begin{align*}
\vec{F}_{\text{tot}} \cdot \vec{v}_{\text{cm}} + \vec{\omega} \cdot \vec{M}_{\text{cm}} &= m_{\text{tot}} v \dot{v} + I_{zz}^{\text{cm}} \omega \dot{\omega}. \quad \text{(c)}
\end{align*}
\]

**Independent equations?**

Equations are only independent if no one of them can be derived from the others. When counting equations and unknowns one needs to make sure one is writing independent equations. How many independent equations are in the set eqns. (14.21)abc applied to one free object diagram? The short answer is 3.

The linear momentum balance equation eqn. (14.21)a yields two independent equations by dotting with any two non-parallel vectors (say, \(i\) and \(j\)). Dotting with a third vector yields a dependent equation.

For any one reference point the angular momentum equation eqn. (14.21)a yields one scalar equation. It is a vector equation but...
always has zero components in the \( \hat{i} \) and \( \hat{j} \) directions. But angular momentum equation can yield up to three independent equations by being applied to any set of three non-collinear points.

The power balance equation is one scalar equation.

In total, however, the full set of equations above only makes up a set of three independent equations.

To avoid thinking about what is or is not an independent set of equations some people prefer to stick with one of the canonical sets of independent equations:

- The coordinate based set (“old standard”)
  - \{LMB\} \( \hat{i} \) or, equivalently, \( \sum F_x = m_{\text{tot}}a_{\text{cm},x} \),
  - \{LMB\} \( \hat{j} \) or, equivalently, \( \sum F_y = m_{\text{tot}}a_{\text{cm},y} \), and
  - \{AMB\} \( \hat{k} \) or, equivalently, \( \sum M_{\text{cm}} = I_{zz}^{\text{cm}}\dot{\omega} \).
- Moment only (good for eliminating unknown reaction forces)
  - \{AMB\} about pt A \( \hat{k} \) (A is any point, on or off the object)
  - \{AMB\} about pt B \( \hat{k} \) (B is any other point)
  - \{AMB\} about pt C \( \hat{k} \) (C is a third point not on the line AB)
- Two moments and a force component
  - \{AMB\} about pt A \( \hat{k} \) (A is any point, on or off the object)
  - \{AMB\} about pt B \( \hat{k} \) (B is any other point)
  - \{LMB\} \( \hat{\lambda} \) (where \( \hat{\lambda} \) is not perpendicular to the line AB)
- Two force components and a moment (also good for eliminating unknown forces)
  - \{LMB\} \( \hat{\lambda}_1 \) (where \( \hat{\lambda}_1 \) is any unit vector)
  - \{LMB\} \( \hat{\lambda}_2 \) (where \( \hat{\lambda}_2 \) is any other unit vector)
  - \{AMB\} about pt A \( \hat{k} \) (A is any point, on or off the object)

Any of these will always do the job. The power balance equation is often used as a consistency check rather than an independent equation.

From a theoretical point of view one might ask the related question of which of the equations of motion can be derived from the others. There are many answers. Here are some of them:

- Power balance follows from LMB and AMB,
- AMB about three non-collinear points implies LMB, and
- LMB and power balance yield AMB

Interestingly, there is no way to derive angular momentum balance from linear momentum balance without the questionable microscopic assumptions discussed in box ?? on page ??.
Some simple examples

Here we consider some simple examples of unconstrained motion of a rigid object.

Example: **The simplest case: no force and no moment.**

If the net force and moment applied to a object are zero we have:

\[
\begin{align*}
\text{LMB} & \Rightarrow \vec{0} = m_{\text{tot}} \vec{a}_{\text{cm}} \\
\text{AMB} & \Rightarrow \vec{0} = \vec{I}_{zz}^{\text{cm}} \vec{\omega} \times \vec{k}
\end{align*}
\]

so \( \vec{a}_{\text{cm}} = \vec{0} \) and \( \vec{\omega} = \vec{0} \) and the object moves at constant speed in a constant direction with a constant rate of rotation, all determined by the initial conditions. Throw an object in space and its center-of-mass goes in a straight line and it spins at constant rate (subject to the 2-D restrictions of this chapter).

Example: **Constant force applied to the center-of-mass.**

In this case angular momentum balance about the center-of-mass again yields that the rotation rate is constant. Linear momentum balance is now the same as for a particle at the center-of-mass, i.e., the center-of-mass has a parabolic trajectory.

Near-earth (constant) gravity provides a simple example. An ‘X’ marked at the center-of-mass of a clipboard tossed across a room follows a parabolic trajectory. Another would be with a string tied to A and pulled from a great distance. One way would be with a jet on a space craft that keeps re-orienting itself to keep in a constant spatial direction as the object changes orientation. Another would be with a string tied to A and pulled from a great distance.

Example: **The flight of an arrow or rocket.**

As a primitive model of an arrow or rocket assume that the only force is from drag on the fins at C and that this force opposes motion according to

\[
\vec{F} = -c \vec{v}_{\text{C}}
\]

where \( c \) is a drag coefficient (see Fig. 14.21). From linear momentum balance we have:

\[
\begin{align*}
\sum \vec{F}_i - \vec{L} & \Rightarrow \vec{F} = m \vec{a} \\
- c \vec{v}_{\text{C}} & \Rightarrow \vec{v} = m \frac{\vec{\omega}}{c} \\
\vec{v} & = -c \left( \vec{v} + \vec{\omega} \times \vec{r}_{\text{C/G}} \right) \\
& = -c \left( \vec{v} + \dot{\vec{r}} \times \left( -\ell \vec{\lambda} \right) \right) \\
(\vec{k} \times \dot{\vec{r}} - \vec{\dot{n}}) & \Rightarrow \vec{\dot{v}} = \frac{c}{m} \left( \dot{\ell} \vec{\lambda} \vec{n} - \vec{v} \right).
\end{align*}
\]
So if $\ddot{v}$, $\dot{\theta}$ and $\dot{\theta}$ are known the acceleration $\ddot{v}$ is calculated by the formula above.

Similarly angular momentum balance about $G$ gives

$$\sum \vec{M}_G - \vec{H}_G \Rightarrow (\vec{r}_{G/C} \times \vec{F} - l_z^{cm} \ddot{\vec{k}})$$

$$\{ \cdot \vec{k} \Rightarrow l_z^{cm} \ddot{\theta} - \vec{r}_{G/C} \times \vec{F} \cdot \vec{k}.$$ 

Then, making the same substitutions as before for $\vec{r}_{G/C}$ and $\vec{F}$ we get

$$\dot{\omega} = \frac{c\ell}{l_z^{cm}} \left( \dot{v} \times \vec{v} \cdot \vec{k} - \dot{\theta} \ell \right)$$

which determines the rate of change of $\omega$ if the present values of $\ddot{v}$, $\dot{\theta}$ and $\ddot{\theta}$ are known.

### Setting up differential equations for solution

If one knows the forces and torques on an object in terms of the body's position, velocity, orientation and angular velocity one then has a 'closed' set of differential equations. That is, one has enough information to define the equations for a mathematician or a computer to solve them.

The full set of differential equations is gathered from linear and angular momentum balance and also from simple kinematics. Namely, one has the following set of 6 first order differential equations:

$$\begin{align*}
\dot{x} &= v_x, \\
\dot{v}_x &= F_x / m, \\
\dot{y} &= v_y, \\
\dot{v}_y &= F_y / m, \\
\dot{\theta} &= \omega, \text{ and} \\
\dot{\omega} &= M_{cm} / I_z^{cm}.
\end{align*}$$

where the positions and velocities are the positions and velocities of the center-of-mass. The expressions for $F_x$, $F_y$, and $M_{cm}$ may well be complicated, as in the rocket example above.
14.2 THEORY

2-D mechanics makes sense in a 3-D world

The math for two-dimensional mechanics analysis is simpler than the math for three-dimensional analysis. And thus easier to learn first. But we do actually live in a three-dimensional world you might wonder at the utility of learning something that is not right. There are three answers:

1. Two dimensional analysis can give partial information about the three-dimensional system that is exactly the same as the three-dimensional analysis would give by projection, no matter what the motion;
2. if the motion is planar the 2-D kinematics can be used; and
3. if the object is planar or symmetric about the motion plane, and any constraints that hold the object are also symmetric about the motion plane, the 2-D analysis is not only correct, but complete.

Of course no machine is exactly planar or exactly symmetric or flat and moving in an 3-D world, you might wonder at the nature of the forces that it takes to keep a system in planar motion can’t be found from 2-D analysis.

For example, a system rotating about the z axis which is statically balanced but is dynamically imbalanced (see section ??) has no net x or y reaction force, as a planar analysis would reveal, yet the bearing reaction forces are not zero.

Another example would be a plan view of a car in a turn (assuming a stiff suspension). A 2-D analysis could be accurate, but would not be complete enough to describe the tire reaction forces needed to keep the car flat.

\[ \sum \mathbf{F}_i - \sum m_i \mathbf{a}_i \cdot \mathbf{i} = \sum F_{ix} - \sum m_i a_{ix}, \]
\[ \sum \mathbf{F}_i - \sum m_i \mathbf{a}_i \cdot \mathbf{j} = \sum F_{iy} - \sum m_i a_{iy}, \]
\[ \sum \mathbf{F}_i - \sum m_i \mathbf{a}_i \cdot \mathbf{k} \Rightarrow \sum r_{ix} F_{iy} - r_{iy} F_{ix} - \sum m_i (r_{ix} a_{iy} - r_{iy} a_{ix}). \] (14.22)

These are exactly the equations of 2-D mechanics. That is, if we only consider the planar components of the forces, the planar components of the positions, and the planar components of the motions, we get a correct but partial set of the 3-D equations. In this sense 2-D analysis is correct but incomplete.

b) Planar motion

If all the velocities of the parts of a 3-D system have no \( z \) component the motion is planar (in the xy plane). Thus the right-hand-sides of eqns. (14.22) are not just projections, but the whole story. Further, in the case of rigid-object motion, the 2-D kinematics equation

\[ \mathbf{v}_p = \mathbf{v}_G + \omega \times \mathbf{r}_{G/p} \]
also applies (the \( z \) component of the position drops out of the cross product) and the expression for \( \omega \) expresses the fact that the \( z \) component of the angular momentum of a object about its center-of-mass is

\[ H_{cmz} = I_{cmz} \omega. \]

Differentiating, or adding up the \( m_i \mathbf{a}_i \) terms we get,

\[ H_{cmz} = I_{cmz} \omega. \]
14.3 THEORY
The center-of-mass theorems for 2-D rigid bodies

That all the particles in a system are part of one planar object in planar motion (in that plane) allows highly useful simplification of the expressions for the motion quantities, namely Eqns. 14.15 to 14.19. We can derive these expressions from the center-of-mass theorems of chapter 5. For completeness, we repeat some of those derivations as the start of the derivations here. To save space, we only use the integral (∫) forms for the general expressions; the derivations with sums (∑) are similar. In all cases position, velocity, and acceleration are relative to a fixed point in space (that is \( \vec{r} \), \( \vec{v} \), and \( \vec{a} \) mean \( \vec{r}_{/0} \), \( \vec{v}_{/0} \), and \( \vec{a}_{/0} \) respectively).

Linear momentum.

Here we show that to evaluate linear momentum and its rate of change you only need to know the motion of the center of mass.

\[
\mathbf{L} = \int \vec{v} \, dm - \int \frac{d}{dt} \vec{r} \, dm - \frac{d}{dt} \int \vec{r} \, dm - \frac{d}{dt}(m_{tot} \vec{r}_{cm})
\]

By identical reasoning, or by differentiating the expression above with respect to time,

\[
\dot{\mathbf{L}} = m_{tot} \dot{\vec{a}}_{cm}
\]

Thus for linear momentum balance one need not pay heed to rotation, only the center-of-mass motion matters.

Angular momentum.

Here we attempt a derivation like the one above but get slightly more complicated results. For simplicity we evaluate angular momentum and its rate of change relative to the origin, but a very similar derivation would hold relative to any fixed point \( C \).

\[
\mathbf{H}_{/O} = \int \vec{r} \times \vec{v} \, dm
\]

\[
- \int (\vec{r} - \vec{r}_{cm} + \vec{r}_{cm}) \times (\vec{v} - \vec{v}_{cm} + \vec{v}_{cm}) \, dm
\]

\[
- \int \frac{d}{dt} (\vec{r}_{cm} + \vec{r}_{cm}) \times (\vec{v}_{cm} + \vec{v}_{cm}) \, dm
\]

\[
- \int \vec{r}_{/cm} \times \vec{v}_{/cm} \, dm + \int \vec{r}_{cm} \times \vec{v}_{/cm} \, dm + \int \vec{r}_{/cm} \times \vec{v}_{cm} \, dm + \int \vec{r}_{cm} \times \vec{v}_{/cm} \, dm
\]

\[
- \int \vec{r}_{/cm} \times \vec{v}_{/cm} \, dm + \vec{r}_{cm} \times \vec{v}_{cm} \int \vec{d} \, dm
\]

\[
+ (\int \frac{\vec{r}_{cm} \, dm}{0} \times \vec{v}_{cm} + \vec{r}_{cm} \times (\int \frac{\vec{v}_{cm} \, dm}{0})
\]

\[
- \int \vec{r}_{cm} \times \vec{v}_{cm} \, dm + \vec{r}_{cm} \times \vec{v}_{cm} \int \vec{d} \, dm
\]

Using the center-of-mass as a reference point we know that for all points on the object \( \vec{v}_{cm} = \vec{o} \times \vec{r}_{cm} \). Thus we can continue the derivation above, following the same reasoning as was used in chapter 7 for circular motion of rigid bodies:

\[
\mathbf{H}_{/O} = \vec{o} \times \vec{r}_{cm} \int \vec{d} \, dm + \vec{r}_{cm} \times \vec{v}_{cm} m_{tot}.
\]

Using the identity for the triple cross product (see box ?? on page ??) or using the geometry of the cross product directly with \( \vec{o} \times \vec{a} \), as in chapters 7 and 8 we get

\[
\mathbf{H}_{/O} = \vec{o} \times \vec{r}_{cm} \int \vec{d} \, dm + \vec{r}_{cm} \times \vec{v}_{cm} m_{tot} + I_{zz}^{cm} \vec{o} \, \vec{a}.
\]

A similar derivation, or differentiation of the result above (and using that \( \frac{d}{dt} (\vec{r} \times \vec{v} = \vec{r} \times \vec{v} \times \vec{v} - \ddot{\vec{v}} \) gives

\[
\mathbf{\dot{H}}_{/O} = \vec{r}_{cm} \times \vec{a}_{cm} m_{tot} + I_{zz}^{cm} \vec{o} \, \vec{a}.
\]

The results above hold for any reference point, not just the origin of the fixed coordinate system. Thus, relative to a point instantaneously coinciding with the center-of-

\[
\mathbf{H}_{cm} = \vec{r}_{cm/cm} \times \vec{v}_{cm/cm} - I_{zz}^{cm} \vec{o} \, \vec{a}.
\]

and similarly

\[
\mathbf{\dot{H}}_{cm} = I_{zz}^{cm} \vec{o} \, \vec{a}.
\]

Kinetic energy.

Unsurprisingly the expression for kinetic energy and it’s rate of change are also simplified by derivations very similar to those above. Skipping the details (or leaving them as an exercise for the peppy reader):

\[
E_{K} = \int \frac{1}{2} \vec{v} \cdot \vec{v} \, dm
\]

\[
\frac{1}{2} m_{tot} \ddot{\vec{v}} \, m_{tot} + \frac{1}{2} I_{zz}^{cm} \omega ^{2}
\]

\[
\dot{E}_{K} = \frac{d}{dt} E_{K}
\]

\[
= m_{tot} \ddot{\vec{v}} + I_{zz}^{cm} \omega \ddot{\omega}.
\]
**Chapter 14. Planar motion of an object**

**14.2. Mechanics of a rigid-object**

The work of a force acting on a object from state one to state two is

\[ W_{12} = \int_{t_1}^{t_2} P \, dt \]

But sometimes we like to think not of the time integral of the power, but of the path integral of the moving force. So we rearrange this integral as follows.

\[ W_{12} = \int_{t_1}^{t_2} P \, dt - \int_{t_1}^{t_2} \bar{F} \cdot \bar{v} \, dt \]

The work of a moving force and of a couple

The power of the hand force on the train is the force on the train dotted with the velocity of the train (not with the velocity of your hand). This, that hand does negative work on the train. *Eqn. (14.25)* applies to the train and *Eqn. (14.24)* does not.

On the other hand (so to speak) if one looks at the power of the force on the hand we have:

\[ \bar{F}_\text{train on hand} = -\bar{F}_\text{hand on train} \]

while the velocity of the hand is zero so

\[ P_{\text{force on hand}} = \bar{F}_\text{train on hand} \cdot \bar{v}_\text{hand} = 0. \]

So the train does no work on your hand, and while your hand does (negative) work on the train. The difference, of course, is mechanical energy lost to heat.

**Work of an applied torque**

By thinking of an applied torque as really a distribution of forces, the work of an applied torque is the sum of the contributions of the applied forces. If a collection of forces equivalent to a torque is applied to one rigid object, the power of these forces turns out to be $\bar{M} \cdot \ddot{\omega}$. At a given angular velocity a bigger torque applies more power. And a given torque applies more power to a faster spinning object.

Here's a quick derivation for a collection of forces $\bar{F}_i$ that add to zero acting at points with positions $\bar{r}_i$ relative to a reference point on the object $\alpha$.

\[ P = \sum \bar{F}_i \cdot \bar{v}_i - \sum \bar{F}_i \cdot \bar{v}_i \cdot \bar{r}_{i/\alpha} + \sum \bar{F}_i \cdot (\bar{\omega} \times \bar{r}_{i/\alpha}) - \bar{\omega} \cdot \sum \bar{r}_{i/\alpha} \times \bar{F}_i \]

\[ = \bar{\omega} \cdot \sum \bar{F}_i \]

\[ = \bar{\omega} \cdot \bar{M}_\alpha \]

**Work of a general force distribution**

A general force distribution has, by reasoning close to that above, a power of:

\[ P = \bar{F}_\text{tot} \cdot \bar{v} + \bar{\omega} \cdot \bar{M}_\alpha. \]

For a given force system applied to a given object in a given motion any point $\alpha'$ can be used. The terms in the formula above will depend on $\alpha'$, but the sum does not. And besides the center-of-mass, another convenient locations for $\alpha'$ is a fixed hinge, in which case the applied force has no power.
SAMPLE 14.6 Free planar motion. A rigid rod of length \( \ell = 1 \) m and mass \( m_r = 1 \) kg, and a rigid square plate of side 1 m and mass \( m_p = 10 \) kg are launched in motion on a frictionless plane (e.g., an ice hockey rink) with exactly the same initial velocities \( \vec{v}_{cm}(0) = 10 \text{ m/s} \hat{i} + 1 \text{ m/s} \hat{j} \) and \( \vec{\omega}(0) = 1 \text{ rad/} \hat{k} \). Both the rod and the plate have their center-of-mass at the baseline at \( t = 0 \).

1. Which of the two is farther from the base line in 3 seconds and which one has undergone more number of revolutions?

2. Find and draw the position of the bar at \( t = 1 \) sec and at \( t = 3 \) sec.

Solution

1. The free-body diagram of the rod is shown in Fig. 14.23. There are no forces acting on the rod in the \( xy \)-plane. Although there is force of gravity and the normal reaction of the surface acting on the rod, these forces are inconsequential since they act normal to the \( xy \)-plane. Therefore, we do not include these forces in our free-body diagram. The linear momentum balance for the rod gives

\[
\sum \vec{F} = m_r \vec{a}_{cm} \\
\vec{0} = m_r \vec{\ddot{v}}_{cm} \\
\Rightarrow \vec{v}_{cm} = \int \vec{0} \, dt = \text{constant} = \vec{v}_{cm0} \\
\Rightarrow \vec{r}_{cm} = \int \vec{v}_{cm0} \, dt = \vec{r}_{cm0} + \vec{v}_{cm0}t
\]  

(14.28)

It is clear from the analysis above that in the absence of any applied forces, the position of the body depends only on the initial position and the initial velocity. Since both the plate and the rod start from the same base line with the same initial velocity, they travel the same distance from the base line during any given time period; mass or its geometric distribution play no role in the motion. Thus the center-of-mass of the rod and the plate will be exactly the same distance \( (|\vec{r}_{cm}(t) - \vec{r}_{cm0}| = |\vec{v}_{cm0}|t) \) at time \( t \). Similarly, the angular momentum balance about the center-of-mass of the rod gives

\[
\sum \vec{M}_{cm} = \dot{\vec{H}}_{cm} \\
\vec{0} = I_{zz} \vec{\ddot{\omega}} \\
\Rightarrow \vec{\omega} = \int \vec{0} \, dt = \text{constant} = \vec{\omega}_0 = \hat{\theta} \hat{k} \\
\Rightarrow \theta = \int \hat{\theta}_0 \, dt = \theta_0 + \hat{\theta}_0 t
\]  

(14.29)

Thus the angular position of the body is also, as expected, independent of the mass and mass distribution of the body, and depends entirely on the initial position and the initial angular velocity. Therefore, both the rod and the plate undergo exactly the same amount of rotation \( (\theta(t) - \theta_0 = \hat{\theta}_0 t) \) during any given time.

2. We can find the position of the rod at \( t = 1 \) s and \( t = 3 \) s by substituting these values of \( t \) in eqns. (14.28) and (14.29). For convenience, let us assume that \( \vec{r}_{cm0} = \vec{0} \). From the initial configuration of the rod, we also know that
\[ \theta_0 = 0. \]
\[
\widetilde{r}_{cm}(t = 1 \text{ s}) = \widetilde{v}_{cm0} \cdot (1 \text{ s}) = (10 \text{ m/s}\hat{i} + 1 \text{ m/s}\hat{j}) \cdot (1 \text{ s}) = 10 \text{ m}\hat{i} + 1 \text{ m}\hat{j}.
\]
\[
\widetilde{r}_{cm}(t = 3 \text{ s}) = \widetilde{v}_{cm0} \cdot (3 \text{ s}) = 30 \text{ m}\hat{i} + 3 \text{ m}\hat{j}.
\]
\[
\theta(t = 1 \text{ s}) = \dot{\theta}_0 \cdot (1 \text{ s}) = (1 \text{ rad/s}) \cdot (1 \text{ s}) = 1 \text{ rad}.
\]
\[
\theta(t = 3 \text{ s}) = \dot{\theta}_0 \cdot (3 \text{ s}) = 3 \text{ rad}.
\]

Accordingly, we show the position of the rod in Fig. 14.24.
**SAMPLE 14.7 A passive rigid diver.** An experimental model of a rigid diver is to be launched from a diving board that is 3 m above the water level. Say that the initial velocity of the center-of-mass and the initial angular velocity of the diver can be controlled at launch. The diver is launched into the dive in almost vertical position, and it is required to be as vertical as possible at the very end of the dive (which is marked by the position of the diver’s center-of-mass at 1 m above the water level). If the initial vertical velocity of the diver’s center-of-mass is 3 m/s, find the required initial angular velocity for the vertical entry of the diver into the water.

**Solution** Once the diver leaves the diving board, it is in free flight under gravity, i.e., the only force acting on it is the force due to gravity. The free-body diagram of the diver is shown in Fig. 14.26. The linear momentum balance for the diver gives

\[
\sum \vec{F} = m \vec{a}_{cm}
\]

\[-mg \hat{j} = m \hat{y} \hat{j} \]

\[\Rightarrow \hat{y} = -g \]

\[\sum \vec{M}_{cm} = \vec{H}_{cm} \]

\[\vec{0} = \vec{I}_{cm} \vec{\omega} \]

\[\Rightarrow \vec{\omega} = \vec{0}.\]

From these equations of motion, it is clear that the linear and the angular motions of the diver are uncoupled. We can easily solve the equations of motion to get

\[y(t) = y_0 + \hat{y}_0 - \frac{1}{2}gt^2\]

\[\theta(t) = \theta_0 + \hat{\theta}_0 t.\]

We need to find the initial angular speed \(\hat{\theta}_0\) such that \(\theta = \pi\) when \(y = 1\) m (the center-of-mass position at the water entry). From the expression for \(\theta(t)\), we get, \(\hat{\theta}_0 = \pi / t\). Thus we need to find the value of \(t\) at the instant of water entry. We can find \(t\) from the expression for \(y(t)\) since we know that \(y = 1\) m at that instant, and that \(y_0 = 3\) m and \(\hat{y}_0 = 3\) m/s. We have,

\[y = y_0 + \hat{y}_0 - \frac{1}{2}gt^2\]

\[\Rightarrow t = \frac{\hat{y}_0 \pm \sqrt{\hat{y}_0^2 + 2g(y_0 - y)}}{g}\]

\[= \frac{3 \text{ m/s} \pm \sqrt{(3 \text{ m/s})^2 + 2 \cdot 9.8 \text{ m/s}^2 \cdot (3 \text{ m} - 1 \text{ m})}}{9.8 \text{ m/s}^2}\]

\[= 1.15 \text{ or } -0.53 \text{ s}.\]

We reject the negative value of time as meaningless in this context. Thus it takes the diver 1.15 s to complete the dive. Since, the diver must rotate by \(\pi\) during this time, we have

\[\hat{\theta}_0 = \pi / t = \pi / (1.15 \text{ s}) = 2.73 \text{ rad/s}.\]

\[\hat{\theta}_0 = 2.73 \text{ rad/s}.\]
14.2. Mechanics of a rigid-object

SAMPLE 14.8 A plate tumbling in space. A rectangular plate of mass \( m = 0.5 \text{ kg} \), \( I_{zz}^m = 2.08 \times 10^{-3} \text{ kg} \cdot \text{m}^2 \), and dimensions \( a = 200 \text{ mm} \) and \( b = 100 \text{ mm} \) is pushed by a force \( \vec{F} = 0.5 \hat{i} \text{N} \), acting at \( d = 30 \text{ mm} \) away from the mass-center, as shown in the figure. Assume that the force remains constant in magnitude and direction but remains attached to the material point \( P \) of the plate. There is no gravity.

1. Find the initial acceleration of the mass-center.
2. Find the initial angular acceleration of the plate.
3. Write the equations of motion of the plate (for both linear and angular motion).

Solution The only force acting on the plate is the applied force \( \vec{F} \). Thus, Fig. 14.27 is also the free-body diagram of the plate at the start of motion.

1. From the linear momentum balance we get,

\[
\sum \vec{F} = m \vec{a}_{\text{cm}}
\]

\[
\Rightarrow \vec{a}_{\text{cm}} = \frac{\sum \vec{F}}{m} = \frac{0.5 \text{N} \hat{i}}{0.5 \text{kg}} = 1 \text{ m/s}^2 \hat{i}.
\]

which is the initial acceleration of the mass-center.

2. From the angular momentum balance about the mass-center, we get

\[
\vec{M}_{\text{cm}} = \vec{H}_{\text{cm}}
\]

\[
Fd\hat{k} = I_{zz}^m \dot{\omega}
\]

\[
\Rightarrow \vec{\omega} = \frac{Fd}{I_{zz}^m} \hat{k} = 0.5 \text{N} \cdot 0.03 \text{ m} = 7.2 \text{ rad/s}^2 \hat{k}
\]

which is the initial angular acceleration of the plate.

3. To find the equations of motion, we can use the linear momentum balance and the angular momentum balance as we have done above. So, why aren’t the equations obtained above for the linear acceleration, \( \vec{a}_{\text{cm}} = \vec{F}/m \hat{i} \), and the angular acceleration, \( \vec{\omega} = Fd/I_{zz}^m \hat{k} \), qualified to be called equations of motion? Because, they are not valid for a general configuration of the plate during its motion. The expressions for the accelerations are valid only in the initial configuration (and hence those are initial accelerations).

Let us first draw a free-body diagram of the plate in a general configuration during its motion (see Fig. ??). Assume the center-of-mass to be displaced by \( x\hat{i} \) and \( y\hat{j} \), and the longitudinal axis of the plate to be rotated by \( \theta \hat{\theta} \) with respect to the vertical (inertial \( y \)-axis). The applied force remains horizontal and attached to the material point \( P \), as stated in the problem. The linear momentum balance gives

\[
\sum \vec{F} = m \vec{a}_{\text{cm}} \Rightarrow \vec{a}_{\text{cm}} = \frac{\sum \vec{F}}{m}
\]

or

\[
x\ddot{x} + y\ddot{y} = \frac{F}{m} \hat{i} \Rightarrow \ddot{x} = \frac{F}{m}, \quad \ddot{y} = 0.
\]
Since $F/m$ is constant, the equations of motion of the center-of-mass indicate that the acceleration is constant and that the mass-center moves in the $x$-direction.

Similarly, we now use angular momentum balance to determine the rotation (angular motion) of the plate. The angular momentum balance about the mass-center gives:

$$\mathbf{\vec{H}}_{cm} = \dot{\mathbf{\vec{H}}}_{cm}$$
$$\mathbf{\vec{r}}_{P/cm} \times \mathbf{\vec{F}} = I_{zz}^{cm} \ddot{\mathbf{\vec{\theta}}}.\hat{k}.$$  

Now,

$$\mathbf{\vec{r}}_{P/cm} = -r [\cos(\theta + \alpha)\hat{i} + \sin(\theta + \alpha)\hat{j}]$$
$$\mathbf{\vec{F}} = F\hat{i}$$
$$\Rightarrow \mathbf{\vec{r}}_{P/cm} \times \mathbf{\vec{F}} = Fr \sin(\theta + \alpha)\hat{k}.$$  

Thus,

$$\ddot{\theta} = \frac{Fr}{I_{zz}^{cm}} \sin(\theta + \alpha)$$

where $r = \sqrt{d^2 + (h/2)^2}$ and $\alpha = \tan^{-1}(2d/b)$. Thus, we have got the equations of motion for both the linear and the angular motion.

$$\ddot{x} = \frac{F}{m}, \quad \ddot{y} = 0, \quad \ddot{\theta} = \frac{Fr}{I_{zz}^{cm}} \sin(\theta + \alpha)$$

4. The equations of linear motion of the plate are very simple and we can solve them at once to get

$$x(t) = x_0 + \dot{x}_0 t + \frac{1}{2} \frac{F}{m} t^2$$
$$y(t) = y_0 + \dot{y}_0 t.$$  

If the plate starts from rest ($\dot{x}_0 = 0, \dot{y}_0 = 0$) with the center-of-mass at the origin $(x_0 = 0, y_0 = 0)$, then we have

$$x(t) = \frac{F}{2m} t^2, \quad \text{and} \quad y(t) = 0.$$  

Thus the center-of-mass moves along the $x$-axis with acceleration $F/m$.

The equation of angular motion of the plate is, however, not so simple. In fact, it is a nonlinear ODE. It is very difficult to get an analytical solution of this equation. However, we can solve it numerically using, say, a Runge-Kutta ODE solver:

```plaintext
ODEs = {thetadot = w, wdot = (Fx/Icm)*sin(theta+a)}
IC = {theta(0) = 0, w(0) = 0}
Set F=.5, d=0.03; b=0.1; Icm=2.08e-03
compute r = sqrt(d^2+.25*b^2), a = atan(2*d/b)
Solve ODEs with IC for t=0 to t=10
Plot theta(t)
```

The plot obtained from this calculation is shown in Fig. 14.30.
SAMPLE 14.9 Impulse-momentum. Consider the plate problem of Sample 14.8 (page 819) again. Assume that the plate is at rest at \( t = 0 \) in the vertical upright position and that the force acts on the plate for 2 seconds.

1. Find the velocity of the center-of-mass of the plate at the end of 2 seconds.

2. Can you also find the angular velocity of the plate at the end of 2 seconds?

Solution

1. Since we are interested in finding the velocity at a particular instant \( t \), given the velocity at another instant \( t = 0 \), we can use the impulse-momentum equations to find the desired velocity.

\[
L_2 - L_1 = \int_{t_1}^{t_2} \sum \vec{F} \, dt
\]

\[
m \vec{v}_{cm}(t) - m \vec{v}_{cm}(0) = \int_0^t \vec{F} \, dt
\]

\[
\Rightarrow \quad \vec{v}_{cm}(t) = \vec{v}_{cm}(0) + \frac{1}{m} \int_0^t \vec{F} \, dt
\]

\[
= \vec{0} + \frac{1}{0.5 \text{ kg}} \int_0^2 (0.5 \text{ N}) \, dt
\]

\[
= 2 \text{ m/s}.
\]

Now, let us try to find the angular velocity the same way, using angular impulse-momentum relation. We have,

\[
(I \vec{H}_{cm})_2 - (I \vec{H}_{cm})_1 = \int_{t_1}^{t_2} \sum \vec{M}_{cm} \, dt
\]

\[
I_{zz}^{cm} \vec{\omega}(t) - I_{zz}^{cm} \vec{\omega}(0) = \int_0^t \sum \vec{M}_{cm} \, dt
\]

\[
\Rightarrow \quad \vec{\omega}(t) = \vec{\omega}(0) + \frac{1}{I_{zz}^{cm}} \int_0^t \sum \vec{M}_{cm} \, dt
\]

\[
= \vec{0} + \frac{1}{I_{zz}^{cm}} \int_0^2 (Fr \sin(\theta + \phi) \hat{k}) \, dt
\]

\[
= \frac{Fr}{I_{zz}^{cm}} \left( \int_0^2 \sin(\theta + \phi) \, dt \right) \hat{k}.
\]

Now, we are in trouble; how do we evaluate the integral? In the integrand, we have \( \theta \) which is an implicit function of \( t \). Unless we know how \( \theta \) depends on \( t \) we cannot evaluate the integral. To find \( \theta(t) \) we have to solve the equation of angular motion we derived in the previous sample. However, we were not able to solve for \( \theta(t) \) analytically, we had to resort to numerical solution. Thus, it is not possible to evaluate the integral above and, therefore, we cannot find the angular velocity of the plate at the end of 2 seconds using impulse-momentum equations. We could, however, find the desired velocity easily from the numerical solution.
14.3 Kinematics of rolling and sliding

Pure rolling in 2-D

In this section, we would like to add to the vocabulary of special motions by considering pure rolling. Most commonly, one discusses pure rolling of round objects on flat ground, like wheels and balls, and rolling of round things on other round things like gears and cams.

2-D rolling of a round wheel on level ground

The simplest case, the no-slip rolling of a round wheel, is an instructive starting point. First, we define the geometric and kinematic variables as shown in Fig. 14.31. For convenience, we pick a point \( D \) which was at \( x_D = 0 \) at the start of rolling, when \( x_C = 0 \). The key to the kinematics is that:

*The arc length traversed on the wheel is the distance traveled by the wheel center.*

That is,

\[
x_C = s_D = R\phi
\]

\[
\Rightarrow v_C = \dot{x}_C = R\dot{\phi}
\]

\[
\Rightarrow a_C = \ddot{v}_C = \ddot{x}_C = R\dddot{\phi}
\]

So the rolling condition amounts to the following set of restrictions on the position of \( C \), \( \vec{r}_C \), and the rotations of the wheel \( \phi \):

\[
\vec{r}_C = R\phi\hat{i} + R\hat{j}, \quad \vec{v}_C = R\dot{\phi}\hat{i}, \quad \vec{a}_C = R\dddot{\phi}\hat{i}, \quad \vec{\omega} = -\dot{\phi}\hat{k}, \quad \text{and} \quad \vec{\alpha} = \dot{\vec{\omega}} = -\dddot{\phi}\hat{k}
\]

If we want to track the motion of a particular point, say \( D \), we could do so by using the following parametric formula:

\[
\vec{r}_D = \vec{r}_C + \vec{r}_{D/C}
\]

\[
= R(\phi\hat{i} + j) + R(-\sin\phi\hat{i} - \cos\phi j)
\]

\[
= R[(\phi - \sin\phi)\hat{i} + (1 - \cos\phi)j]
\]

\[
\Rightarrow \vec{v}_D = R[(\dot{\phi}(1 - \cos\phi)\hat{i} + \dot{\phi}\sin\phi j)]
\]

\[
\Rightarrow \vec{a}_D = R\dddot{\phi}^2(\sin\phi\hat{i} + \cos\phi j)
\]

assuming \( \dot{\phi} = \text{constant} \)

(Note that if \( \phi = 0 \) or \( 2\pi \) or \( 4\pi \), etc., then the point \( D \) is on the ground and eqn. (14.30) correctly gives that)

\[
\vec{v}_D = R\left[ \dot{\phi}(1 - \cos(2n\pi)) \hat{i} + \dot{\phi}\sin(2n\pi) \hat{j} \right] = \vec{0}.
\]
Instantaneous Kinematics

Instead of tracking the wheel from its start, we could analyze the kinematics at the instant of interest. Here, we make the observation that the wheel rolls without slip. Therefore, the point on the wheel touching the ground has no velocity relative to the ground.

\[
\begin{align*}
\mathbf{v}_A &= \mathbf{v}_B
\end{align*}
\]  
(14.31)

Now, we know how to calculate the velocity of points on a rigid body. So,

\[
\mathbf{v}_A = \mathbf{v}_C + \mathbf{v}_{A/C},
\]

where, since \( A \) and \( C \) are on the same rigid body (Fig. 14.31), we have from eqn. (13.35) that

\[
\mathbf{v}_{A/C} = \mathbf{\omega} \times \mathbf{r}_{A/C}.
\]

Putting this equation together with eqn. (14.31), we get

\[
\begin{align*}
\mathbf{v}_C + \mathbf{\omega} \times \mathbf{r}_{A/C} &= \mathbf{v}_B \\
\Rightarrow \quad \mathbf{v}_C + \mathbf{\omega} \times \mathbf{r}_{A/C} &= \mathbf{0} \\
\Rightarrow \quad \mathbf{v}_C + \mathbf{\omega} \mathbf{i} &= \mathbf{0}
\end{align*}
\]  
(14.32)

We use \( \mathbf{v}_C = \dot{v} \mathbf{i} \) since the center of the wheel goes neither up nor down. Note that if you measure the angle by \( \phi \), like we did before, then \( \mathbf{\omega} = -\dot{\phi} \mathbf{k} \) so that positive rotation rate is in the counter-clockwise direction. Thus, \( \mathbf{v}_C = -\omega \mathbf{R} = -(\dot{\phi}) \mathbf{R} = \dot{\phi} \mathbf{R} \).

Since there is always some point of the wheel touching the ground, we know that \( \mathbf{v}_C = -\omega \mathbf{R} \) for all time. Therefore,

\[
\mathbf{a}_C = \dot{\mathbf{v}}_C = -\mathbf{\omega} \mathbf{R} \hat{\mathbf{t}}.
\]

Rolling of round objects on round surfaces

For round objects rolling on or in another round object, the analysis is similar to that for rolling on a flat surface. A common application
14.5 The Sturmey-Archer hub

In 1903, the year the Wright Brothers first flew powered airplanes, the Sturmey-Archer company patented the internal-hub three-speed bicycle transmission. This marvel of engineering was sold on the best bikes until finicky but fast racing bicycles using derailleurs started to push them out of the market in the 1960’s. Now, a hundred years later, internal bicycle hubs (now made by Shimano and Sachs) are having something of a revival, particularly in Europe. These internal-hub transmissions utilize a system called planetary gears, gears which roll around other gears. See the figure below.

In order to understand this gear system, we need to understand its kinematics—the motion of its parts. Referring to figure above, the central ‘sun’ gear \( F \) is stationary, at least we treat it as stationary in this discussion since it is fixed to the bike frame, so it is fixed in body \( F \). The ‘planet’ gears roll around the sun gear. Let’s call one of these planets \( P \). The spider \( S \) connects the centers of the rolling planets. Finally, the ring gear \( R \) rotates around the sun.

The gear transmission steps up the angular velocity when the spider \( S \) is driven and ring \( R \), which moves faster, is connected to the wheel. The transmission steps down the angular velocity when the ring gear is driven and the slower spider is connected to the wheel. The third ‘speed’ in the three-speed gear transmission is direct drive (the wheel is driven directly).

What are the ‘gear ratios’ in the planetary gear system? The ‘trick’ is to recognize that for rolling contact that the contacting points have the same velocity, \( \vec{v}_A = \vec{v}_B \) and \( \vec{v}_D = \vec{v}_E \). Let’s define some terms.

\[
\begin{align*}
\vec{\omega}_S & = \omega_S \hat{k} & \text{angular velocity of the spider} \\
\vec{\omega}_P & = \omega_P \hat{k} & \text{angular velocity of the planet} \\
\vec{\omega}_R & = \omega_R \hat{k} & \text{angular velocity of the ring}
\end{align*}
\]

Now, we can find the relation of these angular velocities as follows. Look at the velocity of point \( C \) in two ways. First, a point on the spider

\[
\begin{align*}
\vec{v}_C &= \vec{v}_C \\
\Rightarrow \vec{\omega}_S \times \vec{r}_C &= \vec{v}_B + \vec{\omega}_P \times \vec{r}_{C/B} \\
\Rightarrow \omega_S r_C &= \omega_P R_P \\
\Rightarrow \omega_P &= \frac{r_C}{R_P} \omega_S
\end{align*}
\]

Next, let’s look at point \( D \) and \( E \):

\[
\begin{align*}
\vec{v}_D &= \vec{v}_E \\
\vec{v}_A + \vec{v}_{D/A} &= \vec{\omega}_R \times \vec{r}_R \\
\vec{0} + \vec{\omega}_P \times \vec{r}_{D/A} &= \omega_R \hat{k} \times \vec{r}_R \\
\omega_P (2R_P) \hat{e}_s &= \omega_R \hat{r}_R \hat{e}_s \\
\Rightarrow \omega_R &= \frac{2R_P}{r_R} \frac{r_C}{R_P} \omega_S
\end{align*}
\]

Typically, the gears have radius ratio of \( \frac{R_P}{R_S} = 2 \) which gives a gear ratio of \( \frac{3}{4} \). Thus, the ratio of the highest gear to the lowest gear on a Sturmey-Archer hub is \( \frac{3}{4} / \frac{3}{2} = \frac{2}{3} \approx 1.5625 \). You might compare this ratio to that of a modern mountain bike, with eighteen or twenty-one gears, where the ratio of the highest gear to the lowest is about 4:1.
is the so-called epicyclic, hypo-cyclic, or planetary gears (See Box 14.5 on planetary gears on page 824). Referring to Fig. 14.32, we can calculate the velocity of C with respect to a fixed frame two ways and compare:

\[ \mathbf{v}_C = \mathbf{v}_B + \mathbf{v}_{C/B} \]

\[ \mathbf{v}_C = \mathbf{v}_A - \mathbf{v}_{B/A} + \mathbf{v}_{C/B}. \]

\[ \dot{\theta}(R_1 + R_2)\hat{e}_0 = \omega B R_2 \hat{e}_0 \]

\[ \Rightarrow \omega_B = \frac{\dot{\theta}(R_1 + R_2)}{R_2} = \dot{\theta}(1 + \frac{R_1}{R_2}). \]

Example: Two quarters.
The formula above can be tested in the case of \( R_1 = R_2 \) by using two quarters or two dimes on a table. Roll one quarter, call it \( B \), around another quarter pressed fast to the table. You will see that as the rolling quarter \( B \) travels around the stationary quarter one time, it makes two full revolutions. That is, the orientation of \( B \) changes twice as fast as the angle of the line from the center of the stationary quarter to its center. Or, in the language of the calculation above, \( \omega_B = 2\dot{\theta} \).

**Sliding**

Although wheels and balls are known for rolling, they do sometimes slide such as when a car screeches at fast acceleration or sudden braking or when a bowling ball is released on the lane.

The *sliding velocity* is the velocity of the material point on the wheel (or ball) relative to its contacting substrate. In the case of pure rolling, the sliding velocity is zero. In the case of a ball or wheel moving against a stationary support surface, whether round or curved, the sliding velocity is

\[ \mathbf{v}_{sliding} = \mathbf{v}_{circle\ center} + \omega \times \mathbf{r}_{contact/center} \quad (14.34) \]

Example: Bowling ball

The velocity of the point on the bowling ball instantaneously in contact with the alley (ground) is \( \mathbf{v}_C = v_G \hat{i} + \omega \hat{k} \times \mathbf{r}_{C/G} - (v_G + \omega R) \hat{j} \). So unless \( \omega = -v_G/R \) the ball is sliding.

Note that, if sliding, the friction force on the ball opposes the slip of the ball and tends to accelerate the balls rotation towards rolling. That is, for example, if the ball is not rotating the sliding velocity is \( v_G \hat{i} \), the friction force is in the \(-\hat{j}\) direction and angular momentum balance about the center-of-mass implies \( \dot{\omega} < 0 \) and a counter-clockwise rotational acceleration. No matter what the initial velocity or rotational rate the ball will eventually roll.
**Sample 14.10 Falling ladder:** The ends of a ladder of length $L = 3$ m slip along the frictionless wall and floor shown in Figure 14.34. At the instant shown, when $\theta = 60^\circ$, the angular speed $\dot{\theta} = 1.15 \text{ rad/s}$ and the angular acceleration $\ddot{\theta} = 2.5 \text{ rad/s}^2$. Find the absolute velocity and acceleration of end B of the ladder.

**Solution** Since the ladder is falling, it is rotating clockwise. From the given information:

\[
\begin{align*}
\dot{\omega} &= \ddot{\theta} \hat{k} = -1.15 \text{ rad/s}^2 \hat{k}, \\
\ddot{\omega} &= \dddot{\theta} \hat{k} = -2.5 \text{ rad/s}^3 \hat{k}.
\end{align*}
\]

We need to find $\mathbf{v}_B$, the absolute velocity of end B, and $\mathbf{a}_B$, the absolute acceleration of end B.

Since the end A slides along the wall and end the B slides along the floor, we know the directions of $\mathbf{v}_A$, $\mathbf{v}_B$, $\mathbf{a}_A$ and $\mathbf{a}_B$.

Let $\mathbf{v}_A = v_A \hat{j}$, $\mathbf{a}_A = a_A \hat{j}$, $\mathbf{v}_B = v_B \hat{i}$ and $\mathbf{a}_B = a_B \hat{i}$ where the scalar quantities $v_A$, $a_A$, $v_B$ and $a_B$ are unknown.

Now, $\mathbf{v}_A = \mathbf{v}_B + \mathbf{v}_{A/B} = \mathbf{v}_B + \dot{\omega} \times \mathbf{r}_{A/B}$

or $v_A \hat{j} = v_B \hat{i} + \dot{\theta} \hat{k} \times L (\cos \theta \hat{i} - \sin \theta \hat{j})$

\[
\mathbf{r}_{A/B} = (v_B + \dot{\theta} L \sin \theta) \hat{i} - \dot{\theta} L \cos \theta \hat{j}.
\]

Dotting both sides of the equation with $\hat{i}$, we get:

\[
\begin{align*}
v_{A \hat{i}} &= (v_B + \dot{\theta} L \sin \theta) \hat{i} + \dot{\theta} L \cos \theta \hat{j} \\
\Rightarrow 0 &= v_B + \dot{\theta} L \sin \theta \\
\Rightarrow v_B &= -\dot{\theta} L \sin \theta = -(1.15 \text{ rad/s}) (3 \text{ m}) \sqrt{\frac{3}{2}} \\
&= 2.99 \text{ m/s}.
\end{align*}
\]

Similarly,

\[
\begin{align*}
\mathbf{a}_A &= \mathbf{a}_B + \ddot{\omega} \times \mathbf{r}_{A/B} + \ddot{\omega} \times (\dot{\omega} \times \mathbf{r}_{A/B}) \\
a_A \hat{j} &= a_B \hat{i} + \dot{\theta} \hat{k} \times L (\cos \theta \hat{i} - \sin \theta \hat{j}) - \ddot{\theta} L (\cos \theta \hat{i} - \sin \theta \hat{j}) \\
&= (a_B + \dddot{\theta} L \sin \theta + \dot{\theta}^2 L \cos \theta) \hat{i} + (-\dot{\theta} L \cos \theta + \dot{\theta}^2 L \sin \theta) \hat{j}.
\end{align*}
\]

Dotting both sides of this equation with $\hat{i}$ (as we did for velocity) we get:

\[
\begin{align*}
0 &= a_B + \dddot{\theta} L \sin \theta + \dot{\theta}^2 L \cos \theta \\
\Rightarrow a_B &= -\dot{\theta} L \sin \theta - \dot{\theta}^2 L \cos \theta \\
&= -(-2.5 \text{ rad/s}^2 \cdot 3 \text{ m} \cdot \frac{\sqrt{3}}{2}) - (-1.15 \text{ rad/s})^2 \cdot 3 \text{ m} \cdot \frac{1}{2} \\
&= 4.51 \text{ m/s}^2.
\end{align*}
\]
SAMPLE 14.11 A cylinder of diameter 500 mm rolls down an inclined plane with uniform acceleration (of the center-of-mass) \( a = 0.1 \text{ m/s}^2 \). At an instant \( t_0 \), the mass-center has speed \( v_0 = 0.5 \text{ m/s} \).

1. Find the angular speed \( \omega \) and the angular acceleration \( \dot{\omega} \) at \( t_0 \).
2. How many revolutions does the cylinder make in the next 2 seconds?
3. What is the distance travelled by the center-of-mass in those 2 seconds?

Solution This problem is about simple kinematic calculations. We are given the velocity, \( \dot{x} \), and the acceleration, \( \ddot{x} \), of the center-of-mass. We are supposed to find angular velocity \( \omega \), angular acceleration \( \dot{\omega} \), angular displacement \( \theta \) in 2 seconds, and the corresponding linear distance \( x \) along the incline. The radius of the cylinder \( R = \text{diameter}/2 = 0.25 \text{ m} \).

1. From the kinematics of pure rolling,
\[
\omega = \frac{\dot{x}}{R} = \frac{0.5 \text{ m/s}}{0.25 \text{ m}} = 2 \text{ rad/s},
\]
\[
\dot{\omega} = \frac{\ddot{x}}{R} = \frac{0.1 \text{ m/s}^2}{0.25 \text{ m}} = 0.4 \text{ rad/s}^2.
\]
\[\omega = 2 \text{ rad/s}, \quad \dot{\omega} = 0.4 \text{ rad/s}^2\]

2. We can find the number of revolutions the cylinder makes in 2 seconds by solving for the angular displacement \( \theta \) in this time period. Since,
\[\ddot{\theta} = \dot{\omega} = \text{constant},\]
we integrate this equation twice and substitute the initial conditions, \( \dot{\theta}(t = 0) = \omega = 2 \text{ rad/s} \) and \( \theta(t = 0) = 0 \), to get
\[
\theta(t) = \omega t + \frac{1}{2} \omega t^2
\]
\[
\Rightarrow \theta(t = 2 \text{ s}) = (2 \text{ rad/s}) \cdot (2 \text{ s}) + \frac{1}{2}(0.4 \text{ rad/s}) \cdot (4 \text{ s}^2)
\]
\[
= 4.8 \text{ rad} = \frac{4.8}{2\pi} \text{ rev} = 0.76 \text{ rev}.
\]
\[\theta = 0.76 \text{ rev}\]

3. Now that we know the angular displacement \( \theta \), the distance travelled by the mass-center is the arc-length corresponding to \( \theta \), i.e.,
\[x = R\theta = (0.25 \text{ m}) \cdot (4.8) = 1.2 \text{ m}.
\]
\[x = 1.2 \text{ m}\]

Note that we could have found the distance travelled by the mass-center by integrating the equation \( \ddot{x} = 0.1 \text{ m/s}^2 \) twice.
**SAMPLE 14.12 Condition of pure rolling.** A cylinder of radius \( R = 20 \text{ cm} \) rolls on a flat surface with absolute angular speed \( \omega = 12 \text{ rad/s} \) under the conditions shown in the figure (In cases (ii) and (iii), you may think of the ‘flat surface’ as a conveyor belt). In each case,

1. Write the condition for pure rolling.
2. Find the velocity of the center \( C \) of the cylinder.

![Figure 14.37:](Filename:sfig7-rolling1)

**Solution** At any instant during rolling, the cylinder makes a point-contact with the flat surface. Let the point of instantaneous contact on the cylinder be \( P \), and let the corresponding point on the flat surface be \( Q \). The condition of pure rolling, in each case, is

\[ \vec{v}_P = \vec{v}_Q \]

that is, there is no relative motion between the two contacting points (a relative motion will imply slip). Now, we analyze each case.

**Case (i)** In this case, the bottom surface is fixed. Therefore,

1. The condition of pure rolling is: \( \vec{v}_P = \vec{v}_Q = \vec{0} \).
2. Velocity of the center:

\[
\vec{v}_C = \vec{v}_P + \vec{\omega} \times \vec{r}_{C/P} = \vec{0} + (\omega \hat{k}) \times R \hat{j} = \omega R \hat{i} = (12 \text{ rad/s}) \cdot (0.2 \text{ m}) \hat{i} = 2.4 \text{ m/s} \hat{i}.
\]

**Case (ii)** In this case, the bottom surface moves with velocity \( \vec{v} = 1 \text{ m/s} \hat{i} \). Therefore, \( \vec{v}_Q = 1 \text{ m/s} \hat{i} \). Thus,

1. The condition of pure rolling is: \( \vec{v}_P = \vec{v}_Q = 1 \text{ m/s} \hat{i} \).
2. Velocity of the center:

\[
\vec{v}_C = \vec{v}_P + \vec{\omega} \times \vec{r}_{C/P} = v_0 \hat{i} + \omega R \hat{i} = 1 \text{ m/s} \hat{i} + 2.4 \text{ m/s} \hat{i} = 3.4 \text{ m/s} \hat{i}.
\]

**Case (iii)** In this case, the bottom surface moves with velocity \( \vec{v} = -1 \text{ m/s} \hat{i} \). Therefore, \( \vec{v}_Q = -1 \text{ m/s} \hat{i} \). Thus,

1. The condition of pure rolling is: \( \vec{v}_P = \vec{v}_Q = -1 \text{ m/s} \hat{i} \).
2. Velocity of the center:

\[
\vec{v}_C = \vec{v}_P + \vec{\omega} \times \vec{r}_{C/P} = -v_0 \hat{i} + \omega R \hat{i} = -1 \text{ m/s} \hat{i} + 2.4 \text{ m/s} \hat{i} = 1.4 \text{ m/s} \hat{i}.
\]

(a): (i) \( \vec{v}_P = \vec{0} \), (ii) \( \vec{v}_P = 1 \text{ m/s} \hat{i} \), (iii) \( \vec{v}_P = -1 \text{ m/s} \hat{i} \),

(b): (i) \( \vec{v}_C = 2.4 \text{ m/s} \hat{i} \), (ii) \( \vec{v}_C = 3.4 \text{ m/s} \hat{i} \), (iii) \( \vec{v}_C = 1.4 \text{ m/s} \hat{i} \)
SAMPLE 14.13  Motion of a point on a disk rolling inside a cylinder. A uniform disk of radius \( r \) rolls without slipping with constant angular speed \( \omega \) inside a fixed cylinder of radius \( R \). A point \( P \) is marked on the disk at a distance \( \ell \) (\( \ell < r \)) from the center of the disk. At a general time \( t \) during rolling, find

1. the position of point \( P \),
2. the velocity of point \( P \), and
3. the acceleration of point \( P \)

Solution  Let the disk be vertically below the center of the cylinder at \( t = 0 \) s such that point \( P \) is vertically above the center of the disk (Fig. 14.40). At this instant, \( Q \) is the point of contact between the disk and the cylinder. Let the disk roll for time \( t \) such that at instant \( t \) the line joining the two centers (line \( OC \)) makes an angle \( \phi \) with its vertical position at \( t = 0 \) s. Since the disk has rolled for time \( t \) at a constant angular speed \( \omega \), point \( P \) has rotated counter-clockwise by an angle \( \theta = \omega t \) from its original vertical position \( P' \).

1. **Position of point \( P \):** From Fig. 14.40(b) we can write

\[
\vec{r}_P = \vec{r}_C + \vec{r}_{P/C} = (R - r) \hat{\lambda}_{OC} + \ell \hat{\lambda}_{CP}
\]

where

\[
\hat{\lambda}_{OC} = \text{a unit vector along } OC = -\sin \phi \hat{i} - \cos \phi \hat{j},
\]
\[
\hat{\lambda}_{CP} = \text{a unit vector along } CP = -\sin \theta \hat{i} + \cos \theta \hat{j}.
\]

Thus,

\[
\vec{r}_P = [-(R - r) \sin \phi - \ell \sin \theta] \hat{i} + [-(R - r) \cos \phi + \ell \cos \theta] \hat{j}.
\]

We have thus obtained an expression for the position vector of point \( P \) as a function of \( \phi \) and \( \theta \). Since we also want to find velocity and acceleration of point \( P \), it will be nice to express \( \vec{r}_P \) as a function of \( t \). As noted above, \( \theta = \omega t \); but how do we find \( \phi \) as a function of \( t \)? Note that the center of the disk \( C \) is going around point \( O \) in circles with angular velocity \(-\dot{\phi} \hat{k}\). The disk,
however, is rotating with angular velocity \( \vec{\omega} = \omega \hat{k} \) about the instantaneous center of rotation, point D. Therefore, we can calculate the velocity of point C in two ways:

\[
\vec{v}_C = \vec{v}_D \quad \text{or} \quad \vec{v}_C = \vec{\omega} \times \vec{r}_{C/D} = -\phi \vec{k} \times \vec{r}_{C/O}
\]

or

\[
\vec{\omega} \times \vec{r}_{D} = -\phi \vec{k} \times \vec{r}_{O/C}
\]

or

\[
-\omega \vec{r} \times \vec{\omega} = -\phi \vec{r} \times \vec{\omega}
\]

Integrating the last expression with respect to time, we obtain

\[
\phi = \frac{r}{R-r} \omega t.
\]

Let

\[
q = \frac{r}{R-r},
\]

then, the position vector of point P may now be written as

\[
\vec{r}_P = [-(R-r) \sin(qot) - \ell \sin(\omega t)] \hat{i} + [-(R-r) \cos(qot) + \ell \cos(\omega t)] \hat{j}.
\]

2. **Velocity of point P**: Differentiating Eqn. (14.35) once with respect to time we get

\[
\vec{v}_P = -\omega [(R-r)q \cos(qot) + \ell \cos(\omega t)] \hat{i} + [\omega (R-r)q \sin(qot) - \ell \sin(\omega t)] \hat{j}.
\]

Substituting \((R-r)q = r\) in \(\vec{v}_P\) we get

\[
\vec{v}_P = -\omega r [(\cos(qot) + \frac{\ell}{r} \cos(\omega t)] \hat{i} - [\sin(qot) + \frac{\ell}{r} \sin(\omega t)] \hat{j}.
\]

3. **Acceleration of point P**: Differentiating Eqn. (14.36) once with respect to time we get

\[
\vec{a}_P = -\omega^2 r [-(q \sin(qot) + \frac{\ell}{r} \sin(\omega t)] \hat{i} - [q \cos(qot) - \frac{\ell}{r} \cos(\omega t)] \hat{j}.
\]
SAMPLE 14.14 The rolling disk: instantaneous kinematics. For the rolling disk in Sample 14.13, let $R = 4$ ft, $r = 1$ ft and point P be on the rim of the disk. Assume that at $t = 0$, the center of the disk is vertically below the center of the cylinder and point P is on the vertical line joining the two centers. If the disk is rolling at a constant speed $\omega = \pi$ rad/s, find

1. the position of point P and center C at $t = 1$, 3, and 5.25 s,
2. the velocity of point P and center C at those instants, and
3. the acceleration of point P and center C at the same instants as above.

Draw the position of the disk at the three instants and show the velocities and accelerations found above.

Solution The general expressions for position, velocity, and acceleration of point P obtained in Sample 14.13 can be used to find the position, velocity, and acceleration of any point on the disk by substituting an appropriate value of $\ell$ in equations (14.35), (14.36), and (14.37). Since $R = 4r$,

$$q = \frac{r}{R} = \frac{1}{3}.$$ 

Now, point P is on the rim of the disk and point C is the center of the disk. Therefore,

for point P: \hspace{1cm} $\ell = r,$
for point C: \hspace{1cm} $\ell = 0.$

Substituting these values for $\ell$, and $q = 1/3$ in equations (14.35), (14.36), and (14.37) we get the following.

1. Position:

$$\vec{r}_C = -3r \left[ \sin \left( \frac{\omega t}{3} \right) \hat{i} + \cos \left( \frac{\omega t}{3} \right) \hat{j} \right],$$

$$\vec{r}_P = \vec{r}_C + r [-\sin(\omega t) \hat{i} + \cos(\omega t) \hat{j}].$$

2. Velocity:

$$\vec{v}_C = -\omega r \left[ \cos \left( \frac{\omega t}{3} \right) \hat{i} - \sin \left( \frac{\omega t}{3} \right) \hat{j} \right],$$

$$\vec{v}_P = -\omega r \left[ \cos \left( \frac{\omega t}{3} \right) \hat{i} - \sin \left( \frac{\omega t}{3} \right) \hat{j} \right].$$

3. Acceleration:

$$\vec{a}_C = \frac{\omega^2 r}{3} \left[ \sin \left( \frac{\omega t}{3} \right) \hat{i} + \cos \left( \frac{\omega t}{3} \right) \hat{j} \right],$$

$$\vec{a}_P = \frac{\omega^2 r}{3} \left[ \frac{1}{3} \sin \left( \frac{\omega t}{3} \right) + \sin(\omega t) \right] \hat{i} + \frac{1}{3} \cos \left( \frac{\omega t}{3} \right) - \cos(\omega t) \hat{j}.$$ 

We can now use these expressions to find the position, velocity, and acceleration of the two points at the instants of interest by substituting $r = 1$ ft, $\omega = \pi$ rad/s, and appropriate values of $t$. These values are shown in Table 14.1.

The velocity and acceleration of the two points are shown in Figures 14.41(a) and (b) respectively.
It is worthwhile to check the directions of velocities and the accelerations by thinking about the velocity and acceleration of point P as a vector sum of the velocity (same for acceleration) of the center of the disk and the velocity (same for acceleration) of point P with respect to the center of the disk. Since the motions involved are circular motions at constant rate, a visual inspection of the velocities and the accelerations is not very difficult. Try it.

<table>
<thead>
<tr>
<th>$t$</th>
<th>1 s</th>
<th>3 s</th>
<th>5.25 s</th>
</tr>
</thead>
<tbody>
<tr>
<td>$\vec{r}_C$ (ft)</td>
<td>$3(-\frac{\sqrt{3}}{2}i - \frac{1}{2}j)$</td>
<td>$3j$</td>
<td>$3(\frac{1}{\sqrt{2}}i - \frac{1}{\sqrt{2}}j)$</td>
</tr>
<tr>
<td>$\vec{r}_P$ (ft)</td>
<td>$\vec{r}_C - j$</td>
<td>$\vec{r}_C - j$</td>
<td>$4(\frac{1}{\sqrt{2}}i - \frac{1}{\sqrt{2}}j)$</td>
</tr>
<tr>
<td>$\vec{v}_C$ (ft/s)</td>
<td>$\pi(-\frac{1}{2}i + \frac{\sqrt{3}}{2}j)$</td>
<td>$\pi i$</td>
<td>$\pi(-\frac{1}{\sqrt{2}}i - \frac{1}{\sqrt{2}}j)$</td>
</tr>
<tr>
<td>$\vec{v}_P$ (ft/s)</td>
<td>$\pi(\frac{1}{2}i + \frac{\sqrt{3}}{2}j)$</td>
<td>$2\pi i$</td>
<td>$0$</td>
</tr>
<tr>
<td>$\vec{a}_C$ (ft/s²)</td>
<td>$\frac{\pi^2}{4}(-\frac{\sqrt{3}}{2}i + \frac{1}{2}j)$</td>
<td>$-\frac{\pi^2}{2}j$</td>
<td>$\frac{\pi^2}{4}(-\frac{1}{\sqrt{2}}i + \frac{1}{\sqrt{2}}j)$</td>
</tr>
<tr>
<td>$\vec{a}_P$ (ft/s²)</td>
<td>$11.86(0.24i + 0.97j)$</td>
<td>$\frac{2\pi^2}{3}j$</td>
<td>$13.16(-\frac{1}{\sqrt{2}}i + \frac{1}{\sqrt{2}}j)$</td>
</tr>
</tbody>
</table>

Table 14.1: Position, velocity, and acceleration of point P and point C.
SAMPLE 14.15 The rolling disk: path of a point on the disk.
For the rolling disk in Sample 14.13, take $\omega = \pi \text{ rad/s}$. Draw the path of a point on the rim of the disk for one complete revolution of the center of the disk around the cylinder for the following conditions:

1. $R = 8r$,
2. $R = 4r$, and
3. $R = 2r$.

Solution In Sample 14.13, we obtained a general expression for the position of a point on the disk as a function of time. By computing the position of the point for various values of time $t$ up to the time required to go around the cylinder for one complete cycle, we can draw the path of the point. For the various given conditions, the variable that changes in Eqn. (14.35) is $q$. We can write a computer program to generate the path of any point on the disk for a given set of $R$ and $r$. Here is a pseudocode to generate the required path on a computer according to Eqn. (14.35).

A pseudocode to plot the path of a point on the disk:

```matlab
(pseudo-code) program rollingdisk
%-------------------------------------------------------------
% This code plots the path of any point on a disk of radius
% 'r' rolling with speed '$\omega$' inside a cylinder of radius '$R$'.
% The point of interest is distance 'l' away from the center of
% the disk. The coordinates x and y of the specified point P are
% calculated according to the relation mentioned above.
%--------------------------------------------------------------
phi = pi/50*[1,2,3,...,100] % make a vector phi from 0 to 2*pi
x = R*cos(phi) % create points on the outer cylinder
y = R*sin(phi)
plot y vs x % plot the outer cylinder
hold this plot % hold to overlay plots of paths
q = r/(R-r) % calculate q.
T = 2*pi/(q*omega) % calculate time T for going around-
% the cylinder once at speed '$\omega$'.
t = T/100*[1,2,3,...,100] % make a time vector t from 0 to T-
% taking 101 points.
rcx = -(R-r)*(sin(q*omega)) % find the x coordinates of pt. C.
rcy = -(R-r)*(cos(q*omega)) % find the y coordinates of pt. C.
rpx = rcx+1*sin(w*omega) % find the x coordinates of pt. P.
rpy = rcy + 1*cos(q*omega) % find the y coordinates of pt. P.
plot rpy vs rpx % plot the path of P and the path
plot rcy vs rcx % of C. For path of C

Once coded, we can use this program to plot the paths of both the center and the point P on the rim of the disk for the three given situations. Note that for any point on the rim of the disk $l = r$ (see Fig 14.40).
1. Let $R = 4$ units. Then $r = 0.5$ for $R = 8r$. To plot the required path, we run our program `rollingdisk` with desired input,

```
R = 4
r = 0.5
w = pi
l = 0.5
execute rollingdisk
```

The plot generated is shown in Fig.14.42 with a few graphic elements added for illustrative purposes.

2. Similarly, for $R = 4r$ we type:

```
R = 4
r = 1
w = pi
l = 1
execute rollingdisk
```

to plot the desired paths. The plot generated in this case is shown in Fig.14.43

3. The last one is the most interesting case. The plot obtained in this case by typing:

```
R = 4
r = 2
w = pi
l = 2
execute rollingdisk
```

is shown in Fig.14.44. Point P just travels on a straight line! In fact, every point on the rim of the disk goes back and forth on a straight line. Most people find this motion odd at first sight. You can roughly verify the result by cutting a whole twice the diameter of a coin (say a US quarter or dime) in a piece of cardboard and rolling the coin around inside while watching a marked point on the perimeter.

**A curiosity.** We just discovered something simple about the path of a point on the edge of a circle rolling in another circle that is twice as big. The edge point moves in a straight line. In contrast one might think about the motion of the center G of a *straight* line segment that *slides* against two *straight* walls as in sample 14.23. A problem couldn’t be more different. Naturally the path of point G is a circle (as you can check physically by looking at the middle of a ruler as you hold it as you sliding against a wall-floor corner).
14.4 Mechanics of contact

Mechanics of contacting bodies: rolling and sliding A typical machine part has forces that come from contact with other parts. In fact, with the major exception of gravity, most of the forces that act on bodies of engineering interest come from contact. Many of the forces you have drawn in free body diagrams have been contact forces: The force of the ground on an ideal wheel, of an axle on a bearing, etc.

We’d now like to consider some mechanics problems that involve sliding or rolling contact. Once you understand the kinematics from the previous section, there is nothing new in the mechanics. As always, the mechanics is linear momentum balance, angular momentum balance and energy balance. Because we are considering single rigid bodies in 2D the expressions for the motion quantities are especially simple (as you can look up in Table I at the back of the book):

\[ \dot{L} = m_{\text{tot}} \dot{a}_{\text{cm}}, \quad \dot{H}/C = \dot{r}_{\text{cm}/C} \times (m_{\text{tot}} \dot{a}_{\text{cm}}) + I \dot{\omega} \hat{k} \] (where \( I = I_{zz} \)), and

\[ E_K = m_{\text{tot}} v_{\text{cm}}^2/2 + I \omega^2/2. \]

The key to success, as usual, is the drawing of appropriate free body diagrams (see Chapter 3 pages 88-91 and Chapter 6 pages 328-9). The two cases one needs to consider as possible are rolling, where the contact point has no relative velocity and the tangential reaction force is unknown but less than \( N \), and sliding where the relative velocity could be anything and the tangential reaction force is usually assumed to have a magnitude of \( \mu N \) but oppose the relative motion.

For friction forces in rolling refer to chapter 2 on free body diagrams. Note that in pure rolling contact, the contact force does no work because the material point of contact has no velocity. However, when there is sliding mechanical energy is dissipated. The rate of loss of kinetic and potential energy is

\[ \text{Rate of frictional dissipation} = P_{\text{diss}} = F_{\text{friction}} \cdot v_{\text{slip}} \] (14.38)

where \( v_{\text{slip}} \) is the relative velocity of the contacting slipping points. If either the friction force (ideal lubrication) or sliding velocity (no slip) is zero there is no dissipation. Work-energy relations and impulse-momentum relations are useful to solve some problems both with and without slip.

As for various problems throughout the text, it is often a savings of calculation to use angular momentum balance (or moment balance in statics) relative to a point where there are unknown reaction forces. For rolling and slipping problems this often means making use of contact points.

Example: Pure rolling on level ground
A ball or wheel rolling on level ground, with no air friction etc, rolls at constant speed (see Fig. 14.45). This is most directly deduced from angular momentum
balance about the contact point C:
\[
\begin{align*}
\mathbf{M}_C - \mathbf{\dot{H}}_C & \Rightarrow \mathbf{r}_{G/C} \times -mg \mathbf{j} - \mathbf{r}_{G/C} \times \mathbf{m}\mathbf{\ddot{a}}_G + I_{zz}^c \omega \mathbf{k} \\
& \Rightarrow 0 - R \mathbf{j} \times (-m\omega \mathbf{R}) + I_{zz}^c \omega \mathbf{k} \\
\end{align*}
\]
dotting with \(\mathbf{k}\) \(\Rightarrow \dot{\omega} = 0 \Rightarrow \omega = \text{constant.}\)

Because for rolling \(v_G = -\omega R\) we thus have that \(v_G\) is a constant. [The result can also be obtained by combining angular momentum balance about the center-of-mass with linear momentum balance.]

Finally, linear momentum balance gives the reaction force at \(C\) to be \(\mathbf{F} = -mg \mathbf{j}\). So, assuming point contact, there is no rolling resistance.

Example: **Bowling ball with initial sliding**

A bowling ball is released with an initial speed of \(v_0\) and no rotation rate. What is its subsequent motion? To start with, the motion is incompatible with rolling, the bottom of the ball is sliding to the right. So there is a frictional force which opposes motion and \(\mathbf{F} = -\mu \mathbf{N}\) (see Fig. 14.45). Linear and angular momentum balance give:

\[
\begin{align*}
\text{LMB:} \quad & \Rightarrow \{-F\mathbf{\dot{r}} + N \mathbf{j} - mg \mathbf{j} - ma\} \\
\{a\} \cdot \mathbf{j} & \Rightarrow N = mg \\
\{a\} \cdot \mathbf{i} & \Rightarrow a = -\mu g \\
\text{AMB}_{/G}: \quad & \Rightarrow -R\mu mg = I_{zz}^c \dot{\omega} \\
\end{align*}
\]

Thus the forward speed of the ball decreases linearly with time while the counterclockwise angular velocity decreases linearly with time.

This solution is only appropriate so long as there is rightward slip, \(v_G > -\omega R\). Just like for a sliding block, there is no impetus for reversal, and the block switches to pure rolling when

\[
v = v_0 - \mu g t \quad \text{and} \quad \omega = -\mu \frac{Rmg t}{I_{zz}^c}
\]

Thus the forward speed of the ball decreases linearly with time while the counterclockwise angular velocity decreases linearly with time.

Note that the energy lost during sliding is less than \(\mu mg\) times the distance the center of the ball moves during slip.

Example: **Ball rolling down hill.**

Assuming rolling we can find the acceleration of a ball as it rolls downhill (see Fig. 14.46). We start out with the kinematic observations that \(\mathbf{a}_G = -\mathbf{a}_G \mathbf{\dot{r}}\), that \(\mathbf{R} = -\mathbf{v}_G\) and that \(\mathbf{R} \mathbf{\dot{w}} = -a_G\). Angular momentum balance about the stationary point on the ground instantaneously coinciding with the contact point gives

\[
\begin{align*}
\text{AMB}\_C \Rightarrow & \mathbf{r}_{G/C} \times (mg \mathbf{j}) - \mathbf{r}_{G/C} \times \mathbf{m}\mathbf{\ddot{a}}_G + I_{zz}^c \omega \mathbf{k} \\
& \Rightarrow -R \sin \phi \mathbf{mg} \mathbf{k} - (\mathbf{R} \mathbf{\dot{a}}_G) + I_{zz}^c \omega \mathbf{k} \\
\{a\} \cdot \mathbf{\dot{k}} & \Rightarrow -R \mathbf{mg} \sin \phi = -Rma_G - I_{zz}^c a_G/R \\
\text{AMB}_G \Rightarrow & a_G = \frac{g \sin \phi}{1 + \frac{I_{zz}^c}{R^2}}.
\end{align*}
\]

Which is less than the acceleration of a block sliding on a ramp without friction: \(a = g \sin \phi\) (unless the mass of the rolling ball is concentrated at the center with \(I_{zz}^c = 0\)). Note that a very small ball rolls just as slowly. In the limit as the ball radius goes to zero the behavior does not approach that of a point mass that slides; the rolling remains significant.
Example: Ball rolling down hill: energy approach
We can find the acceleration of the rolling ball using power balance or conservation of energy. For example

\[ 0 - \frac{d}{dt} E_T \Rightarrow 0 - \dot{E}_K + \dot{E}_V \]

\[ - \frac{d}{dt} \left( \frac{1}{2} m v^2 + I_{zz}^{cm} \omega^2 / 2 \right) + \frac{d}{dt} (mg y) \]

\[ = m v \dot{v} + I_{zz}^{cm} \omega \dot{\omega} + mg \dot{y} \]

\[ = m v \dot{v} + I_{zz}^{cm} (v/R) \dot{\phi} / R - mg (\sin \phi) \dot{v} \]

assuming \( v \neq 0 \) \( \Rightarrow 0 - (m + I_{zz}^{cm} / R^2) \dot{v} - mg \sin \phi \]

\[ \Rightarrow \dot{v} = \frac{g \sin \phi}{1 + I_{zz}^{cm} / (m R^2)} \]

as before.

Example: Does the ball slide?
How big is the coefficient of friction \( \mu \) needed to prevent slip for a ball rolling down a hill? Use linear momentum balance to find the normal and frictional components of the contact force, using the rolling example above.

\[ \text{AMB} (\vec{F}_{tot} - m \vec{a}_G) \Rightarrow \begin{cases} \vec{N} \dot{\vec{r}} - mg \dot{\vec{r}} = ma_G \dot{\vec{r}} \\ \{ \dot{\vec{n}} \Rightarrow N = mg \cos \phi \\ \{ \dot{\vec{l}} \Rightarrow F + mg \sin \phi = m \frac{g \sin \phi}{1 + I_{zz}^{cm} / (m R^2)} \]

\[ F = \frac{-mg \sin \phi}{1 + I_{zz}^{cm} / (m R^2)} \]

Critical condition: \( \Rightarrow \mu = \frac{|F|}{N} = \frac{\tan \phi}{1 + \frac{I_{zz}^{cm}}{m R^2}} \)

If \( I_{zz}^{cm} \) is very small (the mass concentrated near the center of the ball) then small friction is needed to prevent rolling. For a uniform rubber ball on pavement (with \( \mu \approx 1 \) and \( I_{zz}^{cm} \approx 2 m R^2 / 5 \)) the steepest slope for rolling without slip is a steep \( \phi = \tan^{-1} (7/2) \approx 74^\circ \). A metal hoop on the other hand (with \( \mu \approx .3 \) and \( I_{zz}^{cm} \approx m R^2 \)) will only roll without slip for slopes less than about \( \phi = \tan^{-1} (6) \approx 31^\circ \).

Example: Oscillations of a ball in a bowl.
A round ball can oscillate back and forth in the bottom of a circular cross section bowl or pipe (see Fig. 14.47). Similarly, a cylindrical object can roll inside a pipe. What is the period of oscillation? Start with angular momentum balance about the contact point

\[ \vec{r}_{G/C} \times (-mg \dot{\theta}) = \vec{r}_{G/C} \times m \vec{a}_G + I_{zz}^{cm} \omega \dot{k} \]

\[ rmg \sin \theta \dot{k} = -r \dot{\vec{e}}_r \times \left( m \left( (R-r) \dot{\vec{e}}_\theta - (R-r) \dot{\vec{e}}_r \right) \right) + I_{zz}^{cm} \omega \dot{k} \]

Evaluating the cross products (using that \( \dot{\vec{e}}_r \times \dot{\vec{e}}_\theta = \hat{k} \)) and using the kinematics from the previous section (that \( (R-r) \ddot{\theta} - \dot{r} \ddot{r} \)) and dotting the left and right sides with \( \dot{k} \) gives

\[ (R-r) \ddot{\theta} - \frac{g \sin \theta}{1 + I_{zz}^{cm} / (m r^2)} \]

the tangential acceleration is the same as would have been predicted by putting the ball on a constant slope of \( -\theta \). Using the small angle approximation that \( \sin \theta = \theta \) the equation can be rearranged as a standard harmonic oscillator equation

\[ \ddot{\theta} + \frac{g}{(R-r)(1 + I_{zz}^{cm} / (m r^2))} \theta = 0 \]

If all the ball’s mass were concentrated in its middle (so \( I_{zz}^{cm} = 0 \)) this is naturally the same as for a simple pendulum with length \( R - r \). For any parameter values the period of small oscillation is

\[ T = 2\pi \sqrt{\frac{(R-r)(1 + I_{zz}^{cm} / m r^2)}{g}} \]
For a marble, ball bearing, or AAA battery in a sideways glass (with $R-r \approx 2\,\text{cm} - 0.04\,\text{m}$, $\frac{I_{cm}}{m} = \frac{2}{5}$ and $g \approx 10\,\text{m/s}^2$) this gives about one oscillation every half second. See page ?? for the energy approach to this problem.
SAMPLE 14.16 A rolling wheel with non-negligible mass. Consider the wheel with mass \( m \) shown in figure 14.48. The wheel rolls to the left without slipping. The free-body diagram of the wheel is shown here again. Write the equation of motion of the wheel.

Solution We can write the equation of motion of the wheel in terms of either the center-of-mass position \( x \) or the angular displacement of the wheel \( \theta \). Since in pure rolling, these two variables share a simple relationship (\( x = R\theta \)), we can easily get the equation of motion in terms of \( x \) if we have the equation in terms of \( \theta \) and vice versa. Let \( \dot{\omega} = \omega \hat{k} \) and \( \ddot{\omega} = \dot{\omega} \dot{\hat{k}} \).

Since all the forces are shown in the free body diagram, we can readily write the angular momentum balance for the wheel. We choose the point of contact \( C \) as our reference point for the angular momentum balance (because the gravity force, \(-mg\hat{j}\), the friction force \(-F_{\text{friction}}\hat{i}\), and the normal reaction of the ground \( N\hat{j} \), all pass through the contact point \( C \) and therefore, produce no moment about this point). We have

\[
\sum \vec{M}_C = \hat{\vec{H}}_{\hat{C}}
\]

where

\[
\sum \vec{M}_C = -\vec{r}_{\text{cm}/C} \times (F\hat{\lambda}) \\
= R\hat{j} \times F(\cos \phi \hat{i} - \sin \phi \hat{j}) \\
= FR \cos \phi \hat{k}
\]

and

\[
\hat{\vec{H}}_{\hat{C}} = -\vec{r}_{\text{cm}/C} \times m \vec{a}_{\text{cm}} + I_{zz}^{cm} \ddot{\omega} \\
= R\hat{j} \times m \ddot{x} \hat{i} + I_{zz}^{cm} \ddot{\omega} \hat{k} \\
= m \ddot{\omega} R^2 \hat{k} + I_{zz}^{cm} \ddot{\omega} \hat{k} \\
= (I_{zz}^{cm} + m R^2) \ddot{\omega} \hat{k}.
\]

Thus,

\[
FR \cos \phi \hat{k} = (I_{zz}^{cm} + m R^2) \ddot{\omega} \hat{k}
\]

\[\Rightarrow \ddot{\omega} = \ddot{\theta} = \frac{FR \cos \phi}{I_{zz}^{cm} + m R^2},\]

which is the equation of motion we are looking for. Note that we can easily substitute \( \ddot{\theta} = -\ddot{x}/R \) in the equation of motion above to get the equation of motion in terms of the center-of-mass displacement \( x \) as

\[\ddot{x} = -\frac{FR^2 \cos \phi}{I_{zz}^{cm} + m R^2}.
\]

Comments: We could have, of course, used linear momentum balance with angular momentum balance about the center-of-mass to derive the equation of motion. Note, however, that the linear momentum balance will essentially give two scalar equations in the \( x \) and \( y \) directions involving all forces shown in the free-body diagram. The angular momentum balance, on the other hand, gets rid of some of them. Depending on which forces are known, we may or may not need to use all
the three scalar equations. In the final equation of motion, we must have only one unknown.
SAMPLE 14.17 Energy and power of a rolling wheel. A wheel of diameter 2 ft and mass 20 lbm rolls without slipping on a horizontal surface. The kinetic energy of the wheel is 1700 ft-lbf. Assume the wheel to be a thin, uniform disk.

1. Find the rate of rotation of the wheel.

2. Find the average power required to bring the wheel to a complete stop in 5 s.

Solution

1. Let \( \omega \) be the rate of rotation of the wheel. Since the wheel rotates without slip, its center-of-mass moves with speed \( v_{cm} = \omega r \). The wheel has both translational and rotational kinetic energy. The total kinetic energy is

\[
E_K = \frac{1}{2}mv_{cm}^2 + \frac{1}{2}I\omega^2
\]

\[
= \frac{1}{2}m(\omega r)^2 + \frac{1}{2}I\omega^2
\]

\[
= \frac{1}{2}mr^2 + \frac{1}{2}I\omega^2
\]

\[
\Rightarrow \omega^2 = \frac{4E_K}{3mr^2}
\]

\[
= \frac{4 \times 1700 \text{ ft-lbf}}{3 \times 20 \text{ lbm-ft}^2} = \frac{4 \times 1700 \times 32.2 \text{ lbm-ft/s}^2}{3 \times 20 \text{ lbm-ft}}
\]

\[
= 364.93 \frac{1}{s^2}
\]

\[
\Rightarrow \omega = 60.4 \text{ rad/s.}
\]

Note: This rotational speed, by the way, is extremely high. At this speed the center-of-mass moves at 60.4 ft/s!

2. Power is the rate of work done on a body or the rate of change of kinetic energy. Here we are given the initial kinetic energy, the final kinetic energy (zero) and the time to achieve the final state. Therefore, the average power is,

\[
P = \frac{E_{K1} - E_{K2}}{\Delta t}
\]

\[
= \frac{1700 \text{ ft-lbf} - 0}{5 \text{ s}} = 340 \text{ ft-lbf/s}
\]

\[
= 340 \text{ ft-lbf/s} \cdot \frac{1 \text{ hp}}{550 \text{ ft-lbf/s}}
\]

\[
= 0.62 \text{ hp}
\]

\[
P = 0.62 \text{ hp}
\]
SAMPLE 14.18 Equation of motion of a rolling wheel from energy balance. Consider the wheel with mass $m$ from figure 14.50. The free-body diagram of the wheel is shown here again. Derive the equation of motion of the wheel using energy balance.

Solution From energy balance, we have

$$ P = \dot{E}_K $$

where

$$ P = \sum F_i \cdot v_i $$

$$ = -F_{friction} \hat{i} \cdot \vec{v}_C + N \hat{j} \cdot \vec{v}_C -mg \hat{j} \cdot \vec{v}_{cm} + F\lambda \hat{k} \cdot \vec{v}_{cm} $$

$$ = -mg v( \hat{i} \cdot \hat{j} ) + Fv( \hat{\lambda} \cdot \hat{i} ) $$

$$ = -F v \cos \phi $$

and

$$ \dot{E}_K = \frac{d}{dt} \left( \frac{1}{2} m \dot{x}^2 + \frac{1}{2} I_{zz} \dot{\theta}^2 \right) $$

$$ = \frac{1}{2} \frac{d}{dt} \left[ m + I_{zz} / R^2 \right] \dot{x}^2 $$

$$ = (m + I_{zz} / R^2) \ddot{x} \dot{x} $$

Thus,

$$ -F v \cos \phi = (m + I_{zz} / R^2) \ddot{x} \dot{x} $$

or

$$ -F \ddot{x} \cos \phi = (m + I_{zz} / R^2) \dddot{x} \dot{x} $$

$$ \Rightarrow \dddot{x} = \frac{F \cos \phi}{m + I_{zz} / R^2} $$

We can also write the equation of motion in terms of $\theta$ by replacing $\dddot{x}$ with $\dddot{R}$ giving,

$$ \dddot{\theta} = \frac{FR \cos \phi}{m + I_{zz} / R^2}. $$

Comments: In the equations above (for calculating $P$), we have set $\vec{v}_C = \vec{0}$ because in pure rolling, the instantaneous velocity of the contact point is zero. Note that the force due to gravity is normal to the direction of the velocity of the center-of-mass. So, the only power supplied to the wheel is due to the force $F\lambda$ acting at the center-of-mass.
SAMPLE 14.19 Equation of motion of a rolling disk on an incline. A uniform circular disk of mass $m = 1 \text{ kg}$ and radius $R = 0.4 \text{ m}$ rolls down an inclined shown in the figure. Write the equation of motion of the disk assuming pure rolling, and find the distance travelled by the center-of-mass in 2 s.

Solution The free-body diagram of the disk is shown in Fig. 14.52. In addition to the base unit vectors $\hat{i}$ and $\hat{j}$, let us use unit vectors $\hat{\lambda}$ and $\hat{n}$ along the plane and perpendicular to the plane, respectively, to express various vectors. We can write the equation of motion using linear momentum balance or angular momentum balance. However, note that if we use linear momentum balance we have two unknown forces in the equation. On the other hand, if we use angular momentum balance about the contact point $C$, these forces do not show up in the equation. So, let us use angular momentum balance about point $C$:

$$\sum \vec{M}_C = \vec{H}_{jC}$$

where

$$\sum \vec{M}_C = \vec{r}_{O/C} \times m \vec{g} = R\hat{n} \times (-mg\hat{f}) = -Rmg \sin \alpha \hat{k}$$

and

$$\vec{H}_{jC} = -I_{zz}^{cm} \dot{\omega} \hat{k} + \frac{R\hat{h}}{m} \times m \vec{a}_{cm} = -I_{zz}^{cm} \dot{\omega} \hat{k} + mR^2 \dot{\omega} (\hat{u} \times \hat{\lambda}) = -(I_{zz}^{cm} + mR^2) \dot{\omega} \hat{k}.$$ 

Thus,

$$-Rmg \sin \alpha \hat{k} = -(I_{zz}^{cm} + mR^2) \dot{\omega} \hat{k}$$

$$\Rightarrow \dot{\omega} = \frac{g \sin \alpha}{R[1 + I_{zz}^{cm}/(mR^2)]}.$$ 

Note that in the above equation of motion, the right hand side is constant. So, we can solve the equation for $\omega$ and $\dot{\theta}$ by simply integrating this equation and substituting the initial conditions $\omega(t = 0) = 0$ and $\dot{\theta}(t = 0) = 0$. Let us write the equation of motion as $\dot{\omega} = \beta$ where $\beta = g \sin \alpha/R(1 + I_{zz}^{cm}/mR^2)$. Then,

$$\omega = \dot{\theta} = \beta t + C_1$$

$$\dot{\theta} = \frac{1}{2} \beta t^2 + C_1 t + C_2.$$ 

Substituting the given initial conditions $\dot{\theta}(0) = 0$ and $\theta(0) = 0$, we get $C_1 = 0$ and $C_2 = 0$, which implies that $\dot{\theta} = \frac{1}{2} \beta t^2$. Now, in pure rolling, $x = R \theta$. Therefore,

$$x(t) = R\dot{\theta}(t) = \frac{1}{2} \beta t^2 = R \cdot \frac{1}{2} \frac{g \sin \alpha}{R(1 + I_{zz}^{cm}/mR^2)} \cdot \frac{t^2}{2}$$

$$= \frac{1}{2} \frac{g \sin \alpha}{1 + \frac{I_{zz}^{cm}}{mR^2}} \cdot \frac{t^2}{2} = \frac{1}{3} (g \sin \alpha) t^2.$$ 

$$x(2 \text{ s}) = \frac{1}{3} \cdot 9.8 \text{ m/s}^2 \cdot \sin(30^\circ) \cdot (2 \text{ s})^2 = 6.53 \text{ m}.$$ 

$$x(2 \text{ s}) = 6.53 \text{ m}$$
**SAMPLE 14.20 Using Work and energy in pure rolling.** Consider the disk of Sample 14.19 rolling down the incline again. Suppose the disk starts rolling from rest. Find the speed of the center-of-mass when the disk is 2 m down the inclined plane.

**Solution** We are given that the disk rolls down, starting with zero initial velocity. We are to find the speed of the center-of-mass after it has traveled 2 m along the incline. We can, of course, solve this problem using equation of motion, by first solving for the time $t$ the disk takes to travel the given distance and then evaluating the expression for speed $v(t)$ or $x(t)$ at that $t$. However, it is usually easier to use work energy principle whenever positions are specified at two instants, speed is specified at one of those instants, and speed is to be found at the other instant. This is because we can, presumably, compute the work done on the system in travelling the specified distance and relate it to the change in kinetic energy of the system between the two instants. In the problem given here, let $\omega_1$ and $\omega_2$ be the initial and final (after rolling down by $d = 2$ m) angular speeds of the disk, respectively.

We know that in rolling, the kinetic energy is given by

$$E_K = \frac{1}{2}m v_{cm}^2 + \frac{1}{2}I_{cm}^{cm}\omega^2 = \frac{1}{2}(mR^2 + I_{cm}^{cm})\omega^2.$$  

Therefore,

$$\Delta E_K = E_{K2} - E_{K1} = \frac{1}{2}(mR^2 + I_{cm}^{cm})(\omega_2^2 - \omega_1^2).$$  

(14.39)

Now, let us calculate the work done by all the forces acting on the disk during the displacement of he mass-center by $d$ along the plane. Note that in ideal rolling, the contact forces do no work. Therefore, the work done on the disk is only due to the gravitational force:

$$W = (-mg\hat{f}) \cdot (d\hat{t}) = -mgd(\hat{j} \cdot \hat{t}) = mgd \sin \alpha.$$  

(14.40)

From work-energy principle (integral form of power balance, $P = \dot{E}_K$), we know that $W = \Delta E_K$. Therefore, from eqn. (14.39) and eqn. (14.40), we get

$$mgd \sin \alpha = \frac{1}{2}(mR^2 + I_{cm}^{cm})(\omega_2^2 - \omega_1^2).$$

$$\Rightarrow \, \omega_2^2 = \omega_1^2 + \frac{2mgd \sin \alpha}{mR^2 + I_{cm}^{cm}} = \omega_1^2 + \frac{2gd \sin \alpha}{R^2 \left(1 + \frac{I_{cm}^{cm}}{mR^2}\right)}$$

$$= \omega_1^2 + \frac{4gd \sin \alpha}{3R^2}.$$  

Substituting the values of $g$, $d$, $\alpha$, $R$, etc., and setting $\omega_1 = 0$, we get

$$\omega_2^2 = \frac{4 \cdot (9.8 \text{ m/s}^2) \cdot (2 \text{ m}) \cdot (\sin(30^\circ))}{3 \cdot (0.4 \text{ m})^2} = 81.67 \text{ s}^2$$

$$\Rightarrow \, \omega_2 = 9.04 \text{ rad/s}.$$  

The corresponding speed of the center-of-mass is

$$v_{cm} = \omega_2 R = 9.04 \text{ rad/s} \cdot 0.4 \text{ m} = 3.61 \text{ m/s}.$$  

$v_{cm} = 3.61 \text{ m/s}$
**SAMPLE 14.21 Impulse and momentum calculations in pure rolling.** Consider the disk of Sample 14.19 rolling down the incline again. Find an expression for the rolling speed ($\omega$) of the disk after a finite time $\Delta t$, given the initial rolling speed $\omega_1$.

**Solution** Once again, this problem can be solved by integrating the equation of motion (as done in Sample 14.19). However, we will solve this problem here using impulse-momentum relationship. Note that we need the speed of the disk $\omega_2$, after a finite time $\Delta t$, given the initial speed $\omega_1$. Since the forces acting on the disk do not change during this time (assuming pure rolling), it is easy to calculate impulse and then relate it to the change in the momenta of the disk between the two instants.

Now, from the linear impulse momentum relationship, $\sum F \cdot \Delta t = \vec{L}_2 - \vec{L}_1$, we have

$$(-F\lambda + N\dot{\lambda} - mg\dot{\lambda})\Delta t = m(v_2 - v_1)\dot{\lambda}.$$  \hfill (14.41)

Dotting eqn. (14.41) with $\dot{\lambda}$ gives

$$(-F - mg(\dot{j} \cdot \dot{\lambda}))\Delta t = m(v_2 - v_1)$$

$$(-F + mg \sin \alpha)\Delta t = mR(\omega_2 - \omega_1).$$  \hfill (14.42)

Similarly, the angular impulse-momentum relationship about the mass-center, $\vec{M}_O \Delta t = (\vec{H}_O)_{2} - (\vec{H}_O)_{1}$, gives

$$(-FR\hat{k})\Delta t = -I_{zz}^{cm}(\omega_2 - \omega_1)\hat{k}$$

$$FR\Delta t = I_{zz}^{cm}(\omega_2 - \omega_1).$$  \hfill (14.43)

Note that the other forces ($N$ and $mg$) do not produce any moment about the mass-center as they pass through this point. We can now eliminate the unknown force $F$ from eqn. (14.42) and eqn. (14.43) by multiplying eqn. (14.42) with $R$ and adding to eqn. (14.43):

$$mgR \sin \alpha \Delta t = (I_{zz}^{cm} + mR^2)(\omega_2 - \omega_1)$$

or

$$g \sin \alpha \Delta t = R \left(1 + \frac{I_{zz}^{cm}}{mR^2}\right)(\omega_2 - \omega_1)$$

$$\Rightarrow \omega_2 = \omega_1 + \frac{g \sin \alpha}{R \left(1 + \frac{I_{zz}^{cm}}{mR^2}\right)} \Delta t.$$  

$$\omega_2 = \omega_1 + \frac{g \sin \alpha}{R \left(1 + \frac{I_{zz}^{cm}}{mR^2}\right)} \Delta t.$$  \hfill (14.44)
SAMPLE 14.22  Falling ladder. A ladder AB, modeled as a uniform rigid rod of mass \( m \) and length \( \ell \), rests against frictionless horizontal and vertical surfaces. The ladder is released from rest at \( \theta = \theta_0 \) (\( \theta_0 < \pi/2 \)). Assume the motion to be planar (in the vertical plane).

1. As the ladder falls, what is the path of the center-of-mass of the ladder?

2. Find the equation of motion (e.g., a differential equation in terms of \( \theta \) and its time derivatives) for the ladder.

3. How does the angular speed \( \omega (= \dot{\theta}) \) depend on \( \theta \)?

Solution  Since the ladder is modeled by a uniform rod AB, its center-of-mass is at G, half way between the two ends. As the ladder slides down, the end A moves down along the vertical wall and the end B moves out along the floor. Note that it is a single degree of freedom system as angle \( \theta \) (a single variable) is sufficient to determine the position of every point on the ladder at any instant of time.

1. Path of the center-of-mass: Let the origin of our \( x-y \) coordinate system be the intersection of the two surfaces on which the ends of the ladder slide (see Fig. 14.58). The position vector of the center-of-mass G may be written as

\[
\vec{r}_G = \vec{r}_B + \vec{r}_{G/B}
\]

\[
= \ell \cos \theta \hat{i} + \frac{\ell}{2} (\cos \theta \hat{i} + \sin \theta \hat{j})
\]

\[
= \frac{\ell}{2} (\cos \theta \hat{i} + \sin \theta \hat{j}).
\]  \hspace{1cm} (14.44)

Thus the coordinates of the center-of-mass are

\[
x_G = \frac{\ell}{2} \cos \theta \quad \text{and} \quad y_G = \frac{\ell}{2} \sin \theta,
\]

from which we get

\[
x_G^2 + y_G^2 = \frac{\ell^2}{4}
\]

which is the equation of a circle of radius \( \ell/2 \). Therefore, the center-of-mass of the ladder follows a circular path of radius \( \ell/2 \) centered at the origin. Of course, the center-of-mass traverses only that part of the circle which lies between its initial position at \( \theta = \theta_0 \) and the final position at \( \theta = 0 \).

2. Equation of motion: The free-body diagram of the ladder is shown in Fig. 14.59. Since there is no friction, the only forces acting at the end points A and B are the normal reactions from the contacting surfaces. Now, writing the the linear momentum balance \( \sum \vec{F} = m \vec{a} \) for the ladder we get

\[
N_1 \ddot{i} + (N_2 - mg) \ddot{j} = m \ddot{\vec{a}}_G = m \ddot{\vec{r}}_G.
\]

Differentiating eqn. (14.44) twice we get \( \ddot{\vec{r}}_G \) as

\[
\ddot{\vec{r}}_G = \frac{\ell}{2} [(-\ddot{\theta} \sin \theta - \dot{\theta}^2 \cos \theta) \hat{i} + (\ddot{\theta} \cos \theta - \dot{\theta}^2 \sin \theta) \hat{j}].
\]

Substituting this expression in the linear momentum balance equation above and dotting both sides of the equation by \( \hat{i} \) and then by \( \hat{j} \) we get

\[
N_1 = \frac{1}{2} m \ell (\dddot{\theta} \sin \theta + \ddot{\theta}^2 \cos \theta)
\]

\[
N_2 = \frac{1}{2} m \ell (\dddot{\theta} \cos \theta - \ddot{\theta}^2 \sin \theta) + mg.
\]
Next, we write the angular momentum balance for the ladder about its center-of-mass, $\sum \vec{M}_F = \vec{H}_F$, where

$$
\sum \vec{M}_F = \left( -N_1 \frac{\ell}{2} \sin \theta + N_2 \frac{\ell}{2} \cos \theta \right) \hat{k} \\
= \frac{1}{2} m \ell (\tilde{\theta} \sin \theta + \dot{\theta}^2 \cos \theta) \frac{\ell}{2} \sin \theta \hat{k} \\
+ \left[ \frac{1}{2} m \ell (\tilde{\theta} \cos \theta - \dot{\theta}^2 \sin \theta) + mg \right] \frac{\ell}{2} \cos \theta \hat{k} \\
= \left( \frac{1}{4} m \ell^2 \ddot{\theta} + \frac{1}{2} mg \ell \cos \theta \right) \hat{k}
$$

and

$$
\vec{H}_F = I_{zz} \ddot{\omega} = \frac{1}{12} m \ell^2 \ddot{\theta} \hat{k},
$$

where $\ddot{\omega} = \ddot{\theta} (-\hat{k})$ because $\theta$ is measured positive in the clockwise direction ($-\hat{k}$). Now, equating the two quantities $\sum \vec{M}_F = \vec{H}_F$ and dotting both sides with $\hat{k}$ we get

$$
\frac{1}{4} \ddot{\theta} \ell^2 \ddot{\theta} + \frac{1}{2} \ddot{\theta} g \ell \cos \theta = \frac{1}{12} \ddot{\theta} \ell^2 \ddot{\theta}
$$

or

$$
\left( \frac{1}{12} + \frac{1}{4} \right) \ddot{\theta} \ell^2 \ddot{\theta} = \frac{1}{2} \ddot{\theta} g \ell \cos \theta
$$

or

$$
\ddot{\theta} = \frac{3g}{2 \ell} \cos \theta \quad (14.45)
$$

which is the required equation of motion. Unfortunately, it is a nonlinear equation which does not have a nice closed form solution for $\theta(\theta)$.  

3. **Angular Speed of the ladder:** To solve for the angular speed $\omega (= \dot{\theta})$ as a function of $\theta$ we need to express eqn. (14.45) in terms of $\omega$, $\theta$, and derivatives of $\omega$ with respect to $\theta$. Now,

$$
\ddot{\theta} = \ddot{\omega} = \frac{d\omega}{dt} = \frac{d\omega}{d\theta} \frac{d\theta}{dt} = \omega \frac{d\omega}{d\theta}
$$

Substituting in eqn. (14.45) and integrating both sides from the initial rest position to an arbitrary position $\theta$ we get

$$
\int_0^\omega \omega \, d\omega = -\int_{\theta_0}^{\theta} \frac{3g}{2 \ell} \cos \theta \, d\theta
$$

$$
\Rightarrow \quad \frac{1}{2} \omega^2 = -\frac{3g}{2 \ell} (\sin \theta - \sin \theta_0)
$$

$$
\Rightarrow \quad \omega = \pm \sqrt{\frac{3g}{\ell} (\sin \theta_0 - \sin \theta)}
$$

Since end B is sliding to the right, $\dot{\theta}$ is decreasing; hence it is the negative sign in front of the square root which gives the correct answer, i.e.,

$$
\ddot{\omega} = \ddot{\theta} (-\hat{k}) = -\sqrt{\frac{3g}{\ell} (\sin \theta_0 - \sin \theta)} \hat{k}.
$$
SAMPLE 14.23 The falling ladder again. Consider the falling ladder of Sample 14.10 again. The mass of the ladder is \( m \) and the length is \( \ell \). The ladder is released from rest at \( \theta = 80^\circ \).

1. At the instant when \( \theta = 45^\circ \), find the speed of the center-of-mass of the ladder using energy.

2. Derive the equation of motion of the ladder using work-energy balance.

Solution

1. Since there is no friction, there is no loss of energy between the two states: \( \theta_0 = 80^\circ \) and \( \theta_f = 45^\circ \). The only external forces on the ladder are \( N_1, N_2, \) and \( mg \) as shown in the free body diagram. Since the displacements of points A and B are perpendicular to the normal reactions of the walls, \( N_1 \) and \( N_2 \), respectively, no work is done by these forces on the ladder. The only force that does work is the force due to gravity. But this force is conservative. Therefore, the conservation of energy holds between any two states of the ladder during its fall.

Let \( E_1 \) and \( E_2 \) be the total energy of the ladder at \( \theta_0 \) and \( \theta_f \), respectively. Then

\[
E_1 = E_2 \quad \text{(conservation of energy)}.
\]

Now

\[
E_1 = E_{K_1} + E_{P_1} = 0 + mgh_1 = mg \frac{\ell}{2} \sin \theta_0
\]

and

\[
E_2 = E_{K_2} + E_{P_2} = \frac{1}{2} m v_G^2 + \frac{1}{2} I_{zz} \omega^2 + mgh_2.
\]

Equating \( E_1 \) and \( E_2 \) we get

\[
g \ell (\sin \theta_0 - \sin \theta_f) = \frac{1}{2} (\dot{v}_G^2 + \frac{1}{12} \dot{\omega}^2 \omega^2)
\]

or

\[
g \ell (\sin \theta_0 - \sin \theta_f) = v_G^2 + \frac{1}{12} \ell^2 \omega^2. \quad (14.46)
\]

Clearly, we cannot find \( v_G \) from this equation alone because the equation contains another unknown, \( \omega \). So we need to find another equation which relates \( v_G \) and \( \omega \). To find this equation we turn to kinematics. Note that

\[
\mathbf{v}_G = \frac{\ell}{2} (\cos \theta \dot{i} + \sin \theta \dot{j})
\]

\[
\Rightarrow \quad \mathbf{v}_G = \frac{\dot{v}_G}{2} (\sin \theta \dot{i} + \cos \theta \dot{j})
\]

\[
\Rightarrow \quad v_G = \sqrt{4 \left( \frac{\ell}{2} \cos^2 \theta + \sin^2 \theta \right) \dot{\theta}^2}
\]

\[
= \frac{\ell}{2} \dot{\theta} = \frac{\ell}{2} \omega
\]

\[
\Rightarrow \quad \omega = \frac{2v_G}{\ell}.
\]
Substituting the expression for $\omega$ in eqn. (14.46) we get

$$g\ell(\sin \theta_b - \sin \theta_f) = v_G^2 + \frac{1}{12} \ell^2 \frac{4v_G^2}{\ell^2}$$

$$= \frac{4}{3} v_G^2$$

$$\Rightarrow v_G = \sqrt{\frac{3g\ell}{4}(\sin \theta_b - \sin \theta_f)}$$

$$= 0.46\sqrt{g\ell}. \quad \boxed{v_G = 0.46\sqrt{g\ell}}$$

2. Equation of motion: Since the ladder is a single degree of freedom system, we can use the power equation to derive the equation of motion:

$$P = \dot{E}_K.$$ 

For the ladder, the only force that does work is $mg$. This force acts on the center-of-mass $G$. Therefore,

$$P = \mathbf{F} \cdot \mathbf{v} = -mg \dot{\theta} \cdot \mathbf{v}_G$$

$$= -mg \dot{\theta} \left[ \frac{\ell}{2}(-\sin \dot{\theta} + \cos \dot{\theta} \dot{\theta}) \right]$$

$$= -mg \frac{\ell}{2} \dot{\theta} \cos \theta.$$ 

Now, the rate of change of kinetic energy is

$$\dot{E}_K = \frac{d}{dt} \left( \frac{1}{2} m v_G^2 + \frac{1}{2} I_G \omega^2 \right)$$

$$= \frac{d}{dt} \left( \frac{1}{2} m \ell^2 \dot{\theta}^2 + \frac{1}{2} I_G \omega^2 \right)$$

$$= \frac{m \ell^2}{4} \omega \ddot{\omega} + \frac{m \ell^2}{12} \omega \dddot{\omega}$$

$$= \frac{m \ell^2}{3} \omega \dddot{\omega} = \frac{m \ell^2}{3} \dddot{\theta} \quad (\text{since } \omega = \dot{\theta} \text{ and } \dddot{\omega} = \dddot{\theta}).$$

Now equating $P$ and $\dot{E}_K$ we get

$$\frac{g \ell^2}{3} \dddot{\theta} = -g \ell \dddot{\theta} \cos \theta$$

$$\Rightarrow \dddot{\theta} = -\frac{3g}{2\ell} \cos \theta.$$ 

which is the same expression as obtained in Sample 14.22 (b).

$$\dddot{\theta} = -\frac{3g}{2\ell} \cos \theta. \quad \boxed{\dddot{\theta} = -\frac{3g}{2\ell} \cos \theta}$$

**Note:** To do this problem we have assumed that the upper end of the ladder stays in contact with the wall as it slides down. One might wonder if this is a consistent assumption. Does this assumption correspond to the non-physical assumption that the wall is capable of pulling on the ladder? Or in other words, if a real ladder was sliding against a slippery wall and floor would it lose contact? The answer is yes. One way of finding when contact would be lost is to calculate the normal reaction $N_1$ and finding out at what value of $\theta$ it passes through zero. It turns out that $N_1$ is zero at about $\theta = 41^\circ$. 


SAMPLE 14.24  Rolling on an inclined plane. A wheel is made up of three uniform disks— the center disk of mass $m = 1 \text{ kg}$, radius $r = 10 \text{ cm}$ and two identical outer disks of mass $M = 2 \text{ kg}$ each and radius $R$. The wheel rolls down an inclined wedge without slipping. The angle of inclination of the wedge with horizontal is $\theta = 30^\circ$. The radius of the bigger disks is to be selected such that the linear acceleration of the wheel center does not exceed $0.2g$. Find the radius $R$ of the bigger disks.

Solution  Since a bound is prescribed on the linear acceleration of the wheel and the radius of the bigger disks is to be selected to satisfy this bound, we need to find an expression for the acceleration of the wheel (hopefully) in terms of the radius $R$.

The free-body diagram of the wheel is shown in Fig. 14.64. In addition to the weight $(m + 2M)g$ of the wheel and the normal reaction $N$ of the wedge surface there is an unknown force of friction $F_f$ acting on the wheel at point $C$. This friction force is necessary for the condition of rolling motion. You must realize, however, that $F_f \neq \mu N$ because there is neither slipping nor a condition of impending slipping. Thus the magnitude of $F_f$ is not known yet.

Let the acceleration of the center-of-mass of the wheel be

$$\vec{a}_G = a_G \hat{\lambda}$$

and the angular acceleration of the wheel be

$$\dot{\vec{\omega}} = -\vec{\omega} \times \hat{k}.$$  

We assumed $\dot{\vec{\omega}}$ to be in the negative $\hat{k}$ direction. But, if this assumption is wrong, we will get a negative value for $\dot{\vec{\omega}}$.

Now we write the equation of linear momentum balance for the wheel:

$$\sum \vec{F} = m_{\text{total}} \vec{a}_{\text{cm}}$$

$$- (m + 2M)g \hat{j} + N \hat{n} - F_f \hat{\lambda} = (m + 2M) a_G \hat{\lambda}$$

This 2-D vector equation gives (at the most) two independent scalar equations. But we have three unknowns: $N$, $F_f$, and $a_G$. Thus we do not have enough equations to solve for the unknowns including the quantity of interest $a_G$. So, we now write the equation of angular momentum balance for the wheel about the point of contact $C$ (using $r_{G/C} = r \hat{n}$):

$$\sum \vec{M}_C = \vec{H}/C$$

where

$$\vec{M}_C = \vec{r}_{G/C} \times (m + 2M)g(-\hat{j})$$

$$= r \hat{n} \times (m + 2M)g(-\hat{j})$$

$$= -(m + 2M)gr \sin \theta \hat{k}$$  (see Fig. 14.65)

and

$$\vec{H}/C = I_{zz} \dot{\vec{\omega}} + \vec{r}_{G/C} \times m_{\text{total}} \vec{a}_G$$

$$= I_{zz}^G (-\vec{\omega} \times \hat{k}) - m_{\text{total}} \vec{\omega} r^2 \hat{k}$$

$$= (I_{zz} + m_{\text{total}} r^2) (-\vec{\omega} \times \hat{k})$$

$$= \left[ \frac{1}{2} m r^2 + 2 \cdot \frac{1}{2} M R^2 + (m + 2M) r^2 \right] (-\vec{\omega} \times \hat{k})$$

$$= - \left[ \frac{3}{2} m r^2 + M(R^2 + 2r^2) \right] \dot{\vec{\omega}} \times \hat{k}.$$
Thus,
\[-(m + 2M)g r \sin \theta \hat{k} = - \left[ \frac{3}{2} m r^2 + M (R^2 + 2r^2) \right] \hat{\omega} \hat{k} \]
\[\Rightarrow \ \hat{\omega} = \frac{(m + 2M)g r \sin \theta}{\frac{3}{2} m r^2 + M (R^2 + 2r^2)}. \tag{14.47} \]

Now we need to relate $\hat{\omega}$ to $a_G$. From the kinematics of rolling,

\[a_G = \hat{\omega} \hat{r}.\]

Therefore, from Eqn. (14.47) we get

\[a_G = \frac{(m + 2M)g r^2 \sin \theta}{\frac{3}{2} m r^2 + M (R^2 + 2r^2)}.\]

Now we can solve for $R$ in terms of $a_G$:

\[\frac{3}{2} m r^2 + M (R^2 + 2r^2) = \frac{(m + 2M)g r^2 \sin \theta}{a_G} \]
\[\Rightarrow M (R^2 + 2r^2) = \frac{(m + 2M)g r^2 \sin \theta - \frac{3}{2} m r^2}{a_G} \]
\[\Rightarrow R^2 = \frac{(m + 2M)g r^2 \sin \theta - \frac{3m}{2M} r^2 - 2r^2}{M a_G}.\]

Since we require $a_G \leq 0.2g$ we get

\[R^2 \geq \left( \frac{(m + 2M)g \sin \theta - \frac{3m}{2M} - 2}{M \cdot 0.2g} \right) r^2 \]
\[\geq \left( \frac{5 \text{ kg} \cdot \frac{1}{2} \frac{3 \text{ kg}}{4 \text{ kg}} - 2}{0.4 \text{ kg} \cdot 0.1 \text{ m}^2} \right) (0.1 \text{ m})^2 \]
\[\geq 0.035 \text{ m}^2 \]
\[\Rightarrow R \geq 0.187 \text{ m}.\]

Thus the outer disks of radius 20 cm will do the job.

\[R \geq 18.7 \text{ cm}\]
SAMPLE 14.25 Which one starts rolling first — a marble or a bowling ball? A marble and a bowling ball, made of the same material, are launched on a horizontal platform with the same initial velocity, say $v_0$. The initial velocity is large enough so that both start out sliding. Towards the end of their motion, both have pure rolling motion. If the radius of the bowling ball is 16 times that of the marble, find the instant, for each ball, when the sliding motion changes to rolling motion.

**Solution** Let us consider one ball, say the bowling ball, first. Let the radius of the ball be $r$ and mass $m$. The ball starts with center-of-mass velocity $\mathbf{v}_0$. The ball starts out sliding. During the sliding motion, the force of friction acting on the ball must equal $\mu N$ (see the FBD). The friction force creates a torque about the mass-center which, in turn, starts the rolling motion of the ball. However, rolling and sliding coexist for a while, till the speed of the mass-center slows down enough to satisfy the pure rolling condition, $v = \omega r$. Let the instant of transition from the mixed motion to pure rolling be $t^*$. From linear momentum balance, we have

$$m \dot{\mathbf{v}} = -\mu N \mathbf{i} + (N - mg) \mathbf{j} \quad \text{(14.48)}$$

Eqn. (14.48) $\cdot \mathbf{j}$ $\Rightarrow N = mg$

Eqn. (14.48) $\cdot \mathbf{i}$ $\Rightarrow m \ddot{v} = -\mu N = -\mu mg$

$\Rightarrow \dot{v} = -\mu g$

$\Rightarrow v = v_0 - \mu gt^*$.

(14.49)

Similarly, from angular momentum balance about the mass-center, we get

$$-I_{zz}^m \omega \dot{k} = -\mu N r \dot{k} = -\mu mg r \dot{k}$$

$\Rightarrow \dot{\omega} = \frac{\mu mg r}{I_{zz}^m} \omega$

$\Rightarrow \omega = \left(\frac{\mu mg r}{I_{zz}^m}\right) t^* + \omega_0.$

(14.50)

At the instant of transition from mixed rolling and sliding to pure rolling, $i.e.$, at $t = t^*$, $v = \omega r$. Therefore, from eqn. (14.49) and eqn. (14.50), we get

$$v_0 - \mu gt^* = \frac{\mu mg r^2}{I_{zz}^m} t^*$$

$\Rightarrow v_0 = \mu gt^*(1 + \frac{mr^2}{I_{zz}^m})$

$\Rightarrow t^* = \frac{v_0}{\mu g(1 + \frac{mr^2}{I_{zz}^m})}$

Now, for a sphere, $I_{zz}^m = \frac{2}{5} mr^2$. Therefore,

$$t^* = \frac{v_0}{\mu g(1 + \frac{mr^2}{\frac{2}{5}mr^2})} = \frac{2v_0}{7\mu g}.$$

Note that the expression for $t^*$ is independent of mass and radius of the ball! Therefore, the bowling ball and the marble are going to change their mixed motion to pure rolling at exactly the same instant. This is not an intuitive result.

$$t^* = \frac{2v_0}{7\mu g} \text{ for both.}$$
SAMPLE 14.26 Transition from a mix of sliding and rolling to pure rolling, using impulse-momentum. Consider the problem in Sample 14.25 again: A ball of radius $r = 10$ cm and mass $m = 1$ kg is launched horizontally with initial velocity $v_0 = 5$ m/s on a surface with coefficient of friction $\mu = 0.12$. The ball starts sliding, rolls and slides simultaneously for a while, and then rolls without sliding. Find the time it takes to start pure rolling.

Solution Let us denote the time of transition from mixed motion (rolling and sliding) to pure rolling by $t^*$. At $t = 0$, we know that $v_{c,0} = v_0 = 5$ m/s, and $\omega_0 = 0$. We also know that at $t = t^*$, $v_{c,t} = v_{r,t} = \omega_{r,t} r$, where $r$ is the radius of the ball. We do not know $t^*$ and $v_{r,t}$. However, we are considering a finite time event (during $t^*$) and the forces acting on the ball during this duration are known. Recall that impulse momentum equations involve the net force on the body, the time of impulse, and momenta of the body at the two instants. Momenta calculations involve velocities. Therefore, we should be able to use impulse-momentum equations here and find the desired unknowns. From linear impulse-momentum, we have

$$\sum F \cdot t^* = m v_{r,t} \hat{i} - m v_{0} \hat{i}$$

$$(-\mu N \hat{i} + (N - mg) \hat{j}) \cdot t^* = m (v_{r,t} - v_{0}) \hat{i}.$$  

Dotting the above equation with $\hat{j}$ and $\hat{i}$, respectively, we get

$$\mu \frac{N}{mg} \cdot t^* = m (v_{r,t} - v_{0})$$

$$\Rightarrow \quad -\mu g t^* = v_{r,t} - v_{0}. \quad (14.51)$$

Similarly, from angular impulse-momentum relation about the mass-center, we get

$$\sum \vec{M}_{c,0} \cdot t^* = (\vec{H}_{c,0})_{t^*} - (\vec{H}_{c,0})_0$$

$$(-\mu N r \hat{k}) \cdot t^* = (I_{c,0} \omega_{r,t} - I_{c,0} \omega_{0}) (-\hat{k})$$

or

$$-\mu m g r t^* = -I_{c,0} \omega_{r,t}$$

$$\Rightarrow \quad \omega_{r,t} = \frac{-\mu m g r t^*}{I_{c,0}}$$

$$\Rightarrow \quad v_{r,t} = \omega_{r,t} r = \mu m g r^2 t^* / I_{c,0}.$$  

Substituting this expression for $v_{r,t}$ in eqn. (14.51), we get

$$-\mu g t^* = \frac{\mu m g r^2 t^* / I_{c,0}} - v_0$$

$$\Rightarrow \quad t^* = \frac{v_0}{\mu g (1 + \frac{m r^2}{I_{c,0}})}$$

which is, of course, the same expression we obtained for $t^*$ in Sample 14.25. Again, noting that $I_{c,0} = \frac{2}{5} m r^2$ for a sphere, we calculate the time of transition as

$$t^* = \frac{2v_0}{7 \mu g} = \frac{2 \cdot (5 \text{ m/s})}{7 \cdot (0.2) \cdot (9.8 \text{ m/s}^2)} = 0.73 \text{ s}.$$  

$$t^* = 0.73 \text{ s}$$
14.5 Rigid object collision mechanics

Now we extend the concepts from 2D particle collisions (section 11.2 starting on page 612).

2D collisions

For collisions between rigid bodies with more general motions before and after the collision we depend on the three ideas from the start of this section, namely that

I. Collision forces are big,

II. Collisions are quick, and

III. The laws of mechanics apply during the collision.

There are two extra assumptions that are needed in simple analysis:

IV. Collision forces are few. For a given rigid body there is one, or at most two non-negligible collision forces. This is the real import of idea (I) above. Because collision forces are big most other forces can be neglected.

V. The collision force(s) act at a well defined point which does not move during the collision.

Based on these assumptions one then uses linear and angular momentum balance in their time-integrated form.

Example: Two bodies in space

Two bodies collide at point C. The impulse acting on body 2 is \( \vec{P} = \int \vec{F}_{\text{coll}} \, dt \).

If the mass and inertia properties of both bodies is known, as are the velocities and rotation rates before the collision we have the following linear and angular momentum balance equations for the two bodies:

\[
\begin{align*}
-\vec{P} &= m_1 \left( \vec{v}_{G1}^+ - \vec{v}_{G1}^- \right) \\
\vec{P} &= m_2 \left( \vec{v}_{G2}^+ - \vec{v}_{G2}^- \right) \\
\vec{r}_{C/G1} \times (-\vec{P}) &= I_{G1}^{\omega_1} (\omega_1^+ - \omega_1^-) \hat{k} \\
\vec{r}_{C/G2} \times \vec{P} &= I_{G2}^{\omega_2} (\omega_2^+ - \omega_2^-) \hat{k}. 
\end{align*}
\]

These make up 6 scalar equations (2 for each momentum equation, 1 for each angular momentum equation). There are 8 scalar unknowns: \( \vec{v}_{G1}^+ (2) \), \( \vec{v}_{G2}^+ (2) \), \( \omega_1^+ (1) \), \( \omega_2^+ (1) \), and \( \vec{P} (2) \). Thus the motion after the collision cannot be determined.

[Note that linear and angular momentum balance for the system would give equations which could be obtained by adding and subtracting combinations of the equations above. So adding system momentum balance equations does not add information (ie, adds linearly dependent equations).]

So, as for 1-D collisions, momentum balance is not enough to determine the outcome of the collision. Eqns. 14.52 aren’t enough. A thousand different models and assumptions could be added to make the system solvable. But there are only two cases that are non-controversial and also relatively simple: 1) sticking collisions, and 2) frictionless collisions.
Sticking collisions

A ‘perfectly-plastic’ sticking collision is one where the relative velocities of the two contacting points are assumed to go suddenly to zero. That is

\[ \vec{v}^+_C = \vec{v}^+_C \]

Writing \( \vec{v}^+_C = \vec{v}^+_G + (\omega^+_1 \hat{k}) \times \vec{r}_{G/G1} \) and similarly for \( \vec{v}^+_C \) thus adds a vector equation (2 scalar equations) to the equation set 14.52. This gives 8 equations in 8 unknowns.

A little cleverness can reduce the problem to one of solving only 4 equations in 4 unknowns. Linear momentum balance for the system, angular momentum balance for the system and angular momentum balance for object 2 make up 4 scalar equations. None of these equations includes the impulse \( \vec{P} \). Because the system moves as if hinged at C1 after the collision, the state of motion after the system is fully characterized by \( \vec{v}^+_G, \omega^+_1, \) and \( \omega^+_2 \). Thus we have 4 equations in 4 unknowns.

Example: One body is hugely massive: collision with an immovable object

If body 2, say, is huge compared to body 1 then it can be taken to be immovable and collision problems can be solved by only considering body 1 (see Fig. 14.71).

In the case of a sticking collision the full state of the system after the collision is determined by \( \omega^+_1 \). This can be found from the single scalar equation obtained from angular momentum balance about the collision point.

\[ H^+_A = H^-_A + \vec{r}_{G/A} \times m \vec{v}^-_G + I^z \omega^- \hat{k} = \vec{r}_{G/A} \times m \vec{v}^+_G + I^z \omega^+ \hat{k} \]

Because the state of the system before the collision is assumed known (the left “-” side of the equation, and because the post-collision (“+”) state is a rotation about A, this equation is one scalar equation in the one unknown \( \omega^+ \). Note that \( H^+_A \) could also be evaluated as \( H^+_A = \omega^+ I^z_A \hat{k} \). So one way of expressing the post-collision state is as

\[ \omega^+ = \left( \vec{r}_{G/A} \times m \vec{v}^-_G + I^z \omega^- \hat{k} \right) \cdot \hat{k} \quad \text{and} \quad \vec{v}^+_G \cdot \hat{k} = \omega^+ \hat{k} \times \vec{r}_{G/A}. \]

Note also that the same \( \vec{r}_{G/A} \) is used on the right and left sides of the equation because only the velocity and not the position is assumed to jump during the collision.

The collision impulse \( \vec{P} \) can then be found from linear momentum balance as

\[ \vec{P} = m \left( \vec{v}^+_G - \vec{v}^-_G \right). \]

Sticking collisions are used as models of projectiles hitting targets, of robot and animal limbs making contact with the ground, of monkeys and acrobats grabbing hand holds, and of some particularly dead and frictional collisions between solids (such as when a car trips on a curb).

Frictionless collisions

The second special case is that of a frictionless collision. Here we add two assumptions:
1. There is no friction so \( \vec{P} = P\hat{n} \). The number of unknowns is thus
reduced from 8 to 7.

2. There is a coefficient of (normal) restitution \( e \).

The normal restitution coefficient is taken as a property of the col-
liding bodies. It is a given number with \( 0 < e < 1 \)
with this defining equation:

\[
(\vec{v}^+_{G2} - \vec{v}^+_{G1}) \cdot \hat{n} = -e(\vec{v}^-_{G2} - \vec{v}^-_{G1}) \cdot \hat{n}.
\]

This says that the normal part of the relative velocity of the contacting
points reverses sign and its magnitude is attenuated by \( e \). This adds
a scalar equation to the set Eqns. 14.52 thus giving 7 scalar equations
(4 momentum, 2 angular momentum, 1 restitution) for 7 unknowns (4
velocity components, 2 angular velocities and the normal impulse).

The most popular application of the frictionless collision model is
for billiard or pool balls, or carrom pucks. These things have relatively
small coefficients of friction.

We state without proof that a frictionless collision with \( e = 1 \) con-
serves energy.

Example: Pool balls

Assume one ball approaches the other with initial velocity \( \vec{v}^+_{G1} = v\hat{f} \)
and has an elastic frictionless collision with the other ball at a collision angle of \( \theta \) as shown in Fig. 14.72. Defining \( \hat{\theta} = \cos \theta \hat{f} - \sin \theta \hat{j} \) we have that \( \vec{P} = P\hat{n} \). To determine
the outcome of the equation we have the angular momentum balance equations
(about the center-of-mass) which trivially tell us that

\[ \omega^+_1 = \omega^+_2 = 0 \]

because the balls start with no spin and the frictionless collision impulses \( \vec{P} = P\hat{n} \)
and \( -\vec{P} = -P\hat{n} \) have no moment about the center-of-mass. Linear momentum
balance for each of the balls

\[ -P\hat{n} = m\vec{v}^+_{G1} - m v\hat{f} \]
\[ P\hat{n} = m\vec{v}^+_{G2} - 0 \]

gives 4 scalar equations which are supplemented by the restitution equation (using \( e = 1 \))

\[ (\Delta \vec{v}^+) \cdot \hat{n} = -e(\Delta \vec{v}^-) \cdot \hat{n} \]
\[ \Rightarrow -v \cos \theta = -\vec{v}^+_{G2} \cdot \hat{n} - \vec{v}^+_{G1} \cdot \hat{n} \]

which together make 5 scalar equations in the 5 scalar unknowns \( \vec{v}^+_{G1}, \vec{v}^+_{G2}, \) and
\( \vec{P} \) (each vector has 2 unknown components). These have the solution

\[ \vec{v}^+_{G1} = v \sin \theta (\sin \theta \hat{f} + \cos \theta \hat{j}), \]
\[ \vec{v}^+_{G2} = v \cos \theta (\cos \theta \hat{f} - \sin \theta \hat{j}), \] and
\[ \vec{P} = m v \cos \theta. \]

The solution can be checked by plugging back into the momentum and restitution
equations. Also, as promised, this \( e = 1 \) solution conserves kinetic energy. The
solution has the interesting property that the outgoing trajectories of the two
balls are orthogonal for all \( \theta \) but \( \theta = 0 \) in which case ball 1 comes to rest in
the collision. [The solution can be found graphically by looking for two outgoing
vectors which add to the original velocity of mass 1, where the sum of the squares
of the outgoing speeds must add to the square of the incoming speed.]
Frictional collisions

For a collision with friction, but not so much that total sticking is accurate, the modeling is complex and subtle. As of this writing there are no standard acceptable ways of dealing with such situations. Commercial simulation packages should be used for such with skeptical caution. They are generally defective in that they can predict only a limited range of phenomena and/or they can create energy even with innocent input parameters.

Why is it hard to find a good collision law

Ideally one would like a rule to determine how bodies move after a collision from how they move before the collision. Such a rule would be called a collision law or a constitutive relation for collisions. That accurate collision laws are rare at best might be surmised from the basic problem that the phrase rigid body collisions is in some sense a contradiction in terms, an oxymoron. The force generated in the contact comes from material deformation, and deformation is just what we generally try to neglect when doing rigid body mechanics.

There is a temptation to say that one wants to continue to neglect deformation during the collision, but for in an infinitesimal contact region. And some collision laws are formulated with this approach. Even then, there are no reliable models for the deformation in that small region, and such laws are doomed to inaccuracy in situations where the deformation is not so limited.

For complex shaped bodies touching at various points that are generally not known a priori, no collision law is reliably accurate.
SAMPLE 14.27 The vector equation \( m_1 \vec{v}_1 + m_2 \vec{v}_2 = m_1 \vec{v}_1^+ + m_2 \vec{v}_2^+ \) expresses the conservation of linear momentum of two masses. Suppose \( \vec{v}_1 = \vec{0} \), \( \vec{v}_2 = -v_0 \hat{j} \), \( \vec{v}_1^+ = v_1^+ \hat{i} \) and \( \vec{v}_2^+ = v_2^+ \hat{e}_t + v_2^+ \hat{e}_n \), where \( \hat{e}_t = \cos \theta \hat{i} + \sin \theta \hat{j} \) and \( \hat{e}_n = -\sin \theta \hat{i} + \cos \theta \hat{j} \).

1. Obtain two independent scalar equations from the momentum equation corresponding to projections in the \( \hat{e}_n \) and \( \hat{e}_t \) directions.

2. Assume that you are given another equation \( v_{2t}' = -v_0 \sin \theta \). Set up a matrix equation to solve for \( v_1^+ \), \( v_2^+ \), and \( v_2^+ \) from the three equations.

**Solution**

1. The given equation of conservation of linear momentum is

\[
m_1 \vec{v}_1 + m_2 \vec{v}_2 = m_1 \vec{v}_1^+ + m_2 \vec{v}_2^+
\]

or

\[
-m_2 v_0 \hat{j} = m_1 v_1^+ \hat{i} + m_2 (v_2^+ \hat{e}_t + v_2^+ \hat{e}_n). \quad (14.53)
\]

Dotting both sides of eqn. (14.53) with \( \hat{e}_n \) gives

\[
-m_2 v_0 \cos \theta = m_1 v_1^+ \sin \theta + m_2 v_2^+ \sin \theta. \quad (14.54)
\]

Dotting both sides of eqn. (14.53) with \( \hat{e}_t \) gives

\[
-m_2 v_0 \sin \theta = m_1 v_1^+ \cos \theta + m_2 v_2^+ \cos \theta. \quad (14.55)
\]

2. Now, we rearrange eqn. (14.54) and (14.55) along with the third given equation, \( v_{2t}' = -v_0 \sin \theta \), so that all unknowns are on the left hand side and the known quantities are on the right hand side of the equal sign. These equations, in matrix form, are as follows.

\[
\begin{bmatrix}
-m_1 \sin \theta & 0 & m_2 \\
-m_1 \cos \theta & m_2 & 0 \\
0 & 1 & 0
\end{bmatrix}
\begin{bmatrix}
 v_1^+ \\
v_2^+ \\
v_2^+_n
\end{bmatrix}
= \begin{bmatrix}
-m_2 v_0 \cos \theta \\
-m_2 v_0 \sin \theta \\
-v_0 \sin \theta
\end{bmatrix}.
\]

This equation can be easily solved on a computer for the unknowns.
SAMPLE 14.28 **Cueing a billiard ball.** A billiard ball is cued by striking it horizontally at a distance \( d = 10 \text{ mm} \) above the center of the ball. The ball has mass \( m = 0.2 \text{ kg} \) and radius \( r = 30 \text{ mm} \). Immediately after the strike, the center-of-mass of the ball moves with linear speed \( v = 1 \text{ m/s} \). Find the angular speed of the ball immediately after the strike. Ignore friction between the ball and the table during the strike.

**Solution** Let the force imparted during the strike be \( F \). Since the ball is cued by giving a blow with the cue, \( F \) is an impulsive force. Impulsive forces, such as \( F \), are in general so large that all non-impulsive forces are negligible in comparison during the time such forces act. Therefore, we can ignore all other forces \((mg, N, f)\) acting on the ball from its free body diagram during the strike.

Now, from the linear momentum balance of the ball we get

\[
F \Delta t = \Delta \vec{P} = m \Delta \vec{v}
\]

where \( \Delta \vec{P} = \Delta \vec{L} \) is the net change in the linear momentum of the ball during the strike. Since the ball is at rest before the strike, \( \Delta \vec{P}_1 = m \vec{v}_1 = \vec{0} \). Immediately after the strike, \( \Delta \vec{P}_2 = m \vec{v} = 0.2 \text{ kg} \cdot 1 \text{ m/s} = 0.2 \text{ N} \cdot \text{s} \).

Thus \( \Delta \vec{L}_2 = m \vec{v} = 0.2 \text{ N} \cdot \text{s} \).

Hence

\[
\int (F \Delta t) = 0.2 \text{ N} \cdot \text{s} \quad \text{or} \quad \int F dt = 0.2 \text{ N} \cdot \text{s}.
\]

To find the angular speed we apply the angular momentum balance. Let \( \omega \) be the angular speed immediately after the strike and \( \omega_0 = \omega \hat{k} \). Now,

\[
\sum \vec{M}_{cm} = \vec{H}_{cm} \quad \Rightarrow \quad \int \sum \vec{M}_{cm} dt = \int d \vec{H}_{cm} = (\vec{H}_{cm})_2 - (\vec{H}_{cm})_1.
\]

Since \( \vec{H}_{cm} = \int \vec{r} \times \vec{\omega} \) and just before the strike, \( \vec{\omega} = \vec{0} \),

\[
(\vec{H}_{cm})_1 = \text{angular momentum just before the strike} = \vec{0}
\]

\[
(\vec{H}_{cm})_2 = \text{angular momentum just after the strike} = \int \vec{r} \times \vec{\omega} = \int \vec{r} \times \omega \hat{k},
\]

\[
\int \sum \vec{M}_{cm} dt = \frac{2}{5} m r^2 \omega \hat{k} \quad \text{(since for a sphere, } \int \vec{r} \times \vec{\omega} = \frac{2}{5} m r^2 \text{).}
\]

But \( \sum \vec{M}_{cm} = -F \hat{k} \),

therefore \( -\int (F \Delta t) \hat{k} = \frac{2}{5} m r^2 \omega \hat{k} \)

or

\[
-\int \text{constant} F dt = \frac{2}{5} m r^2 \omega \quad \Rightarrow \quad \omega = -\frac{5d}{2mr^2} \int F dt.
\]

Substituting the given values and \( \int F dt = 0.2 \text{ N} \cdot \text{s} \) from equation 14.56 we get

\[
\omega = -\frac{5(0.01 \text{ m})}{2 \times 0.2 \text{ kg} \cdot (0.03 \text{ m})^2} \times 0.2 \text{ N} \cdot \text{s} = -27.78 \text{ rad/s}.
\]

The negative value makes sense because the ball will spin clockwise after the strike, but we assumed that \( \omega \) was anticlockwise.

\[\omega = -27.78 \text{ rad/s}.\]
SAMPLE 14.29 Falling stick. A uniform bar of length $\ell$ and mass $m$ falls on the ground at an angle $\theta$ as shown in the figure. Just before impact at point C, the entire bar has the same velocity $v$ directed vertically downwards. Assume that the collision at C is plastic, i.e., end C of the bar gets stuck to the ground upon impact.

1. Find the angular velocity of the bar just after impact.

2. Assuming $\theta$ to be small, find the velocity of end B of the bar just after impact.

Solution We are given that the impact at point C is plastic. That is, end C of the bar during collision. The impulsive force at the point of impact C is completely ignored in comparison.

Since C is a fixed point for the motion of the bar after impact, we could calculate $\vec{H}_C^+$ as follows.

$$\vec{H}_C^+ = I_{zz}^C \vec{\omega} = \frac{1}{3} m \ell^2 \omega (-\hat{k}).$$

Figure 14.76: The free-body diagram of the bar during collision. The impulsive force at the point of impact C is so large that the force of gravity can be completely ignored in comparison.

Now, we know that $\vec{\omega} = \vec{0}$ since every point on the bar has the same vertical velocity $\vec{v} = -v \hat{j}$, and that just after impact, $\vec{v}_G^+ = \vec{v}_G^- \times \vec{r}_{G/C}$ where we can take $\vec{v}_G^- = v \hat{j}$. Thus, $\vec{r}_{G/C} = \frac{3v}{2\ell} \cos \theta \hat{k}$.

$$\vec{H}_C^- = \vec{r}_{G/C} \times m \vec{v}_G^- = (\ell/2) \hat{\lambda} \times m v (-\hat{j}) = -\frac{mv \ell}{2} \cos \theta \hat{k} \quad \text{(since } \hat{\lambda} = \cos \theta \hat{i} + \sin \theta \hat{j})$$

$$\vec{H}_C^+ = I_{zz}^C \vec{\omega} + \vec{r}_{G/C} \times m(\vec{v}_G^+ \times \vec{r}_{G/C})$$

The velocity of the end B is now easily found using $\vec{v}_B = \vec{v}_C + \vec{v}_{B/C} = \vec{v}_B/C$ and $\vec{v}_{B/C} = \vec{\omega} \times \vec{r}_{B/C}$. Thus,

$$\vec{v}_{B/C} = \vec{\omega} \times \vec{r}_{B/C} = -\omega \hat{k} \times \ell \hat{\lambda} = -\omega \ell \hat{\lambda} = -\frac{3v}{2} \cos \theta (-\sin \theta \hat{i} + \cos \theta \hat{j})$$

but, for small $\theta$, $\cos \theta \approx 1$, and $\sin \theta \approx 0$. Therefore, $\vec{v}_{B/C} = -\frac{3v}{2} \hat{j}$. Thus, end B of the bar speeds up by one and a half times its original speed due to the plastic impact at C.
\[ \overline{v}_{B/C} = -(3/2)v_f \]
SAMPLE 14.30 tipping box. A box of mass \( m = 20 \text{ kg} \) and dimensions \( 2a = 1 \text{ m} \) and \( 2b = 0.4 \text{ m} \) moves along a horizontal surface with uniform speed \( v = 1 \text{ m/s} \). Suddenly, it bumps into an obstacle at A. Assume that the impact is plastic and point A is at the lowest level of the box. Determine if the box can tip over following the impact. If not, what is the maximum \( v \) the box can have so that it does not tip over after the impact.

**Solution** Whether the box can tip or not depends on whether it gets sufficient initial angular speed just after collision to overcome the restoring moment due to gravity about the point of rotation A. So, first we need to find the angular velocity immediately following the collision. The free-body diagram of the box is shown in Fig. 14.78. There is an impulse \( \vec{P} \) acting at the point of impact. If we carry out the angular momentum balance about point A, we see that the impulse at A produces no moment impulse about A, and therefore, the angular momentum about point A has to be conserved. That is, \( \vec{H}_A^+ = \vec{H}_A^- \). Now,

\[
\vec{H}_A^- = \vec{r}_{GA} \times m \vec{v}_G = (-b \hat{j} + a \hat{j}) \times m \hat{v} = -ma \hat{k} \cdot \hat{k}
\]

Let the box have angular velocity \( \omega^+ \) \( = a \hat{k} \) just after impact. Then,

\[
\vec{H}_A^+ = I_{zz}^m \omega^+ + \vec{r}_{GA} \times m \vec{\omega}_G = I_{zz}^m a \hat{k} + r \hat{\lambda} \times m (a \hat{k} \times r \hat{\lambda}) = I_{zz}^m a \hat{k} + mr^2 \omega \hat{k} = \frac{1}{12} (4a^2 + 4b^2) m \omega \hat{k} + m(a^2 + b^2) o \hat{k}
\]

\[
= \frac{4}{3} (a^2 + b^2) m \omega \hat{k}.
\]

Now equating the two momenta, we get

\[
\omega = -\frac{3a}{4(a^2 + b^2)} v \quad \Rightarrow \quad \omega^+ = -\frac{3a}{4(a^2 + b^2)} v \hat{k}.
\]

Thus we know the angular velocity immediately after impact. Now let us find out if it is enough to get over the hill, so to speak. We need to find the equation of motion of the box for the motion that follows the impact. Once the impact is over (in a few milliseconds), the usual forces show up on the free-body diagram (see Fig. 14.79).

We can find the equation of subsequent motion by carrying out angular momentum balance about point A (the box rotates about this point), \( \sum \vec{M}_A = \vec{H}_A \).

\[
\vec{r}_{GA} \times m g (-\hat{j}) = I_{zz}^A \omega \hat{k}
\]

\[
\Rightarrow \quad \omega = \frac{mgb}{I_{zz}^A} = \frac{3gb}{4(a^2 + b^2)}.
\]

Thus the angular acceleration (due to the restoring moment of the weight of the box) is counterclockwise and constant. Therefore, we can use \( \omega^2 = \omega_0^2 + 2\dot{\omega} \Delta \theta \) to find if the box can make it to the tipping position (the center-of-mass on the vertical line through A). Let us take \( \theta \) to be positive in the clockwise direction (direction of tipping). Then \( \dot{\omega} \) is negative. Starting from the position of impact, the box must rotate by \( \Delta \theta = \tan^{-1} \left( \frac{b}{a} \right) \) in order to tip over. In this position, we must have \( \omega \geq 0 \).

\[
\omega^2 = \omega_0^2 - 2\dot{\omega} \Delta \theta \geq 0 \quad \Rightarrow \quad \omega_0^2 \geq 2\dot{\omega} \Delta \theta \quad \Rightarrow \quad v^2 \geq \frac{24bg(a^2 + b^2)}{3a^2} \Delta \theta.
\]

Substituting the given numerical values for \( a, b, \) and \( g = 9.8 \text{ m/s}^2 \), we get

\[
v \geq 1.52 \text{ m/s}^2.
\]

Thus the given initial speed of the box, \( v = 1 \text{ m/s} \), is not enough for tipping over.
**SAMPLE 14.31 Ball hits the bat.** A uniform bar of mass $m_2 = 1 \text{ kg}$ and length $2\ell = 1 \text{ m}$ hangs vertically from a hinge at A. A ball of mass $m_1 = 0.25 \text{ kg}$ comes and hits the bar horizontally at point D with speed $v = 5 \text{ m/s}$. The point of impact D is located at $d = 0.75 \text{ m}$ from the hinge point A. Assume that the collision between the ball and the bar is plastic.

1. Find the velocity of point D on the bar immediately after impact.
2. Find the impulse on the bar at D due to the impact.
3. Find and plot the impulsive reaction at the hinge point A as a function of $d$, the distance of the point of impact from the hinge point. What is the value of $d$ which makes the impulse at A to be zero?

**Solution** The free-body diagram of the ball and the bar as a single system is shown in Fig. 14.81 during impact. There is only one external impulsive force $\vec{F}_A$ acting at the hinge point A. We take the ball and the bar together here so that the impulsive force acting between the ball and the bar becomes internal to the system and we are left with only one external force at A. Then, the angular momentum balance about point A yields $\vec{H}_A = \vec{0}$ since there is no net moment about A. Thus the angular momentum about A is conserved during the impact.

1. Let us distinguish the kinematic quantities just before impact and immediately after impact with superscripts ‘−’ and ‘+’, respectively. Then, from the conservation of angular momentum about point A, we get $\vec{H}_A^- = \vec{H}_A^+$. Now,

$$\vec{H}_A^- = (\vec{H}_A^-)_{\text{ball}} + (\vec{H}_A^-)_{\text{bar}}$$

$$= r_{D/A} \times m_1 \vec{v}^- + J_{2\ell} \omega^-$$

$$= d \hat{j} \times m_1 \vec{v}^- + \vec{0} = m_1 d \vec{v}^\perp \hat{k}.$$  

Similarly,

$$\vec{H}_A^+ = r_{D/A} \times m_1 \vec{v}^+ + J_{2\ell} \omega^+$$

but, $\vec{v}^+ \times r_{D/A} = -\omega^+ d \hat{i}$, where $\omega^+ = m \omega \hat{k}$ (let). Hence,

$$\vec{H}_A^+ = d \hat{j} \times m_1 (-\omega^+ \hat{i}) + m_2 (2\ell)^2 \omega \hat{k}$$

$$= (m_1 d^2 + \frac{4}{3} m_2 \ell^2) \omega \hat{k}.$$  

Equating the two momenta, we get

$$\omega = \frac{m_1 d \vec{v}}{m_1 d^2 + (4/3) m_2 \ell^2} \frac{v}{\dot{v}}$$

$$\Rightarrow \vec{v}_D = \frac{\omega^+ \times r_{D/A}}{\dot{v}} = \omega d \hat{i}$$

$$= \frac{4 m m_2 (\ell^2 \hat{j})}{3 m_1}.$$  

Now, substituting the given numerical values, $v = 5 \text{ m/s}$, $m_1 = 0.25 \text{ kg}$, $m_2 = 1 \text{ kg}$, $\ell = 0.5 \text{ m}$, and $d = 0.75 \text{ m}$, we get $\vec{v}_D = -2.08 \text{ m/s} \hat{j}$

$$\vec{v}_D = -2.08 \text{ m/s} \hat{j}$$
2. To find the impulse at D due to the impact, we can consider either the ball or the bar separately, and find the impulse by evaluating the change in the linear momentum of the body. Let us consider the ball since it has only one impulse acting on it. The free-body diagram of the ball during impact is shown in Fig. 14.82. From the linear impulse-momentum relationship we get,

$$\mathbf{P}_D = \int \mathbf{F}_D dt = \mathbf{L}^+ - \mathbf{L}^- = m_1 (\mathbf{v}^+ - \mathbf{v}^-)$$

$$= m_1 \left( \frac{-v}{1 + \frac{4m_2}{3m_1} \left( \frac{d}{\ell} \right)^2} \hat{i} + \hat{v} \right)$$

$$= m_1 v \left( 1 - \frac{1}{1 + \frac{4m_2}{3m_1} \left( \frac{d}{\ell} \right)^2} \right) \hat{i}.$$

Substituting the given numerical values, we get \( \mathbf{P}_D = 0.73 \text{ kg}\cdot\text{m}/\text{s} \). The impulse on the bar is equal and opposite. Therefore, the impulse on the bar is \(-\mathbf{P}_D = -0.73 \text{ kg}\cdot\text{m}/\text{s}\).

\[\text{Impulse at D = -0.73 kg\cdotm/s} \]

3. Now that we know the impulse at D, we can easily find the impulse at A by applying impulse-momentum relationship to the bar. Since the bar is stationary just before impact, its initial momentum is zero. Thus, for the bar,

$$\int (\mathbf{F}_A - \mathbf{F}_D) dt = \mathbf{L}^+ - \mathbf{L}^- = \mathbf{L}^+ = m_2 \mathbf{v}_{cm}.$$

Denoting the impulse at A with \( \mathbf{P}_A \), the mass ratio \( m_2/m_1 \) by \( r \), and noting that \( \mathbf{v}_{cm} = \omega \mathbf{k} \times \ell \dot{\mathbf{j}} = -\omega \ell \hat{i} \), we get

$$\mathbf{P}_A = \int \mathbf{F}_A dt = \int \mathbf{F}_{A,i} dt + m_2 (-\omega \ell \hat{i})$$

$$= m_1 v \left( 1 - \frac{1}{1 + \frac{4m_2}{3m_1} \left( \frac{\ell}{d} \right)^2} \right) \hat{i} - m_2 \ell \frac{v}{d} \left( 1 + \frac{4m_2}{3m_1} \frac{\ell}{d} \right) \hat{i}$$

$$= m_1 v \left( \frac{4r^2m_2q^2}{1 + \frac{4m_2}{3m_1} \left( \frac{\ell}{d} \right)^2} \right) \hat{i} - m_2 v \left( \frac{q}{1 + \frac{4}{3} \frac{m_2}{m_1} q^2} \right) \hat{i}$$

$$= \frac{(4/3)m_2q^2 - m_2q}{1 + \frac{4}{3} \frac{m_2}{m_1} q^2} \mathbf{v}_{i} = \frac{q(4q - 3)}{3 \left( 1 + \frac{4}{3} \frac{m_2}{m_1} q^2 \right)} m_2 \mathbf{v}_{i}.$$

Now, we are ready to graph the impulse at A as a function of \( q = \ell/d \). However, note that a better quantity to graph will be \( PA/(m_1 v) \), that is, the nondimensional impulse at A, normalized with respect to the initial linear momentum \( m_1 v \) of the ball. The plot is shown in Fig. ??.

\[\text{Impulse at A = -0.73 kg\cdotm/s} \]

\[d = 2/(3 \ell) \text{ for } \mathbf{P}_A = 0\]

**Comment:** This particular point of impact D (when \( d = 2/(3 \ell) \)) which induces no impulse at the support point A is called the center of percussion. If you imagine the bar to be a bat or a racquet and point A to be the location of your grip, then hitting a ball at D gives you an impulse-free shot. In sports, point D is called a sweet spot.
SAMPLE 14.32 Flying dish and the solar panel. A uniform rectangular plate of dimensions $2a = 2 \text{ m}$ and $2b = 1 \text{ m}$ and mass $m_D = 2 \text{ kg}$ drifts in space at a uniform speed $v_D = 10 \text{ m/s}$ (in a local Newtonian reference frame) in the direction shown in the figure. Another circular disk of radius $R = 0.25 \text{ m}$ and mass $m_P = 1 \text{ kg}$ is heading towards the plate at a linear speed $v_P = 1 \text{ m/s}$ directed normal to the facing edge of the plate. In addition, the disk is spinning at $\omega_D = 5 \text{ rad/s}$ in the clockwise direction. The plate and the disk collide at point A of the plate, located at $d = 0.8 \text{ m}$ from the center of the long edge. Assume that the collision is frictionless and purely elastic. Find the linear and angular velocities of the plate and the disk immediately after the collision.

Solution To find the linear as well as the angular velocities of the disk and the plate, we will have to use linear and angular momentum-impulse relations. In total, we have 7 scalar unknowns here — 4 for linear velocities of the disk and the plate (each velocity has two components), 2 for the two angular velocities, and 1 for the collision impulse. Naturally, we need 7 independent equations. We have 6 independent equations from the linear and angular impulse-momentum balance for the two bodies (3 each). We need one more equation. That equation is the relationship between the normal components of the relative velocities of approach and departure with the coefficient of restitution $e$ (=1 for elastic collision). Thus we have enough equations. Let us set up all the required equations. We can then solve the equations using a computer.

The free-body diagrams of the disk and the plate together and the two separately are shown in Fig. 14.85 and 14.86, respectively. Using an $xy$ coordinate system oriented as shown in Fig. 14.85, we can write

### LMB for disk

$$m_D (\vec{\dot{v}}_D - \vec{\dot{v}}_D) = -P \hat{i}$$  

### LMB for plate

$$m_P (\vec{\dot{v}}_P - \vec{\dot{v}}_P) = P \hat{j}$$  

### AMB for disk

$$I_{cm}^{AM} (\vec{\dot{\omega}}_D - \vec{\dot{\omega}}_D) = 0$$  

### AMB for plate

$$I_{cm}^{AM} (\vec{\dot{\omega}}_P - \vec{\dot{\omega}}_P) = \tau_{NG} \times P \hat{i}$$

Where, in the last equation $\vec{\dot{\omega}}_A_D$ and $\vec{\dot{\omega}}_A_P$ refer to the velocities of the material points located at A on the disk and the plate, respectively. Other linear velocities in the equations above refer to the velocities at the center-of-mass of the corresponding bodies. We are given that $\vec{\dot{v}}_D = v_D \hat{i}$, $\vec{\dot{v}}_P = -v_P \hat{j}$, $\vec{\dot{\omega}}_D = -\Omega_D \hat{k}$, and $\vec{\dot{\omega}}_P = 0$. Let us assume that $\vec{\dot{v}}_D = \omega_D \hat{k}$, $\vec{\dot{v}}_P = \omega_P \hat{k}$, $\vec{\dot{v}}_D = v_D^+ \hat{i} + v_D^+ \hat{j}$, and similarly, $\vec{\dot{v}}_P = v_P^+ \hat{i} + v_P^+ \hat{j}$. Then,

$$\vec{\dot{v}}_{A_D} = \vec{\dot{v}}_D + \vec{\dot{\omega}}_D \times \vec{r}_{A/D}; \vec{\dot{v}}_{A_D} = v_D\hat{i} + \omega_D\hat{k}$$

$$\vec{\dot{v}}_{A_P} = \vec{\dot{v}}_P + \vec{\dot{\omega}}_P \times \vec{r}_{A/P}; \vec{\dot{v}}_{A_P} = v_P\hat{i} + \omega_P\hat{k}$$

Substituting these quantities in the kinematics equation above and dotting with the normal direction at $A, \hat{i}$, we get

$$v_{Dx}^+ - v_{Px}^+ + \omega_P d = e \frac{1}{1} (-v_P - v_D) = -v_P - v_D. \quad (14.57)$$

Now, let us extract the scalar equations from the impulse-momentum equations for the disk and the plate by dotting with appropriate unit vectors.
Planar motion of an object

\[ m_D(v_D^x - v) = -P \]  \hspace{1cm} (14.58)
\[ m_Dv_D^y = 0. \]  \hspace{1cm} (14.59)

Dotting LMB for the plate with \( \hat{i} \) and \( \hat{j} \), respectively, we get
\[ m_P(v_P^x - v_P) = P \]  \hspace{1cm} (14.60)
\[ m_Pv_P^y = 0. \]  \hspace{1cm} (14.61)

Dotting AMB for the disk and the plate with \( \hat{k} \), we get
\[ I^\text{cm}_D(\omega_D^x - \omega D) = 0 \]  \hspace{1cm} (14.62)
\[ I^\text{cm}_P\omega_P^x = Pd. \]  \hspace{1cm} (14.63)

We have all the equations we need. Let us rearrange these equations in a matrix form, taking the known quantities to the right and putting all unknowns to the left side. We then, write eqns. (14.58)–(14.63), and then eqn. (14.57) as

\[
\begin{bmatrix}
  m_D & 0 & 0 & 0 & 0 & 0 & -1 \\
  m_D & 0 & 0 & 0 & 0 & 0 & 0 \\
  m_D & 0 & 0 & m_P & 0 & 0 & 1 \\
  0 & 0 & 0 & m_P & 0 & 0 & 0 \\
  0 & 0 & 0 & 0 & I^\text{cm}_D & 0 & 0 \\
  0 & 0 & 0 & 0 & 0 & I^\text{cm}_P & -d \\
  1 & 0 & -1 & 0 & 0 & 0 & d \\
\end{bmatrix}
\begin{bmatrix}
  v_D^x \\
  v_D^y \\
  \omega_D^x \\
  \omega_D^y \\
  \omega_P^x \\
  \omega_P^y \\
\end{bmatrix}
= 
\begin{bmatrix}
  m_Dv_D \\
  m_Pv_P \\
  0 \\
  0 \\
  I^\text{cm}_D\omega_D \\
  I^\text{cm}_P\omega_P \\
  -v_P - v_D \\
\end{bmatrix}.
\]

Substituting the given numerical values for the masses and the pre-collision velocities, and the moments of inertia, \( I^\text{cm}_D = (1/2)m_D R^2 \) and \( I^\text{cm}_P = (1/12)m_P(4a^2 + 4b^2) \), and then solving the matrix equation on a computer, we get,
\[
\begin{align*}
\bar{v}_D &= 0.34 \text{ m/s} \hat{i}, \quad \bar{v}_P = -9.67 \text{ m/s} \hat{i} \\
\bar{\omega}_D &= -5 \text{ rad/s} \hat{k}, \quad \bar{\omega}_P = -1.26 \text{ rad/s} \hat{k} \\
P &= -0.66 \text{ kg m/s}.
\end{align*}
\]

You can easily check that the results obtained satisfy the conservation of linear momentum for the plate and the disk taken together as one system.

\[
\bar{v}_D = 0.34 \text{ m/s} \hat{i}, \quad \bar{v}_P = -9.67 \text{ m/s} \hat{i}, \quad \bar{\omega}_D = -5 \text{ rad/s} \hat{k}, \quad \bar{\omega}_P = -1.26 \text{ rad/s} \hat{k}
\]

Comments: In this particular problem, the equations are simple enough to be solved by hand. For example, eqns. (14.59), (14.61), and (14.62) are trivial to solve and immediately give, \( v_D^y = 0, v_P^y = 0 \), and \( \omega_D^x = \omega_D^y = 5 \text{ rad/s} \). Rest of the equations can be solved by usual eliminations and substitutions, etc. However, it is important to learn how to set up these equations in matrix form so that no matter how complicated the equations are, they can be easily solved on a computer. What really counts is do you have 7 linear independent equations for the 7 unknowns. If you do, you are home.
Problems for Chapter 14

General planar motion of a single rigid body

14.1 Kinematics of planar rigid-body motion

14.1 The slender rod AB rests against the step of height \( h \), while end “A” is moved along the ground at a constant velocity \( v_0 \). Find \( \phi \) and \( \dot{\phi} \) in terms of \( x \), \( h \), and \( v_0 \). Is \( \phi \) positive or negative? Is \( \dot{\phi} \) positive or negative?

14.2 A ten foot ladder is leaning between a floor and a wall. The top of the ladder is sliding down the wall at one foot per second. (The foot is simultaneously sliding out on the floor). When the ladder makes a 45 degree angle with the vertical what is the speed of the midpoint of the ladder?

14.3 A uniform rigid rod AB of length \( \ell = 1 \text{ m} \) rotates at a constant angular speed \( \omega \) about an unknown fixed point. At the instant shown, the velocities of the two ends of the rod are \( \mathbf{v}_A = -1 \text{ m/s}\hat{i} \) and \( \mathbf{v}_B = 1 \text{ m/s}\hat{j} \).

a) Find the angular velocity of the rod.

b) Find the center of rotation of the rod.

14.4 A square plate ABCD rotates at a constant angular speed about an unknown point in its plane. At the instant shown, the velocities of the two corner points A and D are \( \mathbf{v}_A = -2 \text{ ft/s}\hat{i} + \hat{j} \) and \( \mathbf{v}_D = -(2 \text{ ft/s})\hat{i} \), respectively.

a) Find the center of rotation of the plate.

b) Find the acceleration of the center of mass of the plate.

14.5 Consider the motion of a rigid ladder which can slide on a wall and on the floor as shown in the figure. The point A on the ladder moves parallel to the wall. The point B moves parallel to the floor. Yet, at a given instant, both have velocities that are consistent with the ladder rotating about some special point, the center of rotation (COR). Define appropriate dimensions for the problem.

a) Find the COR for the ladder when it is at some given position (and moving, of course).

b) As the ladder moves, the COR changes with time. What is the set of points on the plane that are the COR’s for the ladder as it falls from straight up to lying on the floor?

14.6 A car driver on a very boring highway is carefully monitoring her speed. Over a one hour period, the car travels on a curve with constant radius of curvature, \( \rho = 25 \text{ m} \), and its speed increases uniformly from 50 mph to 60 mph. What is the acceleration of the car half-way through this one hour period, in path coordinates?

14.7 Find expressions for \( \dot{\mathbf{e}}_n \), \( a_t \), \( an \), \( \dot{\mathbf{e}}_n \), and the radius of curvature \( \rho \), at any position (or time) on the given particle paths for

a) problem 10.11,

b) problem 10.12,

c) problem ??,

d) problem 10.14,

e) problem 10.13, and

f) problem 10.10.

14.8 A particle travels at non-constant speed on an elliptical path given by \( y^2 = b^2(1 - \frac{x^2}{a^2}) \). Carefully sketch the ellipse for particular values of \( a \) and \( b \). For various positions of the particle on the path, sketch the position vector \( \mathbf{r}(t) \), the polar coordinate basis vectors \( \mathbf{e}_\theta \) and \( \mathbf{e}_\phi \), and the path coordinate basis vectors \( \mathbf{e}_n \) and \( \mathbf{e}_\theta \). At what points on the path are \( \mathbf{e}_n \) and \( \mathbf{e}_\theta \) parallel (or \( \mathbf{e}_n \) and \( \mathbf{e}_\theta \) parallel)?
14.2 General planar mechanics of a rigid body

14.9 The uniform rectangle of width \( a = 1 \text{ m} \), length \( b = 2 \text{ m} \), and mass \( m = 1 \text{ kg} \) in the figure is sliding on the \( xy \)-plane with no friction. At the moment in question, point \( C \) is at \( x_C = 3 \text{ m} \) and \( y_C = 2 \text{ m} \). The linear momentum is \( \mathbf{L} = 4\mathbf{i} + 3\mathbf{j} \) (kg·m/s) and the angular momentum about the center of mass is \( H_{cm} = 5k \) (kg·m/s²). Find the acceleration of any point on the body that you choose. (Mark it.) [Hint: You have been given some redundant information.]

![Diagram of a uniform rectangle sliding on a frictionless surface.](Filename:pfigure-blue-101-1)

14.10 The vertical pole \( AB \) of mass \( m \) and length \( \ell \) is initially, at rest on a frictionless surface. A tension \( T \) is suddenly applied at \( A \). What is \( \ddot{x}_{cm} \)? What is \( \ddot{\theta}_{AB} \)? What is \( \ddot{x}_B \)? Gravity may be ignored.

![Diagram of a vertical pole AB.](Filename:pfigure-blue-102-1)

14.11 Force on a stick in space. 2-D. No gravity. A uniform thin stick with length \( \ell \) and mass \( m \) is, at the instant of interest, parallel to the \( y \)-axis and has no velocity and no angular velocity. The force \( \mathbf{F} = F\mathbf{i} \) with \( F > 0 \) is suddenly applied at point \( A \). The questions below concern the instant after the force \( \mathbf{F} \) is applied.

a) What is the acceleration of point \( C \), the center of mass?

b) What is the angular acceleration of the stick?

c) What is the acceleration of the point \( A \)?

d) (relatively harder) What additional force would have to be applied to point \( B \) to make point \( B \)'s acceleration zero?

![Diagram of a stick with a force applied at point A.](Filename:pfigure-blue-101-1)

14.12 A uniform thin rod of length \( \ell \) and mass \( m \) stands vertically, with one end resting on a frictionless surface and the other held by someone’s hand. The rod is released from rest, displaced slightly from the vertical. No forces are applied during the release. There is gravity.

a) Find the path of the center of mass.

b) Find the force of the floor on the end of the rod just before the rod is horizontal.

![Diagram of a uniform thin rod.](Filename:pfigure-blue-102-1)

14.13 A uniform disk, with mass center labeled as point \( G \), is sitting motionless on the frictionless \( xy \)-plane. A massless peg is attached to a point on its perimeter. This disk has radius of 1 m and mass of 10 kg. A constant force of \( \mathbf{F} = 1000 \text{ N} \) is applied to the peg for .001 s (one ten-thousandth of a second).

a) What is the velocity of the center of mass of the center of the disk after the force is applied?

b) Assuming that the idealizations named in the problem statement are exact is your answer to (a) exact or approximate?

c) What is the angular velocity of the disk after the force is applied?

d) Assuming that the idealizations named in the problem statement are exact is your answer to (c) exact or approximate?

![Diagram of a disk with a force applied to a peg.](Filename:pfigure-blue-102-1)

14.14 A uniform thin flat disc is floating in space. It has radius \( R \) and mass \( m \). A force \( \mathbf{F} \) is applied to it a distance \( d \) from the center in the \( y \)-direction. Treat this problem as two-dimensional.

a) What is the acceleration of the center of the disc?

b) What is the angular acceleration of the disk?

![Diagram of a uniform thin disc with a force applied.](Filename:pfigure-blue-102-1)

14.15 A uniform 1kg plate that is one meter on a side is initially at rest in the position shown. A constant force \( \mathbf{F} = 1 \text{ N} \) is applied at \( t = 0 \) and maintained henceforth. If you need to calculate any quantity that you don’t know, but can’t do the calculation to find it, assume that the value is given.

a) Find the position of \( G \) as a function of time (the answer should have numbers and units).

b) Find a differential equation, and initial conditions, that when solved would give \( \theta \) as a function of time. \( \theta \) is the counterclockwise rotation of the plate from the configuration shown.
c) Write computer commands that would generate a drawing of the outline of the plate at \( t = 1 \) s. You can use hand calculations or the computer for as many of the intermediate commands as you like. Hand work and sketches should be provided as needed to justify or explain the computer work.

d) Run your code and show clear output with labeled plots. Mark output by hand to clarify any points.

14.16 A uniform rectangular metal beam of mass \( m \) hangs symmetrically by two strings as shown in the figure.

a) Draw a free-body diagram of the beam and evaluate \( \sum \vec{F} \).

b) Repeat (a) immediately after the left string is cut.

c) The angle \( \theta \) through which the rod has rotated, the velocity of sphere \( A \), the total kinetic energy of the assembly of spheres \( A \) and \( B \) and the rod, and the acceleration of sphere \( A \).

14.17 A uniform slender bar \( AB \) of mass \( m \) is suspended from two springs (each of spring constant \( k \)) as shown. If spring 2 breaks, determine at that instant

a) the angular acceleration of the bar,

b) the acceleration of point \( A \), and

c) the acceleration of point \( B \).

14.18 Two small spheres \( A \) and \( B \) are connected by a rigid rod of length \( \ell = 1.0 \) ft and negligible mass. The assembly is hung from a hook, as shown. Sphere \( A \) is struck, suddenly breaking its contact with the hook and giving it a horizontal velocity \( \vec{v} = \dot{x}\hat{i} + \dot{y}\hat{j} \) in the \( xy \)-plane. What is the total kinetic energy of the disk?

14.19 Verify that the expressions for work done by a force \( \vec{F} \), \( W = \vec{F} \Delta \vec{S} \), and by a moment \( \vec{M} \), \( W = \vec{M} \Delta \theta \), are dimensionally correct if \( \Delta \vec{S} \) and \( \Delta \theta \) are linear and angular displacements respectively.

14.20 A uniform disc of mass \( m \) and radius \( r \) rotates with angular velocity \( \omega_0 \). Its center of mass translates with velocity \( \vec{v} = \dot{x}\hat{i} + \dot{y}\hat{j} \). What is the total kinetic energy of the disk?

14.21 Calculate the energy stored in a spring using the expression \( E_p = \frac{1}{2}k\delta^2 \) if the spring is compressed by 100 mm and the spring constant is 100 N/m.

14.22 In a rack and pinion system, the rack is acted upon by a constant force \( F = 50 \) N and has speed \( v = 2 \) m/s in the direction of the force. Find the input power to the system.

14.23 The driving gear in a compound gear train rotates at constant speed \( \omega_0 \). The driving torque is \( M_{in} \). If the driven gear rotates at a constant speed \( \omega_{out} \), find:

a) the input power to the system, and

b) the output torque of the system assuming there is no power loss in the system; i.e., power in = power out.

14.24 An elaborate frictionless gear box has an input and output roller with \( V_{in} = \text{const} \). Assuming that \( V_{out} = 7V_{in} \) and the force between the left belt and roller is \( F_{in} = 3 \) lb:
14.3 Kinematics of rolling and sliding

14.25 A stone in a wheel. A round wheel rolls to the right. At time \( t = 0 \) it picks up a stone the road. The stone is stuck in the edge of the wheel. You want to know the direction of the rock’s motion just before and after it next hits the ground. Here are some candidate answers:

- When the stone approaches the ground its motion is tangent to the ground.
- The stone approaches the ground at angle \( x \) (you name it).
- When the stone approaches the ground its motion is perpendicular to the ground.
- The stone approaches the ground at various angles depending on the following conditions (you list the conditions.)

Although you could address this question analytically, you are to try to get a clear answer by looking at computer generated plots. In particular, you are to plot the pebble’s path for a small interval of time near when the stone next touches the ground. You should pick the parameters that make your case for an answer the strongest. You may make more than one plot.

Here are some steps to follow:

a) Assuming the wheel has radius \( R \) and the pebble is a distance \( R_p \) from the center (not necessarily equal to \( R \)). The pebble is directly below the center of the wheel at time \( t = 0 \). The wheel spins at constant clockwise rate \( \omega \). The \( x \)-axis is on the ground and \( x(t = 0) = 0 \). The wheel rolls without slipping. Using a clear well labeled drawing (use a compass and ruler or a computer drawing program), show that

\[
x(t) = R \omega t - R_p \sin(\omega t)
\]
\[
y(t) = R \omega t - R_p \cos(\omega t)
\]

b) Using this relation, write a program to make a plot of the path of the pebble as the wheel makes a little more than one revolution. Also show the outline of the wheel and the pebble itself at some intermediate time of interest. [Use any software and computer that pleases you.]

c) Change whatever you need to change to make a good plot of the pebble’s path for a small amount of time as the pebble approaches and leaves the road. Also show the wheel and the pebble at some time in this interval.

d) In this configuration the pebble moves a very small distance in a small time so your axes need to be scaled. But make sure your \( x \) - and \( y \) - axes have the same scale so that the path of the pebble and the outline of the wheel will not be distorted.

e) How does your computer output buttress your claim that the pebble approaches and leaves the ground at the angles you claim?

f) Think of something about the pebble in the wheel that was not explicitly asked in this problem and explain it using the computer, and/or hand calculation and/or a drawing.

14.26 A uniform disk of radius \( r \) rolls at a constant rate without slip. A small ball of mass \( m \) is attached to the outside edge of the disk. What is the force required to hold the disk in place when the mass is above the center of the disk?
Chapter 14. Homework problems

14.28 The concentric wheels are welded to each other and roll without slip on the rack and stationary support. The rack moves to the right at \( v_r = 1 \text{ m/s} \). What is the velocity of point A in the middle of the wheels shown?

![Diagram of concentric wheels](Filename:pfigure-blue-118-1)

14.29 Questions (a) - (e) refer to the cylinders in the configuration shown figure. Question (f) is closely related. Answer the questions in terms of the given quantities (and any other quantities you define if needed).

(a) What is the speed (magnitude of velocity) of point c?
(b) What is the speed of point P?
(c) What is the magnitude of the acceleration of point c?
(d) What is the magnitude of the acceleration of point P?
(e) What is the radius of curvature of the path of the particle P at the point of interest?
(f) In the special case of \( A = 2b \) what is the curve which particle P traces (for all time)? Sketch the path.

![Diagram of cylinders](Filename:pfigure-blue-50-1)

14.30 A uniform disc of mass \( m \) and radius \( r \) rolls without slip at constant rate. What is the total kinetic energy of the disk?

![Diagram of rolling disc](Filename:pfigure-blue-43-1)

14.31 A non-uniform disc of mass \( m \) and radius \( r \) rolls without slip at constant rate. The center of mass is located at a distance \( \frac{r}{2} \) from the center of the disc. What is the total kinetic energy of the disc when the center of mass is directly above the center of the disc?

14.32 Falling hoop. A bicycle rim (no spokes, tube, tire, or hub) is idealized as a hoop with mass \( m \) and radius \( R \). \( G \) is at the center of the hoop. An inextensible string is wrapped around the hoop and attached to the ceiling. The hoop is released from rest at the position shown at \( t = 0 \).

(a) Find \( y_G \) at a later time \( t \) in terms of any or all of \( m, R, g, \) and \( t \).
(b) Does \( G \) move sideways as the hoop falls and unrolls?

![Diagram of falling hoop](Filename:pfigure-s96-p3-2)

14.33 A uniform disk with radius \( R \) and mass \( m \) has a string wrapped around it. The string is pulled with a force \( F \). The disk rolls without slipping.

(a) What is the angular acceleration of the disk, \( \alpha_{\text{Disk}} = -\beta \) ? Make any reasonable assumptions you need that are consistent with the figure information and the laws of mechanics. State your assumptions.
(b) Find the acceleration of the point A in the figure.

![Diagram of rolling disk](Filename:pfigure-s94h11p5)

14.34 If a pebble is stuck to the edge of the wheel in problem 14.27, what is the maximum speed of the pebble during the motion? When is the force on the pebble from the wheel maximum? Draw a good FBD including the force due to gravity.

![Diagram of pebble on wheel](Filename:pfigure-s94h11p2-a)

14.35 Spool Rolling without Slip and Pulled by a Cord. The light-weight spool is nearly empty but a lead ball with mass \( m \) has been placed at its center. A force \( F \) is applied in the horizontal direction to the cord wound around the wheel. Dimensions are as marked. Coordinate directions are as marked.

(a) What is the acceleration of the center of the spool?
(b) What is the horizontal force of the ground on the spool?

![Diagram of spool](Filename:pfigure-s94h11p5)

14.36 A film spool is placed on a very slippery table. Assume that the film and reel (together) have mass distributed the same as a uniform
14.39 A block of mass $M$ is supported by two rollers (uniform cylinders) each of mass $m$ and radius $r$. They roll without slip on the block and the ground. A force $F$ is applied in the horizontal direction to the right, as shown in the figure. Given $F$, $m$, $r$, and $M$, find:

a) the acceleration of the block,
b) the acceleration of the center of mass of this block/roller system,
c) the reaction at the wheel bases,
d) the force of the right wheel on the block,
e) the acceleration of the wheel centers, and
f) the angular acceleration of the wheels.

14.40 Dropped spinning disk. 2-D. A uniform disk of radius $R$ and mass $m$ is gently dropped onto a surface and doesn’t bounce. When it is released it is spinning clockwise at the rate $\omega_0$. The disk skids for a while and then is eventually rolling.

a) What is the speed of the center of the disk when the disk is eventually rolling (answer in terms of $g$, $\mu$, $R$, $\omega_0$, and $m$)?

b) In the transition from slipping to rolling, energy is lost to friction. How does the amount lost depend on the coefficient of friction (and other parameters)? How does this loss make or not make sense in the limit as $\mu \to 0$ and the dissipation rate $\to$ zero?

14.41 Disk on a conveyor belt. A uniform metal cylinder with mass of 200 kg is carried on a conveyor belt which moves at $v_0 = 3$ m/s. The disk is not rotating when on the belt. The disk is delivered to a flat hard platform where it slides for a while and ends up rolling. How fast is it moving (i.e. what is the speed of the center of mass) when it eventually rolls?

$m = 200 \text{ kg}$

$F$ and the ground. A force $F$ is applied in the horizontal direction to the right, as shown in the figure. Given $F$, $m$, $r$, and $M$, find:

14.42 A rigid hoop with radius $R$ and mass $m$ is rolling without slip so that its center has translational speed $v_0$. It then hits a narrow bar with height $R/2$. When the bar hits the bar suddenly it sticks and doesn’t slide. It does hinge freely about the bar, however. The gravitational constant is $g$. How big is $v_0$ if the hoop just barely rolls over the bar?

14.43 2-D rolling of an unbalanced wheel. A wheel, modeled as massless, has a point mass (mass = $m$) at its perimeter. The wheel is released from rest at the position shown. The wheel makes contact with coefficient of friction $\mu$.

a) What is the acceleration of the point P just after the wheel is released if $\mu = 0$?

b) What is the acceleration of the point P just after the wheel is released if $\mu = 2$?

c) Assuming the wheel rolls without slip (no-slip requires, by the way, that the friction be high: $\mu = \infty$) what is the velocity of the point P just before it touches the ground?
14.44 Spool and mass. A reel of mass $M$ and moment of inertia $I_{zz}$ rolls without slipping upwards on an incline with slope-angle $\alpha$. It is pulled up by a string attached to mass $m$ as shown. Find the acceleration of point $G$ in terms of some or all of $M$, $m$, $I$, $r$, $\alpha$, $g$ and any base vectors you clearly define.

14.45 Two objects are released on two identical ramps. One is a sliding block (no friction), the other a rolling hoop (no slip). Both have the same mass, $m$, are in the same gravity field and have the same distance to travel. It takes the sliding mass 1 s to reach the bottom of the ramp. How long does it take the hoop? [Useful formula: $s = \frac{1}{2} a t^2$]

14.46 The hoop is rolled down an incline that is $30^\circ$ from horizontal. It does not slip. It does not fall over sideways. It is let go from rest at $t = 0$.

a) At $t = 0^+$ what is the acceleration of the hoop center of mass?

b) At $t = 0^+$ what is the acceleration of the point on the hoop that is on the incline?

c) At $t = 0^+$ what is the acceleration of the point on the hoop that is furthest from the incline?

d) After the hoop has descended 2 vertical meters (and traveled an appropriate distance down the incline) what is the acceleration of the point on the hoop that is (at that instant) furthest from the incline?

14.47 A uniform cylinder of mass $m$ and radius $r$ rolls down an incline without slip, as shown below. Determine: (a) the angular acceleration $\alpha$ of the disk; (b) the minimum value of the coefficient of friction $\mu$ that will insure no slip.

14.48 Race of rollers. A uniform disk with mass $M_0$ and radius $R_0$ is allowed to roll down the frictionless but quite slip-resistant ($\mu = 1$) $30^\circ$ ramp shown. It is raced against four other objects ($A$, $B$, $C$ and $D$), one at a time. Who wins the races, or are there ties? First try to construct any plausible reasoning. Good answers will be based, at least in part, on careful use of equations of mechanics.

a) Block $A$ has the same mass and has center of mass a distance $R_0$ from the ramp. It rolls on massless wheels with frictionless bearings.

b) Uniform disk $B$ has the same mass ($M_B = M_0$) but twice the radius ($R_B = 2R_0$).

c) Hollow pipe $C$ has the same mass ($M_C = M_0$) and the same radius ($R_C = R_0$).

d) Uniform disk $D$ has the same radius ($R_D = R_0$) but twice the mass ($M_D = 2M_0$).

Can you find a round object which will roll as fast as the block slides? How about a massless cylinder with a point mass in its center? Can you find an object which will go slower than the slowest or faster than the fastest of these objects? What would they be and why? (This problem is harder.)
14.50 A uniform cylinder of mass $m$ and radius $R$ rolls back and forth without slipping through small amplitudes (i.e., the springs attached at point A on the rim act linearly and the vertical change in the height of point A is negligible). The springs, which act both in compression and tension, are unextended when A is directly over C.

a) Determine the differential equation of motion for the cylinder’s center.

b) Calculate the natural frequency of the system for small oscillations.

c) Kinematics. The disk rolling in the cylinder is a one-degree-of-freedom system. That is, the values of only one coordinate and its derivatives are enough to determine the positions, velocities and accelerations of all points. The angle that the line from the center of the cylinder to the center of the disk makes from the vertical can be used as such a variable. Find all of the velocities and accelerations needed in the momentum balance equation in terms of this variable and its derivative. [Hint: you’ll need to think about the rolling contact in order to do this part.]

d) Equation of motion. Write the angular momentum balance equation as a single second order differential equation.

e) Simple pendulum? Does this equation reduce to the equation for a pendulum with a point mass and length equal to the radius of the cylinder, when the disk radius gets arbitrarily small? Why, or why not?

f) How many? How many parts can one simple question be divided into?

14.52 A disk rolls in a cylinder. For all of the problems below, the disk rolls without slip and s back and forth due to gravity.

a) Sketch. Draw a neat sketch of the disk in the cylinder. The sketch should show all variables, coordinates and dimension used in the problem.

b) FBD. Draw a free body diagram of the disk.

c) Momentum balance. Write the equations of linear and angular momentum balance for the disk. Use the point on the cylinder which touches the disk for the angular momentum balance equation. Leave as unknown in these equations variables which you do not know.

d) Kinematics. The disk rolling in the cylinder is a one-degree-of-freedom system. That is, the values of only one coordinate and its derivatives are enough to determine the positions, velocities and accelerations of all points. The angle that the line from the center of the cylinder to the center of the disk makes from the vertical can be used as such a variable. Find all of the velocities and accelerations needed in the momentum balance equation in terms of this variable and its derivative. [Hint: you’ll need to

14.53 A uniform hoop of radius $R_1$ and mass $m$ rolls from rest down a semi-circular track of radius $R_2$ as shown. Assume that no slipping occurs. At what angle $\theta$ does the hoop leave the track and what is its angular velocity $\omega$ and the linear velocity $v$ of its center of mass at that instant? If the hoop slides down the track without friction, so that it does not rotate, will it leave at a smaller or larger angle $\theta$ than if it rolls without slip (as above)? Give a qualitative argument to justify your answer.

HINT: Here is a geometric relationship between angle $\phi$ hoop turns through and angle $\theta$ subtended by its center when no slipping occurs: $\phi = [R_1 + R_2]/R_2 \theta$. (You may or may not need to use this hint.)
14.5 Collisions

14.54 The two blocks shown in the figure are identical except that one rests on two springs while the other one sits on two massless wheels. Draw free-body diagrams of each mass as each is struck by a hammer. Here we are interested in the free-body diagrams only during collision. Therefore, ignore all forces that are much smaller than the impulsive forces. State in words why the forces you choose to show should not be ignored during the collision.

14.55 These problems concern two colliding masses. In the first case in (a) the smaller mass hits the hanging mass from above at an angle 45° with the vertical. In (b) second case the smaller mass hits the hanging mass from below at the same angle. Assuming perfectly elastic impact between the balls, find the velocity of the hanging mass just after the collision. [Note, these problems are not well posed and can only be solved if you make additional modeling assumptions.]

14.56 A narrow pole is in the middle of a pond with a 10 m rope tied to it. A frictionless ice skater of mass 50 kg and speed 3 m/s grabs the rope. The rope slowly wraps around the pole. What is the speed of the skater when the rope is 5 m long? (A tricky question.)

14.57 The masses \( m \) and \( 3m \) are joined by a light-weight bar of length \( 4\ell \). If point A in the center of the bar strikes fixed point B vertically with velocity \( V_0 \), and is not permitted to rebound, find \( \dot{\theta} \) of the system immediately after impact.

14.58 Two equal masses each of mass \( m \) are joined by a massless rigid rod of length \( \ell \). The assembly strikes the edge of a table as shown in the figure, when the center of mass is moving downward with a linear velocity \( v \) and the system is rotating with angular velocity \( \phi \) in the counter-clockwise sense. The impact is ‘elastic’. Find the immediate subsequent motion of the system, assuming that no energy is lost during the impact and that there is no gravity. Show that there is an interchange of translational and rotational kinetic energy.

14.59 In the absence of gravity, a thin rod of mass \( m \) and length \( \ell \) is initially tumbling with constant angular speed \( \omega_0 \), in the counter-clockwise direction, while its mass center has constant speed \( v_0 \), directed as shown below. The end A then makes a perfectly plastic collision with a rigid peg O (via a hook). The velocity of the mass center happens to be perpendicular to the rod just before impact.

a) What is the angular speed \( \omega_f \) immediately after impact?
b) What is the angular speed 10 seconds after impact? Why?
c) What is the loss in energy in the plastic collision?

14.60 A gymnast of mass \( m \) and extended height \( \ell \) is performing on the uneven parallel bars. About the \( x, y, z \) axes which pass through her center gravity.
of mass, her radii of gyration are $k_x$, $k_y$, and $k_z$, respectively. Just before she grasps the top bar, her fully extended body is horizontal and rotating with angular rate $\omega$; her center of mass is then stationary. Neglect any friction between the bar and her hands and assume that she remains rigid throughout the entire stunt.

a) What is the gymnast’s rotation rate just after she grasps the bar? State clearly any approximations/assumptions that you make.

b) Calculate the linear speed with which her hips (CM) strike the lower bar. State all assumptions/approximations.

c) Describe (in words, no equations please) her motion immediately after her hips strike the lower bar if she releases her hands just prior to this impact.

14.62 A crude see-saw is built with two supports separated by distance $d$ about which a rigid plank (mass $m$, length $L$) can pivot smoothly. The plank is placed symmetrically, so that its center of mass is midway between the supports when the plan is at rest.

a) While the left end is resting on the left support, the right end of the plank is lifted to an angle $\theta$ and released. At what angular velocity $\omega_1$ will the plank strike the right hand support?

b) Following the impact, the left end of the plank can pivot purely about the right end if $d/L$ is properly chosen and the right end does not bounce. Find $\omega_2$ under these circumstances.

14.63 Baseball bat. In order to convey the ideas without making the calculation to complicated, some of the simplifying assumptions here are highly approximate. Assume that a bat is a uniform rigid stick with length $L$ and mass $m_s$. The motion of the bat is a pivoting about one end held firmly in place with hands that rotate but do not move. The swinging of the bat occurs by the application of a constant torque $M_s$ at the hands over an angle of $\theta = \pi/2$ until the point of impact with the ball. The ball has mass $m_b$ and arrives perpendicular to the bat at an absolute speed $v_b$ at a point a distance $\ell$ from the hands. The collision between the bat and the ball is completely elastic.

a) To maximize the speed $v_{hit}$ of the hit ball How heavy should a baseball bat be? Where would the bat hit the bat? Here are some hints for one way to approach the problem.

- Find the angular velocity of the bat just before collision by drawing a FBD of the bat etc.
- Find the total energy of the ball and bat system just before the collision.
- Draw a FBD of the ball and of the bat during the collision (with this model there is an impulse at the hands on the bat). Call the magnitude of the impulse of the ball on the bat (and vice versa) $\int F \, dt$.
- Use various momentum equations to find the angular velocity of the bat and velocity of the ball just after the collision in terms of $\int F \, dt$ and other quantities above. Use these to find the energy of the system just after collision.
- Solve for the value of $\int F \, dt$ that conserves energy. As a check you should see if this also predicts that the relative separation speed of the ball and bat (at the impact point) is the same as the relative approach speed (it should be).

b) Can you explain in words what is wrong with a bat that is too light or too heavy?

c) Which aspects of the model above do you think lead to the biggest errors in predicting what a real ball player should
pick for a bat and place on the bat to hit the ball?

d) Describe as clearly as possible a different model of a baseball swing that you think would give a more accurate prediction. (You need not do the calculation).
Units and dimensions

Some issues related to units and dimensions, most importantly that a quantity is the product of a number and a unit. Thus units are part of a calculation. Some simple advice follows: a) balance units, b) carry units and c) check units. Rules for changing units also follow.
Many engineering texts have, somewhere near the front, a tedious and pedantic section about units and dimensions. This book is different. That section is here at the back. We don’t want to diminish the importance of the topic, but put it here because students are immune to preaching. The only way a student will get good at managing units is by imitation, or when forced to do so in a time of panic, or at a moment of idle curiosity. As for imitation, we have tried to set a good example in the whole of the book. As for panic and curiosity, this section is here.

Not everyone will take the care with units that we advise for you. You will find that, in both school and work, there are a variety of ways in which people use and abuse units, all within the context of productive engineering. So you will have to be aware and tolerant of the various conventions, even if they sometimes seem somewhat vague and imprecise. The central message is this list of rules:

a) balance your units and b) carry your units.

Where do these rules come from?

Physical quantities that are dimensional are represented by a number multiplying a unit.

Thus $d = 7\text{ m}$ means $7\times(\text{one meter})$. The 7 and the ‘m’ are of equal status in any math you do.

**Balance your units**

Every line of every calculation should be dimensionally sensible. That is, the dimensions on the left of the equal sign should be consistent with the dimensions on the right the same way numbers have to balance. Otherwise the equations are not equations. For example, if two bicycles tied in a race you could say they were in some way equal. But even if you noticed that the weight difference between these equivalent bicycles was 10% over 2 pounds you would not write

$$8\text{ kg} = 9\text{ kg}.$$  

![Figure A.1: Relative size of an inch and a centimeter.](filename:figure1-a)
Caution: Students commonly put units next to their equations with a vague notion that the units apply to the equation. This sometimes works out in the end and sometimes doesn’t. Because the rules for manipulating the units are the same as those for manipulating numbers things necessarily work out if units are part of the equations.

The equivalence between the two bikes in a race does not make eight kilograms equal to nine kilograms. In this same way it would be wrong to write

\[ 1 \text{ in} = 1 \text{s}. \]

if you noticed that it takes a bug about a minute (60 seconds) to walk the length of your body (say about 60 inches). The passing of a second corresponds to the passing of an inch, so for some purposes an inch is equivalent to a second. But that does not mean that an inch is a second. An inch has dimensions of length which cannot be equal to a second with dimensions of time. Length can equal time no more than 8 can equal 9.

But it is correct to write that

\[ 5.08 \text{ cm} = 2 \text{ in}. \]

Both centimeters and inches have dimensions of length and one inch is equivalent to 2.54 centimeters always (figure A.1). An equation where the units on both sides of the equation are the same physical quantities (length in the example above) is balanced with regard to units.

**Carry your units**

When you go from one line of a calculation to the next you should carry (keep written track of) the units with as much care as any other numerical or algebraic quantities. When you do arithmetic and don’t forget any terms you have ‘carried’ the numbers from one line of calculation to the next. Similarly, carrying the units just means not forgetting them in your calculations.

Example: Dividing meters by seconds.

A bicycle goes 7 meters in 2 seconds so

\[ \frac{v}{t} = \frac{7 \text{ m}}{2 \text{s}} = 3.5 \text{ m/s}. \]

Here we have divided 7 by 2 and also divided m by s. But a meter (m) is not a number, nor is a second (s). So the ratio m/s cannot be reduced more. In particular, the m/s is not sitting next to the equation but is part of the equation: the velocity is not \( v = 3.5 \) but rather \( v = 3.5 \text{ m/s}. \)

The rest of this section is, more or less, a discussion of how and why to ‘carry your units.’

**Dimensions, units and changing units**

Distance has dimensions of length \([L]\) that can be measured with various units — centimeters (cm), yards (yd), or furlongs (an obsolete unit equal to 1/8 mile). A meter is the standard unit of length in the SI system. In answer to the question ‘What is the length of a bicycle crank \( \ell \)?’ we say ‘\( \ell \) is seven inches’ and write \( \ell = 7 \) in or say ‘\( \ell \) is seventeen point seven centimeters’ and write \( \ell = 17.7 \text{ cm}. \) In each case, a number multiplies a dimensional unit.
Force has dimension of mass times acceleration \([m \cdot a]\). Because acceleration itself has dimensions of length over time squared \([L/T^2]\), force also has dimensions of mass times length divided by time squared \([M \cdot L/T^2]\). Because force has such a central role in mechanics, it is often convenient to think of force as having its own units. Force then has dimensions of, simply, force \([F]\). The most common units for force are Newton (N) and the pound (lbf). The ‘f’ in the notation for the pound lbf is to distinguish a pound force lbf from the pound mass lbm, \(1\ lbf = lbm \cdot g \approx 1\ lbm \cdot 32.2\ ft/s^2 \approx 32.2\ lbm \cdot \text{ft}/s^2\). Some people use lb to mean pound force or pound mass, depending on context. To avoid confusion we use lbm for pound mass and lbf for pound force.

**Changing units**

We can say ‘The typical force of a seated racing bicyclist on a bicycle pedal is thirty pounds,’ and write any of the following:

\[
F = 30\ lbf \\
F = 30\ lbf \cdot (1) \\
F = 30\ lbf \cdot \left(\frac{4.45\ N}{1\ lbf}\right) \\
F = 133.5\ N.
\]

Here we have shown one way to change units. Multiply the expression of interest by one \((1)\) and then make an appropriate substitution for one. Any table of units will tell us that \(1\ lbf\) is approximately \(4.45\ N\). So we can write \(1 = (4.45\ \text{Newtons}/1\ \text{lbf})\) and multiply any part of an equation by it without affecting the equation’s validity. (See figure A.2 to get a sense of the relation between a pound force, a Newton, and the less used force units, the poundal and the kilogram-force.)

What if we had made a mistake and instead multiplied the right hand side by the reciprocal expression \(1 = (1\ lbf/4.45\ \text{Newton})\)? No problem. We would then have

\[
F = 30\ lbf = 30\ lbf \cdot \frac{1\ lbf}{4.45\ \text{Newton}} = \frac{30}{4.45}\ \text{lbf}^2/\text{N}.
\]

This expression is admittedly weird, but it is correct. If you should end up with such a weird but correct solution you can compensate by multiplying by one again and again until the units cancel in a way that you find pleasing. In this case we could get an answer in a more conventional form by multiplying the right hand side by \(1^2\) using \(1 = (4.45\ N/\text{lbf})\):

\[
F = \frac{30}{4.45}\ \text{lbf}^2/\text{N} \cdot 1^2 = \frac{30}{4.45}\ \frac{\text{lbf}^2}{\text{N}} \left(\frac{4.45\ N}{1\ \text{lbf}}\right)^2 = 133.5\ N \quad \text{(as expected)}.
\]
A trivial but surprisingly useful observation is that $F_1 = F_2$. A quantity is equal to itself no matter how it is represented. That is, $30\text{ lbf} = 133.5\text{ N}$ even though $30 \neq 133.5$. To summarize:

Units are manipulated in any and all calculations as if they were numbers or algebraic symbols. For example, canceling equal units from the top and bottom of a fraction is the same as canceling numbers or algebraic symbols.

An advertisement for careful use of units

Units and dimensions are part of scientific notation just as spelling, punctuation, and grammar are parts of English composition. If used properly, they aid both thinking and the communication of these thoughts to others. If units and dimensions are used improperly they can impede communication, even with oneself, and convey the wrong meaning.

Example: Breaking load

A gadget that breaks with a 300 N (300 Newtons) load instead of a needed 300 lbf (300 pounds force) load is exactly as bad as one that breaks with a 67 lbf load instead of a needed 300 lbf load. An unsatisfied consumer will not be placated by learning that the engineer’s calculation was ‘numerically correct’.

If anybody is ever to use your calculation, giving them the wrong units is just as bad as giving them the wrong numerical value.

Although using units properly often seems annoyingly tedious, it also often pays. If units are carried through honestly, not just tagged on to the end of an equation for appearance, you can check your work for dimensional consistency. If you are trying to find a speed and your answer comes out $13\text{ kg m/s}$, you know you have made a mistake — kg m/s just isn’t a speed. Such dimensional errors in a calculation often reveal corresponding algebraic or conceptual mistakes. Also, if a problem is based on data with mixed units, such as cm and meters, or pound force and pound mass, you may often not know the units of your answer unless you properly ‘carry’ your units.

Three ways to be fussy about units.

People are most pleased if you speak their language, speak correctly, and make sense. Similarly, scientists and engineers with whom you communicate will be most comfortable if you use the units they use and use them with correct notation. But most importantly, you should use units in a way that makes physical sense. Just as the United Nations argues over which language to use for communication, educators, editors, and makers of standards have argued for decades over conventions for units: whether they should come in multiples of 10, whether
they should use the standard international scientific conventions, and whether they will be clear to someone who has worked in the stock room of a supplier of ½-inch bolts for 35 years and thinks SI might be a friend of his cousin Amil.

Even if you are not fluent in someone’s favorite language, you can still say sensible things. Similarly, no matter what you or your work place’s choice of units (SI, English, or hodge-podge), no matter whether you use upper case and lower case correctly, you should make sense. Physically sensible units — that is, balanced units — should be used to make your equations dimensionally correct. Then you should work on refining your notation so as to be more professional.

So, in order of importance,

1. use balanced units.
2. use units of the type that are liked by your colleagues.
3. spell and punctuate these units correctly.

If you are in a situation where your only problem is the third item on the list you are doing fine, unless you are really fussy, or work for someone who is really fussy. (*e.g.*, the authors of this book only hope to be good at the first two items on this list.)

**Units with calculators and computers**

Calculators and computers generally do not keep track of units for you. In order for your numerical calculations to make sense you have the following choices.

**Use dimensionless variables.** Using dimensionless variables is the preferred method of scientists and theoretical engineers. The approach requires that you define a new set of dimensionless variables in terms of your original dimensional variables.

**Use a consistent unit system.** Express all quantities in terms of units that are consistent. For example, all lengths should be in the same units and the unit of force should equal the unit of mass times the unit of distance divided by the unit of time squared. Each row of the table below defines a consistent set of units for mechanics.

<table>
<thead>
<tr>
<th>Name</th>
<th>length</th>
<th>mass</th>
<th>force</th>
<th>time</th>
<th>angle</th>
</tr>
</thead>
<tbody>
<tr>
<td>mks</td>
<td>meter</td>
<td>kilogram</td>
<td>Newton</td>
<td>second</td>
<td>radian</td>
</tr>
<tr>
<td>cgs</td>
<td>centimeter</td>
<td>gram</td>
<td>dyne</td>
<td>second</td>
<td>radian</td>
</tr>
<tr>
<td>English1</td>
<td>foot</td>
<td>lbm</td>
<td>poundal</td>
<td>second</td>
<td>radian</td>
</tr>
<tr>
<td>English2</td>
<td>foot</td>
<td>slug</td>
<td>lbf</td>
<td>second</td>
<td>radian</td>
</tr>
</tbody>
</table>

The radian is the unit of angle in all consistent unit systems. Whether or not a radian is a proper unit or not is an issue of some philosophical debate. Practically speaking, you can generally replace 1 radian with the number 1.

\(\text{Caution:}\) Doing a computer calculation using quantities from an inconsistent unit system can easily lead to wrong results. To be safe make sure that all quantities are expressed in terms of only one row of the table shown.
Use numerical equations. If you are using the computer to evaluate a formula that you trust, and you have balanced the units in a way that makes you secure, you can have the computer do the arithmetic part of the calculation. It is easy to make mistakes, however, unless the formula is expressed in consistent units.

Example: Force units conversion

What, in the SI system, is the net braking force when a 2000 lbm car skids to a stop on level ground? For this units problem we skip the careful mechanics and just work with the formula

\[ F = \mu mg \]

where \( m \) is the mass of the car, \( g \) is the local gravitational constant and \( \mu \) is the coefficient of friction for sliding between the tire and the road. We won’t be off by more than a quarter of a percent using the standard rather than the local value of the gravitational constant, \( g = 32.2 \text{ ft/s}^2 \). The coefficient of friction for rubber and dry road is about one, so we use \( \mu = 1 \). We proceed by plugging in values into the formula and then multiplying by 1 until things are in standard SI form. We use a table of units to make the various substitutions for 1. A few of the detailed steps could be contracted. The approach below is only one, albeit an awkward one, of many routes to the answer.

\[
F = (1) \cdot (2000 \text{ lbm}) \cdot (32.2 \text{ ft/s}^2) \\
= (2000 \cdot 32.2) \frac{\text{lbm-ft}}{\text{s}^2} \\
= (2000 \cdot 32.2) \frac{\text{lbm-ft}}{\text{s}^2} \cdot \left( \frac{1 \text{ kg}}{2.2 \text{ lbm}} \right) \cdot \left( \frac{30.48 \text{ cm}}{1 \text{ ft}} \right) \cdot \left( \frac{1 \text{ m}}{100 \text{ cm}} \right) \cdot \left( \frac{1 \text{ kg}}{6.6 \text{ N}} \right) \\
= 8917 \cdot \frac{\text{kg-m}}{\text{cm}^2} \cdot \left( \frac{1 \text{ N}}{1 \text{ kg-cm} \cdot \text{cm}^2} \right) \cdot \left( \frac{1 \text{ kN}}{1000 \text{ N}} \right) \\
= 8.92 \text{ kN}
\]

The net braking force is 8.92 kN. In each step of the calculation we accumulate what we had from the previous step and then multiply by 1, where 1 is the ratio of two quantities that have the same dimensions but different units.

Repeating, in engineering we do math not just with numbers, but with dimensional quantities. The bad habits of many of us notwithstanding, there are good and useful standards for how to deal with units in calculations.

Use of units in old-style handbooks.

Many standard empirical formulas, formulas based on experience and not theory, are presented in an undimensional or numerical form. The units are not part of the equations. We present the approach here, not because we want to promote it, we don’t. But we don’t want the more formal approach to units we advocate here to stop you from reading and using empirical sources.

For example, Mark’s Handbook for Mechanical Engineers (8th edition, page 8-138) presents the following useful formula to describe the working life of commercially manufactured ball bearings:

\[
L_{10} = 16,700 \left( \frac{C}{P} \right)^K
\]
where

$L_{10}$ = the number of hours that pass before 10% of the bearings fail,

$N$ = the rotational speed in revolutions per minute

$C$ = the rated load capacity of the bearing in lbf,

$P$ = the actual load on the bearing in lbf, and

$K$ = 3 for ball bearings, 10/3 for roller bearings.

In this approach the idea of dimensional consistency has been disguised for the sake of brevity. $L_{10}$, $N$, $C$, and $P$ are just numbers.

Such an equation is sometimes called a ‘numerical equation’. It is a relation between numerical quantities. If you happen to know the rotation speed of the shaft in radians per second instead of revolutions per minute you will have to first convert before plugging in the formula. Unlike a dimensional formula, the formula does not help you to convert these units. An alternative to this ‘numerical formula’ approach for

### A.1 Examples of advised and ill-advised use of units

**Good use of units** Say a car has a constant speed of $v = 50$ mi/hr for half an hour. The following is true and expressed correctly.

The distance traveled in time $t$ is $x = vt$, so

$$ x = vt \\ = (50 \text{ mi/hr})(30 \text{ min}) - 50 \cdot 30 \text{ mi/min/hr} \\ (Awkward but true!) \\ = 50 \cdot 30 \text{ mi/min/} \frac{1 \text{ hr}}{60 \text{ min}} \\ = 25 \text{ mi} $$

That is, unsurprisingly, the distance covered in half an hour is 25 mi.

**Another good use of units.** If we start with the dimensionally correct formula $x = (50 \text{ mi/hr})t$ we can differentiate to get

$$ v = \frac{dx}{dt} = 50 \text{ mi/hr}. $$

The answer is dimensionally correct without having to think about the units. $v$ is speed and contains its units, $x$ is distance and contains its units. In any formula that contains $t$, $x$, or $v$ we can substitute any time, distance or speed. How far does the car go in one minute? As in the previous example,

$$ x = vt \\ = (50 \text{ mi/hr})(1 \text{ min}) \\ = (50 \text{ mi/hr})(1 \text{ min}) \frac{1 \text{ hr}}{60 \text{ min}} \\ = \frac{5}{6} \text{ mi} $$

**Not such good use of units** It is common practice to write sentences like ‘the distance the car travels is $x = 50t$; where $x$ is the distance in miles and $t$ is the time of travel in hours’, although we discourage it. Why? Because the variables $x$ and $t$ are ambiguously defined. We would like to use the fact that speed $v$ is the derivative of distance with respect to time:

$$ v = \frac{dx}{dt} = \frac{d}{dt}(50t) = 50. $$

But now we have a speed equal to a pure number, 50, rather than a dimensional quantity. In this simple example, common sense tells us that the speed $v$ is measured in mi/hr. But if we want to think of $v$ as a speed, a variable with dimensions of length divided by time, the formula misleads us and requires us to add the units. For this simple example it is not much of a problem to determine what units to add.

But better is if units are included correctly in the equations; then they take care of themselves whenever they are needed. The ‘not such good’ use of units above is sometimes called using numerical equations, that is equations that have numbers in them only. The good use of units uses quantity equations, that is equations that use dimensional quantities.
Units with calculators and computers

Unfortunately, most calculators and computers are not equipped to carry units. They are only equipped to carry numbers. How do we handle this problem? The best and clearest option is only to do calculations with dimensionless variables.

The simplest way to use dimensionless variables, though not necessarily the best, is to do something that involves notational compromise. For example, let \( x \) represent dimensionless distance rather than distance. That is, \( x \) represents distance divided by 1 mi. Similarly, \( t \) is time divided by 1 hr. And \( \frac{dx}{dt} \) is dimensionless distance differentiated with respect to dimensionless time, which is, evidently, dimensionless speed. In this example, recovering the dimensional speed is common sense: speed is in \( \text{mi/hr} \). The notational compromise is that \( v \) is being used to represent both dimensional and dimensionless speed, with the precise meaning depending on context.

**Example: Table of values.**

Using notational compromise we can use the formula \( x = \nu t \) with \( \nu = 50 \text{ mi/hr} \) to do a set of calculations. Say we want to know the distance \( x \) every quarter of an hour for two hours. So we multiply 50 by \(.25, .5, .75, \ldots\) and thus make a

A.2 An improvement to the old-style handbook approach

An alternative to the standard approach to empirical formulas is to write a formula that makes sense with any dimensional variables. The bearing life formula would be replaced with the formula below:

\[
I_{10} = \frac{16,700}{n} \left( \frac{c}{p} \right)^K \text{ hr-rev/min}
\]

where

- \( I_{10} \) is the time that passes before 10% of the bearings fail,
- \( n \) is the rotational speed,
- \( c \) is the rated load capacity of the bearing,
- \( p \) is the actual load on the bearing, and
- \( K \) is 3 for ball bearings, 10/3 for roller bearings.

and the variables \( I_{10}, n, c, \) and \( p \) are dimensional quantities. One can use any dimensions one wants for all of the variables. For example, using

- \( n = 50 \text{ rev/sec} \)
- \( c = 1 \text{ kN} \)
- \( p = 100 \text{ lbf} \), and
- \( K = 3 \) for the given ball bearing,

we can calculate the life of the bearing by plugging these values into the formula directly.

\[
I_{10} \approx \frac{16,700}{50 \text{ rev/sec}} \left( \frac{1 \text{ kN}}{100 \text{ lbf}} \right)^3 \text{ hr-rev/min}
\]

This approach has the advantage of precision if mixed units are used. Any of the quantities can be measured with any units and the answer always comes out right. Furthermore, the user is free to measure all the quantities in those units which work out best, in this case using the same units for \( c \) and \( p \) and measuring \( n \) in rev/min. But the user is also free to use any units.
table with two columns labeled $t$ (hr) and $x$ (mi).

<table>
<thead>
<tr>
<th>$t$ (hr)</th>
<th>$x$ (mi)</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>.25</td>
<td>12.5</td>
</tr>
<tr>
<td>.5</td>
<td>25</td>
</tr>
<tr>
<td>.75</td>
<td>37.5</td>
</tr>
</tbody>
</table>

This approach has some ambiguity to some eyes. Here is a more clear way to make the same table.

Example: Less ambiguous table of values.
The exact meaning of the columns in the above example are a little ambiguous.
We can make it more precise by labeling the columns as follows

<table>
<thead>
<tr>
<th>$t/\text{hr}$</th>
<th>$x/\text{mi}$</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>.25</td>
<td>12.5</td>
</tr>
<tr>
<td>.5</td>
<td>25</td>
</tr>
<tr>
<td>.75</td>
<td>37.5</td>
</tr>
</tbody>
</table>

That is, the columns of numbers are dimensionless. The first column, is the time divided by one hour the second is distance divided by one mile.

Finally, the way things are most often done in science, and sometimes in engineering practice, is to only use clearly defined and distinct dimensionless variables (i.e., not to use $v$ both for the speed and for the speed as measured in m/s. This approach is more precise, if cumbersome, than using $v$ to be both dimensional and dimensionless depending on context.

Example: Dimensionless table of values.
If we take $x$ to be dimensional distance, $t$ to be dimensional time, and $v$ to be dimensional speed, we can define new dimensionless variables. $t^* = t/(1 \text{ hr})$, $x^* = x/(1 \text{ mi})$, and $v^* = v/(1 \text{ mi/hr})$. Now there is no ambiguity: $x$ is dimensional and $x^*$ is dimensionless. Dividing the equation $x = vt$ on both sides by one mile, and multiplying the right side by 1, in the form of $1 = (1 \text{ hr}/1 \text{ hr})$ we get:

$$\frac{x}{1 \text{ mi}} = \frac{v}{1 \text{ mi/hr}} \cdot \frac{t}{1 \text{ hr}}$$

which is, using the dimensionless variables,

$$x^* = v^* t^*.$$  

Because $v$ is 50 mi/hr, $v^* = 50$ as we can show formally as follows:

$$v^* = \frac{v}{1 \text{ mi/hr}} = \frac{50 \text{ mi/hr}}{1 \text{ mi/hr}} = 50.$$  

The dimensionless speed $v^*$ is just the dimensionless number 50. Now we can make a table by multiplying 50 by .25, .5, .75, . . . . The columns of the table can be labeled $t^*$ and $x^*$ and all variables are clearly defined.

<table>
<thead>
<tr>
<th>$t^*$</th>
<th>$x^*$</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>.25</td>
<td>12.5</td>
</tr>
<tr>
<td>.5</td>
<td>25</td>
</tr>
<tr>
<td>.75</td>
<td>37.5</td>
</tr>
</tbody>
</table>

Most people will not often go to the trouble of defining a whole set of dimensionless variables unless they have got confused with the differ-
ence between a pound force and a pound mass, or from some variables are measured in meters and others in feet, etc.
A.3 Force, Weight and English Units

The force of gravity on an object is its weight — well, almost. A given object has different weight on different parts of the earth, with up to 0.5% variation. That is, \( g \), the earth’s gravitational ‘constant,’ varies from about 9.78 m/s\(^2\) at the equator to about 9.83 m/s\(^2\) at the North Pole. The official value of the ‘constant’ \( g \) is in between at exactly 9.80665 m/s\(^2\) (this is about 32.1740486 ft/s\(^2\)). Multiplying the official \( g \) by the mass \( m \) will give you almost exactly the force it takes to hold it up if you are in exactly the official place, somewhere in Potsdam. Outside of Potsdam you have to accept an error of up to 1/4% when calculating gravitational forces, unless you happen to know the value of \( g \) in your neighborhood.

Historically, people understood weight before they understood mass: bigger things are harder to hold up so were said to have more weight. And comparisons were made with balances. Weight is an easier concept for the pre-Newtonian mind than that bigger things are harder to hold up so mass: bigger things are harder to hold up so

\[
\text{mass} = \frac{\text{weight}}{g}
\]

They found that \( \text{one foot per second squared} \) if a one-pound force is applied. People found \( g \) a fine measure of the earth’s gravity force on an object was a fine measure of the north pole than at the top of Mount Everest, so the stretch a given spring more, to hold something up on didn’t notice that it was a little harder, i.e. would

\[
F = ma
\]

That is, \( \text{1 slug accelerates 1 ft/s}^2 \) when 1 lbf is applied. How much does a slug weigh? The force of gravity on a slug, in Potsdam, is 32.174 lbf.

Now the invention of the slug did not make people happy enough. They thought, ‘what is the force required to accelerate 1 lbm at an acceleration of 1 ft/s\(^2\)?’ It is

\[
F = ma
\]

People found \( 1/32.174 \) awkward also, so in order to simplify some arithmetic and confuse many generations of engineers, they invented the poundal. They defined the poundal to be the force it takes to accelerate one pound mass at one foot per second squared. So they got

\[
F = ma
\]

So, because scientists and engineers of old liked the number 1 better than both the number 32.174 and the number \( 1/32.174 \) they left us two new units to worry about: the poundal = \( 1 \text{ lbm ft/s}^2 \) = \( 1(32.174) \) lbf, and the slug = \( 1 \text{ lbf/(ft/s}^2 \) = \( 32.174 \) lbf. If you are used to the internationally acceptable units for force and mass 1 pdl = \( 138255 \) N and 1 slug = \( 14.5939 \) kg. Fortunately, the slug and the poundal are used less and less as the decades roll by. Certainly there are far more people who laugh at their confusion about slugs and poundals than there are people who use them seriously.

Don’t laugh if you are from Europe  Unfortunately for dimensional purists, engineers using the SI system have copied one of the confusing traditions that the SI system was designed to avoid. They invented the kilogram-force, kgf, also called a kilopond, which is 1 kg times the official value of \( g \). That is 1 kgf = 1 kilopond = 9.80665 N. A kilopond is the force of gravity on a kilogram, exactly so somewhere in Potsdam — well, almost.

Well, almost. Why do we say ‘well, almost’ about \( g \) being the acceleration due to gravity? Because, confusingly, \( mg \) is not the force due to gravity. It is the force of the spring which holds up the mass on a rotating earth! What is called \( g \) is the ‘effective’ gravity which is the acceleration due to gravity minus a centripetal term due to the earth’s rotation.
Answers to *’d problems

2.55) \[ r_x = \vec{r} \cdot \hat{i} = (3 \cos \theta + 1.5 \sin \theta) \text{ ft}, \quad r_y = \vec{r} \cdot \hat{j} = (3 \sin \theta - 1.5 \cos \theta) \text{ ft}. \]

2.77) No partial credit.

2.78) To get chicken road sin theta.

2.83) \[ \vec{N} \frac{1000}{\sqrt{3}} (\hat{i} + \hat{j} + \hat{k}). \]

2.86) \[ d = \sqrt{\frac{3}{2}}. \]

2.90a) \[ \hat{\lambda}_{OB} = \frac{1}{\sqrt{50}} (4\hat{i} + 3\hat{j} + 5\hat{k}). \]
   
   b) \[ \hat{\lambda}_{OA} = \frac{1}{\sqrt{34}} (3\hat{j} + 5\hat{k}). \]
   
   c) \[ \vec{F}_1 = \frac{5\vec{N}}{\sqrt{34}} (3\hat{j} + 5\hat{k}), \quad \vec{F}_2 = \frac{7\vec{N}}{\sqrt{50}} (4\hat{i} + 3\hat{j} + 5\hat{k}). \]
   
   d) \[ \angle AOB = 34.45 \text{ deg}. \]
   
   e) \[ F_{ix} = 0 \]
   
   f) \[ \vec{r}_{DO} \times \vec{F}_1 = \left( \frac{100}{\sqrt{34}} \hat{j} - \frac{60}{\sqrt{34}} \hat{k} \right) \text{ N.m.} \]
   
   g) \[ M_A = \frac{140}{\sqrt{30}} \text{ N.m.} \]
   
   h) \[ M_A = \frac{140}{\sqrt{30}} \text{ N.m. (same as (7))} \]

2.92a) \[ \hat{n} = \frac{1}{3} (2\hat{i} + 2\hat{j} + 3\hat{k}). \]

b) \[ d = 1. \]

b) \[ \frac{1}{3} (-2, 19, 11). \]

2.94) \[ \ell / \sqrt{2} \]

2.110) Yes.

2.122a) \[ \vec{r}_2 = \vec{r}_1 + \vec{F}_1 \times \hat{k} M_1 / |\vec{F}_1|^2, \quad \vec{F}_2 = \vec{F}_1. \]
   
   b) \[ \vec{r}_2 = \vec{r}_1 + \vec{F}_1 \times \hat{k} M_1 / |\vec{F}_1|^2 + c \vec{F}_1 \]
   
   c) \[ \vec{F}_2 = \vec{0} \text{ and } \vec{M}_2 = \vec{M}_1 \text{ applied at any point in the plane.} \]

2.123a) \[ \vec{r}_2 = \vec{r}_1 + \vec{F}_1 \times \hat{k} M_1 / |\vec{F}_1|^2, \quad \vec{F}_2 = \vec{F}_1, \quad \vec{M}_2 = \vec{M}_1 \cdot \vec{F}_1/|\vec{F}_1|^2. \]
   
   If \[ \vec{F}_1 = \vec{0} \text{ then } \vec{F}_2 = \vec{0}, \quad \vec{M}_2 = \vec{M}_1, \text{ and } \vec{r}_2 \] is any point at all in space.

b) \[ \vec{r}_2 = \vec{r}_1 + \vec{F}_1 \times \hat{k} M_1 / |\vec{F}_1|^2 + c \vec{F}_1 \]
   
   where \( c \) is any real number, \[ \vec{F}_2 = \vec{F}_1, \quad \vec{M}_2 = \vec{M}_1 \cdot \vec{F}_1/|\vec{F}_1|^2. \] See above for the special
Chapter A. Answers to *’d problems

2.124) (0.5 m, -0.4 m)

3.1a) The forces and moments that show on a free body diagram, the external forces and moments.

b) The forces and moments that show on a free body diagram, the external forces and moments. No “inertial” or “acceleration” forces show.

3.2) You don’t.

3.12) Note, no couples show on any of the free body diagrams requested.

4.5) $T_1 = Nmg$, $T_2 = (N - 1)mg$, $T_N = (1)mg$, and in general $T_n = (N + 1 - n)mg$

4.23) (a) $T_{AB} = 30$ N, (b) $T_{AB} = \frac{300}{17}$ N, (c) $T_{AB} = \frac{5\sqrt{26}}{2}$ N

4.59) $\theta \geq \tan^{-1} \left( (1 - \mu^2)/2\mu \right)$

4.62) For this device to hold, $\mu \geq 1$. (Demanding $\mu \geq 1$ is large for a practical device because typical rock friction has $\mu \approx 0.5$. The too-large number follows from the simplified geometry and numbers chosen for a homework problem.)

4.66) $T_{AB} = \sqrt{10\mu mg}/(3 + \mu)$

4.66) Minimum tension if rope slope is $\mu$ (instead of 1/3)

4.68a) $m = \frac{R \sin \theta}{R \cos \theta + T} = \frac{2 \sin \theta}{1 + 2 \cos \theta}$.

b) $T = m g = 2 M g \frac{\sin \theta}{1 + 2 \cos \theta}$.

c) $\vec{F}_C = M g \left[ -\frac{2 \sin \theta}{2 \cos \theta + 1} i' + j' \right]$ (where $i'$ and $j'$ are aligned with the horizontal and vertical directions)

d) $\tan \phi = \frac{\sin \theta}{2 \cos \theta}$. Needs somewhat involved trigonometry, geometry, and algebra.

4.69a) $m = \frac{R \sin \theta}{R \cos \theta + T} = \frac{2 \sin \theta}{2 \cos \theta - 1}$.

b) $T = m g = 2 M g \frac{\sin \theta}{2 \cos \theta - 1}$.

c) $\vec{F}_C = \frac{M g}{\frac{2 \cos \theta}{2 \cos \theta - 1}} [\sin \theta \hat{i} + (\cos \theta - 2) \hat{j}]$.

4.70a) $\frac{F_1}{F_2} = \frac{R_o + R_i \sin \phi}{R_o - R_i \sin \phi}$.

b) For $R_o = 3 R_i$ and $\mu = 0.2$, $F_1/F_2 \approx 1.14$.

4.75) None are true. The tension is 100 N.

4.90) Maximum overhang when $n \rightarrow \infty i s \ell$.

4.93) Assuming no side-loads from floor the support from leg AB is 250 N, $T_{AB} = -250$ N.

4.94) $T_{IE} = mg/2, T_{CH} = \sqrt{2}mg/2, T_{BH} = -mg/2, A_x = mg/2, A_y = mg/2, A_z = mg$

4.97g) $T_{EH} = 0$ as you can find a number of ways.
4.98a) Use axis EC.
   b) Use axis AH.
   c) Use \( j \) axis through B.
   d) Use axis DE.
   e) Use axis EH.
   f) Can’t do in one shot.

4.99) \( T_{AC} = -\sqrt{2}mg = -1000\sqrt{2} \approx -1410 \text{ N} \) (the bar is in compression)

4.99) \( T_{IP} = 0 \)

4.99) \( T_{KL} = \sqrt{2}mg/6 = \left(1000\sqrt{2}/6\right) \text{ N} \approx 408 \text{ N} \) (the bar is in tension)

4.101) Hint: With reference to a free body diagram of the robot, use moment balance about axis BC.

5.9) \( T_{AC} = -1000 \text{ N}, \) (AC is in compression)

5.10) \( T_{AB} = 173 \text{ N} \)

5.13) 12 of the 15 bars are zero-force members; all but BD, DG, and GJ. The others carry no load but are needed for stability.

5.36) \( T_{EB} = -11F/2 \)

5.36) \( T_{HI} = -11bF/2a \)

5.36) \( T_{JK} = -35bF/2a, \) (more than 3 times the compression of HI)

6.1) 1000 N

6.2) 0.08 cm

6.3) 1160 N

6.4) 5 cm

6.5) \( k_e = 66.7 \text{ N/cm}, \delta = 0.75 \text{ cm} \)

6.7) \( k = 20 \text{ N/cm} \)

6.8) Middle spring: \( \delta = 1 \text{ cm}; \) side-springs \( \delta = 0.5 \text{ cm} \)

6.12) Surprise! This pendulum is in equilibrium for all values of \( \theta \).

6.37) 200 N

6.48) \( N = (h(w + d)/d\ell)F_h \)

6.55) Either by looking at part KAP or at part BAQ, if we think of moment balance about A we see that the cutting force has to fight about twice the torque in the gear mechanism as in the ungeared mechanism. For example KAP is aided in its cutting by the torque from the force at G.

6.56) The mechanism multiplies the force at B and C by a factor of 2 compared to having the handle hinged at A. The force at G also gets (a shade less than) this force but with half the lever arm. Together they give a force multiplication of (a shade less than) 2+1=3.
6.57) \( F_P = 125 \text{ N} \)

6.57) \( F_P = 125 \text{ N} \)

6.57) For the load at I, \( F_P = 75 \text{ N} \). For the load at J, \( F_P = 250 \text{ N} \).

6.57) With the welded handle there is just a simple lever and the mechanical advantage comes from the horizontal distance between the load and hinge A. For the 4 bar mechanism the force at C is the applied vertical load, no matter where it is applied. So the lever arm is the horizontal distance from A to C.

6.58) \( F_A = 500 \text{ lbf} \)

6.59d) reduce the dimension marked “2 inches”. The smaller the less the friction needed.

e) As the “2 inch” dimension is reduced to zero, the needed coefficient of friction goes to zero and the forces squeezing the pipe go to infinity. This is bad because it can damage the pipe. It is also bad because a small pipe deformation will cause the hinge on the wrench to snap through, like a so called “toggle mechanism” and thus not grab at all.

6.60) \( \vec{R}_A = 0 \)

6.60) \( T = 200 \text{ lbf} \)

6.62) \( F_D = \ell_{EC}(\ell_{EH} - d)F/\ell_{CD} \)

6.62) \( T_{CC'} = (\ell_{EH}/d - 1)(\ell_{EC}/\ell_{CD} + 1)F \)

6.62) As \( d \to 0 \), \( F_D \to \infty \). Two problems: the amount of motion goes to zero and the assumption of rigidity becomes non-negligibly inaccurate.

6.63) \( F_N \left( b(a^2 + b^2)/a^2 \right) F = 130F = 1300 \text{ lbf} \)

6.63) The mechanism uses three tricks to multiply the force: a lever, a wedge, and a toggle. Each of these multiplies by about 5. Thus the nut-force \( F_N \) is on the order of \( 5^3 = 125 \) times as big as \( F \).

7.3) \( (117\gamma/2) \text{ m}^3 = 5.85 \times 10^5 \text{ N} \)

7.4) Water starts to spill at \( h = 3r_{AB} = 3 \text{ m} \).

7.4) Assuming no friction at B, \( \vec{F}_A = 2.25 \times 10^5 \text{ lbf} \)

7.9a) \( \rho g \pi r^2 \ell \)

b) \( -\rho g \pi r^2 (h - \ell) \), note the minus sign, it now takes force to lift the can.

8.14) \( F_{Ay} = -500 \text{ N}, M_A = -500/3 \text{ N m} \)

8.15) \( V(\ell/2) = -w\ell/8, M(\ell/2) = w\ell^2/16, M_{max} = M(3\ell/8) = 9w\ell^2/128 \)

8.17b) [Hint: at every height \( y \) the cross sectional area must be big enough to hold the weight plus the wire below that point. From this you can set up and a differential equation for the cross sectional area \( A \) as a function of \( y \). Find appropriate
initial conditions and solve the equation. Once solved, the volume of wire can be calculated as $V = \int_{0}^{1} 0 \text{mi} A(y) \ dy$ and the mass as $\rho V$.

9.1) a) a car with given thrust and drag, b) a person falling vertically during bungy jumping, c) a speaker cone oscillating due to magnetic forces on its coils and resistance from air pressure.

9.2) All points have equal velocity so all have the same velocity as the center of mass, any point can be used to measure the car’s position.

9.3) No. You need also to know $v(0)$, $v(T) = v(0) + \int_{0}^{T} a(t) \ dt$. Knowing $a(t)$ determines the change of $v$ but not the value $v(T)$.

9.4) (b)

9.5) (a) or (b), provided the linear acceleration starts from zero.

9.6) (c)

9.7) (b)

9.8) What’s this, 7th grade again? $t = \frac{d}{v} = \left(\frac{10 \text{ km}}{(15 \text{ mi/hr}) (1 \text{ mi}/(1.61 \text{ km}) (60 \text{ min}/\text{hr})} = 24.8 \text{ min}\right)$

9.11) $x(3 \text{ s}) = 20 \text{ m}$

9.15) (a) $v(3 \text{ s}) = 2 \text{ m/s}$ in each case. (b) $x(3 \text{ s}) = 3 \text{ m}$ for case (a), $x(3 \text{ s}) = 4 \text{ m}$ for case (b).

9.16) $F_f = \frac{\pi}{4} F_T$

9.48) Time span = $3\pi \sqrt{\frac{m}{k}}/2$

9.51) (a) $m \ddot{x} + k x = F(t)$, (b) $m \ddot{x} + k x = F(t)$, and (c) $m \ddot{y} + 2k y - 2k \ell_0 \frac{y}{\sqrt{\ell_0^2 + y^2}} = F(t)$

9.53b) $mg - k(x - \ell_0) = m \ddot{x}$

   c) $\ddot{x} + \frac{k}{m} x = g + \frac{k \ell_0}{m}$

   e) This solution is the static equilibrium position; i.e., when the mass is hanging at rest, its weight is exactly balanced by the upwards force of the spring at this constant position $x$.

   f) $\dddot{x} + \frac{k}{m} \dot{x} = 0$

   g) $x(t) = [D - (\ell_0 + \frac{mg}{k})] \cos \sqrt{\frac{k}{m}} t + (\ell_0 + \frac{mg}{k})$

   h) period = $2\pi \sqrt{\frac{m}{k}}$

   i) If the initial position $D$ is more than $\ell_0 + 2mg/k$, then the spring is in compression for part of the motion. A floppy spring would buckle.

9.55a) period = $\frac{2\pi}{\sqrt{\frac{k}{m}}} = 0.96 \text{ s}$

   b) maximum amplitude = $0.75 \text{ ft}$
Chapter A. Answers to *'d problems

9.56) LHS of Linear Momentum Balance: \( \sum \vec{F} = -(kx + b \dot{x}) \hat{i} + (N - mg) \hat{j} \).

9.69) \( \ddot{a}_B = \ddot{x}_B i = \frac{1}{m_B}[-k_4 x_B - k_2 (x_B - x_A) + c_1 (\dot{x}_D - \dot{x}_B) + k_3 (x_D - x_B)] \).

9.70) \( \ddot{a}_B = \ddot{x}_B i = \frac{1}{m_B}[-k_4 x_B - c_1 (\dot{x}_B - \dot{x}_A) + (k_2 + k_3) (x_D - x_B)] \).

9.71b) If we start off by assuming that each mass undergoes simple harmonic motion at the same frequency but different amplitudes, we will find that this two-degree-of-freedom system has two natural frequencies. Associated with each natural frequency is a fixed ratio between the amplitudes of each mass. Each mass will undergo simple harmonic motion at one of the two natural frequencies only if the initial displacements of the masses are in the fixed ratio associated with that frequency.

9.72a) Two normal modes.

b) \( x_2 = \text{const} \ast x_1 = \text{const} \ast (A \sin(\omega t) + B \cos(\omega t)), \) where \( \text{const} = \pm 1. \)

c) \( \omega_1 = \sqrt{\frac{3k}{m}}, \omega_2 = \sqrt{\frac{k}{m}}. \)

9.74) \( v_A = \sqrt{\frac{m_B k \delta^2}{m_A^2 + m_B m_A}}. \)

9.79a) One normal mode: \([1, 0, 0] \).

b) The other two normal modes: \([0, 1, \frac{1+\sqrt{17}}{4}] \).

9.82a) \( \omega = \sqrt{\frac{2k}{m}}. \)

9.86) \( h_{\text{max}} = e^2 h. \)

9.91a) \( v_0 = \frac{1}{m} (m v_B + m_B v_B + m_A v_A). \)

b) \( v_1 = \frac{(m + m_B)}{m} v_B. \)

c) (1) \( E_{\text{loss}} = \frac{1}{2} m \left[ v_0^2 - \left( \frac{m + m_B}{m} \right) v_B^2 \right] - \frac{1}{2} m A v_A^2. \)

10.3a) \( \vec{v}(5 \text{s}) = (30 \hat{i} + 300 \hat{j}) \text{ m/s}. \)

b) \( \vec{a}(5 \text{s}) = (6i + 120j) \text{ m/s}^2. \)

10.5) \( \vec{r}(t) = (x_0 + \frac{v_{0x}}{\Omega} - \frac{u_{0x}}{\Omega^2} \cos(\Omega t)) \hat{i} + (y_0 + v_{0y}) \hat{j}. \)

10.11) \( \vec{v} = 2t \text{ m/s}^2 \hat{i} + e^{\frac{\xi}{\hat{i}}} \text{ m/s} \hat{j}, \vec{a} = 2 \text{ m/s}^2 \hat{i} + e^{\frac{\xi}{\hat{j}}} \text{ m/s}^2 \hat{j}. \)

10.21) \( T_3 = 13 \text{ N} \)

10.29) Equation of motion: \( -mg \dot{j} - b(\dot{x}^2 + \dot{y}^2) \left( \frac{\dot{x} \dot{i} + \dot{y} \dot{j}}{\sqrt{\dot{x}^2 + \dot{y}^2}} \right) = \vec{m}(\vec{x} \dot{i} + \vec{y} \dot{j}). \)
10.30a) System of equations:
\[
\begin{align*}
\dot{x} &= v_x \\
\dot{y} &= v_y \\
\dot{v}_x &= -\frac{b}{m} v_x \sqrt{v_x^2 + v_y^2} \\
\dot{v}_y &= -g - \frac{b}{m} v_y \sqrt{v_x^2 + v_y^2}
\end{align*}
\]

11.4) No. You need to know the angular momenta of the particles relative to the center of mass to complete the calculation, information which is not given.

11.9) The solution would be exactly periodic if the ratio of the masses was infinite rather than just 1000. There are special initial conditions for which the motion is periodic for any mass ratio, the oscillations of the light mass need to be synchronous with the in-and-out oscillations of the heavier nearly-circular-motion masses.

11.10) The trajectories should all be parts of the same figure 8.

12.2a) \(a_B = \left(\frac{m_B - m_A}{m_A + m_B}\right) g\)

b) \(T = \frac{2 m_A m_B}{m_A + m_B} g\).

12.6) (a) \(\vec{a}_A = \vec{a}_B = \frac{F_m}{m} \hat{i}\), where \(\hat{i}\) is parallel to the ground and pointing to the right., (b) \(\vec{a}_A = \frac{2F_m}{m} \hat{i}\), \(\vec{a}_B = \frac{4F_m}{m} \hat{i}\), (c) \(\vec{a}_A = \frac{F_m}{2m} \hat{i}\), \(\vec{a}_B = \frac{F_m}{4m} \hat{i}\), (d) \(\vec{a}_A = \frac{F_m}{m} \hat{i}\), \(\vec{a}_B = -\frac{F_m}{m} \hat{i}\).

12.8) \(\frac{\vec{a}_A}{\vec{a}_B} = 81\).

12.11) \(T_n = \frac{F_t}{v_t N}\).

12.14a) \(\vec{a}_A = \frac{5F_m}{m} \hat{i}\), \(\vec{a}_B = \frac{5F_m}{m} \hat{i}\), where \(\hat{i}\) is parallel to the ground and points to the right.

b) \(\vec{a}_A = \frac{g}{(4m_1 + m_2)(2m_2 - \sqrt{3}m_2)\hat{\lambda}_1}\), \(\vec{a}_B = -\frac{g}{(4m_1 + m_2)(2m_2 - \sqrt{3}m_2)\hat{\lambda}_2}\), where \(\hat{\lambda}_1\) is parallel to the slope that mass \(m_1\) travels along, pointing down and to the left, and \(\hat{\lambda}_2\) is parallel to the slope that mass \(m_2\) travels along, pointing down and to the right.

12.18) angular frequency of vibration \(\equiv \lambda = \sqrt{\frac{64k}{65m}}\).
12.25a) \( m \ddot{x} + 4kx = A \sin \omega t + mg \), where \( x \) is the distance measured from the unstretched position of the center of the pulley.

b) The string will go slack if \( \omega > \sqrt{\frac{4k}{m} \left( 1 - \frac{A}{mg} \right)} \).

12.26a) \( \ddot{a}_A = -\frac{9kd}{m_A} \).

b) \( u = 3d \sqrt{\frac{k}{m_A}} \)

12.32) \( T_{AB} = \frac{5\sqrt{35}}{28} m (a_y + g) \)

12.40) \( a_x > \frac{2}{2} g \)

12.43) Can’t solve for \( T_{AB} \).

12.54d) Normal reaction at rear wheel: \( N_r = \frac{mg w}{2(h_\mu + w)} \), normal reaction at front wheel: \( N_f = mg - \frac{mg w}{2(h_\mu + w)} \), deceleration of car: \( a_{car} = -\frac{\mu g w}{2(h_\mu + w)} \).

e) Normal reaction at rear wheel: \( N_r = mg - \frac{mg w}{2(w - \mu h)} \), normal reaction at front wheel: \( N_f = \frac{mg w}{2(w - \mu h)} \), deceleration of car: \( a_{car} = -\frac{\mu g w}{2(w - \mu h)} \). Car stops more quickly for front wheel skidding. Car stops at same rate for front or rear wheel skidding if \( h = 0 \).

f) Normal reaction at rear wheel: \( N_r = \frac{mg (w/2 - \mu h)}{w} \), normal reaction at front wheel: \( N_f = \frac{mg (w/2 + \mu h)}{w} \), deceleration of car: \( a_{car} = -\mu g \).

12.55a) Hint: the answer reduces to \( a = \ell_r g / h \) in the limit \( \mu \to \infty \).]

12.56a) \( \ddot{a} = g(\sin \phi - \mu \cos \phi) \hat{i} \), where \( \hat{i} \) is parallel to the slope and pointing downwards

b) \( \ddot{a} = g \sin \phi \)

c) \( \ddot{v} = g(\sin \phi - \mu \cos \phi) t \hat{i} \), \( \ddot{r} = g(\sin \phi - \mu \cos \phi) t^2 \hat{i} \)

d) \( \ddot{v} = g \sin \phi t \hat{i} \), \( \ddot{r} = g \sin \phi t^2 \hat{i} \)

12.58a) \( \ddot{R}_A = \frac{(1-\mu) mg \cos \theta}{2} (j' - \mu i') \).

c) No tipping if \( N_A = \frac{(1-\mu) mg \cos \theta}{2} > 0 \); i.e., no tipping if \( \mu < 1 \) since \( \cos \theta > 0 \) for \( 0 < \theta < \frac{\pi}{2} \). (Here \( \mu = 0.9 \))

12.60) Braking acceleration = \( g \left( \frac{1}{2} \cos \theta - \sin \theta \right) \).

12.64a) \( v = d \sqrt{\frac{k}{m}} \).

b) The cart undergoes simple harmonic motion for any size oscillation.
12.67a) \( \ddot{a}_{b\text{ike}} = \frac{F_p L_c}{M R_f} \).

b) \( \max(\ddot{a}_{b\text{ike}}) = \frac{g a}{a + b + 2 R_f} \).

12.68) \( T_{EF} = 640\sqrt{2} \text{ lbf} \).

12.69a) \( T_{BD} = 92.6 \text{ lbf} \cdot \text{ft/s}^2 \).

b) \( T_{GH} = 5\sqrt{61} \text{ lbf} \cdot \text{ft/s}^2 \).

12.70b) \( T_{EH} = 0 \)
c) \( (R_C - T_{AB})i + (R_C - \frac{T_{GD}}{\sqrt{2}})j + (T_{HE} + R_C + \frac{T_{GD}}{\sqrt{2}})k = m\ddot{a} = 10 \text{ N}\hat{k} \).
d) \( \sum \dot{M}_{cm} = \left( \frac{T_{GD}}{\sqrt{2}} - T_{HE} - R_C \right)i + (R_C - \frac{T_{GD}}{\sqrt{2}} - T_{HE})j + (T_{AB} + R_C - R_C - \frac{T_{GD}}{\sqrt{2}})k = \vec{0} \)
e) \begin{align*}
R_C - T_{AB} &= 0 \\
R_C - \frac{T_{GD}}{\sqrt{2}} &= 0 \\
R_C + \frac{T_{GD}}{\sqrt{2}} + T_{EH} &= 5 \text{ N} \\
-T_{EH} + \frac{T_{GD}}{\sqrt{2}} - R_C &= 0 \\
-T_{EH} - \frac{T_{GD}}{\sqrt{2}} + R_C &= 0 \\
T_{AB} - \frac{T_{GD}}{\sqrt{2}} + R_C - R_C &= 0
\end{align*}
f) \( R_C = 5 \text{ N}, R_C = 5 \text{ N}, R_C = 5 \text{ N}, T_{GD} = \frac{10}{\sqrt{2}} \text{ N}, T_{EH} = 0 \text{ N}, T_{AB} = 5 \text{ N} \).
g) Find moment about \( CD \) axis; e.g., \( \sum \dot{M}_C = \vec{r}_{cm}/C \times m\ddot{a}_{cm} \).

\( \lambda_{CD} \), where \( \lambda_{CD} \) is a unit vector in the direction of axis \( CD \).

12.75a) \( F_L = \frac{1}{2} m_{\text{tot}} g \).

b) \( \ddot{a}_P = \frac{1}{m_{\text{tot}}} [2(T - F_D) - D]i \).

c) \( \vec{F} = \left[ \frac{m_w}{m_{\text{tot}}} (2T - D - 2F_D) - T + F_D \right]i + (m_w g - F_L)j \) and \( \vec{M} = (b F_L - a m_w g)i + \left[ (b F_D - c T) + a \frac{m_w}{m_{\text{tot}}} (2T - D - 2F_D) \right]j \).

12.76) Sideways force = \( F_B \dot{i} = \frac{w m a}{2T} \dot{i} \).

13.16) \( F = 0.52 \text{ lbf} = 2.3 \text{ N} \)
13.22 b) For $\theta = 0^\circ$,
\[ \begin{align*} 
\mathbf{\dot{r}} &= \mathbf{i} \\
\mathbf{\dot{t}} &= \mathbf{j} \\
\mathbf{\ddot{r}} &= \frac{2\pi r}{\tau} \mathbf{j} \\
\mathbf{\ddot{t}} &= -\frac{4\pi^2 r}{\tau^2} \mathbf{i},
\end{align*} \]
for $\theta = 90^\circ$,
\[ \begin{align*} 
\mathbf{\dot{r}} &= \mathbf{j} \\
\mathbf{\dot{t}} &= -\mathbf{i} \\
\mathbf{\ddot{r}} &= \frac{2\pi r}{\tau} \mathbf{i} \\
\mathbf{\ddot{t}} &= -\frac{4\pi^2 r}{\tau^2} \mathbf{j},
\end{align*} \]
and for $\theta = 210^\circ$,
\[ \begin{align*} 
\mathbf{\dot{r}} &= -\frac{\sqrt{3}}{2} \mathbf{i} - \frac{1}{2} \mathbf{j} \\
\mathbf{\dot{t}} &= \frac{1}{2} \mathbf{i} - \frac{\sqrt{3}}{2} \mathbf{j} \\
\mathbf{\ddot{r}} &= -\frac{\sqrt{3} \pi r}{\tau} \mathbf{j} + \frac{\pi r}{\tau} \mathbf{i} \\
\mathbf{\ddot{t}} &= \frac{2\sqrt{3} \pi^2 r}{\tau^2} \mathbf{i} + \frac{2\pi^2 r}{\tau^2} \mathbf{j}.
\end{align*} \]

c) $T = \frac{4m \pi^2 r}{r^2}$.
d) Tension is enough.

13.25 b) $(\mathbf{\ddot{H}}/\mathbf{l}) = \mathbf{0}$, $(\mathbf{\ddot{H}}/\mathbf{l})_{II} = 0.0080 \text{ N} \cdot \text{m} \mathbf{k}$.

c) Position-A: $(\mathbf{\ddot{H}}/\mathbf{l})_I = 0.012 \text{ N} \cdot \text{m} \cdot \mathbf{sk}$, $(\mathbf{\ddot{H}}/\mathbf{l})_{II} = 0.012 \text{ N} \cdot \text{m} \cdot \mathbf{sk}$, Position-B: $(\mathbf{\ddot{H}}/\mathbf{l})_I 0.012 \text{ N} \cdot \text{m} \cdot \mathbf{sk}$, $(\mathbf{\ddot{H}}/\mathbf{l})_{II} = 0.014 \text{ N} \cdot \text{m} \cdot \mathbf{sk}$.

13.27) $r = \frac{kr_o}{k-mo_0^2}$.

13.29) $\ell_0 = 0.2 \text{ m}$

13.31 b) $T = 0.16 \pi^4 N$.

c) $\mathbf{\ddot{H}}/\mathbf{l} = 0.04\pi^2 \text{ kg m/s} \mathbf{k}$
d) $\mathbf{r}' = \left[\frac{\sqrt{3}}{2} - v \cos\left(\frac{\pi t}{4}\right)\right] \mathbf{i} + \left[\frac{\sqrt{3}}{2} + v \sin\left(\frac{\pi t}{4}\right)\right] \mathbf{j}$.

13.33 a) $2mg$.

b) $\omega = \sqrt{99g/r}$
c) $r \approx 1 \text{ m (} r > 0.98 \text{ m)}$
13.36) (b) \( \ddot{\theta} + \frac{3g}{2L} \sin \theta = 0 \)
13.39b) The solution is a simple multiple of the person’s weight.
13.41a) \( \ddot{\theta} = -(g/L) \sin \theta \)
   d) \( \dot{\alpha} = -(g/L) \sin \theta, \quad \dot{\theta} = \alpha \)
   f) \( T_{max} = 30N \)
13.42a) \( \psi = -\mu \frac{v^2}{R} \).
   b) \( \psi = v_0 e^{-\mu \theta} \).
13.45a) The velocity of departure is \( \vec{v}_{dep} = \sqrt{\frac{k(\Delta \delta)^2}{m} - 2GR \hat{j}} \), where \( \hat{j} \) is perpendicular to the curved end of the tube.
   b) Just before leaving the tube the net force on the pellet is due to the wall and gravity, \( \vec{F}_{net} = -mg \hat{j} - m |\vec{v}_{dep}| \frac{\hat{R}}{\hat{j}} \); Just after leaving the tube, the net force on the pellet is only due to gravity, \( \vec{F}_{net} = -mg \hat{j} \).
13.70) \( \omega_{min} = 10 \text{ rpm} \) and \( \omega_{max} = 240 \text{ rpm} \)
13.72) \( I_{zz} = 0.125 \text{ kg} \cdot \text{ m}^2 \).
13.73a) 0.2 kg \cdot \text{ m}^2 .
   b) 0.29 m.
13.74) At 0.72 \( \ell \) from either end
13.75a) \((I_{zz})_{min} = mL^2/2\), about the midpoint.
   b) \((I_{zz})_{max} = mL^2\), about either end
13.76a) C
   b) A
   c) \( I_z^A / I_z^B = 2 \)
   d) smaller, \( r_{gyr} = \sqrt{I_z^C / (3m)} = \sqrt{2} \ell \)
13.77a) Biggest: \( I_{xx}^O \); smallest: \( I_{yy}^O = I_{xx}^O \).
   b) \( I_{xx} = \frac{3}{2} m \ell^2 = I_{yy} \). \( I_{zz} = 3m \ell^2 \).
   d) \( r_{gyr} = \ell \).
13.82a) \( \omega_n = \sqrt{\frac{gL(M+\frac{m}{2})+K}{(M+\frac{m}{2})L^2 + M \frac{R^2}{L^2}}} \)
   b) \( \omega_n = \sqrt{\frac{gL(M+\frac{m}{2})+K}{(M+\frac{m}{2})L^2}} \). Frequency higher than in (a)
13.83a) \( I_{xx}^m = 2m \ell^2 \)
   b) \( P \equiv A, B, C, \) or \( D \)
   c) \( r_{gyr} = \ell / \sqrt{2} \)
13.84) \( I_{xx}^O = I_{yy}^O = 0.3 \text{ kg} \cdot \text{ m}^2 \).
13.86a) \( I_{zz}^O = \frac{2m}{bh} \int_0^b \int_0^{hx/b} (x^2 + y^2) \ dy \ dx \).
13.100a) 85 kW
b) 85 kW

c) 50 rev/min

d) 00 N·m.

13.103a) \( \rho = 2 \text{ m/s} \). 

b) \( \vec{\rho} = -2 \text{ m/s} \).

c) \( \vec{\rho} = -4 \text{ m/s}^2 \).

d) \( \vec{\rho} = 1 \text{ m/s} \hat{\lambda}_r \), where \( \hat{\lambda}_r \) is a unit vector pointing in the direction of the rack, down and to the right.

e) No force needed to move at constant velocity.

13.104a) \( f_{in} = 7.33 \text{kilo-watts} \)

b) 00 rpm

c) \( M_{out} = 140 \text{ N·m} \)

13.108a) \( \alpha_B = 20 \text{ rad/s}^2 \) (CW)

b) \( \alpha = 4 \text{ m/s}^2 \) (up)

c) \( \alpha = 280 \text{ N} \).

13.111a) \( f_B = 100 \text{ lbf} \).

c) \( v_{right} = v \).

13.119b)

b) \( T = 2.29 \text{ s} \)

e) \( T = 1.99 \text{ s} \)

(b) has a longer period than (e) does since in (b) the moment of inertia about the center of mass (located at the same position as the mass in (e)) is non-zero.

13.123a) \( \ddot{\theta} = 0 \text{ rad/s}^2 \).

b) \( \ddot{\theta} = \frac{\sin \theta}{m} (Dk - mg) \).

13.124b) \( F(t) \ell \cos \phi - mg \ell \sin \phi + T_m = -ml^2 \ddot{\phi} \).

13.125a) \( \vec{F} = 0.33 \text{ N} \hat{i} - 0.54 \text{ N} \hat{j} \).

13.126a) \( \vec{F}(r) = \frac{ma^2}{2} (L^2 - r^2) \)

b) \( r = 0 \); i.e., at the center of rotation

c) \( L/\sqrt{2} \)

13.135a) Point at \( 2L/3 \) from A

b) \( g/4 \) directed upwards.

13.136c) \( T = \frac{2\pi}{\sqrt{g/\ell}} \sqrt{\frac{1}{12(d/\ell)}} + \frac{d}{\ell} \)

g) \( \ell = 0.29 \ell \)

13.139a) Net force: \( \vec{F}_{net} = -(\frac{3ma^2}{2}L)\hat{i} - (\frac{ma^2}{2}L)\hat{j} \), Net moment: \( \vec{M}_{net} = 0 \).

b) Net force: \( \vec{F}_{net} = -(\frac{3ma^2}{2}L)\hat{i} + (2mg - \frac{ma^2}{2}L)\hat{j} \), Net moment: \( \vec{M}_{net} = \frac{3mgL}{2} \hat{k} \).
13.140) $T_{rev} = \sqrt{\frac{2MG_\ell^2 \pi}{3F R_p}}$.

13.146) period $= \pi \sqrt{\frac{2m}{k}}$.

13.148a) $\ddot{\vec{k}} = \frac{\dot{\vec{r}}}{s^2} \dot{\vec{k}}$ (oops).

b) $\vec{y} = 538 \text{ N}$.

13.149) $\vec{v}_B = \sqrt{\frac{2 \bar{g} [m_B - 2m_A (\sin \theta + \mu \cos \theta)]}{4m_A + m_B + 4m_c \left( \frac{K_c}{K_c} \right)^2}}$.

13.150) $\vec{a}_m = 0.188 \text{ m/s}^2$.

14.7a)

\[\vec{e}_t = \frac{2t_s \hat{i} + e^{\frac{2t}{s}} \hat{j}}{\sqrt{4t_s^2 + e^{\frac{2t}{s}}}} \]

\[a_t = \frac{4t \frac{m}{w} + e^{\frac{2t}{s}} \text{ m/s}^2}{\sqrt{4t_s^2 + e^{\frac{2t}{s}}}} \]

\[\vec{a}_n = \frac{(2 - 2t_s^2 \hat{i} + (4t_s^2 - 4t_s^2) e^{\frac{2t}{s}} \text{ m/s}^2 \hat{j}}{4t_s^2 + e^{\frac{2t}{s}}} \]

\[\vec{e}_n = \frac{e^{\frac{2t}{s}} \hat{i} - 2t_s \hat{j}}{\sqrt{4t_s^2 + e^{\frac{2t}{s}}}} \]

\[\rho = \frac{(4t_s^2 + e^{\frac{2t}{s}}) \hat{j}}{(2 - 2t_s^2) e^{\frac{2t}{s}}} \]

14.11a) $\vec{a}_{cm} = \frac{F}{m} \hat{i}$.

b) $\vec{a} = -\frac{5F}{m t} \hat{k}$.

c) $\vec{a}_A = 4\frac{F}{m} \hat{i}$.

d) $\vec{F}_B = \frac{E}{2} \hat{i}$.

14.14a) $\vec{a} = \frac{F}{m} \hat{j}$.

b) $\vec{a} = \frac{F d}{m \hat{r}^2} \hat{k}$.

14.24a) $F_{out} = \frac{3}{7} \text{ lb}$.

b) $F_{out}$ is always less than the $F_{in}$.

14.33a) $\vec{a}_{Disk} = -\frac{3}{2} \text{ rad/s}^2 \hat{k}$.

b) $\vec{a}_A = \frac{8}{3} \text{ m/s}^2 \hat{i}$.

14.35a) $\vec{a}_C = (F/m) (1 - R_i / R_O) \hat{i}$.

b) $(-R_i / R_O) F \hat{i}$.

14.40a) speed $v = \frac{R \hat{a}}{2}$.

b) The energy lost to friction is $E_{fric} = \frac{m R^2 \hat{a}^2}{6}$. The energy lost to friction is independent of $\mu$ for $\mu > 0$. Thus, the energy lost
to friction is constant for given \( m, R, \) and \( \dot{\theta}_0 \). As \( \mu \to 0 \), the transition time to rolling \( \to \infty \). It is not true, however, that the energy lost to friction \( \to 0 \) as \( \mu \to 0 \). Since the energy lost is constant for any \( \mu > 0 \), the disk will slip for longer and longer times so that the distance of slip goes to infinity. The dissipation rate \( \to 0 \) since the constant energy is divided by increasing transition time. The energy lost is zero only for \( \mu = 0 \).

**14.41**) \( V = 2 \text{ m/s} \).

**14.42**) \( v_o = 2\sqrt{2gR} \).

**14.48**) Accelerations of the center of mass, where \( \hat{i} \) is parallel to the slope and pointing down: (a) \( \ddot{a}_{cm} = g \sin \theta \hat{i} \), (b) \( \ddot{a}_{cm} = \frac{2}{3}g \sin \theta \hat{i} \), (c) \( \ddot{a}_{cm} = \frac{1}{2}g \sin \theta \hat{i} \), (d) \( \ddot{a}_{cm} = \frac{2}{3}g \sin \theta \hat{i} \). So, the block is fastest, all uniform disks are second, and the hollow pipe is third.

**14.61**) \( h = 2L/3 \)
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### TABLE I

#### Momenta and energy

<table>
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<th>What system</th>
<th>Linear Momentum</th>
<th>Angular Momentum</th>
<th>Kinetic Energy</th>
</tr>
</thead>
<tbody>
<tr>
<td>In General</td>
<td>$L = \frac{d}{dt}L$ (a)</td>
<td>$\dot{H}_C = \frac{d}{dt}\dot{H}_C$ (c)</td>
<td>$E_K$ (e)</td>
</tr>
<tr>
<td>One Particle $P$</td>
<td>$m_i \dot{v}_i$</td>
<td>$m_p \dot{a}_i$</td>
<td>$\frac{1}{2} m_p \dot{v}_i^2$</td>
</tr>
<tr>
<td>System of Particles</td>
<td>$\sum_{i \text{particle}} m_i \dot{v}_i$</td>
<td>$\sum_{i \text{particle}} m_i \dot{a}_i$</td>
<td>$\frac{1}{2} \sum_{i \text{particle}} m_i \dot{v}_i^2$</td>
</tr>
<tr>
<td>System of Systems (eg. rigid bodies)</td>
<td>$\sum_{i \text{part of system}} m_i \dot{v}_i$</td>
<td>$\sum_{i \text{part of system}} \dot{H}_C_i$</td>
<td>$\sum_{i \text{part of system}} E_{K_i}$</td>
</tr>
</tbody>
</table>

#### Rigid Bodies

| One rigid body (2D and 3D) | $m_{tot} \ddot{v}_{cm}$ | $m_{tot} \ddot{\bar{a}}_{cm}$ | $\dot{\bar{H}}_{cm} \times \ddot{\bar{a}}_{cm} + \frac{[\bar{I}^m]}{H_m} \ddot{\bar{\omega}}$ | $\dot{\bar{H}}_{cm} \times \ddot{\bar{a}}_{cm} + \frac{[\bar{I}^m]}{H_m} \ddot{\bar{\omega}} + \frac{\dot{\bar{H}}_{cm}}{H_m}$ | $\frac{1}{2} m_{\text{total}} \ddot{v}_{cm}^2 + \frac{1}{2} \dot{\bar{\omega}}[\bar{I}^m] \ddot{\bar{\omega}}$ |
| 2D rigid body in $xy$ plane with $\bar{\omega} = \alpha \dot{\bar{v}}$ | $m_{tot} \ddot{v}_{cm}$ | $m_{tot} \ddot{\bar{a}}_{cm}$ | $\dot{\bar{H}}_{cm} \times \ddot{\bar{a}}_{cm} + \frac{[\bar{I}^m]}{H_m} \ddot{\bar{\omega}}$ | $\dot{\bar{H}}_{cm} \times \ddot{\bar{a}}_{cm} + \frac{[\bar{I}^m]}{H_m} \ddot{\bar{\omega}} + \frac{\dot{\bar{H}}_{cm}}{H_m}$ | $\frac{1}{2} m_{\text{total}} \ddot{v}_{cm}^2 + \frac{1}{2} \dot{\bar{\omega}}[\bar{I}^m] \ddot{\bar{\omega}}$ |
| One rigid body $\bar{C}$ is a fixed point (2D and 3D) | $m_{tot} \ddot{v}_{cm}$ | $m_{tot} \ddot{\bar{a}}_{cm}$ | $[\bar{I}^m] \ddot{\bar{\omega}} - \dot{\bar{H}}_{cm}$ | $[\bar{I}^m] \ddot{\bar{\omega}} + \dot{\bar{H}}_{cm}$ | $1 \frac{1}{2} m_{\text{total}} \ddot{v}_{cm}^2$ |
| 2D rigid body $\bar{C}$ is a fixed point with $\bar{\omega} = \alpha \dot{\bar{v}}$ | $m_{tot} \ddot{v}_{cm}$ | $m_{tot} \ddot{\bar{a}}_{cm}$ | $\frac{[\bar{I}^m]}{M^m}$ | $\frac{\dot{\bar{H}}_{cm}}{M_{cm}}$ | $\frac{1}{2} \frac{[\bar{I}^m]}{M^m} \dot{\bar{\omega}}^2$ |

The table has used the following terms:
- $m_{\text{tot}} =$ total mass of system,
- $m_i =$ mass of body or subsystem $i$,
- $\bar{v}_i =$ velocity of the center of mass of sub-system relative to point $C$,
- $\bar{a}_i =$ acceleration of the center of mass of sub-system $i$,
- $\dot{H}_{C_i} =$ angular momentum of subsystem $i$ relative to point $C$.
- $\ddot{H}_{C_i} =$ rate of change of angular momentum of subsystem $i$ relative to point $C$.

$\dot{H}_{cm} = \sum m_i \bar{v}_i \times m_i \ddot{v}_i /$ angular momentum about the center of mass

$\ddot{H}_{cm} = \sum m_i \bar{v}_i \times m_i \ddot{v}_i /$ rate of change of angular momentum about the center of mass

$\ddot{\bar{\omega}} =$ is the angular velocity of a rigid body,

$\bar{\omega} =$ is the angular acceleration of the rigid body,

$[\bar{I}^m]$ is the moment of inertia matrix of the rigid body relative to the center of mass, and

$[\bar{I}^m]$ is the moment of inertia matrix of the rigid body relative to a fixed point (not moving point) on the body.
Table II. Methods for calculating velocity and acceleration

Some facts about path coordinates
The path of a particle is \( \vec{r}(t) \).

\[
\dot{\vec{r}} = \frac{d \vec{r}}{dt}, \quad \ddot{\vec{r}} = \frac{d \dot{\vec{r}}}{dt} = \ddot{\vec{v}}, \quad \dot{\vec{v}} = \frac{d \vec{v}}{dt} = \frac{d \dot{\vec{r}}}{dt} \frac{1}{v}.
\]

\[
\dot{\vec{e}} = \frac{\vec{r}}{|\vec{r}|}, \quad \ddot{\vec{e}} = \frac{\dot{\vec{r}} \times \vec{r}}{|\vec{r}|}, \quad \rho = \frac{1}{|\vec{r}|}.
\]

Summary of the direct differentiation method
In the direct differentiation method, using moving frame \( B \), we calculate \( \vec{v}_P \) by using a combination of the product rule of differentiation and the facts that \( \dot{\vec{r}} = \vec{w}_B \times \dot{i} \), \( \ddot{\vec{r}} = \vec{w}_B \times \dot{j} \), and \( \dddot{\vec{r}} = \vec{w}_B \times \dddot{i} \), as follows:

\[
\vec{v}_P = \frac{d \vec{r}}{dt} = \frac{d \vec{r}_{O'/O} + \ddot{\vec{r}}_{P/O'}}{dt} = \frac{d \vec{r}_{O'/O}}{dt} + \ddot{\vec{r}}_{P/O'}.
\]

but stop short of identifying these three groups of three terms as

\[
\vec{v}_P = \vec{v}_{O'/O} + \ddot{\vec{r}}_{rel} + \vec{w}_B \times \dddot{\vec{r}}_{P/O'}.
\]

We would calculate \( \vec{a}_P \) similarly and would get a formula with 15 non-zero terms (3 for each term in the ‘five-term’ acceleration formula).

<table>
<thead>
<tr>
<th>Method</th>
<th>Position</th>
<th>Velocity</th>
<th>Acceleration</th>
</tr>
</thead>
<tbody>
<tr>
<td>In general, as measured relative to the fixed frame ( F ).</td>
<td>( r ) or ( r_P' ) or ( r_{P/O'} )</td>
<td>( v ) or ( v_P' ) or ( v_{P/O'} )</td>
<td>( a ) or ( a_P' ) or ( a_{P/O'} )</td>
</tr>
<tr>
<td>Cartesian Coordinates</td>
<td>( r_i + r_j \hat{j} + r_k \hat{k} )</td>
<td>( v_i + v_j \hat{j} + v_k \hat{k} )</td>
<td>( a_i + a_j \hat{j} + a_k \hat{k} )</td>
</tr>
<tr>
<td>Polar Coordinates/Cylindrical Coordinates</td>
<td>( R \hat{r} + \hat{z} )</td>
<td>( v_R \hat{r} + v_{\theta} \hat{\theta} + v_z \hat{z} )</td>
<td>( a_R \hat{r} + a_{\theta} \hat{\theta} + a_z \hat{z} )</td>
</tr>
<tr>
<td>Path Coordinates</td>
<td>not used</td>
<td>( \dot{a}_i )</td>
<td>( \dot{a}_i + \dot{a}_j \hat{j} + \dot{a}_k \hat{k} )</td>
</tr>
</tbody>
</table>

Using data from a moving frame \( B \) with origin at \( O' \) and angular velocity relative to the fixed frame of \( \vec{w}_B \). The point \( P' \) is glued to \( B \) and instantaneously coincides with \( P \).

\[
\vec{v}_{P/O'} = \vec{v}_{P/O} + \vec{w}_B \times \vec{v}_{P/O} = \vec{v}_{P/O} + \vec{w}_B \times \vec{v}_{P/O}.
\]

\[
\vec{a}_{P/O'} = \vec{a}_{P/O} + \vec{w}_B \times \vec{a}_{P/O} + \ddot{\vec{r}}_{P/O'} + \vec{w}_B \times \dddot{\vec{r}}_{P/O'}.
\]
Table III

<table>
<thead>
<tr>
<th>Object</th>
<th>$[I]$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Point mass</td>
<td>$[I_{cm}] = m \begin{bmatrix} 0 &amp; 0 &amp; 0 \ 0 &amp; 0 &amp; 0 \ 0 &amp; 0 &amp; 0 \end{bmatrix}$ $[I] = m \begin{bmatrix} y^2 + z^2 &amp; x'y &amp; x'z \ x'y &amp; x^2 + z^2 &amp; y'z \ x'z &amp; y'z &amp; x^2 + y^2 \end{bmatrix}$</td>
</tr>
<tr>
<td>General 3D body</td>
<td>$[I_{cm}] = \int \begin{bmatrix} y_{cm}^2 + z_{cm}^2 &amp; x_{cm}y_{cm} &amp; x_{cm}z_{cm} \ x_{cm}y_{cm} &amp; x_{cm}^2 + z_{cm}^2 &amp; y_{cm}z_{cm} \ x_{cm}z_{cm} &amp; y_{cm}z_{cm} &amp; x_{cm}^2 + y_{cm}^2 \end{bmatrix} , dm$ $[I] = \int \begin{bmatrix} y'<em>{jo}^2 + z'</em>{jo}^2 &amp; x'<em>{jo}y'</em>{jo} &amp; x'<em>{jo}z'</em>{jo} \ x'<em>{jo}y'</em>{jo} &amp; x'<em>{jo}^2 + z'</em>{jo}^2 &amp; y'<em>{jo}z'</em>{jo} \ x'<em>{jo}z'</em>{jo} &amp; y'<em>{jo}z'</em>{jo} &amp; x'<em>{jo}^2 + y'</em>{jo}^2 \end{bmatrix} , dm$ $[I''] = [I'] + m \begin{bmatrix} y''<em>{cm/jo}^2 &amp; x''</em>{cm/jo} &amp; x''<em>{cm/jo} \ x''</em>{cm/jo} &amp; x''<em>{cm/jo}^2 &amp; y''</em>{cm/jo} \ x''<em>{cm/jo} &amp; y''</em>{cm/jo} &amp; x''_{cm/jo}^2 \end{bmatrix}$</td>
</tr>
<tr>
<td>General 2D Body</td>
<td>$[I_{cm}] = \int \begin{bmatrix} y_{cm}^2 &amp; x_{cm}y_{cm} &amp; 0 \ x_{cm}y_{cm} &amp; x_{cm}^2 &amp; 0 \ 0 &amp; 0 &amp; x_{cm}^2 + y_{cm}^2 \end{bmatrix} , dm$ $[I] = \int \begin{bmatrix} y'<em>{jo}^2 &amp; x'</em>{jo}y'<em>{jo} &amp; 0 \ x'</em>{jo}y'<em>{jo} &amp; x'</em>{jo}^2 &amp; 0 \ 0 &amp; 0 &amp; x'<em>{jo}^2 + y'</em>{jo}^2 \end{bmatrix} , dm$ $[I''] = [I'] + m \begin{bmatrix} y''<em>{cm/jo}^2 &amp; x''</em>{cm/jo} &amp; x''<em>{cm/jo} \ x''</em>{cm/jo} &amp; x''<em>{cm/jo}^2 &amp; y''</em>{cm/jo} \ x''<em>{cm/jo} &amp; y''</em>{cm/jo} &amp; x''_{cm/jo}^2 \end{bmatrix}$</td>
</tr>
</tbody>
</table>

**General moments of inertia.** The tables show a point mass, a general 3-D body, and a general 2-D body. The most general cases of the perpendicular axis theorem and the parallel axis theorem are also shown.
### Table IV

**Examples of Moment of Inertia**

<table>
<thead>
<tr>
<th>Object</th>
<th>$[I]$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Uniform rod</td>
<td>$I_{zz}^{cm} = \frac{1}{12} ml^2,$ $[I_{cm}^{cm}] = \frac{1}{12} ml^2 \begin{bmatrix} 0 &amp; 0 &amp; 0 \ 0 &amp; 1 &amp; 0 \ 0 &amp; 0 &amp; 1 \end{bmatrix}$ $I_{zz}^O = \frac{1}{3} ml^2,$ $[I_{cm}^{O}] = \frac{1}{3} ml^2 \begin{bmatrix} 0 &amp; 0 &amp; 0 \ 0 &amp; 1 &amp; 0 \ 0 &amp; 0 &amp; 1 \end{bmatrix}$</td>
</tr>
<tr>
<td>Uniform hoop</td>
<td>$I_{zz}^{cm} = mR^2,$ $[I_{cm}^{cm}] = mR^2 \begin{bmatrix} 1 &amp; 0 &amp; 0 \ 0 &amp; \frac{1}{2} &amp; 0 \ 0 &amp; 0 &amp; 1 \end{bmatrix}$</td>
</tr>
<tr>
<td>Uniform disk</td>
<td>$I_{zz}^{cm} = \frac{1}{2} mR^2,$ $[I_{cm}^{cm}] = mR^2 \begin{bmatrix} \frac{1}{3} &amp; 0 &amp; 0 \ 0 &amp; \frac{1}{2} &amp; 0 \ 0 &amp; 0 &amp; \frac{1}{2} \end{bmatrix}$</td>
</tr>
<tr>
<td>Rectangular plate</td>
<td>$I_{zz}^{cm} = \frac{1}{12} m.a^2 + b^2,$ $[I_{cm}^{cm}] = \frac{1}{12} m \begin{bmatrix} b^2 &amp; 0 &amp; 0 \ 0 &amp; a^2 &amp; 0 \ 0 &amp; 0 &amp; a^2 + b^2 \end{bmatrix}$</td>
</tr>
<tr>
<td>Solid Box</td>
<td>$[I_{cm}] = \frac{1}{12} m \begin{bmatrix} b^2 + c^2 &amp; 0 &amp; 0 \ 0 &amp; a^2 + c^2 &amp; 0 \ 0 &amp; 0 &amp; a^2 + b^2 \end{bmatrix}$</td>
</tr>
<tr>
<td>Uniform sphere</td>
<td>$[I_{cm}] = \frac{2}{5} mR^2 \begin{bmatrix} 1 &amp; 0 &amp; 0 \ 0 &amp; 1 &amp; 0 \ 0 &amp; 0 &amp; 1 \end{bmatrix}$</td>
</tr>
</tbody>
</table>

**Moments of inertia of some simple objects.** For the rod both the $[I_{cm}^{cm}]$ and $[I_{cm}^{O}]$ (for the end point at $O$) are shown. In the other cases only $[I_{cm}^{cm}]$ is shown. To calculate $[I_{cm}^{O}]$ relative to other points one has to use the parallel axis theorem. In all the cases shown the coordinate axes are principal axes of the objects.
Basic modeling
What things are rigid?
What things can move and how?
How are things connected?

Kinematics modeling
Description of constraints.

Draw
Free body diagrams
of system and components.

Balance equations.
Use forces and moments from FBDs and positions, velocities and accelerations from kinematics.
I. Linear momentum [force balance],
II. Angular momentum [moment balance],
III. Energy or Power.

Solve the balance equations for forces, and accelerations of interest either for
A configuration of interest.

For dynamics:
Solve for unknown positions, velocities and accelerations of points of interest (hinges, centers of mass) in terms of knowns, or configuration variables. Also find rotational angles, rates and accelerations.

if motion is unknown
or
if motion is known

Solve numerically
Solve with pencil and paper

Plug the now-known configuration variables into the balance equations and kinematics equations to solve for other quantities of interest (e.g., forces)

Make plots:
F vs t,
position vs t,
trajectories,
animations

Basic flow chart for solving the various types of dynamics problems.
Statics only uses the solution route 1 ➞ 2 ➞ 4 ➞ 5 ➞ b.
Dynamics uses other boxes as needed.
At first reading this chart shows you the logic of the subject.
Later it is self-evident and internalized as the approach to solve problems.